

OXNARD SCHOOL DISTRICT

1051 South "A" Street • Oxnard, California 93030 • (805) 385-1501



BOARD OF TRUSTEES

Veronica Robles-Solis, President
Brian Melanephy, Clerk
Monica Madrigal Lopez, Member
Rose Gonzales, Member
Cynthia Salas, Member

ADMINISTRATION

Anabolena DeGenna, Ed.D.

Superintendent

Vacant

Assistant Superintendent,
Business & Fiscal Services

Aracely Fox, Ed.D.

Assistant Superintendent,
Educational Services

Scott Carroll, Ed.D.

Acting Assistant Superintendent,
Human Resources

AGENDA

REGULAR BOARD MEETING

Wednesday, February 5, 2025

5:00 PM - Open Meeting

7:00 PM - Return to Regular Board Meeting

***NOTE:** In accordance with requirements of the Americans with Disabilities Act and related federal regulations, individuals who require special accommodation, including but not limited to an American Sign Language interpreter, accessible seating or documentation in accessible formats, should contact the Superintendent's office at least two days before the meeting date.

Persons wishing to address the Board of Trustees on any agenda item may do so by completing a Speaker Request Form and submitting the form to the Assistant Superintendent of Educational Services. The speaker should indicate on the card whether they wish to speak during Public Comment or when a specific agenda item is considered.

Watch the meeting live: osdtv.oxnardsd.org

Broadcasted by Charter Spectrum, Channel 20 &
Frontier Communications, Channel 37

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

February 5, 2025

Section A: PRELIMINARY

A.1. Call to Order and Roll Call (5:00 PM)

The President of the Board will call the meeting to order. A roll call of the Board will be conducted.

ROLL CALL VOTE:

Salas ___, Gonzales ___, Madrigal Lopez ___, Melanephy ___, Robles-Solis ___

A.2. Pledge of Allegiance to the Flag

Jorge Mares, Principal, Sierra Linda School, will introduce Somaya Chambers, 5th grade student in Mr. Reyes's class at Sierra Linda, who will lead the audience in the Pledge of Allegiance.

A.3. District's Vision and Mission Statement

The District's Mission and Vision Statement will be read in English by Somaya Chambers and in Spanish by Katie Salas, both 5th grade students in Mr. Reyes's class at Sierra Linda School.

A.4. Presentation by Sierra Linda School

Jorge Mares, Principal, Sierra Linda School, will provide a short presentation to the Board regarding Sierra Linda. Tokens of appreciation will be presented to the students that participated in the Board Meeting.

A.5. Adoption of Agenda (Superintendent)

Moved:

Seconded:

Vote:

ROLL CALL VOTE:

Salas ___, Gonzales ___, Madrigal Lopez ___, Melanephy ___, Robles-Solis ___

A.6. Presentation of the Fremont Academy Reconstruction Project (Hubbard/CFW)

The Board will be presented with the Architectural design "fly through" presentation of the Fremont Middle School Reconstruction Project.

A.7. Closed Session – Public Participation/Comment (Limit three minutes per person per topic)

Persons wishing to address the Board of Trustees on any agenda item identified in the Closed Session agenda may do so by completing a "Speaker Request Form" and submitting the form to the Assistant Superintendent of Educational Services. Public Comment shall be limited to fifteen (15) minutes per subject with a maximum of three (3) minutes per speaker. The Board will now convene in closed session to consider the items listed under Closed Session.

A.8. Closed Session

1. Pursuant to Section 54956.9 of Government Code:

Conference with Legal Counsel

- Existing Litigation:

- Oxnard School District et al. Central District No. CV-04304-JAK-FFM

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- S.T. v. Oxnard SD, et al., Case #2023-CUOE015904
 - OAH Case #2024090571
 - OAH Case #2024090702
- Anticipated Litigation:
- Significant exposure to litigation pursuant to paragraph (2) or (3) of subdivision (d) of Section 54956.9: 2 cases

2. Pursuant to Sections 54957.6 and 3549.1 of the Government Code:

Conference with Labor Negotiator:

Agency Negotiators: OSD Assistant Superintendent, Human Resources, and Garcia Hernandez & Sawhney, LLP

Association(s): OEA, CSEA, OSSA; and All Unrepresented Personnel-Administrators, Classified Management, Confidential

3. Pursuant to Section 54957 of the Government Code the Board will consider personnel matters, including:

- Public Employee(s) Discipline/Dismissal/Release
- Public Employee Evaluation
 - Acting Assistant Superintendent, Human Resources

A.9. Reconvene to Open Session (7:00 PM)

A.10. Report Out of Closed Session

The Board will report on any action taken in Closed Session or take action on any item considered in Closed Session, including expulsion of students.

A.11. Introduction of Newly Appointed Oxnard School District Administrator (DeGenna)

Introduction of newly appointed Oxnard School District administrator:

- Kayla Nelson, Manager, Special Education

Section B: PUBLIC COMMENT/HEARINGS

B.1. Public Comment (3 minutes per speaker) / Comentarios del Público (3 minutos por cada ponente)

Members of the public may address the Board on any matter within the Board's jurisdiction at this time or at the time that a specific agenda item is being considered. Comments should be limited to three (3) minutes. Please know this meeting is being video-recorded and televised.

The Board particularly invites comments from parents of students in the District. If you would like to donate your (3) minutes of public speaking time, you must be present during public comments.

Los miembros del público podrán dirigirse a la Mesa Directiva sobre cualquier asunto que corresponda a la jurisdicción de la Mesa Directiva en este periodo o cuando este punto figure en el orden del día y sea analizado. Los comentarios deben limitarse a tres (3) minutos. Tenga presente que esta reunión está siendo grabada y televisada. La Mesa Directiva invita en particular a los padres y alumnos del distrito a que presenten sus comentarios. Si gusta donar sus tres (3) minutos de comentario, debe estar presente durante la presentación de comentarios.

Section C: CONSENT AGENDA

(All matters specified as Consent Agenda are considered by the Board to be routine and will be acted

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upon in one motion. There will be no discussion of these items prior to the time the Board votes on the motion unless members of the Board request specific items be discussed and/or removed from the Consent Agenda.)

Board Discussion:

Moved:

Seconded:

Vote:

ROLL CALL VOTE:

Salas ____, Gonzales ____, Madrigal Lopez ____, Melanephy ____, Robles-Solis ____

It is recommended that the Board approve the following consent agenda items:

C.1. Establishment and Abolishment of Positions (Carroll/Fuentes)

It is the recommendation of the Acting Assistant Superintendent of Human Resources and the Director of Classified Human Resources that the Board of Trustees approve the establishment and abolishment of positions, as presented.

C.2. Personnel Actions (Carroll/Fuentes)

It is the recommendation of the Acting Assistant Superintendent of Human Resources and the Director of Classified Human Resources that the Board of Trustees approve the Personnel Actions, as presented.

C.3. Approval of the Revised 2024-2025 Classified Employee Monthly and Hourly Salary Schedules for Classified Employees (Carroll/Fuentes)

It is the recommendation of the Acting Assistant Superintendent, Human Resources and the Director of Classified Human Resources, that the Board of Trustees approve the revised monthly and hourly 2024-25 Classified Employee Salary Schedules, in order to comply with the new California minimum wage law that mandates a minimum wage of \$16.50 per hour for all employers effective January 1, 2025, in the amount of \$2,898.00, to be paid from the General Fund.

C.4. Ratification of Change Order #2 to Agreement #23-228 – WPS Roofing – Roofing Project at ESC (Hubbard)

It is the recommendation of the Chief Information Officer that the Board of Trustees ratify Change Order #2 to Agreement #23-228 with WPS Roofing, for additional labor and materials needed for unforeseen conditions not visible prior to removal of the existing roofing on the ESC Roofing project., in the amount of \$43,321.63, to be paid out of Deferred Maintenance Funds.

C.5. Enrollment Report (Núñez)

District enrollment as of December 20, 2024 was 13,012. This is 417 less than the same time last year.

C.6. Approval of Designation of Representative and Alternate to the Ventura County Schools Self-Funding Authority's Board of Directors (Núñez)

It is the recommendation of the Director of Fiscal Services that the Board of Trustees approve the designations of Scott Carroll, Acting Assistant Superintendent, Human Resources, as Representative, and Norma Magaña, Risk Manager, as Alternate, to the VCSSFA Board, as

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presented.

Section C: APPROVAL OF AGREEMENTS

It is recommended that the Board approve the following agreements:

C.7. Approval of Amendment #002 to Construction Services Agreement #17-158 and Guaranteed Maximum Price (GMP) between the Oxnard School District and Balfour Beatty Contractors, LLC to provide Lease-Lease-Back Construction Services for the Rose Ave Elementary School Reconstruction Project (Hubbard/CFW)

It is the recommendation of the Chief Information Officer, in consultation with Caldwell Flores Winters, Inc., that the Board of Trustees approve Amendment #2 to Agreement #17-158 with Balfour Beatty Contractors, LLC, to put an allowance in place under which funds can be utilized to complete the off-site improvement plans as approved by the City of Oxnard on December 12, 2024 and extend the Site Lease and Sub Lease Agreements through the completion of the Phase 1 and Phase 2 portions of the Rose Ave. Elementary School Reconstruction Project, in the amount of \$7,500,000.00, to be paid out of Master Construct and Implementation Funds.

C.8. Approval of Amendment #1 to Agreement #24-98 – Dr. Olvera Psychology (DeGenna/Jefferson)

It is the recommendation of the Director, Special Education, and the Superintendent, that the Board of Trustees approve Amendment #1 to Agreement #24-98 with Dr. Olvera Psychology, to continue supporting the Special Education Department with independent psychological and educational consulting services as required in the 2024-2025 school year, in the amount not to exceed \$30,000.00, to be paid out of Special Education Funds.

C.9. Approval of Amendment #1 to Agreement #24-122 - Action Preparedness Training (DeGenna/Jefferson)

It is the recommendation of the Director, Special Education, and the Superintendent, that the Board of Trustees approve Amendment #1 to Agreement #24-122 with Action Preparedness Training, to cover the additional cost incurred due to underestimating the amount of staff, primarily Para Educators, that were due for a CPR certification renewal and to pay the remaining balance for the training services provided for 2024-2025, in the amount not to exceed \$500.00, to be paid out of Special Education Funds.

C.10. Approval of Agreement #24-190 – Dr. Antonio F. Jiménez Jiménez (Fox)

It is the recommendation of the Assistant Superintendent, Educational Services, that the Board of Trustees approve Agreement #24-190 with Dr. Antonio F. Jiménez Jiménez, to provide in-person professional development sessions on common core standards in Spanish to teachers and staff for TK-6th grade levels, February 6, 2025 through June 30, 2025, in the amount of \$32,000.00, to be paid from LCFF Funds.

C.11. Approval of Agreement #24-194 - Action Preparedness Training (Fox/Shea)

It is the recommendation of the Director, Enrichment & Specialized Programs, and the Assistant Superintendent of Educational Services, that the Board of Trustees approve Agreement #24-194 with Action Preparedness Training, to provide CPR training and First Aid training to Enrichment & Specialized Programs staff as needed for the 2024-2025 school year, February 6, 2025 through June 30, 2025, in the amount not to exceed \$1,500.00, to be paid out of Expanded Learning Opportunities Program Funds.

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Section C: RATIFICATION OF AGREEMENTS

It is recommended that the Board ratify the following agreements:

C.12. Ratification of Allocations of Contract Contingency #18 as found in Amendment #001 to Construction Services Agreement #17-158 and Guaranteed Maximum Price (GMP) between the Oxnard School District and Balfour Beatty Contractors, LLC to provide Lease-Lease-Back Construction Services for the Rose Ave Elementary School Reconstruction Project (Hubbard/CFW)

It is the recommendation of the Chief Information Officer, in consultation with Caldwell Flores Winters, Inc. that the Board of Trustees ratify the Allocation of Contract Contingency #18 for Amendment #001 to Construction Services Agreement #17-158 and Guaranteed Maximum Price (GMP) with Balfour Beatty Contractors, LLC, for ratification of draws from the various funds that were set up within the GMP according to contract documents, at no additional fiscal impact.

Section D: ACTION ITEMS

(Votes of Individual Board Members must be publicly reported.)

D.1. Approval of Memorandum of Understanding, Agreement #24-191 (MOU) with the Oxnard Educators Association (OEA): Early Notification of Retirement/Resignation Incentive to Permanent Certificated Teaching Employees (Carroll)

It is the recommendation of the Acting Assistant Superintendent, Human Resources that the Board of Trustees approve MOU/Agreement #24-191 with Oxnard Educators Association (OEA), to provide an Early Notification Incentive of \$3,000.00 to Permanent certificated teaching employees that submit an irrevocable letter of retirement/resignation by January 31, 2025, and in the amount of \$1,500.00 to Permanent certificated teaching employees that submit an irrevocable letter of retirement/resignation by February 14, 2025, in the total estimated amount of \$46,495.00, to be paid out of the General Fund.

Board Discussion:

Moved:

Seconded:

Vote:

ROLL CALL VOTE:

Salas ____, Gonzales ____, Madrigal Lopez ____, Melanephy ____, Robles-Solis ____

D.2. Approval of the Oxnard School District (District) and Oxnard Educators Association (OEA) Tentative Agreement #24-192 on the 2025-26 School Calendar (Carroll)

It is the recommendation of the Acting Assistant Superintendent, Human Resources that the Board of Trustees approve tentative agreement #24-192 between the District and OEA on the 2025-2026 School Calendar, as presented.

Board Discussion:

Moved:

Seconded:

Vote:

ROLL CALL VOTE:

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

Salas ____, Gonzales ____, Madrigal Lopez ____, Melanephy ____, Robles-Solis ____

D.3. Ratification of David Hubbard Working Out of Class - Assistant Superintendent of Business and Fiscal Services (Carroll/Fuentes)

It is the recommendation of the Acting Assistant Superintendent, Human Resources and the Director, Classified Human Resources that the Board of Trustees take action to ratify the 10% increase to David Hubbard's current salary for working out of classification effective 11/18/24 until the position of Assistant Superintendent of Business and Fiscal Services is filled, amount not to exceed \$13,000.00, to be paid out of the General Fund.

Board Discussion:

Moved:

Seconded:

Vote:

ROLL CALL VOTE:

Salas ____, Gonzales ____, Madrigal Lopez ____, Melanephy ____, Robles-Solis ____

D.4. Ratification of Patricia Nuñez Working Out of Class - Assistant Superintendent of Business and Fiscal Services (Carroll/Fuentes)

It is the recommendation of the Acting Assistant Superintendent, Human Resources and the Director, Classified Human Resources that the Board of Trustees take action to ratify the 10% increase to Patricia Nuñez's current salary for working out of classification effective 11/18/24 until the position of Assistant Superintendent of Business and Fiscal Services is filled, amount not to exceed \$12,000.00, to be paid out of the General Fund.

Board Discussion:

Moved:

Seconded:

Vote:

ROLL CALL VOTE:

Salas ____, Gonzales ____, Madrigal Lopez ____, Melanephy ____, Robles-Solis ____

D.5. Approval of Agreement #24-193, SPSG Inc. (Fox/Nocero)

It is the recommendation of the Director, Pupil Services, and the Assistant Superintendent, Educational Services, that the Board of Trustees approve Agreement #24-193 with SPSG Inc., to support the Oxnard School District with the implementation and design of the STOP Violence Prevent Program Grant, February 6, 2025 through September 30, 2027, in the amount not to exceed \$180,000.00, to be paid out of School Violence Prevention Program Grant Funds.

Board Discussion:

Moved:

Seconded:

Vote:

ROLL CALL VOTE:

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

Salas ____, Gonzales ____, Madrigal Lopez ____, Melanephy ____, Robles-Solis ____

D.6. Acceptance of Oxnard School District Audit Report, June 30, 2024 (Núñez)

It is the recommendation of the Director of Fiscal Services that the Board of Trustees accept the Oxnard School District Audit Report, June 30, 2024, as presented.

Board Discussion:

Moved:

Seconded:

Vote:

ROLL CALL VOTE:

Salas ____, Gonzales ____, Madrigal Lopez ____, Melanephy ____, Robles-Solis ____

D.7. Acceptance of Measure D General Obligation Bond Building Fund of Oxnard School District Audit Report, June 30, 2024 (Núñez)

It is the recommendation of the Director of Fiscal Services that the Board of Trustees accept the Measure D General Obligation Bond Building Fund of Oxnard School District Audit Report, June 30, 2024, as presented.

Board Discussion:

Moved:

Seconded:

Vote:

ROLL CALL VOTE:

Salas ____, Gonzales ____, Madrigal Lopez ____, Melanephy ____, Robles-Solis ____

D.8. Acceptance of Measure I General Obligation Bond Building Fund of Oxnard School District Audit Report, June 30, 2024 (Núñez)

It is the recommendation of the Director of Fiscal Services that the Board of Trustees accept the Measure I General Obligation Bond Building Fund of Oxnard School District Audit Report, June 30, 2024, as presented.

Board Discussion:

Moved:

Seconded:

Vote:

ROLL CALL VOTE:

Salas ____, Gonzales ____, Madrigal Lopez ____, Melanephy ____, Robles-Solis ____

Section E: APPROVAL OF MINUTES

E.1. Approval of Minutes (DeGenna)

It is the recommendation of the Superintendent that the Board of Trustees approve the minutes

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of Board meetings, as presented:

- November 20, 2024 Regular Board Meeting

Board Discussion:

Moved:

Seconded:

Vote:

ROLL CALL VOTE:

Salas ____, Gonzales ____, Madrigal Lopez ____, Melanephy ____, Robles-Solis ____

Section G: CONCLUSION

G.1. Superintendent's Report (3 minutes)

A brief report will be presented concerning noteworthy activities of district staff, matters of general interest to the Board, and pertinent and timely state and federal legislation.

G.2. Trustees' Announcements (3 minutes each speaker)

The trustees' report is provided for the purpose of making announcements, providing conference and visitation summaries, coordinating meeting dates, identifying board representation on committees, and providing other information of general interest.

G.3. ADJOURNMENT

Moved:

Seconded:

Vote:

ROLL CALL VOTE:

Salas ____, Gonzales ____, Madrigal Lopez ____, Melanephy ____, Robles-Solis ____

Anabolena DeGenna, Ed. D.

District Superintendent and Secretary to the Board of Trustees

This notice is posted in conformance with the provisions of Chapter 9 of the Government Code, in the front of the Educational Services Center; 1051 South A Street, Oxnard, California by 5:00 p.m. on Friday, January 31, 2025.

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section A: Presentation

Presentation of the Fremont Academy Reconstruction Project (Hubbard/CFW)

The Board will be presented with the Architectural design "fly through" presentation of the Fremont Middle School Reconstruction Project.

FISCAL IMPACT:

N/A

RECOMMENDATION:

Informational.

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section A: Preliminary

Closed Session – Public Participation/Comment (Limit three minutes per person per topic)

Persons wishing to address the Board of Trustees on any agenda item identified in the Closed Session agenda may do so by completing a “Speaker Request Form” and submitting the form to the Assistant Superintendent of Educational Services. Public Comment shall be limited to fifteen (15) minutes per subject with a maximum of three (3) minutes per speaker.

The Board will now convene in Closed Session to consider the items listed under Closed Session.

FISCAL IMPACT:

N/A

RECOMMENDATION:

N/A

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section A: Preliminary

Closed Session

1. Pursuant to Section 54956.9 of Government Code:
Conference with Legal Counsel
 - Existing Litigation:
 - Oxnard School District et al. Central District No. CV-04304-JAK-FFM
 - S.T. v. Oxnard SD, et al., Case #2023-CUOE015904
 - OAH Case #2024090571
 - OAH Case #2024090702
 - Anticipated Litigation:
 - Significant exposure to litigation pursuant to paragraph (2) or (3) of subdivision (d) of Section 54956.9: 2 cases

2. Pursuant to Sections 54957.6 and 3549.1 of the Government Code:
Conference with Labor Negotiator:
Agency Negotiators: OSD Assistant Superintendent, Human Resources, and Garcia Hernandez & Sawhney, LLP
Association(s): OEA, CSEA, OSSA; and All Unrepresented Personnel-Administrators, Classified Management, Confidential

3. Pursuant to Section 54957 of the Government Code the Board will consider personnel matters, including:
 - Public Employee(s) Discipline/Dismissal/Release
 - Public Employee Evaluation
 - Acting Assistant Superintendent, Human Resources

FISCAL IMPACT:

N/A

RECOMMENDATION:

N/A

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section A: Preliminary

Reconvene to Open Session (7:00 PM)

Reconvene to Open Session (7:00 PM)

FISCAL IMPACT:

N/A

RECOMMENDATION:

N/A

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section A: Preliminary

Report Out of Closed Session

The Board will report on any action taken in Closed Session or take action on any item considered in Closed Session, including expulsion of students.

FISCAL IMPACT:

N/A

RECOMMENDATION:

N/A

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section A: Preliminary

Introduction of Newly Appointed Oxnard School District Administrator (DeGenna)

Introduction of newly appointed Oxnard School District administrator:

- Kayla Nelson, Manager, Special Education

FISCAL IMPACT:

Information only.

RECOMMENDATION:

The newly appointed administrator will be introduced to the Board of Trustees.

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section B: Hearing

Public Comment (3 minutes per speaker)/Comentarios del Público (3 minutos por cada ponente)

Members of the public may address the Board on any matter within the Board's jurisdiction at this time or at the time that a specific agenda item is being considered. Comments should be limited to three (3) minutes. Please know this meeting is being video-recorded and televised. The Board particularly invites comments from parents of students in the District. If you would like to donate your (3) minutes of public speaking time, you must be present during public comments.

Los miembros del público podrán dirigirse a la Mesa Directiva sobre cualquier asunto que corresponda a la jurisdicción de la Mesa Directiva en este periodo o cuando este punto figure en el orden del día y sea analizado. Los comentarios deben limitarse a tres (3) minutos. Tenga presente que esta reunión está siendo grabada y televisada. La Mesa Directiva invita en particular a los padres y alumnos del distrito a que presenten sus comentarios. Si gusta donar sus tres (3) minutos de comentario, debe estar presente durante la presentación de comentarios.

FISCAL IMPACT:

N/A

RECOMMENDATION:

N/A

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Scott Carroll

Date of Meeting: February 05, 2025

Agenda Section: Section C: Consent Agenda

Establishment and Abolishment of Positions (Carroll/Fuentes)

Establishment

A five hour forty-five minute 246-day Paraeducator Special Education position number 12786 to be established at Enrichment and Specialized Programs. This position will be established to assist with the needs of the After School Program.

A five hour forty-five minute 246-day Paraeducator Special Education position number 12787 to be established at Enrichment and Specialized Programs. This position will be established to assist with the needs of the After School Program.

A five hour forty-five minute 246-day Paraeducator Special Education position number 12788 to be established at Enrichment and Specialized Programs. This position will be established to assist with the needs of the After School Program.

A five hour forty-five minute 246-day Paraeducator Special Education position number 12791 to be established at Enrichment and Specialized Programs. This position will be established to assist with the needs of the After School Program.

An eight hour 246-day Mental Health Clinician position number 12796 to be established at Special Education Department. This position will be established to provide ERSES Services.

An eight hour 246-day Mental Health Clinician position number 12797 to be established at Special Education Department. This position will be established to provide ERSES Services.

An eight hour 246-day Mental Health Clinician position number 12798 to be established at Special Education Department. This position will be established to provide ERSES Services.

A four hour 180-day Campus Assistant position number 12803 to be established at Lopez Academy. This position will be established to provide additional student safety.

A five hour and forty-five 183-day Paraeducator Special Education position number 12819 to be established at Marshall School. This position will be established to assist in two classrooms.

An eight hour 203-day Office Assistant II position number 12805 to be established at Brekke School. This position will be established to assist with the increased compliance in the Special Education department.

An eight hour 203-day Office Assistant II position number 12821 to be established at Curren School. This position will be established to assist with the increased compliance in the Special Education department.

An eight hour 203-day Office Assistant II position number 12806 to be established at Driffill School. This position will be established to assist with the increase compliance in the Special Education department.

An eight hour 203-day Office Assistant II position number 12807 to be established at Lopez Academy. This position will be established to assist with the increase compliance in the Special Education department.

An eight hour 203-day Office Assistant II position number 12808 to be established at Fremont Academy. This position will be established to assist with the increased compliance in the Special Education department.

An eight hour 203-day Office Assistant II position number 12809 to be established at Frank Academy. This position will be established to assist with the increased compliance in the Special Education department.

An eight hour 203-day Office Assistant II position number 12810 to be established at Ritchen School. This position will be established to assist with the increased compliance in the Special Education department.

An eight hour 203-day Office Assistant II position number 12811 to be established at Rose Ave. School. This position will be established to assist with the increased compliance in the Special Education department.

An eight hour 203-day Office Assistant II position number 12812 to be established at Elm School. This position will be established to assist with the increased compliance in the Special Education department.

An eight hour 203-day Office Assistant II position number 12813 to be established at Sierra Linda School. This position will be established to assist both Sierra Linda and Ramona Schools with the increased compliance in the Special Education department.

An eight hour 203-day Office Assistant II position number 12814 to be established at Harrington School. This position will be established to assist both Harrington and Marina West Schools with the increase compliance in the Special Education department.

An eight hour 203-day Office Assistant II position number 12815 to be established at Soria School. This position will be established to assist both Soria and Kamala Schools with the increased compliance

in the Special Education department.

An eight hour 203-day Office Assistant II position number 12816 to be established at Lemonwood School. This position will be established to assist with the increased compliance in the Special Education department.

An eight hour 203-day Office Assistant II position number 12817 to be established at McKinna School. This position will be established to assist both McKinna and McAuliffe Schools with the increased compliance in the Special Education department.

A five hour forty-five minute 246-day Paraeducator Special Education position number 12823 to be established at Rose Ave. School. This position will be established to assist with the needs in an SDC classroom.

An eight hour 246-day Mental Health Manager position number 12827 to be established in the Special Education Department. This position will be established to supervise the three Mental Health Clinicians with ERSES services.

An eight hour 246-day Accounting Specialist III position number 12828 to be established in Budget and Finance Department. This position will be established to support the needs in the Accounts Payable area.

A five hour forty-five minute 183-day Paraeducator Special Education position number 12832 to be established at Pupil Services. This position will be established to support classrooms as needed based on behavior.

A five hour forty-five minute 183-day Paraeducator Special Education position number 12833 to be established at Pupil Services. This position will be established to support classrooms as needed based on behavior.

A five hour forty-five minute 183-day Paraeducator Special Education position number 12834 to be established at Pupil Services. This position will be established to support classrooms as needed based on behavior.

A five hour forty-five minute 183-day Paraeducator Special Education position number 12835 to be established at Pupil Services. This position will be established to support classrooms as needed based on behavior.

A five hour forty-five minute 183-day Paraeducator Special Education position number 12841 to be established at Pupil Services. This position will be established to support classrooms as needed based on behavior.

A five hour forty-five minute 183-day Paraeducator Special Education position number 12836 to be established at Pupil Services. This position will be established to support classrooms as needed based on behavior.

A five hour forty-five minute 183-day Paraeducator Special Education position number 12837 to be established at Pupil Services. This position will be established to support classrooms as needed based on behavior.

A five hour forty-five minute 183-day Paraeducator Special Education position number 12838 to be established at Pupil Services. This position will be established to support classrooms as needed based on behavior.

A five hour forty-five minute 183-day Paraeducator Special Education position number 12839 to be established at Pupil Services. This position will be established to support classrooms as needed based on behavior.

A five hour forty-five minute 183-day Paraeducator Special Education position number 12842 to be established at Pupil Services. This position will be established to support classrooms as needed based on behavior.

Abolishment

A five hour and forty-five minutes 180-day Campus Assistant position number 3107 to be abolished at McKinna School. This position will be abolished due to lack of work.

A four hour 180-day Campus Assistant position number 10163 to be abolished at Chavez School. This position will be abolished due to lack of work.

A six hour and forty-five minutes 183-day Paraeducator Special Education position number 12165 to be abolished at Soria School. This position will be abolished due to lack of work.

An eight hour 246-days Custodian position number 12571 to be abolished at Enrichment and Special Programs. This position will be abolished as it was created in error.

An eight hour 246 days Office Assistant II position number 10210 to be abolished at Educational Services. This position will be abolished due to lack of work.

A five hour and forty-five minutes 180-day Campus Assistant position number 6818 to be abolished at Chavez School. This position will be abolished due to lack of work.

A five hour and forty-five minutes 180-day Campus Assistant position number 3044 to be abolished at Soria School. This position will be abolished due to lack of work.

A five hour and forty-five minutes 180-day Campus Assistant position number 6517 to be abolished at Sierra Linda School. This position will be abolished due to lack of work.

An eight hour 183-days Health Care Technician position number 10273 to be abolished at Pupil Services. This position will be abolished due to lack of work.

A two hour and fifty-two minutes 183-day Paraeducator Special Education position number 1805 to be abolished at Chavez School. This position will be abolished due to lack of work.

A five hour and forty-five minutes 183-day Paraeducator Special Education position number 407 to be abolished at McKinna School. This position will be abolished due to lack of work.

A two hour and fifty-two minutes 183-day Paraeducator Special Education position number 10859 to be abolished at McKinna School. This position will be abolished due to lack of work.

A six hour and thirty minutes 183-day Paraeducator Special Education position number 12178 to be abolished at Ritchen School. This position will be abolished due to lack of work.

A five hour and forty-five minutes 183-day Paraeducator Special Education position number 12259 to be abolished at Frank Academy. This position will be abolished due to lack of work.

A five hour and forty-five minutes 180-day Campus Assistant position number 11441 to be abolished at Drifill School. This position will be abolished due to lack of work.

A five hour and forty-five minutes 180-day Campus Assistant position number 3001 to be abolished at Kamala School. This position will be abolished due to lack of work.

A five hour and forty-five minutes 180-day Campus Assistant position number 3061 to be abolished at Kamala School. This position will be abolished due to lack of work.

A five hour and forty-five minutes 180-day Campus Assistant position number 11278 to be abolished at Kamala School. This position will be abolished due to lack of work.

A five hour and forty-five minutes 180-day Campus Assistant position number 3009 to be abolished at Harrington School. This position will be abolished due to lack of work.

FISCAL IMPACT:

Cost for 4 Paraeducator Special Education positions \$220,328 ELOP funds. (Establish positions)

Cost for 3 Mental Health Clinician positions \$373,452 Mental Health Related Services funds (Establish positions)

Cost for 1 Campus Assistant position \$21,903 LCFE funds (Establish position)

Cost for 14 Office Assistant II positions \$1,013,250 Medi-Cal funds (Establish position)

Cost for 2 Paraeducator Special Education positions \$83,554 SPED funds (Establish positions)

Cost for 1 Mental Health Manager position \$171,031 Mental Health Related Services funds (Establish position)

Cost for 1 Accounting Specialist III position \$98,359 Unrestricted funds (Establish position)

Cost for 10 Paraeducator Special Education position \$417,770 LCFF - Supp Conc. funds (Establish position)

Savings for 9 Campus Assistant positions \$318,930 LCFF funds (Abolish positions)

Savings for 6 Paraeducator Special Education positions \$248,550 SPED funds (Abolish positions)

Savings for 1 Health Care Technician position \$81,543 LCFF funds (Abolish positions)

Savings for 1 Custodian position \$84,212 ELOP funds (Abolish positions)

Savings for 1 Office Assistant II \$89,112 LCFF funds (Abolish positions)

RECOMMENDATION:

It is the recommendation of the Acting Assistant Superintendent of Human Resources and the Director of Classified Human Resources that the Board of Trustees approve the establishment and abolishment of positions as presented.

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Scott Carroll

Date of Meeting: February 05, 2025

Agenda Section: Section C: Consent Agenda

Personnel Actions (Carroll/Fuentes)

The attached are recommended Personnel Actions presented to the Board of Trustees for consideration. The salary placement for the individuals employed will be in accordance with the salary regulations of the District. Personnel Actions include: New hires, transfers, pay changes, layoffs, recall from layoffs, resignations, retirements, authorizations and leaves of absence.

FISCAL IMPACT:

N/A

RECOMMENDATION:

It is the recommendation of the Acting Assistant Superintendent of Human Resources and the Director of Classified Human Resources that the Board of Trustees approve the Personnel Actions as presented.

ADDITIONAL MATERIALS:

Attached: [Classified Personnel Actions 252025 \(2 Pages\)](#)

[Certificated Personnel Actions 02052025 \(1 Page\)](#)

New Hires

Arellano, Jasmine K	Paraeducator – Special Education, 8 hrs./183 days	01/13/2025
Chavez, Maria E	After School Program Site Coordinator, 8 hrs./246 days	01/06/2025
Chavez, Mark A	Paraeducator – Special Education, 5.75 hrs./183 days	01/17/2025
Cuevas, Mayra A	After School Program Site Coordinator, 8 hrs./246 days	01/06/2025
Duncan, Jessica O	After School Program Site Coordinator, 8 hrs./246 days	01/07/2025
Garibay Garcia, Angel A	Custodian, 5 hrs./246 days	01/06/2025
Gonzalez, Valeria	Health Assistant 5.75 hrs./183 days	01/15/2025
Juarez Garcia, Laura L	Paraeducator – Special Education, 5.75 hrs./183 days	01/13/2025
Lemos, Andrew D	Campus Assistant, 5.75 hrs./180 days	12/17/2024
Nieto, Sandra	Paraeducator – Special Education, 5.75 hrs./183 days	01/13/2025
Perez, Marc A	Music Instructor, 8 hrs./183 days	01/13/2025
Reyes, Gabriela	Paraeducator – Special Education, 5.75 hrs./183 days	01/13/2025
Rivera, Elise M	Paraeducator – Special Education, 5.75 hrs./183 days	01/21/2025
Shenoy, Kartik B	After School Program Site Coordinator, 8 hrs./246 days	01/06/2025
Villa Garcia, Giselle	Paraeducator – Special Education, 5.75 hrs./183 days	01/13/2025

Exempt

Marruffo, Jenuve F	AVID Tutor (Substitute)	12/16/2024
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Limited Term/Substitutes

Aguilar, Arline S	Clerical (Substitute)	01/15/2025
Arellano, Jasmine K	Paraeducator (Substitute)	01/06/2025
Barrio, Xavier A	Clerical (Substitute)	01/13/2025
Barranco, Maria G	Paraeducator (Substitute)	01/13/2025
Bogan, Randi A	Clerical (Substitute)	01/17/2025
Brown, Amanda D	Clerical (Substitute)	01/17/2025
Capili, Berilyn V	Paraeducator (Substitute)	01/13/2025
Chavez, Mark A	Paraeducator (Substitute)	12/19/2024
Chavez Cedeno, Kassandra	Paraeducator (Substitute)	01/13/2025
Cisneros, Leticia Y	Clerical (Substitute)	01/15/2025
Contreras, Luis	Custodian (Substitute)	01/21/2025
Corona, Lorena	Clerical (Substitute)	01/13/2025
Cortes, Daniel	Paraeducator (Substitute)	01/06/2025
Esqueda, Jacqueline L	Clerical (Substitute)	01/13/2025
Excinia, Sydney M	Paraeducator (Substitute)	01/27/2025
Lopez, Sammie	Paraeducator (Substitute)	01/13/2025
Luengas, Isaac J	Clerical (Substitute)	01/13/2025
Macias, Jorge A	Campus Assistant (Substitute)	01/13/2025
Magana, Blanca E	Clerical (Substitute)	01/13/2025
Mendez, Jordan N	Clerical (Substitute)	01/13/2025
Morales, Julissa	Paraeducator (Substitute)	01/13/2025
Moran, Zenon	Campus Assistant (Substitute)	01/08/2025
Moran, Zenon	Transportation Diver (Substitute)	01/08/2025
Olmos, Guadalupe G	Clerical (Substitute)	01/13/2025
Ortiz, Sheena N	Clerical (Substitute)	01/13/2025

Palencia Chavez, Ayari N	Clerical (Substitute)	01/13/2025
Ramirez, Denise	Paraeducator (Substitute)	01/13/2025
Ramirez, Denise	Clerical (Substitute)	01/13/2025
Reyes, Gabriela	Paraeducator (Substitute)	01/06/2025
Robles, Nathalie	Paraeducator (Substitute)	12/20/2024
Rodriguez, Nicolemarie E	Clerical (Substitute)	01/13/2025
Sanchez, Martha P	Paraeducator (Substitute)	01/13/2025
Tresierras, Alexandria G	Clerical (Substitute)	01/13/2025
Valenzuela, Lillian M	Clerical (Substitute)	01/17/2025
Villa Garcia, Giselle	Paraeducator (Substitute)	12/19/2024

Promotion

Perez, Blanca	School Office Manager, 8 hrs./210 days Office Assistant II, 8 hrs./203 days	12/18/2024
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Transfers

Perez, Catalina	School Office Manager, 8 hrs./210 days	01/06/2025
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Probation Release

12529	Child Nutrition Worker, 5 hrs./185 days	01/13/2025
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Resignations

Alcaraz, Daniela	Paraeducator – Special Education, 5.75 hrs./183 days	12/20/2024
Castro, Guadalupe A	Paraeducator – Special Education, 5.75 hrs./183 days	01/07/2025
Davila, Leilani N	Paraeducator – Special Education, 5.75 hrs./183 days	12/20/2024
Martinez, Matthew R	Paraeducator – General Education, 8 hrs./183 days	01/09/2025
Ortiz Perez, Gladys	Paraeducator – General Education, 5.75 hrs./183 days	01/17/2025
Ramirez, Ernesto	Custodian, 8 hrs./246 days	01/15/2025
Trejo, Vanessa	Office Assistant II, 8 hrs./203 days	01/20/2025

Retirements

Cachu, Blanca	Child Nutrition Worker, 5.5 hrs/ 185 days	12/27/2024
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Deceased

Oropeza, Rupert	Paraeducator – General Education, 8 hrs./183 days	12/19/2024
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CERTIFICATED PERSONNEL ACTIONS

Listed below are recommended Certificated Personnel Actions presented to the Board of Trustees for consideration. The salaries for the individuals employed will be determined, in accordance with the salary regulations of the District.

New Hires

De Arcos, Jacqueline	Assistant Principal	2024/2025 School Year
Gutierrez, Taylor	Teacher, Multiple Subject	2024/2025 School Year
Melgoza, Julie	Intervention Service Provider	2024/2025 School Year
Otani, Anthony	Intervention Service Provider	2024/2025 School Year

Alcaraz, Daniela	Substitute Teacher	2024/2025 School Year
Broome, Michael	Substitute Teacher	2024/2025 School Year
Holt, Claudia	Substitute Teacher	2024/2025 School Year
LaPata, Teresa	Substitute Teacher	2024/2025 School Year
Martinez, Matthew	Substitute Teacher	2024/2025 School Year
Montijo, Adele	Substitute Teacher	2024/2025 School Year
Perez, Isaac	Substitute Teacher	2024/2025 School Year
Roseman, Telleria	Substitute Teacher	2024/2025 School Year
Sandoval, Antonio	Substitute Teacher	2024/2025 School Year
Taylor, Riley	Substitute Teacher	2024/2025 School Year

Resignations

Faught, Liza	Speech Language Therapist	January 23, 2025
Montero, Patricia	Intervention Service Provider	December 20, 2024

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Scott Carroll

Date of Meeting: February 05, 2025

Agenda Section: Section C: Consent Agenda

Approval of the Revised 2024-2025 Classified Employee Monthly and Hourly Salary Schedules for Classified Employees (Carroll/Fuentes)

The new California minimum wage law, effective January 1, 2025, mandates a minimum wage of \$16.50 per hour for all employers. In response, the monthly and hourly 2024-25 Classified Employee Salary Schedules have been revised to ensure compliance with the updated law. Specifically, the hourly rate for exempt AVID tutors has been increased to meet the new minimum wage requirement.

FISCAL IMPACT:

Fiscal impact for the 2024-25 school year is \$2,898.00, to be paid from the General Fund.

RECOMMENDATION:

It is the recommendation of the Acting Assistant Superintendent, Human Resources and the Director of Classified Human Resources that the Board of Trustees approve the revised monthly and hourly 2024-25 Classified Employee Salary Schedules, as presented.

ADDITIONAL MATERIALS:

Attached: [2024-25 CSEA Salary Schedule - effective 2023-07-01 - updated 2025-01-01 for Min wage \(two pages\)](#)

2% increase retroactive to 07/01/2023; Board Approved 06/26/2024
 Increase to AVID tutor to comply with minimum wage as of 01/01/2025 Board Approved 02/05/2025



	Step A	Step B	Step C	Step D	Step E
Range 1	\$ 3,149.01	\$ 3,306.46	\$ 3,471.79	\$ 3,645.38	\$ 3,827.65
Range 2	\$ 3,230.47	\$ 3,391.99	\$ 3,561.59	\$ 3,739.67	\$ 3,926.65
Range 3	\$ 3,309.01	\$ 3,474.46	\$ 3,648.18	\$ 3,830.59	\$ 4,022.13
Range 4	\$ 3,390.46	\$ 3,559.99	\$ 3,737.99	\$ 3,924.88	\$ 4,121.13
Range 5	\$ 3,477.73	\$ 3,651.62	\$ 3,834.20	\$ 4,025.91	\$ 4,227.21
Range 6	\$ 3,557.73	\$ 3,735.62	\$ 3,922.40	\$ 4,118.52	\$ 4,324.44
Range 7	\$ 3,647.91	\$ 3,830.31	\$ 4,021.82	\$ 4,222.91	\$ 4,434.06
Range 8	\$ 3,736.64	\$ 3,923.47	\$ 4,119.64	\$ 4,325.62	\$ 4,541.90
Range 9	\$ 3,828.27	\$ 4,019.68	\$ 4,220.67	\$ 4,431.70	\$ 4,653.29
Range 10	\$ 3,921.36	\$ 4,117.43	\$ 4,323.30	\$ 4,539.46	\$ 4,766.44
Range 11	\$ 4,023.17	\$ 4,224.33	\$ 4,435.55	\$ 4,657.33	\$ 4,890.19
Range 12	\$ 4,117.72	\$ 4,323.60	\$ 4,539.78	\$ 4,766.77	\$ 5,005.11
Range 13	\$ 4,220.99	\$ 4,432.04	\$ 4,653.64	\$ 4,886.32	\$ 5,130.64
Range 14	\$ 4,322.80	\$ 4,538.94	\$ 4,765.89	\$ 5,004.19	\$ 5,254.39
Range 15	\$ 4,434.80	\$ 4,656.54	\$ 4,889.37	\$ 5,133.84	\$ 5,390.53
Range 16	\$ 4,538.07	\$ 4,764.97	\$ 5,003.22	\$ 5,253.38	\$ 5,516.05
Range 17	\$ 4,654.43	\$ 4,887.15	\$ 5,131.51	\$ 5,388.09	\$ 5,657.49
Range 18	\$ 4,764.97	\$ 5,003.22	\$ 5,253.38	\$ 5,516.05	\$ 5,791.86
Range 19	\$ 4,891.52	\$ 5,136.09	\$ 5,392.90	\$ 5,662.54	\$ 5,945.67
Range 20	\$ 5,003.51	\$ 5,253.69	\$ 5,516.37	\$ 5,792.19	\$ 6,081.80
Range 21	\$ 5,128.60	\$ 5,385.03	\$ 5,654.28	\$ 5,937.00	\$ 6,233.85
Range 22	\$ 5,258.05	\$ 5,520.96	\$ 5,797.00	\$ 6,086.85	\$ 6,391.20
Range 23	\$ 5,393.32	\$ 5,662.99	\$ 5,946.14	\$ 6,243.45	\$ 6,555.62
Range 24	\$ 5,521.32	\$ 5,797.39	\$ 6,087.26	\$ 6,391.62	\$ 6,711.20
Range 25	\$ 5,656.59	\$ 5,939.42	\$ 6,236.39	\$ 6,548.21	\$ 6,875.62
Range 26	\$ 5,793.31	\$ 6,082.98	\$ 6,387.13	\$ 6,706.48	\$ 7,041.81
Range 27	\$ 5,943.13	\$ 6,240.28	\$ 6,552.30	\$ 6,879.91	\$ 7,223.91
Range 28	\$ 6,087.12	\$ 6,391.48	\$ 6,711.05	\$ 7,046.61	\$ 7,398.94
Range 29	\$ 6,238.39	\$ 6,550.31	\$ 6,877.83	\$ 7,221.72	\$ 7,582.81
Range 30	\$ 6,382.39	\$ 6,701.51	\$ 7,036.58	\$ 7,388.41	\$ 7,757.83
Range 31	\$ 6,549.66	\$ 6,877.14	\$ 7,221.00	\$ 7,582.05	\$ 7,961.15
Range 32	\$ 6,699.47	\$ 7,034.45	\$ 7,386.17	\$ 7,755.48	\$ 8,143.25
Range 33	\$ 6,875.47	\$ 7,219.24	\$ 7,580.20	\$ 7,959.21	\$ 8,357.18
Range 34	\$ 7,036.92	\$ 7,388.77	\$ 7,758.20	\$ 8,146.11	\$ 8,553.42
Range 35	\$ 7,215.82	\$ 7,576.62	\$ 7,955.45	\$ 8,353.22	\$ 8,770.88
Range 36	\$ 7,386.00	\$ 7,755.30	\$ 8,143.07	\$ 8,550.22	\$ 8,977.73
Range 37	\$ 7,579.45	\$ 7,958.42	\$ 8,356.35	\$ 8,774.16	\$ 9,212.87
Range 38	\$ 7,755.45	\$ 8,143.22	\$ 8,550.38	\$ 8,977.90	\$ 9,426.79
Range 39	\$ 7,954.72	\$ 8,352.45	\$ 8,770.07	\$ 9,208.58	\$ 9,669.01
Range 40	\$ 8,142.35	\$ 8,549.46	\$ 8,976.94	\$ 9,425.78	\$ 9,897.07
Range 41	\$ 8,353.25	\$ 8,770.91	\$ 9,209.46	\$ 9,669.93	\$ 10,153.43
Range 42	\$ 8,548.16	\$ 8,975.56	\$ 9,424.34	\$ 9,895.56	\$ 10,390.34
Range 43	\$ 8,770.70	\$ 9,209.23	\$ 9,669.69	\$ 10,153.18	\$ 10,660.83
Range 44	\$ 8,975.78	\$ 9,424.57	\$ 9,895.80	\$ 10,390.59	\$ 10,910.12

Employee Anniversary Increments:

Anniversary increments in the amount of \$109.06 shall be added to the monthly compensation of full-time classified employees upon completion of the 7th, 10th, 15th, 20th, and 25th years of service. This formula yields the following dollar values which shall be added to the monthly compensation of classified employees:

- 7 years of service: \$109.06
- 10 years of service: \$218.12
- 15 years of service: \$327.18
- 20 years of service: \$436.24
- 25 years of service: \$545.30

Night Shift Pay Differential:

Unit members who regularly work more than fifty (50) percent of their assigned duty time after six (6) p.m. will be compensated by an additional five (5) percent pay differential.

Bilingual Stipend:

Positions which have been designated as bilingual and for which there is not a specific minimum requirement of bilingual skill for all incumbents of the class shall receive a stipend of three (3) percent.

Classified Substitute Pay:

Classified substitutes will be paid at Step A of the salary range of the classification they will be working. Retiree substitutes will be paid at the step and range they retired from if substituting within the same classification.

AVID Tutor (exempt) \$16.50 per hour

2% increase retroactive to 07/01/2023; Board Approved 06/26/2024
 Increase to AVID tutor to comply with minimum wage as of 01/01/2025 Board Approved 02/05/2025



	Step A	Step B	Step C	Step D	Step E
Range 1	\$ 18.17	\$ 19.08	\$ 20.03	\$ 21.03	\$ 22.08
Range 2	\$ 18.64	\$ 19.57	\$ 20.55	\$ 21.58	\$ 22.65
Range 3	\$ 19.09	\$ 20.05	\$ 21.05	\$ 22.10	\$ 23.21
Range 4	\$ 19.56	\$ 20.54	\$ 21.57	\$ 22.64	\$ 23.78
Range 5	\$ 20.06	\$ 21.07	\$ 22.12	\$ 23.23	\$ 24.39
Range 6	\$ 20.53	\$ 21.55	\$ 22.63	\$ 23.76	\$ 24.95
Range 7	\$ 21.05	\$ 22.10	\$ 23.20	\$ 24.36	\$ 25.58
Range 8	\$ 21.56	\$ 22.64	\$ 23.77	\$ 24.96	\$ 26.20
Range 9	\$ 22.09	\$ 23.19	\$ 24.35	\$ 25.57	\$ 26.85
Range 10	\$ 22.62	\$ 23.75	\$ 24.94	\$ 26.19	\$ 27.50
Range 11	\$ 23.21	\$ 24.37	\$ 25.59	\$ 26.87	\$ 28.21
Range 12	\$ 23.76	\$ 24.94	\$ 26.19	\$ 27.50	\$ 28.88
Range 13	\$ 24.35	\$ 25.57	\$ 26.85	\$ 28.19	\$ 29.60
Range 14	\$ 24.94	\$ 26.19	\$ 27.50	\$ 28.87	\$ 30.31
Range 15	\$ 25.59	\$ 26.87	\$ 28.21	\$ 29.62	\$ 31.10
Range 16	\$ 26.18	\$ 27.49	\$ 28.87	\$ 30.31	\$ 31.82
Range 17	\$ 26.85	\$ 28.20	\$ 29.61	\$ 31.09	\$ 32.64
Range 18	\$ 27.49	\$ 28.87	\$ 30.31	\$ 31.82	\$ 33.42
Range 19	\$ 28.22	\$ 29.63	\$ 31.11	\$ 32.67	\$ 34.30
Range 20	\$ 28.87	\$ 30.31	\$ 31.83	\$ 33.42	\$ 35.09
Range 21	\$ 29.59	\$ 31.07	\$ 32.62	\$ 34.25	\$ 35.97
Range 22	\$ 30.34	\$ 31.85	\$ 33.44	\$ 35.12	\$ 36.87
Range 23	\$ 31.12	\$ 32.67	\$ 34.31	\$ 36.02	\$ 37.82
Range 24	\$ 31.85	\$ 33.45	\$ 35.12	\$ 36.88	\$ 38.72
Range 25	\$ 32.63	\$ 34.27	\$ 35.98	\$ 37.78	\$ 39.67
Range 26	\$ 33.42	\$ 35.09	\$ 36.85	\$ 38.69	\$ 40.63
Range 27	\$ 34.29	\$ 36.00	\$ 37.80	\$ 39.69	\$ 41.68
Range 28	\$ 35.12	\$ 36.87	\$ 38.72	\$ 40.65	\$ 42.69
Range 29	\$ 35.99	\$ 37.79	\$ 39.68	\$ 41.66	\$ 43.75
Range 30	\$ 36.82	\$ 38.66	\$ 40.60	\$ 42.63	\$ 44.76
Range 31	\$ 37.79	\$ 39.68	\$ 41.66	\$ 43.74	\$ 45.93
Range 32	\$ 38.65	\$ 40.58	\$ 42.61	\$ 44.74	\$ 46.98
Range 33	\$ 39.67	\$ 41.65	\$ 43.73	\$ 45.92	\$ 48.22
Range 34	\$ 40.60	\$ 42.63	\$ 44.76	\$ 47.00	\$ 49.35
Range 35	\$ 41.63	\$ 43.71	\$ 45.90	\$ 48.19	\$ 50.60
Range 36	\$ 42.61	\$ 44.74	\$ 46.98	\$ 49.33	\$ 51.80
Range 37	\$ 43.73	\$ 45.91	\$ 48.21	\$ 50.62	\$ 53.15
Range 38	\$ 44.74	\$ 46.98	\$ 49.33	\$ 51.80	\$ 54.39
Range 39	\$ 45.89	\$ 48.19	\$ 50.60	\$ 53.13	\$ 55.78
Range 40	\$ 46.98	\$ 49.32	\$ 51.79	\$ 54.38	\$ 57.10
Range 41	\$ 48.19	\$ 50.60	\$ 53.13	\$ 55.79	\$ 58.58
Range 42	\$ 49.32	\$ 51.78	\$ 54.37	\$ 57.09	\$ 59.95
Range 43	\$ 50.60	\$ 53.13	\$ 55.79	\$ 58.58	\$ 61.51
Range 44	\$ 51.78	\$ 54.37	\$ 57.09	\$ 59.95	\$ 62.94

Employee Anniversary Increments:

Anniversary increments in the amount of \$109.06 shall be added to the monthly compensation of full-time classified employees upon completion of the 7th, 10th, 15th, 20th, and 25th years of service. This formula yields the following dollar values which shall be added to the monthly compensation of classified employees:

- 7 years of service: \$0.63
- 10 years of service: \$1.26
- 15 years of service: \$1.89
- 20 years of service: \$2.52
- 25 years of service: \$3.15

Night Shift Pay Differential:

Unit members who regularly work more than fifty (50) percent of their assigned duty time after six (6) p.m. will be compensated by an additional five (5) percent pay differential.

Bilingual Stipend:

Positions which have been designated as bilingual and for which there is not a specific minimum requirement of bilingual skill for all incumbents of the class shall receive a stipend of three (3) percent.

Classified Substitute Pay:

Classified substitutes will be paid at Step A of the salary range of the classification they will be working. Retiree substitutes will be paid at the step and range they retired from if substituting within the same classification.

AVID Tutor (exempt) \$16.50 per hour

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section C: Facilities Agreement

Ratification of Change Order #2 to Agreement #23-228 – WPS Roofing – Roofing Project at ESC (Hubbard)

On January 17, 2024, the Board of Trustees approved the award of Formal Bid #23-02 and Agreement #23-228 for the Roofing Project at the Educational Service Center, totaling \$909,900.00. Change Order #1, in the amount of \$82,800.00, was approved at the board meeting on December 18, 2024.

Change Order #2, in the amount of \$43,321.63, is required due to additional labor and materials needed for unforeseen conditions not visible prior to removal of the existing roofing on the ESC Roofing project.

FISCAL IMPACT:

\$43,321.63 – Deferred Maintenance Funds

RECOMMENDATION:

It is the recommendation of the Chief Information Officer that the Board of Trustees ratify Change Order #2 to Agreement #23-228 with WPS Roofing.

ADDITIONAL MATERIALS:

Attached: [Change Order #2 \(2 Pages\)](#)

[Proposal \(1 Page\)](#)

[Agreement #23-228, WSP Roofing \(22 Pages\)](#)



CHANGE ORDER

Date: 02/05/2025

CHANGE ORDER NO. 02

PROJECT: Roofing Project – EDUCATIONAL SERVICE CENTER
O.S.D. BID No. 23-02
O.S.D. Agreement No. 23-228

OWNER: Oxnard School District
1051 South A Street
Oxnard, CA. 93030

ARCHITECT:

CONTRACTOR: WSP Roofing

Attn: Marcos Lopez

Architects Proj. No.: 23-02
D.S.A. File No.:
D.S.A. App. No.:

CONFORMANCE WITH CONTRACT DOCUMENTS, PROJECT MANUAL, DRAWINGS AND SPECIFICATION. All Change Order work shall be in strict conformance with the Contract Documents, Project Manual, Drawings, and Specifications as they pertain to work of a similar nature.

ORIGINAL CONTRACT SUM.....	\$ 909,900.00
NET CHANGE - ALL PREVIOUS CHANGE ORDERS.....	\$ 82,800.00
ADJUSTED CONTRACT SUM.....	\$ 992,700.00
NET CHANGE -\$ 43,321.63
Total Change Orders to Date:	\$ 126,121.63
ADJUSTED CONTRACT SUM THROUGH CHANGE ORDER NO.....	\$ 1,036,021.63
Commencement Date:	6/23/2024
Original Completion Date:	1/15/2025
Original Contract Time:	206 days
Time Extension for all Previous Change Orders:	15 days
Time Extension for this Change Order:	60 days
Adjusted Completion Date:	3/1/2025

Percentage

Item	Description	Unforeseen Condition (UFO)	Additional Scope (AS)	Design Clarification (DC)	Code Requirement
1.	Additional Labor and materials for unforeseen conditions	X			
2.	on the roofing project per attached proposal dated 12/27/24.				
3.					
4.					
5.					
6.					
	Totals				

Total Change Order No. 02..... \$ 43,321.63

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND ASST. SUPT. BUSINESS SERVICES OR PURCHASING DIRECTOR*

APPROVAL (REQUIRED):

ARCHITECT: _____

DATE: _____

CONTRACTOR: _____

DATE: _____

RECOMMENDED FOR APPROVAL:

OSD DSA INSPECTOR: _____

DATE: _____

FACILITIES DIRECTOR: _____

DATE: _____

APPROVAL (REQUIRED):

BOARD APPROVAL

DATE: _____

ASST. SUPT./PURCHASING DIRECTOR: _____

DATE: _____

DSA APPROVAL

DATE: _____



Change Order Request #02

Date: 12/27/24

Project: ESC Building – Oxnard

Description: Labor and material costs based off of the report provided by Vincent Eaton dated 12/23/24 for unforeseen conditions at the above roofing project.

Material Costs:

- Nine conduits, wiring: \$1,800.00
- Two heater flue vent stacks: \$600.00
- 200 LF of reglet/surface-mounted counterflashing, fasteners: \$2,500.00
- Wrap ductwork of all HVAC units with membrane, adhesive: \$3,000.00
- 120 lineal feet of 1/4" plywood for concrete walls, fasteners: \$1,000.00

Labor Costs: \$27,200 (\$85.00 x 320 hours)

Freight: \$950.00

WSP P&O/Mark-Up (x 15%): \$5,557.50

Subtotal: \$42,607.50

Tax (7.25%): \$714.13

Total Cost: \$43,321.63

Approved by: _____

Signature: _____

Date: _____

WSP Roofing | 4580 Cavitt Stallman Road, Granite Bay, CA 95746
T: 702-739-6649 | License #: 832752



SERVICES AGREEMENT

Requisition Number 23-228

Purchase Order Number P24-03743

Contract Number 23-228

This Services Agreement (the "Agreement") is made and entered into this 17th day of January, 2024 by and between Oxnard School District (hereinafter referred to as "District") and Pacific Builders & Roofing Inc. (hereinafter referred to as "Provider.")

PROVIDER.

Pacific Builders & Roofing Inc.

Provider

8150 Sierra College Blvd. Ste. 130

Street Address

Roseville, CA 95661

City, State, Zip code

91-2111467

Tax Identification or Social Security Number

916-784-6655

Telephone Number

916-784-2233

Fax Number

deni75wsp@gmail.com

E-mail Address

82752

License Number (if applicable)

- A. District desires to engage Provider services as more particularly described on "Statement of Work" which is attached hereto and incorporated herein by this reference ("Services").
B. Provider has the necessary qualifications by reason of training, experience, preparation and organization, and is agreeable to performing and providing such Services, upon and subject to the terms and conditions as set forth below in this Agreement.

NOW THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

- 1. CONDITIONS. Provider will have no obligation to provide services until District returns a signed copy of this Agreement.
2. NATURE OF RELATIONSHIP. The parties agree the relationship created by this Agreement is that of independent contractor. In performing all of the Services, Provider shall be, and at all times is, acting and performing as an independent contractor with District, and not as a partner, coventurer, agent, or employee of District, and nothing contained herein shall be construed to be inconsistent with this relationship or status. Provider is not granted any right or authority to assume or to create any obligation or responsibility, express or implied, on behalf of or in the name of District or to bind the District in any manner. Except for any materials, procedures, or subject matter agreed upon between Provider and District, Provider shall have complete control over the manner and method of performing the Services.

Contract Number 23-228

Provider understands and agrees to independent contractor status. Provider understands and agrees that the filing and acceptance of this Agreement creates a rebuttable presumption and that the Provider, officers, agents, employees, or subcontractors of Provider are not entitled to coverage under the California Workers' Compensation Insurance laws, Unemployment Insurance, Health Insurance, Pension Plans, or any other benefits normally offered or conveyed to District employees. Provider will be responsible for payment of all Provider employee wages, payroll taxes, employee benefits, and any amounts due for federal and state income taxes and Social Security taxes. These taxes will not be withheld from payments under this agreement.

3. **NON-EXCLUSIVITY.**

- a. During the term of this agreement Provider may, independent of Provider's relationship with the District, without breaching this Agreement or any duty owed to the District, act in any capacity, and may render services for any other entity.
- b. During the term of this Agreement the District may, independent of its relationship with the Provider, without breaching this Agreement or any duty owed to the Provider contract with other individuals and entities to render the same or similar services to the District.

4. **SERVICES.** Provider shall provide District with the services, which are described on the "Statement of Work" (the "Work" or "Service") attached hereto and incorporated herein by this reference. The Statement of Work shall contain a timetable for completion of the Work or if the Work is an ongoing service, the Statement of Work shall set forth the mutually agreed schedule for providing such services. Provider shall use its best efforts to complete all phases of the Work according to such timetable. In the event that there is any delay in completion of the Work arising as a result of a problem within the control of District, Provider and District shall cooperate with each other to work around such delay. However, District shall not be responsible for any additional cost or expense to Provider as a result of such delay unless specifically agreed to in writing by the District. In addition to the specifications and/or requirements contained in the Statement of Work and any warranty given by Provider hereunder, the Statement of Work may set forth those performance criteria agreed between District and Provider whereby the District can evaluate whether Provider has satisfactorily completed the Work ("Performance Criteria").

Provider, at Provider's sole cost and expense, shall furnish all tools, equipment, apparatus, facilities, transportation, labor, and material necessary to meet its obligations under this Agreement. No substitutions of materials or service from those specified in this section shall be made without the prior written consent of the District.

5. **TIME OF PERFORMANCE.** The term of this Agreement shall commence on June 23, 2024, and terminate on January 15, 2025. All work and services contracted for under the terms of this Agreement shall be undertaken and completed in such sequence as to assure their full completion in accordance with the terms and conditions set forth in this Agreement.

[Note: California Education Code section 17596 limits continuing contracts; contracts for work or services, or for apparatus or equipment, not to exceed five years; for materials or supplies, not to exceed three years.]

6. **PAYMENT AND EXPENSES.** All payments due to Provider are set forth in the "Schedule of Fees" attached hereto and incorporated herein by this reference.

Provider shall send District periodic statements indicating Provider's fees and costs incurred and their basis and any current balance owed. If no Provider's fees or costs are incurred for a particular time period,

or if they are minimal, the statement may be held by the Provider and combined with that for the following time period unless a statement is requested by the District.

All payments due Provider are set forth in "Schedule of Fees" and shall be paid by the District within 30 days of receipt of a proper, undisputed invoice from Provider, which invoice shall set forth in reasonable detail the services performed. The District reserves the right, in its sole and absolute discretion, to reject any invoice that is not submitted in compliance with the District's standards and procedures. In the event that any portion of an invoice submitted by a Provider to the District is disputed, the District shall only be required to pay the undisputed portion of such invoice at that time, and the parties shall meet to try to resolve any disputed portion of any invoice.

The rates set forth in "Schedule of Fees" are not set by law, but are negotiable between Provider and District.

7. **ASSIGNMENT AND SUBCONTRACTORS.** Provider shall not assign, sublet, or transfer this Agreement or any rights under or interest in this Agreement without the prior written consent of the District, which may be withheld by the District in its sole and absolute discretion for any reason. Nothing contained herein shall prevent Provider from employing independent associates, subcontractors, and sub-consultants as Provider may deem appropriate to assist in the performance of services herein, subject to the prior written approval of the District. Any attempted assignment, sublease, or transfer in violation of this Agreement shall be null and void, and of no force and effect. Any attempted assignment, sublet, or transfer in violation of this Agreement shall be grounds for the District, in its sole discretion, to terminate the Agreement
8. **TERMINATION OR AMENDMENT.** This Agreement may be terminated or amended in writing at any time by mutual written consent of all of the parties to this Agreement, and may be terminated by either party for any reason by giving the other party 60 days advance written notice. In the event of cancellation prior to completion of the specified services, all finished or unfinished projects, documents, data, studies, and reports prepared by the Provider under this agreement shall, at the option of the District, become District property. The Provider shall be entitled to receive just and equitable compensation for any satisfactory work completed on such items prior to termination of the Agreement.

The parties to this Agreement shall be excused from performance thereunder during the time and to the extent they are prevented from obtaining, delivering, or performing due to act(s) of God. Satisfactory evidence thereof to the other party is required, provided that it is satisfactorily established that the non-performance is not due to the fault or neglect of the party not performing.

9. **NOTICE.** Any notices required or permitted to be given under this Agreement shall be deemed fulfilled by written notice, demand or request personally served on (with proof of service endorsed thereon, or mailed to, or hereinafter provided) the party entitled thereto or on its successors and assigns, and may be given by:
 - a. Personal delivery;
 - b. Overnight commercial courier;
 - c. Certified or registered prepaid U.S. mail, return receipt requested; or
 - d. Electronic mail or electronic facsimile transmission; provided that if given electronically, an additional copy shall also be delivered by a, b, or c, above.

If mailed, such notice, demand, or request shall be mailed certified or registered mail, return receipt requested, and deposited in the United States mail addressed to such party at its address set forth below or to such address as either party hereto shall direct by like written notice and shall be deemed to have been made on the third (3rd) day following posting; or if sent by a nationally recognized overnight express carrier, prepaid, such notice shall be deemed to have been made on the next business day following deposit with such carrier. For the purposes herein, notices shall be sent to the District and the Provider as follows:

Oxnard School District
 District
 Attn: Dana Miller
1051 South A Street
 Street
Oxnard, CA 93030
 City, State, Zip Code

Pacific Builders & Roofing Inc.
 Provider
 Attn: Deni Trowbridge
8150 Sierra College Blvd. Ste.130
 Street
Roseville, CA 95661
 City, State, Zip Code

10. **WARRANTY.** Provider hereby warrants to District that the Work shall be performed in a professional and workmanlike manner consistent with the highest industry standards. For a period of one (1) year following completion of the Work, Provider shall correct or make arrangements to correct any breach of the warranty for the Work within ten (10) business days of notice from District of same.
11. **ADDITIONAL WORK.** If changes in the work seem merited by the Provider or the District, and informal consultations with the other party indicate that a change is warranted, it shall be processed by the District in the following manner:
 - a. A letter outlining the changes shall be forwarded to the District by the Provider with a statement of estimated changes in fee and/or time schedule.
 - b. A written amendment to this Agreement shall be prepared by the District and executed by all of the parties before any performance of such services or the District shall not be required to pay for the increased cost incurred for the changes in the scope of work.

Any such amendment to the Agreement shall not render ineffective or invalidate unaffected portions of this Agreement.
12. **COMPLIANCE WITH LAWS.** Provider hereby agrees that Provider, officers, agents, employees, and subcontractors of Provider shall obey all local, state, and federal laws and regulations in the performance of this Agreement, including, but not limited to minimum wages laws and/or prohibitions against discrimination. Without limiting the generality of the foregoing, Provider shall complete the conflict of interest certification on **Exhibit C**.

Provider, officers, agents, employees and/or subcontractors of Provider shall secure and maintain in force for the full term of this Agreement, at Provider's sole cost and expense, such licenses and permits as are required by law, in connection with the furnishing of all the Services, materials, or supplies necessary for completion of the Services described.

Provider shall be responsible for all costs of clean up and/or removal of spilled regulated substances as a result of Provider's services or operations performed under this Agreement, including, but not limited to:

- Hazardous and toxic substances,
- Hazardous waste,
- Universal waste,
- Medical waste,
- Biological waste,
- Sharps waste.

13. **NON-DISCRIMINATION AND EQUAL EMPLOYMENT OPPORTUNITY**

Provider represents and agrees that it does not and shall not discriminate against any employee or applicant for employment, company, individual or group of individuals, because of ancestry, age, color, disability (physical and mental, including HIV and AIDS), genetic information, gender identity, gender expression, marital status, medical condition, military or veteran status, national origin, race, religion, sex/gender, and sexual orientation.

14. **INDEMNIFICATION.** To the fullest extent permitted by law, Provider agrees to defend, indemnify, and hold harmless District, its governing board, officers, agents, employees, successors, assigns, independent contractors and/or volunteers from and against any and all claims, demands, monetary or other losses, loss of use, damages and expenses, including but not limited to, legal fees and costs, or other obligations or claims arising out of any liability or damage to person or property resulting from bodily injury, illness, communicable disease, virus, pandemic, or any other loss, sustained or claimed to have been sustained arising out of activities of the Provider or those of any of its officers, agents, employees, participants, vendors, customers or subcontractors of Provider, whether such act or omission is authorized by this Agreement or not. Provider also agrees to pay for any and all damage to the real and personal property of the District, or loss or theft of such property, or damage to the Property done or caused by such persons. District assumes no responsibility whatsoever for any property placed on District premises by Provider, Provider's agents, employees, participants, vendors, customers or subcontractors. Provider further hereby waives any and all rights of subrogation that it may have against the District. The provisions of this Indemnification do not apply to any damage or losses caused solely by the negligence of the District or any of its governing board, officers, agents, employees and/or volunteers.

15. **INSURANCE.** Provider, at its own cost and expense, shall procure and maintain during the term of this Agreement, policies of insurance for the following types of coverage:

a. Commercial General Liability Insurance. Provider shall procure and maintain, during the term of this Agreement, the following General Liability Insurance coverage:

	Each Occurrence	Aggregate
Individual, Sole Proprietorship, Partnership, Corporation, or Other	\$ 1,000,000.00	\$ 2,000,000.00

Commercial General Liability insurance shall include products/completed operations, property damage, and personal and advertising injury coverage.

Any and all subcontractors hired by Provider in connection with the Services described in this Agreement shall maintain such insurance unless the Provider's insurance covers the subcontractor and its employees.

- b. Automobile Liability. Provider shall procure and maintain, during the full term of this Agreement, Automobile Liability Insurance, including non-owned and hired automobiles, as applicable with the following coverage limits: [REDACTED]

Personal vehicles: \$ 500,000.00 combined single limit or
\$100,000.00 per person / \$300,000.00 per accident

- c. Workers' Compensation Insurance. Provider shall procure and maintain, during the term of this Agreement, Workers' Compensation Insurance, as required by California law, on all of its employees engaged in work related to the performance of this Agreement. Provider shall procure and maintain Employers' Liability insurance coverage of \$1,000,000.

In the case of any such work which is subcontracted, Provider shall require all subcontractors to provide Workers' Compensation Insurance and Employers' Liability insurance for all of the subcontractor's employees to be engaged in such work unless such employees are covered by the protection afforded by the Provider's Workers' Compensation Insurance.

Absent proof of Workers' Compensation Insurance, Provider will submit a statement requesting a waiver from this requirement and indicating the reason Workers' Compensation Insurance is not required.

- d. Errors and Omissions Insurance. Provider shall procure and maintain, during the term of this Agreement, Professional Liability/Errors and Omissions Insurance in an amount of the following: [REDACTED]

- e. Other Coverage as Dictated by the District. Provider shall procure and maintain, during the term of this Agreement, the following other Insurance coverage:

	Each Occurrence	Aggregate
<input type="checkbox"/> Abuse and Molestation	\$ 2,000,000.00	\$4,000,000.00
<input type="checkbox"/> Pollution Liability	\$ 1,000,000.00	\$ 2,000,000.00
<input type="checkbox"/> Cyber Liability	\$ 5,000,000.00	
<input type="checkbox"/> Other: _____	\$ _____	\$ _____

- f. If the Provider or Provider's subcontractor(s) maintains broader coverage and/or higher limits than the minimums shown above, the District requires and shall be entitled to the broader coverage and/or higher limits maintained by the Provider. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to the District.
- g. Provider's and any and all subcontractors' insurance is primary and will not seek contribution from any other insurance available to the district.
- h. Certificates of Insurance. Provider and any and all subcontractors working for Provider shall provide certificates of insurance to the District as evidence of the insurance coverage required herein, not less than Fifteen (15) days prior to commencing work for the District, and at any other time upon the request of the District. Certificates of insurance will be deemed invalid if proper endorsements are not attached. Certificates of such insurance shall be filed with the District on or before commencement of the services under this Agreement.
- i. Endorsements. Provider's and any and all Provider subcontractor's Commercial General Liability insurance; Commercial Automobile Insurance; Liability Excess, Umbrella and/or Reinsurance; and Abuse and Molestation coverage shall name the District, its governing board, officers, agents, employees, and/or volunteers as additional insureds. All endorsements specifying additional insureds for any of the Insurance Policies shall be as indicated below or an equivalent endorsement reasonably acceptable to the District.
 - 1) General Liability
 - Facilities Rental or Lease: CG 20 11 10 01;
 - Most Other services: CG 20 26 10 01.
 - 2) Primary, Non-Contributory
 - CG 20 01 01 13
 - 3) Waiver of Subrogation
 - CG 24 04 05 09
 - 4) Commercial Automobile Liability
 - CA 20 48 10 13
- j. Provider's and any and all Provider subcontractor's Commercial General Liability insurance shall provide a list of endorsements and exclusions.
- k. Deductibles. Any deductible(s) or self-insured retention(s) applicable to the insurance and/or coverage required by the foregoing provisions of this agreement must be declared to and approved by the District. Provider shall be responsible to pay that deductible or self-insured retention and the District shall not be responsible to pay these costs. In the event that Provider's deductibles or self-insured retentions collectively total more than \$50,000.00, District reserves the right to request proof of Provider's financial solvency in relation to remittance thereof or require Provider to post a bond guaranteeing payment of the deductible, or both.
- l. Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- m. Insurance written on a "claims made" basis is to be renewed by the Provider and all Provider subcontractors for a period of five (5) years following termination of this Agreement. Such insurance

must have the same coverage and limits as the policy that was in effect during the term of this agreement, and will cover the provider for all claims made.

- n. **Failure to Procure Insurance.** Failure on the part of Provider, or any of its subcontractors, to procure or maintain required insurance shall constitute a material breach of contract under which the District may immediately terminate this Agreement.

- 16. **SAFETY AND SECURITY.** Provider shall be responsible for ascertaining from the District all of the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

Without limiting the generality of the foregoing, Provider shall comply with any applicable fingerprinting/criminal background investigation and tuberculosis clearance requirements of the California Education Code and shall provide the certifications on **Exhibit C** prior to performance of any Services.

- a. **On Site Services; Student Data Access.** If services require Provider to access any District facility, transport or interact in any manner (including through an app or other electronic means) with District students, or access student data, Provider and any and all subcontractors are required to comply with Education Code section 45125.1, Fingerprint certification requirements. Provider must provide proof that fingerprint certification requirements have been fulfilled prior to commencing any services for the District under this Agreement.

Provider shall certify in writing to the school district that neither the Provider nor any of its employees, agents, representatives or subcontractors who are required to submit or have their fingerprints submitted to the Department of Justice and who may interact with any District student outside the direct supervision and control of a District employee or that student's parent or legal guardian have been convicted of a felony.

- b. **Other Services.** If Provider will not provide any services on site or have access to any student data or interact with any District student in connection with the Services, then, Provider and its subcontractors are not required to comply with Education Code section 45125.1 background check requirements. However, Provider must still complete **Exhibit C** to specify that these requirements are not applicable.
- c. **Tuberculosis Risk Assessment requirements (Education Code section 49406).** Providers who may have more than limited contact with District students (including any Providers who provide in person tutoring or who provide any transportation services to students) are required to cause to be on file with the District a certificate from an examining physician showing that Provider, employees and/or sub providers of Provider have been examined and found free from active tuberculosis.

- 17. **GOVERNING LAW AND VENUES.** Provider hereby acknowledges and agrees that District is a public entity, which is subject to certain requirements and limitations. This Agreement and the obligations of District hereunder are subject to all applicable federal, state and local laws, rules, and regulations, as currently written or as they may be amended from time to time.

This Agreement shall be interpreted in accordance with the laws of the State of California. If any action is brought to interpret or enforce any term of this Agreement, the action shall be brought in state or federal court situated in the County of Ventura, State of California. Provider hereby waives and expressly agrees not to assert, in any way, any claim or allegation that it is not personally subject to the jurisdiction of the courts named above. Provider further agree to waive any claim or allegation that the suit, action, or proceeding is either brought in an inconvenient forum or that the related venue is improper.”

18. **DISPUTE RESOLUTION.**

- a. The parties agree that, in the event of any dispute under the agreement in which the amount sought is \$5,000.00 or less, any litigation to resolve the dispute shall be brought in the Ventura County Small Claims Court.
- b. If the amount in dispute exceeds \$5,000.00, the parties agree that they will first submit the matter to a mutually agreed upon mediator. Notwithstanding section 19, Attorneys Fees, the cost of the mediator shall be borne equally by the parties.
- c. If the mediator is unable to resolve the dispute, then the parties shall submit the matter to binding arbitration in Ventura County or other mutually agreed location pursuant to the rules of the American Arbitration Association (AAA), as amended or as augmented in this Agreement (the "Rules"). The parties acknowledge that one of the purposes of utilizing arbitration is to avoid lengthy and expensive discovery and allow for prompt resolution of the dispute.

Arbitration shall be initiated as provided by the Rules, although the written notice to the other party initiating arbitration shall also include a description of the claim(s) asserted and the facts upon which the claim(s) are based. Arbitration shall be final and binding upon the parties and shall be the exclusive remedy for all claims subject hereto, including any award of attorneys' fees and costs. Either party may bring an action in court to compel arbitration under this Agreement and to enforce an arbitration award.

All disputes shall be decided by a single arbitrator. The arbitrator shall be selected by mutual agreement of the parties within 30 days of the effective date of the notice initiating the arbitration. If the parties cannot agree on an arbitrator, then the complaining party shall notify the AAA and request selection of an arbitrator in accordance with the Rules. The arbitrator shall have only such authority to award equitable relief, damages, costs, and fees as a court would have for the particular claim(s) asserted. In no event shall the arbitrator award punitive damages of any kind.

The arbitrator shall have the power to limit or deny a request for documents or a deposition if the arbitrator determines that the request exceeds those matters, which are directly relevant to the claims in controversy. The document demand and response shall conform to Code of Civil Procedure section 2031. The deposition notice shall conform to Code of Civil Procedure section 2025. The parties may make a motion for protective order or motion to compel before the arbitrator with regard to the discovery, as provided in Code of Civil Procedure sections 2025 and 2031.

19. **ATTORNEYS FEES.** In the event of any action or proceeding to interpret or enforce the terms of this Agreement, the prevailing party, as determined by the court or arbitrator, shall be entitled to recover its reasonable attorney fees and costs incurred in connection with such actions or proceeding
20. **DOCUMENT RETENTION.** After Provider's services to District conclude, Provider shall, upon the District's request, deliver all documents for all matter in which Provider has provided services to the District, along with any property of the District in Provider's possession and/or control. If the District does not request District's document(s) for a particular service, Provider will retain document(s) for a period of two (2) years after the service has ended. If District does not request delivery of the document(s) for the service before the end of the two (2) year period, Provider will have no further obligation to retain the document(s) and may, at Provider's discretion, destroy it without further notice to the District. At any point during the two (2) year period, District may request delivery of the document(s).

Exceptions: Attorney work-product and medical records shall not be destroyed by provider without the prior written consent of the District.

21. **NATURE OF AGREEMENT.** This Agreement constitutes a binding expression of the understanding of the parties with respect to the services to be provided hereunder and is the sole contract between the parties with respect to the subject matter thereof. There are no collateral understandings or representations or agreements other than those contained herein. This Agreement represents the entire agreement between the parties hereto with respect to the subject matter hereof and supersedes any and all other agreements and communications however characterized, written or oral, between or on behalf of the parties hereto with respect to the subject matter hereof. This Agreement may only be modified by a written instrument signed by authorized representatives of each of the parties hereto; provided that the District may not be bound by any term or condition incorporated by reference (including references to any link, website or electronic document) into any document prepared by or provided to District by Provider, including any license, purchase order or other instrument.

For the avoidance of any doubt, Provider is hereby informed that any and all terms or conditions of use of any web-based service or application must be presented in PDF format to the Board of Trustees and may not be unilaterally altered by Provider during the Term of this Agreement.

THE BODY OF THIS AGREEMENT MAY NOT BE EDITED OR ALTERED BY PROVIDER.

22. **BINDING EFFECT.** This Agreement shall inure to the benefit and shall be binding upon all of the parties to this Agreement, and their respective successors in interest or assigns.
23. **WAIVER.** No claim or right arising out of a breach of this Agreement can be discharged in whole or in part by a waiver or renunciation of the claim or right unless such waiver is in writing.
24. **SEVERABILITY.** It is intended that each paragraph of this Agreement shall be treated as separate and divisible, and in the event that any paragraphs are deemed unenforceable, the remainder shall continue to be in full force and effect so long as the primary purpose of this Agreement is unaffected.
25. **PARAGRAPH HEADINGS.** The headings of paragraphs hereof are inserted only for the purpose of convenient reference. Such headings shall not be deemed to govern, limit, modify or in any other manner affect the scope, meaning or intent of the provisions of this Agreement or any part or portion thereof, nor shall they otherwise be given any legal effect whatsoever.
26. **AUTHORITY.** Provider represents and warrants that Provider has all requisite power and authority to conduct its business and to execute, deliver, and perform this Agreement. Each party warrants that the individuals who have signed this Agreement have the legal power, right, and authority to make this Agreement and to bind each respective party.
27. **COUNTERPART EXECUTION: ELECTRONIC DELIVERY.** This Agreement may be executed in any number of counterparts which, when taken together, shall constitute one and the same instrument. Executed counterparts of this Agreement may be delivered by PDF email or electronic facsimile transmission, and shall have the same legal effect as an “ink-signed” original.

IN WITNESS WHEREOF, the parties have executed this agreement as of the date first written above. By signing below, Provider certifies that it has not altered any provision of the body of this Agreement.

OXNARD SCHOOL DISTRICT

District

By:

Lisa A. Franz
Signature *1-23-24*

Lisa A. Franz

Name

Director, Purchasing

Title

Pacific Builders & Roofing Inc.

Provider

[Signature]
Signature

Ryan Heaton

Name

General Manager

Title

STATEMENT OF WORK

DESCRIPTION OF WORK:

*PER ATTACHED BID #23-02 AND AGREEMENT #23-228

WORK SCHEDULE:

START DATE: JUNE 23, 2024

END DATE: JANUARY 15, 2025

23-228

Contract Number

Page 12 of 15

SCHEDULE OF FEES

FEES:

Compensation for Services	\$ <u>909,900.00</u>
Actual and Necessary Travel Expenses	\$ <u>0.00</u>
Other Expenses	\$ <u>0.00</u>
Total Amount not to Exceed	\$ <u>909,900.00</u>
Deposit	\$ <u>0.00</u>
Balance Due after Completion of Services	\$ <u>0.00</u>

Proper invoicing is required. Receipts for expenses are required. Canceled checks are not accepted as receipts.

PAYMENT SCHEDULE:

Pay Applications to be submitted monthly to Dana Miller at dmiller@oxnardsd.org, and Marcos Lopez at m6lopez@oxnardsd.org. Net 30 terms.

ADDITIONAL COSTS OF EXPENSES:

N/A

**EXHIBIT C
REQUIRED CERTIFICATIONS**

Services Agreement Dated: JANUARY 17, 2024

Provider: Pacific Builders & Roofing Inc.

I. Fingerprinting/Criminal Background Certification (Education Code Section 45125.1)

Provider and its subconsultant's and their employees, agents and representatives (each, a "Provider Party") are required to submit fingerprints to the California Department of Justice (CDOJ) if they may interact with any student outside of the immediate supervision and control of the student's parent or guardian or a District employee in connection with the Services. Provider certifies to the Superintendent and the Board of Trustees of the District that it is, or prior to providing any Service under this Agreement will be, in compliance with the requirements of Education Code section 45125.1, as follows (Provider to check one box):

- Provider will ensure that any Provider Party who: (a) might access a District facility and/or interact with a District pupil in any manner (including through an educational app or cloud-based system) outside of the immediate supervision and control of the student's parent or guardian or a District employee OR (b) who was identified by District as a person requiring clearance pursuant to §45125.1(c) has, prior to providing any Service, submitted fingerprints to the CDOJ and that Provider has received from the CDOJ a valid criminal records summary as described in §44237 for said Provider Party. Provider will not allow any person who has been convicted of a violent felony listed in Penal Code section 667.5(c) or a serious felony listed in Penal Code §1192(c) to provide any Service. Provider will not allow any such Provider Party to perform any Service until Provider ascertains that the CDOJ has cleared that person and a record compliant with Education Code § 45125.1 is on file with Provider.
- The fingerprinting requirements **do not apply** because the Services are being provided on an emergency or exceptional situation as contemplated under section § 45125.1(b).
- The fingerprinting requirements **do not apply** because Provider Parties will have no opportunity to interact with a District students in any manner because: (i) no school-site Services or Services concerning student records will be provided; and/or (ii) the Services will be provided at a school site while students are not present (vacant, under construction etc.).

By signing below I certify, under penalty of perjury, that: (i) I am an authorized representative of Provider qualified to provide this Certification; (ii) the information above concerning compliance with Education Code Section 45125.1 is accurate and complete as of the date hereof; and (iii) during the term, I will immediately inform District if any CDOJ report is changed or updated with respect to Provider Party. Documents provided by the CDOJ will be retained by Provider and available for inspection by District or its representative(s) upon request.

Ryan Heaton / General Manager
Name/ Title of Authorized Representative
[Signature] 12/28/23
Signature/ Date

II. Tuberculosis Risk Assessments Certification (Education Code Section 49406). With respect to Education Code § 49406, I do hereby *certify, represent and warrant* to District's Superintendent and Board of Trustees as follows (Provider to check the applicable statement below):

- Provider Parties, any subconsultants, and any respective employees, representatives or agents will, in connection with the provision of Services under this Agreement, have **only limited or no contact** with any District student(s).
- Provider Parties may, in connection with the provision of Services, have more than limited contact with District students. Therefore, the Provider has for each such Provider Party: (A) obtained and filed proof on completion of the required TB risk assessment(s) and (B) if deemed necessary by a physician/surgeon, obtained and filed copies of their TB examination(s), all in compliance with the provisions of Education Code § 49406. Provider will maintain a current list of all such Provider Parties and will provide a copy to District upon request.

By signing below I certify, under penalty of perjury, that I am an authorized representative of Provider qualified to provide this Certification, that the information above concerning compliance with Education Code § 49406 is accurate and complete as of the date hereof, and that, during the Term, I and all Provider Parties will satisfy all applicable tuberculosis clearance requirements before having more than limited contact with District students.

Ryan Heaton / General Manager
Name/ Title of Authorized Representative
[Signature] 12/28/23
Signature/ Date

III. Conflict of Interest Certification

The Provider represents and warrants that he/she/it presently has no interest, and shall not acquire any interest, direct or indirect, financial or otherwise, which conflicts in any manner with District or with the performance of the Services. Provider understands that District will not engage any person having such conflict of interest to perform the Services. Provider agrees that if any facts come to its attention which raises any questions as to the applicability of conflict of interest laws, it shall immediately inform the District's designated representative and provide all information needed for resolution of this question.

Provider Initials PH

POLICY NUMBER: AES102912106

COMMERCIAL GENERAL LIABILITY
NX GL 009 08 09

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

PRIMARY AND NON-CONTRIBUTING INSURANCE (THIRD-PARTY)

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Third Party:

All persons or organizations where required by written contract with the Named Insured

(Absence of a specifically named Third Party above means that the provisions of this endorsement apply as required by written contractual agreement with any Third Party for whom you are performing work.)

Paragraph 4. of **SECTION IV: COMMERCIAL GENERAL LIABILITY CONDITIONS** is replaced by the following:

4. Other Insurance:

With respect to the Third Party shown above, this insurance is primary and non-contributing. Any and all other valid and collectable insurance available to such Third Party in respect of work performed by you under written contractual agreements with said Third Party for loss covered by this policy, shall in no instance be considered as primary, co-insurance, or contributing insurance. Rather, any such other insurance shall be considered excess over and above the insurance provided by this policy.

WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART
PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

SCHEDULE

Name Of Person Or Organization:
All persons or organizations where required by written contract with the Named Insured
Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

The following is added to Paragraph **8. Transfer Of Rights Of Recovery Against Others To Us** of Section IV – Conditions:

We waive any right of recovery we may have against the person or organization shown in the Schedule above because of payments we make for injury or damage arising out of your ongoing operations or "your work" done under a contract with that person or organization and included in the "products-completed operations hazard". This waiver applies only to the person or organization shown in the Schedule above.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – COMPLETED OPERATIONS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name of Additional Insured Person(s) or Organization(s):	Location and Description of Completed Operations
All persons or organizations where written contract with the Named Insured requires additional insured completed operations coverage. This form does not apply to your work on residential property	All locations and descriptions when required by written contract
Information required to complete this Schedule, if not shown above, will be shown in the Declarations.	

Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the location designated and described in the schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard".

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – SCHEDULED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):	Location(s) Of Covered Operations
All persons or organizations where required by written contract with the Named Insured	
Information required to complete this Schedule, if not shown above, will be shown in the Declarations.	

A. Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by:

1. Your acts or omissions; or
2. The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured(s) at the location(s) designated above.

B. With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to "bodily injury" or "property damage" occurring after:

1. All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
2. That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

NOTICE OF CANCELLATION – DESIGNATED ENTITY

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART
COMMERCIAL EXCESS LIABILITY COVERAGE PART

It is agreed that should this policy be cancelled before the expiration date thereof, the issuing company will endeavor to mail 30 day written notice (10 days for non-payment of premium) to the following additional insured:

Designated Entity:

All persons or organizations where required by written contract with the Named Insured.

Failure to mail such notice shall impose no obligation or liability of any kind upon the company, its agent or representatives.

All other terms and conditions of the policy remain unchanged.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

DESIGNATED INSURED

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM
GARAGE COVERAGE FORM
MOTOR CARRIER COVERAGE FORM
TRUCKERS COVERAGE FORM

This endorsement identifies person(s) or organization(s) who are "insureds" under the Who Is An Insured Provision of the Coverage Form. This endorsement does not alter coverage provided in the Coverage Form.

This endorsement changes the policy effective on the inception date of the policy unless another date is indicated below.

SCHEDULE

Name of Person(s) or Organization(s):

Any person or organization which you have agreed to name as an additional insured in a written contract, executed prior to a loss, other than a contract for the lease or rental of a vehicle.

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to the endorsement.)

Each person or organization shown in the Schedule is an "insured" for Liability Coverage, but only to the extent that person or organization qualifies as an "insured" under the Who Is An Insured Provision contained in **Section II** of the Coverage Form.

All terms and conditions of this policy apply unless modified by this endorsement.

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section C: Consent Agenda

Enrollment Report (Núñez)

District enrollment as of December 20, 2024 was 13,012. This is 417 less than the same time last year.

FISCAL IMPACT:

N/A

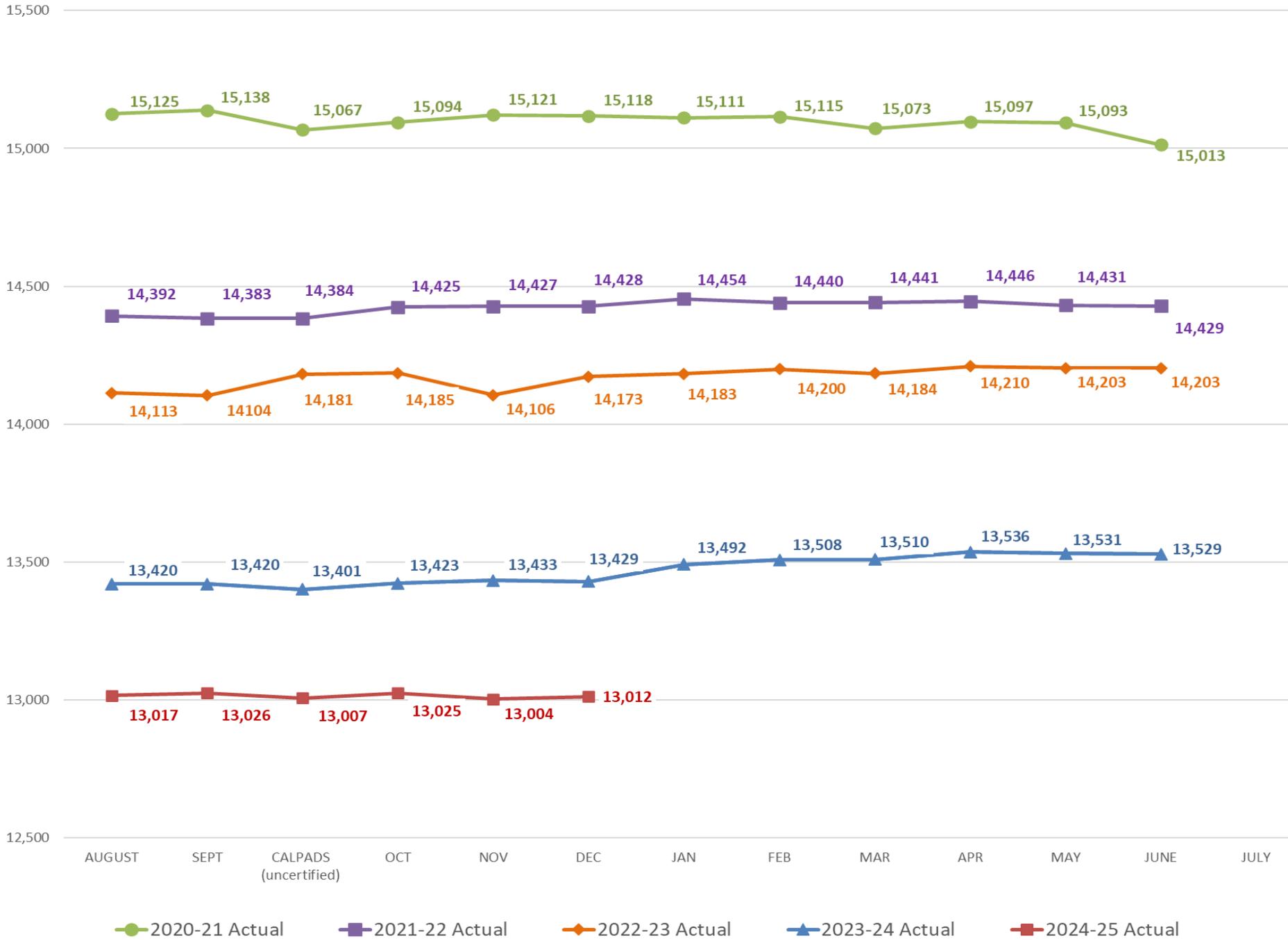
RECOMMENDATION:

Information only.

ADDITIONAL MATERIALS:

Attached: [Graph-OSD Enrollment History 2020-21 through 2024-25 Actuals \(1 page\)](#)

Oxnard School District Enrollment History 2020-21 through 2024-25 Actuals



OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section C: Consent Agenda

Approval of Designation of Representative and Alternate to the Ventura County Schools Self-Funding Authority's Board of Directors (Núñez)

The Ventura County Schools Self-Funding Authority (VCSSFA), our risk pool, requires that the Board of Trustees of member districts designate a Representative and Alternate to the VCSSFA Board.

The Administration recommends that the Board approve the following designations to the VCSSFA Board:

- Representative: Scott Carroll, Acting Assistant Superintendent, Human Resources
- Alternate: Norma Magaña, Risk Manager, Risk Management

FISCAL IMPACT:

N/A

RECOMMENDATION:

It is the recommendation of the Director of Fiscal Services that the Board approve the designations to the VCSSFA Board as outlined above, via execution of the attached form.

ADDITIONAL MATERIALS:

Attached: [Designation of VCSSFA Representative \(1 page\)](#)

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section C: Facilities Agreement

Approval of Amendment #002 to Construction Services Agreement #17-158 and Guaranteed Maximum Price (GMP) between the Oxnard School District and Balfour Beatty Contractors, LLC to provide Lease-Lease-Back Construction Services for the Rose Ave Elementary School Reconstruction Project (Hubbard/CFW)

The District's Master Construction Program adopted by the Board in January 2017 identified Rose Avenue elementary School as needing extensive modernization to existing classrooms, the MPR/food services building, electrical and other utilities, playfields, vehicular areas, lunch shelters and play equipment, as well as the need for construction of a library/media center.

The Board approved the negotiated GMP and the Amendment No 001 to the Lease Agreement as executed in the attached Lease Lease-Back Agreements (Lease, Sublease, and Construction Services Agreement) with Balfour Beatty Construction to complete the Work identified in IBI's architectural drawings for the Rose Ave Elementary School Reconstruction Project on September 22, 2021.

The "GMP" for the Project is Forty-one Million Six Hundred Seventy-Eight Thousand Three Hundred Ninety-Three Dollars and No Cents (\$41,678,393.00). The GMP also consists of (1) a Contractor Contingency in the amount of One Million Six Hundred Ninety-five Thousand Forty-Two Dollars and No Cents (\$1,695,042.00), (2) Sublease Payments in the amount of \$173,660 per month for 12 months for a total lease value of Two Million Eighty-Three Thousand Nine Hundred Twenty Dollars and No Cents (\$2,083,920.00) pursuant to terms and payment schedule as amended and set forth in the Sublease.

We recommend approval of Amendment #2 to Agreement #17-158 to put an allowance in place under which funds can be utilized to complete the off-site improvement plans as approved by the City of Oxnard on December 12, 2024 and extend the Site Lease and Sub Lease Agreements through the completion of the Phase 1 and Phase 2 portions of the Rose Ave. Elementary School Reconstruction Project.

FISCAL IMPACT:

\$7,500,000.00 - Master Construct and Implementation Funds

RECOMMENDATION:

It is the recommendation of the Chief Information Officer, in consultation with Caldwell Flores Winters, Inc., that the Board of Trustees approve Amendment #2 to Agreement #17-158 with Balfour Beatty Contractors, LLC.

ADDITIONAL MATERIALS:

Attached: Amendment #002 (12 Pages)

Proposal (187)

Construction Service Agreement #17-158 - Balfour Beatty - Lease-Leaseback Rose Ave (24 Pages)

Site Lease Agreement ##17-159 - Balfour Beatty (9 Pages)

Sub Lease Agreement #17-160 - Balfour Beatty (13 Pages)

AMENDMENT NO. 002 to CONSTRUCTION SERVICES AGREEMENT #17-158

The Lease Leaseback Agreement (“Agreement”) entered into on November 17th, 2017, by and between the Oxnard School District (“District”) and Balfour Beatty Construction, LLC, (“Contractor”), is hereby amended by the parties as set forth in this Amendment No. 002 to Construction Services Agreement #17-158 that is incorporated herein for all purposes.

RECITALS

WHEREAS, The District retained LLB Contractor to provide preconstruction and construction services for the Rose Avenue Elementary School Reconstruction (“Project”) for the District’s Master Construct and Implementation Program;

WHEREAS, the District operates Rose Avenue Elementary, located at 220 S. Driskill Street, Oxnard, California 93033 (hereinafter referred to as the “School Facility”); and

WHEREAS, the District desires to construct new facilities and improvements at the School Facility identified in the Site Lease; and

WHEREAS, the LLB Contractor has completed the preconstruction work for the Project and the construction documents were submitted to the Division of the State Architect (“DSA”) for their review;

WHEREAS, DSA has reviewed the Project plans and has stamp-approved the construction plans;

WHEREAS, the District has determined that upon DSA Stamped Approval to pursue the improvements to the School Facility through the lease-leaseback method of project delivery pursuant to California Education Code §17406 and as amended per AB 2316 which permits the governing board of the District, without advertising for bids, to lease to Contractor property owned by the District if the instrument by which property is leased requires the lessee to construct, or provide for the construction, on the leased property, of a facility for the use of the District during the term of the lease, and provides that title to that facility shall vest in the District at the expiration of the lease; and

WHEREAS, the Board of Trustees has taken certain actions to approve the construction of this School Facility;

WHEREAS, upon final consideration of a Guaranteed Maximum Price (GMP) which has been determined thru an open book and best value subcontractor bid process, based on those bids, the District requires amending the Lease Leaseback documents of Balfour Beatty Construction to construct thru the completion and occupancy of the new school;

WHEREAS, the Board recognizes that the timing of the certain components of work that must all be approved by City of Oxnard and allowing the Contractor to proceed with construction;

NOW THEREFORE, for the good and valuable consideration, the Parties agree to the following amended terms to Agreement:

AMENDMENT NO. 002

The Parties agree to revise the following language to SECTION 1 of the Agreement:

H. Site. The term “Site” as used in this Agreement shall mean those certain parcels of real property and improvements thereon (if any) more particularly described in **Exhibit C** attached previously to the Site Lease.

The Parties agree to add the following language to SECTION 5 of the Agreement:

Amendment #2 for the Project shall be **Seven Million Five Hundred Thousand Dollars and No Cents (\$7,500,000.00)**. Costs related to and associated with this amendment will be negotiated on an on-going basis so as not to impede or slow the progress of the work, nor delay payments for work performed. The initial allowance negotiation shall extend the Phase 1 general conditions, site, and sub lease terms to July 18, 2025 to allow for Phase 1 substantial completion and permit the District to move in and prepare the school for occupancy for the Fall 2025 semester.

SECTION 12. PERSONNEL ASSIGNMENT

A. Contractor shall assign **Rafael Alamillo** as Project Manager - Superintendent for the Project. So long as **Rafael Alamillo** remains in the employ of Contractor, such person shall not be changed or substituted from the Project or cease to be fully committed to the Project except as provided in this Section. In the event Contractor deems it necessary, Contractor shall replace the manager and/or the superintendent for the Project with a replacement with like qualifications and experience, subject to the prior written consent of the District, which consent shall not be unreasonably withheld. Any violation of the terms of paragraph A of this Section 12 shall entitle the District to terminate this Agreement for breach, pursuant to the provisions of the General Conditions.

APPROVED:

Balfour Beatty Construction, LLC:

Signature

Typed Name/Title

Date

OXNARD SCHOOL DISTRICT:

Signature

Melissa Reyes, Director, Purchasing
Typed Name/Title

Date

AMENDMENT NO. 002 to CONSTRUCTION SERVICES AGREEMENT #17-158

EXHIBIT A

Scope of Work

DRAWINGS

Plan Sheets Prepared by Brandow and Johnson under IBI Architects, Architects Project No 109990, DSA No 03-119284, DSA Approval July 10, 2019

PROJECT DESCRIPTION

Completion of off-site improvements and utility connections per plans prepared under IBI Architects direction for the Rose Avenue School Reconstruction Project.



DEVELOPMENT SERVICES DEPARTMENT STREET IMPROVEMENT PLAN COVER SHEET

ROSE AVENUE K-5 SCHOOL
220 S DRISKILL ST
OXNARD, CA 93030

GENERAL NOTES

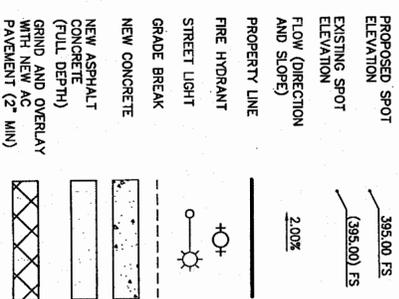
- STREETS SHALL BE CONSTRUCTED IN CONFORMANCE WITH THE LATEST EDITIONS OF THE CITY OF OXNARD DEPARTMENT OF PUBLIC WORKS STANDARDS, "STANDARD SPECIFICATIONS FOR PUBLIC WORKS CONSTRUCTION" (SPWC), AND THE CITY OF OXNARD STANDARD LAND DEVELOPMENT SPECIFICATIONS.
- CONTRACTOR SHALL NOTIFY THE CITY INSPECTION DIVISION AND ALL OTHER INTERESTED PARTIES AND ARRANGE FOR A PRECONSTRUCTION CONFERENCE 48 HOURS PRIOR TO THE BEGINNING OF CONSTRUCTION (PHONE 365-7840).
- AT LEAST TWO (2) WORKING DAYS PRIOR TO COMMENCING CONSTRUCTION, THE CONTRACTOR SHALL CONTACT THE REGIONAL NOTIFICATION CENTER (UNDERGROUND SERVICE ALERT) OF SOUTHERN CALIFORNIA-U.S.A. AT 1-800-422-4133 TO OBTAIN AN INQUIRY IDENTIFICATION NUMBER AND TO REQUEST SURFACE MARKING OR OTHERWISE INDICATE THE LOCATION AND DEPTH OF ALL UTILITIES INCLUDING GAS, WATER, AND SEWER. THE CONTRACTOR SHALL BE RESPONSIBLE FOR VERIFYING THE LOCATION AND DEPTH OF ALL UTILITIES INCLUDING GAS, WATER, AND SEWER WHICH HAVE BEEN MARKED BY THE RESPECTIVE OWNERS AND WHICH MAY AFFECT OR BE AFFECTED BY ITS OPERATIONS. THE CONTRACTOR SHALL TAKE ALL NECESSARY MEASURES TO PROTECT ALL UTILITIES AND ALL STRUCTURES FOUND AT THE SITE.
- ALL PERMITS NECESSARY PRIOR TO BEGINNING CONSTRUCTION SHALL BE OBTAINED BY THE CONTRACTOR.
- THROUGHOUT ALL PHASES OF CONSTRUCTION, INCLUDING SUSPENSION OF WORK, UNTIL FINAL ACCEPTANCE OF THE PROJECT, THE CONTRACTOR SHALL KEEP THE WORK SITE CLEAN AND FREE FROM RUBBISH AND DEBRIS. THE CONTRACTOR SHALL ALSO ABATE DUST, NUISANCE BY CLEANING, SWEEPING AND SPRINKLING WITH WATER AND USING DUST FENCES OR OTHER METHODS AS DIRECTED BY THE CITY THROUGHOUT THE CONSTRUCTION OPERATION.
- THE DEVELOPER'S ENGINEER SHALL KEEP A STRICT RECORD OF ALL CHANGES AND SUBMIT THIS RECORD TO THE CITY OF OXNARD DEVELOPMENT SERVICES DEPARTMENT. CERTIFIED AS-BUILT PLANS SHALL BE PROVIDED TO THE CITY OF OXNARD BY THE DEVELOPER'S ENGINEER BEFORE THE RELEASE FOR OCCUPANCY WILL BE ISSUED.
- ALL DAMAGE CAUSED TO PUBLIC STREETS, INCLUDING HAUL ROUTES, ALLEYS, SIDEWALKS, CURBS OR STREET FURNISHINGS, OR TO PRIVATE PROPERTY SHALL BE REPAIRED AT THE SOLE EXPENSE OF THE CONTRACTOR TO THE ENGINEER'S SATISFACTION.
- THE CONTRACTOR SHALL REMOVE AND REPLACE ANY EXISTING BROKEN OR DAMAGED SIDEWALK, CURB, GUTTER OR ASPHALT PAVING (PATCH, REPAIR OR OVERLAY) AND UPGRADE THE ALLEY ADJACENT TO THE PROPERTY TO CURRENT CITY STANDARDS AS DIRECTED BY THE CITY INSPECTOR.
- SAWCUTTING OF EXISTING PAVEMENT SHALL BE TO A CLEAN STRAIGHT EDGE AS DIRECTED BY THE CITY INSPECTOR.
- PAVEMENT REMOVAL AND REPLACEMENT SHALL BE IN CONFORMANCE WITH THE CITY OF OXNARD STANDARDS AND SPECIFICATIONS. COMPACTION EFFORTS SHALL NOT DISTURB ADJACENT STREET STRUCTURAL SECTION. CONTRACTOR SHALL BE RESPONSIBLE FOR ANY DAMAGE.
- ALL UNDERGROUND SEWER, STORM DRAIN, AND WATER PIPELINES, ELECTRIC POWER, TELEPHONE OR CABLE TV CONDUITS AND CABLE CATCHERS, SIDEWALKS, AND PAVEMENT, INSTALLED PRIOR TO CONSTRUCTION OF CURBS, SIDEWALKS, AND PAVEMENT.
- WHERE JOINING THE EXISTING PAVEMENT, SAWCUT TO SOUND PAVEMENT AND OVERLAY AS REQUIRED TO PROVIDE PROPER GRADE AND 2% CROSS-SLOPE. ANY UNSOUND PAVEMENT SHALL BE REPLACED.
- THE DEVELOPER SHALL OBTAIN FINAL APPROVAL OF REIMBURSEMENT AMOUNTS PRIOR TO BEGINNING CONSTRUCTION ON REIMBURSABLE ITEMS.
- ALL WATER WELLS LOCATED WITHIN THE SITE SHALL BE REPORTED TO THE CITY OF OXNARD WATER SUPERINTENDENT PRIOR TO THEIR MODIFICATION OR DESTRUCTION (CITY OF OXNARD ORDINANCE NO. 2219).
- STATIONS SHOWN ON STREET IMPROVEMENT DRAWINGS ARE ALONG CENTERLINE OF STREET.
- THE CONTRACTOR IS REQUIRED TO PROTECT ALL EXISTING SURVEY MONUMENTATION DURING GRADING AND ALL SUBSEQUENT CONSTRUCTION. CONTRACTOR SHALL GIVE THE ENGINEER ADEQUATE NOTICE OF ANY MONUMENTS TO BE MOVED. IF THE ENGINEER CAN REPLACE OR RELOCATE ANY EXISTING SURVEY MONUMENTATION.

- ALL MANHOLE RIMS, LIDS, VALVE BOXES AND OTHER STREET APPURTENANCES SHALL BE SET TO FINISH GRADE BY THE CONTRACTOR AS PART OF THIS PROJECT.
- STREET LIGHTS, STREET NAME SIGNS AND TRAFFIC SIGNS SHALL BE INSTALLED BY THE CONTRACTOR IN ACCORDANCE WITH THE CITY OF OXNARD STANDARD SPECIFICATIONS FOR THE PHYSICALLY DISABLED PER CITY STANDARD PLAN PLATE 110 AT EACH CURB RETURN AT EVERY INTERSECTION HAVING SIDEWALK.
- THE WORK SHOWN ON THESE PLANS IS NEW CONSTRUCTION SUBJECT TO THE REVIEW, APPROVAL AND INSPECTION BY THE CITY OF OXNARD.

CAUTION: UNDERGROUND STRUCTURES

ALL UNDERGROUND UTILITIES OR STRUCTURES REPORTED BY THE OWNER OR THOSE SHOWN ON RECORDS EXAMINED ARE INDICATED WITH THEIR APPROXIMATE LOCATION AND EXTENT. THE DEVELOPER, BY ACCEPTING THESE PLANS OR PROCEEDING WITH IMPROVEMENTS PURSUANT THERETO, UNDERSTANDS THAT THEY AGREE TO ASSUME LIABILITY, AND AGREE TO HOLD THE UNDERSIGNED HARMLESS FOR ANY LIABILITY FOR DAMAGE RESULTING FROM THE EXISTENCE OF UNDERGROUND UTILITIES OR STRUCTURES NOT REPORTED TO THE UNDERSIGNED. NOT INDICATED ON THE PUBLIC RECORDS EXAMINED, LOCATED AT THE PROJECT SITE, OR TO THE CITY OF OXNARD. CONTRACTOR SHALL BE RESPONSIBLE FOR VERIFYING THE LOCATION AND DEPTH OF ALL UTILITIES AND STRUCTURES FOUND AT THE SITE. IT SHALL BE THE CONTRACTOR'S RESPONSIBILITY TO NOTIFY THE OWNERS OF THE UTILITIES OF THE STRUCTURES CONCERNED BEFORE STARTING TO WORK.

LEGEND:



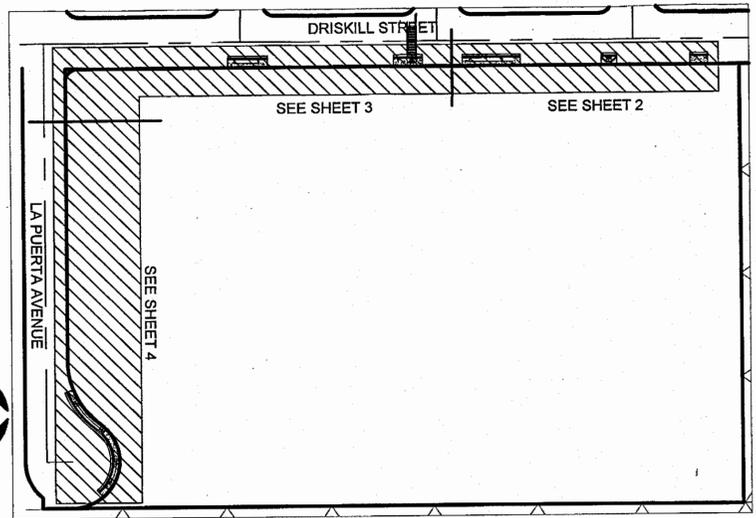
ABBREVIATIONS:

AC	ASPHALTIC CONCRETE	EX. OR EXIST.	EXISTING
BW	BACK OF WALK	EG	EDGE OF GUTTER
BUDG	BUILDING	FIC	FIRE DEPARTMENT CONNECTION
BOS	BENCH MARK	FF	FINISHED FLOOR
CB	CATCH BASIN	FG	FINISHED GRADE (LANDSCAPE)
CI	CAST IRON	POC	PORTLAND CEMENT CONCRETE
CL	CENTER LINE	R	RIDE LINE
CMU	CONCRETE MASONRY UNIT	RNG	RETAINING
CO	CLEANOUT	REV	REMOVED, REVISION
CONC	CONCRETE	R/W	RIGHT OF WAY
CF	CURB FACE	S	SEWER, SOUTH
DW	DOMESTIC WATER	SD	STORM DRAIN
EL. OR ELEV.	ELEVATION	SDWK	SIDEWALK
ELEC	ELECTRIC, ELECTRICAL	SF	SQUARE FOOT
		STA	STATION
		MIN.	MINIMUM
		MAX.	MAXIMUM
		SIA	STATION

KEY MAP

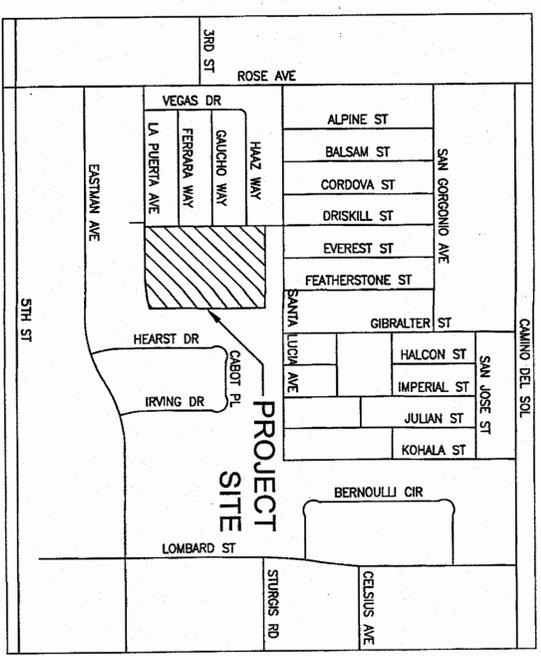


SCALE 1" = 100'



INDEX TO PROJECT DRAWINGS

SHEET NO.	DESCRIPTION
1	TITLE SHEET & GENERAL NOTES
2	DRISKILL STREET IMPROVEMENTS
3	DRISKILL STREET IMPROVEMENTS
4	LA PUERTA AVENUE IMPROVEMENTS
5	WATER TITLE SHEET & GENERAL NOTES
6	WATER PLAN
7	WATER PROFILE
8	SIGNING & STRIPING PLAN



VICINITY MAP
SCALE: N.T.S.
21-3856
LAND DEVELOPMENT PERMIT NO. NP 21-05

APPROVAL BY CONSULTANTS

THIS PLAN IS ACCEPTABLE IN REGARD TO SOILS AND GEOLOGIC CONDITIONS AND CONFORMS TO THE RECOMMENDATIONS OF SUPPORTIVE REPORTS.

SOILS ENGINEERING REPORT(S) No. 30-13936-11
DATED 11-27-17
30-13937-2
DATED 2-17-23

REGISTERED PROFESSIONAL ENGINEER
VINCENT J. TAYLOR
2553
11-27-17
DATED

ENGINEERING SCHEMATIC REPORT No. 30-13935-11
DATED 11-27-17

BY: **Chayman A. Amin** 2553
SOILS ENGINEER 10/29/24 G.E.
COMPANY: CONSTRUCTION TESTING MARCH 21, 2023
AND ENGINEERING

BY: **Michael A. Hill** 2385
ENGINEERING GEOLOGIST G.E.
COMPANY: CONSTRUCTION TESTING MARCH 21, 2023

BENCH MARK

VENTURA COUNTY BENCHMARK 44-2, VCPID 588
ELEVATION 88.44
NWD 88

F.E.M.A.
FLOOD ZONE FROM F.I.R.M.
BASE FLOOD ELEVATION (REQUIRED FOR ALL 'V' ZONES)

EARTHWORK QUANTITIES:
CUT = CU. YDS.
FILL = CU. YDS.
EXPORT = CU. YDS.
IMPORT = CU. YDS.

DESIGNATED SITE FOR IMPORT/EXPORT:

OWNER'S AGENT

AGENT **DANA MILLER**
24 HRS. PHONE NO. (805) 816-0717

NOTICE OF INTENT
THE LAND OWNERS MUST FILE A NOTICE OF INTENT (NO.I.) WITH THE STATE WATER RESOURCES CONTROL BOARD WHEN THE GRADING CONSTRUCTION ACTIVITY RESULTS IN LAND DISTURBANCE OF ONE ACRE OR MORE.

PREPARED BY:
BRANDOW & JOHNSTON
REGISTERED PROFESSIONAL ENGINEERS (CALIFORNIA)
705 S. OXNARD ST. OXNARD, CA 93030
TEL: (805) 996-4900
WWW.BANDJ.COM
ALTERNATE: (805) 996-4900

DATE 3-14-2023

AS-BUILT CERTIFICATE

I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING NO. _____ SHEET NO. _____ THROUGH _____ MARKED AS BUILT HAS BEEN CONSTRUCTED IN CONFORMANCE WITH LINES AND GRADES AS SHOWN ON SAID PLANS, DRAWINGS, REFERENCED SPECIFICATIONS AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK.

DATE _____ SIGNATURE _____ R.C.E. NO. _____

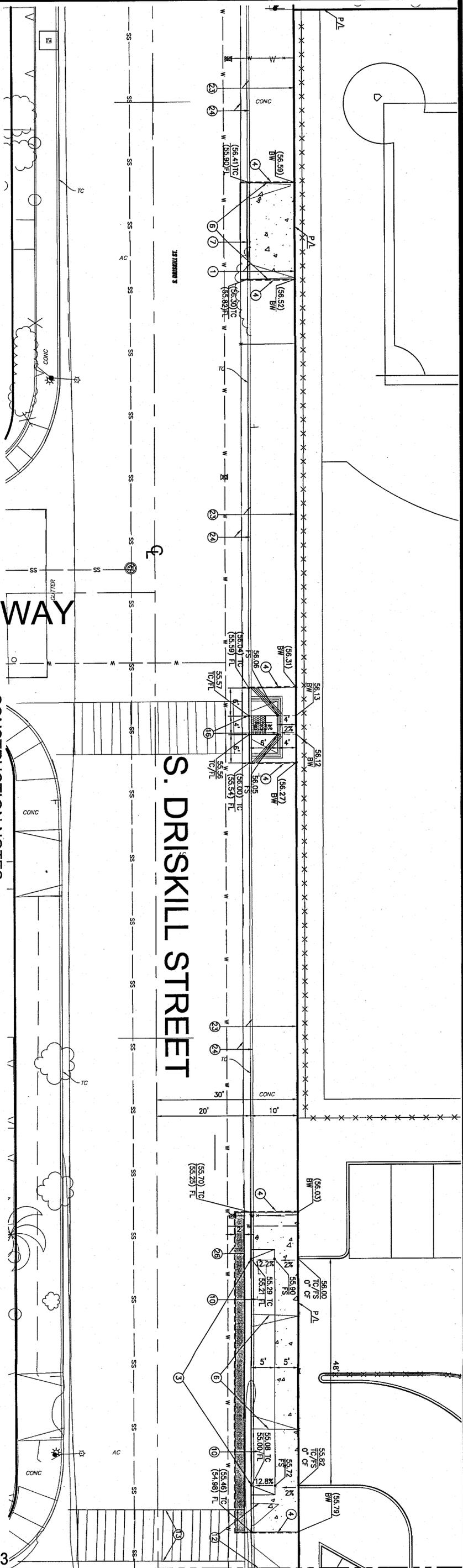
RECOMMENDED FOR APPROVAL	REVISIONS	
SIGNATURE	DATE	DESCRIPTION
<i>[Signature]</i>	12/15/24	CITY ENGINEER
<i>[Signature]</i>	12/15/24	ASSOC. ENGINEER
<i>[Signature]</i>	12/15/24	FIRE
<i>[Signature]</i>	12/15/24	PLANNING

REVIEWED BY: *[Signature]* DATE: 12/16/24

DEVELOPMENT SERVICES DEPARTMENT
OXNARD
STREET IMPROVEMENT PLAN
TITLE SHEET & GENERAL NOTES
12/19/24

DIGITAL
DIAL TOLL FREE
1-800-422-4133
AT LEAST TWO DAYS BEFORE YOU DIG

UNDERGROUND SERVICE ALERT (USA) OF SOUTHERN CALIFORNIA



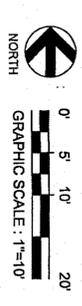
HAZZ WAY

S. DRISKILL STREET

CONSTRUCTION NOTES

- 1 CONSTRUCT 4" THICK CONCRETE SIDEWALK PER CITY OF OXNARD STD. PLAN PLATE 112 SHEET 1.
- 2 CONSTRUCT 8" THICK W/ REBAR MODIFIED COMMERCIAL DRIVEWAY W=38', Z=X=6', Y=3', PER CITY OF OXNARD STD. PLAN PLATE 115.
- 3 CONSTRUCT 8" THICK W/ REBAR COMMERCIAL DRIVEWAY W=48', PER CITY OF OXNARD STD. PLAN PLATE 115.
- 4 SAWCUT EXISTING PAVEMENT & JOIN. SIDEWALK SHALL BE CUT AT THE NEAREST JOINT.
- 5 INSTALL SIGNPOST W11-2, W18-7P.
- 6 EXISTING DRIVEWAY TO BE REMOVED.
- 7 CONSTRUCT CONCRETE CURB AND GUTTER, TYPE A2-6(150) ON 6" CAB PER PER CITY OF OXNARD STD. PLAN PLATE 111.
- 8 HOUSE CONNECTION SEWER PER PER CITY OF OXNARD STD. PLAN PLATE 405.
- 9 CONSTRUCT 8" THICK W/ REBAR MODIFIED COMMERCIAL DRIVEWAY W=18', Z=X=6', Y=3', PER CITY OF OXNARD STD. PLAN PLATE 115.
- 10 REMOVE EXISTING STREET SIGN.
- 11 CONSTRUCT CURB RAMP CASE B TYPE 1 PER CITY OF OXNARD STD. PLAN PLATE 110 SHEET 4.
- 12 REMOVE EXISTING CURB RAMP.
- 13 REMOVE EXISTING STRIPING.
- 14 CONSTRUCT 8" THICK W/ REBAR COMMERCIAL DRIVEWAY W=25', PER CITY OF OXNARD STD. PLAN PLATE 115.
- 15 CONSTRUCT CONCRETE CURB, TYPE A1-6 ON 6" CAB PER PER CITY OF OXNARD STD. PLAN PLATE 111.
- 16 REMOVE EXISTING CURB RAMP AND CONSTRUCT CURB RAMP CASE A TYPE 1 PER CITY OF OXNARD STD. PLAN PLATE 110 SHEET 1.
- 17 INSTALL 6" ABS SANITARY SEWER PIPE AT 2% MINIMUM SLOPE.
- 18 PROPOSED PARALLEL PARKING STALL STRIPING PER CITY OF OXNARD STANDARDS.
- 19 CONSTRUCT SIDEWALK DRAIN PIPE PER CITY OF OXNARD STD. PLAN PLATE 122. TO BE PRIVATELY MAINTAINED.
- 20 CONSTRUCT CURB RAMP CASE A TYPE 5 PER CITY OF OXNARD STD. PLAN PLATE 110 SHEET 3.
- 21 INSTALL 18" RCP STORM DRAIN PIPE AT 0.5% MINIMUM SLOPE.
- 22 STORM DRAIN JUNCTION STRUCTURE NO. 2 PER CITY OF OXNARD STD. PLAN PLATE 522. STORM DRAIN CONNECTION WILL NOT BE ALLOWED UNTIL BOTH DETENTION AREAS AND STORMWATER QUALITY BARS ARE CONSTRUCTED AND OPERATIONAL.
- 23 PROTECT IN PLACE EXISTING CONCRETE SIDEWALK.
- 24 PROTECT IN PLACE EXISTING CURB AND GUTTER.
- 25 INSTALL LADDER CROSSING PER CALTRANS STD. PLAN. 424F.
- 26 CONSTRUCT ASPHALT PAVEMENT PER CITY OF OXNARD STD. PLAN PLATE 115. Z-CONSTRUCT FOR COMMERCIAL.
- 27 INSTALL OPS UNIT, PER UNITED STORMWATER OR APPROVED EQUAL, AT EXISTING CURB OPENING CATCH BASIN.

DRISKILL STREET PLAN



AS-BUILT CERTIFICATE

I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING NO. _____ SHEET NO. _____ THROUGH CHANGE AS "RECORD DRAWING" HAS BEEN CONSTRUCTED IN ACCORDANCE WITH SIZES AND GRADES AS SHOWN ON THIS DRAWING. ANY CHANGES TO THIS DRAWING AS SHOWN ON CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK.

DATE: _____ SIGNATURE: _____ R.C.E. No.: _____

MARK	DATE	DESCRIPTION	BY

REVISIONS

OXNARD DEVELOPMENT SERVICES DEPARTMENT

STREET IMPROVEMENT PLAN

DRISKILL STREET IMPROVEMENT PLAN

DATE: 12/9/24

REVIEWED BY: [Signature] DATE: 12/9/24

DESIGNED BY: [Signature] DATE: 12/9/24

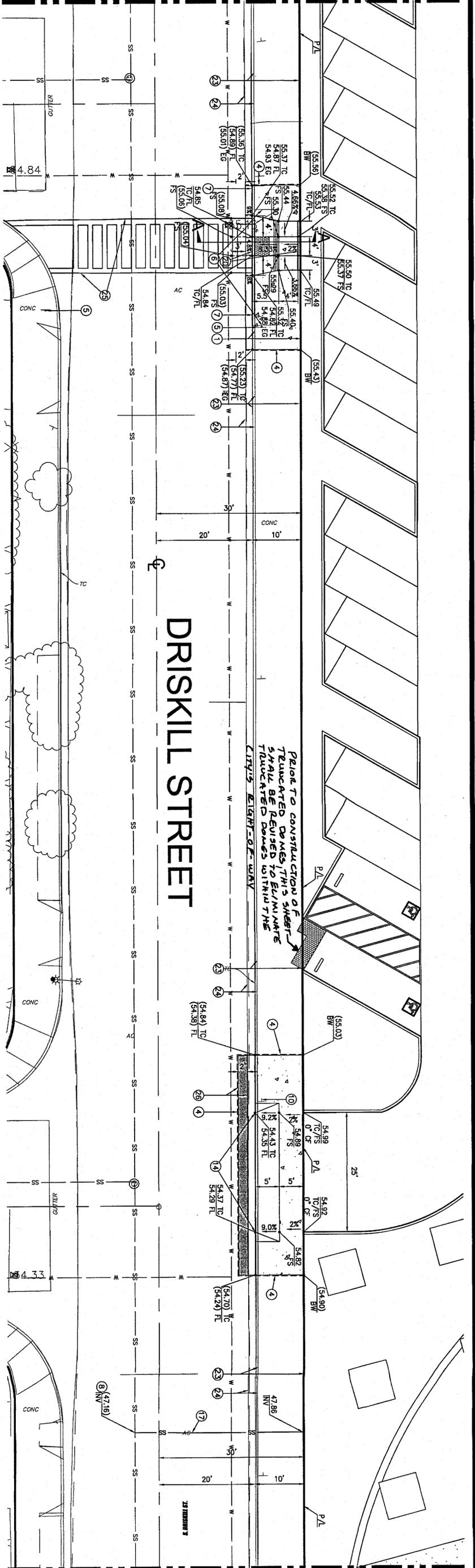
PROJECT NO.: 24-0958

SHEET NO.: 2 OF 8

DRAWING NO.: 21-28A

MATCHLINE - SEE SHEET 3

MATCHLINE - SEE SHEET 2



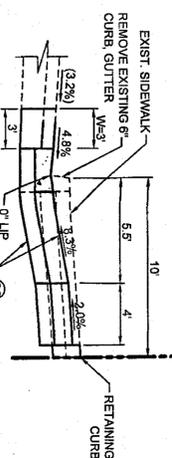
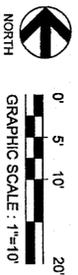
MATCHLINE - SEE SHEET BELOW

DRISKILL STREET

CONSTRUCTION NOTES

- 1 CONSTRUCT 4" THICK CONCRETE SIDEWALK PER CITY OF OXNARD STD. PLAN PLATE 112 SHEET 1.
- 2 CONSTRUCT 8" THICK W/ REBAR MODIFIED COMMERCIAL DRIVEWAY W=38', Z=X=6', Y=3', PER CITY OF OXNARD STD. PLAN PLATE 115.
- 3 CONSTRUCT 8" THICK W/ REBAR COMMERCIAL DRIVEWAY W=48', PER CITY OF OXNARD STD. PLAN PLATE 115.
- 4 SAWCUT EXISTING PAVEMENT & JOIN. SIDEWALK SHALL BE CUT AT THE NEAREST JOINT.
- 5 INSTALL SIGNPOST W11-2, W16-7P.
- 6 EXISTING DRIVEWAY TO BE REMOVED.
- 7 CONSTRUCT CONCRETE CURB AND GUTTER, TYPE A2-6(150) ON 6" CAB PER PER CITY OF OXNARD STD. PLAN PLATE 111.
- 8 HOUSE CONNECTION SEWER PER PER CITY OF OXNARD STD. PLAN PLATE 405.
- 9 CONSTRUCT 8" THICK W/ REBAR MODIFIED COMMERCIAL DRIVEWAY W=18', Z=X=6', Y=3', PER CITY OF OXNARD STD. PLAN PLATE 115.
- 10 REMOVE EXISTING STREET SIGN.
- 11 CONSTRUCT CURB RAMP CASE B TYPE 1 PER CITY OF OXNARD STD. PLAN PLATE 110 SHEET 4.
- 12 REMOVE EXISTING CURB RAMP.
- 13 REMOVE EXISTING STRIPING.
- 14 CONSTRUCT 8" THICK W/ REBAR COMMERCIAL DRIVEWAY W=25', PER CITY OF OXNARD STD. PLAN PLATE 115.
- 15 CONSTRUCT CONCRETE CURB, TYPE A1-6 ON 6" CAB PER PER CITY OF OXNARD STD. PLAN PLATE 111.
- 16 REMOVE EXISTING CURB RAMP AND CONSTRUCT CURB RAMP CASE A TYPE 1 PER CITY OF OXNARD STD. PLAN PLATE 110 SHEET 1.
- 17 INSTALL 6" ABS SANITARY SEWER PIPE AT 2% MINIMUM SLOPE.
- 18 PROPOSED PARALLEL PARKING STRIPING PER CITY OF OXNARD STANDARDS.
- 19 CONSTRUCT SIDEWALK DRAIN PIPE PER CITY OF OXNARD STD. PLAN PLATE 122. TO BE PRIVATELY MAINTAINED.
- 20 CONSTRUCT CURB RAMP CASE A TYPE 5 PER CITY OF OXNARD STD. PLAN PLATE 110 SHEET 3.
- 21 INSTALL 18" RCP STORM DRAIN PIPE AT 0.5% MINIMUM SLOPE.
- 22 STORM DRAIN JUNCTION STRUCTURE NO. 2 PER CITY OF OXNARD STD. PLAN PLATE 522. STORM DRAIN CONNECTION WILL NOT BE ALLOWED UNIL BOTH DETENTION AREAS AND STORMWATER QUALITY BMPs ARE CONSTRUCTED AND OPERATIONAL.
- 23 PROTECT IN PLACE EXISTING CONCRETE SIDEWALK.
- 24 PROTECT IN PLACE EXISTING CURB AND GUTTER.
- 25 INSTALL LADDER CROSSING PER CALTRANS STD PLAN. A24F.
- 26 CONSTRUCT ASPHALT PAVEMENT PER CITY OF OXNARD STD. PLAN PLATE 113. Z=CONSTRUCT FOR COMMERCIAL.
- 27 INSTALL OPS UNIT, PER UNITED STORMWATER OR APPROVED EQUAL, AT EXISTING CURB OPENING CATCH BASIN.

DRISKILL STREET PLAN



CURB RAMP SECTION A-A
N.T.S.

AS-BUILT CERTIFICATE

I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING NO. 1216-282 THROUGH SHEET NO. 3, MARKED AS "RECORD DRAWING", HAS BEEN CONSTRUCTED IN CONFORMANCE WITH LINES AND GRADES AS SHOWN ON SAID PLANS, DRAWINGS, REFERENCED SPECIFICATIONS, AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK.

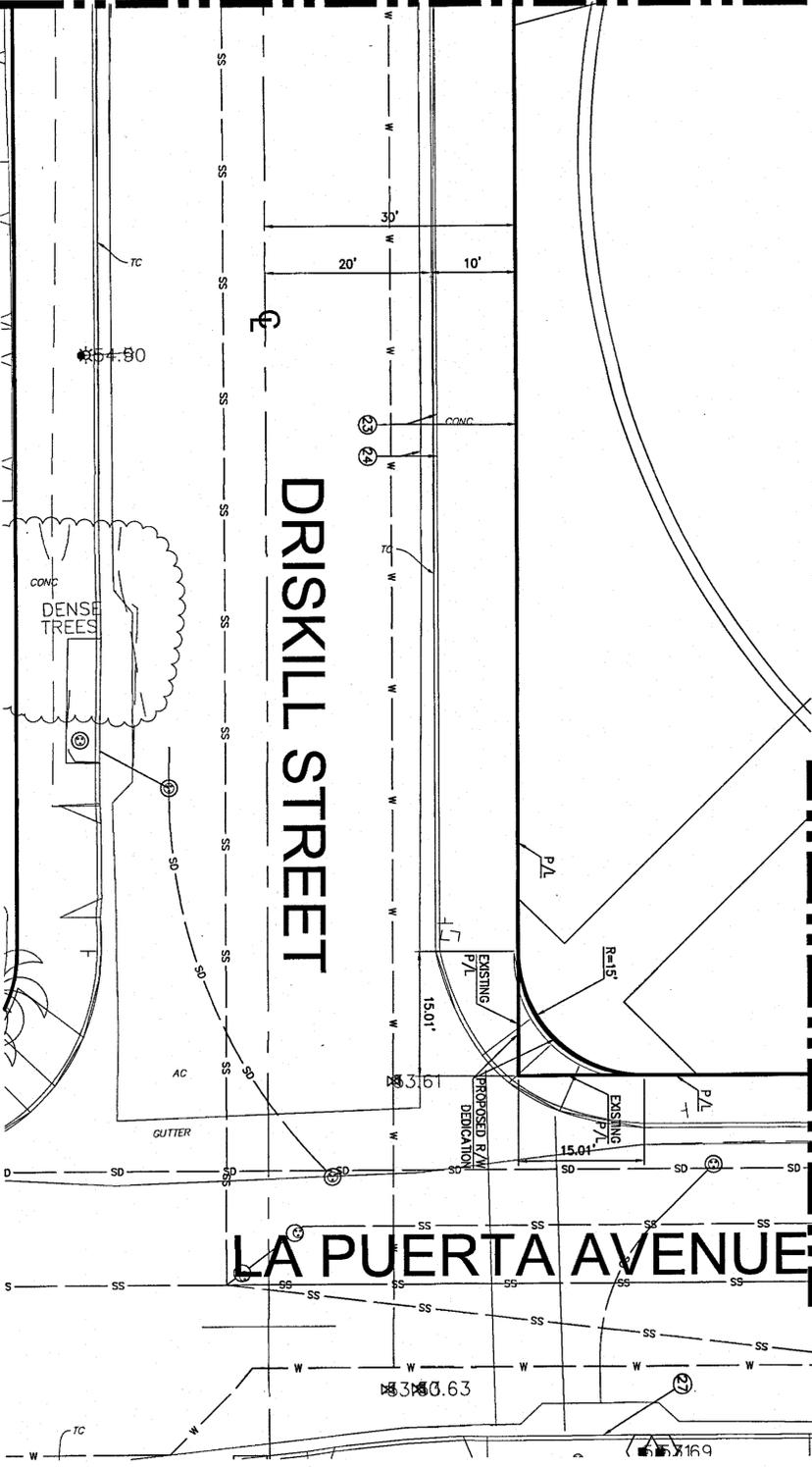
DATE: _____ SIGNATURE: _____ R.C.E. No. _____

MARK	DATE	DESCRIPTION	BY

OXNARD DEVELOPMENT SERVICES DEPARTMENT
STREET IMPROVEMENT PLAN
DRISKILL STREET IMPROVEMENT PLAN

APPROVED: _____ DATE: 12/17/24
CITY ENGINEER: _____
SCALE: 1"=10'
SHEET NO. 3 OF 8
DRAWING NUMBER: 21-28A

MATCHLINE - SEE ABOVE



MATCHLINE - SEE SHEET 4

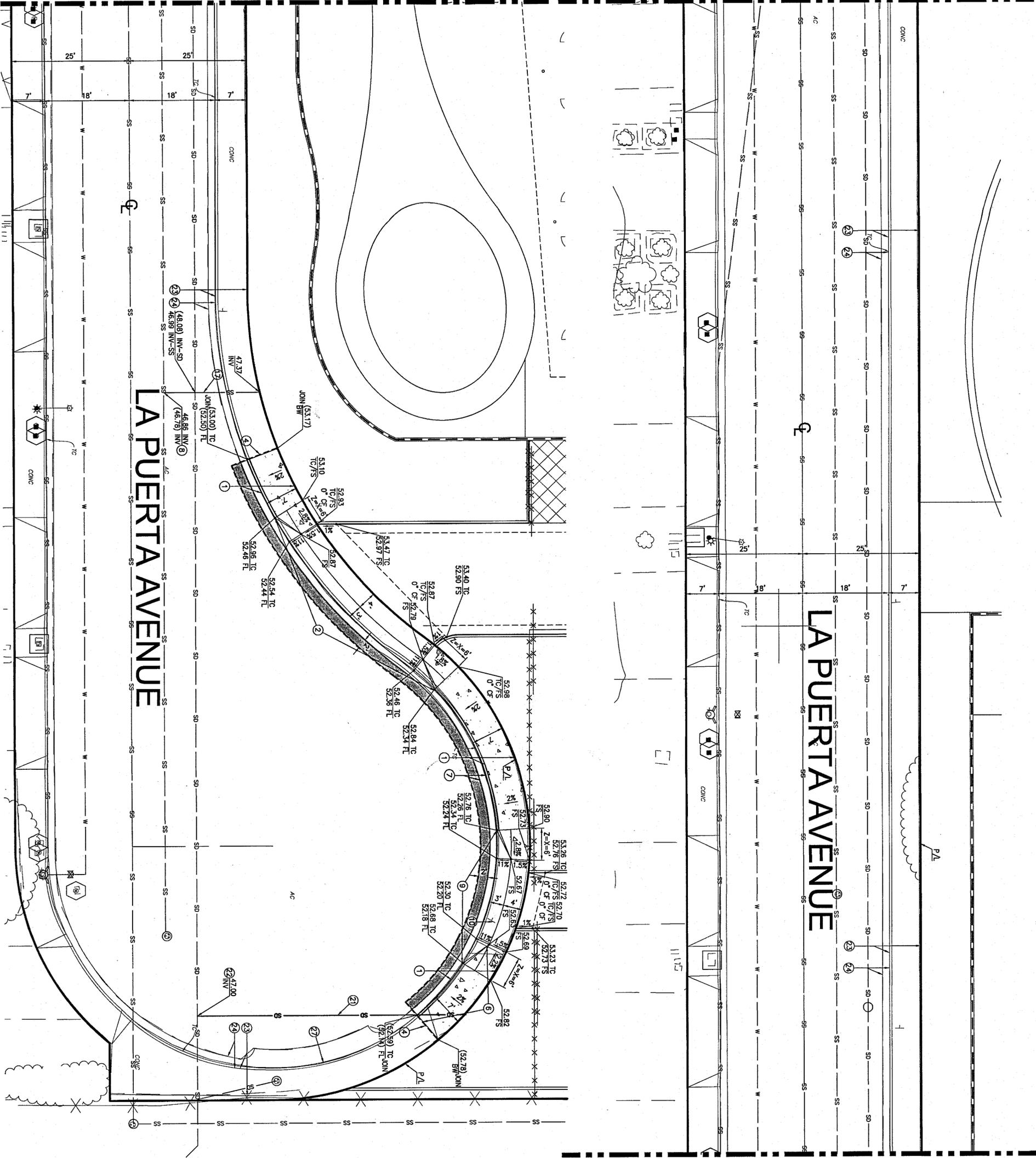
DRISKILL STREET

LA PUERTA AVENUE



MATCHLINE - SEE ABOVE

MATCHLINE - SEE SHEET 3



MATCHLINE - SEE BELOW

CONSTRUCTION NOTES

- ① CONSTRUCT 4" THICK CONCRETE SIDEWALK PER CITY OF OXNARD STD. PLAN PLATE 112 SHEET 1.
- ② CONSTRUCT 8" THICK W/ REBAR MODIFIED COMMERCIAL DRIVEWAY W=38', Z=X=6', Y=5', PER CITY OF OXNARD STD. PLAN PLATE 115.
- ③ CONSTRUCT 8" THICK W/ REBAR COMMERCIAL DRIVEWAY W=48', PER CITY OF OXNARD STD. PLAN PLATE 115.
- ④ SAWCUT EXISTING PAVEMENT & JOIN. SIDEWALK SHALL BE CUT AT THE NEAREST JOINT.
- ⑤ INSTALL SIGNPOST W11-2, W16-7P.
- ⑥ EXISTING DRIVEWAY TO BE REMOVED.
- ⑦ CONSTRUCT CONCRETE CURB AND GUTTER, TYPE A2-6(150) ON 6" CAB PER PER CITY OF OXNARD STD. PLAN PLATE 111.
- ⑧ HOUSE CONNECTION SEWER PER PER CITY OF OXNARD STD. PLAN PLATE 405.
- ⑨ CONSTRUCT 8" THICK W/ REBAR MODIFIED COMMERCIAL DRIVEWAY W=18', Z=X=6', Y=5', PER CITY OF OXNARD STD. PLAN PLATE 115.
- ⑩ REMOVE EXISTING STREET SIGN.
- ⑪ CONSTRUCT CURB RAMP CASE B TYPE 1 PER CITY OF OXNARD STD. PLAN PLATE 110 SHEET 4.
- ⑫ REMOVE EXISTING CURB RAMP.
- ⑬ REMOVE EXISTING STRIPING.
- ⑭ CONSTRUCT 8" THICK W/ REBAR COMMERCIAL DRIVEWAY W=25', PER CITY OF OXNARD STD. PLAN PLATE 115.
- ⑮ CONSTRUCT CONCRETE CURB, TYPE A1-6 ON 6" CAB PER PER CITY OF OXNARD STD. PLAN PLATE 111.
- ⑯ REMOVE EXISTING CURB RAMP AND CONSTRUCT CURB RAMP CASE A TYPE 1 PER CITY OF OXNARD STD. PLAN PLATE 110 SHEET 1.
- ⑰ INSTALL 6" ABS SANITARY SEWER PIPE AT 2% MINIMUM SLOPE.
- ⑱ PROPOSED PARALLEL PARKING STRIPING PER CITY OF OXNARD STANDARDS.
- ⑲ CONSTRUCT SIDEWALK DRAIN PIPE PER CITY OF OXNARD STD. PLAN PLATE 122. TO BE PRIVATELY MAINTAINED.
- ⑳ CONSTRUCT CURB RAMP CASE A TYPE 5 PER CITY OF OXNARD STD. PLAN PLATE 110 SHEET 5.
- ㉑ INSTALL 18" RCP STORM DRAIN PIPE AT 0.5% MINIMUM SLOPE.
- ㉒ STORM DRAIN JUNCTION STRUCTURE NO. 2 PER CITY OF OXNARD STD. PLAN PLATE 522. STORM DRAIN CONNECTION WILL NOT BE ALLOWED UNTIL BOTH DRAINAGE AREAS AND STORMWATER QUALITY BMPs ARE CONSTRUCTED AND OPERATIONAL.
- ㉓ PROTECT IN PLACE EXISTING CONCRETE SIDEWALK.
- ㉔ PROTECT IN PLACE EXISTING CURB AND GUTTER.
- ㉕ INSTALL LADDER CROSSING PER CALTRANS STD PLAN. A24F.
- ㉖ CONSTRUCT ASPHALT PAVEMENT PER CITY OF OXNARD STD. PLAN PLATE 115. Z-CONSTRUCT FOR COMMERCIAL.
- ㉗ INSTALL GDS UNIT, PER UNITED STORMWATER OR APPROVED EQUAL, AT EXISTING CURB OPENING CATCH BASIN.

LA PUERTA AVENUE PLAN



AS-BUILT CERTIFICATE

I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING NO. _____ THROUGH SHEET NO. _____ MARKED AS "RECORD DRAWING" HAS BEEN CONSTRUCTED IN CONFORMANCE WITH LINES AND GRADES AS SHOWN ON SAID PLANS, DRAWINGS, REFERENCED SPECIFICATIONS, AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK.

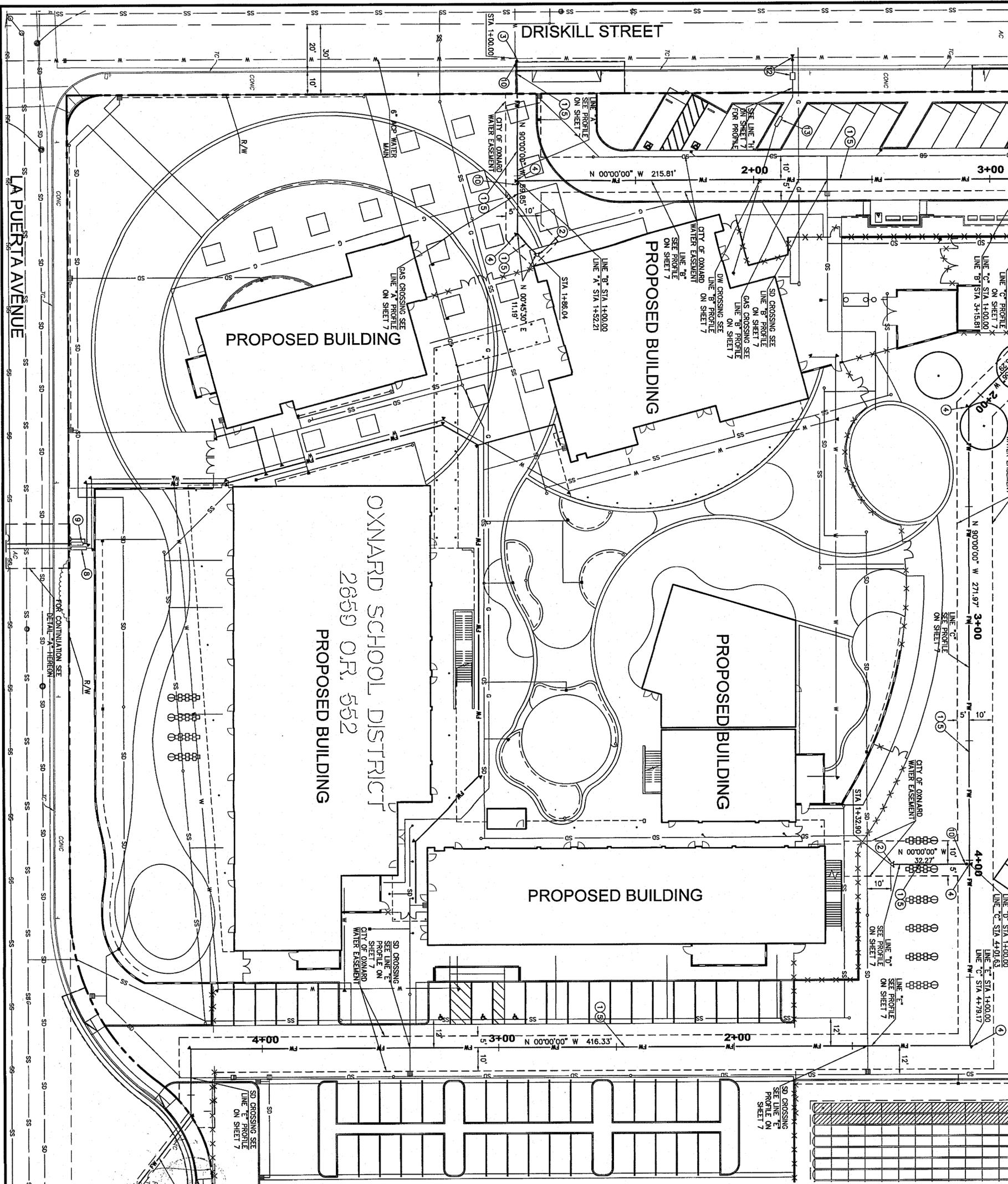
DATE: _____ SIGNATURE: _____ R.C.E. No. _____

MARK	DATE	DESCRIPTION	BY

OXNARD DEVELOPMENT SERVICES DEPARTMENT
 STREET IMPROVEMENT PLAN
 LA PUERTA AVENUE IMPROVEMENT PLAN

APPROVED: _____ DATE: 12/1/24
 SCALE: HORIZ. 1"=10' VERT. 1"=4'
 SHEET NO. 4 OF 8
 DRAWING NUMBER 21-26A

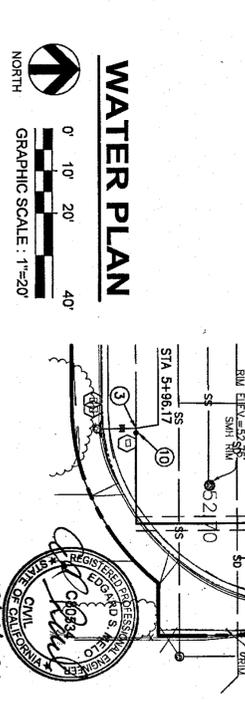
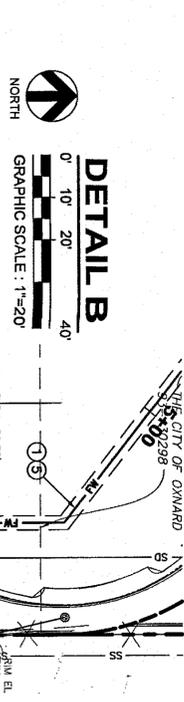
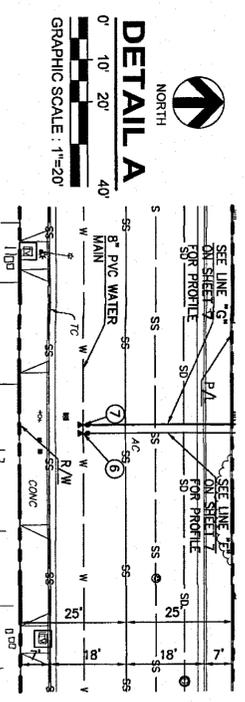
MATCHLINE - SHEET 7



- CONSTRUCTION NOTES:**
1. INSTALL 8" PVC FIRE WATER LINE, PER AWWA C-900, CLASS 200 W/ D.I. FITTINGS.
 2. INSTALL NEW JONES TRITON J-4065 FOR 4X4X2-1/2 FIRE HYDRANT.
 3. TEE TO EXISTING MAIN PER CITY OF OXNARD PLATE NO. 27 & 33.
 4. INSTALL THURSTBLOK PER CITY OF OXNARD PLATE NO. 320.
 5. RENCHING & BACKFILL PER CITY OF OXNARD PLATE NO. 802.
 6. NEW 4" DOMESTIC WATER SERVICE AND 3" METER PER CITY OF OXNARD PLATE NO. 310.
 7. NEW 6" FIRE WATER SERVICE PER CITY OF OXNARD PLATE NO. 311.
 8. INSTALL 3" REDUCED PRESSURE PRINCIPAL ASSEMBLY, WILKINS MODEL 375 OR APPROVED EQUAL.
 9. INSTALL 6" DOUBLE DETECTOR CHECK ASSEMBLY WITH PEG WILKINS MODEL 350ADA OR APPROVED EQUAL. INSTALL TAMPER SWITCH AND CHAIN & LOCK BOX TO SECURE THE VALVES IN OPEN POSITION.
 10. INSTALL GATE VALVE AND VALVE BOX PER CITY OF OXNARD PLATE NO. 303.
 11. INSTALL 6" PVC FIRE WATER LINE, PER AWWA C-900, CLASS 200 W/ D.I. FITTINGS.
 12. NEW 2" DOMESTIC WATER SERVICE AND 2" METER PER CITY OF OXNARD PLATE NO. 304.
 13. INSTALL 1.5" REDUCED PRESSURE PRINCIPAL ASSEMBLY, WILKINS MODEL 375 OR APPROVED EQUAL.

LEGEND

---	PROPERTY LINE	G	GAS MAIN
---	CENTER LINE	SS	SANITARY SEWER
---	FENCE	SD	STORM DRAIN
---	EXIST. FENCE	G	EXIST. GAS MAIN
---	DOMESTIC WATER	SS	EXIST. SANITARY SEWER
---	FIRE WATER	SD	EXIST. STORM DRAIN
---	PERFORATED PIPE	W	EXIST. WATER MAIN
---		RW	EXIST. RECLAIMED WATER
---		PW	EXIST. FIRE WATER
---		M	EXISTING FIRE HYDRANT



AS-BUILT CERTIFICATE

I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING NO. _____ SHEET NO. _____ THROUGH EXAMINE, MARKED AS "RECORD DRAWING", HAS BEEN CONSTRUCTED IN ACCORDANCE WITH LINES AND GRADERS AS SHOWN ON CHANGES AND REVISIONS, AS INDICATED IN THE REVISION BLOCK.

DATE: _____ SIGNATURE: _____ R.C.E. NO. _____

REVISIONS

MARK	DATE	DESCRIPTION	BY

WATER PLAN

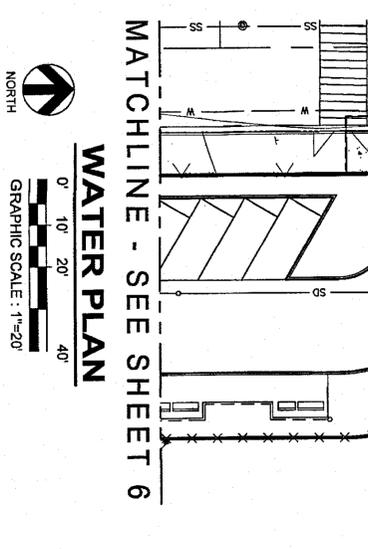
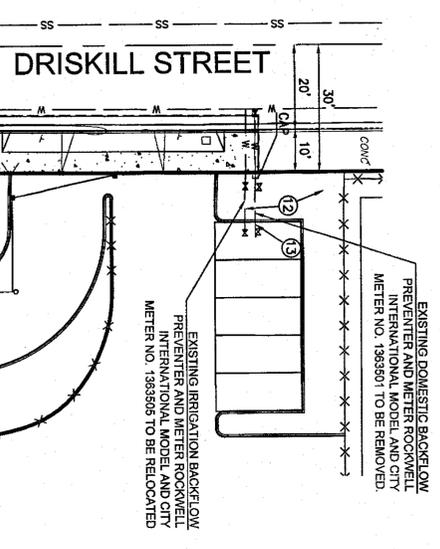
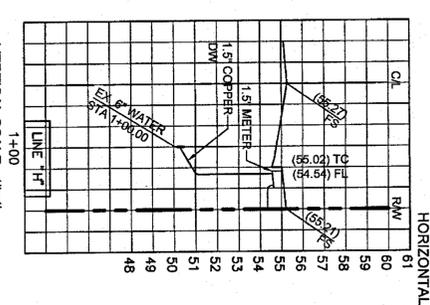
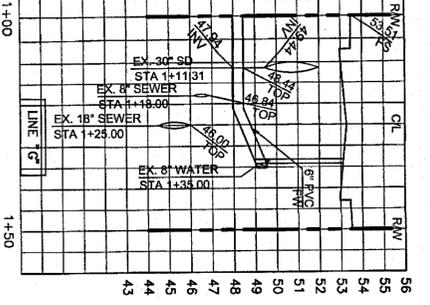
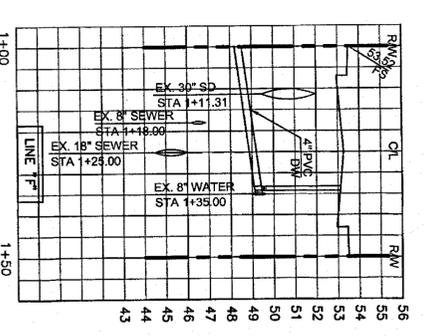
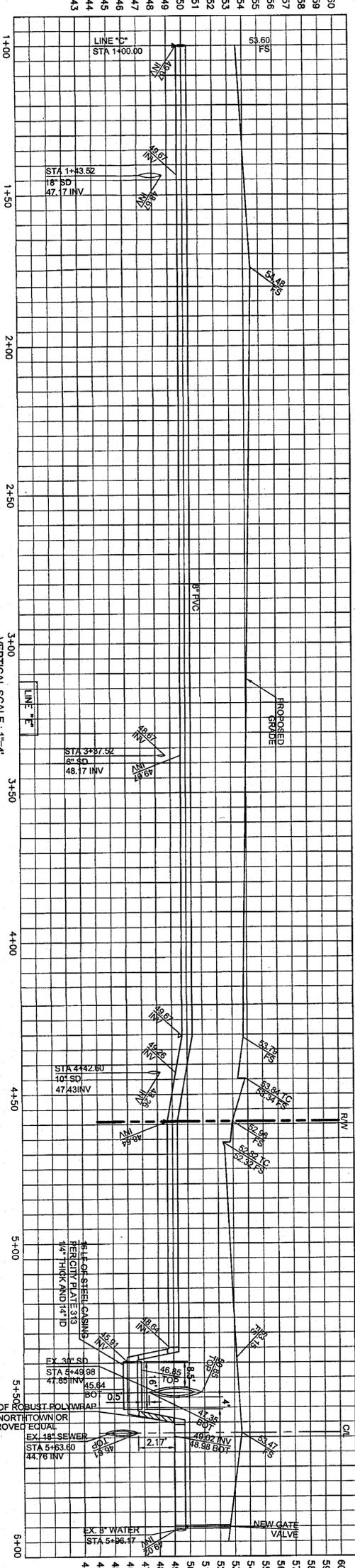
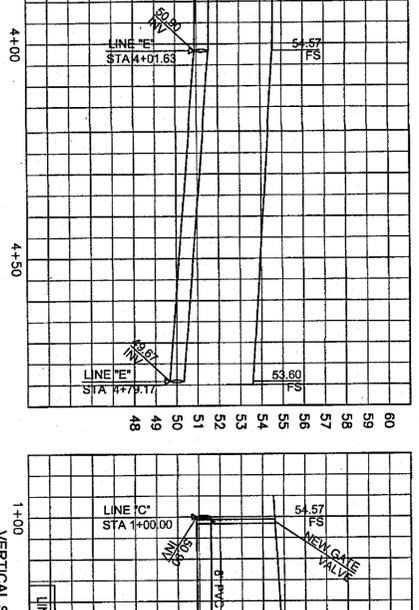
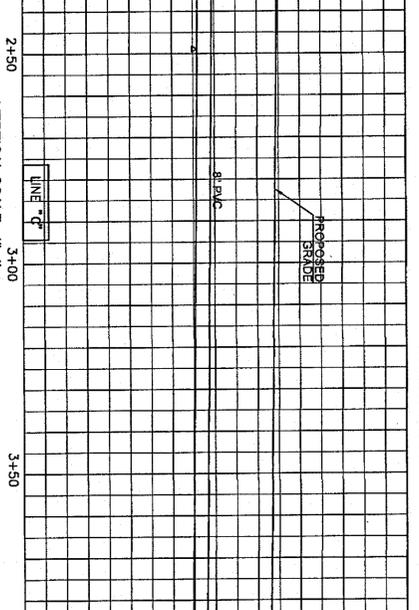
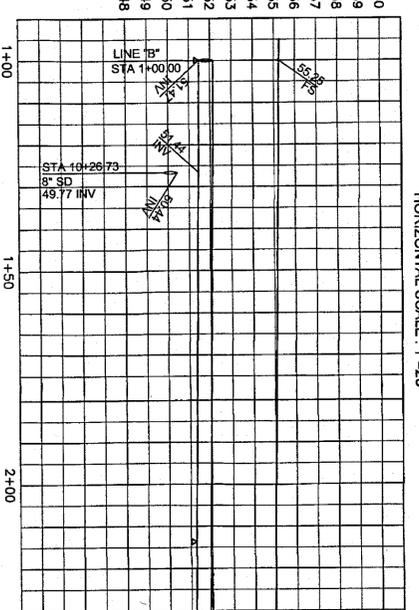
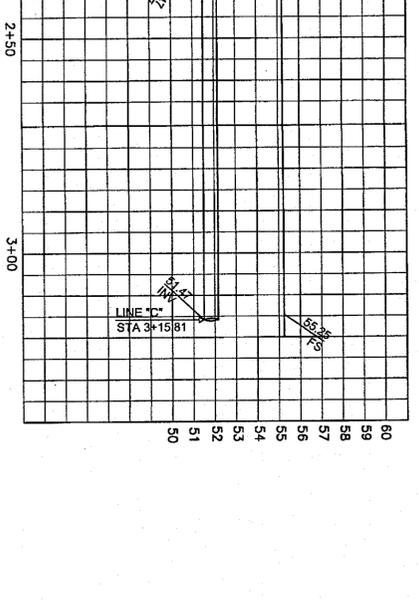
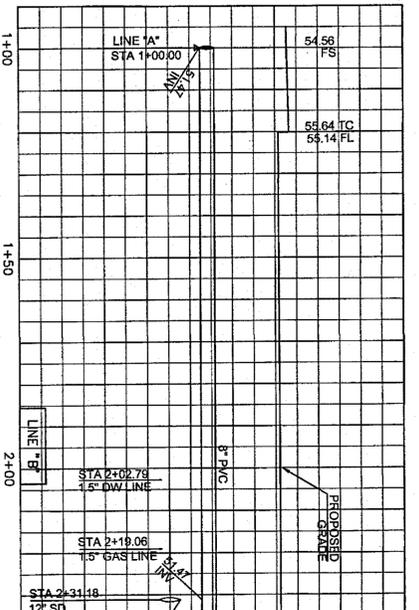
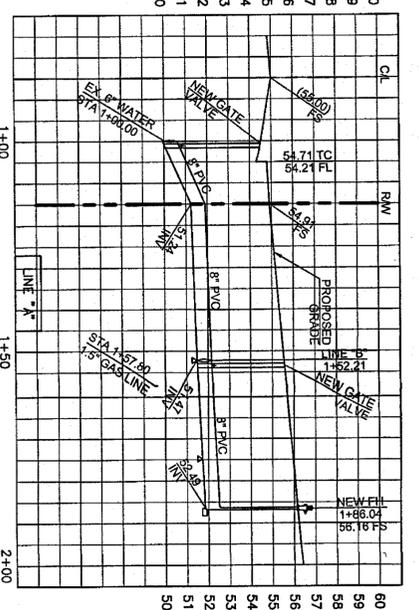
OXNARD DEVELOPMENT SERVICES DEPARTMENT

APPROVED: DATE: 12/14/24

SCALE: 1"=20'

SHEET NO. 6 OF 8

DRAWING NO. 21-26A



CONSTRUCTION NOTES:

- RELOCATE EXISTING IRRIGATION BACKFLOW PREVENTER AND METER AND RECONNECT TO EXISTING WATER SERVICE.
- REMOVE EXISTING DOMESTIC BACKFLOW PREVENTER AND METER AND CAP SERVICE AT PROPERTY LINE.



AS-BUILT CERTIFICATE

I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING NO. _____ SHEET NO. _____ IN PROPOSED CHANGE MARKED AS RECORD DRAWING HAS BEEN SHOWN IN THE FIELD AND FOUND TO BE IN ACCORDANCE WITH THE SPECIFICATIONS AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK.

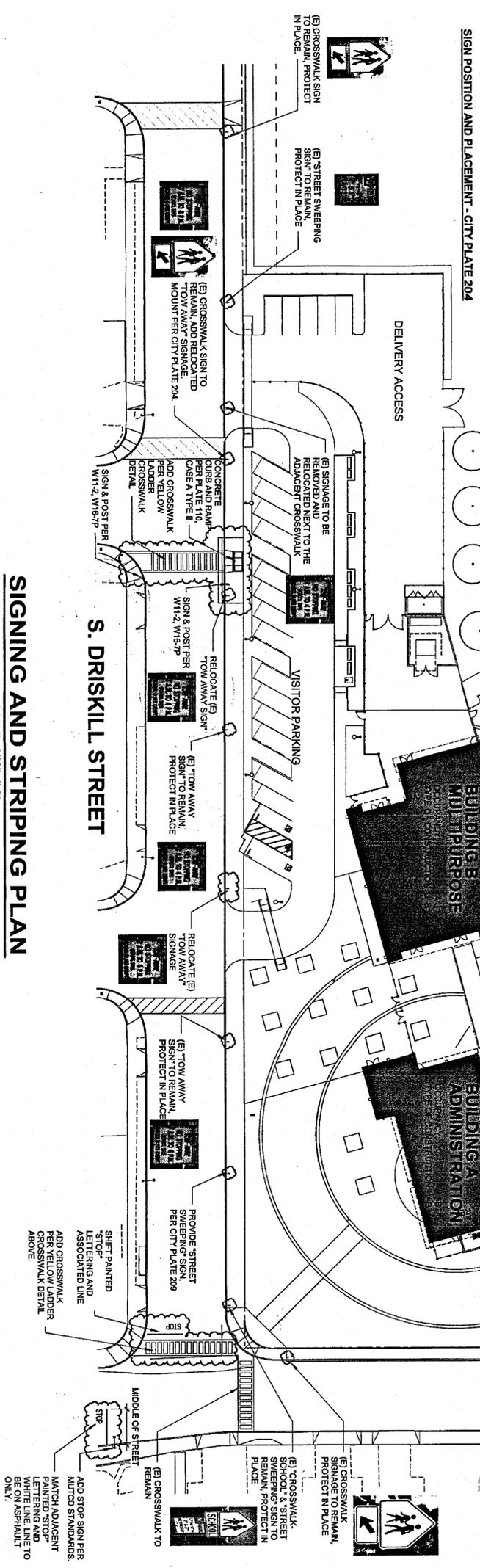
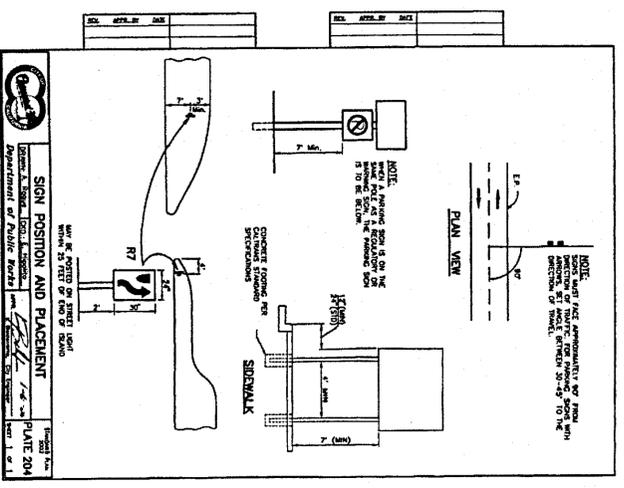
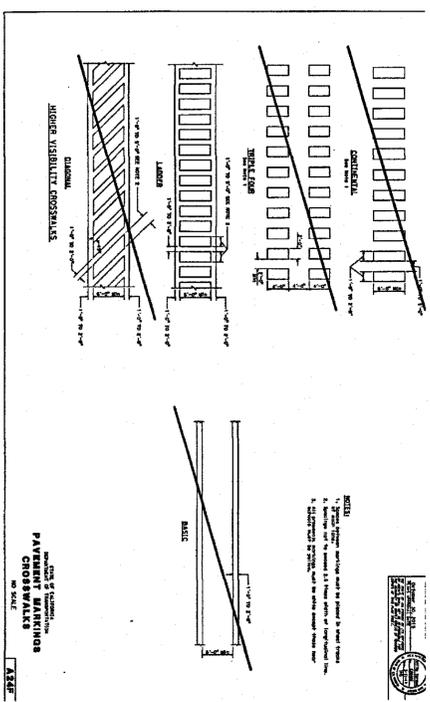


DATE	REVISIONS	BY	DATE

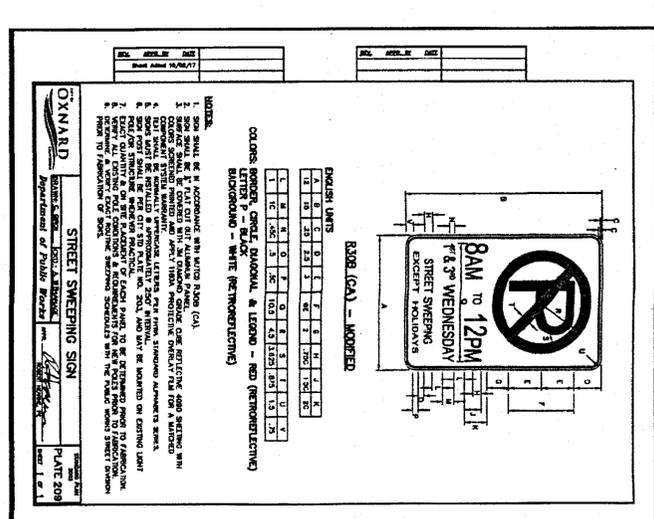
OXNARD
DEVELOPMENT SERVICES DEPARTMENT

WATER PLAN
WATER PROFILE

APPROVED: *[Signature]* DATE: 12/19/24
 SCALE: HORIZ. 1"=20' VERT. 1"=4'
 SHEET NO. 7 OF 8
 PROJECT NO. 21-26A



- GENERAL NOTES**
1. THE CONTRACTOR SHALL REMOVE ALL CONFLICTING STRIPING
 2. ALL SIGNAGE SHALL BE INSTALLED OR RESET PER CITY PLATE 204
 3. ALL NEW STRIPING SHALL BE THERMOPLASTIC
 4. ALL ROADSIDE SIGNAGE, MARKINGS, AND MARKERS SHALL BE IN CONFORMANCE WITH CITY OF OXNARD STANDARD PLANS AND SPECIFICATIONS, AND THE LATEST EDITION OF THE MUTCD.



AS-BUILT CERTIFICATE

I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING NO. _____ SHEET NO. _____ THROUGH MARKED AS "RECORD DRAWING" HAS BEEN CONSTRUCTED IN CONFORMANCE WITH LINES AND GRADES AS SHOWN ON SAID PLANS, DRAWINGS, REFERENCED SPECIFICATIONS, AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK.

DATE: 12/09/2004

SIGNATURE: [Signature]

R.C.E. No. _____

MARK	DATE	DESCRIPTION	BY

OXNARD DEVELOPMENT SERVICES DEPARTMENT

STREET IMPROVEMENT PLAN
SIGNING & STRIPING PLAN

DATE: 12/9/24

REVIEWED BY: [Signature]

DATE: 12/6/24

SCALE: 1/32"=1'-0"

CHANGE ORDER REQUEST (COR)

Owner:	Oxnard School District	Date:	12-19-2024
Permit Number:	DSA# 03-119284	Change Order No.:	9 R3
Project Name:	Rose Ave. K-5 Reconstruction	Change Event No.:	141
Project Number:	15650001		
To: (Program Manager)	Gerald Schober - CFW	Contract Number:	P22-01685
From: (Contractor or Design)	Balfour Beatty	Task Order Number:	n/a

The following is an itemized QUOTATION regarding requested modifications to the contract documents

Description of Work:

Change Order #9 R3 - CE #141 - TIA #04 - Offsite Improvement Plans Dated 12/12/24

Revisions to the Development Services Department - Street Improvement Plans received on 12/12/24: Sheet 1 of 9, 2 of 9, 3 of 9, 4 of 9, 5 of 9, 6 of 9, 7 of 9, 8 of 9, & 9 of 9.

Modifications to the existing installed onsite Fire Water line: Removal and replacement of the 8" Fire Water Line and re-location and re-setting of the North Fire Hydrant, added 5 storm drain bubbler catch basins to route storm drain under modified 8" fire water line at a depth of 5 feet, Off-Site Storm Drain modifications, Change to Reinforced Concrete Pipe in City ROW on La Puerta, including 4 - 8" 45 degree elbows in fire water to go over existing storm drainpipe, re-installation of cold parch and pipe at entry due to wear and tear. Modifications to signage and stripping and increased multiple pavements move-in operations. Including modification to the hardscape at both entries along Driskell Street and La Puerta Avenue.

This change order includes all costs and impacts associated with Phase I logistics, schedule modifications, and out-of-sequence work caused by the delay in offsite improvement permit approval. It includes any additional labor, materials, and equipment caused by the permit delay, as well as adjustments to the project schedule. The scope also addresses the resequencing of work and resource reallocation to maintain progress and minimize disruptions to the overall schedule, in line with the November 2024 Schedule Update.

This change order excludes all work associated with CCD 026, including both direct and indirect costs. Any work related to CCD 026, as well as its associated direct and indirect costs, will be addressed and submitted under a separate change order at a later date.

A. Offsite Drawings Additional Scope of Work Based on City Approved Offsite Drawings Received on 12/12/24

BC Rincon

A/C & Base Material Increase for Phase I & Phase II	\$ 91,324.00
Off-Site Slot and Trench Pave	\$ 22,472.00
Off-site Striping per Street Improvement Plan	\$ 25,651.00
Seal and Re-stripe ECDC Driveway	\$ 2,318.00
Clean up Existing Graded Areas (Back Parking Lot, Side Playground, Passenger Drop	\$ 17,908.00
Overhead & Profit and Bond	\$ 26,705.00
Temporary A/C for Teachers Parking Lot Entrance Re-Route at Phase II Temp	
Access Ramp at front of Existing Admin Bldg for future ECDC	\$ 7,500.00

Boneso Brothers

Time impact cost for completing the project, based on construction update schedule and extended overhead costs, Labor and material Increase.	\$ 145,278.00
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Burns Pacific

Remove and Re-Install 8 inch Fire Water Line	\$ 135,704.00
Install (5) Storm Drain Bubbler Catch Basins	\$ 65,430.00
Revise Storm Drain to Reinforced Concrete Pipe at La Puerta	\$ 45,712.00
Install 126 feet of additional pipe and steel casing to accommodate changes to off-site fire water tie-in location at La Puerta	\$ 85,063.00
Remove and replace concrete for curb, gutter, and residential driveway on La Puerta	\$ 13,432.00
Flush out and clean storm drains and StormTech system	\$ 52,375.00
Flush out and clean sewer line	\$ 5,859.00
Increase in labor and equipment rates	\$ 23,539.00

CAM Painting

Extra costs incurred from project delays, including ongoing project management, bond extensions, insurance.	\$ 256,795.00
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CHANGE ORDER REQUEST (COR)

Owner:	Oxnard School District	Date:	12-19-2024
Permit Number:	DSA# 03-119284	Change Order No.:	9 R3
Project Name:	Rose Ave. K-5 Reconstruction	Change Event No.:	141
Project Number:	15650001		
To: (Program Manager)	Gerald Schober - CFW	Contract Number:	P22-01685
From: (Contractor or Design)	Balfour Beatty	Task Order Number:	n/a

Huitt-Zollars

Re-staking The Fire Water Lane and revisions at the Parent Drop Off and La Puerta \$ 18,700.00

Inland Building

Site Concrete

Added curb ramps per Sheets 2 & 3 of 9 \$ 32,854.00
 Remove & Replace Slab for Bubbler \$ 14,760.00
 Schedule Extension, labor & Material increases \$ 55,865.00
 Re-Certification of Fire Extinguishers Due to Schedule Extension \$ 1,934.00
 Markup (Labor, Material and Equipment) \$ 12,867.00
 Street Sweeping \$ 10,500.00
 Bond/Insurance \$ 2,576.00
 Remove and replace of curb and gutter of sidewalk at Phase II construction entran \$ 15,000.00

Exterior Play & Gym Equipment

Exterior Play Equipment Material and Labor Cost \$ 20,101.00

JDML Inc.

Increase in Tipping fees for disposing of demolition waste at a landfill or recycling fac \$ 129,775.00
 Asphalt removal for installation of bubbler north of trash enclosure per Offsites \$ 4,400.00
 Approved Plans

Marina

SWPPP Maintenance due to time Extension - Thru December 2025 \$ 183,960.00
 QSP Inspections and Reports - Thru December 2025 \$ 32,900.00

Premierwest Landscape

Material Cost Increase for Landscape \$ 122,609.00
 Material increase for Irrigation Material \$ 32,632.00

RCM Fire Protection

Remobilization \$ 1,526.00
 Labor Cost Increase \$ 3,053.00

Smith MEP

Extended Warranty, Re-startup, & Labor cost Increase \$ 233,262.00

Summer Construction

Re-grading of Fireline & Parking Lot due to Firewater line reconstruction \$ 43,023.24
 Labor Cost Increase \$ 26,742.81

Taft Electric

Direct and Indirect Labor Cost Increase \$ 1,716,687.00

Other:

Ribbon Gutter/Curb Repairs at East parking lot after temp. base removal \$ 5,500.00
 Water Damage to Media Center- Ude Offsite Approvals not having the Utilities Tied- \$ 37,238.00
 Additional Clean-up - Site/Building due to Offsite Changes \$ 20,000.00
 Touch up - Due to Building final connections/ Offsite Approvals \$ 5,000.00
 Punch List Remobilizations \$ 15,000.00

Subtotal A: \$ 3,821,530.05

CHANGE ORDER REQUEST (COR)

Owner:	Oxnard School District	Date:	12-19-2024
Permit Number:	DSA# 03-119284	Change Order No.:	9 R3
Project Name:	Rose Ave. K-5 Reconstruction	Change Event No.:	141
Project Number:	15650001		
To: (Program Manager)	Gerald Schober - CFW	Contract Number:	P22-01685
From: (Contractor or Design)	Balfour Beatty	Task Order Number:	n/a

B. Offsite Approvals Delay for Work to be Completed (Based on November 2024 Schedule Update)			
Subcontractors' Insurances & Bonds	\$	517,983.00	
		Subtotal B:	\$ 517,983.00
C. General Contractor's Cost			
Balfour Beatty General Conditions)	\$	2,496,937.50	
Material (See attached supporting documentation.)		N/A	
Taxes at 9.5% of Material		N/A	
Labor (includes Fringe Benefits)		included above	
Payroll Taxes and Insurances at 9.5% of Labor		included above	
Construction Equipment (see attached supporting documentation)		N/A	
		Subtotal C:	\$ 2,496,937.50
D. General Contractor's Overhead and Profit*			
Overhead & Profit 5% of Subtotal A	\$	191,076.50	
Overhead & Profit 5% of Subtotal B	\$	25,899.15	
Overhead & Profit 10% of Subtotal C	\$	249,693.75	
		Subtotal D:	\$ 466,669.40
E. Bond at 1%	1%	Subtotal E:	\$ 75,320.96
F. Builders Risk Insurance at 1%	1%	Subtotal F:	\$ 75,320.96
G. General Liability at 1.04%	1.04%	Subtotal G:	\$ 78,333.80
Grand Total = (A + B + C + D + E)		\$	7,532,096.00
Offsite Improvements Contingency		\$	150,000.00

Phase I & II

The request could potentially Increase the Milestones and/or Contract Time by **808** calendar days. 2026-03-23

□

Rafael Alamillo, Project Manager - Balfour Beatty

2024-12-19

Print Name & Title (General Contractor)

Signature

Date

CHANGE ORDER REQUEST (COR)

Owner:	Oxnard School District	Date:	12-10-2024
Permit Number:	DSA# 03-119284	Change Order No.:	9-R3
Project Name:	Rose Ave. K-5 Reconstruction	Change Event No.:	358
Project Number:	15650001		
To: (Program Manager)	Gerald Schober - CFW	Contract Number:	P22-01685
From: (Contractor or Design)	Balfour Beatty	Task Order Number:	n/a

The following is an itemized QUOTATION regarding requested modifications to the contract documents

Description of Work:

COR -#09 - CE # 358 Extended General Conditions for the Period between January 12, 2024 to anticipated Substantial Completion **December 17, 2025 and Final Contract Completion March 23, 2026 only = Total of 808 Days**. Ongoing Extended General Conditions due to lack of offsite approvals necessary to complete the project. COR is prepared with assumption Offsite approvals and ability to proceed with related scope is provided not later than January 29, 2024.

This COR does not include costs associated with final offsite plan approvals and subcontractors extended costs due to ongoing delay, these costs will be submitted in a separate COR upon receipt of final Offsite Improvement plans.

General Conditions Cost submitted with GMP = \$232,000/MO
 Current Reduced General Conditions = As noted on attached sheet

C. General Contractor's Cost			
Balfour Beatty General Conditions	January 2024 thru December 2024	See Attached	\$ 1,313,125.00
Balfour Beatty General Conditions	January 2024 thru March 2026	See Attached	\$ 1,183,812.50
Material (See attached supporting documentation.)		N/A	
Taxes at 9.5% of Material		N/A	
Labor (includes Fringe Benefits)		included above	
Payroll Taxes and Insurances at 9.5% of Labor		included above	
Construction Equipment (see attached supporting documentation)		N/A	
		Subtotal C:	\$ 2,496,937.50
D. General Contractor's Overhead and Profit*			
Overhead & Profit 10% of Subtotal C		\$ 249,693.75	
		Subtotal D:	\$ 249,693.75
E. Builders Risk Insurance	Renew/Extend Thru February 2026	Subtotal E:	\$ 213,000
F. Bond at 1%	1%	Subtotal F:	\$ 30,213
G. General Liability at 1.04%	1.04%	Subtotal G:	\$ 31,421
Grand Total = (A + B + C + D + E)			\$ 3,021,265

Project Final Completion Date extension from January 12, 2024 to March 23, 2026 808 Days

Dennis Kuykendall - Director - Balfour Beatty	2024-12-10
Print Name & Title (General Contractor)	Date

CHANGE ORDER REQUEST (COR)

Date: 9-24-2024
 Change Order No.: 009
 Change Event No.: 358
 Contract Number: P22-01685

Description	GC Cost Per Month - January 2024	GC Cost Per Month - February 2024	GC Cost Per Month - March 2024	GC Cost Per Month - April 2024	GC Cost Per Month - May 2024	GC Cost Per Month - June 2024	GC Cost Per Month - July 2024	GC Cost Per Month - August 2024	GC Cost Per Month - September 2024	GC Cost Per Month - October 2024	GC Cost Per Month - November 2024	GC Cost Per Month - December 2024
							Reduced Staffing	Reduced Staffing	Reduced Staffing	Reduced Staffing	Reduced Staffing	Reduced Staffing
Executive Management (Includes burden, auto, fuel)	\$ 21,000	\$ 21,000	\$ 21,000	\$ 21,000	\$ 21,000	\$ 21,000	\$ 15,750	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500
Project Manager (Includes burden, auto, fuel)	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 22,500	\$ 15,000	\$ 15,000	\$ 15,000	\$ 22,500	\$ 22,500
Project Engineer (Includes burden, fuel)	\$ 19,500	\$ 19,500	\$ 19,500	\$ 19,500	\$ 19,500	\$ 19,500	\$ 14,625	\$ 9,750	\$ 9,750	\$ 9,750	\$ 14,625	\$ 14,625
Superintendent (Includes burden, auto, fuel)	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000
Project Accountant (Includes burden)	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 11,250	\$ 7,500	\$ 7,500	\$ 7,500	\$ 7,500	\$ 7,500
Computer Equip/Mobile Phones/Tablets	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,125	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,250	\$ 1,250
Jobsite Trailers, BBC & IOR Thru March 2024	\$ 2,500	\$ 2,500	\$ 2,500									
Temporary Fencing/Barricades	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000
Temporary Toilets	\$ 1,250	\$ 1,250	\$ 1,250	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750
Temporary Power Equipment/Connection	\$ 1,100	\$ 1,100	\$ 1,100	\$ 500	\$ 500	\$ 500						
BBC Equipment - Copier, Office Supplies	\$ 650	\$ 650	\$ 650	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250
Jobsite Storage Container	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
SWPPS MTC/Monitoring July 2024 thru December 2024							\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000
Misc GC's	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750
Misc Small Tools, Equipment	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375
Divisional / Corp Admin Services	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,125	\$ 750	\$ 750	\$ 750	\$ 1,125	\$ 1,125
Labor Compliance,STWF Monitoring, Textura	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750
Average General Conditions Per Month	\$ 130,000	\$ 130,000	\$ 130,000	\$ 126,000	\$ 126,000	\$ 126,000	\$ 104,750	\$ 82,875	\$ 82,875	\$ 82,875	\$ 95,875	\$ 95,875

Subtotal \$ 1,313,125

CHANGE ORDER REQUEST (COR)

Date: 9-16-2024
 Change Order No.: 009
 Change Event No.: 358
 Contract Number: P22-01685

Description	GC Cost Per Month - January 2025	GC Cost Per Month - February 2025	GC Cost Per Month - March 2025	GC Cost Per Month - April 2025	GC Cost Per Month - May 2025	GC Cost Per Month - June 2025	GC Cost Per Month - July 2025	GC Cost Per Month - August 2025	GC Cost Per Month - September 2025	GC Cost Per Month - October 2025	Cost Per Month - November 2025	Cost Per Month - December 2025	Cost Per Month - January 2026	Cost Per Month - February 2026	Cost Per Month - March 2026
	Reduced Staffing	Reduced Staffing	Reduced Staffing	Reduced Staffing	Reduced Staffing	Reduced Staffing	Reduced Staffing	Reduced Staffing	Reduced Staffing	Reduced Staffing	Reduced Staffing	Reduced Staffing	Reduced Staffing	Reduced Staffing	Reduced Staffing
Executive Management (Includes burden, auto, fuel)	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 10,500	\$ 5,250	\$ 5,250	\$ 5,250
Project Manager (Includes burden, auto, fuel)	\$ 22,500	\$ 22,500	\$ 22,500	\$ 22,500	\$ 22,500	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 7,500	\$ 7,500	\$ 7,500
Project Engineer (Includes burden, fuel)	\$ 14,625	\$ 14,625	\$ 14,625	\$ 14,625	\$ 14,625	\$ 9,750	\$ 9,750	\$ 9,750	\$ 9,750	\$ 9,750	\$ 9,750	\$ 9,750	\$ 4,875	\$ 4,875	\$ 4,875
Superintendent (Includes burden, auto, fuel)	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 15,000	\$ 15,000	\$ 15,000
Project Accountant (Includes burden)	\$ 7,500	\$ 7,500	\$ 7,500	\$ 7,500	\$ 7,500	\$ 7,500	\$ 7,500	\$ 7,500	\$ 7,500	\$ 7,500	\$ 7,500	\$ 7,500	\$ 3,750	\$ 3,750	\$ 3,750
Computer Equip/Mobile Phones/Tablets	\$ 1,250	\$ 1,250	\$ 1,250	\$ 1,250	\$ 1,250	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 500	\$ 500	\$ 500
Jobsite Trailers, BBC & IOR Thru March 2024													\$ -	\$ -	\$ -
Temporary Fencing/Barricades	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 1,500	\$ 1,500	\$ 1,500
Temporary Toilets	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 375	\$ 375	\$ 375
Temporary Power Equipment/Connection													\$ -	\$ -	\$ -
BBC Equipment - Copier, Office Supplies	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 125	\$ 125	\$ 125
Jobsite Storage Container	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 250	\$ 250	\$ 250
SWPPS MTC/Monitoring January 2025 thru November 2025	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 1,000	\$ 1,000	\$ 1,000
Misc GC's	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 375	\$ 375	\$ 375
Misc Small Tools, Equipment	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 375	\$ 188	\$ 188	\$ 188
Divisional / Corp Admin Services	\$ 1,125	\$ 1,125	\$ 1,125	\$ 1,125	\$ 1,125	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 375	\$ 375	\$ 375
Labor Compliance,STWF Monitoring, Textura	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 750	\$ 375	\$ 375	\$ 375
Average General Conditions Per Month	\$ 95,875	\$ 95,875	\$ 95,875	\$ 95,875	\$ 95,875	\$ 82,875	\$ 82,875	\$ 82,875	\$ 82,875	\$ 82,875	\$ 82,875	\$ 82,875	\$ 41,438	\$ 41,438	\$ 41,438
Subtotal \$ 1,183,813															

Activity ID	Activity Name	Cal	Orig Dur	Rem Dur	Start	Finish	Total Float	2025												2026					
								Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr
Rose Ave ES Reconstruction - November 2024 Update																									
CONSTRUCTION																									
Construction Milestones																									
CM1010	Start Life Safety Testing - All Buildings	5P	0	0	11-Jun-25		-513													◆ Start Life Safety Testing - All Buildings					
CM1120	Phase 1 Closeout Documents	5P	20	20	16-Jun-25	14-Jul-25	-536													■ Phase 1 Closeout Documents					
CM1110	Adverse Weather Allowance - Phase 1	5P	8	0	25-Jul-25	25-Jul-25	-544													Adverse Weather Allowance - Phase 1					
CM1150	Adverse Weather Allowance - Offsite	5P	10	10	25-Jul-25	07-Aug-25	-554													■ Adverse Weather Allowance - Offsite					
CM1000	Phase 1 Construction Complete - [FM] (05-31-2023 per CO #2)	7P	0	0		07-Aug-25*	-801													◆ Phase 1 Construction Complete - [FM] (05-31-2023 per CO #2)					
CM1030	District Move-In	5P	13	13	08-Aug-25	26-Aug-25	-554													■ District Move-In					
CM1100	Phase 2 Closeout Documents	5P	10	10	25-Nov-25	10-Dec-25	-548													■ Phase 2 Closeout Documents					
H1810	Phase 2 Substantial Completion (10-06-2023 per CO #2)	7P	0	0		17-Dec-25*	-803													◆ Phase 2 Substantial Completion (10-06-2023 per CO #2)					
CM1040	Phase 2 Final Completion - [FM] (01-10-2024 per CO #2)	7P	0	0		23-Mar-26*	-804													◆ Phase 2 Final Completion - [FM] (01-10-2024 per CO #2)					
Bldg C North - Milestones																									
CN-10050	Bldg C - North - Building Complete - [FM]	5P	0	0		14-Jul-25	-536													◆ Bldg C - North - Building Complete - [FM]					
Bldg C South - Milestones																									
CS-1050	Bldg C - South - Building Complete - [FM]	5P	0	0		14-Jul-25	-536													◆ Bldg C - South - Building Complete - [FM]					
Bldg B - Milestones																									
B-1050	Bldg B - Building Complete - [FM]	5P	0	0		14-Jul-25	-536													◆ Bldg B - Building Complete - [FM]					
Bldg A - Milestones																									
A1380	Bldg A - Building Complete - [FM]	5P	0	0		14-Jul-25	-536													◆ Bldg A - Building Complete - [FM]					
Construction Summary																									
CM1090	Phase 1 Period of Performance [LOE]	7P	480	250	01-Nov-21 A	07-Aug-25	-801	Phase 1 Period of Performance [LOE]																	
CM1060	Building C - Classrooms - [LOE]	7P	392	226	07-Feb-22 A	14-Jul-25	-780	Building C - Classrooms - [LOE]																	
CM1050	Building B - MPR/Kitchen - [LOE]	7P	351	226	14-Mar-22 A	14-Jul-25	-780	Building B - MPR/Kitchen - [LOE]																	
CM1070	Building A - Admin - [LOE]	7P	357	226	01-Apr-22 A	14-Jul-25	-780	Building A - Admin - [LOE]																	
CM1130	Phase 2 Period of Performance [LOE]	7P	225	228	08-Aug-25	23-Mar-26	-804	Phase 2 Period of Performance [LOE]																	
Schedule Impacts / Delays																									
District Provide Owner Furnished Items (OFOI and OFCI)																									
OF-1070.1	District Deliver Owner Furnished AV Equipment for Install	5P	34	20	14-Sep-23 A	31-Dec-24	-444	District Deliver Owner Furnished AV Equipment for Install																	
OF-1070.5	District Mockup of AV Equipment	5P	23	15	20-Mar-24 A	20-Dec-24	-439	District Mockup of AV Equipment																	
OF-1070.4	Install OFCI AV Equipment	5P	15	12	29-Oct-24 A	17-Jan-25	-444	Install OFCI AV Equipment																	
OF-1070.2	District Deliver Owner Furnished Exterior WAPs for Install	5P	40	40	02-Dec-24	30-Jan-25	-447	District Deliver Owner Furnished Exterior WAPs for Install																	
OF-1070.7	District AV Final Connections	5P	10	10	21-Jan-25	03-Feb-25	-444	District AV Final Connections																	
OF-1070.3	Install & Test OFCI Exterior WAPs	5P	6	6	31-Jan-25	07-Feb-25	-447	Install & Test OFCI Exterior WAPs																	
OF-1070.6	Install Seismic Ceiling Anchors for OFCI AV Equipment / Inspections	5P	3	3	04-Feb-25	06-Feb-25	-444	Install Seismic Ceiling Anchors for OFCI AV Equipment / Inspections																	
CD334-130	CE #334 - Re-Install Ceilings after AV Install	5P	8	8	07-Feb-25	18-Feb-25	-444	CE #334 - Re-Install Ceilings after AV Install																	
CCD 026 - Phase II Redesign																									
CCD26-150	CCD 26 - Pricing After DSA Approval	5P	15	15	30-Jan-25	19-Feb-25	-455	CCD 26 - Pricing After DSA Approval																	
CCD26-160	CCD 26 - District Review and Approve Pricing / Board Approval	7P	45	45	20-Feb-25	05-Apr-25	-661	CCD 26 - District Review and Approve Pricing / Board Approval																	
Phase 1 - New Construction																									
Offsite Work																									
OS-1000	Offsite Improvement Submittal to City of Oxnard (est. completion)	5P	120	19	15-Jul-21 A	30-Dec-24	-713	Offsite Improvement Submittal to City of Oxnard (est. completion)																	
OW1080	Review Offsite Changes and Prepare Cost Estimate based on Approved Offsite Drawings	5P	15	10	10-Jun-24 A	14-Jan-25	-713	Review Offsite Changes and Prepare Cost Estimate based on Approved Offsite Drawings																	
OW1090	District Review Offsite Pricing / Board Approval to Proceed with Offsite Improvements	5P	10	10	15-Jan-25	29-Jan-25	-713	District Review Offsite Pricing / Board Approval to Proceed with Offsite Improvements																	
Onsite Utilities																									
OW1040	Pull Traffic Control Permit	5P	4	4	30-Jan-25	04-Feb-25	-713	Pull Traffic Control Permit																	
A1890	Mobilization	5P	4	4	30-Jan-25	04-Feb-25	-713	Mobilization																	
OW1110	Public Works Precon	5P	1	1	05-Feb-25	05-Feb-25	-713	Public Works Precon																	
A1900	Pothole Fire Line Crossing to Confirm Elevations	5P	1	1	05-Feb-25	05-Feb-25	-713	Pothole Fire Line Crossing to Confirm Elevations																	
A1910	Survey Onsite Elevations	5P	1	1	06-Feb-25	06-Feb-25	-713	Survey Onsite Elevations																	
A1930	Remove Installed Water Line and SD as Required	5P	2	2	07-Feb-25	10-Feb-25	-713	Remove Installed Water Line and SD as Required																	

Project ID: RoseK5-2411
Start Date: 02-Feb-21
Finish Date: 23-Mar-26
Data Date: 01-Dec-24
Print Date: 05-Dec-24 17:40

- Remaining Level of Effort
- Actual Level of Effort
- Actual Work
- Remaining Work
- Critical Remaining Work
- ◆ Milestone



December 19, 2024

OFFSITE IMPROVEMENTS Clarification and Assumptions

1. General
 - a. Inclusions
 - i. Sheets 1-8, C501 (only included bubblers) and C502 (only included bubblers and Fire Water line tie-in at La Puerta Avenue only), per plans received on **12/12/2024** from Arcadis.
 - b. Exclusions
 - i. Sheets C101, C102, C103, C201, C202, C203, C204, C301, C302, C400, C401, C402, C403, C404, C405, C406, C407, C408, C409, C501, C502, C601 per plans received on 1/13/24 from Arcadis.
 - ii. Any changes to the offsite plans (such as alterations to design, scope, location, or other specifications) made after December 12, 2024, are not included in the current change order. If there are any modifications, adjustments, or new requirements for offsite work after this date, they will not be covered under the existing contract terms.
 - iii. As a result, a new change order will be necessary to account for any changes. This new change order may include updated pricing, timelines, or scope of work to reflect the modifications.
 - iv. Additional costs and time may be incurred due to the need to incorporate these changes. The contractor will assess the impact of any changes on labor, materials, and scheduling, and these adjustments could lead to increased costs or delays in project completion.
 - v. This change order excludes all work associated with CCD 026, including both direct and indirect costs. Any work related to CCD 026, as well as its associated direct and indirect costs, will be addressed and submitted under a separate change order at a later date.
2. BC Rincon
 - a. Inclusions
 - i. Material Price Increase
 1. Hot Asphalt Material Increase: This inclusion accounts for potential increases in the cost of hot asphalt materials during the project. If the price of hot asphalt rises, the contractor will apply the increased cost to the project, ensuring that material costs are covered.
 2. CL II Recycled Base Material Increase: Similar to the asphalt price increase, this item covers any increases in the cost of CL II Recycled Base Material. This material is used in the construction of base layers for paving, and any price increases during the project will be added to the overall cost.
 - ii. Asphalt Slot Pave at New Drive Approach: The scope includes slot paving at the new drive approach, which involves tacking the vertical edges of the existing asphalt to ensure a strong bond with the new asphalt. Additionally, 3.5" of asphalt will be placed on top of a 7" base of Aggregate Base at the new sidewalk and drive approach to ensure a stable and durable surface for vehicles and pedestrians.
 - iii. Off-Site Striping per Street Improvement Plan
 1. Mobilization/Traffic Control: Setting up equipment, materials, and traffic management to safely direct vehicles and pedestrians around the construction site.
 2. Remove Conflicting Striping: Removing old road markings that conflict with the new layout or construction work.
 3. Yellow Ladder X-Walk: Pedestrian crosswalks marked with yellow stripes on Driskill.
 4. Relocate Existing Sign & Post (includes concrete core): Moving an existing sign and post to a new location, including creating a new concrete base.
 5. Install New Street Sweeping Sign (includes concrete core): Installing a new sign to inform about street sweeping, with a concrete base for stability.
 6. Install New Tow Away Sign & Post (includes concrete core): Installing a "Tow Away" sign with a concrete base.

- ii. Install 5 Bubbler Catch Basins to Route Storm Drain Under 8" Fire Water Line at a Depth of 5 Feet: Five basins will be installed to route the storm drain under the newly installed 8" fire water line. The work requires digging down to a depth of 5 feet.
 - iii. Off-Site Storm Drain Work Changed to Reinforced Concrete Pipe in City ROW per Latest Plan Revision: Off-site work involves storm drain installation outside the immediate project site, within the public right-of-way managed by the city. According to the latest revision, the storm drain will now be made of reinforced concrete pipe.
 - iv. Changes to Off-Site Fire Water Tie-In Location: The location where the fire water line connects to the city's water system has changed. An additional 126 feet of pipe will be required, including a steel casing for protection, along with saw cutting, asphalt removal, and trenching. This work also includes the removal of curb and gutter and part of a residential driveway.
 - v. Concrete Curb and Gutter, Driveway Removal and Replacement at Revised 8" Fire Water Tie-In Location on La Puerta Cul-De-Sac: At the location of the revised fire water tie-in, concrete curb, and gutter, as well as a portion of a residential driveway, must be removed and replaced. This ensures the installation of the fire water line and its connection to the city system.
 - vi. Flush Out and Clean Storm Drains and Storm Tech Due to Rain Event on 12-21-23 That Flooded Site: A significant rain event on December 21, 2023, caused flooding at the site. The storm drains and StormTech system need to be flushed out and cleaned to restore proper function and prevent blockages.
 - vii. Flush Out and Clean Sewer Line Due to Rain Event on 12-21-23 That Flooded Site: Similarly, the sewer line needs to be flushed out and cleaned due to the same rain event. Despite the sewer line having previously passed inspection (including air testing and approval by the DSA inspector), the sewer line's connection to the city sewer system has been delayed due to the ongoing circumstances project delays.
 - viii. The increase in labor and equipment rates is due to the project being delayed beyond the original completion dates. The delays have led to higher costs for labor and equipment than initially planned.
- b. Exclusions
- i. The bid assumes that all work will be conducted during standard working hours, which are from 7:00 AM to 4:00 PM, Monday through Friday. Any work required outside of these hours, including overtime, weekend work, or night shifts, is not included in the bid and would incur additional charges. Any disruptions to this schedule due to factors outside the contractor's control (e.g., weather, delays in material supply, or unforeseen site conditions) are also excluded from the scope of the bid.
 - ii. The bid price does not include any additional fees related to permits, licenses, or inspections that may be required by local authorities for the completion of the project.
 - iii. Engineering costs are excluded, meaning that any need for structural or civil engineering services, including any plans or calculations, will not be covered by the bid. The client is responsible for securing and funding these services if required.
 - iv. Soil Testing is not included in the bid. If soil tests are necessary for the project (e.g., for determining soil stability or composition), the cost for conducting these tests will be the responsibility of the client.
 - v. Bonds are not included in the bid. If any performance bonds, payment bonds, or other types of surety bonds are required for the project, the cost will be in addition to the bid price and will need to be arranged separately by the client.
 - vi. The bid price is valid for a period of 30 days from the date of submission. After this period, the contractor reserves the right to adjust the price based on changes in material costs, labor rates, or any other factors that may affect the cost of the work. If the contract is not awarded within 30 days, a new bid may need to be submitted, and the pricing may be subject to revision based on current conditions.
 - vii. Any changes to the offsite plans (such as alterations to design, scope, location, or other specifications) made after December 12, 2024, are not included in the current change order. If there are any modifications, adjustments, or new requirements for offsite work after this date, they will not be covered under the existing contract terms.
 - viii. As a result, a new change order will be necessary to account for any changes. This new change order may include updated pricing, timelines, or scope of work to reflect the modifications.
 - ix. Additional costs and time may be incurred due to the need to incorporate these changes. The contractor will assess the impact of any changes on labor, materials, and scheduling, and these adjustments could lead to increased costs or delays in project completion.
5. CAM Painting
- a. Inclusions
 - i. Additional costs incurred due to project delays, despite the completion of our work. The costs include ongoing project management for compliance, bond extension expenses, maintaining required excess liability insurance, and potential future remobilization efforts.

- b. Exclusions
 - i. Any changes to the offsite plans (such as alterations to design, scope, location, or other specifications) made after December 12, 2024, are not included in the current change order. If there are any modifications, adjustments, or new requirements for offsite work after this date, they will not be covered under the existing contract terms.
 - ii. As a result, a new change order will be necessary to account for any changes. This new change order may include updated pricing, timelines, or scope of work to reflect the modifications.
 - iii. Additional costs and time may be incurred due to the need to incorporate these changes. The contractor will assess the impact of any changes on labor, materials, and scheduling, and these adjustments could lead to increased costs or delays in project completion.
- 6. Huitt Zollars
 - a. Inclusions
 - i. This inclusion covers the restaking of the fire water line as detailed in the attached Rose Ave ES – Offsite Plans received on 12/12/2024. Restaking refers to resetting or repositioning the survey stakes to accurately reflect the new alignment or adjustments to the fire water line’s path. These updates may be required due to changes in the design or field conditions and will ensure the fire water line is installed according to the most current plans. The restaking process will include marking the precise location, depth, and orientation of the line to guide the excavation and installation.
 - ii. Provide Staking for Various Layouts:
 1. West Entry Planter Completion Layout for Electrical: The contractor will stake out the layout for the west entry planter in preparation for electrical work. This includes marking the location of electrical lines and any other electrical components needed for the planter area.
 2. West Planter Completion Layout for Hardscapes: The staking for the west planter will be provided to finalize the layout for the planter area.
 3. Fire Lane Pavement Fine Grading: The contractor will stake out the fire lane pavement area to ensure that the grading is completed correctly. Fine grading refers to the final adjustment of the surface to achieve the correct slope, drainage, and smoothness for the fire lane pavement.
 4. South Entry Planter Completion Layout for Electrical: Similar to the west entry planter, the contractor will provide staking for the south entry planter to mark out the location for electrical components.
 5. South Planter Completion Layout for Hardscapes (Parent Drop-off): Staking will also be done for the south planter to establish the layout for hardscape features in the Parent Drop-Off area.
 - b. Exclusions
 - i. Any changes to the offsite plans (such as alterations to design, scope, location, or other specifications) made after December 12, 2024, are not included in the current change order. If there are any modifications, adjustments, or new requirements for offsite work after this date, they will not be covered under the existing contract terms.
 - ii. As a result, a new change order will be necessary to account for any changes. This new change order may include updated pricing, timelines, or scope of work to reflect the modifications.
 - iii. Additional costs and time may be incurred due to the need to incorporate these changes. The contractor will assess the impact of any changes on labor, materials, and scheduling, and these adjustments could lead to increased costs or delays in project completion.
- 7. Inland Building
 - a. Inclusions
 - i. Added Curb Ramps per Sheets 2 & 3 of 9: The Offsite Improvement Package (Sheets 2 & 3 of 9) specifies the addition of curb ramps on Driskill.
 - ii. Remove & Replace Slab for Bubbler: This involves removing and replacing a concrete slab, due to installation of a bubbler located east of Bldg C North.
 - iii. Schedule Extension: A schedule extension is required to account for delays or additional work beyond the originally planned timeline. This extension adjusts the project’s timeline due to unforeseen factors, such as weather delays, design changes, or material availability issues.
 - iv. Re-Certification of Fire Extinguishers Due to Schedule Extension: The fire extinguishers must be re-certified or inspected due to the project’s extended timeline. Fire safety equipment requires periodic inspection and certification, and the schedule extension necessitates a re-inspection to ensure compliance with safety regulations.
 - v. Street Sweeping: Street sweeping the streets around the construction site to remove debris and dust.

- vi. Removing and Replace of Curb and Gutter of Sidewalk at Phase II Construction Entrance: This involves removing and replacing the curb and gutter along the sidewalk at the entrance to Phase II of the construction site.
 - b. Exclusions
 - i. Any changes to the offsite plans (such as alterations to design, scope, location, or other specifications) made after December 12, 2024, are not included in the current change order. If there are any modifications, adjustments, or new requirements for offsite work after this date, they will not be covered under the existing contract terms.
 - ii. As a result, a new change order will be necessary to account for any changes. This new change order may include updated pricing, timelines, or scope of work to reflect the modifications.
 - iii. Additional costs and time may be incurred due to the need to incorporate these changes. The contractor will assess the impact of any changes on labor, materials, and scheduling, and these adjustments could lead to increased costs or delays in project completion.
8. JDML Inc
- a. Inclusion
 - i. Tipping fee for disposing of demolition waste at a landfill or recycling facility.
 - ii. Removal of an existing asphalt surface in the area north of the trash enclosure to facilitate the installation of a bubbler.
 - b. Exclusions
 - i. Any changes to the offsite plans (such as alterations to design, scope, location, or other specifications) made after December 12, 2024, are not included in the current change order. If there are any modifications, adjustments, or new requirements for offsite work after this date, they will not be covered under the existing contract terms.
 - ii. As a result, a new change order will be necessary to account for any changes. This new change order may include updated pricing, timelines, or scope of work to reflect the modifications.
 - iii. Additional costs and time may be incurred due to the need to incorporate these changes. The contractor will assess the impact of any changes on labor, materials, and scheduling, and these adjustments could lead to increased costs or delays in project completion.
9. Marina Landscape
- a. Inclusions
 - i. The scope of work includes the maintenance of the SWPPP from July 2024 to December 2025. This plan outlines the measures and practices implemented to prevent stormwater pollution during construction activities.
 - 1. SWPPP Maintenance involves ongoing inspections, monitoring, and the implementation of corrective actions as needed to ensure compliance. The contractor will be responsible for performing checks and maintaining the site's stormwater control measures, including silt fences, drainage controls, and erosion prevention techniques.
 - 2. The maintenance period will span 16 months, covering the entirety of the stated period. This includes ensuring that all erosion control devices are in proper working condition and adjusting or repairing as necessary to prevent sediment runoff or other environmental impacts.
 - 3. Any required updates or modifications to the SWPPP will be included in this scope to ensure the project stays compliant with environmental regulations throughout the maintenance period. This may include adjustments to the plan based on inspections or changing site conditions.
 - 4. The maintenance period ends in December 2025, after which any further SWPPP maintenance will require a new change order or additional services.
 - ii. The scope includes QSP inspections as part of the project's SWPPP requirements. The price for each inspection is included in the bid; however, if additional inspections are required, they will be billed separately at the unit cost specified in the contract.
 - 1. A pre-rain inspection will be conducted when the National Weather Service forecast predicts a 50% chance of rain. This inspection ensures that stormwater management systems are in place and functioning correctly before the rain arrives.
 - 2. If there is continuing rain of 0.25 inches or more, additional daily inspections will be required until the site experiences a 48-hour dry period. These inspections ensure that stormwater controls are still effective and that any issues, such as erosion or sediment runoff, are addressed promptly.
 - 3. After the 48-hour dry period, a post-rain inspection will be conducted to assess the site's condition and ensure that the stormwater control measures are intact and functioning properly after the rain event.

- b. Exclusions
 - i. Weed abatement is not included in the scope of work for this project. The contractor is not responsible for the removal, treatment, or management of weeds or other vegetation on the site at any stage of the project, including site preparation, construction, or final restoration. If weed control is necessary, the client will need to arrange and cover the costs for these services separately. This exclusion applies to all aspects of the project.
 - ii. Any changes to the offsite plans (such as alterations to design, scope, location, or other specifications) made after December 12, 2024, are not included in the current change order. If there are any modifications, adjustments, or new requirements for offsite work after this date, they will not be covered under the existing contract terms.
 - iii. As a result, a new change order will be necessary to account for any changes. This new change order may include updated pricing, timelines, or scope of work to reflect the modifications.
 - iv. Additional costs and time may be incurred due to the need to incorporate these changes. The contractor will assess the impact of any changes on labor, materials, and scheduling, and these adjustments could lead to increased costs or delays in project completion.
10. Premierwest Landscape
- a. Inclusions
 - i. Construction Schedule Update Material Cost Increase: This inclusion addresses the impact of changes in material costs due to the updated construction schedule. As the project timeline extends or shifts, the prices of materials have increased due to factors like inflation, supply chain disruptions, or changes in market conditions. This increase in material costs will be reflected in the overall project costs.
 - ii. Material Cost Increase for Installed Material: This refers to the increase in the cost of materials that have already been purchased and installed for the project. The price for these materials has risen since the original estimate, and this adjustment accounts for the difference between the initial cost and the increased cost of materials due to market changes or delays in the construction process.
 - iii. Material Cost Increase for Parking Lot Mainline & POC: This specifically addresses the material cost increase for items related to the parking lot, including the POC. As the construction timeline extends, the costs for these materials have risen, and this increase will be included as part of the project's overall cost adjustment.
 - b. Exclusions
 - i. Any changes to the offsite plans (such as alterations to design, scope, location, or other specifications) made after December 12, 2024, are not included in the current change order. If there are any modifications, adjustments, or new requirements for offsite work after this date, they will not be covered under the existing contract terms.
 - ii. As a result, a new change order will be necessary to account for any changes. This new change order may include updated pricing, timelines, or scope of work to reflect the modifications.
 - iii. Additional costs and time may be incurred due to the need to incorporate these changes. The contractor will assess the impact of any changes on labor, materials, and scheduling, and these adjustments could lead to increased costs or delays in project completion.
11. Smith MEP
- a. Inclusions
 - i. Extended Warranty Costs: The warranty premium is calculated based on equipment age, usage hours, and coverage specifics. It is necessary to address potential unforeseen equipment failures and minimize downtime. The cost is determined by a risk assessment of failure points for the mechanical units.
 - ii. Re-startup Costs: These include labor, materials, testing, and commissioning necessary to restart equipment and ensure it operates efficiently. Labor costs cover technicians following factory recommendations to extend the warranty, while material costs include filters, lubricants, and replacement parts. Testing and commissioning ensure optimal equipment performance.
 - b. Exclusions
 - i. Any changes to the offsite plans (such as alterations to design, scope, location, or other specifications) made after December 12, 2024, are not included in the current change order. If there are any modifications, adjustments, or new requirements for offsite work after this date, they will not be covered under the existing contract terms.
 - ii. As a result, a new change order will be necessary to account for any changes. This new change order may include updated pricing, timelines, or scope of work to reflect the modifications.
 - iii. Additional costs and time may be incurred due to the need to incorporate these changes. The contractor will assess the impact of any changes on labor, materials, and scheduling, and these adjustments could lead to increased costs or delays in project completion.

12. Summer Construction

a. Inclusions

- i. Re-grading of the **Fire access lane** and Parking Lot Drives and detention basin due to the delays of the City of Oxnard Offsite/Onsite changes. This inclusion covers the re-grading of several key areas of the project site, specifically the fire access lane, the parking lot drives, and the detention basin. The need for this work arises from delays caused by changes made by the City of Oxnard to the offsite and onsite plans.
 1. Re-grading the surface of the fire access lane, parking lot drives, and detention basin to meet the new specifications required by the city's updated plans.
 2. The parking lot drives will also be re-graded to the overall site design. Any changes in elevation or alignment due to the city's updates will be addressed during this process.
 3. The detention basin will be re-graded to ensure it functions as intended, managing stormwater runoff, and preventing flooding.
 4. These re-grading efforts are necessary to accommodate the City of Oxnard's changes to the plans and to ensure compliance with updated design standards. The delays caused by the city's revisions have impacted on the original grading plan, necessitating adjustments to the site to meet the new requirements.

b. Exclusions

- i. Any changes to the offsite plans (such as alterations to design, scope, location, or other specifications) made after December 12, 2024, are not included in the current change order. If there are any modifications, adjustments, or new requirements for offsite work after this date, they will not be covered under the existing contract terms.
- ii. As a result, a new change order will be necessary to account for any changes. This new change order may include updated pricing, timelines, or scope of work to reflect the modifications.
- iii. Additional costs and time may be incurred due to the need to incorporate these changes. The contractor will assess the impact of any changes on labor, materials, and scheduling, and these adjustments could lead to increased costs or delays in project completion.

13. Taft

a. Inclusions

- i. Taft Electric Company is requesting a change order due to a schedule extension. The request includes additional costs related to extended job overhead for site facilities, tools, labor, and project management, as well as labor escalation due to union wage increases and extended home office overhead. Taft reserves the right to seek further compensation for additional delays or cost increases related to the extended schedule.

b. Exclusions

- i. Any changes to the offsite plans (such as alterations to design, scope, location, or other specifications) made after December 12, 2024, are not included in the current change order. If there are any modifications, adjustments, or new requirements for offsite work after this date, they will not be covered under the existing contract terms.
- ii. As a result, a new change order will be necessary to account for any changes. This new change order may include updated pricing, timelines, or scope of work to reflect the modifications.
- iii. Additional costs and time may be incurred due to the need to incorporate these changes. The contractor will assess the impact of any changes on labor, materials, and scheduling, and these adjustments could lead to increased costs or delays in project completion.

14. BBC

a. Inclusions

- i. Bldg C Media Center Remediation Due to Flash Flood Damages:
 1. This inclusion covers the remediation work required at Building C Media Center as a result of flooding caused by a significant rainfall event on December 21, 2023. During this heavy rain, water accumulated around the construction site, specifically in the area where the StormTech system was installed.
 2. The StormTech system is designed to manage stormwater, but because it had not yet been connected to the city's storm drain, the excess water from the rain had no proper outlet for drainage. As a result, the system overflowed, causing water to flood the Media Center.
 3. The remediation includes addressing water damage, which may involve drying out the area, repairing or replacing damaged materials such as flooring, drywall, or electrical components, and ensuring that the building is returned to a functional and safe condition. This also includes any necessary cleaning, dehumidification, and mold prevention treatments.

- ii. Additional Clean-up – Site/Building Due to Offsite Changes:
 - 1. This inclusion accounts for additional clean-up efforts at the site and within the buildings as a result of changes made to the offsite plans. These changes caused disruptions to the construction process, which may have led to increased debris, dirt, and general mess that now requires extra clean-up.
 - 2. The clean-up includes removing construction waste, clearing debris, and ensuring that both the site and the buildings are clean and presentable, meeting the standards necessary for safety, functionality, and completion. This could also involve cleaning up any areas affected by rework or additional construction activities resulting from offsite changes.
 - iii. Touch-Up Due to Building Final Connections/Offsite Approvals:
 - 1. This item covers the touch-up work needed to ensure a polished, final finish to the building after the installation of final connections (e.g., electrical, plumbing, or mechanical systems) and following the receipt of offsite approvals.
 - 2. Touch-up work may include painting, repairing, or adjusting finishes, and ensuring that any disruptions or damage caused by the installation of final systems or delays in offsite approvals are addressed. The goal is to ensure that the building is completed to the expected quality standards and is ready for occupancy or use.
 - iv. Subcontractor Listed Only Impacted by the Offsite Approval Delay:
 - 1. This inclusion relates to subcontractors who have been specifically impacted by the delays in offsite approvals. These subcontractors may have experienced delays in their work due to the fact that certain approvals required for offsite infrastructure (such as utilities, roads, or drainage systems) were not obtained in time.
 - 2. The inclusion covers the additional costs or time required by the subcontractors as they had to wait for these approvals to proceed with their portion of the work. This could include extensions of schedules, adjustments to manpower, or added costs associated with the delay in completing their tasks.
 - b. Exclusions
 - i. Any changes to the offsite plans (such as alterations to design, scope, location, or other specifications) made after December 12, 2024, are not included in the current change order. If there are any modifications, adjustments, or new requirements for offsite work after this date, they will not be covered under the existing contract terms.
 - ii. As a result, a new change order will be necessary to account for any changes. This new change order may include updated pricing, timelines, or scope of work to reflect the modifications.
 - iii. Additional costs and time may be incurred due to the need to incorporate these changes. The contractor will assess the impact of any changes on labor, materials, and scheduling, and these adjustments could lead to increased costs or delays in project completion.
15. Offsite Contingency
- a. Inclusions:
 - i. \$150,000.00

DEVELOPMENT SERVICES DEPARTMENT STREET IMPROVEMENT PLAN COVER SHEET

ROSE AVENUE K-5 SCHOOL
220 S DRISKILL ST
OXNARD, CA 93030

GENERAL NOTES

- STREETS SHALL BE CONSTRUCTED IN CONFORMANCE WITH THE LATEST EDITIONS OF THE CITY OF OXNARD DEPARTMENT OF PUBLIC WORKS STANDARDS, "STANDARD SPECIFICATIONS FOR PUBLIC WORKS CONSTRUCTION" (SSPWC), AND THE CITY OF OXNARD STANDARD LAND DEVELOPMENT SPECIFICATIONS.
- CONTRACTOR SHALL NOTIFY THE CITY INSPECTION DIVISION AND ALL OTHER INTERESTED PARTIES AND ARRANGE FOR A PRECONSTRUCTION CONFERENCE 48 HOURS PRIOR TO THE BEGINNING OF CONSTRUCTION (PHONE 385-7840).
- AT LEAST TWO (2) WORKING DAYS PRIOR TO COMMENCING CONSTRUCTION, THE CONTRACTOR SHALL CONTACT THE REGIONAL NOTIFICATION CENTER (UNDERGROUND SERVICE ALERT OF SOUTHERN CALIFORNIA-U.S.A. AT 1-800-422-4133) TO OBTAIN AN INQUIRY IDENTIFICATION NUMBER AND TO REQUEST THE UTILITY OWNERS TO MARK OR OTHERWISE INDICATE THE LOCATION OF THEIR SUBSURFACE FACILITIES. THE CONTRACTOR SHALL DETERMINE THE LOCATION AND DEPTH OF ALL UTILITIES INCLUDING ALL SERVICE CONNECTIONS WHICH HAVE BEEN MARKUP BY THE RESPECTIVE OWNERS AND WHICH MAY AFFECT OR BE AFFECTED BY ITS OPERATIONS. THE CONTRACTOR SHALL TAKE ALL NECESSARY MEASURES TO PROTECT ALL UTILITIES AND ALL STRUCTURES FOUND AT THE SITE.
- ALL PERMITS NECESSARY PRIOR TO BEGINNING CONSTRUCTION SHALL BE OBTAINED BY THE CONTRACTOR.
- THROUGHOUT ALL PHASES OF CONSTRUCTION, INCLUDING SUSPENSION OF WORK, UNTIL FINAL ACCEPTANCE OF THE PROJECT, THE CONTRACTOR SHALL KEEP THE WORK SITE CLEAN AND FREE FROM RUBBISH AND DEBRIS. THE CONTRACTOR SHALL ALSO ABATE DUST NOISANCE BY CLEANING, SWEEPING AND SPRINKLING WITH WATER AND USING DUST FENCES OR OTHER METHODS AS DIRECTED BY THE CITY THROUGHOUT THE CONSTRUCTION OPERATION.
- THE DEVELOPER'S ENGINEER SHALL KEEP A STRICT RECORD OF ALL CHANGES AND SUBMIT THIS RECORD TO THE CITY OF OXNARD DEVELOPMENT SERVICES DEPARTMENT. CERTIFIED "AS-BUILT" PLANS SHALL BE PROVIDED TO THE CITY OF OXNARD BY THE DEVELOPER'S ENGINEER BEFORE THE RELEASE FOR OCCUPANCY WILL BE ISSUED.
- ALL DAMAGE CAUSED TO PUBLIC STREETS, INCLUDING HAUL ROUTES, ALLEYS, SIDEWALKS, CURBS OR STREET FURNISHINGS, OR TO PRIVATE PROPERTY SHALL BE REPAIRED AT THE SOLE EXPENSE OF THE CONTRACTOR TO THE ENGINEER'S SATISFACTION.
- THE CONTRACTOR SHALL REMOVE AND REPLACE ANY EXISTING BROKEN OR DAMAGED SIDEWALK, CURB, GUTTER OR ASPHALT PAVING (PATCH, REPAIR OR OVERLAY) AND UPGRADE THE ALLEY ADJACENT TO THE PROPERTY TO CURRENT CITY STANDARDS AS DIRECTED BY THE CITY INSPECTOR.
- SAWCUTTING OF EXISTING PAVEMENT SHALL BE TO A CLEAN STRAIGHT EDGE AS DIRECTED BY THE CITY INSPECTOR.
- PAVEMENT REMOVAL AND REPLACEMENT SHALL BE IN CONFORMANCE WITH THE CITY OF OXNARD STANDARDS AND SPECIFICATIONS. COMPACTION EFFORTS SHALL NOT DISTURB ADJACENT STREET STRUCTURAL SECTION. CONTRACTOR SHALL BE RESPONSIBLE FOR ANY DAMAGE.
- ALL UNDERGROUND SEWER, STORM DRAIN, AND WATER PIPELINES, ELECTRIC POWER, TELEPHONE OR CABLE TV CONDUITS AND CABLE AND GAS PIPELINES SHALL BE INSTALLED PRIOR TO CONSTRUCTION OF CURBS, GUTTERS, SIDEWALKS, AND PAVEMENT.
- WHERE JOINING THE EXISTING PAVEMENT, SAWCUT TO SOUND PAVEMENT AND OVERLAY AS REQUIRED TO PROVIDE PROPER GRADE AND 2% CROSS-SLOPE. ANY UNSOUND PAVEMENT SHALL BE REPLACED.
- THE DEVELOPER SHALL OBTAIN FINAL APPROVAL OF REIMBURSEMENT AMOUNTS PRIOR TO BEGINNING CONSTRUCTION ON REIMBURSABLE ITEMS.
- ALL WATER WELLS LOCATED WITHIN THE SITE SHALL BE REPORTED TO THE CITY OF OXNARD WATER SUPERINTENDENT PRIOR TO THEIR MODIFICATION OR DESTRUCTION (CITY OF OXNARD ORDINANCE NO. 2219).
- STATIONS SHOWN ON STREET IMPROVEMENT DRAWINGS ARE ALONG CENTERLINE OF STREET.
- THE CONTRACTOR IS REQUIRED TO PROTECT ALL EXISTING SURVEY MONUMENTATION DURING GRADING AND ALL SUBSEQUENT CONSTRUCTION. CONTRACTOR SHALL GIVE THE ENGINEER ADEQUATE NOTICE, BEFORE DISTURBING SAID MONUMENTS, SO THE ENGINEER CAN REPLACE OR RELOCATE ANY EXISTING SURVEY MONUMENTATION.

- ALL MANHOLE RIMS, LIDS, VALVE BOXES AND OTHER STREET APPURTENANCES SHALL BE SET TO FINISH GRADE BY THE CONTRACTOR AS PART OF THIS PROJECT.
- STREET LIGHTS, STREET NAME SIGNS AND TRAFFIC SIGNS SHALL BE INSTALLED BY THE CONTRACTOR IN ACCORDANCE WITH THE CITY STANDARDS AND SUBJECT TO THE APPROVAL OF THE DIRECTOR OF PUBLIC WORKS. CONSTRUCT STANDARD ACCESS RAMP FOR THE PHYSICALLY DISABLED PER CITY STANDARD PLAN PLATE 110 AT EACH CURB RETURN AT EVERY INTERSECTION HAVING SIDEWALK.
- THE WORK SHOWN ON THESE PLANS IS NEW CONSTRUCTION SUBJECT TO THE REVIEW, APPROVAL AND INSPECTION BY THE CITY OF OXNARD.

CAUTION: UNDERGROUND STRUCTURES

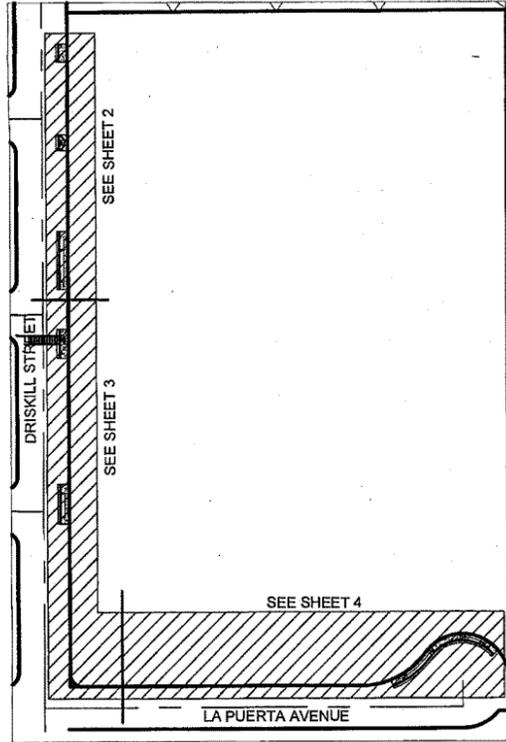
ALL UNDERGROUND UTILITIES OR STRUCTURES REPORTED BY THE OWNER OR THOSE SHOWN ON RECORDS EXAMINED ARE INDICATED WITH THEIR APPROXIMATE LOCATION AND EXTENT. THE DEVELOPER, BY ACCEPTING THESE PLANS OR PROCEEDING WITH IMPROVEMENTS PURSUANT THERETO, UNDERSTANDS THAT THEY AGREE TO ASSUME LIABILITY, AND AGREE TO HOLD THE UNDERSIGNED HARMLESS FOR ANY LIABILITY FOR DAMAGE RESULTING FROM THE EXISTENCE OF UNDERGROUND UTILITIES OR STRUCTURES NOT REPORTED TO THE UNDERSIGNED, NOT INDICATED ON THE PUBLIC RECORDS EXAMINED, LOCATED AT VARIANCE WITH THAT REPORTED OR SHOWN ON RECORDS EXAMINED. THE CONTRACTOR IS REQUIRED TO TAKE DUE PRECAUTIONARY MEASURES TO PROTECT THE UTILITIES OR STRUCTURES FOUND AT THE SITE. IT SHALL BE THE CONTRACTOR'S RESPONSIBILITY TO NOTIFY THE OWNERS OF THE UTILITIES OF STRUCTURES CONCERNED BEFORE STARTING TO WORK.

LEGEND:

PROPOSED SPOT ELEVATION	395.00 FS
EXISTING SPOT ELEVATION	(395.00) FS
FLOW (DIRECTION AND SLOPE)	2.00%
PROPERTY LINE	—
FIRE HYDRANT	⊕
STREET LIGHT	⊙
GRADE BREAK	—
NEW CONCRETE	▒
NEW ASPHALT CONCRETE (FULL DEPTH)	▒
GRIND AND OVERLAY WITH NEW AC PAVEMENT (2" MIN)	▒

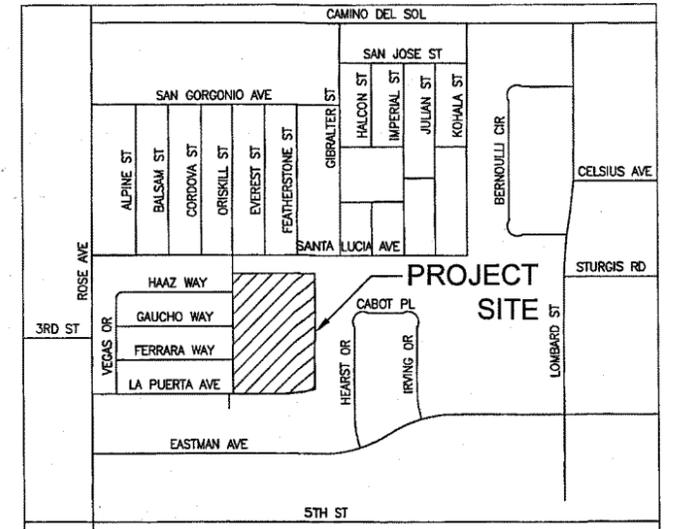
ABBREVIATIONS:

AC ASPHALTIC CONCRETE	EX. OR EXIST.	MH MANHOLE	STD STANDARD
BW BACK OF WALK	EG EDGE OF GUTTER	NTS NOT TO SCALE	TC TOP OF CURB
BLDG BUILDING	FDC FIRE DEPARTMENT CONNECTION	PA PLANTER AREA	TELE TELECOMMUNICATIONS
BM BENCH MARK	FF FINISHED FLOOR	PIV POST INDICATOR VALVE	TG TOP OF GRATE
BOS BOTTOM OF STAIRS	FG FINISHED GRADE (LANDSCAPE)	PCC PORTLAND CEMENT CONCRETE	VAR VARIABLE
CB CATCH BASIN	FS FINISHED SURFACE (HARDSCAPE)	PL PROPERTY LINE	VERT VERTICAL
CI CAST IRON	FH FIRE HYDRANT	POC POINT OF CONNECTION	VCP VITRIFIED CLAY PIPE
CL CENTER LINE	FT FOOT OR FEET	R RIDGE LINE	WM WATER METER
CMU CONCRETE MASONRY UNIT	FS FIRE SERVICE	RTNG RETAINING	W WATER, WIDTH, WEST
CO CLEANOUT	GV GATE VALVE	REV REVISED, REVISION	
CONC CONCRETE	HDPE HIGH DENSITY POLYETHYLENE	R/W RIGHT OF WAY	
CF CURB FACE	HP HIGH POINT	S SEWER, SOUTH	
DW DOMESTIC WATER	INV. INVERT	SD STORM DRAIN	
EL. OR ELEV ELEVATION	LP LOW POINT	SDWK SIDEWALK	
ELEC ELECTRIC, ELECTRICAL	MAX. MINIMUM	SF SQUIRE FOOT	
		SS SANITARY SEWER	
		STA STATION	



KEY MAP
SCALE: 1" = 100'

SHEET NO.	DESCRIPTION
1	TITLE SHEET & GENERAL NOTES
2	DRISKILL STREET IMPROVEMENTS
3	DRISKILL STREET IMPROVEMENTS
4	LA PUERTA AVENUE IMPROVEMENTS
5	WATER TITLE SHEET & GENERAL NOTES
6	WATER PLAN
7	WATER PROFILE
8	SIGNING & STRIPING PLAN

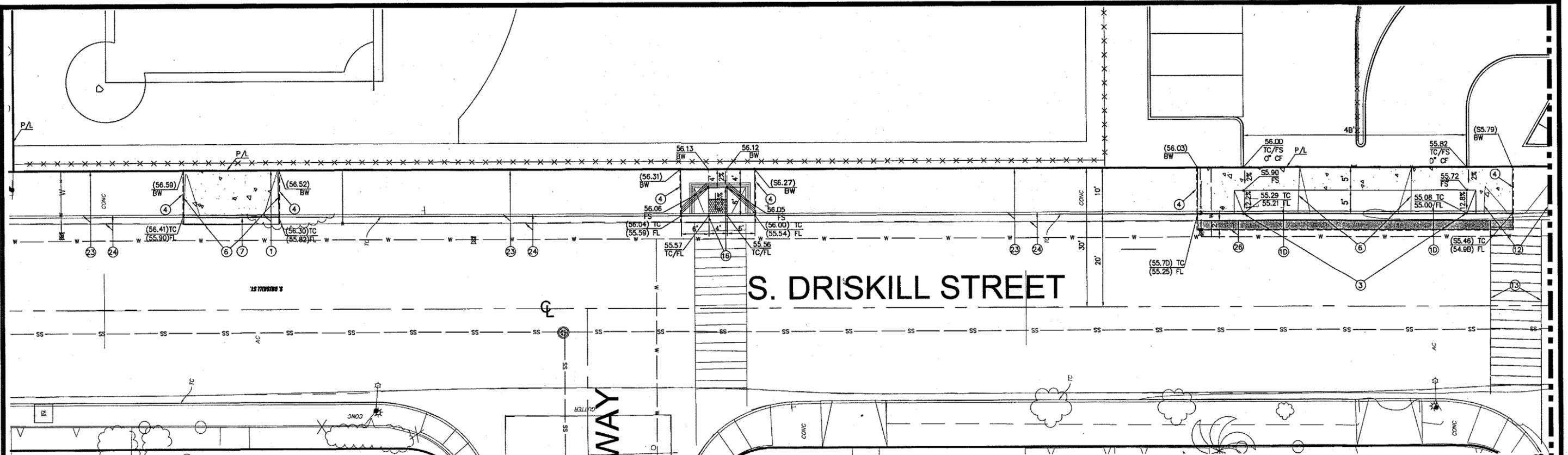


VICINITY MAP
SCALE: N.T.S.

21-3856
LAND DEVELOPMENT PERMIT NO. NP 21-05

APPROVAL BY CONSULTANTS THIS PLAN IS ACCEPTABLE IN REGARD TO SOILS AND GEOLOGIC CONDITIONS AND CONFORMS TO THE RECOMMENDATIONS OF SUPPORTIVE REPORTS. SOILS ENGINEERING REPORT(S) No. 30-1393G.r1 11-27-17 DATE 30-1393T 2-17-23 DATE ENGINEER'S GEOLOGIC REPORT No. 30-1393G.r1 11-27-17 DATE BY: Dharmesh Amin 2553 SOILS ENGINEER 10/29/24 G.E. COMPANY: CONSTRUCTION TESTING, MARCH 21 2023 AND ENGINEERING BY: Vincent J. DeBl 2385 ENGINEERING GEOLOGIST G.E. COMPANY: CONSTRUCTION TESTING, MARCH 21 2023 AND ENGINEERING	BENCH MARK VENTURA COUNTY BENCHMARK 44-2, VCPID 588 ELEVATION 58.44 NAVO BB F.E.M.A. FLOOD ZONE FROM F.I.R.M. BASE FLOOD ELEVATION (REQUIRED FOR ALL "X" OR "V" ZONES)	OWNER'S AGENT AGENT DANA MILLER 24 HRS. PHONE No. (805)816-0717 NOTICE OF INTENT THE LAND OWNERS MUST FILE A NOTICE OF INTENT (N.O.I.) WITH THE STATE WATER RESOURCES CONTROL BOARD WHEN THE GRADING CONSTRUCTION ACTIVITY RESULTS IN LAND DISTURBANCE OF ONE ACRE OR MORE W/D#	AS-BUILT CERTIFICATE I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING NO. _____ SHEET No. _____ THROUGH _____, MARKED AS "RECORD DRAWING", HAS BEEN CONSTRUCTED IN CONFORMANCE WITH LINES AND GRADES AS SHOWN ON SAID PLANS, DRAWINGS, REFERENCED SPECIFICATIONS, AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK. DATE _____ SIGNATURE _____ R.C.E. No. _____	DIGALERT DIAL TOLL FREE 1-800-422-4133 AT LEAST TWO DAYS BEFORE YOU DIG UNDERGROUND SERVICE ALERT(USA) OF SOUTHERN CALIFORNIA
APPROVAL BY CONSULTANTS SOILS ENGINEERING REPORT(S) No. 30-1393G.r1 11-27-17 DATE 30-1393T 2-17-23 DATE ENGINEER'S GEOLOGIC REPORT No. 30-1393G.r1 11-27-17 DATE BY: Dharmesh Amin 2553 SOILS ENGINEER 10/29/24 G.E. COMPANY: CONSTRUCTION TESTING, MARCH 21 2023 AND ENGINEERING BY: Vincent J. DeBl 2385 ENGINEERING GEOLOGIST G.E. COMPANY: CONSTRUCTION TESTING, MARCH 21 2023 AND ENGINEERING	BENCH MARK VENTURA COUNTY BENCHMARK 44-2, VCPID 588 ELEVATION 58.44 NAVO BB F.E.M.A. FLOOD ZONE FROM F.I.R.M. BASE FLOOD ELEVATION (REQUIRED FOR ALL "X" OR "V" ZONES)	OWNER'S AGENT AGENT DANA MILLER 24 HRS. PHONE No. (805)816-0717 NOTICE OF INTENT THE LAND OWNERS MUST FILE A NOTICE OF INTENT (N.O.I.) WITH THE STATE WATER RESOURCES CONTROL BOARD WHEN THE GRADING CONSTRUCTION ACTIVITY RESULTS IN LAND DISTURBANCE OF ONE ACRE OR MORE W/D#	AS-BUILT CERTIFICATE I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING NO. _____ SHEET No. _____ THROUGH _____, MARKED AS "RECORD DRAWING", HAS BEEN CONSTRUCTED IN CONFORMANCE WITH LINES AND GRADES AS SHOWN ON SAID PLANS, DRAWINGS, REFERENCED SPECIFICATIONS, AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK. DATE _____ SIGNATURE _____ R.C.E. No. _____	DIGALERT DIAL TOLL FREE 1-800-422-4133 AT LEAST TWO DAYS BEFORE YOU DIG UNDERGROUND SERVICE ALERT(USA) OF SOUTHERN CALIFORNIA
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21-3856 | GC Set



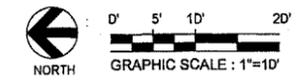
S. DRISKILL STREET

HAAZ WAY

CONSTRUCTION NOTES

- 1 CONSTRUCT 4" THICK CONCRETE SIDEWALK PER CITY OF OXNARD STD. PLAN PLATE 112 SHEET 1.
- 2 CONSTRUCT 8" THICK W/ REBAR MODIFIED COMMERCIAL DRIVEWAY W=38', Z=X=6', Y=3', PER CITY OF OXNARD STD. PLAN PLATE 115.
- 3 CONSTRUCT 8" THICK W/ REBAR COMMERCIAL DRIVEWAY W=48', PER CITY OF OXNARD STD. PLAN PLATE 115.
- 4 SAWCUT EXISTING PAVEMENT & JOIN. SIDEWALK SHALL BE CUT AT THE NEAREST JOINT.
- 5 INSTALL SIGN&POST W11-2, W16-7P.
- 6 EXISTING DRIVEWAY TO BE REMOVED.
- 7 CONSTRUCT CONCRETE CURB AND CUTTER, TYPE A2-6(150) ON 6" CAB PER PER CITY OF OXNARD STD. PLAN PLATE 111.
- 8 HOUSE CONNECTION SEWER PER PER CITY OF OXNARD STD. PLAN PLATE 4DS.
- 9 CONSTRUCT 8" THICK W/ REBAR MODIFIED COMMERCIAL DRIVEWAY W=18', Z=X=6', Y=3', PER CITY OF OXNARD STD. PLAN PLATE 115.
- 10 REMOVE EXISTING STREET SIGN.
- 11 CONSTRUCT CURB RAMP CASE B TYPE 1 PER CITY OF OXNARD STD. PLAN PLATE 11D SHEET 4.
- 12 REMOVE EXISTING CURB RAMP.
- 13 REMOVE EXISTING STRIPING.
- 14 CONSTRUCT 8" THICK W/ REBAR COMMERCIAL DRIVEWAY W=25', PER CITY OF OXNARD STD. PLAN PLATE 115.
- 15 CONSTRUCT CONCRETE CURB, TYPE A1-6 ON 6" CAB PER PER CITY OF OXNARD STD. PLAN PLATE 111.
- 16 REMOVE EXISTING CURB RAMP AND CONSTRUCT CURB RAMP CASE A TYPE 1 PER CITY OF OXNARD STD. PLAN PLATE 11D SHEET 1.
- 17 INSTALL 6" ABS SANITARY SEWER PIPE AT 2% MINIMUM SLOPE.
- 18 PROPOSED PARALLEL PARKING STALL STRIPING PER CITY OF OXNARD STANDARDS.
- 19 CONSTRUCT SIDEWALK DRAIN PIPE PER CITY OF OXNARD STD. PLAN PLATE 122. TO BE PRIVATELY MAINTAINED.
- 20 CONSTRUCT CURB RAMP CASE A TYPE S PER CITY OF OXNARD STD. PLAN PLATE 11D SHEET 3.
- 21 INSTALL 18" RCP STORM DRAIN PIPE AT 0.5% MINIMUM SLOPE.
- 22 STORM DRAIN JUNCTION STRUCTURE NO. 2 PER CITY OF OXNARD STD. PLAN PLATE 522. STORM DRAIN CONNECTION WILL NOT BE ALLOWED UNTIL BOTH DETENTION AREAS AND STORMWATER QUALITY BMPs ARE CONSTRUCTED AND OPERATIONAL.
- 23 PROTECT IN PLACE EXISTING CONCRETE SIDEWALK.
- 24 PROTECT IN PLACE EXISTING CURB AND CUTTER.
- 25 INSTALL LADDER CROSSING PER CALTRANS STD PLAN. A24F.
- 26 CONSTRUCT ASPHALT PAVEMENT PER CITY OF OXNARD STD. PLAN PLATE 11S. Z-CONSTRUCT FOR COMMERCIAL.
- 27 INSTALL CPS UNIT, PER UNITED STORMWATER DR APPROVED EQUAL, AT EXISTING CURB OPENING CATCH BASIN.

DRISKILL STREET PLAN



MATCHLINE - SEE SHEET 3

AS-BUILT CERTIFICATE

I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING No. _____ SHEET No. _____ THROUGH _____, MARKED AS "RECORD DRAWING", HAS BEEN CONSTRUCTED IN CONFORMANCE WITH LINES AND GRADES AS SHOWN ON SAID PLANS, DRAWINGS, REFERENCED SPECIFICATIONS, AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK.



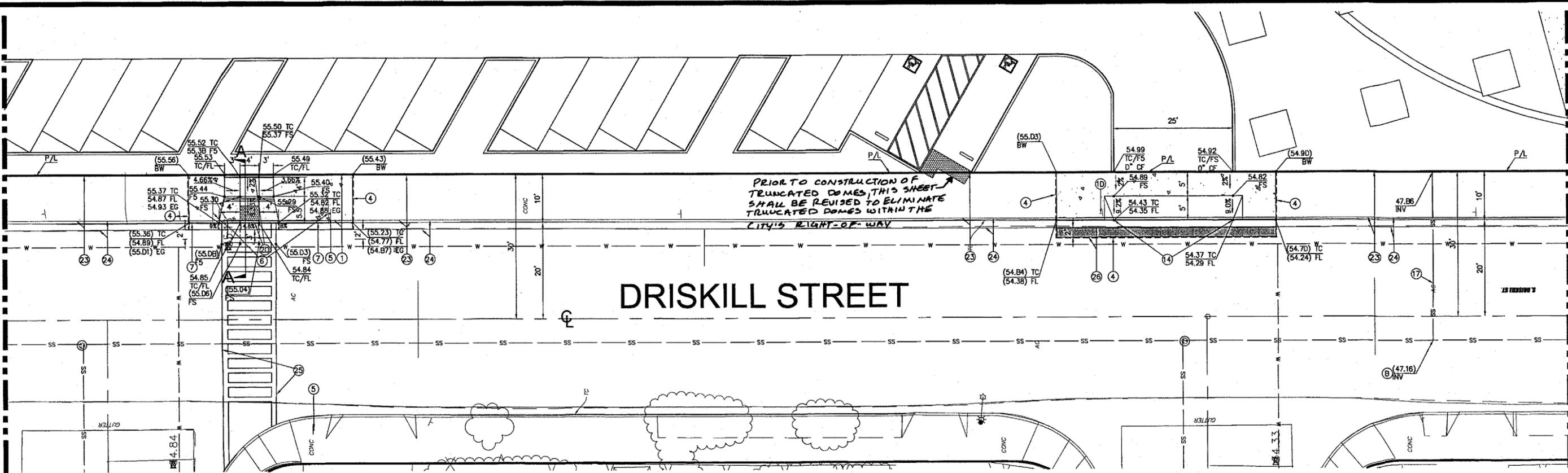
DATE _____ SIGNATURE _____ R.C.E. No. _____

REVISIONS			
MARK	DATE	DESCRIPTION	BY

OXNARD		DEVELOPMENT SERVICES DEPARTMENT	
STREET IMPROVEMENT PLAN			
DRISKILL STREET IMPROVEMENT PLAN			
APPROVED: <i>[Signature]</i>	DATE: 12/9/24	DRAWING NUMBER: 21-26A	
DESIGNED BY: <i>[Signature]</i>	DATE: 12-6-2024	SCALE: HORIZ: _____ VERT: _____ SHEET No. 2 of B	
CHECKED BY: _____	DATE: _____	DRAWING NUMBER: 21-26A	

MATCHLINE - SEE SHEET 2

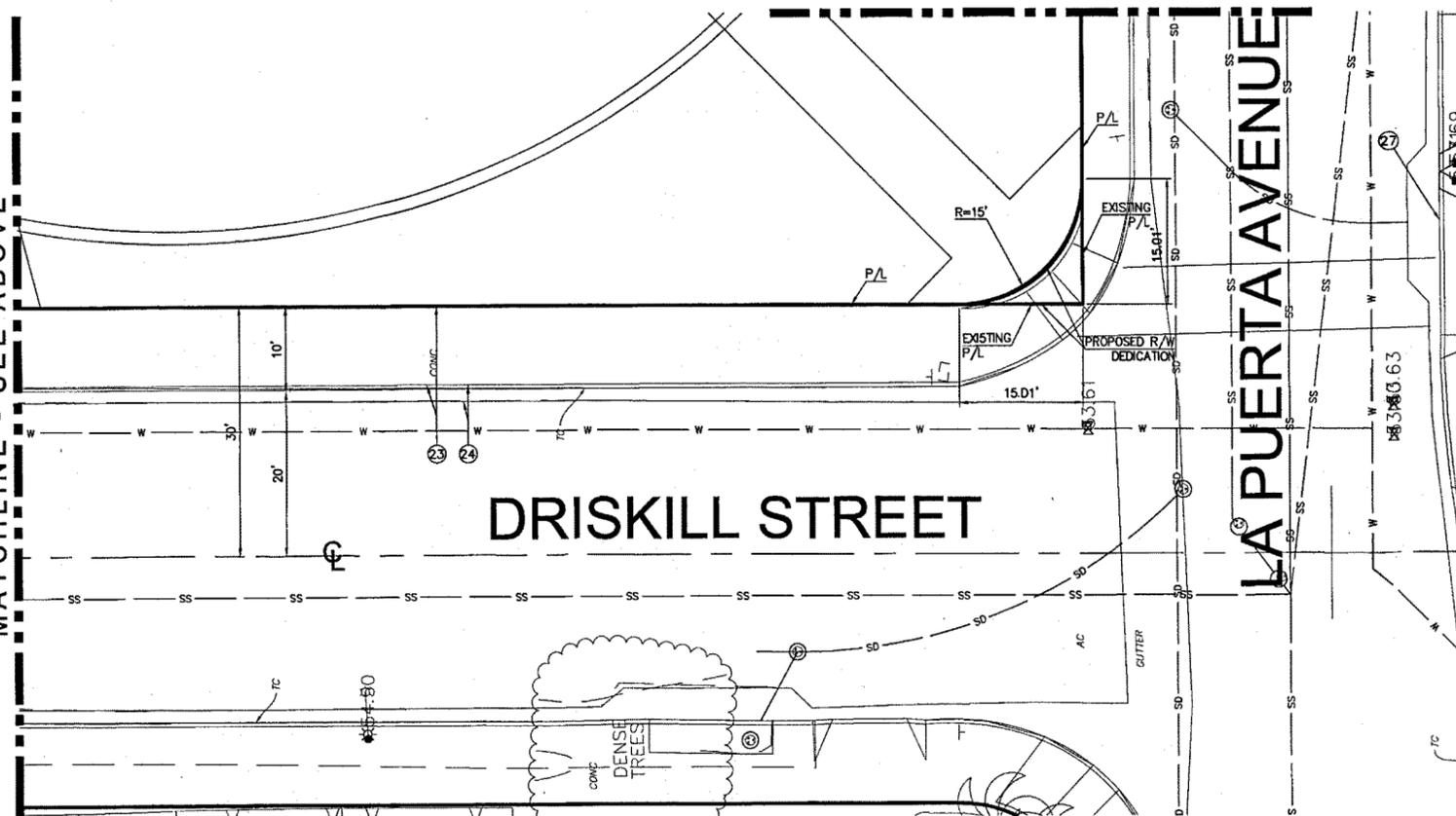
MATCHLINE - SEE SHEET BELOW



DRISKILL STREET

MATCHLINE - SEE SHEET 4

MATCHLINE - SEE ABOVE



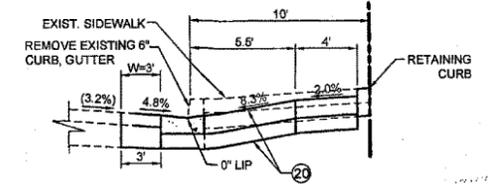
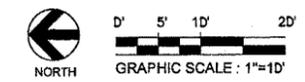
DRISKILL STREET

LA PUERTA AVENUE

CONSTRUCTION NOTES

1. CONSTRUCT 4" THICK CONCRETE SIDEWALK PER CITY OF OXNARD STD. PLAN PLATE 112 SHEET 1.
2. CONSTRUCT 8" THICK W/ REBAR MODIFIED COMMERCIAL DRIVEWAY W=38', Z=X=6', Y=3', PER CITY OF OXNARD STD. PLAN PLATE 115.
3. CONSTRUCT 8" THICK W/ REBAR COMMERCIAL DRIVEWAY W=48', PER CITY OF OXNARD STD. PLAN PLATE 115.
4. SAWCUT EXISTING PAVEMENT & JOIN. SIDEWALK SHALL BE CUT AT THE NEAREST JOINT.
5. INSTALL SIGN&POST W11-2, W16-7P.
6. EXISTING DRIVEWAY TO BE REMOVED.
7. CONSTRUCT CONCRETE CURB AND GUTTER, TYPE A2-5(15D) ON 6"CAB PER PER CITY OF OXNARD STD. PLAN PLATE 111.
8. HOUSE CONNECTION SEWER PER PER CITY OF OXNARD STD. PLAN PLATE 405.
9. CONSTRUCT 8" THICK W/ REBAR MODIFIED COMMERCIAL DRIVEWAY W=18', Z=X=6', Y=3', PER CITY OF OXNARD STD. PLAN PLATE 115.
10. REMOVE EXISTING STREET SIGN.
11. CONSTRUCT CURB RAMP CASE B TYPE 1 PER CITY OF OXNARD STD. PLAN PLATE 11D SHEET 4.
12. REMOVE EXISTING CURB RAMP.
13. REMOVE EXISTING STRIPING.
14. CONSTRUCT 8" THICK W/ REBAR COMMERCIAL DRIVEWAY W=25', PER CITY OF OXNARD STD. PLAN PLATE 115.
15. CONSTRUCT CONCRETE CURB, TYPE A1-5 ON 6"CAB PER PER CITY OF OXNARD STD. PLAN PLATE 111.
16. REMOVE EXISTING CURB RAMP AND CONSTRUCT CURB RAMP CASE A TYPE 1 PER CITY OF OXNARD STD. PLAN PLATE 11D SHEET 1.
17. INSTALL 6" ABS SANITARY SEWER PIPE AT 2% MINIMUM SLOPE.
18. PROPOSED PARALLEL PARKING STALL STRIPING PER CITY OF OXNARD STANDARDS.
19. CONSTRUCT SIDEWALK DRAIN PIPE PER CITY OF OXNARD STD. PLAN PLATE 122. TO BE PRIVATELY MAINTAINED.
20. CONSTRUCT CURB RAMP CASE A TYPE 5 PER CITY OF OXNARD 5TD. PLAN PLATE 11D SHEET 3.
21. INSTALL 18" RCP STORM DRAIN PIPE AT D.5% MINIMUM SLOPE.
22. STORM DRAIN JUNCTION STRUCTURE NO. 2 PER CITY OF OXNARD STD. PLAN PLATE 522. STORM DRAIN CONNECTION WILL NOT BE ALLOWED UNTIL BOTH DETENTION AREAS AND STORMWATER QUALITY BMPs ARE CONSTRUCTED AND OPERATIONAL.
23. PROTECT IN PLACE EXISTING CONCRETE SIDEWALK.
24. PROTECT IN PLACE EXISTING CURB AND GUTTER.
25. INSTALL LADDER CROSSING PER CALTRANS STD PLAN. A24F.
26. CONSTRUCT ASPHALT PAVEMENT PER CITY OF OXNARD STD. PLAN PLATE 115. Z-CONSTRUCT FOR COMMERCIAL.
27. INSTALL OPS UNIT, PER UNITED STORMWATER OR APPROVED EQUAL, AT EXISTING CURB OPENING CATCH BASIN.

DRISKILL STREET PLAN



CURB RAMP SECTION A-A
N.T.S.

AS-BUILT CERTIFICATE

I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING No. _____ SHEET No. _____ THROUGH _____ MARKED AS "RECORD DRAWING", HAS BEEN CONSTRUCTED IN CONFORMANCE WITH LINES AND GRADES AS SHOWN ON SAID PLANS, DRAWINGS, REFERENCED SPECIFICATIONS, AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK.

DATE _____ SIGNATURE _____ R.C.E. No. _____



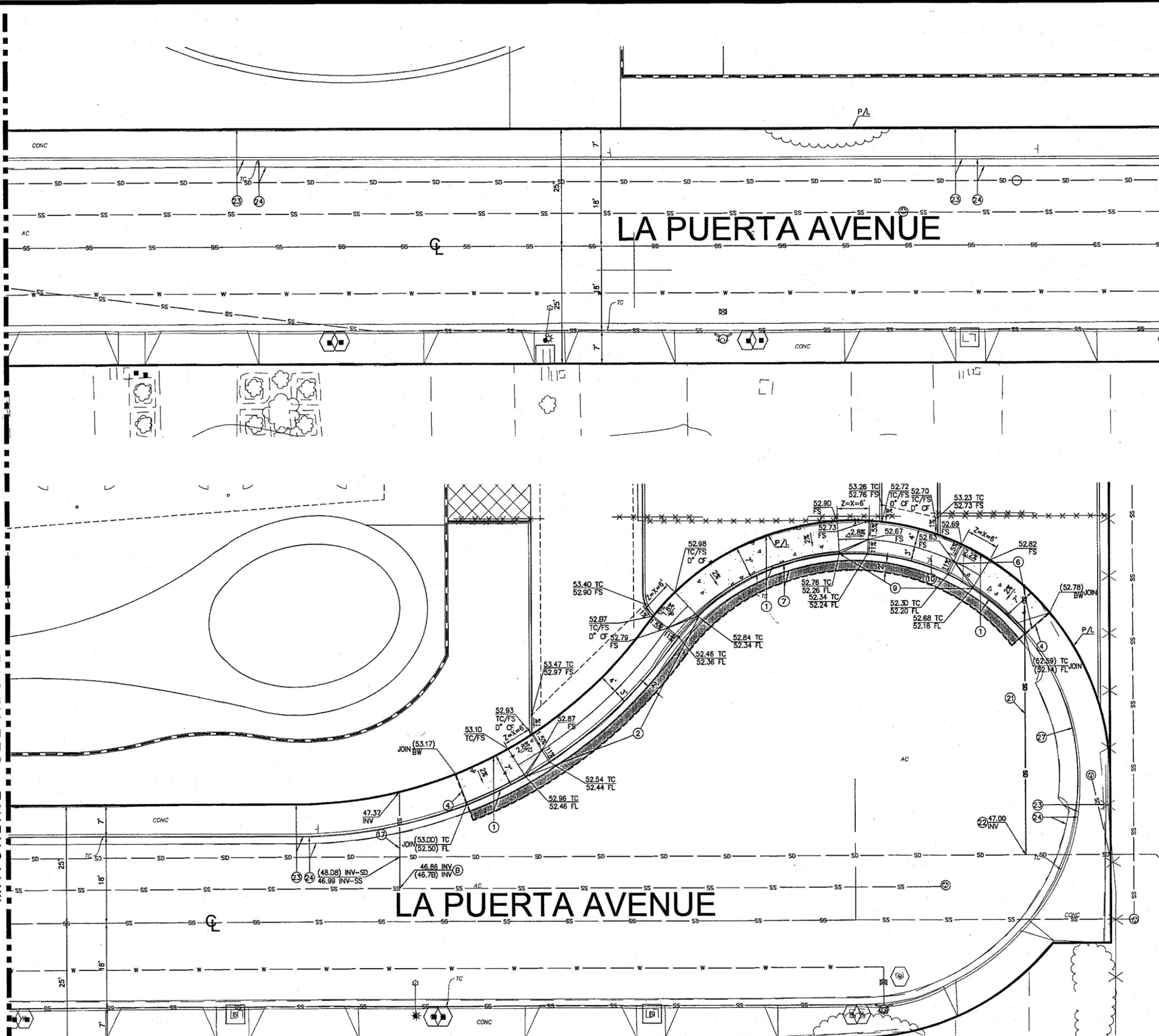
REVISIONS			
MARK	DATE	DESCRIPTION	BY

		DEVELOPMENT SERVICES DEPARTMENT	
STREET IMPROVEMENT PLAN			
DRISKILL STREET IMPROVEMENT PLAN			
APPROVED:		12/9/24	DATE
CITY ENGINEER	R.E.E. 74958		
REVIEWED BY:		12-6-2024	DATE
DESIGN BY:			
CHECKED BY:			
SCALE: HORIZ. _____	VERT. _____	SHEET No. 3	of 8
DRAWING NUMBER	21-26A		

MATCHLINE - SEE SHEET 3

MATCHLINE - SEE ABOVE

MATCHLINE - SEE BELOW



CONSTRUCTION NOTES

- ① CONSTRUCT 4" THICK CONCRETE SIDEWALK PER CITY OF OXNARD STD. PLAN PLATE 112 SHEET 1.
- ② CONSTRUCT 8" THICK W/ REBAR MODIFIED COMMERCIAL DRIVEWAY W=38', Z=X=6', Y=3', PER CITY OF OXNARD STD. PLAN PLATE 115.
- ③ CONSTRUCT 8" THICK W/ REBAR COMMERCIAL DRIVEWAY W=48', PER CITY OF OXNARD STD. PLAN PLATE 115.
- ④ SAWCUT EXISTING PAVEMENT & JOIN. SIDEWALK SHALL BE CUT AT THE NEAREST JOINT.
- ⑤ INSTALL SIGN&POST W11-2, W16-7P.
- ⑥ EXISTING DRIVEWAY TO BE REMOVED.
- ⑦ CONSTRUCT CONCRETE CURB AND GUTTER, TYPE A2-6(150) ON 6"CAB PER CITY OF OXNARD STD. PLAN PLATE 111.
- ⑧ HOUSE CONNECTION SEWER PER CITY OF OXNARD STD. PLAN PLATE 405.
- ⑨ CONSTRUCT 8" THICK W/ REBAR MODIFIED COMMERCIAL DRIVEWAY W=18', Z=X=6', Y=3', PER CITY OF OXNARD STD. PLAN PLATE 115.
- ⑩ REMOVE EXISTING STREET SIGN.
- ⑪ CONSTRUCT CURB RAMP CASE B TYPE 1 PER CITY OF OXNARD STD. PLAN PLATE 110 SHEET 4.
- ⑫ REMOVE EXISTING CURB RAMP.
- ⑬ REMOVE EXISTING STRIPING.
- ⑭ CONSTRUCT 8" THICK W/ REBAR COMMERCIAL DRIVEWAY W=25', PER CITY OF OXNARD STD. PLAN PLATE 115.
- ⑮ CONSTRUCT CONCRETE CURB, TYPE A1-6 ON 6"CAB PER CITY OF OXNARD STD. PLAN PLATE 111.
- ⑯ REMOVE EXISTING CURB RAMP AND CONSTRUCT CURB RAMP CASE A TYPE 1 PER CITY OF OXNARD STD. PLAN PLATE 110 SHEET 1.
- ⑰ INSTALL 6" ABS SANITARY SEWER PIPE AT 2% MINIMUM SLOPE.
- ⑱ PROPOSED PARALLEL PARKING STALL STRIPING PER CITY OF OXNARD STANDARDS.
- ⑲ CONSTRUCT SIDEWALK DRAIN PIPE PER CITY OF OXNARD STD. PLAN PLATE 122. TO BE PRIVATELY MAINTAINED.
- ⑳ CONSTRUCT CURB RAMP CASE A TYPE 5 PER CITY OF OXNARD STD. PLAN PLATE 110 SHEET 3.
- ㉑ INSTALL 18" RCP STORM DRAIN PIPE AT 0.5% MINIMUM SLOPE.
- ㉒ STORM DRAIN JUNCTION STRUCTURE NO. 2 PER CITY OF OXNARD STD. PLAN PLATE 522. STORM DRAIN CONNECTION WILL NOT BE ALLOWED UNTIL BOTH DETENTION AREAS AND STORMWATER QUALITY BMPs ARE CONSTRUCTED AND OPERATIONAL.
- ㉓ PROTECT IN PLACE EXISTING CONCRETE SIDEWALK.
- ㉔ PROTECT IN PLACE EXISTING CURB AND GUTTER.
- ㉕ INSTALL LADDER CROSSING PER CALTRANS STD PLAN. A24F.
- ㉖ CONSTRUCT ASPHALT PAVEMENT PER CITY OF OXNARD STD. PLAN PLATE 115. Z-CONSTRUCT FOR COMMERCIAL.
- ㉗ INSTALL CPS UNIT, PER UNITED STORMWATER OR APPROVED EQUAL, AT EXISTING CURB OPENING CATCH BASIN.

LA PUERTA AVENUE PLAN



AS-BUILT CERTIFICATE

I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING No. _____ SHEET No. _____ THROUGH _____, MARKED AS "RECORD DRAWING", HAS BEEN CONSTRUCTED IN CONFORMANCE WITH LINES AND GRADES AS SHOWN ON SAID PLANS, DRAWINGS, REFERENCED SPECIFICATIONS, AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK.

DATE _____ SIGNATURE _____ R.C.E. No. _____

REVISIONS				OXNARD DEVELOPMENT SERVICES DEPARTMENT	
MARK	DATE	DESCRIPTION	BY		
				STREET IMPROVEMENT PLAN	
				LA PUERTA AVENUE IMPROVEMENT PLAN	
				APPROVED: <i>[Signature]</i> 12/9/24	DATE
				CITY ENGINEER	R.C.E. #4358
REVIEWED BY: <i>[Signature]</i> 12-6-2024		DATE		SCALE: HORIZ. _____	SHEET No. 4 OF 8
				DESIGN BY: _____	DRAWING NUMBER 21-26A
				CHECKED BY: _____	

DEVELOPMENT SERVICES DEPARTMENT WATER IMPROVEMENT PLAN COVER SHEET

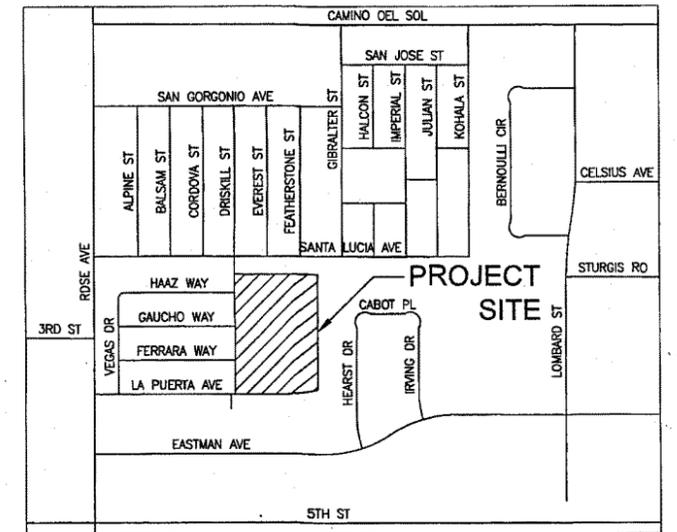
ROSE AVENUE K-5 SCHOOL
220 S DRISKILL ST
OXNARD, CA 93030

WATER NOTES:

- THE WATER SYSTEM SHALL BE CONSTRUCTED IN CONFORMANCE WITH THE LATEST EDITIONS OF THE CITY OF OXNARD DEPARTMENT OF PUBLIC WORKS STANDARDS, "STANDARD SPECIFICATIONS FOR PUBLIC WORKS CONSTRUCTION" (SSPWC), AND THE CITY OF OXNARD STANDARD LAND DEVELOPMENT SPECIFICATIONS.
- CONTRACTOR SHALL NOTIFY THE CITY INSPECTION DIVISION AND ALL OTHER INTERESTED PARTIES AND ARRANGE FOR A PRECONSTRUCTION CONFERENCE 48 HOURS PRIOR TO THE BEGINNING OF CONSTRUCTION (PHONE 385-7840).
- AT LEAST TWO (2) WORKING DAYS PRIOR TO COMMENCING ANY EXCAVATION, THE CONTRACTOR SHALL CONTRACT THE REGIONAL NOTIFICATION CENTER (UNDERGROUND SERVICE ALERT OF SOUTHERN CALIFORNIA - U.S.A.) AT 1-800-422-4133 TO OBTAIN AN INQUIRY IDENTIFICATION NUMBER AND TO REQUEST THE UTILITY OWNERS TO MARK OR OTHERWISE INDICATE THE LOCATION OF THEIR SUBSURFACE FACILITIES. THE CONTRACTOR SHALL DETERMINE THE LOCATION AND DEPTH OF ALL UTILITIES, INCLUDING ALL SERVICE CONNECTIONS, WHICH HAVE BEEN MARKED BY THE RESPECTIVE OWNERS AND WHICH MAY AFFECT OR BE AFFECTED BY ITS OPERATIONS. THE CONTRACTOR SHALL TAKE DUE PRECAUTIONARY MEASURES TO PROTECT ALL UTILITIES AND THE STRUCTURES FOUND AT THE SITE.
- ALL PERMITS NECESSARY PRIOR TO BEGINNING CONSTRUCTION SHALL BE OBTAINED BY THE CONTRACTOR.
- THROUGHOUT ALL PHASES OF CONSTRUCTION, INCLUDING SUSPENSION OF WORK, UNTIL FINAL ACCEPTANCE OF THE PROJECT, THE CONTRACTOR SHALL KEEP THE WORK SITE CLEAN AND FREE FROM RUBBISH AND DEBRIS. THE CONTRACTOR SHALL ALSO ABATE DUST NUISANCE BY CLEANING, SWEEPING, AND SPRINKLING WITH WATER AND USING DUST FENCES OR OTHER METHODS AS DIRECTED BY THE CITY THROUGHOUT THE CONSTRUCTION OPERATION.
- THE DEVELOPER'S ENGINEER SHALL KEEP A STRICT RECORD OF THE LOCATION OF ALL FITTINGS, MAINS, AND CONNECTIONS. THIS INFORMATION SHALL BE SUBMITTED TO THE CITY OF OXNARD DEVELOPMENT SERVICES DEPARTMENT AS CERTIFIED "AS-BUILT" PLANS. THE "AS-BUILT" PLANS SHALL BE SUBMITTED BY THE DEVELOPER'S ENGINEER BEFORE THE RELEASE OF OCCUPANCY OR WATER METER INSTALLATION.
- ALL DAMAGE CAUSED TO PUBLIC STREETS, INCLUDING HAUL ROUTES, ALLEYS, SIDEWALKS, CURBS OR STREET FURNISHINGS, OR TO PRIVATE PROPERTY SHALL BE REPAIRED AT THE SOLE EXPENSE OF THE CONTRACTOR TO THE ENGINEER'S SATISFACTION.
- SAWCUT EXISTING PAVEMENT TO A CLEAN STRAIGHT EDGE AS DIRECTED BY THE CITY INSPECTOR.
- PAVEMENT REMOVAL AND REPLACEMENT SHALL BE IN CONFORMANCE WITH THE CITY OF OXNARD STANDARDS AND SPECIFICATIONS. COMPACTION EFFORTS SHALL NOT OBTAIN ADJACENT STREET STRUCTURAL SECTION. CONTRACTOR SHALL BE RESPONSIBLE FOR ANY SUCH DAMAGE.
- ALL UNDERGROUND SEWER, STORM DRAIN, AND WATER PIPELINES, ELECTRIC POWER, TELEPHONE OR CABLE TV CONDUITS AND CABLE AND GAS PIPELINES SHALL BE INSTALLED PRIOR TO CONSTRUCTION OF CURBS, GUTTERS, SIDEWALKS, AND PAVEMENT.
- AT LEAST TWO (2) WORKING DAYS BEFORE COMMENCING EXCAVATION FOR THE WATER, THE CONTRACTOR SHALL POTHOLE AND EXPOSE THE EXISTING UTILITIES AT ALL CROSSING AND AT THE POINT OF TIE-IN; THEN CONTACT THE ENGINEER SO THE ELEVATION OF THE EXISTING FACILITIES CAN BE VERIFIED.
- THE DEVELOPER SHALL OBTAIN FINAL APPROVAL OF REIMBURSEMENT AMOUNTS PRIOR TO BEGINNING CONSTRUCTION ON REIMBURSABLE ITEMS.
- ALL WATER WELLS LOCATED WITHIN THE SITE SHALL BE REPORTED TO THE CITY OF OXNARD WATER SUPERINTENDENT PRIOR TO THEIR MODIFICATION OR OBTSTRUCTION (CITY OF OXNARD ORDINANCE NO. 2219). A SEPARATE PERMIT FROM THE CITY IS REQUIRED PRIOR TO DRILLING, ALTERING OR ABANDONING A WATER WELL.
- STATIONS SHOWN ON WATER DRAWINGS ARE ALONG CENTERLINE OF WATER MAIN.
- THE CONTRACTOR IS REQUIRED TO PROTECT ALL EXISTING SURVEY MONUMENTATION DURING GRADING AND ALL SUBSEQUENT CONSTRUCTION. CONTRACTOR SHALL GIVE THE ENGINEER ADEQUATE NOTICE, BEFORE DISTURBING SAID MONUMENTS, SO THE ENGINEER CAN REPLACE OR RELOCATE ANY EXISTING SURVEY MONUMENTATION.
- SEPARATION OF SEWER AND WATER SHALL BE IN CONFORMANCE WITH THE LATEST REQUIREMENTS OF THE STATE OF CALIFORNIA DEPARTMENT OF HEALTH.

- VERTICAL TRENCH SHORING SHALL CONFORM WITH THE ORDERS OF THE STATE OF CALIFORNIA, DIVISION OF INDUSTRIAL (OIS) SAFETY AND O.S.H.A. STANDARDS. CONTRACTOR SHALL HAVE DIS EXCAVATION PERMIT (COPY TO CITY).
- TRENCHES SHALL BE BACKFILL IN ACCORDANCE WITH CITY OF OXNARD STANDARD PLATES.
- STERILIZATION AND TESTING THE NEW INSTALLATION SHALL BE COMPLETE PRIOR TO MAKING FINAL CONNECTION TO THE EXISTING SYSTEM. THE CONTRACTOR SHALL SEE THAT ALL VALVES IN THE SYSTEM REMAIN OPEN AFTER THE TEST.
- WATER SERVICES WITH DOUBLE METER STOPS, TAIL ASSEMBLY AND METER BOX SHALL BE INSTALLED PER CITY OF OXNARD STANDARD PLAN PLATES BY THE CONTRACTOR. THE CITY OF OXNARD WILL SET THE METERS AFTER FINANCIAL ARRANGEMENTS ARE MADE.
- ALL VALVES SHALL BE MUELLER RS GATE VALVES OR APPROVED EQUAL AND SHOP COATED WITH AN APPROVED THERMO TYPE EPOXY.
- ALL VALVE BOXES SHALL BE SET TO FINISH GRADE BY THE CONTRACTOR AS PART OF THIS PROJECT.
- 12 GAUGE COPPER LOCATION WIRE SHALL BE INSTALLED ON ALL PVC PIPE MAINS AND ON 14 GAUGE INSULATED POLYETHYLENE WATER SERVICES.
- ALL FIRE HYDRANTS SHALL BE BRONZE. BURLS AND SPOOLS SHALL BE COATED ON THE INTERIOR FERROUS SURFACES WITH AN APPROVED THERMO TYPE EPOXY.
- ADEQUATE FIRE PROTECTION AS DETERMINED BY THE FIRE CHIEF SHALL BE AVAILABLE PRIOR TO THE ISSUANCE OF BUILDING PERMIT.
- CONTRACTOR SHALL PROVIDE THE WATER DIVISION WITH 48 HOURS ADVANCED NOTICE WHEN REQUESTING VALVE CLOSURES.
- THE WORK SHOWN ON THESE PLANS IS NEW CONSTRUCTION SUBJECT TO THE REVIEW, APPROVAL AND INSPECTION BY THE CITY OF OXNARD.**

INDEX TO PROJECT DRAWINGS	
SHEET NO.	DESCRIPTION
5	TITLE SHEET & GENERAL NOTES
6	WATER PLAN
7	WATER PROFILE

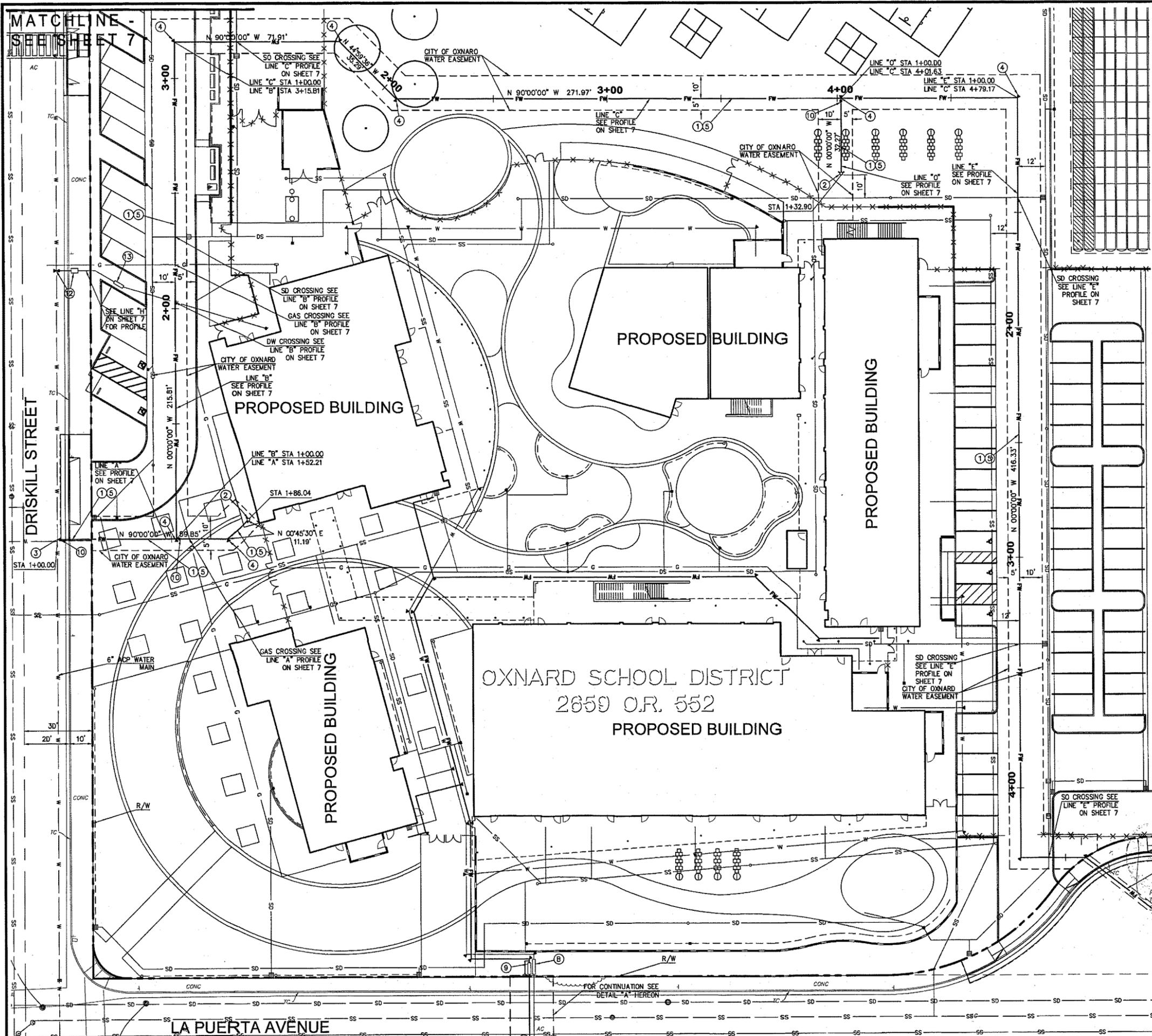


VICINITY MAP
SCALE: N.T.S.



LAND DEVELOPMENT PERMIT NO. PZ XX-XXX-XX

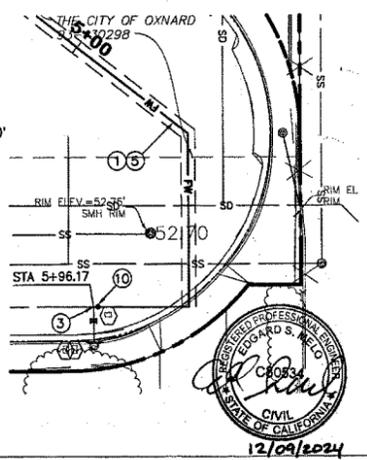
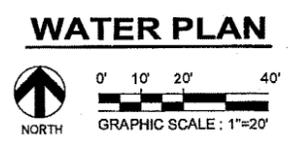
<p>OWNER'S AGENT</p> <p>AGENT <u>DANA MILLER</u></p> <p>24 HRS. PHONE No. (805)816-0717</p>		<p>AS-BUILT CERTIFICATE</p> <p>I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING No. _____ SHEET No. _____ THROUGH _____, MARKED AS "RECORD DRAWING", HAS BEEN CONSTRUCTED IN CONFORMANCE WITH LINES AND GRADES AS SHOWN ON SAID PLANS, DRAWINGS, REFERENCED SPECIFICATIONS, AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK.</p> <p>DATE _____ SIGNATURE _____ R.C.E. No. _____</p>		<p>DIGALERT</p> <p>DIAL TOLL FREE 1-800-422-4133 AT LEAST TWO DAYS BEFORE YOU DIG</p> <p>UNDERGROUND SERVICE ALERT(USA) OF SOUTHERN CALIFORNIA</p>																					
<p>NOTICE OF INTENT</p> <p>THE LAND OWNERS MUST FILE A NOTICE OF INTENT (N.O.I.) WITH THE STATE WATER RESOURCES CONTROL BOARD WHEN THE GRADING CONSTRUCTION ACTIVITY RESULTS IN LAND DISTURBANCE OF ONE ACRE OR MORE W/D# _____</p>		<p>BENCH MARK</p> <p>VENTURA COUNTY BENCHMARK 44-2, VCPID 58B ELEVATION 58.44' NAVD88</p>		<p>REVISIONS</p> <table border="1"> <thead> <tr> <th>MARK</th> <th>DATE</th> <th>DESCRIPTION</th> <th>BY</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>		MARK	DATE	DESCRIPTION	BY																
MARK	DATE	DESCRIPTION	BY																						
<p>PREPARED BY:</p> <p>BRANDOW & JOHNSTON STRUCTURAL-CIVIL ENGINEERS (BAJ HRK, INC.) 700 S FLOWER ST #1600, LOS ANGELES, CA 90017 T: (213) 596-4500 WWW.BJSC.COM BAJ PROJECT # 017-0488</p>		<p>PLACE THE ENGINEER'S SEAL IN THIS SPACE</p> <p><i>[Professional Engineer Seal]</i></p> <p>FOR BRANDOW & JOHNSTON 12/09/2024</p>		<p>OXNARD DEVELOPMENT SERVICES DEPARTMENT</p> <p>WATER PLAN TITLE SHEET & GENERAL NOTES</p> <p>APPROVED: <i>[Signature]</i> 12/9/24 CITY ENGINEER R.C.E. 74958</p> <p>SCALE: HORIZ. _____ VERT. _____ SHEET No. 5 OF 8 DESIGN BY: _____ DRAWING NUMBER 21-26A CHECKED BY: _____ DATE _____</p>																					
<p>CB0534 3-14-2023</p> <p>R.C.E. No. _____ DATE _____</p>		<p>REVIEWED BY: <i>[Signature]</i> 12-16-2024 DATE _____</p>		<p>DATE _____</p>																					



- ### CONSTRUCTION NOTES:
- INSTALL 8" PVC FIRE WATER LINE, PER AWWA C-900, CLASS 200 W/ O.I. FITTINGS.
 - INSTALL NEW JONES TRITON J-4065 FOR 4X4X2-1/2 FIRE HYDRANT.
 - TEE TO EXISTING MAIN PER CITY OF OXNARD PLATE NO. 27 & 33.
 - INSTALL THRUSTBLOCK PER CITY OF OXNARD PLATE NO. 320.
 - TRENCHING & BACKFILL PER CITY OF OXNARD PLATE NO. 602.
 - NEW 4" DOMESTIC WATER SERVICE AND 3" METER PER CITY OF OXNARD PLATE NO. 310.
 - NEW 6" FIRE WATER SERVICE PER CITY OF OXNARD PLATE NO. 310.
 - INSTALL 3" REDUCED PRESSURE PRINCIPAL ASSEMBLY, WILKINS MODEL 375 OR APPROVED EQUAL.
 - INSTALL 6" DOUBLE DETECTOR CHECK ASSEMBLY WITH FDC, WILKINS MODEL 35DADA OR APPROVED EQUAL. INSTALL TAMPER SWITCH AND CHAIN & LOCK BOX TO SECURE THE VALVES IN OPEN POSITION.
 - INSTALL GATE VALVE AND VALVE BOX PER CITY OF OXNARD PLATE NO. 303.
 - INSTALL 6" PVC FIRE WATER LINE, PER AWWA C-900, CLASS 200 W/ D.I. FITTINGS.
 - NEW 2" DOMESTIC WATER SERVICE AND 2" METER PER CITY OF OXNARD PLATE NO. 304.
 - INSTALL 1.5" REDUCED PRESSURE PRINCIPAL ASSEMBLY, WILKINS MODEL 375 OR APPROVED EQUAL.

LEGEND

---	PROPERTY LINE	---	G	GAS MAIN
---	CENTER LINE	---	SS	SANITARY SEWER
---	FENCE	---	SO	STORM ORAIN
---	EXIST. FENCE	---	G	EXIST. GAS MAIN
---	DOMESTIC WATER	---	SS	EXIST. SANITARY SEWER
---	FIRE WATER	---	SD	EXIST. STORM ORAIN
---	PERFORATED PIPE	---	W	EXIST. WATER MAIN
---		---	RW	EXIST. RECLAIMED WATER
---		---	FW	EXIST. FIRE WATER
---		---	X	EXISTING VALVE
---		---	H	EXISTING FIRE HYDRANT



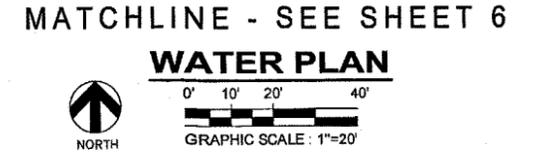
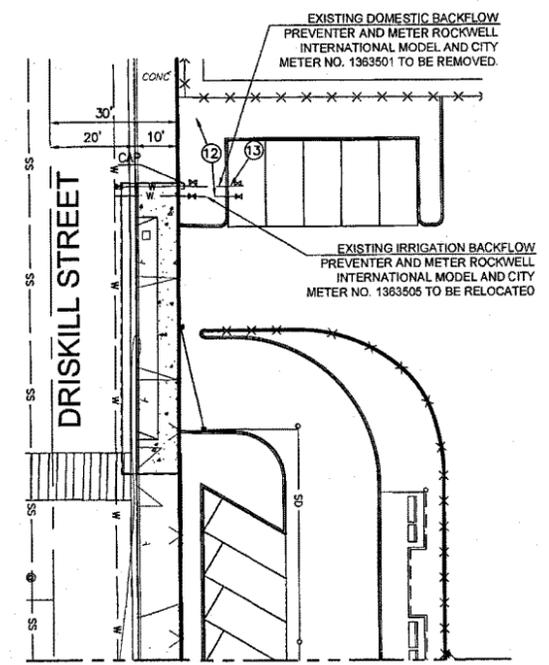
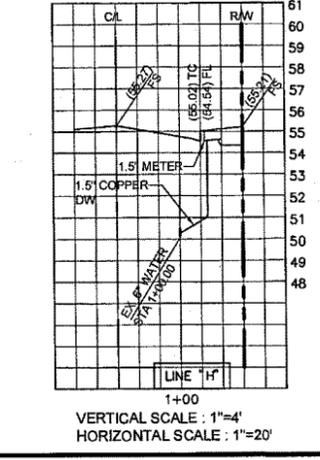
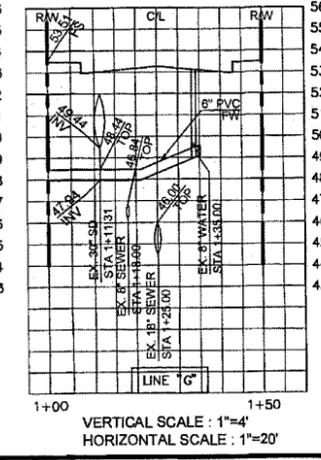
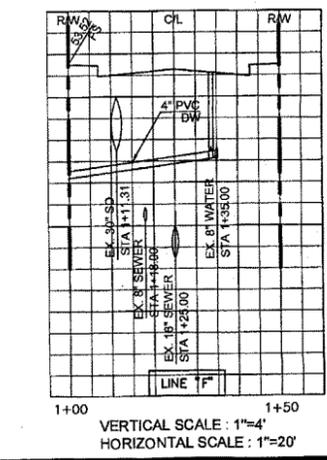
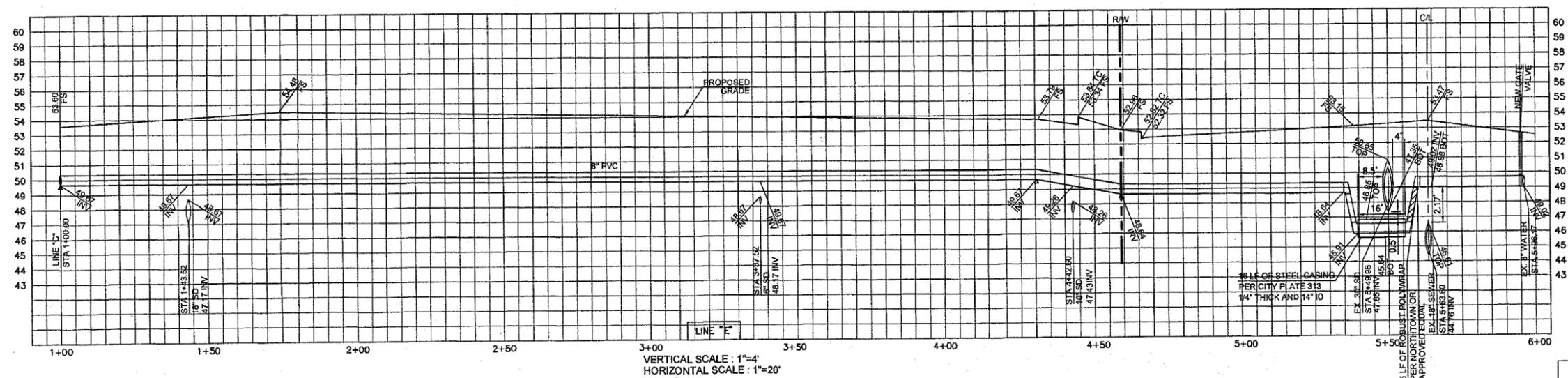
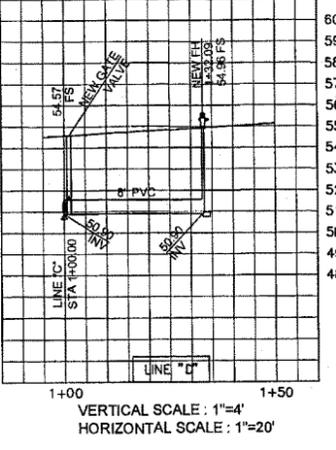
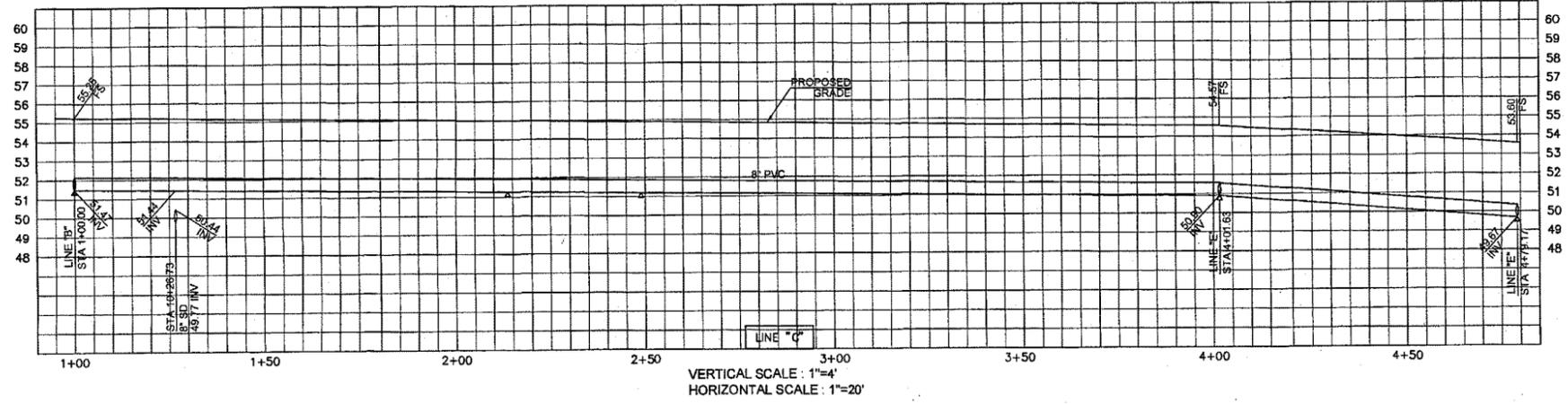
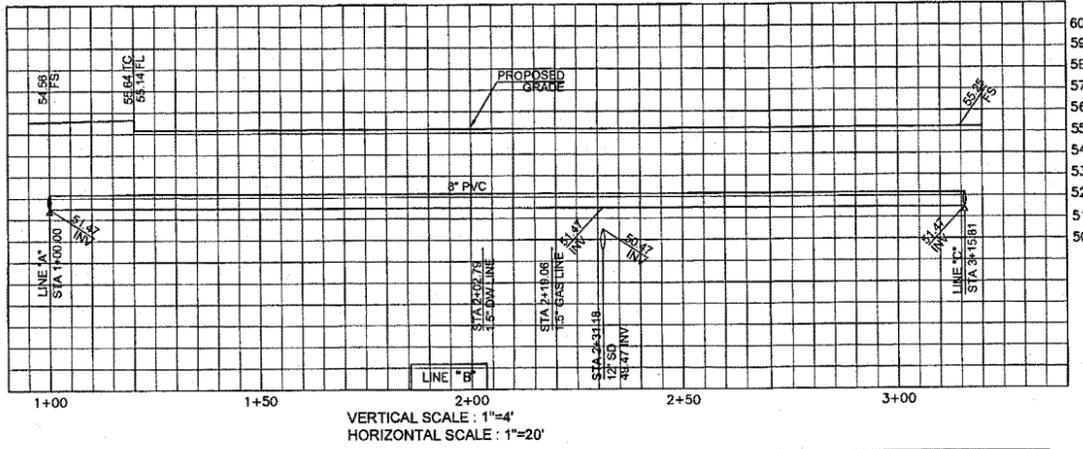
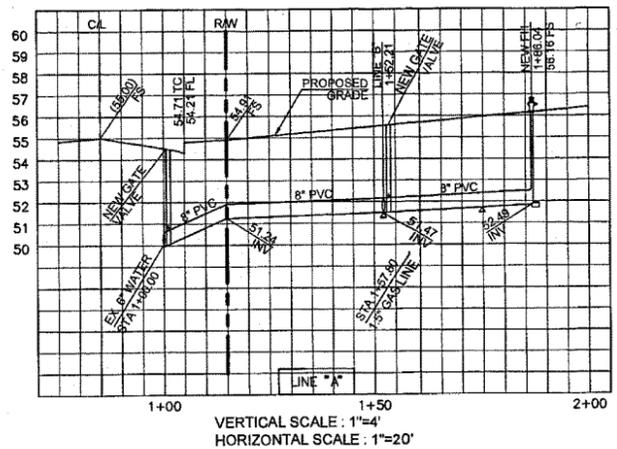
AS-BUILT CERTIFICATE

I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING No. _____ SHEET No. _____ THROUGH _____, MARKED AS "RECORD DRAWING", HAS BEEN CONSTRUCTED IN CONFORMANCE WITH LINES AND GRADES AS SHOWN ON SAID PLANS, DRAWINGS, REFERENCED SPECIFICATIONS, AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK.

DATE _____ SIGNATURE _____ R.C.E. No. _____

REVISIONS			BY	DATE	APPROVED	DATE
MARK	DATE	DESCRIPTION				

OXNARD DEVELOPMENT SERVICES DEPARTMENT WATER PLAN	SCALE: HORIZ. _____ VERT. _____ SHEET No. 6 OF 8 DRAWING NUMBER 21-26A
REVIEWED BY: <i>[Signature]</i> 12-16-2024 DATE: _____ CHECKED BY: _____	APPROVED: <i>[Signature]</i> 12/9/24 CITY ENGINEER R.C.E. 74958



- CONSTRUCTION NOTES:**
- 12 RELOCATE EXISTING IRRIGATION BACKFLOW PREVENTER AND METER AND RECONNECT TO EXISTING WATER SERVICE.
 - 13 REMOVE EXISTING DOMESTIC BACKFLOW PREVENTER AND METER AND CAP SERVICE AT PROPERTY LINE.



AS-BUILT CERTIFICATE

I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING No. _____ SHEET No. _____ THROUGH _____, MARKED AS "RECORD DRAWING", HAS BEEN CONSTRUCTED IN CONFORMANCE WITH LINES AND GRADES AS SHOWN ON SAID PLANS, DRAWINGS, REFERENCED SPECIFICATIONS, AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK.

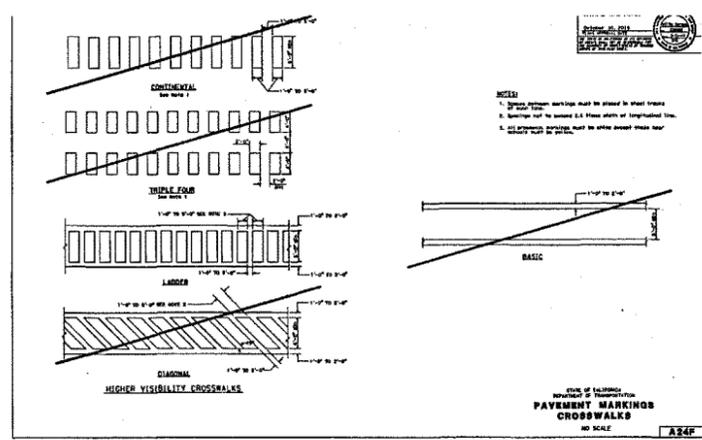
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REVISIONS			
MARK	DATE	DESCRIPTION	BY

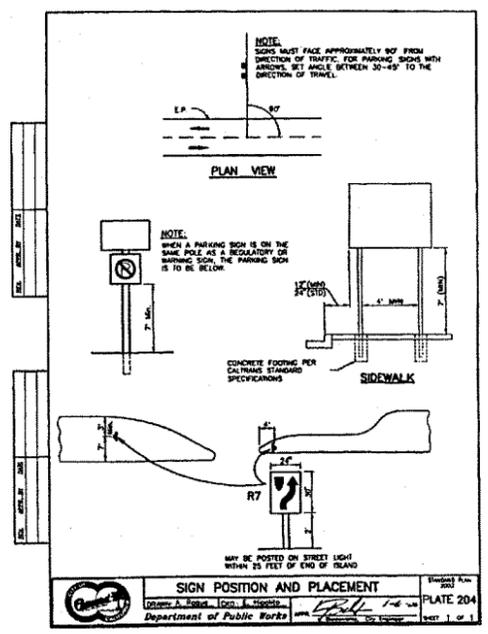
APPROVED: *[Signature]* 12/9/24
 CITY ENGINEER R.C.E. 74958

REVIEWED BY: *[Signature]* 12/6/2024
 DATE _____ DESIGN BY: _____ DRAWING NUMBER 21-26A

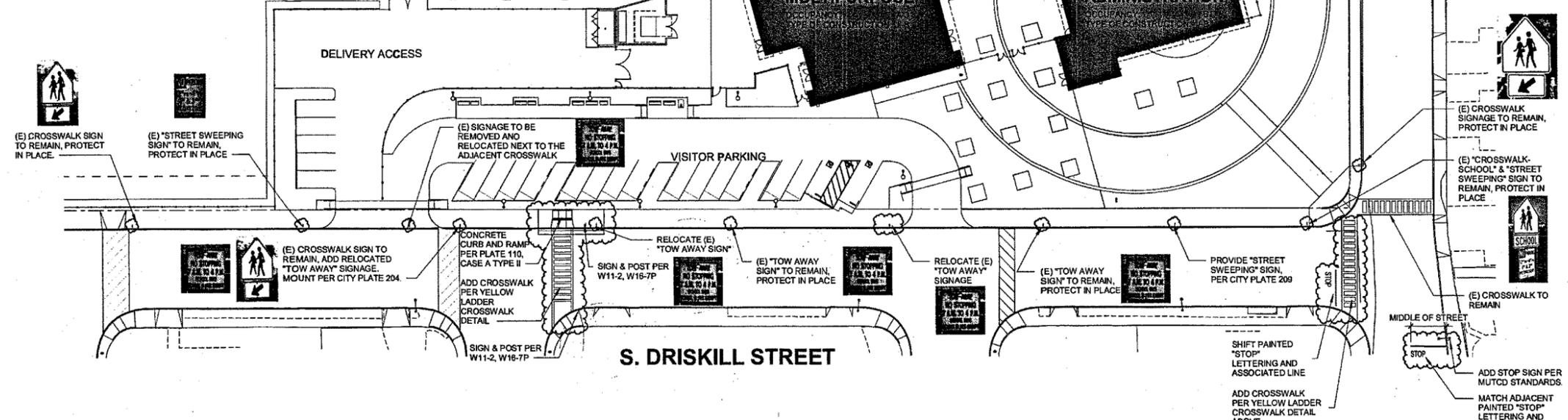
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 DATE _____ CHECKED BY: _____ DRAWING NUMBER 21-26A



YELLOW LADDER CROSSWALK



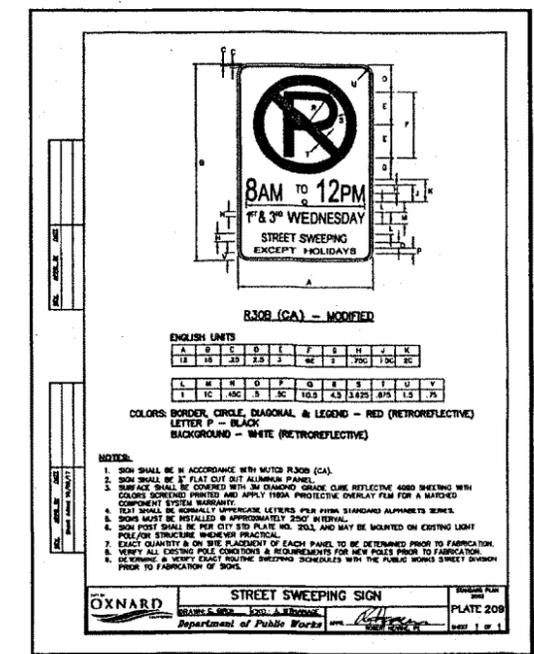
SIGN POSITION AND PLACEMENT - CITY PLATE 204



SIGNING AND STRIPING PLAN
SCALE: 1/32"=1'-0"

GENERAL NOTES

1. THE CONTRACTOR SHALL REMOVE ALL CONFLICTING STRIPING
2. ALL SIGNAGE SHALL BE INSTALLED OR RESET PER CITY PLATE 204
3. ALL NEW STRIPING SHALL BE THERMOPLASTIC
4. ALL ROADSIDE SIGNAGE, MARKINGS, AND MARKERS SHALL BE IN CONFORMANCE WITH CITY OF OXNARD STANDARD PLANS AND SPECIFICATIONS, AND THE LATEST EDITION OF THE MUTCD.



STREET SWEEPING SIGN - CITY PLATE 209

AS-BUILT CERTIFICATE

I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING No. _____ SHEET No. _____ THROUGH _____ MARKED AS "RECORD DRAWING", HAS BEEN CONSTRUCTED IN CONFORMANCE WITH LINES AND GRADES AS SHOWN ON SAID PLANS, DRAWINGS, REFERENCED SPECIFICATIONS, AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLDCK.

DATE _____ SIGNATURE _____ R.C.E. No. _____

REVISIONS				OXNARD DEVELOPMENT SERVICES DEPARTMENT	
MARK	DATE	DESCRIPTION	BY		

APPROVED: _____ 12/9/24
CITY ENGINEER R.C.E. 74958

REVIEWED BY: _____ DATE: _____
DESIGN BY: _____ CHECKED BY: _____

SCALE: HORIZ: _____ VERT: _____ SHEET No. 8 OF 8
DRAWING NUMBER 21-28A



November 11, 2024



Subject: Rose Ave Elementary School
220 South Driskill Street, Oxnard, CA 93030
Plan Revision Narrative

B&J Proj. No: C17-0460

Revisions to Offsite Sheet 2

- 1) Existing curb ramp reconstructed to meet City Standards
- 2) Construction Notes 4, 22, and 26 updated per City feedback
- 3) Construction Note 16 revised to reconstruct existing curb ramp rather than just installing truncated domes to existing curb ramp

Revisions to Sheet 3

- 1) Construction Notes 4, 22, and 26 updated per City feedback
- 2) Construction Note 16 revised to reconstruct existing curb ramp rather than just installing truncated domes to existing curb ramp

Revisions to Sheet 4

- 1) Construction Notes 4, 22, and 26 updated per City feedback
- 2) Construction Note 16 revised to reconstruct existing curb ramp rather than just installing truncated domes to existing curb ramp
- 3) Proposed storm drain line shifted easterly to provide more clearance to relocated fire hydrant water line.

Revisions to Offsite (Previously) Sheet 6

- 1) Sheet removed per City feedback

Revisions to Offsite Sheet 6

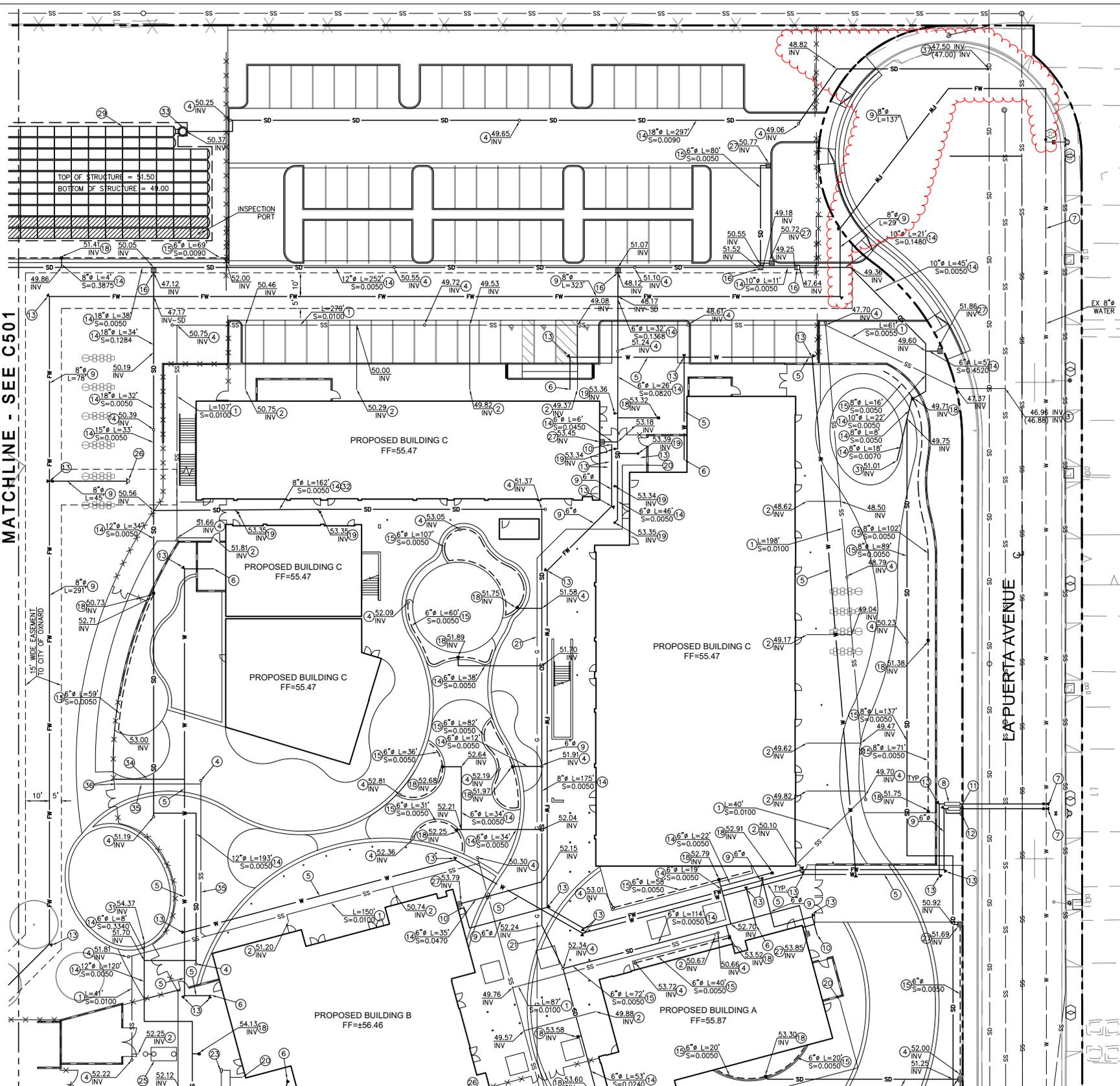
- 1) Proposed Fire hydrant water line shifted easterly to avoid crossing existing sewer line

Revisions to Offsite Sheet 7

- 1) Water Line Profile for Line E within public right-of-way revised per plan changes

Revisions to Onsite – Sheet C502

- 1) Storm Drain line at La Puerta cul-de-sac revised per offsite revisions
- 2) Fire Water line at La Puerta cul-de-sac revised per offsite revisions



CONSTRUCTION NOTES:

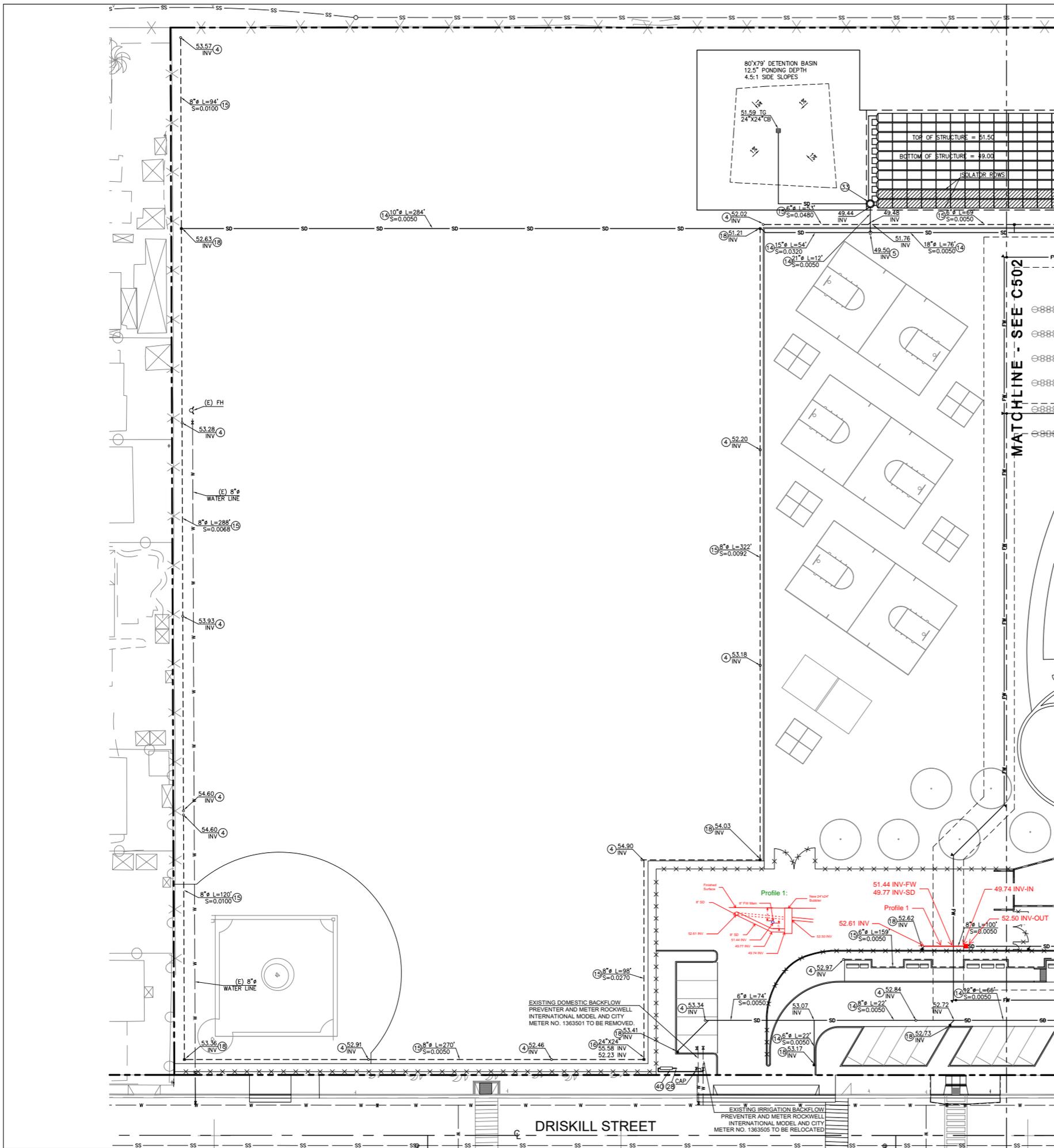
- 1 INSTALL 6" ABS SANITARY SEWER PIPE AT 1% MINIMUM SLOPE.
- 2 CONNECT TO BUILDING SEWER. COORDINATE SIZE AND LOCATION WITH PLUMBING.
- 3 CONNECT TO CITY SEWER MAIN LINE PER STD PLATE 405. VERIFY IN FIELD LOCATION AND ELEVATION. COORDINATE WITH CITY OF OXNARD.
- 4 INSTALL CLEANOUT. SEE DETAIL 5 ON SHEET C202.
- 5 INSTALL 3" PVC SCH40 DOMESTIC WATER LINE.
- 6 CONNECT TO BUILDING DOMESTIC WATER. COORDINATE SIZE AND LOCATION WITH PLUMBING PLANS.
- 7 CONNECT TO CITY WATER MAIN LINE PER STD PLATE 310 OR 311. VERIFY IN FIELD LOCATION AND ELEVATION. COORDINATE WITH CITY OF OXNARD.
- 8 INSTALL 3" REDUCED PRESSURE PRINCIPAL ASSEMBLY, WILKINS OR APPROVED EQUAL. SEE CITY OF OXNARD STANDARD PLAN PLATE 310.
- 9 INSTALL PVC FIRE WATER LINE, PER AWWA C-900, CLASS 200 W/ D.I. FITTINGS PER PLAN.
- 10 CONNECT TO BUILDING FIRE RISER. COORDINATE SIZE AND LOCATION WITH FIRE SPRINKLER/PLUMBING PLANS.
- 11 INSTALL 6" DOUBLE DETECTOR CHECK ASSEMBLY WITH FDC, WILKINS MODEL 350 APPROVED EQUAL. INSTALL TAMPER SWITCH AND CHAIN & LOCK BOX TO SECURE VALVES IN OPEN POSITION. SEE DETAIL 8 ON SHEET C202 AND CITY OF OXNARD STANDARD PLAN PLATE 311.
- 12 FIRE DEPARTMENT CONNECTION (FDC).
- 13 INSTALL THRUST BLOCK. SEE DETAIL 6 ON SHEET C202.
- 14 INSTALL HDPE STORM DRAIN PIPE. SIZE PER PLAN.
- 15 INSTALL HDPE PERFORATED PIPE PER DETAIL 3 ON SHEET C202. SIZE PER PLAN.
- 16 INSTALL 24"x24" BUBBLER CATCH BASIN WITH FILTER INSERT PER DETAIL 4 ON SHEET C202.
- 17 INSTALL PARKWAY DRAIN PER STREET IMPROVEMENT PLANS.
- 18 INSTALL 12"x12" CATCH BASIN WITH FILTER INSERT PER BROOKS PRODUCTS OR APPROVED EQUAL.
- 19 INSTALL 6" AREA DRAIN PER NDS PRODUCT OR APPROVED EQUAL.
- 20 CONNECT TO BUILDING GAS. COORDINATE SIZE AND LOCATION WITH PLUMBING PLANS.
- 21 INSTALL GAS LINE. SEE PLUMBING PLANS FOR SIZES AND MATERIALS.
- 22 CONNECT TO GAS MAIN LINE. VERIFY IN FIELD LOCATION AND ELEVATION. COORDINATE WITH GAS PURVEYOR.
- 23 INSTALL GAS METER PER PLUMBING PLAN.
- 24 INSTALL WATER METER. COORDINATE WITH CITY OF OXNARD.
- 25 INSTALL GREASE INTERCEPTOR PER PLUMBING PLAN.
- 26 INSTALL NEW FIRE HYDRANT PER CITY OF OXNARD STANDARD PLATE 300.
- 27 INSTALL 24"x24" CATCH BASIN WITH FILTER INSERT PER BROOKS PRODUCTS OR APPROVED EQUAL.
- 28 EXISTING 3" IRRIGATION LINE. SEE LANDSCAPE PLANS FOR CONTINUATION.
- 29 INSTALL STORMTECH INFILTRATION STRUCTURE PER SHEET C203.
- 30 INSTALL CURB DRAIN PER STREET IMPROVEMENT PLANS.
- 31 CONNECT TO PLAYGROUND'S SUBDRAINAGE. COORDINATE SIZE AND LOCATION WITH LANDSCAPE PLANS.
- 32 ENCASE PIPE WITH CONCRETE.
- 33 INSTALL NYLOPLAST MANHOLE STRUCTURE PER DETAIL 7 SHEET C202.
- 34 INSTALL 1" PVC SCH40 DOMESTIC WATER LINE.
- 35 INSTALL 3" ABS SANITARY SEWER PIPE AT 1% MINIMUM SLOPE.
- 36 CONNECT TO DRINKING FOUNTAIN.
- 37 CONNECT TO CITY STORM DRAIN LINE. VERIFY IN FIELD LOCATION AND ELEVATION. COORDINATE WITH CITY OF OXNARD.
- 38 INSTALL 1-1/2" REDUCED PRESSURE PRINCIPAL ASSEMBLY, WILKINS OR APPROVED EQUAL.
- 39 NEW 1-1/2" DOMESTIC WATER SERVICE AND METER PER STD PLATE 300 IN FIELD LOCATION AND ELEVATION. COORDINATE WITH CITY OF OXNARD.
- 40 RELOCATED 3" IRRIGATION BACKFLOW PREVENTER AND METER. CONNECT TO EXISTING IRRIGATION LINE.
- 41 INSTALL 1-1/2" PVC SCH40 DOMESTIC WATER LINE.

SHEET NOTE:

1. FOR PIPE TRENCHING DETAIL:
FLEXIBLE PIPE, SEE DETAIL 1 ON SHEET C202.
WATER/GAS PIPE, SEE DETAIL 2 ON SHEET C202.

LEGEND

---	PROPERTY LINE	---	G	EXIST.
---	CENTER LINE	---	SS	EXIST.
---	LIMITS OF BUILDING OVEREXCAVATION	---	SD	EXIST.
---	FENCE	---	W	EXIST.
---	EXIST. FENCE	---	RW	EXIST.
---	PERFORATED PIPE	---	FW	EXIST.
---	GAS MAIN	---	E	EXIST.
---	SANITARY SEWER	---	T	EXIST.
---	STORM DRAIN	---	ADA PA	EXIST.
---	WATER MAIN	---	---	EXISTING
---	RECLAIMED WATER	---	---	EXISTING
---	FIRE WATER	---	---	EXISTING
---	ELECTRIC CABLE (FOR REF. ONLY)	---	---	EXISTING
---	TELEPHONE (FOR REF. ONLY)	---	---	EXISTING



CONSTRUCTION NOTES:

- INSTALL 6" ABS SANITARY SEWER PIPE AT 1% MINIMUM SLOPE.
- CONNECT TO BUILDING SEWER. COORDINATE SIZE AND LOCATION WITH PLUMBING PLANS.
- CONNECT TO CITY SEWER MAIN LINE PER STD. PLATE 405. VERIFY IN FIELD LOCATION AND ELEVATION. COORDINATE WITH CITY OF OXNARD.
- INSTALL CLEANOUT. SEE DETAIL 5 ON SHEET C202.
- INSTALL 3" PVC SCH40 DOMESTIC WATER LINE.
- CONNECT TO BUILDING DOMESTIC WATER. COORDINATE SIZE AND LOCATION WITH PLUMBING PLANS.
- CONNECT TO CITY WATER MAIN LINE PER STD. PLATE 310 OR 311. VERIFY IN FIELD LOCATION AND ELEVATION. COORDINATE WITH CITY OF OXNARD.
- INSTALL 3" REDUCED PRESSURE PRINCIPAL ASSEMBLY, WILKINS OR APPROVED EQUAL. SEE CITY OF OXNARD STANDARD PLAN PLATE 310.
- INSTALL PVC FIRE WATER LINE, PER AWWA C-900, CLASS 200 W/ D.I. FITTINGS. SIZE PER PLAN.
- CONNECT TO BUILDING FIRE RISER. COORDINATE SIZE AND LOCATION WITH FIRE SPRINKLER/PLUMBING PLANS.
- INSTALL 6" DOUBLE DETECTOR CHECK ASSEMBLY WITH FDC, WILKINS MODEL 350ADA OR APPROVED EQUAL. INSTALL TAMPER SWITCH AND CHAIN & LOCK BOX TO SECURE THE VALVES IN OPEN POSITION. SEE DETAIL 8 ON SHEET C202 AND CITY OF OXNARD STANDARD PLAN PLATE 311.
- FIRE DEPARTMENT CONNECTION (FDC).
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- INSTALL HDPE STORM DRAIN PIPE. SIZE PER PLAN.
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- INSTALL BUBBLER CATCH BASIN WITH FILTER INSERT PER DETAIL 4 ON SHEET C202. SIZE PER PLAN.
- INSTALL PARKWAY DRAIN PER STREET IMPROVEMENT PLANS.
- INSTALL 12"x12" CATCH BASIN WITH FILTER INSERT PER BROOKS PRODUCTS OR APPROVED EQUAL.
- INSTALL 6" AREA DRAIN PER NDS PRODUCT OR APPROVED EQUAL.
- CONNECT TO BUILDING GAS. COORDINATE SIZE AND LOCATION WITH PLUMBING PLANS.
- INSTALL GAS LINE. SEE PLUMBING PLANS FOR SIZES AND MATERIALS.
- CONNECT TO GAS MAIN LINE. VERIFY IN FIELD LOCATION AND ELEVATION. COORDINATE WITH GAS PURVEYOR.
- INSTALL GAS METER PER PLUMBING PLAN.
- INSTALL WATER METER. COORDINATE WITH CITY OF OXNARD.
- INSTALL GREASE INTERCEPTOR PER PLUMBING PLAN.
- INSTALL NEW FIRE HYDRANT PER CITY OF OXNARD STANDARD PLATE 300.
- INSTALL 24"x24" CATCH BASIN WITH FILTER INSERT PER BROOKS PRODUCTS OR APPROVED EQUAL.
- EXISTING 3" IRRIGATION LINE. SEE LANDSCAPE PLANS FOR CONTINUATION.
- INSTALL STORMTECH INFILTRATION STRUCTURE PER SHEET C203.
- INSTALL CURB DRAIN PER STREET IMPROVEMENT PLANS.
- CONNECT TO PLAYGROUND'S SUBDRAINAGE. COORDINATE SIZE AND LOCATION WITH LANDSCAPE PLANS.
- ENCASE PIPE WITH CONCRETE.
- INSTALL NYLOPLAST MANHOLE STRUCTURE PER DETAIL 7 SHEET C202.
- INSTALL 1" PVC SCH40 DOMESTIC WATER LINE.
- INSTALL 3" ABS SANITARY SEWER PIPE AT 1% MINIMUM SLOPE.
- CONNECT TO DRINKING FOUNTAIN.
- CONNECT TO CITY STORM DRAIN LINE. VERIFY IN FIELD LOCATION AND ELEVATION. COORDINATE WITH CITY OF OXNARD.
- INSTALL 1-1/2" REDUCED PRESSURE PRINCIPAL ASSEMBLY, WILKINS OR APPROVED EQUAL.
- NEW 1-1/2" DOMESTIC WATER SERVICE AND METER PER STD. PLATE 304. VERIFY IN FIELD LOCATION AND ELEVATION. COORDINATE WITH CITY OF OXNARD.
- RELOCATED 3" IRRIGATION BACKFLOW PREVENTER AND METER. CONNECT TO EXISTING IRRIGATION LINE.
- INSTALL 1-1/2" PVC SCH40 DOMESTIC WATER LINE.

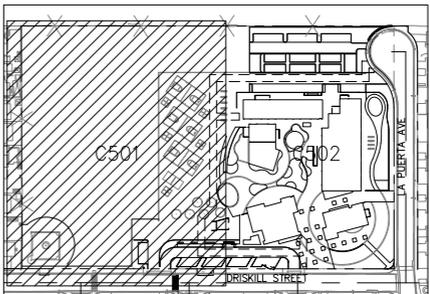
LEGEND

---	PROPERTY LINE	---	G	EXIST. GAS MAIN
---	CENTER LINE	---	SS	EXIST. SANITARY SEWER
---	LIMITS OF BUILDING OVEREXCAVATION	---	SD	EXIST. STORM DRAIN
---	FENCE	---	W	EXIST. WATER MAIN
---	EXIST. FENCE	---	RW	EXIST. RECLAIMED WATER
---	PERFORATED PIPE	---	FW	EXIST. FIRE WATER
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---	SANITARY SEWER	---	T	EXIST. TELEPHONE
---	STORM DRAIN	---	---	ADA PATH OF TRAVEL
---	WATER MAIN	---	---	EXISTING RETAINING WALL
---	RECLAIMED WATER	---	---	EXISTING SCREEN WALL
---	FIRE WATER	---	---	EXISTING VALVE
---	ELECTRIC CABLE (FOR REF. ONLY)	---	---	EXISTING FIRE HYDRANT
---	TELEPHONE (FOR REF. ONLY)	---	---	

SHEET NOTE:

- FOR PIPE TRENCHING DETAIL: FLEXIBLE PIPE, SEE DETAIL 1 ON SHEET C202. WATER/GAS PIPE, SEE DETAIL 2 ON SHEET C202.

UTILITY PLAN



CLIENT
OXNARD SCHOOL DISTRICT
220 S. Driskill St, Oxnard, CA 93030

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ISSUES
NO. ISSUANCE DATE
1A ADDENDUM 1 06/16/21

CONSULTANTS
BRANDOW & JOHNSTON
STRUCTURAL-CIVIL ENGINEERS (BAJ INC, INC.)
700 S FLOWER ST #1000, LOS ANGELES, CA 90017
T: (213) 588-4000 WWW.BJCE.COM

AGENCY INFORMATION
AGENCY TRACKING NO. FILE NO.
72589-107 86-22
IDENTIFICATION STAMP
DIV. OF THE STATE ARCHITECT
OFFICE OF REGULATION SERVICES
03-119284
AC FLA SS
DATE

PRIME CONSULTANT
IBI
215 W 9th Street, Suite 600
Los Angeles, CA 90015
Tel: (213) 769-0011 Fax: (213) 769-0016
ibigroup.com

PROJECT
ROSE AVENUE K-5 SCHOOL
220 S. DRISKILL ST.
OXNARD, CA 93030

PROJECT NO: 109990
DRAWN BY: Author CHECKED BY: Checker
PROJECT MGR: Designer APPROVED BY: Approver
SCALE: DATE: 06/05/2019
SHEET TITLE: UTILITY PLAN

SHEET NUMBER: **C501** ISSUE: **103**



220 S. Driskill St, Oxnard, CA 93030

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IBI Group, A California Partnership
a member of the IBI Group of companies

ISSUES

NO.	ISSUANCE	DATE
1A	ADDENDUM 1	06/16/21

- 1. INSTALL 6" ABS SANITARY SEWER PIPE AT 1% MINIMUM SLOPE.
- 2. CONNECT TO BUILDING SEWER. COORDINATE SIZE AND LOCATION WITH PLUMBING PLANS.
- 3. CONNECT TO CITY SEWER MAIN LINE PER STD PLATE 405. VERIFY IN FIELD LOCATION AND ELEVATION. COORDINATE WITH CITY OF OXNARD.
- 4. INSTALL CLEANOUT. SEE DETAIL 5 ON SHEET C202.
- 5. INSTALL 3" PVC SCH40 DOMESTIC WATER LINE.
- 6. CONNECT TO BUILDING DOMESTIC WATER. COORDINATE SIZE AND LOCATION WITH PLUMBING PLANS.
- 7. CONNECT TO CITY WATER MAIN LINE PER STD PLATE 310 OR 311. VERIFY IN FIELD LOCATION AND ELEVATION. COORDINATE WITH CITY OF OXNARD.
- 8. INSTALL 3" REDUCED PRESSURE PRINCIPAL ASSEMBLY, WILKINS OR APPROVED EQUAL. SEE CITY OF OXNARD STANDARD PLAN PLATE 310.
- 9. INSTALL PVC FIRE WATER LINE, PER AWWA C-900, CLASS 200 W/ D.I. FITTINGS. SIZE PER PLAN.
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- 25. INSTALL GREASE INTERCEPTOR PER PLUMBING PLAN.
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- 33. INSTALL NYLOPLAST MANHOLE STRUCTURE PER DETAIL 7 SHEET C202.
- 34. INSTALL 1" PVC SCH40 DOMESTIC WATER LINE.
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CONSULTANTS
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700 S FLOWER ST PHOENIX, LOS ANGELES, CA 90017
T: (310) 586-4000 WWW.BJCE.COM
EST. 1945



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SEAL
LICENSED ARCHITECT
BRANDOW & JOHNSTON
No. C25387
REN. 4/21
STATE OF CALIFORNIA

PRIME CONSULTANT
IBI
315 W 9th Street, Suite 600
Los Angeles, CA 90015
Tel: (213) 769-0011 Fax: (213) 769-0016
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PROJECT
ROSE AVENUE K-5 SCHOOL
220 S. DRISKILL ST.
OXNARD, CA 93030

PROJECT NO: 109990
DRAWN BY: Author
PROJECT MGR: Designer
SCALE: AS SHOWN
SHEET TITLE: UTILITY PLAN
CHECKED BY: Checker
APPROVED BY: Approver
DATE: 06/05/2019

SHEET NUMBER: C502
ISSUE: 104

CONSTRUCTION NOTES:

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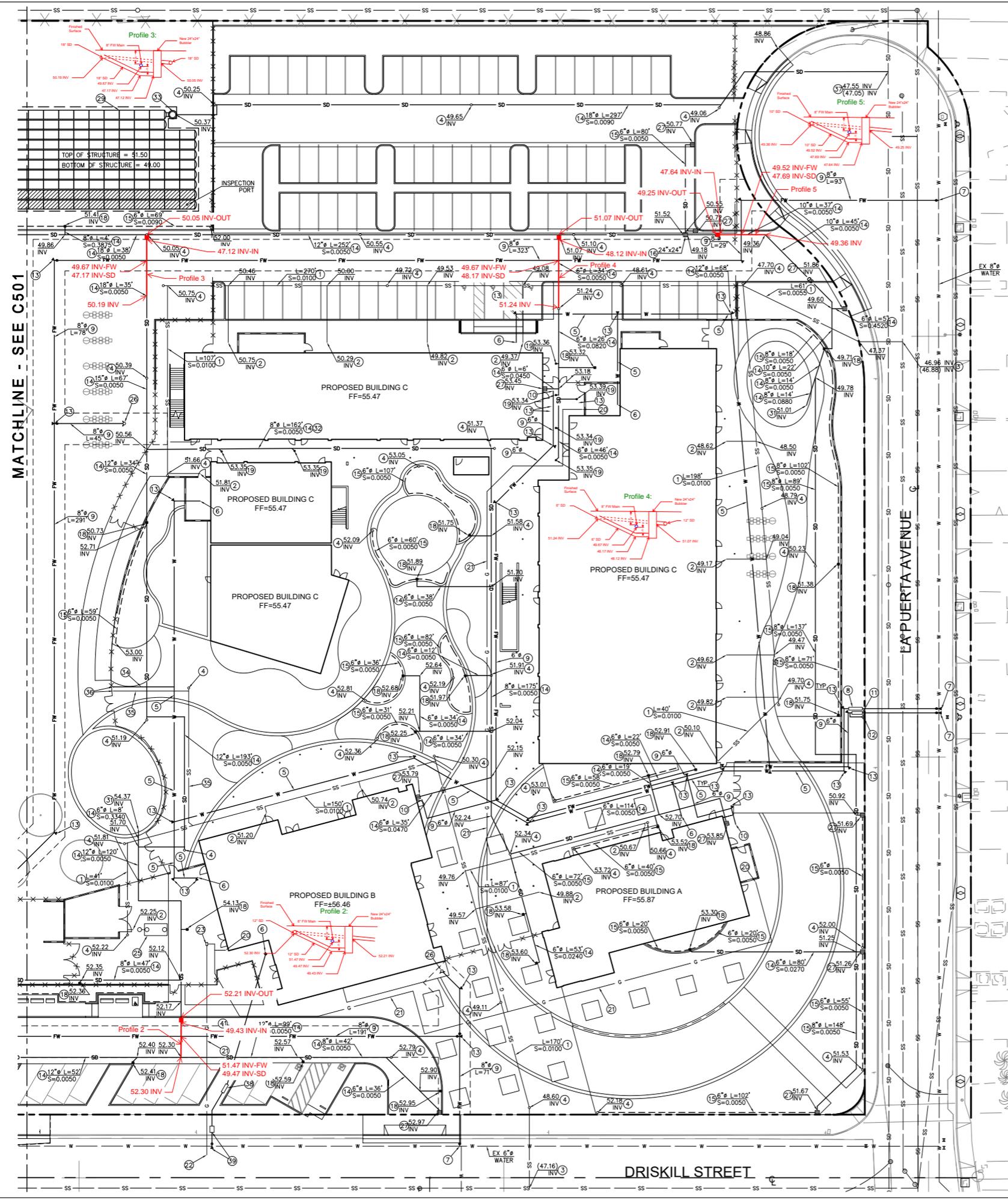
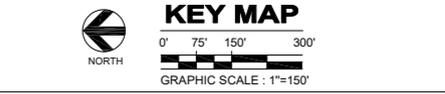
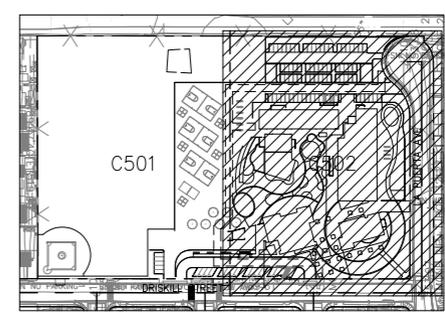
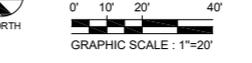
SHEET NOTE:

- 1. FOR PIPE TRENCHING DETAIL: FLEXIBLE PIPE, SEE DETAIL 1 ON SHEET C202. WATER/GAS PIPE, SEE DETAIL 2 ON SHEET C202.

LEGEND

---	PROPERTY LINE	---	G	EXIST. GAS MAIN
---	CENTER LINE	---	SS	EXIST. SANITARY SEWER
---	LIMITS OF BUILDING OVEREXCAVATION	---	SD	EXIST. STORM DRAIN
---	FENCE	---	W	EXIST. WATER MAIN
---	EXIST. FENCE	---	RW	EXIST. RECLAIMED WATER
---	PERFORATED PIPE	---	FW	EXIST. FIRE WATER
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---	SANITARY SEWER	---	T	EXIST. TELEPHONE
---	STORM DRAIN	---	---	ADA PATH OF TRAVEL
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---	RECLAIMED WATER	---	---	EXISTING SCREEN WALL
---	FIRE WATER	---	---	EXISTING VALVE
---	ELECTRIC CABLE (FOR REF. ONLY)	---	---	EXISTING FIRE HYDRANT
---	TELEPHONE (FOR REF. ONLY)	---	---	

UTILITY PLAN



MATCHLINE - SEE C501

LA PUERTA AVENUE

DRISKILL STREET



BC RINCON CONSTRUCTION, INC.
 67 East La Loma Avenue Somis CA 93066
 Phone: 805-981-0690 Fax: 805-485-4705
 AR@BCRINCON.COM

CHANGE ORDER

JOB #: 21-198 **CCO#19 REV #1**
DATE: 12/18/2024
TO: Balfour Beatty
 13520 Evening Creek Drive, North #270
 San Diego, CA 92128
PROJECT: Rose Avenue Elementary School
 220 South Driskill Street
 Oxnard, CA 93030

DESCRIPTION: Asphalt & Base Material Increase - Off-Site Striping - Grading

	QUANTITY	UNIT	UNIT PRICE	TOTAL PRICE
Material Price Increase				
Phase 1 - 3.5" Asphalt on 7" Base - 9293 SF				
Asphalt	195	Tons	\$49.46	\$9,644.70
Base	390	Tons	\$3.30	\$1,287.00
Phase 2 - 3" Asphalt on 6" Base - 5743 SF				
Asphalt	103	Tons	\$49.46	\$5,094.38
Base	37	Tons	\$3.30	\$122.10
Phase 3 - 3.5" Asphalt on 7" Base - 11529 SF				
Asphalt	242	Tons	\$49.46	\$11,969.32
Base	484	Tons	\$3.30	\$1,597.20
Phase 3 - 3" Asphalt on 5" Base - 48566 SF				
Asphalt	1116	Tons	\$49.46	\$55,197.36
Base	1943	Tons	\$3.30	\$6,411.90
			Material Price Increase Total	\$91,323.96
Off-Site Slot and Trench Pave				
1) Tack Vertical Edges and Construct 3.5" of Asphalt on 7" of AB at New Sidewalk and Drive Approach	650	SF	\$22.64	\$14,716.00
2) Grind & T-Cap Utility Trench	350	SF	\$22.16	\$7,756.00
			Asphalt Slot Pave Total	\$22,472.00
Off-Site Striping per Street Improvement Plan				
1) Mobilization/Traffic Control	1	LS	\$2,000.00	\$2,000.00
2) Remove Conflicting Striping	1	LS	\$3,326.00	\$3,326.00
3) Yellow Ladder X-Walk	2	EA	\$8,450.00	\$16,900.00
4) Relocate Existing Sign & Post (includes concrete core)	3	SF	\$215.00	\$645.00
5) Install New Street Sweeping Sign (includes concrete core)	1	EA	\$350.00	\$350.00
6) Install New Tow Away Sign & Post (includes concrete core)	3	EA	\$350.00	\$1,050.00
7) Install New W11-2 & W16-7P Sign and Post (includes concrete core)	2	EA	\$415.00	\$830.00
8) Stop & Limit Bar	2	EA	\$275.00	\$550.00
			Off-Site Striping Total	\$25,651.00
On-Site Parking Lot				
1) Clean & Seal Parking Lot	1,025	SF	\$1.53	\$1,568.25
2) Re Stripe Existing Configuration	1	LS	\$750.00	\$750.00
			Total	\$2,318.25
Clean up Existing Graded Area's - Back Parking Lot - Side Playground - Passenger Drop Off				
1) Clean up Asphalt Paving Grade Phase 1 Only	30,876	SF	\$0.58	\$17,908.08
			Pave Grade Total	\$17,908.08
No Haul Off or Import of Spoils. No Staking or Survey				
Price Includes Three Mobilizations. Additional Mobilizations per Contract			Sub Total	\$159,673.29
			P & O 15%	\$23,950.99
			Bond Rate 1.5%	\$2,754.36
			Grand Total	\$186,378.65

Original Contract	\$420,000.00
Approved Change Orders	\$96,868.05
This Request	\$186,378.65
Other Pending Request	
Total Contract With This Change Order	\$703,246.70

Authorized Signature: *Robert A. Neal*
 BC Rincon Construction

Date: 12/18/2024

Authorized Signature: _____

Date: _____



November 12, 2024

Balfour Beatty
13520 Evening Creek Drive North
Suite 270
San Diego, CA 92128

Attn: Filbert Carbajal
Project Engineer

Re: Extended Time Cost with revised project schedule 11/12/24

Dear Mr. Carbajal:

As indicated prior there will be additional costs incurred by Boneso Brothers Construction due to actual time impact analysis on the Rose Ave. Project. The updated calculation of the time impact cost if the project is completed on 6/13/25 is determined to be \$145,278. This updated calculation is based upon our review of the schedule provided via email on 11/12/24 and the fact that we have no work associated with phase 2. This cost is based upon extended overhead costs associated with the time impact.

Boneso Brothers Construction respectfully requests that Balfour Beatty consider this additional cost associated. Please see attached for the calculation associated with this time impact cost.

Sincerely,
Boneso Brothers Construction Inc.

A handwritten signature in black ink, appearing to read 'Brian Bermingham', with a long horizontal flourish extending to the right.

Brian Bermingham
Controller

Desc	10 month actual	Days	per day	%	Rose Allowance per day				
Indirect Expenses	727,855	303	2,402.16	3.3%	79.27	3.3% of all contract size for active jobs			
G&A Expenses	997,783	303	3,293.01	3.3%	108.67				
					187.94				
Per Day	187.94								
	773	days							
Total	145,278								
Original Completion Date	5/2/2023								
Updated Completion Date	6/13/2025								
Per Month	5,638								

12/17/24

Summary of Change Order Requests for Latest Plan Revisions

Change Order Request Numbers	Description
COR 26 R1	Install 560 LF of 8" fire water line.
COR 27R R1	Install 5 bubbler catch basins under 8" fire water line.
COR 28 R2	Change to reinforce concrete pipe in city right-of-way for off-site storm drain.
COR 31 R1	Install 126 feet of additional pipe and steel casing to accommodate changes to off-site fire water tie-in location.
COR 31A R1	Remove and replace concrete for curb, gutter, and residential driveway on La Puerta cul-de-sac as a result of revised tie-in location for fire water line.
COR 32	Flush out and clean storm drains and storm tech that has not been connected to the city water system and has debris due to rain event from 12-21-23.
COR 33	Flush out and clean sewer line that has not been connected to the city sewer system and has silt due to rain event from 12-21-23.
COR 34	Phase 1 and Phase 2 Increase in labor and equipment rates due to delays.

Total COR Cost: \$427,113.82

Disclaimers:

The following will require an additional Change Order Request for increase in costs:

*Material prices are subject to change due to prices being valid for 30 days from date of quote.

**Labor and Equipment prices are subject to change after 7-1-25.

CHANGE ORDER REQUEST

COMPANY: Balfour Beatty Construction
ADDRESS: 13520 Evening Creek Drive, Suite 270
 San Diego, CA 92128
JOB LOCATION: Rose Ave. Elementary School

CONTACT: Rafael Alamillo
CELL: (805) 208-7462
OFFICE:
EMAIL: ralamillo@balfourbeattyus.com

BID NO: 5769
COR NO: 26 **REV NO:** 1
PO or RFI NO: N/A
JOB NO: 21-17
BID DATE: 06/19/24
BID REVISION DATE: 12/04/24

BY: John Hale
CELL:
OFFICE: (805) 371-4171
FAX:
EMAIL: jhale@burnspacific.com

SCOPE OF WORK: Install 8" Fire Line from 3+00 Line C to 4+30

ITEM NO.	QTY	UM	UNIT PRICE	TOTAL
----------	-----	----	------------	-------

WORK ITEMS:

- 1 Install 560 LF of 8" Fire Line
- 2 Install additional valves
- 3 Pothole installed 8" Fire Line

ESTIMATED LABOR & EQUIPMENT COST:

Foreman	72	Hrs	\$156.74	\$11,285.28
Operator	72	Hrs	\$153.53	\$11,054.16
Laborers	288	Hrs	\$119.39	\$34,384.32
Teamster	24	Hrs	\$121.19	\$2,908.56
			LABOR TOTAL	\$59,632.32
Foreman Truck	72	Hrs	\$31.00	\$2,232.00
Crew Truck W/Tools	72	Hrs	\$49.00	\$3,528.00
T-29 3-Axle Dump Truck	24	Hrs	\$56.00	\$1,344.00
(2) Cat 420F2 Backhoe	144	Hrs	\$80.00	\$11,520.00
W-11 Water Truck	72	Hrs	\$49.00	\$3,528.00
Vibratory Plate Compactor	7	Day	\$248.00	\$1,736.00
E-11 CAT 305.5E2 Excavator	36	Hrs	\$91.00	\$3,276.00
T-32 Transport Truck & Trailer	12	Hrs	\$98.00	\$1,176.00
			EQUIPMENT TOTAL	\$28,340.00

ESTIMATED MATERIAL COST:

Sand	80	Tons	\$46.06	\$3,684.80
Concrete	2	CY	\$542.00	\$1,084.00
Famcon Materials Quote# S100130201	1	LS	\$26,870.00	\$26,870.00
				\$0.00
				\$0.00
			MATERIAL	\$31,638.80
			TAX 9.25%	\$2,926.59
			MATERIAL & TAX TOTAL	\$34,565.39

ESTIMATED OTHER COST:

Dump Fees	6	EA	\$250.00	\$1,500.00
				\$0.00
				\$0.00
			OTHER COST TOTAL	\$1,500.00

			DIRECT COSTS SUBTOTAL	\$124,037.71
			EQUIPMENT, MATERIAL & OTHER COST MARKUP 15%	\$9,660.81
			DIRECT COSTS TOTAL	\$133,698.52
			BOND FEE 1.50%	\$2,005.48
			GRAND TOTAL	\$135,704.00

GENERAL EXCLUSIONS, QUALIFICATIONS & REMARKS:

1. ALL SPOILS GENERATED FROM EXCAVATION WILL BE LEVELED IN PLACE ONSITE WITH NO HAUL OFF.
2. BID IS BASED UPON UNSIGNED, PRELIMINARY PLANS.
3. BID WORKING NORMAL WORK HOURS 7AM TO 4PM
4. BID EXCLUDES PERMITS, FEES, ENGINEERING, SOIL TESTING AND BONDS.
5. BOND RATE 1.5% (IF APPLICABLE).
6. PRICE VALID FOR 30 DAYS.

CHANGE ORDER REQUEST

COMPANY: Balfour Beatty Construction
ADDRESS: 13520 Evening Creek Drive, Suite 270
 San Diego, CA 92128
JOB LOCATION: Rose Ave. Elementary School

CONTACT: Rafael Alamillo
CELL: (805) 208-7462
OFFICE:
EMAIL: ralamillo@balfourbeattyus.com

BID NO: 5769
COR NO: 27R
REV NO: 1
PO or RFI NO: N/A
JOB NO: 21-17
BID DATE: 06/25/24
BID REVISION DATE: 12/04/24

BY: John Hale
CELL:
OFFICE: (805) 371-4171
FAX:
EMAIL: jhale@burnspacific.com

SCOPE OF WORK: Install 5 Bubbler catch basins to route storm drain under 8" fire water line at a depth of 5 feet.

ITEM NO.	QTY	UM	UNIT PRICE	TOTAL
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WORK ITEMS:

1	Sawcut And Remove Existing Catch Basins And Part Of Concrete Ribbon Gutter
2	Excavate And Expose Storm Drain Pipe
3	Excavate And Re-Grade Pipe Subgrade
4	Install Pipe And Catch Basin Bottom
5	Backfill And Install Catch Basin Risers
6	Replace Concrete Ribbon Gutter
7	Install Flowgard Filter

ESTIMATED LABOR & EQUIPMENT COST:

	Foreman	48	Hrs	\$156.74	\$7,523.52
	Operator	48	Hrs	\$153.53	\$7,369.44
	Laborers	96	Hrs	\$119.39	\$11,461.44
	Teamster	16	Hrs	\$121.19	\$1,939.04
				LABOR TOTAL	\$28,293.44
	Foreman Truck	48	Hrs	\$31.00	\$1,488.00
	Crew Truck W/Tools	48	Hrs	\$49.00	\$2,352.00
T-29	3-Axle Dump Truck	16	Hrs	\$56.00	\$896.00
	Cat 420F2 Backhoe	48	Hrs	\$80.00	\$3,840.00
	Vibratory Plate Compactor	6	Day	\$248.00	\$1,488.00
E-11	CAT 305.5E2 Excavator	24	Hrs	\$91.00	\$2,184.00
T-32	Transport Truck & Trailer	6	Hrs	\$98.00	\$588.00
					\$0.00
				EQUIPMENT TOTAL	\$12,836.00

ESTIMATED MATERIAL COST:

Catch Basins Quote# S100130790	5	EA	\$1,800.00	\$9,000.00
Concrete (Short Load Fees)	2	CY	\$542.00	\$1,084.00
Pipe And Fittings	1	LS	\$700.00	\$700.00
Rock	6	Tons	\$116.32	\$697.92
Flowgard Filter - Quote# S100130790	5	EA	\$1,020.00	\$5,100.00
			MATERIAL	<u>\$16,581.92</u>
			TAX 9.25%	<u>\$1,533.83</u>
			MATERIAL & TAX TOTAL	\$18,115.75

ESTIMATED OTHER COST:

Dump Fees	2	EA	\$250.00	\$500.00
				\$0.00
				<u>\$0.00</u>
			OTHER COST TOTAL	\$500.00

			DIRECT COSTS SUBTOTAL	\$59,745.19
			EQUIPMENT, MATERIAL & OTHER COST MARKUP 15%	<u>\$4,717.76</u>
			DIRECT COSTS TOTAL	\$64,462.95
			BOND FEE 1.50%	<u>\$966.94</u>
			GRAND TOTAL	<u>\$65,429.89</u>

GENERAL EXCLUSIONS, QUALIFICATIONS & REMARKS:

1. ALL SPOILS GENERATED FROM EXCAVATION WILL BE LEVELED IN PLACE ONSITE WITH NO HAUL OFF.
2. BID IS BASED UPON UNSIGNED, PRELIMINARY PLANS.
3. BID WORKING NORMAL WORK HOURS 7AM TO 4PM
4. BID EXCLUDES PERMITS, FEES, ENGINEERING, SOIL TESTING AND BONDS.
5. BOND RATE 1.5% (IF APPLICABLE).
6. PRICE VALID FOR 30 DAYS.

CHANGE ORDER REQUEST

COMPANY: Balfour Beatty Construction
ADDRESS: 13520 Evening Creek Drive, Suite 270
 San Diego, CA 92128
JOB LOCATION: Rose Ave. Elementary School

CONTACT: Rafael Alamillo
CELL: (805) 208-7462
OFFICE:
EMAIL: ralamillo@balfourbeattyus.com

BID NO: 5769
COR NO: 28 **REV NO:** 2
PO or RFI NO: N/A
JOB NO: 21-17
BID DATE: 06/19/24
BID REVISION DATE: 12/04/24

BY: John Hale
CELL:
OFFICE: (805) 371-4171
FAX:
EMAIL: jhale@burnspacific.com

SCOPE OF WORK: Off-site storm drain work. Changed to reinforced concrete pipe in City ROW per latest plan revision.

ITEM NO.	QTY	UM	UNIT PRICE	TOTAL
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WORK ITEMS:

- 1 Sawcut asphalt
- 2 Excavate
- 3 Install Pipe
- 4 Pour concrete collar on pipe tie-in
- 5 Backfill
- 6 Remove & Replace asphalt

ESTIMATED LABOR & EQUIPMENT COST:

Foreman	32	Hrs	\$156.74	\$5,015.68
Operator	32	Hrs	\$153.53	\$4,912.96
Laborers	96	Hrs	\$119.39	\$11,461.44
Teamster	24	Hrs	\$121.19	\$2,908.56
			LABOR TOTAL	\$24,298.64
Foreman Truck	32	Hrs	\$31.00	\$992.00
Crew Truck w/Tools	32	Hrs	\$49.00	\$1,568.00
T-29 3-Axle Dump Truck	24	Hrs	\$56.00	\$1,344.00
Cat 420F2 Backhoe	32	Hrs	\$80.00	\$2,560.00
Vibratory Plate Compactor	2	Day	\$248.00	\$496.00
W-11 Water Truck	24	Hrs	\$49.00	\$1,176.00
Traffic Control	3	Day	\$250.00	\$750.00
(6) 6x10 Trench Plates	3	Day	\$102.00	\$306.00
T-32 Transport Truck & Trailer	6	Hrs	\$98.00	\$588.00
			EQUIPMENT TOTAL	\$9,780.00

ESTIMATED MATERIAL COST:

2 Sack Slurry	12	CY	\$170.92	\$2,051.04
Asphalt & SS-1 Oil	6	Tons	\$119.17	\$715.02
18" Reinforced Concrete Pipe	80	LF	\$30.85	\$2,468.00
				\$0.00
				\$0.00
			MATERIAL	\$5,234.06
			TAX 9.25%	\$484.15
			MATERIAL & TAX TOTAL	\$5,718.21

ESTIMATED OTHER COST:

Dump Fees	5	EA	\$250.00	\$1,250.00
RCP Delivery Fee	1	EA	\$685.00	\$685.00
Trench Plate Delivery / Pickup Fees	2	EA	\$300.00	\$600.00
				\$0.00
				\$0.00
			OTHER COST TOTAL	\$2,535.00

			DIRECT COSTS SUBTOTAL	\$42,331.85
			EQUIPMENT, MATERIAL & OTHER COST MARKUP 15%	\$2,704.98
			DIRECT COSTS TOTAL	\$45,036.83
			BOND FEE 1.50%	\$675.55
			GRAND TOTAL	\$45,712.38

GENERAL EXCLUSIONS, QUALIFICATIONS & REMARKS:

1. ALL SPOILS GENERATED FROM EXCAVATION WILL BE LEVELED IN PLACE ONSITE WITH NO HAUL OFF.
2. BID IS BASED UPON UNSIGNED, PRELIMINARY PLANS.
3. BID WORKING NORMAL WORK HOURS 7AM TO 4PM
4. BID EXCLUDES PERMITS, FEES, ENGINEERING, SOIL TESTING AND BONDS.
5. BOND RATE 1.5% (IF APPLICABLE).
6. PRICE VALID FOR 30 DAYS.
7. THIS COR IS IN ADDITION TO CONTRACT SCHEDULE OF VALUES LINE ITEM 22 OFF-SITE STORM DRAIN.

CHANGE ORDER REQUEST

COMPANY: Balfour Beatty Construction
ADDRESS: 13520 Evening Creek Drive, Suite 270
 San Diego, CA 92128
JOB LOCATION: Rose Ave. Elementary School
CONTACT: Rafael Alamillo
CELL: (805) 208-7462
OFFICE:
EMAIL: ralamillo@balfourbeattyus.com

BID NO: 5769
COR NO: 31
PO or RFI NO: N/A
JOB NO: 21-17
BID DATE: 11/12/24
BID REVISION DATE: 12/04/24
REV NO: 1
BY: John Hale
CELL:
OFFICE: (805) 371-4171
FAX:
EMAIL: jhale@burnspacific.com

SCOPE OF WORK: Changes to off-site fire water tie-in location. 126 feet of additional pipe - steel casing included, saw cutting, asphalt removal and trenching. This work will also include the removal of curb and gutter and part of a residential driveway which is COR 31A concrete work only.

ITEM NO.	QTY	UM	UNIT PRICE	TOTAL
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WORK ITEMS:

- 1 Set out traffic control signs
- 2 Saw cutting
- 3 Remove asphalt and concrete
- 4 Additional excavation
- 5 Additional materials
- 6 Additional installation
- 7 Additional slurry backfill

ESTIMATED LABOR & EQUIPMENT COST:

Foreman	56	Hrs	\$156.74	\$8,777.44
Operator	56	Hrs	\$153.53	\$8,597.68
Laborers	112	Hrs	\$119.39	\$13,371.68
Teamster	24	Hrs	\$121.19	\$2,908.56
			LABOR TOTAL	\$33,655.36
Foreman Truck	56	Hrs	\$31.00	\$1,736.00
Crew Truck w/Tools	56	Hrs	\$49.00	\$2,744.00
T-29 3-Axle Dump Truck	24	Hrs	\$56.00	\$1,344.00
CAT 305 Excavator	56	Hrs	\$91.00	\$5,096.00
L-12 CAT 299 Skid Steer	8	Hrs	\$106.00	\$848.00
Cold Plan Attachment for 299	1	Day	\$400.00	\$400.00
CAT 420F2 Backhoe	16	Hrs	\$80.00	\$1,280.00
(14) 6x10 Trench Plates	2	Day	\$238.00	\$476.00
Traffic Control	7	Day	\$250.00	\$1,750.00
T-32 Transport Truck & Trailer	6	Hrs	\$98.00	\$588.00
			EQUIPMENT TOTAL	\$16,262.00

ESTIMATED MATERIAL COST:

Pipe / Casing Pipe & Fittings - Famcon Quote#				
S10014842	1	LS	\$16,570.19	\$16,570.19
Misc. Materials	1	LS	\$261.00	\$261.00
Asphalt & SS-1 Oil	24	Tons	\$119.17	\$2,860.08
Slurry Backfill	14	CY	\$170.92	\$2,392.88
				\$0.00
			MATERIAL	\$22,084.15
			TAX 9.25%	\$2,042.78
			MATERIAL & TAX TOTAL	\$24,126.93

ESTIMATED OTHER COST:

Dump Fees	6	EA	\$250.00	\$1,500.00
Additional saw cutting	260	LF	\$2.00	\$520.00
Steel Plate Delivery / Pickup - 2 Trucks	4	EA	\$300.00	\$1,200.00
				\$0.00
				\$0.00
			OTHER COST TOTAL	\$3,220.00

			DIRECT COSTS SUBTOTAL	\$77,264.29
			EQUIPMENT, MATERIAL & OTHER COST MARKUP 15%	\$6,541.34
			DIRECT COSTS TOTAL	\$83,805.63
			BOND FEE 1.50%	\$1,257.08
			GRAND TOTAL	\$85,062.72

GENERAL EXCLUSIONS, QUALIFICATIONS & REMARKS:

1. ALL SPOILS GENERATED FROM EXCAVATION WILL BE LEVELED IN PLACE ONSITE WITH NO HAUL OFF.
2. BID IS BASED UPON UNSIGNED, PRELIMINARY PLANS.
3. BID WORKING NORMAL WORK HOURS 7AM TO 4PM
4. BID EXCLUDES PERMITS, FEES, ENGINEERING, SOIL TESTING AND BONDS.
5. BOND RATE 1.5% (IF APPLICABLE).
6. PRICE VALID FOR 30 DAYS.
7. THIS COR IS IN ADDITION TO CONTRACT SCHEDULE OF VALUES LINE ITEM 21 OFF-SITE FIRE.

CHANGE ORDER REQUEST

COMPANY: Balfour Beatty Construction
ADDRESS: 13520 Evening Creek Drive, Suite 270
 San Diego, CA 92128
JOB LOCATION: Rose Ave. Elementary School

CONTACT: Rafael Alamillo
CELL: (805) 208-7462
OFFICE:
EMAIL: ralamillo@balfourbeattyus.com

BID NO: 5769
COR NO: 31A **REV NO:** 1
PO or RFI NO: N/A
JOB NO: 21-17
BID DATE: 11/12/24
BID REVISION DATE: 12/04/24

BY: John Hale
CELL:
OFFICE: (805) 371-4171
FAX:
EMAIL: jhale@burnspacific.com

SCOPE OF WORK: Concrete curb and gutter, driveway removal and replacement at revised 8" fire water tie-in location on La Puerta cul-de-sac.

ITEM NO.	QTY	UM	UNIT PRICE	TOTAL
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WORK ITEMS:

- 1 Concrete removal
- 2 Concrete replacement

ESTIMATED LABOR & EQUIPMENT COST:

Foreman	12	Hrs	\$156.74	\$1,880.88
Operator	8	Hrs	\$153.53	\$1,228.24
Laborers	36	Hrs	\$119.39	\$4,298.04
Teamster	4	Hrs	\$121.19	\$484.76
			LABOR TOTAL	\$7,891.92
Foreman Truck	12	Hrs	\$31.00	\$372.00
Crew Truck w/Tools	12	Hrs	\$49.00	\$588.00
T-29 3-Axle Dump Truck	4	Hrs	\$56.00	\$224.00
CAT 420F Backhoe	8	Hrs	\$91.00	\$728.00
Breaker for Backhoe	1	Day	\$369.00	\$369.00
T-32 Transport Truck & Trailer	6	Hrs	\$98.00	\$588.00
			EQUIPMENT TOTAL	\$2,869.00

ESTIMATED MATERIAL COST:

Concrete 520-C-2500 with Fiber	6	CY	\$232.75	\$1,396.50
				\$0.00
				\$0.00
				\$0.00
				\$0.00
			MATERIAL	\$1,396.50
			TAX 9.25%	\$129.18
			MATERIAL & TAX TOTAL	\$1,525.68

ESTIMATED OTHER COST:

Dump Fees	1	EA	\$250.00	\$250.00
				\$0.00
				\$0.00
				\$0.00
				\$0.00
			OTHER COST TOTAL	\$250.00

			DIRECT COSTS SUBTOTAL	\$12,536.60
EQUIPMENT, MATERIAL & OTHER			COST MARKUP 15%	\$696.70
			DIRECT COSTS TOTAL	\$13,233.30
			BOND FEE 1.50%	\$198.50
			GRAND TOTAL	\$13,431.80

GENERAL EXCLUSIONS, QUALIFICATIONS & REMARKS:

1. ALL SPOILS GENERATED FROM EXCAVATION WILL BE LEVELED IN PLACE ONSITE WITH NO HAUL OFF.
2. BID IS BASED UPON UNSIGNED, PRELIMINARY PLANS.
3. BID WORKING NORMAL WORK HOURS 7AM TO 4PM
4. BID EXCLUDES PERMITS, FEES, ENGINEERING, SOIL TESTING AND BONDS.
5. BOND RATE 1.5% (IF APPLICABLE).
6. PRICE VALID FOR 30 DAYS.
7. THIS COR IS IN ADDITION TO CONTRACT SCHEDULE OF VALUES LINE ITEM 21 OFF-SITE FIRE.

CHANGE ORDER REQUEST

COMPANY: Balfour Beatty Construction
ADDRESS: 13520 Evening Creek Drive, Suite 270
 San Diego, CA 92128
JOB LOCATION: Rose Ave. Elementary School

CONTACT: Rafael Alamillo
CELL: (805) 208-7462
OFFICE:
EMAIL: ralamillo@balfourbeattyus.com

BID NO: 5769
COR NO: 32 **REV NO:**
PO or RFI NO: N/A
JOB NO: 21-17
BID DATE: 12/04/24
BID REVISION DATE:

BY: John Hale
CELL:
OFFICE: (805) 371-4171
FAX:
EMAIL: jhale@burnspacific.com

SCOPE OF WORK: Flush out and clean storm drains and storm tech due to rain event on 12-21-23 that flooded site. Burns Pacific has been unable to complete pipe connection to city water system due to delays and circumstances beyond their control.

ITEM NO.	QTY	UM	UNIT PRICE	TOTAL
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WORK ITEMS:

- 1 Flush out storm drain.
- 2 Flush out strom tech.

ESTIMATED LABOR & EQUIPMENT COST:

1	Foreman	56	Hrs	\$156.74	\$8,777.44
1	Operator	56	Hrs	\$153.53	\$8,597.68
3	Laborers	168	Hrs	\$119.39	\$20,057.52
LABOR TOTAL					\$37,432.64
1	Foreman Truck	56	Hrs	\$31.00	\$1,736.00
1	Crew Truck W/Tools	56	Hrs	\$49.00	\$2,744.00
E-11	CAT 305.5E2 Excavator	56	Hrs	\$91.00	\$5,096.00
W-11	Water Truck	56	Hrs	\$49.00	\$2,744.00
EQUIPMENT TOTAL					\$12,320.00

ESTIMATED MATERIAL COST:

	\$0.00
	<u>\$0.00</u>
MATERIAL	\$0.00
TAX 9.25%	<u>\$0.00</u>
MATERIAL & TAX TOTAL	<u>\$0.00</u>

ESTIMATED OTHER COST:

	\$0.00
	<u>\$0.00</u>
OTHER COST TOTAL	<u>\$0.00</u>
DIRECT COSTS SUBTOTAL	\$49,752.64
EQUIPMENT, MATERIAL & OTHER COST MARKUP 15%	<u>\$1,848.00</u>
DIRECT COSTS TOTAL	<u>\$51,600.64</u>
BOND FEE 1.50%	\$774.01
GRAND TOTAL	<u><u>\$52,374.65</u></u>

GENERAL EXCLUSIONS, QUALIFICATIONS & REMARKS:

1. ALL SPOILS GENERATED FROM EXCAVATION WILL BE LEVELED IN PLACE ONSITE WITH NO HAUL OFF.
2. BID IS BASED UPON UNSIGNED, PRELIMINARY PLANS.
3. BID WORKING NORMAL WORK HOURS 7AM TO 4PM
4. BID EXCLUDES PERMITS, FEES, ENGINEERING, SOIL TESTING AND BONDS.
5. BOND RATE 1.5% (IF APPLICABLE).
6. PRICE VALID FOR 30 DAYS.

12/13/24

To: Balfour Beatty Construction

From: Michael Moraga, President

Re: Change Order Request for Cleaning of Storm Drain and Storm Tech

Background: The storm drain installed by Burns Pacific Construction was not tied into the City of Oxnard's water system. The tie-in was not completed by Burns Pacific Construction due to delays pending City/Owner approved plan changes and other circumstances beyond our control. However, Burns Pacific Construction responded to requests to investigate flooding on December 21, 2023, in various areas on the job site. While we were not compensated for this service, we did provide the attached Investigation of Flooding report dated 12/27/23.

Burns Pacific Construction had protected the storm drain by placing filter fabric underneath the grates knowing we would not have a crew on site after installation of the storm drain that was pending being tied into the City's water system.

Justification for cleaning the Storm Drain and Storm Tech: Since the rain event on 12/21/23, the following identifies why the storm drain and storm tech must be cleaned:

- On 12/21/23 the rain event flooded the storm drain by the catch basins, and Burns Pacific Construction was instructed to remove all SWPPP from the catch basins to allow the water to drain. We have since replaced all SWPPP, however, since we have not been active on this job we do not guarantee that other damage has not been done.
- The storm drain is connected to the storm tech which is clogged with silt. This must be cleaned before any pipe connections are made.

In order for the connections to be made to complete the tie-in to the City water system, the storm drain pipes as well as the storm tech must be flushed out and cleaned by hand due to confined spaces limiting our ability to use other tools. Shoveling out debris would be done at each cleanout and manhole.

Investigation of Flooding into Classroom as Reported by BBC

12/27/2023

On 12/21/23, BPC was called out by BBC to investigate the flooding inside the Quad area, specifically building C after excessive rain in the Oxnard area . Upon investigation, BPC were directed to remove inlet/outlet frame and grates. We removed all SWPPP from catch basins to allow the water to drain. We then followed the system to the Contech detention basin and discovered the system was at capacity (NOTE: the overflow outlet has not been connected to city outlet which limits the amount of storm water the partial system can handle). This basin overflowed to the city outlet which has limited ability to seep into the ground before overflowing; it then backed up into planter drains which then goes to into the quad area. Overflow water had no place to go so purged out of system into the building. BPC provided video and pictures to BBC showing Contech system at capacity.

On 12/22/23, BBC requested that BPC come back to check the Contech detention basin. It had receded only slightly. Further pictures were provided.

BPC cannot be responsible for a system that is not fully connected to the city storm drains. The owner should be notified that additional heavy rains may cause the same flooding in various parts of the school until the system is fully operational.

Prepared by:

Lisa A Burns

President

Burns-Pacific Construction, Inc.

CHANGE ORDER REQUEST

COMPANY: Balfour Beatty Construction
ADDRESS: 13520 Evening Creek Drive, Suite 270
 San Diego, CA 92128
JOB LOCATION: Rose Ave. Elementary School

CONTACT: Rafael Alamillo
CELL: (805) 208-7462
OFFICE:
EMAIL: ralamillo@balfourbeattyus.com

BID NO: 5769
COR NO: 33 **REV NO:**
PO or RFI NO: N/A
JOB NO: 21-17
BID DATE: 12/04/24
BID REVISION DATE:

BY: John Hale
CELL:
OFFICE: (805) 371-4171
FAX:
EMAIL: jhale@burnspacific.com

SCOPE OF WORK: Flush out and clean sewer line due to rain event on 12-21-23 that flooded site. Sewer line was previously air tested, inspected and approved by DSA inspector. Burns Pacific has been unable to complete sewer line connection to city sewer system due to delays and circumstances beyond their control.

ITEM NO.	QTY	UM	UNIT PRICE	TOTAL
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WORK ITEMS:

1 Flush out sewer line.

ESTIMATED LABOR & EQUIPMENT COST:

1	Foreman	8	Hrs	\$156.74	\$1,253.92
1	Operator	8	Hrs	\$153.53	\$1,228.24
2	Laborers	16	Hrs	\$119.39	\$1,910.24
				LABOR TOTAL	\$4,392.40
1	Foreman Truck	8	Hrs	\$31.00	\$248.00
1	Crew Truck W/Tools	8	Hrs	\$49.00	\$392.00
E-11	CAT 305.5E2 Excavator	4	Hrs	\$91.00	\$364.00
W-11	Water Truck	4	Hrs	\$49.00	\$196.00
				EQUIPMENT TOTAL	\$1,200.00

ESTIMATED MATERIAL COST:

	\$0.00
	<u>\$0.00</u>
MATERIAL	\$0.00
TAX 9.25%	<u>\$0.00</u>
MATERIAL & TAX TOTAL	<u>\$0.00</u>

ESTIMATED OTHER COST:

	\$0.00
	<u>\$0.00</u>
OTHER COST TOTAL	<u>\$0.00</u>
DIRECT COSTS SUBTOTAL	\$5,592.40
EQUIPMENT, MATERIAL & OTHER COST MARKUP 15%	<u>\$180.00</u>
DIRECT COSTS TOTAL	<u>\$5,772.40</u>
BOND FEE 1.50%	<u>\$86.59</u>
GRAND TOTAL	<u><u>\$5,858.99</u></u>

GENERAL EXCLUSIONS, QUALIFICATIONS & REMARKS:

1. ALL SPOILS GENERATED FROM EXCAVATION WILL BE LEVELED IN PLACE ONSITE WITH NO HAUL OFF.
2. BID IS BASED UPON UNSIGNED, PRELIMINARY PLANS.
3. BID WORKING NORMAL WORK HOURS 7AM TO 4PM
4. BID EXCLUDES PERMITS, FEES, ENGINEERING, SOIL TESTING AND BONDS.
5. BOND RATE 1.5% (IF APPLICABLE).
6. PRICE VALID FOR 30 DAYS.

12/13/24

To: Balfour Beatty Construction

From: Michael Moraga, President

Re: Change Order Request for Cleaning of Sewer at Rose Avenue School site.

Background: The sewer line that was installed by Burns Pacific Construction was not tied into the City of Oxnard's sewer system. The tie-in was not completed due to delays, pending City/Owner approved plan changes and other circumstances beyond our control. However, Burns Pacific Construction ensured all sewer risers were lowered and capped at Balfour Beatty Construction's request.

Burns Pacific Construction protected the risers with delineators and barricades knowing we would not have a crew on the site after installation of the sewer line that was pending being tied into the City's sewer system.

Justification for cleaning the sewer line: Since the rain event on 12/21/23, the following identifies why the sewer line must be flushed and cleaned out:

- On 2/8/24, Ed Solorio, Foreman for BPC confirmed that a cap on a riser was cracked which potentially caused water to seep into the sewer line from the rain event. Ed also noted that the riser nearest the office trailer had a delineator placed on top of it; there is a puddle of water at this location which may further be causing water to go into the system.
- Although the sewer risers were lowered and capped to protect the work that had been completed in addition to delineators and barricades surrounding them; it appears that while Burns Pacific's work was halted other trades have continued to work on the job site. Further complicating the issue, they may have poured water into sinks and drains of an incomplete sewer system.

Previous to the rain event that flooded the site, the sewer line was air tested, inspected and approved by the DSA inspector. Burns Pacific must now clean out the debris, re-air test and have the sewer lines re-inspected prior to making the sewer line connection to the City sewer system.

CHANGE ORDER REQUEST

COMPANY: Balfour Beatty Construction
ADDRESS: 13520 Evening Creek Drive, Suite 270
 San Diego, CA 92128
JOB LOCATION: Rose Ave. Elementary School

BID NO: 5769
COR NO: 34 **REV NO:**
PO or RFI NO: N/A
JOB NO: 21-17
BID DATE: 12/17/24
BID REVISION DATE:

CONTACT: Rafael Alamillo
CELL: (805) 208-7462
OFFICE:
EMAIL: ralamillo@balfourbeattyus.com

BY: John Hale
CELL:
OFFICE: (805) 371-4171
FAX:
EMAIL: jhale@burnspacific.com

SCOPE OF WORK: Phase 1 and Phase 2 increase in labor and equipment rates. Original job completion for Phase 1 was bid for June, 2023. Original job completion for Phase 2 was bid for December, 2023.

ITEM NO.					TOTAL
WORK ITEMS:					
	Phase 1 / Line item 2 - Storm Drain - Labor	Complete except for tie-in from off-site.			749.84
	Phase 1 / Line item 3 - Storm Drain - Equipment				174.80
	Phase 1 / Line item 8 - Fire Line - Labor	Hydro Test			749.84
	Phase 1 / Line item 11 - Domestic Water - Labor	Complete except for tie-in from off-site.			749.84
	Phase 1 / Line item 12 - Domestic Water - Equipment				174.80
	Phase 2 / Line item 2 - Storm Drain - Labor	Storm Drain - 8" Corrugated pipe			15,302.40
	Phase 2 / Line item 3 - Storm Drain - Equipment				5,290.00
					\$23,191.52
					BOND FEE 1.50% \$347.87
					GRAND TOTAL \$23,539.39

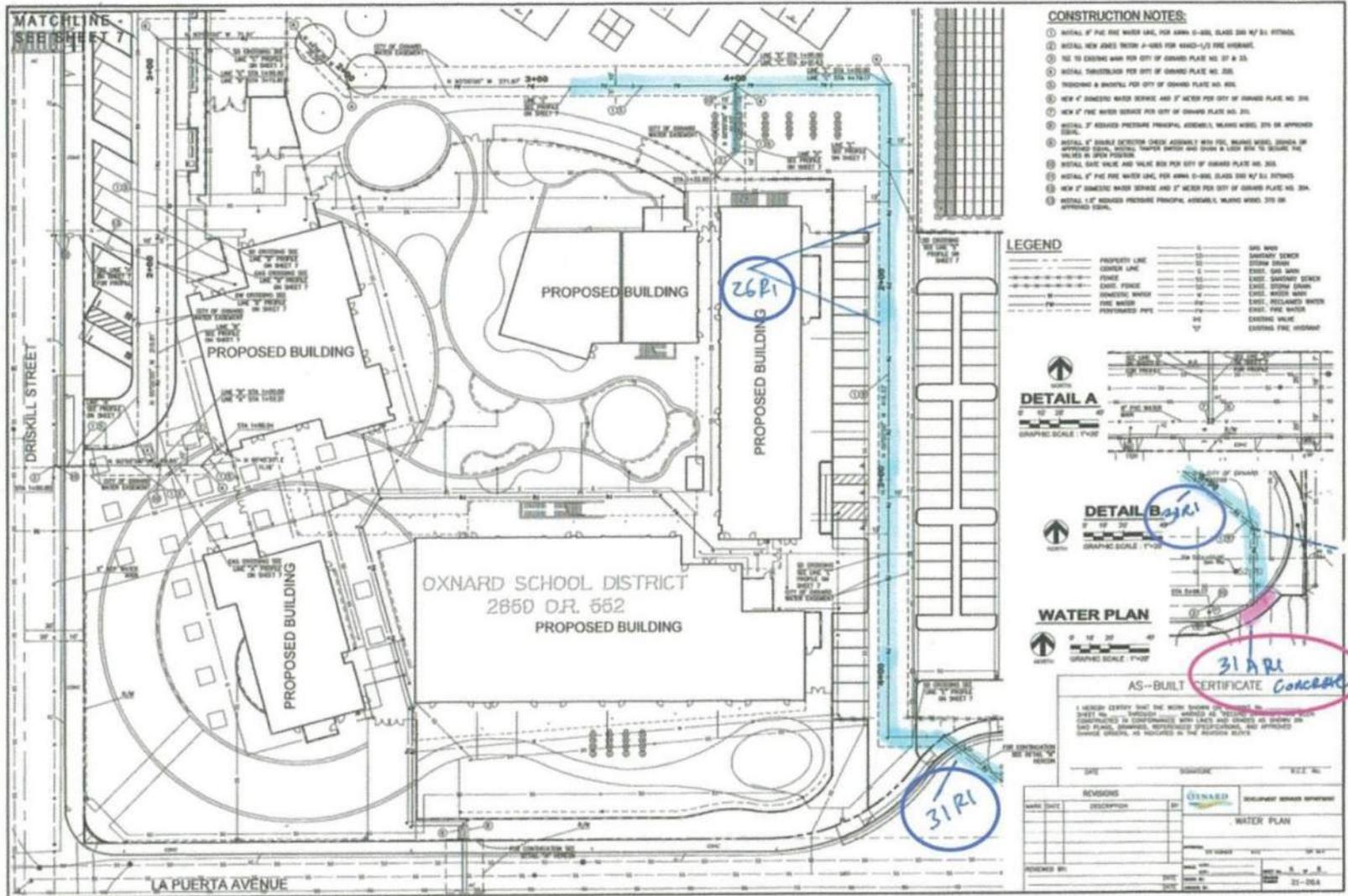
GENERAL EXCLUSIONS, QUALIFICATIONS & REMARKS:

1. ALL SPOILS GENERATED FROM EXCAVATION WILL BE LEVELED IN PLACE ONSITE WITH NO HAUL OFF.
2. BID IS BASED UPON UNSIGNED, PRELIMINARY PLANS.
3. BID WORKING NORMAL WORK HOURS 7AM TO 4PM
4. BID EXCLUDES PERMITS, FEES, ENGINEERING, SOIL TESTING AND BONDS.
5. BOND RATE 1.5% (IF APPLICABLE).
6. PRICE VALID FOR 30 DAYS.

Phase No.	Contract Line Item	Contract Description	Original Estimated Completion Date	Current Estimated Completion Date	Remaining Work Hrs. to Complete	Remaining EQ Hrs. to Complete	Increase in Labor/EQ Costs Due to delays	EQ Markup @ 15%	Total
1	2	Storm Drain - Labor	June, 2023	June, 2024	24		749.84	0.00	749.84
1	3	Storm Drain - Equipment	June, 2023	June, 2024		20	152.00	22.80	174.80
1	8	Fire Line - Labor	June, 2023	June, 2024	24		749.84		749.84
1	10	Domestic Water - Material	June, 2023	June, 2024				0.00	0.00
1	11	Domestic Water - Labor	June, 2023	June, 2024	24		749.84	0.00	749.84
1	12	Domestic Water - Equipment	June, 2023	June, 2024		20	152.00	22.80	174.80
2	2	Storm Drain - Labor	December, 2023	December, 2024	400		15,302.40		15,302.40
2	3	Storm Drain - Equipment	December, 2023	December, 2024		360	4,600.00	690.00	5,290.00
							Subtotal		23,191.52
							Bond Fee	1.50%	347.87
							Total		23,539.39

	PHASE 1			PHASE 2		
	Original Rates - Job Bid 2021	Current Rates thru 06/30/24	Difference	Original Rates - Job Bid 2021	Projected Rates Eff. 07/01/25	Difference
Foreman	119.65	156.74	37.09	119.65	164.77	45.12
Operator	116.74	153.53	36.79	116.74	161.56	44.82
Teamster	93.08	121.19	28.11	93.08	126.81	33.73
Laborer	91.07	119.39	28.32	91.07	124.85	33.78
Foreman Truck	25.00	31.00	6.00	25.00	33.00	8.00
Crew Truck w/Tools	46.00	49.00	3.00	46.00	51.00	5.00
CAT 305.5E2 Excavator	80.00	91.00	11.00	80.00	95.00	15.00
CAT 420F2 Backhoe	60.00	80.00	20.00	60.00	84.00	24.00
Water Truck	40.00	49.00	9.00	40.00	51.00	11.00

CORs 26R1, 31R1 & 31AR1



- CONSTRUCTION NOTES:**
- INSTALL 12" PVC FIRE WATER MAIN, PER AWWA C-200, CLASS 200 12" BY 12" FITTING.
 - INSTALL NEW JAMES BRIDGES P-1005 FOR 12" (1/2) FIRE HYDRANT.
 - SEE TO EXISTING MAIN FOR CITY OF OXNARD PLATE NO. 251.
 - INSTALL THUNDERBOLT PER CITY OF OXNARD PLATE NO. 200.
 - TRIMMING & BRACING PER CITY OF OXNARD PLATE NO. 200.
 - NEW 4" DOMESTIC WATER SERVICE AND 2" WATER PER CITY OF OXNARD PLATE NO. 200.
 - NEW 4" FIRE WATER SERVICE PER CITY OF OXNARD PLATE NO. 200.
 - INSTALL 12" REDUCED PRESSURE PRINCIPAL ASSEMBLY, VALVED W/SHUT OFF ON APPROVED EQUAL.
 - INSTALL 12" DOUBLE EXTRACTOR CHECK ASSEMBLY WITH FLOW METERING DEVICE, SHOWN ON APPROVED EQUAL, METRIC TAPPED BRASS AND STEEL 2" DIA TO SECURE THE VALVE IN OPEN POSITION.
 - INSTALL 12" GATE VALVE AND W/SHUT OFF PER CITY OF OXNARD PLATE NO. 200.
 - INSTALL 12" PVC FIRE WATER MAIN, PER AWWA C-200, CLASS 200 12" BY 12" FITTING.
 - NEW 4" DOMESTIC WATER SERVICE AND 2" WATER PER CITY OF OXNARD PLATE NO. 200.
 - INSTALL 12" REDUCED PRESSURE PRINCIPAL ASSEMBLY, VALVED W/SHUT OFF ON APPROVED EQUAL.

LEGEND

---	PROPERTY LINE	---	4" GAS	---	4" GAS MAIN
---	CONCRETE LINE	---	8" STORM SEWER	---	8" STORM SEWER
---	FENCE	---	12" EXIST. GAS MAIN	---	EXIST. 8" GAS MAIN
---	EXIST. FENCE	---	EXIST. STORM SEWER	---	EXIST. STORM SEWER
---	DOMESTIC WATER	---	EXIST. 4" WATER MAIN	---	EXIST. 4" WATER MAIN
---	FIRE WATER	---	EXIST. 12" WATER MAIN	---	EXIST. 12" WATER MAIN
---	PERFORMED PIPE	---	NO EXISTING FIRE HYDRANT	---	



AS-BUILT CERTIFICATE

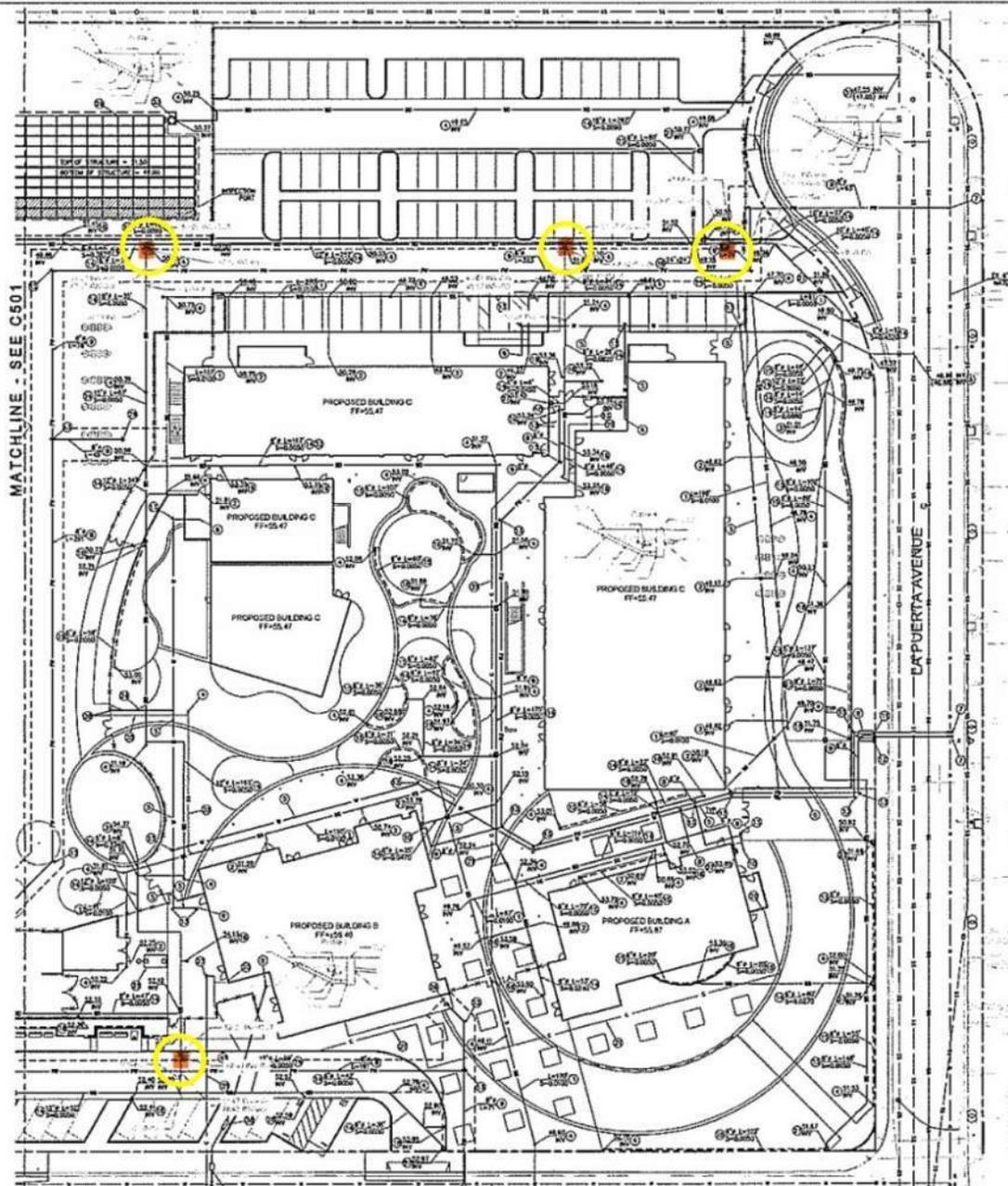
I HEREBY CERTIFY THAT THE WORK SHOWN ON THIS SHEET IS ACCORDING TO THE PLANS AND SPECIFICATIONS AND THAT THE WORK HAS BEEN COMPLETED IN ACCORDANCE WITH THE CITY OF OXNARD'S STANDARDS AND PRACTICES. I HAVE REVIEWED THE PLANS AND SPECIFICATIONS AND APPROVED THE SAME. AS REQUIRED BY THE OXNARD CITY CODE.

DATE: _____ SIGNATURE: _____ TITLE: _____

NO.	DATE	DESCRIPTION	BY	CHECKED BY

PROJECTED BY: _____ DATE: _____

SCALE: 1"=10'



CONSTRUCTION NOTES:

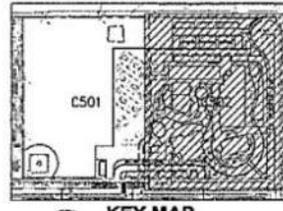
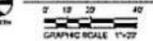
1. INSTALL 4" ABS SANITARY SEWER PIPE AT 1% MINIMUM SLOPE.
2. CONNECT TO BUILDING SEWER, COORDINATE SIZE AND LOCATION WITH PLUMBING PLANS.
3. CONNECT TO CITY SEWER MAIN LINE PER STD. PLATE 404, VERIFY IN FIELD LOCATION AND ELEVATION, COORDINATE WITH CITY OF DENVER.
4. INSTALL CLEANOUT, SEE DETAIL 3 ON SHEET C02.
5. INSTALL 2" PVC 3040 DOMESTIC WATER LINC.
6. CONNECT TO BUILDING DOMESTIC WATER, COORDINATE SIZE AND LOCATION WITH PLUMBING PLANS.
7. CONNECT TO CITY WATER MAIN LINE PER STD. PLATE 313, VERIFY IN FIELD LOCATION AND ELEVATION, COORDINATE WITH CITY OF DENVER.
8. INSTALL 1/2" REDUCED PRESSURE PRINCIPAL ASSEMBLY, WAKING OR APPROVED EQUAL, SEE CITY OF DENVER STANDARD PLAN PLATE 313.
9. INSTALL 1/2" PVC WATER LINC. PER APPRO. 2-MIL. CLASS 200 W/ 84 FITTINGS, SEE STD. PLATE 313.
10. CONNECT TO BUILDING PVC WATER, COORDINATE SIZE AND LOCATION WITH PLS. SPRING/PLUMBING PLANS.
11. INSTALL 4" DOUBLE GUNTER CHECK ASSEMBLY WITH PVC, WAKING WAKING, SEE CITY OF DENVER STANDARD PLAN PLATE 313, VERIFY IN FIELD LOCATION AND ELEVATION, COORDINATE WITH CITY OF DENVER.
12. THE DEPARTMENT CONNECTION (TDC).
13. INSTALL TRAPSET BLOCK, SEE DETAIL 4 ON SHEET C02.
14. INSTALL HOPE STORM DRAIN PFC, SEE STD. PLATE 313.
15. INSTALL HOPE PERFORATED PIPE PER DETAIL 3 ON SHEET C02, SEE STD. PLATE 313.
16. INSTALL BUBBLE CHECK BASIN WITH FILTER INSERT PER DETAIL 4 ON SHEET C02, SEE STD. PLATE 313.
17. INSTALL PAVEMENT DRAIN FOR STREET IMPROVEMENT PLANS.
18. INSTALL 1/2" x 1/2" CATCH BASIN WITH FILTER INSERT FOR BROODS PRODUCTS OR APPROVED EQUAL.
19. INSTALL 4" AREA DRAIN FOR ASES PRODUCTS OR APPROVED EQUAL.
20. CONNECT TO BUILDING GAS, COORDINATE SIZE AND LOCATION WITH PLUMBING PLANS.
21. INSTALL GAS LINC. SEE PLUMBING PLANS FOR SIZES AND MATERIALS.
22. CONNECT TO GAS MAIN LINC, VERIFY IN FIELD LOCATION AND ELEVATION, COORDINATE WITH GAS PURCHASER.
23. INSTALL GAS METER PER PLUMBING PLAN.
24. INSTALL WATER METER, COORDINATE WITH CITY OF DENVER.
25. INSTALL GREASE INTERCEPTOR PER PLUMBING PLAN.
26. INSTALL NEW FIVE HYDRANT PER CITY OF DENVER STANDARD PLATE 300.
27. INSTALL 1/2" x 1/2" CATCH BASIN WITH FILTER INSERT FOR BROODS PRODUCTS OR APPROVED EQUAL.
28. DESIGN 2" x 6" RIGIDITY LINC, SEE LANDSCAPE PLANS FOR CONNECTION.
29. INSTALL STORMWATER INFILTRATION STRUCTURE PER SHEET C02.
30. INSTALL CURB DRAIN FOR STREET IMPROVEMENT PLANS.
31. CONNECT TO PLAYGROUND'S SUBDRAINAGE, COORDINATE SIZE AND LOCATION WITH LANDSCAPE PLANS.
32. CHARGE PIPE WITH CONCRETE.
33. INSTALL HDPE/PLAST MANHOLE STRUCTURE PER DETAIL 1 SHEET C02.
34. INSTALL 1" PVC 3040 DOMESTIC WATER LINC.
35. INSTALL 1" ABS SANITARY SEWER PIPE AT 1% MINIMUM SLOPE.
36. CONNECT TO DRAINING FOUNDATION.
37. CONNECT TO CITY STORM DRAIN LINC, VERIFY IN FIELD LOCATION AND ELEVATION, COORDINATE WITH CITY OF DENVER.
38. INSTALL 1-1/2" REDUCED PRESSURE PRINCIPAL ASSEMBLY, WAKING OR APPROVED EQUAL.
39. NEW 3/4-1/2" DOMESTIC WATER SERVICE AND METER PER STD. PLATE 304, VERIFY IN FIELD LOCATION AND ELEVATION, COORDINATE WITH CITY OF DENVER.
40. RELOCATED 1" ANGLONAN BOTTOM FLOOR FLOOR AND VICAL, CONNECT TO EXISTING IRRIGATION LINC.
41. INSTALL 1-1/2" PVC 3040 DOMESTIC WATER LINC.

SHEET NOTE:
 1. FOR PVC TAPPING DETAIL, FLOOR/2 PVC, SEE DETAIL 1 ON SHEET C02. WAKING GAS PFC, SEE DETAIL 2 ON SHEET C02.

LEGEND

-----	PROPERTY LINE	-----	EXIST. GAS MAIN
-----	SEWER LINC	-----	EXIST. SANITARY SEWER
-----	LIMIT OF BUILDING FOOTPRINT	-----	EXIST. STORM DRAIN
-----	FENCE	-----	EXIST. WATER MAIN
-----	EXIST. FENCE	-----	EXIST. RECLAIMED WATER
-----	PERFORATED PIPE	-----	EXIST. FIRE WATER
-----	GAS MAIN	-----	EXIST. ELECTRIC W/TE CHBLE
-----	SANITARY SEWER	-----	ADJ. PATH OF TRAIL
-----	STORM DRAIN	-----	EXISTING RETAINING WALL
-----	WATER MAIN	-----	EXISTING SCREEN WALL
-----	RECLAIMED WATER	-----	EXISTING VALVE
-----	FIRE WATER	-----	EXISTING PFC HYDRANT
-----	CLOSING GABLE (FOR REF. ONLY)	-----	
-----	TELEPHONE (FOR REF. ONLY)	-----	

UTILITY PLAN



OXNARD SCHOOL DISTRICT
 220 S. DRAKE ST., DENVER, CO 80202

PROJECT NO.	
DATE	

BRANDON & JOHNSON
 ENGINEERS ARCHITECTS
 1000 17TH ST., DENVER, CO 80202



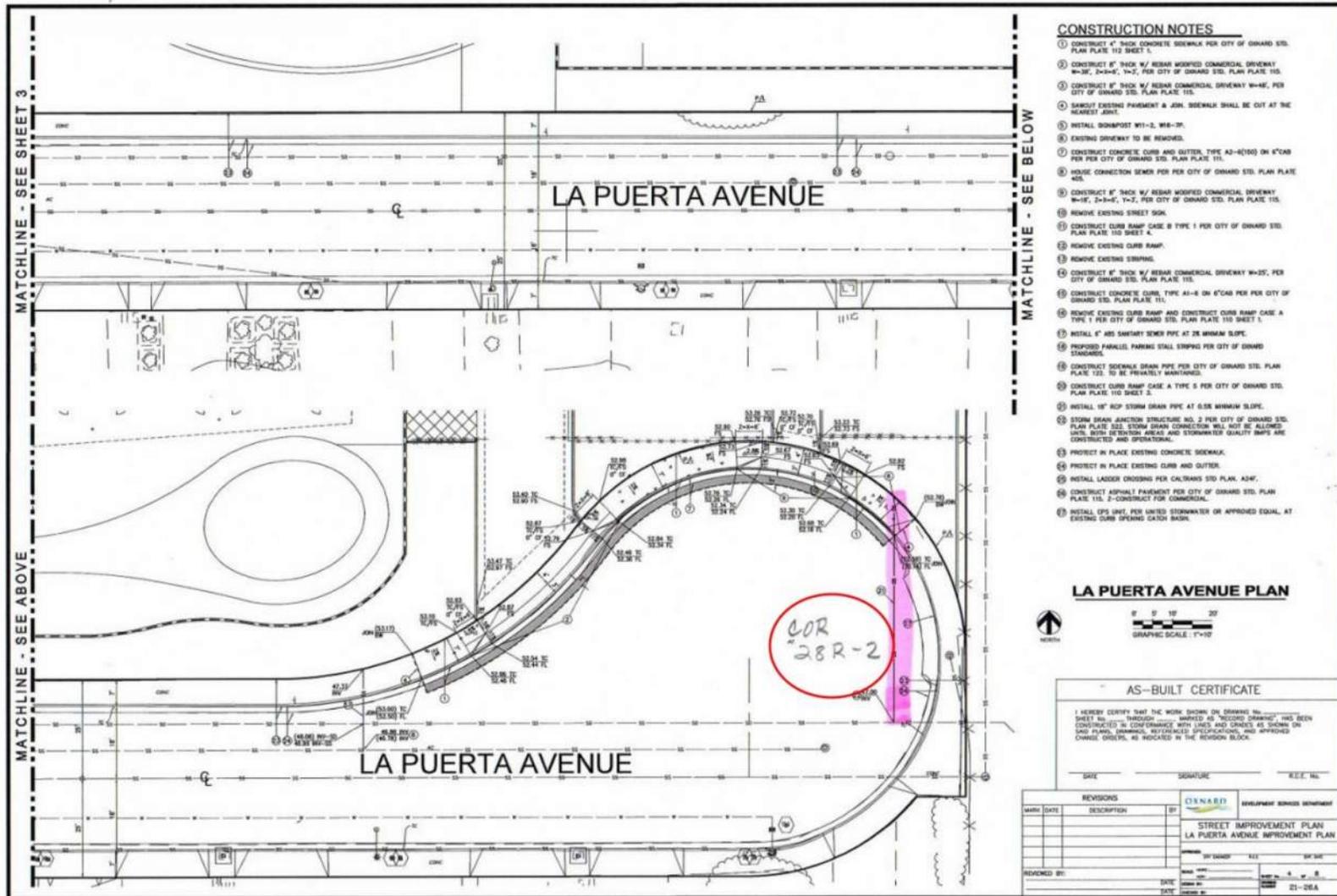
PROJECT NO.	
DATE	



ROSE AVENUE K-5 SCHOOL
 220 S. DRAKE ST. DENVER, CO 80202

PROJECT NO.	
DATE	

UTILITY PLAN



CONSTRUCTION NOTES

1. CONSTRUCT 4" THICK CONCRETE SIDEWALK PER CITY OF ONTARIO STD. PLAN PLATE 112 SHEET 1.
2. CONSTRUCT 6" THICK W/ REBAR WOODFORD COMMERCIAL DRIVEWAY W-3E, 2-3-4-E, 1-2-3, PER CITY OF ONTARIO STD. PLAN PLATE 115.
3. CONSTRUCT 6" THICK W/ REBAR COMMERCIAL DRIVEWAY W-4E, PER CITY OF ONTARIO STD. PLAN PLATE 115.
4. SAWCUT EXISTING PAVEMENT & JOIN. SIDEWALK SHALL BE CUT AT THE NEAREST JOINT.
5. INSTALL SIDEWALK W11-2, W16-3P.
6. EXISTING DRIVEWAY TO BE REMOVED.
7. CONSTRUCT CONCRETE CURB AND GUTTER, TYPE A3-6(10) ON 6" CAR PER PER CITY OF ONTARIO STD. PLAN PLATE 111.
8. HOUSE CONNECTION SEWER PER PER CITY OF ONTARIO STD. PLAN PLATE 405.
9. CONSTRUCT 6" THICK W/ REBAR WOODFORD COMMERCIAL DRIVEWAY W-18, 2-3-4-E, 1-2-3, PER CITY OF ONTARIO STD. PLAN PLATE 115.
10. REMOVE EXISTING STREET SIGN.
11. CONSTRUCT CURB RAMP CASE B TYPE 1 PER CITY OF ONTARIO STD. PLAN PLATE 110 SHEET 2.
12. REMOVE EXISTING CURB RAMP.
13. REMOVE EXISTING STRIPING.
14. CONSTRUCT 6" THICK W/ REBAR COMMERCIAL DRIVEWAY W-15E, PER CITY OF ONTARIO STD. PLAN PLATE 115.
15. CONSTRUCT CONCRETE CURB, TYPE A1-8 ON 6" CAR PER PER CITY OF ONTARIO STD. PLAN PLATE 111.
16. REMOVE EXISTING CURB RAMP AND CONSTRUCT CURB RAMP CASE A TYPE 1 PER CITY OF ONTARIO STD. PLAN PLATE 110 SHEET 1.
17. INSTALL 6" ABS SANITARY SEWER PIPE AT 2% MINIMUM SLOPE.
18. PROPOSED PARALLEL PARKING STALL STRIPING PER CITY OF ONTARIO STANDARD.
19. CONSTRUCT SIDEWALK DRAIN PIPE PER CITY OF ONTARIO STD. PLAN PLATE 123. TO BE PERMANENTLY MAINTAINED.
20. CONSTRUCT CURB RAMP CASE A TYPE 5 PER CITY OF ONTARIO STD. PLAN PLATE 110 SHEET 2.
21. INSTALL 18" RCP STORM DRAIN PIPE AT 0.5% MINIMUM SLOPE.
22. STORM DRAIN ANCHOR STRUCTURE NO. 2 PER CITY OF ONTARIO STD. PLAN PLATE 522. STORM DRAIN CONNECTION WILL NOT BE ALLOWED UNLESS BOTH RECEIVING AREAS AND STORMWATER QUALITY BASINS ARE CONSTRUCTED AND OPERATIONAL.
23. PROTECT IN PLACE EXISTING CONCRETE SIDEWALK.
24. PROTECT IN PLACE EXISTING CURB AND GUTTER.
25. INSTALL LADDER CROSSING PER CALTRANS STD PLAN, A24P.
26. CONSTRUCT ASPHALT PAVEMENT PER CITY OF ONTARIO STD. PLAN PLATE 113. 2-CONSTRUCT FOR COMPLETION.
27. INSTALL OPS UNIT, PER UNITED STORMWATER OR APPROVED EQUAL, AT EXISTING CURB SPREADING CATCH BASIN.

LA PUERTA AVENUE PLAN



AS-BUILT CERTIFICATE

I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING NO. _____ SHEET NO. _____ THROUGH MARKED AS "REVISION DRAWING" HAS BEEN CONSTRUCTED IN CONFORMANCE WITH LINES AND DIMENSIONS AS SHOWN ON SAID PLANS, DRAWINGS, REVISIONS SPECIFICATIONS, AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK.

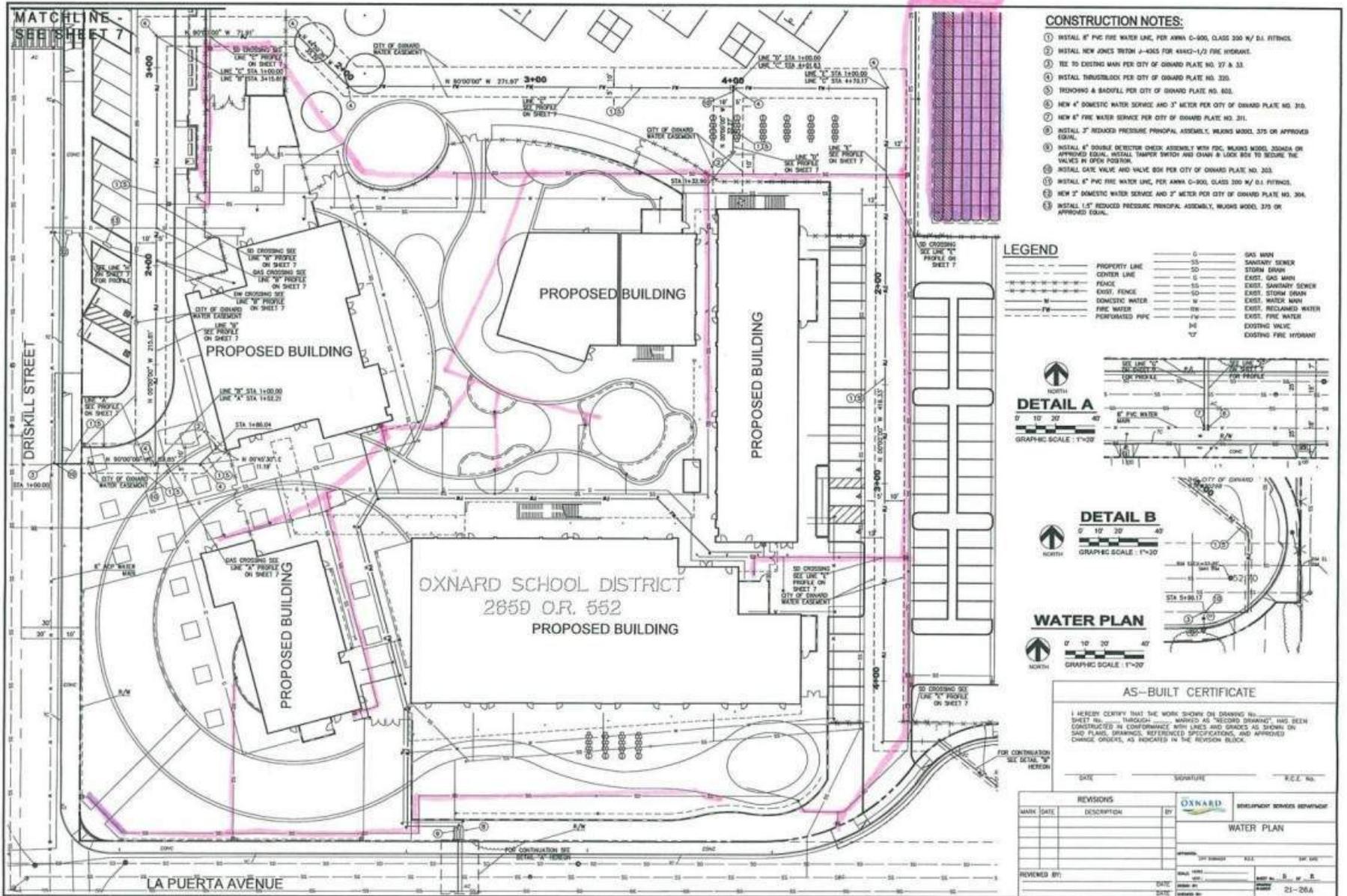
DATE _____ SIGNATURE _____ KEY NO. _____

REVISIONS	DATE	DESCRIPTION	BY	CITY OF ONTARIO	DEVELOPMENT SERVICES DEPARTMENT

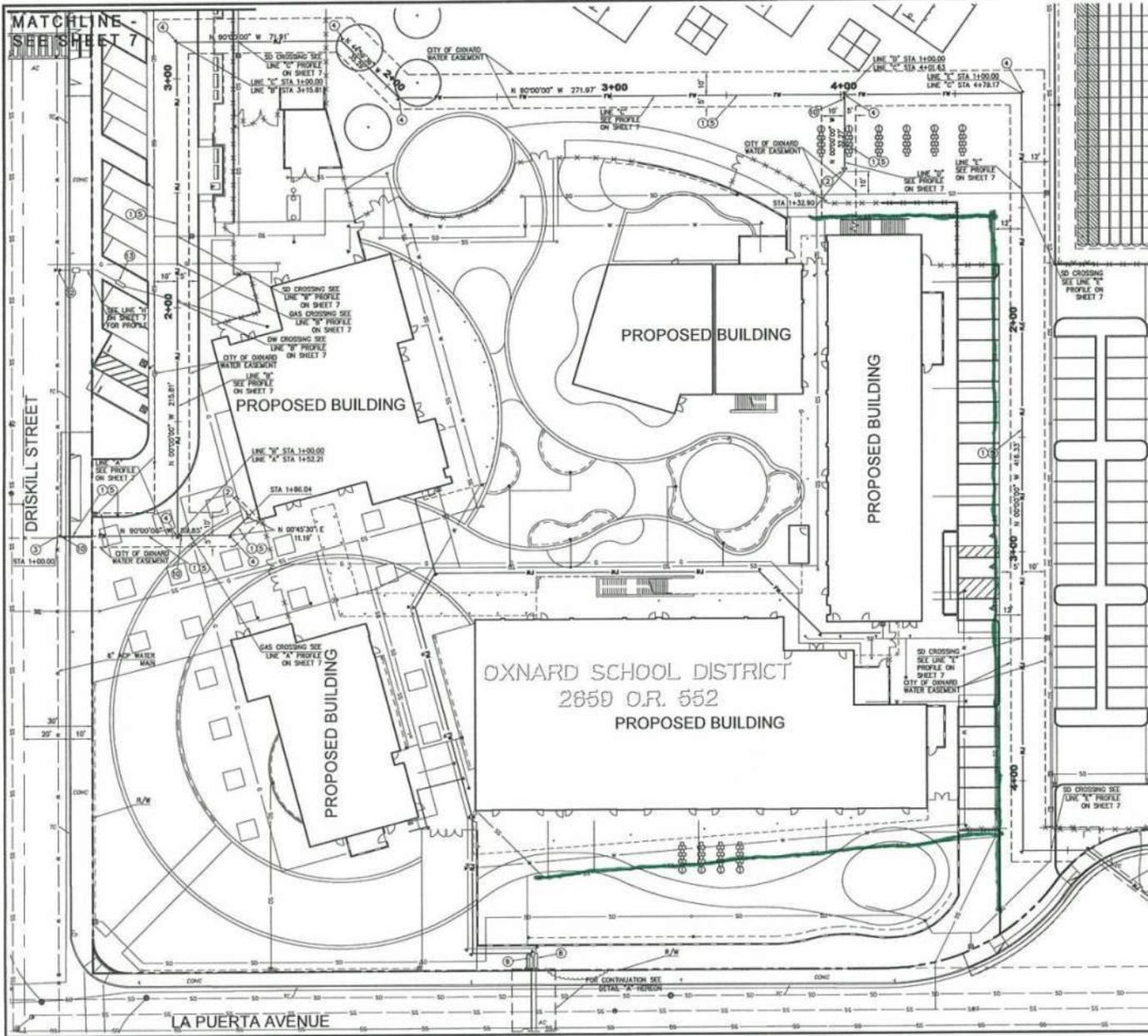
REVIEWED BY: _____ DATE _____

STREET IMPROVEMENT PLAN
LA PUERTA AVENUE IMPROVEMENT PLAN

DATE _____



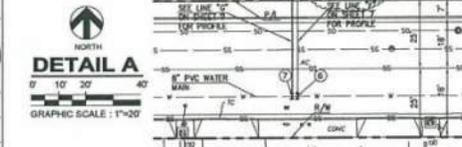
S/D



- CONSTRUCTION NOTES:**
1. INSTALL 8" PVC FIRE WATER LINE, PER ANWA C-900, CLASS 200 N/D. FITTINGS.
 2. INSTALL NEW JAMES TRENCH J-4065 FOR 45402-1/2 FIRE HYDRANT.
 3. TIE TO EXISTING MAIN PER CITY OF OXNARD PLATE NO. 27 & 33.
 4. INSTALL THROUSTOCK PER CITY OF OXNARD PLATE NO. 322.
 5. TRENCHING & BACKFILL PER CITY OF OXNARD PLATE NO. 602.
 6. NEW 4" DOMESTIC WATER SERVICE AND 3" METER PER CITY OF OXNARD PLATE NO. 310.
 7. NEW 6" FIRE WATER SERVICE PER CITY OF OXNARD PLATE NO. 311.
 8. INSTALL 3" REDUCED PRESSURE PRINCIPAL ASSEMBLY, MULKINS MODEL 375 OR APPROVED EQUAL.
 9. INSTALL 6" DOUBLE DETECTOR CHECK ASSEMBLY WITH FOC, MULKINS MODEL 3000A OR APPROVED EQUAL. INSTALL TAMPER SWITCH AND CHAIN & LOCK BOX TO SECURE THE VALVES IN OPEN POSITION.
 10. INSTALL GATE VALVE AND VALVE BOX PER CITY OF OXNARD PLATE NO. 303.
 11. INSTALL 8" PVC FIRE WATER LINE, PER ANWA C-900, CLASS 200 N/D. FITTINGS.
 12. NEW 2" DOMESTIC WATER SERVICE AND 2" METER PER CITY OF OXNARD PLATE NO. 304.
 13. INSTALL 1.5" REDUCED PRESSURE PRINCIPAL ASSEMBLY, MULKINS MODEL 375 OR APPROVED EQUAL.

LEGEND

---	PROPERTY LINE	---	GAS MAIN
---	CENTER LINE	---	SANITARY SEWER
---	FENCE	---	STORM DRAIN
---	EXIST. FENCE	---	EXIST. GAS MAIN
---	DOMESTIC WATER	---	EXIST. SANITARY SEWER
---	FIRE WATER	---	EXIST. STORM DRAIN
---	PERFORATED PIPE	---	EXIST. WATER MAIN
		---	EXIST. RECLAIMED WATER
		---	EXIST. FIRE WATER
		---	EXISTING VALVE
		---	EXISTING FIRE HYDRANT



AS-BUILT CERTIFICATE

I HEREBY CERTIFY THAT THE WORK SHOWN ON DRAWING NO. _____ SHEET NO. _____ THROUGH _____ MARKED AS "RECORDED DRAWING", HAS BEEN CONSTRUCTED IN CONFORMANCE WITH LINES AND CONDES AS SHOWN ON SAID PLANS, DRAWINGS, REFERENCED SPECIFICATIONS, AND APPROVED CHANGE ORDERS, AS INDICATED IN THE REVISION BLOCK.

DATE _____ SIGNATURE _____ R.C.E. No. _____

REVISIONS			OXNARD DEVELOPMENT SERVICES DEPARTMENT
MARK	DATE	DESCRIPTION	
			WATER PLAN
			WATER PLAN

REVIEWED BY: _____ DATE _____ SHEET NO. 6 OF 8

DATE _____ DATE _____ SHEET NO. 21-26A

SS



CAM Painting, Inc.

License: 710805
DIR: 100000989

11/15/2024

Subject:
Change Order Project Delays
Rose Ave Elementary School Reconstruction

Project: Rose Ave ES Reconstruction.
Bid Package: Painting
Spec: 09 90 - Painting

Owner: Oxnard School District
Submitted To: Balfour Beauty

Description of Change:

This change order is submitted to address extended and indirect costs incurred due to project delays. While our scope of work has been fully completed, the delays has prevented our release from the project. As a result, the following costs are included in this change order:

1. **Project Management Costs:** Ongoing costs for maintaining all required contractual paperwork and administrative oversight necessary for compliance during the extended project duration.
2. **Bond Extension Costs:** Additional expenses related to the continued use of project bonds, which remain active until the project's final release.
3. **Excess Liability Insurance:** Costs associated with maintaining the \$10 million excess liability coverage mandated by the contract for the extended period.
4. **Remobilization Costs:** Any remobilization efforts required up to the project's release date will be accounted for and submitted separately.

29 Hackamore Lane,
Bell Canyon, CA 91307

Phone: 818-716-7410 Fax: 818-716-7443
Email: campainting@sbcglobal.net

CAM Painting, Inc.

License: 710805
DIR: 100000989

Total Cost: \$230,000.00

Duration of Delays: Approximately 2 years

1. **Insurance Costs:**
 - Approximate Cost for 2 Years: \$20,000
2. **Project Management Costs: \$160,000.00**
3. **Bond Extension: \$50,000.00**

Total Cost: \$230,000.00

- A) Total: \$230,000.00C
- B) Overhead & Profit = \$23,000.00
- C) Total \$ (A+B = C) = \$253,000.00
- D) Bonds @ 1% = \$3,795.00

Grand Total: \$256,795.00



November 14, 2024
Revised

Mr. Filbert Carbajal
Balfour Beatty
Project Engineer
600 Galleria Parkway, Suite 1800
Atlanta, GA 30339
805-266-1052
fcarbajal@balfourbeattyus.com

Re: **Change Order No. 8 for Fire Water Line & Hardscape Changes**
Rose Avenue Elementary – Oxnard, CA
HZ Proposal No. R313694.02

Dear Rafael:

Huitt-Zollars, Inc. appreciates the opportunity to continue to provide professional surveying services to Balfour Beatty (Client) on the Rose Avenue Elementary Project located in Oxnard, CA (Project). Huitt-Zollars is requesting a contract modification for additional staking and re-staking as outline below.

I. SCOPE OF SERVICES:

1.0 Huitt-Zollars will provide restaking for fire water line as referenced in the email dated November 8, 2024, attachment Rose Ave ES – Offsite Plans 10/25/2024.

II. COMPENSATION:

This service will be billed monthly on a Lump Sum basis based on the % of work completed.

1.0	Additional Staking Services:	14,000.00	(LS)
	Total Change Order No. 8	\$ 14,000.00	(LS)

III. CONTRACT SUMMARY

The original Contract Sum was:	\$119,900.00
CO 001 :	7,881.00
CO 002 :	000.00
CO 003 :	833.00
CO 004 :	3,765.00
CO 005 :	3,915.00
CO 006 (backcharge accounted for here):.....	15,203.45
CO 007:	<u>7,350.00</u>

The Contract Sum prior to this Change Order: \$158,847.45

The Contract Sum will be increased by this Change Order 08: \$ 14,000.00

The new Contract Sum including this Change Order will be: \$167,347.45

IV. TERMS AND CONDITIONS:

Our services have been provided per the Professional Services Agreement dated October 8, 2021, between Balfour Beatty and Huitt-Zollars.

V. AUTHORIZATION:

By signing the enclosed copy of this letter and returning it to our office, you acknowledge your acceptance of this change order, which constitutes a contract for professional services.

Sincerely,

HUITT-ZOLLARS, INC.



Michael Kremer, PLS
 Senior Associate / Survey Manager
 CA PLS No. 8425



Jeffrey Okamoto, P.E.
 Senior Vice President / Managing Principal
 CE PE No. 46049

AGREED & ACCEPTED: Balfour Beatty Construction

BY: _____ DATE: _____

July 8, 2024

Mr. Rafael Alamillo
 Balfour Beatty
 Senior Project Manager
 300 E. Esplanade Drive, Suite #1120
 Oxnard, CA 93036
ralamillo@balfourbeattyus.com

Re: **Change Order No. 11 for Improvement Plan Revision (Alternate)**
 Rose Avenue Elementary – Oxnard, CA
 HZ Proposal No. R313694.02

Dear Rafael:

Huitt-Zollars, Inc. appreciates the opportunity to continue to provide professional surveying services to Balfour Beatty (Client) on the Rose Avenue Elementary Project located in Oxnard, CA (Project). Huitt-Zollars is requesting a contract modification for additional staking and re-staking as outline below.

I. SCOPE OF SERVICES:

1.0 Huitt-Zollars will provide staking for Improvement Plan Revision (Alternate)

1.1	West entry planter completion layout for electrical	800.00
1.2	West planter completion layout for hardscapes	800.00
1.3	Fire lane pavement fine grading	1,500.00
1.4	South entry planter completion layout for electrical	800.00
1.5	South planter completion layout for hardscapes	800.00

II. COMPENSATION:

This service will be billed monthly on a Lump Sum basis based on the % of work completed.

1.0	Additional Staking Services:	4,700.00	(LS)
Total Change Order No. 11		\$ 4,700.00	(LS)

III. CONTRACT SUMMARY

The original Contract Sum was:	\$119,900.00
CO 001 :.....	7,881.00
CO 002 :.....	000.00
CO 003 :.....	833.00
CO 004 :.....	3,765.00
CO 005 :.....	3,915.00
CO 006 (backcharge accounted for here):.....	15,203.45
CO 007 :.....	7,350.00
CO 008 :.....	8,500.00
CO 009 :.....	15,600.00
CO 010:	3,000.00
The Contract Sum prior to this Change Order:	\$185,947.45

The Contract Sum will be increased by this Change Order 11: \$ 4,700.00

The new Contract Sum including this Change Order will be: \$190,647.45

IV. TERMS AND CONDITIONS:

Our services have been provided per the Professional Services Agreement dated October 8, 2021, between Balfour Beatty and Huitt-Zollars.

V. AUTHORIZATION:

By signing the enclosed copy of this letter and returning it to our office, you acknowledge your acceptance of this change order, which constitutes a contract for professional services.

Sincerely,

HUITT-ZOLLARS, INC.



Michael Kremer, PLS
Senior Associate / Survey Manager
CA PLS No. 8425

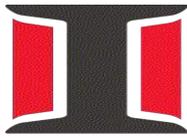


Jeffrey Okamoto, P.E.
Senior Vice President / Managing Principal
CE PE No. 46049

AGREED & ACCEPTED: Balfour Beatty Construction

BY: _____ DATE: _____

HUITT-ZOLLARS, INC.



IBCC

Inland Building Construction Companies, Inc.

SENT VIA: Email

CHANGE ORDER REQUEST # 015

PAGES: 5

PROJECT:	Rose Ave Es	DATE:	12/16/24
INLAND'S JOB NO:	21-042	PROJECT NO:	
TO: Balfour Beatty Construction		CONTRACT FOR:	28 - Site Concrete
FROM:			Cliff Rodrick
ATTN: Rafael Almillo			
SUBJECT: CE #141 - Off Site Improvements			
Additional Days Required: 0			COR Valid for 30 days

DESCRIPTION:

Labor and material cost associated with additions noted within updated offsite improvement plans and updated/extended schedule distributed 12/12/24.

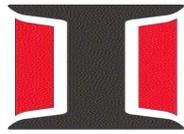
Self Performed Work

Labor	\$	47,001.18
Material	\$	46,510.13
Equipment	\$	11,902.00
Subtotal	\$	105,413.31
Labor Markup	10%	\$ 4,700.12
Material Markup	15%	\$ 6,976.52
Equipment Markup	10%	\$ 1,190.20
Contractor's Subtotal	\$	118,280.15

Subcontractor Work

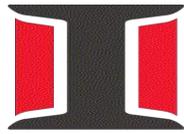
Street Sweeper	\$	10,000.00
	\$	-
	\$	-
	\$	-
	\$	-
	\$	-
	\$	-
Subcontractors Subtotals	\$	10,000.00
Contractor's Overhead & Profit	5%	\$ 500.00
Subtotals	\$	10,500.00

Subtotal Contractors / Subcontractors	\$	128,780.15
Bond/Insurance	2.0%	\$ 2,575.60
Textura Fee (if applicable, .22% of contract if max \$3,750 has not been met)	\$	-
Total Change Request	\$	131,355.75



**Change Request Cost Breakdown
Schedule Extension**

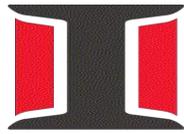
Details	Qty.	Unit	Rate	Total	Notes
Labor					
Labor Rate (Effective 7/1/22 -7/1/23)	-2380	Hrs	\$89.15	-\$212177.00	
Labor Rate (Effective 7/1/24 -7/1/25)	2380	Hrs	\$97.37	\$231740.60	
Materials					
Concrete (Through 9/30/23)	-185	Cy	\$173.00	-\$32005.00	
Concrete (Through 9/30/25)	185	Cy	\$237.00	\$43845.00	
Extended Overhead	1	LS	\$24461.44	\$24461.44	
Equipment					
Rental Equipment					
Sub Total Labor				\$19563.60	
Sub Total Material				\$36301.44	
Sub Total Equipment				\$0.00	



Change Request Cost Breakdown

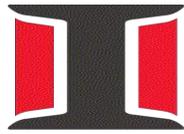
Off-site Additions: Added curb Ramps per sheets 2 & 3 of 9

Details	Qty.	Unit	Rate	Total	Notes
Labor					
Carpenter Foreman w/Truck	48	Hrs	\$112.33	\$5391.84	
Carpenter	144	Hrs	\$97.27	\$14006.88	
Materials					
Concrete	8	Cy	\$237.00	\$1896.00	
Concrete Shortload Charge	2	Cy	\$50.00	\$400.00	Yards Not Used
Concrete PW Contract Fee	1	Ea	\$2000.00	\$2000.00	
Class II Agg. Base	5	Ton	\$68.05	\$340.25	
Truncated Domes	51	SF	\$20	\$1020.00	
Equipment					
Concrete Saw	3	Day	\$105.00	\$315.00	
Dump Fees	3	Loads	\$180.00	\$540.00	
Rental Equipment					
Skid Steer (Bobcat)	4	Day	\$491.00	\$1964.00	
Skid Steer Mini Excavator	4	Day	\$491.00	\$1964.00	
Enviro / Delivery / Pick up Fees	3	Each	\$1005.50	\$3016.50	
Sub Total Labor				\$19398.72	
Sub Total Material				\$5656.25	
Sub Total Equipment				\$7799.50	



Change Request Cost Breakdown Remove & Replace Slab for Bublcr

Details	Qty.	Unit	Rate	Total	Notes
Labor					
Carpenter Foreman w/Truck	24	Hrs	\$112.33	\$2695.92	
Carpenter	48	Hrs	\$97.27	\$4668.96	
Materials					
Concrete	4	Cy	\$237.00	\$948.00	
Concrete Shortload Charge	6	Cy	\$50.00	\$200.00	Yards Not Used
6 Mil. Visqueen	1	Roll	\$200.00	\$200.00	
Duct Tape	2	Roll	\$12.62	\$25.24	
Hilti RE-500 Epoxy	3	Tube	\$72.00	\$216.00	
Rebar	170	BF	\$2.96	\$503.20	
Per Deim/Room and Board	3	Day	\$400	\$1200.00	
Equipment					
Concrete Saw	3	Day	\$105.00	\$315.00	
Concrete Low Boy	2	Ea	\$900.00	\$1800.00	
Rental Equipment					
Skid Steer (Bobcat)	2	Day	\$491.00	\$982.00	
Enviro / Delivery / Pick up Fees	1	Each	\$1005.50	\$1005.50	
Sub Total Labor				\$7364.88	
Sub Total Material				\$3292.44	
Sub Total Equipment				\$4102.50	



IBCC

Inland Building Construction Companies, Inc.

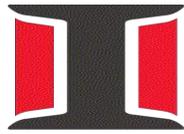
**Change Request Cost Breakdown
Re-Certification of Fire Extinguishers Due to Schedule Extension**

Details	Qty.	Unit	Rate	Total	Notes
Labor					
Carpenter Foreman w/Truck	6	Hrs	\$112.33	\$673.98	Supervision
Carpenter	0	Hrs	\$97.27	\$0.00	
	Qty.	Unit	Rate	Total	Notes
Materials					
Mobile Fire Service	1	LS	\$1,260	\$1260.00	Quote:Q2241216-08
	Qty.	Unit	Rate	Total	Notes
Equipment					
	Qty.	Unit	Rate	Total	Notes
Rental Equipment					

Sub Total Labor	\$673.98
Sub Total Material	\$1260.00
Sub Total Equipment	\$0.00

Date: 10/3/24
Regarding: Rose Ave ES

Balfour Beatty Team,
ROM to remove and replace 80LF of curb/gutter and 200 sq ft of sidewalk at phase II construction entrance is \$15,000.



IBCC

Inland Building Construction Companies, Inc.

Change Request Cost Breakdown

Details	Qty.	Unit	Rate	Total	Notes
Labor					
Labor Rate (Effective 7/1/22 -7/1/23)	-381	Hrs	\$89.15	-\$33966.15	
Labor Rate (Effective 7/1/25 -7/1/26)	381	Hrs	\$100.87	\$38431.47	
Materials					
Hanson Associates	-1	LS	\$35925.48	-\$35925.48	Estimate 2004-1760R1
Hanson Associates	1	LS	\$47511.00	\$47511.00	Estimate 2004-1760R3?
Concrete (Through 9/30/23)	-20	Cy	\$173.00	-\$3460.00	
Concrete (Through 9/30/25)	20	Cy	\$237.00	\$4740.00	
Equipment					
Rental Equipment					
Sub Total Labor				\$4465.32	
Sub Total Material				\$12865.52	
Sub Total Equipment				\$0.00	



**JDML Inc. STANDARD INDUSTRIES
CONSTRUCTION CHANGE ORDER REQUEST**

LOCATION: Rose Ave Elementary **COST CENTER:** _____

TRADE: Demolition **CONTRACT NO:** 15650000

ORIGINAL CONTRACT AMOUNT: \$ -

PRIOR CHANGE ORDERS: \$ -

THIS CHANGE ORDER NO: 006

DESCRIPTION	QTY	UM	UNIT PRICE	TOTAL COST
Trash	1300	TN	\$ 72.00	\$93,600.00
Laborer	1250	HR	\$ 25.00	\$31,250.00
Operator	169	HR	\$ 25.00	\$4,225.00
Mobilization	1	EA	\$ 700.00	\$700.00

TOTAL THIS CHANGE ORDER **\$129,775.00**

REVISED CONTRACT AMOUNT (if approved) _____

Reason for Change: Due to delay between 2021 to the present the above pricing
is the increase in the period of delay we are subject to. Back up data is submitted on separate cover.

Submitted: _____ Recommended: _____ Approved: _____

Randy Mayes - November 14, 2024 _____
 Offsite Trade, Date Superintendent, Date CD Manager, Date

Balfour Beatty

October 14, 2021

John Scheck
Standard Industries
1905 Lirio Avenue
Ventura, California 93004

Dear John Scheck:

Enclosed is a copy of our offer of a Subcontract Agreement with your firm for the **Bid Package #27 - Abatement & Demolition** scope of work required for the Rose Ave. Elem School Reconstruction project.

Bid Package #27 - Abatement & Demolition

Note that no work can take place on the project site until we have a fully executed Contract Agreement, including acceptable insurance. **Therefore, we request you return the Contract Agreement to us not later than 10/29/2021.**

After all documents are returned fully executed, we will sign and return a copy to you for your files.

We look forward to a successful project together.

Sincerely,



Brian H. Cahill
President, California Division
Balfour Beatty Construction, LLC

HR

Rose Ave Elementary School

Standard Demolition

1905 Lirio Avenue, Ventura, CA. 93004

Account Representative; Leona Russian Leona@standard1.com

APPLICATION NO:

APPLICATION DATE:

PERIOD TO:

PROJECT NO:

A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	D WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G		H BALANCE TO FINISH (C - G)	I RETAINAGE 10%
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD		TOTAL COMPLETED AND STORED TO DATE (D+E+F)	% (G ÷ C)		
1	Phase 1 - Mobilization Nov 8, 2021	\$2,500.00	\$0	\$0	\$0	\$0	0%	\$2,500	\$0
2	Phase 1 - Activity # EA 1020 Demo Nov 2022	\$24,000.00	\$0	\$0	\$0	\$0	0%	\$24,000	\$0
3	Phase 1a - Activity # U 1030 pvng/plgnd/grdn	\$11,600.00	\$0	\$0	\$0	\$0	0%	\$11,600	\$0
4	Phase 1 - Mobilization Nov 03, 2022	\$2,500.00	\$0	\$0	\$0	\$0	0%	\$2,500	\$0
5	Phase 1 - Parent Drop Off Activity # PDO 1002	\$24,000.00	\$0	\$0	\$0	\$0	0%	\$24,000	\$0
6	Phase 2 - Mobilization March 15, 2023	\$2,500.00	\$0	\$0	\$0	\$0	0%	\$2,500	\$0
7	Phase 2 - Abatement Activity # Ph2-A 1000	\$50,000.00	\$0	\$0	\$0	\$0	0%	\$50,000	\$0
8	Phase 2 - Site Demo Activity # Ph2-D 1000	\$45,000.00	\$0	\$0	\$0	\$0	0%	\$45,000	\$0
9	Phase 2 - Utility Demo Activity # Ph2-D 1090	\$30,000.00	\$0	\$0	\$0	\$0	0%	\$30,000	\$0
10	Phase 2 - Bldg Demo Above Grade # Ph2-D 1010	\$125,000.00	\$0	\$0	\$0	\$0	0%	\$125,000	\$0
11	Phase 2 - Bldg Demo Below Grade # Ph2-D 1010	\$175,000.00	\$0	\$0	\$0	\$0	0%	\$175,000	\$0
12			\$0	\$0	\$0	\$0	0%	\$0	\$0
	Subtotal	\$492,100	\$0	\$0	\$0	\$0	0%	\$492,100	\$0
	TOTAL ORIGINAL CONTRACT	\$492,100	\$0	\$0	\$0	\$0	0%	\$492,100	\$0
	Change Orders:								
	SWPPP		\$0	\$0	\$0	\$0	0%	\$0	\$0
	Crushing								
	Bonds								
	TOTAL CHANGE ORDERS	\$0	\$0	\$0	\$0	\$0		\$0	\$0
	GRAND TOTALS	\$492,100	\$0	\$0	\$0	\$0	0%	\$492,100	\$0

Rose Elementary							\$212.28		11/14/2024	
Trucking:										
Cost Basis	Yards	Tons	Hours / load	\$ / Trucking	Dump Fee	Total				
Concrete	\$115.00	5461	10594.34	1	\$58,016.62	\$0.00	\$58,016.62			
Asphalt	\$115.00	1696	3290.24	1	\$18,017.98	\$0.00	\$18,017.98			
Grubbing	\$115.00		800	3.75	\$16,428.57	\$37.00	\$46,028.57			
Trash	\$115.00		1300.0	3.75	\$37,375.00	37	\$85,475.00			
Hard Demo										
Cost Basis	Yards	Cost					Total			
Breaker	\$42.00	2000	\$84,000.00					\$84,000.00		
Slabs	\$32.00	1765	\$56,480.00					\$56,480.00		
AC	\$12.00	1696	\$20,352.00					\$20,352.00		
Backfill:										
Cost Basis	Yards	Tons	Cost	Mobe	Water	Total				
Trenching	\$13.00	1000	\$13,000.00			\$13,000.00				
Crushing			0	\$0.00		\$0.00				
Stockpile			0	\$0.00		\$0.00				
			0	\$0.00		\$0.00				
			0	\$0.00		\$0.00				
Labor:										
Cost Basis	Man-hours	Cost					Total			
Supervisor			\$0.00					\$0.00		
Operator	\$100.00	169	\$16,900.00					\$16,900.00		
Laborer	\$85.00	1250	\$106,250.00					\$106,250.00		
Torch-Man	\$95.00	0	\$0.00					\$0.00		
			\$0.00					\$0.00		
Ovr head	\$5.00		\$6,157.50					\$6,157.50		
Soft Demo										
#s / sqft	sqft	Tons	Equip Hours	Cost / Hour			Total			
All	75850.00	1297.0	151.0	610			\$92,110.00			
0	0.00	0.0	0.0	360			\$0.00			
0	0.00	0.0	0.0	360			\$0.00			
0	0.00	0.0	0.0	360			\$0.00			
0	0.00	0.0	0.0	360			\$0.00			
0	0.00	0.0	0.0	360			\$0.00			
0	0.00	0.0	0.0	360			\$0.00			
Sub's:										
VenTERRA	Saw cut	HVAC					Total			
\$5,000.00	\$2,500.00	\$5,000.00					\$12,500.00			
							\$0.00			
Utilities:										
Water	Temporary	Gas	Elect.	Well			Total			
\$6,500.00	\$0.00	\$0.00					\$6,500.00			
							\$0.00			
Rental's										
Rk TRK	H2O	Crane	lifts					Total		
							\$0.00			
							\$0.00			
Materials										
SWPP	Bulbs					Total				
	\$3,000.00					\$3,000.00				
							\$0.00			
Permits										
City	Grading	OSHA	DHS	Laboratory			Total			
							\$0.00			
							\$0.00			
Mobilization										
Lowbed	Permits	Pilot	Subsistnc	Stndby			Total			
\$7,500.00							\$7,500.00			
							\$0.00			
Consumables										
Oxy&acet	Equip.	Suits	Rigging					Total		
							\$0.00			
							\$0.00			
Haz-Mat										
LEAD					Total					
							\$0.00			
<hr/>										
Steel Credit	Salvage Credit	Bonds					TOTAL	\$632,287.68		
\$168,687.00		\$8,500.00					BID	\$472,100.68		

10:21 AM

11/14/24

Accrual Basis

STANDARD DEMOLITION, INC
Transaction Detail By Account
 All Transactions

Date	Num	Source Name	Memo	Debit
62100 · Trash Dump Fees				
11/15/2021	1232187	Standard Industries JDML Inc	11/09/2021 - BOL 21579 21580 21582 - NET 49,620 @ \$67/NT	
11/22/2021	1232295	Standard Industries JDML Inc	11/09/2021: BOL 21581 - NET 16,070 @ \$67, 11/12/2021: BOL 21583 - NET 11,780 @ \$67	1,662.27
11/30/2021	1235341	Standard Industries JDML Inc	11/24/2021: no bol - NET 22,860	931.97
02/01/2022	0051895-2510-7	WM Corporate Services, Inc.	profile fee	765.81
02/26/2022	1252108	Standard Industries JDML Inc	02/23/2022: NO BOL - NET 4,680 @ \$67/NT	100.00
02/28/2022	24171	Chiquita Canyon Landfill	NET WEIGHT: 1,160.76 Soil-NON HAZ RAE21344 220 S Driskill St Oxnard CA	156.78
03/15/2022	24267	Chiquita Canyon Landfill	NET WEIGHT: 4,056.66 Soil-NON HAZARDOUS @ \$26/NT RAE21344 220 S Driskill St Oxnard CA	30,179.76
07/02/2022	1278516	Standard Industries JDML Inc	06/30/2022 - NO BOL - NET 31,480 @ \$67/NT	105,473.16
07/22/2022	1278829	Standard Industries JDML Inc	07/01/2022: BOL #21114 - NET 28,940 @ \$67/NT	1,054.58
07/31/2022	25347	Chiquita Canyon Landfill	NET WEIGHT: 374.43 Soil-NON HAZARDOUS @ \$26/NT RAE21344 220 S Driskill St Oxnard CA	969.49
08/15/2022	50850	Environmental Resource Division	07/01/2022: NET 19.06 @ \$59.59	9,735.18
09/19/2023	1356524	Standard Industries JDML Inc	8/29/23: NET 10,300 @ \$72/NT	1,135.79
Total 62100 · Trash Dump Fees				370.80
TOTAL				152,535.59
				152,535.59

TRASH

2021 - \$67 SI

2022 - \$26 Chiquita

2023 - \$72 SI

2024 - \$32³⁵ Chiquita

2024

gold cast = \$69.39

WM \$8345

SI = \$98

10:20 AM

11/14/24

Accrual Basis

STANDARD DEMOLITION, INC
Transaction Detail By Account
All Transactions

Date	Num	Source Name	Memo	Debit
62200 - Concrete Disposal				
06/29/2022	73328714	Vulcan Materials Company	06/27/2022: Tix #16478990 16478992 - 2 qty / 2 loads - TRI STR - Dump No Charge	
06/30/2022	73330293	Vulcan Materials Company	06/28/2022: TRI STR - Dump No Charge - 5 qty / 5 loads	0.00
06/30/2022	73330294	Vulcan Materials Company	06/28/2022: TRI STR - Dump No Charge - 1 load / 1 qty	0.00
06/30/2022	73330295	Vulcan Materials Company	06/28/2022: TRI STR - Dump No Charge - 4 qty / 4 loads	0.00
06/30/2022	73332767	Vulcan Materials Company	06/29/2022: 3 qty / 3 loads - TRI STR - Dump No Charge	0.00
06/30/2022	73332768	Vulcan Materials Company	06/30/2022: 7 qty / 6 loads - TRI STR - Dump No Charge	0.00
06/30/2022	73332769	Vulcan Materials Company	06/29/2022: 11 qty / 11 loads - TRI STR - Dump No Charge	0.00
06/30/2022	73332770	Vulcan Materials Company	06/30/2022: 8 qty / 8 loads - TRI STR - Dump No Charge	0.00
07/30/2022	41364	Santa Paula Materials Inc	07/28/2022: Ticket #130014 - 1 qty @ \$100 CONCRETE DUMP FEE NET WEIGHT = 8.56 TONS	0.00
07/28/2023	73723581	Vulcan Materials Company	07/26/2023: TICKET #16493874 - 1 QTY/1 LOAD - STANDARD - DUMP NO CHARGE	100.00
07/28/2023	73723575	Vulcan Materials Company	07/26/2023: 11 QTY / 11 LOADS - STANDARD - ASPH DUMP W/PURCHASE @ \$75/load	0.00
07/28/2023	73723578	Vulcan Materials Company	07/26/2023 TICKET #22081832 STANDARD MIXED CONCRETE/AC - 1 QTY / 1 LOAD	825.00
09/20/2023	73781068	Vulcan Materials Company	09/18/2023: 2 loads	250.00
Total 62200 - Concrete Disposal				0.00
TOTAL				1,175.00
				1,175.00

Concrete

Asphalt

2022 0 vulcan
 \$100 spm

\$75 vulcan

2023 \$150 spm

\$125 vulcan

2024 \$200 vulcan

\$350 spm

GENERAL PREVAILING WAGE DETERMINATION MADE BY THE DIRECTOR OF INDUSTRIAL RELATIONS
PURSUANT TO CALIFORNIA LABOR CODE PART 7, CHAPTER 1, ARTICLE 2, SECTIONS 1770, 1773 AND 1773.1
FOR COMMERCIAL BUILDING, HIGHWAY, HEAVY CONSTRUCTION AND DREDGING PROJECTS

Craft: Laborer and Related Classifications #

Determination:
SC-23-102-2-2021-1

Issue Date:
August 22, 2021

Expiration date of determination:
June 30, 2022* Effective until superseded by a new determination issued by the Director of Industrial Relations. Contact the Office of the Director – Research Unit at (415) 703-4774 for the new rates after ten days after the expiration date if no subsequent determination is issued.

Localities:
All localities within Imperial, Inyo, Kern, Los Angeles, Mono, Orange, Riverside, San Bernardino, San Luis Obispo, Santa Barbara, and Ventura counties.

Wages and Employer Payments:

Classification ^a (Journey person)	Basic Hourly Rate	Health and Welfare	Pension	Vacation and Holiday ^b	Training	Other	Hours	Total Hourly Rate	Daily Overtime Hourly Rate (1 ½ X) ^c	Saturday Overtime Hourly Rate (1 ½ X) ^{cd}	Sunday/Holiday Overtime Hourly Rate (2 X)
Group 1	\$37.43	\$8.10	\$10.32	\$4.87	\$0.70	\$0.61	8.0	\$62.03	\$80.745	\$80.745	\$99.46
Group 2	\$37.98	\$8.10	\$10.32	\$4.87	\$0.70	\$0.61	8.0	\$62.58	\$81.570	\$81.570	\$100.56
Group 3	\$38.53	\$8.10	\$10.32	\$4.87	\$0.70	\$0.61	8.0	\$63.13	\$82.395	\$82.395	\$101.66
Group 4	\$40.08	\$8.10	\$10.32	\$4.87	\$0.70	\$0.61	8.0	\$64.68	\$84.720	\$84.720	\$104.76
Group 5	\$40.43	\$8.10	\$10.32	\$4.87	\$0.70	\$0.61	8.0	\$65.03	\$85.245	\$85.245	\$105.46

(9/16/21)

Exec-Vol

GENERAL PREVAILING WAGE DETERMINATION MADE BY THE DIRECTOR OF INDUSTRIAL RELATIONS
PURSUANT TO CALIFORNIA LABOR CODE PART 7, CHAPTER 1, ARTICLE 2, SECTIONS 1770, 1773 AND 1773.1
FOR COMMERCIAL BUILDING, HIGHWAY, HEAVY CONSTRUCTION AND DREDGING PROJECTS

Craft: Laborer and Related Classifications #

Determination:

SC-23-102-2-2022-1

Issue Date:

August 22, 2022

Expiration date of determination:

June 30, 2023** The rate to be paid for work performed after this date has been determined. If work will extend past this date, the new rate must be paid and should be incorporated in contracts entered into now. Contact the Office of the Director - Research Unit for specific rates at (415) 703-4774.

Localities:

All localities within Imperial, Inyo, Kern, Los Angeles, Mono, Orange, Riverside, San Bernardino, San Luis Obispo, Santa Barbara, and Ventura counties.

Wages and Employer Payments:

Classification ^a (Journeyman)	Basic Hourly Rate	Health and Welfare	Pension	Vacation and Holiday ^b	Training	Other	Hours	Total Hourly Rate	Daily Overtime Hourly Rate (1 ½ X) ^c	Saturday Overtime Hourly Rate (1 ½ X) ^{cd}	Sunday/ Holiday Overtime Hourly Rate (2 X)
Group 1	\$39.23	\$8.75	\$10.82	\$5.02	\$0.70	\$0.67	8.0	\$65.19	\$84.805	\$84.805	\$104.420
Group 2	\$39.78	\$8.75	\$10.82	\$5.02	\$0.70	\$0.67	8.0	\$65.74	\$85.630	\$85.630	\$105.520
Group 3	\$40.33	\$8.75	\$10.82	\$5.02	\$0.70	\$0.67	8.0	\$66.29	\$86.455	\$86.455	\$106.620
Group 4	\$41.88	\$8.75	\$10.82	\$5.02	\$0.70	\$0.67	8.0	\$67.84	\$88.780	\$88.780	\$109.720
Group 5	\$42.23	\$8.75	\$10.82	\$5.02	\$0.70	\$0.67	8.0	\$68.19	\$89.305	\$89.305	\$110.420

+2

2022-2023

GENERAL PREVAILING WAGE DETERMINATION MADE BY THE DIRECTOR OF INDUSTRIAL RELATIONS
 PURSUANT TO CALIFORNIA LABOR CODE PART 7, CHAPTER 1, ARTICLE 2, SECTIONS 1770, 1773 AND 1773.1
 FOR COMMERCIAL BUILDING, HIGHWAY, HEAVY CONSTRUCTION AND DREDGING PROJECTS

Craft: Laborer and Related Classifications #

Determination:
 SC-23-102-2-2023-1

Issue Date:
 August 22, 2023

Expiration date of determination:
 June 30, 2024** The rate to be paid for work performed after this date has been determined. If work will extend past this date, the new rate must be paid and should be incorporated in contracts entered into now. Contact the Office of the Director - Research Unit for specific rates at (415) 703-4774.

Localities:
 All localities within Imperial, Inyo, Kern, Los Angeles, Mono, Orange, Riverside, San Bernardino, San Luis Obispo, Santa Barbara, and Ventura counties.

Wages and Employer Payments:

Classification ^a (Journey person)	Basic Hourly Rate	Health and Welfare	Pension	Vacation and Holiday ^b	Training	Other	Hours	Total Hourly Rate	Daily Overtime Hourly Rate (1 ½ X) ^c	Saturday Overtime Hourly Rate (1 ½ X) ^{cd}	Sunday/Holiday Overtime Hourly Rate (2 X)
Group 1	\$41.38	\$8.95	\$11.62	\$5.02	\$0.75	\$0.67	8.0	\$68.39	\$89.080	\$89.080	\$109.770
Group 2	\$41.93	\$8.95	\$11.62	\$5.02	\$0.75	\$0.67	8.0	\$68.94	\$89.905	\$89.905	\$110.870
Group 3	\$42.48	\$8.95	\$11.62	\$5.02	\$0.75	\$0.67	8.0	\$69.49	\$90.730	\$90.730	\$111.970
Group 4	\$44.03	\$8.95	\$11.62	\$5.02	\$0.75	\$0.67	8.0	\$71.04	\$93.055	\$93.055	\$115.070
Group 5	\$44.38	\$8.95	\$11.62	\$5.02	\$0.75	\$0.67	8.0	\$71.39	\$93.580	\$93.580	\$115.770

+ 2

2023-2024

GENERAL PREVAILING WAGE DETERMINATION MADE BY THE DIRECTOR OF INDUSTRIAL RELATIONS
PURSUANT TO CALIFORNIA LABOR CODE PART 7, CHAPTER 1, ARTICLE 2, SECTIONS 1770, 1773 AND 1773.1
FOR COMMERCIAL BUILDING, HIGHWAY, HEAVY CONSTRUCTION AND DREDGING PROJECTS

Craft: Laborer and Related Classifications #

Determination:

SC-23-102-2-2024-1

Issue Date:

August 22, 2024

Expiration date of determination:

June 30, 2025** The rate to be paid for work performed after this date has been determined. If work will extend past this date, the new rate must be paid and should be incorporated in contracts entered into now. Contact the Office of the Director - Research Unit for specific rates at (415) 703-4774.

Localities:

All localities within Imperial, Inyo, Kern, Los Angeles, Mono, Orange, Riverside, San Bernardino, San Luis Obispo, Santa Barbara, and Ventura counties.

Wages and Employer Payments:

Classification ^a (Journeyman)	Basic Hourly Rate	Health and Welfare	Pension	Vacation and Holiday ^b	Training	Other	Hours	Total Hourly Rate	Daily Overtime Hourly Rate (1 ½ X) ^c	Saturday Overtime Hourly Rate (1 ½ X) ^{cd}	Sunday/ Holiday Overtime Hourly Rate (2 X)
Group 1	\$43.88	\$9.25	\$12.07	\$5.02	\$0.80	\$0.67	8.0	\$71.69	\$93.630	\$93.630	\$115.570
Group 2	\$44.43	\$9.25	\$12.07	\$5.02	\$0.80	\$0.67	8.0	\$72.24	\$94.455	\$94.455	\$116.670
Group 3	\$44.98	\$9.25	\$12.07	\$5.02	\$0.80	\$0.67	8.0	\$72.79	\$95.280	\$95.280	\$117.770
Group 4	\$46.53	\$9.25	\$12.07	\$5.02	\$0.80	\$0.67	8.0	\$74.34	\$97.605	\$97.605	\$120.870
Group 5	\$46.88	\$9.25	\$12.07	\$5.02	\$0.80	\$0.67	8.0	\$74.69	\$98.130	\$98.130	\$121.570

#

+2

2024/2025

GENERAL PREVAILING WAGE DETERMINATION MADE BY
THE DIRECTOR OF INDUSTRIAL RELATIONS PURSUANT TO CALIFORNIA LABOR CODE
PART 7, CHAPTER 1, ARTICLE 2, SECTIONS 1770, 1773 AND 1773.1
FOR COMMERCIAL BUILDING, HIGHWAY, HEAVY CONSTRUCTION AND DREDGING PROJECTS

CRAFT: OPERATING ENGINEER#

Determination:

SC-23-63-2-2021-2

Issue Date:

August 22, 2021

Expiration date of determination:

June 30, 2022* Effective until superseded by a new determination issued by the Director of Industrial Relations. Contact the Office of the Director – Research Unit at (415) 703-4774 for the new rates after 10 days from the expiration date, if no subsequent determination is issued.

Localities:

All localities within Imperial, Inyo, Kern, Los Angeles, Mono, Orange, Riverside, San Bernardino, San Luis Obispo, Santa Barbara and Ventura Counties.

Wages and total hourly rates (including employer payments):

Classification ^a (Journeyman)	Basic Hourly Rate	Hours	Total Hourly Rate	Daily Overtime Hourly Rate ^b (1½ x)	Saturday Overtime Hourly Rate ^c (1½ x)	Sunday/Holiday Overtime Hourly Rate (2 x)
Group 1	\$49.65	8	\$79.69	\$104.515	\$104.515	\$129.34
Group 2	\$50.43	8	\$80.47	\$105.685	\$105.685	\$130.90
Group 3	\$50.72	8	\$80.76	\$106.120	\$106.120	\$131.48
Group 4	\$52.21	8	\$82.25	\$108.355	\$108.355	\$134.46
Group 6	\$52.43	8	\$82.47	\$108.685	\$108.685	\$134.90
Group 8	\$52.54	8	\$82.58	\$108.850	\$108.850	\$135.12
Group 10	\$52.66	8	\$82.70	\$109.030	\$109.030	\$135.36
Group 12	\$52.83	8	\$82.87	\$109.285	\$109.285	\$135.70
Group 13	\$52.93	8	\$82.97	\$109.435	\$109.435	\$135.90
Group 14	\$52.96	8	\$83.00	\$109.480	\$109.480	\$135.96
Group 15	\$53.04	8	\$83.08	\$109.600	\$109.600	\$136.12
Group 16	\$53.16	8	\$83.20	\$109.780	\$109.780	\$136.36
Group 17	\$53.33	8	\$83.37	\$110.035	\$110.035	\$136.70
Group 18	\$53.43	8	\$83.47	\$110.185	\$110.185	\$136.90
Group 19	\$53.54	8	\$83.58	\$110.350	\$110.350	\$137.12
Group 20	\$53.66	8	\$83.70	\$110.530	\$110.530	\$137.36
Group 21	\$53.83	8	\$83.87	\$110.785	\$110.785	\$137.70
Group 22	\$53.93	8	\$83.97	\$110.935	\$110.935	\$137.90
Group 23	\$54.04	8	\$84.08	\$111.100	\$111.100	\$138.12
Group 24	\$54.16	8	\$84.20	\$111.280	\$111.280	\$138.36
Group 25	\$54.33	8	\$84.37	\$111.535	\$111.535	\$138.70

B
+9)

2021 - 2022

GENERAL PREVAILING WAGE DETERMINATION MADE BY
THE DIRECTOR OF INDUSTRIAL RELATIONS PURSUANT TO CALIFORNIA LABOR CODE
PART 7, CHAPTER 1, ARTICLE 2, SECTIONS 1770, 1773 AND 1773.1
FOR COMMERCIAL BUILDING, HIGHWAY, HEAVY CONSTRUCTION AND DREDGING PROJECTS

CRAFT: OPERATING ENGINEER#

Determination:

SC-23-63-2-2022-2

Issue Date:

August 22, 2022

Expiration date of determination:

June 30, 2023** The rate to be paid for work performed after this date has been determined. If work will extend past this date, the new rate must be paid and should be incorporated in contracts entered into now. Contact the Office of the Director - Research Unit for specific rates at (415) 703-4774.

Localities:

All localities within Imperial, Inyo, Kern, Los Angeles, Mono, Orange, Riverside, San Bernardino, San Luis Obispo, Santa Barbara and Ventura Counties.

Wages and total hourly rates (including employer payments):

Classification ^a (Journeyman)	Basic Hourly Rate	Hours	Total Hourly Rate	Daily Overtime Hourly Rate ^b (1½ x)	Saturday Overtime Hourly Rate ^c (1½ x)	Sunday/Holiday Overtime Hourly Rate (2 x)
Group 1	\$53.90	8	\$84.69	\$111.640	\$111.640	\$138.590
Group 2	\$54.68	8	\$85.47	\$112.810	\$112.810	\$140.150
Group 3	\$54.97	8	\$85.76	\$113.245	\$113.245	\$140.730
Group 4	\$56.46	8	\$87.25	\$115.480	\$115.480	\$143.710
Group 6	\$56.68	8	\$87.47	\$115.810	\$115.810	\$144.150
Group 8	\$56.79	8	\$87.58	\$115.975	\$115.975	\$144.370
Group 10	\$56.91	8	\$87.70	\$116.155	\$116.155	\$144.610
Group 12	\$57.08	8	\$87.87	\$116.410	\$116.410	\$144.950
Group 13	\$57.18	8	\$87.97	\$116.560	\$116.560	\$145.150
Group 14	\$57.21	8	\$88.00	\$116.605	\$116.605	\$145.210
Group 15	\$57.29	8	\$88.08	\$116.725	\$116.725	\$145.370
Group 16	\$57.41	8	\$88.20	\$116.905	\$116.905	\$145.610
Group 17	\$57.58	8	\$88.37	\$117.160	\$117.160	\$145.950
Group 18	\$57.68	8	\$88.47	\$117.310	\$117.310	\$146.150
Group 19	\$57.79	8	\$88.58	\$117.475	\$117.475	\$146.370
Group 20	\$57.91	8	\$88.70	\$117.655	\$117.655	\$146.610
Group 21	\$58.08	8	\$88.87	\$117.910	\$117.910	\$146.950
Group 22	\$58.18	8	\$88.97	\$118.060	\$118.060	\$147.150
Group 23	\$58.29	8	\$89.08	\$118.225	\$118.225	\$147.370
Group 24	\$58.41	8	\$89.20	\$118.405	\$118.405	\$147.610
Group 25	\$58.58	8	\$89.37	\$118.660	\$118.660	\$147.950

#4

2022-2023

GENERAL PREVAILING WAGE DETERMINATION MADE BY
THE DIRECTOR OF INDUSTRIAL RELATIONS PURSUANT TO CALIFORNIA LABOR CODE
PART 7, CHAPTER 1, ARTICLE 2, SECTIONS 1770, 1773 AND 1773.1
FOR COMMERCIAL BUILDING, HIGHWAY, HEAVY CONSTRUCTION AND DREDGING PROJECTS

CRAFT: OPERATING ENGINEER#

Determination:

SC-23-63-2-2023-2

Issue Date:

August 22, 2023

Expiration date of determination:

June 30, 2024** The rate to be paid for work performed after this date has been determined. If work will extend past this date, the new rate must be paid and should be incorporated in contracts entered into now. Contact the Office of the Director - Research Unit for specific rates at (415) 703-4774.

Localities:

All localities within Imperial, Inyo, Kern, Los Angeles, Mono, Orange, Riverside, San Bernardino, San Luis Obispo, Santa Barbara and Ventura Counties.

Wages and total hourly rates (including employer payments):

Classification ^a (Journeyman)	Basic Hourly Rate	Hours	Total Hourly Rate	Daily Overtime Hourly Rate ^b (1½ x)	Saturday Overtime Hourly Rate ^c (1½ x)	Sunday/Holiday Overtime Hourly Rate (2 x)
Group 1	\$55.90	8	\$88.71	\$116.660	\$116.660	\$144.610
Group 2	\$56.68	8	\$89.49	\$117.830	\$117.830	\$146.170
Group 3	\$56.97	8	\$89.78	\$118.265	\$118.265	\$146.750
Group 4	\$58.46	8	\$91.27	\$120.500	\$120.500	\$149.730
Group 6	\$58.68	8	\$91.49	\$120.830	\$120.830	\$150.170
Group 8	\$58.79	8	\$91.60	\$120.995	\$120.995	\$150.390
Group 10	\$58.91	8	\$91.72	\$121.175	\$121.175	\$150.630
Group 12	\$59.08	8	\$91.89	\$121.430	\$121.430	\$150.970
Group 13	\$59.18	8	\$91.99	\$121.580	\$121.580	\$151.170
Group 14	\$59.21	8	\$92.02	\$121.625	\$121.625	\$151.230
Group 15	\$59.29	8	\$92.10	\$121.745	\$121.745	\$151.390
Group 16	\$59.41	8	\$92.22	\$121.925	\$121.925	\$151.630
Group 17	\$59.58	8	\$92.39	\$122.180	\$122.180	\$151.970
Group 18	\$59.68	8	\$92.49	\$122.330	\$122.330	\$152.170
Group 19	\$59.79	8	\$92.60	\$122.495	\$122.495	\$152.390
Group 20	\$59.91	8	\$92.72	\$122.675	\$122.675	\$152.630
Group 21	\$60.08	8	\$92.89	\$122.930	\$122.930	\$152.970
Group 22	\$60.18	8	\$92.99	\$123.080	\$123.080	\$153.170
Group 23	\$60.29	8	\$93.10	\$123.245	\$123.245	\$153.390
Group 24	\$60.41	8	\$93.22	\$123.425	\$123.425	\$153.630
Group 25	\$60.58	8	\$93.39	\$123.680	\$123.680	\$153.970

\$ +2 2023-2024

GENERAL PREVAILING WAGE DETERMINATION MADE BY
 THE DIRECTOR OF INDUSTRIAL RELATIONS PURSUANT TO CALIFORNIA LABOR CODE
 PART 7, CHAPTER 1, ARTICLE 2, SECTIONS 1770, 1773 AND 1773.1
 FOR COMMERCIAL BUILDING, HIGHWAY, HEAVY CONSTRUCTION AND DREDGING PROJECTS

CRAFT: OPERATING ENGINEER#

Determination:
 SC-23-63-2-2024-1

Issue Date:
 August 22, 2024

Expiration date of determination:
 June 30, 2025* Effective until superseded by a new determination issued by the Director of Industrial Relations. Contact the Office of the Director – Research Unit (415) 703-4774 for the new rates after 10 days from the expiration date, if no subsequent determination is issued.

Localities:
 All localities within Imperial, Inyo, Kern, Los Angeles, Mono, Orange, Riverside, San Bernardino, San Luis Obispo, Santa Barbara and Ventura Counties.

Wages and total hourly rates (including employer payments):

Classification ^a (Journeyman)	Basic Hourly Rate	Hours	Total Hourly Rate	Daily Overtime Hourly Rate ^b (1½ x)	Saturday Overtime Hourly Rate ^c (1½ x)	Sunday/Holiday Overtime Hourly Rate (2 x)
Group 1	\$58.40	8	\$92.73	\$121.93	\$121.93	\$151.13
Group 2	\$59.18	8	\$93.51	\$123.10	\$123.10	\$152.69
Group 3	\$59.47	8	\$93.80	\$123.54	\$123.54	\$153.27
Group 4	\$60.96	8	\$95.29	\$125.77	\$125.77	\$156.25
Group 6	\$61.18	8	\$95.51	\$126.10	\$126.10	\$156.69
Group 8	\$61.29	8	\$95.62	\$126.27	\$126.27	\$156.91
Group 10	\$61.41	8	\$95.74	\$126.45	\$126.45	\$157.15
Group 12	\$61.58	8	\$95.91	\$126.70	\$126.70	\$157.49
Group 13	\$61.68	8	\$96.01	\$126.85	\$126.85	\$157.69
Group 14	\$61.71	8	\$96.04	\$126.90	\$126.90	\$157.75
Group 15	\$61.79	8	\$96.12	\$127.02	\$127.02	\$157.91
Group 16	\$61.91	8	\$96.24	\$127.20	\$127.20	\$158.15
Group 17	\$62.08	8	\$96.41	\$127.45	\$127.45	\$158.49
Group 18	\$62.18	8	\$96.51	\$127.60	\$127.60	\$158.69
Group 19	\$62.29	8	\$96.62	\$127.77	\$127.77	\$158.91
Group 20	\$62.41	8	\$96.74	\$127.95	\$127.95	\$159.15
Group 21	\$62.58	8	\$96.91	\$128.20	\$128.20	\$159.49
Group 22	\$62.68	8	\$97.01	\$128.35	\$128.35	\$159.69
Group 23	\$62.79	8	\$97.12	\$128.52	\$128.52	\$159.91
Group 24	\$62.91	8	\$97.24	\$128.70	\$128.70	\$160.15
Group 25	\$63.08	8	\$97.41	\$128.95	\$128.95	\$160.49

3

2024 - 2025



landscape construction
 landscape maintenance
 landscape architecture
 erosion control
 design build

CHANGE ORDER REQUEST # 09

1900 S. Lewis St.
 Anaheim, CA 92805-6621

Phone: (714) 939-6600
 Fax: (714) 935-1199

TITLE: SWPPP MAINTENANCE CREW **DATE:** 11/20/2024

PROJECT: Rose Ave Elementary School **MLI JOB:** 172146

TO: Balfour Beatty

ATTN: Rafael Alamillo
Ralamillo@BalfourBeattyus.com
 Phone: (805) 983-1558 Cell: (805) 208-7462

REQUEST

COST IMPACT FOR **SWPPP MAINTENANCE** INCLUDES 2 MAN CREW PER DAY. COST BELOW INCLUDES A MATERIAL ALLOWANCE OF \$250 PER DAY. PRICE EXCLUDES ANY WEED ABATEMENT.

Item	Description	Quantity	Unit	Unit Price	Amount
1	SWPPP MAINTENANCE CREW	63	DAYS	\$ 2,920.00	\$ 183,960.00

16 MONTHS, 4 VISITS PER MONTH

Total \$ 183,960.00

NW

**Marina Landscape, Inc.
 Rebecca South**

**Balfour Beatty
 Rafael Alamillo**

By: _____

Approved by: _____

Date: 11/20/2024

Date: _____



landscape construction
landscape maintenance
landscape architecture
erosion control
design build

CHANGE ORDER REQUEST # 08

1900 S. Lewis St.
Anaheim, CA 92805-6621

Phone: (714) 939-6600
Fax: (714) 935-1199

TITLE: QSP Reports **DATE:** 11/20/2024

PROJECT: Rose Ave Elementary School **MLI JOB:** 172146

TO: Balfour Beatty

ATTN: Rafael Alamillo

Ralamillo@BalfourBeattyus.com

Phone: (805) 983-1558 Cell: (805) 208-7462

REQUEST

Price for each inspection. Additional inspections will be billed at unit cost.
A pre-rain inspection is required when the NOAA forecast shows 50 percent rain chance. Continuing rain of 0.25 inch or more requires additional daily inspections until there is a 48-hour dry period at which point a post-rain inspection is required.

Item	Description	Quantity	Unit	Unit Price	Amount
1	QSP Reports & Site Visits	63	EA	\$ 380.00	\$ 23,940.00
1	Weather Event QSP Reports	20	EA	\$ 380.00	\$ 7,600.00
1	Stormwater Annual Report	2	EA	\$ 680.00	\$ 1,360.00
16 MONTHS, 4 VISITS PER MONTH					
Total					\$ 32,900.00

AMW

Marina Landscape, Inc.
Rebecca South

Balfour Beatty
Rafael Alamillo

By: _____

Approved by: _____

Date: 11/20/2024

Date: _____

Change Order Work

PROJECT NO.		DATE PERFORMED		C.C.O. NO.	6 rev.1 ADD
PROJECT NAME	Rose Avenue ES	DATE OF REPORT	6/20/2024 0:00	AMOUNT AUTHORIZED	\$
WORK PERFORMED BY	PREMIERWEST LANDSCAPE, INC.			PREVIOUS EXPENDITURE	\$
DESCRIPTION OF WORK	May 2024 Construction Schedule Update Material Cost Increase			TODAY	\$
				TO DATE	\$
				CONTRACTOR JOB NO.	
				CONTRACTOR REPORT NO.	

EQUIP. NO	EQUIPMENT	HOURS	HOURLY RATE	EXTENDED AMOUNTS	P. R. NO	LABOR	HOURS	HOURLY RATE	EXTENDED AMOUNTS	
				\$0.00		Foreman	REG.		\$0.00	
				\$0.00		Operator	REG.		\$0.00	
				\$0.00		Journeyman	REG.		\$0.00	
				\$0.00		Apprentice	REG.		\$0.00	
				\$0.00		Apprentice 2	REG.		\$0.00	
				\$0.00		Apprentice 3	REG.		\$0.00	
				\$0.00		Tradesmen	REG.		\$0.00	
				\$0.00			REG.		\$0.00	
MATERIAL AND/OR WORK DONE BY SPECIALISTS										
DESCRIPTION		No. Unit	Unit Cost	Total Item Cost	SUB-TOTAL					0 Total Labor
Current Material Cost*		1	\$299,067.87	\$299,067.87	ADDED PERCENTAGE - (SEE SPECIAL PROVISIONS)					
				\$0.00	SURCHARGE HANDBOOK)					
				\$0.00	LABOR SURCHARGE - 11% ON SATURDAY RATE					\$0.00
Bid Time Material Cost*		1	\$201,478.02	-\$201,478.02						
				\$0.00						
*See Backup for Breakout				\$0.00						
				\$0.00						
				\$0.00						
				\$0.00						
				\$0.00						
				\$0.00						
				\$0.00						
				\$0.00	TRAVEL EXPENSE					NO. @ \$
				\$0.00						
				\$0.00						
				\$0.00	OTHER					
				\$0.00						
				\$0.00						
				\$0.00	TOTAL COST OF LABOR			A	\$0.00	
TOTAL COST OF MATERIALS				\$97,589.85	TOTAL COST OF MATERIALS & EQUIPMENT			B	\$106,616.91	
+ 9.25% SALES TAX ON MATERIALS				\$9,027.06	TOTAL SUBCONTRACTOR COST				\$106,616.91	
TOTAL COST OF MATERIALS				\$106,616.91	15% ON LABOR				\$0.00	
					15% ON EQUIPMENT AND MATERIAL				\$15,992.54	
ACCEPTED FOR PROGRESS PAYMENT					TOTAL THIS REPORT				\$122,609.45	
				PD. ON EST. NO. _____						
				CHECKED BY _____						

Rose Avenue ES Reconstruction MATERIALS COST INCREASE

Project Location: 220 S. DRISKILL ST., OXNARD, CA 93030

ITEM / SUPPLIER		BID COST	CURRENT COST
IRRIGATION			
SITE ONE		\$103,301.43	\$146,392.11
TREES & SHRUBS			
EVERDE		\$33,012.70	\$46,376.00
FRIEGHT		\$2,310.89	\$4,637.60
SOD			
AG SOD			
SOD (90% TALL FESCUE, 10% BLUE GRASS)	3360 SQFT	\$1,411.20	\$2,923.20
HYDROSEEDING			
PACIFIC RIM HYDROSEEDING			
AGRNOTEC BALLFIELD MIX 4A	96,885 SQFT	\$5,599.95	\$12,946.76
SOIL & MULCH			
EARTH WORKS			
SOIL AMENDMENT	595 CYDS	\$5,118.79	\$9,817.50
MULCH	258 CYDS	\$10,939.46	\$13,519.20
FREIGHT		\$7,370.00	\$12,650.00
DECOMPOSED GRANITE			
TRI-STATE MATERIALS, NUTRIEN AG SOLUTIONS			
2"-4" FOOTHILL DECORATIVE COBBLE	1 TON	\$75.00	\$125.00
DG FOR BASEBALL FIELD	410 TONS	\$21,320.00	\$32,800.00
DG PRO INFIELD ADDITIVE	24 TONS	\$5,760.00	\$9,600.00
INFIELD MIX	4 TONS	\$290.60	\$368.00
CLAY UNDER MOUND AND BATTER'S BOX	5 TONS	\$1,400.00	\$2,300.00
1/2"-3/4" FLOAT ROCK FOR DEEP ROOT PLANTER	19 TONS	\$1,368.00	\$1,558.00
3/4" FLOAT ROCK FOR TREE DRAINAGE	3 TONS	\$216.00	\$246.00
BOULDERS 3' X 3, 2' X3, 1'X1		\$284.00	\$408.50
FREIGHT		\$1,700.00	\$2,400.00

CURRENT MATERIAL COST TOTAL	\$299,067.87
BID TIME MATERIAL COST	\$201,478.02
MATERIAL COST INCREASE	\$97,589.85

Quotation

CURRENT



Arroyo Grande CA #313
200 Traffic Way # C
Arroyo Grande, CA 93420-3335
W: (805)481-7855

Bill To:

PremierWest Landscape (#1219998)
406 S Lemon Ave Ste 1
Walnut, CA 91789-2953
W: (909)444-9000

Ship To:

PremierWest Landscape (#1219998)
406 S Lemon Ave Ste 1
Walnut, CA 91789-2953
W: (909)444-9000

Created	Quote#	Due Date	Expected Award Date	Expiration Date
06/17/2024	7680234	06/17/2024	06/17/2024	06/17/2025

Printed	Job Name	Job Description	Job Start Date
06/17/2024 09:38:17	ROSE AVENUE RECONSTRUCTION	OXNARD - PREMIER WEST	06/17/2024

Line #	Item#	Item Desc	Qty	Unit Price	Extended Price
1	WTPRO3-C-24-SPT	Hydpoint Weathertrack ET Pro3 24 Station Conventional Heavy-Duty Top Entry Pedestal Stainless Steel Controller	1	11305.31	11305.31
2	0683100	Febco 4 in. LF860-DOSY Lead Free RPZ OSY	1	3971.25	3971.25
3	NSI-WMBV-5000-7A-3-240-3-	WATERTRONICS PUMP 70 GPM @ 30 PSI BOOST	1	23022.46	23022.46
4	3100300	Superior Master Valve 3100 Brass 3 in. Normally Open FIPT x FIPT	1	1291.75	1291.75
5	FS-B150	Rain Master Flow Sensor Wired Brass Tee Mounted 1-1/2 in. NPT	1	615.00	615.00
6	44LRC	Rain Bird Quick Coupling Valve 1 in. FIPT Inlet 2 pc. Body Double Track Key Lug with Yellow Rubber Locking Cover	1	87.21	87.21
7	BTU-4000-TE	4 Blocked True Union Ball Valve Sch 80 Thd EPDM O-Ring PVC	2	713.24	1426.48
8	100P1	Irritrol Century Plus Glass-Filled Nylon Globe/Angle Valve 1 in. FIPT with Flow Control	7	78.47	549.29
9	100P1.5	Irritrol Century Plus Glass-Filled Nylon Globe/Angle Valve 1-1/2 in. FIPT with Flow Control	7	105.80	740.60
10	100P2	Irritrol Century Plus Glass-Filled Nylon Globe/Angle Valve 2 in. FIPT with Flow Control	8	145.45	1163.60
11	700DK-1-LF	Irritrol 700 Series UltraFlow In-Line Drip Zone Valve Kit 1 in. FPT	1	97.13	97.13
12	700DK-1-MF	Irritrol 700 Series UltraFlow In-Line Drip Zone Valve Kit 1 in. FPT	9	97.13	874.17
13	CR-IC10	Crispin 1 in. Air Relief Valve	2	535.27	1070.54
14	T-EHW1645-050	Toro Blue Stripe 5/8 in. Distribution Hose 500 ft. roll	55	56.00	3080.00
15	T-DPC04-MA	Toro NGE Self Flushing Pressure Compensating Emitter 1.0 gph with Male Adapter (Black) 1/4 in. Barb	4,399	0.22	967.78
16	T-DPC08-DC-RED	Toro NGE Self Flushing Pressure Compensating Emitter 2.0 gph with Dust Cap (Red) 1/4 in. Barb	319	0.22	70.18
17	835-010	Sch 80 PVC Female Adapter 1 in. Socket x FIPT	59	5.89	347.51
18	775-060000	EA Gray Sch 80 PVC Nipple 1 in. x Close MIPT Threaded Both Ends	59	0.68	40.12
19	4PVC315BE	PVC Pipe 4 in. x 20 ft. SDR-13.5 (CL 315) Bell End (Sold per ft.)	2,433	7.83	19050.39
20	1PVCBE	PVC Pipe 1 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	7,345	0.91	6683.95
21	150PVCBE	PVC Pipe 1-1/2 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	1,087	1.59	1728.33
22	2PVCBE	PVC Pipe 2 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	872	1.94	1691.68
23	250PVCBE	PVC Pipe 2-1/2 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	304	3.09	939.36
24	8PVCBE	PVC Pipe 8 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	428	15.72	6728.16
25	2PVCBE	PVC Pipe 2 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	1,506	1.94	2921.64
26	570Z-6P-PRXCOM	Toro 570Z Spray Body 6 in. Pop Up with Pressure Regulator, Check Valve and X-Flow	72	15.22	1095.84
27	5006+PCSAMRSS	Rain Bird 5006 Plus Part-Circle Stainless Steel Rotor 6 in. Riser with SAM Check Valve and PRS Pressure Regulator	28	30.65	858.20
28	8005SS	Rain Bird 8005 Adjustable Stainless Steel Rotor 5 in. Riser with SAM Check Valve	61	65.37	3987.57
29	RWSB1401	Rain Bird Root Watering System 36 in. with 0.25 gpm Bubbler and 4 in. Round Grate	186	37.44	6963.84
30	RWSSOCK	Rain Bird Root Watering System Sand Sock	186	3.58	665.88
31	BVC3X12	Tree Stake Lodge Pole Treated 3 in. x 3 in. x 12 ft.	84	22.11	1857.24
32	EZ-32B	EZ-Band Tree Tie Self-Locking Black 32 in.	358	1.52	544.16
33	4PVC200BE	PVC Pipe 4 in. x 20 ft. SDR-21 (CL 200) Bell End (Sold per ft.)	290	5.95	1725.50
34	DNG105-12.5360	Mirafi 140NC Non-Woven Geotextile Black 12.5 ft. x 360 ft.	3	987.38	2962.14
35	406-007	Sch 40 PVC 90 Degree Elbow 3/4 in. Socket	150	0.39	58.50
36	406-010	Sch 40 PVC 90 Degree Elbow 1 in. Socket	150	0.67	100.50
37	406-012	Sch 40 PVC 90 Degree Elbow 1-1/4 in. Socket	150	1.24	186.00
38	406-015	Sch 40 PVC 90 Degree Elbow 1-1/2 in. Socket	150	1.45	217.50
39	406-020	Sch 40 PVC 90 Degree Elbow 2 in. Socket	150	1.98	297.00
40	406-040	Sch 40 PVC 90 Degree Elbow 4 in. Socket	150	14.71	2206.05
41	401-007	Sch 40 PVC Tee 3/4 in. Socket	150	0.53	79.50

42	401-010	Sch 40 PVC Tee 1 in. Socket	150	0.88	132.00
43	401-012	Sch 40 PVC Tee 1-1/4 in. Socket	150	1.36	204.00
44	401-015	Sch 40 PVC Tee 1-1/2 in. Socket	150	1.67	250.50
45	401-020	Sch 40 PVC Tee 2 in. Socket	150	2.43	364.50
46	401-040	Sch 40 PVC Tee 4 in. Socket	150	20.36	3054.00
47	429-007	Sch 40 PVC Coupling 3/4 in. Socket	100	0.33	33.00
48	429-010	Sch 40 PVC Coupling 1 in. Socket	100	0.57	57.00
49	429-0125	Sch 40 PVC Coupling 1-1/4 in. Socket	100	0.74	74.00
50	429-015	Sch 40 PVC Coupling 1-1/2 in. Socket	100	0.79	79.00
51	429-020	Sch 40 PVC Coupling 2 in. Socket	100	1.19	119.00
52	429-040	Sch 40 PVC Coupling 4 in. Socket	100	6.68	668.00
53	141BLK2500	UF Wire Black 14 Gauge 1 Conductor 2,500 ft. (Sold per ft.)	37,500	0.17	6375.00
54	141RED2500	UF Wire Red 14 Gauge 1 Conductor 2,500 ft. (Sold per ft.)	37,500	0.17	6375.00
55	141WHT2500	UF Wire White 14 Gauge 1 Conductor 2,500 ft. (Sold per ft.)	5,000	0.23	1150.00
56	910L1G2G	Applied 10 in. Standard Round Green Valve Box	12	25.63	307.56
57	13241001-CARS	Carson Spec Valve Box Rectangle 13 in. x 24 in. x 12 in.H Green Box/Green Lid Drop-in ICV w/Bolt	28	273.62	7661.36
58	173018P2P	Applied 17 in. x 30 in. Standard Rectangular Valve Box	15	205.71	3085.65
59	ID-STD-Y2	ID Tag Yellow 2-1/4 in. 2-3/4 in.	13	7.58	98.54
60	097154	Quikrete Red Brick Paver 2 in. x 4 in. x 8 in.	222	1.53	339.66
61	CAGG-0276-BG	Bagged 3/4 in. Washed Crushed Gravel	110	6.75	742.50
62	270672	3M DBR-Y6 Direct Bury Splice Kit DBR/Y-6 (Bulk) 600V	36	2.19	78.84
63	10117-IPS	Weld-On 711 Gray PVC Cement Low VOC Heavy Body 1 gal.	3	153.27	459.81
64	10221-IPS	Weld-On P-70 Purple Primer Low VOC NSF 1 gal.	3	137.96	413.88
65	QUOTE10	For Questions Please Call Quote Center @ (760)480-9762. Office hours are Mon thru Fri 6:30am-4pm Item Note: <i>Due to the "Force Majeure" commodity items such as pipe, wire and etc. are changing frequently. All awarded pricing will be at the current market rate. Please contact your SiteOne sales representative for updates on the current market.</i>			

Total Price: \$ 146,392.11

Role	Contact
Customer Contact	Jesus Gallegos

SiteOne Landscape Supply is not responsible for the accuracy of the items contained in this quotation. Please review carefully. Please add appropriate sales tax. Prices on this quote are good for 30 days after the entered bid date.

Local tax may differ based on locations and local codes.

**BID TIME
Quotation**



Arroyo Grande CA #313
200 Traffic Way # C
Arroyo Grande, CA 93420-3335
W: (805)481-7855

Bill To:

PremierWest Landscape (#1219998)
406 S Lemon Ave Ste 1
Walnut, CA 91789-2953
W: (909)444-9000

Ship To:

PremierWest Landscape (#1219998)
406 S Lemon Ave Ste 1
Walnut, CA 91789-2953
W: (909)444-9000

Created	Quote#	Due Date	Expected Award Date	Expiration Date
07/13/2021	5231390	07/13/2021	07/13/2021	08/13/2021

Printed	Job Name	Job Description	Job Start Date
07/13/2021 15:28:19	ROSE AVENUE RECONSTRUCTION	OXNARD - PREMIER WEST	07/13/2021

Line #	Item#	Item Desc	Qty	Unit Price	Extended Price	
1	WTPRO3-C-24-SPT	Hydropoint Weathertrack ET Pro3 24 Station Conventional Heavy-Duty Top Entry Pedestal Stainless Steel Controller	1	6,964.620	6,964.62	
2	0683100	Febco 4 in. LF860-DOSY Lead Free RPZ OSY	1	2,560.02	2,560.02	
3	NSI-WMBV-5000-7A-3-240-3-	WATERTRONICS PUMP 70 GPM @ 30 PSI BOOST	1	18,780.000	18,780.00	
4	3100300	Superior Master Valve 3100 Brass 3 in. Normally Open FIPT x FIPT	1	1,012.534	1,012.53	
5	FS-B150	Rain Master Flow Sensor Wired Brass Tee Mounted 1-1/2 in. NPT	1	451.80	659.60	
6	44LRC	Rain Bird Quick Coupling Valve 1 in. FIPT Inlet 2 pc. Body Double Track Key Lug with Yellow Rubber Locking Cover	1	63.221	63.22	
7	BTU-4000-TE	4 Blocked True Union Ball Valve Sch 80 Thd EPDM O-Ring PVC	2	379.895	759.79	
8	100P1	Irritrol Century Plus Glass-Filled Nylon Globe/Angle Valve 1 in. FIPT with Flow Control	7	55.556	388.89	
9	100P1.5	Irritrol Century Plus Glass-Filled Nylon Globe/Angle Valve 1-1/2 in. FIPT with Flow Control	7	77.744	699.70	544.21
10	100P2	Irritrol Century Plus Glass-Filled Nylon Globe/Angle Valve 2 in. FIPT with Flow Control	8	109.693	1,426.04	877.54
11	DZK-700	Irritrol 700 Series UltraFlow In-Line Drip Zone Valve Kit 1 in. FPT	1	76.820	76.82	
12	DZK-700	Irritrol 700 Series UltraFlow In-Line Drip Zone Valve Kit 1 in. FPT	9	76.820	691.38	
13	CR-IC10	Crispin 1 in. Air Relief Valve	2	428.476	856.95	
14	T-EHW1645-050	Toro Blue Stripe 5/8 in. Distribution Hose 500 ft. roll	55	39.528	2,450.71	2174.04
15	T-DPC04-MA	Toro NGE Self Flushing Pressure Compensating Emitter 1.0 gph with Male Adapter (Black) 1/4 in. Barb	4399	0.137	661.16	602.66
16	T-DPC08-DC-RED	Toro NGE Self Flushing Pressure Compensating Emitter 2.0 gph with Dust Cap (Red) 1/4 in. Barb	319	0.172	54.87	
17	835-010	Sch 80 PVC Female Adapter 1 in. Socket x FIPT	59	0.177	12.22	10.44
18	775-060000	EA Gray Sch 80 PVC Nipple 1 in. x Close MIPT Threaded Both Ends	59	0.553	38.16	32.63
19	4PVC315BE	PVC Pipe 4 in. x 20 ft. SDR-13.5 (CL 315) Bell End (Sold per ft.)	2433	5.017	13,011.76	12206.36
20	1PVCBE	PVC Pipe 1 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	7345	0.575	4,585.48	4223.38
21	150PVCBE	PVC Pipe 1-1/2 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	1087	0.922	1,008.45	1002.21
22	2PVCBE	PVC Pipe 2 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	872	1.233	1,722.39	1075.18
23	250PVCBE	PVC Pipe 2-1/2 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	304	1.959	1,065.16	595.54
24	8PVCBE	PVC Pipe 8 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	428	9.939	4,250.61	
25	2PVCBE	PVC Pipe 2 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	1,506	1.233	1,857.73	
26	570Z-6P-PRXCOM	Toro 570Z Spray Body 6 in. Pop Up with Pressure Regulator, Check Valve and X-Flow	72	11.520	829.44	
27	5006+PCSAMRSS	Rain Bird 5006 Plus Part-Circle Stainless Steel Rotor 6 in. Riser with SAM Check Valve and PRS Pressure Regulator	28	23.813	690.59	666.76
28	8005SS	Rain Bird 8005 Adjustable Stainless Steel Rotor 5 in. Riser with SAM Check Valve	61	50.645	5,368.41	3089.35
29	RWSB1401	Rain Bird Root Watering System 36 in. with 0.25 gpm Bubbler and 4 in. Round Grate	186	27.092	5,255.77	5039.11
30	RWSSOCK	Rain Bird Root Watering System Sand Sock	186	2.716	526.90	505.18
31	BVC3X12	Tree Stake Lodge Pole Treated 3 in. x 3 in. x 12 ft.	84	12.518	1,164.17	1051.51
32	EZ-32B	EZ-Band Tree Tie Self-Locking Black 32 in.	358	0.466	174.28	166.83
33	4PVC200BE	PVC Pipe 4 in. x 20 ft. SDR-21 (CL 200) Bell End (Sold per ft.)	290	3.734	1,157.54	1082.86
34	DNG105-12.5360	Mirafi 140NC Non-Woven Geotextile Black 12.5 ft. x 360 ft.	3	492.634	1,477.90	
35	406-007	Sch 40 PVC 90 Degree Elbow 3/4 in. Socket	150	0.264	39.60	
36	406-010	Sch 40 PVC 90 Degree Elbow 1 in. Socket	150	0.474	71.10	
37	406-012	Sch 40 PVC 90 Degree Elbow 1-1/4 in. Socket	150	0.837	125.55	
38	406-015	Sch 40 PVC 90 Degree Elbow 1-1/2 in. Socket	150	0.900	135.00	
39	406-020	Sch 40 PVC 90 Degree Elbow 2 in. Socket	150	1.405	210.75	
40	406-040	Sch 40 PVC 90 Degree Elbow 4 in. Socket	150	8.490	1273.50	
41	401-007	Sch 40 PVC Tee 3/4 in. Socket	150	0.336	50.40	

42	401-010	Sch 40 PVC Tee 1 in. Socket	150	0.631	94.65	
43	401-012	Sch 40 PVC Tee 1-1/4 in. Socket	150	0.977	146.55	
44	401-015	Sch 40 PVC Tee 1-1/2 in. Socket	150	1.190	178.50	
45	401-020	Sch 40 PVC Tee 2 in. Socket	150	1.736	260.40	
46	401-040	Sch 40 PVC Tee 4 in. Socket	150	10.220	1533.00	
47	429-007	Sch 40 PVC Coupling 3/4 in. Socket	100	0.213	21.30	
48	429-010	Sch 40 PVC Coupling 1 in. Socket	100	0.372	37.20	
49	429-0125	Sch 40 PVC Coupling 1-1/4 in. Socket	100	0.460	46.00	
50	429-015	Sch 40 PVC Coupling 1-1/2 in. Socket	100	0.551	55.10	
51	429-020	Sch 40 PVC Coupling 2 in. Socket	100	0.839	83.90	
52	429-040	Sch 40 PVC Coupling 4 in. Socket	100	3.960	396.00	
53	141BLK2500	UF Wire Black 14 Gauge 1 Conductor 2,500 ft. (Sold per ft.)	37,500	0.121	4537.50	
54	141RED2500	UF Wire Red 14 Gauge 1 Conductor 2,500 ft. (Sold per ft.)	37,500	0.121	4537.50	
55	141WHT2500	UF Wire White 14 Gauge 1 Conductor 2,500 ft. (Sold per ft.)	5,000	0.121	605.00	
56	910L1G2G	Applied 10 in. Standard Round Green Valve Box	12	16.987	203.84	
57	13241001-CARS	Carson Spec Valve Box Rectangle 13 in. x 24 in. x 12 in.H Green Box/Green Lid Drop-in ICV w/Bolt	28	35	225.460	7891.10 6312.88
58	173018P2P	Applied 17 in. x 30 in. Standard Rectangular Valve Box	15	195.010	2925.15	
59	ID-STD-Y2	ID Tag Yellow 2-1/4 in. 2-3/4 in.	13	20	4.032	80.64 52.42
60	097154	Quikrete Red Brick Paver 2 in. x 4 in. x 8 in.	222	250	0.590	147.50 130.98
61	CAGG-0276-BG	Bagged 3/4 in. Washed Crushed Gravel	110	120	4.680	561.60 514.8
62	270672	3M DBR-Y6 Direct Bury Splice Kit DBR/Y-6 (Bulk) 600V	36	50	1.716	85.80 61.78
63	10117-IPS	Weld-On 711 Gray PVC Cement Low VOC Heavy Body 1 gal.	3	76.075	228.23	
64	10221-IPS	Weld-On P-70 Purple Primer Low VOC NSF 1 gal.	3	67.380	202.14	
65	QUOTE10	For Questions Please Call Quote Center @ (760)480-9762. Office hours are Mon thru Fri 6:30am-4pm Item Note: Due to the "Force Majeure" commodity items such as pipe, wire and etc. are changing frequently. All awarded pricing will be at the current market rate. Please contact your SiteOne sales representative for updates on the current market.				

Total Price: \$ 109,659.94

\$103,301.43

Role	Contact
Customer Contact	Jesus Gallegos

SiteOne Landscape Supply is not responsible for the accuracy of the items contained in this quotation. Please review carefully. Please add appropriate sales tax. Prices on this quote are good for 30 days after the entered bid date.

Local tax may differ based on locations and local codes.

Rose Avenue ES Reconstruction

Quote

6/14/2024

PROJECT ADDRESS: 220 S. DRISKILL ST., OXNARD, CA 93030

Name	Qty	Units	Cost Each	Price Total
36" BOX ARBUTUS 'MARINA' STRAWBERRY TREE	4	EA	\$555.00	\$2,220
48" BOX ARBUTUS 'MARINA' STRAWBERRY TREE	11	EA	\$1,175.00	\$12,925
24" BOX HYMENOSPORUM FLAVUM/ SWEET SHADE	15	EA	\$275.00	\$4,125
36" BOX JACARANDA MIMOSIFOLIA/ JACARANDA	5	EA	\$465.00	\$2,325
24" BOX JACARANDA MIMOSIFOLIA/ JACARANDA	2	EA	\$165.00	\$330
24" BOX MELALEUCA QUINQUENERVIA/ CAJEPUT TREE	27	EA	\$165.00	\$4,455
24" BOX PYRUS CALLERYANA 'CAPITAL'/ CAPILTA CALLERY PEAR	10	EA	\$180.00	\$1,800
15 GAL TRISTANIA CONFERTA/ BRISBANE BOX	10	EA	\$90.00	\$900
24" BOX PYRUS KAWAKAMII/ EVERGREEN PEAR	8	EA	\$180.00	\$1,440
1 GAL CARISSA MACROCARPA 'BOXWOOD BEAUTY'/ NATAL PLUM	222	EA	\$5.00	\$1,110
1 GAL CHONDROPETALUM TECTORUM/ CAPE REED	26	EA	\$7.75	\$202
1 GAL DIETES VEGETA/ FORTNIGHT LILY	124	EA	\$5.00	\$620
1 GAL KNIPHOFIA UVARIA/ RED HOT POKER	51	EA	\$7.00	\$357
1 GAL JUNCUS PATENS/ CALIFORNIA GREY RUSH	49	EA	\$6.00	\$294
5 GAL LIGUSTRUM JAPONICUM 'TEXANUM'/ WAXLEAF PRIVET	135	EA	\$14.00	\$1,890
5 GAL PHORMIUM 'FIREBIRD'/ NEW ZEALAND FLAX	10	EA	\$20.00	\$200
5 GAL PHORMIUM 'YELLOW WAVE'/ NEW ZEALAND FLAX	125	EA	\$21.00	\$2,625
5 GAL PHAPHIOLEPIS UMBELLATA 'MINOR'/ DWARF YEDDO HAWTHORN	68	EA	\$13.00	\$884
5 GAL STRELITZIA REGINAE/ BIRD OF PARADISE	23	EA	\$22.00	\$506
5 GAL WESTRINGIA FRUTICOSA 'SMOKEY'/ COAST ROSEMARY	71	EA	\$16.00	\$1,136
5 GAL BOUGAINVILLEA 'ROSENKA'/ BOUGAINVILLEA	49	EA	\$15.00	\$735
1 GAL CARISSA MACROCARPA 'PROSTRATA'/ NATAL PLUM	240	EA	\$5.50	\$1,320
1 GAL CAREX PANSA/ SAND DUNE SEDGE	152	EA	\$5.00	\$760
1 GAL GREVILLEA LANIGERA 'COASTAL GEM'/ WOOLLY GREVILLEA	89	EA	\$5.50	\$490
1 GAL HEMEROCALLIS 'AUTUMN PRIDE'/ AUTUMN PRIDE DAYLILY	360	EA	\$6.00	\$2,160
1 GAL LANTANA MONTEVIDENSIS/ TRAILING LANTANA	142	EA	\$4.00	\$568

+10% freight



Subtotal \$46,376.00
Freight \$4,637.60

Total \$ 51,013.60

Rose Avenue ES Reconstruction

Quote

7/12/2021

PROJECT ADDRESS: 220 S. DRISKILL ST., OXNARD, CA 93030

Name	Qty	Units	Cost Each	Price Total
36" BOX ARBUTUS 'MARINA' STRAWBERRY TREE	4	EA	\$385.00	\$1,540
48" BOX ARBUTUS 'MARINA' STRAWBERRY TREE	11	EA	\$860.00	\$9,460
24" BOX HYMENOSPORUM FLAVUM/ SWEET SHADE	15	EA	\$200.00	\$3,000
36" BOX JACARANDA MIMOSIFOLIA/ JACARANDA	5	EA	\$360.00	\$1,800
24" BOX JACARANDA MIMOSIFOLIA/ JACARANDA	2	EA	\$125.00	\$250
24" BOX MELALEUCA QUINQUENERVIA/ CAJEPUT TREE	27 29	EA	\$130.00	\$3,770 3510
24" BOX PYRUS CALLERYANA 'CAPITAL'/ CAPILTA CALLERY PEAR	10 15	EA	\$125.00	\$1,875 1250
15 GAL TRISTANIA CONFERTA/ BRISBANE BOX	10	EA	\$40.00	\$400
24" BOX PYRUS KAWAKAMII/ EVERGREEN PEAR	8	EA	\$130.00	\$1,040
1 GAL CARISSA MACROCARPA 'BOXWOOD BEAUTY'/ NATAL PLUM	222	EA	\$3.35	\$744
1 GAL CHONDROPETALUM TECTORUM/ CAPE REED	26	EA	\$4.50	\$117
1 GAL DIETES VEGETA/ FORTNIGHT LILY	124	EA	\$2.85	\$353
1 GAL KNIPHOFIA UVARIA/ RED HOT POKER	51	EA	\$3.50	\$179
1 GAL JUNCUS PATENS/ CALIFORNIA GREY RUSH	49	EA	\$3.50	\$172
5 GAL LEPTOSPERMUM S. 'HELENE STRYBING'/ NEW ZEALAND TEA TREE	20	EA	\$9.85	\$197
5 GAL LIGUSTRUM JAPONICUM 'TEXANUM'/ WAXLEAF PRIVET	135 158	EA	\$7.95	\$1,256 1073.25
5 GAL PHORMIUM 'FIREBIRD'/ NEW ZEALAND FLAX	10	EA	\$16.00	\$160
5 GAL PHORMIUM 'YELLOW WAVE'/ NEW ZEALAND FLAX	125 139	EA	\$17.50	\$2,433 2187.50
5 GAL PHAPHIOLEPIS UMBELLATA 'MINOR'/ DWARF YEDDO HAWTHORN	68	EA	\$8.50	\$578
5 GAL STRELITZIA REGINAE/ BIRD OF PARADISE	23	EA	\$10.00	\$230
5 GAL WESTRINGIA FRUTICOSA 'SMOKEY'/ COAST ROSEMARY	71 105	EA	\$8.95	\$940 635.45
5 GAL BOUGAINVILLEA 'ROSENKA'/ BOUGAINVILLEA	49	EA	\$8.95	\$439
1 GAL CARISSA MACROCARPA 'PROSTRATA'/ NATAL PLUM	240	EA	\$3.25	\$780
1 GAL CAREX PANSA/ SAND DUNE SEDGE	152	EA	\$3.15	\$479
1 GAL GREVILLEA LANIGERA 'COASTAL GEM'/ WOOLLY GREVILLEA	89 124	EA	\$5.00	\$620 445
1 GAL HEMEROCALLIS 'AUTUMN PRIDE'/ AUTUMN PRIDE DAYLILY	360	EA	\$5.00	\$1,930 1800
1 GAL LANTANA MONTEVIDENSIS/ TRAILING LANTANA	142	EA	\$2.75	\$498 390.5

+7% freight



Subtotal \$33,012.70 \$35,237.55
 Freight \$2,310.89 \$2,466.63
Total \$ ~~37,704.18~~
\$35,323.59



CURRENT

Project/Job Price Quote

Quote # Q15446

02 Aaron Taylor

A-G Sod Farms of Nuevo
PO Box 709
Nuevo, CA 92567
800-233-5254/Fax 951-928-4023

Premier West Landscape

406 S. Lemon Ave, Ste 1
Walnut, CA 91789

ATTN: Jesus Cervantes

Rose Avenue ES

220 S. DRISKILL ST
Oxnard, CA

QUOTE VALID THRU: 12/14/2024 - Quote Given on 6/14/2024

Quantity	Pieces	Description	Unit Price	Extended Price
3,360	420	Elite Plus Fescue - 8 sq ft Roll	\$0.8700	\$2,923.20

Price: \$2,923.20

Prevailing Wage

Project Labor Agreement

Non-Taxable

Davis-Bacon

Tax Inclusive

Conditions of Quote:

Estimated Delivery Date(s):

Comments: **You MUST GIVE QUOTE NUMBER when ordering to receive quoted price, ***must be forklift access up to jobsite ., ***Quote subject to availability of product.

Customer Signature

A-G Sod Farms of Nuevo Signature

Customer Printed Name

A-G Sod Farms of Nuevo Printed Name

Date _____

Date _____



BID TIME

Project/Job Price Quote

Quote # Q15446

02 Aaron Taylor

A-G Sod Farms of Nuevo
PO Box 709
Nuevo, CA 92567
800-233-5254/Fax 951-928-4023

Premier West Landscape

406 S. Lemon Ave, Ste 1
Walnut, CA 91789

ATTN: Jesus Cervantes

Rose Avenue ES

220 S. DRISKILL ST
Oxnard, CA

QUOTE VALID THRU: 10/14/2021 - Quote Given on 7/14/2021

Quantity	Pieces	Description	Unit Price	Extended Price
3,360	420	Elite Plus Fescue - 8 sq ft Roll	\$0.4200	\$1,411.20

Price: \$1,411.20

- Prevailing Wage
 Non-Taxable
 Tax Inclusive
 Project Labor Agreement
 Davis-Bacon

Conditions of Quote:

Estimated Delivery Date(s):

Comments: **You MUST GIVE QUOTE NUMBER when ordering to receive quoted price, ***must be forklift access up to jobsite ., ***Quote subject to availability of product.

Customer Signature

A-G Sod Farms of Nuevo Signature

Customer Printed Name

A-G Sod Farms of Nuevo Printed Name

Date

Date



CURRENT

Bid Proposal

28319 Valley Center Road
 Valley Center, CA 92082
 760-751-7055
 760-751-7385 Fax
 760-638-6227 Don's Cell / 760-638-6217 Cory's Cell
 teresa.pacificrim@yahoo.com

CA Lic. #886257
 CA SB Cert #1211120
 ARB Certified
 DIR Reg #1000006248

Date	Proposal #
6/17/2024	6935

Cust. P.O. #

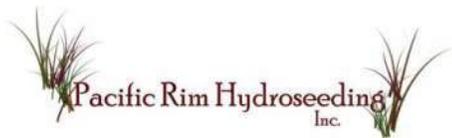
Premier West Landscape
 406 S. Lemon Avenue Ste #1
 Walnut, CA 91789

Customer Phone 909-444-9000

Customer Fax

Description	Qty	Rate	Total
Square Foot Coverage Rose Ave Elementary School 220 S. Driskill Street Oxnard, CA Mulch 2000 lbs/acre Fertilizer 15-15-15 200 lbs/acre Fertilizer 6-24-24 200 lbs/acre Pam 10 lbs/acre Stover Sportsfield Mix 4A 10 lbs/1000 sf Bid considers 1 move-in, additional at \$900.00 Bid considers prevailing wages Bid considers must have metered fire hydrant for water	96,885	0.1200	11,626.20
Bid includes all equipment, labor & listed materials. Bid does not include preparation or maintenance. Bid does not guarantee germination or growth Bid considers no retention Bid considers standard insurance requirements, additional insurance requirements will result in additional cost.			

Agreed to and Accepted in its Entirety by: _____
 Date: _____



28319 Valley Center Road
 Valley Center, CA 92082
 760-751-7055
 760-751-7385 Fax
 760-638-6227 Don's Cell / 760-638-6217 Cory's Cell
 teresa.pacificrim@yahoo.com

CA Lic. #886257
 CA SB Cert #1211120
 ARB Certified
 DIR Reg #1000006248

Bid Proposal

Date	Proposal #
7/13/2021	5328

Cust. P.O. #

Premier West Landscape
 406 S. Lemon Avenue Ste #1
 Walnut, CA 91789

Customer Phone	909-444-9000
Customer Fax	

Description	Qty	Rate	Total
Square Foot Coverage Rose Ave Elementary School 220 S. Driskill Street Oxnard, CA Mulch 2000 lbs/acre Fertilizer 15-15-15 200 lbs/acre Fertilizer 6-24-24 200 lbs/acre Pam 10 lbs/acre Stover Sportsfield Mix 4A 10 lbs/1000 sf Bid considers 1 move-in, additional at \$900.00 Bid considers prevailing wages Bid considers must have metered fire hydrant for water	155,985 96,885	0.0578	9,015.93 5,599.95
Bid includes all equipment, labor & listed materials. Bid does not include preparation or maintenance. Bid does not guarantee germination or growth Bid considers no retention Bid considers standard insurance requirements, additional insurance requirements will result in additional cost.			

Agreed to and Accepted in its Entirety by: _____
 Date: _____



EarthWorks
Soil Amendments, Inc.

CURRENT

QUOTATION

NO: 33817

Offer one

THIS QUOTATION IS VALID FOR 90 DAYS

DetGrossAmount

DATE: 06/17/24
TO: Jesus Gallegos
COMPANY: PremierWest Landscape
PHONE: 909 444-9000

FAX: 909 444-9002

PROJECT: Rose Ave ES Recontruction
Rose Ave ES Recontruction
220 S Driskill St.
Oxnard

93030-

PREPARED BY	SALESPERSON	TERMS	SHIP DATE	F.O.B. POINT	TYPE OF TRUCK
LEFO	Lefo Phororo	Net 30	06/17/24	Oxnard	Roll Off Double

QUANTITY	UOM	DESCRIPTION	UNIT PRICE	UOM	AMOUNT
595.000	CY	Nitrolized Fir Shavings	16.5000	CY	9,817.50
		8 Roll Off Doubles @ \$1,150.00 each			
258.000	CY	Gorilla Hair	52.4000	CY	13,519.20
		3 Roll Off Doubles @ \$1,150.00 each			

PLEASE NOTE:

Due to fluctuations in fuel costs, delivery surcharges will be added based on weekly averages.

Down time rate of \$1.35 per minute will apply for stand-by/unload time over 20 minutes.

Changes in quantity, material, type of truck, and/or F.O.B. point will void this quotation.

Allow a two business day lead-time for delivery.

If you have any questions concerning this quotation, please don't hesitate to contact us.

THANK YOU FOR YOUR BUSINESS!

SUB TOTAL:	23,336.70
SALES TAX:	2,158.64
FREIGHT:	12,650.00
TOTAL:	38,145.34

1725 Agua Mansa Road
Riverside, CA 92509
www.ews.com

(951) 782-0260
(888) SOIL 2 YOU
fax (951) 782-0268



EarthWorks
Soil Amendments, Inc.

THIS QUOTATION IS VALID FOR 90 DAYS

DATE: 07/10/21
TO: Charlotte Wu
COMPANY: PremierWest Landscape
PHONE: 909 444-9000
FAX: 909 444-9002

PROJECT: Rose Ave ES Recontruction
Rose Ave ES Recontruction
220 S Driskil St.
Oxnard
93030-

PREPARED BY	SALESPERSON	TERMS	SHIP DATE	F.O.B. POINT	TYPE OF TRUCK
LEFO	Lefo Phororo	Net 30	07/10/21	Oxnard	Roll Off Double

QUANTITY	UOM	DESCRIPTION	UNIT PRICE	UOM	AMOUNT
785.000 595	CY	Nitrolized Fir Shavings	8.6030	CY	-6,753.36 5118.79
		8 10 Roll Off Doubles @ \$670.00 each			
295.000 258	CY	Gorilla Hair	42.4010	CY	-12,508.30 10939.46
		3 Roll Off Doubles @ \$670.00 each			

PLEASE NOTE:

Due to fluctuations in fuel costs, delivery surcharges will be added based on weekly averages.

Down time rate of \$1.35 per minute will apply for stand-by/unload time over 20 minutes.

Changes in quantity, material, type of truck, and/or F.O.B. point will void this quotation.

Allow a two business day lead-time for delivery.

If you have any questions concerning this quotation, please don't hesitate to contact us.

THANK YOU FOR YOUR BUSINESS!

SUB TOTAL: 16058.25 ~~-19,261.66~~

SALES TAX: 1485.39 ~~-1,492.78~~

FREIGHT: 7370 ~~-8,710.00~~

TOTAL: 24913.64 ~~-29,464.44~~

1725 Agua Mansa Road
Riverside, CA 92509
www.ews.com

(951) 782-0260
(888) SOIL 2 YOU
fax (951) 782-0268



P.O. BOX 555
NUEVO, CA 92567
PH: 951-246-8349

ESTIMATE

DATE	ESTIMATE #
6/14/2024	27798

WWW.TRISTATEMATERIALS.COM

CUSTOMER			SHIP TO		
PREMIERWEST LANDSCAPE INC. 406 SOUTH LEMON AVE, SUITE 1 WALNUT, CA 91789			ROSE AVENUE ES RECONSTRUCTION 220 SOUTH DRISKILL ST. OXNARD, CA 93030		
ATTENTION	FAX/EMAIL	TERMS	EXPIRATION DATE	SALES REP.	
JESUS	JESUS@PWLMAIL.C...	Net 30	12/14/2024	SL	
QTY.	U/M	DESCRIPTION		PRICE	TOTAL
4	TONS	PRO INFIELD MIX		92.00	368.00T
410	TONS	TAN D.G.		80.00	32,800.00T
22	TONS	3/4" LAVA BLACK FLOAT ROCK		82.00	1804.00T
1	EA	SHORT LOAD DELIVERY		950.00	950.00
1	TNS	2"-4" FOOTHILL COBBLE SUPERSACKED		125.00	125.00T
3	EACH	3' DESERT TAN BOULDERS		95.00	285.00T
3	EACH	2' DESERT TAN BOULDERS		35.00	105.00T
1	EACH	1' DESERT TAN BOULDERS		18.50	18.50T
1	LD	FLAT BED FREIGHT		1,450.00	1,450.00T
		--PRICES BASED ON FULL LOADS (25 TONS) LESS THAN FULL LOADS WILL INCUR SHORT LOAD FEES.			0.00T
		--THIS MATERIAL IS LIKELY TO HAVE PIECES THAT WILL BE LARGER OR SMALLER THAN THE NAMED RANGE & WILL CONTAIN SOME FRACTURED PIECES. PLEASE ALLOW FOR 10% +/- WASTE IN BID			
		--AN ENVIRONMENTAL FEE OF \$5.00 WILL BE ADDED FOR EACH LOAD			
		--WEIGHT IS APPROXIMATE. WEIGHT TO BE DETERMINED AT TIME OF DELIVERY & BILLED ACCORDINGLY			
		IF ACCEPTED, PLEASE SIGN BELOW			
		X _____			

<p>NOTE PLEASE BE AWARE:</p> <p>*PRICES ARE BASED ON FULL LOADS (25 TONS) DELIVERED DIRECTLY TO JOB SITE. WEIGHT TO BE DETERMINED AT TIME OF DELIVERY AND BILLED ACCORDINGLY. LOADS LESS THAN 24 TONS WILL BE CHARGED SHORT LOAD FEES. ESTIMATE SUBJECT TO EXPIRATION DATE. PRELIM REQUIRED.*</p> <p>*ALL MATERIALS ARE SOLD F.O.B. PLANT SITE OF PRODUCTION. SALE IS CONSUMATED AND TITLE PASSES TO BUYER AT THE TIME THE MATERIALS ARE LOADED FOR SHIPMENT. BUYER BEARS THE RISK OF ANY LOSS, DETERIORATION OR DAMAGE TO THE MATERIALS FROM THE TIME OF LOADING WITH THE CARRIER.*</p> <p>* SPECIAL ORDER ITEMS ARE NON-REFUNDABLE * RESTOCK FEE OF 25% WILL BE APPLIED TO ALL RETURNED ITEMS * ALL SALES ARE FINAL * BUYER IS RESPONSIBLE FOR ALL BALANCES DUE, COLLECTION CHARGES AND ATTORNEY FEES *</p>	SUBTOTAL \$37,905.50
	TAX (9.25%) \$3,506.26
	TOTAL \$41,411.26



P.O. BOX 555
 NUEVO, CA 92567
 PH: 951-246-8349

ESTIMATE

DATE	ESTIMATE #
7/12/2021	27798

WWW.TRISTATEMATERIALS.COM

CUSTOMER	SHIP TO
PREMIERWEST LANDSCAPE INC. 406 SOUTH LEMON AVE, SUITE 1 WALNUT, CA 91789	ROSE AVENUE ES RECONSTRUCTION 220 SOUTH DRISKILL ST. OXNARD, CA 93030

ATTENTION	FAX/EMAIL	TERMS	EXPIRATION DATE	SALES REP.
CHARLOTTE	CHARLOTTE@PWLMAIL.C...	Net 30	8/11/2021	SL

QTY.	U/M	DESCRIPTION	PRICE	TOTAL
4	TONS	PRO INFIELD MIX	72.65	290.60T
410	TONS	TAN D.G.	52.00	21,320.00T
22	TONS	3/4" LAVA BLACK FOAT ROCK	72.00	1584.00T
1	EA	SHORT LOAD DELIVERY	750.00	750.00
1	TNS	2"-4" FOOTHILL COBBLE SUPERSACKED	75.00	75.00T
3	EACH	3' DESERT TAN BOULDERS	68.00	204.00T
3	EACH	2' DESERT TAN BOULDERS	24.50	73.50T
1	EACH	1' DESERT TAN BOULDERS	6.50	6.50T
1	LD	FLAT BED FREIGHT	950.00	950.00T
		--PRICES BASED ON FULL LOADS (25 TONS) LESS THAN FULL LOADS WILL INCUR SHORT LOAD FEES. --THIS MATERIAL IS LIKELY TO HAVE PIECES THAT WILL BE LARGER OR SMALLER THAN THE NAMED RANGE & WILL CONTAIN SOME FRACTURED PIECES. PLEASE ALLOW FOR 10% +/- WASTE IN BID --AN ENVIRONMENTAL FEE OF \$5.00 WILL BE ADDED FOR EACH LOAD --WEIGHT IS APPROXIMATE. WEIGHT TO BE DETERMINED AT TIME OF DELIVERY & BILLED ACCORDINGLY IF ACCEPTED, PLEASE SIGN BELOW X _____		0.00T

<p>NOTE PLEASE BE AWARE: *PRICES ARE BASED ON FULL LOADS (25 TONS) DELIVERED DIRECTLY TO JOB SITE. WEIGHT TO BE DETERMINED AT TIME OF DELIVERY AND BILLED ACCORDINGLY. LOADS LESS THAN 24 TONS WILL BE CHARGED SHORT LOAD FEES. ESTIMATE SUBJECT TO EXPIRATION DATE. PRELIM REQUIRED.*</p> <p>*ALL MATERIALS ARE SOLD F.O.B. PLANT SITE OF PRODUCTION. SALE IS CONSUMATED AND TITLE PASSES TO BUYER AT THE TIME THE MATERIALS ARE LOADED FOR SHIPMENT. BUYER BEARS THE RISK OF ANY LOSS, DETERIORATION OR DAMAGE TO THE MATERIALS FROM THE TIME OF LOADING WITH THE CARRIER.*</p> <p>* SPECIAL ORDER ITEMS ARE NON-REFUNDABLE * RESTOCK FEE OF 25% WILL BE APPLIED TO ALL RETURNED ITEMS * ALL SALES ARE FINAL * BUYER IS RESPONSIBLE FOR ALL BALANCES DUE, COLLECTION CHARGES AND ATTORNEY FEES *</p>	<p>SUBTOTAL \$25,253.60</p>
	<p>TAX (9.25%) \$2,335.96</p>
	<p>TOTAL \$27,589.56</p>

Nutrien Ag Solutions, Inc.
OXNARD CA (660)
2150 EASTMAN AVE.
OXNARD, CA 93030
805-487-4961



Customer Order / Delivery Ticket
No Recommendation Made

Order #: 20956550
Delivery Date: 8/25/2022
Order Date: 8/25/2022
PO #: QUOTE
Ship Via: Company Vehicle

CASH SALES OXNARD(1074550)

Bill To/ Ship To: 1015 E WOOLEY RD
OXNARD, CA 93030

Applicator: Customer Applied

Crop: Job Acres: 0.00 Warehouse: OXNARD CA Sales Rep: Beltchenko, Guy PCA#:

Product#	Product/Service Common Name	Manufacturer / EPA# Restr. REI	Price Reason Code	Tax	Amt/100 Gal	Total Qty UnitPrice	Qty x Pkg. Size Extended Price
1000180437	DIA PRO INFIELD COND BLK RD 1LB	No		888.00		48,000.00 LB \$0.20	48,000.00 X 1.00LB \$9,600.00

Order Notes

*****QUOTE*****

ARCI

Safety Data Sheets are available upon request for applicable products. Contact your local Nutrien Ag Solutions branch for details.
For a medical emergency involving this product, call 1-866-944-8565.
No Recommendation has been made or provided by seller concerning the use of any pesticide covered by this invoice.
For help with any spill, leak, fire or exposure, call Chemtrec at 1-800-424-9300.

TICKET CREATED BY: _____ Worker Protection Standard (WPS) information please go to www.agrian.com

SHIPMENT PULLED BY: _____ - Label look up tab

DOUBLE CHECKED BY: _____ DATE: _____ / _____ / _____

LOT NUMBERS ON BULK MATERIAL TRUE PRODUCTS: _____

Extended Total: \$9,600.00
Tax: 888.00
Order Total: \$10,488.00

** ESTIMATED Order Totals Subject to Change **

Salesman / Driver (delivered by)

(Date)

Applicator/Grower Signature (received by)

(Date)

Nutrien Ag Solutions, Inc.
OXNARD CA (660)
2150 EASTMAN AVE.
OXNARD, CA 93030
805-487-4961



Customer Order / Delivery Ticket
No Recommendation Made

Order #: 20956550
Delivery Date: 2/7/2022
Order Date: 2/7/2022
PO #: QUOTE
Ship Via: Company Vehicle

CASH SALES OXNARD(1074550)

Bill To/ Ship To: 1015 E WOOLEY RD
OXNARD, CA 93030

Applicator: Customer Applied

Crop: Job Acres: 0.00 Warehouse: OXNARD CA Sales Rep: Beltchenko, Guy PCA#:

Product#	Product/Service Common Name	Manufacturer / EPA# Restr. REI	Price Reason Code	Tax	Amt/100 Gal	Total Qty UnitPrice	Qty x Pkg Size Extended Price
1000180437	DIA PRO INFIELD COND BLK RD 1LB	No		532.80		48,000.00 LB \$0.12	48,000.00 X 1.00LB \$5,760.00

Order Notes

*****QUOTE*****

ARCI

Safety Data Sheets are available upon request for applicable products. Contact your local Nutrien Ag Solutions branch for details.
For a medical emergency involving this product, call 1-866-944-8565.
No Recommendation has been made or provided by seller concerning the use of any pesticide covered by this invoice.
For help with any spill, leak, fire or exposure, call Chemtrec at 1-800-424-9300.

TICKET CREATED BY: _____ Worker Protection Standard (WPS) information please go to www.agrian.com
SHIPMENT PULLED BY: _____ - Label look up tab
DOUBLE CHECKED BY: _____ DATE: ____/____/____
LOT NUMBERS ON BULK MATERIAL TRUE PRODUCTS: _____

Extended Total: \$5,760.00
Tax: \$532.80
Order Total: \$6,292.80

** ESTIMATED Order Totals Subject to Change **

Salesman / Driver (delivered by)

(Date)

Applicator/Grower Signature (received by)

(Date)

CURRENT

Nutrien Ag Solutions, Inc.
OXNARD CA (660)
2150 EASTMAN AVE.
OXNARD, CA 93030
805-487-4961



Customer Order / Delivery Ticket
No Recommendation Made

Order #: 43958105
Delivery Date: 6/14/2024
Order Date: 6/14/2024
PO #: QUOTE
Ship Via: Company Vehicle

CASH SALES OXNARD(1074550)

Bill To/ Ship To: 1015 E WOOLEY RD
OXNARD, CA 93030

Applicator: Customer Applied

Crop: Job Acres: 0.00 Warehouse: OXNARD CA Sales Rep: Beltchenko, Guy PCA#:

Product#	Product/Service Common Name	Manufacturer / EPA# Restr. REI	Price Reason Code	Tax	Amt/100 Gal	Total Qty UnitPrice	Qty x Pkg Size Extended Price
1000221596	DIA PRO CLAY MIX RD 1LB	No		212.75		10,000.00 LB \$0.23	10,000.00 X 1.00LB \$2,300.00

Order Notes

*****QUOTE*****

ARCI

Safety Data Sheets are available upon request for applicable products. Contact your local Nutrien Ag Solutions branch for details.
For a medical emergency involving this product, call 1-866-944-8565.
No Recommendation has been made or provided by seller concerning the use of any pesticide covered by this invoice.
For help with any spill, leak, fire or exposure, call Chemtrec at 1-800-424-9300.

TICKET CREATED BY: _____ Worker Protection Standard (WPS) information please go to www.agrian.com

SHIPMENT PULLED BY: _____ - Label look up tab

DOUBLE CHECKED BY: _____ DATE: ____/____/____

LOT NUMBERS ON BULK MATERIAL TRUE PRODUCTS: _____

Extended Total: \$2,300.00
Tax: \$212.75
Order Total: \$2,512.75

** ESTIMATED Order Totals Subject to Change **

Salesman / Driver (delivered by)

(Date)

Applicator/Grower Signature (received by)

(Date)

Nutrien Ag Solutions, Inc.
OXNARD CA (660)
2150 EASTMAN AVE.
OXNARD, CA 93030
805-487-4961



Customer Order / Delivery Ticket
No Recommendation Made

Order #: 20956566
Delivery Date: 2/7/2022
Order Date: 2/7/2022
PO #: QUOTE
Ship Via: Company Vehicle

CASH SALES OXNARD(1074550)

Bill To/ Ship To: 1015 E WOOLEY RD
OXNARD, CA 93030

Applicator: Customer Applied

Crop: Job Acres: 0.00 Warehouse: OXNARD CA Sales Rep: Beltchenko, Guy PCA#:

Product#	Product/Service Common Name	Manufacturer / EPA# Restr. REI	Price Reason Code	Tax	Amt/100 Gal	Total Qty UnitPrice	Qty x Pkg Size Extended Price
1000221596	DIA PRO CLAY MIX RD 1LB	No		532.80		10,000.00 LB \$0.14	10,000.00 X 1.00LB \$1,400.00

Order Notes

*****QUOTE*****

ARCI

Safety Data Sheets are available upon request for applicable products. Contact your local Nutrien Ag Solutions branch for details.
For a medical emergency involving this product, call 1-866-944-8565.
No Recommendation has been made or provided by seller concerning the use of any pesticide covered by this invoice.
For help with any spill, leak, fire or exposure, call Chemtrec at 1-800-424-9300.

TICKET CREATED BY: _____ Worker Protection Standard (WPS) information please go to www.agrian.com

SHIPMENT PULLED BY: _____ - Label look up tab

DOUBLE CHECKED BY: _____ DATE: ____/____/____

LOT NUMBERS ON BULK MATERIAL TRUE PRODUCTS: _____

Extended Total: \$1,400.00
Tax: \$129.50
Order Total: \$1,529.50

** ESTIMATED Order Totals Subject to Change **

Salesman / Driver (delivered by)

(Date)

Applicator/Grower Signature (received by)

(Date)

Change Order Work

PROJECT NO.		DATE PERFORMED		C.C.O. NO.	11	ADD
PROJECT NAME	Rose Avenue ES	DATE OF REPORT	7/2/2024 0:00	AMOUNT AUTHORIZED	\$	
WORK PERFORMED BY	PREMIERWEST LANDSCAPE, INC.			PREVIOUS EXPENDITURE	\$	
DESCRIPTION OF WORK	Material Cost Increase for Installed Material			TODAY	\$	
				TO DATE	\$	
				CONTRACTOR JOB NO.		
				CONTRACTOR REPORT NO.		

EQUIP. NO	EQUIPMENT	HOURS	HOURLY RATE	EXTENDED AMOUNTS	P. R. NO	LABOR	HOURS	HOURLY RATE	EXTENDED AMOUNTS	
				\$0.00		Foreman	REG.		\$0.00	
				\$0.00		Operator	REG.		\$0.00	
				\$0.00		Journeyman	REG.		\$0.00	
				\$0.00		Apprentice	REG.		\$0.00	
				\$0.00		Apprentice 2	REG.		\$0.00	
				\$0.00		Apprentice 3	REG.		\$0.00	
				\$0.00		Tradesmen	REG.		\$0.00	
				\$0.00			REG.		\$0.00	
MATERIAL AND/OR WORK DONE BY SPECIALISTS										
DESCRIPTION		No. Unit	Unit Cost	Total Item Cost	SUB-TOTAL			0	Total Labor	\$0.00
Material Cost Increase*		1	\$13,455.57	\$13,455.57	ADDED PERCENTAGE - (SEE SPECIAL PROVISIONS)					
				\$0.00	SURCHARGE HANDBOOK)					
				\$0.00	LABOR SURCHARGE - 11% ON SATURDAY RATE					
				\$0.00						
				\$0.00						
				\$0.00						
				\$0.00						
				\$0.00						
				\$0.00						
				\$0.00						
				\$0.00						
				\$0.00						
				\$0.00						
				\$0.00						
				\$0.00						
				\$0.00	TRAVEL EXPENSE NO. @ \$					
				\$0.00						
				\$0.00						
				\$0.00	OTHER					
				\$0.00	TOTAL COST OF LABOR			A	\$0.00	
TOTAL COST OF MATERIALS				\$13,455.57	TOTAL COST OF MATERIALS & EQUIPMENT			B	\$14,700.21	
+ 9.25% SALES TAX ON MATERIALS				\$1,244.64	TOTAL SUBCONTRACTOR COST				\$14,700.21	
TOTAL COST OF MATERIALS				\$14,700.21	15% ON LABOR				\$0.00	
					15% ON EQUIPMENT AND MATERIAL				\$2,205.03	
ACCEPTED FOR PROGRESS PAYMENT				PD. ON EST. NO. _____ CHECKED BY _____		TOTAL THIS REPORT			\$16,905.24	

ROSE AVE ES
INSTALLED MATERIAL INCREASE DUE TO BUMPED SCHEDULE

PRODUCT DESCRIPTION	BID TIME PRICE	2022-2023 PRICE	PRICE DIFFERENCE	QTY INSTALLED	TOTAL COST DIFFERENCE
TORO 570Z 6" POP-UP SPRAY HEAD	\$11.520	\$18.260	\$6.740	75	\$505.50
IRRITROL ADJUSTABLE FLOOD BUBBLER	\$2.189	\$2.891	\$0.702	9	\$6.32
1/2"x10" TRIPLE SWING JOINT	\$24.184	\$26.114	\$1.930	78	\$150.54
100P1 1" REMOTE CONTROL VALV E	\$55.556	\$72.310	\$16.754	5	\$83.77
100P1.5 1-1/2" REMOTE CONTROL VALVE	\$77.744	\$101.168	\$23.424	3	\$70.27
DZK-700 IRRITROL DRIP ZONE VALVE KIT	\$76.820	\$91.543	\$14.723	10	\$147.23
RAIN BIRD 44LRC QUICK COUPLER VALVE	\$63.221	\$63.221	\$0.000	2	\$0.00
4" CLASS 315 PVC PIPE	\$5.017	\$7.904	\$2.887	1260	\$3,637.62
3/4" SCH 40 PVC PIPE	\$0.502	\$0.675	\$0.173	600	\$103.80
1" SCH 40 PVC PIPE	\$0.575	\$0.893	\$0.318	6600	\$2,098.80
1-1/2" SCH 40 PIPE	\$0.922	\$1.562	\$0.640	100	\$64.00
8" SCH 40 PVC PIPE	\$9.939	\$15.658	\$5.719	420	\$2,401.98
2" SCH 40 PVC PIPE	\$1.233	\$1.915	\$0.682	2160	\$1,473.12
U-1500-T 1-1/2" SCH 80 UNION	\$10.523	\$12.472	\$1.949	3	\$5.85
U-1000-T 1" SCH 80 UNION	\$4.933	\$5.343	\$0.410	15	\$6.15
3/4"x1/2" SCH 40 REDUCING TEE	\$0.690	\$0.740	\$0.050	50	\$2.50
3/4" SCH 40 TEE	\$0.336	\$0.539	\$0.203	50	\$10.15
1"x1/2" SCH 40 REDUCING TEE	\$1.020	\$1.220	\$0.200	50	\$10.00
1" SCH 40 TEE	\$0.631	\$0.847	\$0.216	300	\$64.80
1-1/2" SCH 40 TEE	\$1.190	\$1.606	\$0.416	20	\$8.32
4" SCH 80 TEE	\$30.719	\$34.384	\$3.665	2	\$7.33
4"x1" SCH 80 REDUCING TEE	\$47.286	\$53.527	\$6.241	10	\$62.41
4"X1-1/2" SCH 80 REDUCING TEE	\$47.527	\$54.623	\$7.096	5	\$35.48
4" SCH 80 45° ELBOW	\$58.942	\$63.865	\$4.923	18	\$88.61
4" SCH 80 90° ELBOW	\$21.732	\$25.679	\$3.947	6	\$23.68
4" SCH 40 90° ELBOW	\$8.490	\$13.603	\$5.113	2	\$10.23
1-1/2" SCH 40 90° ELBOW	\$0.900	\$1.216	\$0.316	20	\$6.32
1-1/2" SCH 80 90° ELBOW	\$8.422	\$9.325	\$0.903	3	\$2.71
1" SCH 40 45° ELBOW	\$0.948	\$1.118	\$0.170	50	\$8.50
1" SCH 40 90° ELBOW	\$0.474	\$0.648	\$0.174	425	\$73.95
1" SCH 80 90° ELBOW SOCKETxFIPT	\$7.608	\$8.113	\$0.505	19	\$9.60

ROSE AVE ES

INSTALLED MATERIAL INCREASE DUE TO BUMPED SCHEDULE

1" SCH 80 90° ELBOW FIPT	\$5.137	\$5.803	\$0.666	5	\$3.33
1"x1/2" SCH 40 REDUCING 90° ELBOW	\$1.267	\$1.357	\$0.090	70	\$6.30
3/4" SCH 40 90° ELBOW	\$0.264	\$0.445	\$0.181	50	\$9.05
3/4"x1/2" SCH 40 REDUCING 90° ELBOW	\$0.510	\$0.560	\$0.050	50	\$2.50
4"x1" SCH 80 REDUCER BUSHING	\$37.459	\$42.842	\$5.383	5	\$26.92
1-1/2"x1" SCH 40 REDUCER BUSHING	\$0.815	\$0.935	\$0.120	29	\$3.48
1"x3/4" SCH 40 REDUCER BUSHING	\$0.582	\$0.623	\$0.041	120	\$4.92
1" SCH 40 COUPLING	\$0.372	\$0.505	\$0.133	11	\$1.46
1" SCH 80 COUPLING	\$3.830	\$3.950	\$0.120	15	\$1.80
1 1/2" SCH 80 COUPLING	\$6.280	\$6.730	\$0.450	3	\$1.35
2" SCH 40 COUPLING	\$0.839	\$1.135	\$0.296	6	\$1.78
4" SCH 40 COUPLING	\$3.960	\$5.678	\$1.718	4	\$6.87
1" SCH 40 CAP FIPT	\$1.021	\$1.521	\$0.500	14	\$7.00
1" SCH 40 CAP SOCKET	\$0.511	\$1.511	\$1.000	12	\$12.00
1-1/2" SCH 40 CAP FIPT	\$1.267	\$1.672	\$0.405	4	\$1.62
1-1/2" SCH 40 CAP SOCKET	\$1.439	\$1.796	\$0.357	4	\$1.43
1-1/2"xCLOSE SCH 80 NIPPLE	\$0.949	\$1.213	\$0.264	6	\$1.58
1-1/2"x3" SCH 80 NIPPLE	\$1.224	\$1.548	\$0.324	6	\$1.94
1-1/2"x18" SCH 80 NIPPLE	\$5.645	\$6.345	\$0.700	4	\$2.80
1"xCLOSE SCH 80 NIPPLE	\$0.317	\$0.389	\$0.072	15	\$1.08
1"x2" SCH 80 NIPPLE	\$0.490	\$0.570	\$0.080	20	\$1.60
1"x12" SCH 80 NIPPLE	\$2.348	\$2.967	\$0.619	15	\$9.29
1"x18" SCH 80 NIPPLE	\$4.531	\$5.426	\$0.895	14	\$12.53
1/2x12" SCH 80 NIPPLE	\$0.731	\$0.981	\$0.250	5	\$1.25
1" SCH 80 MALE ADAPTER	\$6.136	\$6.674	\$0.538	15	\$8.07
1-1/2" SCH 80 MALE ADAPTER	\$10.413	\$12.303	\$1.890	3	\$5.67
1" FULL PORT BRASS BALL VALVE	\$32.856	\$35.281	\$2.425	2	\$4.85
1" SCH 80 TRUE UNION BALL VALVE	\$27.700	\$29.130	\$1.430	15	\$21.45
1" PVC BALL VALVE	\$6.373	\$7.268	\$0.895	3	\$2.69
1-1/2" AQUALINE PVC BALL VALVE	\$17.773	\$19.135	\$1.362	3	\$4.09
14 GAUGE BLACK CONTROL WIRE BY FT.	\$0.121	\$0.151	\$0.030	5000	\$150.00
14 GAUGE RED CONTROL WIRE BY FT.	\$0.121	\$0.151	\$0.030	10000	\$300.00

ROSE AVE ES

INSTALLED MATERIAL INCREASE DUE TO BUMPED SCHEDULE

12 GAUGE GREEN CONTROL WIRE BY FT.	\$0.190	\$0.230	\$0.040	2500	\$100.00
711 GRAY PVC CEMENT GLUE 1 QUART	\$35.202	\$43.107	\$7.905	1	\$7.91
711 GRAY PVC CEMENT GLUE 1 GALLON	\$76.075	\$132.672	\$56.597	6	\$339.58
P-70 PURPLE PRIMER 1 GALLON	\$67.380	\$114.576	\$47.196	3	\$141.59
CHRISTY'S RED HOT BLUE CEMENT GLUE 1 QUART	\$40.834	\$60.726	\$19.892	2	\$39.78
3/4"x520" TEFLON TAPE	\$2.113	\$3.020	\$0.907	26	\$23.58
4"x5" RED MARKING FLAG	\$0.150	\$0.180	\$0.030	100	\$3.00
4"x5" YELLOW MARKING FLAG	\$0.150	\$0.180	\$0.030	100	\$3.00
3"x1000' YELLOW CAUTION TAPE	\$32.100	\$42.100	\$10.000	1	\$10.00
AEP 10" ROUND VALVE BOX	\$16.987	\$18.507	\$1.520	5	\$7.60
AEP 13"x20" RECTANGULAR VALVE BOX	\$57.597	\$65.263	\$7.666	18	\$137.99
CARSON 14 X 19 RECTANGULAR VALVE BOX	\$71.693	\$79.357	\$7.664	1	\$7.66
CHRISTY 8"x12" ROUND CONCRETE BOX	\$35.367	\$43.872	\$8.505	1	\$8.51
CARSON CONCRETE COVER	\$33.228	\$39.690	\$6.462	1	\$6.46
RED BRICK PAVER	\$0.590	\$0.965	\$0.375	99	\$37.13
24"x24" DEEPROOT ROOT BARRIER PANEL	\$8.218	\$9.417	\$1.199	549	\$658.25
24"x18" DEEPROOT ROOT BARRIER PANEL	\$8.185	\$8.993	\$0.808	138	\$111.50
LESCO PRE-EMERGENT HERBICIDE 50LB BAG	\$59.582	\$65.488	\$5.906	2	\$11.81

TOTAL MATERIAL COST INCREASE FOR INSTALLED MATERIAL

\$13,455.57

Sales Invoice



Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S.
 Reconstruction (#1219998-3076)
 220 S Driskill St
 Quote: 5346941, EXP: 11/06/22 Oxnard,
 CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
06/06/2023	130935976-001	.	06/13/2023	130935976-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/28/2024	06/13/2023 Any time	Branch Dispatch	Jesus Cervantes	Gilberto Alcaraz

**For Chemical Emergency Spill, Leak,
 Fire,
 Exposure, or Accident Emergency
 Response
 Assistance, call: CHEMTREC
 Day or Night- 1 (800) 424-9300**

Hazardous Material Information

Item #	HM	No. of Units	ID Number	Proper Shipping Name	Marine Pollutant	Haz Class	Packing Group	Weight (Lbs.)
10117-IPS	X	1 Case	UN1133	Adhesives		3	II	9.17
10221-IPS	X	1 Case	UN1993	Flammable Liquid, n.o.s. (Tetrahydrofuran, Methyl Ethyl Ketone)		3	II	8.33

Item #	ERG Number
10117-IPS	128
10221-IPS	128

This is to certify that the above named materials are properly classified, described, packaged, marked and labeled, and are in proper condition for transportation according to the applicable regulations of the Department of Transportation.

DRIVER SIGNATURE: _____

[130935976-001Barcode]

Special Instructions:
 Benny 826-272-2138

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	4PVC315BE	PVC Pipe 4 in. x 20 ft. SDR-13.5 (CL 315) Bell End (Priced per ft.)	400	400	0	0	7.904 / FT	3161.60
2	1PVCBE	PVC Pipe 1 in. x 20 ft. Sch 40 Bell End (Priced per ft.)	600	600	0	0	0.893 / FT	535.80
3	8PVCBE	PVC Pipe 8 in. x 20 ft. Schedule 40 Bell End (Priced per ft.)	280	280	0	0	15.658 / FT	4384.24
4	2PVCBE	PVC Pipe 2 in. x 20 ft. Schedule 40 Bell End (Priced per ft.)	400	400	0	0	1.915 / FT	766.00
5	406-010	Sch 40 PVC 90 Degree Elbow 1 in. Socket	50	50	0	0	0.648 / EA	32.40
6	10117-IPS	Weld-On 711 Gray PVC Cement Low VOC Heavy Body 1 gal.	1	1	0	0	132.672 / EA	132.672

191

7	10221-IPS	Weld-On P-70 Purple Primer Low VOC NSF 1 gal.	1	1	0	0	114.576 / EA	114.58
8	A03700	Krylon 1392 Aerosol Marking Paint Fluorescent Orange 17 oz.	5	5	0	0	7.610 / EA	38.05
9	CM-150	Spears CM-150 Can-Mate Dauber for Pipe 1-1/2 in. to 3 in.	2	2	0	0	6.572 / EA	13.14
10	MT-651	Spears MT-651 Empty Metal Quart Can with 1-3/4 in. Neck	2	2	0	0	8.370 / EA	16.74
11	86070	King Innovations Silver Duct Tape 2 in. x 60 yd. 9 mil.	2	2	0	0	10.060 / EA	20.12
12	S300	Bahco Orange Handle Toolbox Handsaw 14 in.	2	2	0	0	22.750 / EA	45.50

Please remit payment to:

SiteOne Landscape Supply, LLC
24110 Network Place
Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 271.04 IF PAID BY
09/15/2023

Subtotal:	\$9260.84
Sales Tax:	\$856.63
Freight:	\$0.00
Total:	\$10117.47
Total Payment:	\$0.00
Amount Due:	\$10117.47

CUSTOMER SIGNATURE:

SiteOne Landscape Supply warrants that all products conform to the description on the label. Because conditions of use, which are of critical importance are beyond our control, seller makes no warranty, expressed or implied, concerning the use of these products. No employee of the company is authorized to make any warranty or representation, expressed or implied, concerning our products. Always follow directions and carefully observe all precautions on the label or manufacturer's instructions. Products used contrary to directions may cause serious plant or personal injury. Buyer assumes all risk of use of handling whether in accordance with direction or not and accepts the products sold to them by this company on these conditions.

Note: Returns subject to 25% restock charge.



**CUSTOMER
OBSESSED**

GUSTAVO ZENDEJAS | Area Business Manager
714-240-3400 | GZendejas@SiteOne.com

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Sales Invoice



Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S.
 Reconstruction (#1219998-3076)
 220 S Driskill St
 Quote: 5346941, EXP: 11/06/22 Oxnard,
 CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
06/09/2023	131118865-001		06/12/2023	131118865-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/28/2024	06/12/2023 Any time	Branch Dispatch	Jesus Cervantes	Jesse Flores

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response Assistance, call: CHEMTREC Day or Night- 1 (800) 424-9300

[131118865-001Barcode]

Special Instructions:

Deliver: Monday 6/12
 Customer Contact: Benny 626-272-2138

 SSR Jesse Flores 951-428-5480

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	PM-1-18	Nipple Machined TBE SCH 80 PVC 1 in. x 18 in.	10	10	0	0	5.426 / EA	54.26
2	2PVCBE	PVC Pipe 2 in. x 20 ft. Schedule 40 Bell End (Priced per ft.)	500	500	0	0	1.915 / FT	957.50
3	1PVCBE	PVC Pipe 1 in. x 20 ft. Sch 40 Bell End (Priced per ft.)	200	200	0	0	0.893 / FT	178.60
4	448-010	Sch 40 PVC Cap 1 in. FIPT	10	10	0	0	1.521 / EA	15.21

Please remit payment to:

SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 34.01 IF PAID BY 09/15/2023

Subtotal:	\$1205.57
Sales Tax:	\$111.52
Freight:	\$0.00
Total:	\$1317.09
Total Payment:	\$0.00
Amount Due:	\$1317.09

CUSTOMER SIGNATURE:

SiteOne Landscape Supply warrants that all products conform to the description on the label. Because conditions of use, which are of critical importance are beyond our control, seller makes no warranty, expressed or implied, concerning the use of these products. No employee of the company is authorized to make any warranty or representation, expressed or implied, concerning our products. Always follow directions and carefully observe all precautions on the label or manufacturer's instructions. Products used contrary to directions may cause serious plant or personal injury. Buyer assumes all risk of use of handling whether in accordance with direction or not and accepts the products sold to them by this company on these conditions.

Note: Returns subject to 25% restock charge.

 CUSTOMER OBSESSED	GUSTAVO ZENDEJAS Area Business Manager 714-240-3400 GZendejas@SiteOne.com
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Sales Invoice



Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S.
 Reconstruction (#1219998-3076)
 220 S Driskill St
 Quote: 5346941, EXP: 11/06/22 Oxnard,
 CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
06/09/2023	131122608-001		06/16/2023	131122608-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/28/2024	06/16/2023 Any time	Branch Dispatch	Jesus Cervantes	Jesse Flores

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 Fire,
 Exposure, or Accident Emergency
 Response
 Assistance, call: CHEMTREC
 Day or Night- 1 (800) 424-9300**

[131122608-001Barcode]

Special Instructions:
 Deliver: Monday 6/12
 Customer Contact: Benny 626-272-2138

 SSR Jesse Flores 951-428-5480

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	802-417	4 X 1 PVC Reducing Tee Soc X Fpt Sch 80 Sprs <i>Item Note:</i> W/T # 39887237	10	10	0	0	53.527 / EA	535.27
2	802-419	Spears Reducing Tee Sch 80 PVC 4 in. x 1-1/2 in. Socket x Fpt	3	3	0	0	54.623 / EA	163.87
3	806-040	Sch 80 PVC 90 Degree Elbow 4 in. Socket	6	6	0	0	25.679 / EA	154.07
4	801-040	Sch 80 PVC Tee 4 in. Socket	2	2	0	0	34.384 / EA	68.77
5	817-040	Sch 80 PVC 45 Degree Elbow 4 in. Socket	8	8	0	0	63.865 / EA	510.92
6	448-015	Sch 40 PVC Cap 1-1/2 in. FIPT	4	4	0	0	1.672 / EA	6.69
7	814180	T.B.S. Machined Nipple Sch 80 PVC 1-1/2 in. x 18 in. TBE	4	4	0	0	6.345 / EA	25.38

Please remit payment to:
 SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 39.22 IF PAID BY
 09/15/2023

Subtotal:	\$1464.97
Sales Tax:	\$135.51
Freight:	\$0.00
Total:	\$1600.48
Total Payment:	\$0.00
Amount Due:	\$1600.48

CUSTOMER SIGNATURE: _____

SiteOne Landscape Supply warrants that all products conform to the description on the label. Because conditions of use, which are of critical importance are beyond our control, seller makes no warranty, expressed or implied, concerning the use of these products. No employee of the company is authorized to make any warranty or representation, expressed or implied, concerning our products. Always follow directions and carefully observe all precautions on the label or manufacturer's instructions. Products used contrary to directions may cause serious plant or personal injury. Buyer assumes all risk of use of handling whether in accordance with direction or not and accepts the products sold to them by this company on these conditions.

Note: Returns subject to 25% restock charge.



**CUSTOMER
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GUSTAVO ZENDEJAS | Area Business Manager
714-240-3400 | GZendejas@SiteOne.com

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Sales Invoice



Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S.
 Reconstruction (#1219998-3076)
 220 S Driskill St
 Quote: 5346941, EXP: 11/06/22 Oxnard,
 CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
06/15/2023	131375394-001		06/16/2023	131375394-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/28/2024	06/16/2023 Any time	Branch Dispatch	Jesus Cervantes	Jesse Flores

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response Assistance, call: CHEMTREC Day or Night- 1 (800) 424-9300

[131375394-001Barcode]

Special Instructions:

Deliver: Friday 6/16
 Customer Contact: Benny 626-272-2138

 SSR Jesse Flores 951-428-5480

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	2PVCBE	PVC Pipe 2 in. x 20 ft. Schedule 40 Bell End (Priced per ft.)	300	300	0	0	1.915 / FT	574.50
2	1PVCBE	PVC Pipe 1 in. x 20 ft. Sch 40 Bell End (Priced per ft.)	400	400	0	0	0.893 / FT	357.20
3	406-010	Sch 40 PVC 90 Degree Elbow 1 in. Socket	50	50	0	0	0.648 / EA	32.40
4	TA-CTN-3-1000	T. Christy Caution Tape 4 mil Yellow 3 in. x 1000 ft.	1	1	0	0	42.100 / EA	42.10

Please remit payment to:

SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 28.36 IF PAID BY 09/15/2023

Subtotal:	\$1006.20
Sales Tax:	\$93.07
Freight:	\$0.00
Total:	\$1099.27
Total Payment:	\$0.00
Amount Due:	\$1099.27

CUSTOMER SIGNATURE:

SiteOne Landscape Supply warrants that all products conform to the description on the label. Because conditions of use, which are of critical importance are beyond our control, seller makes no warranty, expressed or implied, concerning the use of these products. No employee of the company is authorized to make any warranty or representation, expressed or implied, concerning our products. Always follow directions and carefully observe all precautions on the label or manufacturer's instructions. Products used contrary to directions may cause serious plant or personal injury. Buyer assumes all risk of use of handling whether in accordance with direction or not and accepts the products sold to them by this company on these conditions.

Note: Returns subject to 25% restock charge.



CUSTOMER OBSESSED

GUSTAVO ZENDEJAS | Area Business Manager
 714-240-3400 | GZendejas@SiteOne.com

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Sales Invoice



Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S.
 Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
06/16/2023	131422906-001		06/20/2023	131422906-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/28/2024	06/20/2023 Any time	Branch Dispatch	Jesus Cervantes	Juan Garcia

**For Chemical Emergency Spill, Leak,
 Fire,
 Exposure, or Accident Emergency
 Response
 Assistance, call: CHEMTREC
 Day or Night- 1 (800) 424-9300**

[131422906-001Barcode]

Special Instructions:
 DELIVERY DATE: TUESDAY 6-20-2023
 DEL TIME: ASAP
 CUSTOMER CONTACT: BENNY 626-272-2138

SITEONE SSR CONTACT: JUAN G 949-416-4695

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	141BLK2500	UF Wire Black 14 Gauge 1 Conductor 2,500 ft. (Priced per ft.)	7,500	5,000	0	2,500	0.151 / FT	755.00
2	141RED2500	UF Wire Red 14 Gauge 1 Conductor 2,500 ft. (Priced per ft.)	5,000	5,000	0	0	0.151 / FT	755.00
3	837-417	Spears Reducer Bushing Sch 80 PVC 4 in. x 1 in. Spigot x Socket <i>Item Note:</i> INBOUND TRANSFER # 39934768	5	0	0	5	42.842 / EA	0.00
4	GTP-607	King Innovations Gardner Bender 3/4 in. X 60 ft. Black Electrical Tape 7 mil.	4	2	0	2	2.280 / EA	4.56
5	86070	King Innovations Silver Duct Tape 2 in. x 60 yd. 9 mil.	1	1	0	0	10.060 / EA	10.06
6	121GRN2500	UF Wire Green 12 Gauge 1 Conductor 2,500 ft. (Priced per ft.) <i>Item Note:</i> INCOMING W/T # 39943857	2,500	0	0	2,500	0.230 / FT	00.00

Please remit payment to:
 SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 37.94 IF PAID BY
 09/15/2023

Subtotal:	\$1524.62
Sales Tax:	\$141.03
Freight:	\$0.00
Total:	\$1665.65
Total Payment:	\$0.00
Amount Due:	\$1665.65

Benigno Romero

CUSTOMER SIGNATURE: _____

SiteOne Landscape Supply warrants that all products conform to the description on the label. Because conditions of use, which are of critical importance are beyond our control, seller makes no warranty, expressed or implied, concerning the use of these products. No employee of the company is authorized to make any warranty or representation, expressed or implied, concerning our products. Always follow directions and carefully observe all precautions on the label or manufacturer's instructions. Products used contrary to directions may cause serious plant or personal injury. Buyer assumes all risk of use of handling whether in accordance with direction or not and accepts the products sold to them by this company on these conditions.

Note: Returns subject to 25% restock charge.

	CUSTOMER OBSESSED	GUSTAVO ZENDEJAS Area Business Manager 714-240-3400 GZendejas@SiteOne.com
--	------------------------------	---

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Sales Invoice



Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S.
 Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
06/19/2023	131493130-001		06/20/2023	131493130-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/28/2024	06/20/2023 Any time	Branch Dispatch	Jesus Cervantes	Jesse Flores

**For Chemical Emergency Spill, Leak,
 Fire,
 Exposure, or Accident Emergency
 Response
 Assistance, call: CHEMTREC
 Day or Night- 1 (800) 424-9300**

Hazardous Material Information

Item #	HM	No. of Units	ID Number	Proper Shipping Name	Marine Pollutant	Haz Class	Packing Group	Weight (Lbs.)
10117-IPS	X	1 Case	UN1133	Adhesives		3	II	9.17
Item #	ERG Number							
10117-IPS	128							

This is to certify that the above named materials are properly classified, described, packaged, marked and labeled, and are in proper condition for transportation according to the applicable regulations of the Department of Transportation.

DRIVER SIGNATURE: _____

[131493130-001Barcode]

Special Instructions:

DELIVERY DATE: TUESDAY 6-20-2023
 DEL TIME: ASAP
 CUSTOMER CONTACT: BENNY 626-272-2138

SITEONE SSR CONTACT: Jesee Flores 951-428-5480

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	75PVCBE	PVC Pipe 3/4 in. x 20 ft. Schedule 40 Bell End (Priced per ft.)	600	600	0	0	0.675 / FT	405.00
2	2PVCBE	PVC Pipe 2 in. x 20 ft. Schedule 40 Bell End (Priced per ft.)	300	300	0	0	1.915 / FT	574.50
3	1PVCBE	PVC Pipe 1 in. x 20 ft. Sch 40 Bell End (Priced per ft.)	800	800	0	0	0.893 / FT	714.40
4	401-010	Sch 40 PVC Tee 1 in. Socket	100	100	0	0	0.847 / EA	84.70
5	406-010	Sch 40 PVC 90 Degree Elbow 1 in. Socket	50	50	0	0	0.648 / EA	32.40
6	437-131	Sch 40 PVC Reducer Bushing Flush Style 1 in. x 3/4 in. Spigot x Socket	50	20	0	30	0.623 / EA	201

7	401-007	Sch 40 PVC Tee 3/4 in. Socket	50	50	0	0	0.539 / EA	26.95
8	406-007	Sch 40 PVC 90 Degree Elbow 3/4 in. Socket	50	50	0	0	0.445 / EA	22.25
9	10117-IPS	Weld-On 711 Gray PVC Cement Low VOC Heavy Body 1 gal.	1	1	0	0	132.672 / EA	132.67

Please remit payment to:

SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 54.01 IF PAID BY
 09/15/2023

Subtotal:	\$2005.33
Sales Tax:	\$185.49
Freight:	\$0.00
Total:	\$2190.82
Total Payment:	\$0.00
Amount Due:	\$2190.82

CUSTOMER SIGNATURE: _____

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Note: Returns subject to 25% restock charge.



CUSTOMER OBSESSED | **GUSTAVO ZENDEJAS | Area Business Manager**
 714-240-3400 | GZendejas@SiteOne.com

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Sales Invoice



Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S. Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
07/21/2023	132657521-001	Benny	07/21/2023	132657521-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/28/2024		Customer Pick up	Jesus Cervantes	Juan Briseno

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response
Assistance, call: CHEMTREC
Day or Night- 1 (800) 424-9300

[132657521-001Barcode]

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	429-020	Sch 40 PVC Coupling 2 in. Socket	6	6	0	0	1.135 / EA	6.81
2	429-010N	Sch 40 PVC Nested Coupling 1 in. Socket	6	6	0	0	0.505 / EA	3.03
3	10119-IPS	Weld-On 711 Gray PVC Cement Low VOC Heavy Body 1 qt.	1	1	0	0	43.107 / EA	43.11

Please remit payment to:

SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 1.28 IF PAID BY 10/15/2023

Subtotal:	\$52.95
Sales Tax:	\$4.90
Freight:	\$0.00
Total:	\$57.85
Total Payment:	\$0.00
Amount Due:	\$57.85

Bonigno Romero

CUSTOMER SIGNATURE:

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Note: Returns subject to 25% restock charge.



CUSTOMER OBSESSED

GUSTAVO ZENDEJAS | Area Business Manager
 714-240-3400 | GZendejas@SiteOne.com

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Sales Invoice



Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S.
 Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
08/02/2023	133056675-001		09/28/2023	133056675-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/28/2024	09/28/2023 Any time	Auto Dispatch	Jesus Cervantes	Juan Garcia

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response Assistance, call: CHEMTREC Day or Night- 1 (800) 424-9300

[133056675-001Barcode]

Special Instructions:
 DELIVERY DATE: ASAP WHEN IN
 DEL TIME: ASAP
 CUSTOMER CONTACT: BENNY 626-272-2138

 SITEONE SSR CONTACT: JUAN G 949-416-4695

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	F8BOX	Christy F08 Curb Valve Box Round 8 in. x 12 in.H Concrete <i>Item Note:</i> INBOUND TRANSFER # 40203643	1	1	0	0	43.872 / EA	43.87
2	1008980	Carson F08 Cover Only Blank Reinforced Concrete <i>Item Note:</i> INBOUND TRANSFER # 40203645	1	1	0	0	39.690 / EA	39.69

Please remit payment to:

SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 2.09 IF PAID BY 12/15/2023

Subtotal:	\$83.56
Sales Tax:	\$7.73
Freight:	\$0.00
Total:	\$91.29
Total Payment:	\$0.00
Amount Due:	\$91.29

CUSTOMER SIGNATURE: _____

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Note: Returns subject to 25% restock charge.



CUSTOMER OBSESSED

GUSTAVO ZENDEJAS | Area Business Manager
 714-240-3400 | GZendejas@SiteOne.com

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Sales Invoice



Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S.
 Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
09/27/2023	134928033-001		09/28/2023	134928033-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/28/2024	09/28/2023 Any time	Auto Dispatch	Jesus Cervantes	Gilberto Alcaraz

**For Chemical Emergency Spill, Leak,
 Fire,
 Exposure, or Accident Emergency
 Response
 Assistance, call: CHEMTREC
 Day or Night- 1 (800) 424-9300**

[134928033-001Barcode]

Special Instructions:
 Deliver tomorrow 9/27 along with Order #134909415-001 Toro 570 heads are from staged order #134181709-001 We need 78 - NDS TSA-0500-TT please bring into branch & notify Jesus when they will be available (714) 650-9721

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	407-101	Sch 40 PVC 90 Degree Reducing Elbow 3/4 in. x 1/2 in. Socket x FIPT	50	50	0	0	0.560 / EA	28.00
2	401-015	Sch 40 PVC Tee 1-1/2 in. Socket	20	20	0	0	1.606 / EA	32.10
3	402-101	Sch 40 PVC Reducing Tee 3/4 in. x 1/2 in. Socket x FIPT	50	50	0	0	0.740 / EA	37.00
4	406-015	Sch 40 PVC 90 Degree Elbow 1-1/2 in. Socket	20	20	0	0	1.216 / EA	24.32
5	150PVCBE	PVC Pipe 1 1/2 in. x 20 ft. Schedule 40 Bell End (Priced per ft.)	100	100	0	0	1.562 / FT	156.20
6	402-130	Sch 40 PVC Reducing Tee 1 in. x 1/2 in. Socket x FIPT	50	50	0	0	1.220 / EA	61.00
7	570Z-6P-PRXCOM	Toro 570Z Spray Body 6 in. Pop Up with Pressure Regulator, Check Valve and X-Flow	75	75	0	0	18.260 / EA	1369.50

Please remit payment to:
 SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 49.62 IF PAID BY 12/15/2023

Subtotal:	\$1708.12
Sales Tax:	\$158.00
Freight:	\$0.00
Total:	\$1866.12
Total Payment:	\$0.00
Amount Due:	\$1866.12

CUSTOMER SIGNATURE: _____

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Note: Returns subject to 25% restock charge.



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714-240-3400 | GZendejas@SiteOne.com

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Sales Invoice



Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S. Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
09/28/2023	135011007-001	.	09/28/2023	135011007-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/28/2024		Customer Pick up	Johnny Flores	Jorge Guerra

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response
Assistance, call: CHEMTREC
Day or Night- 1 (800) 424-9300

[135011007-001Barcode]

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	407-130	Sch 40 PVC 90 Degree Reducing Elbow 1 in. x 1/2 in. Socket x FIPT	70	70	0	0	1.357 / EA	94.99
2	437-211	Sch 40 PVC Reducer Bushing Flush Style 1-1/2 in. x 1 in. Spigot x Socket	25	25	0	0	0.935 / EA	23.38
3	REDFLAG	SiteOne Marking Flag Red 4 in. x 5 in. w/ 21 in. Steel Staff (100/Bundle)	100	100	0	0	0.180 / EA	18.00
4	YELLOWFLAG	SiteOne Marking Flag Yellow 4 in. x 5 in. w/ 21 in. Steel Staff (100/Bundle)	100	100	0	0	0.180 / EA	18.00
5	BAH-PVC-14	14 in. Bahco Hand Saw (Black Handle)	2	2	0	0	22.771 / EA	45.54
6	5425	Black Gripper Tape Measure Acrylic Coated Blade 25 ft. x 1 in.	1	1	0	0	10.750 / EA	10.75

Please remit payment to:

SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 5.88 IF PAID BY
 12/15/2023

Subtotal:	\$210.66
Sales Tax:	\$19.49
Freight:	\$0.00
Total:	\$230.15
Total Payment:	\$0.00
Amount Due:	\$230.15

Benigno Romero

CUSTOMER SIGNATURE: _____

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Note: Returns subject to 25% restock charge.



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OBSESSED**

GUSTAVO ZENDEJAS | Area Business Manager
714-240-3400 | GZendejas@SiteOne.com

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Sales Invoice



Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S.
 Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
09/26/2023	134909415-001		09/28/2023	134909415-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/28/2024	09/28/2023 Any time	Auto Dispatch	Jesus Cervantes	Jesse Flores

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response Assistance, call: CHEMTREC Day or Night- 1 (800) 424-9300

Hazardous Material Information

Item #	HM	No. of Units	ID Number	Proper Shipping Name	Marine Pollutant	Haz Class	Packing Group	Weight (Lbs.)
10117-IPS	X	1 Case	UN1133	Adhesives		3	II	9.17
10221-IPS	X	1 Case	UN1993	Flammable Liquid, n.o.s. (Tetrahydrofuran, Methyl Ethyl Ketone)		3	II	8.33

Item #	ERG Number
10117-IPS	128
10221-IPS	128

This is to certify that the above named materials are properly classified, described, packaged, marked and labeled, and are in proper condition for transportation according to the applicable regulations of the Department of Transportation.

DRIVER SIGNATURE: _____

[134909415-001Barcode]

Special Instructions:

DELIVER: WEDNESDAY 9/27
 CUSTOMER CONTACT: BENNY 626-272-2138
 SSR JESSE FLORES 951-428-5480

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	4PVC315BE	PVC Pipe 4 in. x 20 ft. SDR-13.5 (CL 315) Bell End (Priced per ft.)	320	320	0	0	7.787 / FT	2491.84
2	1PVCBE	PVC Pipe 1 in. x 20 ft. Sch 40 Bell End (Priced per ft.)	1,000	1,000	0	0	0.893 / FT	893.00
3	437-131	Sch 40 PVC Reducer Bushing Flush Style 1 in. x 3/4 in. Spigot x Socket	100	100	0	0	0.623 / EA	62.30
4	406-010	Sch 40 PVC 90 Degree Elbow 1 in. Socket	100	100	0	0	0.648 / EA	210.00

5	10117-IPS	Weld-On 711 Gray PVC Cement Low VOC Heavy Body 1 gal.	1	1	0	0	132.672 / EA	132.67
6	10221-IPS	Weld-On P-70 Purple Primer Low VOC NSF 1 gal.	1	1	0	0	114.576 / EA	114.58
7	86021	King Innovations PTFE Teflon Thread Seal Tape 3/4 in. x 520 in.	6	6	0	0	3.020 / EA	18.12
8	20116218HE	Lenox T2 Hacksaw Blades 12 in. x 1/2 in. 18 TPI	2	2	0	0	2.850 / EA	5.70
9	141RED2500	UF Wire Red 14 Gauge 1 Conductor 2,500 ft. (Priced per ft.)	5,000	5,000	0	0	0.151 / FT	755.00
10	810180	T.B.S. Machined Nipple Sch 80 PVC 1 in. x 18 in. TBE	4	4	0	0	5.426 / EA	21.70
11	448-010	Sch 40 PVC Cap 1 in. FIPT	4	4	0	0	1.521 / EA	6.08
12	E1410-10	MIP Ball Valve PVC Slip x Slip 1 in.	3	3	0	0	7.268 / EA	21.80
13	A03700	Krylon 1392 Aerosol Marking Paint Fluorescent Orange 17 oz.	6	6	0	0	7.610 / EA	45.66

Please remit payment to:

SiteOne Landscape Supply, LLC
24110 Network Place
Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 129.98 IF PAID BY
12/15/2023

Subtotal:	\$4633.25
Sales Tax:	\$428.58
Freight:	\$0.00
Total:	\$5061.83
Total Payment:	\$0.00
Amount Due:	\$5061.83

CUSTOMER SIGNATURE:

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Note: Returns subject to 25% restock charge.



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OBSESSED**

GUSTAVO ZENDEJAS | Area Business Manager
714-240-3400 | GZendejas@SiteOne.com

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Sales Invoice



Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S.
 Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
09/27/2023	134970945-001		09/29/2023	134970945-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024	09/29/2023 Any time	Auto Dispatch	Jesus Cervantes	Juan Briseno

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response Assistance, call: CHEMTREC Day or Night- 1 (800) 424-9300

[134970945-001Barcode]

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	UB24-2-DR	DeepRoot Tree Root Barrier 24 in. x 24 in. Panel	369	140	0	229	9.417 / EA	1318.38
2	TSA-0500-TT	NDS PVC Triple Swing Joint Assembly 1/2 in. x 10 in. MIPT	78	0	0	78	26.114 / EA	0.00

Please remit payment to:
 SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 34.51 IF PAID BY 12/15/2023

Subtotal: \$1150.38
Sales Tax: \$106.41
Freight: \$0.00
Total: \$1256.79
Total Payment: \$0.00
Amount Due: \$1256.79

CUSTOMER SIGNATURE: _____

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Note: Returns subject to 25% restock charge.



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 714-240-3400 | GZendejas@SiteOne.com

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Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S.
 Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
10/03/2023	135170044-001		10/05/2023	135170044-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024	10/05/2023 Any time	Auto Dispatch	Jesus Cervantes	Gilberto Alcaraz

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response Assistance, call: CHEMTREC Day or Night- 1 (800) 424-9300

[135170044-001Barcode]

Special Instructions:
 DELIVER: WEDNESDAY MORNING 10/4 ONSITE CONTACT: BENNY 626-272-2138

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	406-010	Sch 40 PVC 90 Degree Elbow 1 in. Socket	100	100	0	0	0.648 / EA	64.80
2	1PVCBE	PVC Pipe 1 in. x 20 ft. Sch 40 Bell End (Priced per ft.)	2,000	2,000	0	0	0.893 / FT	1786.00
3	401-010	Sch 40 PVC Tee 1 in. Socket	100	100	0	0	0.847 / EA	84.70
4	429-040	Sch 40 PVC Coupling 4 in. Socket	2	2	0	0	3.960 / EA	7.92

Please remit payment to:
 SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 49.98 IF PAID BY 01/15/2024

Subtotal:	\$1943.42
Sales Tax:	\$179.77
Freight:	\$0.00
Total:	\$2123.19
Total Payment:	\$0.00
Amount Due:	\$2123.19

CUSTOMER SIGNATURE: _____

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Note: Returns subject to 25% restock charge.

CUSTOMER OBSESSED | **GUSTAVO ZENDEJAS | Area Business Manager**
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Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S.
 Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
09/27/2023	134970945-003		10/06/2023	134970945-003

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024	10/06/2023 Any time	Auto Dispatch	Jesus Cervantes	Juan Briseno

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response Assistance, call: CHEMTREC Day or Night- 1 (800) 424-9300

[134970945-003Barcode]

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	UB24-2-DR	DeepRoot Tree Root Barrier 24 in. x 24 in. Panel	229	229	0	0	9.417 / EA	2156.49

Please remit payment to:
 SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60
 DEDUCT CASH DISCOUNT OF 56.45 IF PAID BY 01/15/2024

Subtotal:	\$2156.49
Sales Tax:	\$199.48
Freight:	\$0.00
Total:	\$2355.97
Total Payment:	\$0.00
Amount Due:	\$2355.97

CUSTOMER SIGNATURE: _____

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	CUSTOMER OBSESSED	GUSTAVO ZENDEJAS Area Business Manager 714-240-3400 GZendejas@SiteOne.com
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 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S.
 Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
10/02/2023	135112748-001		10/03/2023	135112748-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024	10/03/2023 Any time	Auto Dispatch	Jesus Cervantes	Juan Briseno

**For Chemical Emergency Spill, Leak,
 Fire,
 Exposure, or Accident Emergency
 Response
 Assistance, call: CHEMTREC
 Day or Night- 1 (800) 424-9300**

Hazardous Material Information

Item #	HM	No. of Units	ID Number	Proper Shipping Name	Marine Pollutant	Haz Class	Packing Group	Weight (Lbs.)
10117-IPS	X	1 Case	UN1133	Adhesives		3	II	9.17
Item #	ERG Number							
10117-IPS	128							

This is to certify that the above named materials are properly classified, described, packaged, marked and labeled, and are in proper condition for transportation according to the applicable regulations of the Department of Transportation.

DRIVER SIGNATURE: _____

[135112748-001Barcode]

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	10117-IPS	Weld-On 711 Gray PVC Cement Low VOC Heavy Body 1 gal.	1	1	0	0	132.672 / EA	132.67

Please remit payment to:
 SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 2.81 IF PAID BY
 01/15/2024

Subtotal:	\$132.67
Sales Tax:	\$12.27
Freight:	\$0.00
Total:	\$144.94
Total Payment:	\$0.00
Amount Due:	\$144.94

CUSTOMER SIGNATURE: _____

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Note: Returns subject to 25% restock charge.



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Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S.
 Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
09/27/2023	134970945-002		10/03/2023	134970945-002

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024	10/03/2023 Any time	Auto Dispatch	Jesus Cervantes	Juan Briseno

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[134970945-002Barcode]

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	UB24-2-DR	DeepRoot Tree Root Barrier 24 in. x 24 in. Panel	229	0	0	229	9.417 / EA	0.00
2	TSA-0500-TT	NDS PVC Triple Swing Joint Assembly 1/2 in. x 10 in. MIPT	78	78	0	0	26.114 / EA	2036.89

Please remit payment to:
 SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 56.59 IF PAID BY 01/15/2024

Subtotal: \$2036.89
Sales Tax: \$188.41
Freight: \$0.00
Total: \$2225.30
Total Payment: \$0.00
Amount Due: \$2225.30

CUSTOMER SIGNATURE: _____

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Note: Returns subject to 25% restock charge.



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 714-240-3400 | GZendejas@SiteOne.com

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Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S. Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
10/09/2023	135344226-001	.	10/09/2023	135344226-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024		Customer Pick up	Benigno Romero	Gilberto Alcaraz

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response
Assistance, call: CHEMTREC
Day or Night- 1 (800) 424-9300

Hazardous Material Information

Item #	HM	No. of Units	ID Number	Proper Shipping Name	Marine Pollutant	Haz Class	Packing Group	Weight (Lbs.)
10117-IPS	X	1 Case	UN1133	Adhesives		3	II	9.17
Item #	ERG Number							
10117-IPS	128							

This is to certify that the above named materials are properly classified, described, packaged, marked and labeled, and are in proper condition for transportation according to the applicable regulations of the Department of Transportation.

DRIVER SIGNATURE: _____

[135344226-001Barcode]

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	447-010	Sch 40 PVC Cap 1 in. Socket	12	12	0	0	1.511 / EA	18.13
2	447-015	Sch 40 PVC Cap 1-1/2 in. Socket	4	4	0	0	1.796 / EA	7.18
3	RH-RHBV-QT-12	Christy's Red Hot Blue PVC Cement Low VOC Medium Body 1 qt.	1	1	0	0	60.726 / EA	60.73
4	417-010	Sch 40 PVC 45 Degree Elbow 1 in. Socket	50	50	0	0	1.118 / EA	55.90
5	10117-IPS	Weld-On 711 Gray PVC Cement Low VOC Heavy Body 1 gal.	1	1	0	0	132.672 / EA	132.67

Please remit payment to:
 SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 5.73 IF PAID BY
 01/15/2024

Subtotal:	\$274.61
Sales Tax:	\$25.40
Freight:	\$0.00
Total:	\$300.01
Total Payment:	\$0.00
Amount Due:	\$300.01

Benigno Lopez

CUSTOMER SIGNATURE: _____

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	CUSTOMER OBSESSED	GUSTAVO ZENDEJAS Area Business Manager 714-240-3400 GZendejas@SiteOne.com
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Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S. Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
10/09/2023	135374389-001		10/10/2023	135374389-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024	10/10/2023 Any time	Delivery	Jesus Cervantes	Jesse Flores

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response
Assistance, call: CHEMTREC
Day or Night- 1 (800) 424-9300

[135374389-001Barcode]

Special Instructions:

DELIVER: TUESDAY 10/10
 CUSTOMER CONTACT: BENNY 626-272-2138

 SSR JESSE FLORES 951-428-5480

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	100P1	Irritrol Century Plus Glass-Filled Nylon Globe/Angle Valve 1 in. FIPT with Flow Control	5	5	0	0	72.31 / EA	361.50
2	100P1.5	Irritrol Century Plus Glass-Filled Nylon Globe/Angle Valve 1-1/2 in. FIPT w/ Flow Control	3	3	0	0	101.168 / EA	303.50
3	44LRC	Rain Bird Quick Coupling Valve 1 in. FIPT Inlet 2 pc. Body Double Track Key Lug with Yellow Rubber Locking Cover	2	2	0	0	63.221 / EA	126.44
4	808-015	Sch 80 PVC 90 Degree Elbow 1-1/2 in. FIPT	3	0	0	3	9.325 / EA	0.00
5	814030	T.B.S. Machined Nipple Sch 80 PVC 1-1/2 in. x 3 in. TBE	6	6	0	0	1.548 / EA	9.29
6	814005	T.B.S. Machined Nipple Sch 80 PVC 1-1/2 in. x Close TBE	3	0	0	3	1.213 / EA	0.00
7	PBVL-150	Aqualine 1-1/2 in. Plastic ball valve with stainless steel lever handle, threaded, grey sch.80	3	3	0	0	19.135 / EA	57.41
8	836-015	Sch 80 PVC Male Adapter 1-1/2 in. MIPT x Socket	3	3	0	0	12.303 / EA	36.91
9	808-010	Sch 80 PVC 90 Degree Elbow 1 in. FIPT	5	5	0	0	5.803 / EA	29.02
10	810020	T.B.S. Machined Nipple Sch 80 PVC 1 in. x 2 in. TBE Item Note: Incoming W/T # 40596688	20	0	0	20	0.570 / EA	0.00
11	8810005	T.B.S. Molded Nipple Sch 80 PVC 1 in. x Close TBE	15	15	0	0	0.389 / EA	5.84
12	U-1500-T	NDS Flo-Control Sch 80 PVC Union 1-1/2 in. FIPT	3	2	0	1	12.472 / EA	24.94
13	U-1000-T	NDS Flo-Control Sch 80 PVC Union 1 in. FIPT	5	5	0	0	5.343 / EA	26.72 220

14	807-010	Sch 80 PVC 90 Degree Elbow 1 in. Socket x FIPT	4	4	0	0	8.113 / EA	32.45
15	910L1G2G	AEP Valve Box 910L Series Round Green 10 in. w/ Water Marking	5	5	0	0	18.507 / EA	92.54
16	13201G2G	AEP Valve Box Rectangle 13 in. x 20 in. x 12 in.H Green Box/Green Lid Drop-in	8	8	0	0	65.263 / EA	522.10
17	173018P2P	AEP Valve Box Plastic Green With Cover	10	0	10	0	199.307 / EA	0.00
18	097154	Quikrete Red Brick Paver 2 in. x 4 in. x 8 in.	82	82	0	0	0.965 / EA	79.13
19	UB24-2-DR	DeepRoot Tree Root Barrier 24 in. x 24 in. Panel	20	20	0	0	9.417 / EA	188.34
20	UB18-2-DR	DeepRoot Tree Root Barrier 18 in. x 24 in. Panel	40	40	0	0	8.993 / EA	359.72
21	2500DK-1-LF	Toro Drip Zone Valve Kit 2,500 In. ft. Item Note: Incoming PO #40596655	1	0	0	1	91.543 / EA	0.00
22	2500DK-1-MF	Kit, Drip, 2500 Mf Item Note: Incoming PO #40596655	9	0	0	9	91.543 / EA	0.00
23	HC4844100	Grip Rite Gopher Hard Wire Cloth 23 Gauge 1/4 in. Mesh 48 in. x 100 ft. Roll	1	1	0	0	226.594 / EA	226.59

Please remit payment to:

SiteOne Landscape Supply, LLC
24110 Network Place
Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 70.49 IF PAID BY
01/15/2024

Subtotal: \$2842.16
Sales Tax: \$262.90
Freight: \$0.00
Total: \$3105.06
Total Payment: \$0.00
Amount Due: \$3105.06

Benigno Romero

CUSTOMER SIGNATURE:

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Note: Returns subject to 25% restock charge.



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OBSESSED**

GUSTAVO ZENDEJAS | Area Business Manager
714-240-3400 | GZendejas@SiteOne.com

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Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S. Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
10/10/2023	135419280-001		10/10/2023	135419280-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024	10/10/2023 Any time	Delivery	Jesus Cervantes	Gilberto Alcaraz

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response Assistance, call: CHEMTREC Day or Night- 1 (800) 424-9300

[135419280-001Barcode]

Special Instructions:									
Benny 626-272-2138									
LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price	
1	UB18-2-DR	DeepRoot Tree Root Barrier 18 in. x 24 in. Panel	98	98	0	0	8.993 / EA	881.31	
2	UB24-2-DR	DeepRoot Tree Root Barrier 24 in. x 24 in. Panel	100	100	0	0	9.417 / EA	941.70	
3	13201G2G	AEP Valve Box Rectangle 13 in. x 20 in. x 12 in.H Green Box/Green Lid Drop-in	10	8	2	0	65.263 / EA	522.10	

Please remit payment to:
 SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60
 DEDUCT CASH DISCOUNT OF 62.54 IF PAID BY
 01/15/2024

Subtotal: \$2345.11
Sales Tax: \$216.92
Freight: \$0.00
Total: \$2562.03
Total Payment: \$0.00
Amount Due: \$2562.03

CUSTOMER SIGNATURE: _____

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Note: Returns subject to 25% restock charge.



CUSTOMER OBSESSED

GUSTAVO ZENDEJAS | Area Business Manager
 714-240-3400 | GZendejas@SiteOne.com

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Oxnard CA #274
 260 Lambert St Ste G
 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S. Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
10/12/2023	135495148-001		10/12/2023	135495148-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024		Customer Pickup	Jesus Cervantes	Gilberto Alcaraz

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response
Assistance, call: CHEMTREC
Day or Night- 1 (800) 424-9300

[135495148-001Barcode]

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	UB24-2-DR	DeepRoot Tree Root Barrier 24 in. x 24 in. Panel	60	60	0	0	9.417 / EA	565.02
2	759T05LF	Full Port Ball Valve Lead Free Brass 1 in. FIPT	2	2	0	0	35.281 / EA	70.56

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 SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 16.76 IF PAID BY 01/15/2024

Subtotal: \$635.58
Sales Tax: \$58.79
Freight: \$0.00
Total: \$694.37
Total Payment: \$0.00
Amount Due: \$694.37

Benigno Romero

CUSTOMER SIGNATURE:

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 714-240-3400 | GZendejas@SiteOne.com

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Oxnard CA #274
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 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S. Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
10/09/2023	135374389-002		10/13/2023	135374389-002

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024	10/13/2023 Any time	Delivery	Jesus Cervantes	Jesse Flores

**For Chemical Emergency Spill, Leak, Fire,
 Exposure, or Accident Emergency
 Response
 Assistance, call: CHEMTREC
 Day or Night- 1 (800) 424-9300**

[135374389-002Barcode]

Special Instructions:

DELIVER: TUESDAY 10/10
 CUSTOMER CONTACT: BENNY 626-272-2138

 SSR JESSE FLORES 951-428-5480

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
4	808-015	Sch 80 PVC 90 Degree Elbow 1-1/2 in. FIPT	3	3	0	0	9.325 / EA	27.98
6	814005	T.B.S. Machined Nipple Sch 80 PVC 1-1/2 in. x Close TBE	3	3	0	0	1.213 / EA	3.64
10	810020	T.B.S. Machined Nipple Sch 80 PVC 1 in. x 2 in. TBE <i>Item Note: Incoming W/T # 40596688</i>	20	20	0	0	0.570 / EA	11.40
12	U-1500-T	NDS Flo-Control Sch 80 PVC Union 1-1/2 in. FIPT	1	1	0	0	12.472 / EA	12.47
21	2500DK-1-LF	Toro Drip Zone Valve Kit 2,500 In. ft. <i>Item Note: Incoming PO #40596655</i>	1	0	0	1	91.543 / EA	0.00
22	2500DK-1-MF	Kit, Drip, 2500 Mf <i>Item Note: Incoming PO #40596655</i>	9	0	0	9	91.543 / EA	0.00

Please remit payment to:

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 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 1.45 IF PAID BY
 01/15/2024

Subtotal:	\$55.49
Sales Tax:	\$5.13
Freight:	\$0.00
Total:	\$60.62
Total Payment:	\$0.00
Amount Due:	\$60.62

Benigno Romero

CUSTOMER SIGNATURE: _____

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Note: Returns subject to 25% restock charge.

	CUSTOMER OBSESSED	GUSTAVO ZENDEJAS Area Business Manager 714-240-3400 GZendejas@SiteOne.com
--	------------------------------	---

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 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S. Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
10/12/2023	135506088-001		10/13/2023	135506088-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024	10/13/2023 Any time	Delivery	Benigno Romero	Gilberto Alcaraz

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response Assistance, call: CHEMTREC Day or Night- 1 (800) 424-9300

[135506088-001 Barcode]

Special Instructions:									
Benny 626-272-2138									
LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price	
1	1PVCBE	PVC Pipe 1 in. x 20 ft. Sch 40 Bell End (Priced per ft.)	1,000	1,000	0	0	0.893 / FT	893.00	

Please remit payment to:
 SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60
 DEDUCT CASH DISCOUNT OF 24.72 IF PAID BY
 01/15/2024

Subtotal: \$893.00
Sales Tax: \$82.60
Freight: \$0.00
Total: \$975.60
Total Payment: \$0.00
Amount Due: \$975.60

CUSTOMER SIGNATURE:

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 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S. Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 C: (714)650-9721

Ordered	Order#	PO#	Invoiced	Invoice#
10/13/2023	135549107-001	.	10/16/2023	135549107-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024		Customer Pick up	Jesus Cervantes	Gilberto Alcaraz

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response
Assistance, call: CHEMTREC
Day or Night- 1 (800) 424-9300

[135549107-001Barcode]

Special Instructions:									
Benny will pick up Monday morning 10/16									
LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price	
1	817-040	Sch 80 PVC 45 Degree Elbow 4 in. Socket	2	2	0	0	63.865 / EA	127.73	
2	RH-RHBV-QT-12	Christy's Red Hot Blue PVC Cement Low VOC Medium Body 1 qt.	1	1	0	0	60.726 / EA	60.73	
3	4PVC315BE	PVC Pipe 4 in. x 20 ft. SDR-13.5 (CL 315) Bell End (Priced per ft.)	20	20	0	0	7.904 / FT	158.08	

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 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 9.42 IF PAID BY 01/15/2024

Subtotal: \$346.54
Sales Tax: \$32.05
Freight: \$0.00
Total: \$378.59
Total Payment: \$0.00
Amount Due: \$378.59

Benigno Romero

CUSTOMER SIGNATURE:

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Oxnard CA #274
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 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S. Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 C: (714)650-9721

Ordered	Order#	PO#	Invoiced	Invoice#
10/23/2023	135836839-001		10/31/2023	135836839-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024		Customer Pick up	Jesus Cervantes	Gilberto Alcaraz

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response
Assistance, call: CHEMTREC
Day or Night- 1 (800) 424-9300

[135836839-001Barcode]

Special Instructions:

Deliver: tomorrow morning 10/24 Onsite: Benny 626-272-2138 Please contact Jesus with Lead time on the ball valves 714-650-9721

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	U-1000-T	NDS Flo-Control Sch 80 PVC Union 1 in. FIPT	10	10	0	0	4.930 / EA	49.30
2	829-010	Sch 80 PVC Coupling 1 in. Socket	15	15	0	0	3.830 / EA	57.45
3	829-015	Sch 80 PVC Coupling 1-1/2 in. Socket	3	3	0	0	6.280 / EA	18.84
4	772ST05	Matco True Union Ball Valve Sch 80 1 in. Slip x Thread	15	15	0	0	27.700 / EA	415.50
5	836-010	Sch 80 PVC Male Adapter 1 in. MIPT x Socket	15	15	0	0	6.136 / EA	92.04
6	810120	T.B.S. Machined Nipple Sch 80 PVC 1 in. x 12 in. TBE	15	15	0	0	2.348 / EA	35.22
7	807-010	Sch 80 PVC 90 Degree Elbow 1 in. Socket x FIPT	15	15	0	0	7.608 / EA	114.12
8	13201G2G	AEP Valve Box Rectangle 13 in. x 20 in. x 12 in.H Green Box/Green Lid Drop-in	2	2	0	0	57.597 / EA	115.19
9	VC-0342	MCC Ratcheting Pipe Cutter 1-5/8 in.	1	1	0	0	48.400 / EA	48.40

Please remit payment to:

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 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 28.38 IF PAID BY 01/15/2024

Subtotal:	\$946.06
Sales Tax:	\$68.59
Freight:	\$0.00
Total:	\$1014.65
Total Payment:	\$0.00
Amount Due:	\$1014.65

Benigno Romero

CUSTOMER SIGNATURE: _____

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 Oxnard, CA 93036-0942
 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S. Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
10/09/2023	135374389-003		10/31/2023	135374389-003

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024		Customer Pick up	Jesus Cervantes	Jesse Flores

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response
Assistance, call: CHEMTREC
Day or Night- 1 (800) 424-9300

[135374389-003Barcode]

Special Instructions:

DELIVER: TUESDAY 10/10
 CUSTOMER CONTACT: BENNY 626-272-2138

 SSR JESSE FLORES 951-428-5480

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
21	2500DK-1-LF	Toro Drip Zone Valve Kit 2,500 In. ft. Item Note: Incoming PO #40596655	1	1	0	0	71.543 / EA	71.54
22	2500DK-1-MF	Kit, Drip, 2500 Mf Item Note: Incoming PO #40596655	9	9	0	0	71.543 / EA	643.89

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DEDUCT CASH DISCOUNT OF 21.46 IF PAID BY
 01/15/2024

Subtotal:	\$715.43
Sales Tax:	\$51.87
Freight:	\$0.00
Total:	\$767.30
Total Payment:	\$0.00
Amount Due:	\$767.30

Benigno Romero

CUSTOMER SIGNATURE:

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 W: (805)278-4556

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S. Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
11/01/2023	136108212-001		11/01/2023	136108212-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024		Customer Pick up	Benigno Romero	Gilberto Alcaraz

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[136108212-001Barcode]

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	702637	LESCO Dimension 0.27G Pre-Emergent Turf & Ornamental Herbicide 50 lb. (Biodac)	1	1	0	0	59.488 / EA	59.49

Please remit payment to:

SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 1.78 IF PAID BY 02/15/2024

Subtotal:	\$59.49
Sales Tax:	\$4.31
Freight:	\$0.00
Total:	\$63.80
Total Payment:	\$0.00
Amount Due:	\$63.80

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 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

J/ Rose Avenue E.S. Reconstruction (#1219998-3076)
 J/ Rose Avenue E.S. Reconstruction
 QT#6306831 Ex 8
 220 S Driskill St
 Oxnard, CA 93030-5544
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
11/02/2023	136172594-001		11/02/2023	136172594-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024		Customer Pick up	Benigno Romero	Juan Briseno

For Chemical Emergency Spill, Leak, Fire, Exposure, or Accident Emergency Response Assistance, call: CHEMTREC Day or Night- 1 (800) 424-9300

[136172594-001Barcode]

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	097154	Quikrete Red Brick Paver 2 in. x 4 in. x 8 in.	12	12	0	0	0.896 / EA	10.75
2	406-010	Sch 40 PVC 90 Degree Elbow 1 in. Socket	50	50	0	0	0.623 / EA	31.15

Please remit payment to:

SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 1.26 IF PAID BY 02/15/2024

Subtotal:	\$41.90
Sales Tax:	\$3.04
Freight:	\$0.00
Total:	\$44.94
Total Payment:	\$0.00
Amount Due:	\$44.94

Benigno Romero

CUSTOMER SIGNATURE:

SiteOne Landscape Supply warrants that all products conform to the description on the label. Because conditions of use, which are of critical importance are beyond our control, seller makes no warranty, expressed or implied, concerning the use of these products. No employee of the company is authorized to make any warranty or representation, expressed or implied, concerning our products. Always follow directions and carefully observe all precautions on the label or manufacturer's instructions. Products used contrary to directions may cause serious plant or personal injury. Buyer assumes all risk of use of handling whether in accordance with direction or not and accepts the products sold to them by this company on these conditions.

Note: Returns subject to 25% restock charge.



CUSTOMER OBSESSED

GUSTAVO ZENDEJAS | Area Business Manager
 714-240-3400 | GZendejas@SiteOne.com

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Sales Invoice



Orange CA #106
 610 N Batavia St
 Orange, CA 92868-1221
 W: (714)639-1850

Sold To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

Premier West Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ordered	Order#	PO#	Invoiced	Invoice#
06/12/2024	142721319-001	ROSE AVE.	06/12/2024	142721319-001

Printed	Requested for	Ship Via	Customer Contact	Sales Associate
06/29/2024		Customer Pick up	Johnny Flores	Mario Sanchez

**For Chemical Emergency Spill, Leak,
 Fire,
 Exposure, or Accident Emergency
 Response
 Assistance, call: CHEMTREC
 Day or Night- 1 (800) 424-9300**

[142721319-001Barcode]

LN	Item #	Description	Qty Ordered	Qty Shipped	Qty Cancelled	Qty Open	Net Price	Ext. Price
1	CM-150	Spears CM-150 Can-Mate Dauber for Pipe 1-1/2 in. to 3 in.	4	4	0	0	6.966 / EA	27.86
2	5330-01-SAS	Safety Glasses NSX Turbo Clear Lens (Meets ANSI Z87.1 - 2015)	1	1	0	0	2.200 / EA	2.20
3	315095053	ECHO 5 lb. Spools 0.095 in. Round Trimmer Line	1	1	0	0	66.611 / EA	66.61
4	6450025G	50:1 Power Blend Oil 6.4oz/2.5G Mix	12	12	0	0	6.227 / EA	74.72
5	7X7PTOTE	Tote Plastic 7 ft. x 7 ft.	20	20	0	0	2.718 / EA	54.36
6	14191034-CARS	Carson Spec Valve Box Rectangle 14 in. x 19 in. x 12 in.H Green Box/Green Lid Overlapping ICV w/Bolt	1	1	0	0	71.693 / EA	71.69
7	702265	LESCO Dimension 0.27G Pre Emergent Turf & Ornamental Herbicide 50 lb.	1	1	0	0	45.864 / EA	45.86
8	097154	Quikrete Red Brick Paver 2 in. x 4 in. x 8 in.	5	5	0	0	1.328 / PC	6.64
9	GRS436	Rebar Stake 36 in. #4 Straight	15	15	0	0	4.491 / PC	67.37
10	804120M	T.B.S. Molded Nipple Sch 80 PVC 1/2 in. x 12 in. TBE	5	5	0	0	0.731 / EA	3.66
11	TC-5724	Worm Drive Clamp Zinc Plated 1-1/16 in. to 2 in.	30	30	0	0	2.387 / EA	71.61
12	533	Irritrol Adjustable Flood Bubbler	9	9	0	0	2.189 / EA	19.70
13	RK62001	Corona Max Leaf Rake 19 in. Steel Head 54 in. Wood Handle	2	2	0	0	12.990 / EA	25.98

Please remit payment to:
 SiteOne Landscape Supply, LLC
 24110 Network Place
 Chicago, IL 60673-1241

Terms: 3% 15TH PROX PLUS 60

DEDUCT CASH DISCOUNT OF 16.15 IF PAID BY
 09/15/2024

Subtotal:	\$538.26
Sales Tax:	\$41.72
Freight:	\$0.00
Total:	\$579.98
Total Payment:	\$0.00
Amount Due:	\$579.98



CUSTOMER SIGNATURE:

SiteOne Landscape Supply warrants that all products conform to the description on the label. Because conditions of use, which are of critical importance are beyond our control, seller makes no warranty, expressed or implied, concerning the use of these products. No employee of the company is authorized to make any warranty or representation, expressed or implied, concerning our products. Always follow directions and carefully observe all precautions on the label or manufacturer's instructions. Products used contrary to directions may cause serious plant or personal injury. Buyer assumes all risk of use of handling whether in accordance with direction or not and accepts the products sold to them by this company on these conditions.

Note: Returns subject to 25% restock charge.



**CUSTOMER
OBSESSED**

JOSEPH HERNANDEZ | Area Business Manager
626-224-4273 | JHernandez2@SiteOne.com

We are 100% committed to your success. Please do not hesitate to contact me directly at the number above or scan the QR code to take a brief survey about your experience today.

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Scan for a Brief Survey

QRCodeImageShowArea

INVOICE



ISS - SIMI VALLEY
 4684 RUNWAY STREET
 SIMI VALLEY, CA 93063
 FAX: (805)-306-1731
 Phone: (805)-306-1730

Invoice # :	0010926867-001
Invoice Date :	05/25/23
Account # :	PREM2620
Branch :	ISSIMI
Phone # :	(909)-444-9000
Fax # :	(909)-444-9002
Delivery # :	0010926867-001

REMIT TO:	
HERITAGE LANDSCAPE SUPPLY GROUP PO BOX 741381 LOS ANGELES, CA 90074-1381 (714)-792-2925	

BILL TO:

PREMIERWEST LANDSCAPE INC
 406 S LEMON AVE STE#1
 WALNUT 91789

SHIP TO: 11

PREMIERWEST LANDSCAPE INC
 220 S DRISKILL ST
 ROSE AVE ES
 OXNARD, CA 93030

PO NUMBER		REFERENCE NUMBER		JOB NUMBER		ORDER DATE	SHIP DATE	SALES
ROSE AVE ES		BENNY 626-272-2138				05/24/23	05/25/23	M ROBERTS
AGENTS		ORDER TYPE	ORDERED BY	SHIP VIA	FREIGHT TERM		CREATED BY	
R GONZALEZ		WHSE	JESUS CERVAN	OUR TRUCK			RG101805	
QTY ORDERED	QTY SHIPPED	UOM	ITEM / DESCRIPTION	CONVERTED QTY	PRICE / UOM	EXTENDED AMOUNT		
			C-27 LICENSE 9987853 EXP. 10/31/2020 FOR NEW LANDSCAPE;CONSTRUCTION PROJECTS. ;					
60	60	FT	BEP040CL315 PVC PIPE CL 315 WHITE BE BELL END 4" X 20'	60.00 /FT	7.3756 /FT	442.54		
60	60	FT	BEP080SCH40 PVC PIPE SCH 40 WHITE BE BELL END 8" X 20'	60.00 /FT	14.0119 /FT	840.71		
2	2	EA	S4P90S040 SCH40 PVC 90 ELBOW SLIP 406-040 SCH 40 PVC 90 DEGREE ELBOW SLIP 4IN 4"	2.00 /EA	13.6025 /EA	27.21		
600	600	FT	BEP010SCH40 PVC PIPE SCH 40 WHITE BE BELL END 1" X 20'	600.00 /FT	.8257 /FT	495.42		
660	660	FT	BEP020SCH40 PVC PIPE SCH 40 WHITE BE BELL END 2" X 20'	660.00 /FT	1.7659 /FT	1,165.49		
25	25	EA	S4P90S010 SCH40 PVC 90 ELBOW SLIP 406-010 SCH 40 PVC 90 DEGREE ELBOW SLIP 1IN 1"	25.00 /EA	.70 /EA	17.50		
5	5	EA	S4PCPN010 SCH 40 PVC COUPLER NESTED 1"	5.00 /EA	.5525 /EA	2.76		
2	2	EA	CSTS300 TOOLCHRI 14" TOOL BOX;PVC CUTTING SAW	2.00 /EA	21.04 /EA	42.08		
1	1	EA	IPS711GAL	1.00 /EA	129.91 /EA	129.91		

TERMS: NET 30 DAYS Due Date: 06/24/23

BALANCE \$3,582.59

INVOICE



ISS - SIMI VALLEY
 4684 RUNWAY STREET
 SIMI VALLEY, CA 93063
 FAX: (805)-306-1731
 Phone: (805)-306-1730

Invoice # :	0010926867-001
Invoice Date :	05/25/23
Account # :	PREM2620
Branch :	ISSIMI
Phone # :	(909)-444-9000
Fax # :	(909)-444-9002
Delivery # :	0010926867-001

REMIT TO:	
HERITAGE LANDSCAPE SUPPLY GROUP PO BOX 741381 LOS ANGELES, CA 90074-1381 (714)-792-2925	

BILL TO:

PREMIERWEST LANDSCAPE INC
 406 S LEMON AVE STE#1
 WALNUT 91789

SHIP TO: 11

PREMIERWEST LANDSCAPE INC
 220 S DRISKILL ST
 ROSE AVE ES
 OXNARD, CA 93030

PO NUMBER		REFERENCE NUMBER		JOB NUMBER		ORDER DATE	SHIP DATE	SALES
ROSE AVE ES		BENNY 626-272-2138				05/24/23	05/25/23	M ROBERTS
AGENTS	ORDER TYPE	ORDERED BY	SHIP VIA		FREIGHT TERM		CREATED BY	
R GONZALEZ	WHSE	JESUS CERVAN	OUR TRUCK				RG101805	
QTY ORDERED	QTY SHIPPED	UOM	ITEM / DESCRIPTION			CONVERTED QTY	PRICE / UOM	EXTENDED AMOUNT
1	1	EA	IPS PVC CEMENT 711 GALLON 10117 711 GRAY GLUE GAL			1.00 /EA	115.64 /EA	115.64
			IPSP70GAL IPS PVC PRIMER P70 GALLON PURPLE 10221 PRIMER PURPLE GALLON 10221					
			*****SUB-TOTAL*****					3,279.26
			Sales Tax			9.25%		303.33

TERMS: NET 30 DAYS Due Date: 06/24/23

BALANCE \$3,582.59

TO VIEW AND PAY ONLINE GO TO: <https://hlsq.billtrust.com> USE THIS ENROLLMENT TOKEN: PLK FFG QLB

INVOICE



ISS - SIMI VALLEY
 4684 RUNWAY STREET
 SIMI VALLEY, CA 93063
 FAX: (805)-306-1731
 Phone: (805)-306-1730

Invoice # :	0011327686-002
Invoice Date :	06/20/23
Account # :	PREM2620
Branch :	ISSIMI
Phone # :	(909)-444-9000
Fax # :	(909)-444-9002
Delivery # :	0011327686-002

REMIT TO:

HERITAGE LANDSCAPE SUPPLY GROUP
 PO BOX 741381
 LOS ANGELES, CA 90074-1381
 (714)-792-2925

BILL TO:

PREMIERWEST LANDSCAPE INC
 406 S LEMON AVE STE#1
 WALNUT 91789

SHIP TO: 11

PREMIERWEST LANDSCAPE INC
 220 S DRISKILL ST
 ROSE AVE ES
 OXNARD, CA 93030

PO NUMBER		REFERENCE NUMBER		JOB NUMBER		ORDER DATE	SHIP DATE	SALES
rose ave		miguel 626-272-2138				06/16/23	06/19/23	M ROBERTS
AGENTS		ORDER TYPE	ORDERED BY	SHIP VIA	FREIGHT TERM		CREATED BY	
J FERNANDEZ		WHSE		OUR TRUCK			WM101880	
QTY ORDERED	QTY SHIPPED	UOM	ITEM / DESCRIPTION	CONVERTED QTY	PRICE / UOM	EXTENDED AMOUNT		
40	40	FT	C-27 LICENSE 9987853 EXP. 10/31/2020 FOR NEW LANDSCAPE;CONSTRUCTION PROJECTS. ; BEP080SCH40 PVC PIPE SCH 40 WHITE BE BELL END 8" X 20'	40.00 /FT	14.0119 /FT	560.48		
			*****SUB-TOTAL *****			560.48		
			Sales Tax	9.25%		51.84		

TERMS: NET 30 DAYS Due Date: 07/20/23

BALANCE \$612.32

TO VIEW AND PAY ONLINE GO TO: <https://hlsq.billtrust.com> USE THIS ENROLLMENT TOKEN: **PLK FFG QLB**

INVOICE



ISS - SIMI VALLEY
 4684 RUNWAY STREET
 SIMI VALLEY, CA 93063
 FAX: (805)-306-1731
 Phone: (805)-306-1730

Invoice # :	0011327686-001
Invoice Date :	06/20/23
Account # :	PREM2620
Branch :	ISSIMI
Phone # :	(909)-444-9000
Fax # :	(909)-444-9002
Delivery # :	0011327686-001

REMIT TO:	
HERITAGE LANDSCAPE SUPPLY GROUP PO BOX 741381 LOS ANGELES, CA 90074-1381 (714)-792-2925	

BILL TO:

PREMIERWEST LANDSCAPE INC
 406 S LEMON AVE STE#1
 WALNUT 91789

SHIP TO: 11

PREMIERWEST LANDSCAPE INC
 220 S DRISKILL ST
 ROSE AVE ES
 OXNARD, CA 93030

PO NUMBER		REFERENCE NUMBER		JOB NUMBER		ORDER DATE	SHIP DATE	SALES
rose ave		miguel 626-272-2138				06/16/23	06/16/23	M ROBERTS
AGENTS		ORDER TYPE	ORDERED BY	SHIP VIA	FREIGHT TERM		CREATED BY	
J FERNANDEZ		WHSE		OUR TRUCK			WM101880	
QTY ORDERED	QTY SHIPPED	UOM	ITEM / DESCRIPTION	CONVERTED QTY	PRICE / UOM	EXTENDED AMOUNT		
460	460	FT	C-27 LICENSE 9987853 EXP. 10/31/2020 FOR NEW LANDSCAPE;CONSTRUCTION PROJECTS. ; BEP040CL315 PVC PIPE CL 315 WHITE BE BELL END 4" X 20'	460.00 /FT	7.3756 /FT	3,392.78		
40	40	FT	BEP080SCH40 PVC PIPE SCH 40 WHITE BE BELL END 8" X 20'	40.00 /FT	14.0119 /FT	560.48		
*****SUB-TOTAL*****						3,953.26		
Sales Tax				9.25%	365.68			

TERMS: NET 30 DAYS Due Date: 07/20/23

BALANCE \$4,318.94

TO VIEW AND PAY ONLINE GO TO: <https://hlsq.billtrust.com> USE THIS ENROLLMENT TOKEN: **PLK FFG QLB**

INVOICE



ISS - ANAHEIM
 1485 N MANASSERO ST
 ANAHEIM, CA 92807
 FAX: (714)-792-2921
 Phone: (714)-792-2920

Invoice # :	0012850168-001
Invoice Date :	09/26/23
Account # :	PREM2620
Branch :	ISSANAH
Phone # :	(909)-444-9000
Fax # :	(909)-444-9002
Delivery # :	0012850168-001
REMIT TO:	
HERITAGE LANDSCAPE SUPPLY GROUP PO BOX 741381 LOS ANGELES, CA 90074-1381 (714)-792-2925	

BILL TO:

PREMIERWEST LANDSCAPE INC
 406 S LEMON AVE STE#1
 WALNUT 91789

SHIP TO: 1

PREMIERWEST LANDSCAPE INC
 406 S LEMON AVE STE#1
 WALNUT, CA 91789

PO NUMBER		REFERENCE NUMBER		JOB NUMBER		ORDER DATE	SHIP DATE	SALES
ROSE AVE ELEM.				ROSE AVE		09/26/23	09/26/23	M ROBERTS
AGENTS		ORDER TYPE	ORDERED BY	SHIP VIA	FREIGHT TERM		CREATED BY	
V LOPEZ		COUNTER	JESUS	WCNOW			SP101942	
QTY ORDERED	QTY SHIPPED	UOM	ITEM / DESCRIPTION		CONVERTED QTY	PRICE / UOM	EXTENDED AMOUNT	
8	8	EA	C-27 LICENSE 9987853 EXP. 10/31/2020 FOR NEW LANDSCAPE;CONSTRUCTION PROJECTS. ;		8.00 /EA	55.5480 /EA	444.38	
			S8P45S040 SCH 80 PVC 45 ELBOW SLIP 817-040 SCH 80 PVC 45 DEGREE ELBOW SLIP 4IN 4"					
1	1	EA	S8PT419 SCH 80 PVC TEE SLIP 801-419 4" X 1-1/2"		1.00 /EA	86.74 /EA	86.74	
4	4	EA	S8PBHSF211 SCH 80 PVC BUSHING SPXF 838-211 1-1/2" X 1"		4.00 /EA	6.0960 /EA	24.38	
1	1	EA	S8PTSSF419 SPEARS PVC SCH80 TEE RED SOC X FPT PVC SCH80 TEE 4X4X1-1/2 RED SOC X FPT 4" X 4" X 1-1/2"		1.00 /EA	44.8460 /EA	44.85	
*****SUB-TOTAL*****								600.35
NEW CUSTOMER DISCOUNT								-30.02
Sales Tax							7.75%	44.17
							BALANCE	\$614.50

TERMS: NET 90 Due Date: 12/25/23

Change Order Work

PROJECT NO.		DATE PERFORMED		C.C.O. NO. 12	ADD
PROJECT NAME	Rose Avenue ES	DATE OF REPORT	7/2/2024 0:00	AMOUNT AUTHORIZED	\$
WORK PERFORMED BY	PREMIERWEST LANDSCAPE, INC.			PREVIOUS EXPENDITURE	\$
DESCRIPTION OF WORK	Material Cost Increase for Parking Lot Mainline & POC			TODAY	\$
				TO DATE	\$
				CONTRACTOR JOB NO.	
				CONTRACTOR REPORT NO.	

EQUIP. NO	EQUIPMENT	HOURS	HOURLY RATE	EXTENDED AMOUNTS	P. R. NO	LABOR	HOURS	HOURLY RATE	EXTENDED AMOUNTS
				\$0.00		Foreman	REG.		\$0.00
				\$0.00		Operator	REG.		\$0.00
				\$0.00		Journeyman	REG.		\$0.00
				\$0.00		Apprentice	REG.		\$0.00
				\$0.00		Apprentice 2	REG.		\$0.00
				\$0.00		Apprentice 3	REG.		\$0.00
				\$0.00		Tradesmen	REG.		\$0.00
				\$0.00			REG.		\$0.00
MATERIAL AND/OR WORK DONE BY SPECIALISTS									
DESCRIPTION		No. Unit	Unit Cost	Total Item Cost	SUB-TOTAL 0 Total Labor				\$0.00
Material Cost Increase*		1	\$12,517.63	\$12,517.63	ADDED PERCENTAGE - (SEE SPECIAL PROVISIONS)				
*See Backup for Breakdown				\$0.00	SURCHARGE HANDBOOK)				
				\$0.00	LABOR SURCHARGE - 11% ON SATURDAY RATE				\$0.00
				\$0.00					
				\$0.00					
				\$0.00					
				\$0.00					
				\$0.00					
				\$0.00					
				\$0.00					
				\$0.00					
				\$0.00					
				\$0.00					
				\$0.00	TRAVEL EXPENSE NO. @ \$				
				\$0.00					
				\$0.00					
				\$0.00	OTHER				
				\$0.00					
				\$0.00					
				\$0.00	TOTAL COST OF LABOR			A	\$0.00
TOTAL COST OF MATERIALS				\$12,517.63	TOTAL COST OF MATERIALS & EQUIPMENT			B	\$13,675.51
+ 9.25% SALES TAX ON MATERIALS				\$1,157.88	TOTAL SUBCONTRACTOR COST				\$13,675.51
TOTAL COST OF MATERIALS				\$13,675.51	15% ON LABOR				\$0.00
					15% ON EQUIPMENT AND MATERIAL				\$2,051.33
ACCEPTED FOR PROGRESS PAYMENT				PD. ON EST. NO. _____ CHECKED BY _____		TOTAL THIS REPORT			\$15,726.84

ROSE AVE ES

INSTALLED MATERIAL INCREASE DUE TO BUMPED SCHEDULE

PRODUCT DESCRIPTION	BID TIME PRICE	2024 PRICE	PRICE DIFFERENCE	QTY INSTALLED	TOTAL COST DIFFERENCE
IRRIGATION CONTROLLER- WEATHERTRAK ET PRO3 (SPT) 42-STA.	\$6,964.620	\$11,305.310	\$4,340.690	1	\$4,340.69
4" REDUCED PRESSURE BACKFLOW PREVENTER (FEBCO #LF860)	\$2,560.020	\$3,971.250	\$1,411.230	1	\$1,411.23
WEATHERTRONICS VFD BOOSTER PUMP (WATERMAX 5000 QUICKSHIP) 5 H.P., 3-PHSE (30 PSI BOOST AT 70 GPM)	\$18,780.000	\$23,022.460	\$4,242.460	1	\$4,242.46
3" MASTER VALVE (SUPERIOR 3100300)	\$1,012.534	\$1,291.750	\$279.216	1	\$279.22
1.5" RM FLOW SENSOR	\$451.800	\$615.000	\$163.200	1	\$163.20
4" BALL VALVE (KBI BTU-TE)	\$379.895	\$713.240	\$333.345	2	\$666.69
4" CLASS 315 PVC PIPE	\$5.017	\$7.830	\$2.813	150	\$421.95
8" SCH 40 PVC	\$9.939	\$15.720	\$5.781	130	\$751.53
4" SCH 80 TEE	\$30.719	\$37.921	\$7.202	2	\$14.40
4"x1" SCH 80 REDUCING 90° ELBOW	\$37.459	\$44.258	\$6.799	2	\$13.60
4" SCH 80 45° ELBOW	\$58.942	\$66.284	\$7.342	2	\$14.68
4" SCH 80 90° ELBOW	\$21.732	\$26.789	\$5.057	5	\$25.29
14 GAUGE BLACK CONTROL WIRE BY FT.	\$0.121	\$0.170	\$0.049	150	\$7.35
14 GAUGE RED CONTROL WIRE BY FT.	\$0.121	\$0.170	\$0.049	150	\$7.35
12 GAUGE GREEN CONTROL WIRE BY FT.	\$0.190	\$0.240	\$0.050	150	\$7.50
711 GRAY PVC CEMENT GLUE 1 GALLON	\$76.075	\$153.270	\$77.195	1	\$77.20
P-70 PURPLE PRIMER 1 GALLON	\$67.380	\$137.960	\$70.580	1	\$70.58
3/4"x520" TEFLON TAPE	\$2.113	\$3.470	\$1.357	2	\$2.71

TOTAL MATERIAL COST INCREASE FOR INSTALLED MATERIAL

\$12,517.63

Quotation



Arroyo Grande CA #313
 200 Traffic Way # C
 Arroyo Grande, CA 93420-3335
 W: (805)481-7855

Bill To:

PremierWest Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Ship To:

PremierWest Landscape (#1219998)
 406 S Lemon Ave Ste 1
 Walnut, CA 91789-2953
 W: (909)444-9000

Created	Quote#	Due Date	Expected Award Date	Expiration Date
06/17/2024	7680234	06/17/2024	06/17/2024	06/17/2025

Printed	Job Name	Job Description	Job Start Date
06/17/2024 09:38:17	ROSE AVENUE RECONSTRUCTION	OXNARD - PREMIER WEST	06/17/2024

Line #	Item#	Item Desc	Qty	Unit Price	Extended Price
1	WTPRO3-C-24-SPT	Hydpoint Weathertrack ET Pro3 24 Station Conventional Heavy-Duty Top Entry Pedestal Stainless Steel Controller	1	11305.31	11305.31
2	0683100	Febco 4 in. LF860-DOSY Lead Free RPZ OSY	1	3971.25	3971.25
3	NSI-WMBV-5000-7A-3-240-3-	WATERTRONICS PUMP 70 GPM @ 30 PSI BOOST	1	23022.46	23022.46
4	3100300	Superior Master Valve 3100 Brass 3 in. Normally Open FIPT x FIPT	1	1291.75	1291.75
5	FS-B150	Rain Master Flow Sensor Wired Brass Tee Mounted 1-1/2 in. NPT	1	615.00	615.00
6	44LRC	Rain Bird Quick Coupling Valve 1 in. FIPT Inlet 2 pc. Body Double Track Key Lug with Yellow Rubber Locking Cover	1	87.21	87.21
7	BTU-4000-TE	4 Blocked True Union Ball Valve Sch 80 Thd EPDM O-Ring PVC	2	713.24	1426.48
8	100P1	Irritrol Century Plus Glass-Filled Nylon Globe/Angle Valve 1 in. FIPT with Flow Control	7	78.47	549.29
9	100P1.5	Irritrol Century Plus Glass-Filled Nylon Globe/Angle Valve 1-1/2 in. FIPT with Flow Control	7	105.80	740.60
10	100P2	Irritrol Century Plus Glass-Filled Nylon Globe/Angle Valve 2 in. FIPT with Flow Control	8	145.45	1163.60
11	700DK-1-LF	Irritrol 700 Series UltraFlow In-Line Drip Zone Valve Kit 1 in. FPT	1	97.13	97.13
12	700DK-1-MF	Irritrol 700 Series UltraFlow In-Line Drip Zone Valve Kit 1 in. FPT	9	97.13	874.17
13	CR-IC10	Crispin 1 in. Air Relief Valve	2	535.27	1070.54
14	T-EHW1645-050	Toro Blue Stripe 5/8 in. Distribution Hose 500 ft. roll	55	56.00	3080.00
15	T-DPC04-MA	Toro NGE Self Flushing Pressure Compensating Emitter 1.0 gph with Male Adapter (Black) 1/4 in. Barb	4,399	0.22	967.78
16	T-DPC08-DC-RED	Toro NGE Self Flushing Pressure Compensating Emitter 2.0 gph with Dust Cap (Red) 1/4 in. Barb	319	0.22	70.18
17	835-010	Sch 80 PVC Female Adapter 1 in. Socket x FIPT	59	5.89	347.51
18	775-060000	EA Gray Sch 80 PVC Nipple 1 in. x Close MIPT Threaded Both Ends	59	0.68	40.12
19	4PVC315BE	PVC Pipe 4 in. x 20 ft. SDR-13.5 (CL 315) Bell End (Sold per ft.)	2,433	7.83	19050.39
20	1PVCBE	PVC Pipe 1 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	7,345	0.91	6683.95
21	150PVCBE	PVC Pipe 1-1/2 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	1,087	1.59	1728.33
22	2PVCBE	PVC Pipe 2 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	872	1.94	1691.68
23	250PVCBE	PVC Pipe 2-1/2 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	304	3.09	939.36
24	8PVCBE	PVC Pipe 8 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	428	15.72	6728.16
25	2PVCBE	PVC Pipe 2 in. x 20 ft. Schedule 40 Bell End (Sold per ft.)	1,506	1.94	2921.64
26	570Z-6P-PRXCOM	Toro 570Z Spray Body 6 in. Pop Up with Pressure Regulator, Check Valve and X-Flow	72	15.22	1095.84
27	5006+PCSAMRSS	Rain Bird 5006 Plus Part-Circle Stainless Steel Rotor 6 in. Riser with SAM Check Valve and PRS Pressure Regulator	28	30.65	858.20
28	8005SS	Rain Bird 8005 Adjustable Stainless Steel Rotor 5 in. Riser with SAM Check Valve	61	65.37	3987.57
29	RWSB1401	Rain Bird Root Watering System 36 in. with 0.25 gpm Bubbler and 4 in. Round Grate	186	37.44	6963.84
30	RWSSOCK	Rain Bird Root Watering System Sand Sock	186	3.58	665.88
31	BVC3X12	Tree Stake Lodge Pole Treated 3 in. x 3 in. x 12 ft.	84	22.11	1857.24
32	EZ-32B	EZ-Band Tree Tie Self-Locking Black 32 in.	358	1.52	544.16
33	4PVC200BE	PVC Pipe 4 in. x 20 ft. SDR-21 (CL 200) Bell End (Sold per ft.)	290	5.95	1725.50
34	DNG105-12.5360	Mirafi 140NC Non-Woven Geotextile Black 12.5 ft. x 360 ft.	3	987.38	2962.14
35	406-007	Sch 40 PVC 90 Degree Elbow 3/4 in. Socket	150	0.39	58.50
36	406-010	Sch 40 PVC 90 Degree Elbow 1 in. Socket	150	0.67	100.50
37	406-012	Sch 40 PVC 90 Degree Elbow 1-1/4 in. Socket	150	1.24	186.00
38	406-015	Sch 40 PVC 90 Degree Elbow 1-1/2 in. Socket	150	1.45	217.50
39	406-020	Sch 40 PVC 90 Degree Elbow 2 in. Socket	150	1.98	297.00
40	406-040	Sch 40 PVC 90 Degree Elbow 4 in. Socket	150	14.71	2206.05
41	401-007	Sch 40 PVC Tee 3/4 in. Socket	150	0.53	79.50

42	401-010	Sch 40 PVC Tee 1 in. Socket	150	0.88	132.00
43	401-012	Sch 40 PVC Tee 1-1/4 in. Socket	150	1.36	204.00
44	401-015	Sch 40 PVC Tee 1-1/2 in. Socket	150	1.67	250.50
45	401-020	Sch 40 PVC Tee 2 in. Socket	150	2.43	364.50
46	401-040	Sch 40 PVC Tee 4 in. Socket	150	20.36	3054.00
47	429-007	Sch 40 PVC Coupling 3/4 in. Socket	100	0.33	33.00
48	429-010	Sch 40 PVC Coupling 1 in. Socket	100	0.57	57.00
49	429-0125	Sch 40 PVC Coupling 1-1/4 in. Socket	100	0.74	74.00
50	429-015	Sch 40 PVC Coupling 1-1/2 in. Socket	100	0.79	79.00
51	429-020	Sch 40 PVC Coupling 2 in. Socket	100	1.19	119.00
52	429-040	Sch 40 PVC Coupling 4 in. Socket	100	6.68	668.00
53	141BLK2500	UF Wire Black 14 Gauge 1 Conductor 2,500 ft. (Sold per ft.)	37,500	0.17	6375.00
54	141RED2500	UF Wire Red 14 Gauge 1 Conductor 2,500 ft. (Sold per ft.)	37,500	0.17	6375.00
55	141WHT2500	UF Wire White 14 Gauge 1 Conductor 2,500 ft. (Sold per ft.)	5,000	0.23	1150.00
56	910L1G2G	Applied 10 in. Standard Round Green Valve Box	12	25.63	307.56
57	13241001-CARS	Carson Spec Valve Box Rectangle 13 in. x 24 in. x 12 in.H Green Box/Green Lid Drop-in ICV w/Bolt	28	273.62	7661.36
58	173018P2P	Applied 17 in. x 30 in. Standard Rectangular Valve Box	15	205.71	3085.65
59	ID-STD-Y2	ID Tag Yellow 2-1/4 in. 2-3/4 in.	13	7.58	98.54
60	097154	Quikrete Red Brick Paver 2 in. x 4 in. x 8 in.	222	1.53	339.66
61	CAGG-0276-BG	Bagged 3/4 in. Washed Crushed Gravel	110	6.75	742.50
62	270672	3M DBR-Y6 Direct Bury Splice Kit DBR/Y-6 (Bulk) 600V	36	2.19	78.84
63	10117-IPS	Weld-On 711 Gray PVC Cement Low VOC Heavy Body 1 gal.	3	153.27	459.81
64	10221-IPS	Weld-On P-70 Purple Primer Low VOC NSF 1 gal.	3	137.96	413.88
65	QUOTE10	For Questions Please Call Quote Center @ (760)480-9762. Office hours are Mon thru Fri 6:30am-4pm Item Note: <i>Due to the "Force Majeure" commodity items such as pipe, wire and etc. are changing frequently. All awarded pricing will be at the current market rate. Please contact your SiteOne sales representative for updates on the current market.</i>			

Total Price: \$ 146,392.11

Role	Contact
Customer Contact	Jesus Gallegos

SiteOne Landscape Supply is not responsible for the accuracy of the items contained in this quotation. Please review carefully. Please add appropriate sales tax. Prices on this quote are good for 30 days after the entered bid date.

Local tax may differ based on locations and local codes.



350 Enterprise Place Tracy, CA 95304
 Phone: 209.833.8228 Fax: 209.833.8221

Change Order Request

SC21-512 — Rose Ave. Elementary School

COR Subject: Remobilization

To Alex Gonzalez
 Balfour Beatty
 1501 Quail Street
 #130
 Newport Beach, CA 92660
 949-502-4000

COR Number: SC21-512-14
COR Revision Number: 0
 COR Date: 6/18/2024
 Work Type: Price / Do Not Proceed
 Days Valid: 5

Return To Joe Hernandez
 RCM Fire Protection, Inc.
 350 Enterprise Place
 Tracy, CA 95304
 2098338228
 jhernandez@rcmfire.com

Details

Description	Cost / Rate	Qty / Hrs	Workers	Ext
483 Foreman	\$158.18	4.00 <i>Hrs</i>	1.00	\$632.72
Remobilization				
483 Journeyman	\$147.11	4.00 <i>Hrs</i>	1.00	\$588.44
Remobilization				

Breakout

Labor : \$1,221.16
 Gross Margin Percent @ 10%: \$122.12
 Overhead Percent @ 15%: \$183.17
Total: \$1,526.45

Reservation of Rights

This COR does not include any amount for impacts such as interference, disruptions, rescheduling, changes in the sequence of work, delays and/or associated acceleration. We expressly reserve the right to submit our request for any of these items.

ARCHITECT

CONTRACTOR

OWNER

Address

Address

Address

BY

BY

BY

DATE

DATE

6/18/2024

DATE



350 Enterprise Place Tracy, CA 95304
 Phone: 209.833.8228 Fax: 209.833.8221

Change Order Request

SC21-512 — Rose Ave. Elementary School

COR Subject: Labor Increase

To Alex Gonzalez
 Balfour Beatty
 1501 Quail Street
 #130
 Newport Beach, CA 92660
 949-502-4000

COR Number: SC21-512-15
COR Revision Number: 0
 COR Date: 6/18/2024
 Work Type: Price / Do Not Proceed
 Days Valid: 5

Return To Joe Hernandez
 RCM Fire Protection, Inc.
 350 Enterprise Place
 Tracy, CA 95304
 2098338228
 jhernandez@rcmfire.com

Details

Description	Cost / Rate	Qty / Hrs	Workers	Ext
483 Foreman	\$158.18	8.00 <i>Hrs</i>	1.00	\$1,265.44
Labor Increase				
483 Journeyman	\$147.11	8.00 <i>Hrs</i>	1.00	\$1,176.88
Labor Increase				

Breakout

Labor : \$2,442.32
 Gross Margin Percent @ 10%: \$244.23
 Overhead Percent @ 15%: \$366.35
Total: \$3,052.90

Reservation of Rights

This COR does not include any amount for impacts such as interference, disruptions, rescheduling, changes in the sequence of work, delays and/or associated acceleration. We expressly reserve the right to submit our request for any of these items.

ARCHITECT

CONTRACTOR

OWNER

Address

Address

Address

BY

BY

BY

DATE

DATE

6/18/2024

DATE

Extra Work Proposal Labor and Material Breakdown



Date : 11/15/2024

Job Name : ROSE AVENUE

Extra Work Proposal # :61

Description of work:

Disclaimer and Conditions:

- The pricing provided is based on current project conditions and assumptions. Any unforeseen circumstances, including but not limited to changes in scope, delays caused by third parties, or adverse weather conditions, may impact the added project cost.

Pricing for Extended Warranty and Re-startup

The extended warranty premium is calculated based on a comprehensive risk assessment and includes coverage for the noted mechanical equipment installed by SMEP on this project. This is necessary to mitigate the potential costs associated with unforeseen equipment failures and downtime.

The re-startup costs include labor, materials, testing, and commissioning. These costs are directly attributable to the project schedule extension and are essential to ensure the equipment operates reliably and efficiently.

All costs associated with extended completion calendar as issued September 2024. Owner acceptance not expected until July 2025

1. Extended Warranty Costs:

- Calculation: Factors influencing the cost are manufacture provided cost based on equipment age, usage hours, and specific warranty coverage.
- Risk Assessment: Risk assessment is based on potential failure points and associated costs typical mechanical units.

2. Re-startup Costs:

- Labor Costs: Labor cost is for technicians to re-start up equipment per factory recommendations to be able to extend the expired factory warranty.
- Material Costs: Materials are required for re-startup, such as filters, lubricants, and replacement parts.
- Testing and Commissioning: Testing and commissioning procedures are necessary to follow to ensure the equipment is operating optimally.

Pricing Breakdown:

Sheet Metal-Field		\$	118,257.80
Systems Operations		\$	4,785.00
Subcontracts		\$	75,869.00
Sales Tax	9.25%	\$	7,223.79
TOTAL COST			\$ 206,135.59
+ Overhead	15%	\$	19,539.99
+ Subcontracts Overhead/Fee	10%	\$	7,586.90
Total Extra Work Proposal Price			\$ 233,262.48

Smith MEP is:

Proceeding with this work: _____ Waiting for authorization: X

This price does not include any cutting or patching of drywall, electrical, painting, or other general construction. The cost of this change includes only those direct costs which can be identified at this time. There are no impact or ripple costs and no delay costs included in this proposal. Should it be determined at a later date that we are experiencing impact cost because of multiple changes, delays, or causes beyond our control, we will submit those costs at that time.

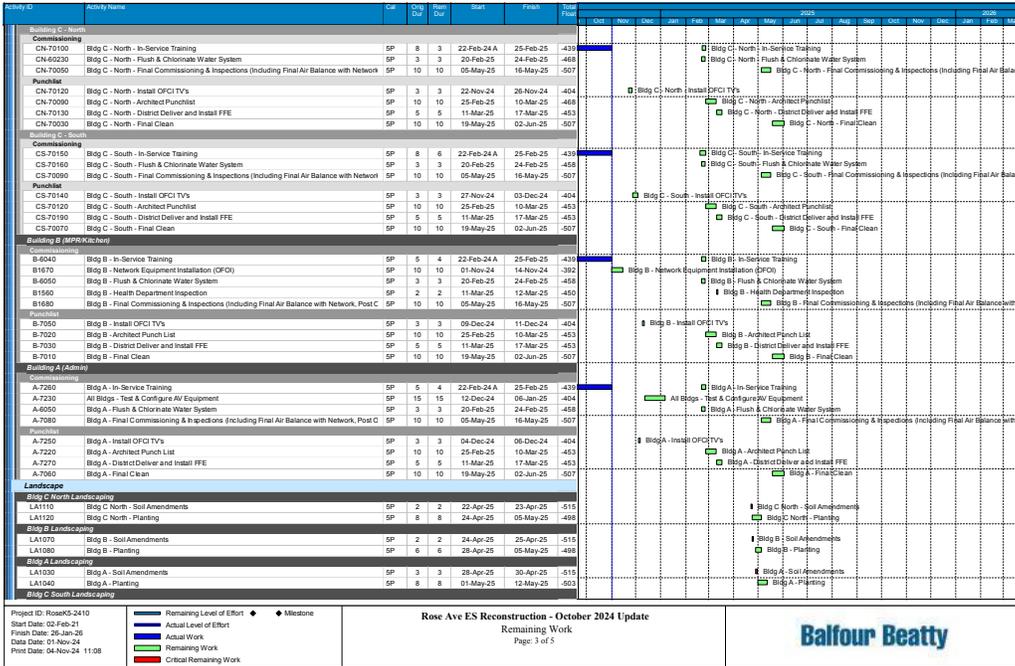
Submitted by: **Ted O'Brien**
Project Manager

Date: 11/15/2024

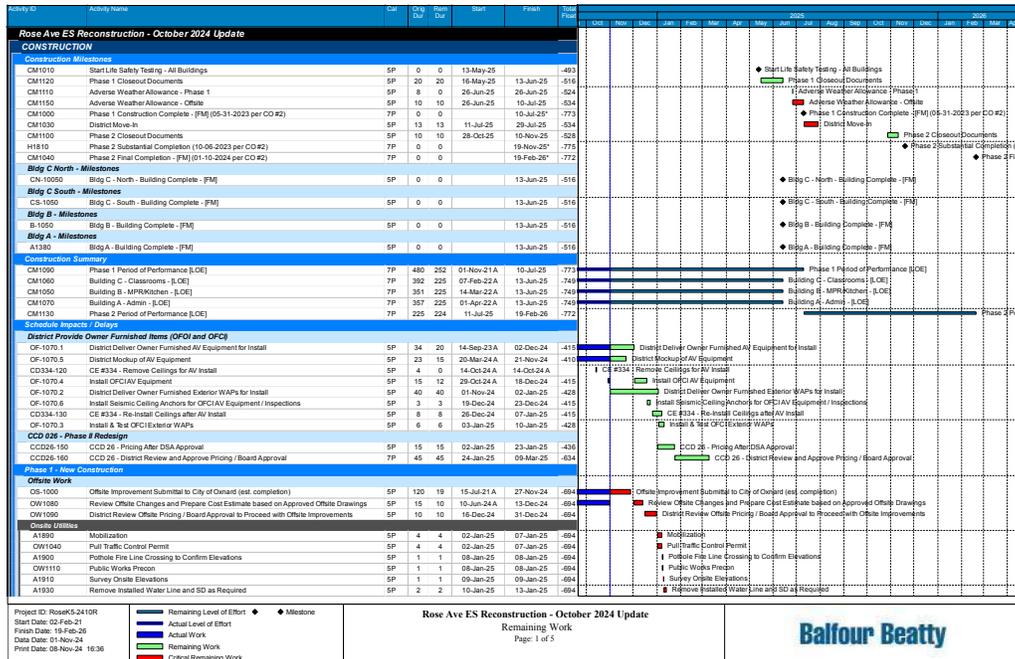
Approved by: _____
Signature

Date: _____

SHEET METAL - FIELD INSTALL		UNITS	HRS (ST)	HRS (OT)	HRS (DT)	HRS (SHIFT)	LABOR RATE	LABOR \$	MATERIAL \$	TOTAL \$
Trane Warranty 2023-2024 - 1 Year							\$ -	\$ -	\$ 22,883.00	\$ 22,883.00
Trane Warranty 2024-2025 - 1 Year			0.0				\$ -	\$ -	\$ 24,027.00	\$ 24,027.00
Fan coils ducted VRF-1 Year		29.0	0.0	0.0	0.0	0.0	\$ -	\$ -	\$ 15,950.00	\$ 15,950.00
Fan coils ductless-1 Year		4.0	0.0	0.0	0.0	0.0	\$ -	\$ -	\$ 2,200.00	\$ 2,200.00
Condensing unit coils -1Year		12.0	0.0				\$ -	\$ -	\$ 6,600.00	\$ 6,600.00
Packaged Units -Filters, belts, contactors -1 Year							\$ -	\$ -	\$ 1,650.00	\$ 1,650.00
Sheet Metal - Tickets			HRS (ST)	HRS (OT)	HRS (DT)	HRS (SHIFT)	LABOR RATE	LABOR \$	MATERIAL \$	TOTAL \$
SM Field Composite CrewLabor			180.0				\$ 121.91	\$ 21,943.80	\$ -	\$ 21,943.80
SM General Superintendent			180.0				\$ 127.80	\$ 23,004.00	\$ -	\$ 23,004.00
Sheet Metal Field Totals:			364.0	0.0	0.0	0.0		\$ 44,947.80	\$ 73,310.00	\$ 118,257.80
SYSTEMS OPERATIONS			HRS (ST)	HRS (OT)	HRS (DT)	HRS (SHIFT)	LABOR RATE	LABOR \$	MATERIAL \$	TOTAL \$
Owner -Re-Training & Startup Recertification of equipment			40.0				\$ 119.63	\$ -	\$ 4,785.00	\$ 4,785.00
Systems Operation Total:			40.0	0.0	0.0	0.0		\$ -	\$ 4,785.00	\$ 4,785.00
SUBCONTRACTS										TOTAL \$
DDC Controls										\$ 60,306.00
Air/Water Balance : Certified Air Balance										\$ 15,563.00
Subcontract Total:										\$ 75,869.00



LT-01 Remaining Work



City Approved Nov Schedule

SUMMER CONSTRUCTION, INC.

GENERAL ENGINEERING CONTRACTORS

Balfour Beatty Construction, LLC
330 E. Esplanade Drive, #1120
Oxnard, CA. 93036

November 14, 2024

ATTN: Rafael Alamillo– Project Manager

RE: Rose Ave. Elementary School May 2024 Updated Delayed Project Schedule Cost Increase Phase 2

CHANGE ORDER REQUEST

Summer Construction, Inc. hereby submits a COR for cost increases for labor, equipment, and material.

This COR is a reflection of ongoing project delays pushing schedules beyond original contract duration

Current Contract Balance: \$ 191,865.72

November 2024 Cost Increase COR: \$26,742.81 COR

Total Adjusted Contract Work remaining (excluding credit): \$ 218,608.53

Sincerely,



Sam Bennett
President

SUMMER CONSTRUCTION, INC.

GENERAL ENGINEERING CONTRACTORS

Balfour Beatty Construction, LLC
330 E. Esplanade Drive, #1120
Oxnard, CA. 93036

November 14, 2024

ATTN: Rafael Alamillo– Project Manager

RE: Rose Ave. Elementary School – COR Offsite Fireline Cleanup Work and Re-grading

CHANGE ORDER REQUEST

Summer Construction, Inc. hereby submits a COR for the Re-grading of the Firelane and Parking Lot Drives and Site cleanup caused by delays due to Fireline Reconstruction and Reinstallation.

Summer Construction, Inc anticipates this work to take approximately 3 working days to complete once the fireline and storm drain adjustments are made.

We estimate the cost of this COR work to be: \$ 43,023.24

Sincerely,



Sam Bennett
President

TAFT ELECTRIC COMPANY

ELECTRICAL CONTRACTORS

STATE LICENSE NO. 772245, DIR# 1000000149

1694 EASTMAN AVENUE - VENTURA, CALIFORNIA 93003 - (805) 642-0121 - FAX (805) 650-9015

December 16, 2024

Mr. Rafael Alamillo

Project Manager

Balfour Beatty Construction

300 E. Esplanade Drive Suite 1120

Oxnard, CA 93036

**Subject: Rose Avenue Elementary School, Additional scheduled workdays
October 2024 schedule update.**

Dear Rafael,

The following constitutes Taft Electric Company's request for a change order due to the gross 550 workday schedule extension. The NTP November 2021 schedule has the Phase 1 construction completion date as February 23, 2023. The latest schedule October 2024 CPM schedule has pushed out the completion date to May 13, 2025, additional 550 working days. Below is a breakdown of the additional costs.

In addition to the additional scheduled workdays, we want to point out a few items on the May 2024 schedule that conflict with the original Bid CPM schedule.

- OF-1070.2 Owner to deliver exterior WAPs on 6/17/24 these devices still have not been delivered.
- OF-1070.4 OFCI/AV. Taft along with Pacificom are not complete with this scope of work as of today due to the district still has their own work to complete that is delaying the completion of this system
- A2300 & A2310 Do not provide enough days for landscaping pipes, wire and fixture installation. The BID CPM schedule had 12 days total. We will need an additional 9 days for the installation. In addition, we are concerned about damage to new conduits and wires that were previously installed due to other trades working around our conduits. This rework will be tracked as additional costs and will cut into our installation time.
- PDO-1070 Set light pole fixtures. There is no line item for the 4) light pole bases that need to be installed. We still have 7) light poles to install. This will be very close for the two days that are allocated. We would request another two days for a total of 4) four days.

For settlement purposes only

- PDO-1130 Per the BID CPM schedule all light pole bases were to be installed in Phase I.

Extended Duration Costs -

Basis of Computation

Original Contract Duration	11/1/21	to	2/23/23	323 Working Days
Period of compensational delay	2/24/23	to	5/13/25	550 Working Days

Extended Daily Job Costs

These expenses are for site facilities, tools, equipment rentals, expenses for trucks, office equipment and warehouse/deliveries. These are re-occurring costs that Taft Electric has and will incur due to the project extension. Taft has determined these costs based on its business cost accounting records. Taft has determined that its average extended job overhead costs are \$295 per working day.

The following is the basis of determination for the per diem amount:

<u>Item Description</u>	<u>Monthly cost</u>	<u>Weekly Cost</u>
Rented Equipment	\$ 1,679	\$ 420
Small Tools/ Consumables	\$ 2,743	\$ 685
Warehouse/ Deliveries	\$ 518	\$ 129
Knack Data Vault	\$ 314	\$ 79
Smart Phone w/Data Plan	\$ 182	\$ 46
17" Monitor	\$ 10	\$ 3
Laptop w/Data plan	\$ 93	\$ 23
IPAD	\$ 104	\$ 26
Job Office	\$ 250	\$ 63
	<u>\$ 5,893</u>	<u>\$ 1,474</u>

Taft has determined that its extended daily job costs are \$295 per day. Based on extended workdays schedule, 550 days of extension cost is \$162,250. Therefore, together with a markup of 15%, the amount requested is \$186,587.00

For settlement purposes only

Extended Foreman, Supervision/managerial costs

Due to project delays additional Foreman time was required to supervise and manage the project. We have extracted additional hours beyond the bid schedule completion date of 2/23/23. We have also added the Project Manager, Superintendent and District Manager time, beyond the original completion date.

<u>Item Description</u>	<u>Actual Costs 2/24/23 to date</u>
Foreman costs	\$132,571
Project Engineer	\$ 10,131
Superintendent	\$ 19,306
Project Manager	\$ 62,778
Warehouse Support	\$ 9,320
District Manager (estimated) 12hrs a month @ \$175/hr -21Months	<u>\$ 44,100</u>
	\$278,206

Taft has determined that our extended Foreman, project engineer, superintendent, project manager, warehouse support and district manager costs from 2/24/23 to date are \$278,206. Together with a markup of 15%, the amount requested is \$319,936.00

Labor escalation Costs

Since the latest schedule has pushed the electrical tasks into new labor increase periods, we have calculated the additional labor costs based on the increases. The 952 labor union labor increases were \$3.1/hr on average for the (4) 6-month periods of labor increases. If a task per the new schedule was pushed into one of the new periods, we have increased labor based on the hours for the task to be performed. Please see the NECA IBEW Local 952 inside wireman's agreement and the highlighted section showing future increases. Based on the 11,926 hours over the initial contract completion date these additional costs equal \$36,970 with a 15% mark up the amount requested is \$42,516.00

Extended Home Office Overhead -

For the same reasons Taft is entitled to recover its extended job overhead costs, it is also entitled to recover unabsorbed home office (corporate) overhead. Home office overhead expenses (general and administrative costs) ordinarily are not charged to a particular contract. Such costs are for general facilities and company administration that are necessary to the performance of all of Taft's contracts. It is therefore appropriate to allocate home office costs to a specific contract on a prorated basis.

Taft computed its home office expense based on the use of the cost input method. This method of allocation prorates Taft's home office overhead expenses to this project.

For settlement purposes only

Accordingly, the daily home office overhead expense that is allocable to this project had been used to determine the total unallocated corporate expenses that Taft incurred because of the extended project duration.

The calculation of Taft's percentage of overhead to revenue and determination of a per diem cost follows:

Average overhead rate	11.0%
Original contract amount	\$3,588,900
Allocable overhead to the project	\$3,588,900 x 11% = \$394,779
Allocable overhead daily rate	$\frac{\$394,779}{323} = \$1,222$ day
Original contract days	323 days

Taft has determined that its average daily home office overhead cost is \$1,222 per day. Based on 550 days of delay, the extension is \$672,100. Therefore, together with a markup of 5% (profit only), the amount requested is \$705,705.00

Field production labor inefficiency costs

The discussion herein above on the problems faced by Taft as a result of BBC's delays and impact to Taft's performance prove this out. In consequence, Taft incurred labor inefficiency during the course of its work due to BBC's resequencing of the project schedule and delay in the schedule. The production hours below are calculated up to 12/10/24

Total production hours	21,716
Estimated Production Hours	-12,432
Approved Change order hours	-1,420
Foreman hours	-1,876
Uncompensated production hours	5,901
Hours not seeking 5%	-483
Total Uncompensated production hours	5,418
Production Rate	\$74.14
Uncompensated Production Cost	\$401,690
15% Overhead	\$ 60,253
Inefficient Field Production cost due Taft	\$461,943

For settlement purposes only

Extended Daily Job Cost	\$ 186,587
Extended Foreman/Managerial	\$ 319,936
Labor Escalation Costs	\$ 42,516
Extended Home Office Overhead	\$ 705,705
Field production labor inefficiency	\$ 461,943

Total \$1,716,687.00

The schedule has been extended from the original bid schedule to the latest CPM May 2024 schedule by 550 working days. Due to this extension, we have calculated the additional costs in this COR breakdown. The total amount of \$1,716,687.00 constitutes the additional extended job overhead, extended home office overhead, extended Foreman supervision and labor escalation costs. These are legitimate costs overruns, and we expect to be compensated for these additional costs. We reserve the right to further compensation due to further Foreman supervision and managerial costs. Plus, schedule extension, compression, trade stacking, labor, material escalation

Sincerely

Tim Harris

Tim Harris

Taft Electric Company
Project Manger

For settlement purposes only



Oxnard School District

PURCHASE ORDER
 NO: P18-02547
 DATE 11/07/2017

Phone: (805) 385-1501 x2412 or 2413 Fax: (805) 240-7582

SHIP TO:
 Facilities
 1055 S C STREET
 OXNARD, CA 93030-7442

Vendor Phone: FAX:
 BALFOUR BEATTY CONST. LLC
 10620 TREENA STREET, #300
 SAN DIEGO, CA 92131

BILL TO:
 Accounts Payable
 1051 South A Street
 Oxnard, CA 93030-7442

Customer Acct #:

ORDER LOCATION 630 - Facilities	Emailed	Faxed	Mailed	VENDOR # 006237/1	REQUISITIONER Lisa Franz	REQUISITION # R18-02721
DATE REQUIRED	F.O.B.	TERMS OF PAYMENT	SHIP VIA	BUYER	RPQ #	

ITEM	QTY	UNIT	DESCRIPTION	UNIT COST	EXTENSION
1	1	EACH	PROVIDE LEASE-LEASEBACK PRE-CONSTRUCTION SERVICES AT ROSE AVENUE SCHOOL PER AGREEMENT #17-158 *APPROVED BY THE BOARD OF TRUSTEES ON 9/20/17 ACCOUNT DISTRIBUTION (050184) 214- 6270- 9010- 0- 0000- 8500- 058- 600- 0058- 0	219,000.00	\$219,000.00
				AMOUNT	
				\$219,000.00	
IMPORTANT INSTRUCTIONS TO VENDOR 1. Itemized INVOICES in Duplicate. 2. Enclose PACKING LIST with ALL shipments. 3. No deviation in PRICE or SUBSTITUTION in kind permitted. 4. All deliveries F.O.B. Destination unless otherwise specified. If freight is to be charged, prepay, and add to invoice. 5. THE LAW REQUIRES MATERIAL SAFETY DATA SHEETS FOR PRODUCTS ON THIS ORDER. PLEASE ENCLOSE WITH INVOICE. 6. Purchase order number must appear on packing slip. 7. Charges for the purchase in excess of 10% must be verified before delivery.					
				Order Sub-Total	\$219,000.00
				Sales Tax	.00
				Shipping	.00
				Adjustment	.00
				Order Total	\$219,000.00

**** End of Order ****

AUTHORIZED BY:

Lisa A. Franz

CONSTRUCTION SERVICES AGREEMENT

This Construction Services Agreement (hereinafter referred to as the "Agreement") is entered into this 20th day of September, 2017, by and between the Oxnard School District, a California school district organized and existing under the laws of the State of California (hereinafter referred to as the "District") Balfour Beatty Construction, LLC which is a contractor licensed by the State of California, with its principal place of business at 10620 Treena St., Suite 300 San Diego CA 92131 (hereinafter referred to as "Contractor").

WHEREAS, the District operates Rose Avenue Elementary School, located at 220 South Driskill Street, Oxnard, California 93030 (hereinafter referred to as the "School Facility"); and

WHEREAS, the District desires to construct new facilities and improvements (as more fully described below) at those portions of the School Facility identified in the Site Lease, as defined in Section 1H below (the "Site"); and

WHEREAS, the District has determined that it is in its best interests to pursue the improvements to the School Facility through the lease-leaseback method of project delivery pursuant to California Education Code §17406 which permits the governing board of the District to lease to Contractor property owned by the District if the instrument by which property is leased requires the lessee to construct, or provide for the construction, on the leased property, of a facility for the use of the District during the term of the lease, and provides that title to that facility shall vest in the District at the expiration of the lease; and

WHEREAS, the District desires to finance a portion of the improvements utilizing the lease/leaseback methodology; and

WHEREAS, the District has conducted an RFQ process by which it selected Contractor; and

WHEREAS, the District intends to undertake work to improve the School Facility, the scope of which is generally described in **Exhibits A and B** attached hereto and incorporated by reference herein; and

WHEREAS, in connection with the approval of this Agreement, the District will enter into a site lease with Contractor, under which it will lease to Contractor the Site in order for Contractor to construct the Project as described in the Scope of Work set forth generally in **Exhibits A and B** (hereinafter referred to as the "Scope of Work"); and

WHEREAS, assuming that the District and Contractor can agree on the terms, including the price, for the additional scope of work, the District and Contractor anticipate that the scope of the Project may be amended to include additional work; and

WHEREAS, Contractor will lease the Site back to the District pursuant to a sublease agreement, under which the District will be required to make payments to Contractor for the use and occupancy of the Site, including the Project (hereinafter the "Financing"); and

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WHEREAS, Contractor represents that it is sufficiently experienced in the construction of the type of facility and type of work sought by the District and is willing to perform said work for lease and the Financing to the District, all as more fully set forth herein; and

WHEREAS, at the expiration of the Site Lease, title to the Site and the improvements thereon will vest with the District;

NOW, THEREFORE, in consideration of the covenants hereinafter contained, the District and Contractor agree as follows:

SECTION 1. DEFINITIONS

- A. **Construction.** The term "Construction" as used in this Agreement includes all labor and services necessary for the construction of the Project, and all materials, equipment, tools, supplies and incidentals incorporated or to be incorporated in such construction as fully described in the Scope of Work set forth in **Exhibits A and B** attached hereto. Unless otherwise expressly stipulated, Contractor shall perform all work and provide and pay for all materials, labor tools and equipment, including, but not limited to, light, water, and power, necessary for the proper execution and completion of the Project shown on the drawings and described in the specifications developed pursuant to this Agreement.
- B. **Construction Documents.** The term "Construction Documents" means the final drawings, profiles, cross sections, design development drawings, construction drawings, and supplemental drawings based on the plans and specifications developed for the Project pursuant to the Scope of Work set forth in **Exhibits A and B** attached hereto, including any reference specifications or reproductions prepared by the architect hired by the District (the "Architect") and specifications approved by the District, the Division of the State Architect ("DSA"), and the local agencies having jurisdiction or other regulatory agencies whose approval may be required, which show or describe the location, character, dimensions or details for the Project and specifications for construction thereof.
- C. **Contract Documents.** The term "Contract Documents" as used in this Agreement refers to those documents which form the entire agreement by and between the District and Contractor. The Contract Documents consist of this Agreement, including the exhibits and attachments hereto, the Site Lease, including the exhibits and attachments thereto, the Sublease, including the exhibits and attachments thereto, the Project Manual including the General Conditions thereto, as amended, which is incorporated herein (the "General Conditions"), and the Construction Documents. The term "Contract Documents" shall include all modifications and addenda thereto.
- D. **Guaranteed Maximum Price.** The term "Guaranteed Maximum Price" or "GMP" as used in this Agreement means the Guaranteed Maximum Price established pursuant to Section 5 of this Agreement to be used to calculate the Tenant Improvement Payments and the Sublease Payments to be paid by the District to Contractor pursuant

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to the Sublease, subject only to any adjustments for Extra Work/Modifications as provided in Section 10 of this Agreement.

- E. **Preconstruction Services.** The term “Preconstruction Services” as used in this agreement means to retain a professional construction firm (hereafter “CONTRACTOR”) to provide certain professional pre-construction services, as described in **Exhibit B** related to the Project plans and specifications for the purpose of designing the project within budget and eliminating unforeseen circumstances, errors, omissions and ambiguities in the construction documents prepared by the Architect.
- F. **Project.** The term “Project” shall mean the improvements and facilities to be constructed and installed by Contractor at the School Facility which will result in complete and fully operational facilities as more fully set forth on **Exhibit A** attached hereto.
- G. **Project Manual.** The term “Project Manual” shall mean the compilation of the Specification sections including Division 0, Procurement and Contracting Requirements, Division 1 General Requirements, and technical specifications Division 2 through 33 prepared by the Architect and approved by the District, the DSA, or other regulatory agencies which show or describe the location, character, dimensions or details for the Project, which shall be delivered to Contractor upon execution of this Agreement.
- H. **Site.** The term “Site” as used in this Agreement shall mean those certain parcels of real property and improvements thereon (if any) more particularly described in **Exhibit A** to the Site Lease.
- I. **Site Lease.** The term “Site Lease” as used in this Agreement shall mean the certain Site Lease dated of even date herein between the District and Contractor, together with any duly authorized and executed amendment(s) thereto, pursuant to which the District leases the Site to Contractor.
- J. **Specifications.** The term “Specifications” shall mean those numbered specifications set forth in the Project Manual which shall accompany this Agreement and which are incorporated by reference herein. Individual Specifications may be referred to by their specification number as set forth in the Project Manual.
- K. **Subcontractor.** As used in this Agreement, the term “Subcontractor” means any person or entity, including trade contractors, who have a contract with Contractor to perform any of the Construction.

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- L. **Sublease.** The term "Sublease" as used in this Agreement shall mean the certain Sublease dated of even date herein between the District and Contractor, together with any duly authorized and executed amendment(s) thereto, pursuant to which the District subleases the Site from Contractor.
- M. **Sublease Payments.** The term "Sublease Payments" as used in this Agreement shall mean the payments made by the District to Contractor pursuant to Section 6 of the Sublease.
- N. **Tenant Improvement Payments.** The term "Tenant Improvement Payments" as used in this Agreement shall mean the payments made by the District to Contractor pursuant to Section 6 of the Sublease.

SECTION 2. CONTRACTOR'S DUTIES AND STATUS

Contractor covenants with the District to furnish reasonable skill and judgment in constructing the Project. Contractor agrees to furnish efficient business administration and superintendence and to furnish at all times an adequate supply of professionals, workers, and materials and to perform the work appropriately, expeditiously, economically, and consistent with the Contract Documents.

SECTION 3. ADDITIONAL SERVICES

If the District requests Contractor to perform additional services not described in this Agreement, Contractor shall provide a cost estimate and a written description of the additional work necessary to complete such additional services. The cost for such additional services shall be negotiated and agreed upon in writing in advance of Contractor performing or contracting for such additional services, and such cost shall be used to adjust the GMP established pursuant to Section 5 hereof. In the absence of a written agreement, the District will not compensate Contractor for additional services, will not adjust the GMP for such additional services, and Contractor will not be required to perform them. It is understood and agreed that if Contractor performs any services that it claims are additional services without receiving prior written approval from the District Board of Education, Contractor shall not be paid for such claimed additional services and the GMP will not be adjusted. Nothing in this Agreement shall be construed as limiting the valuation of such additional services and amount that the GMP will be adjusted for such additional services, should a written agreement for such services be executed by the parties. Notwithstanding the foregoing, Contractor shall not be entitled to compensation, nor will the GMP be adjusted, for additional services required as a result of Contractor's acts, errors or omissions.

SECTION 4. OWNERSHIP OF PLANS AND DOCUMENTS

All original field notes, written reports, drawings, specifications, Construction Documents, and other documents, produced or developed for the Project are the property of the District,

regardless of whether the Project is constructed, and shall be furnished to the District. Such documents are not to be used by Contractor or by the Subcontractors on other work nor shall Contractor nor the Subcontractors claim any right to such documents. This shall not deprive Contractor from retaining electronic data or other reproducible copies of the Construction Documents or the right to reuse information contained in them in the normal course of Contractor's professional activities.

SECTION 5. ESTABLISHMENT OF GUARANTEED MAXIMUM PRICE

The "GMP" for the Project shall be **Two Hundred Nineteen Thousand Dollars and No Cents (\$219,000.00)**. The GMP consists of (1) a Preconstruction Fee only in the amount of **Two Hundred Nineteen Thousand Dollars and No Cents (\$219,000.00)**, (2) a Sublease Tenant Improvement and (3) a Contractor Contingency and Sublease Payments to be negotiated as an amendment to this agreement pursuant to terms and payment schedule as amended and set forth in the Sublease. THE "GMP" WILL NOT BE ESTABLISHED UNTIL DSA HAS APPROVED THE FINAL PLANS AND SPECIFICATIONS AND THE BOARD APPROVES IT PRIOR TO NTP FOR CONSTRUCTION. The GMP will then be brought to the Board of Trustees as an amendment to this section of this agreement. Until such time this section will remain as a Preconstruction Fee only, the Site Lease and Sublease will not begin and the Contractor will proceed with Preconstruction Services as set forth in **Exhibit B** with an NTP for Preconstruction from the District.

The GMP is based upon the DSA approved plans and specifications to exist after this Agreement is entered into between Contractor and the District, and more fully described and referenced in the Scope of Work to be set forth in **Exhibit A** attached hereto. Prior to DSA approval Contractor will perform Preconstruction Services to assist in designing the project and as set forth in **Exhibit B**. After preconstruction services, DSA approval of plans and specifications, and the establishment of the GMP the Contractor shall assume the risk of cost overruns which were not foreseeable at the time this Agreement was entered into and the GMP determined, except for undocumented events of the type set forth in Section 19 hereof, work mandated by an outside agency after issuance of Construction Documents that could not have been reasonably foreseen from review of the Contract Documents, or costs arising from undocumented geotechnical issues. Contractor acknowledges that (i) Contractor has conducted a site inspection and is familiar with the site conditions based on records, studies and visible conditions relating to construction and labor and (ii) Contractor has reviewed the Contract Documents and is familiar with the contents thereof. District directed changes to the scope of the Project not contemplated in the Scope of Work shall be deemed Extra Work/Modifications pursuant to the procedures set forth in Section 10 of this Agreement. The GMP shall include, but not be limited to, increases in labor and materials. The GMP has been used to calculate the Tenant Improvement Payments and the Sublease Payments to be paid by the District to Contractor pursuant to the Sublease. The GMP includes the cost of all labor, materials, equipment, general conditions, overhead, profit and a Contractor Contingency as indicated above.

The Contractor Contingency is for the purpose of covering the cost of very specific issues that may arise during construction and it may be used only upon the written agreement of the

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Contractor, the architect of record, and the District. The Contractor Contingency is to be used only to pay Contractor for the following enumerated reasons: (1) additional costs resulting from discrepancies in the bid buy-out process; (2) conflicts, discrepancies or errors in the Construction Documents; (3) work required by the Inspector of Record or any governmental agency involved in the permitting or approval/certification process that is not otherwise shown in the Construction Documents; and (4) any other items of cost agreed to in writing by the Contractor and District to be included in the Contractor Contingency. The Contractor Contingency shall not be used for costs incurred as a result of Contractor's acts, errors or omissions.

Contractor shall be responsible for tracking expenditures of the Contractor Contingency and shall provide periodic written updates to the District as directed. Unused Contractor Contingency and Allowances at Project completion will reduce the GMP and will result in an adjustment of the Tenant Improvement Payments and possibly the Sublease Payments.

The District shall at all times have the right to reduce the scope of the Project. If the District reduces the scope of the Project, the GMP shall be reduced commensurate with the reduced Scope of Work pursuant to the provisions of Section 10, below, and will result in an adjustment of the Tenant Improvement Payments and, if applicable, the Sublease Payments.

SECTION 6. NOTICE TO PROCEED WITH PRECONSTRUCTION AND CONSTRUCTION

Prior to an approved GMP, the District shall issue a notice to Contractor to proceed with the Preconstruction of the Project. The Preconstruction Agreement in **Exhibit B** will serve as the whole agreement between the Contractor and the District until a GMP is established.

Upon receipt of an approved GMP, the District shall issue a notice to Contractor to proceed with the Construction of the Project. In the event that a Notice to Proceed with Construction is not issued for the Project, the Site Lease and the Sublease shall terminate upon written notice from the District to Contractor that a Notice to Proceed will not be issued.

SECTION 7. SAVINGS

If Contractor realizes a savings on one aspect of the Project, such savings shall be tracked and Contractor shall provide periodic written updates of such savings. Such savings shall be added to the Contractor Contingency and the use of such savings shall be as set forth in Section 5. However, if such savings are not so utilized, the amount of such savings shall reduce the GMP and will result in an adjustment of the Tenant Improvement Payments and, if applicable, the Sublease Payments.

SECTION 8. SELECTION OF SUBCONTRACTORS

In the interest of minimizing the expenditure of funds for the construction of the Project, Contractor agrees to select Subcontractors who are appropriately licensed by the State of California for each trade component of the Project in a manner that fosters competition. Contractor agrees that it will either solicit bids from potential subcontractors pursuant to the

competitive bid procedures set forth in the California Public Contract Code, including specifically Public Contract Code section 20110, et seq., or that it will utilize an informal bidding process established by Contractor which also incorporates competitive bid procedures. Regardless of the method Contractor employs, Contractor will make a good faith effort to contact and utilize DVBE contractors and suppliers in securing bids for performance of the Project in accordance with the procedures set forth in Section 1.77 of the General Conditions. In the event that Contractor chooses to select Subcontractors pursuant to an informal bidding process, Contractor shall ensure that it receives at least three competitive quotes from potential subcontractors for each trade component of the Project, unless the parties agree otherwise on a trade-by-trade basis. The District reserves the right to oversee the bidding process. Contractor shall inform all bidders that the District will not be a party to any contracts for construction services executed by Contractor and selected bidders. Contractor shall submit a listing of proposed subcontractors to the District for the District's review. In no case, will Contractor award any sub-contracts until the District has concurred in the scope and price of the sub-contracted services. In addition, Contractor shall provide the District with full documentation regarding the bids or competitive quotes received by Contractor. In no event, shall such documentation be redacted or obliterated. In the event Contractor does not comply with this provision, the District may terminate this Agreement in accordance with the provisions of the General Conditions. Subcontractors awarded contracts by Contractor shall be afforded all the rights and protections of listed subcontractors under the provisions of the Subletting and Subcontracting Fair Practices Act (Public Contract Code Section 4100, et seq.).

SECTION 9. CONSTRUCTION SCOPE OF WORK

- A. Prior to commencing Construction, Contractor shall comply with the initial schedule requirements set forth in the General Conditions.
- B. Contractor shall complete the Construction pursuant to the Construction Documents as amended subject to any additional DSA or other regulatory approvals as may be required, performing all work set forth in the Scope of Work, and shall make reasonable efforts in scheduling to prevent disruption to classes.
- C. Contractor shall be responsible for complying with all applicable building codes, including without limitation mechanical codes, electrical codes, plumbing codes and fire codes, each of the latest edition, required by the regulatory agencies and for arranging and overseeing all necessary inspections and tests including inspections by the DSA or regulatory agencies, permits and occupancy permits, and ensuring compliance with any Federal and State laws, including, but not limited to, safety procedures and requirements, and construction employee training programs which cover among other items, hazardous chemicals and materials.
- D. Contractor shall establish procedures for the protection of all existing structures, equipment, utilities, and other existing improvements, both on-site and off-site. Contractor assumes all risk of loss or vandalism, theft of property or other property damage ("Vandalism") which occurs at a site at which Contractor is undertaking

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construction of the Project. Contractor assumes all risk of loss which occurs where Contractor is undertaking construction of the Project from causes due to negligence or misconduct by Contractor, its officers, employees, subcontractors, licensees and invitees. Contractor shall replace District property damaged by such Vandalism or theft or compensate the District for such loss, including payment of out of pocket expenses such as insurance deductibles the District might incur under such circumstances.

- E. Contractor shall develop a mutually agreed upon program with the District to abate and minimize noise, dust, and disruption to normal activities at the existing School Facility, including procedures to control on-site noise, dust, and pollution during construction.
- F. The District shall cause the appropriate professionals to stamp and sign, as required, the original Construction Documents or parts thereof and coordinate the Project's design with all utilities.
- G. Contractor shall, for the benefit of the Subcontractors, attend pre-construction orientation conferences in conjunction with the Architect to set forth the various reporting procedures and site rules prior to the commencement of actual construction. Contractor shall also attend construction and progress meetings with District representatives and other interested parties, as requested by the District, to discuss such matters as procedures, progress problems and scheduling. Contractor shall prepare and promptly distribute official minutes of such meetings to all parties in attendance, including without limitation the District, the Architect and the District Inspector of Record.
- H. Contractor shall incorporate approved changes as they occur, and develop cash flow reports and forecasts for submittal to the District as requested. Contractor shall provide regular monitoring of the approved estimates for Construction costs, showing actual costs for activities in progress, and estimates for uncompleted tasks. Contractor shall maintain cost accounting records on authorized additional services or work performed under unit costs, additional work performed on the basis of actual costs of labor and materials, and for other work requiring accounting records.
- I. Contractor shall record the progress of the Project and shall submit monthly written progress reports to the District and the Architect including information on the entire Project, showing percentages of completion and the number and amounts of proposed Extra Work/Modifications and their effect on the construction costs as of the date of each respective report.
- J. Contractor shall keep a log containing a record of weather, Subcontractors, work on the site, number of workers, work accomplished, problems encountered, and other similar relevant data as the District may require. Contractor shall make the log available to the District, the Architect, and the District's project manager. The District shall be promptly advised on all anticipated delays in the Project.

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- K. The District shall bear the cost for the DSA Inspector, soils testing, DSA or other regulatory agency fees, and special testing required in the construction of the Project. If additional review or permits become necessary for reasons not due to Contractor's fault or because of DSA or regulatory agency requirements or regulations implemented after the date the Final GMP is established and not reasonably anticipated at the time the Final GMP is established, Contractor may seek additional compensation for the cost of that review as an additional cost. In the alternative, the District may pay such costs directly.

SECTION 10. EXTRA WORK/MODIFICATIONS

- A. The District may prescribe or approve additional work or a modification of requirements or of methods of performing the Construction which differ from the work or requirements set forth in the Construction Documents ("Extra Work/Modifications"); and for such purposes the District may at any time during the life of this Agreement, by written order, make such changes as it shall find necessary in the design, line, grade, form, location, dimensions, plan, or material of any part of the work or equipment specified in this Agreement or in the Construction Documents, or in the quantity or character of the work or equipment to be furnished. In the event conditions develop which, in the opinion of Contractor, make strict compliance with the specifications impractical, Contractor shall notify the District of the need for Extra Work/Modifications by placing the matter on the agenda of regularly scheduled construction meetings with the District for discussion as soon as practicable after the need for the Extra Work/Modifications is determined. Additionally, Contractor shall submit to the District for its consideration and approval or disapproval, a written request for Extra Work/Modifications before such work is performed. If the District approves the request in writing, the costs of the Extra Work/Modification shall be added to or deducted from the GMP or the Scope of Work shall be modified to complete the Project within the GMP, as applicable. Any adjustments to the GMP will result in an adjustment of the Tenant Improvement Payment and, if applicable, the Sublease Payments.
- B. Extra Work/Modifications include work related to unforeseen underground conditions if, and only if, such conditions are not visible or identified on plans, reports or other documents available to Contractor. Extra Work/Modifications do not include underground conditions that are identified on plans, reports or other documents available to Contractor but are in a location different than is set forth on such plans, reports or other documents available to Contractor. It should be noted, however, that the District has advised and provided Contractor with information regarding the shallow water table and recent projects experience with encountering water when digging. Contractor has included in its calculation of the GMP an amount to mitigate for encountering water when completing the scope of work contemplated herein. Therefore, Extra Work/Modifications do not include expenses incurred by, and/or work

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performed by, Contractor in connection with such shallow water table and with encountering water when digging.

- C. Should Contractor claim that any instruction, request, drawing, specification, action, condition, omission, default or other situation (i) obligates the District to increase the GMP; or (ii) obligates the District to grant an extension of time for the completion of this Agreement; or (iii) constitutes a waiver of any provision in this Agreement, CONTRACTOR SHALL NOTIFY THE DISTRICT, IN WRITING, OF SUCH CLAIM AS SOON AS POSSIBLE, BUT IN NO EVENT WITHIN MORE THAN TEN (10) DAYS FROM THE DATE CONTRACTOR HAS ACTUAL OR CONSTRUCTIVE NOTICE OF THE CLAIM. CONTRACTOR SHALL ALSO PROVIDE THE DISTRICT WITH SUFFICIENT WRITTEN DOCUMENTATION SUPPORTING THE FACTUAL BASIS OF THE CLAIM including items used in valuing said claim. Contractor shall be required to certify under penalty of perjury the validity and accuracy of any claims submitted. Contractor's failure to notify the District within such ten (10) day period shall be deemed a waiver and relinquishment of the claim against the District.
- D. Expenses of reconstruction and/or costs to replace and/or repair damaged materials and supplies, provided that Contractor is not fully compensated for such expenses and/or costs by insurance or otherwise, shall be included in an increase to the GMP if said expenses are the result of the negligent acts or omissions of the District, or its principals, agents, servants, or employees.

SECTION 11. NOT USED

SECTION 12. PERSONNEL ASSIGNMENT

- A. Contractor shall assign _____ as Project Manager/Superintendent for the Project. So long as _____ remains in the employ of Contractor, such person shall not be changed or substituted from the Project, or cease to be fully committed to the Project except as provided in this Section. In the event Contractor deems it necessary, Contractor shall replace the manager and/or the superintendent for the Project with a replacement with like qualifications and experience, subject to the prior written consent of the District, which consent shall not be unreasonably withheld. Any violation of the terms of paragraph A of this Section 12 shall entitle the District to terminate this Agreement for breach, pursuant to the provisions of the General Conditions.
- B. Notwithstanding the foregoing provisions of paragraph A of Section 12, above, if any manager and/or superintendent proves not to be satisfactory to the District, upon written notice from the District to Contractor, such person(s) shall be promptly replaced by a person who is acceptable to the District in accordance with the following procedures: Within five (5) business days after receipt of a notice from the District requesting replacement of any manager and/or superintendent or discovery by Contractor that any manager and/or superintendent is leaving their employ, as the case may be, Contractor shall provide the District with the name of an acceptable

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replacement/substitution together with such information as the District may reasonably request about such replacement/substitution. The replacement/substitution shall commence work on the Project no later than five (5) business days following the District's approval of such replacement, which approval shall not be unreasonably withheld. If the District and Contractor cannot agree as to the replacement/substitution, the District shall be entitled to terminate this Agreement for breach pursuant to the provisions of the General Conditions.

SECTION 13. BONDING REQUIREMENTS

Contractor shall fully comply with the requirements set forth in Section 6.9 of the General Conditions.

SECTION 14. PAYMENTS TO CONTRACTOR

- A. Contractor shall finance the cost of construction of the Project which costs shall not exceed the GMP, which shall not be adjusted except as otherwise provided in this Agreement. The District shall pay Contractor Tenant Improvement Payments and Sublease Payments pursuant to the terms and conditions of Section 6 of the Sublease. In the event of a dispute between the District and Contractor, the District may withhold from the Tenant Improvement Payments and the Sublease Payments an amount not to exceed one hundred fifty percent (150%) of the disputed amount.
- B. This Agreement is subject to the provisions of California Public Contract Code Sections 7107, 7201 and 20104.50 as they may from time to time be amended.
- C. For purposes of this Agreement, the acceptance by the District means acceptance made only by an action of the governing body of the District in an open session. Acceptance by Contractor of the final Tenant Improvement Payment or the Sublease Payment, as the case may be, shall constitute a waiver of all claims against the District related to those amounts.

SECTION 15. CONTRACTOR'S CONTINUING RESPONSIBILITY

Neither the final payment nor any provision in the Contract Documents shall relieve Contractor of responsibility for faulty materials or workmanship incorporated in the Project or for any failure to comply with the requirements of the Contract Documents.

SECTION 16. INSURANCE

Contractor shall provide, during the life of this Agreement, the types and amounts of insurance set forth in Article 6 of the General Conditions, which are incorporated by reference herein.

SECTION 17. USE OF PREMISES

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Contractor shall confine operations at the Site to areas permitted by law, ordinances, permits and the Construction Documents and shall not unreasonably encumber the Site or existing School Facilities at the Site with any materials or equipment. Contractor shall not load or permit any part of the work to be loaded with a weight so as to endanger the safety of persons or property at the Site.

SECTION 18. SITE REPRESENTATIONS

The District warrants and represents that the District has, and will continue to retain at all times during the course of construction, legal title to the Site and that said land is properly subdivided and zoned so as to permit the construction and use of said Site with respect to the Project. The District further warrants and represents that title to said land is free of any easements, conditions, limitation, special permits, variances, agreements or restrictions which would prevent, limit or otherwise restrict the construction or use of said Site pursuant to this Agreement. Reference is made to the fact that the District has provided information on the Site to Contractor. Such information shall not relieve Contractor of its responsibility; and the interpretation of such data regarding the Site, as disclosed by any borings or other preliminary investigations, is not warranted or guaranteed, either expressly or implicitly, by the District. Contractor shall be responsible for having ascertained pertinent local conditions such as location, accessibility and general character of the Site and for having satisfied itself as to the conditions under which the work is to be performed. No claim for any allowances because of Contractor's error or negligence in acquainting itself with the conditions at the Site will be recognized.

SECTION 19. HAZARDOUS WASTE AND UNKNOWN PHYSICAL CONDITIONS

Contractor shall comply with the District's Hazardous Materials Procedures and Requirements as set forth herein.

- A. If the District has identified the presence of hazardous materials on or in proximity to the Site (the "Pre-existing Hazardous Materials"), Contractor shall review all information provided by the District that characterizes the Pre-existing Hazardous Materials and shall take the actions approved by DTSC and issued by the District necessary to address the Pre-existing Hazardous Materials in the performance of the work. Contractor shall conduct the work based on this information issued at the time contract documents are executed. Contractor shall immediately communicate, in writing, any variances from available information to the District.
- B. The District will retain an additional independent environmental consultant to perform the investigation, inspection, testing, assessment, sampling and analysis necessary to prepare and recommend a remediation plan for the Pre-existing Hazardous Materials for the District's approval (the "Remediation Plan").
- C. The District will retain title to all Pre-existing Hazardous Materials encountered during the work. This does not include hazardous material generated by Contractor, including but not limited to used motor oils, lubricants, cleaners, etc. Contractor shall dispose of such hazardous waste in accordance with the provisions of the Contract Documents,

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as well as local, State and Federal laws and regulations. The District will be shown as the hazardous waste generator and will sign all hazardous waste shipment manifests for non-Contractor generated hazardous waste. Nothing contained within these Contract Documents shall be construed or interpreted as requiring Contractor to assume the status of owner or generator of hazardous waste substances for non-Contractor generated hazardous wastes.

- D. Except as otherwise provided herein, it is the responsibility of Contractor to obtain governmental approvals relating to Hazardous Materials Management, including Federal and State surface water and groundwater discharge permits and permits for recycling and reuse of hazardous materials for all work noted in the contract documents. Contractor shall be responsible for coordinating compliance with such governmental approvals and applicable governmental rules with the District's hazardous materials consultant, including those governing the preparation of waste profiles, waste manifests, and bills of lading. If Contractor encounters hazardous materials, it shall immediately notify the District in writing. The District, Consultant and Contractor shall jointly establish the plan for disposition and actions to be taken with respect to the hazardous materials, subject to final written approval by the District.
- E. If, during construction, Contractor encounters materials, conditions, waste, contaminated groundwater or substances, not identified in the District's assessment report, that Contractor reasonably suspects are hazardous materials, Contractor shall stop the affected portion of the work, secure the area, promptly notify the District, and take reasonable measures to mitigate the impact of such work stoppage. The District shall retain the services of an environmental consultant to perform investigation, inspection, testing, assessment, sampling and analysis of the suspect materials, conditions, waste, groundwater or substances.
- (1) Found Not to be Hazardous Materials. If the environmental consultant determines that the materials, conditions, waste, contaminated groundwater or substances do not constitute hazardous materials, Contractor shall recommence the suspended work.
- (2) Found to be Hazardous Materials. If the environmental consultant determines that the materials, conditions, waste, contaminated groundwater or substances constitute hazardous materials and such hazardous materials require remediation and disposal, then the District, Consultant and Contractor shall jointly establish the plan for disposition and actions to be taken with respect to the hazardous materials, subject to final written approval by the District. All such costs shall be the responsibility of the District.
- F. Exacerbation of Pre-Existing Hazardous Materials.

If during construction Contractor encounters pre-existing environmental conditions that it knew or should have known involve hazardous materials (the "Point of Discovery") (which encounters may include an unavoidable release or releases of hazardous

materials) then Contractor must immediately stop the affected portion of the work. If Contractor fails to immediately stop the affected portion of the work after the Point of Discovery, then Contractor is solely responsible for any resultant Exacerbation Cost. "Exacerbate," in all its forms, means the worsening effects of Contractor's failure to stop the affected portion of work after the Point of Discovery. "Exacerbation Cost" means the differential between (i) the actual increase in the cost of remediation and delays to the Project attributable to pre-existing environmental conditions involving hazardous substances, and (ii) the cost thereof or delays thereto had Contractor immediately stopped the affected portion of the work after the Point of Discovery. The standard of "should have known" applies to Contractor's supervisory personnel, whether or not on the Site. Contractor's supervisory personnel must have had the hazardous material training required by applicable OSHA and Cal OSHA rules or regulations.

SECTION 20. INDEPENDENT CONTRACTOR

- A. Contractor is retained as an independent contractor and is not employed by the District. No employee or agent of Contractor shall become, or be considered to be, an employee of the District for any purpose. It is agreed that the District is interested only in the results obtained from service under this Agreement and that Contractor shall perform as an independent contractor with sole control of the manner and means of performing the services required under this Agreement. Contractor shall complete this Agreement according to its own methods of work which shall be in the exclusive charge and control of Contractor and which shall not be subject to control or supervision by the District except as to results of the work. It is expressly understood and agreed that Contractor and its employees shall in no event be entitled to any benefits to which the District employees are entitled, including, but not limited to, overtime, retirement benefits, insurance, vacation, worker's compensation benefits, sick or injury leave or other benefits.
- B. Contractor shall be responsible for all salaries, payments, and benefits for all of its officers, agents, and employees in performing services pursuant to this Agreement.

SECTION 21. ACCOUNTING RECORDS

Contractor, and all Subcontractors, shall check all materials, equipment and labor entering into the work and shall keep or cause to be kept such full and detailed accounts as may be necessary for proper financial management under this Agreement, including true and complete books, records and accounts of all financial transactions in the course of their activities and operations related to the Project. These documents include sales slips, invoices, payrolls, personnel records, requests for Subcontractor payment, and other data relating to all matters covered by the Contract Documents (the "Data"). The Data shall be maintained for ten (10) years from the latest expiration of the term (as such may be extended) of any of the Contract Documents. Contractor shall use its best efforts to cause its Subcontractors to keep or cause to

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be kept true and complete books, records and accounts of all financial transactions in the course of its activities and operations related to the Project. Upon completion of the Project, Contractor shall provide the District with one (1) complete copy of the Data.

The District, at its own costs, shall have the right to review and audit, upon reasonable notice, the books and records of Contractor and any Subcontractors concerning any monies associated with the Project.

SECTION 22. PERSONAL LIABILITY

Neither the trustees, officers, employees, or agents of District, the District's representative, or Architect shall be personally responsible for any liability arising under the Contract Documents.

SECTION 23. AGREEMENT MODIFICATIONS

No waiver, alteration or modification of any of the provisions of this Agreement shall be binding upon either the District or Contractor unless the same shall be in writing and signed by both the District and Contractor.

SECTION 24. NOTICES

Any notices or filings required to be given or made under this Agreement shall be served, given or made in writing upon the District or Contractor, as the case may be, by personal delivery or registered mail (with a copy sent via fax or regular mail) to the respective addresses given below or at such other address as such party may provide in accordance with the provisions herein. Any change in the addresses noted herein shall not be binding upon the other party unless preceded by no less than thirty (30) days prior written notice.

If to Contractor:

Balfour Beatty Construction, LLC
10620 Treena St., Suite 300
San Diego, CA 92131
Attn: Dennis Kuykendall

If to the District:

Oxnard School District
1051 South A Street
Oxnard, California 93030
Attn: Dr. Cesar Morales, Superintendent

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With a copy to Nitasha Sawhney,
Garcia Hernandez Sawhney LLP
2490 Mariner Square Loop, Suite 140
Alameda, CA 94501

And with an additional copy to Scott Burkett,
Caldwell Flores Winters, Inc.
1901 South Victoria Avenue, Suite 106
Oxnard, CA 93035

Notices under this Agreement shall be deemed to have been given, and shall be effective upon actual receipt by the other parties, or, if mailed, upon the earlier of the fifth (5th) day after mailing or actual receipt by the other party.

SECTION 25. ASSIGNMENT

Neither party to this Agreement shall assign this Agreement or sublet it as a whole without the written consent of the other, nor shall Contractor assign any monies due or to become due to it hereunder without the prior written consent of the District.

SECTION 26. PROVISIONS REQUIRED BY LAW

Each and every provision of law and clause required to be inserted in these Contract Documents shall be deemed to be inserted herein and the Contract Documents shall be read and enforced as though it were included herein, and if through mistake or otherwise any such provision is not inserted or is not inserted correctly, then upon application of either party the Contract Documents shall forthwith be physically amended to make such insertion or correction.

SECTION 27. HEADINGS

The headings in this Agreement are inserted only as a matter of convenience and reference and are not meant to define, limit or describe the scope or intent of the Contract Documents or in any way to affect the terms and provisions set forth herein.

SECTION 28. APPLICABLE LAW

This Agreement shall be governed by and construed in accordance with the laws of the State of California. The parties irrevocably agree that any action, suit or proceeding by or among the District and Contractor shall be brought in whichever of the Superior Courts of the State of California, Ventura County, or the Federal Court for the Central District of California in Los Angeles, California, has subject matter jurisdiction over the dispute and waive any objection that

they may now or hereafter have regarding the choice of forum whether on personal jurisdiction, venue, forum non conveniens or on any other ground.

SECTION 29. SUCCESSION OF RIGHTS AND OBLIGATIONS

All rights and obligations under this Agreement shall inure to and be binding upon the successors and assigns of the parties hereto.

SECTION 30. NOTIFICATION OF THIRD PARTY CLAIMS

The District shall provide Contractor with timely notification of the receipt by the District of any third-party claim relating to this Agreement, and the District may charge back to Contractor the cost of any such notification.

SECTION 31. SEVERABILITY

If any one or more of the terms, covenants or conditions of this Agreement shall to any extent be declared invalid, unenforceable, void or voidable for any reason whatsoever by a court of competent jurisdiction, the finding or order or decree of which becomes final, none of the remaining terms, provisions, covenants and conditions of the Contract Documents shall be affected thereby, and each provision of the Contract Documents shall be valid and enforceable to the fullest extent permitted by law.

SECTION 32. ENTIRE AGREEMENT

This Construction Services Agreement and the additional Contract Documents as defined in paragraph C of Section 1 herein, including the Site Lease, the Sublease, and the Specifications, drawings, and plans constitute the entire agreement between Contractor and the District. The Contract Documents shall not be amended, altered, changed, modified or terminated without the written consent of both parties hereto, except as otherwise provided in Section 10 hereof.

EXHIBIT B

Oxnard School District – Rose Avenue Elementary School Reconstruction

Preconstruction Services

The District desires to retain a professional construction firm (hereafter "CONTRACTOR") to provide certain professional pre-construction services related to the Project plans and specifications for the purpose of designing the project to budget and eliminating unforeseen circumstances, errors, omissions and ambiguities in the construction documents prepared by the Architect. The fee for this set of services will be Two Hundred Nineteen Thousand Dollars and No Cents (\$219,000.00), to be paid monthly on a design progress basis.

The CONTRACTOR will be expected to provide the following professional pre-construction services during the design phase of the Project:

1. Professional Construction Cost-Estimation Services

- A. During each phase of design or at the completion of each phase of design, (1) Conceptual, (2) Schematic, (3) Design Development and (4) Construction Development, CONTRACTOR shall prepare a cost estimate, in current, uninflated dollars, for the design and specifications prepared by the Architect. CONTRACTOR acknowledges that it shall prepare four (4) complete cost estimates commensurate with the level of detail of each phase of design. The cost estimate shall include all Project costs, including, all hard costs (site preparation, utility connections, off-site improvements, hazard abatement, construction costs, overhead & profit and general conditions), soft costs (survey, geo-hazard, geo-technical, environmental studies, inspection and testing) and furniture, fixture and equipment.
- B. Upon final approval by the Division of the State Architect (hereinafter, "DSA"), CONTRACTOR shall adjust its estimate to incorporate any and all changes required by DSA as part of the review and approval process.
- C. CONTRACTOR shall provide the cost estimates at such time as directed by the Program Manager during or at the conclusion of each phase of design, in a format approved by the District's Program Manager and consistent with Construction Specifications Institute (CSI) standards. During the schematic phase, Contractor shall estimate in the CSI UniFormat. For all other phases of design, Contractor shall utilize CSI MasterFormat.

2. Professional Constructability Review

- A. Definition: Constructability Review shall mean the review of the design documents to ascertain whether the design of the Project as depicted in the Construction Documents, and the documents themselves: (i) accurately and completely reflects the District's objectives as explained to the Architect and CONTRACTOR by the District as approved by the District; and (ii) are free of errors, omissions, conflicts or other deficiencies so that the CONTRACTOR can construct the Project as therein depicted within the Project Budget and without delays, disruptions, or additional costs. The standard to be used for constructability is a contractor's standard of care in reviewing the plans and not that of an architect.
- B. CONTRACTOR shall conduct one comprehensive technical review of the Plans and Specifications at 50% Construction Development phase. The purpose of this review will be to examine whether the design intent can be successfully implemented in the field within the Project budget. A report of the CONTRACTOR's findings will be distributed to the Program Manager and the Architect. CONTRACTOR will participate in any meeting(s) with the Architect to determine if the comments will be included in the final bid set of documents. CONTRACTOR will work with Architect to ensure that all front end documents conform to technical specifications and meet District standards.
- C. At all times during design and DSA Review and Approval, the Architect shall remain responsible for completing, stamping, submitting and securing final DSA approval for the Project. Furthermore, the District acknowledges that CONTRACTOR is neither the Architect nor performing an architectural review of the Project. CONTRACTOR's responsibilities and duties under this subsection shall not include the architectural or structural design of the Project which is the responsibility of the Architect. Notwithstanding this qualification, CONTRACTOR shall conduct a detailed evaluation of the District's educational specifications, Project intent, Architect's Plans & Specifications, the proposed Project construction budget, schedule requirements and deliver a Constructability Review identifying any comments, recommendations or concerns that CONTRACTOR has as to the constructability of the Architect's Plans & Specifications consistent with the District's intent and budget.
- D. Deliverable: The CONTRACTOR shall deliver to the District a complete technical report of the Plans and Specifications with the opinion of the CONTRACTOR as to the constructability of the Architect's Plans and Specifications. The CONTRACTOR, in the report, shall identify any issues, concerns or requests for clarification that CONTRACTOR believes are necessary to complete the design within the District's proposed and approved Project budget. The report shall be made available to the Architect, the District and its Program Manager.

3. Value Engineering Services

- A. Definition: CONTRACTOR shall be required to perform Value Engineering Services to identify opportunities to reduce Project cost at the conclusion of each phase of design and during DSA

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review. The Value Engineering Services shall be provided in the form of a report to the Program Manager and shall identify value engineering opportunities, alternative materials and alternative methods and the associated cost savings estimated by the CONTRACTOR.

- B. Deliverable: The CONTRACTOR shall maintain and distribute a running log of value engineering recommendations throughout the design process. The log shall identify and describe the recommendation, the estimated cost savings for each recommendation and a notation of whether the recommendation is accepted or rejected by the Architect and the District. Value engineering recommendations that are accepted by the District shall be incorporated into the plans and specifications at each phase of design. The log shall note when the recommendation was incorporated into the Plans and Specifications.

4. Building Information Modeling (BIM) Services

- A. Definition: BIM Modeling is defined as a 3-D model-based process involving the generation and management of digital representations of physical and functional characteristics of a proposed construction project for purposes of planning, designing, constructing, operating and maintaining the proposed new facility.
- B. CONTRACTOR shall participate in and/or prepare a 3-D model of the Architect's design of the Project utilizing BIM software. The 3-D model shall be rendered in a format that can be made available to the Architect, the District, and/or any agent or representative thereof. The model shall contain sufficient detail to identify any and all ambiguities and clashes in the Architect's plans and specifications and produce a model from which a contractor or sub-contractors may bid for the project in question. The BIM Model must be in a format that can be shared or networked to support the decision-making process related to the design and specifications.
- C. The 3-D BIM Model shall be completed prior to the Architect's submission of the plans and specifications to the Division of the State Architect. Any and all ambiguities or clashes will be resolved in a final 3-D BIM Model prior to this submittal.
- D. The District shall hold title and interest in the completed 3-D BIM Model. At the request of the District, CONTRACTOR shall make the completed 3-D BIM Model files available to the District in a format acceptable to the District.
- E. Deliverable: A completed 3-D BIM Model in electronic format acceptable to the District.

5. Construction Scheduling Services

- A. Definition: Construction Scheduling is defined as the process of developing a detailed master baseline construction schedule for the Project that identifies all the major tasks and subtasks associated with the planning, design, construction, commissioning, close-out and final occupancy

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of the completed Project. The schedule shall be prepared in Primavera or comparable software and shall identify all long lead items, critical path, coordination of site activities, and any phasing of the Project. The Construction Scheduling services shall culminate in a final baseline construction schedule approved by the District to be used as a baseline schedule for the Project.

- B. CONTRACTOR shall develop a detailed construction schedule utilizing the critical path method. This schedule will provide a logical means of establishing and tracking the Project and for the organization of activities into areas established by Project criteria. CONTRACTOR shall consider any potential disruptions to the learning environment and incorporate major school activities, such as site-wide or statewide testing dates, or as otherwise provided by the District, in the construction schedule.
- C. In addition to the Construction Schedule, CONTRACTOR shall develop a Responsibility Matrix and Construction Site Management Plan for the Project. The Responsibility Matrix shall identify the key team members (District/Architect/IOB) and the roles and responsibilities of each entity for the Project. The Construction Site Management Plan shall consist of, but is not limited to, staging areas, deliveries of materials and supplies, site fencing and location of construction site field office. The CONTRACTOR shall work with the Architect and Program Manager to develop these two deliverables in a format and content acceptable to the District.
- D. Deliverable: A completed and approved baseline construction schedule, a Responsibility Matrix and Construction Site Management Plan.

6. Cooperation and Attendance at Design Meetings

- A. CONTRACTOR shall attend regular meetings during Project design with the Architect, the District's Program Manager, the District, and any other applicable consultants of the District as necessary. CONTRACTOR shall contribute to the design meetings by providing applicable comments, feedback, recommendations, information and reports required under the scope of this Contract in a timely manner. Design meetings may be held as frequently as weekly.
- B. CONTRACTOR shall submit to the District's Program Manager, weekly report of its activities and progress related to deliverables identified in the scope of this Contract. The report shall be provided in a format that is acceptable to the Program Manager.

7. Schedule for Pre-Construction Services.

- A. The services outlined herein shall commence on the date specified in the District's Notice to Proceed ("NTP"). The schedule of the services to be provided herein shall be consistent with the Design Schedule identified in the District's contract with the Architect for the Project. The service of this Contract shall conclude and terminate upon receipt of the stamped approval of the Project Plans and Specifications from DSA.

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- B. In the event that the CONTRACTOR is unable to perform the services anticipated in this Contract in the Architect's design schedule, CONTRACTOR shall notify the Program Manager and the Design Team shall work on a mutually agreeable modification to the design schedule.

- C. Any extensions required for deliverables shall be subject to the reasonable approval in writing by the District.

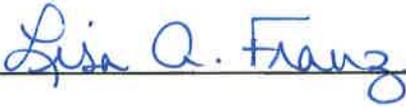
CONTRACTOR

Balfour Beatty Construction, LLC
10620 Treena St., Suite 300
San Diego, CA 92131

By:  _____
Name/Title: Brian Cahill
President, California Division
Date: October 11th, 2017

THE DISTRICT

Oxnard School District,
a California school district
1051 South A Street
Oxnard, CA 93030

By:  _____
Name/Title: Lisa A. Franz, Director, Purchasing
Date: 11-7-17

SITE LEASE

AGREEMENT #17-159

This Site Lease (hereinafter referred to as the "Site Lease") will be entered into on the day of GMP Approval by the Board of Trustees of Oxnard School District, this site lease will then be amended by and between the Oxnard School District, a California school district organized and existing under the laws of the State of California (hereinafter referred to as the "District") as lessor, and Balfour Beatty Construction. LLC which is a contractor licensed by the State of California, with its principal place of business at 10620 Treena St., Suite 300 San Diego, CA 92131 (hereinafter referred to as "Contractor") as lessee.

RECITALS

WHEREAS the District desires to provide for the financing and construction of certain public improvements more fully described in a Construction Services Agreement between the District and Contractor, dated as of the date hereof (the "Project") situated at Rose Avenue Elementary School, 220 South Driskill Street, Oxnard, CA 93030, within the District, as more fully set forth in **Exhibit A** attached hereto (the "Site"); and

WHEREAS, assuming that the District and Contractor can agree on the terms, including the price, for an additional scope of work, the District and Contractor anticipate that the scope of the Project may be amended to include additional work; and

WHEREAS, the District's governing body has determined that it will provide the best value to the District and it is in the best interests of the District and for the common benefit of the citizens it serves to finance the Project by leasing to Contractor the land and the existing building(s) on the Site on which the public improvements are to be constructed and subleasing from Contractor the Site, including the Project, under a Sublease Agreement effective as of the date hereof (the "Sublease"); and

NOW, THEREFORE, in consideration of the promises and covenants and conditions contained herein, the parties agree as follows:

SECTION 1. Site Lease

The District leases to Contractor, and Contractor leases from the District, on the terms and conditions set forth herein, the Site situated in the County of Ventura, State of California, more specifically described in **Exhibit A** attached hereto and incorporated by reference herein, including any real property improvements now or hereafter affixed thereto.

SECTION 2. Term

The term of this Site Lease shall commence as of the date above and shall terminate on the last day of the term of the Sublease.

SECTION 3. Representations and Warranties of the District

The District represents and warrants to Contractor that:

SITE LEASE

AGREEMENT #17-159

This Site Lease (hereinafter referred to as the "Site Lease") will be entered into on the day of GMP Approval by the Board of Trustees of Oxnard School District, this site lease will then be amended by and between the Oxnard School District, a California school district organized and existing under the laws of the State of California (hereinafter referred to as the "District") as lessor, and Balfour Beatty Construction. LLC which is a contractor licensed by the State of California, with its principal place of business at 10620 Trenea St., Suite 300 San Diego, CA 92131 (hereinafter referred to as "Contractor") as lessee.

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WHEREAS, assuming that the District and Contractor can agree on the terms, including the price, for an additional scope of work, the District and Contractor anticipate that the scope of the Project may be amended to include additional work; and

WHEREAS, the District's governing body has determined that it will provide the best value to the District and it is in the best interests of the District and for the common benefit of the citizens it serves to finance the Project by leasing to Contractor the land and the existing building(s) on the Site on which the public improvements are to be constructed and subleasing from Contractor the Site, including the Project, under a Sublease Agreement effective as of the date hereof (the "Sublease"); and

NOW, THEREFORE, in consideration of the promises and covenants and conditions contained herein, the parties agree as follows:

SECTION 1. Site Lease

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SECTION 2. Term

The term of this Site Lease shall commence as of the date above and shall terminate on the last day of the term of the Sublease.

SECTION 3. Representations and Warranties of the District

The District represents and warrants to Contractor that:

SITE LEASE AGREEMENT #17-159

(a) The District has good title to the Site.

(b) There are no liens on the Site other than permitted encumbrances (the term "permitted encumbrances" as used herein shall mean, as of any particular time: (i) liens for general ad valorem taxes and assessments, if any, not then delinquent; (ii) this Site Lease, the Sublease, any right or claim of any mechanic, laborer, materialman, supplier, or vendor, if applicable, not filed or perfected in the manner prescribed by law, easements, rights of way, mineral rights, drilling rights, and other rights, reservations, covenants, conditions, or restrictions which exist of record as of the date of this Site Lease and which will not materially impair the use of the Site; (iii) easements, rights of way, mineral rights, drilling rights, and other rights, reservations, covenants, conditions, or restrictions established following the date of recordation of this Site Lease and to which Contractor and the District consent in writing which will not impair or impede the operation of the Site.).

(c) All taxes, assessments or impositions of any kind with respect to the Site, if applicable, except current taxes not yet due and payable, have been paid in full.

(d) The Site is properly zoned for the intended purpose or the District intends to render zoning inapplicable pursuant to Government Code Section 53094.

(e) To the best of the District's knowledge, the District is in compliance in all material respects with all laws, regulations, ordinances and orders of public authorities applicable to the Site.

(f) To the best of the District's knowledge, there is no litigation of any kind currently pending or threatened regarding the District's use of the Site for the purposes contemplated by this Site Lease, the Sublease and the Construction Services Agreement.

(g) To the best of the District's knowledge, upon reasonable investigation and in reliance on the District's phase one Preliminary Environmental Assessment, and except as otherwise delineated in the Contract Documents: (i) no dangerous, toxic or hazardous pollutants, contaminants, chemicals, waste, materials or substances, as defined in or governed by the provisions of any State or Federal Law relating thereto (hereinafter collectively called "Environmental Regulations"), and also including, but not limited to, urea-formaldehyde, polychlorinated biphenyls, asbestos, asbestos containing materials, nuclear fuel or waste, radioactive materials, explosives, carcinogens and petroleum products, or any other waste, material, substance, pollutant or contaminant which would subject the District or Contractor or Contractor's subcontractors to any damages, penalties or liabilities under any applicable Environmental Regulation (hereinafter collectively "Hazardous Substances"), are now or have been stored, located, generated, produced, processed, treated, transported, incorporated, discharged, emitted, released, deposited or disposed of in, upon, under, over or from the Site; (ii) no threat exists of a discharge, release or emission of a Hazardous Substance upon or from the Site into the environment; (iii) the Site has not been used

as or for a mine, a landfill, a dump or other disposal facility, industrial or manufacturing facility, or a gasoline service station; (iv) no violation of any Environmental Regulation now exists relating to the Site, no notice of any such violation or any alleged violation thereof has been issued or given by any governmental entity or agency, and there is not now any investigation or report involving the Site by any governmental entity or agency which in any way relates to Hazardous Substances; (v) no person, party, or private or governmental agency or entity has given any notice of or asserted any claim, cause of action, penalty, cost or demand for payment or compensation, whether or not involving any injury or threatened injury to human health, the environment or natural resources, resulting or allegedly resulting from any activity or event described in (i) above; (vi) there are not now any actions, suits, proceedings or damage settlements relating in any way to Hazardous Substances, in, upon, under, over or from the Site; (vii) the Site is not listed in the United States Environmental Protection Agency's National Priorities List of Hazardous Waste Sites or any other list of Hazardous Substance sites maintained by any federal, state or local governmental agency; and (viii) the Site is not subject to any lien or claim for lien or threat of a lien in favor of any governmental entity or agency as a result of any release or threatened release of any Hazardous Substance.

(h) To the extent permitted by law, the District shall not abandon the Site for the use of which it is currently required by the District and further shall not seek to substitute or acquire property to be used as a substitute for the uses for which the Site and the Project are to be maintained under the Sublease.

SECTION 4. Representations and Warranties of Contractor

Contractor represents and warrants to the District that:

(a) Contractor is duly organized, validly existing and in good standing under the laws of the State of California, with full corporate power and authority to lease and own real and personal property.

(b) Contractor has full power, authority and legal right to enter into and perform its obligations under this Site Lease, and the execution, delivery and performance of this Site Lease have been authorized by all necessary corporate or partnership actions on the part of Contractor and do not require any further approvals or consents.

(c) Execution, delivery and performance of this Site Lease do not and will not result in any breach of or constitute a default under any indenture, mortgage, contract, agreement or instrument to which Contractor is a party or by which it or its property is bound.

(d) There is no pending or, to the best knowledge of the Contractor, threatened action or proceeding before any court or administrative agency which will materially adversely affect the ability of Contractor to perform its obligations under this Site Lease.

(e) Contractor has conducted a visual inspection of the Site and represents that it is familiar with the site conditions relating to construction and labor thereon and hereby indemnifies the District for any damage or omissions related to the site conditions that could have been visually identified during the site-visit in accordance with the indemnification contained in the General Conditions incorporated into the Construction Services Agreement.

(f) Contractor has reviewed the Contract Documents (as that term is defined in the Construction Services Agreement) and is familiar with the contents thereof.

SECTION 5. Rental

Contractor shall pay to the District as and for advance rental hereunder the sum of One Dollar (\$1.00) for the duration of the rental, this payment being due on or before the commencement of the term of this Site Lease. The duration of the rental is expected to be from the effective date hereof through the last day of the term of the Sublease.

SECTION 6. Purpose

Contractor shall use the Site solely for the purpose of constructing the Project thereon and for subleasing the Site and leasing the Project to the District; provided, however, that in the event of an occurrence of an Event of Default by the District, under the Sublease, Contractor may exercise the remedies provided for in the Sublease.

SECTION 7. Termination

Contractor agrees, upon termination of this Site Lease: (i) to quit and surrender the Site in the same good order and condition as it was in at the time of commencement of the term hereunder, reasonable wear and tear excepted; (ii) to release and reconvey to the District any liens and encumbrances created or caused by Contractor; and (iii) that any permanent improvements and structures existing upon the Site at the time of the termination of this Site Lease, including the Project, shall remain thereon and title shall vest in the District. Notwithstanding the District's foregoing rights in the event of termination, Contractor shall retain the right to compensation pursuant to the Construction Services Agreement and the Sublease.

SECTION 8. Quiet Enjoyment

The District covenants and agrees that it will not take any action to prevent Contractor's quiet enjoyment of the Site during the term of this Site Lease; and that in the event that the District's fee title to the Site is ever challenged so as to interfere with Contractor's right to occupy, use and enjoy the Site, the District will use all governmental powers at its disposal, including the power of eminent domain, to obtain unencumbered fee title to the Site and to defend Contractor's right to occupy, use, and enjoy that portion of the Site.

SECTION 9. No Liens

The District shall not mortgage, sell, assign, transfer or convey the Site or any part thereof to any person during the term of this Site Lease, without the written consent of Contractor. Nothing herein shall preclude the District from granting utility easements across the Site to facilitate the use and operation of the Project for which it is intended.

During the term of this Site Lease, Contractor shall not permit any lien or encumbrance to attach to the Site or any part thereof.

SECTION 10. Right of Entry

The District reserves the right for any of its duly authorized representatives to enter upon the Site at any reasonable time to inspect the same or to make any repairs, improvements or changes necessary for the preservation thereof, but in so doing shall not interfere with Contractor's operations on the Project.

SECTION 11. Assignment and Subleasing

Other than the Sublease, as defined herein, Contractor will not assign or otherwise dispose of or encumber the Site or this Site Lease without the written consent of the District.

SECTION 12. No Waste

Contractor agrees that at all times that it is in possession of the Site it will not commit, suffer or permit any waste on the Site, and it will not willfully or knowingly use or permit the use of the Site for any illegal act or purpose.

SECTION 13. Default

In the event that Contractor shall be in default in the performance of any obligation on its part to be performed under the terms of this Site Lease, which default continues for thirty (30) days following notice and demand for correction thereof to Contractor, the District may exercise any and all remedies granted by law, except that no merger of this Site Lease and of the Sublease shall be deemed to occur as a result thereof. Termination of this Site Lease shall be in accordance with the provisions of the General Conditions incorporated into the Construction Services Agreement or such other provisions as may be applicable.

SECTION 14. Eminent Domain

In the event that the whole or any part of the Site or the improvements thereon is taken by eminent domain, the financial interest of Contractor shall be recognized and is hereby determined to be the amount of all Tenant Improvement Payments and Sublease Payments then due or past due, and the purchase option price stated in Section 20 of the Sublease less any unearned interest as of the date Contractor receives payment in full. The balance of the award, if any, shall be paid to the District.

SECTION 15. Taxes

The District covenants and agrees to pay any and all assessments of any kind or character and also all taxes, including possessory interest taxes, levied or assessed upon the Site of the improvements thereon.

SECTION 16. Severability

If any one or more of the terms, covenants or conditions of this Site Lease shall to any extent be declared invalid, unenforceable, void or voidable for any reason whatsoever by a court of competent jurisdiction, the finding or order or decree of which becomes final, none of the remaining terms, provisions, covenants and conditions of this Site Lease shall be affected thereby, and each remaining provision of this Site Lease shall be valid and enforceable to the fullest extent permitted by law.

SECTION 17. Notices

Any notices or filings required to be given or made under this Site Lease shall be served, given or made in writing upon the District or Contractor, as the case may be, by personal delivery or registered mail (with a copy sent via fax or regular mail) to the respective addresses given below or at such other address as such party may provide in accordance with the provisions herein. Any change in the addresses noted herein shall not be binding upon the other party unless preceded by no less than thirty (30) days prior written notice.

If to Contractor:

Balfour Beatty Construction, LLC
10620 Treena St., Suite 300
San Diego, CA 92131
Attn: Dennis Kuykendall

If to the District:

Oxnard School District
1051 South A Street
Oxnard, California 93030
Attn: Dr. Cesar Morales, Superintendent

With a copy to Nitasha Sawhney,

Garcia, Hernandez, Sawhney LLP
2490 Mariner Square Loop, Suite 140
Alameda, CA 94501

And with an additional copy to Scott Burkett

Caldwell Flores Winters, Inc.
1901 Victoria Avenue
Suite #106
Oxnard, CA 93035

Notices under this Agreement shall be deemed to have been given, and shall be effective, upon actual receipt by the other party, or, if mailed, upon the earlier of the fifth (5th) day after mailing or actual receipt by the other party.

SECTION 18. Construction Services Agreement and Sublease

The Construction Services Agreement and the Contract Documents as defined therein, including the Sublease, are incorporated by reference herein in their entirety as if fully set forth herein.

SECTION 19. Binding Effect

This Site Lease shall be binding upon and inure to the benefit of the parties and their respective successors and assigns.

SECTION 20. Entire Agreement

This Site Lease, the Sublease, the Construction Services Agreement and the additional Contract Documents as defined in the Construction Services Agreement constitute the entire agreement between Contractor and the District, and the Contract Documents shall not be amended, altered, changed, modified or terminated without the written consent of both parties hereto, except as otherwise provided herein or in Section 10 of the Construction Services Agreement.

SECTION 21. Execution in Counterparts

This Site Lease may be executed in any number of counterparts, each of which shall be an original, but all of which together shall constitute one instrument.

SECTION 22. Indemnification

Contractor shall indemnify the District in accordance with the provisions set forth in the General Conditions incorporated into the Construction Services Agreement.

SECTION 23. Applicable Law

This Site Lease shall be governed by and construed in accordance with the laws of the State of California. The parties irrevocably agree that any action, suit or proceeding by or among the District and Contractor shall be brought in whichever of the Superior Courts of the State of California, Ventura County, or the Federal Court for the Central District of California in Los Angeles, California, has subject matter jurisdiction over the dispute and waive any objection that they may now or hereafter have regarding the choice of forum whether on personal jurisdiction, venue, forum non conveniens or on any other ground.

SECTION 24. Headings

The captions or headings in this Site Lease are for convenience only and in no way define, limit or describe the scope or intent of any provisions or sections of this Site Lease.

SECTION 25. Time

Time is of the essence in this Site Lease and each and all of its provisions.

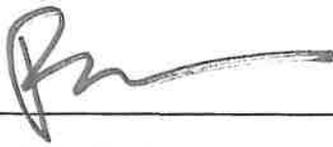
IN WITNESS WHEREOF the parties hereto, intending to be legally bound thereby, have executed this Site Lease effective as of the date first above written.

CONTRACTOR

Balfour Beatty Construction
10620 Treena St., Suite 300
San Diego, CA 92131

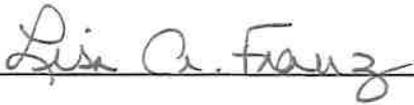
THE DISTRICT

Oxnard School District,
a California school district
1051 South A Street
Oxnard, California 93030

By:  _____

Brian Cahill
Name/Title: President, California Division

Date: October 11th, 2017

By:  _____

Name/Title: Lisa A. Franz, Director, Purchasing

Date: 11-7-17

EXHIBIT A

Legal Description of Site

Will be Supplied and this Exhibit amended upon the Approval by
the Division of State Architect of the State of California of the final
Plans and Specifications

**SUBLEASE
AGREEMENT #17-160**

This Sublease (hereinafter referred to as the "Sublease") will be entered into on the day of GMP Approval by the Board of Trustees of Oxnard School District, this site lease will then be amended by and between the Oxnard School District, a California school district organized and existing under the laws of the State of California (hereinafter referred to as the "District") as sub-lessee, Balfour Beatty Construction, LLC which is a contractor licensed by the State of California, with its principal place of business at 10620 Treena St., Suite 300 San Diego CA 92131 (hereinafter referred to as "Contractor") as sub-lessor.

RECITALS

WHEREAS the District deems it essential for its own governmental purpose to finance the installation and construction of certain public improvements more fully described in **Exhibit A** to that certain Construction Services Agreement between the District and Contractor dated the date hereof (the "Project") situated at Rose Avenue Elementary School, 220 South Driskill Street, Oxnard, CA 93030 within the District as more fully set forth in Exhibit A of the site lease between the District and Contractor dated the date hereof (the "Site Lease") (The land and the real property improvements described in the Site Lease and the Construction Services Agreement are herein collectively referred to as the "Site"); and

WHEREAS, assuming that the District and Contractor can agree on the terms, including the price, for an additional scope of work, the District and Contractor anticipate that the scope of the Project may be amended to include additional work; and

WHEREAS, pursuant to Section 17406 of the California Education Code, the District is leasing the Site to Contractor pursuant to the Site Lease in consideration of Contractor subleasing the Site, including the Project, to the District pursuant to the terms of this Sublease; and

WHEREAS, the District and Contractor agree to mutually cooperate now and hereafter, to the extent possible, in order to sustain the intent of this Sublease and the bargain of both parties hereto, and to provide payments pursuant to this Sublease on the dates and in the amounts set forth in **Exhibit A** of this Sublease which is incorporated by this reference.

NOW, THEREFORE, in consideration of the promises and covenants and conditions contained herein, the parties agree as follows:

SECTION 1. Sublease

Contractor hereby leases from and subleases to the District, and the District hereby leases to and subleases from Contractor, the Site including any real property improvements now or hereafter affixed thereto in accordance with the provisions herein for the term of this Sublease.

SECTION 2. Term

(a) The term of the Sublease (the "Term") shall become effective upon the authorized execution of this Sublease and shall terminate twelve months after the earlier of the following two events:

(1) The date the District takes beneficial occupancy of the final phase of the Project; or

(2) The date of substantial completion, as defined in Article 7.2.2 of the General Conditions.

(b) The Term may be extended or shortened upon the occurrence of the earliest of any of the following events, which shall constitute the end of the Term:

(1) An Event of Default by the District as defined herein and Contractor's election to terminate this Sublease as permitted herein; or

(2) An Event of Default by Contractor as defined herein and the District's election to terminate this Sublease as permitted herein; or

(3) Consummation of the District's purchase option pursuant to Section 20 of this Sublease.

SECTION 3. Representations and Warranties of the District

The District represents and warrants to Contractor that:

(a) The execution, delivery and performance of this Sublease do not and will not result in any breach of or constitute a default under any indenture, mortgage, contract, agreement or instrument to which the District is a party by which it or its property is bound.

(b) The Project and the Site are essential to the District in the performance of its governmental functions and their estimated useful life to the District exceeds the term of this Sublease.

(c) The District will take such action as may be necessary to include all Tenant Improvement Payments and Sublease Payments in its annual budget and annually to appropriate an amount necessary to make such Tenant Improvement Payments and Sublease Payments.

(d) To the best of the District's knowledge, there is no litigation of any kind currently pending or threatened regarding the District's use of the Site for the purposes contemplated by this Site Lease, the Sublease and the Construction Services Agreement.

(e) To the extent permitted by law, the District shall not abandon the Site for the use of which it is currently required by the District and, further, shall not seek to substitute or acquire property to be used as a substitute for the uses for which the Site is maintained under the Sublease.

SECTION 4. Representations and Warranties of Contractor

Contractor represents and warrants to the District that:

(a) Contractor is duly organized, validly existing and in good standing as a corporation and licensed contractor under the laws of the State of California, with full corporate power and authority to lease and own real and personal property.

(b) Contractor has full power, authority and legal right to enter into and perform its obligations under this Sublease, and the execution, delivery and performance of this Sublease have been duly authorized by all necessary corporate actions on the part of Contractor and do not require any further approvals or consents.

(c) The execution, delivery and performance of this Sublease do not and will not result in any breach of or constitute a default under any indenture, mortgage, contract, agreement or instrument to which Contractor is a party by which it or its property is bound.

(d) There is no pending or, to the best knowledge of Contractor, threatened action or proceeding before any court or administrative agency which will materially adversely affect the ability of Contractor to perform its obligations under this Sublease.

(e) Contractor will not mortgage or encumber the Site or the Sublease or assign this Sublease or its rights to receive Tenant Improvement Payments or Sublease Payments hereunder, except as permitted herein.

(f) Contractor has conducted a visual inspection of the Site and represents that it is familiar with the site conditions relating to construction and labor thereon and hereby indemnifies the District for any damage or omissions related to the site conditions that could have been identified during the site-visit in accordance with the indemnification contained in the General Conditions.

(g) Contractor has reviewed the Contract Documents (as that term is defined in the Construction Services Agreement) and is familiar with the contents thereof.

SECTION 5. Construction/Acquisition

(a) The District has entered into a Construction Services Agreement and the Site Lease with Contractor in order to acquire and construct the Project. The cost of the acquisition, construction and installation of the Project as well as the obligations under this Sublease are determined by the Guaranteed Maximum Price as determined in Section 5 of the Construction Services Agreement.

(b) In order to ensure that moneys sufficient to pay all costs will be available for this purpose when required, the District shall maintain on deposit, and shall annually appropriate funds sufficient to make all Tenant Improvement Payments and Sublease Payments which become due to Contractor under this Sublease, provided however that the District shall not be required to appropriate said funds in the event that the District

determines in good faith that exigent circumstances have arisen that require District to reduce its budget and not appropriate funds for the payments required hereunder. Any such failure to appropriate funds in any year subsequent to the initial year of this Sublease shall be deemed a termination for convenience and shall be subject to the provisions of the General Conditions.

SECTION 6. Payments

(a) The District shall pay Contractor the Tenant Improvement Payments and the Sublease Payments as set forth in **Exhibit A** hereof, at the office of Contractor or to such other person or at such other place as Contractor may from time to time designate in writing.

(b) If the District determines that the work is delayed so that Contractor shall not be able to deliver the work pursuant to the construction schedule required by the Construction Services Agreement (the "Construction Schedule"), the District shall be entitled to withhold a reasonable amount from the Tenant Improvement Payments and/or the Sublease Payments then due to cover the damages for delay. Once the District has determined that the work has been performed pursuant to the approved construction schedule, the District shall be obligated to release any funds withheld pursuant to this Paragraph.

(c) The obligation of the District to pay Tenant Improvement Payments and the Sublease Payments hereunder shall constitute a current expense of the District and shall not in any way be construed to be a debt of the District in contravention of any applicable constitutional or statutory limitations or requirements concerning the creation of indebtedness by the District, nor shall anything contained herein constitute a pledge of the general tax revenues, funds, or moneys of the District.

SECTION 7. Fair Rental Value

The Tenant Improvement Payments and the Sublease Payments shall be paid by the District in consideration of the right of possession of, and the continued quiet use and enjoyment of, the Project and the Site during the Term of this Sublease. The parties hereto have agreed and determined that such total Tenant Improvement Payments and Sublease Payments are not in excess of the fair rental value of the Project and the Site. In making such determination, consideration has been given to the fair market value of the Project and the Site, other obligations of the parties under this Sublease (including, but not limited to, costs of maintenance, taxes and insurance), the obligations under the Construction Services Agreement, the uses and purposes which may be served by the Project and the Site and the benefits therefrom which will accrue to the District and the general public, the ability of the District to make additions, modifications and improvements to the Project and the Site which are not inconsistent with the Construction Services Agreement and which do not interfere with Contractor's work on the Project and the Site.

SECTION 8. Sublease Abatement

In addition to delay of payments provided in Section 6, above, Tenant Improvement Payments and Sublease Payments due hereunder with respect to the

Project shall be subject to abatement prior to the commencement of the use of the Project or during any period in which, by reason of material damage to or destruction of the Project or the Site, there is substantial interference with the use and right of possession by the District of the Project and the Site or any substantial portion thereof. For each potential incident of substantial interference, decisions to be made on: i) whether or not abatement shall apply; ii) the date upon which abatement shall commence; iii) the applicable portion of the Tenant Improvement Payments and the Sublease Payments to be abated and; iv) the concluding date of the particular abatement shall all be subject to determinations by the District in concert with its insurance provider. Contractor's right to dispute these decisions is not impaired. The amount of abatement shall be such that the Tenant Improvement Payments and the Sublease Payments paid by the District during the period of Project restoration do not exceed the fair rental value of the usable portions of the Site. In the event of any damage or destruction to the Project or the Site, this Sublease shall continue in full force and effect.

SECTION 9. Use of Site and Project

During the Term of this Sublease, Contractor shall provide the District with quiet use and enjoyment of the Site without suit, or hindrance from Contractor or its assigns. The District will not use, operate, or maintain the Site or Project improperly, carelessly, in violation of any applicable law or in a manner contrary to that contemplated by this Sublease. The Contractor shall provide all permits and licenses, if any, necessary for the operation of the Project. In addition, the District agrees to comply in all respects (including, without limitation, with respect to the time, maintenance and operation of the Project) with laws of all jurisdictions in which its operations involving the Project may extend and any legislative, executive, administrative, or judicial body exercising any power or jurisdiction over the Site or the Project; provided, however, that the District may contest in good faith the validity or application of any such law or rule in any reasonable manner which does not adversely affect the estate of Contractor in and to the Site or the Project or its interest or rights under this Sublease. Upon completion of the Project or severable portions thereof, as defined in the General Conditions, Contractor shall provide the District with quiet use and enjoyment of the Site without suit or hindrance from Contractor or its assigns, subject to reasonable interference from ongoing construction operations on any remaining portion of the Site under construction by Contractor.

SECTION 10. Contractor's Inspection/Access to Site

The District agrees that Contractor and any Contractor representative shall have the right at all reasonable times to enter upon the Site or any portion thereof to construct and improve the Project, to examine and inspect the Site and the Project and to exercise its remedies pursuant to Section 16 of this Sublease. The District further agrees that Contractor and any Contractor representative shall have such rights of access to the Site as may be reasonably necessary to cause the proper maintenance of the Site and the Project in the event of failure by the District to perform its obligations hereunder.

SECTION 11. Project Acceptance

The District shall acknowledge final inspection and completion of the Project by executing a Certificate of Acceptance and recording a Notice of Completion in accordance with the General Conditions. The validity of this Sublease will not be affected by any delay in or failure of completion of the Project.

SECTION 12. Alterations and Attachments

All permanent additions and improvements that are made to the Project shall belong to and become the property of Contractor, subject to the provisions of Section 20 hereof. Separately identifiable additions and improvements added to the Project by the District shall remain the property of the District. At Contractor's request, the District agrees to remove the additions and improvements and restore the Project to substantially as good condition as when acquired and constructed, normal wear and tear excepted, in the event of failure by the District to perform its obligations hereunder.

SECTION 13. Physical Damage; Public Liability Insurance

Contractor and the District shall maintain such damage and public liability insurance policies with respect to the Project and the Site as are required of them herein and by the Construction Services Agreement

SECTION 14. Taxes

The District shall keep the Project and the Site free and clear of all levies, liens, and encumbrances and shall pay all license fees, registration fees, assessments, charges, and taxes (municipal, state, and federal) if applicable, which may now or hereafter be imposed upon the ownership, leasing, renting, sale, possession, or use of the Project and the Site, excluding, however, all taxes on or measured by Contractor's income.

SECTION 15. Events of Default

The term "Event of Default," as used in this Sublease means the occurrence of any one or more of the following events: (a) the District fails to make any unexcused Tenant Improvement Payment or Sublease Payment (or any other payment) within 30 days after the due date thereof; (b) the District or Contractor fails to perform or observe any other covenant, condition or agreement to be performed or observed by it hereunder or under any of the Contract Documents (as that term is defined in the Construction Services Agreement), and such failure to either make the payment or perform the covenant, condition or agreement is not cured within 10 days after written notice thereof by the other party; (c) the discovery by a party that any statement, representation or warranty made by the other party in this Sublease, or in the Contract Documents (as that term is defined in the Construction Services Agreement), or in any document ever delivered by that other party pursuant hereto or in connection herewith is misleading or erroneous in any material respect; or (d) a party becomes insolvent, is unable to pay its debts as they become due, makes an assignment for the benefit of creditors, applies or consents to the appointment of a receiver, trustee, conservator or

liquidator of the party or of all or a substantial part of its assets, or a petition for relief is filed by the party under federal bankruptcy, insolvency or similar laws.

SECTION 16. Remedies on Default

Upon the happening of any Event of Default, the non-defaulting party may exercise any and all remedies available pursuant to law or in equity or granted pursuant to this Sublease. Notwithstanding any provisions to the contrary herein, Contractor shall not under any circumstances have the right to accelerate the Tenant Improvement Payments or the Sublease Payments that fall due in future Sublease periods or otherwise declare any Tenant Improvement Payment or Sublease Payments not then in default to be immediately due and payable. Upon the occurrence of an Event of Default, the non-breaching party may elect to terminate this Sublease in accordance with the provisions contained in the General Conditions. Termination of the Construction Services Agreement shall trigger the termination of the Site Lease and this Sublease.

SECTION 17. Non-Waiver

No covenant or condition to be performed by the District or Contractor under this Sublease can be waived except by the written consent of the other party. Forbearance or indulgence by the District or Contractor in any regard whatsoever shall not constitute a waiver of the covenant or condition in question. Until complete performance by the District or Contractor of said covenant or condition, the other party shall be entitled to invoke any remedy available to it under this Sublease or by law or in equity despite said forbearance or indulgence.

SECTION 18. Assignment

Without the prior written consent of Contractor, the District shall not (a) assign, transfer, pledge, or hypothecate this Sublease, the Project and the Site, or any part thereof, or any interest therein, or (b) sublet or lend the use of the Project or any part thereof, except as authorized by the provisions of the California Civic Center Act, Education Code Section 38130 *et seq.* Consent to any of the foregoing prohibited acts applies only in the given instance and is not a consent to any subsequent like act by the District or any other person. Contractor shall not assign its obligations under this Sublease with the exception of its obligation to issue default notices and to convey or reconvey its interest in the Project and Site to the District upon full satisfaction of the District's obligations hereunder; however, the District shall pay all Tenant Improvement Payments and Sublease Payments due hereunder pursuant to the direction of Contractor or the assignee named in the most recent assignment or notice of assignment. Subject always to the foregoing, this Sublease inures to the benefit of, and is binding upon, the heirs, legatees, personal representatives, successors, and assigns of the parties hereto.

SECTION 19. Ownership

The Project is and shall at all times be and remain the sole and exclusive property of Contractor, and the District shall have no right, title, or interest therein or thereto except as expressly set forth herein.

SECTION 20. Sublease Prepayments/Purchase Option

(a) Sublease Prepayments. At any time during the Term of this Sublease, the District may make Sublease Prepayments to the Contractor of the Tenant Improvement Payments and/or Sublease Payments ("Sublease Prepayments"). No Sublease Prepayments requested by Contractor may be made by the District in an amount which exceeds the aggregate true cost to Contractor of the work on the Project completed up to the date Contractor submits the request for a Sublease Prepayment less the aggregate amount of: (1) all Tenant Improvement Prepayments and Sublease Payments previously made by the District to Contractor; (2) all Sublease Prepayments previously made by the District to the Contractor; (3) all amounts previously retained pursuant to Section 20(a)(3), below, from Sublease Prepayments previously made by the District to Contractor (unless Contractor shall have previously substituted securities for such retained amounts pursuant to Section 20(a)(3)); and (4) the retention for such Sublease Prepayment pursuant to Section 20(a)(3) hereof. Contractor must submit evidence that the conditions precedent set forth in Section 20(a)(1), below, have been met. In the event District elects to make Sublease Prepayments, the Prepayment Price, contemplated in Section 20(b), below, shall be adjusted accordingly.

(1) In the event that the District elects to make a Sublease Prepayment, the following are conditions precedent to the District's delivery of such Sublease Prepayments to Contractor pursuant to a request of Contractor:

(A) Satisfactory progress of the construction of the Project pursuant to the Time Schedule shall have been made as determined in accordance therewith.

(B) Contractor shall also submit to the District (i) duly executed conditional lien releases and waivers (in the form provided in California Civil Code Sections 8132 through 8138) from Contractor and all sub-contractors, consultants and other persons retained by Contractor in connection with the Project, whereby such persons conditionally waive all lien and stop notice rights against the District, the Project and the Project Site with respect to the pending Sublease Prepayment to be made by the District, (ii) duly executed unconditional lien releases and waivers (in the form provided in California Civil Code Sections 8132 through 8138) from Contractor and all subcontractors, consultants and other persons retained by Contractor in connection with the Project, whereby such persons unconditionally and irrevocably waive all lien and stop notice rights against the District, the Project and the Project Site with respect to all previous Sublease Prepayments made by the District, and (iii) any other items that Contractor may be required to collect and distribute to the District pursuant to the terms and provisions of the Construction Services Agreement. Contractor shall promptly pay all amounts due to each subcontractor, consultant and other person retained by Contractor in connection with the Project no later than 10 days after Contractor's receipt of a Sublease Prepayment from the District.

(2) The determination of whether satisfactory progress of the construction pursuant to the Time Schedule has occurred shall be made by the District in accordance with the General Conditions. If the District determines that pursuant to the Time Schedule the work required to be performed, as stated in Contractor's

Sublease Prepayment request, has not been substantially completed, then Contractor shall not be eligible to receive the requested Sublease Prepayment.

(3) The District shall retain an amount equal to 5% of each Tenant Improvement Payments ("retention") made at Contractor's request. Contractor shall have the right, as delineated in the General Conditions, to substitute securities for any retention withheld by the District, pursuant to the provisions of Public Contract Code Section 22300.

(b) If the District is not in default hereunder, the District shall have the option to purchase not less than all of the Project in as-is condition upon delivery of the Prepayment Price as defined herein. The Prepayment Price at any given time shall be an amount equal to the final GMP, as it may be revised from time to time, less the sum of any Tenant Improvement Payments, Sublease Payments and/or Sublease Prepayments made by the District prior to the date on which the District elects to exercise its option under this Section. The District may thereupon terminate this Sublease and Contractor shall deliver such deeds, bills of sale, assignments, releases or other instruments as District may reasonably require to reflect the transfer of all of Contractor's interest in the Project. Following the closing of the District's purchase option, the District shall retain all rights to any claim or warranty arising under the Construction Services Agreement.

SECTION 21. Indemnification

Contractor shall indemnify the District in accordance with the provisions set forth in the General Conditions during the course of construction.

SECTION 22. Construction Services Agreement and Site Lease

The Construction Services Agreement and the Contract Documents as defined therein, including the Site Lease, are incorporated by reference herein in their entirety as if fully set forth herein.

SECTION 23. Severability

If any one or more of the terms, covenants or conditions of this Sublease shall to any extent be declared invalid, unenforceable, void or voidable for any reason whatsoever by a court of competent jurisdiction, the finding or order or decree of which becomes final, none of the remaining terms, provisions, covenants and conditions of this Sublease shall be affected thereby, and each provision of this Sublease shall be valid and enforceable to the fullest extent permitted by law.

SECTION 24. Entire Agreement

The Contract Documents enumerated in paragraph C of Section 1 of the Construction Services Agreement, which include this Sublease, constitute the entire agreement between Contractor and the District, and the Contract Documents shall not be amended, altered, or changed except by a written agreement signed by the parties hereto.

SECTION 25. Notices

Any notices or filings required to be given or made under this Sublease shall be served, given or made in writing upon the District or Contractor, as the case may be, by personal delivery or registered mail (with a copy sent via fax or regular mail) to the respective addresses given below or at such other address as such party may provide in accordance with the provisions herein. Any change in the addresses noted herein shall not be binding upon the other party unless preceded by no less than thirty (30) days prior written notice.

If to Contractor:

Balfour Beatty Construction, LLC
10620 Treena St., Suite 300
San Diego, CA 92131
Attn: Dennis Kuykendall

If to the District:

Oxnard School District
1051 South A Street
Oxnard, California 93030
Attn: Dr. Cesar Morales, Superintendent

With a copy to Nitasha Sawhney,

Garcia, Hernandez, Sawhney LLP
2490 Mariner Square Loop, Suite 140
Alameda, CA 94501

And with an additional copy to Scott Burkett

Caldwell Flores Winters, Inc.
1901 Victoria Avenue, Suite 106
Oxnard, CA 93035

Notices under this Agreement shall be deemed to have been given, and shall be effective, upon actual receipt by the other party, or, if mailed, upon the earlier of the fifth (5th) day after mailing or actual receipt by the other party.

SECTION 26. Titles

The captions or headings in this Sublease are for convenience only and in no way define, limit or describe the scope or intent of any provisions or sections of this Sublease.

SECTION 27. Time

Time is of the essence in this Sublease and each and all of its provisions.

SECTION 28. Applicable Law

This Sublease shall be governed by and construed in accordance with the laws of the State of California. The parties irrevocably agree that any action, suit or proceeding by or among the District and Contractor shall be brought in whichever of the Superior Courts of the State of California, Ventura County, or the Federal Court for the Central District of California in Los Angeles, California, has subject matter jurisdiction over the dispute and waive any objection that they may now or hereafter have regarding the choice of forum whether on personal jurisdiction, venue, forum non conveniens or on any other ground.

SECTION 29. Execution in Counterparts

This Sublease may be executed in any number of counterparts, each of which shall be an original, but all of which together shall constitute one instrument.

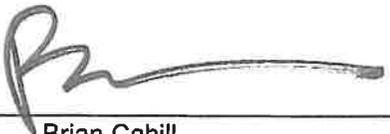
SECTION 30. District Insurance

During the period after tenant improvement completion and beneficial occupancy of the Project and before the end of the Term, the District shall purchase and maintain Commercial General Liability and Property Insurance covering the types of claims set forth below which may arise out of or result from the District's operations of the Site and for which the District may be legally responsible: (i) claims for damages because of bodily injury, occupational sickness or disease or death of the District's employees; (ii) claims for damages because of bodily injury, sickness or disease or death of any person other than the District's employees; (iii) claims for damages insured by usual personal injury liability coverage which are sustained (a) by a person as a result of an offense directly or indirectly related to employment of such person by the District, or (b) by another person; and (iv) claims for damages, other than to the Project itself, because of injury to or destruction of tangible property, including loss of use resulting therefrom. Such insurance shall be in the coverage amount of \$1,000,000 per occurrence and \$2,000,000 aggregate. The insurance policy required of the District hereunder shall also name Contractor as an additional insured as its interests may appear. Such insurance shall be deemed to be primary and non-contributory with any policy maintained by Contractor and any policy or coverage maintained by Contractor shall be deemed to be excess over such insurance maintained by District.

IN WITNESS WHEREOF the parties hereto, intending to be legally bound thereby, have executed this Sublease effective as of the date first above written.

CONTRACTOR

Balfour Beatty Construction
10620 Treena St., Suite 300
San Diego, CA 92131

By: 
Name/Title: Brian Cahill
President, California Division
Date: October 11th, 2017

THE DISTRICT

Oxnard School District,
a California school district
1051 South A Street
Oxnard, California 93030

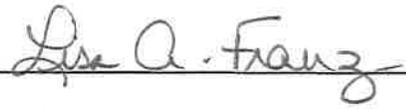
By: 
Name/Title: Lisa A. Franz, Director, Purchasing
Date: 11-7-17

EXHIBIT A

PAYMENT PROVISIONS

Tenant Improvement Payments and the Sublease Payments shall be paid monthly and the total of the Tenant Improvement Payments and the Sublease Payments made shall not exceed the amount of the GMP as defined in Section 5 of the Construction Services Agreement. Each month Contractor shall provide the District with an itemized summary (in accordance with the provisions set forth in the Project Manual) indicating the percentage of work satisfactorily performed and signed off by the District's Inspector of Record, Architect and Project Manager.

The District shall pay Contractor in accordance with the procedures set forth in the Construction Services Agreement, the Project Manual and the portion of the GMP set forth as the Tenant Improvement Payments in accordance with Section 5 of the Construction Services Agreement, based on the amount of work satisfactorily performed and signed off by the District's Inspector of Record, Architect and Project Manager according to the approved Schedule of Values, less the retention applicable to said payment all in accordance with the procedures set forth in the Construction Services Agreement and/or the Project Manual.

The District shall pay Contractor Sublease Payments in an amount to be negotiated at GMP on a per month basis. The Sublease payments shall be in consideration of the District's rental, use, and occupancy of the Project and the Site; the Sublease Payments shall include the portion of the Construction Costs financed by Contractor. The Sublease Payments shall commence with the Site Lease execution and be negotiated at GMP for a period of twelve (12) months beginning as stated in **Section 2** above.

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section C: Special Education Agreement

Approval of Amendment #1 to Agreement #24-98 – Dr. Olvera Psychology (DeGenna/Jefferson)

At the Board meeting of August 21, 2024, the Board of Trustees approved Agreement #24-98 with Dr. Olvera, Educational Psychologist, in the amount of \$30,000.00, to provide Independent psychological and educational consulting services, such as IEES as requested by parents or as awarded as compensation in a Settlement Agreement for special education students in the Oxnard School District “as needed” basis for the Special Education Department for fiscal year 2024-2025.

Amendment # 1 in the amount of \$30,000.00 is needed to continue supporting the Special Education Department in performing IEES as required in the 2024-2025 school year for a total amount of \$60,000.00

FISCAL IMPACT:

Not to exceed \$30,000.00 - Special Education Funds

RECOMMENDATION:

It is the recommendation of the Director, Special Education, and the Superintendent, that the Board of Trustees approve Amendment #1 to Agreement #24-98 with Dr. Olvera Psychology.

ADDITIONAL MATERIALS:

Attached: [Amendment #1 \(1 Page\)](#)

[Rate Sheet \(3 pages\)](#)

[Agreement #24-98, Dr. Olvera Psychology \(27 Pages\)](#)



**AMENDMENT #1 TO AGREEMENT #24-98 with
Dr. Olvera Psychology
February 5, 2025**

At the Board meeting of August 21, 2024 the Board of Trustees approved Agreement #24-98 with Dr. Olvera, Educational Psychologist, in the amount of \$30,000.00, to provide Independent psychological and educational consulting services, such as IEES as requested by parents or as awarded as compensation in a Settlement Agreement for special education students in the Oxnard School District “as needed” basis for the Special Education Department for fiscal year 2024-2025.

Amendment # 1 in the amount of \$30,000.00 is needed to continue supporting the Special Education Department in performing IEES as required in the 2024-2025 school year.

Grand Total: **\$60,000.00** to be paid out of Special Education funds.

Dr. Olvera Psychology

By: _____
Dr. Pedro Olvera

Date: _____

Oxnard School District

By: _____
Melissa Reyes, Director, Purchasing

Date: _____

Dr. Pedro Olvera, LEP#2975
dr.pedro.olvera@gmail.com
www.drolverapsych.com
714-609-3806
2024-2025
Fee Schedule

Type of Assessment (IEE)	Components Exhibit A	Cost Exhibit B
SLD/Dyslexia	<ul style="list-style-type: none"> ✓ Cognitive =\$ 1150.00 ✓ Academic Achievement= \$1500/00 ✓ Auditory Perception= \$300.00 ✓ Visual Motor Integration = \$700.00 ✓ Visual Perception = \$250.00 ✓ Report Writing= \$300.00 ✓ School Observation/Review of Records ✓ IEP Time= \$300.00 	Total = \$5,500.00 (CAP)
ADHD	<ul style="list-style-type: none"> ✓ Cognitive =\$ 1150.00 ✓ Academic Achievement= \$1,500.00 ✓ Auditory Perception= \$300.00 ✓ Visual Motor Integration = \$700.00 ✓ Visual Perception = \$250.00 ✓ Parent/Teacher Surveys- \$500.00 (Questionnaires) <ul style="list-style-type: none"> o Social Emotional/Behavioral o Executive Functioning/ADHD ✓ Report Writing= \$300.00 ✓ School Observation/Review of Records ✓ IEP Time= \$300.00 	Total = \$5,500.00 (CAP)
Emotional Disturbance (ED)	<ul style="list-style-type: none"> ✓ Cognitive =\$ 1150.00 ✓ Academic Achievement= \$1,500.00 ✓ Auditory Perception= \$300.00 ✓ Visual Motor Integration = \$700.00 ✓ Visual Perception = \$250.00 ✓ Parent/Teacher Surveys- \$500.00 (Questionnaires) <ul style="list-style-type: none"> o Social Emotional/Behavioral (Personality) o Executive Functioning o Clinical Interview ✓ Report Writing= \$300.00 ✓ School Observation/Review of Records ✓ IEP Time= \$300.00 	Total = \$5,500.00 (CAP)

Type of Assessment (IEE)	Components Exhibit A	Cost Exhibit B
Autism	<ul style="list-style-type: none"> ✓ Cognitive =\$ 1150.00 ✓ Academic Achievement= \$1,500.00 ✓ Auditory Perception= \$300.00 ✓ Visual Motor Integration = \$700.00 ✓ Visual Perception = \$250.00 ✓ Parent/Teacher Surveys- \$500.00 (Questionnaires) <ul style="list-style-type: none"> o Autism Scale o Executive Functioning o Clinical Interview o ADOS ✓ Report Writing= \$300.00 ✓ School Observation/Review of Records ✓ IEP Time= \$300.00 	Total = \$5,500.00 (CAP)
Intellectual Disability	<ul style="list-style-type: none"> ✓ Cognitive =\$ 1150.00 ✓ Academic Achievement= \$1,500.00 ✓ Auditory Perception= \$300.00 ✓ Visual Motor Integration = \$700.00 ✓ Visual Perception = \$250.00 ✓ Adaptive Behavior= \$400.00 ✓ Report Writing= \$300.00 ✓ School Observation/Review of Records ✓ IEP Time= \$300.00 	Total = \$5,500.00 (CAP)
ERMHS	<ul style="list-style-type: none"> ✓ Parent/Teacher Surveys- \$1900.00 <ul style="list-style-type: none"> o Social Emotional (Broad) o Social Emotional (Narrow) o Executive Functioning o Clinical Interview ✓ Report Writing= \$300.00 ✓ School Observation/Review of Records ✓ IEP Time= \$300.00 ✓ Bilingual (\$500.00) 	Total = \$2,500.00 (CAP) Bilingual = \$2,500.00 (CAP)
Transition Assessment	<ul style="list-style-type: none"> ✓ Parent Interview ✓ Record Reviews ✓ Classroom observation ✓ Teacher Interview ✓ Report Writing & IEP time 	Total = \$2000.00
Functional Behavior Assessment (FBA)/Behavior Intervention Plan (BIP)	<ul style="list-style-type: none"> ✓ Parent Interview ✓ Record Reviews ✓ Classroom observation ✓ Teacher Interview ✓ Report Writing & IEP time 	Total= \$2000.00

Dr. Pedro Olvera, LEP#2975
dr.pedro.olvera@gmail.com
www.drolverapsych.com
 714-609-3806

Type of Assessment (IEE)	Components Exhibit A	Cost Exhibit B
Special Circumstance Instructional Assistant (SCIA) Assessment	<ul style="list-style-type: none"> ✓ Parent Interview ✓ Record Reviews ✓ Classroom observation(s) ✓ Teacher Interview ✓ Report Writing & IEP time 	Total= \$2000.00
District Training	<ul style="list-style-type: none"> ✓ Preparation ✓ Presentation ✓ Travel (within two hours) 	3 Hours= \$1500.00 6 Hours= \$2400.00
Consultation	<ul style="list-style-type: none"> ✓ ELL Assessment 	\$150.00 per hour
Standard Assessments (Psychoeducational) - Non-IEE	<ul style="list-style-type: none"> ✓ Parent Interview ✓ Record Reviews ✓ Classroom observation ✓ Teacher Interview ✓ Cognitive ✓ Processing (visual and auditory) ✓ Social-Emotional ✓ Academic* ✓ Report Writing & IEP time 	\$1500.00 \$ 2,000.00 (Bilingual) \$2,000.00 (w/academic assessment)

****Other fees may apply given travel, urgency, and uniqueness of each case.***



SERVICES AGREEMENT

R25-01672

Requisition Number

24-98

Contract Number

P25-01378

Purchase Order Number

This Services Agreement (the "Agreement") is made and entered into this 21st day of August, 2024 by and between Oxnard School District (hereinafter referred to as "District") and Dr. Olvera Psychology (hereinafter referred to as "Provider.")

PROVIDER.

Dr. Olvera Psychology

Provider

5211 E. Washington Blvd. #2-155

Street Address

Commerce, CA 90040

City, State, Zip code

86-2568345 (EIN)

Tax Identification or Social Security Number

714-609-3806

Telephone Number

Fax Number

dr.pedro.olvera@gmail.com

E-mail Address

LEP #2975

License Number (if applicable)

- A. District desires to engage Provider services as more particularly described on "Statement of Work" which is attached hereto and incorporated herein by this reference ("Services").
B. Provider has the necessary qualifications by reason of training, experience, preparation and organization, and is agreeable to performing and providing such Services, upon and subject to the terms and conditions as set forth below in this Agreement.

NOW THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

- 1. CONDITIONS. Provider will have no obligation to provide services until District returns a signed copy of this Agreement.
2. NATURE OF RELATIONSHIP. The parties agree the relationship created by this Agreement is that of independent contractor. In performing all of the Services, Provider shall be, and at all times is, acting and performing as an independent contractor with District, and not as a partner, coventurer, agent, or employee of District, and nothing contained herein shall be construed to be inconsistent with this relationship or status. Provider is not granted any right or authority to assume or to create any obligation or responsibility, express or implied, on behalf of or in the name of District or to bind the District in any manner. Except for any materials, procedures, or subject matter agreed upon between Provider and District, Provider shall have complete control over the manner and method of performing the Services.

24-98

Contract Number

Provider understands and agrees to independent contractor status. Provider understands and agrees that the filing and acceptance of this Agreement creates a rebuttable presumption and that the Provider, officers, agents, employees, or subcontractors of Provider are not entitled to coverage under the California Workers' Compensation Insurance laws, Unemployment Insurance, Health Insurance, Pension Plans, or any other benefits normally offered or conveyed to District employees. Provider will be responsible for payment of all Provider employee wages, payroll taxes, employee benefits, and any amounts due for federal and state income taxes and Social Security taxes. These taxes will not be withheld from payments under this agreement.

3. **NON-EXCLUSIVITY.**

- a. During the term of this agreement Provider may, independent of Provider's relationship with the District, without breaching this Agreement or any duty owed to the District, act in any capacity, and may render services for any other entity.
- b. During the term of this Agreement the District may, independent of its relationship with the Provider, without breaching this Agreement or any duty owed to the Provider contract with other individuals and entities to render the same or similar services to the District.

4. **SERVICES.** Provider shall provide District with the services, which are described on the "Statement of Work" (the "Work" or "Service") attached hereto and incorporated herein by this reference. The Statement of Work shall contain a timetable for completion of the Work or if the Work is an ongoing service, the Statement of Work shall set forth the mutually agreed schedule for providing such services. Provider shall use its best efforts to complete all phases of the Work according to such timetable. In the event that there is any delay in completion of the Work arising as a result of a problem within the control of District, Provider and District shall cooperate with each other to work around such delay. However, District shall not be responsible for any additional cost or expense to Provider as a result of such delay unless specifically agreed to in writing by the District. In addition to the specifications and/or requirements contained in the Statement of Work and any warranty given by Provider hereunder, the Statement of Work may set forth those performance criteria agreed between District and Provider whereby the District can evaluate whether Provider has satisfactorily completed the Work ("Performance Criteria").

Provider, at Provider's sole cost and expense, shall furnish all tools, equipment, apparatus, facilities, transportation, labor, and material necessary to meet its obligations under this Agreement. No substitutions of materials or service from those specified in this section shall be made without the prior written consent of the District.

5. **TIME OF PERFORMANCE.** The term of this Agreement shall commence on September 1, 2024, and terminate on June 30, 2025. All work and services contracted for under the terms of this Agreement shall be undertaken and completed in such sequence as to assure their full completion in accordance with the terms and conditions set forth in this Agreement.

[Note: California Education Code section 17596 limits continuing contracts; contracts for work or services, or for apparatus or equipment, not to exceed five years; for materials or supplies, not to exceed three years.]

6. **PAYMENT AND EXPENSES.** All payments due to Provider are set forth in the "Schedule of Fees" attached hereto and incorporated herein by this reference.

Provider shall send District periodic statements indicating Provider's fees and costs incurred and their basis and any current balance owed. If no Provider's fees or costs are incurred for a particular time period,

or if they are minimal, the statement may be held by the Provider and combined with that for the following time period unless a statement is requested by the District.

All payments due Provider are set forth in "Schedule of Fees" and shall be paid by the District within 30 days of receipt of a proper, undisputed invoice from Provider, which invoice shall set forth in reasonable detail the services performed. The District reserves the right, in its sole and absolute discretion, to reject any invoice that is not submitted in compliance with the District's standards and procedures. In the event that any portion of an invoice submitted by a Provider to the District is disputed, the District shall only be required to pay the undisputed portion of such invoice at that time, and the parties shall meet to try to resolve any disputed portion of any invoice.

The rates set forth in "Schedule of Fees" are not set by law, but are negotiable between Provider and District.

7. **ASSIGNMENT AND SUBCONTRACTORS.** Provider shall not assign, sublet, or transfer this Agreement or any rights under or interest in this Agreement without the prior written consent of the District, which may be withheld by the District in its sole and absolute discretion for any reason. Nothing contained herein shall prevent Provider from employing independent associates, subcontractors, and sub-consultants as Provider may deem appropriate to assist in the performance of services herein, subject to the prior written approval of the District. Any attempted assignment, sublease, or transfer in violation of this Agreement shall be null and void, and of no force and effect. Any attempted assignment, sublet, or transfer in violation of this Agreement shall be grounds for the District, in its sole discretion, to terminate the Agreement
8. **TERMINATION OR AMENDMENT.** This Agreement may be terminated or amended in writing at any time by mutual written consent of all of the parties to this Agreement, and may be terminated by either party for any reason by giving the other party 60 days advance written notice. In the event of cancellation prior to completion of the specified services, all finished or unfinished projects, documents, data, studies, and reports prepared by the Provider under this agreement shall, at the option of the District, become District property. The Provider shall be entitled to receive just and equitable compensation for any satisfactory work completed on such items prior to termination of the Agreement.

The parties to this Agreement shall be excused from performance thereunder during the time and to the extent they are prevented from obtaining, delivering, or performing due to act(s) of God. Satisfactory evidence thereof to the other party is required, provided that it is satisfactorily established that the non-performance is not due to the fault or neglect of the party not performing.

9. **NOTICE.** Any notices required or permitted to be given under this Agreement shall be deemed fulfilled by written notice, demand or request personally served on (with proof of service endorsed thereon, or mailed to, or hereinafter provided) the party entitled thereto or on its successors and assigns, and may be given by:
 - a. Personal delivery;
 - b. Overnight commercial courier;
 - c. Certified or registered prepaid U.S. mail, return receipt requested; or
 - d. Electronic mail or electronic facsimile transmission; provided that if given electronically, an additional copy shall also be delivered by a, b, or c, above.

If mailed, such notice, demand, or request shall be mailed certified or registered mail, return receipt requested, and deposited in the United States mail addressed to such party at its address set forth below or to such address as either party hereto shall direct by like written notice and shall be deemed to have been made on the third (3rd) day following posting; or if sent by a nationally recognized overnight express carrier, prepaid, such notice shall be deemed to have been made on the next business day following deposit with such carrier. For the purposes herein, notices shall be sent to the District and the Provider as follows:

Oxnard School District
District
Attn: Danielle Jefferson
1051 S. A St.
Street
Oxnard, Ca 93030
City, State, Zip Code

Dr. Olvera Psychology, APC
Provider
Attn: Dr. Pedro Olvera
5211 E. Washington Blvd. #2-155
Street
Commerce CA 90040
City, State, Zip Code

10. **WARRANTY.** Provider hereby warrants to District that the Work shall be performed in a professional and workmanlike manner consistent with the highest industry standards. For a period of one (1) year following completion of the Work, Provider shall correct or make arrangements to correct any breach of the warranty for the Work within ten (10) business days of notice from District of same.
11. **ADDITIONAL WORK.** If changes in the work seem merited by the Provider or the District, and informal consultations with the other party indicate that a change is warranted, it shall be processed by the District in the following manner:
- a. A letter outlining the changes shall be forwarded to the District by the Provider with a statement of estimated changes in fee and/or time schedule.
 - b. A written amendment to this Agreement shall be prepared by the District and executed by all of the parties before any performance of such services or the District shall not be required to pay for the increased cost incurred for the changes in the scope of work.
- Any such amendment to the Agreement shall not render ineffective or invalidate unaffected portions of this Agreement.
12. **COMPLIANCE WITH LAWS.** Provider hereby agrees that Provider, officers, agents, employees, and subcontractors of Provider shall obey all local, state, and federal laws and regulations in the performance of this Agreement, including, but not limited to minimum wages laws and/or prohibitions against discrimination. Without limiting the generality of the foregoing, Provider shall complete the conflict of interest certification on **Exhibit C**.

Provider, officers, agents, employees and/or subcontractors of Provider shall secure and maintain in force for the full term of this Agreement, at Provider's sole cost and expense, such licenses and permits as are required by law, in connection with the furnishing of all the Services, materials, or supplies necessary for completion of the Services described.

13. **NON-DISCRIMINATION AND EQUAL EMPLOYMENT OPPORTUNITY**

Provider represents and agrees that it does not and shall not discriminate against any employee or applicant for employment, company, individual or group of individuals, because of ancestry, age, color, disability (physical and mental, including HIV and AIDS), genetic information, gender identity, gender expression, marital status, medical condition, military or veteran status, national origin, race, religion, sex/gender, and sexual orientation.

14. **INDEMNIFICATION.** To the fullest extent permitted by law, Provider agrees to defend, indemnify, and hold harmless District, its governing board, officers, agents, employees, successors, assigns, independent contractors and/or volunteers from and against any and all claims, demands, monetary or other losses, loss of use, damages and expenses,, including but not limited to, legal fees and costs, or other obligations or claims arising out of any liability or damage to person or property resulting from bodily injury, illness, communicable disease, virus, pandemic, or any other loss, sustained or claimed to have been sustained arising out of activities of the Provider or those of any of its officers, agents, employees, participants, vendors, customers or subcontractors of Provider, whether such act or omission is authorized by this Agreement or not. Provider also agrees to pay for any and all damage to the real and personal property of the District, or loss or theft of such property, or damage to the Property done or caused by such persons. District assumes no responsibility whatsoever for any property placed on District premises by Provider, Provider’s agents, employees, participants, vendors, customers or subcontractors. Provider further hereby waives any and all rights of subrogation that it may have against the District. The provisions of this Indemnification do not apply to any damage or losses caused solely by the negligence of the District or any of its governing board, officers, agents, employees and/or volunteers.

15. **INSURANCE.** Provider, at its own cost and expense, shall procure and maintain during the term of this Agreement, policies of insurance for the following types of coverage:

a. Commercial General Liability Insurance. Provider shall procure and maintain, during the term of this Agreement, the following General Liability Insurance coverage: **[delete those not applicable]**

	Each Occurrence	Aggregate
Individual, Sole Proprietorship, Partnership, Corporation, or Other	\$ 1,000,000.00	\$ 2,000,000.00

- f. If the Provider or Provider's subcontractor(s) maintains broader coverage and/or higher limits than the minimums shown above, the District requires and shall be entitled to the broader coverage and/or higher limits maintained by the Provider. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to the District.
- g. Provider's and any and all subcontractors' insurance is primary and will not seek contribution from any other insurance available to the district.
- h. Certificates of Insurance. Provider and any and all subcontractors working for Provider shall provide certificates of insurance to the District as evidence of the insurance coverage required herein, not less than Fifteen (15) days prior to commencing work for the District, and at any other time upon the request of the District. Certificates of insurance will be deemed invalid if proper endorsements are not attached. Certificates of such insurance shall be filed with the District on or before commencement of the services under this Agreement.
- i. Endorsements. Provider's and any and all Provider subcontractor's Commercial General Liability insurance; Commercial Automobile Insurance; Liability Excess, Umbrella and/or Reinsurance; and Abuse and Molestation coverage shall name the District, its governing board, officers, agents, employees, and/or volunteers as additional insureds. All endorsements specifying additional insureds for any of the Insurance Policies shall be as indicated below or an equivalent endorsement reasonably acceptable to the District.
 - 1) General Liability
 - Facilities Rental or Lease: CG 20 11 10 01;
 - Most Other services: CG 20 26 10 01.
 - 2) Primary, Non-Contributory
 - CG 20 01 01 13
 - 3) Waiver of Subrogation
 - CG 24 04 05 09
 - 4) Commercial Automobile Liability
 - CA 20 48 10 13
- j. Provider's and any and all Provider subcontractor's Commercial General Liability insurance shall provide a list of endorsements and exclusions.
- k. Deductibles. Any deductible(s) or self-insured retention(s) applicable to the insurance and/or coverage required by the foregoing provisions of this agreement must be declared to and approved by the District. Provider shall be responsible to pay that deductible or self-insured retention and the District shall not be responsible to pay these costs. In the event that Provider's deductibles or self-insured retentions collectively total more than \$50,000.00, District reserves the right to request proof of Provider's financial solvency in relation to remittance thereof or require Provider to post a bond guaranteeing payment of the deductible, or both.
- l. Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- m. Insurance written on a "claims made" basis is to be renewed by the Provider and all Provider subcontractors for a period of five (5) years following termination of this Agreement. Such insurance

must have the same coverage and limits as the policy that was in effect during the term of this agreement, and will cover the provider for all claims made.

- n. **Failure to Procure Insurance.** Failure on the part of Provider, or any of its subcontractors, to procure or maintain required insurance shall constitute a material breach of contract under which the District may immediately terminate this Agreement.

- 16. **SAFETY AND SECURITY.** Provider shall be responsible for ascertaining from the District all of the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

Without limiting the generality of the foregoing, Provider shall comply with any applicable fingerprinting/criminal background investigation and tuberculosis clearance requirements of the California Education Code and shall provide the certifications on **Exhibit C** prior to performance of any Services.

- a. **On Site Services; Student Data Access.** If services require Provider to access any District facility, transport or interact in any manner (including through an app or other electronic means) with District students, or access student data, Provider and any and all subcontractors are required to comply with Education Code section 45125.1, Fingerprint certification requirements. Provider must provide proof that fingerprint certification requirements have been fulfilled prior to commencing any services for the District under this Agreement.

Provider shall certify in writing to the school district that neither the Provider nor any of its employees, agents, representatives or subcontractors who are required to submit or have their fingerprints submitted to the Department of Justice and who may interact with any District student outside the direct supervision and control of a District employee or that student's parent or legal guardian have been convicted of a felony.

- b. **Other Services.** If Provider will not provide any services on site or have access to any student data or interact with any District student in connection with the Services, then, Provider and its subcontractors are not required to comply with Education Code section 45125.1 background check requirements. However, Provider must still complete **Exhibit C** to specify that these requirements are not applicable.
- c. **Tuberculosis Risk Assessment requirements (Education Code section 49406).** Providers who may have more than limited contact with District students (including any Providers who provide in person tutoring or who provide any transportation services to students) are required to cause to be on file with the District a certificate from an examining physician showing that Provider, employees and/or sub providers of Provider have been examined and found free from active tuberculosis.

- 17. **GOVERNING LAW AND VENUES.** Provider hereby acknowledges and agrees that District is a public entity, which is subject to certain requirements and limitations. This Agreement and the obligations of District hereunder are subject to all applicable federal, state and local laws, rules, and regulations, as currently written or as they may be amended from time to time.

This Agreement shall be interpreted in accordance with the laws of the State of California. If any action is brought to interpret or enforce any term of this Agreement, the action shall be brought in state or federal court situated in the County of Ventura, State of California. Provider hereby waives and expressly agrees not to assert, in any way, any claim or allegation that it is not personally subject to the jurisdiction of the courts named above. Provider further agree to waive any claim or allegation that the suit, action, or proceeding is either brought in an inconvenient forum or that the related venue is improper.”

18. **DISPUTE RESOLUTION.**

- a. The parties agree that, in the event of any dispute under the agreement in which the amount sought is \$5,000.00 or less, any litigation to resolve the dispute shall be brought in the Ventura County Small Claims Court.
- b. If the amount in dispute exceeds \$5,000.00, the parties agree that they will first submit the matter to a mutually agreed upon mediator. Notwithstanding section 19, Attorneys Fees, the cost of the mediator shall be borne equally by the parties.
- c. If the mediator is unable to resolve the dispute, then the parties shall submit the matter to binding arbitration in Ventura County or other mutually agreed location pursuant to the rules of the American Arbitration Association (AAA), as amended or as augmented in this Agreement (the "Rules"). The parties acknowledge that one of the purposes of utilizing arbitration is to avoid lengthy and expensive discovery and allow for prompt resolution of the dispute.

Arbitration shall be initiated as provided by the Rules, although the written notice to the other party initiating arbitration shall also include a description of the claim(s) asserted and the facts upon which the claim(s) are based. Arbitration shall be final and binding upon the parties and shall be the exclusive remedy for all claims subject hereto, including any award of attorneys' fees and costs. Either party may bring an action in court to compel arbitration under this Agreement and to enforce an arbitration award.

All disputes shall be decided by a single arbitrator. The arbitrator shall be selected by mutual agreement of the parties within 30 days of the effective date of the notice initiating the arbitration. If the parties cannot agree on an arbitrator, then the complaining party shall notify the AAA and request selection of an arbitrator in accordance with the Rules. The arbitrator shall have only such authority to award equitable relief, damages, costs, and fees as a court would have for the particular claim(s) asserted. In no event shall the arbitrator award punitive damages of any kind.

The arbitrator shall have the power to limit or deny a request for documents or a deposition if the arbitrator determines that the request exceeds those matters, which are directly relevant to the claims in controversy. The document demand and response shall conform to Code of Civil Procedure section 2031. The deposition notice shall conform to Code of Civil Procedure section 2025. The parties may make a motion for protective order or motion to compel before the arbitrator with regard to the discovery, as provided in Code of Civil Procedure sections 2025 and 2031.

19. **ATTORNEYS FEES.** In the event of any action or proceeding to interpret or enforce the terms of this Agreement, the prevailing party, as determined by the court or arbitrator, shall be entitled to recover its reasonable attorney fees and costs incurred in connection with such actions or proceeding
20. **DOCUMENT RETENTION.** After Provider's services to District conclude, Provider shall, upon the District's request, deliver all documents for all matter in which Provider has provided services to the District, along with any property of the District in Provider's possession and/or control. If the District does not request District's document(s) for a particular service, Provider will retain document(s) for a period of two (2) years after the service has ended. If District does not request delivery of the document(s) for the service before the end of the two (2) year period, Provider will have no further obligation to retain the document(s) and may, at Provider's discretion, destroy it without further notice to the District. At any point during the two (2) year period, District may request delivery of the document(s).

Exceptions: Attorney work-product and medical records shall not be destroyed by provider without the prior written consent of the District.

21. **NATURE OF AGREEMENT.** This Agreement constitutes a binding expression of the understanding of the parties with respect to the services to be provided hereunder and is the sole contract between the parties with respect to the subject matter thereof. There are no collateral understandings or representations or agreements other than those contained herein. This Agreement represents the entire agreement between the parties hereto with respect to the subject matter hereof and supersedes any and all other agreements and communications however characterized, written or oral, between or on behalf of the parties hereto with respect to the subject matter hereof. This Agreement may only be modified by a written instrument signed by authorized representatives of each of the parties hereto; provided that the District may not be bound by any term or condition incorporated by reference (including references to any link, website or electronic document) into any document prepared by or provided to District by Provider, including any license, purchase order or other instrument.

For the avoidance of any doubt, Provider is hereby informed that any and all terms or conditions of use of any web-based service or application must be presented in PDF format to the Board of Trustees and may not be unilaterally altered by Provider during the Term of this Agreement.

THE BODY OF THIS AGREEMENT MAY NOT BE EDITED OR ALTERED BY PROVIDER.

22. **BINDING EFFECT.** This Agreement shall inure to the benefit and shall be binding upon all of the parties to this Agreement, and their respective successors in interest or assigns.
23. **WAIVER.** No claim or right arising out of a breach of this Agreement can be discharged in whole or in part by a waiver or renunciation of the claim or right unless such waiver is in writing.
24. **SEVERABILITY.** It is intended that each paragraph of this Agreement shall be treated as separate and divisible, and in the event that any paragraphs are deemed unenforceable, the remainder shall continue to be in full force and effect so long as the primary purpose of this Agreement is unaffected.
25. **PARAGRAPH HEADINGS.** The headings of paragraphs hereof are inserted only for the purpose of convenient reference. Such headings shall not be deemed to govern, limit, modify or in any other manner affect the scope, meaning or intent of the provisions of this Agreement or any part or portion thereof, nor shall they otherwise be given any legal effect whatsoever.
26. **AUTHORITY.** Provider represents and warrants that Provider has all requisite power and authority to conduct its business and to execute, deliver, and perform this Agreement. Each party warrants that the individuals who have signed this Agreement have the legal power, right, and authority to make this Agreement and to bind each respective party.
27. **COUNTERPART EXECUTION: ELECTRONIC DELIVERY.** This Agreement may be executed in any number of counterparts which, when taken together, shall constitute one and the same instrument. Executed counterparts of this Agreement may be delivered by PDF email or electronic facsimile transmission, and shall have the same legal effect as an “ink-signed” original.

IN WITNESS WHEREOF, the parties have executed this agreement as of the date first written above. By signing below, Provider certifies that it has not altered any provision of the body of this Agreement.

OXNARD SCHOOL DISTRICT

District

By:


Signature

Melissa Reyes

Name

Interim Director of Purchasing

Title

Dr. Olvera Psychology, APC

Provider


Signature

Dr. Pedro Olvera

Name

Clinical Director/President

Title

STATEMENT OF WORK

DESCRIPTION OF WORK:

Dr. Pedro Olvera will provide psychological and educational consulting services for the Special Education Department during the 2024-2025 academic year.

WORK SCHEDULE:

*Per district calendar

SCHEDULE OF FEES

FEES:

Compensation for Services	\$ <u>30,000.00</u>
Actual and Necessary Travel Expenses	\$ <u>0.00</u>
Other Expenses	\$ <u>0.00</u>
Total Amount not to Exceed	\$ <u>30,000.00</u>
Deposit	\$ <u>0.00</u>
Balance Due after Completion of Services	\$ <u>0.00</u>

Proper invoicing is required. Receipts for expenses are required. Canceled checks are not accepted as receipts.

PAYMENT SCHEDULE:

Send invoices to accountspayable@oxnardsd.org, djefferson@oxnardsd.org, and khenry@oxnardsd.org. Net 30 Terms

ADDITIONAL COSTS OF EXPENSES:

N/A

**EXHIBIT C
REQUIRED CERTIFICATIONS**

Services Agreement Dated: August 21, 2024

Provider: Dr. Olvera Psychology

I. Fingerprinting/Criminal Background Certification (Education Code Section 45125.1)

Provider and its subconsultant's and their employees, agents and representatives (each, a "Provider Party") are required to submit fingerprints to the California Department of Justice (CDOJ) if they may interact with any student outside of the immediate supervision and control of the student's parent or guardian or a District employee in connection with the Services. Provider certifies to the Superintendent and the Board of Trustees of the District that it is, or prior to providing any Service under this Agreement will be, in compliance with the requirements of Education Code section 45125.1, as follows (Provider to check one box):

- Provider will ensure that any Provider Party who: (a) might access a District facility and/or interact with a District pupil in any manner (including through an educational app or cloud-based system) outside of the immediate supervision and control of the student's parent or guardian or a District employee OR (b) who was identified by District as a person requiring clearance pursuant to §45125.1(c) has, prior to providing any Service, submitted fingerprints to the CDOJ and that Provider has received from the CDOJ a valid criminal records summary as described in §44237 for said Provider Party. Provider will not allow any person who has been convicted of a violent felony listed in Penal Code section 667.5(c) or a serious felony listed in Penal Code §1192(c) to provide any Service. Provider will not allow any such Provider Party to perform any Service until Provider ascertains that the CDOJ has cleared that person and a record compliant with Education Code § 45125.1 is on file with Provider.
- The fingerprinting requirements **do not apply** because the Services are being provided on an emergency or exceptional situation as contemplated under section § 45125.1(b).
- The fingerprinting requirements **do not apply** because Provider Parties will have no opportunity to interact with a District students in any manner because: (i) no school-site Services or Services concerning student records will be provided; and/or (ii) the Services will be provided at a school site while students are not present (vacant, under construction etc.).

By signing below I certify, under penalty of perjury, that: (i) I am an authorized representative of Provider qualified to provide this Certification; (ii) the information above concerning compliance with Education Code Section 45125.1 is accurate and complete as of the date hereof; and (iii) during the term, I will immediately inform District if any CDOJ report is changed or updated with respect to Provider Party. Documents provided by the CDOJ will be retained by Provider and available for inspection by District or its representative(s) upon request.

Dr. Pedro Olvera

Name/ Title of Authorized Representative
 08/08/2024

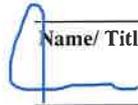
Signature/ Date

II. Tuberculosis Risk Assessments Certification (Education Code Section 49406). With respect to Education Code § 49406, I do hereby *certify, represent and warrant* to District's Superintendent and Board of Trustees as follows (Provider to check the applicable statement below):

- Provider Parties, any subconsultants, and any respective employees, representatives or agents will, in connection with the provision of Services under this Agreement, have only limited or no contact with any District student(s).
- Provider Parties may, in connection with the provision of Services, have more than limited contact with District students. Therefore, the Provider has for each such Provider Party: (A) obtained and filed proof on completion of the required TB risk assessment(s) and (B) if deemed necessary by a physician/surgeon, obtained and filed copies of their TB examination(s), all in compliance with the provisions of Education Code § 49406. Provider will maintain a current list of all such Provider Parties and will provide a copy to District upon request.

By signing below I certify, under penalty of perjury, that I am an authorized representative of Provider qualified to provide this Certification, that the information above concerning compliance with Education Code § 49406 is accurate and complete as of the date hereof, and that, during the Term, I and all Provider Parties will satisfy all applicable tuberculosis clearance requirements before having more than limited contact with District students.

Dr. Pedro Olvera

Name/ Title of Authorized Representative
 08/08/2024

Signature/ Date

III. Conflict of Interest Certification

The Provider represents and warrants that he/she/it presently has no interest, and shall not acquire any interest, direct or indirect, financial or otherwise, which conflicts in any manner with District or with the performance of the Services. Provider understands that District will not engage any person having such conflict of interest to perform the Services. Provider agrees that if any facts come to its attention which raises any questions as to the applicability of conflict of interest laws, it shall immediately inform the District's designated representative and provide all information needed for resolution of this question.

Provider Initials: PO

Dr. Pedro Olvera, LEP#2975
dr.pedro.olvera@gmail.com
www.drolverapsych.com
714-609-3806
2024-2025
Fee Schedule

Type of Assessment (IEE)	Components Exhibit A	Cost Exhibit B
SLD/Dyslexia	<ul style="list-style-type: none"> ✓ Cognitive =\$ 1150.00 ✓ Academic Achievement= \$1500/00 ✓ Auditory Perception= \$300.00 ✓ Visual Motor Integration = \$700.00 ✓ Visual Perception = \$250.00 ✓ Report Writing= \$300.00 ✓ School Observation/Review of Records ✓ IEP Time= \$300.00 	Total = \$5,500.00 (CAP)
ADHD	<ul style="list-style-type: none"> ✓ Cognitive =\$ 1150.00 ✓ Academic Achievement= \$1,500.00 ✓ Auditory Perception= \$300.00 ✓ Visual Motor Integration = \$700.00 ✓ Visual Perception = \$250.00 ✓ Parent/Teacher Surveys- \$500.00 (Questionnaires) <ul style="list-style-type: none"> o Social Emotional/Behavioral o Executive Functioning/ADHD ✓ Report Writing= \$300.00 ✓ School Observation/Review of Records ✓ IEP Time= \$300.00 	Total = \$5,500.00 (CAP)
Emotional Disturbance (ED)	<ul style="list-style-type: none"> ✓ Cognitive =\$ 1150.00 ✓ Academic Achievement= \$1,500.00 ✓ Auditory Perception= \$300.00 ✓ Visual Motor Integration = \$700.00 ✓ Visual Perception = \$250.00 ✓ Parent/Teacher Surveys- \$500.00 (Questionnaires) <ul style="list-style-type: none"> o Social Emotional/Behavioral (Personality) o Executive Functioning o Clinical Interview ✓ Report Writing= \$300.00 ✓ School Observation/Review of Records ✓ IEP Time= \$300.00 	Total = \$5,500.00 (CAP)

Dr. Pedro Olvera, LEP#2975
dr.pedro.olvera@gmail.com
www.drolverapsych.com
714-609-3806

Type of Assessment (IEE)	Components Exhibit A	Cost Exhibit B
Autism	<ul style="list-style-type: none"> ✓ Cognitive =\$ 1150.00 ✓ Academic Achievement= \$1,500.00 ✓ Auditory Perception= \$300.00 ✓ Visual Motor Integration = \$700.00 ✓ Visual Perception = \$250.00 ✓ Parent/Teacher Surveys- \$500.00 (Questionnaires) <ul style="list-style-type: none"> o Autism Scale o Executive Functioning o Clinical Interview o ADOS ✓ Report Writing= \$300.00 ✓ School Observation/Review of Records ✓ IEP Time= \$300.00 	Total = \$5,500.00 (CAP)
Intellectual Disability	<ul style="list-style-type: none"> ✓ Cognitive =\$ 1150.00 ✓ Academic Achievement= \$1,500.00 ✓ Auditory Perception= \$300.00 ✓ Visual Motor Integration = \$700.00 ✓ Visual Perception = \$250.00 ✓ Adaptive Behavior= \$400.00 ✓ Report Writing= \$300.00 ✓ School Observation/Review of Records ✓ IEP Time= \$300.00 	Total = \$5,500.00 (CAP)
ERMHS	<ul style="list-style-type: none"> ✓ Parent/Teacher Surveys- \$1900.00 <ul style="list-style-type: none"> o Social Emotional (Broad) o Social Emotional (Narrow) o Executive Functioning o Clinical Interview ✓ Report Writing= \$300.00 ✓ School Observation/Review of Records ✓ IEP Time= \$300.00 ✓ Bilingual (\$500.00) 	Total = \$2,500.00 (CAP) Bilingual = \$2,500.00 (CAP)
Transition Assessment	<ul style="list-style-type: none"> ✓ Parent Interview ✓ Record Reviews ✓ Classroom observation ✓ Teacher Interview ✓ Report Writing & IEP time 	Total = \$2000.00
Functional Behavior Assessment (FBA)/Behavior Intervention Plan (BIP)	<ul style="list-style-type: none"> ✓ Parent Interview ✓ Record Reviews ✓ Classroom observation ✓ Teacher Interview ✓ Report Writing & IEP time 	Total= \$2000.00

Rev: 05/27/2024

Dr. Pedro Olvera, LEP#2975
dr.pedro.olvera@gmail.com
www.drolverapsych.com
714-609-3806

Type of Assessment (IEE)	Components Exhibit A	Cost Exhibit B
Special Circumstance Instructional Assistant (SCIA) Assessment	<ul style="list-style-type: none"> ✓ Parent Interview ✓ Record Reviews ✓ Classroom observation(s) ✓ Teacher Interview ✓ Report Writing & IEP time 	Total= \$2000.00
District Training	<ul style="list-style-type: none"> ✓ Preparation ✓ Presentation ✓ Travel (within two hours) 	3 Hours= \$1500.00 6 Hours= \$2400.00
Consultation	<ul style="list-style-type: none"> ✓ ELL Assessment 	\$150.00 per hour
Standard Assessments (Psychoeducational) - Non-IEE	<ul style="list-style-type: none"> ✓ Parent Interview ✓ Record Reviews ✓ Classroom observation ✓ Teacher Interview ✓ Cognitive ✓ Processing (visual and auditory) ✓ Social-Emotional ✓ Academic* ✓ Report Writing & IEP time 	\$1500.00 \$ 2,000.00 (Bilingual) \$2,000.00 (w/academic assessment)

**Other fees may apply given travel, urgency, and uniqueness of each case.*



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

10/12/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER SPRINGBOK INSURANCE SERVICES, INC 1144 13th Street, 102-439 Imperial Beach CA 91932	CONTACT NAME: SEAN MYERS PHONE (A/C, No, Ext): (619) 240-7164 E-MAIL ADDRESS: sean@springbokinsurance.com	FAX (A/C, No): (619) 240-7169
	INSURER(S) AFFORDING COVERAGE	
INSURED DR. OLVERA PSYCHOLOGY A PROFESSIONAL CORPORATI PO BOX 1003 Spring Valley, CA 91979	INSURER A : EVANSTON INSURANCE COMPAY	
	INSURER B : LANDMARK AMERICAN	
	INSURER C : UNDERWITTERS AT LLOYDS LONDON	
	INSURER D :	
	INSURER E :	
INSURER F :		NAIC #

COVERAGES**CERTIFICATE NUMBER:****REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:	Y	Y	3AA711508	10/22/2023	10/22/2024	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 5,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ Excluded \$
	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> NON-OWNED AUTOS ONLY						COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
B	<input type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> EXCESS LIAB <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$			LHZ851381	08/29/2023	08/29/2024	EACH OCCURRENCE \$ 2,000,000 AGGREGATE \$ 3,000,000 Excess of underlying \$ 1 mill / 3 mill PER STATUTE <input type="checkbox"/> OTH-ER <input type="checkbox"/>
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		N/A				E.L. EACH ACCIDENT \$ E.L. DISEASE - EA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$
C	Errors and Omissions Sexual Abuse/Misconduct Agg			MEO2351056.23	08/29/2023	08/29/2024	Each Claim - E&O \$1,000,000 Aggregate - E&O \$3,000,000 SAM Limit \$1mill/3mill Agg

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

The certificate holder is named as an additional insured.

Oxnard School District and its members, officers, employees, agents, and volunteers

CERTIFICATE HOLDER**CANCELLATION**

Oxnard School District
 1051 South A. Street

Oxnard

CA 93030

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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EVANSTON INSURANCE COMPANY
THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

BLANKET ADDITIONAL INSURED

This endorsement modifies insurance provided under the following:

- COMMERCIAL GENERAL LIABILITY COVERAGE FORM
- LIQUOR LIABILITY COVERAGE FORM
- OWNERS AND CONTRACTORS PROTECTIVE LIABILITY COVERAGE FORM
- PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE FORM

SCHEDULE

Additional Premium: \$500 (Check box if fully earned <input checked="" type="checkbox"/>)
--

Please refer to each Coverage Form to determine which terms are defined. Words shown in quotations on this endorsement may or may not be defined in all Coverage Forms.

A. Who Is An Insured is amended to include as an additional insured any person or entity to whom you are required by valid written contract or agreement to provide such coverage, but only with respect to "bodily injury", "property damage" (including "bodily injury" and "property damage" included in the "products-completed operations hazard"), and "personal and advertising injury" caused, in whole or in part, by the negligent acts or omissions of the Named Insured and only with respect to any coverage not otherwise excluded in the policy.

However:

1. The insurance afforded to such additional insured only applies to the extent permitted by law; and
2. The insurance afforded to such additional insured will not be broader than that which you are required by the valid written contract or agreement to provide for such additional insured.

Our agreement to accept an additional insured provision in a valid written contract or agreement is not an acceptance of any other provisions of such contract or agreement or the contract or agreement in total.

When coverage does not apply for the Named Insured, no coverage or defense will apply for the additional insured.

No coverage applies to such additional insured for injury or damage of any type to any "employee" of the Named Insured or to any obligation of the additional insured to indemnify another because of damages arising out of such injury or damage.

B. With respect to the insurance afforded to these additional insured, the following is added to limits of insurance:

The most we will pay on behalf of the additional insured is the amount of insurance:

1. Required by the valid written contract or agreement; or
 2. Available under the applicable limits of insurance shown in the Declarations;
- whichever is less.

This endorsement shall not increase the applicable limits of insurance shown in the Declarations.

All other terms and conditions remain unchanged.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

PRIMARY AND NONCONTRIBUTORY – OTHER INSURANCE CONDITION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART
PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

The following is added to the **Other Insurance** Condition and supersedes any provision to the contrary:

Primary And Noncontributory Insurance

This insurance is primary to and will not seek contribution from any other insurance available to an additional insured under your policy provided that:

- (1) The additional insured is a Named Insured under such other insurance; and
- (2) You have agreed in writing in a contract or agreement that this insurance would be primary and would not seek contribution from any other insurance available to the additional insured.



EVANSTON INSURANCE COMPANY

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

BLANKET WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE FORM

SCHEDULE

Name Of Person Or Organization:

Any person(s) or organization(s) with whom the Named Insured agrees, in a written contract executed prior to the "occurrence", to waive rights of recovery

Additional Premium: \$ 250

The following is added to Condition 8. Transfer Of Rights Of Recovery Against Others To Us under Section IV – Commercial General Liability Conditions:

We waive any right of recovery we may have against any person or organization shown in the Schedule of this endorsement. This waiver applies only to the person or organization shown in the Schedule of this endorsement.

All other terms and conditions remain unchanged.

INSURANCE IDENTIFICATION CARD - California

Policy Number: 62530398 NAIC Number: 11770
Effective Date: 05/01/2024 Expiration Date: 11/01/2024
Insurer: United Financial Cas Co 1-800-776-4737
PO Box 31260 Tampa, FL 33631

Named Insured(s):
Vanessa M Gonzalez
Pedro Olivera

Year	Make	Model	VIN
2017	Toyota	Avalon	4T1BK1EB1HU244534
2021	Volkswagen	Atlas	1VZGP2CA4MC524569

Vanesa M Gonzalez
Pedro Olvera

Valued Customer Since 2014

Form A022 (10/20)

IF YOU'RE IN AN ACCIDENT

1. Remain at the scene. Don't admit fault.
2. Find a safe location, call the police, and exchange driver information.
3. Call Progressive right away.

TO REPORT A CLAIM

Call 1-800-274-4499 or go to claims.progressive.com.

PROGRESSIVE

KEEP THIS CARD IN YOUR VEHICLE WHILE IN OPERATION.



Oxnard School District
Certification of Exemption from Workers' Compensation Insurance

Dr. Olvera Psychology, A Professional Corp.	LEP #2975
Provider Name	Business License Number
5211 E. Washington Blvd. Ste. 2-155	Commerce, CA 90040
Street Address	City, State, Zip Code
714-609-3806	dr.pedro.olvera@gmail.com
Business Telephone	Business E-mail Address
Independent evaluation and professional development	
Services Provided	Agreement/Contract Date

I certify that I am an independent contractor as defined in California *Labor Code* section 3353 and subject to the requirements of California *Labor Code* section 2776.

I certify that I am exempt from maintaining workers' compensation coverage. I further certify that I do not and will not employ, during the performance of work or service described in the Agreement/Contract referenced above, any person, described in California *Labor Code* sections 3351, 3351.5 and 2775 et seq., in any manner so as to become subject to the workers' compensation laws of the State of California.

I also certify that if in the future I should employ persons to perform work pursuant to this Agreement, in a manner that causes me to be subject of the workers' compensation laws of the State of California, I shall immediately obtain workers' compensation insurance coverage and provide the Local Educational Agency with a certificate of insurance as evidence that I am in compliance with such laws.

Should any court of law, administrative agency or department thereof, or state board find any subcontractors that I hire to be employees, I agree to defend, indemnify, and hold harmless the Local Educational Agency, its governing board, officers, employees, agents, successors, or assigns from any and all claims, demands, monetary or other losses, and expenses whatsoever, including reasonable legal fees and costs, arising from the findings of the court of law, administrative agency or department thereof, or state board.

This Certification of Exemption from Workers' Compensation Insurance shall survive termination of the referenced Agreement, for any reason whatsoever, and binds Provider's legal representatives, successors, and assigns.

I attest that the information provided on this Certification of Exemption from Workers' Compensation Insurance is true and accurate.

Provider signature

09/24/2023

 Date

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section C: Special Education Agreement

Approval of Amendment #1 to Agreement #24-122 - Action Preparedness Training (DeGenna/Jefferson)

On October 2, 2024, the Board of Trustees approved Agreement #24-122 with Action Preparedness Training, consultants for CPR and First Aid Training in the amount of \$12,350.00. Action Preparedness Training to offer OSHA and EMSA compliant CPR/AED and First Aid training classes to staff in the Special Education Department at a special rate. Certification is valid for 2 years. Classes typically run from 4-6 hours.

Amendment #1 in the amount of \$500.00, for total amount of \$12,850.00, is needed to cover the additional cost incurred due to underestimating the amount of staff, primarily Para Educators, that were due for a CPR certification renewal and to pay the remaining balance for the training services provided for 2024-2025.

FISCAL IMPACT:

Not to Exceed: \$500.00 – Special Education Funds

RECOMMENDATION:

It is the recommendation of the Director, Special Education, and the Superintendent, that the Board of Trustees approve Amendment #1 to Agreement #24-122 with Action Preparedness Training.

ADDITIONAL MATERIALS:

Attached: [Amendment #1 \(1 Page\)](#)

[Rate Sheet \(1 Page\)](#)

[Agreement #24-122, Action Preparedness Training \(6 Pages\)](#)



**AMENDMENT #1 TO AGREEMENT #24-122 with
Action Preparedness Training
February 5, 2025**

On October 2, 2024, the Board of Trustees approved Agreement #24-122 with Action Preparedness Training, consultants for CPR and First Aid Training in the amount of \$12,350.00. Action Preparedness Training to offer OSHA and EMSA compliant CPR/AED and First Aid training classes to staff in the Special Education Department at a special rate. Certification is valid for 2 years. Classes typically run from 4-6 hours.

Amendment #1 in the amount of \$500.00 is needed to cover the additional cost incurred due to underestimating the amount of staff, primarily Para Educators, that were due for a CPR certification renewal and to pay the remaining balance for the training services provided for 2024-2025.

Grand Total: **\$12,850.00** to be paid out of Special Education funds.

Action Preparedness Training

By: _____
Glenda Mahon

Date: _____

Oxnard School District

By: _____
Melissa Reyes, Director, Purchasing

Date: _____

Action Preparedness Training
951 Woodland Ave, Ojai CA 93023
(805) 340-6333

Proposal for Service
Oxnard School District Paraeducators

August 27, 2024

Action Preparedness Training offers OSHA and EMSA compliant CPR /AED and First Aid training classes to OSD Paraeducator staff at a special rate. Certification is valid for 2 years. Classes typically run from 4-6 hours.

- A.) Scope of Work: APT will provide CPR/AED and First Aid training to OSD Paraeducator staff. Training will be held onsite at OSD facilities. A certification card valid for 2 years will be issued for all students that successfully complete the course.
- B.) Cost: \$65 per OSD staff member
- C.) Minimum number of students per session: 10

Glenda Mahon-EMT
Owner

[805] 340-6333



Oxnard School District

Short-Term Services Agreement

Use ONLY for low cost, low risk, short-term services – No Sub-Contractors

R25-02467
Requisition Number

P25-02140
Purchase Order Number

24-122
Contract Number

This Services Agreement (the "Agreement") is made and entered into October 2, 2024 by and between the OXNARD SCHOOL DISTRICT (the "Local Educational Agency" or District") and Action Preparedness Training (hereinafter referred to as "Provider"). District and Provider may be referred to herein individually as a "Party" and collectively as the "Parties."

Action Preparedness Training
Provider
651 Woodland Ave.
Street Address
Ojai, Ca. 93023
City, State, Zip code

805-340-6333
Telephone Number
ojaicpr@aol.com
E-mail Address
547-15-0830
Tax Identification or Social Security Number

Services

Provide CPR/AED and First Aid training to the Special Education Department Para educator staff at Oxnard School District staff.

Description of Services (if more space is needed, attach pages labeled as ATTACHMENT A, which is incorporated herein in full)

Table with 3 columns: Date(s) of Service, Hour(s) of Service, Location. Row 1: October 14, 2024 - June 30, 2025, TBD, Various

Fees

Table with 2 columns: Description, Amount. Rows: Compensation for Services (\$12,350.00), Other Ancillary Cost, as applicable (\$0.00), Total not to Exceed (\$12,350.00)

W-9 received

Payment. District will pay Provider within 30 days after receipt of an invoice, in form and content acceptable to District, and reflecting charges for District approved costs and services performed by Provider and not previously invoiced.

Conditions. Provider will have no obligation to provide services until District returns a signed copy of this Agreement.

Nature of Relationship. The parties agree the relationship created by this Agreement is that of independent contractor. Provider understands and agrees that the Provider, officers, agents, or employees of Provider are not entitled to any benefits normally offered or conveyed to District employees, including but not limited to coverage under the California Workers' Compensation Insurance laws.

Binding Effect. This Agreement shall inure to the benefit and shall be binding upon all of the parties to this Agreement, and their respective successors in interest or assigns.

Termination or Amendment. This Agreement may be terminated or amended in writing at any time by mutual written consent of all of the parties to this Agreement, and may be terminated by either party for any reason by giving the other party 30 days advance written notice.

Compliance with Laws. Provider hereby agrees that Provider, and each of its officers, agents, and employees (each a "Provider Party") shall obey all local, state, and federal laws and regulations in the performance of this Agreement, including but not limited to each of the following laws and regulations, as and if applicable:

- Provider shall be responsible for the safety of its employees and shall comply with California Code of Regulations Title 8, section 3205, COVID-19 Prevention.

- Provider shall ensure that each Provider Party who is on-site supporting school functions is compliant with all the following laws, if and as applicable:
 - o Fingerprinting / criminal background investigations (see paragraph titled “Fingerprinting, below);
 - o Public Health Department Orders and Guidance or other related mandates related to COVID-19, so long as such Orders and Guidance are in effect during the Term of this Agreement;
 - o Tuberculosis Clearance (Education Code § 49406)

Non-Discrimination and Equal Employment Opportunity. Provider represents and agrees that it does not and shall not discriminate against any employee or applicant for employment, company, individual or group of individuals, because of ancestry, age, color, disability (physical and mental, including HIV and AIDS), genetic information, gender identity, gender expression, marital status, medical condition, military or veteran status, national origin, race, religion, sex/gender, and sexual orientation.

Confidentiality. Provider agrees to maintain the confidentiality of all District and District-related data, information, and records including but not limited to student identifiable information and employee personnel information pursuant to all California and Federal statutory laws relating to privacy, confidentiality, and information security including but not limited to California Education Code sections 49060 – 49085 and the Family Educational Rights and Privacy Act (FERPA), that currently exist or exist at any time during the term of this Agreement. All such records and information shall be considered confidential and kept confidential by Provider and Provider’s officers, agents, employees, participants, vendors, or customers.

Fingerprinting. Provider shall ensure that Provider and any employee who interacts with students, outside of the immediate supervision and control of the student’s parent or guardian or a school employee, has a current valid criminal records summary as described in California *Education Code* section 44237. If any services will be provided on-site, or through an app or other electronic method that might allow any interaction between any student and Provider shall, prior to commencing any service hereunder, provide the District a Fingerprinting/ Criminal Background Check investigation Certificate, in form and substance satisfactory to the District. While this Agreement is in effect, Provider shall immediately provide any arrest and conviction information it receives concerning any person providing Services hereunder to the District.

Food Vendors. Ventura County Environmental Health Facilities Permit: <https://vcrma.org/consumer-food-protection>

Mobile Food Facility permit Temporary Food Facility permit Exempt – must show documentation

Date checked by school official: _____ initials: _____

Indemnification. To the fullest extent permitted by law, Provider agrees to defend, indemnify, and hold harmless District, its governing board, officers, administrators, managers, agents, employees, successors, assigns, independent contractors and/or volunteers from and against any and all claims, demands, monetary or other losses, loss of use, damages and expenses, including but not limited to, reasonable legal fees and costs, or other obligations or claims arising out of any liability or damage to person or property resulting from bodily injury, illness, communicable disease, virus, pandemic, or any other loss, sustained or claimed to have been sustained arising out of activities of the Provider or those of any of its officers, agents, employees, participants, vendors, or customers of Provider, whether such act or omission is authorized by this Agreement or not. Provider also agrees to pay for any and all damage to the real and personal property of the District, or loss or theft of such property, or damage to the Property done or caused by such persons. District assumes no responsibility whatsoever for any property placed on District premises by Provider, Provider’s agents, employees, participants, vendors, or customers. The provisions of this Indemnification do not apply to any damage or losses caused solely by the intentional misconduct of the District or any of its governing board, officers, administrators, managers, agents, employees and/or volunteers.

This Indemnification shall survive termination of this Agreement, for any reason whatsoever, and binds each party’s legal representatives, successors, and assigns.

Insurance. Provider, at its own cost and expense, shall procure and maintain during the term of this Agreement, policies of insurance for the following types of coverage:

- a. **Commercial General Liability Insurance.** Provider shall procure and maintain, during the term of this Agreement, not less than the following General Liability Insurance coverage in the amounts of \$1,000,000 per occurrence and \$2,000,000 aggregate.

Commercial General Liability insurance shall include products/completed operations, property damage, and personal and advertising injury coverage.

- b. **Automobile Liability.** Provider shall procure and maintain, during the full term of this Agreement following Automobile Liability Insurance including non-owned and leased automobiles, as applicable with the following coverage limits:

Personal vehicles:	\$500,000.00 combined single limit or \$100,000.00 per person / \$300,000.00 per accident
Commercial vehicles:	\$1,000,000.00 per accident for bodily injury and property damage

- c. Workers' Compensation Insurance. Provider shall procure and maintain, during the term of this Agreement, Workers' Compensation Insurance, as required by California law, on all of its employees engaged in work related to the performance of this Agreement. Provider shall procure and maintain Employers' Liability insurance coverage of \$1,000,000. Absent proof of Workers' Compensation Insurance, Provider will submit a fully executed Certification of Exemption from Workers' Compensation Insurance, which District in its sole discretion may accept or reject.
- d. Other Coverage as Dictated by the District. If any employee of Provider interacts with students, outside of the immediate supervision and control of the student's parent or guardian or a certificated school employee, Provider shall procure and maintain, during the term of this Agreement, Abuse and Molestation coverage in the amounts of \$2,000,000 per occurrence and \$4,000,000 aggregate.

If professional services are offered, Provider shall procure and maintain, during the term of this Agreement, Professional Liability (Errors and Omissions) insurance coverage in the amounts of \$1,000,000 per occurrence and \$2,000,000 aggregate.
- e. Provider's insurance is primary and will not seek contribution from any other insurance available to the District. Provider further hereby waives any and all rights of subrogation that it may have against the District.
- f. Certificates of Insurance. Provider shall provide certificates of insurance to the District as evidence of the insurance coverage required herein, not less than 15 days prior to commencing the proposed activity, and at any other time upon the request of the District. Certificates of insurance will be deemed invalid if proper endorsements are not attached. Certificates of such insurance shall be filed with the District on or before commencement of the services under this Agreement.
- g. Endorsements. Provider's Commercial General Liability insurance and Commercial Automobile Liability coverage and Abuse and Molestation coverage shall name the District, its governing board, officers, agents, employees, and/or volunteers as additional insureds. All endorsements specifying additional insureds for any of the Insurance Policies shall be as indicated below or an equivalent endorsement reasonably acceptable to the District.
 - 1) General Liability: CG 20 26 10 01
 - 2) Primary, non-contributory: CG 20 01 04 13
 - 3) Waiver of subrogation: CG 24 04 05 09
 - 4) Commercial Automobile Liability: CA 20 48 10 13
- h. Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- i. Insurance written on a "claims made" basis is to be renewed by the Provider for a period of three (3) years following termination of this Agreement. Such insurance must have the same coverage and limits as the policy that was in effect during the term of this agreement and will cover the Provider for all claims made. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, the Consultant must purchase "extended reporting" coverage for a minimum of three (3) years after completion of the Services.
- j. Failure to Procure Insurance. Failure on the part of Provider to procure or maintain required insurance shall constitute a material breach of contract under which the District may immediately terminate this Agreement

Governing Law and Venues. This Agreement shall be interpreted in accordance with the laws of the State of California. If any action is brought to interpret or enforce any term of this Agreement, the action shall be brought in state or federal court situated in the County of Ventura, State of California.

Dispute Resolution. If any dispute arises out of or in connection with the Agreement, representatives of the Parties with authority to settle the dispute shall communicate, in person, electronically, or in writing within 30 days of written notice, in a good faith effort to resolve the dispute.

The parties agree that, in the event of any unresolved dispute under the agreement in which the amount sought is \$5,000.00 or less, any litigation to resolve the dispute shall be brought in the Ventura County Small Claims Court.

If the unresolved amount in dispute exceeds \$5,000.00, the parties agree that they will first submit the matter to a mutually agreed upon mediator. Notwithstanding the following section, Attorneys Fees, the cost of the mediator shall be borne equally by the parties.

Attorney Fees. In the event of any action or proceeding to interpret or enforce the terms of this Agreement, the prevailing party, as determined by the court or mediator, shall be entitled to recover its reasonable attorney fees and costs incurred in connection with such actions or proceeding.

Nature of Agreement. This Agreement represents the entire agreement between the parties hereto with respect to the subject matter hereof and supersedes any and all other agreements and communications however characterized, written or oral, between or on behalf of the parties hereto with respect to the subject matter hereof. This Agreement may only be modified by a written instrument signed by authorized representatives of each of the parties hereto.

Counterpart Execution. This Agreement may be executed in any number of counterparts which, when taken together, shall constitute one and the same instrument. Executed counterparts of this Agreement may be delivered by PDF email or electronic facsimile transmission and shall have the same legal effect as an "ink-signed" original.

Signature Authority. Provider represents and warrants that Provider has all requisite power and authority to conduct its business and to execute, deliver, and perform this Agreement.

Acknowledgement and Agreement

I have read this Agreement and agree to its terms

Glenda Mahon
Provider Authorized Signer


Signature

9/17/24
Date

Oxnard School District
Melissa Reyes
Director, Purchasing


Signature

10/7/24
Date

Action Preparedness Training
951 Woodland Ave, Ojai CA 93023
(805) 340-6333

Proposal for Service
Oxnard School District Paraeducators

August 27, 2024

Action Preparedness Training offers OSHA and EMSA compliant CPR /AED and First Aid training classes to OSD Paraeducator staff at a special rate. Certification is valid for 2 years. Classes typically run from 4-6 hours.

- A.) Scope of Work: APT will provide CPR/AED and First Aid training to OSD Paraeducator staff. Training will be held onsite at OSD facilities. A certification card valid for 2 years will be issued for all students that successfully complete the course.
- B.) Cost: \$65 per OSD staff member
- C.) Minimum number of students per session: 10

Glenda Mahon-EMT
Owner

[805] 340-6333



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
03/20/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Aon Affinity Insurance Services, Inc. 1100 Virginia Drive, Suite 250 Fort Washington, PA 19034-3278	CONTACT NAME: PHONE (A/C, No, Ext): 1-888-288-3534	FAX (A/C, No):
	E-MAIL ADDRESS: customer.service@hpsocover.com	
INSURER(S) AFFORDING COVERAGE		NAIC #
INSURER A: American Casualty Company of Reading, PA		20427
INSURED Actions Preparedness Training 951 Woodland Avenue Ojai, CA, 93023	INSURER B:	
	INSURER C:	
	INSURER D:	
	INSURER E:	
	INSURER F:	

COVERAGES	CERTIFICATE NUMBER:	REVISION NUMBER:
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THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
	COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:						EACH OCCURRENCE \$ DAMAGE TO RENTED PREMISES (Ea occurrence) \$ MED EXP (Any one person) \$ PERSONAL & ADV INJURY \$ GENERAL AGGREGATE \$ PRODUCTS - COMP/OP AGG \$ \$
	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> NON-OWNED AUTOS ONLY						COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
	UMBRELLA LIAB <input type="checkbox"/> OCCUR EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$						EACH OCCURRENCE \$ AGGREGATE \$ \$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	<input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> N/A					<input type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ E.L. DISEASE - EA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$
A	Professional Liability	X		0765096290	11/02/2024	11/02/2025	Liability (Each claim): \$1,000,000 Liability (Aggregate): \$3,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Oxnard Schools Districts, it's officers, agents,directors, employees and volunteers is added as an additional insured.

CERTIFICATE HOLDEROxnard School District
1051 South. A Street, Oxnard
CA, 93030**CANCELLATION**

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE*Aon Affinity Insurance Services, Inc.*

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OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Aracely Fox

Date of Meeting: February 05, 2025

Agenda Section: Section C: Support Services Agreement

Approval of Agreement #24-190 – Dr. Antonio F. Jiménez Jiménez (Fox)

Provide in-person professional development sessions on common core standards in Spanish to teachers and staff for TK-6th grade levels.

Terms of Agreement: February 6, 2025 through June 30, 2025

FISCAL IMPACT:

\$32,000.00 – LCFF Funds

RECOMMENDATION:

It is the recommendation of the Assistant Superintendent, Educational Services, that the Board of Trustees approve Agreement #24-190 with Dr. Antonio F. Jiménez Jiménez.

ADDITIONAL MATERIALS:

Attached: [Agreement #24-190, Dr. Antonio F. Jimenez Jimenez \(4 Pages\)](#)
[Proposal \(3 Pages\)](#)



Oxnard School District

Short-Term Services Agreement

Use ONLY for low cost, low risk, short-term services – No Sub-Contractors

Requisition Number

Purchase Order Number

Contract Number

This Services Agreement (the "Agreement") is made and entered into _____ by and between the OXNARD SCHOOL DISTRICT (the "Local Educational Agency" or District") and _____, (hereinafter referred to as "Provider"). District and Provider may be referred to herein individually as a "Party" and collectively as the "Parties."

Provider

Telephone Number

Street Address

E-mail Address

City, State, Zip code

Tax Identification or Social Security Number

Services

Description of Services (if more space is needed, attach pages labeled as ATTACHMENT A, which is incorporated herein in full)

Date(s) of Service

Hour(s) of Service

Location

Fees

Compensation for Services

\$ _____

Other Ancillary Cost, as applicable

\$ _____

Total not to Exceed

\$ _____

W-9 received

Payment. District will pay Provider within 30 days after receipt of an invoice, in form and content acceptable to District, and reflecting charges for District approved costs and services performed by Provider and not previously invoiced.

Conditions. Provider will have no obligation to provide services until District returns a signed copy of this Agreement.

Nature of Relationship. The parties agree the relationship created by this Agreement is that of independent contractor. Provider understands and agrees that the Provider, officers, agents, or employees of Provider are not entitled to any benefits normally offered or conveyed to District employees, including but not limited to coverage under the California Workers' Compensation Insurance laws.

Binding Effect. This Agreement shall inure to the benefit and shall be binding upon all of the parties to this Agreement, and their respective successors in interest or assigns.

Termination or Amendment. This Agreement may be terminated or amended in writing at any time by mutual written consent of all of the parties to this Agreement, and may be terminated by either party for any reason by giving the other party 30 days advance written notice.

Compliance with Laws. Provider hereby agrees that Provider, and each of its officers, agents, and employees (each a "Provider Party") shall obey all local, state, and federal laws and regulations in the performance of this Agreement, including but not limited to each of the following laws and regulations, as and if applicable:

- Provider shall be responsible for the safety of its employees and shall comply with California Code of Regulations Title 8, section 3205, COVID-19 Prevention.

- Provider shall ensure that each Provider Party who is on-site supporting school functions is compliant with all the following laws, if and as applicable:
 - o Fingerprinting / criminal background investigations (see paragraph titled “Fingerprinting, below);
 - o Public Health Department Orders and Guidance or other related mandates related to COVID-19, so long as such Orders and Guidance are in effect during the Term of this Agreement;
 - o Tuberculosis Clearance (Education Code § 49406)

Non-Discrimination and Equal Employment Opportunity. Provider represents and agrees that it does not and shall not discriminate against any employee or applicant for employment, company, individual or group of individuals, because of ancestry, age, color, disability (physical and mental, including HIV and AIDS), genetic information, gender identity, gender expression, marital status, medical condition, military or veteran status, national origin, race, religion, sex/gender, and sexual orientation.

Confidentiality. Provider agrees to maintain the confidentiality of all District and District-related data, information, and records including but not limited to student identifiable information and employee personnel information pursuant to all California and Federal statutory laws relating to privacy, confidentiality, and information security including but not limited to California Education Code sections 49060 – 49085 and the Family Educational Rights and Privacy Act (FERPA), that currently exist or exist at any time during the term of this Agreement. All such records and information shall be considered confidential and kept confidential by Provider and Provider’s officers, agents, employees, participants, vendors, or customers.

Fingerprinting. Provider shall ensure that Provider and any employee who interacts with students, outside of the immediate supervision and control of the student’s parent or guardian or a school employee, has a current valid criminal records summary as described in California *Education Code* section 44237. If any services will be provided on-site, or through an app or other electronic method that might allow any interaction between any student and Provider shall, prior to commencing any service hereunder, provide the District a Fingerprinting/ Criminal Background Check investigation Certificate, in form and substance satisfactory to the District. While this Agreement is in effect, Provider shall immediately provide any arrest and conviction information it receives concerning any person providing Services hereunder to the District.

Food Vendors. Ventura County Environmental Health Facilities Permit: <https://vcrma.org/consumer-food-protection>

Mobile Food Facility permit Temporary Food Facility permit Exempt – must show documentation

Date checked by school official: _____ initials: _____

Indemnification. To the fullest extent permitted by law, Provider agrees to defend, indemnify, and hold harmless District, its governing board, officers, administrators, managers, agents, employees, successors, assigns, independent contractors and/or volunteers from and against any and all claims, demands, monetary or other losses, loss of use, damages and expenses, including but not limited to, reasonable legal fees and costs, or other obligations or claims arising out of any liability or damage to person or property resulting from bodily injury, illness, communicable disease, virus, pandemic, or any other loss, sustained or claimed to have been sustained arising out of activities of the Provider or those of any of its officers, agents, employees, participants, vendors, or customers of Provider, whether such act or omission is authorized by this Agreement or not. Provider also agrees to pay for any and all damage to the real and personal property of the District, or loss or theft of such property, or damage to the Property done or caused by such persons. District assumes no responsibility whatsoever for any property placed on District premises by Provider, Provider’s agents, employees, participants, vendors, or customers. The provisions of this Indemnification do not apply to any damage or losses caused solely by the intentional misconduct of the District or any of its governing board, officers, administrators, managers, agents, employees and/or volunteers.

This Indemnification shall survive termination of this Agreement, for any reason whatsoever, and binds each party’s legal representatives, successors, and assigns.

Insurance. Provider, at its own cost and expense, shall procure and maintain during the term of this Agreement, policies of insurance for the following types of coverage:

- a. Commercial General Liability Insurance. Provider shall procure and maintain, during the term of this Agreement, not less than the following General Liability Insurance coverage in the amounts of \$1,000,000 per occurrence and \$2,000,000 aggregate.

Commercial General Liability insurance shall include products/completed operations, property damage, and personal and advertising injury coverage.

- b. Automobile Liability. Provider shall procure and maintain, during the full term of this Agreement following Automobile Liability Insurance including non-owned and leased automobiles, as applicable with the following coverage limits:

Personal vehicles:	\$500,000.00 combined single limit or \$100,000.00 per person / \$300,000.00 per accident
Commercial vehicles:	\$1,000,000.00 per accident for bodily injury and property damage

- c. Workers' Compensation Insurance. Provider shall procure and maintain, during the term of this Agreement, Workers' Compensation Insurance, as required by California law, on all of its employees engaged in work related to the performance of this Agreement. Provider shall procure and maintain Employers' Liability insurance coverage of \$1,000,000. Absent proof of Workers' Compensation Insurance, Provider will submit a fully executed Certification of Exemption from Workers' Compensation Insurance, which District in its sole discretion may accept or reject.
- d. Other Coverage as Dictated by the District. If any employee of Provider interacts with students, outside of the immediate supervision and control of the student's parent or guardian or a certificated school employee, Provider shall procure and maintain, during the term of this Agreement, Abuse and Molestation coverage in the amounts of \$2,000,000 per occurrence and \$4,000,000 aggregate.

If professional services are offered, Provider shall procure and maintain, during the term of this Agreement, Professional Liability (Errors and Omissions) insurance coverage in the amounts of \$1,000,000 per occurrence and \$2,000,000 aggregate.
- e. Provider's insurance is primary and will not seek contribution from any other insurance available to the District. Provider further hereby waives any and all rights of subrogation that it may have against the District.
- f. Certificates of Insurance. Provider shall provide certificates of insurance to the District as evidence of the insurance coverage required herein, not less than 15 days prior to commencing the proposed activity, and at any other time upon the request of the District. Certificates of insurance will be deemed invalid if proper endorsements are not attached. Certificates of such insurance shall be filed with the District on or before commencement of the services under this Agreement.
- g. Endorsements. Provider's Commercial General Liability insurance and Commercial Automobile Liability coverage and Abuse and Molestation coverage shall name the District, its governing board, officers, agents, employees, and/or volunteers as additional insureds. All endorsements specifying additional insureds for any of the Insurance Policies shall be as indicated below or an equivalent endorsement reasonably acceptable to the District.
 - 1) General Liability: CG 20 26 10 01
 - 2) Primary, non-contributory: CG 20 01 04 13
 - 3) Waiver of subrogation: CG 24 04 05 09
 - 4) Commercial Automobile Liability: CA 20 48 10 13
- h. Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- i. Insurance written on a "claims made" basis is to be renewed by the Provider for a period of three (3) years following termination of this Agreement. Such insurance must have the same coverage and limits as the policy that was in effect during the term of this agreement and will cover the Provider for all claims made. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, the Consultant must purchase "extended reporting" coverage for a minimum of three (3) years after completion of the Services.
- j. Failure to Procure Insurance. Failure on the part of Provider to procure or maintain required insurance shall constitute a material breach of contract under which the District may immediately terminate this Agreement

Governing Law and Venues. This Agreement shall be interpreted in accordance with the laws of the State of California. If any action is brought to interpret or enforce any term of this Agreement, the action shall be brought in state or federal court situated in the County of Ventura, State of California.

Dispute Resolution. If any dispute arises out of or in connection with the Agreement, representatives of the Parties with authority to settle the dispute shall communicate, in person, electronically, or in writing within 30 days of written notice, in a good faith effort to resolve the dispute.

The parties agree that, in the event of any unresolved dispute under the agreement in which the amount sought is \$5,000.00 or less, any litigation to resolve the dispute shall be brought in the Ventura County Small Claims Court.

If the unresolved amount in dispute exceeds \$5,000.00, the parties agree that they will first submit the matter to a mutually agreed upon mediator. Notwithstanding the following section, Attorneys Fees, the cost of the mediator shall be borne equally by the parties.

Attorney Fees. In the event of any action or proceeding to interpret or enforce the terms of this Agreement, the prevailing party, as determined by the court or mediator, shall be entitled to recover its reasonable attorney fees and costs incurred in connection with such actions or proceeding.

Nature of Agreement. This Agreement represents the entire agreement between the parties hereto with respect to the subject matter hereof and supersedes any and all other agreements and communications however characterized, written or oral, between or on behalf of the parties hereto with respect to the subject matter hereof. This Agreement may only be modified by a written instrument signed by authorized representatives of each of the parties hereto.

Counterpart Execution. This Agreement may be executed in any number of counterparts which, when taken together, shall constitute one and the same instrument. Executed counterparts of this Agreement may be delivered by PDF email or electronic facsimile transmission and shall have the same legal effect as an “ink-signed” original.

Signature Authority. Provider represents and warrants that Provider has all requisite power and authority to conduct its business and to execute, deliver, and perform this Agreement.

Acknowledgement and Agreement

I have read this Agreement and agree to its terms

Provider Authorized Signer

Signature

Date

Oxnard School District

Director, Purchasing

Signature

Date

Proposal to Oxnard School District

By

Dr. Antonio F. Jiménez Jiménez
Prof. of Spanish, Linguistics and Translation
California State University Channel Islands

Review of the Common Core Standards en Español: Grades TK-6

Objective

To conduct comprehensive **in-person professional development sessions** aimed at reviewing the *Common Core Standards en Español* for each grade level (TK-6). This proposal includes detailed sessions tailored to every grade level, with additional support for accentuation, punctuation, and capitalization rules.

Sessions Overview

The program consists of **19 interactive sessions**, divided by grade levels and specific linguistic focus areas:

1. TK-K (Part 1 & 2)
2. 1st Grade (Part 1 & 2)
3. 2nd Grade (Part 1 & 2)
4. 3rd Grade (Part 1 & 2)
5. 4th Grade (Part 1, 2, & 3)
6. 5th Grade (Part 1, 2, & 3)
7. 6th Grade (Part 1, 2, & 3)
8. Online Sessions:
 - Accents for all grades
 - Punctuation and uppercase/lowercase rules for all grades

Timeline and Commitment

- **Duration:** February to May, 2025
- **Sessions:**
 - 2 to 3 sessions per week (excluding Wednesdays)
 - Each session: **1.5 hours** from approximately **3:30 to 5:00 PM**

- **Format:** In-person delivery for grade-level sessions, online delivery for specialized topics.

Fee

The total cost for the 19-session program is **\$32,000**.

This fee includes:

- Preparation of sessions and materials for all grade levels and online sessions
- Delivery of in-person and virtual sessions
- Post-session materials for all participants
- Continued support during the semester

Fee Justification

1. Preparation

- Significant time will be invested in preparing customized, grade-specific materials aligned with the Common Core Standards en Español. This includes handouts, activities, and interactive resources to ensure participants gain in-depth understanding and practical tools for implementation.

2. Time Commitment and Availability

- The commitment to deliver **19 sessions** over the course of the semester (February-May) ensures sustained engagement with teachers and staff. Sessions are scheduled outside regular instruction hours (3:30-5:00 PM) to accommodate participants' availability.
- I will remain available throughout the semester to provide follow-up support, clarification, and resource distribution.

3. Post-Session Materials

- At the conclusion of each session, participants will receive all materials developed. This includes session slides, worksheets, guides, and additional resources tailored to each grade level.
- Online sessions can be recorded to ensure later accessibility.

4. Value to Oxnard Unified School District

- This program enhances teachers' knowledge and effective implementation of *Common Core Standards en Español*, directly benefiting dual-language programs.
- By aligning instructional strategies with standardized expectations, educators will be equipped to provide high-quality, culturally and linguistically responsive instruction.

Conclusion

This professional development series offers an in-depth, grade-specific review of the *Common Core Standards en Español*, providing teachers with the tools and strategies to successfully implement standards in their classrooms. The investment ensures high-quality, sustained support for educators, enhancing language instruction across grade levels.

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Aracely Fox

Date of Meeting: February 05, 2025

Agenda Section: Section C: Support Services Agreement

Approval of Agreement #24-194 - Action Preparedness Training (Fox/Shea)

Glenda C. Mahon of Action Preparedness Training will provide CPR training and First Aid training to Enrichment & Specialized Programs staff as needed for the 2024-2025 school year.

Action Preparedness Training offers OSHA and EMSA compliant CPR/AED and First Aid training classes to school staff at a special rate. Certification is valid for 2 years. Classes typically run from 4-6 hours.

Term of Agreement: February 6, 2025 through June 30, 2025

FISCAL IMPACT:

Not to exceed \$1,500.00 – Expanded Learning Opportunities Program Fund

RECOMMENDATION:

It is the recommendation of the Director, Enrichment & Specialized Programs, and the Assistant Superintendent of Educational Services, that the Board of Trustees approve Agreement #24-194 with Action Preparedness Training.

ADDITIONAL MATERIALS:

Attached: [Agreement #24-194, Action Preparedness Training \(4 Pages\)](#)
[Proposal \(1 Page\)](#)



Oxnard School District

Short-Term Services Agreement

Use ONLY for low cost, low risk, short-term services – No Sub-Contractors

Requisition Number

Purchase Order Number

Contract Number

This Services Agreement (the "Agreement") is made and entered into _____ by and between the OXNARD SCHOOL DISTRICT (the "Local Educational Agency" or District") and _____, (hereinafter referred to as "Provider"). District and Provider may be referred to herein individually as a "Party" and collectively as the "Parties."

Provider

Telephone Number

Street Address

E-mail Address

City, State, Zip code

Tax Identification or Social Security Number

Services

Description of Services (if more space is needed, attach pages labeled as ATTACHMENT A, which is incorporated herein in full)

Date(s) of Service

Hour(s) of Service

Location

Fees

Compensation for Services \$ _____

Other Ancillary Cost, as applicable \$ _____

Total not to Exceed \$ _____

W-9 received

Payment. District will pay Provider within 30 days after receipt of an invoice, in form and content acceptable to District, and reflecting charges for District approved costs and services performed by Provider and not previously invoiced.

Conditions. Provider will have no obligation to provide services until District returns a signed copy of this Agreement.

Nature of Relationship. The parties agree the relationship created by this Agreement is that of independent contractor. Provider understands and agrees that the Provider, officers, agents, or employees of Provider are not entitled to any benefits normally offered or conveyed to District employees, including but not limited to coverage under the California Workers' Compensation Insurance laws.

Binding Effect. This Agreement shall inure to the benefit and shall be binding upon all of the parties to this Agreement, and their respective successors in interest or assigns.

Termination or Amendment. This Agreement may be terminated or amended in writing at any time by mutual written consent of all of the parties to this Agreement, and may be terminated by either party for any reason by giving the other party 30 days advance written notice.

Compliance with Laws. Provider hereby agrees that Provider, and each of its officers, agents, and employees (each a "Provider Party") shall obey all local, state, and federal laws and regulations in the performance of this Agreement, including but not limited to each of the following laws and regulations, as and if applicable:

- Provider shall be responsible for the safety of its employees and shall comply with California Code of Regulations Title 8, section 3205, COVID-19 Prevention.

- Provider shall ensure that each Provider Party who is on-site supporting school functions is compliant with all the following laws, if and as applicable:
 - o Fingerprinting / criminal background investigations (see paragraph titled “Fingerprinting, below);
 - o Public Health Department Orders and Guidance or other related mandates related to COVID-19, so long as such Orders and Guidance are in effect during the Term of this Agreement;
 - o Tuberculosis Clearance (Education Code § 49406)

Non-Discrimination and Equal Employment Opportunity. Provider represents and agrees that it does not and shall not discriminate against any employee or applicant for employment, company, individual or group of individuals, because of ancestry, age, color, disability (physical and mental, including HIV and AIDS), genetic information, gender identity, gender expression, marital status, medical condition, military or veteran status, national origin, race, religion, sex/gender, and sexual orientation.

Confidentiality. Provider agrees to maintain the confidentiality of all District and District-related data, information, and records including but not limited to student identifiable information and employee personnel information pursuant to all California and Federal statutory laws relating to privacy, confidentiality, and information security including but not limited to California Education Code sections 49060 – 49085 and the Family Educational Rights and Privacy Act (FERPA), that currently exist or exist at any time during the term of this Agreement. All such records and information shall be considered confidential and kept confidential by Provider and Provider’s officers, agents, employees, participants, vendors, or customers.

Fingerprinting. Provider shall ensure that Provider and any employee who interacts with students, outside of the immediate supervision and control of the student’s parent or guardian or a school employee, has a current valid criminal records summary as described in California *Education Code* section 44237. If any services will be provided on-site, or through an app or other electronic method that might allow any interaction between any student and Provider shall, prior to commencing any service hereunder, provide the District a Fingerprinting/ Criminal Background Check investigation Certificate, in form and substance satisfactory to the District. While this Agreement is in effect, Provider shall immediately provide any arrest and conviction information it receives concerning any person providing Services hereunder to the District.

Food Vendors. Ventura County Environmental Health Facilities Permit: <https://vcrma.org/consumer-food-protection>

Mobile Food Facility permit Temporary Food Facility permit Exempt – must show documentation

Date checked by school official: _____ initials: _____

Indemnification. To the fullest extent permitted by law, Provider agrees to defend, indemnify, and hold harmless District, its governing board, officers, administrators, managers, agents, employees, successors, assigns, independent contractors and/or volunteers from and against any and all claims, demands, monetary or other losses, loss of use, damages and expenses, including but not limited to, reasonable legal fees and costs, or other obligations or claims arising out of any liability or damage to person or property resulting from bodily injury, illness, communicable disease, virus, pandemic, or any other loss, sustained or claimed to have been sustained arising out of activities of the Provider or those of any of its officers, agents, employees, participants, vendors, or customers of Provider, whether such act or omission is authorized by this Agreement or not. Provider also agrees to pay for any and all damage to the real and personal property of the District, or loss or theft of such property, or damage to the Property done or caused by such persons. District assumes no responsibility whatsoever for any property placed on District premises by Provider, Provider’s agents, employees, participants, vendors, or customers. The provisions of this Indemnification do not apply to any damage or losses caused solely by the intentional misconduct of the District or any of its governing board, officers, administrators, managers, agents, employees and/or volunteers.

This Indemnification shall survive termination of this Agreement, for any reason whatsoever, and binds each party’s legal representatives, successors, and assigns.

Insurance. Provider, at its own cost and expense, shall procure and maintain during the term of this Agreement, policies of insurance for the following types of coverage:

a. Commercial General Liability Insurance. Provider shall procure and maintain, during the term of this Agreement, not less than the following General Liability Insurance coverage in the amounts of \$1,000,000 per occurrence and \$2,000,000 aggregate.

Commercial General Liability insurance shall include products/completed operations, property damage, and personal and advertising injury coverage.

b. Automobile Liability. Provider shall procure and maintain, during the full term of this Agreement following Automobile Liability Insurance including non-owned and leased automobiles, as applicable with the following coverage limits:

Personal vehicles:	\$500,000.00 combined single limit or \$100,000.00 per person / \$300,000.00 per accident
Commercial vehicles:	\$1,000,000.00 per accident for bodily injury and property damage

- c. Workers' Compensation Insurance. Provider shall procure and maintain, during the term of this Agreement, Workers' Compensation Insurance, as required by California law, on all of its employees engaged in work related to the performance of this Agreement. Provider shall procure and maintain Employers' Liability insurance coverage of \$1,000,000. Absent proof of Workers' Compensation Insurance, Provider will submit a fully executed Certification of Exemption from Workers' Compensation Insurance, which District in its sole discretion may accept or reject.
- d. Other Coverage as Dictated by the District. If any employee of Provider interacts with students, outside of the immediate supervision and control of the student's parent or guardian or a certificated school employee, Provider shall procure and maintain, during the term of this Agreement, Abuse and Molestation coverage in the amounts of \$2,000,000 per occurrence and \$4,000,000 aggregate.

If professional services are offered, Provider shall procure and maintain, during the term of this Agreement, Professional Liability (Errors and Omissions) insurance coverage in the amounts of \$1,000,000 per occurrence and \$2,000,000 aggregate.
- e. Provider's insurance is primary and will not seek contribution from any other insurance available to the District. Provider further hereby waives any and all rights of subrogation that it may have against the District.
- f. Certificates of Insurance. Provider shall provide certificates of insurance to the District as evidence of the insurance coverage required herein, not less than 15 days prior to commencing the proposed activity, and at any other time upon the request of the District. Certificates of insurance will be deemed invalid if proper endorsements are not attached. Certificates of such insurance shall be filed with the District on or before commencement of the services under this Agreement.
- g. Endorsements. Provider's Commercial General Liability insurance and Commercial Automobile Liability coverage and Abuse and Molestation coverage shall name the District, its governing board, officers, agents, employees, and/or volunteers as additional insureds. All endorsements specifying additional insureds for any of the Insurance Policies shall be as indicated below or an equivalent endorsement reasonably acceptable to the District.
 - 1) General Liability: CG 20 26 10 01
 - 2) Primary, non-contributory: CG 20 01 04 13
 - 3) Waiver of subrogation: CG 24 04 05 09
 - 4) Commercial Automobile Liability: CA 20 48 10 13
- h. Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- i. Insurance written on a "claims made" basis is to be renewed by the Provider for a period of three (3) years following termination of this Agreement. Such insurance must have the same coverage and limits as the policy that was in effect during the term of this agreement and will cover the Provider for all claims made. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, the Consultant must purchase "extended reporting" coverage for a minimum of three (3) years after completion of the Services.
- j. Failure to Procure Insurance. Failure on the part of Provider to procure or maintain required insurance shall constitute a material breach of contract under which the District may immediately terminate this Agreement

Governing Law and Venues. This Agreement shall be interpreted in accordance with the laws of the State of California. If any action is brought to interpret or enforce any term of this Agreement, the action shall be brought in state or federal court situated in the County of Ventura, State of California.

Dispute Resolution. If any dispute arises out of or in connection with the Agreement, representatives of the Parties with authority to settle the dispute shall communicate, in person, electronically, or in writing within 30 days of written notice, in a good faith effort to resolve the dispute.

The parties agree that, in the event of any unresolved dispute under the agreement in which the amount sought is \$5,000.00 or less, any litigation to resolve the dispute shall be brought in the Ventura County Small Claims Court.

If the unresolved amount in dispute exceeds \$5,000.00, the parties agree that they will first submit the matter to a mutually agreed upon mediator. Notwithstanding the following section, Attorneys Fees, the cost of the mediator shall be borne equally by the parties.

Attorney Fees. In the event of any action or proceeding to interpret or enforce the terms of this Agreement, the prevailing party, as determined by the court or mediator, shall be entitled to recover its reasonable attorney fees and costs incurred in connection with such actions or proceeding.

Nature of Agreement. This Agreement represents the entire agreement between the parties hereto with respect to the subject matter hereof and supersedes any and all other agreements and communications however characterized, written or oral, between or on behalf of the parties hereto with respect to the subject matter hereof. This Agreement may only be modified by a written instrument signed by authorized representatives of each of the parties hereto.

Counterpart Execution. This Agreement may be executed in any number of counterparts which, when taken together, shall constitute one and the same instrument. Executed counterparts of this Agreement may be delivered by PDF email or electronic facsimile transmission and shall have the same legal effect as an “ink-signed” original.

Signature Authority. Provider represents and warrants that Provider has all requisite power and authority to conduct its business and to execute, deliver, and perform this Agreement.

Acknowledgement and Agreement

I have read this Agreement and agree to its terms

Provider Authorized Signer	Signature	Date

Oxnard School District

Director, Purchasing	Signature	Date

January 20, 2025

Action Preparedness Training
951 Woodland Ave, Ojai CA 93023
(805) 340-6333

Proposal for Service

Oxnard School District Enrichment and Specialized programs
January 2025-June 2025

Action Preparedness Training offers OSHA and EMSA compliant CPR/AED and First Aid training classes to school staff at a reduced rate. Certification is valid for 2 years. Classes typically run from 4-6 hours.

Estimated 3 Classes between February 2025 and June 2025. Dates TBD

Cost: \$68 per OSD staff member.

Minimum number of students per session: 15

Maximum number of students per session: 30

Glenda Mahon-EMT
Owner

[805] 340-6333

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section C: Facilities Agreement

Ratification of Allocations of Contract Contingency #18 as found in Amendment #001 to Construction Services Agreement #17-158 and Guaranteed Maximum Price (GMP) between the Oxnard School District and Balfour Beatty Contractors, LLC to provide Lease-Lease-Back Construction Services for the Rose Ave Elementary School Reconstruction Project (Hubbard/CFW)

The District's Master Construction Program adopted by the Board in January 2017 identified Rose Avenue Elementary School as needing extensive modernization to existing classrooms, the MPR/food services building, electrical and other utilities, playfields, vehicular areas, lunch shelters and play equipment, as well as the need for construction of a library/media center.

The Board approved the negotiated GMP and the Amendment No 001 to the Lease Agreement as executed in the attached Lease Lease-Back Agreements (Lease, Sublease, and Construction Services Agreement) with Balfour Beatty Construction to complete the Work identified in IBI's architectural drawings for the Rose Ave Elementary School Reconstruction Project on September 22, 2021.

The "GMP" for the Project is Forty-one Million Six Hundred Seventy-Eight Thousand Three Hundred Ninety-Three Dollars and No Cents (\$41,678,393.00). The GMP also consists of (1) a Contractor Contingency in the amount of One Million Six Hundred Ninety-five Thousand Forty-Two Dollars and No Cents (\$1,695,042.00), (2) Sublease Payments in the amount of \$173,660 per month for 12 months for a total lease value of Two Million Eighty-Three Thousand Nine Hundred Twenty Dollars and No Cents (\$2,083,920.00) pursuant to terms and payment schedule as amended and set forth in the Sublease. There are also Allowances included in the GMP for specific purposes. The total Contractor Contingency Allowance is in the amount of Seven Hundred Ninety-Seven Thousand Six Hundred Sixty-Seven Dollars and No Cents (\$797,667.00).

We are seeking ratification of draws from the various funds that were set up within the GMP according to contract documents. The contract documents allow funds to be drawn from the accounts with District approval. The Chief Information Officer has been designated to provide the initial approval. The accompanying document lists all the account draws approved to date for the Contractor Contingency.

Fund activity is as follows:

Contractor Contingency Allocation Approval: This contingency fund began with a fund balance of Seven Hundred Ninety-Seven Thousand Six Hundred Sixty-Seven Dollars and No Cents (\$797,667.00). There have been allocations totaling Seven Hundred Seventeen Thousand Three Hundred Fifty-Five Dollars and Ninety-Nine Cents (\$717,355.99) leaving a fund balance of Eighty Thousand Three

Hundred Eleven Dollars and One Cent (\$80,311.01).

FISCAL IMPACT:

No Fiscal Impact

RECOMMENDATION:

It is the recommendation of the Chief Information Officer, in consultation with Caldwell Flores Winters, Inc. that the Board of Trustees ratify the Allocation of Contract Contingency #18 for Amendment #001 to Construction Services Agreement #17-158 and Guaranteed Maximum Price (GMP) with Balfour Beatty Contractors, LLC.

ADDITIONAL MATERIALS:

- Attached:** [Contractor Contingency Allocation #18 \(2 Pages\)](#)
- [CDR 82 R5 - Bldg B Water Separation \(13 Pages\)](#)
- [CDR 152 R1 - Light Relocation \(21 Pages\)](#)
- [CDR 180 R2 - Anti-Graffiti Coating \(16 Pages\)](#)
- [CDR 184 R2 - Stair Nosing Paint \(14 Pages\)](#)
- [CDR 187 R1 - Rental Plates \(4 Pages\)](#)
- [CDR 188 R1 - Weed Removal \(5 Pages\)](#)
- [CDR 189 - Fence Repairs \(11 Pages\)](#)



CONTRACTOR CONTINGENCY ALLOCATION APPROVAL

Date: 02/05/2025

Contractor Contingency Approval NO. 18

PROJECT: Rose Ave. ES K-5 Reconstruction
O.S.D. BID No. N/A
O.S.D. Agreement No. 17-158

OWNER: Oxnard School District
1051 South A Street
Oxnard, CA. 93030

ARCHITECT: IBI/Arcadis
537 South Broadway
Los Angeles CA 90015

CONTRACTOR: Balfour Beatty Construction LLC
13520 Evening Creek Dr. North #270
San Diego CA 92128

Architects Proj. No.: 109990
D.S.A. File No.: 56-22
D.S.A. App. No.: 03-119284

Attn: Dennis Kuykendall

CONFORMANCE WITH CONTRACT DOCUMENTS, PROJECT MANUAL, DRAWINGS AND SPECIFICATION. All Change Order work shall be in strict conformance with the Contract Documents, Project Manual, Drawings, and Specifications as they pertain to work of a similar nature.

ORIGINAL CONTRACTOR CONTINGENCY SUM PER GMP	\$ 797,667.00
NET CHANGE - ALL PREVIOUS CONTRACTOR ALLOCATIONS.....	\$ (637,052.99)
ADJUSTED CONTINGENCY SUM.....	\$ 160,614.01
NET CHANGE – ALLOCATION #18	\$ (80,303.00)

Total Allocations to Date:\$ (717,355.99)

ADJUSTED CONTINGENCY SUM THROUGH NO #18.....\$ 80,311.01

Commencement Date:November 1, 2021

Original Completion Date:October 5, 2023

Original Contract Time:705 Calendar Days

Time Extension for all Previous Change Orders:97 Days

Time Extension for this Change Order:0 Days

Adjusted Completion Date:January 12, 2024

Item	Description	Additional Cost related to Bid/Buyout	Conflicts Discrepancies or Errors in Documents	Additional Work Required by IOR or Other Agency not in Plans	Other Item Agreed to by District and Contractor
1.	CDR #82R5 – Separate domestic water line POC				\$4,835.00
2.	CDR #152 R1 – Relocate conduits due to light standard relocation				\$2,461.00
3.	CDR #180 R2 – Install CMU anti-graffiti coating				\$38,410.00
4.	CDR #184R2 – Install stair nosing paint at 3 stair risers				\$14,950.00
5.	CDR #187 R1 – Rental plate time extension				\$8,236.00
6.	CDR #188 R1 – Weed removal				\$10,411.00
7.	CDR #189 – Perimeter fence repairs due to high winds				\$1,000.00
	Total				\$80,303.00

APPROVAL (REQUIRED):

BOARD APPROVAL

DATE: _____

ASST. SUPT./PURCHASING DIRECTOR: _____

DATE: _____

CONTRACTOR: _____

DATE: _____

Contingency	Owner	<input checked="" type="checkbox"/>	Oxnard School District
Draw	Architect	<input checked="" type="checkbox"/>	IBI Group
Request (CDR)	Contractor	<input checked="" type="checkbox"/>	Balfour Beatty
	PM	<input checked="" type="checkbox"/>	CFW, Inc.

CONTINGENCY DRAW REQUEST

PROJECT: Rose Ave. K-5 Reconstruction 200 East Driskill St. Oxnard, CA 93030	Contingency Request #: 082 R5
	Date: 11-13-2024

TO: Oxnard School District
1051 South A. Street
Oxnard, CA 93030

The Contract is changed as follows:

Ref. Cost Event #146 RFI 338 Bldg B - Separate Domestic Water to Kitchen	
Provide labor, materials and equipment to install a separate 1-1/2" domestic cold water line from the new separate incoming 1-1/2" domestic water line and connect to the 1-1/2" branch line serving the kitchen fixtures per RFI 338.	\$ 4,835.00

- The cost of this work will be drawn from Contractor Contingency:
- The cost of this work will be drawn from Project (E&O) Contingency:

NOT VALID UNTIL SIGNED BY THE OWNER/DISTRICT & CONTRACTOR

CONTRACTOR Balfour Beatty	ARCHITECT IBI Group	PROGRAM MANAGER CFW Group, Inc.
------------------------------	------------------------	------------------------------------

By: Rafael Flamilla By: [Signature] By: _____

Date: 2024-11-13 Date: 12/03/2024 Date: _____

OWNER - Oxnard School District By: _____ Date: _____

CHANGE ORDER REQUEST (COR)

Owner:	Oxnard School District	Date:	11-13-2024
Permit Number:	DSA# 03-119284	Change Event No.:	146
Project Name:	Rose Ave. K-5 Reconstruction		
Project Number:	15650001		
To: (Program Manager)	Gerald Schober - CFW	Contract Number:	P22-01685
From: (Contractor or Design)	Balfour Beatty	Task Order Number:	n/a

The following is an itemized QUOTATION regarding requested modifications to the contract documents

Description of Work:

Ref. Cost Event #146/Contingency Draw Request # 82 R5 - RFI 338 Bldg B - Separate Domestic Water to Kitchen

Provide labor, materials and equipment to install a separate 1-1/2" domestic cold water line from the new separate incoming 1-1/2" domestic water line and connect to the 1-1/2" branch line serving the kitchen fixtures per RFI 338.

A. Subtier Contractor's Cost (includes Subtier Contractor Overhead & Profit 10%)			
	\$	-	
		Subtotal A: \$	-
B. Subcontractor's Cost (includes Subcontractor Overhead & Profit NTE 15%)			
Precision Plumbing-Mechanical	\$	4,834.48	
		Subtotal B: \$	4,834.48
C. General Contractor's Cost			
Material (See attached supporting documentation.)	\$	-	
Taxes at 9.5% of Material	\$	-	
Labor (includes Fringe Benefits)	\$	-	
Payroll Taxes and Insurances at 9.5% of Labor		included above	
Construction Equipment (see attached supporting documentation)	\$	-	
		Subtotal C: \$	-
D. General Contractor's Overhead and Profit*			
Overhead & Profit 5% of Subtotal A			
Overhead & Profit 5% of Subtotal B	n/a		
Overhead & Profit 10% of Subtotal C	\$	-	
		Subtotal D: \$	-
E. Bond at 1%			
	\$	-	
		Subtotal E: \$	-
Grand Total = (A + B + C + D + E)		\$	4,835.00

The request could potentially increase the Milestones and/or Contract Time by TBD calendar days.

Rafael Alamillo, Project Manager - Balfour Beatty

Print Name & Title (General Contractor)

Signature

2024-11-13

Date



#19013

PRECISION PLUMBING-MECHANICAL

5350 GABBERT RD. MOORPARK, CA. 93021 PH: (805)-529-4748 FAX: (805)-529-5433 LICENSE #: 533836

INVOICE

TO: **Filbert Carbajal**
Balfour Beatty Construction
300 E. Esplanade Dr. #1120
Oxnard, CA 93036

SHIP TO: **Job #24D371**
BILLING #1

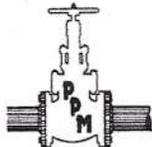
JOB		Date	Subcontract #
Rose Avenue Elementary School Reconstruction	Due Upon Receipt	10/16/2024	15650000-033
QTY	DESCRIPTION		PRICE

We provided the labor and materials needed to install new water service to kitchen.

Total cost to-date (see attached Cost Breakdown) \$ 2,658.48

Amount due \$ 2,658.48

TOTAL COST \$ **2,658.48**



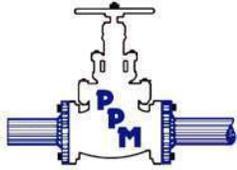
PRECISION PLUMBING-MECHANICAL

5350 GABBERT RD. MOORPARK, CA. 93021 PH: 805-529-4748 FAX: 805-529-5433

DAILY WORK SHEET

Job Name: <u>Rose Ave. E.S. Balfour Beattie</u>						Date: <u>9-25-24</u>	
Foreman Name: <u>German Lopez</u>				Time In: <u>7:00 AM</u>		Time Out: <u>10:00 AM</u>	
Employee Name:		Job #:	Class:	Reg Hrs:	OT Hrs:	2T Hrs:	Shift Hrs:
<u>Connor OGrady</u>		<u>24D371</u>	<u>A</u>	<u>3</u>			
<u>German Lopez</u>		<u>24D371</u>	<u>F</u>	<u>3</u>			
Subcontractors:		Job #:	Hours:	Work Performed:			
<u>Precision Plumbing-Mechanical</u>							
Description of Work Performed:							
<p><u>Continued working outside on the 1 1/2" main. Installed a ball valve and hose bibb before penetrating to inside the building. Also installed support and sealed the penetration with rapid set sealant. Tied into the existing 1 1/2" to feed the water heater and sealed the hole.</u></p> <p><u>(IRF # 758)</u></p>							
Materials, and/or PO's used:							
<u>1 - 1 1/2" BALL VALVE</u>							
<u>2 - 1 1/2" TEE copper</u>							
<u>1 - 2" - 90°</u>							
<u>1 - 2X1 1/2" Reducer copper</u>							
<u>7 - 1 1/2" - 90° copper</u>							
<u>1 - 1 1/2" - ST 45 copper</u>							
<u>3 - 1 1/2" - coupling</u>							
<u>1 - 1 1/2 X 3/4 Reducer copper</u>							
<u>1 - 3/4" Hose HOSE bibb</u>							
<u>6' - 1 1/2" PIPE</u>							
Approved By: <u>W.R. Tim Holt</u>						Date: <u>9/25/24</u>	

* NO COST IMPLIED



#19014

PRECISION PLUMBING-MECHANICAL

5350 GABBERT RD. MOORPARK, CA. 93021 PH: (805)-529-4748 FAX: (805)-529-5433 LICENSE #: 5338361

INVOICE

TO: **Filbert Carbajal**
Balfour Beatty Construction
300 E. Esplanade Dr. #1120
Oxnard, CA 93036

SHIP TO: **Job #24D371**
BILLING #2

JOB		Date	Subcontract #
Rose Avenue Elementary School Reconstruction	Due Upon Receipt	10/18/2024	15650000-033
QTY	DESCRIPTION		PRICE

Provide the labor and materials for water system pressure testing and coordination with commissioning.

Total cost to-date \$ 2,176.00

Amount due \$ 2,176.00

TOTAL COST \$ 2,176.00

Balfour Beatty Construction, LLC
 13520 Evening Creek Drive North, Suite 270
 San Diego, California 92128
 Phone: (858) 635-7400

Project: 15650000 - Rose Ave. Elem School Reconstruction
 220 South Driskill Street
 Oxnard, California 93030

Bldg B - Separate Domestic Water POC

TO:	Ruben Ruiz (IBI Group)	FROM:	Filbert Carbajal (Balfour Beatty) 300 E. Esplanade Drive #1120 Oxnard, California 93036
DATE INITIATED:	04/20/2023	STATUS:	Open
LOCATION:	BUILDING B	DUE DATE:	04/28/2023
PROJECT STAGE:	3. Construction	COST CODE:	
SUB JOB:	001 Construction	SCHEDULE IMPACT:	Yes (Unknown)
COST IMPACT:	Yes (Unknown)	SPEC SECTION:	22 10 00 - Plumbing
DRAWING NUMBER:		REFERENCE:	
LINKED DRAWINGS:			
RECEIVED FROM:			
COPIES TO:			

Question from Filbert Carbajal (Balfour Beatty) at 03:17 PM on 04/20/2023

Per City Comments, a separate meter and separate piping will be needed for the cafeteria. However, the current domestic water install serves the kitchen, restrooms, water heater and drinking fountains. Please clarify how the separate POC is to serve the restrooms, water heater and drinking fountains.

Attachments:
[Clara's Check List.pdf 22 05 00-2.0 Bldg B Plumbing Shop Drawings-RA \(3\).pdf](#)

Awaiting an Official Response

All Replies:

A separate 1-1/2" domestic cold water line size to be extended from the new separate incoming 2" cold water line and connected to the 1-1/2" branch line serving the kitchen fixtures (see the clouded direction on the following plan at the end).

Hooshang Mozaffari, RA

April 24, 2023

Please review this clarification as it relates to your scope of work. Upon completion of your review, notify our field office of all scope changes which may implicate a change in cost or time to your subcontract. We will consider this clarification incorporated into your scope of work with no additional cost or time if our field office has not received a notification from you within three (3) business days of the issuance of this communication. Contact us should you have any questions.

BY _____ DATE _____ COPIES TO _____

01/31/23

Improvement Plans



Project Number
NP 21-05

Drawing Number
21-20A

HTE Number
21-3856

NOTE: Items marked with as X must be completed prior to issuance of a construction permit.
Items that have initials next to them are considered complete.

IMPROVEMENT PLAN ITEMS

- 1. Pay remaining fees INCLUDING S.O. FEE & CONNECTION
- 2. Provide the following:
 - a. "Construction Engineering Agreement" and "Employment Acknowledgement" forms
 - b. Certificate of Insurance acceptable to the City for \$1,000,000 Liability, Auto and Workman's Compensation insurance with the City named as an additional insured
- 3. Obtain signatures on cover sheet and submit mylar originals
- 4. File Improvement Agreement (including required security) with City Attorney's Office. Contact Lorraine Ebdon at (805) 385.7792
- 5. Proof of annexation into Calleguas Water District
- 6. 2 Copies of Declaration of Restrictive Covenant for Storm Water Quality Control Measures
- 7. 3 Copies of SWPPP or Local SWPPP (less than 1 acre) including State Water Resources acknowledgement
- 8. Provide a digital copy of improvement plans and subdivision map on CD in DWG format
- 9. Obtain approval of a revised Address Map (Contact Jessica Smith at (805) 385.8186)
- 10. Obtain approval of a Traffic Control Plan for work in public R/W
- 11. TAPPING CARDS
- 12. FIXTURE CALCS
- 13.
- 14.
- 15.

MAP AND EASEMENT ITEMS

- 16. Provide the following:
 - a. Detention Basin Agreement (Declaration of Restrictive Covenant)
 - b. SIN Easement
 - c. WATERLINE Easement
 - d. _____ Easement
- d. Certificate of Tax Status (Including Acceptance of Security Form)
- 17. METER VARIANCE LETTER
- 18. SEPARATE METER FOR FOOD PREP.
- 19.
- 20.

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In order for me to calculate final fees I will need to have an inventory of existing and proposed meters:

1. Provide the existing meter size and meter numbers and their use(landscaping, domestic, etc) for all existing service/meters
2. City Code requires that there be one meter per building. The water department will need to provide written approval for a variance from City Code.
3. You will need a separate landscaping meter, separate meter for the cafeteria, and one meter for regular domestic
4. The tapping cards that are being sent with the return review should be filled out with:
 - *Domestic Meter
 - *Cafeteria Meter
 - *Irrigation Meter
 - *Fireline Service(fire sprinkler system)

Please clarify if any existing meters will be reused, abandoned or to remain and for what purpose.

Balfour Beatty Construction, LLC
13520 Evening Creek Drive North, Suite 270
San Diego, California 92128
Phone: (858) 635-7400

Project: 15650000 - Rose Ave. Elem School Reconstruction
220 South Driskill Street
Oxnard, California 93030

Bldg B Plumbing Shop Drawings

SPEC SECTION:	22 05 00 - Common Work Results for Plumbing	SUBMITTAL MANAGER:	Filbert Carbajal (Balfour Beatty)
STATUS:	Submitted to AE	DATE CREATED:	10/19/2021
ISSUE DATE:	11/8/2021	REVISION:	0
RESPONSIBLE CONTRACTOR:	Boneso Brothers Construction (Aso Robles)	RECEIVED FROM:	Jared Murray
RECEIVED DATE:		SUBMIT BY:	12/8/2021
FINAL DUE DATE:	06/8/2022	LOCATION:	
SUB JOB:		COST CODE:	
APPROVERS:	Filbert Carbajal (Balfour Beatty), Sophia Limon (Balfour Beatty), Linda Iversen (IBI Group), Ruben Ruiz (IBI Group)		
BALL IN COURT:	Filbert Carbajal (Balfour Beatty), Sophia Limon (Balfour Beatty)		
DISTRIBUTION:			
DESCRIPTION:			
ATTACHMENTS:			

SUBMITTAL WORKFLOW

REVIEWER NAME	DUE DATE	RESPONSE DATE	RESPONSE	ATTACHMENTS	COMMENTS
Filbert Carbajal	5/24/2022		Pending		
Sophia Limon	5/24/2022		Pending		
Linda Iversen	6/8/2022		Pending		
Ruben Ruiz	6/8/2022		Pending		

Project Name
Rose K-5

Balfour Beatty

APPROVED REJECTED
 REVIEWED NOT REVIEWED

BY FCarbajal DATE 5/24/2022

SUBMITTAL# 22 05 00-2.0 SPEC 22 05 00

This review is only for general conformance of the project and general compliance. Corrections or comments made on these drawings during this review do not relieve Contractor/Subcontractor from compliance with the requirements of the plans and specifications. Contractor is responsible for all dimensions and fabrication to be confirmed and correlated at the job site

NO EXCEPTION TAKEN REJECTED
 REVISE- NO RESUBMISSION REQUIRED SUBMIT SPECIFIED ITEM
 REVISE AND RESUBMIT ACTION AS NOTED ON COMMENT SHEET

CORRECTIONS OR COMMENTS MADE ON THE SUBMITTALS DURING THIS REVIEW DO NOT RELIEVE CONTRACTOR FROM COMPLIANCE WITH REQUIREMENTS OF THE DRAWINGS AND SPECIFICATIONS. THIS REVIEW IS FOR GENERAL CONFORMANCE WITH THE DESIGN CONCEPT OF THE PROJECT AND GENERAL COMPLIANCE WITH THE INFORMATION GIVEN IN THE CONTRACT DOCUMENTS. THE CONTRACTOR IS RESPONSIBLE FOR CONFIRMING AND CORRELATING ALL QUANTITIES AND DIMENSIONS; SELECTING FABRICATION PROCESSES AND TECHNIQUES OF CONSTRUCTION; COORDINATING HIS WORK WITH THAT OF ALL OTHER TRADES; AND PERFORMING HIS WORK IN A SAFE AND SATISFACTORY MANNER.

ROSHANIAN & ASSOCIATES, INC.

DATE: June 1, 2022 BY: Hooshang Mozaffari

1. Approved As Noted. See comments on all sheets.

BY _____ DATE _____ COPIES TO _____



WE MAKE CONSTRUCTION EASY™



SHEET TITLE: SHOP DRAWING - BUILDING B - FIRST FLOOR

RECONSTRUCTION OF ROSE AVENUE K-5 SCHOOL SHOP DRAWINGS - FLOOR PLAN 220 S. DRISKILL ST. OXNARD, CA 93030



LEGEND & SYMBOLS: ABOVE GRADE, UNDERGROUND, DW-COLD WATER - POTABLE, G-NATURAL GAS, HW-HOT WATER - POTABLE, IS-SANITARY DRAINAGE, SD-STORM DRAINAGE, OD-STORM OVERFLOW DRAINAGE, V-VENT, HWR-HOT WATER RETURN, D-DRAIN, TP-TRAP PRIMER, GW-GREASE WASTE, OW-GREASE WAST, BOP-BOTTOM OF PIPE, IE-INSET ELEVATION, AP-ACCESS PANEL, SV-SOLENOID VALVE, BV-BALANCE VALVE

PROJECT INFO: DESIGNED: Designer, DRAWN: GA, REVIEWED: LSJUL, SCALE: 1/4" = 1'-0", DATE: 01/24/22, JOB: 210140, FILES: RKS-BLDG_B-AR.rvt, RKS-BLDG_B-ST.rvt

NO. DATE REVISION DESCRIPTION: 1 01/24/22 ISSUED FOR CONSTRUCTION

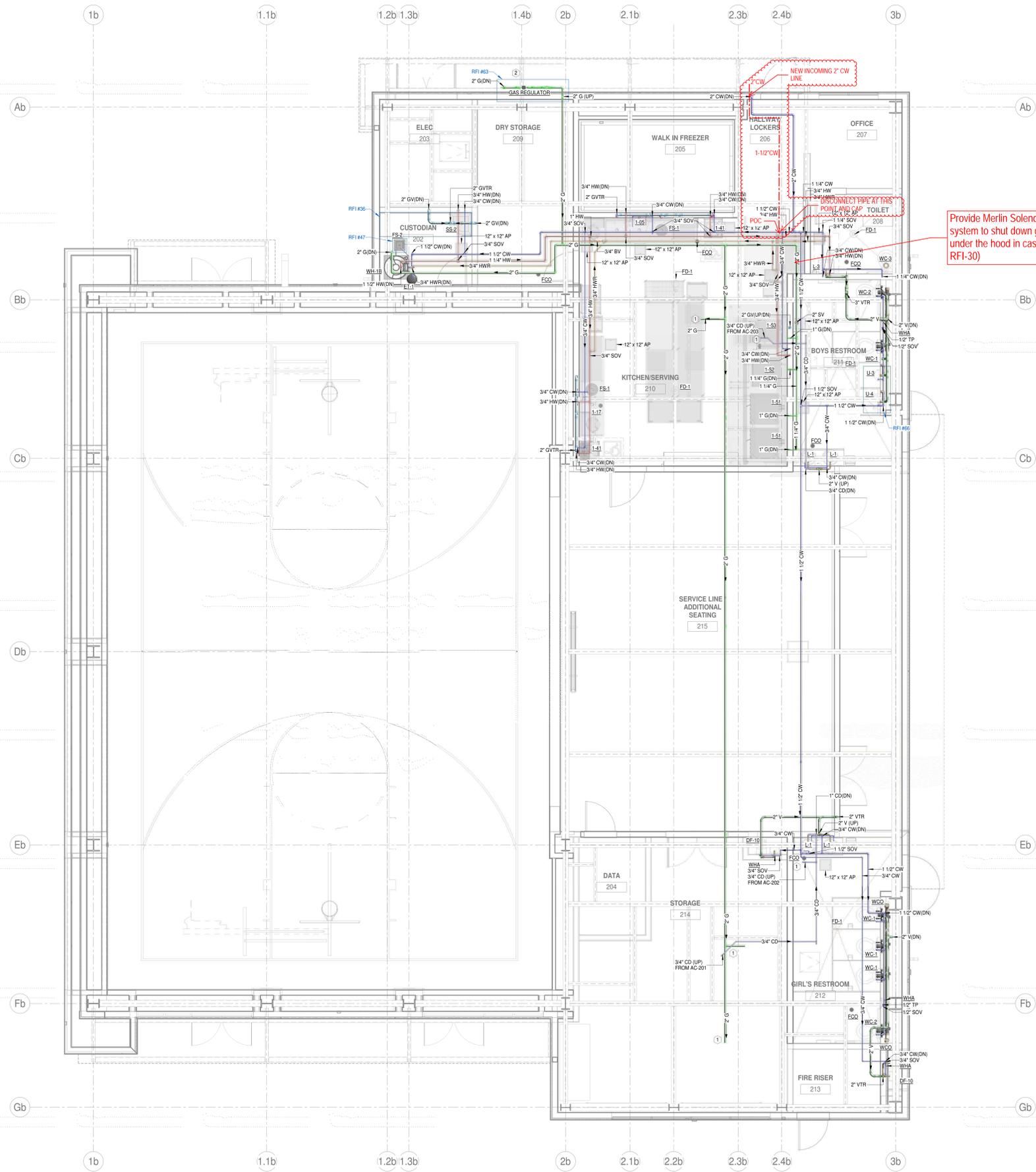
SHEET PLB-L1-02



NOTES

- 1 Preliminary Gas and Drain pipes positioning. Waiting for mechanical equipment submittals
2 Gas Assembly sizing per Addendum 1B

Provide Merlin Solenoid gas shut off valve system to shut down gas to all equipment under the hood in case of emergency (See RFI-30)



FLOOR PLAN - FIRST FLOOR 1/4" = 1'-0"

SHOP DRAWING / SUBMITTAL REVIEW: REVIEWED, REVISE AND RESUBMIT, REVIEWED WITH CHANGES NOTED, REJECTED, Review is for general conformance with contract documents. Responsibility for fabrication and installation according to the plans and specifications will remain with the mechanical subcontractor who will notify the general contractor of any discrepancies or deviations that may occur during installation. By: Date: Boneso Brothers Construction, Inc.

CHANGE ORDER REQUEST (COR)

Owner:	Oxnard School District	Date:	12-16-2024
Permit Number:	DSA# 03-119284	Change Event No.:	303
Project Name:	Rose Ave. K-5 Reconstruction		
Project Number:	15650001		
To: (Program Manager)	Gerald Schober - CFW	Contract Number:	P22-01685
From: (Contractor or Design)	Balfour Beatty	Task Order Number:	n/a

The following is an itemized QUOTATION regarding requested modifications to the contract documents

Description of Work:

Ref. Cost Event 303 - CDR 152 R1 - RFI 398 East Parking Lot Light Standard Relocation

Provide labor, material, and equipment to install move the conduits and add pull boxes due to the relocation of (2) light standards located in the East Parking Lot per RFI 398.

A. Subtier Contractor's Cost (includes Subtier Contractor Overhead & Profit 10%)			
	\$	-	
	\$	-	
	\$	-	
		Subtotal A:	\$ -
B. Subcontractor's Cost (includes Subcontractor Overhead & Profit NTE 15%)			
Taft Electric (Labor)	\$	2,461.00	
		Subtotal B:	\$ 2,461.00
C. General Contractor's Cost			
Material (See attached supporting documentation.)	\$	-	
Taxes at 9.5% of Material	\$	-	
Labor (includes Fringe Benefits)	\$	-	
Payroll Taxes and Insurances at 9.5% of Labor		included above	
Construction Equipment (see attached supporting documentation)	\$	-	
		Subtotal C:	\$ -
D. General Contractor's Overhead and Profit*			
		* N/A for Contingency Draw Requests	
Overhead & Profit 5% of Subtotal A			
Overhead & Profit 5% of Subtotal B	n/a		
Overhead & Profit 10% of Subtotal C	\$	-	
		Subtotal D:	
E. Bond at 1.5%		Subtotal E:	\$ -
Grand Total = (A + B + C + D + E)		\$	2,461.00

The request could potentially increase the Milestones and/or Contract Time by TBD calendar days.

Rafael Alamillo, Project Manager - Balfour Beatty
 Print Name & Title (General Contractor)

Rafael Alamillo
 Signature

2024-12-16
 Date

Carbajal, Filbert

From: Gerald Schober <gschober@cfwinc.com>
Sent: Sunday, August 18, 2024 16:46
To: Carbajal, Filbert
Cc: Kuykendall, Dennis; Alamillo, Rafael; Garcia, Alex; Ruiz, Ruben; Timhoyt5@yahoo.com
Subject: RE: Disputed CDR Meeting / Offsite Proposal Submission

External Email

Rafael

I had a meeting with both Ruben and Tim on the CDR requests.

32 and 122 are rejected. 185 is accepted in the amount of \$4543.
The offer on 152 is \$2461. Please advise.



Gerald Schober
Vice President, Implementation Services
Caldwell Flores Winters, Inc.
521 N. 1st Avenue, Arcadia, CA 91006
Office: (626) 829-8300
Direct: (626) 829-8701
gschober@cfwinc.com
www.cfwinc.com

From: Carbajal, Filbert <FCarbajal@Balfourbeattyus.com>
Sent: Monday, August 12, 2024 5:58 PM
To: Gerald Schober <gschober@cfwinc.com>
Cc: Kuykendall, Dennis <DKuykendall@Balfourbeattyus.com>; Alamillo, Rafael <RALamillo@Balfourbeattyus.com>; Garcia, Alex <AlexGarcia@Balfourbeattyus.com>
Subject: RE: Disputed CDR Meeting / Offsite Proposal Submission

Gerald,

As requested per today's meeting, please see the following:

- CDR 032 - CE 056 – RFI 147 Bldg B Widen Footing & Added Welded Rebar
 - Resent CDR for your review
- CDR 152 – CE 303 – East Parking Lot Light Standard Relocation Detail
 - Copy of notification of cost and schedule impact is provided – refer to attached *Letters & Directives #59 RFI 398 East Parking Lot Light Standard Relocation Detail.pdf*
- CDR 185 – CE 356 – ASI 33 Deletion of Door Graphics
 - Credit provided for the deletion of door graphics
- CDR 122 – CE 174 – Signage Subcontractor
 - Bid comparison of both scope gap and cost difference is provided – refer to attached *Bid Comparison – Signage 2024-08-12.pdf*

Let me know if you have any questions.

Thank you,

Filbert Carbajal

Project Engineer | Balfour Beatty

C: 805-266-1052

E: fcarbajal@balfourbeattyus.com | www.balfourbeattyus.com

Balfour Beatty



-----Original Appointment-----

From: Alamillo, Rafael <RALamillo@Balfourbeattyus.com>

Sent: Monday, August 5, 2024 17:05

To: Alamillo, Rafael; Gerald Schober; Carbajal, Filbert; Garcia, Alex

Cc: Kuykendall, Dennis

Subject: Disputed CDR Meeting / Offsite Proposal Submission

When: Monday, August 12, 2024 09:00-10:00 (UTC-08:00) Pacific Time (US & Canada).

Where: Microsoft Teams Meeting

Microsoft Teams [Need help?](#)

[Join the meeting now](#)

Meeting ID: 221 751 796 58

Passcode: bMy59g

Dial in by phone

[+1 469-480-3929,,739991740#](tel:+14694803929739991740) United States, Dallas

[Find a local number](#)

Phone conference ID: 739 991 740#

Join on a video conferencing device

Tenant key: 638509296@t.plcm.vc

Video ID: 116 972 543 6

[More info](#)

For organizers: [Meeting options](#) | [Reset dial-in PIN](#)



CHANGE ORDER REQUEST

COR #026 East parking lot Light Relocation RFI#398

To: Raphael Alamillo Project Manager
Balfour Betty
300 E. Esplanade Drive #1120
Oxnard, CA 93036

From: Tim Harris Project Manager
Phone: (805) 320-1623
Email: tharris@taftelectric.com

Phone: (805) 206-8614
Email: RALamillo@balfourbettyus.com
CC:

Date Issued: 12-20-23

Requested Amount:	\$	\$4,927.00
--------------------------	-----------	-------------------

The change in scope for the amount requested above is as follows:

COR #026

Per RFI #398, The standards were shifted to the east. This will put the bases right on low voltage duck bank. We had to move the conduits and add pull boxes due to this.

The change in scope is based on the attached back-up and documentation provided along with this proposal. Taft Electric reserves the right to revise or amend this proposal should further work be needed to perform the work related to this scope.

This proposal is based on the usual cost elements such as labor, materials, and markup and does not include any amount for impacts related but not limited to changes in the sequence of work, trade interference or stacking, disruptions or delays, rescheduling, and/or schedule acceleration. Taft Electric expressly reserves the right to submit additional requests for any of these impacts should any of these conditions arise while performing this work.

Due to continuing disruptions in supply chains, pricing for EMT conduit, GRC conduit, PVC conduits, precast products, and copper wire cannot be guaranteed. Taft Electric reserves the right to re-price these items at any time prior to approval.

This proposal supersedes all previously submitted proposals relating to this same work. Any work from other trades that is required to complete this work is not included as a part of this proposal.

Unless otherwise indicated, this proposal is valid for 30 calendar days from the above date of issuance. Taft Electric reserves the right to revise or amend this proposal should approval or direction to proceed take longer than 30 calendar days.

EXCLUSIONS:

1. Any fireproofing, weatherproofing, or sealing complete of exterior penetrations to prevent fire or water intrusion.
2. Any shift work, holiday work, or overtime labor; all work is to be performed Monday-Friday between 7:00 AM & 3:30 PM.
3. Any abatement including asbestos removal and containment.
4. Any and all parts and labor not specifically listed above or within.
5. Any costs associated with the design, engineering (including wet stamps), or approval process.
6. Any permits or utility fees.
7. Any access panels.

Submitted By:

Approved By:

Tim Harris
Project Manager
Taft Electric Company

Date

Raphael Allamillo
Project Manager
Balfour Betty Corporation

Date

Job ID: 20-2338 ROSE AVE
Project: Rose Ave COR's



Takeoff

Vendor: COST **Labor Level:** LABOR 3 **20 Dec 2023 10:47:28**

Region: COR-026 EAST PARKING LOT RELOCATION

Item #	Qty	U/M	Q/M	Size	Description	Material Unit	Material Result
23	6.00		M		1" OCAL 90 SWEEPS	7.5900	45.54
40032	2.00	EA	M	QUART	PVC (GLUE) CEMENT	23.0114	46.02
10059	80.00	FT	M	1	PVC SCH 40	1.8129	145.03
30002	4.00	EA	M	1	GRC COUPLING	8.8248	35.30
30302	6.00	EA	M	1	PVC FEMALE ADAPTER	0.9334	5.60
30290	6.00	EA	M	1	PVC MALE ADAPTER	0.8312	4.99
24	3.00		M		OLD CASTLE G05-T BOX	75.2900	225.87
Phase Totals:							508.35
Job Totals:							508.35

Dates	6/23/23/	6/26/2023	6/27/2023																	TOTAL
GF																				
F		3	3	1																
J		12	4	1																
A		7	4	1																
GF OT																				
F OT																				
J OT																				
A																				
GF DT																				
F DT																				
J DT																				

Carbajal, Filbert

From: Alamillo, Rafael
Sent: Monday, August 12, 2024 15:42
To: Carbajal, Filbert
Cc: 15650000 Rose K5 Reconstruction; com-inbound-rose-ave-elem-school-reconstruction@procoretech.com
Subject: FW: New Letters & Directives - No.59: RFI 398 East Parking Lot Light Standard Relocation Detail

Rafael Alamillo

Senior Project Manager | Balfour Beatty
O: 805.9831558 | C: 805.2087462
E: ralamillo@balfourbeattyus.com | www.balfourbeattyus.com
300 E Esplanade Drive, Suite #1120, Oxnard, CA 93036

Balfour Beatty



From: Filbert Carbajal (Balfour Beatty) <Balfour_Beatty@procoretech.com>
Sent: Tuesday, August 15, 2023 10:44 AM
To: Alamillo, Rafael <RALamillo@Balfourbeattyus.com>
Subject: New Letters & Directives - No.59: RFI 398 East Parking Lot Light Standard Relocation Detail

Rose Ave. Elem School
Reconstruction

Balfour Beatty

More details: [View online](#)  [View PDF](#)

From: Filbert Carbajal (Balfour Beatty)
Date: Tuesday, August 15, 2023 at 10:43 am PDT
Sent To: Michael Brewer (CFW, Inc.)
Dana Miller (Oxnard School District)
CC: Rafael Alamillo (Balfour Beatty)
Filbert Carbajal (Balfour Beatty)

Alex Garcia (Balfour Beatty)
Ivan Hurtado Vazquez (Balfour Beatty)
Dennis Kuykendall (Balfour Beatty)

Attachments: None

Sent from Procore

DETAILS

Number: 59

Title: RFI 398 East Parking Lot Light Standard Relocation Detail

Status: Open

Created By: Filbert Carbajal (Balfour Beatty)

Created At: Tue Aug 15, 2023 at 10:43 am PDT

Issued On: Tue Aug 15, 2023 at 10:43 am PDT

Attachments: [RFI 398 East Parking Lot Light Standard Relocation RA \(1\).pdf](#)

More details: [View online](#)  [View PDF](#)

Powered By Procore | support@procore.com | <https://support.procore.com>

Balfour Beatty

June 23, 2023

Dana Miller
Oxnard School District
1055 South C St.
Oxnard, California 93030

Re: **RFI 398: East Parking Lot Light Standard Relocation Detail**
Project: Rose Ave. Elem School Reconstruction

Dear Dana Miller:

Re: Rose Ave K5 Reconstruction – Changes in Work Notification

Dear Mr. Miller,

This is formal notification to Oxnard School District (District) in accordance with General Conditions 00700, Article 9.6, “Contractor Notice of Changes” in work for the Construction Services Agreement #17-158. The response to RFI 398: East Parking Lot Light Standard Relocation Detail DATED June 22, 2023 has a Cost and Schedule Impact and will be further evaluated and provide justifiable back-up for the change in work at a future date.

Please feel free to reach out to me for any questions.

Sincerely,
Balfour Beatty Construction, LLC

Rafael Alamillo

Cc: Michael Brewer, CFW

Balfour Beatty Construction, LLC
 13520 Evening Creek Drive North, Suite 270
 San Diego, California 92128
 Phone: (858) 635-7400

Project: 15650000 - Rose Ave. Elem School Reconstruction
 220 South Driskill Street
 Oxnard, California 93030

East Parking Lot Light Standard Relocation

TO:	Ruben Ruiz (IBI Group) Linda Iversen (IBI Group)	FROM:	Ivan Hurtado Vazquez (Balfour Beatty) 300 E. Esplanade Drive #1120 Oxnard, California 93036
DATE INITIATED:	06/22/2023	STATUS:	Open
LOCATION:	EXTERIOR	DUE DATE:	06/29/2023
PROJECT STAGE:	3. Construction	COST CODE:	
SUB JOB:	001 Construction	SCHEDULE IMPACT:	No
COST IMPACT:	No	SPEC SECTION:	26 50 00 - Lighting
DRAWING NUMBER:		REFERENCE:	
LINKED DRAWINGS:			
RECEIVED FROM:	Jeff Murray (Inland Building Construction Companies)		
COPIES TO:			

Question from Ivan Hurtado Vazquez (Balfour Beatty) at 10:34 AM on 06/22/2023

Per OAC Meeting on 6/21/23, it was discussed that due to the light standard on the southern location, which was originally placed on the curb ramp as shown in the attached document, it was decided to be moved 6" from Curb's face and placed in the planter box area. As a result to make it symmetrical with the north light standard it also got relocated as well. Provide confirmation that this is acceptable.

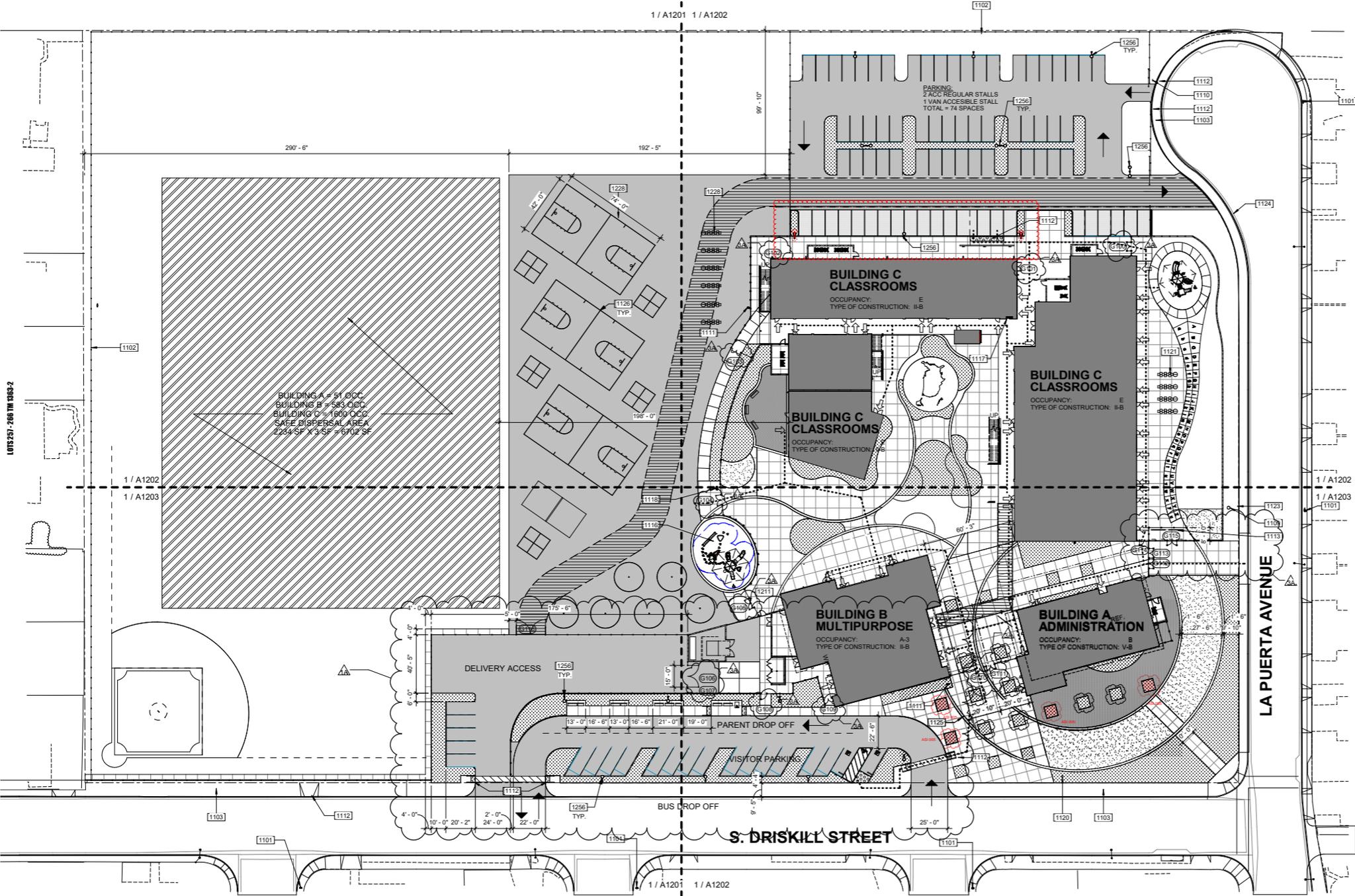
Awaiting an Official Response

The relocation is Confirmed
 Bahram Roshanian
 6/22/2023

BY

DATE

COPIES TO



1 OVERALL SITE PLAN
1/32" = 1'-0"



1000-GENERAL NOTES

- REFER TO CIVIL, PLUMBING, AND ELECTRICAL DRAWINGS FOR UNDERGROUND UTILITIES.
- PRIOR TO ANY UNDERGROUND SITE WORK, VERIFY LOCATION OF ALL EXISTING UTILITIES WITH UNDERGROUND SERVICE ALERT (U.S.A.).
- REFER TO A8001 AND A8002 FOR CHAINLINK FENCE, GATE DETAIL AND CMU WALL DETAILS.

POT - STATEMENT OF COMPLIANCE

THE PATH OF TRAVEL (POT) IDENTIFIED IN THESE CONSTRUCTION DOCUMENTS IS COMPLIANT WITH THE CURRENT APPLICABLE CALIFORNIA BUILDING CODE ACCESSIBILITY PROVISIONS FOR "PATH OF TRAVEL REQUIREMENTS FOR ALTERATIONS, ADDITIONS AND STRUCTURAL REPAIRS".

DSA PR 15-01: DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE STATEMENT: THE POT IDENTIFIED IN THESE CONSTRUCTION DOCUMENTS MEETS THE REQUIREMENTS OF THE CURRENT APPLICABLE CALIFORNIA BUILDING CODE (CBC) ACCESSIBILITY PROVISIONS FOR PATH OF TRAVEL REQUIREMENTS FOR ALTERATIONS, ADDITIONS AND STRUCTURAL REPAIRS. AS PART OF THE DESIGN OF THIS PROJECT, THE POT WAS EXAMINED AND ANY ELEMENTS, COMPONENTS OR PORTIONS OF THE POT THAT WERE DETERMINED TO BE NON-COMPLIANT WITH THE CBC HAVE BEEN IDENTIFIED AND THE CORRECTIVE WORK NECESSARY TO BRING THEM INTO COMPLIANCE HAS BEEN INCLUDED WITHIN THE SCOPE OF THIS PROJECT'S WORK THROUGH DETAILS, DRAWINGS AND SPECIFICATIONS INCORPORATED INTO THESE CONSTRUCTION DOCUMENTS. ANY NON-COMPLIANT ELEMENTS, COMPONENTS OR PORTIONS OF THE POT THAT WILL NOT BE CORRECTED BY THIS PROJECT BASED ON VALUATION THRESHOLD LIMITATIONS OR A FINDING OF UNREASONABLE HARDSHIP ARE INDICATED IN THESE CONSTRUCTION DOCUMENTS. DURING CONSTRUCTION, IF POT ITEMS WITHIN THE SCOPE OF THE PROJECT REPRESENTED AS CBC COMPLIANT ARE FOUND TO BE NON-COMPLYING BEYOND REASONABLE CONSTRUCTION TOLERANCES, THE ITEMS SHALL BE BROUGHT INTO COMPLIANCE WITH THE CBC AS A PART OF THIS PROJECT BY MEANS OF A CONSTRUCTION CHANGE DOCUMENT.

KEYNOTES

- 1101 FIRE HYDRANT
- 1102 CHAIN LINK FENCE
- 1103 CONCRETE WALK
- 1109 FIRE DEPARTMENT CONNECTION. REFER TO CIVIL DRWGS
- 1110 TOW AWAY SIGN PER DETAIL 9A8003
- 1111 FIRE HYDRANT REFER TO CIVIL DRWGS AND FIRE AND SAFETY PLAN ON G1200.
- 1112 CURB RAMP REFER TO CIVIL DRWGS
- 1113 ORNAMENTAL FENCE BIKES ENCLOSURE AND BIKE RACKS
- 1116 PLAY STRUCTURE WITH PROTECTING SURFACE REFER TO LANDSCAPE DRGS.
- 1117 HI-LOW ACCESSIBLE DRINKING FOUNTAIN
- 1118 HI-LOW FREE STANDING ADA DRINKING FOUNTAIN
- 1120 MARQUEE SIGN SEE 14S1103
- 1121 3" WIDE (WHITE) GAME STRIPPING, TYP. SEE 22 & 23/A8003
- 1123 FIRE DEPARTMENT CONNECTIONS. SEE CIVIL DRAWINGS.
- 1124 NEW ASPHALT CONCRETE PAVEMENT AT DRIVEWAY/FIRELANE. SEE CIVIL
- 1125 MARQUEE SIGN SEE 14S1103
- 1126 PLAYGROUND - VOLLEYBALL POST, SEE 17/A8003
- 1211 6" 0" WIDE ORNAMENTAL GATE SEE 18/A8001
- 1228 3" WIDE (WHITE) GAME STRIPPING, TYP. SEE 22 & 23/A8003
- 1256 PARKING LOT LIGHTS, SEE E1.01

PROJECT DATA

SITE AREA: 9.2 ACRES
BUILDING AREA:
BUILDING A:
 BUILD AREA - 4661 SF
 OVERHANGS - 545 SF
 SUB TOTAL - 5206 SF
BUILDING B:
 BUILD AREA - 7,574 SF
 OVERHANGS - 831 SF
 SUB TOTAL - 8,405 SF
BUILDING C:
 BUILD AREA - 32,167 SF
 1ST FLOOR - 14,431 SF
 2ND FLOOR - 17,736 SF
 SUB TOTAL - 32,167 SF
PEDESTRIAN CANOPY: 1,223 SF
TOTAL AREA: 68,656 SF
 SEE SHEETS G1100A, 1100B AND 1100C FOR BUILDING CODE ANALYSIS

LEGEND

- FIRE DEPARTMENT ACCESS, WIDTH 20'-0"
- ASSUMED PROPERTY LINE
- ACCESSIBLE PATH OF TRAVEL AS INDICATED ON PLAN IS A BARRIER-FREE ACCESS ROUTE AT LEAST 48" WIDE, WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" AT 1.2 MAX. SLOPE, EXCEPT LEVEL CHANGES THAT DO NOT EXCEED 2% AND SLOPES IN THE DIRECTION OF TRAVEL SHALL NOT EXCEED 5%. "PASSING SPACES" AT LEAST 60"x60" ARE LOCATED NOT MORE THAN 200' APART. PART OF ACCESSIBLE PATH OF TRAVEL WITH CONTINUOUS GRADIENTS HAVE 60' LEVEL AREAS NOT MORE THAN 400' APART. P.O.T. SHALL BE FREE OF OBSTRUCTIONS OVERHANGING WITHIN 80' ABOVE WALKING SURFACE AND PROJECTING GREATER THAN 4" FROM WALL SURFACES BETWEEN 27" AND 80" ABOVE WALKING SURFACE. CBC 11B.307 THE ARCHITECT SHALL VERIFY THAT ALL BARRIERS ON THE INDICATED PATH OF TRAVEL HAVE BEEN REMOVED. GATES IN PATH OF TRAVEL SHALL COMPLY WITH EXIT DOOR REQUIREMENTS PER CBC SECTION 11B-404.1
- ACCESSIBLE BUILDING ENTRANCE
- CHAIN LINK FENCE 6'-0" HIGH U.O.N.
- ORNAMENTAL FENCE
- NEW BUILDING TO BE CONSTRUCTED AS PART OF DSA APPLICATION NUMBER AND CONTRACT
- CONCRETE WALK/MEDIUM BROOM FINISH.
- AC PAVING. SEE CIVIL DRAWINGS FOR PAVEMENT SECTION.
- TURF / PLANTING AREA PER LANDSCAPE DRAWINGS
- PAVERS
- DECOMPOSED GRANITE
- CONTROL JOINT AT 6'-0" O.C. U.O.N. EXPANSION JOINT AT 18'-0" O.C. U.O.N. REFER TO CIVIL DRAWINGS FOR DETAILS
- PERMEABLE PARKING SYSTEM
- SAFE DISPERSAL AREA
- AREA DRAINS, PER CIVIL DRAWINGS
- CATCH BASIN, PER CIVIL DRAWINGS

CLIENT
OXNARD SCHOOL DISTRICT
 220 S. Driskill St, Oxnard, CA 93030

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 IBI Group, A California Partnership
 a member of the IBI Group of companies

ISSUES	NO.	ISSUANCE	DATE
1. ADDENDUM 1A			06/19/21
3. ADDENDUM 3A			07/07/21

CONSULTANTS

AGENCY INFORMATION:

AGENCY TRACKING NO. 7258-107	FILE NO. 56-22
IDENTIFICATION STAMP DIV. OF THE STATE ARCHITECT OFFICE OF REGULATION SERVICES	
03-119284	
AC	FLS
DATE	SS

SEAL

PRIME CONSULTANT

IBI
 215 W 9th Street, Suite 600
 Los Angeles, CA 90015
 Tel: (213) 769-0011 Fax: (213) 769-0016

PROJECT
ROSE AVENUE K-5 SCHOOL
 220 S. DRISKILL ST.
 OXNARD, CA 93030

PROJECT NO:
109990

DRAWN BY: Author	CHECKED BY: Checker
DESIGNED BY: Designer	APPROVED BY: Approver

SCALE:
1/32" = 1'-0"

DATE:
07/06/21

SHEET TITLE
OVERALL SITE PLAN

SHEET NUMBER
**AD03A
A1100R**

ISSUE
399

Contingency

Draw

Request (CDR)

Owner Oxnard School District

Architect IBI Group

Contractor Balfour Beatty

PM CFW, Inc.

CONTINGENCY DRAW REQUEST

PROJECT: Rose Ave. K-5 Reconstruction
200 East Driskill St.
Oxnard, CA 93030

Contingency Request #: 180 R2

Date: 12-5-2024

TO: Oxnard School District
1051 South A. Street
Oxnard, CA 93030

The Contract is changed as follows:

<p>Ref. Cost Event 346 - CDR 180 R2 - RFI 558 Anti-Graffiti Coating</p> <p>Provide labor, materials and equipment to perform surface preparation of the designated surfaces as follows:</p> <ul style="list-style-type: none"> - Masking surfaces not intended for paint. - Pressure Washing <p>Application to walls per plans as follows:</p> <ul style="list-style-type: none"> - Micro-seal (One Coat on both side of the wall) - VG Silicone Esto (3 coat application on top caps) - Iso Free VG Non Sac (One Coat on both side of the wall) <p>*Manufacturer recommends adding on both sides in order to avoid moisture penetration from opposite side.</p>	<p>\$ 38,410.00</p>
---	---------------------

See attached exhibit for wall to receive the anti-graffiti coating.
Please provide mock-up for owner review

- The cost of this work will be drawn from Contractor Contingency:
- The cost of this work will be drawn from Project (E&O) Contingency:

NOT VALID UNTIL SIGNED BY THE OWNER/DISTRICT & CONTRACTOR

CONTRACTOR
Balfour Beatty

ARCHITECT
IBI Group

PROGRAM MANAGER
CFW Group, Inc.

By: Rafael Flamills

By: [Signature]

By: _____

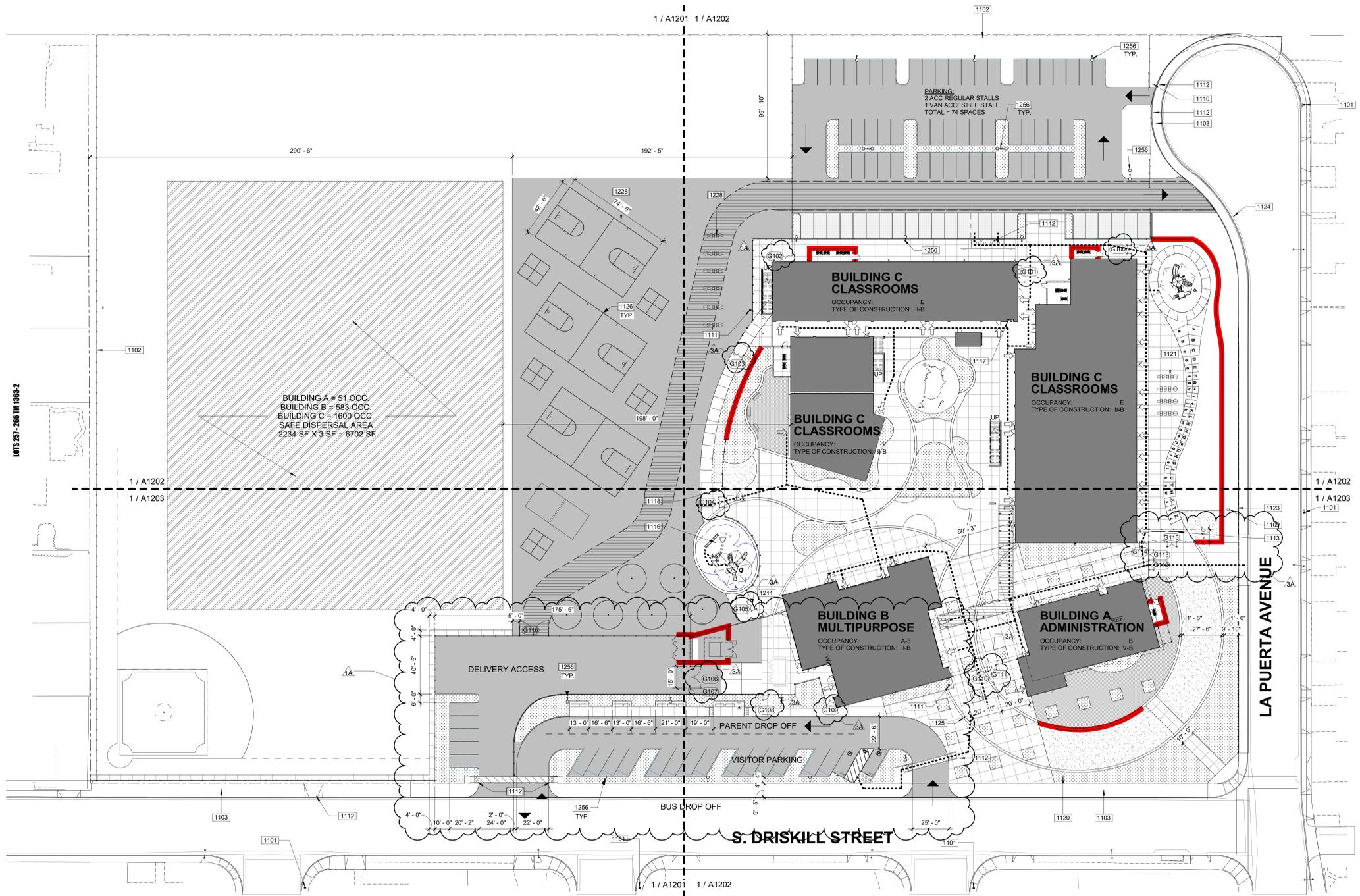
Date: 2024-12-05

Date: 12/18/2024

Date: _____

OWNER - Oxnard School District

By: _____ Date: _____



LEGEND

 Location of Anti-Graffiti Coating, both sides of wall

1 OVERALL SITE PLAN
 1/32" = 1'-0"



CHANGE ORDER REQUEST (COR)

Owner:	Oxnard School District	Date:	12-5-2024
Permit Number:	DSA# 03-119284	Change Event No.:	346
Project Name:	Rose Ave. K-5 Reconstruction		
Project Number:	15650001		
To: (Program Manager)	Gerald Schober - CFW	Contract Number:	P22-01685
From: (Contractor or Design)	Balfour Beatty	Task Order Number:	n/a

The following is an itemized QUOTATION regarding requested modifications to the contract documents

Description of Work:

Ref. Cost Event 346 - CDR 180 R2 - RFI 558 Anti-Graffiti Coating

Provide labor, materials and equipment to perform surface preparation of the designated surfaces as follows:

- Masking surfaces not intended for paint.
- Pressure Washing

Application to walls per plans as follows:

- Micro-seal (One Coat on both side of the wall)
- VG Silicone Esto (3 coat application on top caps)
- Iso Free VG Non Sac (One Coat on both side of the wall)

*Manufacturer recommends adding on both sides in order to avoid moisture penetration from opposite side.

A. Subtier Contractor's Cost (includes Subtier Contractor Overhead & Profit 10%)			
	\$	-	
	\$	-	
	\$	-	
		Subtotal A: \$	-
B. Subcontractor's Cost (includes Subcontractor Overhead & Profit NTE 15%)			
Premier Drywall	\$	46,575.00	
CAM Painting	\$	(8,164.80)	
		Subtotal B: \$	38,410.20
C. General Contractor's Cost			
Material (See attached supporting documentation.)	\$	-	
Taxes at 9.5% of Material	\$	-	
Labor (includes Fringe Benefits)	\$	-	
Payroll Taxes and Insurances at 9.5% of Labor		included above	
Construction Equipment (see attached supporting documentation)	\$	-	
		Subtotal C: \$	-
D. General Contractor's Overhead and Profit*			
			* N/A for Contingency Draw Requests
Overhead & Profit 5% of Subtotal A			
Overhead & Profit 5% of Subtotal B	n/a		
Overhead & Profit 10% of Subtotal C	\$	-	
		Subtotal D:	
E. Bond at 1%			
		Subtotal E: \$	-
Grand Total = (A + B + C + D + E)		\$	38,410.00

The request could potentially increase the Milestones and/or Contract Time by TBD calendar days.

Rafael Alamillo, Project Manager - Balfour Beatty
 Print Name & Title (General Contractor)


 Signature

2024-12-05
 Date



Division of Pre Con Industries, Inc
PO Box 5728

Toll Free: 1800.928.6650
Direct: 805.928.3397
Fax: 805.928.0977

License #809679

Change in Plans and Specifications

To: Rafael Alamillo

Company: Balfour Beatty

Fax:

From: Usvaldo Cardenas

Date:

12/4/2024

Project: Rose Avenue K-5 School

Page:

2

CE#69 Description Of Work: . Innovation Paint Proposal #24-1303

-

THE UNDERSIGNED HEREBY AUTHORIZES, Premier Drywall to make the following changes from work as originally set forth in the plans and specifications for the construction contract:

Description Of Work: . Innovation Paint Proposal #24-1303

Labor:	\$	40,500.00
Materials & Equip:	\$	-
Overhead/Profit 15%:	\$	6,075.00

Total Amount: \$ 46,575.00

Please sign and fax back to continue with material order

For which an add of \$ 46,575.00 is made to contract price and an additional (0) work day(s) is added to scope.

CHANGE AUTHORIZED BY:

Signed _____

Dated _____

CONFIDENTIAL

INNOVATION PAINTING INC

1353 E 7th St, Ontario, CA 91764
Tel (818) 648-7259
Email: Innovationpaintinginc19@gmail.com
CSLB License No. 1051191 DIR#1000671282



PROPOSAL: 24-1303

Proposal Submitted	JOB NAME/NO. Rose Ave ES – Anti Graffiti Sealer	
Balfour Beatty	LOCATION Rose Ave ES	
Attn: Rafael Alamillo	Phone (805)208-7462	DATE 11/14/24

The Work to be done Includes furnishing all labor, tools and all other necessary equipment, supplies and services to perform a complete and thorough job of the designated surfaces for the above project.

- Surface preparation to include masking surfaces not intended for paint.
- Pressure Washing

Application to walls per plans as follows:

- Micro-seal (One Coat on both side of the wall)
- VG Silicone Esto (3 coat application on top caps)
- Iso Free VG Non Sac (One Coat on both side of the wall)

*Manufacturer recommends adding on both sides in order to avoid moisture penetration from opposite side. [Refer to emails on pages 7-9](#)

Alternate 1: Additional Coat of Micro Seal on the 1 side of the wall (Credit \$5,600.00)

Alternate 2: Additional Coat of Iso Free VG on the 1 side of wall (Credit \$5,000.00)

WE PROPOSE hereby to furnish material, labor and equipment – complete in accordance with these specification, for the sum of:

Forty Thousand Five Hundred Dollars \$40,500.00

Payable as follows: NET 30

ACCEPTANCE OF PROPOSAL – The prices, specifications and conditions are satisfactory and are hereby accepted. You are Authorized to do the work as specified. Payment will be made as outlined above.

All material is guaranteed to be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra costs will be executed only upon written orders, and will become an extra charge over and above the estimate. All

Authorized
Signature Jose Barraza

NOTE: This proposal may be withdrawn

INNOVATION PAINTING INC

1353 E 7th St, Ontario, CA 91764

Tel (818) 648-7259

agreements contingent upon strikes, accidents or delays beyond our control. Owner to carry fire, tornado, and other necessary insurance. Our workers are fully covered by Workmen's Compensation Insurance.

Email: innovationpaintinginc19@gmail.com

CSLB License No. 1051191 DBP#1000671382

By us if not accepted within __30_ days.

Signature _____ Date _____

Signature _____ Date _____

Carbajal, Filbert

From: CAM Painting, Inc. <campainting@sbcglobal.net>
Sent: Friday, November 15, 2024 06:56
To: Alamillo, Rafael
Cc: Carbajal, Filbert; Garcia, Alex
Subject: Decision Required on Wall Sealing Material and Associated Costs
Attachments: (4,501 unread) - campainting@sbcglobal.net - AT&T Yahoo Mail.pdf; (4,519 unread) - campainting@sbcglobal.net - AT&T Yahoo Mail.pdf

External Email

Please be advised that the manufacturer of Rainguard does not recommend sealing only one side of the wall. Refer to the attached email for further details.

Additionally, CAM has submitted Rainguard as a product that meets the specifications. The requirements do not explicitly mandate the use of PROSOCO, as per the latest request from the AOR. It is also important to highlight that PROSOCO does not provide a warranty for graffiti control, offering only water-repellent coverage, something we have achieved with Rainguard material and the samples we performed.

If PROSOCO material is selected, we must account for all associated costs, including performing samples, remobilization costs. Furthermore, waivers will be required for the absence of warranty coverage for the graffiti control.

This matter requires an urgent decision from BBC and the Owner, as we continue to incur additional costs due to ongoing delays.

Please advise on how you wish to proceed.

CAM Painting, Inc.

License: 710805
29 Hackamore Lane
Bell Canyon, CA 91307
(818)716-7410



● **CAM Painting, Inc.**
From: campainting@sbcglobal.net
To: Gary Valerio
Cc: Rod Fields

☰ Mon, Oct 28 at 9:21 AM ☆

Hello Gary,

Just circling back on this matter as it's still unresolved. The owner requested to seal only one side of some of the walls. Is that feasible, or could it lead to material failure if the entire surface isn't sealed?

Thank you,
Stefanos

CAM Painting, Inc.
License: 710805
29 Hackamore Lane
Bell Canyon, CA 91307
(818)716-7410



Show original message



● **Gary Valerio**
From: gary@rainguardpro.com
To: CAM Painting, Inc.
Cc: Rod Fields, Garrett Florant

☰ Mon, Oct 28 at 2:13 PM ☆

Hi Stefanos,

Both sides of the wall needs to be sealed and the cap needs to be coated with two coats of our VandlGuard silicone elastomeric to create a seamless pinhole free membrane. If you only seal the one side the wall the VandleGuard ISO-Free will delaminate from the block and efflorescence will also appear.

Sent from my iPhone
Thank you,

Gary Valerio
Southern California Market Manager
Mobile: (213) 310-0722
Email: Gary@RainguardPro.com
CA Facility: 6061 Dale St, Unit K, Buena Park, CA 90621
Product Info via LiveChat: [Available 8:30a-4:00p PT](#)



Fwd: [EXTERNAL] Oxnard, CA - Rose ES - Anti-graffiti garritt.visser@prosoco.com 2

Inbox/Inbox ★



● **Mike Davis**

From: mike@icpmi.com
To: campainting@sbcglobal.net
Cc: Garritt Visser, Brett Elliott



Wed, Nov 6 at 2:31 P

Stefano,

Here's a link to the product we discussed this morning from Prosoco that the company offers warranties on both water repellent and graffiti protection properties, Blok-Guard & Graffiti Control WB 15. It's a water based, single component version of the product you listed in your original email, but with a higher level of solids. I'll be sending you information on where to get quote on this material in a separate email.



Where Innovation & Sustainability Meet

05/21/2024

RE: Rose Elementary School
220 S Driskell
Oxnard Ca 93030

Alex,

Reporting on the application with Block-Lok with Graffiti Control and removal of the three colors of the spray paint.

During the removal of the existing efflorescence, the surface was etched, and the pores were opened up in the split-face block. This caused the block to be more porous and would lower the known spread rate by 40% to 50%.

During the mock-up application at Rose ES on 5/1/2024 with Rainguard's Gary Valerio, Cam Painting's Stefanos, Dunn Edwards' Rod Fields and Balfour Beaty, and Alex Garcia, Blok-Lok with Graffiti Control was applied in two, flood-coats at 25 to 35 sq. ft. per gallon. This was allowed to cure for seven days to ensure graffiti resistance.

For the Graffiti Removal on 5/9, Cam Painting applied a coat of Rainguard's Easy Clean and let it dwell for thirty-five minutes, being sure to keep the area wet with the cleaner. Then Cam Painting Pressure washed the surface.

The removal of the ghosting spray paint occurred on 5/20 which was witnessed by Gary Valerio, Stefanos, and Rod Fields. Cam Painting applied a coat of Rainguard's Easy Clean and let it dwell for thirty-five minutes keeping the area wet with the cleaner. After thirty-five minutes had past, Cam Painting pressure washed the surface. When the block was wet you could see a slight line of ghosting. Cam Painting then applied a coat of VandlClean Super which was left to dwell for five minutes then washed off.

Rainguard Brands, LLC

2736 W. McDowell Rd. | Phoenix, AZ 85009
(888) 765-7070 | support@rainguardpro.com



Where Innovation & Sustainability Meet

Recommendation on the CMU cap:

One flood coat of Micro-Seal left to dry for four hours in good drying conditions. Then apply two to three coats of VandlGuard Silicone Elastomeric clear to create a seamless pinhole free surface. Note, this will enhance the color of the cap and leave a sheen. Let me know if you would like to move forward with a mock-up.

Let me know if you need anything else!

Gary Valerio

Southern California Market Manager

Mobile: (213) 310-0722

Email: Gary@RainguardPro.com

CA Facility: 6061 Dale St, Unit K, Buena Park, CA 90621

Rainguard Brands, LLC

2736 W. McDowell Rd. | Phoenix, AZ 85009

(888) 765-7070 | support@rainguardpro.com

VandlGuard® Silicone Elastomeric

Clear Silicone Elastomeric

TECHNICAL DATA SHEET



Tough and Durable Graffiti Resistant Coating.

VandlGuard® Silicone Elastomeric CSI Reference

09 96 23 Finishes

Description

VandlGuard® Silicone Elastomeric is a clear, low VOC, water-based silicone elastomeric with exceptional crack bridging and flexibility performance. It has great hardness without losing elastomeric properties, making it ideal for high temperature exterior environments. Ideal for use on above-grade substrates and can be used on horizontal walking surfaces. It's available as a clear, low luster finish to preserve the intended design of the substrates, while protecting from moisture and graffiti. Silicone Elastomeric is both a waterproofing product along with anti-graffiti performance.

*Bare Porous Surfaces:

First apply one coat of Micro-Seal® Water Repellent by Rainguard. When surface is dry to the touch begin the application of VandlGuard® Silicone Elastomeric.

Recommended Uses:

- Aggregate panels
- Concrete, brick, or stucco
- EIFS and cement plaster
- Metal
- Over water-based coatings
- Previously or newly-painted surfaces.
- Stone
- Wood

Features & Benefits

- Supplied Ready-to-Use - no mixing needed
- V.O.C. compliant - less than 20 g/L
- Non-sacrificial performance
- Will inhibit the growth of mildew, mold, fungus, bacteria
- Surfaces require no particular maintenance
- No expensive sand blasting needed
- UV Protectant
- Horizontal or vertical applications
- Exceptional adhesion to most substrates

Coverage Rate by Substrate (theoretical)

Test the product on a small area of the substrate to estimate coverage and determine if a second coat is needed. We recommend two coats for proper crack

bridging and waterproofing performance.

Coverage Rate continued...

The coverage depends on the surface. Test a small amount of the material on the surface to estimate coverage rates more accurately. We recommend two coats are applied.

Substrate	Sq Ft/ Gallon
Precision/ Split Face Block	150
Ground Face Block	150
Scored/ Fluted Block	130
Sand Blasted Block	130
Slump/ Adobe Block	150
Heavy Textured Stucco	150
Brick	200
Unpainted Wood	150
Porous Tile	150
Fine/ Medium Textured Stucco	200
Cast/ Pre-Cast/ Tilt-Up Concrete	200
Sand Blasted Concrete	175
Exposed Aggregate	175
EIFS	175
Metal	250
Painted Surfaces	250

The use of fluted, scored block, raked joints, sandblasted or etched surfaces will result in greater absorption and lower coverage rates, by up to 40%. Test these areas for the expected coverage rate before general application. Allow for this increased surface area when determining material requirements.

Surface Preparation

Prior to application, all surfaces shall be clean and dry with no oils, dirt, debris, or minerals such as efflorescence, lime and calcium. These stains, along with others, will prevent proper penetration of VandlGuard® Silicone Elastomeric to sufficiently seal for the warranty period.

The use of Rainguard's Restore-N-Prep™ Concrete and Masonry Cleaner system is recommended as a pre-treatment to clean masonry surfaces. Once clean, allow the surface to fully dry before sealing or applying a top-coat (See the Restore-N-Prep™ TDS for details).

Restore-N-Prep™ CSI Reference

03 01 40 Concrete Finishes
03 10 30 Concrete Finishes
03 10 50 Concrete Finishes
04 01 20 Unit Masonry



Application Instructions

All surfaces to be coated should be structurally sound, clean, and dry. Apply using a roller, or low-pressure airless spray equipment at recommended spread rates. If using a brush, use enough material to create a sufficient film build. When spraying, apply in a fine mist, cross hatched pattern to build up the wet coating. As soon as the entire surface has been coated, immediately repeat the process with a second pass. Depending on the porosity of the surface, a light second coat may be necessary. Clean equipment with soap and water when finished.

Application Data

TEMPERATURE:	40°F - 90°F (5°C-30°C)
RELATIVE HUMIDITY:	< 80%
AIRLESS SPRAY:	
TIP	.017-.021
REDUCTION	N/A
BRUSH:	N/A
ROLLER COVER:	1/4" NAP; SYNTHETIC (MAY REQUIRE MORE COATS)

Painted Surfaces

Allow newly painted and stucco surfaces to fully chemically cure before application of VandlGuard® Silicone Elastomeric. Recent formulations of pigmented paints, coatings, and integrally colored stucco colorant additives contain biocides. These biocides must be released before application of VandlGuard® Silicone Elastomeric. Please consult the manufacturer of the paint/stucco coating to determine the chemical curing period. Rainguard is not responsible for yellowing or color differences as a result of application of the VandlGuard Silicone Elastomeric over uncured paint or integrally colored stucco surfaces.

Graffiti Removal

1. Graffiti resistance is fully developed after cure time of 5-7 days depending on weather conditions.
2. When using power washer, keep pressure less than 500 psi. For difficult removal use warm to hot water while power washing. No need to use harsh chemical cleaners.
3. When using chemical cleaners use Rainguard VandlClean™ Super a non-hazardous biodegradable cleaner. Follow manufacturer's recommendations and instructions for use. In addition, warm water power-washing has also been known to assist in the removal of tagging.

Precautions

Use material in a well-ventilated area. Protect the work of other trades. Protect shrubbery and other plants with drop cloths. Protect automobiles and all other areas not to be coated from overspray. Remove overspray from any windows, automobiles, metal, etc. as soon as possible. To prevent permanent staining, clean spills or leaks in a timely manner.

All surfaces to be coated should be clean of any dirt and grime, efflorescence, lime run, form oils and release agents, grease, mud, excess mortar, and mold and mildew, etc. All cracks should be pointed or caulked. All voids, beeholes, masonry surface defects and openings such as conduits, pipes, drains, door frames, vents, air conditioner openings, electrical openings, control joints, or any dissimilar materials should be repaired using urethane or other approved patching. If an acid etch or an acid stain has been applied to the surface, it must be thoroughly flushed to remove all residue and then allow to dry.

Do not apply on damp or moist surface as it will whiten and may cause delamination. Do not apply to surfaces if moisture content is greater than 15% as measured with an electronic moisture meter. Do not apply product in climates where freezing temperatures have existed prior to application. Allow adequate time for surfaces to thaw. Establish that air, surface, and material temperatures are above 40°F (4.4°C) and at least 5°F above the dew point prior to painting. Do not apply in temperatures below 40°F or above 100°F. Do not apply if rain, snow, or lower temperatures are expected within 48 hours. Do not apply if relative humidity is greater than 80%.

Store materials in a well-protected area at 45°- 90°F. Avoid freezing temperatures, direct sunlight, & moisture. Keep away from heat sources.

Shelf Life of this material is 6 months from the date of manufacture (see batch number for manufactured date).

Clean Up

Uncured material can be removed with a water. Cured material can only be removed mechanically. All empty containers must be disposed of according to local, state, and federal regulations.



Test Data

ASTM D-3960 VOC Levels	<20 g/L
ASTM E96	14 Perms
Scaling Resistance ASTM C672/C672	100 Cycles - No Scaling
Scaling Resistance ASTM C672/C672	100 Cycles - No Scaling
Exposure to deicing chemicals 100 Freeze Thaw Cycles	Visual Rating - 0
ASTM D6904 Wind-Driven Rain Resistance	Pass
ASTM G-53/G 154 Accelerated Weathering 3000 Hours	No blistering, chalking, gloss or color changes
ASTM C-1262 Freeze, Thaw Resistance 100 cycles	Cracking none; adhesion loss none
Surface Burning ASTM E84	Flame Spread 0, Smoke developed 0
Color i7 at 8 mils DFT	95%
ASTM B117 Salt Fog	3000 Hours/No Effect
ASTM D530 Hardness Pencil 2 weekst	2H
ASTM D412 Elongation	420%
ASTM D412 Tensile Strength	126 PSI
ASTM D522 Mandrel Bend Test	No coating loss at 180° rotation
ASTM D968 Sand Abrasion Resistance	5-65 Liters

Technical Data

Material Type	Silicone
Permeability	Perm Rating 14 (at 8 mils DFT)
Volume	64%
Weight	60%
Odor	Slight
Temp Range	Application 40°-100° F
Color of Material	Milky White
V.O.C.	<20 gm/L
Flash Point	Non-Flammable
Surface Dry Time	1-2 Hours
Finish	Clear

Test Panel

Always apply VandlGuard® Silicone Elastomeric onto a mock wall or test panel. Prior to coating previously sealed surfaces, test a small area for adhesion. Test wall or actual surface area to determine acceptable color, surface porosity, application rates and methods before starting general application.

Safe Handling

Use product only with adequate ventilation and/or an appropriate cartridge type respirator. Avoid contact with skin and wear protective gloves. Read the Safety Data Sheet before using.



Warranties

Rainguard Brands, LLC guarantees that this product is free from manufacturing defects and complies with our published specifications. In the event that the buyer proves that the goods received do not conform to these specifications or were defectively manufactured, the buyer's remedies shall be limited to either the return of the goods and repayment of the purchase price or replacement of the defective material at the option of the seller. Rainguard Brands, LLC makes no other warranty, expressed or implied, and all warranties of merchantability and fitness for a particular purpose are hereby disclaimed. Manufacturer or seller shall not be liable for prospective profits or consequential damages resulting from the use of this product. Manufacturer shall not be liable for material used outside of its shelf life. For product dating, please refer to the batch number on the product or contact Rainguard Brands, LLC.

Surface conditions and application variables are out of the control of Rainguard Brands, LLC. As such, the applicator agrees to: Follow recommended application instructions, acknowledge limitations outlined in this technical data sheet, contact the manufacturer in the event there any uncertainties, perform a test panel to confirm fit and finish before any general application. The data on this sheet represent typical values. Since application variables are a major factor in product performance, this information should serve only as a general guide. Rainguard Brands assumes no obligation or liability for use of this information. Contact manufacturer at 888-765-7070 before bidding to confirm warranty provisions and procedures.

SELLER'S LIABILITY UNDER THE SALE OF THIS PRODUCT IS LIMITED TO REPLACING DEFECTIVE PRODUCT. HOWEVER, IF SELLERS FAILS IN ITS ATTEMPT TO REPLACE THE DEFECTIVE PRODUCT, BUYER WILL BE ENTITLED TO A REFUND OF MONIES PAID TO SELLER UNDER THIS PRODUCT WARRANTY. SELLER IS NOT LIABLE FOR BUYER'S LOSS OF PROFITS, BUSINESS GOODWILL, OR OTHER CONSEQUENTIAL DAMAGES, DESPITE ANY FAILURE TO REPLACE THE PRODUCT. BUYER HAS ACCEPTED THIS RESTRICTION ON ITS RIGHT TO RECOVER CONSEQUENTIAL DAMAGES AS PART OF ITS BARGAIN WITH SELLER. BUYER REALIZES AND ACKNOWLEDGES THAT THE PRICE OF THE PRODUCT WOULD BE HIGHER IF SELLER WERE REQUIRED TO BE RESPONSIBLE FOR BUYER'S CONSEQUENTIAL DAMAGES."

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[END]

CHANGE ORDER REQUEST (COR)

Owner:	Oxnard School District	Date:	12-10-2024
Permit Number:	DSA# 03-119284	Change Event No.:	355
Project Name:	Rose Ave. K-5 Reconstruction		
Project Number:	15650001		
To: (Program Manager)	Gerald Schober - CFW	Contract Number:	P22-01685
From: (Contractor or Design)	Balfour Beatty	Task Order Number:	n/a

The following is an itemized QUOTATION regarding requested modifications to the contract documents

Description of Work:

Ref. Cost Event 355 - CDR 184 R2- RFI 516 Stair Nosing Paint Provide labor, materials, and equipment to prepare surface with light sanding and masking of surfaces not intended for paint, followed by painting of 3 staircases' risers using Modern Masters Color Fast EX Primer and Modern Masters Colorfast EX Acrylic Polyurethane per RFI 516.			
A.	Subtier Contractor's Cost (includes Subtier Contractor Overhead & Profit 10%)		
	\$	-	
	\$	-	
	\$	-	
		Subtotal A: \$	-
B.	Subcontractor's Cost (includes Subcontractor Overhead & Profit NTE 15%)		
	Premier Drywall	\$	14,950.00
		Subtotal B: \$	14,950.00
C.	General Contractor's Cost		
	Material (See attached supporting documentation.)	\$	-
	Taxes at 9.5% of Material	\$	-
	Labor (includes Fringe Benefits)	\$	-
	Payroll Taxes and Insurances at 9.5% of Labor		included above
	Construction Equipment (see attached supporting documentation)	\$	-
		Subtotal C: \$	-
D.	General Contractor's Overhead and Profit*		
	Overhead & Profit 5% of Subtotal A		
	Overhead & Profit 5% of Subtotal B	\$	-
	Overhead & Profit 10% of Subtotal C	\$	-
		Subtotal D: \$	-
E.	Bond at 1%	1%	Subtotal E: \$
			-
F.	Builders Risk Insurance at 1%	1%	Subtotal F: \$
			-
G.	General Liability at 1.04%	1.04%	Subtotal G: \$
			-
	Grand Total = (A + B + C + D + E)	\$	14,950.00

The request could potentially increase the Milestones and/or Contract Time by TBD calendar days.

Rafael Alamillo, Project Manager - Balfour Beatty
 Print Name & Title (General Contractor)


 Signature

2024-12-10
 Date



Division of Pre Con Industries, Inc
PO Box 5728

Toll Free: 1800.928.6650
Direct: 805.928.3397
Fax: 805.928.0977

License #809679

Change in Plans and Specifications

To: Rafael Alamillo

Company: Balfour Beatty

Fax:

From: Usvaldo Cardenas

Date:

12/4/2024

Project: Rose Avenue K-5 School

Page:

2

CE#68 Description Of Work: . Innovation Paint Proposal #24-1302

-

THE UNDERSIGNED HEREBY AUTHORIZES, Premier Drywall to make the following changes from work as originally set forth in the plans and specifications for the construction contract:

Description Of Work: . Innovation Paint Proposal #24-1302

Labor:	\$	13,000.00
Materials & Equip:	\$	-
Overhead/Profit 15%:	\$	1,950.00

Total Amount: \$ 14,950.00

Please sign and fax back to continue with material order

For which an add of \$ 14,950.00 is made to contract price and an additional (0) work day(s) is added to scope.

CHANGE AUTHORIZED BY:

Signed _____

Dated _____

CONFIDENTIAL

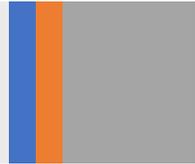
INNOVATION PAINTING INC

1353 E 7th St, Ontario, CA 91764

Tel (818) 648-7259

Email: Innovationpaintinginc19@gmail.com

CSLB License No. 1051191 DIR#1000671282



PROPOSAL: 24-1302

Proposal Submitted	JOB NAME/NO. Rose Ave ES – Painting of 3 Staircases Risers	
Balfour Beatty	LOCATION Rose Ave ES	
Attn: Rafael Alamillo	Phone (805)208-7462	DATE 11/14/24

The Work to be done Includes furnishing all labor, tools and all other necessary equipment, supplies and services to perform a complete and thorough job of the designated surfaces for the above project.

- Surface preparation to include light Sanding & masking surfaces not intended for paint: **\$3,395.00**
- Scope to include: Painting of 3 Staircases Risers with Modern Masters Color Fast EX Primer and Modern Master Colorfast EX Acrylic Polyurethane: **\$4,074.00**
- Material: **\$ 5,531.00**

WE PROPOSE hereby to furnish material, labor and equipment – complete in accordance with these specification, for the sum of:

Thirteen Thousand Dollars **\$13,000.00**

Payable as follows: NET 30

ACCEPTANCE OF PROPOSAL – The prices, specifications and conditions are satisfactory and are hereby accepted. You are Authorized to do the work as specified. Payment will be made as outlined above.

All material is guaranteed to be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra costs will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents or delays beyond our control. Owner to carry fire, tornado, and other necessary insurance. Our workers are fully covered by Workmen’s Compensation Insurance.

Authorized
Signature Jose Barraza

NOTE: This proposal may be withdrawn
By us if not accepted within 30 days.

Signature _____ Date _____

Signature _____ Date _____

Balfour Beatty Construction, LLC
 13520 Evening Creek Drive North, Suite 270
 San Diego, California 92128
 Phone: (858) 635-7400

Project: 15650000 - Rose Ave. Elem School Reconstruction
 220 South Driskill Street
 Oxnard, California 93030

Stair Paint

TO:	Ruben Ruiz (Arcadis)	FROM:	Filbert Carbajal (Balfour Beatty) 300 E. Esplanade Drive #1120 Oxnard, California 93036
DATE INITIATED:	11/06/2023	STATUS:	Open
LOCATION:		DUE DATE:	11/13/2023
PROJECT STAGE:	3. Construction	COST CODE:	
SUB JOB:	001 Construction	SCHEDULE IMPACT:	Yes (Unknown)
COST IMPACT:	Yes (Unknown)	SPEC SECTION:	09 91 00 - Painting
DRAWING NUMBER:		REFERENCE:	
LINKED DRAWINGS:			
RECEIVED FROM:			
COPIES TO:			

Question from Filbert Carbajal (Balfour Beatty) at 09:03 AM on 11/06/2023

The stairs are painted with the Dunn-Edwards EVERSHIELD, Exterior /Interior, Semi-Gloss Paint (EVSH50-2) which is an 100% acrylic paint per spec section 09 91 00 Painting. However, the paint is starting to peel at the stairs – see attached photo. Please confirm if it is acceptable to use epoxy paint for the stairs.

Attachments:
[RFI Stair Paint.pdf](#)

Awaiting an Official Response

All Replies:

Revised Response:
 Per discussion with Dunn Edwards, it is proposed to use the "Modern Masters Colorfast EX Primer" with "Modern Masters Colorfast EX Acrylic Polyurethane". See attached data Sheets
 Please provide Mock-up on two adjacent stair risers/treads, at each set of stairs.
 District, IOR and AoR to review mock-up.

Ruben R.
 Arcadis/IBI
 06/10/2024

Please review this clarification as it relates to your scope of work. Upon completion of your review, notify our field office of all scope changes which may implicate a change in cost or time to your subcontract. We will consider this clarification incorporated into your scope of work with no additional cost or time if our field office has not received a notification from you within three (3) business days of the issuance of this communication. Contact us should you have any questions.

BY _____ DATE _____ COPIES TO _____



**MODERN MASTERS® COLORFAST™ EX
EPOXY MASTIC PRIMER**

DESCRIPTION AND USES

Modern Masters® Colorfast™ EX high performance two component high solids epoxy mastic primer is specifically designed for application directly to sound rusted steel, clean steel, galvanized metal, concrete, previously coated surfaces and slightly damp surfaces. This primer contains <100 g/L VOC and can be used inside or outside (must be top coated). The Colorfast EX Epoxy Mastic Primer comes in either gray or white.

PRODUCT FEATURES AND BENEFITS

- Adheres to multiple substrates including sound rusted steel with minimal surface preparation
- Available in gray or white
- User friendly: 2-4 hour pot life, low VOC and minimal hazardous air pollutants (HAPs)
- 24 hour recoat time
- VOC compliant nationwide

PRODUCTS

DESCRIPTION	1-Gallon
Gray Primer Base	366718
White Primer Base	366719
Activator	366721

PRODUCT APPLICATION

SURFACE PREPARATION

ALL SURFACES: Remove all dirt, grease, oil, salt and chemical contaminants by washing the surface with Krud Kutter® Cleaner Degreaser or other suitable cleaner. Rinse with fresh water and allow to thoroughly dry.

STEEL: Hand tool (SSPC-SP-2) or power tool (SSPC-SP-3) clean to remove loose rust, scale, and deteriorated previous coatings to obtain a sound rusted surface. For optimum corrosion resistance, abrasive blast to Near White Metal SSPC-SP10 (NACE 2). Commercial Grade SSPC-SP-6 (NACE 3) is acceptable. Blast profile should be 1-2 mils (25-50µ). If abrasive blast cleaning method is used, then two coats of primer are required to properly prime steel.

PREVIOUSLY COATED: Previously coated surfaces must be sound and in good condition. Smooth, hard, or glossy finishes should be scarified by sanding or sweep blasting to create a surface profile. The Colorfast EX Epoxy Mastic Primer is compatible with most coatings, but a test patch is suggested.

GALVANIZED METAL: Remove oil, dirt, grease and other chemical deposits with Krud Kutter Cleaner Degreaser or other suitable cleaner. Remove loose rust, white rust or deteriorated old coatings by hand or power tool cleaning or brush off blasting. Rinse thoroughly with fresh water and allow to fully dry.

PRODUCT APPLICATION (cont.)

SURFACE PREPARATION (cont.)

CONCRETE OR MASONRY: New concrete or masonry must cure 30 days before coating. Any concrete surface must be protected from moisture transmission from uncoated areas. Remove all loose, unsound concrete. Remove laitance and clean with Zinsser WaterTite Etch and Cleaner (refer to this products' TDS for further information). Prime the surface with Colorfast EX Epoxy Mastic Primer.

MIXING

Both the base and activator components are highly pigmented. Mix each component thoroughly to ensure any settled pigment is re-dispersed before combining the components together. Combine at a 1:1 ratio by volume in a container large enough to hold the total volume. Mix thoroughly for 2-3 minutes. Power mixing is preferred. Do not mix more material than you plan to use within the listed pot life.

REDUCTION/THINNING

Thinning is normally not required, except for air-atomized spray. For air-atomized spray application, thin only up to 25% by volume with Colorfast EX Urethane/Epoxy Reducer CFEXR1000132 after the components have been mixed. Substitution of thinner can affect VOC compliance.

APPLICATION CONDITIONS

Apply only when air and surface temperatures are between 50-120°F (10-48°C) and when the surface temperature is at least 5°F (3°C) above the dew point. Use in areas with adequate ventilation. The relative humidity should not be greater than 85%. Extremely high or low relative humidity can affect dry times and the final gloss of the coating. Low curing temperatures and/or condensation on the film while curing can affect appearance in the form of an amine blush. This can generally be removed with soap and water; however, in a case of extreme blushing, the performance of the coating may be slightly affected.

NOTE: If curing time exceeds 30 days, the surface must be scarified by sanding, or other method, prior to application of an additional coat or other finish coating.



**MODERN MASTERS® COLORFAST™ EX
EPOXY MASTIC PRIMER**

PRODUCT APPLICATION (cont.)

APPLICATION

Airless spray is the preferred method of application. However, brush, roller, or air-atomized spray may also be used. Refer to Reduction/Thinning section for reduction recommendations. If used as a standalone product, a dry film thickness of 3-8 mils is required. When topcoating with the Colorfast EX topcoat, 1.5-3 mils are recommend. Excessive brushing or rolling may reduce film thickness. Apply a second coat if necessary to achieve the recommended film thickness.

EQUIPMENT RECOMMENDATIONS

(Comparable equipment also suitable)

BRUSH: Use a good quality synthetic bristle brush.

ROLLER: Use a good quality lamb's wool or synthetic fiber (3/8-1/2" nap)

AIR-ATOMIZED SPRAY

Method	Fluid Tip	Fluid Delivery	Atomized Pressure
Pressure	0.055-0.070	1-16 oz./min.	25-60 psi
Siphon	0.055-0.070	--	25-60 psi
HVLP (var.)	0.043-0.070	8-10 oz./min.	10 psi (at tip)

AIRLESS SPRAY

Fluid Pressure	Fluid Tip	Filter Mesh
1,800-3,000 psi	0.013-0.017	100

CAUTION: Protect surrounding surfaces from over spray. Over spray can be wet or dry depending on height of work, weather, environmental conditions and application equipment. Wet over spray can adhere to unwanted surfaces. Dry over spray may be removed by wiping or washing. Always clean dry over spray from hot surfaces before fusing occurs as surface temperatures can be higher than the air temperature.

CLEAN-UP

Use 315512 Compliant Thinner.

SHELF LIFE

Base components	3 years†
Activators	3 years†

†Unopened containers. Some settling may occur requiring mechanical mixing to re-disperse pigment.

	TECHNICAL DATA	MDM-24
	MODERN MASTERS® COLORFAST™ EX EPOXY MASTIC PRIMER	

PHYSICAL PROPERTIES

		COLORFAST EX EPOXY MASTIC PRIMER	
Resin Type		Cycloaliphatic modified amine converted epoxy	
Inhibitive Pigment		Calcium borosilicate	
Solvents		Exempt halogenated solvent Benzyl alcohol (activator only)	
Weight*	Per Gallon	12.5-13.2 lbs.	
	Per Liter	1.5-1.6 kg	
Solids*	By Weight	78-83%	
	By Volume	75-80%	
Volatile Organic Compounds*		<100 g/l (0.83 lbs./gal.)	
Mixing Ratio		1:1 Base:Activator (by volume)	
Recommended Dry Film Thickness (DFT) Per Coat		3-8 mils (75-200µ)	
Wet Film to Achieve DFT (unthinned material)		4-10.0 mils (100-250µ)	
Practical Coverage at Recommended DFT (assumes 15% material loss)		104-352 sq. ft./gal. (2.5-8.6 m ² /l)	
Induction Period		None required	
Pot Life**	2 gallons	2-4 hours at 70°F (21°C)	1-2 hours at 90°F (32°C)
	10 gallons	2 hours at 70°F (21°C)	<1 hour at 90°F (32°C)
Dry Times at 50% Relative Humidity	Tack-free	8-10 hours at 70°F (21°C)	16-24 hours at 50°F (10°C)
	Handle	10-16 hours at 70°F (21°C)	48-72 hours at 50°F (10°C)
	Recoat	24 hours to 30 days at 70°F (21°C)	72 hours to 30 days at 50°F (10°C)
Shelf Life		3 years (Unopened containers. Some settling may occur requiring mechanical mixing to re-disperse pigment.)	
Dry Heat Resistance		Works in conjunction with topcoat of 200°F (93°C)	
Safety Information		For additional information, see SDS	

Calculated values are shown and may vary slightly from the actual manufactured material.

* Activated material

** Pot life is affected by air temperature, amount of material activated and the quantity of thinner used. Avoid activating large quantities at temperatures above 80°F (27°C). At temperatures above 90°F (32°C), the pot life of unthinned material in 5 gallon pails may be very short (less than one hour).

*** Highly textured surfaces (e.g. blasted metal) may require coating thicknesses at the upper end of the recommended range: 5-8 mils dry (125 to 200µ) or 6.5-10 mils wet (162.5 to 250µ)

The technical data and suggestions for use contained herein are correct to the best of our knowledge, and offered in good faith. The statements of this literature do not constitute a warranty, express, or implied, as to the performance of these products. As conditions and use of our materials are beyond our control, we can guarantee these products only to conform to our standards of quality, and our liability, if any, will be limited to replacement of defective materials. All technical information is subject to change without notice.



**MODERN MASTERS® COLORFAST™
EX ZERO VOC ACRYLIC POLYURETHANE**

DESCRIPTION AND USES

Modern Masters® Colorfast™ EX Zero VOC Acrylic Polyurethane is a high performance, two component polyurethane product line designed to provide excellent exterior performance and minimal emissions of regulated Volatile Organic Compound (VOC) and Volatile Hazardous Air Pollutants (VHAP's).

Colorfast EX can be used as a clear topcoat or as a Tinting Base to create bold and vibrant paint colors when used with Colorfast EX Zero VOC Colorants for any project. This system is specifically formulated with ingredients that are resistant to ultraviolet degradation combined with fade resistant pigments. Application properties allow architects and contractors to complete projects with a durable paint finish that will last for years. Colorfast EX Bases are available in multiple sheen levels.

PRODUCTS

96 Oz. SKU	DESCRIPTION
CFEXU10101GAL	Colorfast EX Clear Matte
CFEXU10103GAL	Colorfast EX Clear Satin
CFEXU10109GAL	Colorfast EX Clear Gloss
CFEXU10178GAL	Colorfast EX Pre-Mixed Silver Gloss

COMPANION PRODUCTS

QT. SKU	DESCRIPTION
CFEXU1000032	Colorfast EX Activator
CFEXR1000132	Colorfast EX Reducer
CFEXA1060332	Colorfast EX Brush & Roll Additive
CFEXA1060132	Colorfast EX Accelerator

COLORFAST EZ ZERO VOC COLORANTS

GAL. SKU	DESCRIPTION
CFX10701GAL	Colorfast EX Tinting Black
CFX10702GAL	Colorfast EX Red Oxide
CFX10704GAL	Colorfast EX Phthalo Blue GS
CFX10705GAL	Colorfast EX Shading Black
CFX10706GAL	Colorfast EX Phthalo Green BS
CFX10707GAL	Colorfast EX Phthalo Blue RS
CFX10709GAL	Colorfast EX Bright Red
CFX10711GAL	Colorfast EX Jet Black
CFX10713GAL	Colorfast EX Magenta
CFX10715GAL	Colorfast EX Yellow Oxide
CFX10716GAL	Colorfast EX White
CFX10728GAL	Colorfast EX Organic Yellow GS
CFX10729GAL	Colorfast EX Organic Yellow RS
CFX10742GAL	Colorfast EX Quin Red BS
CFX10769GAL	Colorfast EX Orange

RECOMMENDED PRIMERS

Rust-Oleum Sierra Griptec

Substrates: previously painted surfaces, galvanized metal, unfinished drywall, vinyl siding & shutters, masonry & brick, cured stucco, cast concrete, Hardiboard & Hardiplank, unfinished plywood, particle board and direct to clean metal.

Rust-Oleum Sierra S-70 System

Substrates: Aluminum and ferrous metals.

Rust-Oleum Sierra Metalmax

Substrates: ferrous metals, DTM direct to metal and window and door mullions.

SC9100 DTM Epoxy Mastic

Substrates: DTM or to concrete.

ROC Prime 100

Substrates: All surfaces

Note: Lower temperature and higher humidity will lengthen the dry and cure times of primers.

PRODUCT APPLICATION

SURFACE PREPARATION

All surfaces to be painted must be entirely free of dust, dirt, oil, grease, and other contaminants. Completely remove all loose, flaking, or chalking paint from the surfaces. Use a NIOSH approved respirator when sanding and when working with old, loose paint particles. Provide adequate ventilation. Properly prime the clean, dry surface with a primer from our recommended list and allow the surface to dry completely—preferably overnight.

Warning! If you scrape, sand, or remove old paint, you may release lead dust. LEAD IS TOXIC. EXPOSURE TO LEAD DUST CAN CAUSE SERIOUS ILLNESS, SUCH AS BRAIN DAMAGE, ESPECIALLY IN CHILDREN. PREGNANT WOMEN SHOULD ALSO AVOID EXPOSURE. Wear a NIOSH-approved respirator to control lead exposure. Clean up carefully with a HEPA vacuum and a wet mop. Before you start, find out how to protect yourself and your family by contacting the National Lead Information Hotline at 1- 800-424-LEAD or log on to www.epa.gov/lead.

APPLICATION CONDITIONS

Do not apply in temperatures below 50°F/10°C. Note: Lower temperatures and/or higher humidity will lengthen the dry and cure times. Higher temperatures and/or lower humidity will speed up the dry and cure times.

MIXING

Mix three (3) parts Colorfast EX Base (Component A) with one (1) part Activator CFEXU1000032 (Component B) by volume. Mix well (Hand Stir). No induction time required. Pot Life- 2-3 hours at 75° ± 5°F.



**MODERN MASTERS® COLORFAST™
EX ZERO VOC ACRYLIC POLYURETHANE**

PRODUCT APPLICATION (cont.)

APPLICATION

Colorfast EX can be brushed, rolled, or sprayed onto any paintable surface. Stir the paint thoroughly before using.

BRUSHING: Use a high-quality brush recommended for solvent or oil based paints. Usually, no reduction is required for brush or roll application.

ROLLING: Use a high-quality roller recommended for solvent or oil based paints. When rolling, work in approximately 4-foot wide sections, keeping a wet edge.

Brush & Roll Additive: Depending upon the application environment, there may be times where the Brush & Roll Additive is needed to promote flow, leveling and air release for pre-mixed and activated Colorfast EX ZERO VOC Acrylic Polyurethane. If needed, add 2-6 ounces of Brush & Roll Additive to 1 gallon of pre-mixed and activated Colorfast EX Base. Note: Do not exceed 6 ounces per gallon ratio as sagging and running may occur.

Accelerator Additive: Properly mixed and activated Colorfast EX ZERO VOC Acrylic Polyurethane is ready to apply by brush, roller or spray equipment. The initial viscosity is 25-35 seconds Zahn #2 Cup. Sprayable pot-life is 2-3 hours @ 77°F (25°C). If a reduced dry time is desired add 1/2 ounce to 3 ounces of Accelerator to the pre-mixed and activated Colorfast EX ZERO VOC Acrylic Polyurethane base. The chart below approximates the addition levels of Accelerator to obtain a 3-4 hour tape time and maintain a 60-90 minute pot life. This will vary slightly depending on color and gloss of formulation.

TEMPERATURE RANGE	AMOUNT ADDED
55°-62°F	2.5-3 Oz.
63°-70°F	2 Oz.
71°-78°F	1.5 Oz.
79°-86°F	1 Oz.
87°-94°F	0.5 Oz.
95+°F	Add only as needed

SPRAYING: Use an HVLP, Airless spray unit or an Air Assisted Airless spray unit. Use equipment manufacturer's recommended tip sizes for solvent borne paint. Thin as needed—but carefully—as over thinning may result in loss of hide and a reduction of the desired appearance. Typically, 10-25% reduction with CFEXR1000132 will provide maximum atomization and flow characteristics. When spraying, use a properly-fitted NIOSH approved respirator per the manufacturer's instructions.

DRY TIMES

Dry times at 75° ± 5°F and RH 50% ± 10%

ASTM D1640-03

Tack Free	2-4 hours
Dry Hard	6-10 hours
Dry to Tape	8-12 hours
Recoat Time	2-48 hours
Full Cure	7 days

PRODUCT APPLICATION (cont.)

FORCE DRY

For dry to stack conditions only. Allow a minimum of 15 minutes flash off time at ambient temperatures prior to exposing painted parts to elevated temperatures. Complete testing should be done prior to use. Below are suggested starting points. Other variables may affect these cure schedules.

TEMPERATURE	TIME
120°F	45 minutes
140°F	30 minutes
160°F	20 minutes
180°F	15 minutes

CLEAN UP

Clean brushes, rollers, tool, and equipment with compliant wash solvent immediately after use. Do not reuse containers and properly dispose of empty containers. As these products have a 2-3 hour pot-life, all application equipment, spray guns, pressure pots, etc. should be cleaned up immediately after use. Only activate enough material to be used within 2 hours of mixing.

PERFORMANCE CHARACTERISTICS

NOTE: Typical Properties after one week air dry, tested on Bonderite 1000 CRS. Properties may vary by color.

SALT SPRAY RATINGS

Method : ASTM B117
Result: (650 hours) <1.5 mm creep from scribe

CROSS HATCH ADHESION

Method: ASTM D3359
Result: 5B

SOLVENT DOUBLE RUB

Method: ASTM D4752
Result: MEK and IPA- Pass 100 rubs

60° SPECULAR GLOSS

Method: ASTM D523
Results: Gloss Bases- 90 units minimum
Semi-Gloss- 45-60 units
Matte- <10 units

IMPACT RESISTANCE

Method: ASTM D2784
Results: Forward 60 in. lb., Reverse 30 in. lb.

PENCIL HARDNESS

Method: ASTM D3363
Result: 2H-5H

QUV-3000 hrs

Method: ASTM D4587/D154 Cycles 1 and 2
Results: DDE cmc & DE = 1.0 (Gloss White)
Gloss Loss 60° <2% Gloss Loss 20° <3.6%

MANDRILL BEND

Method: ASTM D522
Result: 1/8" Pass, No cracking, flaking or adhesion loss

	TECHNICAL DATA	MDM-10
	MODERN MASTERS® COLORFAST™ EX ZERO VOC ACRYLIC POLYURETHANE	

PHYSICAL PROPERTIES

		COLORFAST EX ZERO VOC ACRYLIC POLYURETHANE
Resin Type		Solvent-based Polyurethane
Pigment Type		Aluminum, Fumed Silica
Solvents		Acetone, Oxsol
Weight	Per Gallon	9.77-10.30 lbs.
	Per Liter	1.17-1.24 kg
Solids	By Weight	45.12-47.45%
	By Volume	45.6-49.2%
Volatile Organic Compounds		0 g/l
Mixing Ratio		3:1 Component A:Component B
Pot Life		2-3 hours @ 75°F
Recommended Dry Film Thickness (DFT) per Coat		2 mils
Wet Film to Achieve DFT (Unthinned material)		4.0-4.5 mils
Practical Coverage at Recommended DFT (assume 15% material loss)		300-390 sq.ft./gal.
Dry Times at 77°F (25°C) and 50% Relative Humidity	Touch	1-3 hours
	Handle	6-10 hours
	Recoat	2-48 hours
	Full Cure	7 days
Shelf Life		4 years
Flash Point		-4°F (-20°C)
Safety Information		For additional information, see SDS

Calculated values are shown and may vary from the actual manufactured material.

The technical data and suggestions for use contained herein are correct to the best of our knowledge, and offered in good faith. The statements of this literature do not constitute a warranty, express, or implied, as to the performance of these products. As conditions and use of our materials are beyond our control, we can guarantee these products only to conform to our standards of quality, and our liability, if any, will be limited to replacement of defective materials. All technical information is subject to change without notice.



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▼ General

Taken On
April 11, 2024 at 08:02:34 AM

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April 11, 2024 at 08:02:38 AM

Uploaded By
Alex Garcia

Album
Unclassified

Location

Trade

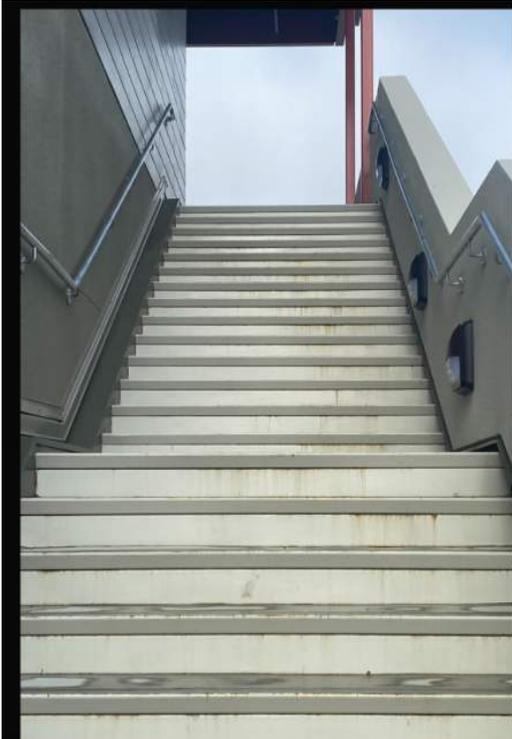
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Information

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▼ General

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CHANGE ORDER REQUEST (COR)

Owner:	Oxnard School District	Date:	11-8-2024
Permit Number:	DSA# 03-119284	Change Event No.:	360
Project Name:	Rose Ave. K-5 Reconstruction		
Project Number:	15650001		
To: (Program Manager)	Gerald Schober - CFW	Contract Number:	P22-01685
From: (Contractor or Design)	Balfour Beatty	Task Order Number:	n/a

The following is an itemized QUOTATION regarding requested modifications to the contract documents

Description of Work:

Ref. Cost Event 360 - CDR 187R1 - Rental Plates for 6 Months from 10/19/24 to 04/19/25

Provide labor, material and equipment for the rental of (7) 6'x8' trench top (welded treated) traffic control plates from 10/19/24 to 04/19/25 -6 month period.

A. Subtier Contractor's Cost (includes Subtier Contractor Overhead & Profit 10%)			
	\$	-	
	\$	-	
	\$	-	
		Subtotal A: \$	-
B. Subcontractor's Cost (includes Subcontractor Overhead & Profit NTE 15%)			
Burns-Pacific	\$	8,236.12	
		Subtotal B: \$	8,236.12
C. General Contractor's Cost			
Material (See attached supporting documentation.)	\$	-	
Taxes at 9.5% of Material	\$	-	
Labor (includes Fringe Benefits)	\$	-	
Payroll Taxes and Insurances at 9.5% of Labor		included above	
Construction Equipment (see attached supporting documentation)	\$	-	
		Subtotal C: \$	-
D. General Contractor's Overhead and Profit*			
			* N/A for Contingency Draw Requests
Overhead & Profit 5% of Subtotal A			
Overhead & Profit 5% of Subtotal B	n/a		
Overhead & Profit 10% of Subtotal C	\$	-	
		Subtotal D:	
E. Bond at 1%		Subtotal E: \$	-
Grand Total = (A + B + C + D + E)		\$	8,236.00

The request could potentially increase the Milestones and/or Contract Time by TBD calendar days.

Rafael Alamillo, Project Manager - Balfour Beatty
 Print Name & Title (General Contractor)


 Signature

2024-11-08
 Date

BID FOR: Rental and Setting of Traffic Plates
LOCATION: Rose Ave. Elementary School
FIRM: Balfour Beatty Construction Inc.
ADDRESS: 13520 Evening Creek Drive, Suite 270
 San Diego, CA 92128
CONTACT: Rafael Alamillo (805)208-7462
E-MAIL: ralamillo@balfourbeattyus.com

BID NO:
COR NO: 30
PO or RFI NO:
JOB NO: 21-17
PREVAILING WAGE: YES
BID DATE: 10/11/24

SCOPE OF WORK: Rental of 7- 6' x 8' trench top (welded treated) traffic control plates from 10/19/24 to 04/19/25 -6 month period.

ITEM NO.	QTY	UM	UNIT PRICE	TOTAL
----------	-----	----	------------	-------

WORK ITEMS:

Trench Top 7 @ \$168.00 for a 4 week period=\$1176.00

MATERIAL COST

1 Trench Top 6' x 8' Welded Treated

Months

6	\$1,176.00	\$7,056.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00
	MATERIAL	\$7,056.00
	No Tax on Rentals	\$0.00
	MATERIAL TOTAL	\$7,056.00

	DIRECT COSTS SUBTOTAL	\$7,056.00
	EQUIP & MATERIAL MARKUP 15%	\$1,058.40
	DIRECT COSTS TOTAL	\$8,114.40
	BOND FEE 1.50%	\$121.72
	GRAND TOTAL	\$8,236.12



13826 Princeton Ave.
MOORPARK, CA 93021

CassandraW@trenchshoring.com

www.trenchshoring.com

Page 1 of 1

RENTAL QUOTE

"Commitment To Safety & Service"
Since 1973

CUSTOMER NO. 2848
CUSTOMER NAME BURNS PACIFIC CONSTRUCTION
ORDER BY
PHONE NO.
SHIPMENT METHOD DELIVERY

P.O. NO.
JOB NO. 220
LOCATION 220 DRISKILL
OXNARD, CA 93031

QTY	EQUIPMENT	WEIGHT (EA)	MINIMUM	DAILY (EA)	WEEKLY (EA)	4 WEEK (EA)
1	1103000608 TRENCH TOP 6'X8' WELDED TREATED	2,034	5 DAY	6.00	42.00	168.00
ESTIMATED RENTAL TOTALS		2,034		6.00	42.00	168.00

* NO SALES TAX ON RENTALS

FREIGHT CHARGE (DELIVERY & PICKUP)

QTY	DESCRIPTION	RATE	EXTENDED
1	900000008 DELIVERY - FLAT RATE	250.00	250.00
1	TRUCK LOADS ON (DELIVERY)		
1	TRUCK LOADS OFF (PICKUP)		
0.00	PER HOUR PORTAL TO PORTAL		
0.00	HOURS PER TRUCK PORTAL TO PORTAL		

***ESTIMATED TOTAL TRANSPORTATION (DELIVERY AND PICKUP): 0.00**

*QUOTE IS VALID FOR 30 DAYS FROM DATE ISSUED AND IS SUBJECT TO CHANGE IF NOT YET AGREED.
*RATES WILL BE REVIEWED ANNUALLY.

*TOTAL TRANSPORTATION COST IS AN ESTIMATE ONLY FOR TOTAL TRUCKING INCLUDING DELIVERY AND PICKUP AND MAY INCREASE OR DECREASE BASED ON TOTAL TIME INCLUDING TIME ON JOB.

*ENGINEERING COST IS FOR SITE SPECIFIC ENGINEERED SHORING DESIGN.
ENGINEERING COST IS AN ESTIMATE ONLY AND CAN VARY DEPENDING ON SITE CONDITIONS.

**CUSTOMER MAY NEED TO UNLOAD FLAT BED SEMITRUCKS UPON DELIVERY.
**CUSTOMER MUST UNLOAD/LOAD AND ASSEMBLE/DIS-ASSEMBLE THESE ITEMS AT TIMES OF DELIVERY/PICK-UP.

Sign here to accept quote | Date Accepted

Return Initialed & Signed copy of quote to place order.

If you have any further questions, please give me a call.
Thank you for the opportunity to provide you with a quote.

Sincerely,
Cassandra Wambsgans

CassandraW@trenchshoring.com

Contingency

Draw

Request (CDR)

Owner Oxnard School District
 Architect IBI Group
 Contractor Balfour Beatty
 PM CFW, Inc.

CONTINGENCY DRAW REQUEST

PROJECT: Rose Ave. K-5 Reconstruction
 200 East Driskill St.
 Oxnard, CA 93030

Contingency Request #: 188 R1
 Date: 11-21-2024

TO: Oxnard School District
 1051 South A. Street
 Oxnard, CA 93030

The Contract is changed as follows:

<p>Ref. Cost Event 361 - CDR 188 R1 - Project Site Weed Removal Due to Offsite Approvals #2</p> <p>Provide labor, material and equipment for weed removal at planters, weed trimming, and spraying herbicide.</p>	<p>\$ 10,411.00</p>
---	---------------------

- The cost of this work will be drawn from Contractor Contingency:
- The cost of this work will be drawn from Project (E&O) Contingency:

NOT VALID UNTIL SIGNED BY THE OWNER/DISTRICT & CONTRACTOR

CONTRACTOR
 Balfour Beatty

ARCHITECT
 IBI Group

PROGRAM MANAGER
 CFW Group, Inc.

By: Rafael Flamilla By: [Signature] By: _____
 Date: 2024-11-21 Date: 12/17/2024 Date: _____

OWNER - Oxnard School District By: _____ Date: _____

CHANGE ORDER REQUEST (COR)

Owner:	Oxnard School District	Date:	11-21-2024
Permit Number:	DSA# 03-119284	Change Event No.:	361
Project Name:	Rose Ave. K-5 Reconstruction		
Project Number:	15650001		
To: (Program Manager)	Gerald Schober - CFW	Contract Number:	P22-01685
From: (Contractor or Design)	Balfour Beatty	Task Order Number:	n/a

The following is an itemized QUOTATION regarding requested modifications to the contract documents

Description of Work:

Ref. Cost Event 361 - CDR 188 R1 - Project Site Weed Removal Due to Offsite Approvals #2

Provide labor, material and equipment for weed removal at planters, weed trimming, and spraying herbicide.

A. Subtier Contractor's Cost (includes Subtier Contractor Overhead & Profit 10%)			
	\$	-	
	\$	-	
	\$	-	
		Subtotal A: \$	-
B. Subcontractor's Cost (includes Subcontractor Overhead & Profit NTE 15%)			
Marina Landscape	\$	10,410.90	
		Subtotal B: \$	10,410.90
C. General Contractor's Cost			
Material (See attached supporting documentation.)	\$	-	
Taxes at 9.5% of Material	\$	-	
Labor (includes Fringe Benefits)	\$	-	
Payroll Taxes and Insurances at 9.5% of Labor		included above	
Construction Equipment (see attached supporting documentation)	\$	-	
		Subtotal C: \$	-
D. General Contractor's Overhead and Profit*			
			* N/A for Contingency Draw Requests
Overhead & Profit 5% of Subtotal A			
Overhead & Profit 5% of Subtotal B	n/a		
Overhead & Profit 10% of Subtotal C	\$	-	
		Subtotal D:	-
E. Bond at 1%			
		Subtotal E: \$	-
Grand Total = (A + B + C + D + E)		\$	10,411.00

The request could potentially increase the Milestones and/or Contract Time by TBD calendar days.

Rafael Alamillo, Project Manager - Balfour Beatty

Print Name & Title (General Contractor)



Signature

2024-11-21

Date

EXTRA WORK CALCULATION SHEET

COR# 007

MARINA LANDSCAPE , INC.
 1900 S. LEWIS STREET
 ANAHEIM, CA 92805
 (714) 939-6600



BILL TO: BALFOUR BEATTY
 PROJECT: ROSE AVE ES

DATE: 10/30/24
 JOB NO.: 172146
 CONTRACT#:

DESCRIPTION: **Weed removal at planters, weed trimming, and spraying herbicide.**

Marina excludes any guarantee that the herbicide will effectively kill the weeds with one application.

QTY	DESCRIPTION	HOURS	HOURLY RATE	EXTENDED AMOUNTS
*** LABOR ***				
1	FOREMAN	36	102.78	3,700.01
1	LABORER	36	92.45	3,328.13
SUB-TOTAL COST LABOR				7,028.14
*** EQUIPMENT ***				
2	BACKPACK SPRAYERS	24	10.00	480.00
TOTAL COST EQUIPMENT				480.00
*** MATERIAL ***				
10	GAL CHEETAH PRO		73.22	732.20
12	EA SPRAY SUITS		10.00	120.00
1	EA WEED REMOVAL AND DISPOSAL		480.00	480.00
1	TAX @ 9.25%		78.83	78.83
TOTAL COST MATERIALS				1,411.03

TOTAL LABOR	7,028.14
15.0% LABOR MARK UP	1,054.22
TOTAL EQUIPMENT	480.00
15.0% MARK-UP EQUIPMENT	72.00
TOTAL MATERIALS	1,411.03
15.0% MARK-UP MATERIALS	211.65
SUBTOTAL	10,257.04
1.5% BOND	153.86
GRAND TOTAL	10,410.90



Cheetah[®] Pro

NON-SELECTIVE HERBICIDE

QUICK, CLEAN EDGE MAINTENANCE & SITE PREP.

Cheetah[®] Pro non-selective, post-emergence herbicide provides fast, effective control of the toughest broadleaf and grass weed challenges, including those resistant to glyphosate and multiple herbicide classes. Its novel mode of action works quickly to control undesirable plant vegetation around ornamental trees, shrubs, and potted plants, as well as landscape trim and natural areas. Cheetah Pro also has minimal soil residual, which makes it an effective pre-plant treatment for turf, ornamentals, and greenhouses. When applied to dormant Bermudagrass or Bahiagrass, Cheetah Pro will provide control or suppression of many winter annual weeds, including annual bluegrass.

COMPETITIVE ADVANTAGES

- Offers broad-spectrum non-selective weed control
- Fast, effective, non-selective control of challenging grass, sedge, and broadleaf weeds
- A reliable solution for managing existing or emerging herbicide resistance issues
- Less translocation in plants creates sharp boundary markers for golf and sports fields and precise trimming around ornamental beds with increased ornamental safety
- Tank-mix compatible with SureGuard[®] SC for extended residual control
- Advanced formulation with a caution signal word

AT-A-GLANCE INFO

EPA REG. NO.	228-743
ACTIVE INGR.	glufosinate ammonium (24.5%)
FORMULATION	soluble liquid
CHEM. FAMILY	phosphinic acid
HRAC NO.	10
REI	12 hours or until spray has dried
SIGNAL WORD	caution
PACKAGE SIZE	4 x .5 gal squeeze-and-measure, 4 x 1 gal, 2 x 2.5 gal, 30 gal drum
APPLICATION	spray

-  RESIDENTIAL
-  COMMERCIAL
-  LANDSCAPE ORNAMENTALS
-  TURF

MORE PRODUCTS EXCLUSIVELY FROM NUFARM

Arena[®] 50 WDG INSECTICIDE | SurePower[®] | SureGuard[®] SC HERBICIDE



Nufarm
Grow a better tomorrow 437



QUICK, CLEAN EDGE MAINTENANCE & SITE PREP.

KEY USES

Golf courses
 Habitat restoration and management areas
 Landscaped and mulched areas
 Ornamental gardens, trees and shrubs
 Pre-plant to turf and ornamental plants
 Natural areas

KEY WEEDS CONTROLLED

(See product label for complete list)

More than 190 broadleaf weeds including:

Bahiagrass*
 Bermudagrass*
 Chickweed
 Clover
 Groundsell
 Kochia
 Lambsquarters
 Mallow
 Morningglory
 Pigweed
 Quackgrass
 Ragweed
 Redmaids
 Spurge
 Thistle, Canada
 Waterhemp*
 Yarrow

*Not for use in California

USE SUMMARY

For spot or directed spray applications by backpack sprayers, mix Cheetah® Pro at 0.5 to 2.0 fl oz (0.009 to 0.036 lb ai) per gal of water. Larger and more difficult to control weeds require a higher use rate. When using the per gal rate, calibrate sprayers to deliver 1 gal of spray solution per 500 to 1,000 sq ft. Thorough spray coverage of weeds is necessary to maximize weed control. Spray coverage needs to be uniform, but do not spray to the point of runoff. Thoroughly clean the sprayer following use. Do not make spot or directed spray applications to desired plant foliage or stems as injury may occur.

WEED SIZE & STAGE	CHEETAH® PRO USE RATES/GAL	CHEETAH® PRO USE RATES/A
Easily controlled weeds < 3 inches tall	0.5 fl oz	24 fl oz/A
Weeds < 3 inches tall	1.0 fl oz	48 fl oz/A
Weeds < 6 inches tall and pre-filler grass	1.25 fl oz	56 fl oz/A
Weeds > 6 inches tall or filled grass	1.25 to 2.0 fl oz	56 to 82 fl oz/A

MAXIMUM RATE – ANNUAL: Do not apply more than 82 fl oz/A/year (1.5 lb ai/A/year).

MAXIMUM RATE – SINGLE APPLICATION: Do not apply more than 82 fl oz/A per single application (1.5 lb. ai/A/application).

MAXIMUM NUMBER OF APPLICATIONS PER YEAR: Do not apply more than a total of 3 broadcast applications per year when using reduced application rates (not to exceed a maximum of 1.5 lb ai/A/year).

MINIMUM RE-TREATMENT INTERVAL: 5 days.

FOR TRIM AND EDGE: Cheetah Pro may be used to trim and edge around trees, buildings, roads and potted plants prior to planting landscape ornamentals.

FOR DORMANT BERMUDAGRASS AND/OR BAHIAGRASS*: Treat with 56 to 82 fl oz/A only when residential lawns are fully dormant in late fall or winter and prior to spring green-up. Spot treatments or broadcast applications of Cheetah Pro to non-dormant turfgrass may result in injury or delayed green-up. Avoid high volume and spot applications where spray volume exceeds 80 gal/A or injury or delayed green-up may occur. Applications to residential lawns are limited to spot treatments only. The maximum application rate must not exceed 4 fl oz/gal of water/1,000 sq ft (corresponding to a rate of 0.0312 lb ai/100 sq ft). Applications for renovating Bermudagrass lawns must be conducted when the weather is cool and Bermudagrass is dormant.

*Not for use in California

See product label for complete directions for use.



nufarm.com/usturf

For specific application rates, directions, mixing instructions and precautions, read the product label. Please visit www.nufarm.com/usturf to download a full label.

©2019 Nufarm. Important: Always read and follow label instructions. Cheetah® and Sure Power™ are trademarks of Nufarm. Arena® and SureGuard® are trademarks of Valent U.S.A LLC.



CHANGE ORDER REQUEST (COR)

Owner:	Oxnard School District	Date:	1-10-2025
Permit Number:	DSA# 03-119284	Change Event No.:	364
Project Name:	Rose Ave. K-5 Reconstruction		
Project Number:	15650001		
To: (Program Manager)	Gerald Schober - CFW	Contract Number:	P22-01685
From: (Contractor or Design)	Balfour Beatty	Task Order Number:	n/a

The following is an itemized QUOTATION regarding requested modifications to the contract documents

Description of Work:

Ref. Cost Event 364 - CDR 189 - Perimeter Fence Repairs due to High Winds

Provide labor, material, and equipment to repair the perimeter fence and screen damaged by recent winds during the week of 1/6/25. As discussed with Alex G and Gerald S, the high winds have displaced the project's perimeter fence and caused damage to the screen at some locations, posing a safety concern. The necessary repairs will be provided to ensure the safety of the students and the track. Some damages are adjacent to the playground. Leftover screen material that could be used for the repairs.

A. Subtier Contractor's Cost (includes Subtier Contractor Overhead & Profit 10%)			
	\$	-	
	\$	-	
	\$	-	
		Subtotal A: \$	-
B. Subcontractor's Cost (includes Subcontractor Overhead & Profit NTE 15%)			
Fence Factory	\$	1,000.00	
		Subtotal B: \$	1,000.00
C. General Contractor's Cost			
Material (See attached supporting documentation.)	\$	-	
Taxes at 9.5% of Material	\$	-	
Labor (includes Fringe Benefits)	\$	-	
Payroll Taxes and Insurances at 9.5% of Labor		included above	
Construction Equipment (see attached supporting documentation)	\$	-	
		Subtotal C: \$	-
D. General Contractor's Overhead and Profit* * N/A for Contingency Draw Requests			
Overhead & Profit 5% of Subtotal A			
Overhead & Profit 5% of Subtotal B	n/a		
Overhead & Profit 10% of Subtotal C	\$	-	
		Subtotal D:	-
E. Bond at 1%			
		Subtotal E: \$	-
Grand Total = (A + B + C + D + E)		\$	1,000.00

The request could potentially increase the Milestones and/or Contract Time by TBD calendar days.

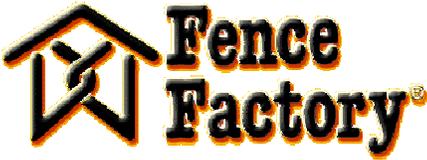
Rafael Alamillo, Project Manager - Balfour Beatty

Print Name & Title (General Contractor)

Signature

2025-01-10

Date



821 MAULHARDT AVE. OXNARD, CA. 93030 805.644.4617 805.644.0309

CALL TOLL FREE 888-713-3623

D. I. R. REGISTRATION # 1000003937

January 10, 2025

Balfour Beatty

Attn: Alex

From: John

Re: Fence tune up

Alex,

Per your request, our labor rate is \$250.00 per hour per two man crew, truck, tools and equipment. If you have us onsite for four hours to rework existing material the cost would be \$1,00.00.

Respectfully,

John Martin

Carbajal, Filbert

From: Gerald Schober <gschober@cfwinc.com>
Sent: Friday, January 10, 2025 12:30
To: Garcia, Alex; Alamillo, Rafael; Lopez, Marcos; Ruiz, Ruben; rleon@oxnardsd.org
Cc: Kuykendall, Dennis; Carbajal, Filbert
Subject: RE: Rose Ave - Wind Damages to Perimeter Fence

Please proceed with the repairs as discussed and with the time as noted below.



Gerald Schober
Vice President, Implementation Services

Caldwell Flores Winters, Inc.
521 N. 1st Avenue, Arcadia, CA 91006
Office: (626) 829-8300
Direct: (626) 829-8701
gschober@cfwinc.com
www.cfwinc.com

From: Garcia, Alex <AlexGarcia@Balfourbeattyus.com>
Sent: Friday, January 10, 2025 11:03 AM
To: Alamillo, Rafael <RAlamillo@Balfourbeattyus.com>; Lopez, Marcos <m6lopez@oxnardsd.org>; Ruiz, Ruben <ruben.ruiz@arcadis.com>; rleon@oxnardsd.org
Cc: Kuykendall, Dennis <DKuykendall@Balfourbeattyus.com>; Carbajal, Filbert <FCarbajal@Balfourbeattyus.com>; Gerald Schober <gschober@cfwinc.com>
Subject: RE: Rose Ave - Wind Damages to Perimeter Fence

Fence Factory quoted 1,000 for 4 hrs. That should cover the need it. We have left over screen that we can use for the repairs .Some of the damages are adjacent to the playground. We need to proceed Monday.

Alexander Garcia

Project Superintendent | Balfour Beatty
C: 805-400-5787
E: alexgarcia@balfourbeattyus.com | www.balfourbeattyus.com

Balfour Beatty



From: Alamillo, Rafael <RAlamillo@Balfourbeattyus.com>
Sent: Friday, January 10, 2025 10:17 AM
To: Garcia, Alex <AlexGarcia@Balfourbeattyus.com>; Lopez, Marcos <m6lopez@oxnardsd.org>; Ruiz, Ruben <ruben.ruiz@arcadis.com>; rleon@oxnardsd.org
Cc: Kuykendall, Dennis <DKuykendall@Balfourbeattyus.com>; Carbajal, Filbert <FCarbajal@Balfourbeattyus.com>; Gerald Schober <gschober@cfwinc.com>
Subject: Re: Rose Ave - Wind Damages to Perimeter Fence

Alex,

Have Fence Factory provided a price for all the repairs as soon as possible.

Thanks,
Rafael

Get [Outlook for iOS](#)

From: Gerald Schober <gschober@cfwinc.com>
Sent: Friday, January 10, 2025 10:03 AM
To: Garcia, Alex <AlexGarcia@Balfourbeattyus.com>; Lopez, Marcos <m6lopez@oxnardsd.org>; Ruiz, Ruben <ruben.ruiz@arcadis.com>; rleon@oxnardsd.org <rleon@oxnardsd.org>
Cc: Alamillo, Rafael <RALamillo@Balfourbeattyus.com>; Kuykendall, Dennis <DKuykendall@Balfourbeattyus.com>; Carbajal, Filbert <FCarbajal@Balfourbeattyus.com>
Subject: RE: Rose Ave - Wind Damages to Perimeter Fence

Hi Alex

Repair as needed to maintain the safety of the students and track. Thx.



Gerald Schober
Vice President, Implementation Services

Caldwell Flores Winters, Inc.
521 N. 1st Avenue, Arcadia, CA 91006
Office: (626) 829-8300
Direct: (626) 829-8701
gschober@cfwinc.com
www.cfwinc.com

From: Garcia, Alex <AlexGarcia@Balfourbeattyus.com>
Sent: Friday, January 10, 2025 9:39 AM
To: Gerald Schober <gschober@cfwinc.com>; Lopez, Marcos <m6lopez@oxnardsd.org>; Ruiz, Ruben <ruben.ruiz@arcadis.com>; rleon@oxnardsd.org
Cc: Alamillo, Rafael <RALamillo@Balfourbeattyus.com>; Kuykendall, Dennis <DKuykendall@Balfourbeattyus.com>; Carbajal, Filbert <FCarbajal@Balfourbeattyus.com>
Subject: Rose Ave - Wind Damages to Perimeter Fence

Gerald, as mentioned in our call yesterday the recent winds have displaced the project's perimeter fence and damaged the screen at some locations. This poses a safety concern. We will move forward with making the necessary repairs. Below find pictures of the damaged.

Alexander Garcia

Project Superintendent | Balfour Beatty
C: 805-400-5787
E: alexgarcia@balfourbeattyus.com | www.balfourbeattyus.com

Balfour Beatty



From: Alexander Garcia <outlook_3660C3DBB3AEAAFDF@outlook.com> **On Behalf Of** Alexander Garcia
Sent: Thursday, January 9, 2025 3:49 PM
To: Garcia, Alex <AlexGarcia@Balfourbeattyus.com>
Subject: Fence wind

External Email













Sent from my iPhone
Please excuse my typos.

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Scott Carroll

Date of Meeting: February 05, 2025

Agenda Section: Section D: Action Items

Approval of Memorandum of Understanding, Agreement #24-191 (MOU) with the Oxnard Educators Association (OEA): Early Notification of Retirement/Resignation Incentive to Permanent Certificated Teaching Employees (Carroll)

In an effort to obtain a number of Certificated teaching staff (OEA) that are considering retiring/resigning at the end of the 2024-25 school year, and in preparation for staffing the 2025-26 school year, the District is offering an Early Notification Incentive to Permanent certificated teaching employees who meet the following criteria:

- Employee must submit an irrevocable letter of retirement/resignation with a final work date no later than 6/30/25
- Employees that submit an irrevocable letter of retirement/resignation by January 31, 2025 will receive a \$3,000.00 incentive, or
- Employees that submit an irrevocable letter of retirement/resignation by February 14, 2025 will receive a \$1,500.00 incentive

FISCAL IMPACT:

The fiscal impact is estimated at about \$46,495.00 out of the general fund.

RECOMMENDATION:

It is the recommendation of the Acting Assistant Superintendent, Human Resources that the Board of Trustees approve MOU/Agreement #24-191 with OEA, as presented.

ADDITIONAL MATERIALS:

Attached: [Early Notification Incentive MOU/Agreement #24-191 \(one page\)](#)

**MEMORANDUM OF UNDERSTANDING
BETWEEN
OXNARD SCHOOL DISTRICT
AND
THE OXNARD EDUCATORS ASSOCIATION**

This Agreement was made and entered into this day January 13, 2025, by and between Oxnard School District ("District") and Oxnard Educators Association (OEA).

In an effort to obtain a number of Certificated teaching staff (OEA) that are considering retiring/resigning at the end of the 2024-25 school year, and in preparation for staffing the 2025-26 school year, the District is offering an Early Notification Incentive to Permanent certificated teaching employees who meet the following criteria:

- 1) Employee must submit an irrevocable letter of retirement/resignation with a final work date no later than 6/30/25
- 2) Employees that submit an irrevocable letter of retirement/resignation by January 31, 2025 will receive a \$3,000.00 incentive, **or**
- 3) Employees that submit an irrevocable letter of retirement/resignation by February 14, 2025 will receive a \$1,500.00 incentive

❖ Timelines will be strictly enforced

❖ Early retirement/resignation incentive payments will be included with the unit member's final pay warrant and all applicable state and federal taxes will be deducted.

IT IS THEREFORE NOW, AGREED BY AND BETWEEN THE PARTIES THAT:

The provisions of this MOU shall not be modified and/or changed unless mutually agreed. This MOU shall expire in full without precedent setting and shall not form any basis for a past practice on June 30, 2025 unless extended by mutual written agreement of the Parties.

The undersigned affirms that each party representative is authorized to enter this MOU, and is effective upon full execution below.



Dr. Scott Carroll
Acting Asst. Sup., Human Resources



Stacie Thurman
Oxnard Educators Association

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Scott Carroll

Date of Meeting: February 05, 2025

Agenda Section: Section D: Action Items

**Approval of the Oxnard School District (District) and Oxnard Educators Association (OEA)
Tentative Agreement #24-192 on the 2025-26 School Calendar (Carroll)**

The Oxnard School District (District) and the Oxnard Educators Association (OEA) have reached a tentative agreement on the 2025-2026 School Calendar.

FISCAL IMPACT:

N/A

RECOMMENDATION:

It is the recommendation of the Acting Assistant Superintendent, Human Resources that the Board of Trustees approve tentative agreement #24-192 between the District and OEA on the 2025-2026 School Calendar, as presented.

ADDITIONAL MATERIALS:

Attached: [25-26 School Day Calendar Rev 1.14.25 \(one page\)](#)

Oxnard School District 2025-2026 School Calendar

July 2025						
Su	M	Tu	W	Th	F	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

August 2025						
Su	M	Tu	W	Th	F	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

September 2025						
Su	M	Tu	W	Th	F	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

October 2025						
Su	M	Tu	W	Th	F	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

November 2025						
Su	M	Tu	W	Th	F	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

December 2025						
Su	M	Tu	W	Th	F	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

July	
4	Independence Day Holiday

August	
13-14	Staff Development Day (no students)
15	Site Staff Development Day (no students)
18	Teacher Prep Day (no students)
19	First Day of School
20	Regular Day Schedule (no early release)
Wednesdays: student early release day	

September	
1	Labor Day Holiday

Wednesdays: student early release day	
--	--

October	
13	Staff Development Day (no students)
31	Staff Development Day (no students)

Wednesdays: student early release day	
--	--

November	
11	Veterans Day Holiday
18-21	Conference Days (minimum days for students)
24-28	Thanksgiving Holidays

Wednesdays: student early release day	
--	--

December	
19	Minimum day for students and teachers
22-31	Winter Break

Wednesdays: student early release day	
--	--

January 2026						
Su	M	Tu	W	Th	F	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

February 2026						
Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

March 2026						
Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

April 2026						
Su	M	Tu	W	Th	F	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

May 2026						
Su	M	Tu	W	Th	F	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

June 2026						
Su	M	Tu	W	Th	F	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

January	
1-9	Winter Break
19	Martin Luther King Jr. Holiday

Wednesdays: student early release day	
--	--

February	
5-6	Conference Days (minimum days for students)
13	President's Day Holiday
16	President's Day Holiday

Wednesdays: student early release day	
--	--

March	
30-31	Spring Break

Wednesdays: student early release day	
--	--

April	
1-10	Spring Break

Wednesdays: student early release day	
--	--

May	
25	Memorial Day Holiday

Wednesdays: student early release day	
--	--

June	
17	Regular Day Schedule (no early release)
18	Last Day of School (Minimum day for teachers & students)

Wednesdays: student early release day	
--	--

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Scott Carroll

Date of Meeting: February 05, 2025

Agenda Section: Section D: Action Items

Ratification of David Hubbard Working Out of Class - Assistant Superintendent of Business and Fiscal Services (Carroll/Fuentes)

The Director of Classified Human Resources met with the Superintendent to discuss the critical need for support during the absence and recruitment of the Assistant Superintendent of Business and Fiscal Services. Specifically, direct oversight and management of the Facilities (including construction projects), Maintenance, Grounds, and Transportation staff. David Hubbard, Chief Information Officer, offered to support and accept the additional responsibilities which fall under the role of the Assistant Superintendent of Business and Fiscal Services.

PC Rule 30.200.7 section C:

Whenever an employee is allowed to assume or is required to perform some, but not the majority of the functions and duties of a higher classification (such duties not clearly indicating the appropriateness of the higher salary range), "salary adjustment upward" compensation shall be determined by the Personnel Commission. The Personnel Commission approved this adjustment at their meeting on January 9, 2025.

The Director of Classified Human Resources conducted a market compensation analysis on Chief Business Officials and compiled salary ranges of 10 school districts in Ventura County to determine and recommend the appropriate compensation. Based on the level of scope of the responsibilities and compensation analysis, it is recommended that a 10% increase to Mr. Hubbard's current compensation would be appropriate. The support from Mr. Hubbard would provide the most cost-effective solution to the District.

FISCAL IMPACT:

The fiscal impact for the remainder of the school year is approximately not to exceed \$13,000.00, depending on the recruitment for the Assistant Superintendent of Business and Fiscal Services, to be paid of of the General Fund.

RECOMMENDATION:

It is the recommendation of the Acting Assistant Superintendent, Human Resources and the Director, Classified Human Resources that the Board of Trustees take action to ratify the 10% increase to David.

Hubbard's current salary for working out of classification effective 11/18/24 until the position of Assistant Superintendent of Business and Fiscal Services is filled.

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Scott Carroll

Date of Meeting: February 05, 2025

Agenda Section: Section D: Action Items

Ratification of Patricia Nuñez Working Out of Class - Assistant Superintendent of Business and Fiscal Services (Carroll/Fuentes)

The Director of Classified Human Resources met with the Superintendent to discuss the critical need for support during the absence and recruitment of the Assistant Superintendent of Business and Fiscal Services. Specifically, direct oversight and management of Purchasing and Child Nutrition Services staff. Patricia Nuñez, Director of Fiscal Services, offered to support and accept the additional responsibilities which fall under the role of the Assistant Superintendent of Business and Fiscal Services.

PC Rule 30.200.7 section C:

Whenever an employee is allowed to assume or is required to perform some, but not the majority of the functions and duties of a higher classification (such duties not clearly indicating the appropriateness of the higher salary range), "salary adjustment upward" compensation shall be determined by the Personnel Commission. The Personnel Commission approved this adjustment at their meeting on January 9, 2025.

The Director of Classified Human Resources conducted a market compensation analysis on Chief Business Officials and compiled salary ranges of 10 school districts in Ventura County to determine and recommend the appropriate compensation. Based on the level of scope of the responsibilities and compensation analysis, it is recommended that a 10% increase to Mrs. Nuñez's current compensation would be appropriate. The support from Mrs. Nuñez would provide the most cost-effective solution to the District.

FISCAL IMPACT:

The fiscal impact for the remainder of the school year is approximately not to exceed \$12,000.00, depending on the recruitment for the Assistant Superintendent of Business and Fiscal Services, to be paid out of the General Fund .

RECOMMENDATION:

It is the recommendation of the Acting Assistant Superintendent, Human Resources and the Director, Classified Human Resources that the Board of Trustees take action to ratify the 10% increase to Mrs.

Nuñez's current salary for working out of classification effective 11/18/24 until the position of Assistant Superintendent of Business and Fiscal Services is filled.

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Aracely Fox

Date of Meeting: February 05, 2025

Agenda Section: Section C: Support Services Agreement

Approval of Agreement #24-193, SPSG Inc. (Fox/Nocero)

SPSG Inc. will support the Oxnard School District with the implementation and design of the STOP Violence Prevent Program Grant.

Term of Agreement: February 6, 2025 through September 30, 2027

FISCAL IMPACT:

Not to exceed \$180,000.00 – STOP Grant – School Violence Prevention Program

RECOMMENDATION:

It is the recommendation of the Director, Pupil Services, and the Assistant Superintendent, Educational Services, that the Board of Trustees approve Agreement #24-193 with SPSG Inc.

ADDITIONAL MATERIALS:

Attached: [Agreement #24-193, SPSG Inc. \(4 Pages\)](#)

[Proposal \(8 Pages\)](#)

[Attachment A \(10 Pages\)](#)



Oxnard School District

Short-Term Services Agreement

Use ONLY for low cost, low risk, short-term services – No Sub-Contractors

Requisition Number

Purchase Order Number

Contract Number

This Services Agreement (the "Agreement") is made and entered into _____ by and between the OXNARD SCHOOL DISTRICT (the "Local Educational Agency" or District") and _____, (hereinafter referred to as "Provider"). District and Provider may be referred to herein individually as a "Party" and collectively as the "Parties."

Provider

Telephone Number

Street Address

E-mail Address

City, State, Zip code

Tax Identification or Social Security Number

Services

Description of Services (if more space is needed, attach pages labeled as ATTACHMENT A, which is incorporated herein in full)

Date(s) of Service

Hour(s) of Service

Location

Fees

Compensation for Services

\$ _____

Other Ancillary Cost, as applicable

\$ _____

Total not to Exceed

\$ _____

W-9 received

Payment. District will pay Provider within 30 days after receipt of an invoice, in form and content acceptable to District, and reflecting charges for District approved costs and services performed by Provider and not previously invoiced.

Conditions. Provider will have no obligation to provide services until District returns a signed copy of this Agreement.

Nature of Relationship. The parties agree the relationship created by this Agreement is that of independent contractor. Provider understands and agrees that the Provider, officers, agents, or employees of Provider are not entitled to any benefits normally offered or conveyed to District employees, including but not limited to coverage under the California Workers' Compensation Insurance laws.

Binding Effect. This Agreement shall inure to the benefit and shall be binding upon all of the parties to this Agreement, and their respective successors in interest or assigns.

Termination or Amendment. This Agreement may be terminated or amended in writing at any time by mutual written consent of all of the parties to this Agreement, and may be terminated by either party for any reason by giving the other party 30 days advance written notice.

Compliance with Laws. Provider hereby agrees that Provider, and each of its officers, agents, and employees (each a "Provider Party") shall obey all local, state, and federal laws and regulations in the performance of this Agreement, including but not limited to each of the following laws and regulations, as and if applicable:

- Provider shall be responsible for the safety of its employees and shall comply with California Code of Regulations Title 8, section 3205, COVID-19 Prevention.

- Provider shall ensure that each Provider Party who is on-site supporting school functions is compliant with all the following laws, if and as applicable:
 - o Fingerprinting / criminal background investigations (see paragraph titled “Fingerprinting, below);
 - o Public Health Department Orders and Guidance or other related mandates related to COVID-19, so long as such Orders and Guidance are in effect during the Term of this Agreement;
 - o Tuberculosis Clearance (Education Code § 49406)

Non-Discrimination and Equal Employment Opportunity. Provider represents and agrees that it does not and shall not discriminate against any employee or applicant for employment, company, individual or group of individuals, because of ancestry, age, color, disability (physical and mental, including HIV and AIDS), genetic information, gender identity, gender expression, marital status, medical condition, military or veteran status, national origin, race, religion, sex/gender, and sexual orientation.

Confidentiality. Provider agrees to maintain the confidentiality of all District and District-related data, information, and records including but not limited to student identifiable information and employee personnel information pursuant to all California and Federal statutory laws relating to privacy, confidentiality, and information security including but not limited to California Education Code sections 49060 – 49085 and the Family Educational Rights and Privacy Act (FERPA), that currently exist or exist at any time during the term of this Agreement. All such records and information shall be considered confidential and kept confidential by Provider and Provider’s officers, agents, employees, participants, vendors, or customers.

Fingerprinting. Provider shall ensure that Provider and any employee who interacts with students, outside of the immediate supervision and control of the student’s parent or guardian or a school employee, has a current valid criminal records summary as described in California *Education Code* section 44237. If any services will be provided on-site, or through an app or other electronic method that might allow any interaction between any student and Provider shall, prior to commencing any service hereunder, provide the District a Fingerprinting/ Criminal Background Check investigation Certificate, in form and substance satisfactory to the District. While this Agreement is in effect, Provider shall immediately provide any arrest and conviction information it receives concerning any person providing Services hereunder to the District.

Food Vendors. Ventura County Environmental Health Facilities Permit: <https://vcrma.org/consumer-food-protection>

Mobile Food Facility permit Temporary Food Facility permit Exempt – must show documentation

Date checked by school official: _____ initials: _____

Indemnification. To the fullest extent permitted by law, Provider agrees to defend, indemnify, and hold harmless District, its governing board, officers, administrators, managers, agents, employees, successors, assigns, independent contractors and/or volunteers from and against any and all claims, demands, monetary or other losses, loss of use, damages and expenses, including but not limited to, reasonable legal fees and costs, or other obligations or claims arising out of any liability or damage to person or property resulting from bodily injury, illness, communicable disease, virus, pandemic, or any other loss, sustained or claimed to have been sustained arising out of activities of the Provider or those of any of its officers, agents, employees, participants, vendors, or customers of Provider, whether such act or omission is authorized by this Agreement or not. Provider also agrees to pay for any and all damage to the real and personal property of the District, or loss or theft of such property, or damage to the Property done or caused by such persons. District assumes no responsibility whatsoever for any property placed on District premises by Provider, Provider’s agents, employees, participants, vendors, or customers. The provisions of this Indemnification do not apply to any damage or losses caused solely by the intentional misconduct of the District or any of its governing board, officers, administrators, managers, agents, employees and/or volunteers.

This Indemnification shall survive termination of this Agreement, for any reason whatsoever, and binds each party’s legal representatives, successors, and assigns.

Insurance. Provider, at its own cost and expense, shall procure and maintain during the term of this Agreement, policies of insurance for the following types of coverage:

- a. Commercial General Liability Insurance. Provider shall procure and maintain, during the term of this Agreement, not less than the following General Liability Insurance coverage in the amounts of \$1,000,000 per occurrence and \$2,000,000 aggregate.

Commercial General Liability insurance shall include products/completed operations, property damage, and personal and advertising injury coverage.

- b. Automobile Liability. Provider shall procure and maintain, during the full term of this Agreement following Automobile Liability Insurance including non-owned and leased automobiles, as applicable with the following coverage limits:

Personal vehicles:	\$500,000.00 combined single limit or \$100,000.00 per person / \$300,000.00 per accident
Commercial vehicles:	\$1,000,000.00 per accident for bodily injury and property damage

- c. Workers' Compensation Insurance. Provider shall procure and maintain, during the term of this Agreement, Workers' Compensation Insurance, as required by California law, on all of its employees engaged in work related to the performance of this Agreement. Provider shall procure and maintain Employers' Liability insurance coverage of \$1,000,000. Absent proof of Workers' Compensation Insurance, Provider will submit a fully executed Certification of Exemption from Workers' Compensation Insurance, which District in its sole discretion may accept or reject.
- d. Other Coverage as Dictated by the District. If any employee of Provider interacts with students, outside of the immediate supervision and control of the student's parent or guardian or a certificated school employee, Provider shall procure and maintain, during the term of this Agreement, Abuse and Molestation coverage in the amounts of \$2,000,000 per occurrence and \$4,000,000 aggregate.

If professional services are offered, Provider shall procure and maintain, during the term of this Agreement, Professional Liability (Errors and Omissions) insurance coverage in the amounts of \$1,000,000 per occurrence and \$2,000,000 aggregate.
- e. Provider's insurance is primary and will not seek contribution from any other insurance available to the District. Provider further hereby waives any and all rights of subrogation that it may have against the District.
- f. Certificates of Insurance. Provider shall provide certificates of insurance to the District as evidence of the insurance coverage required herein, not less than 15 days prior to commencing the proposed activity, and at any other time upon the request of the District. Certificates of insurance will be deemed invalid if proper endorsements are not attached. Certificates of such insurance shall be filed with the District on or before commencement of the services under this Agreement.
- g. Endorsements. Provider's Commercial General Liability insurance and Commercial Automobile Liability coverage and Abuse and Molestation coverage shall name the District, its governing board, officers, agents, employees, and/or volunteers as additional insureds. All endorsements specifying additional insureds for any of the Insurance Policies shall be as indicated below or an equivalent endorsement reasonably acceptable to the District.
 - 1) General Liability: CG 20 26 10 01
 - 2) Primary, non-contributory: CG 20 01 04 13
 - 3) Waiver of subrogation: CG 24 04 05 09
 - 4) Commercial Automobile Liability: CA 20 48 10 13
- h. Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- i. Insurance written on a "claims made" basis is to be renewed by the Provider for a period of three (3) years following termination of this Agreement. Such insurance must have the same coverage and limits as the policy that was in effect during the term of this agreement and will cover the Provider for all claims made. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, the Consultant must purchase "extended reporting" coverage for a minimum of three (3) years after completion of the Services.
- j. Failure to Procure Insurance. Failure on the part of Provider to procure or maintain required insurance shall constitute a material breach of contract under which the District may immediately terminate this Agreement

Governing Law and Venues. This Agreement shall be interpreted in accordance with the laws of the State of California. If any action is brought to interpret or enforce any term of this Agreement, the action shall be brought in state or federal court situated in the County of Ventura, State of California.

Dispute Resolution. If any dispute arises out of or in connection with the Agreement, representatives of the Parties with authority to settle the dispute shall communicate, in person, electronically, or in writing within 30 days of written notice, in a good faith effort to resolve the dispute.

The parties agree that, in the event of any unresolved dispute under the agreement in which the amount sought is \$5,000.00 or less, any litigation to resolve the dispute shall be brought in the Ventura County Small Claims Court.

If the unresolved amount in dispute exceeds \$5,000.00, the parties agree that they will first submit the matter to a mutually agreed upon mediator. Notwithstanding the following section, Attorneys Fees, the cost of the mediator shall be borne equally by the parties.

Attorney Fees. In the event of any action or proceeding to interpret or enforce the terms of this Agreement, the prevailing party, as determined by the court or mediator, shall be entitled to recover its reasonable attorney fees and costs incurred in connection with such actions or proceeding.

Nature of Agreement. This Agreement represents the entire agreement between the parties hereto with respect to the subject matter hereof and supersedes any and all other agreements and communications however characterized, written or oral, between or on behalf of the parties hereto with respect to the subject matter hereof. This Agreement may only be modified by a written instrument signed by authorized representatives of each of the parties hereto.

Counterpart Execution. This Agreement may be executed in any number of counterparts which, when taken together, shall constitute one and the same instrument. Executed counterparts of this Agreement may be delivered by PDF email or electronic facsimile transmission and shall have the same legal effect as an “ink-signed” original.

Signature Authority. Provider represents and warrants that Provider has all requisite power and authority to conduct its business and to execute, deliver, and perform this Agreement.

Acknowledgement and Agreement

I have read this Agreement and agree to its terms

Provider Authorized Signer

Signature

Date

Oxnard School District

Director, Purchasing

Signature

Date

OXNARD SCHOOL DISTRICT
Oxnard, California

PROPOSAL OF CONSULTANT SERVICES BETWEEN THE
OXNARD SCHOOL DISTRICT AND
SPSG, INC.

The Oxnard School District (hereinafter referred to as the "Administrative Agent"), whose address is 1051 South A Street, Oxnard, CA 93030, and *SPSG, Inc.* (hereinafter referred to as the "Agency"), whose address is 731 Trappers Point, Fort Collins, CO, 80524, hereby enter into this contract. For purposes of this contract, the term "parties" means the Administrative Agent and the Agency collectively. The Administrative Agent and the Agency, in consideration of the mutual promises expressed below and intending to be legally bound, agree to the following provisions as attested by their signatures below:

ARTICLE I
Time Performance

This contract shall be in effect from February 6, 2025 through September 30, 2027, unless this contract is suspended or terminated pursuant to ARTICLE IX prior to the termination date.

ARTICLE II
Scope of Work

The purpose of this Contract is for the above aforementioned parties to implement the STOP School Violence grant program according to the application for evaluation services and technical assistance.

- A. Subject to terms and conditions set forth in this contract and any attached exhibits (such exhibits are deemed to be part of this contract as fully as if set forth herein), Administrative Agent agrees to purchase, and the Agency agrees to furnish, eligible individuals those specific services detailed in this agreement.

- B. The Agency represents that the Agency and services to be provided are in compliance with the STOP grant and further represents that the staff

OXNARD SCHOOL DISTRICT
Oxnard, California

assigned to perform the duties as outlined in the application will possess the education, abilities, skills and experience appropriate to undertake the tasks proposed in application and will practice within the limits of their professional training and competence.

- C. All services included in this contract will provided by an employee of SPSG, Inc.

ARTICLE III
Compensation for Services

- A. Unless revised or terminated pursuant to the provisions as set forth in this Contract, this Contract shall remain in full force and be effective for the period of February 6, 2025 through September 30, 2027. The parties to this Contract mutually agree that this Contract will automatically terminate at 12:00 Midnight, September 30, 2027.
- B. As compensation for performance hereunder, the Administrative Agent shall pay the Agency a fixed fee price in the amount of \$180,000 for work performed as described in this Agreement.
- C. Reimbursement for services will be done based upon the payment schedule (Attachment B). Reimbursement requires the completion of all required activities and deliverables as outlined in the Scope of Work and submission of an invoice by the Agency. Payment will be made based upon completion of services and invoiced amounts sent to the attention of the Chief Business Officer of the Administrative Agent, and subject to approval of the Administrative Agent's Board of Education, as required under California State law.
- D. The Agency agrees to accept the above amounts as full payment for the services to be performed under this Contract.
- E. Reimbursement for services is contingent on the following:
 - a. Availability of funds from the U.S. Department of Justice.

OXNARD SCHOOL DISTRICT
Oxnard, California

- b. Administrative Agent approval for the dispensing of the STOP funds.

- F. All payments for the Agency's services shall come from federal grant funds, and the parties expressly agree that no such payments will be made from the general fund of the Administrative Agent.

ARTICLE IV
Independent Contractor and Assignment

The Agency hereby acknowledges and agrees that it is an independent contractor of Administrative Agent, and that neither the Agency nor its employees shall be considered employees of Administrative Agent. The Agency agrees that no agency, employment, joint venture or partnership has been or will be created between the parties to this Contract. The Agency further agrees that as an independent contractor that it assumes all responsibility for any state, state, municipal or other tax liabilities along with workers compensation, unemployment compensation and insurance premiums which may accrue as a result of funds received pursuant to this Contract.

ARTICLE V
Conflict of Interest and Ethics Laws

The Agency hereby covenants that neither the Agency nor any officer, member or employee of the Agency has any interest, personal or otherwise, direct or indirect, which is incompatible or in conflict with or would compromise in any manner or degree with the discharge and fulfillment of his or her functions and responsibilities under this contract.

OXNARD SCHOOL DISTRICT
Oxnard, California

ARTICLE VI
Equal Employment Opportunity

In carrying out this agreement, the Agency shall not discriminate against any employee or applicant for employment because of race, color, religion, sex, age, handicap, disability, national origin, ancestry, veteran status, or any other factor specified in section 125.11 of the Revised Code, in the Civil Rights Act of 1964, as amended, or in section 504 of the Rehabilitation Act of 1973, as amended, and in any subsequent legislation pertaining to civil rights.

ARTICLE VII
Records, Documents and Information

- A. The Agency shall maintain independent books, records, payroll, documents, accounting procedures and practices which sufficiently and properly reflect all expenditures of any nature made in the performance of this contract. Such records may be subject to inspection for the audit required by the Subsidy Agreement between the U. S. Department of Justice and Oxnard School District.

- B. The Administrative Agent is required to submit reports to the U.S. Department of Justice. The Agency will submit any requested information on the date and in the format determined by the Administrative Agent to fulfill reporting requirements.

OXNARD SCHOOL DISTRICT
Oxnard, California

ARTICLE VIII

Non-Disclosure of Personal Health Information and Student Records

All medical records will be safeguarded with confidentiality as required by law. Agency further agrees to abide by all confidentiality and non-disclosure requirements of the Family Education Rights and Privacy Act, 20 U.S.C. §1232g for all student records.

ARTICLE IX

Amendments, Suspension, Termination, Breach or Default

- A. This contract shall be modified or amended by written agreement and with the express written approval by authorized representatives of the Administrative Agent and the Agency.
- B. Any inaction by the Administrative Agent for a breach of this Contract by the Agency shall not constitute a waiver of the breach.
- C. In the event that either party hereto commits any breach of or default in any of the terms or conditions of this Contract, and fails to remedy such default or breach within thirty (30) days after receipt of written notice thereof from the other party hereto, the party giving notice may, at its option terminate this Contract by sending notice of termination in writing to the other party to such effect, and such termination will be effective as of the date of the receipt of such notice of termination. At that time, the Agency will give to the Administrative Agent all the information it has collected in the performance of its duties and will charge the Administrative Agent only the expenses incurred as of the date that the notice of termination is delivered.
- D. The parties further agree that in the event of cessation or reduction of state funding for the grant, this Contract will be terminated immediately (upon cessation), or otherwise modified (upon reduction) to reflect the change in funding. If the Contract is terminated under this sub-section, the Agency will give to the Administrative Agent all the information it has collected in the performance of its duties and will charge the Administrative Agent only the expenses incurred as of the date of termination.

OXNARD SCHOOL DISTRICT
Oxnard, California

ARTICLE X
Limitation of Liability and Indemnification

Neither party is responsible to the other party for nonperformance or delay in performance of the terms of the contract due to acts of God, wars, riots, strikes, or other causes beyond the control of the parties. The Agency further agrees to indemnify, defend and hold harmless Administrative Agent from any liability, claims or demands resulting from the actions or inactions of Agency.

ARTICLE XI
Drug Free Workplace

The Agency shall comply with all applicable state and state rules, regulations and statutes pertaining to a drug free workplace. The Agency shall make a good faith effort to ensure that all employees of the Agency do not purchase, transfer, use or possess illegal drugs or alcohol or abuse prescription drugs in any way while working on state, county, or municipal property.

ARTICLE XII
Construction

IN WITNESS THEREOF, the Administrative Agent and the Agency have executed this agreement as of the day and year first above written. The persons signing hereunder represent that they have full authority to do so on behalf of their respective party.

This Contract shall be governed by the laws of the State of California.

Any provision of this Contract which is found to be unlawful will be struck such that the remainder of the Contract may be enforced.

OXNARD SCHOOL DISTRICT
Oxnard, California

Attachment A

See Attached Narrative from STOP Application

OXNARD SCHOOL DISTRICT
Oxnard, California

Attachment B

Payment Schedule

March 1, 2025	30,000
July 1, 2025	30,000
November 1, 2025	15,000
January 1, 2026	15,000
March 1, 2026	15,000
May 1, 2026	15,000
November 1, 2026	15,000
January 1, 2027	15,000
March 1, 2027	15,000
May 1, 2027	15,000
Total	\$180,000

Attachment A |

Project Design and Implementation | OSD's strategic planning for our STOP grant initiative included a comprehensive process to realize our vision and mission, evaluated strengths and opportunities, and implement programs and strategies to achieve our stated goals. Specific information as to the types of violence that are present in our district and community, including examples of specific incidents and statistics, are included in Section A. OSD's strategies to address school violence include programs and activities to prevent mass violence as well as violence on or around our schools (group-based retaliatory violence), which includes programs to support students, especially children, who are victims or witnesses of violence. Our **strategy** includes: the use of technology solutions to prevent, mitigate, and respond to emergencies on or around school campus; a robust training program to increase the knowledge, skills, and abilities of OSD staff and community partners; implementing evidence-based curriculum and interventions for students to address and meet the identified needs; creating a community of practice within OSD and with our partnering organizations; and increasing the amount of personnel employed by the district to improve school climate and decrease school violence. Key components of our plan include a) *collaboration* with key stakeholders (law enforcement, mental health); b) enhancing OSD knowledge and skills by implementing a robust *training* for curricula to address violence and substance use prevention that includes a Train-the-Trainer model for sustainability; c) comprehensive program to reduce violent behavior; d) social emotional learning and the enhancement of Positive Behavioral Interventions & Support (PBIS) to ensure students with the greatest need receive the appropriate intervention; e) creating a *trauma-informed framework* to ensure a positive school climate; f) improving emergency *plans, maps, crisis teams, policies, and protocols* to create a safe learning environment; and g) providing specialized training for law enforcement who work in OSD schools and our community at large. Our **methodology** for ensuring a successful project includes a train-the-trainer approach to reduce costs and support

sustainability; fidelity with evidence-based interventions; and adopting plans, practices, and policies that are aligned with local, state and federal regulations and represent nationally recognized best practices, do not discriminate, and protect students' privacy in accordance with the information outlined by the Department of Education's Privacy Technical Assistance Center. **Area #1 Technology Solutions.** The technology solutions implemented under our STOP grant program to enhance the ability of our staff, students, community-at-large, as well as critical incident communication between OSD, first responders and parents will be implemented and maintained by the contractors. The contractors will work closely with OSD's Technology Director and local law enforcement to ensure compatibility and compliance with local regulations and protocols. We will implement an anonymous tip-line, *WeTip*, for all schools and our community that includes a 24-hour manned hotline, texting, social media reporting and emails. OSD's Student Services Department will monitor the information and ensure all information reported is directed to the appropriate referral and individuals receive the appropriate intervention. *WeTip* will maintain the Anonymous Reporting System (ARS) as part of their standard contract. Steps will be taken to protect the privacy of all individuals who report information as well as the identity of victims and suspects. All reports will be reviewed and shared with OSD and the community partners (law enforcement, CC) and demographic information (race, ethnicity, disability, etc.) will be redacted to ensure there is no disparate impact on who is investigated and the outcome of that investigation. We will also implement the IC Group system, a school safety solution, to communicate accurate identification of threats and/or crisis within the schools to law enforcement, as well as communication between the district and the schools, within the schools, and to parents and guardians. IC Group system is a technology solution that is accessible on a variety of platforms (computer, pad, cell phone) that provides real-time intelligence related to the crisis and increases the ability to communicate in a crisis. This tool allows any staff member to initiate an emergency response (lockdown, evacuate, shelter-in-place, etc) through a mobile panic

button which immediately alerts all staff, 911, designated law enforcement and any other defined contacts. The benefits include instantaneous situational awareness, one-button lockdown, partnership with public safety, enhanced direct reporting, and after-action reports. Features include accessible floor plans for first responders, multiple communication methods, and quick send message capabilities. The application can be used for a variety of incidents such as an active shooter, lock down, missing child, natural disaster, etc.

Area #2 Multi-disciplinary Behavioral Threat Assessments (BTA).

BTA teams will be enhanced at each OSD school and will receive specialized training to enhance their ability to conduct threat assessments for students who are at-risk for hurting themselves or others. The local evaluator will: track data provided by the BTA including demographic characteristics of those who undergo assessments and the referral results of those assessments; document services provided after each assessment; and review data and evaluations to ensure that follow-up services are provided and that there is no disparate impact based on race, ethnicity, or disability.

Area #3 Training. Our STOP grant program includes a comprehensive training series for administrators, teachers and staff, students, parents, and members of our community. It will provide specialized training for school officials in responding to related mental health crises that may precipitate violent attacks on school grounds. Training on interventions and curriculum implemented under our STOP grant are evidence-based and listed on SAMHSA's National Registry of Evidence-Based programs and practices, What Works Clearinghouse, and/or endorsed by the California Department of Education. Training will include:

A) **Youth Mental Health First Aid (YMHFA)** classes for OSD employees, first responders, after-school providers, parents, and other caring adults in our community who work with children and youth. YMHFA introduces common mental health challenges for youth, reviews typical adolescent development, and teaches a 5-step action plan for how to help young people in both crisis and non-crisis situations. Two OSD employees will become certified trainer-of-trainers in Youth Mental Health First Aid, and 400

individuals will receive this training annually. B) **The Center for Safe and Resilient Schools and Workplaces (CSR)** is an evidence-based program that provides concrete strategies to help educators support students in a more trauma-responsive way including fostering a trauma-sensitive school and classroom climate. The CSR program includes technical assistance and training on **Trauma-Informed Skills for Educators (TISE)** and Trauma-Informed Threat Assessments. Trauma-informed Skills for Educators (TISE) is a 6-hour class designed to enhance educators' knowledge about trauma and its impact on students, as well as enhance educators' ability to engage with children and youth who've been exposed to trauma. The CSR program includes coaching and technical assistance to all OSD schools and is designed to teach the key components of a trauma-informed school system and implementation of a framework for trauma-informed schools. It aligns trauma informed practices and interventions with the PBIS and Response to Intervention framework. **Trauma-Informed Threat Assessments** training will be provided by TSAC to enhance the skills and knowledge of BTA members. Training topics include how a threat assessment team (BTA) can be integrated into the broader framework of school safety as well as security, emergency management, and preparedness. Training objectives include: identifying components and mechanisms of a school BTA, which were originally put forth by the Safe School Initiative (SSI) alongside new guidance from the Federal Bureau of Investigation, as presented in the School Guide; understanding the purpose of a school threat assessment and the role of the mental health professional within the BTA; and discussing research informed elements of a school threat assessment. One hundred-twenty (120) OSD employees will be trained annually. C) **Crime Prevention through Environmental Design (CPTED)** basic and advanced courses will be completed by school personnel and law enforcement. CPTED suggests that the design of buildings, landscaping and outdoor environments can either encourage or discourage crime. CPTED attempts to minimize crime and the fear of crime by reducing criminal opportunity and fostering positive social interaction among the users of a space. The training incorporates the three elements of CPTED - Territoriality, Surveillance and Access Control. CPTED principles will be incorporated into our

School Safety Audits. D) **Too Good for Drugs**, a Tier 1 curriculum will be delivered to OSD students in grades 5 through 8 by classroom teachers and will provide this curriculum to 2,700 students annually. The 10-week program provides education in social and emotional competencies and reduces risk factors for consuming illegal drugs and/or alcohol while building protective factors. E) **Second Step**, a social-emotional learning (SEL) and violence prevention Tier 1 program will be delivered to all OSD students by existing classroom teachers. F) **Emergency Management and Preparedness**. SPSG will conduct a School Safety Audits, enhance emergency plans, maps and protocols and facilitate and evaluate emergency exercises. The initial School Safety Audits will be conducted by SPSG and then will work closely with OSD personnel who participated in CPTED training and local law enforcement to develop protocols to continue the assessments after the period of federal funding ends. We will use the Department of Homeland Security's *Exercise and Evaluation Program*. Training and emergency drills will incorporate the FEMA Toolkit for Conducting Exercises and Drills. We will use the REMS Guide for Developing High-Quality School Emergency Operations Plans to ensure all plans are compliant with State and Federal requirements and incorporate national best practices – including the Incident Command System and the National Incident Management System.

Area #4 Specialized training for law enforcement. We've included funds for school and community resource officers working with OSD schools to become certified in NASRO's Basic School Resource Officer course, which includes the Triad Model of school-based policing, developing successful relationships with diverse students to support students with disabilities and behavioral health challenges, explore relevant public safety topics such as digital safety, human trafficking, mental health, and substance use abuse. They will learn best practices for de-escalation, behavioral threat assessments, emergency operations planning, and armed assailant response. Active Shooter training for OPD officers will continue as part of the department's ongoing training requirement that include tactical training for responding to a school shooting in progress. Ten (10)

police officers with the Oxnard Police Department will receive the 40-hour training.

Area #5 Hiring of School Personnel. We will hire a full-time Evidence-Based Intervention Coordinator with the goal of reducing school violence and improving the school climate. They will be responsible for facilitating the training between the provider and OSD participants of all evidence-based interventions, curriculum, and programs. He/she will incorporate new programs implemented under our STOP grant program within our existing PBIS framework which enhances our ability to identify and respond to individual student needs. They will become a certified trainer in these programs to support sustainability while reducing on-going training costs. He/she will work closely with the Local Evaluator to build internal skills in assessing fidelity of these programs. Our overarching goal is to improve school safety by providing students and teachers with the tools they need to recognize, respond quickly to, and prevent acts of violence and ensure a positive school climate. The related objectives and deliverables for each of our STOP goals is included in the Goals, Objectives and Deliverables form included with this application. A table summarizing activities is included in the endnotes.ⁱ

Data Collection and Reporting | OSC's process for measuring project performance includes utilizing our external evaluator ("SPSG") to collect data and report on progress towards meeting our goals, objectives, and performance measures. This will support the Coordinating Council (CC) in utilizing data to guide and evaluate the impact of our STOP grant project. SPSG will create and maintain the Evaluation Plan describing how data will be collected, reported, and analyzed for process and outcome measures. Process data will be collected, analyzed and distributed monthly by SPSG and include the results of all threat assessments, disposition reports, attendance logs from training (including duration and dosage), number of individuals, students, staff, partners, and parents who receive STOP grant interventions and curricula (including duration and dosage), and the results from emergency exercises and drills. Within the first 3 months after the award, SPSG will create and maintain the Logic Model, Fidelity Implementation Plan, and the Sustainability Plan. Underlying our STOP program evaluation will be a scientifically sound logic model created by the evaluator which will identify all key components of our STOP project and

identify the mediators through which the STOP interventions are expected to achieve our intended outcomes. The Fidelity Implementation Plan, managed by SPSG, will assess and document the degree of fidelity and variability in expected/unexpected and planned/unplanned program implementation. SPSG will also compare fidelity across sites, establish validity for the relationship between the interventions and the outcomes, measure the extent to which components of the project are responsible for outcomes, and demonstrate the relationship between program context and program processes. Our program design addresses how our STOP program activities will operate and be maintained after the period of federal funding has ended. To this end, we have included multiple opportunities to institutionalize skills and protocols through our comprehensive training program under this STOP grant, which includes the Train-the-Trainer model, creating self-reliance and supporting sustainability. We will begin institutionalizing our sustainability plan at the onset of the award and work closely with our CC to identify additional funding sources to continue to create safe learning environments for our students and staff members. OSD is committed to maintaining programs and services included in our STOP program after the period of federal funding, including maintaining the Evidence-Based Intervention Coordinator hired through this initiative, and will also work with our CC to identify additional sources of revenue from local businesses and corporate foundations who will also benefit from a reduction in crime in our community. SPSG will work with OSD's Project Director to submit performance measure data included in the performance measures questionnaire. We reviewed the Performance Measures Questionnaire thoroughly while preparing this application and can collect and complete the questionnaire. Monthly distribution of evaluation data will allow OSD and the CC to make changes and enhancements when necessary. Outcome data will be collected, analyzed and distributed by SPSG annually. Evaluation results will be shared with the CC and other stakeholders via monthly briefings, interim evaluation reports, and a final evaluation report. Evidence-based interventions and practices are the cornerstone of our STOP Program and we will take measures to assure that they are implemented with fidelity. In conjunction with SPSG, OSD will submit regular performance data that directly relates to the goals, objectives, and deliverables identified under

Section B as well as the *Goals, Objectives, Deliverables* form in Just Grants, and demonstrate the results of the work carried out under the STOP grant award.

Program/Intervention	Purpose Area	Participants/recipients
<i>Goal #1: School Safety Technology Solutions</i>		
1.a Implement WeTip	1	District and all school sites (20), students, entire community Prevent/reduce school violence using an anonymous reporting system (ARS) Increase Number of Anonymous Tips Received/Response to Tips
1.b Implement Incident Commander	1	District and all school sites (20), first responders Mitigate the impact of active school violence incidents using a mobile phone application with capabilities to share information during an active situation. Increase number of individuals trained to increase the impact of responses in exercises and real-life events.
<i>Goal #2: Enhance Multidisciplinary Behavioral Threat Assessment (BTA) Teams</i>		
Training and increased collaboration with law enforcement and mental health department	2	A multi-disciplinary BTA will be created at each school site to conduct threat assessments for students who are at-risk for hurting themselves or others.
<i>Goal #3: Training School Personnel and Educating Students</i>		
Youth Mental Health First Aid	3	Two OSD employees will become certified trainer-of-trainers in Youth Mental Health First Aid. The trainers will deliver this program to OSD employees, after-school providers, law enforcement, adults in the community who work with our population and parents and guardians. 400 individuals trained annually.
Trauma-Informed Threat Assessment training	3	TSAC will provide an annual specialized training for school based mental health professionals and crisis team members. 120 OSD employees annually.
Too Good for Drugs Training	3	Twenty (20) OSD employees will participate in the 16-hour Too Good for Drugs training. The 10-week curriculum will be provided to students in grades 5 through 8. 2,700 students annually.
Second Step Training and License	3	Teachers at all OSD school sites (20) will receive the 24-hour virtual training for Second Step and license for implementation. All OSD students will receive this curriculum on an annual basis.
CPTED Training (basic and advanced)	3/4	4 OSD employees and 1 representative from law enforcement
School Safety Audits	All	Each school site (20) and district facility will receive an audit conducted by the Emergency Management Consultant.

Emergency Exercises and Drills	All	All schools (20) with participation from first responders. The exercises will be facilitated and evaluated by the Emergency Management Consultant.
Increase community collaboration and enhance plans, policies and procedures (PPP)	All	All district employees, students, schools and law enforcement.
<i>Goal #4: Specialized Training for Law Enforcement</i>		
NASRO Basic School Resource Officer Course	4	Ten (10) police officers, including 3 School Resource Officers, with the Oxnard Police Department will receive 40-hour training.
<i>Goal #5: Hiring School Personnel to Directly Support the Prevention of School Violence</i>		
Oversee evidence-based curriculum and interventions to reduce school violence and improve school climate	5	1 full-time Evidence-Based Intervention Coordinator will be hired.

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section D: Action Items

Acceptance of Oxnard School District Audit Report, June 30, 2024 (Núñez)

The Oxnard School District Audit Report for Fiscal Year 2023-24, prepared by the firm of Nigro & Nigro, PC is presented to the Board.

FISCAL IMPACT:

N/A

RECOMMENDATION:

It is the recommendation of the Director of Fiscal Services that the Board accept the Oxnard School District Audit Report, June 30, 2024.

ADDITIONAL MATERIALS:

Attached: [Oxnard School District Audit Report June 30, 2024 \(107 pages\)](#)

**OXNARD SCHOOL DISTRICT
VENTURA COUNTY
AUDIT REPORT
For the Fiscal Year Ended
June 30, 2024**

OXNARD SCHOOL DISTRICT
For the Fiscal Year Ended June 30, 2024
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For the Fiscal Year Ended June 30, 2024
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Financial Section

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INDEPENDENT AUDITORS' REPORT

Board of Trustees
Oxnard School District
Oxnard, California

Report on the Audit of the Financial Statements

Opinions

We have audited the accompanying financial statements of the governmental activities, each major fund, and the aggregate remaining fund information of Oxnard School District, as of and for the fiscal year ended June 30, 2024, and the related notes to the financial statements, which collectively comprise the District's basic financial statements as listed in the table of contents.

In our opinion, the accompanying financial statements referred to above present fairly, in all material respects, the respective financial position of the governmental activities, each major fund, and the aggregate remaining fund information of Oxnard School District, as of June 30, 2024, and the respective changes in financial position for the fiscal year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinions

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (GAAS), the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, and the *2023-24 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*. Our responsibilities under those standards are further described in the Auditors' Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the District and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the District's ability to continue as a going concern for twelve months beyond the financial statement date, including any currently known information that may raise substantial doubt shortly thereafter.

Auditors' Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinions. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS and *Government Auditing Standards*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the District's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the District's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the management's discussion and analysis, budgetary comparison information, schedule of proportionate share of the net pension liability, schedule of pension contributions, schedule of changes in the District's total OPEB liability and related ratios, schedule of OPEB contributions, schedule of the District's proportionate share of the net OPEB liability-MPP Program, and the notes to the required supplementary information be presented to supplement the basic financial statements. Such information is the responsibility of management and, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Supplementary Information

Our audit was conducted for the purpose of forming opinions on the financial statements that collectively comprise the District's basic financial statements. The Schedule of Expenditures of Federal Awards as required by the audit requirements of Title 2 U.S. Code of Federal Regulations (CFR) Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance), and other supplementary information listed in the table of contents are presented for purposes of additional analysis and are not a required part of the financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the basic financial statements. The information has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the Schedule of Expenditures of Federal Awards and other supplementary information listed in the table of contents are fairly stated, in all material respects, in relation to the basic financial statements as a whole.

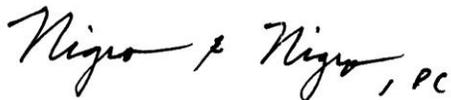
Other Information

Management is responsible for the other information included in the annual report. The other information comprises the LEA Organization Structure but does not include the basic financial statements and our auditor's report thereon. Our opinions on the basic financial statements do not cover the other information, and we do not express an opinion or any form of assurance thereon.

In connection with our audit of the basic financial statements, our responsibility is to read the other information and consider whether a material inconsistency exists between the other information and the basic financial statements, or the other information otherwise appears to the materially misstated. If, based on the work performed, we conclude that an uncorrected material misstatement of the other information exists, we are required to describe it in our report.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated October 11, 2024 on our consideration of the District's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control over financial reporting and compliance.



Murrieta, California
October 11, 2024

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OXNARD SCHOOL DISTRICT

Management's Discussion and Analysis (Unaudited) For the Fiscal Year Ended June 30, 2024

OVERVIEW OF THE FINANCIAL STATEMENTS (continued)

The remainder of this overview section of management's discussion and analysis highlights the structure and contents of each of the statements.

District-Wide Statements

The District-wide statements report information about the District as a whole using accounting methods similar to those used by private-sector companies. The Statement of Net Position includes all of the District's assets and liabilities. All of the current year's revenues and expenses are accounted for in the Statement of Activities regardless of when cash is received or paid.

The two District-wide statements report the District's net position and how it has changed. Net position – the difference between the District's assets and deferred outflows of resources and liabilities and deferred inflows of resources – is one way to measure the District's financial health, or *position*.

- Over time, increases and decreases in the District's net position are an indicator of whether its financial position is improving or deteriorating, respectively.
- To assess the overall health of the District, you need to consider additional nonfinancial factors such as changes in the District's demographics and the condition of school buildings and other facilities.
- In the District-wide financial statements, the District's activities are categorized as *Governmental Activities*. Most of the District's basic services are included here, such as regular and special education, transportation, and administration. Property taxes and state aid finance most of these activities.

Fund Financial Statements

The fund financial statements provide more detailed information about the District's most significant funds – not the District as a whole. Funds are accounting devices the District uses to keep track of specific sources of funding and spending on particular programs:

- Some funds are required by State law and by bond covenants.
- The District establishes other funds to control and manage money for particular purposes (like repaying its long-term debt) or to show that it is properly using certain revenues.

The District has two kinds of funds:

- **Governmental funds** – Most of the District's basic services are included in governmental funds, which generally focus on (1) how cash and other financial assets that can readily be converted to cash flow in and out and (2) the balances left at year-end that are available for spending. Consequently, the governmental funds statements provide a detailed short-term view that helps you determine whether there are more or fewer financial resources that can be spent in the near future to finance the District's programs. Because this information does not encompass the additional long-term focus of the District-wide statements, we provide additional information on a separate reconciliation page that explains the relationship (or differences) between them.
- **Fiduciary funds** – Fiduciary funds are used to account for resources held for the benefit of parties outside the District. Fiduciary funds are not reflected in the government-wide financial statements because the resources of those funds are not available to support the District's own programs. The District's fiduciary fund is an OPEB Trust Fund. The accounting used for fiduciary funds is much like that used for proprietary funds.

OXNARD SCHOOL DISTRICT

Management's Discussion and Analysis (Unaudited)
For the Fiscal Year Ended June 30, 2024

FINANCIAL ANALYSIS OF THE DISTRICT AS A WHOLE

Net Position. The District's combined net position was higher on June 30, 2024, than it was the year before – increasing 27.9% to \$112.4 million (See Table A-1).

Table A-1: Statement of Net Position

	Governmental Activities		Variance
	2024	2023	Increase (Decrease)
Assets			
Current assets	\$ 307,658,181	\$ 300,889,116	\$ 6,769,065
Capital assets	446,639,342	432,350,979	14,288,363
Total assets	<u>754,297,523</u>	<u>733,240,095</u>	<u>21,057,428</u>
Deferred outflows of resources	<u>119,785,561</u>	<u>102,790,710</u>	<u>16,994,851</u>
Liabilities			
Current liabilities	32,750,928	32,428,813	322,115
Long-term liabilities	663,644,241	631,799,748	31,844,493
Total liabilities	<u>696,395,169</u>	<u>664,228,561</u>	<u>32,166,608</u>
Deferred inflows of resources	<u>65,271,159</u>	<u>83,929,512</u>	<u>(18,658,353)</u>
Net position			
Net investment in capital assets	178,275,331	161,527,517	16,747,814
Restricted	117,997,431	117,348,872	648,559
Unrestricted	(183,856,006)	(191,003,657)	7,147,651
Total net position	<u>\$ 112,416,756</u>	<u>\$ 87,872,732</u>	<u>\$ 24,544,024</u>

Changes in net position, governmental activities. The District's total revenues decreased 2.5% to \$358.2 million (See Table A-2). The decrease is due primarily to a decrease of \$5.7 million from state facilities funds received in 2022-23.

The total cost of all programs and services increased 20.5% to \$333.6 million. The District's expenses are predominantly related to educating and caring for students, 78.9%. The purely administrative activities of the District accounted for just 8.2% of total costs. A significant contributor to the increase in costs was increased salaries and salary-related benefits and pension costs.

OXNARD SCHOOL DISTRICT
Management's Discussion and Analysis (Unaudited)
For the Fiscal Year Ended June 30, 2024

FINANCIAL ANALYSIS OF THE DISTRICT AS A WHOLE (continued)

Table A-2: Statement of Activities

	Governmental Activities		Variance Increase (Decrease)
	2024	2023	
Revenues			
Program Revenues:			
Charges for services	\$ 550,880	\$ 1,408,284	\$ (857,404)
Operating grants and contributions	104,997,406	122,450,631	(17,453,225)
Capital grants and contributions	617,011	6,325,319	(5,708,308)
General Revenues:			
Property taxes	53,894,728	49,344,658	4,550,070
Federal and state aid not restricted	184,868,321	180,973,634	3,894,687
Other general revenues	13,223,238	6,754,821	6,468,417
Total Revenues	358,151,584	367,257,347	(9,105,763)
Expenses			
Instruction-related	207,677,325	179,767,871	27,909,454
Pupil services	55,470,846	42,887,445	12,583,401
Administration	27,233,397	16,561,116	10,672,281
Plant services	26,619,401	23,513,326	3,106,075
All other activities	16,606,591	14,008,618	2,597,973
Total Expenses	333,607,560	276,738,376	56,869,184
Increase (decrease) in net position	24,544,024	90,518,971	(65,974,947)
Net Position	\$ 112,416,756	\$ 87,872,732	\$ 24,544,024

FINANCIAL ANALYSIS OF THE DISTRICT'S FUNDS

The financial performance of the District as a whole is reflected in its governmental funds as well. As the District completed this year, its governmental funds reported a combined fund balance of \$280.0 million, which is above last year's ending fund balance of \$273.0 million. The primary cause of the increased fund balance is increased federal and state grant funding.

Table A-3: The District's Fund Balances

Fund	Fund Balances			
	July 1, 2023	Revenues	Expenditures	Other Sources and (Uses)
General Fund	\$ 141,196,059	\$ 314,320,501	\$ 308,569,142	\$ -
Student Activity Fund	207,785	221,299	240,273	-
Child Development Fund	632,225	(276,029)	-	-
Cafeteria Fund	9,969,627	16,214,002	11,684,022	-
Deferred Maintenance Fund	6,242,868	4,327,150	4,510,068	-
Building Fund	76,104,521	4,000,667	9,775,302	-
Capital Facilities Fund	8,476,800	1,544,376	723,632	-
County School Facilities Fund	11,406,415	7,820,178	6,833,644	-
Bond Interest and Redemption Fund	18,792,503	20,549,639	19,384,638	-
Totals	\$ 273,028,803	\$ 368,721,783	\$ 361,720,721	\$ -

OXNARD SCHOOL DISTRICT

Management's Discussion and Analysis (Unaudited)

For the Fiscal Year Ended June 30, 2024

FINANCIAL ANALYSIS OF THE DISTRICT'S FUNDS (continued)

General Fund Budgetary Highlights

Over the course of the year, the District revised the annual operating budget several times. The major budget amendments fall into these categories:

- Revenues – increased by \$19.7 million primarily to reflect federal and state budget actions.
- Salaries and benefits costs – increased \$14.5 million to reflect revised cost estimates.
- Other non-personnel expenses – increased \$19.4 million to revise operational cost estimates.

While the District's final budget for the General Fund anticipated that revenues would fall short of expenditures by about \$22.9 million, the actual results for the year show that revenues exceeded expenditures by roughly \$5.8 million. Actual revenues were \$14.5 million more than anticipated, and expenditures were \$14.2 million less than budgeted.

That amount consists primarily of capital outlay and restricted program dollars that were not spent as of June 30, 2024, that will be carried over into the 2024-25 budget.

CAPITAL ASSET AND DEBT ADMINISTRATION

Capital Assets

By the end of 2023-24 the District had acquired \$22.8 million in new capital assets, related to land, construction in progress, site improvements, and equipment purchases. (More detailed information about capital assets can be found in Note 6 to the financial statements). Total depreciation expense for the year was \$8.1 million and amortization expense was \$0.5 million.

Table A-4: Capital Assets at Year End, net of Depreciation

	Governmental Activities		Variance
	2024	2023	Increase (Decrease)
Land	\$ 39,089,804	\$ 39,089,804	\$ -
Improvement of sites	18,037,125	17,876,622	160,503
Buildings	283,664,934	289,670,049	(6,005,115)
Equipment	6,926,087	4,290,827	2,635,260
Construction in progress	97,656,385	81,423,677	16,232,708
Subscription assets	1,265,007	-	1,265,007
Totals	\$ 446,639,342	\$ 432,350,979	\$ 14,288,363

Long-Term Debt

At year-end the District had \$663.6 million in long-term liabilities – an increase of 5.0% from last year – as shown in Table A-5. (More detailed information about the District's long-term liabilities is presented in Notes 7-9 to the financial statements).

Table A-5: Outstanding Long-Term Debt at Year-End

	Governmental Activities		Variance
	2024	2023	Increase (Decrease)
General obligation bonds	\$ 343,897,051	\$ 350,990,163	\$ (7,093,112)
Direct placement debt	9,551,000	10,099,000	(548,000)
Certificates of participation	7,572,500	7,759,772	(187,272)
Compensated absences	1,368,566	1,236,162	132,404
Supplemental early retirement plan	6,675,879	-	6,675,879
Net pension liability	212,229,819	180,736,336	31,493,483
Other postemployment benefits	82,349,426	80,978,315	1,371,111
Totals	\$ 663,644,241	\$ 631,799,748	\$ 31,844,493

OXNARD SCHOOL DISTRICT

*Management's Discussion and Analysis (Unaudited)
For the Fiscal Year Ended June 30, 2024*

FACTORS BEARING ON THE DISTRICT'S FUTURE

State Budget

The Legislature passed an initial budget on June 15, 2024. The main structural difference between the legislative package and the May Revision was that the legislative package started the proposed limitation on NOLs and tax credits one year earlier—resulting in roughly \$5 billion in additional revenue. The Legislature's budget used that additional budget capacity to reject some of the Governor's spending solutions and/or provide other augmentations. The legislative package also included a large number of other smaller changes across a variety of programs. The legislative package used slightly more (nearly \$1 billion) in general purpose reserves than the May Revision.

K-14 Education

Funds Modest COLA and a Few Smaller Augmentations

For 2024-25, the budget provides \$1 billion to cover a 1.07 percent COLA for existing school and community college programs. For schools, the budget also provides an increase of \$300 million (\$179 million ongoing and \$121 million one time) to cover cost increases related to universal school meals. A small portion of the budget's remaining funds are allocated to cover enrollment- and caseload-driven increases in a few specific areas.

Implements Small Payment Deferral

The budget reduces spending in 2024-25 by deferring \$487 million in payments to 2025-26. Of this deferral, half applies to schools and half applies to community colleges. The state will implement the deferral by delaying a portion of the payment districts ordinarily would receive in June 2025 to July 2025. The law allows school districts to be exempt from this deferral (meaning they would receive all of their funding on time) if they can show the delay would cause fiscal insolvency. The purpose of the deferral is to reduce spending in 2024-25 to the minimum level required by Proposition 98.

Suspends Proposition 98 Requirement and Reduces Spending

For 2023-24, the budget invokes a provision allowing the state to suspend the minimum Proposition 98 requirement and reduce spending on schools and community colleges by \$8.3 billion relative to the level otherwise required that year. Separate from this action, the budget makes a \$2.6 billion reduction attributable to 2022-23. Both of these reductions lower the Proposition 98 requirement on an ongoing basis. The combined effect of these reductions is to reduce General Fund spending by \$12.7 billion over the 2022-23 through 2024-25 period. As required by the State Constitution, the budget also withdraws the entire balance from the Proposition 98 Reserve (\$8.4 billion) in 2023-24 to supplement the funding provided to schools and community colleges. In 2024-25, the budget begins to build back the Proposition 98 Reserve by making a discretionary deposit of nearly \$1.1 billion.

Bond Funds

The state is seeking approval of two bond measures on the November 2024 ballot: Proposition 2 and Proposition 4. Proposition 2 would allow the state to borrow \$10 billion to build new facilities and renovate existing facilities at school districts and community colleges. The cost to repay this bond would be about \$500 million each year for 35 years. Proposition 4 would allow the state to borrow \$10 billion to pay for various natural resources and climate activities. The cost to repay this bond would be about \$400 million each year for 40 years. The cost to repay both bonds would total about \$900 million each year.

OXNARD SCHOOL DISTRICT

Management's Discussion and Analysis (Unaudited)

For the Fiscal Year Ended June 30, 2024

FACTORS BEARING ON THE DISTRICT'S FUTURE (continued)

Scores Savings Related to Attendance and a Few Other Adjustments

In response to significant declines in attendance over the past several years, the state adopted a series of policies temporarily funding school districts based on the attendance they reported prior to the COVID-19 pandemic. For 2024-25, the budget assumes savings of \$1.8 billion as these higher pre-pandemic attendance levels phase out of district funding calculations. In addition, the budget obtains \$1.2 billion in savings by (1) deferring some payments from 2024-25 to 2025-26, (2) reducing funding for State Preschool that is expected to go unused, and (3) repurposing certain unspent appropriations from previous years. Under the Constitution, the state must dedicate all of these savings to other school and community college purposes.

All of these factors were considered in preparing the Oxnard School District budget for the 2024-25 fiscal year.

CONTACTING THE DISTRICT'S FINANCIAL MANAGEMENT

This financial report is designed to provide our citizens, taxpayers, customers, investors and creditors with a general overview of the District's finances and to demonstrate the District's accountability for the money it receives. If you have questions about this report or need additional information, contact the Assistant Superintendent of Budget and Fiscal Services, Oxnard School District, 1051 South A Street, Oxnard, California 93030 or at (805) 385-1501.

OXNARD SCHOOL DISTRICT*Statement of Net Position**June 30, 2024*

	Total Governmental Activities
ASSETS	
Deposits and investments	\$ 279,528,556
Accounts receivable	27,788,739
Stores inventories	340,886
Capital assets:	
Non-depreciable assets	136,746,189
Depreciable assets	413,913,025
Less accumulated depreciation	(105,284,879)
Subscription assets	1,757,364
Less accumulated amortization	(492,357)
Total assets	<u>754,297,523</u>
DEFERRED OUTFLOWS OF RESOURCES	
Deferred amounts on refunding	11,367,399
Deferred outflows related to OPEB	17,955,443
Deferred outflows related to pensions	90,462,719
Total deferred outflows of resources	<u>119,785,561</u>
LIABILITIES	
Accounts payable	25,974,908
Accrued interest payable	5,122,612
Unearned revenues	1,653,408
Noncurrent liabilities	
Due or payable within one year	10,739,129
Due in more than one year:	
Other than OPEB and pensions	358,325,867
Total OPEB liability	82,349,426
Net pension liability	212,229,819
Total liabilities	<u>696,395,169</u>
DEFERRED INFLOWS OF RESOURCES	
Deferred inflows related to OPEB	35,922,178
Deferred inflows related to pensions	29,348,981
Total deferred inflows of resources	<u>65,271,159</u>
NET POSITION	
Net investment in capital assets	178,275,331
Restricted for:	
Capital projects	21,690,493
Debt service	19,957,504
Student activity	188,811
Categorical programs	76,160,623
Unrestricted	(183,856,006)
Total net position	<u>\$ 112,416,756</u>

OXNARD SCHOOL DISTRICT
Statement of Activities
For the Fiscal Year Ended June 30, 2024

Functions/Programs	Expenses	Program Revenues		Net (Expense) Revenue and Changes in Net Position	
		Charges for Services	Operating Grants and Contributions		Capital Grants and Contributions
Governmental Activities					
Instructional Services:					
Instruction	\$ 175,716,937	\$ 4,129	\$ 50,769,228	\$ 617,011	\$ (124,326,569)
Instruction-Related Services:					
Supervision of instruction	12,024,264	1,189	4,897,088	-	(7,125,987)
Instructional library, media and technology	1,460,742	-	1,173,724	-	(287,018)
School site administration	18,475,382	2,076	2,614,914	-	(15,858,392)
Pupil Support Services:					
Home-to-school transportation	6,601,879	186	596,442	-	(6,005,251)
Food services	11,519,176	139,469	15,626,327	-	4,246,620
All other pupil services	37,349,791	21,595	5,991,179	-	(31,337,017)
General Administration:					
Data processing	4,677,044	-	708,831	-	(3,968,213)
All other general administration	22,556,353	5,473	5,682,169	-	(16,868,711)
Plant Services	26,619,401	154,755	6,769,443	-	(19,695,203)
Ancillary Services	240,273	-	221,299	-	(18,974)
Community Services	142,029	-	-	-	(142,029)
Interest on Long-term Debt	13,398,019	-	-	-	(13,398,019)
Other Outgo	2,333,913	222,008	9,946,762	-	7,834,857
Amortization (unallocated)	492,357	-	-	-	(492,357)
Total governmental activities	<u>\$ 333,607,560</u>	<u>\$ 550,880</u>	<u>\$ 104,997,406</u>	<u>\$ 617,011</u>	<u>(227,442,263)</u>
General Revenues:					
Property taxes					53,894,728
Federal and state aid not restricted to specific purposes					184,868,321
Interest and investment earnings					11,059,510
Miscellaneous					2,163,728
Total general revenues					<u>251,986,287</u>
Change in net position					24,544,024
Net position - July 1, 2023					<u>87,872,732</u>
Net position - June 30, 2024					<u>\$ 112,416,756</u>

OXNARD SCHOOL DISTRICT
Balance Sheet – Governmental Funds
June 30, 2024

	General Fund	Building Fund	Non-Major Governmental Funds	Total Governmental Funds
ASSETS				
Deposits and investments	\$ 146,685,569	\$ 70,121,806	\$ 62,721,181	\$ 279,528,556
Accounts receivable	21,171,442	1,595,836	5,021,461	27,788,739
Due from other funds	337,369	-	-	337,369
Inventories	315,139	-	25,747	340,886
Total Assets	<u>\$ 168,509,519</u>	<u>\$ 71,717,642</u>	<u>\$ 67,768,389</u>	<u>\$ 307,995,550</u>
LIABILITIES AND FUND BALANCES				
Liabilities				
Accounts payable	\$ 20,941,642	\$ 1,387,756	\$ 3,645,510	\$ 25,974,908
Due to other funds	-	-	337,369	337,369
Unearned revenue	620,459	-	1,032,949	1,653,408
Total Liabilities	<u>21,562,101</u>	<u>1,387,756</u>	<u>5,015,828</u>	<u>27,965,685</u>
Fund Balances				
Nonspendable	335,139	-	25,953	361,092
Restricted	61,304,820	70,329,886	56,666,658	188,301,364
Committed	-	-	6,059,950	6,059,950
Unassigned	85,307,459	-	-	85,307,459
Total Fund Balances	<u>146,947,418</u>	<u>70,329,886</u>	<u>62,752,561</u>	<u>280,029,865</u>
Total Liabilities and Fund Balances	<u>\$ 168,509,519</u>	<u>\$ 71,717,642</u>	<u>\$ 67,768,389</u>	<u>\$ 307,995,550</u>

OXNARD SCHOOL DISTRICT

Reconciliation of the Governmental Funds Balance Sheet to the Statement of Net Position June 30, 2024

Total fund balances - governmental funds \$ 280,029,865

In governmental funds, only current assets are reported. In the statement of net position, all assets are reported, including capital assets less accumulated depreciation and lease and subscription assets less accumulated amortization.

Capital assets at historical cost:	550,659,214	
Accumulated depreciation:	(105,284,879)	
Subscriptions assets at historical cost	1,757,364	
Accumulated amortization	<u>(492,357)</u>	
Net:		446,639,342

In governmental funds, interest on long-term debt is not recognized until the period in which it matures and is paid. In the government-wide statement of activities, it is recognized in the period that it is incurred. The additional liability for unmatured interest owing at the end of the period was:

(5,122,612)

In governmental funds, only current liabilities are reported. In the statement of net position, all liabilities, including long-term liabilities, are reported. Long-term liabilities relating to governmental activities consist of:

Certificates of participation payable	7,572,500	
Supplemental early retirement plan	6,675,879	
Compensated absences payable	1,368,566	
Other postemployment benefits	82,349,426	
General obligation bonds payable	343,897,051	
Private placement debt	9,551,000	
Net pension liability	<u>212,229,819</u>	(663,644,241)

Deferred amounts on refunding represent amounts paid to an escrow agent in excess of the outstanding debt at the time of the payment for refunded bonds which have been defeased. In the government-wide statements it is recognized as a deferred outflow of resources. The remaining deferred amounts on refunding at the end of the period were:

11,367,399

In governmental funds, deferred outflows and inflows of resources relating to OPEB are not reported because they are applicable to future periods. In the statement of net position, deferred outflows and inflows of resources relating to pensions are reported. Deferred inflows and outflows relating to OPEB for the period were:

Deferred outflows of resources	17,955,443	
Deferred inflows of resources	<u>(35,922,178)</u>	(17,966,735)

In governmental funds, deferred outflows and inflows of resources relating to pensions are not reported because they are applicable to future periods. In the statement of net position, deferred outflows and inflows of resources relating to pensions are reported. Deferred inflows and outflows relating to pensions for the period were:

Deferred outflows of resources	90,462,719	
Deferred inflows of resources	<u>(29,348,981)</u>	61,113,738

Total net position - governmental activities \$ 112,416,756

OXNARD SCHOOL DISTRICT

Statement of Revenues, Expenditures, and Changes in Fund Balance – Governmental Funds For the Fiscal Year Ended June 30, 2024

	General Fund	Building Fund	Non-Major Governmental Funds	Total Governmental Funds
REVENUES				
LCFF sources	\$ 208,304,617	\$ -	\$ 4,000,000	\$ 212,304,617
Federal sources	20,060,279	-	11,710,154	31,770,433
Other state sources	56,828,781	-	10,695,340	67,524,121
Other local sources	29,126,824	4,000,667	23,995,121	57,122,612
Total Revenues	314,320,501	4,000,667	50,400,615	368,721,783
EXPENDITURES				
Current:				
Instruction	183,255,641	-	-	183,255,641
Instruction-Related Services:				
Supervision of instruction	12,561,711	-	-	12,561,711
Instructional library, media and technology	1,366,342	-	-	1,366,342
School site administration	18,949,842	-	-	18,949,842
Pupil Support Services:				
Home-to-school transportation	7,401,509	-	-	7,401,509
Food services	126,346	-	11,314,144	11,440,490
All other pupil services	39,124,410	-	-	39,124,410
Ancillary services	-	-	240,273	240,273
Community Services	62,187	-	-	62,187
General Administration Services:				
Data processing services	4,628,144	-	-	4,628,144
Other general administration	15,655,446	-	16,371	15,671,817
Plant Services	22,980,287	-	248,150	23,228,437
Transfer of Indirect Costs	(327,630)	-	327,630	-
Capital Outlay	450,994	9,775,302	11,269,764	21,496,060
Intergovernmental Transfers	2,333,913	-	-	2,333,913
Debt Service:				
Principal	-	-	8,127,480	8,127,480
Interest	-	-	11,832,465	11,832,465
Total Expenditures	308,569,142	9,775,302	43,376,277	361,720,721
Excess (Deficiency) of Revenues Over (Under) Expenditures	5,751,359	(5,774,635)	7,024,338	7,001,062
Fund Balances, July 1, 2023	141,196,059	76,104,521	55,728,223	273,028,803
Fund Balances, June 30, 2024	\$ 146,947,418	\$ 70,329,886	\$ 62,752,561	\$ 280,029,865

OXNARD SCHOOL DISTRICT

*Reconciliation of the Governmental Funds Statement of Revenues, Expenditures,
and Changes in Fund Balances to the Statement of Activities
For the Fiscal Year Ended June 30, 2024*

Total net change in fund balances - governmental funds \$ 7,001,062

Amounts reported for governmental *activities* in the statement of activities are different because:

In governmental funds, the costs of capital assets and lease assets are reported as expenditures in the period when the assets are acquired. In the statement of activities, costs of capital assets and lease assets are allocated over their estimated useful lives and their lease terms as depreciation expense and amortization expense, respectively. The difference between capital outlay expenditures and depreciation expense and amortization expense for the period is:

Expenditures for capital outlay	22,840,384	
Depreciation expense	(8,059,664)	
Amortization expense	<u>(492,357)</u>	14,288,363

In governmental funds, repayments of long-term debt are reported as expenditures. In the government-wide statements, repayments of long-term debt are reported as reduction of liabilities. Expenditures for repayment of the principal portion of long-term debt were: 8,127,480

The amounts paid to the refunded bond escrow agent in excess of the refunded bond at the time of payment are recorded as deferred amounts on the refunding and are amortized over the life of the liability. Amortization of deferred amounts on refunding were: (712,346)

In governmental funds, interest on long-term debt is recognized in the period that it becomes due. In the government-wide statement of activities, it is recognized in the period that it is incurred. Unmatured interest owing at the end of the period, less matured interest paid during the period but owing from the prior period, was: (554,112)

In the statement of activities, compensated absences are measured by the amounts *earned* during the year. In the governmental funds, however, expenditures for these items are measured by the amount of financial resources used (essentially, the amounts actually *paid*). (132,404)

In governmental funds, accreted interest on capital appreciation bonds is not recorded as an expenditure from current resources. In the government-wide statement of activities, however, this is recorded as interest expense for the period. (1,118,048)

In governmental funds, if debt is issued at a premium or discount, the premium or discount is recognized as an other financing source or an other financing use in the period it is incurred. In the government-wide statements, the premium is amortized as interest over the life of the debt. Net amortization of premium or discount for the period is: 818,952

In the government-wide statements, expenses must be accrued in connections with any liabilities incurred during the period that are not expected to be liquidated with current financial resources, in addition to compensated absences and long-term debt. Examples include special termination benefits such as early retirement incentives financed over time. This year, expenses for such obligations were: (6,675,879)

In governmental funds, OPEB expenses are recognized when employer contributions are made. In the statement of activities, OPEB expenses are recognized on the accrual basis. This year, the difference between OPEB expenses and actual employer OPEB contributions was: (1,288,515)

In government funds, pension costs are recognized when employer contributions are made. In the statement of activities, pension costs are recognized on the accrual basis. This year, the difference between accrual-basis pension costs and actual employer contributions was: 4,789,471

Change in net position of governmental activities \$ 24,544,024

OXNARD SCHOOL DISTRICT
Statement of Fiduciary Net Position
June 30, 2024

	Trust Fund
	<u>Retiree Benefits Fund</u>
Assets	
Deposits and investments	\$ 8,355,956
Accounts receivable	<u>3,911,750</u>
Total Assets	<u>12,267,706</u>
Net Position	
Restricted for postemployment benefits	<u>\$ 12,267,706</u>

OXNARD SCHOOL DISTRICT
Statement of Changes in Fiduciary Net Position
For the Fiscal Year Ended June 30, 2024

	Trust Fund
	Retiree Benefits Fund
ADDITIONS	
Interest and increase in fair value of investments	\$ 425,144
In-district contributions	<u>3,707,615</u>
Total Additions	<u>4,132,759</u>
DEDUCTIONS	
Operating expenditures	<u>3,002,310</u>
Total Deductions	<u>3,002,310</u>
Net Increase (Decrease)	1,130,449
Net position - July 1, 2023	<u>11,137,257</u>
Net position - June 30, 2024	<u><u>\$ 12,267,706</u></u>

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Oxnard School District (the "District") accounts for its financial transactions in accordance with the policies and procedures of the California Department of Education's *California School Accounting Manual*. The accounting policies of the District conform to accounting principles generally accepted in the United States of America as prescribed by the Governmental Accounting Standards Board. The following is a summary of the more significant policies:

A. Reporting Entity

A reporting entity is comprised of the primary government, component units, and other organizations that are included to ensure the financial statements are not misleading. The primary government of the District consists of all funds, departments, and agencies that are not legally separate from the District. For the District, this includes general operations, food service, and student-related activities of the District.

Component units are legally separate organizations for which the District is financially accountable. Component units may also include organizations that are fiscally dependent on the District, in that the District approves their budget, the issuance of their debt or the levying of their taxes. In addition, component units are other legally separate organizations for which the District is not financially accountable but the nature and significance of the organization's relationship with the District is such that exclusion would cause the District's financial statements to be misleading or incomplete.

The District has identified no organizations that are required to be reported as component units.

B. Basis of Presentation, Basis of Accounting

1. Basis of Presentation

District-Wide Financial Statements

The Statement of Net Position and the Statement of Activities display information about the primary government (the District). These statements include the financial activities of the overall government, except for fiduciary activities. Eliminations have been made to minimize the double-counting of internal activities. Governmental activities generally are financed through taxes, intergovernmental revenues, and other nonexchange transactions.

The Statement of Activities presents a comparison between direct expenses and program revenues for each function of the District's governmental activities. Direct expenses are those that are specifically associated with a program or function and, therefore, are clearly identifiable to a particular function. Program revenues include (a) fees, fines, and charges paid by the recipients of goods or services offered by the programs and (b) grants and contributions that are restricted to meeting the operational or capital requirements of a particular program. Revenues that are not classified as program revenues, including all taxes, are presented as general revenues.

Fund Financial Statements

The fund financial statements provide information about the District's funds, including its fiduciary funds. Separate statements for each fund category - *governmental* and *fiduciary* - are presented. The emphasis of fund financial statements is on major governmental funds, each displayed in a separate column. All remaining governmental and enterprise funds are aggregated and reported as nonmajor funds.

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

B. Basis of Presentation, Basis of Accounting (continued)

1. Basis of Presentation (continued)

Major Governmental Funds

The District reports the following major governmental funds:

General Fund: This is the chief operating fund for the District. It is used to account for the ordinary operations of the District. All transactions except those accounted for in another fund are accounted for in this fund.

Building Fund: This fund exists primarily to account separately for proceeds from the sale of bonds (*Education Code* Section 15146) and may not be used for any purposes other than those for which the bonds were issued.

Non-Major Governmental Funds

The District maintains the following non-major governmental funds:

Special Revenue Funds: Special revenue funds are established to account for the proceeds from specific revenue sources (other than trusts, major capital projects, or debt service) that are restricted or committed to the financing of particular activities, that compose a substantial portion of the inflows of the fund, and that are reasonably expected to continue. Additional resources that are restricted, committed, or assigned to the purpose of the fund may also be reported in the fund.

Student Activity Fund: The District maintains a separate fund for each school that operates an ASB fund, whether it is organized or not.

Child Development Fund: This fund is used to account separately for federal, state, and local revenues to operate child development programs.

Cafeteria Fund: This fund is used to account separately for federal, state, and local resources to operate the food service program (*Education Code* Sections 38090 and 38093).

Deferred Maintenance Fund: This fund is used to account separately for revenues that are restricted or committed for deferred maintenance purposes (*Education Code* Section 17582).

Capital Projects Funds: Capital projects funds are established to account for financial resources to be used for the acquisition or construction of major capital facilities and other capital assets (other than those financed by proprietary funds and trust funds).

Capital Facilities Fund: This fund is used to primarily account separately for moneys received from fees levied on development projects as a condition of approval (*Education Code* Sections 17620-17626 and *Government Code* Section 65995 et seq.).

County School Facilities Fund: This fund is used primarily to account for new school facility construction, modernization projects, and facility hardship grants, as provided in the Leroy F. Greene School Facilities Act of 1998 (*Education Code* Section 17070.10 et seq.).

Debt Service Funds:

Bond Interest and Redemption Fund: This fund is used for the repayment of bonds issued for the District (*Education Code* Sections 15125-15262).

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

B. Basis of Presentation, Basis of Accounting (continued)

1. Basis of Presentation (continued)

Non-Major Governmental Funds (continued)

Fiduciary Funds

Fiduciary funds are used to account for assets held in a trustee or custodial capacity for others that cannot be used to support the District's own programs. The key distinction between trust and custodial funds is that trust funds are subject to a trust agreement that affects the degree of management involvement and the length of time that the resources are held. The District maintains the following fiduciary funds:

Retiree Benefit Fund: This fund exists to account separately for amounts held in trust from salary reduction agreements, other irrevocable contributions for employees' retirement benefit payments, or both.

2. Measurement Focus, Basis of Accounting

The accounting and financial reporting treatment is determined by the applicable measurement focus and basis of accounting. Measurement focus indicates the type of resources being measured such as current financial resource or economic resources. The basis of accounting indicates the timing of transactions or events for recognition in the financial statements.

The District-wide financial statements are reported using the economic resources measurement focus and the accrual basis of accounting. Revenues are recorded when earned and expenses are recorded when a liability is incurred, regardless of the timing of the related cash flows. Property taxes are recognized as revenues in the year for which they are levied. Grants and similar items are recognized as revenues as soon as all eligibility requirements imposed by the provider have been met.

Governmental fund financial statements are reported using the current financial resources measurement focus and the modified accrual basis of accounting. Under this method, revenues are recognized as soon as they are both measurable and available. Revenues are considered to be available when they are collectible within the current period or soon enough thereafter to pay liabilities for the current period. For this purpose, the District considers revenues to be available if they are collected within 60 days of the end of the current fiscal period. Expenditures generally are recorded when a liability is incurred, as under accrual accounting. However, debt service expenditures, as well as expenditures related to compensated absences and claims and judgments, are recorded only when payment is due.

As a general rule the effect of interfund activity has been eliminated from the District-wide financial statements. Elimination of these charges would distort the direct costs and program revenues reported for the various functions concerned.

3. Revenues - Exchange and Non-Exchange Transactions

Revenue resulting from exchange transactions, in which each party gives and receives essentially equal value, is recorded on the accrual basis when the exchange takes place. On a modified accrual basis, revenue is recorded in the fiscal year in which the resources are measurable and become available. Available means that the resources will be collected within the current fiscal year. Generally, available is defined as collectible within 60 days. However, to achieve comparability of reporting among California districts and so as not to distort normal revenue patterns, with specific respect to reimbursement grants and corrections to state-aid apportionments, the California Department of Education has defined available for districts as collectible within one year. The following revenue sources are considered to be both measurable and available at fiscal year-end: State apportionments, interest, certain grants, and other local sources.

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

B. Basis of Presentation, Basis of Accounting (continued)

3. Revenues - Exchange and Non-Exchange Transactions (continued)

Non-exchange transactions, in which the District receives value without directly giving equal value in return, include property taxes, certain grants, entitlements, and donations. Revenue from property taxes is recognized in the fiscal year in which the taxes are received. Revenue from certain grants, entitlements, and donations is recognized in the fiscal year in which all eligibility requirements have been satisfied. Eligibility requirements include time and purpose requirements. On a modified accrual basis, revenue from non-exchange transactions must also be available before it can be recognized.

C. Budgetary Data

The budgetary process is prescribed by provisions of the California *Education Code* and requires the governing board to hold a public hearing and adopt an operating budget no later than July 1 of each year. The District governing board satisfied these requirements. The adopted budget is subject to amendment throughout the year to give consideration to unanticipated revenue and expenditures primarily resulting from events unknown at the time of budget adoption with the legal restriction that expenditures cannot exceed appropriations by major object account.

The amounts reported as the original budgeted amounts in the budgetary statements reflect the amounts when the original appropriations were adopted. The amounts reported as the final budgeted amounts in the budgetary statements reflect the amounts after all budget amendments have been accounted for. For budget purposes, on behalf payments have not been included as revenue and expenditures as required under generally accepted accounting principles.

D. Encumbrances

Encumbrance accounting is used in all budgeted funds to reserve portions of applicable appropriations for which commitments have been made. Encumbrances are recorded for purchase orders, contracts, and other commitments when they are written. Encumbrances are liquidated when the commitments are paid. All encumbrances are liquidated as of June 30.

E. Assets, Deferred Outflows of Resources, Liabilities, Deferred Inflows of Resources, and Net Position

1. Cash and Cash Equivalents

The District considers cash and cash equivalents to be cash on hand and demand deposits. In addition, because the Treasury Pool is sufficiently liquid to permit withdrawal of cash at any time without prior notice or penalty, equity in the pool is also deemed to be a cash equivalent.

2. Inventories and Prepaid Items

Inventories are valued at cost using the first-in/first-out (FIFO) method. The costs of governmental fund-type inventories are recorded as expenditures when consumed rather than when purchased.

Certain payments to vendors reflect costs applicable to future accounting periods and are recorded as prepaid items.

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

E. Assets, Deferred Outflows of Resources, Liabilities, Deferred Inflows of Resources, and Net Position (continued)

3. Capital Assets

Purchased or constructed capital assets are reported at cost or estimated historical cost. Donated capital assets, donated works of art and similar items, and capital assets received in a service concession arrangement are reported at acquisition value rather than fair value. The cost of normal maintenance and repairs that do not add to the value of the asset or materially extend assets' lives are not capitalized.

Capital assets are depreciated using the straight-line method over the following estimated useful lives:

Description	Estimated Lives
Buildings and Improvements	25-40 years
Land Improvements	14-30 years
Furniture and Equipment	5-15 years

4. Unearned Revenue

Unearned revenue arises when potential revenue does not meet both the "measurable" and "available" criteria for recognition in the current period or when resources are received by the District prior to the incurrence of qualifying expenditures. In subsequent periods, when both revenue recognition criteria are met, or when the District has a legal claim to the resources, the liability for unearned revenue is removed from the combined balance sheet and revenue is recognized.

Certain grants received that have not met eligibility requirements are recorded as unearned revenue. On the governmental fund financial statements, receivables that will not be collected within the available period are also recorded as unearned revenue.

5. Deferred Outflows/Inflows of Resources

In addition to assets, the Statement of Net Position will sometimes report a separate section for deferred outflows of resources. This separate financial statement element, *deferred outflows of resources*, represents a consumption of net position that applies to a future period and so will not be recognized as an outflow of resources (expense/expenditure) until then.

In addition to liabilities, the Statement of Net Position will sometimes report a separate section for deferred inflows of resources. This separate financial statement element, *deferred inflows of resources*, represents an acquisition of net position that applies to a future period and will not be recognized as an inflow of resources (revenue) until that time.

6. Compensated Absences

The liability for compensated absences reported in the District-wide statements consists of unpaid, accumulated annual and vacation leave balances. The liability has been calculated using the vesting method, in which leave amounts for both employees who currently are eligible to receive termination payments and other employees who are expected to become eligible in the future to receive such payments upon termination are included.

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

E. Assets, Deferred Outflows of Resources, Liabilities, Deferred Inflows of Resources, and Net Position (continued)

7. Leases

Lessee:

At the commencement of a lease, the District initially measures the lease liability at the present value of payments expected to be made during the lease term. Subsequently, the lease liability is reduced by the principal portion of lease payments made. The lease asset is initially measured as the initial amount of the lease liability, adjusted for lease payments made at or before the lease commencement date, plus certain initial direct costs. Subsequently, the lease asset is amortized on a straight-line basis over its useful life.

Key estimates and judgments related to leases include how the District determines (1) the discount rate it uses to discount the expected lease payments to present value, (2) lease term, and (3) lease payments.

- The District uses the interest rate charged by the lessor as the discount rate. When the interest rate charged by the lessor is not provided, the District generally uses its estimated incremental borrowing rate as the discount rate for leases.
- The lease term includes the noncancellable period of the lease. Lease payments included in the measurement of the lease liability are composed of fixed payments and purchase option price that the District is reasonably certain to exercise.

The District monitors changes in circumstances that would require a remeasurement of its lease and will remeasure the lease asset and liability if certain changes occur that are expected to significantly affect the amount of the lease liability.

If material, lease assets are reported with other capital assets and lease liabilities are reported with long-term debt on the statement of net position.

Lessor:

At the commencement of a lease, the District initially measures the lease receivable at the present value of payments expected to be received during the lease term. Subsequently, the lease receivable is reduced by the principal portion of lease payments received. The deferred inflow of resources is initially measured as the initial amount of the lease receivable, adjusted for lease payments received at or before the lease commencement date. Subsequently, the deferred inflow of resources is recognized as revenue over the life of the lease term.

Key estimates and judgments include how the District determines (1) the discount rate it uses to discount the expected lease receipts to present value, (2) lease term, and (3) lease receipts.

- The District uses its estimated incremental borrowing rate as the discount rate for leases.
- The lease term includes the noncancellable period of the lease. Lease receipts included in the measurement of the lease receivable is composed of fixed payments from the lessee.

The District monitors changes in circumstances that would require a remeasurement of its lease, and will remeasure the lease receivable and deferred inflows of resources if certain changes occur that are expected to significantly affect the amount of the lease receivable.

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

E. Assets, Deferred Outflows of Resources, Liabilities, Deferred Inflows of Resources, and Net Position (continued)

8. Subscription-Based Information Technology Arrangements

A SBITA is defined as a contract that conveys control of the right to use another party's information technology software, alone or in combination with tangible capital assets, as specified in the contract for a period of time in an exchange or exchange-like transaction.

The subscription term includes the period during which the District has a noncancellable right to use the underlying IT assets. The subscription term also includes periods covered by an option to extend or to terminate.

If material, the District recognizes a right-to-use subscription asset—an intangible asset—and a corresponding subscription liability. The District recognizes the subscription liability at the commencement of the subscription term, which is when the subscription asset is placed into service. The subscription liability is measured at the present value of subscription payments expected to be made during the subscription term. Future subscription payments are discounted using the interest rate the SBITA vendor charges the District which may be implicit, or the District's incremental borrowing rate if the interest rate is not readily determinable. The District recognizes amortization of the discount on the subscription liability as an outflow of resources (for example, interest expense) in subsequent financial reporting periods.

9. Postemployment Benefits Other Than Pensions (OPEB)

For purposes of measuring the net OPEB liability, deferred outflows of resources and deferred inflows of resources related to OPEB, and OPEB expense, information about the fiduciary net position of the District Plan and CalSTRS Medicare Premium Payment (MPP) Program and additions to/deductions from the Plans' fiduciary net position have been determined on the same basis as they are reported by the Plans. For this purpose, the Plans recognize benefit payments when due and payable in accordance with the benefit terms. Investments are reported at fair value, except for money market investments and participating interest-earning investment contracts that have a maturity at the time of purchase of one year or less, which are reported at cost.

10. Pensions

For purposes of measuring the net pension liability and deferred outflows/inflows of resources related to pensions, and pension expense, information about the fiduciary net position of the District's California State Teachers Retirement System (CalSTRS) and California Public Employees' Retirement System (CalPERS) plans and addition to/deductions from the Plans' fiduciary net position have been determined on the same basis as they are reported by CalSTRS and CalPERS. For this purpose, benefit payments (including refunds of employee contributions) are recognized when due and payable in accordance with the benefit terms. Investments are reported at fair value.

11. Fund Balances

The fund balance for Governmental Funds is reported in classifications based on the extent to which the government is bound to honor constraints on the specific purposes for which amounts in those funds can be spent.

Nonspendable: Fund balance is reported as nonspendable when the resources cannot be spent because they are either in a nonspendable form or legally or contractually required to be maintained intact. Resources in nonspendable form include inventories and prepaid assets.

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

E. Assets, Deferred Outflows of Resources, Liabilities, Deferred Inflows of Resources, and Net Position (continued)

11. Fund Balances (continued)

Restricted: Fund balance is reported as restricted when the constraints placed on the use of resources are either externally imposed by creditors, grantors, contributors, or laws or regulations of other governments; or imposed by law through constitutional provision or by enabling legislation.

Committed: The District's highest decision-making level of authority rests with the District's Board. Fund balance is reported as committed when the Board passes a resolution that places specified constraints on how resources may be used. The Board can modify or rescind a commitment of resources through passage of a new resolution.

Assigned: Resources that are constrained by the District's intent to use them for a specific purpose, but are neither restricted nor committed, are reported as assigned fund balance. Intent may be expressed by either the Board, committees (such as budget or finance), or officials to which the Board has delegated authority.

Unassigned: Unassigned fund balance represents fund balance that has not been restricted, committed, or assigned and may be utilized by the District for any purpose. When expenditures are incurred, and both restricted and unrestricted resources are available, it is the District's policy to use restricted resources first, then unrestricted resources in the order of committed, assigned, and then unassigned, as they are needed.

12. Net Position

Net position is classified into three components: net investment in capital assets; restricted; and unrestricted. These classifications are defined as follows:

- **Net investment in capital assets** - This component of net position consists of capital assets, including restricted capital assets, net of accumulated depreciation and reduced by the outstanding balances of any bonds, mortgages, notes, or other borrowings that are attributable to the acquisition, construction, or improvement of those assets. If there are significant unspent related debt proceeds at year-end, the portion of the debt attributable to the unspent proceeds are not included in the calculation of net investment in capital assets. Rather, that portion of the debt is included in the same net position component as the unspent proceeds.
- **Restricted** - This component of net position consists of constraints placed on net position use through external constraints imposed by creditors (such as through debt covenants), grantors, contributors, or laws or regulations of other governments or constraints imposed by law through constitutional provisions or enabling legislation.
- **Unrestricted net position** - This component of net position consists of net position that does not meet the definition of "net investment in capital assets" or "restricted".

When both restricted and unrestricted resources are available for use, it is the District's policy to use restricted resources first, then unrestricted resources as they are needed.

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

F. Minimum Fund Balance Policy

The District has adopted a formal minimum fund balance policy, as recommended by GASB Statement No. 54; the District follows the guidelines recommended in the Criteria and Standards of Assembly Bill (AB) 1200, which recommend a Reserve for Economic Uncertainties consisting of unassigned amounts equal to no less than three percent of total General Fund expenditures and other financing uses.

When an expenditure is incurred for purposes for which both restricted and unrestricted fund balance is available, the District considers restricted funds to have been spent first. When an expenditure is incurred for which committed, assigned, or unassigned fund balances are available, the District considers amounts to have been spent first out of committed funds, then assigned funds, and finally unassigned funds, as needed unless the governing board has provided otherwise in its commitment or assignment actions.

G. Property Tax Calendar

The County is responsible for the assessment, collection, and apportionment of property taxes for all jurisdictions including the schools and special districts within the County. The Board of Supervisors levies property taxes as of September 1 on property values assessed on July 1. Secured property tax payments are due in two equal installments. The first is generally due November 1 and is delinquent with penalties on December 10, and the second is generally due on February 1 and is delinquent with penalties on April 10. Secured property taxes become a lien on the property on January 1.

H. Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenditures during the reported period. Actual results could differ from those estimates.

I. Change in Accounting Principle

For the fiscal year ended June 30, 2024, the District implemented GASB Statement No. 100, *Accounting Changes and Error Corrections-an Amendment of GASB Statement No. 62*. This Statement defines *accounting changes* as changes in accounting principles, changes in accounting estimates, and changes to or within the financial reporting entity and describes the transactions or other events that constitute those changes. This Statement requires that (a) changes in accounting principles and error corrections be reported retroactively by restating prior periods, (b) changes to or within the financial reporting entity be reported by adjusting beginning balances of the current period, and (c) changes in accounting estimates be reported prospectively by recognizing the change in the current period. This Statement also requires that the aggregate amount of adjustments to and restatements of beginning net positions, fund balance, or fund net position, as applicable, be displayed by reporting unit in the financial statements.

NOTE 2 – DEPOSITS AND INVESTMENTS

Deposits and investments as of June 30, 2024 are classified in the accompanying financial statements as follows:

Governmental funds/activities	\$ 279,528,556
Fiduciary funds	<u>8,355,956</u>
Total deposits and investments	<u>\$ 287,884,512</u>

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 2 – DEPOSITS AND INVESTMENTS (continued)

Deposits and investments as of June 30, 2024 consist of the following:

Cash on hand and in banks	\$ 188,811
Cash in revolving fund	20,206
Investments	<u>287,675,495</u>
Total deposits and investments	<u>\$ 287,884,512</u>

Pooled Funds

In accordance with Education Code Section 41001, the District maintains substantially all of its cash in the interest-bearing Ventura County Treasurer’s Pooled Investment Fund. The District is considered to be an involuntary participant in an external investment pool. The fair value of the District’s investment in the pool is reported in the financial statements at amounts based upon the District’s pro-rata share of the fair value provided by the Ventura County Treasurer for the entire portfolio (in relation to the amortized cost of that portfolio). The balance available for withdrawal is based on the accounting records maintained by the Ventura County Treasurer, which is recorded on the amortized basis.

Custodial Credit Risk – Deposits

Custodial credit risk is the risk that in the event of a bank failure, the District’s deposits may not be returned to it. The District does not have a policy for custodial credit risk for deposits. Cash balances held in banks are insured up to \$250,000 by the Federal Depository Insurance Corporation (FDIC) and are collateralized by the respective financial institutions. In addition, the California Government Code requires that a financial institution secure deposits made by State or local governmental units by pledging securities in an undivided collateral pool held by a depository regulated under State law (unless so waived by the governmental unit).

The market value of the pledged securities in the collateral pool must equal at least 110 percent of the total amount deposited by the public agencies. California law also allows financial institutions to secure public deposits by pledging first trust deed mortgage notes having a value of 150 percent of the secured public deposits and letters of credit issued by the Federal Home Loan Bank of San Francisco having a value of 105 percent of the secured deposits.

As of June 30, 2024, none of the District’s bank balance was exposed to custodial credit risk because it was insured by the FDIC.

Investments - Interest Rate Risk

The District's investment policy limits investment maturities as a means of managing its exposure to fair value losses arising from increasing interest rates. The District's investment policy limits investment purchases to investments with a term not to exceed three years. Investments purchased with maturity terms greater than three years require approval by the Board of Education. Investments purchased with maturities greater than one year require written approval by the Superintendent prior to commitment.

Maturities of investments held at June 30, 2024, consisted of the following:

	Fair Value	Maturity		Fair Value Measurement	Rating
		Less Than One Year	One Year Through Five Years		
Investment maturities:					
Ventura County Investment Pool	\$ 287,284,745	\$ 287,284,745	-	uncategorized	N/A
First American Government Obligation Fund	390,750	390,750	-	Level 1	AAA
Total	<u>\$ 287,675,495</u>	<u>\$ 287,675,495</u>	<u>\$ -</u>		

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 2 – DEPOSITS AND INVESTMENTS (continued)

Investments - Credit Risk

The District's investment policy limits investment choices to obligations of local, state and federal agencies, commercial paper, certificates of deposit, repurchase agreements, corporate notes, banker acceptances, and other securities allowed by State Government Code Section 53600. At June 30, 2024, all investments represented governmental securities which were issued, registered and held by the District's agent in the District's name.

Investments - Concentration of Credit Risk

The District does not place limits on the amount it may invest in any one issuer. At June 30, 2024, the District had the following investment that represents more than five percent of the District's net investments, excluding cash in the county treasury.

First American Government Obligation Fund	100%
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Fair Value Measurements

The District categorizes the fair value measurements of its investments based on the hierarchy established by generally accepted accounting principles. The fair value hierarchy, which has three levels, is based on the valuation inputs used to measure an asset's fair value.

The following provides a summary of the hierarchy used to measure fair value:

Level 1 – Quoted prices in active markets for identical assets that the District has the ability to access at the measurement date. Level 1 assets may include debt and equity securities that are traded in an active exchange market and that are highly liquid and are actively traded in over-the-counter markets.

Level 2 – Observable inputs other than Level 1 prices such as quoted prices for similar assets in active markets, quoted prices for identical or similar assets in markets that are not active, or other inputs that are observable, such as interest rates and curves observable at commonly quoted intervals, implied volatilities, and credit spreads. For financial reporting purposes, if an asset has a specified term, a Level 2 input is required to be observable for substantially the full term of the asset.

Level 3 – Unobservable inputs should be developed using the best information available under the circumstances, which might include the District's own data. The District should adjust that date if reasonably available information indicates that other market participants would use different data or certain circumstances specific to the District are not available to other market participants.

Uncategorized – Investments in the Ventura County Treasury Investment Pool are not measured using the input levels above because the District's transactions are based on a stable net asset value per share. All contributions and redemptions are transacted at \$1.00 net asset value per share.

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 3 – ACCOUNTS RECEIVABLE

Accounts receivable as of June 30, 2024, consisted of the following:

	<u>General Fund</u>	<u>Building Fund</u>	<u>Non-Major Governmental Funds</u>	<u>Total Governmental Funds</u>	<u>Retiree Benefits Fund</u>
Federal Government:					
Categorical aid programs	\$ 11,745,124	\$ -	\$ -	\$ 11,745,124	\$ -
Special education	-	-	-	-	-
Child nutrition	-	-	2,619,125	2,619,125	-
State Government:					
Special education	-	-	-	-	-
Child nutrition	-	-	967,891	967,891	-
Lottery	705,700	-	-	705,700	-
Categorical aid programs	2,674,842	-	-	2,674,842	-
Local:					
Interest	3,452,449	1,595,836	1,269,655	6,317,940	204,135
Other local	2,593,327	-	164,790	2,758,117	3,707,615
Totals	<u>\$ 21,171,442</u>	<u>\$ 1,595,836</u>	<u>\$ 5,021,461</u>	<u>\$ 27,788,739</u>	<u>\$ 3,911,750</u>

NOTE 4 – INTERFUND ACTIVITIES

Balances Due To/From Other Funds

Balances due/to other funds at June 30, 2024, consisted of the following:

Capital Facilities Fund due to General Fund for developer fees	\$ 9,740
Cafeteria Fund due to General Fund for indirect costs	<u>327,629</u>
Total	<u>\$ 337,369</u>

OXNARD SCHOOL DISTRICT
Notes to Financial Statements
June 30, 2024

NOTE 5 – FUND BALANCES

At June 30, 2024, fund balances of the District’s governmental funds were classified as follows:

	General Fund	Building Fund	Non-Major Governmental Funds	Total
Nonspendable:				
Revolving cash	\$ 20,000	\$ -	\$ 206	\$ 20,206
Stores inventories	315,139	-	25,747	340,886
Total Nonspendable	<u>335,139</u>	<u>-</u>	<u>25,953</u>	<u>361,092</u>
Restricted:				
Categorical programs	61,304,820	-	356,196	61,661,016
Student activities	-	-	188,811	188,811
Food service	-	-	14,473,654	14,473,654
Capital projects	-	70,329,886	21,690,493	92,020,379
Debt service	-	-	19,957,504	19,957,504
Total Restricted	<u>61,304,820</u>	<u>70,329,886</u>	<u>56,666,658</u>	<u>188,301,364</u>
Committed:				
Deferred maintenance program	-	-	6,059,950	6,059,950
Total Committed	<u>-</u>	<u>-</u>	<u>6,059,950</u>	<u>6,059,950</u>
Unassigned:				
Reserve for economic uncertainties	85,307,459	-	-	85,307,459
Total Unassigned	<u>85,307,459</u>	<u>-</u>	<u>-</u>	<u>85,307,459</u>
Total	<u>\$ 146,947,418</u>	<u>\$ 70,329,886</u>	<u>\$ 62,752,561</u>	<u>\$ 280,029,865</u>

NOTE 6 – CAPITAL ASSETS AND DEPRECIATION

Capital asset activity for the year ended June 30, 2024, was as follows:

	Balance, July 1, 2023	Additions	Retirements	Balance, June 30, 2024
Capital assets not being depreciated:				
Land	\$ 39,089,804	\$ -	\$ -	\$ 39,089,804
Construction in progress	81,423,677	16,232,708	-	97,656,385
Total capital assets not being depreciated	<u>120,513,481</u>	<u>16,232,708</u>	<u>-</u>	<u>136,746,189</u>
Capital assets being depreciated:				
Improvement of sites	33,962,121	768,208	-	34,730,329
Buildings	362,381,743	828,818	-	363,210,561
Equipment	12,718,849	3,253,286	-	15,972,135
Total capital assets being depreciated	<u>409,062,713</u>	<u>4,850,312</u>	<u>-</u>	<u>413,913,025</u>
Accumulated depreciation for:				
Improvement of sites	(16,085,499)	(607,705)	-	(16,693,204)
Buildings	(72,711,694)	(6,833,933)	-	(79,545,627)
Equipment	(8,428,022)	(618,026)	-	(9,046,048)
Total accumulated depreciation	<u>(97,225,215)</u>	<u>(8,059,664)</u>	<u>-</u>	<u>(105,284,879)</u>
Total capital assets being depreciated, net	<u>311,837,498</u>	<u>(3,209,352)</u>	<u>-</u>	<u>308,628,146</u>
Subscription assets:				
Software subscriptions	-	1,757,364	-	1,757,364
Accumulated amortization	-	(492,357)	-	(492,357)
Total subscription assets, net	<u>-</u>	<u>1,265,007</u>	<u>-</u>	<u>1,265,007</u>
Governmental activity capital assets, net	<u>\$ 432,350,979</u>	<u>\$ 14,288,363</u>	<u>\$ -</u>	<u>\$ 446,639,342</u>

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 6 – CAPITAL ASSETS AND DEPRECIATION (continued)

Depreciation expense is allocated to the following functions in the Statement of Activities:

Instruction	\$ 4,438,891
Instructional Supervision and Administration	162,158
Instructional Library, Media and Technology	80,189
School Site Administration	391,840
Home-to-School Transportation	80,189
Food Services	322,539
All other Pupil Services	162,159
Community Services	80,189
All Other General Administration	242,349
Centralized Data Processing	80,189
Plant Services	<u>2,018,972</u>
Total	<u>\$ 8,059,664</u>

NOTE 7 – LONG-TERM LIABILITIES OTHER THAN OPEB OR PENSIONS

Changes in long-term debt for the year ended June 30, 2024, were as follows:

	Balance, July 1, 2023	Additions	Deductions	Balance, June 30, 2024	Amount Due Within One Year
General Obligation Bonds:					
Principal repayments	\$ 329,959,816	\$ -	\$ 7,389,480	\$ 322,570,336	\$ 8,181,024
Accreted interest component	9,841,207	1,128,568	10,520	10,959,255	13,976
Unamortized issuance premium	11,250,871	-	824,691	10,426,180	824,691
Unamortized issuance discount	(61,731)	-	(3,011)	(58,720)	(3,011)
Direct placement debt:					
General obligation bonds	10,099,000	-	548,000	9,551,000	190,000
Total - Bonds	<u>361,089,163</u>	<u>1,128,568</u>	<u>8,769,680</u>	<u>353,448,051</u>	<u>9,206,680</u>
Certificates of Participation					
Principal repayments	7,820,000	-	190,000	7,630,000	200,000
Unamortized issuance discount	(60,228)	-	(2,728)	(57,500)	(2,727)
Total - Certificates of Participation	<u>7,759,772</u>	<u>-</u>	<u>187,272</u>	<u>7,572,500</u>	<u>197,273</u>
Compensated Absences	1,236,162	132,404	-	1,368,566	-
Supplementary Retirement Plan	-	6,675,879	-	6,675,879	1,335,176
Totals	<u>\$ 370,085,097</u>	<u>\$ 7,936,851</u>	<u>\$ 8,956,952</u>	<u>\$ 369,064,996</u>	<u>\$ 10,739,129</u>

Payments for general obligation bonds are made by the Bond Interest and Redemption Fund. Certificates of participation payments will be made by the Capital Facilities. Accumulated vacation and early retirement incentives listed above will be paid for by the fund for which the employee worked.

A. General Obligation Bonds

General Obligation Bonds - Measure M6

On November 7, 2006, the District received authorization to issue \$64 million in general obligation bonds. The Bonds were authorized in order to replace portable classrooms and relieve student overcrowding by building and equipping new classrooms and educational facilities.

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 7 – LONG-TERM LIABILITIES OTHER THAN OPEB OR PENSIONS (continued)

A. General Obligation Bonds (continued)

General Obligation Bonds - Measure R

Bonds were authorized at an election of the registered voters of the District held on November 6, 2012 at which more than 55 percent of the voters authorized the issuance and sale of general obligation bonds not to exceed \$90 million. The bonds are general obligations of the District. The bonds will be issued to finance the acquisition, construction, and modernization of school facilities and to pay costs of the issuance of the bonds.

Election 2016 – Measure D

On November 8, 2016, the voters of the District approved Measure D authorizing the District to issue up to \$142.5 million general obligation bonds for the purpose of financing the renovation, construction and improvement of school facilities.

Election of 2022 – Measure I

On November 8, 2022, the voters of the District approved Measure I, authorizing the District to issue up to \$215 million general obligation bonds for the purpose of financing the acquisition, construction and modernization of school facilities.

Prior-Year Defeasance of Debt

In prior years, the District defeased certain general obligation bonds by placing the proceeds of new refunding bonds in an irrevocable trust to provide for all future debt service payments on the old bonds. Accordingly, the trust account assets and the liability for the defeased bonds are not included in the District's financial statements. At June 30, 2024, \$46,105,000 of the defeased bonds remain outstanding. Deferred amounts on refunding at June 30, 2024 are \$11,367,399.

The County is obligated to levy ad valorem taxes upon all property within the District for the payment of interest and principal of the bonds.

A summary of the District's outstanding general obligation bonds is below:

Bond	Interest Rate	Date of Issue	Maturity Date	Amount of Original Issue	Outstanding, July 1, 2023	Additions	Redeemed During Year	Outstanding, June 30, 2024
Measure M6 (2006)								
Series B	3.0% to 5.74%	7/11/2008	7/1/2033	\$ 31,997,467	\$ 7,077,467	\$ -	\$ -	\$ 7,077,467
Measure R (2012)								
Series A	2.0% to 5.0%	12/27/2012	8/1/2027	18,390,000	455,000	-	-	455,000
Series B	3.375% to 5.0%	5/30/2013	8/1/2028	25,500,000	1,030,000	-	185,000	845,000
Series C	3.625% to 5.75%	11/5/2014	8/1/2038	15,750,000	2,025,000	-	-	2,025,000
Series D	2.0% to 5.25%	8/4/2015	8/1/2028	30,360,000	3,790,000	-	325,000	3,465,000
Measure D (2016)								
Series A	3.5% to 5.0%	3/30/2017	8/1/2046	81,000,000	81,000,000	-	-	81,000,000
Series B	3.0% to 5.0%	3/29/2018	8/1/2047	13,996,626	12,782,214	-	74,480	12,707,734
Series C	3.0% to 4.0%	12/15/2020	8/1/2050	10,995,135	10,995,135	-	195,000	10,800,135
Measure I (2022)								
Series A	4.0% to 5.0%	3/30/2023	8/1/2053	76,515,000	76,515,000	-	-	76,515,000
Refunding Issues								
2012 Ref.	2.0% to 5.0%	7/2/2012	8/1/2024	12,240,000	375,000	-	-	375,000
2014 Ref.	4.0% to 5.0%	6/19/2014	8/1/2026	11,835,000	4,435,000	-	1,030,000	3,405,000
2015 Ref.	2.0% to 5.0%	5/6/2015	8/1/2036	14,305,000	8,025,000	-	-	8,025,000
2016 Ref.	1.25% to 4.00%	9/27/2016	8/1/2026	16,360,000	9,235,000	-	2,030,000	7,205,000
2019 Ref.	1.86% to 3.50%	12/9/2019	8/1/2043	27,215,000	25,770,000	-	1,200,000	24,570,000
2020 Ref.	0.407%-2.757%	9/3/2020	8/1/2044	90,775,000	86,450,000	-	2,350,000	84,100,000
Totals					\$ 329,959,816	\$ -	\$ 7,389,480	\$ 322,570,336
Accreted Interest:								
2006, Ser. B				\$ 9,062,512	\$ 938,927	\$ -	\$ -	\$ 10,001,439
2016, Ser. B				740,200	170,742	-	10,520	900,422
2016, Ser. C				38,495	18,899	-	-	57,394
Totals					\$ 9,841,207	\$ 1,128,568	\$ 10,520	\$ 10,959,255

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 7 – LONG-TERM LIABILITIES OTHER THAN OPEB OR PENSIONS (continued)

A. General Obligation Bonds (continued)

The annual requirements to amortize general obligation bonds outstanding as of June 30, 2024, are as follows:

Fiscal Year	Principal	Interest	Total
2024-2025	\$ 8,181,024	\$ 11,538,969	\$ 19,719,993
2025-2026	10,472,910	11,270,024	21,742,934
2026-2027	11,678,030	10,922,547	22,600,577
2027-2028	10,957,953	12,647,740	23,605,693
2028-2029	9,012,670	12,538,243	21,550,913
2029-2034	48,471,063	61,999,948	110,471,011
2034-2039	56,047,419	41,644,823	97,692,242
2039-2044	63,984,133	30,019,336	94,003,469
2044-2049	61,190,134	14,296,281	75,486,415
2049-2054	42,575,000	4,005,778	46,580,778
Totals	\$ 322,570,336	\$ 210,883,689	\$ 533,454,025

B. Direct Placement Debt

General Obligation Bonds

The District issued direct placement General Obligation bonds in the amount of \$10,618,000 through an offer from First Foundation Bank. The proceeds were used to refund a portion of 2012 Election Series A and 1997 Election 2012 Refunding bonds. The bonds bear an interest rate of 2.75%, with maturities from August 1, 2022 through August 1, 2043. The net present value of savings is \$647,106.

The annual requirement to amortize the debt as of June 30, 2024 is as follows:

Fiscal Year	Principal	Interest	Total
2024-2025	\$ 190,000	\$ 261,649	\$ 451,649
2025-2026	35,000	257,180	292,180
2026-2027	37,000	256,197	293,197
2027-2028	192,000	254,121	446,121
2028-2029	381,000	247,548	628,548
2029-2034	2,003,000	1,046,285	3,049,285
2034-2039	2,041,000	879,216	2,920,216
2039-2044	4,672,000	330,254	5,002,254
Totals	\$ 9,551,000	\$ 3,532,450	\$ 13,083,450

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 7 – LONG-TERM LIABILITIES OTHER THAN OPEB OR PENSIONS (continued)

C. Certificates of Participation

2016 Certificates of Participation

On April 7, 2016, the District issued \$8,000,000 of Certificates of Participation through the Public Property Financing Corporation of California. The certificates bear an initial interest rate of 2.00% with a 5.00% step-up interest rate that commences August 1, 2021. The certificates were issued as term certificates due August 1, 2045, with annual mandatory sinking fund payments due on August 1 of each year beginning in 2022 until maturity. The proceeds of the certificates are being used to finance the acquisition and improvement of real property for use by the District as educational facilities. At June 30, 2024, the principal balance outstanding was \$7,630,000.

The annual requirements to amortize all outstanding certificates are as follows:

Fiscal Year	Principal	Interest	Total
2024-2025	\$ 200,000	\$ 376,500	\$ 576,500
2025-2026	210,000	366,250	576,250
2026-2027	220,000	355,500	575,500
2027-2028	230,000	344,250	574,250
2028-2029	240,000	332,500	572,500
2029-2034	1,400,000	1,464,000	2,864,000
2034-2039	1,785,000	1,057,875	2,842,875
2039-2044	2,270,000	507,000	2,777,000
2044-2046	1,075,000	120,875	1,195,875
Totals	\$ 7,630,000	\$ 4,924,750	\$ 12,554,750

D. Early Retirement Incentive

The District has established a supplementary early retirement incentive program (SERP) whereby certain qualified employees may retire early and receive a portion of their salary paid out as an annuity over five years. At June 30, 2024, the future payments under this obligation are as follows:

Future Years	Amount
2024-2025	\$ 1,335,176
2025-2026	1,335,176
2026-2027	1,335,176
2027-2028	1,335,176
2028-2029	1,335,175
Total	\$ 6,675,879

NOTE 8 – OTHER POST-EMPLOYMENT BENEFITS (OPEB)

For the fiscal year ended June 30, 2024, the District reported net OPEB liability, deferred outflows of resources, deferred inflows of resources, and OPEB expense for the following plans:

Pension Plan	Net OPEB Liability (Asset)	Deferred Outflows of Resources	Deferred Inflows of Resources	OPEB Expense
District Plan	\$ 81,604,802	\$ 17,955,443	\$ 35,922,178	\$ 3,981,360
MPP Program	744,624	-	-	31,812
Total	\$ 82,349,426	\$ 17,955,443	\$ 35,922,178	\$ 4,013,172

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 8 – OTHER POST-EMPLOYMENT BENEFITS (OPEB) (continued)

The details of each plan are as follows:

District Plan

Plan Description

Oxnard School District’s single-employer defined benefit provides post-employment benefits other than pensions (OPEB) to employees who meet certain criteria. The District provides post-employment healthcare benefits to eligible retirees and their covered eligible dependents and pays a portion of the cost. All active employees who retire directly from the District and meet the eligibility criteria may participate.

Benefits Provided

The postretirement health plans and the District’s obligation vary by employee group as described below.

	OEA	CSEA	Management	OSSA
Benefit Types Provided	Medical, dental, and vision	Medical, dental, and vision	Medical, dental, and vision	Medical, dental, and vision
Duration of Benefits	To age 69	To Age 65 ⁽¹⁾	To age 69	To age 65 ⁽¹⁾
Required Service	8 years ⁽²⁾	15 years ⁽³⁾	8 years ⁽²⁾	8 years ⁽²⁾
Minimum Age	55	55	55	55
Dependent Coverage	No ⁽⁴⁾	Yes	Yes	No ⁽⁴⁾
District Contribution %	100%	100%	100%	100%
District Cap	None	Premium rate at retirement ⁽⁵⁾	None	None

⁽¹⁾To age 69 if hired before 8/1/05 for CSEA and 7/1/06 for OSSA

⁽²⁾This is the requirement for Oxnard School District. Also requires 15 years in California Public Schools

⁽³⁾For those hired before 8/1/05, 8 years with OSD and 15 years in California Public Schools

⁽⁴⁾Contract language allows “employee-only” premium. District currently pays a composite rate that includes dependents.

⁽⁵⁾Affects CSEA members who were employed on or after 8/1/05

The Plan provides medical, dental, and vision benefits for retirees. Benefits are provided through a third-party insurer, and the full cost of benefits is covered by the plan. Article 4 of the Trust By-Laws grants the authority to establish and amend the benefit terms to the Trust Board.

Employees Covered by Benefit Terms

At the most recent valuation, the following employees were covered by the benefit terms:

Inactive employees or beneficiaries currently receiving benefit payments	230
Active employees	1,010
Total	1,240

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 8 – OTHER POST-EMPLOYMENT BENEFITS (OPEB) (continued)

District Plan (continued)

Total OPEB Liability

The District's total OPEB liability of \$90,137,292 was measured as of June 30, 2024 and was determined by an actuarial valuation as of June 30, 2023.

Actuarial Assumptions and Other Inputs

The total OPEB liability in the June 30, 2023 actuarial valuation was determined using the following actuarial assumptions and other inputs, applied to all periods included in the measurement, unless otherwise specified:

Valuation Date	June 30, 2023
Expected rate of return on assets	3.93%
Inflation	2.50%
Salary increases	2.75%
Healthcare cost trend rates	4.00%

Contributions to the plan are not actuarially determined.

Discount Rate

The discount rate used to measure the total OPEB liability was 3.93 percent. The valuation used the Bond Buyer 20 Index at June 30, 2024.

The valuation also used historic 19 year real rates of return for each asset class along with the long-term inflation assumption to set the discount rate. The expected investment return was offset by investment expenses of 25 basis points.

The discount rate in the prior valuation was 3.65 percent.

Mortality Rates

Following are the tables the mortality assumptions are based upon.

<u>Participant-Type</u>	<u>Mortality Tables</u>
Certificated	2020 CalSTRS Mortality
Classified	2021 CalPERS Mortality for Miscellaneous and Schools Employees
Miscellaneous	2021 CalPERS Mortality for Miscellaneous and Schools Employees

Asset Allocation

Following is the assumed asset allocation and assumed rate of return for each:

<u>Asset Class</u>	<u>Assumed Asset Allocation</u>	<u>Real Rate of Return</u>
Intermediate-Term Government Bonds	30%	4.250%
Long-Term Corporate Bonds	30%	5.045%
Long-Term Government Bonds	30%	4.250%
Short-Term Government Bonds	10%	3.000%

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 8 – OTHER POST-EMPLOYMENT BENEFITS (OPEB) (continued)

District Plan (continued)

Asset Allocation (continued)

The valuation looked at rolling periods of time for all asset classes in combination to appropriately reflect correlation between asset classes. That means that the average returns for any asset class don't necessarily reflect the averages over time individually, but reflect the return for the asset class for the portfolio average. The valuation used geometric means.

<u>Reporting Date</u>	<u>Measurement Date</u>	<u>Long-Term Expected Return on Investments</u>	<u>Discount Rate</u>
June 30, 2023	June 30, 2023	3.65%	3.65%
June 30, 2024	June 30, 2024	3.93%	3.93%

Changes in the Total OPEB Liability

	<u>Total OPEB Liability</u>	<u>Fiduciary Net Position</u>	<u>Net OPEB Liability (Asset)</u>
Balance at July 1, 2023	<u>\$ 88,857,574</u>	<u>\$ 8,592,070</u>	<u>\$ 80,265,504</u>
Changes for the year:			
Service cost	3,561,434	-	3,561,434
Interest	3,249,162	-	3,249,162
Differences between expected and actual experience	(237,990)	-	(237,990)
Employer contributions	-	2,724,658	(2,724,658)
Net investment income	-	308,543	(308,543)
Benefit payments	(3,002,310)	(3,002,310)	-
Administrative expenses	-	(90,471)	90,471
Changes of assumptions	(2,290,578)	-	(2,290,578)
Net changes	<u>1,279,718</u>	<u>(59,580)</u>	<u>1,339,298</u>
Balance at June 30, 2024	<u>\$ 90,137,292</u>	<u>\$ 8,532,490</u>	<u>\$ 81,604,802</u>

Sensitivity of the Total OPEB Liability to Changes in the Discount Rate

The following presents the total OPEB liability of the District, as well as what the District's total OPEB liability would be if it were calculated using a discount rate that is one percentage-point lower or one percentage-point higher than the current discount rate:

<u>Discount Rate</u>	<u>OPEB Liability</u>
1% decrease	\$ 88,765,129
Current discount rate	\$ 81,604,802
1% increase	\$ 75,179,243

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 8 – OTHER POST-EMPLOYMENT BENEFITS (OPEB) (continued)

District Plan (continued)

Sensitivity of the Total OPEB Liability to Changes in the Healthcare Cost Trend Rates

The following presents the total OPEB liability of the District, as well as what the District’s total OPEB liability would be if it were calculated using healthcare cost trend rates that are one percentage-point lower or one percentage-point higher than the current healthcare cost trend rates:

Healthcare Cost Trend Rate	OPEB Liability
1% decrease	\$ 71,105,142
Current trend rate	\$ 81,604,802
1% increase	\$ 93,722,290

OPEB Expense and Deferred Outflows of Resources and Deferred Inflows of Resources Related to OPEB

For the year ended June 30, 2024, the District recognized OPEB expense of \$3,981,360. In addition, at June 30, 2024, the District reported deferred outflows of resources and deferred inflows of resources related to OPEB from the following sources:

	Deferred Outflows of Resources	Deferred Inflows of Resources
Differences between expected and actual experience	\$ 13,645,932	\$ 22,982,784
Changes of assumptions	4,084,288	12,939,394
Net difference between projected and actual earnings on OPEB plan investments	225,223	-
Total	\$ 17,955,443	\$ 35,922,178

Amounts reported as deferred outflows and deferred inflows of resources will be recognized in OPEB expense as follows:

Year Ended June 30:	Deferred Outflows of Resources	Deferred Inflows of Resources
2025	\$ 3,600,859	\$ 6,148,950
2026	3,576,483	6,148,950
2027	3,432,415	5,114,394
2028	2,725,343	4,240,169
2029	2,305,465	4,194,052
Thereafter	2,314,878	10,075,663
	\$ 17,955,443	\$ 35,922,178

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 8 – OTHER POST-EMPLOYMENT BENEFITS (OPEB) (continued)

Medicare Premium Payment (MPP) Program

Plan Description

The MPP Program is a cost-sharing multiple-employer other postemployment benefit (OPEB) plan established pursuant to Chapter 1032, Statutes of 2000 (SB 1435). CalSTRS administers the MPP Program through the Teachers' Health Benefit Fund (THBF).

A full description of the MPP Program regarding benefit provisions, assumptions (for funding, but not accounting purposes), and membership information is listed in the June 30, 2022 annual actuarial valuation report, Medicare Premium Payment Program. This report and CalSTRS audited financial information are publicly available reports that can be found on the CalSTRS website under Publications at: <https://www.calstrs.com/general-information/gasb-6768>.

Benefits Provided

The MPP Program pays Medicare Part A premiums and Medicare Parts A and B late enrollment surcharges for eligible members of the DB Program who were retired or began receiving a disability allowance prior to July 1, 2012, and were not eligible for premium-free Medicare Part A. Members who retire on or after July 1, 2012, are not eligible for coverage under the MPP Program.

As of June 30, 2023, 4,457 retirees participated in the MPP Program; however, the number of retired members who will participate in the program in the future is unknown as eligibility cannot be predetermined.

The MPP Program is funded on a pay-as-you-go basis from a portion of monthly employer contributions. In accordance with Education Code Section 22950, contributions that would otherwise be credited to the DB Program each month are instead credited to the MPP Program to fund monthly program and administrative costs. Total redirections to the MPP Program are monitored to ensure that total incurred costs do not exceed the amount initially identified as the cost of the program.

Total OPEB Liability

At June 30, 2024, the District reported a liability of \$744,624 for its proportionate share of the net OPEB liability for the MPP Program. The total OPEB liability for the MPP Program as of June 30, 2023, was determined by applying update procedures to the financial reporting actuarial valuation as of June 30, 2022 and rolling forward the total OPEB liability to June 30, 2023. The District's proportion of the net OPEB liability was based on a projection of the District's long-term share of contributions to the OPEB plan relative to the projected contributions of all participating school districts and the State, actuarially determined. The District's proportions of the net OPEB liability for the two most recent measurement periods were:

	<u>Percentage Share of MPP Program</u>		<u>Change Increase/ (Decrease)</u>
	<u>Fiscal Year Ending June 30, 2024</u>	<u>Fiscal Year Ending June 30, 2023</u>	
Measurement Date	<u>June 30, 2023</u>	<u>June 30, 2022</u>	
Proportion of the Net OPEB Liability	0.239061%	0.216390%	0.022671%

For the year ended June 30, 2024, the District reported OPEB expense of \$31,812.

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 8 – OTHER POST-EMPLOYMENT BENEFITS (OPEB) (continued)

Medicare Premium Payment (MPP) Program (continued)

Actuarial Assumptions and Other Inputs

The total OPEB liability in the June 30, 2022 actuarial valuation was determined using the following actuarial assumptions and other inputs, applied to all periods included in the measurement, unless otherwise specified:

Measurement Date	June 30, 2023
Valuation Date	June 30, 2022
Experience Study	June 30, 2015 through June 30, 2018
Actuarial Cost Method	Entry age normal
Investment Rate of Return	3.65%
Healthcare Cost Trend Rates	4.5% for Medicare Part A, and 5.4% for Medicare Part B

Assumptions were made about future participation (enrollment) into the MPP Program as CalSTRS is unable to determine which members not currently participating meet all eligibility criteria for enrollment in the future. Assumed enrollment rates were derived based on past experience and are stratified by age with the probability of enrollment diminishing as the members' ages increase. This estimated enrollment rate was then applied to the population of members who may meet criteria necessary for eligibility but are not currently enrolled in the MPP Program. Based on this, the estimated number of future enrollments used in the financial reporting valuation was 179 or an average of 0.13% of the potentially eligible population of 138,780.

CalSTRS uses a generational mortality assumption, which involves the use of a base mortality table and projection scales to reflect expected annual reductions in mortality rates at each age, resulting in increases in life expectancies each year into the future. The base mortality tables are CalSTRS custom tables derived to best fit the patterns of mortality among our members. The projection scale was set equal to 110% of the ultimate improvement factor from the Mortality Improvement Scale (MP-2019) table issued by the Society of Actuaries.

Discount Rate

The MPP Program is funded on a pay-as-you-go basis with contributions generally being made at the same time and in the same amount as benefit payments and expenses coming due. Any funds within the MPP Program as of June 30, 2023, were to manage differences between estimated and actual amounts to be paid and were invested in the Surplus Money Investment Fund (SMIF), which is a pooled investment program administered by the California State Treasurer.

As the MPP Program is funded on a pay-as-you-go basis, the OPEB plan's fiduciary net position was not projected to be sufficient to make projected future benefit payments. Therefore, the MPP Program used the Bond Buyer's 20-Bond GO Index from Bondbuyer.com as of June 30, 2023, as the discount rate, which was applied to all periods of projected benefit payments to measure the total OPEB liability. The discount rate as of June 30, 2023, was 3.65%, which is an increase of 0.11% from 3.54% as of June 30, 2022.

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 8 – OTHER POST-EMPLOYMENT BENEFITS (OPEB) (continued)

Medicare Premium Payment (MPP) Program (continued)

Sensitivity of the District’s Proportionate Share of the Net OPEB Liability to Changes in the Discount Rate

The following presents the District’s proportionate share of the net OPEB liability, as well as what the District’s proportionate share of the net OPEB liability would be if it were calculated using a discount rate that is one percentage-point lower or one percentage-point higher than the current discount rate:

<u>Discount Rate</u>	<u>MPP OPEB Liability</u>
1% decrease	\$ 809,254
Current discount rate	744,624
1% increase	688,428

Sensitivity of the District’s Proportionate Share of the Net OPEB Liability to Changes in the Medicare Costs Trend Rates

The following presents the District’s proportionate share of the net OPEB liability, as well as what the District’s proportionate share of the net OPEB liability would be if it were calculated using Medicare costs trend rates that are one percentage-point lower or one percentage-point higher than the current rates:

<u>Medicare Cost Trend Rates</u>	<u>MPP OPEB Liability</u>
1% decrease	\$ 685,127
Current trend rate	744,624
1% increase	811,793

NOTE 9 – PENSION PLANS

Qualified employees are covered under multiple-employer defined benefit pension plans maintained by agencies of the State of California. Certificated employees are members of the California State Teachers' Retirement System (CalSTRS), and classified employees are members of the California Public Employees' Retirement System (CalPERS).

For the fiscal year ended June 30, 2024, the District reported net pension liabilities, deferred outflows of resources, deferred inflows of resources, and pension expense for each of the above plans as follows:

<u>Pension Plan</u>	<u>Net Pension Liability</u>	<u>Deferred Outflows of Resources</u>	<u>Deferred Inflows of Resources</u>	<u>Pension Expense</u>
CalSTRS	\$ 126,355,762	\$ 49,355,758	\$ 14,455,431	\$ 15,635,479
CalPERS	85,874,057	41,106,962	14,893,550	12,375,417
Totals	<u>\$ 212,229,819</u>	<u>\$ 90,462,719</u>	<u>\$ 29,348,981</u>	<u>\$ 28,010,896</u>

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 9 – PENSION PLANS (continued)

The details of each plan are as follows:

A. California State Teachers’ Retirement System (CalSTRS)

Plan Description

The District contributes to the State Teachers Retirement Plan (STRP) administered by the California State Teachers' Retirement System (CalSTRS). STRP is a cost-sharing multiple-employer public employee retirement system defined benefit pension plan. Benefit provisions are established by State statutes, as legislatively amended, within the State Teachers' Retirement Law.

A full description of the pension plan regarding benefit provisions, assumptions (for funding, but not accounting purposes), and membership information is listed in the June 30, 2022, annual actuarial valuation report, Defined Benefit Program Actuarial Valuation. This report and CalSTRS audited financial information are publicly available reports that can be found on the CalSTRS website under Publications at: <https://www.calstrs.com/general-information/gasb-6768>.

Benefits Provided

The STRP provides retirement, disability and survivor benefits to beneficiaries. Benefits are based on members' final compensation, age, and years of service credit. Members hired on or before December 31, 2012, with five years of credited service are eligible for the normal retirement benefit at age 60. Members hired on or after January 1, 2013, with five years of credited service are eligible for the normal retirement benefit at age 62. The normal retirement benefit is equal to 2.0% of final compensation for each year of credited service.

The STRP is a multiple-employer, cost-sharing defined benefit plan composed of four programs: Defined Benefit (DB) Program, Defined Benefit Supplement (DBS) Program, Cash Balance Benefit (CBB) Program and Replacement Benefits (RB) Program. A Supplemental Benefit Maintenance Account (SBMA) exists within the STRP and provides purchasing power protection for DB Program benefits. The STRP holds assets for the exclusive purpose of providing benefits to members of these programs and their beneficiaries. CalSTRS also uses plan assets to defray reasonable expenses of administering the STRP. Although CalSTRS is the administrator of the STRP, the state is the sponsor and obligor of the trust. In addition, the state is both an employer and non-employer contributing entity to the STRP.

The STRP provisions and benefits in effect at June 30, 2024, are summarized as follows:

	STRP Defined Benefit Program	
	On or before December 31, 2012	On or after January 1, 2013
Hire Date	December 31, 2012	January 1, 2013
Benefit Formula	2% at 60	2% at 62
Benefit Vesting Schedule	5 years of service	5 years of service
Benefit Payments	Monthly for life	Monthly for life
Retirement Age	60	62
Monthly Benefits as a Percentage of Eligible Compensation	2.0%-2.4%	2.0%-2.4%
Required Member Contribution Rate	10.25%	10.205%
Required Employer Contribution Rate	19.10%	19.10%
Required State Contribution Rate	10.828%	10.828%

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 9 – PENSION PLANS

A. California State Teachers’ Retirement System (CalSTRS) (continued)

Contributions

The parameters for member, employer and state contribution rates are set by the California Legislature and the Governor and detailed in the Teachers’ Retirement Law. Current contribution rates were established by California Assembly Bill 1469 (CalSTRS Funding Plan), which was passed into law in June 2014 and established a schedule of contribution rate increases shared among members, employers and the state to bring CalSTRS toward full funding by 2046.

The contribution rates for each program for the year ended June 30, 2024, are presented above, and the District's total contributions were \$20,026,956.

Pension Liabilities, Pension Expense, and Deferred Outflows of Resources and Deferred Inflows of Resources Related to Pensions

At June 30, 2024, the District reported a liability for its proportionate share of the net pension liability that reflected a reduction for State pension support provided to the District. The amount recognized by the District as its proportionate share of the net pension liability, the related state support and the total portion of the net pension liability that was associated with the District were as follows:

District's proportionate share of net pension liability	\$	126,355,762
State's proportionate share of the net pension liability associated with the District		60,540,598
Total	\$	<u>186,896,360</u>

The net pension liability was measured as of June 30, 2023. The District's proportion of the net pension liability was based on a projection of the District's long-term share of contributions to the pension plan relative to the projected contributions of all participating school districts and the State, actuarially determined. The District's proportions of the net pension liability for the two most recent measurement periods were:

	<u>Percentage Share of Risk Pool</u>		<u>Change Increase/ (Decrease)</u>
	<u>Fiscal Year Ending June 30, 2024</u>	<u>Fiscal Year Ending June 30, 2023</u>	
Measurement Date	<u>June 30, 2023</u>	<u>June 30, 2022</u>	
Proportion of the Net Pension Liability	0.165906%	0.144183%	0.021723%

OXNARD SCHOOL DISTRICT
Notes to Financial Statements
 June 30, 2024

NOTE 9 – PENSION PLANS (continued)

A. California State Teachers’ Retirement System (CalSTRS) (continued)

Pension Liabilities, Pension Expense, and Deferred Outflows of Resources and Deferred Inflows of Resources Related to Pensions (continued)

For the year ended June 30, 2024, the District recognized pension expense of \$15,635,479. In addition, the District recognized pension expense and revenue of \$(879,173) for support provided by the State. At June 30, 2024, the District reported deferred outflows of resources and deferred inflows of resources related to pensions from the following sources:

	<u>Deferred Outflows</u>	<u>Deferred Inflows</u>
Pension contributions subsequent to measurement date	\$ 20,026,956	\$ -
Net change in proportionate share of net pension liability	18,126,820	7,694,756
Difference between projected and actual earnings on pension plan investments	540,854	-
Changes of assumptions	731,646	-
Differences between expected and actual experience	9,929,482	6,760,675
Totals	<u>\$ 49,355,758</u>	<u>\$ 14,455,431</u>

The deferred outflows of resources related to pensions resulting from District contributions subsequent to the measurement date will be recognized as a reduction of the net pension liability in the subsequent fiscal year. The deferred outflows/(inflows) of resources related to the difference between projected and actual earnings on pension plan investments will be amortized over a closed five-year period. The deferred outflows/(inflows) of resources related to the net change in proportionate share of net pension liability, changes of assumptions, and differences between expected and actual experience in the measurement of the total pension liability will be amortized over the Expected Average Remaining Service Life (EARSL) of all members that are provided benefits (active, inactive, and retirees) as of the beginning of the measurement period. The EARSL for the measurement period is 7 years.

Amounts reported as deferred outflows of resources and deferred inflows of resources related to pensions will be recognized in pension expense as follows:

<u>Year Ended June 30,</u>	<u>Deferred Outflows of Resources</u>	<u>Deferred Inflows of Resources</u>
2025	\$ 2,873,080	\$ 4,512,429
2026	2,873,080	6,027,689
2027	12,388,304	1,535,781
2028	2,634,683	1,056,404
2029	2,926,678	942,443
Thereafter	5,632,977	380,685
Totals	<u>\$ 29,328,802</u>	<u>\$ 14,455,431</u>

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 9 – PENSION PLANS (continued)

A. California State Teachers' Retirement System (CalSTRS) (continued)

Actuarial Methods and Assumptions

The total pension liability for the STRP was determined by applying update procedures to the financial reporting actuarial valuation as of June 30, 2022, and rolling forward the total pension liability to June 30, 2023. Significant actuarial methods and assumptions used in the financial reporting actuarial valuation to determine the total pension liability as of June 30, 2023, include:

Valuation Date	June 30, 2022
Experience Study	July 1, 2015 through June 30, 2018
Actuarial Cost Method	Entry age normal
Investment Rate of Return	7.00%
Inflation	2.75%
Payroll Growth	3.50%

CalSTRS uses a generational mortality assumption, which involves the use of a base mortality table and projection scales to reflect expected annual reductions in mortality rates at each age, resulting in increases in life expectancies each year into the future. The base mortality tables are CalSTRS custom tables derived to best fit the patterns of mortality among our members. The projection scale was set equal to 110% of the ultimate improvement factor from the Mortality Improvement Scale (MP-2019) table issued by the Society of Actuaries.

The long-term investment rate of return assumption was determined using a building-block method in which best-estimate ranges of expected future real rates of return (expected returns, net of pension plan investment expense and inflation) are developed for each major asset class. The best-estimate ranges were developed using capital market assumptions from CalSTRS investment staff and investment consultants as inputs to the process.

The actuarial investment rate of return assumption was adopted by the board in January 2020 in conjunction with the most recent experience study. For each current and future valuation, CalSTRS' independent consulting actuary (Milliman) reviews the return assumption for reasonableness based on the most current capital market assumptions. Best estimates of expected 20-year geometrically linked real rates of return and the assumed asset allocation for each major asset class as of June 30, 2023, are summarized in the following table:

Asset Class	Assumed Asset Allocation	Long-Term Expected Real Rate of Return
Public Equity	38.0%	5.25%
Real Estate	15.0%	4.05%
Private Equity	14.0%	6.75%
Fixed Income	14.0%	2.45%
Risk Mitigating Strategies	10.0%	2.25%
Inflation Sensitive	7.0%	3.65%
Cash/Liquidity	2.0%	0.05%

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 9 – PENSION PLANS (continued)

A. California State Teachers' Retirement System (CalSTRS) (continued)

Discount Rate

The discount rate used to measure the total pension liability was 7.10%, which was unchanged from the prior fiscal year. The projection of cash flows used to determine the discount rate assumed that contributions from plan members and employers are made at statutory contribution rates in accordance with the rate increases. Projected inflows from investment earnings were calculated using the long-term assumed investment rate of return of 7.10% and assume that contributions, benefit payments and administrative expenses occur midyear. Based on those assumptions, the STRP's fiduciary net position was projected to be available to make all projected future benefit payments to current plan members. Therefore, the long-term assumed investment rate of return was applied to all periods of projected benefit payments to determine the total pension liability.

The following presents the District's proportionate share of the net pension liability calculated using the current discount rate as well as what the net pension liability would be if it were calculated using a discount rate that is one percent lower or higher than the current rate:

Discount Rate	Net Pension Liability
1% decrease (6.10%)	\$ 211,951,707
Current discount rate (7.10%)	\$ 126,355,762
1% increase (8.10%)	\$ 55,258,352

On Behalf Payments

The State of California makes contributions to CalSTRS on behalf of the District. These payments consist of State General Fund contributions to CalSTRS pursuant to Sections 22954, 22955, and 22955.1 of the *Education Code* and *Public Resources Code* Section 6217.5. Under accounting principles generally accepted in the United States of America, these contributions are reported as revenues and expenditures in the fund financial statements. The total amount recognized by the District for its proportionate share of the State's on-behalf contributions is \$9,683,546.

B. California Public Employees Retirement System (CalPERS)

Plan Description

Qualified employees are eligible to participate in the Schools Pool under the California Public Employees' Retirement System (CalPERS), a cost-sharing multiple-employer defined benefit pension plan administered by CalPERS. Benefit provisions are established by State statutes, as legislatively amended, within the Public Employees' Retirement Law.

A full description of the pension plan regarding benefit provisions, assumptions (for funding, but not accounting purposes), and membership information is listed in the June 30, 2022 annual actuarial valuation report, Schools Pool Accounting Report. This report and CalPERS audited financial information are publicly available reports that can be found on the CalPERS website under Forms and Publications at: <https://www.calpers.ca.gov/page/employers/actuarial-resources/gasb>.

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 9 – PENSION PLANS (continued)

B. California Public Employees Retirement System (CalPERS) (continued)

Benefits Provided

CalPERS provides service retirement and disability benefits, annual cost of living adjustments and death benefits to plan members, who must be public employees and beneficiaries. Benefits are based on years of service credit, a benefit factor, and the member's final compensation. Members hired on or before December 31, 2012, with five years of total service are eligible to retire at age 50 with statutorily reduced benefits. Members hired on or after January 1, 2013, with five years of total service are eligible to retire at age 52 with statutorily reduced benefits. All members are eligible for non-duty disability benefits after five years of service. The Basic Death Benefit is paid to any member's beneficiary if the member dies while actively employed. An employee's eligible survivor may receive the 1957 Survivor Benefit if the member dies while actively employed, is at least age 50 (or 52 for members hired on or after January 1, 2013), and has at least five years of credited service. The cost of living adjustments for each plan are applied as specified by the Public Employees' Retirement Law.

The CalPERS provisions and benefits in effect at June 30, 2024, are summarized as follows:

	Schools Pool (CalPERS)	
	On or before December 31, 2012	On or after January 1, 2013
Hire Date		
Benefit Formula	2% at 55	2% at 62
Benefit Vesting Schedule	5 years of service	5 years of service
Benefit Payments	Monthly for life	Monthly for life
Retirement Age	55	62
Required Employee Contribution Rate	7.00%	8.00%
Required Employer Contribution Rate	26.68%	26.68%

Contributions

The benefits for the defined benefit pension plans are funded by contributions from members, employers, non-employers, and earnings from investments. Member and employer contributions are a percentage of applicable member compensation. Member contribution rates are defined by law and depend on the respective employer's benefit formulas. In some circumstances, contributions are made by the employer to satisfy member contribution requirements. Member and employer contribution rates are determined by periodic actuarial valuations or by state statute. Actuarial valuations are based on the benefit formulas and employee groups of each employer. Non-employer contributions are not expected each year, but when provided they are accrued for. The contribution rates are expressed as a percentage of annual payroll. The contribution rates for each plan for the year ended June 30, 2024 are presented above, and the total District contributions were \$13,652,570.

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 9 – PENSION PLANS (continued)

B. California Public Employees Retirement System (CalPERS) (continued)

Pension Liabilities, Pension Expense, and Deferred Outflows of Resources and Deferred Inflows of Resources Related to Pensions

As of June 30, 2024, the District reported net pension liabilities for its proportionate share of the CalPERS net pension liability totaling \$85,874,057. The net pension liability was measured as of June 30, 2023. The District's proportion of the net pension liability was based on a projection of the District's long-term share of contributions to the pension plan relative to the projected contributions of all participating school districts, actuarially determined. The District's proportions of the net pension liability for the two most recent measurement periods were:

	Percentage Share of Risk Pool		Change Increase/ (Decrease)
	Fiscal Year Ending June 30, 2024	Fiscal Year Ending June 30, 2023	
Measurement Date	June 30, 2023	June 30, 2022	
Proportion of the Net Pension Liability	0.237228%	0.234093%	0.003136%

For the year ended June 30, 2024, the District recognized pension expense of \$12,375,417. At June 30, 2024, the District reported deferred outflows of resources and deferred inflows of resources related to pensions from the following sources:

	Deferred Outflows	Deferred Inflows
Pension contributions subsequent to measurement date	\$ 13,652,570	\$ -
Net change in proportionate share of net pension liability	894,354	3,277,160
Difference between projected and actual earnings		
on pension plan investments	19,470,068	10,297,491
Changes of assumptions	3,956,184	-
Differences between expected and actual experience	3,133,786	1,318,899
Totals	<u>\$ 41,106,962</u>	<u>\$ 14,893,550</u>

The deferred outflows of resources related to pensions resulting from District contributions subsequent to the measurement date will be recognized as a reduction of the net pension liability in the subsequent fiscal year. The deferred outflows/(inflows) of resources related to the difference between projected and actual earnings on pension plan investments will be amortized over a closed five-year period. The deferred outflows/(inflows) of resources related to the net change in proportionate share of net pension liability, changes of assumptions, and differences between expected and actual experience in the measurement of the total pension liability will be amortized over the Expected Average Remaining Service Life (EARSL) of all members that are provided benefits (active, inactive, and retirees) as of the beginning of the measurement period. The EARSL for the measurement period is 3.8 years.

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 9 – PENSION PLANS (continued)

B. California Public Employees Retirement System (CalPERS) (continued)

Pension Liabilities, Pension Expense, and Deferred Outflows of Resources and Deferred Inflows of Resources Related to Pensions (continued)

Amounts reported as deferred outflows of resources and deferred inflows of resources related to pensions will be recognized in pension expense as follows:

Year Ended June 30,	Deferred Outflows of Resources	Deferred Inflows of Resources
2025	\$ 10,313,856	\$ 7,374,705
2026	9,381,440	7,124,816
2027	7,285,486	394,029
2028	473,610	-
2029	-	-
Thereafter	-	-
Totals	\$ 27,454,392	\$ 14,893,550

Actuarial Methods and Assumptions

Total pension liability for the Schools Pool was determined by applying update procedures to a financial reporting actuarial valuation as of June 30, 2022 and rolling forward the total pension liability to June 30, 2023. The financial reporting actuarial valuation as of June 30, 2022 used the following methods and assumptions, applied to all prior periods included in the measurement:

Valuation Date	June 30, 2022
Experience Study	2000-2019
Actuarial Cost Method	Entry age normal
Discount Rate	6.9%
Inflation Rate	2.3%
Salary Increases	Varies by entry age and service

Post-retirement mortality rates are based on CalPERS' experience and include generational mortality improvement using 80 percent of Scale MP 2020 published by the Society of Actuaries. These tables are used to estimate the value of benefits expected to be paid for service and disability retirements. For disability retirements, impaired longevity is recognized by a separate table.

In determining the long-term expected rate of return, CalPERS took into account long-term market return expectations as well as the expected pension fund cash flows. Projected returns for all asset classes are estimated and, combined with risk estimates, are used to project compound (geometric) returns over the long term.

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 9 – PENSION PLANS (continued)

B. California Public Employees Retirement System (CalPERS) (continued)

Actuarial Methods and Assumptions (continued)

The target asset allocation and best estimates of real rates of return for each major asset class are summarized in the following table:

Asset Class	Assumed Asset Allocation	Real Return
Global Equity Cap-weighted	30.00%	4.54%
Global Equity Non-Cap-weighted	12.00%	3.84%
Private Equity	13.00%	7.28%
Treasury	5.00%	0.27%
Mortgage-backed Securities	5.00%	0.50%
Investment Grade Corporates	10.00%	1.56%
High Yield	5.00%	2.27%
Emerging Market Debt	5.00%	2.48%
Private Debt	5.00%	3.57%
Real Assets	15.00%	3.21%
Leverage	(5.00%)	(0.59%)

Discount Rate

The discount rate used to measure the total pension liability was 6.9%. The discount rate is not adjusted for administrative expenses. The fiduciary net position was projected to be available to make all projected future benefit payments of current plan members. Therefore, the long-term expected rate of return for the pension plan's investments was applied to all periods of projected benefit payments to determine the total pension liability.

The following presents the District's proportionate share of the net pension liability calculated using the current discount rate as well as what the net pension liability would be if it were calculated using a discount rate that is one percent lower or higher than the current rate:

Discount Rate	Net Pension Liability
1% decrease (5.9%)	\$ 124,151,689
Current discount rate (6.9%)	\$ 85,874,057
1% increase (7.9%)	\$ 54,238,466

C. Social Security

As established by Federal law, all public sector employees who are not members of their employer's existing retirement system (CalSTRS or CalPERS) must be covered by social security or an alternative plan. The District has elected to use the Social Security as its alternative plan.

D. Payables to the Pension Plans

At June 30, 2024, the District did not have any outstanding payables for outstanding contributions to the CalSTRS and CalPERS pension plans, respectively, required for the fiscal year ended June 30, 2024.

OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 10 – JOINT VENTURES

The Oxnard School District participates in one joint powers agreement (JPA) entity, the Ventura County Schools Self-Funding Authority (VCSSFA). The relationship between the Oxnard School District and the JPA is such that the JPA is not a component unit of the District for financial reporting purposes. Audited financial statements are available from the respective entities.

The VCSSFA provides workers compensation, property and liability coverage for its member school districts through a varying combination of self-insurance and excess coverage. The JPA is governed by a board consisting of a representative from each member district. The governing board controls the operations of its JPA independent of any influence by the member districts beyond their representation on the governing board. Each member district pays a premium commensurate with the level of coverage requested and shares surpluses and deficits proportionately to its participation in the JPA.

NOTE 11 – RISK MANAGEMENT

Property and Liability and Workers' Compensation

The District is exposed to various risks of loss related to torts; theft of, damage to, and destruction of assets; errors and omissions; injuries to employees and natural disasters. During fiscal year ending June 30, 2024, the District participated in the Ventura County Schools Self-Funding Authority public entity risk pool for property and liability insurance coverage and workers' compensation coverage. Settled claims have not exceeded this commercial coverage in any of the past three years. There has not been a significant reduction in coverage from the prior year.

Workers' Compensation

For fiscal year 2023-24, the District participated in the Ventura County Schools Self-Funding Authority public entity risk pool for workers' compensation, with excess coverage provided by the SCRMA public entity risk pool. The District maintains a \$100,000 Self-Insured Retention (SIR) amount.

Employee Medical Benefits

The District has contracted with Gold Coast Benefits Trust to provide employee health and welfare benefits.

NOTE 12 – COMMITMENTS AND CONTINGENCIES

A. State and Federal Allowances, Awards, and Grants

The District has received state and federal funds for specific purposes that are subject to review and audit by the grantor agencies. Although such audits could generate expenditure disallowances under terms of the grants, it is believed that any required reimbursement will not be material.

B. Litigation

The District is involved in certain legal matters that arose out of the normal course of business. The District has not accrued a liability for any potential litigation against it because it does not meet the criteria to be considered a liability at June 30, 2024.

C. Construction Commitments

At June 30, 2024, the District had commitments with respect to unfinished capital projects of approximately \$10.1 million to be paid from bond proceeds and developer fees.

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Required Supplementary Information

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OXNARD SCHOOL DISTRICT

*Budgetary Comparison Schedule – General Fund
For the Fiscal Year Ended June 30, 2024*

	Budgeted Amounts		Actual (Budgetary Basis)	Variance with Final Budget - Pos (Neg)
	Original	Final		
Revenues				
LCFF Sources	\$ 208,511,385	\$ 208,277,366	\$ 208,304,617	\$ 27,251
Federal Sources	18,607,238	22,038,962	20,060,279	(1,978,683)
Other State Sources	37,741,224	46,002,789	56,828,781	10,825,992
Other Local Sources	15,206,483	23,492,889	29,126,824	5,633,935
Total Revenues	280,066,330	299,812,006	314,320,501	14,508,495
Expenditures				
Current:				
Certificated Salaries	108,193,994	117,342,175	114,473,550	2,868,625
Classified Salaries	43,741,462	47,088,488	46,410,790	677,698
Employee Benefits	61,059,729	63,102,235	70,634,509	(7,532,274)
Books and Supplies	17,570,871	17,683,744	10,866,537	6,817,207
Services and Other Operating Expenditures	52,369,337	73,577,741	62,747,959	10,829,782
Transfers of Indirect Costs	(329,318)	(337,533)	(327,630)	(9,903)
Capital Outlay	3,820,335	1,901,537	1,429,514	472,023
Other Outgo	2,387,300	2,387,300	2,333,913	53,387
Total Expenditures	288,813,710	322,745,687	308,569,142	14,176,545
Excess (Deficiency) of Revenues Over (Under) Expenditures	(8,747,380)	(22,933,681)	5,751,359	28,685,040
Fund Balances, July 1, 2023	109,061,659	141,196,057	141,196,059	2
Fund Balances, June 30, 2024	\$ 100,314,279	\$ 118,262,376	\$ 146,947,418	\$ 28,685,042

OXNARD SCHOOL DISTRICT

Schedule of Proportionate Share of the Net Pension Liability-CalSTRS For the Fiscal Year Ended June 30, 2024

Employer's Fiscal Year Measurement Period	Last Ten Fiscal Years				
	2023-24 2022-23	2022-23 2021-22	2021-22 2020-21	2020-21 2019-20	2019-20 2018-19
District's proportion of the net pension liability	0.1659%	0.1442%	0.1475%	0.1520%	0.1529%
District's proportionate share of the net pension liability	\$ 126,355,762	\$ 100,187,157	\$ 67,134,816	\$ 147,307,456	\$ 138,136,433
State's proportionate share of the net pension liability associated with the District	60,540,598	50,173,337	33,779,636	75,937,011	75,362,646
Totals	\$ 186,896,360	\$ 150,360,494	\$ 100,914,452	\$ 223,244,467	\$ 213,499,079
District's covered payroll	\$ 100,026,236	\$ 87,687,748	\$ 81,326,155	\$ 82,018,655	\$ 84,292,598
District's proportionate share of the net pension liability as a percentage of its covered payroll	126.32%	114.25%	82.55%	179.60%	163.88%
Plan fiduciary net position as a percentage of the total pension liability	81%	81%	87%	72%	73%
Employer's Fiscal Year Measurement Period	2018-19 2017-18	2017-18 2016-17	2016-17 2015-16	2015-16 2014-15	2014-15 2013-14
District's proportion of the net pension liability	0.1570%	0.1485%	0.1547%	0.1500%	0.1270%
District's proportionate share of the net pension liability	\$ 144,320,917	\$ 137,347,794	\$ 125,365,550	\$ 100,986,000	\$ 74,214,990
State's proportionate share of the net pension liability associated with the District	82,630,475	\$ 81,253,795	71,378,879	53,410,318	44,814,665
Totals	\$ 226,951,392	\$ 218,601,589	\$ 196,744,429	\$ 154,396,318	\$ 119,029,655
District's covered-employee payroll	\$ 83,459,653	\$ 80,537,440	\$ 76,798,239	\$ 70,452,489	\$ 63,059,794
District's proportionate share of the net pension liability as a percentage of its covered-employee payroll	172.92%	170.54%	163.24%	143.34%	117.69%
Plan fiduciary net position as a percentage of the total pension liability	71%	69%	70%	74%	77%

OXNARD SCHOOL DISTRICT

*Schedule of Proportionate Share of the Net Pension Liability-CalPERS
For the Fiscal Year Ended June 30, 2024*

Last Ten Fiscal Years

Employer's Fiscal Year Measurement Period	2023-24	2022-23	2021-22	2020-21	2019-20
	2022-23	2021-22	2020-21	2019-20	2018-19
District's proportion of the net pension liability	0.2372%	0.2341%	0.2403%	0.2532%	0.2557%
District's proportionate share of the net pension liability	\$ 85,874,057	\$ 80,549,179	\$ 48,860,366	\$ 77,681,103	\$ 74,525,983
District's covered payroll	\$ 41,648,652	\$ 36,028,691	\$ 35,168,908	\$ 36,539,369	\$ 36,543,090
District's proportionate share of the net pension liability as a percentage of its covered payroll	206.19%	223.57%	138.93%	212.60%	203.94%
Plan fiduciary net position as a percentage of the total pension liability	70%	70%	81%	70%	73%

Employer's Fiscal Year Measurement Period	2018-19	2017-18	2016-17	2015-16	2014-15
	2017-18	2016-17	2015-16	2014-15	2013-14
District's proportion of the net pension liability	0.2556%	0.2519%	0.2531%	0.2457%	0.2290%
District's proportionate share of the net pension liability	\$ 68,149,798	\$ 60,128,107	\$ 49,987,407	\$ 36,216,423	\$ 25,974,371
District's covered payroll	\$ 33,887,773	\$ 32,092,252	\$ 30,393,939	\$ 27,191,989	\$ 23,660,479
District's proportionate share of the net pension liability as a percentage of its covered payroll	201.10%	187.36%	164.47%	133.19%	109.78%
Plan fiduciary net position as a percentage of the total pension liability	71%	72%	74%	79%	83%

OXNARD SCHOOL DISTRICT
Schedule of Pension Contributions-CalSTRS
For the Fiscal Year Ended June 30, 2024

Last Ten Fiscal Years

Employer's Fiscal Year	2023-24	2022-23	2021-22	2020-21	2019-20
Contractually required contribution	\$ 20,026,956	\$ 19,105,011	\$ 14,836,767	\$ 13,134,174	\$ 14,025,190
Contributions in relation to the contractually required contribution	20,026,956	19,105,011	14,836,767	13,134,174	14,025,190
Contribution deficiency (excess):	\$ -	\$ -	\$ -	\$ -	\$ -
District's covered payroll	\$ 104,853,174	\$ 100,026,236	\$ 87,687,748	\$ 81,326,155	\$ 82,018,655
Contributions as a percentage of covered payroll	19.10%	19.10%	16.92%	16.15%	17.10%

Employer's Fiscal Year	2018-19	2017-18	2016-17	2015-16	2014-15
Contractually required contribution	\$ 13,722,835	\$ 12,043,228	\$ 10,131,610	\$ 8,240,451	\$ 6,256,181
Contributions in relation to the contractually required contribution	13,722,835	12,043,228	10,131,610	8,240,451	6,256,181
Contribution deficiency (excess):	\$ -	\$ -	\$ -	\$ -	\$ -
District's covered payroll	\$ 84,292,598	\$ 83,459,653	\$ 80,537,440	\$ 76,798,239	\$ 70,452,489
Contributions as a percentage of covered payroll	16.28%	14.43%	12.58%	10.73%	8.88%

OXNARD SCHOOL DISTRICT
Schedule of Pension Contributions-CalPERS
For the Fiscal Year Ended June 30, 2024

Last Ten Fiscal Years

Employer's Fiscal Year	2023-24	2022-23	2021-22	2020-21	2019-20
Contractually required contribution	\$ 13,652,570	\$ 10,566,263	\$ 8,254,173	\$ 7,279,964	\$ 7,205,929
Contributions in relation to the contractually required contribution	13,652,570	10,566,263	8,254,173	7,279,964	7,205,929
Contribution deficiency (excess):	\$ -	\$ -	\$ -	\$ -	\$ -
District's covered payroll	\$ 51,171,552	\$ 41,648,652	\$ 36,028,691	\$ 35,168,908	\$ 36,539,369
Contributions as a percentage of covered payroll	26.68%	25.37%	22.91%	20.70%	19.72%

Employer's Fiscal Year	2018-19	2017-18	2016-17	2015-16	2014-15
Contractually required contribution	\$ 6,600,413	\$ 5,263,110	\$ 4,456,972	\$ 3,600,770	\$ 3,200,769
Contributions in relation to the contractually required contribution	6,600,413	5,263,110	4,456,972	3,600,770	3,200,769
Contribution deficiency (excess):	\$ -	\$ -	\$ -	\$ -	\$ -
District's covered payroll	\$ 36,543,090	\$ 33,887,773	\$ 32,092,252	\$ 30,393,939	\$ 27,191,989
Contributions as a percentage of covered payroll	18.06%	15.531%	13.888%	11.847%	11.771%

OXNARD SCHOOL DISTRICT

Schedule of Changes in the District's Net OPEB Liability and Related Ratios For the Fiscal Year Ended June 30, 2024

Employer's Financial Reporting Date Measurement Period	Last Ten Fiscal Years*						
	2023-24 2023-24	2022-23 2022-23	2021-22 2021-22	2020-21 2020-21	2019-20 2019-20	2018-19 2018-19	2017-18 2017-18
Total OPEB liability							
Service cost	\$ 3,561,434	\$ 4,771,822	\$ 6,001,980	\$ 5,104,422	\$ 3,837,913	\$ 4,987,643	\$ 4,854,154
Interest	3,249,162	3,825,386	2,540,298	2,008,524	1,779,340	3,428,314	3,335,606
Differences between expected and actual experience	(237,990)	(23,566,124)	94,252	22,613,807	-	(14,858,061)	-
Changes of assumptions or other inputs	(2,290,578)	(912,140)	(13,512,255)	346,578	8,408,860	1,654,667	(2,267,105)
Expected benefit payments	-	-	-	-	-	-	(3,630,866)
Benefit payments	(3,002,310)	(3,009,140)	(3,869,512)	(4,366,240)	(4,400,693)	(3,928,421)	85,492
Other changes	-	-	-	-	-	374,367	-
Net change in total OPEB liability	1,279,718	(18,890,196)	(8,745,237)	25,707,091	9,625,420	(8,341,491)	2,377,281
Total OPEB liability - beginning	88,857,574	107,747,770	116,493,007	90,785,916	81,160,496	89,501,987	87,124,706
Total OPEB liability - ending	<u>\$ 90,137,292</u>	<u>\$ 88,857,574</u>	<u>\$ 107,747,770</u>	<u>\$ 116,493,007</u>	<u>\$ 90,785,916</u>	<u>\$ 81,160,496</u>	<u>\$ 89,501,987</u>
Plan Fiduciary Net Position							
Contributions - employer	\$ 2,724,658	\$ 3,776,658	\$ 4,395,269	\$ 4,964,792	\$ -	\$ 4,265,389	\$ 4,339,503
Net investment income	308,543	(127,893)	29,936	-	284,231	154,831	79,553
Benefit payments	(3,002,310)	(3,009,140)	(3,869,512)	(4,366,240)	(3,564,682)	(3,928,421)	(3,630,865)
Investment Gains/(Losses)	-	285,012	-	27,407	(136,984)	-	-
Administrative expenses	(90,471)	-	-	-	-	-	85,492
Net change in plan fiduciary net position	(59,580)	924,637	555,693	625,959	(3,417,435)	491,799	873,683
Total fiduciary net position - beginning	8,592,070	7,667,433	7,111,740	6,485,781	9,903,216	9,411,417	8,537,734
Total fiduciary net position - ending	<u>8,532,490</u>	<u>8,592,070</u>	<u>\$ 7,667,433</u>	<u>\$ 7,111,740</u>	<u>\$ 6,485,781</u>	<u>\$ 9,903,216</u>	<u>\$ 9,411,417</u>
District's net OPEB liability (asset) - ending	<u>\$ 81,604,802</u>	<u>\$ 80,265,504</u>	<u>\$ 100,080,337</u>	<u>\$ 109,381,267</u>	<u>\$ 84,300,135</u>	<u>\$ 71,257,280</u>	<u>\$ 80,090,570</u>
Plan fiduciary net position as a percentage of the total OPEB liability	9.5%	9.7%	7.1%	6.1%	7.1%	12.2%	10.5%
Covered-employee payroll	<u>\$ 126,917,013</u>	<u>\$ 123,520,208</u>	<u>\$ 120,214,314</u>	<u>\$ 116,996,899</u>	<u>\$ 112,720,844</u>	<u>\$ 114,428,198</u>	<u>\$ 112,683,361</u>
Total OPEB liability as a percentage of covered-employee payroll	64.3%	65.0%	83.3%	93.5%	74.79%	62.27%	71.08%

* This schedule is required to show information for ten years; however, until a full ten year trend is compiled, information is presented for those years for which information is available.

OXNARD SCHOOL DISTRICT
Schedule of OPEB Contributions
For the Fiscal Year Ended June 30, 2024

*Last Ten Fiscal Years**

Employer's Financial Reporting Date	2023-24	2022-23	2021-22	2020-21	2019-20	2018-19	2017-18
Actuarially determined contribution	N/A						
Contributions in relation to the actuarially determined contribution	2,724,658	3,776,658	\$ 4,395,269	\$ 4,964,792	\$ -	\$ 4,265,389	\$ 4,339,503
Contribution deficiency (excess)	N/A						
Covered-employee payroll	\$ 126,917,013	\$ 123,520,208	\$ 120,214,314	\$ 116,996,899	\$ 112,720,844	\$ 114,428,198	\$ 112,683,361
Contributions as a percentage of covered-employee payroll	2.15%	3.06%	3.66%	4.24%	0.00%	3.73%	3.85%

Note: The actuary does not calculate an actuarially determined contribution amount.

**This schedule is required to show information for ten years; however, until a full ten year trend is compiled, information is presented for those years for which information is available.*

OXNARD SCHOOL DISTRICT

*Schedule of the District’s Proportionate Share of the Net OPEB Liability – MPP Program
For the Fiscal Year Ended June 30, 2024*

Employer's Financial Reporting Date Measurement Period	Last Ten Fiscal Years*						
	2023-24 2022-23	2022-23 2021-22	2021-22 2020-21	2020-21 2019-20	2019-20 2018-19	2018-19 2017-18	2017-18 2016-17
District's proportion of net OPEB liability	0.2391%	0.2164%	0.2218%	0.2304%	0.2364%	0.2469%	0.2364%
District's proportionate share of net OPEB liability	\$ 744,624	\$ 712,811	\$ 884,485	\$ 976,252	\$ 880,313	\$ 945,194	\$ 994,457
Covered payroll ¹	N/A	N/A	N/A	N/A	N/A	N/A	N/A
District's net OPEB liability as a percentage of covered payroll	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Plan fiduciary net position as a percentage of the total OPEB liability	(0.94%)	(0.94%)	0.00%	(0.71%)	(0.81%)	0.40%	0.01%

¹ As of June 30, 2012, active members are no longer eligible for future enrollment in the MPP program; therefore, the covered payroll disclosure is not applicable.

**This schedule is required to show information for ten years; however, until a full ten year trend is compiled, information is presented for those years for which information is available.*

OXNARD SCHOOL DISTRICT

Notes to Required Supplementary Information
For the Fiscal Year Ended June 30, 2024

NOTE 1 – PURPOSE OF SCHEDULES

Budgetary Comparison Schedule

The District employs budget control by object codes and by individual appropriation accounts. Budgets are prepared on the modified accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America as prescribed by the *Governmental Accounting Standards Board* and provisions of the *California Education Code*. The governing board is required to hold a public hearing and adopt an operating budget no later than July 1 of each year. The adopted budget is subject to amendment throughout the year to give consideration to unanticipated revenue and expenditures primarily resulting from events unknown at the time of budget adoptions with the legal restriction that expenditures cannot exceed appropriations by major object account.

The amounts reported as the original budgeted amounts in the budgetary statements reflect the amounts when the original appropriations were adopted. The amounts reported as the final budgeted amounts in the budgetary statements reflect the amounts after all budget amendments have been accounted for.

This schedule presents information for the original and final budgets and actual results of operations, as well as the variances from the final budget to actual results of operations.

Schedule of the District's Proportionate Share of the Net Pension Liability

This schedule presents information on the District's proportionate share of the net pension liability (NPL), the plans' fiduciary net position and, when applicable, the State's proportionate share of the NPL associated with the District. In the future, as data becomes available, ten years of information will be presented.

Change in benefit terms – There were no changes in benefit terms since the previous valuations for either CalSTRS and CalPERS.

Change of assumptions - There were no changes in economic assumptions since the previous valuations for either CalSTRS or CalPERS.

Schedule of District Contributions

This schedule presents information on the District's required contribution, the amounts actually contributed, and any excess or deficiency related to the required contribution. In the future, as data becomes available, ten years of information will be presented.

Schedule of Changes in the District's Total OPEB Liability and Related Ratios

This schedule presents information on the District's changes in the total OPEB liability, including beginning and ending balances, and the total OPEB liability. In the future, as data becomes available, ten years of information will be presented.

Change in benefit terms – There were no changes in benefit terms since the previous valuation.

Change of assumptions – Liability changes resulting from changes in economic and demographic assumptions are deferred based on the average working life. The discount rate was changed from 3.65 percent to 3.93 percent since the previous valuation.

Schedule of OPEB Contributions

This schedule presents information on the District's contribution, the amounts actually contributed, and any excess or deficiency related to the contribution. The District does not have actuarially determined contributions. In the future, as data becomes available, ten years of information will be presented.

OXNARD SCHOOL DISTRICT

*Notes to the Required Supplementary Information
For the Fiscal Year Ended June 30, 2024*

NOTE 1 – PURPOSE OF SCHEDULES (continued)

Schedule of the District's Proportionate Share of the Net OPEB Liability – MPP Program

This schedule presents information on the District's proportionate share of the net OPEB liability – MPP Program and the plans' fiduciary net position. In the future, as data becomes available, ten years of information will be presented. As of June 30, 2012, active members are no longer eligible for future enrollment in the MPP program; therefore, the covered payroll disclosure is not applicable.

Change in benefit terms – There were no changes in benefit terms since the previous valuation.

Change of assumptions – The discount rate was changed from 3.54 percent to 3.65 percent since the previous valuation.

Supplementary Information

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OXNARD SCHOOL DISTRICT
Schedule of Average Daily Attendance
For the Fiscal Year Ended June 30, 2024

	As Audited		As Reported	
	Second Period Report	Annual Report	Second Period Report	Annual Report
Regular ADA:				
Grades TK-3	5,347.10	5,364.71	5,347.04	5,364.65
Grades 4-6	4,261.65	4,262.20	4,261.65	4,262.20
Grades 7-8	2,966.95	2,967.29	2,966.95	2,967.29
Total Regular ADA	12,575.70	12,594.20	12,575.64	12,594.14
Total ADA	12,575.70	12,594.20	12,575.64	12,594.14

OXNARD SCHOOL DISTRICT
Schedule of Instructional Time
For the Fiscal Year Ended June 30, 2024

<u>Grade Level</u>	<u>Minutes Requirement</u>	<u>Minutes Offered</u>	<u>Days Offered</u>	<u>Status</u>
Kindergarten	36,000	49,950	180	Complied
Grade 1	50,400	53,925	180	Complied
Grade 2	50,400	53,925	180	Complied
Grade 3	50,400	53,925	180	Complied
Grade 4	54,000	54,550	180	Complied
Grade 5	54,000	54,550	180	Complied
Grade 6	54,000	59,555	180	Complied
Grade 7	54,000	59,555	180	Complied
Grade 8	54,000	59,555	180	Complied

OXNARD SCHOOL DISTRICT
Schedule of Financial Trends and Analysis
For the Fiscal Year Ended June 30, 2024

General Fund	(Budget) 2025 ²	2024	2023	2022
Revenues and other financing sources	\$ 263,509,639	\$ 314,320,501	\$ 329,670,273	\$ 276,291,181
Expenditures	296,077,361	308,569,142	271,870,897	237,922,246
Change in fund balance (deficit)	(32,567,722)	5,751,359	57,799,376	38,368,935
Ending fund balance	\$ 114,379,696	\$ 146,947,418	\$ 141,196,059	\$ 83,396,683
Available reserves ¹	\$ 60,536,697	\$ 85,307,459	\$ 27,185,844	\$ 23,792,226
Available reserves as a percentage of total outgo	20.4%	27.6%	10.0%	10.0%
Total long-term debt	\$ 652,905,112	\$ 663,644,241	\$ 631,799,748	\$ 517,198,810
Average daily attendance at P-2	12,275	12,576	13,006	13,089

The General Fund balance has increased by \$63.5 million over the past two years. The fiscal year 2024-25 adopted budget projects a decrease of \$32.6 million. For a district of this size, the state recommends available reserves of at least 3% of total general fund expenditures, transfers out, and other uses (total outgo).

The District has incurred an operating surplus in each of the previous three years, but anticipates incurring an operating deficit during the 2024-25 fiscal year. Long-term debt has increased by \$146.4 million over the past two years.

Average daily attendance decreased by 513 ADA compared to 2021-22. Budgeted ADA for fiscal year 2024-25 is 12,275, which is a further decrease of 301.

¹ Available reserves consist of all unassigned fund balances in the General Fund.

² Revised Final Budget August, 2024.

OXNARD SCHOOL DISTRICT

*Reconciliation of Annual Financial and Budget Report with Audited Financial Statements
For the Fiscal Year Ended June 30, 2024*

	<u>Deferred Maintenance Fund</u>
June 30, 2024, annual financial and budget report fund balance	\$ 6,616,115
Adjustments and reclassifications:	
Increase (decrease) in total fund balance:	
Accounts payable understated	<u>(556,165)</u>
June 30, 2024, audited financial statement fund balance	<u>\$ 6,059,950</u>

OXNARD SCHOOL DISTRICT
Schedule of Expenditures of Federal Awards
For the Fiscal Year Ended June 30, 2024

Federal Grantor/Pass-Through Grantor/Program or Cluster Title	Federal Assistance Listing Number	Pass-Through Entity Identifying Number	Sub-total Expenditures	Federal Expenditures
Federal Programs:				
U.S. Department of Agriculture:				
Passed through California Dept. of Education (CDE):				
Child Nutrition Cluster:				
School Breakfast Program - Especially Needy	10.553	13526	\$ 1,624,389	
National School Lunch Program	10.555	13523	6,457,260	
USDA Donated Foods	10.555	13389	517,587	
Supply Chain Assistance (SCA) Funds	10.555	15655	842,886	
Local Food for Schools	10.555	15708	82,846	
Total Child Nutrition Cluster				\$ 9,524,968
NSLP Equipment Assistance Grants	10.579	14906		74,520
Passed through California Dept. of Social Services (CDSS):				
Child and Adult Food Care Program	10.558	13393	1,991,462	
Cash in Lieu of Commodities	10.558	13389	119,204	
Total Child and Adult Food Care Program				2,110,666
Total U.S.Department of Agriculture				11,710,154
U.S. Department of Education:				
Every Student Succeeds Act (ESSA):				
Title I, Part A, Basic Grants Low-Income and Neglected				
Title I, School Improvement Funding	84.010	14329	4,820,446	
Total Title I Grants	84.010	15438	166,769	4,987,215
Title II, Part A, Supporting Effective Instruction State Grant				
English Language Acquisition Grants:				568,729
Title III, Immigrant Education Program	84.365	15146	20,425	
Title III, Limited English Proficiency	84.365	14346	1,469,995	
Total English Language Acquisition Grants				1,490,420
Title IV, Part A, Student Support and Academic Enrichment	84.424	15396		449,690
Title IV, Part F, Mental Health Services Professional Demonstration Grants	84.184X	Unknown		356,371
Passed through Ventura County SELPA:				
Individuals with Disabilities Education Act Cluster (IDEA):				
COVID-19 ARP-IDEA Part B, Sec. 611, Local Assistance Entitlement	84.027	15638	207,050	
COVID-19 ARP-IDEA Part B, Sec. 611, Local Assistance Private School ISPs	84.027	10169	1,181	
COVID-19 ARP-IDEA Part B, Sec. 619, Preschool Grants	84.173	15639	3,368	
IDEA Basic Local Assistance Entitlement, Part B, Section 611 (Formerly PL 94-142)	84.027	13379	3,321,351	
IDEA Local Assistance, Part B, Sec 611, Private School ISPs	84.027	10115	63,801	
IDEA Local Assistance, Part B, Sec 611, Early Intervening Services	84.027	10119	24,341	
IDEA Preschool Grants, Part B, Section 619 (Age 3-4-5)	84.173	13430	164,182	
IDEA Mental Health Allocation Plan, Part B, Sec 611	84.027A	15197	167,689	
Total Special Education (IDEA) Cluster				3,952,963
COVID-19 - Education Stabilization Fund:				
Elementary and Secondary School Emergency Relief II (ESSER II) Fund	84.425D	15547	3,072	
Elementary and Secondary School Emergency Relief III (ESSER III) Fund	84.425U	15559	7,505,690	
Elementary and Secondary School Emergency Relief III (ESSER III) Fund: Learning Loss	84.425U	10155	484,537	
Expanded Learning Opportunities (ELO) Grant ESSER II State Reserve	84.425D	15618	97,320	
Expanded Learning Opportunities (ELO) Grant GEER II	84.425C	15619	13,969	
Expanded Learning Opportunities (ELO) Grant: ESSER III State Reserve, Learning Loss	84.425U	15621	1,734	
American Rescue Plan-Homeless Children and Youth II (ARP-HCY II)	84.425	15566	148,569	
Total Education Stabilization Fund				8,254,891
Total U.S.Department of Education				20,060,279
Total Expenditures of Federal Awards				\$ 31,770,433

Of the Federal expenditures presented in the schedule, the District provided no Federal awards to subrecipients.

NOTE 1 – PURPOSE OF SCHEDULES

Schedule of Average Daily Attendance (ADA)

Average daily attendance (ADA) is a measurement of the number of pupils attending classes of the District. The purpose of attendance accounting from a fiscal standpoint is to provide the basis on which apportionments of State funds are made to school districts. This schedule provides information regarding the attendance of students at various grade levels and in different programs.

Schedule of Instructional Time

This schedule presents information on the number of instructional days offered by the District and whether the District complied with Article 8 (commencing with Section 46200) of Chapter 2 Part 26 of the *Education Code*.

Schedule of Financial Trends and Analysis

This schedule discloses the District’s financial trends by displaying past years’ data along with current year budget information. These financial trend disclosures are used to evaluate the District’s ability to continue as a going concern for a reasonable period of time.

Reconciliation of Annual Financial and Budget Report with Audited Financial Statements

This schedule provides the information necessary to reconcile the fund balance of all funds reported on the Unaudited Actual financial report to the audited financial statements.

Schedule of Expenditures of Federal Awards

The schedule of expenditures of Federal awards includes the Federal grant activity of the District and is presented on the modified accrual basis of accounting. The information in this schedule is presented in accordance with the requirements of the Title 2 U.S. Code of Federal Regulations (CFR) Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards*. Therefore, some amounts presented in this schedule may differ from amounts presented in, or used in the preparation of the financial statements. The District did not elect to use the ten percent de minimis indirect cost rate.

Other Information

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OXNARD SCHOOL DISTRICT

Local Educational Agency Organization Structure

June 30, 2024

The Oxnard School District was established in 1873, and consists of an area comprising approximately 28 square miles in the southern portion of Ventura County encompassing a portion of the City of Oxnard. The District operates twelve elementary schools (K-5), three intermediate schools (6-8), five K-8 schools, and one preschool. There were no boundary changes during the year.

GOVERNING BOARD

<u>Member</u>	<u>Office</u>	<u>Term Expires</u>
Mrs. Veronica Robles-Solis	President	November, 2026
Ms. Monica Madrigal Lopez	Clerk	November, 2024
Mrs. Rose Gonzales	Member	November, 2026
Mr. Brian Melanephy	Member	November, 2024
Ms. MaryAnn Rodriguez	Member	November, 2024

DISTRICT ADMINISTRATORS

Anabolena DeGenna, Ed.D.,
Superintendent

Valerie Mitchell, MPPA,
Assistant Superintendent, Business and Fiscal Services

Aracely Fox, Ed.D.,
Assistant Superintendent, Educational Services

Natalia Torres, Ed.D.,
Assistant Superintendent, Human Resources

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Other Independent Auditors' Reports

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INDEPENDENT AUDITORS' REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH GOVERNMENT AUDITING STANDARDS

Board of Trustees
Oxnard School District
Oxnard, California

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of the governmental activities, each major fund, and the aggregate remaining fund information of Oxnard School District as of and for the year ended June 30, 2024, and the related notes to the financial statements, which collectively comprise the District's basic financial statements, and have issued our report thereon dated October 11, 2024.

Report on Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered the District's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the District's internal control. Accordingly, we do not express an opinion on the effectiveness of the District's internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected, on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies and therefore, material weaknesses or significant deficiencies may exist that were not identified. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. We identified a certain deficiency in internal control, described in the accompanying schedule of findings and questioned costs as Findings 2024-001 that we consider to be a significant deficiency.

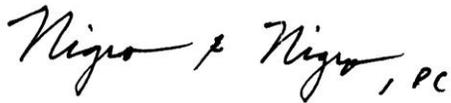
Report on Compliance and Other Matters

As part of obtaining reasonable assurance about whether the District's financial statements are free of material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Government Auditing Standards requires the auditor to perform limited procedures on the District's response to the findings identified in our audit and described in the accompanying schedule of findings and questioned costs. The District's response was not subjected to the other auditing procedures applied in the audit of the financial statements and, accordingly, we express no opinion on the response.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Handwritten signature in black ink that reads "Nigro & Nigro, PC". The signature is written in a cursive style.

Murrieta, California
October 11, 2024



**INDEPENDENT AUDITORS' REPORT ON COMPLIANCE FOR
EACH MAJOR FEDERAL PROGRAM AND REPORT ON INTERNAL CONTROL
OVER COMPLIANCE REQUIRED BY THE UNIFORM GUIDANCE**

Board of Trustees
Oxnard School District
Oxnard, California

Report on Compliance for Each Major Federal Program

Opinion on Each Major Federal Program

We have audited the Oxnard School District's compliance with the types of compliance requirements identified as subject to audit in the OMB *Compliance Supplement* that could have a direct and material effect on each of the Oxnard School District's major federal programs for the year ended June 30, 2024. The Oxnard School District's major federal programs are identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs.

In our opinion, the Oxnard School District complied, in all material respects, with the types of compliance requirements referred to above that could have a direct and material effect on each of its major federal programs for the year ended June 30, 2024.

Basis for Opinion on Each Major Federal Program

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America, the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, and the audit requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Our responsibilities under those standards and the Uniform Guidance are further described in the Auditor's Responsibilities for the Audit of Compliance section of our report.

We are required to be independent of the Oxnard School District and to meet our other ethical responsibilities, in accordance with relevant ethical requirements related to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on compliance for each major federal program. Our audit does not provide a legal determination of the Oxnard School District's compliance with the compliance requirements referred to above.

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules, and provisions of contracts or grant agreements applicable to the Oxnard School District's federal programs.

Auditors' Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on the Oxnard School District's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards, Government Auditing Standards, and the Uniform Guidance will always detect material noncompliance when it exists. The risk of not detecting material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about the Oxnard School District's compliance with the requirements of each major federal program as a whole.

In performing an audit in accordance with generally accepted auditing standards, Government Auditing Standards, and the Uniform Guidance, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the Oxnard School District's compliance with the compliance requirements referred to above and performing such other procedures as we considered necessary in the circumstances.
- Obtain an understanding of the Oxnard School District's internal control over compliance relevant to the audit in order to design audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the Uniform Guidance, but not for the purpose of expressing an opinion on the effectiveness of the Oxnard School District's internal control over compliance. Accordingly, no such opinion is expressed.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identified during the audit.

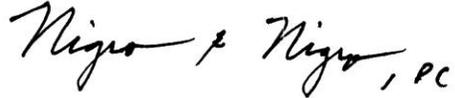
Report on Internal Control Over Compliance

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. *A material weakness in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. *A significant deficiency in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the Auditor's Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance. Given these limitations, during our audit we did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses, as defined above. However, material weaknesses or significant deficiencies in internal control over compliance may exist that were not identified.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Accordingly, this report is not suitable for any other purpose.

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Murrieta, California
October 11, 2024

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INDEPENDENT AUDITORS' REPORT ON STATE COMPLIANCE AND ON INTERNAL CONTROL OVER COMPLIANCE

Board of Trustees
Oxnard School District
Oxnard, California

Report on Compliance

Opinion

We have audited the Oxnard School District's (District) compliance with the requirements specified in the *2023-24 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting* applicable to the District's state program requirements identified below for the year ended June 30, 2024.

In our opinion, Oxnard School District complied in all material aspects, with the laws and regulations of the state programs noted in the table below for the year ended June 30, 2024.

Basis for Opinion

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America (GAAS), the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States, and the *2023-24 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of Compliance section of our report.

We are required to be independent of the District and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion. Our audit does not provide a legal determination of the District's compliance with the compliance requirements referred to above.

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above, and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules, and provisions of contracts or grant agreements applicable to the Oxnard School District's state programs.

Auditors' Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on the District's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS, *Government Auditing Standards*, and the *2023-24 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting* will always detect a material noncompliance when it exists. The risk of not detecting a material noncompliance resulting from fraud is higher than that for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about the District's compliance with the requirements of the state programs as a whole.

In performing an audit in accordance with GAAS, *Government Auditing Standards*, and the *2023-24 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit;
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the District's compliance with the compliance requirements referred to above and performing such other procedures as we consider necessary in the circumstances;
- Obtain an understanding of the District's internal control over compliance relevant to the audit in order to design audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the *2023-24 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, but not for the purpose of expressing an opinion on the effectiveness of the District's internal controls over compliance. Accordingly, we express no such opinion; and
- Select and test transactions and records to determine the District's compliance with the state laws and regulations applicable to the following items:

Description	Procedures Performed
Local Education Agencies Other Than Charter Schools:	
Attendance	Yes
Teacher Certification and Misassignments	Yes
Kindergarten Continuance	Yes
Independent Study	No*
Continuation Education	Not Applicable
Instructional Time	Yes
Instructional Materials	Yes
Ratio of Administrative Employees to Teachers	Yes
Classroom Teacher Salaries	Yes
Early Retirement Incentive	Not Applicable
Gann Limit Calculation	Yes
School Accountability Report Card	Yes
Juvenile Court Schools	Not Applicable
Middle or Early College High Schools	Not Applicable
K-3 Grade Span Adjustment	Yes
Apprenticeship: Related and Supplemental Instruction	Not Applicable
Comprehensive School Safety Plan	Yes
District of Choice	Not Applicable
Home to School Transportation Reimbursement	Yes

Description	Procedures Performed
School Districts, County Offices of Education, and Charter Schools:	
Proposition 28 Arts and Music in Schools	Yes
After/Before School Education and Safety Program	Yes
Proper Expenditure of Education Protection Account Funds	Yes
Unduplicated Local Control Funding Formula Pupil Counts	Yes
Local Control and Accountability Plan	Yes
Independent Study – Course Based	Not Applicable
Immunizations	Yes
Educator Effectiveness	Yes
Expanded Learning Opportunities Grant (ELO-G)	Yes
Career Technical Education Incentive Grant	Not Applicable
Expanded Learning Opportunities Program	Yes
Transitional Kindergarten	Yes
Charter Schools:	
Attendance	Not Applicable
Mode of Instruction	Not Applicable
Nonclassroom-Based Instruction/Independent Study	Not Applicable
Determination of Funding for Nonclassroom-Based Instruction	Not Applicable
Annual Instructional Minutes – Classroom-Based	Not Applicable
Charter School Facility Grant Program	Not Applicable

*We did not perform testing for Independent Study because the ADA was below the level that requires testing.

Areas marked as “Not Applicable” were not operated by the District.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identify in the audit.

Other Matters

The results of our auditing procedures disclosed instances of noncompliance, which are described in the accompanying schedule of findings and questioned costs as Findings 2024-002 through 2024-004. Our opinion on each state program is not modified with respect to these matters.

Government Auditing Standards requires the auditor to perform limited procedures on the District’s response to the noncompliance findings identified in our audit and described in the accompanying schedule of findings and questioned costs. The District’s response was not subjected to the auditing procedures applied in the audit of compliance an, accordingly, we express no opinion on the response.

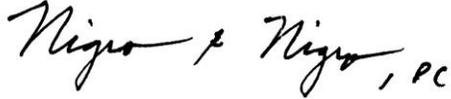
Report on Internal Control over Compliance

A *deficiency in internal control over compliance* exists when the design or operation of a control over compliance does not allow management or employees, the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance on a timely basis. A *material weakness in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that a material noncompliance with a compliance requirement will not be prevented, or detected and corrected, on a timely basis. A *significant deficiency in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention from those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the Auditor’s Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance. Given these limitations, during our audit, we did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses, as defined above. However, material weaknesses or significant deficiencies in internal control over compliance may exist that were not identified.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the *2023-24 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*. Accordingly, this report is not suitable for any other purpose.

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Murrieta, California
October 11, 2024

Schedule of Findings and Questioned Costs

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OXNARD SCHOOL DISTRICT
Summary of Auditors' Results
For the Fiscal Year Ended June 30, 2024

Financial Statements

Type of auditors' report issued	<u>Unmodified</u>
Internal control over financial reporting:	
Material weakness(es) identified?	<u>No</u>
Significant deficiency(s) identified not considered to be material weaknesses?	<u>Yes</u>
Noncompliance material to financial statements noted?	<u>No</u>

Federal Awards

Internal control over major programs:	
Material weakness(es) identified?	<u>No</u>
Significant deficiency(s) identified not considered to be material weaknesses?	<u>None reported</u>
Type of auditors' report issued on compliance for major programs:	<u>Unmodified</u>
Any audit findings disclosed that are required to be reported in accordance with Uniform Guidance Sec. 200.516(a)?	<u>No</u>

Identification of major programs:	
Assistance Listing	
Numbers	Name of Federal Program or Cluster
<u>10.553, 10.555</u>	<u>Child Nutrition Cluster</u>
<u>10.558</u>	<u>Child and Adult Care Food Program</u>
<u>84.425, C, D, U</u>	<u>COVID-19 Education Stabilization Fund</u>

Dollar threshold used to distinguish between Type A and Type B programs:	<u>\$ 953,113</u>
Auditee qualified as low-risk auditee?	<u>Yes</u>

State Awards

Type of auditors' report issued on compliance for state programs:	<u>Unmodified</u>
---	-------------------

OXNARD SCHOOL DISTRICT
Financial Statement Findings
For the Fiscal Year Ended June 30, 2024

This section identifies the significant deficiencies, material weaknesses, and instances of noncompliance related to the financial statements that are required to be reported in accordance with *Government Auditing Standards*. Pursuant to Assembly Bill (AB) 3627, all audit findings must be identified as one or more of the following categories:

Five Digit Code	AB 3627 Finding Types
10000	Attendance
20000	Inventory of Equipment
30000	Internal Control
40000	State Compliance
42000	Charter School Facilities Programs
43000	Apprenticeship: Related and Supplemental Instruction
50000	Federal Compliance
60000	Miscellaneous
61000	Classroom Teacher Salaries
62000	Local Control Accountability Plan
70000	Instructional Materials
71000	Teacher Misassignments
72000	School Accountability Report Card

Finding 2024-001: Capital Assets Reporting (20000, 30000)

Repeat Finding?: No

Criteria: Education Code 35168 requires LEAs to maintain a historical inventory of all equipment whose current market value exceeds \$500. Federal regulations also require government agencies to maintain detailed inventory records for all equipment purchased with federal funds. Furthermore, the California School Accounting Manual (CSAM) describes policies and procedures that should be adopted and implemented by LEAs in order to maintain a detailed inventory of capital assets. Finally, Governmental Accounting Standards Board (GASB) Statement No. 34 requires presentation of all capital assets at historical cost in addition to an annual allowance for depreciation in order for financial statements to be presented in accordance with accounting standards generally accepted in the United States of America.

Condition: During our review of the District’s capital assets, we noted the following deficiencies:

- The amount of capital additions to Construction In Progress (CIP) during the fiscal year reconciles to the amounts reported for capital outlay expenditures, but there is no detailed listing of construction projects and the cumulative balance of CIP. This is especially critical since the District is investing significant costs into modernization and construction through the issuance of general obligation bonds.
- The detailed inventory records kept for land and site improvements do not match the amounts reported in the audit. The detailed inventory records appear to be incomplete for those two categories as a result.
- Furthermore, the District does not account for disposals of assets, so no disposals are reported.

OXNARD SCHOOL DISTRICT

Financial Statement Findings (continued)

For the Fiscal Year Ended June 30, 2024

Finding 2024-001: Capital Assets Reporting (20000, 30000) (continued)

Cause: The District has taken steps to reconcile the detailed capital asset records but has not completed the process for the categories noted above.

Effect: We are unable to confirm the amounts reported in the District's financial statements for certain categories of capital assets, including depreciation. As a result, the District's capital assets are at risk of being materially misstated in the financial statements.

Recommendation: We recommend that the District hire an asset valuation company to perform a full inventory and valuation of capital assets. Additionally, we recommend that at the completion of the valuation the District design and implement controls to ensure that it has an accurate record of capital assets going forward and can properly calculate annual depreciation.

Views of Responsible Officials: The District will explore options to conduct a phased inventory and valuation, starting with high-value or high-risk assets. Additionally, we will enhance staff training to ensure records are accurate and depreciation is calculated correctly moving forward.

OXNARD SCHOOL DISTRICT
Federal Award Findings and Questioned Costs
For the Fiscal Year Ended June 30, 2024

This section identifies the audit findings required to be reported by the Uniform Guidance, Section 200.516 (e.g., significant deficiencies, material weaknesses, and instances of noncompliance, including questioned costs).

There were no federal award findings or questioned costs in 2023-24.

OXNARD SCHOOL DISTRICT

State Award Findings and Questioned Costs For the Fiscal Year Ended June 30, 2024

This section identifies the audit findings pertaining to noncompliance with state program rules and regulations.

Finding 2024-002: After School Education and Safety (ASES) (40000)

Repeat Finding? Yes

Criteria: The After School and Safety Program (ASES) was established to serve pupils in kindergarten through grade nine. In accordance with Education Code Section 8483(a)(1), there are stringent regulations in operating and reporting attendance for the program. An early release policy documents codes to be used for early release of students from the program to allow students to be counted for the attendance day.

Condition: During our review of the sign in/out sheets for the ASES program, we noticed that 15 students were signed out early with no code. Additionally, we noted 4 students signed in/out, when marked absent on the attendance roster.

Context: The exceptions occurred in 15 instances at two school sites of the three that we selected for testing.

Cause: The early release policy was inadequately communicated, so it was not followed.

Effect: There is no financial penalty for this finding.

Recommendation: We recommend that the school sites enforce the early release policy in 2024-25 and be more careful about marking students absent.

Views of Responsible Officials: To correct this issue, Oxnard School District will provide additional training to staff on attendance taking including the sign-in and sign-out procedures. The program management will also implement periodic audits of schools to ensure compliance with policy and practice.

Finding 2024-003: Local Control Accountability Plan (LCAP) (62000)

Repeat Finding? No

Criteria: Pursuant to EC Section 52062(a)(1), before the governing board of a school district considers the adoption of a local control and accountability plan or an annual update to the local control and accountability plan, the superintendent of the school district shall present the local control and accountability plan or annual update to the local control and accountability plan to the parent advisory committee established pursuant to Section 52063 for review and comment.

Condition: The District did not present the 2023-24 LCAP to the parent advisory committee.

Context: N/A

Cause: The District experienced staff turnover, which led to this requirement being overlooked.

Effect: There is no financial penalty for this finding.

Recommendation: We recommend that the District implement procedures to ensure that future LCAPs are presented to the parent advisory committee before adoption.

Views of Responsible Officials: To correct this issue, Oxnard School District will implement a formal procedure to ensure that future LCAPs are presented to the parent advisory committee for review and feedback prior to adoption, in line with the recommendation.

OXNARD SCHOOL DISTRICT

State Award Findings and Questioned Costs (continued)

For the Fiscal Year Ended June 30, 2024

Finding 2024-004: Attendance Accounting (10000)

Repeat Finding?: No

Criteria: California Education Code Section 46000 states: Attendance in all schools and classes shall be recorded and kept according to regulations prescribed by the State Board of Education, subject to the provisions of this chapter. Good internal controls require the District & Charters to review its pupil attendance reporting processes and ensure that attendance policies and procedures are maintained and followed at all school sites.

Condition: During our review of ADA totals reported by the District to CDE, we that the District misreported ADA on the P-2 and Annual Report of Attendance (Line A-2) by 0.06. For grades TK/K-3, the District reported 13.90 ADA, but should have reported 13.96.

Context: N/A

Effect: Based on the District's derived value of ADA, the District will be owed \$930.

Cause: The District was notified of this error during the audit process but was unable to revise because of a closure in the PADC reporting window.

Recommendation: We recommend that the District revise the P2 and Annual reports when the PADC revision window opens in February 2025. Furthermore, the District should have someone review the attendance reports for accuracy prior to submitting to the CDE.

Views of Responsible Officials: To correct this issue, the District will submit revisions for P2 and Annual attendance reports when the window for revisions open in February 2025. Additionally, moving forward a designated team member will review attendance reports for accuracy before submission to the CDE.

OXNARD SCHOOL DISTRICT

*Summary Schedule of Prior Audit Findings
For the Fiscal Year Ended June 30, 2024*

Original Finding No.	Finding	Code	Recommendation	Current Status
<i>2023-001 After School Education and Safety</i>	<p>The After School Education and Safety Program (ASES) was established to serve pupils in kindergarten through grade nine. In accordance with Education Code Section 8483(a)(1), there are stringent regulations in operating and reporting attendance for the program. An early release policy documents the reason code to be used for early release of students from the program to allow the student to be counted for attendance for the day.</p> <p>During our review of the sign-in/out sheets for the ASES program, we noticed that nine students were signed out early without an early release code as per the early release policy.</p>	40000	We recommend sites where the program operates follow the early release policy in place.	Not Implemented; See Finding 2024-002.

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To the Board of Trustees
Oxnard School District
Oxnard, California

In planning and performing our audit of the basic financial statements of Oxnard School District for the fiscal year ending June 30, 2024, we considered its internal control structure in order to determine our auditing procedures for the purpose of expressing our opinion on the basic financial statements and not to provide assurance on the internal control structure.

However, during our audit we noted matters that are an opportunity for strengthening internal controls and operating efficiency. The following items represent conditions noted by our audit that we consider important enough to bring to your attention. This letter does not affect our report dated October 11, 2024, on the financial statements of Oxnard School District.

ASSOCIATED STUDENT BODY FUNDS

Observation: A number of audit exceptions were noted during our testing at Juan Lagunas Soria School, as follows:

- Cash receipt documentation was inadequate. Five of the six cash receipts tested were not supported by appropriate point of sale or other documentation other than a cash count sheet.
- Revenue potentials were not prepared for fundraising activities.
- Two of the six bank deposits that we tested were not deposited on a timely basis. In both cases, the deposit was made over a month after collection of the receipts.
- Physical safeguards over checks need to be improved. Blank checks are currently maintained in an unlocked drawer.
- Each of the four disbursements that we tested were missing the signature of the school principal.
- We noted that checks were hand-written and were issued out of numerical sequence.

Recommendations: The School needs to implement several improvements to internal control procedures over ASB funds, including processes to maintain controls over cash receipts and disbursements.

We will review the status of the current year comments during our next audit engagement.

Murrieta, California
October 11, 2024

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section D: Action Items

Acceptance of Measure D General Obligation Bond Building Fund of Oxnard School District Audit Report, June 30, 2024 (Núñez)

In November 2016, a general obligation bond proposition (Measure D) of the Oxnard School District was approved by the voters. Pursuant to the requirements of Proposition 39, the Board of Trustees of the District has established a Citizens' Bond Oversight Committee whose principal purpose is to review the bond expenditures and ensure their use for the purposes set forth in the ballot measure, as well as to inform the public as to such expenditures. Section 1(b)(3)(C) of Article XIII A of the California Constitution requires the District to conduct an annual independent performance audit to ensure that the proceeds of the bonds have been expended only for the authorized Bond projects.

The Measure D General Obligation Bond Building Fund of Oxnard School District Audit Report June 30, 2024, prepared by the firm of Nigro & Nigro, PC is hereby presented to the Board.

FISCAL IMPACT:

N/A

RECOMMENDATION:

It is the recommendation of the Director of Fiscal Services that the Board of Trustees accept the Measure D General Obligation Bond Building Fund of Oxnard School District Audit Report, June 30, 2024.

ADDITIONAL MATERIALS:

Attached: [Measure D General Obligation Bond Building Fund of Oxnard School District Audit Report, June 30, 2024 \(17 pages\)](#)

**MEASURE “D” GENERAL
OBLIGATION BOND BUILDING FUND OF
OXNARD SCHOOL DISTRICT
AUDIT REPORT
For the Fiscal Year Ended
June 30, 2024**

**MEASURE “D” GENERAL OBLIGATION BOND BUILDING FUND OF
OXNARD SCHOOL DISTRICT**

For the Fiscal Year Ended June 30, 2024

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Financial Section

**MEASURE “D” GENERAL OBLIGATION BOND BUILDING FUND OF
OXNARD SCHOOL DISTRICT**

Introduction and Citizens’ Oversight Committee Member Listing

June 30, 2024

Oxnard School District consists of three middle schools, eleven elementary schools, six K-8 schools, as well as one special education preschool campus supported by a District Office and an operations center. The District serves approximately 13,400 students.

On November 8, 2016, the voters of the Oxnard School District approved by more than 55% Measure “D”, authorizing the issuance and sale of \$142,500,000 of general obligation bonds. The District has issued Series A, B, and C of the Election of 2016 General Obligation Bonds in the total amounts of \$105,991,761. The bonds have been issued to replace portable classrooms, modernize and construct adult classrooms and support facilities, and to pay costs of issuance of the bonds.

The passage of Proposition 39 in November 2000 amended the California Constitution to include accountability provisions. Specifically, the District must conduct an annual independent performance audit to ensure that funds have been expended only on the specific projects listed as well as an annual, independent financial audit of the proceeds from the sale of the bonds until all of the proceeds have been expended for facilities projects.

Upon passage of Proposition 39, an accompanying piece of legislation, AB1908 (Chapter 44, Statutes of 2000), was also enacted, which amended the Education Code to establish additional procedures which must be followed if a District seeks approval of a bond Proposition pursuant to the 55% majority authorized in Proposition 39 including formation, composition and purpose of the Citizens’ Bond Oversight Committee, and authorization for injunctive relief against the improper expenditure of bond revenues.

The Citizens’ Bond Oversight Committee was comprised of the following members as of June 30, 2024:

<u>Name</u>	<u>Title</u>	<u>Representation</u>
Alyssa Maria	Chair	Community-at-Large Representative
Gaylaird Christopher	Vice Chair	Senior Citizens' Organization Representative
Lisa Latimer	Member	Community-at-Large Representative
Charles McLaughlin	Member	Taxpayer Organization Representative
Will Ray Jr.	Member	PTA/Parent Representative
Carlos Sepulveda	Member	Parent/Guardian Representative
Vacant	Member	Business Organization Representative



INDEPENDENT AUDITORS' REPORT

The Board of Trustees and the
Citizens' Bond Oversight Committee
Oxnard School District
Oxnard, California

Report on the Audit of the Financial Statements

Opinion

We have audited the accompanying financial statements of the Measure "D" General Obligation Bond Building Fund of Oxnard Elementary School District, as of and for the fiscal year ended June 30, 2024, and the related notes to the financial statements, as listed in the table of contents.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Measure "D" General Obligation Bond Building Fund of Oxnard School District, as of June 30, 2024, and the changes in financial position for the fiscal year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (GAAS), the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, and the *2023-24 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting, Appendix A*. Our responsibilities under those standards are further described in the Auditors' Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the District and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the District's ability to continue as a going concern for twelve months beyond the financial statement date, including any currently known information that may raise substantial doubt shortly thereafter.

Auditors' Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinions. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS and *Government Auditing Standards*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the District's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the District's ability to continue as a going concern for a reasonable period of time.

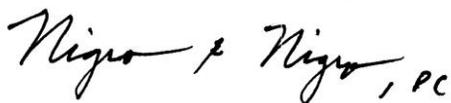
We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Emphasis of Matter

As discussed in Note 1, the financial statements present only the Measure "D" General Obligation Bond Building Fund and do not purport to, and do not, present fairly the financial position of the Oxnard School District, as of June 30, 2024, the changes in its financial position for the year then ended in accordance with accounting principles generally accepted in the United States of America. Our opinion is not modified with respect to this matter.

Other Reporting Required by *Government Auditing Standards*

In accordance with *Government Auditing Standards*, we have also issued our report dated January 13, 2025, on our consideration of the District's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control over financial reporting and compliance.



Murrieta, California
January 13, 2025

**MEASURE "D" GENERAL OBLIGATION BOND BUILDING FUND OF
OXNARD SCHOOL DISTRICT**

Balance Sheet

June 30, 2024

	<u>Measure "D"</u>
ASSETS	
Total Assets	<u><u>\$ -</u></u>
LIABILITIES AND FUND BALANCE	
Total Liabilities and Fund Balance	<u><u>\$ -</u></u>

**MEASURE “D” GENERAL OBLIGATION BOND BUILDING FUND OF
OXNARD SCHOOL DISTRICT**

*Statement of Revenues, Expenditures, and Changes in Fund Balance
For the Fiscal Year Ended June 30, 2024*

	<u>Measure "D"</u>
REVENUES	
Interest earnings	\$ 7,860
Net Increase in FMV of investments	<u>17,513</u>
Total Revenues	25,373
EXPENDITURES	
Capital outlay	<u>332,040</u>
Excess of Revenues over Expenditures	(306,667)
Fund Balance, July 1, 2023	<u>306,667</u>
Fund Balance, June 30, 2024	<u><u>\$ -</u></u>

MEASURE “D” GENERAL OBLIGATION BOND BUILDING FUND OF OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 1 – SIGNIFICANT ACCOUNTING POLICIES

A. Reporting Entity

On November 8, 2016, the District voters authorized \$142,500,000 in General Obligation Bonds (Measure “D”) for the purpose of financing the modernization and construction for school facilities within the District. The measure required a minimum 55% vote for passage. In response, an advisory committee to the District’s Governing Board and Superintendent, the Citizens’ Bond Oversight Committee, was established. The Committee’s oversight goals include ensuring compliance with conditions of Measure “D”.

The Bond proceeds are accounted for in the District’s Building Fund (214), where they are expended for the approved projects. The statements presented are for the individual Measure “D” General Obligation Bond Building Fund and are not intended to be a complete presentation of the District’s financial position or results of operations.

B. Basis of Accounting

The Measure “D” General Obligation Bond Building Fund is a governmental fund reported using the current financial resources measurement focus and the modified accrual basis of accounting. Under this method, revenues are recognized when measurable and available. The District considers all revenues reported in the governmental funds to be available if the revenues are collected within 60 days after year-end. Expenditures are recorded when the related fund liability is incurred, except for principal and interest on general long-term debt, claims and judgments, and compensated absences, which are recognized as expenditures to the extent they have matured. Capital asset acquisitions are reported as expenditures in governmental funds. Proceeds of general long-term debt and financing from capital leases are reported as other financing sources.

C. Budgets and Budgetary Accounting

Annual budgets are adopted on a basis consistent with generally accepted accounting principles for all government funds. By state law, the District’s governing board must adopt a budget no later than July 1. A public hearing must be conducted to receive comments prior to adoption. The District’s governing board satisfied these requirements.

These budgets are revised by the District’s governing board during the year to give consideration to unanticipated income and expenditures.

Formal budgetary integration was employed as a management control device during the year for all budgeted funds. The District employs budget control by minor object and by individual appropriation accounts. Expenditures cannot legally exceed appropriations by major object account.

D. Encumbrances

Encumbrance accounting is used in all budgeted funds to reserve portions of applicable appropriations for which commitments have been made. Encumbrances are recorded for purchase orders, contracts, and other commitments when they are written. Encumbrances are liquidated when the commitments are paid. All encumbrances are liquidated as of June 30.

MEASURE “D” GENERAL OBLIGATION BOND BUILDING FUND OF OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 1 – SIGNIFICANT ACCOUNTING POLICIES (continued)

E. Fund Balances

The fund balance for governmental funds is reported in classifications based on the extent to which the government is bound to honor constraints on the specific purposes for which amounts in those funds can be spent.

Nonspendable: Fund balance is reported as nonspendable when the resources cannot be spent because they are either in a nonspendable form or legally or contractually required to be maintained intact. Resources in nonspendable form include inventories and prepaid assets.

Restricted: Fund balance is reported as restricted when the constraints placed on the use of resources are either externally imposed by creditors, grantors, contributors, or laws or regulations of other governments; or imposed by law through constitutional provision or by enabling legislation.

Committed: The District’s highest decision-making level of authority rests with the District’s Board. Fund balance is reported as committed when the Board passes a resolution that places specified constraints on how resources may be used. The Board can modify or rescind a commitment of resources through passage of a new resolution.

Assigned: Resources that are constrained by the District’s intent to use them for a specific purpose, but are neither restricted nor committed, are reported as assigned fund balance. Intent may be expressed by either the Board, committees (such as budget or finance), or officials to which the Board has delegated authority.

Unassigned: Unassigned fund balance represents fund balance that has not been restricted, committed, or assigned and may be utilized by the District for any purpose. When expenditures are incurred, and both restricted and unrestricted resources are available, it is the District’s policy to use restricted resources first, then unrestricted resources in the order of committed, assigned, and then unassigned, as they are needed.

F. Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenditures during the reporting period. Actual results could differ from those estimates.

NOTE 2 – CASH

Pooled Funds

In accordance with Education Code Section 41001, the District maintains all of its cash from the bond proceeds in the County Treasury. The County pools and invests the cash. These pooled funds are carried at cost which approximates fair value. Interest earned is deposited annually to participating funds. Any investment losses are proportionately shared by all funds in the pool.

Because the District’s deposits are maintained in a recognized pooled investment fund under the care of a third party and the District’s share of the pool does not consist of specific, identifiable investment securities owned by the District, no disclosure of the individual deposits and investments or related custodial credit risk classifications is required.

**MEASURE “D” GENERAL OBLIGATION BOND BUILDING FUND OF
OXNARD SCHOOL DISTRICT**

Notes to Financial Statements

June 30, 2024

NOTE 2 – CASH (continued)

In accordance with applicable state laws, the County Treasurer may invest in derivative securities with the State of California. However, at June 30, 2024, the County Treasurer has represented that the Pooled Investment Fund contained no derivatives or other investments with similar risk profiles.

Fair Value Measurements

The District categorizes the fair value measurements of its investments based on the hierarchy established by generally accepted accounting principles. The fair value hierarchy, which has three levels, is based on the valuation inputs used to measure an asset’s fair value. The following provides a summary of the hierarchy used to measure fair value:

Level 1 – Quoted prices in active markets for identical assets that the District has the ability to access at the measurement date. Level 1 assets may include debt and equity securities that are traded in an active exchange market and that are highly liquid and are actively traded in over-the-counter markets.

Level 2 – Observable inputs other than Level 1 prices such as quoted prices for similar assets in active markets, quoted prices for identical or similar assets in markets that are not active, or other inputs that are observable, such as interest rates and curves observable at commonly quoted intervals, implied volatilities, and credit spreads. For financial reporting purposes, if an asset has a specified term, a Level 2 input is required to be observable for substantially the full term of the asset.

Level 3 – Unobservable inputs should be developed using the best information available under the circumstances, which might include the District’s own data. The District should adjust that date if reasonably available information indicates that other market participants would use different data or certain circumstances specific to the District are not available to other market participants.

Uncategorized – Investments in the Ventura County Treasury Investment Pool are not measured using the input levels above because the District’s transactions are based on a stable net asset value per share. All contributions and redemptions are transacted at \$1.00 net asset value per share.

District has expended all bond funds. There is no cash remaining as of June 30, 2024.

NOTE 3 – MEASURE “D” GENERAL OBLIGATION BONDS

The District has issued three series from the Measure “D” Election of 2016. The bonds are general obligations of the District. The County is obligated to levy ad valorem taxes upon all property within the District for the payment of interest on and principal of the bonds. The County records the collection of taxes and payments of bond principal and interest in a separate fund, which is not reported here. The bonds were issued to finance the acquisition, construction, and modernization of school facilities and to pay costs of the issuance of the bonds.

**MEASURE “D” GENERAL OBLIGATION BOND BUILDING FUND OF
OXNARD SCHOOL DISTRICT**

Notes to Financial Statements

June 30, 2024

NOTE 3 – MEASURE “D” GENERAL OBLIGATION BONDS (continued)

Measure “D” Bonds issued and outstanding as of June 30, 2024, are as follows:

Bond	Issue Date	Maturity Date	Interest Rate	Original Issue	Balance, July 1, 2023	Additions	Deductions	Balance, June 30, 2024
2016 Series A	3/30/2017	8/1/2046	3.5% to 5.0%	\$ 81,000,000	\$ 81,000,000	\$ -	\$ -	\$ 81,000,000
2016 Series B	3/29/2018	8/1/2047	3.0% to 5.0%	13,996,626	12,782,214	-	74,480	12,707,734
2016 Series C	12/15/2020	8/1/2050	3.0% to 4.0%	10,995,135	10,995,135	-	195,000	10,800,135
				<u>\$ 105,991,761</u>	<u>\$ 104,777,349</u>	<u>\$ -</u>	<u>\$ 269,480</u>	<u>\$ 104,507,869</u>

The requirements to amortize outstanding Measure “D” general obligation bonds are as follows:

Fiscal Year	Principal	Interest	Total
2024-2025	\$ 166,024	\$ 4,772,001	\$ 4,938,025
2025-2026	327,910	4,766,490	5,094,400
2026-2027	493,030	4,749,120	5,242,150
2027-2028	718,721	4,736,804	5,455,525
2028-2029	961,676	4,723,311	5,684,987
2029-2034	8,858,821	23,004,554	31,863,375
2034-2039	17,812,419	20,884,706	38,697,125
2039-2044	29,809,133	15,363,492	45,172,625
2044-2049	35,180,135	5,119,375	40,299,510
2049-2051	10,180,000	345,600	10,525,600
Total	<u>\$ 104,507,869</u>	<u>\$ 88,465,453</u>	<u>\$ 192,973,322</u>

NOTE 4 – COMMITMENTS AND CONTINGENCIES

Construction Commitments

As of June 30, 2024, the District had no commitments with respect to unfinished capital projects to be paid with Measure “D” funds.

NOTE 5 – CITIZEN’S OVERSIGHT COMMITTEE

Education Code Section 15282(a) states that the Citizens' Oversight Committee must consist of at least seven members and must be comprised of the following members: one member shall be active in a business organization representing the business community located within the district, one member shall be active in a senior citizens' organization, one member shall be active in a bona fide taxpayers' organization, one member shall be the parent or guardian of a child enrolled in the district, and one member shall be both a parent or guardian of a child enrolled in the district and active in a parent-teacher organization, such as the Parent Teacher Association or school site council. The Committee has only six members and lacks representation from a member of a business organization. As a result, the committee does not have all the required representation. The District is actively seeking to fill this position.

Other Independent Auditors' Reports



INDEPENDENT AUDITORS' REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH GOVERNMENT AUDITING STANDARDS

The Board of Trustees and the
Citizens' Bond Oversight Committee
Oxnard School District
Oxnard, California

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of the Measure "D" General Obligation Bond Building Fund of Oxnard School District, as of and for the year ended June 30, 2024, and the related notes to the financial statements, and have issued our report thereon dated January 13, 2025.

Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered Oxnard School District's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the Oxnard School District's internal control. Accordingly, we do not express an opinion on the effectiveness of the Oxnard School District's internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control such that there is a reasonable possibility that a material misstatement of the District's financial statements will not be prevented, or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

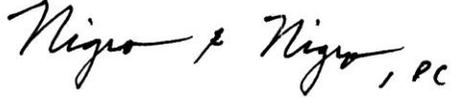
Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses or significant deficiencies may exist that have not been identified.

Compliance and Other Matters

As part of obtaining reasonable assurance about whether Oxnard School District's financial statements are free of material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

A handwritten signature in black ink that reads "Nigro & Nigro, PC". The signature is written in a cursive, flowing style.

Murrieta, California
January 13, 2025



INDEPENDENT AUDITORS' REPORT ON PERFORMANCE

The Board of Trustees and the
Citizens' Bond Oversight Committee
Oxnard School District
Oxnard, California

We have conducted a performance audit of the Oxnard School District (the "District"), Measure "D" General Obligation Bond funds for the fiscal year ended June 30, 2024.

We conducted this performance audit in accordance with generally accepted government auditing standards. Those standards require that we plan and perform the audit to obtain sufficient, appropriate evidence to provide a reasonable basis for our findings and conclusions based on our audit objectives. We believe that the evidence obtained provides a reasonable basis for our findings and conclusions based on our audit objectives.

Objectives

Our audit was limited to the objectives listed below which include determining the compliance with the performance requirements as referred to in Proposition 39 and outlined in Article XIII A, Section 1(b)(3)(C) of the California Constitution and Appendix A contained in the *2023-24 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting* issued by the California Education Audit Appeals Panel. Management is responsible for the District compliance with those requirements.

- The expenditures charged to the Oxnard School District Building Fund (214) are documented.
- Expenditures charged to the Building Fund have been made in accordance with the bond project list approved by the voters through the approval of Measure "D".
- Any discrepancies or weaknesses in internal controls are noted and recommendations for improvement are provided.
- The District Board and the Citizens' Bond Oversight Committee are provided with a performance audit report as required under the requirements of the California Constitution and Proposition 39.

Scope of the Audit

The scope of our performance audit covered the fiscal period from July 1, 2023 to June 30, 2024. The expenditures tested included all object and project codes associated with the bond projects. Expenditures incurred subsequent to June 30, 2024, were not reviewed or included within the scope of our audit or in this report.

In planning and conducting our performance audit, we obtained an understanding of the District's internal control in order to determine if the internal controls were adequate to help ensure the District's compliance with the requirements of Proposition 39 and outlined in Article XIII A, Section 1(b)(3)(C) of the California Constitution but not for the purpose of expressing an opinion of the effectiveness of the District's internal control. Accordingly, we do not express an opinion on the effectiveness of the District's internal control.

Procedures Performed

We obtained the general ledger and the project expenditure reports prepared by the District for the fiscal year ended June 30, 2024, for the Measure “D” General Obligation Building Fund. Within the fiscal year audited, we obtained the actual invoices and other supporting documentation for expenditures to ensure compliance with the requirements of Proposition 39 and Measure “D” with regards to the approved bond projects list. We performed the following procedures:

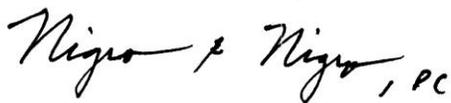
To meet our objectives, audit tests were performed and included, but were not limited to the following:

- We verified that bond funds were deposited in the District’s name and invested in accordance with applicable legal requirements.
- We tested approximately \$200,390 (60%) in bond fund invoices paid. This includes testing payments for validity, allowability, and accuracy. Expenditures sampled in our test included payments made to subcontractors and other vendors.
- We reviewed the approved project listing as set out in the Measure “D” election documents.
- We selected a sample of expenditures for the fiscal year ended June 30, 2024 and reviewed supporting documentation to ensure that such funds were properly expended on the authorized bond projects.
- We verified that funds from the Building Fund (214) were expended for the construction, reconstruction, acquisition, furnishing and equipping of District facilities constituting the authorized bond projects, and we verified that funds held in the Building Fund (214) were not used for salaries of school administrators or other operating expenses of the District.
- We verified that the District did not exceed change order limitations in excess of 10% pursuant to the Public Contract Code.

Our audit of compliance made for the purpose set forth in the preceding paragraph would not necessarily disclose all instances of noncompliance.

The results of our procedures indicated that, in all significant respects, the District complied with the compliance requirements for the Measure “D” General Obligation Bond proceeds listed and tested above.

This report is intended for the information of the Board of Trustees, management and the Citizens’ Bond Oversight Committee; however, this report is a matter of public record.



Murrieta, California
January 13, 2025

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section D: Action Items

Acceptance of Measure I General Obligation Bond Building Fund of Oxnard School District Audit Report, June 30, 2024 (Núñez)

In November 2022, a general obligation bond proposition (Measure I) of the Oxnard School District was approved by the voters. Pursuant to the requirements of Proposition 39, the Board of Trustees of the District has established a Citizens' Bond Oversight Committee whose principal purpose is to review the bond expenditures and ensure their use for the purposes set forth in the ballot measure, as well as to inform the public as to such expenditures. Section 1(b)(3)(C) of Article XIII A of the California Constitution requires the District to conduct an annual independent performance audit to ensure that the proceeds of the bonds have been expended only for the authorized Bond projects.

The Measure I General Obligation Bond Building Fund of Oxnard School District Audit Report June 30, 2024, prepared by the firm of Nigro & Nigro, PC is hereby presented to the Board.

FISCAL IMPACT:

N/A

RECOMMENDATION:

It is the recommendation of the Director of Fiscal Services that the Board of Trustees accept the Measure I General Obligation Bond Building Fund of Oxnard School District Audit Report, June 30, 2024.

ADDITIONAL MATERIALS:

Attached: [Measure I General Obligation Bond Building Fund of Oxnard School District Audit Report, June 30, 2024 \(18 pages\)](#)

**MEASURE "I" GENERAL
OBLIGATION BOND BUILDING FUND OF
OXNARD SCHOOL DISTRICT
AUDIT REPORT
For the Fiscal Year Ended
June 30, 2024**

NIGRO & NIGRO^{PC}

**MEASURE “I” GENERAL OBLIGATION BOND BUILDING FUND OF
OXNARD SCHOOL DISTRICT**

For the Fiscal Year Ended June 30, 2024

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Financial Section

**MEASURE “I” GENERAL OBLIGATION BOND BUILDING FUND OF
OXNARD SCHOOL DISTRICT**

Introduction and Citizens’ Oversight Committee Member Listing

June 30, 2024

Oxnard School District consists of three middle schools, eleven elementary schools, six K-8 schools, as well as one special education preschool campus supported by a District Office and an operations center. The District serves approximately 13,400 students.

On November 8, 2022, the voters of the Oxnard School District approved by more than 55% Measure “I”, authorizing the issuance and sale of \$215,000,000 of general obligation bonds. The District has issued Series A of the Election of 2022 General Obligation Bonds in the total amounts of \$76,515,000. The bonds have been issued to reconstruct older middle school classrooms, modernize and construct elementary classrooms and support facilities, and to pay costs of issuance of the bonds.

The passage of Proposition 39 in November 2000 amended the California Constitution to include accountability provisions. Specifically, the District must conduct an annual independent performance audit to ensure that funds have been expended only on the specific projects listed as well as an annual, independent financial audit of the proceeds from the sale of the bonds until all of the proceeds have been expended for facilities projects.

Upon passage of Proposition 39, an accompanying piece of legislation, AB1908 (Chapter 44, Statutes of 2000), was also enacted, which amended the Education Code to establish additional procedures which must be followed if a District seeks approval of a bond Proposition pursuant to the 55% majority authorized in Proposition 39 including formation, composition and purpose of the Citizens’ Bond Oversight Committee, and authorization for injunctive relief against the improper expenditure of bond revenues.

The Citizens’ Bond Oversight Committee was comprised of the following members as of June 30, 2024:

<u>Name</u>	<u>Title</u>	<u>Representation</u>
Alyssa Maria	Chair	Community-at-Large Representative
Gaylaird Christopher	Vice Chair	Senior Citizens' Organization Representative
Lisa Latimer	Member	Community-at-Large Representative
Charles McLaughlin	Member	Taxpayer Organization Representative
Will Ray Jr.	Member	PTA/Parent Representative
Carlos Sepulveda	Member	Parent/Guardian Representative
Vacant	Member	Business Organization Representative



INDEPENDENT AUDITORS' REPORT

The Board of Trustees and the
Citizens' Bond Oversight Committee
Oxnard School District
Oxnard, California

Report on the Audit of the Financial Statements

Opinion

We have audited the accompanying financial statements of the Measure "I" General Obligation Bond Building Fund of Oxnard Elementary School District, as of and for the fiscal year ended June 30, 2024, and the related notes to the financial statements, as listed in the table of contents.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Measure "I" General Obligation Bond Building Fund of Oxnard School District, as of June 30, 2024, and the changes in financial position for the fiscal year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (GAAS), the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, and the *2023-24 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting, Appendix A*. Our responsibilities under those standards are further described in the Auditors' Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the District and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the District's ability to continue as a going concern for twelve months beyond the financial statement date, including any currently known information that may raise substantial doubt shortly thereafter.

Auditors' Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinions. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS and *Government Auditing Standards*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the District's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the District's ability to continue as a going concern for a reasonable period of time.

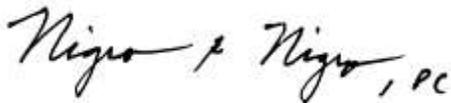
We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Emphasis of Matter

As discussed in Note 1, the financial statements present only the Measure "I" General Obligation Bond Building Fund and do not purport to, and do not, present fairly the financial position of the Oxnard School District, as of June 30, 2024, the changes in its financial position for the year then ended in accordance with accounting principles generally accepted in the United States of America. Our opinion is not modified with respect to this matter.

Other Reporting Required by *Government Auditing Standards*

In accordance with *Government Auditing Standards*, we have also issued our report dated January 13, 2025, on our consideration of the District's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control over financial reporting and compliance.



Murrieta, California
January 13, 2025

**MEASURE "I" GENERAL OBLIGATION BOND BUILDING FUND OF
OXNARD SCHOOL DISTRICT**

Balance Sheet

June 30, 2024

	<u>Measure "I"</u>
ASSETS	
Deposits and investments	\$ 70,121,806
Accounts receivable	<u>1,595,836</u>
Total Assets	<u><u>\$ 71,717,642</u></u>
LIABILITIES AND FUND BALANCE	
Liabilities	
Accounts payable	\$ 1,387,757
Fund Balance	
Restricted for capital projects	<u>70,329,885</u>
Total Liabilities and Fund Balance	<u><u>\$ 71,717,642</u></u>

**MEASURE "I" GENERAL OBLIGATION BOND BUILDING FUND OF
OXNARD SCHOOL DISTRICT**

*Statement of Revenues, Expenditures, and Changes in Fund Balance
For the Fiscal Year Ended June 30, 2024*

	<u>Measure "I"</u>
REVENUES	
Interest earnings	\$ 3,043,938
Net increase in FMV of investments	<u>931,355</u>
Total Revenues	<u>3,975,293</u>
EXPENDITURES	
Current:	
Materials and supplies	1,052,836
Services and other expenditures	16,924
Capital outlay	<u>8,373,502</u>
Total Expenditures	<u>9,443,262</u>
Excess of Revenues over Expenditures	(5,467,969)
Fund Balance, July 1, 2023	<u>75,797,854</u>
Fund Balance, June 30, 2024	<u><u>\$ 70,329,885</u></u>

MEASURE “I” GENERAL OBLIGATION BOND BUILDING FUND OF OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 1 – SIGNIFICANT ACCOUNTING POLICIES

A. Reporting Entity

On November 8, 2022, the District voters authorized \$215,000,000 in General Obligation Bonds (Measure “I”) for the purpose of financing the modernization and construction for school facilities within the District. The measure required a minimum 55% vote for passage. In response, an advisory committee to the District’s Governing Board and Superintendent, the Citizens’ Bond Oversight Committee, was established. The Committee’s oversight goals include ensuring compliance with conditions of Measure “I”.

The Bond proceeds are accounted for in the District’s Building Fund (215), where they are expended for the approved projects. The statements presented are for the individual Measure “I” General Obligation Bond Building Fund and are not intended to be a complete presentation of the District’s financial position or results of operations.

B. Basis of Accounting

The Measure “I” General Obligation Bond Building Fund is a governmental fund reported using the current financial resources measurement focus and the modified accrual basis of accounting. Under this method, revenues are recognized when measurable and available. The District considers all revenues reported in the governmental funds to be available if the revenues are collected within 60 days after year-end. Expenditures are recorded when the related fund liability is incurred, except for principal and interest on general long-term debt, claims and judgments, and compensated absences, which are recognized as expenditures to the extent they have matured. Capital asset acquisitions are reported as expenditures in governmental funds. Proceeds of general long-term debt and financing from capital leases are reported as other financing sources.

C. Budgets and Budgetary Accounting

Annual budgets are adopted on a basis consistent with generally accepted accounting principles for all government funds. By state law, the District’s governing board must adopt a budget no later than July 1. A public hearing must be conducted to receive comments prior to adoption. The District’s governing board satisfied these requirements.

These budgets are revised by the District’s governing board during the year to give consideration to unanticipated income and expenditures.

Formal budgetary integration was employed as a management control device during the year for all budgeted funds. The District employs budget control by minor object and by individual appropriation accounts. Expenditures cannot legally exceed appropriations by major object account.

D. Encumbrances

Encumbrance accounting is used in all budgeted funds to reserve portions of applicable appropriations for which commitments have been made. Encumbrances are recorded for purchase orders, contracts, and other commitments when they are written. Encumbrances are liquidated when the commitments are paid. All encumbrances are liquidated as of June 30.

MEASURE “I” GENERAL OBLIGATION BOND BUILDING FUND OF OXNARD SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2024

NOTE 1 – SIGNIFICANT ACCOUNTING POLICIES (continued)

E. Fund Balances

The fund balance for governmental funds is reported in classifications based on the extent to which the government is bound to honor constraints on the specific purposes for which amounts in those funds can be spent.

Nonspendable: Fund balance is reported as nonspendable when the resources cannot be spent because they are either in a nonspendable form or legally or contractually required to be maintained intact. Resources in nonspendable form include inventories and prepaid assets.

Restricted: Fund balance is reported as restricted when the constraints placed on the use of resources are either externally imposed by creditors, grantors, contributors, or laws or regulations of other governments; or imposed by law through constitutional provision or by enabling legislation.

Committed: The District’s highest decision-making level of authority rests with the District’s Board. Fund balance is reported as committed when the Board passes a resolution that places specified constraints on how resources may be used. The Board can modify or rescind a commitment of resources through passage of a new resolution.

Assigned: Resources that are constrained by the District’s intent to use them for a specific purpose, but are neither restricted nor committed, are reported as assigned fund balance. Intent may be expressed by either the Board, committees (such as budget or finance), or officials to which the Board has delegated authority.

Unassigned: Unassigned fund balance represents fund balance that has not been restricted, committed, or assigned and may be utilized by the District for any purpose. When expenditures are incurred, and both restricted and unrestricted resources are available, it is the District’s policy to use restricted resources first, then unrestricted resources in the order of committed, assigned, and then unassigned, as they are needed.

F. Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenditures during the reporting period. Actual results could differ from those estimates.

NOTE 2 – CASH

Pooled Funds

In accordance with Education Code Section 41001, the District maintains all of its cash from the bond proceeds in the County Treasury. The County pools and invests the cash. These pooled funds are carried at cost which approximates fair value. Interest earned is deposited annually to participating funds. Any investment losses are proportionately shared by all funds in the pool.

Because the District’s deposits are maintained in a recognized pooled investment fund under the care of a third party and the District’s share of the pool does not consist of specific, identifiable investment securities owned by the District, no disclosure of the individual deposits and investments or related custodial credit risk classifications is required.

**MEASURE “I” GENERAL OBLIGATION BOND BUILDING FUND OF
OXNARD SCHOOL DISTRICT**

Notes to Financial Statements

June 30, 2024

NOTE 2 – CASH (continued)

In accordance with applicable state laws, the County Treasurer may invest in derivative securities with the State of California. However, at June 30, 2024, the County Treasurer has represented that the Pooled Investment Fund contained no derivatives or other investments with similar risk profiles.

Fair Value Measurements

The District categorizes the fair value measurements of its investments based on the hierarchy established by generally accepted accounting principles. The fair value hierarchy, which has three levels, is based on the valuation inputs used to measure an asset’s fair value. The following provides a summary of the hierarchy used to measure fair value:

Level 1 – Quoted prices in active markets for identical assets that the District has the ability to access at the measurement date. Level 1 assets may include debt and equity securities that are traded in an active exchange market and that are highly liquid and are actively traded in over-the-counter markets.

Level 2 – Observable inputs other than Level 1 prices such as quoted prices for similar assets in active markets, quoted prices for identical or similar assets in markets that are not active, or other inputs that are observable, such as interest rates and curves observable at commonly quoted intervals, implied volatilities, and credit spreads. For financial reporting purposes, if an asset has a specified term, a Level 2 input is required to be observable for substantially the full term of the asset.

Level 3 – Unobservable inputs should be developed using the best information available under the circumstances, which might include the District’s own data. The District should adjust that date if reasonably available information indicates that other market participants would use different data or certain circumstances specific to the District are not available to other market participants.

Uncategorized – Investments in the Ventura County Treasury Investment Pool are not measured using the input levels above because the District’s transactions are based on a stable net asset value per share. All contributions and redemptions are transacted at \$1.00 net asset value per share.

	Rating	Reported Amount	Maturity		Fair Value Measurement
			Less Than One Year	One Year Through Five Years	
Investment maturities:					
Ventura County Investment Pool	N/A	\$ 70,121,806	\$ 70,121,806	\$ -	Uncategorized

NOTE 3 – ACCOUNTS RECEIVABLE

The total accounts receivable at June 30, 2024, in the amount of \$1,595,836, represents amounts due from the Ventura County Treasurer for interest earnings for the quarter ended June 30, 2024.

**MEASURE “I” GENERAL OBLIGATION BOND BUILDING FUND OF
OXNARD SCHOOL DISTRICT**

Notes to Financial Statements

June 30, 2024

NOTE 4 – MEASURE “I” GENERAL OBLIGATION BONDS

The District has issued one series from the Measure “I” Election of 2022. The bonds are general obligations of the District. The County is obligated to levy ad valorem taxes upon all property within the District for the payment of interest on and principal of the bonds. The County records the collection of taxes and payments of bond principal and interest in a separate fund, which is not reported here. The bonds were issued to finance the acquisition, construction, and modernization of school facilities and to pay costs of the issuance of the bonds.

Measure “I” Bonds issued and outstanding as of June 30, 2024, are as follows:

Bond	Issue Date	Maturity Date	Interest Rate	Original Issue	Balance, July 1, 2023	Additions	Deductions	Balance, June 30, 2024
Series A	3/30/2023	8/1/2053	4.0 to 5.0%	\$ 76,515,000	\$ 76,515,000	\$ -	\$ -	\$ 76,515,000

The requirements to amortize outstanding Measure “I” general obligation bonds are as follows:

Fiscal Year	Principal	Interest	Total
2024-2025	\$ -	\$ 3,360,356	\$ 3,360,356
2025-2026	930,000	3,337,106	4,267,106
2026-2027	1,480,000	3,276,856	4,756,856
2027-2028	1,765,000	3,195,732	4,960,732
2028-2029	-	3,151,606	3,151,606
2029-2034	1,855,000	15,609,156	17,464,156
2034-2039	5,550,000	14,705,281	20,255,281
2039-2044	11,890,000	12,655,782	24,545,782
2044-2049	20,650,000	9,103,019	29,753,019
2049-2054	32,395,000	3,660,178	36,055,178
Totals	\$ 76,515,000	\$ 72,055,072	\$ 148,570,072

NOTE 5 – COMMITMENTS AND CONTINGENCIES

Construction Commitments

As of June 30, 2024, the District had commitments with respect to unfinished capital projects of approximately \$10.1 million to be paid with Measure “I” funds.

**MEASURE “I” GENERAL OBLIGATION BOND BUILDING FUND OF
OXNARD SCHOOL DISTRICT**

Notes to Financial Statements

June 30, 2024

NOTE 6 – CITIZEN’S OVERSIGHT COMMITTEE

Education Code Section 15282(a) states that the Citizens' Oversight Committee must consist of at least seven members and must be comprised of the following members: one member shall be active in a business organization representing the business community located within the district, one member shall be active in a senior citizens' organization, one member shall be active in a bona fide taxpayers' organization, one member shall be the parent or guardian of a child enrolled in the district, and one member shall be both a parent or guardian of a child enrolled in the district and active in a parent-teacher organization, such as the Parent Teacher Association or school site council. The Committee has only six members and lacks representation from a member of a business organization. As a result, the committee does not have all the required representation. The District is actively seeking to fill this position.

Other Independent Auditors' Reports



INDEPENDENT AUDITORS' REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH GOVERNMENT AUDITING STANDARDS

The Board of Trustees and the
Citizens' Bond Oversight Committee
Oxnard School District
Oxnard, California

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of the Measure "I" General Obligation Bond Building Fund of Oxnard School District, as of and for the year ended June 30, 2024, and the related notes to the financial statements, and have issued our report thereon dated January 13, 2025.

Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered Oxnard School District's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the Oxnard School District's internal control. Accordingly, we do not express an opinion on the effectiveness of the Oxnard School District's internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control such that there is a reasonable possibility that a material misstatement of the District's financial statements will not be prevented, or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

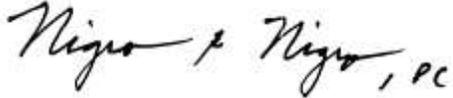
Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses or significant deficiencies may exist that have not been identified.

Compliance and Other Matters

As part of obtaining reasonable assurance about whether Oxnard School District's financial statements are free of material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

A handwritten signature in black ink that reads "Nigro & Nigro, PC". The signature is written in a cursive, flowing style.

Murrieta, California
January 13, 2025



INDEPENDENT AUDITORS' REPORT ON PERFORMANCE

The Board of Trustees and the
Citizens' Bond Oversight Committee
Oxnard School District
Oxnard, California

We have conducted a performance audit of the Oxnard School District (the "District"), Measure "I" General Obligation Bond funds for the fiscal year ended June 30, 2024.

We conducted this performance audit in accordance with generally accepted government auditing standards. Those standards require that we plan and perform the audit to obtain sufficient, appropriate evidence to provide a reasonable basis for our findings and conclusions based on our audit objectives. We believe that the evidence obtained provides a reasonable basis for our findings and conclusions based on our audit objectives.

Objectives

Our audit was limited to the objectives listed below which include determining the compliance with the performance requirements as referred to in Proposition 39 and outlined in Article XIII A, Section 1(b)(3)(C) of the California Constitution and Appendix A contained in the *2023-24 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting* issued by the California Education Audit Appeals Panel. Management is responsible for the District compliance with those requirements.

- The expenditures charged to the Oxnard School District Building Fund (215) are documented.
- Expenditures charged to the Building Fund have been made in accordance with the bond project list approved by the voters through the approval of Measure "I".
- Any discrepancies or weaknesses in internal controls are noted and recommendations for improvement are provided.
- The District Board and the Citizens' Bond Oversight Committee are provided with a performance audit report as required under the requirements of the California Constitution and Proposition 39.

Scope of the Audit

The scope of our performance audit covered the fiscal period from July 1, 2023 to June 30, 2024. The expenditures tested included all object and project codes associated with the bond projects. Expenditures incurred subsequent to June 30, 2024 were not reviewed or included within the scope of our audit or in this report.

In planning and conducting our performance audit, we obtained an understanding of the District's internal control in order to determine if the internal controls were adequate to help ensure the District's compliance with the requirements of Proposition 39 and outlined in Article XIII A, Section 1(b)(3)(C) of the California Constitution but not for the purpose of expressing an opinion of the effectiveness of the District's internal control. Accordingly, we do not express an opinion on the effectiveness of the District's internal control.

Procedures Performed

We obtained the general ledger and the project expenditure reports prepared by the District for the fiscal year ended June 30, 2024 for the Measure “I” General Obligation Bond Building Fund. Within the fiscal year audited, we obtained the actual invoices and other supporting documentation for expenditures to ensure compliance with the requirements of Proposition 39 and Measure “I” with regards to the approved bond projects list. We performed the following procedures:

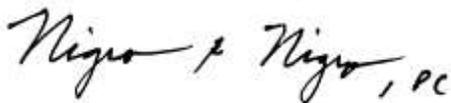
To meet our objectives, audit tests were performed and included, but were not limited to the following:

- We verified that bond funds were deposited in the District’s name and invested in accordance with applicable legal requirements.
- We tested \$5.6 million (59%) in bond fund invoices paid, which is a combination of expenditures paid in 2023-24 and payments on liabilities accrued as of June 30, 2024 and paid in 2024-25. This includes testing payments for validity, allowability, and accuracy. Expenditures sampled in our test included payments made to subcontractors and other vendors.
- We reviewed the official ballot language as set out in the Measure “I” election documents.
- We selected a sample of expenditures for the fiscal year ended June 30, 2024 and reviewed supporting documentation to ensure that such funds were properly expended on the authorized bond projects.
- We verified that funds from the Building Fund (215) were expended for the construction, reconstruction, acquisition, furnishing and equipping of District facilities constituting the authorized bond projects, and we verified that funds held in the Building Fund were not used for salaries of school administrators or other operating expenses of the District.
- We reviewed documents for projects undertaken during the year to ensure that proper bidding procedures were followed pursuant to Public Contract Code Section 20111.
- We verified that the District did not exceed change order limitations in excess of 10% pursuant to Public Contract Code.

Our audit of compliance made for the purpose set forth in the preceding paragraph would not necessarily disclose all instances of noncompliance.

In our opinion, the District complied with the compliance requirements for the Measure “I” General Obligation Bond proceeds listed and tested above.

This report is intended for the information of the Board of Trustees, management and the Citizens’ Bond Oversight Committee; however, this report is a matter of public record.



Murrieta, California
January 13, 2025

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section E: Approval of Minutes

Approval of Minutes (DeGenna)

It is the recommendation of the Superintendent that the Board of Trustees approve the minutes of Board meetings, as presented:

- November 20, 2024 Regular Board Meeting

FISCAL IMPACT:

N/A

RECOMMENDATION:

It is the recommendation of the Superintendent that the Board approve the minutes of Board meetings, as presented.

ADDITIONAL MATERIALS:

Attached: [Minutes November 20, 2024 Regular Meeting \(15 pages\)](#)

OXNARD SCHOOL DISTRICT

1051 South "A" Street • Oxnard, California 93030 • 805/385-1501



BOARD OF TRUSTEES

Veronica Robles-Solis, President
Monica Madrigal Lopez, Clerk
Rose Gonzales, Member
MaryAnn Rodriguez, Member
Brian Melanephy, Member

ADMINISTRATION

Anabolena DeGenna, Ed.D.
Superintendent
Vacant
Assistant Superintendent,
Business & Fiscal Services
Natalia Torres, Ed.D.
Assistant Superintendent,
Human Resources
Aracely Fox, Ed.D.
Assistant Superintendent,
Educational Services

MINUTES REGULAR BOARD MEETING Wednesday, November 20, 2024

5:00 PM - Open Meeting
5:30 PM - Study Session
7:00 PM - Return to Regular Board Meeting

***NOTE: In accordance with requirements of the Americans with Disabilities Act and related federal regulations, individuals who require special accommodation, including but not limited to an American Sign Language interpreter, accessible seating or documentation in accessible formats, should contact the Superintendent's office at least two days before the meeting date.**

Persons wishing to address the Board of Trustees on any agenda item may do so by completing a Speaker Request Form and submitting the form to the Associate Superintendent of Educational Services. The speaker should indicate on the card whether they wish to speak during Public Comment or when a specific agenda item is considered.

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

November 20, 2024

Section A: PRELIMINARY

A.1. Call to Order and Roll Call (5:00 PM)

President Robles-Solis called the meeting to order at 5:04 p.m.

Present: Trustees Brian Melanephy, MaryAnn Rodriguez, Rose Gonzales, Monica Madrigal Lopez, and Veronica Robles-Solis. Also in attendance were Superintendent Anabolena DeGenna, Assistant Superintendent Aracely Fox, and Executive Assistant Lydia Lugo Dominguez.

A.2. Pledge of Allegiance to the Flag

Giselle Magaña, 8th grade student at Lopez Academy, led the audience in the Pledge of Allegiance.

A.3. District's Vision and Mission Statement

Harmony Martinez, 8th grade student at Lopez Academy, read the district's Mission and Vision Statement in English. Samuel Pacheco, 8th grade student at Lopez Academy, read the district's Mission and Vision Statement in Spanish.

A.4. Presentation by Lopez Academy

Genaro Magaña, Principal, Lopez Academy, provided a presentation about Lopez.

A.5. Adoption of Agenda (Superintendent)

The agenda was adopted with the following changes:

- Item C.5 – Request for Ratification of Out of State Conference Attendance (DeGenna) pulled from the agenda - staff member was unable to attend conference due to family emergency.
- Item C.11 - Personnel Actions (Torres/Fuentes) pulled from the agenda.

Motion #24-44 Adoption of Agenda as Amended

Mover: Brian Melanephy

Seconder: Rose Gonzales

Moved To: Adopt

Ayes: 5 - Veronica Robles-Solis, Monica Madrigal Lopez, Brian Melanephy, Rose Gonzales, MaryAnn Rodriguez

Motion Result: Passed

A.6. Study Session - Report Outlining the Support System and Resources Available to New Teachers (Fox/Cordes)

Dr. Aracely Fox, Assistant Superintendent, Educational Services, introduced Anna

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

Thomas, Director, School Performance and Student Outcomes, and Allison Cordes, Director, Teaching and Learning, who provided information relative to the supports provided to new teachers in Oxnard School District.

A.7. Closed Session – Public Participation/Comment (Limit three minutes per person per topic)

There were no comments.

A.8. Closed Session

The Board convened to closed session at 5:49 p.m. to consider the following items:

1. Pursuant to Section 54956.9 of Government Code:

Conference with Legal Counsel

- Existing Litigation:

- Oxnard School District et al. Central District No. CV-04304-JAK-FFM
- S.T. v. Oxnard SD, et al., Case #2023-CUOE015904 -

Anticipated Litigation:

- Significant exposure to litigation pursuant to paragraph (2) or (3) of subdivision (d) of Section 54956.9: 2 cases

2. Pursuant to Sections 54957.6 and 3549.1 of the Government Code:

Conference with Labor Negotiator:

Agency Negotiators: OSD Assistant Superintendent, Human Resources, and Garcia Hernandez & Sawhney, LLP

Association(s): OEA, CSEA, OSSA; and All Unrepresented Personnel-Administrators, Classified Management, Confidential

3. Pursuant to Section 48916 of the Education Code the Board will consider student matters

including:

- Consider the Request for Readmission • Case No. 23-02 (Action Item)
- Consider the Request to Expel Student • Case No. 24-02 (Action Item)

4. Pursuant to Section 54957 of the Government Code the Board will consider personnel matters, including:

- Public Employee(s) Discipline/Dismissal/Release
- Public Employee Appointment
 - Assistant Principals
 - Acting Assistant Superintendent, Human Resources

A.9. Reconvene to Open Session (7:00 PM)

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

The Board reconvened to open session at 7:15 p.m.

A.10. Report Out of Closed Session

President Robles-Solis reported on the following actions taken in closed session:

Motion #24-45 Approval of Request to Readmit Student – Case #23-02

Mover: Brian Melanephy

Secunder: MaryAnn Rodriguez

Moved To: Approve

Ayes: 5 - Veronica Robles-Solis, Monica Madrigal Lopez, Brian Melanephy, Rose Gonzales, MaryAnn Rodriguez

Motion Result: Passed

Motion #24-46 Approval of Request to Expel Student – Case #24-02

Mover: MaryAnn Rodriguez

Secunder: Monica Madrigal Lopez

Moved To: Approve

Ayes: 5 - Veronica Robles-Solis, Monica Madrigal Lopez, Brian Melanephy, Rose Gonzales, MaryAnn Rodriguez

Motion Result: Passed

Motion #24-47 Appointment of Alina Silvestre as Assistant Principal

Mover: Monica Madrigal Lopez

Secunder: MaryAnn Rodriguez

Moved To: Appoint

Ayes: 5 - Veronica Robles-Solis, Monica Madrigal Lopez, Brian Melanephy, Rose Gonzales, MaryAnn Rodriguez

Motion Result: Passed

Motion #24-48 Approval of Separation Agreement – Case #11898

Mover: Brian Melanephy

Secunder: MaryAnn Rodriguez

Moved To: Approve

Ayes: 5 - Veronica Robles-Solis, Monica Madrigal Lopez, Brian Melanephy, Rose Gonzales, MaryAnn Rodriguez

Motion Result: Passed

Motion #24-49 Appointment of Scott Carroll as Acting Assistant Superintendent, Human Resources

Mover: MaryAnn Rodriguez

Secunder: Monica Madrigal Lopez

Moved To: Appoint

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

Ayes: 5 - Veronica Robles-Solis, Monica Madrigal Lopez, Brian Melanephy, Rose Gonzales, MaryAnn Rodriguez
Motion Result: Passed

A.11. Adoption and Presentation of Resolution #24-07 "National School Psychology Week" (DeGenna/Jefferson)

The Board of Trustees adopted Resolution #24-07 in recognition of National School Psychology Week.

Motion #24-50 Adoption of Resolution #24-07 "National School Psychology Week"

Mover: Rose Gonzales

Secunder: Monica Madrigal Lopez

Moved To: Adopt

Ayes: 5 - Veronica Robles-Solis, Monica Madrigal Lopez, Brian Melanephy, Rose Gonzales, MaryAnn Rodriguez

Motion Result: Passed

A.12. 2023-2024 Annual Report of the Commission (Torres/Fuentes)

Dr. Adalberto Fuentes, Director, Classified Human Resources, provided information relative to the Personnel Commissions 2023-24 Annual Report.

Section B: PUBLIC COMMENT/HEARINGS

B.1. Public Comment (3 minutes per speaker) / Comentarios del Público (3 minutos por cada ponente)

There were no comments.

Section C: CONSENT AGENDA

The consent agenda was approved as amended.

Motion #24-51: Approval of Consent Agenda as Amended

Mover: MaryAnn Rodriguez

Secunder: Brian Melanephy

Moved To: Approve as Amended

Ayes: 5 - Veronica Robles-Solis, Monica Madrigal Lopez, Brian Melanephy, Rose Gonzales, MaryAnn Rodriguez

Motion Result: Passed

C.1. Request for Approval of Out of State Conference Attendance (DeGenna/Jefferson)

For Sarahi Ramirez and Shelby Fry, Speech-Language Pathologists, to attend the American Speech-Language-Hearing Association's (ASHA) 2024 Annual Convention, December 5-7, 2024 in Seattle, WA, in the amount not to exceed \$1,500.00 per attendee, to

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

be paid from OSSA Funds.

- C.2. Request for Approval of Out of State Conference Attendance (DeGenna/Jefferson) For** Giselle Moreno, Armando De La Mora, and Alexa Ramirez-Haro, School Psychologists, to attend the National Association of School Psychologists (NASP) Convention, February 18-22, 2025, in Seattle, WA, in the amount not to exceed \$1,500.00 per attendee, to be paid from OSSA Funds.
- C.3. Enrollment Report (DeGenna)**
As presented.
- C.4. Ratification of Request for Approval of Out of State Training Attendance (DeGenna)**
For Rita Galvan, Director of Transportation Services, at the Microbird (Bluebird) plant in Drummondville, Quebec, Canada, September 30, 2024 to October 2, 2024, at no cost to Oxnard School District.
- C.5. Request for Ratification of Out of State Conference Attendance (DeGenna)**
Item pulled at Adoption of Agenda.
- C.6. Ratification of Change Orders #1 - #5 to Agreement #23-229 – Eberhard – Roofing Project at Sierra Linda School (DeGenna/Miller)**
For additional scope of work and unforeseen conditions for the Roofing Project at Sierra Linda School, in the amount of \$157,846.71, to be paid out of Deferred Maintenance Funds.
- C.7. Approval of Change Order #004 for Viola Constructors for the Driffill Elementary School New Transitional Kindergarten Facilities (DeGenna/Miller/CFW)**
To address the requirement to provide a concrete housekeeping pad to support the new electrical switchgear for the new classrooms at the Driffill Elementary School New Transitional Kindergarten Facilities, in the amount of \$3,413.23, to be paid out of Master Construct and Implementation Funds.
- C.8. Approval of Change Order #5 for Viola Constructors for the Driffill Elementary School New Transitional Kindergarten Facilities (DeGenna/Miller/CFW)**
To provide new fire alarm components and programming for the new classrooms to integrate with the existing schools' fire alarm system, in the amount of \$39,496.36, to be paid out of Master Construct and Implementation Funds.
- C.9. Purchase Order/Draft Payment Report #24-04 (DeGenna/Reyes)**
As presented.
- C.10. Establishment and Increase of Hours of Positions (Torres/Fuentes)**

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

November 20, 2024

As presented.

C.11. Personnel Actions (Torres/Fuentes)

Item pulled at Adoption of Agenda.

Section C: APPROVAL OF AGREEMENTS

C.12. Approval of Amendment #001 for Agreement #23-100 for Inspector of Record Services with Kenco Construction Services, Inc., for New PS/TK Facilities at Drifill Elementary School (DeGenna/Miller/CFW)

To extend the agreement term to ensure the Inspector of Record Services for the New PS/TK Facilities at Drifill Elementary School continue for the remainder of the project due to an unforeseen construction project duration extension, in the amount of \$52,920.00, to be paid out of Master Construct and Implementation Funds.

C.13. Approval of Amendment #1 to Construction Services Agreement #24-115, Site Lease Agreement #24-166, and Sub Lease Agreement #24-167 with Edwards Construction Group for the Modernization Project at Ritchen Elementary School (DeGenna/Miller/CFW)

For construction services, site lease, and sublease for the Ritchen School Modernization Project, in the amount of \$6,398,235.00, to be paid out of Master Construct and Implementation Funds.

C.14. Approval of Agreement #24-147 – Heinemann (Fox/Cordes)

To provide Professional Development for leveled literacy intervention coaching to K-5 teachers, November 21, 2024 through June 30, 2025, in the amount of \$4,500.00, to be paid out of Supplemental Concentration Funds.

C.15. Approval of Agreement #24-151 – Grand Canyon University (Torres/Carroll)

To allow students of GCU to participate in student teaching internships, practicum, and observations at school sites within Oxnard School District, November 21, 2024 through June 30, 2027, at no cost to Oxnard School District.

C.16. Approval of Agreement #24-152 – California State University, Northridge – Clinical Practicum Program (Torres/Carroll)

To provide graduate training for the Master of Social Work, November 21, 2024 through June 30, 2027, at no cost to Oxnard School District.

C.17. Approval of Field Contract Agreement #24-153 Falcon Roofing Company (DeGenna/Miller)

To perform Roof Replacement on the Walk-In Freezers at Curren and Drifill Kitchens, November 21, 2024 through December 9, 2024, in the amount of \$22,429.00, to be paid out

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

of Deferred Maintenance Funds.

C.18. Approval of Agreement #24-156 – Instructure, Inc. (Fox/Hubbard)

To improve the organization and usability of Canvas courses in the district's K-8 schools, November 21, 2024 through June 30, 2025, in the amount of \$31,350.00, to be paid out of Supplemental Concentration Funds.

C.19. Approval of Agreement #24-157 – Inlakech Cultural Arts Center (Fox/Ruvalcaba)

To provide two traditional Mexican dance performances: one at Driffill School during the Annual DELAC Convivio on December 17, 2024, and the other on April 3, 2025, at the Ninth Annual Cesar Chavez Awards Ceremony at the Oxnard Performing Arts Center, in the amount of \$1,000.00, to be paid out of Title I Funds.

C.20. Approval of Agreement #24-158 – Latino Edutainment (Fox/De Los Santos)

To provide Empowerment student assemblies and Parent/Family Empowerment comedy night for students, staff, and families, November 21, 2024 through June 30, 2025, in the amount of \$5,500.00, to be paid out of Middle School Wellness Center Funds (MSWC).

C.21. Approval of Agreement #24-159 – Challenge Day (Fox/Kemp)

To provide a day-long, interactive program that equips Soria School 7th grade students with the tools to break down barriers, fostering an environment of acceptance, love, and respect, December 9, 2024, in the amount of \$7,050.00, to be paid out of Supplemental Concentration Funds.

C.22. Approval of Agreement #24-160 – WorldStrides (Fox/Shea)

To provide field trip services and accommodations for a 2-day advocacy overnight field trip for the Superintendent Fellows to Sacramento, California, April 7, 2025 – April 8, 2025, in the amount of \$47,734.00, to be paid out of Expanded Learning Opportunities Program Funds.

C.23. Approval of Agreement #24-161, UnboundEd Learning (Fox)

To provide a 2-day Summit will help educators develop and deliver GLEAM (grade-level engaging, affirming, and meaningful) instructional practices and classroom experiences, November 21-22, 2024, in the amount of \$35,000.00, to be paid out of Supplemental Concentration Funds.

C.24. Approval of Agreement #24-163 – California State University Channel Islands (Torres/Carroll)

To assist CSUCI students with the completion of their Master of Science in School Counseling with Pupil Personnel Services (MSPPS) practicum by engaging in field experience and/or student teaching under the supervision of a university supervisor, November 21, 2024 through June 30, 2027, at no cost to Oxnard School District.

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

C.25. Approval of Agreement #24-164, Tetra Tech - DTSC Compliance Phase 1 - PS/TK/K Project at Marina West Elementary School (DeGenna/Miller/CFW)

To provide DTSC Phase 1 Environmental Site Assessment for the Marina West PS/TK/K Project, November 27, 2024 through January 26, 2025, in the amount of \$5,900.00, to be paid out of Master Construct and Implementation Funds.

C.26. Approval of Agreement #24-165 -TYR, Inc. - Inspector of Record Services (IOR) - Marina West Elementary School ECDC Project (DeGenna/Miller/CFW)

To provide Inspector of Record (IOR) Services for the Marina West Elementary School ECDC Project, December 19, 2024 through February 28, 2026, in the amount of \$235,400.00, to be paid out of Master Construct and Implementation Funds.

C.27. Approval of Agreement #24-168 – STS Education (DeGenna/Miller)

To install and provide (25) Ai Phone master stations and (60) door stations with door control at all schools and sites (25 locations), January 1, 2025 through May 31, 2025, in the amount of \$563,797.64, to be paid out of Routine Restricted Maintenance Funds.

Section C: RATIFICATION OF AGREEMENTS

C.28. Ratification of Amendment #6 to Agreement #18-01 Pupil Transportation Services for the 2024-2025 School Year with Durham School Services, L.P. (DeGenna/Galván)

To provide Transportation Services for fiscal years 2024-2025, July 1, 2024 through June 30, 2025, in the amount of \$5,191,457.34, to be paid out of the General Fund.

C.29. Ratification of Amendment #003 to Agreement #21-140 with Kenco Construction Services, Inc. to Provide Additional Inspector of Record (IOR) Services for the Rose Avenue Elementary School Reconstruction (DeGenna/Miller/CFW)

For additional Inspector of Record services through March 31, 2025 for the Rose Avenue Elementary School Reconstruction Project due to the continued delay in securing City Approval for the off-site improvements, in the amount of \$52,920.00, to be paid out of Master Construct and Implementation Funds.

C.30. Ratification of Amendment #1 to Agreement #24-84 – Ventura County Office of Education - Special Education Transportation Services 2024-2025 (DeGenna/Jefferson)

To correct an error made in the estimate that was provided by VCOE on their previously approved proposal for transportation services to OSD Special Education students, in the amount of \$210,793.00, to be paid out of Special Education Funds.

C.31. Ratification of Agreement #24-150, Practi-Cal Inc. (DeGenna/Jefferson)

For providing technical support for the collection and submission of direct service Medi-Cal billing, July 1, 2024 through June 30, 2025, in the amount of \$255,192.00, to be paid

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

out of LEA Medi-Cal funds.

C.32. Ratification of Agreement #24-154 – Inclusive Education & Community Partnership (DeGenna/Jefferson)

To provide behavior support services and 1 to 1 behavioral therapist services to the Special Education Department, July 1, 2024 through June 30, 2025, in the amount not to exceed \$50,000.00, to be paid out of Special Education Funds.

C.33. Ratification of Agreement #24-155 – Foundation for California Community Colleges/California Afterschool Network (Fox/Shea)

To provide professional development and services to support the After School Education and Safety Grant and the Expanded Learning Opportunity Programs in the Oxnard School District, with a focus on capacity building of staff and assisting in updating program plans to include ASES and ELOP requirements, July 1, 2024 through June 30, 2025, in the amount not to exceed \$75,000.00, to be paid out of Expanded Learning Opportunities Program Funds.

Section D: ACTION ITEMS

D.1. Ratification of Acting Assistant Superintendent, Human Resources, Employment Agreement (DeGenna)

Dr. Ana DeGenna, Superintendent, recommended the Board's ratification of the employment agreement for Dr. Scott Carroll, Acting Assistant Superintendent, Human Resources, October 16, 2024-June 30, 2025, in the annual amount of \$211,644.00.

Motion #24-52 Ratification of Acting Assistant Superintendent, Human Resources, Employment Agreement

Mover: Rose Gonzales

Seconder: Monica Madrigal Lopez

Moved To: Ratify

Ayes: 5 - Veronica Robles-Solis, Monica Madrigal Lopez, Brian Melanephy, Rose Gonzales, MaryAnn Rodriguez

Motion Result: Passed

D.2. Approval of Agreement #24-146 – MBDU (Fox/Nocero)

Dr. Jodi Nocero, Director, Pupil Services and Dr. Aracely Fox, Assistant Superintendent, Educational Services, recommended the Board's approval of Agreement #24-146 with MBDU, to provide cultural and linguistic competence classes to Oxnard School District mental health staff, November 21, 2024 through June 30, 2025, in the amount of \$104,000.00, to be paid out of Mental Health Service Professional Demonstration Grant Funds.

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

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Motion #24-53 Approval of Agreement #24-146 with MBDU

Mover: Brian Melanephy

Seconder: MaryAnn Rodriguez

Moved To: Approve

Ayes: 5 - Veronica Robles-Solis, Monica Madrigal Lopez, Brian Melanephy, Rose Gonzales, MaryAnn Rodriguez

Motion Result: Passed

D.3. Approval of Agreement #24-148 – Rafael Ortiz, LMFT (Fox/Nocero)

Dr. Jodi Nocero, Director, Pupil Services, and Dr. Aracely Fox, Assistant Superintendent, Educational Services, recommended the Board's approval of Agreement #24-148 with Rafael Ortiz, LMFT, to provide case management for Oxnard School District families and students who are experiencing homelessness, as well as to students in foster care, November 21, 2024 through June 30, 2025, in the amount of \$10,000.00, to be paid out of Learning Communities for School Success Program Grant Funds.

Motion #24-54 Approval of Agreement #24-148 with Rafael Ortiz, LMFT

Mover: Rose Gonzales

Seconder: Monica Madrigal Lopez

Moved To: Approve

Ayes: 5 - Veronica Robles-Solis, Monica Madrigal Lopez, Brian Melanephy, Rose Gonzales, MaryAnn Rodriguez

Motion Result: Passed

D.4. Approval of Agreement #24-149 – Recovery Starts Now (Fox/Nocero)

Dr. Jodi Nocero, Director, Pupil Services, and Dr. Aracely Fox, Assistant Superintendent, Educational Services, recommended the Board's approval of Agreement #24-149 with Recovery Starts Now, to provide comprehensive substance use counseling and prevention services to students in grades 6 through 8 across nine campuses within the Oxnard School District, November 21, 2024 through June 30, 2025, in the amount of \$112,000.00, to be paid out of Learning Communities for School Success Program Grant Funds.

Motion #24-55 Approval of Agreement #24-149 - Recovery Starts Now

Mover: MaryAnn Rodriguez

Seconder: Rose Gonzales

Moved To: Approve

Ayes: 5 - Veronica Robles-Solis, Monica Madrigal Lopez, Brian Melanephy, Rose Gonzales, MaryAnn Rodriguez

Motion Result: Passed

Section E: APPROVAL OF MINUTES

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

E.1. Approval of Minutes (DeGenna)

The Board approved the minutes of the October 2, 2024 and October 16, 2024 Regular Meetings, as presented.

Motion #24-56 Approval of Minutes - October 2, 2024 and October 16, 2024 Regular Meetings

Mover: Brian Melanephy

Secunder: Monica Madrigal Lopez

Moved To: Approve

Ayes: 5 - Veronica Robles-Solis, Monica Madrigal Lopez, Brian Melanephy, Rose Gonzales, MaryAnn Rodriguez

Motion Result: Passed

Section F: BOARD POLICIES

F.1. First Reading - BP/AR 5113 Absences And Excuses (Fox/Nocero)

Dr. Aracely Fox, Assistant Superintendent, Educational Services and Dr. Jodi Nocero, Director of Pupil Services presented the revision to BP/AR 5113 Absences and Excuses for First Reading. The revised policies will be presented for Second Reading and Adoption at the December 18, 2024 Regular Board Meeting.

F.2. First Reading - BP/AR 5141.21 Administering Medication and Monitoring Health Conditions (Fox/Nocero)

Dr. Aracely Fox, Assistant Superintendent, Educational Services and Dr. Jodi Nocero, Director of Pupil Services presented the revision to BP/AR 5141.21 Administering Medication and Monitoring Health Conditions for First Reading. The revised policies will be presented for Second Reading and Adoption at the December 18, 2024 Regular Board meeting.

Section G: CONCLUSION

G.1. Superintendent's Report (3 minutes)

Dr. Ana DeGenna

- Marina West TK/Pre-K/K Groundbreaking 10/29/24
- Superintendent Fellows Meeting 10/30/24
- HHM Halloween Showcase 10/30/24
- Marshall School Kinder Field Trip 10/31/24
- OSD Student Profile
- Rotary Club Meeting 10/22/24
- Oxnard School District Teacher Advisory Committee Meeting 10/24/24
- Shining Star Recognition 11/1/24
- Book Club "The Power of Moments" 11/4/24

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

- ACSA Statewide Award - Lydia Lugo Dominguez 11/15/24
- Boys & Girls Club of Greater Oxnard and Port Hueneme Gala 11/16/24
- CNS Food Distribution - 1,872 Meals to OSD McKinney-Vento Families
- Masons Awards - Public Schools Appreciation 11/19/24 Mountain Fire
- 11/6/24 - thank you to all staff
- Veterans Day 11/12/24
- November Observances

G.2. Trustees' Announcements (3 minutes each speaker)

Rose Gonzales

- thank you to Lopez Academy for their presentation, to staff and to the WEB students for attending
- attended Marina West groundbreaking
- attended HHM showcase
- thank you to everyone for their support during Mountain Fire
- attended meal distribution at Fremont during school closure
- thank you to CNS, Facilities and all staff and families for their support and patience during the fire events
- reminder to practice kindness and empathy with one another

Brian Melanephy

- enjoyed attending the Power of Moments Book Club
- reminder to do whatever you can to support people

Monica Madrigal Lopez

- thank you to Trustee Melanephy for his comments
- thank you to Lopez Academy for attending Board meeting
- thank you to everyone for their work behind the scenes during the fires

MaryAnn Rodriguez

- reminder to everyone to volunteer when they have time
- November is epilepsy awareness month

Veronica Robles-Solis

- appreciates presentations by Dr. Fuentes and Ms. Cordes and Mrs. Thomas - they show the district is working as a team - looks forward to the future congratulations to
- Dr. Carroll - looking forward to working together
- reminder to all to be thankful for the positive things.
- congratulations to Lydia Lugo Dominguez

G.3. ADJOURNMENT

President Robles-Solis adjourned the meeting at 8:12 p.m.

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct

Motion to adjourn.

Mover: MaryAnn Rodriguez

Secunder: Monica Madrigal Lopez

Moved To: Adjourn

Ayes: 5 - Veronica Robles-Solis, Monica Madrigal Lopez, Brian Melanephy, Rose Gonzales, MaryAnn Rodriguez

Motion Result: Passed

Ana DeGenna, Ed.D.

District Superintendent and
Secretary to the Board of Trustees

By our signature below, given on this 5th day of February, 2025, the Board of Trustees of the Oxnard School District approves the Minutes of the Regular Board Meeting of November 20, 2024, on motion by Trustee _____, seconded by Trustee _____.

Signed:

President of the Board of Trustees

Clerk of the Board of Trustees

Member of the Board of Trustees

Member of the Board of Trustees

Member of the Board of Trustees

Note: No new items will be considered after 10:00 p.m. in accordance with Board Bylaws, BB 9323 – Meeting Conduct
November 20, 2024

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section G: Conclusion

Superintendent's Report (3 minutes)

A brief report will be presented concerning noteworthy activities of district staff, matters of general interest to the Board, and pertinent and timely state and federal legislation.

FISCAL IMPACT:

N/A

RECOMMENDATION:

A brief report will be presented concerning noteworthy activities of district staff, matters of general interest to the Board, and pertinent and timely state and federal legislation.

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section G: Conclusion

Trustees' Announcements (3 minutes each speaker)

The trustees' report is provided for the purpose of making announcements, providing conference and visitation summaries, coordinating meeting dates, identifying board representation on committees, and providing other information of general interest.

FISCAL IMPACT:

N/A

RECOMMENDATION:

N/A

OSD BOARD AGENDA ITEM

Name of Contributor: Dr. Anabolena DeGenna

Date of Meeting: February 05, 2025

Agenda Section: Section G: Conclusion

ADJOURNMENT

Moved:

Seconded:

Vote:

ROLL CALL VOTE:

Salas ____, Gonzales ____, Madrigal Lopez ____, Melanephy ____, Robles-Solis ____

Anabolena DeGenna, Ed. D.

District Superintendent and Secretary to the Board of Trustees

This notice is posted in conformance with the provisions of Chapter 9 of the Government Code, in the front of the Educational Services Center; 1051 South A Street, Oxnard, California by 5:00 p.m. on Friday, January 31, 2025.

FISCAL IMPACT:

N/A

RECOMMENDATION:

N/A