

# Swallow School District Scorecard 2024-2025

| #2 Resources                                      |   |                         |     |     |     |
|---|---|-------------------------|-----|-----|-----|
| Goal  |   | Metric                  | BOY | MOY | EOY |
| <p>01</p> <p>02</p> <p>03</p> <p>04</p> <p>05</p> | <ul style="list-style-type: none"> <li>Complete multi-year cash forecast through FY 2030/31</li> </ul>  | Completed documentation | ●   | ●   | ●   |
|   | <ul style="list-style-type: none"> <li>Revisit minimum fund balance requirement. This is an input into the referendum needed.</li> </ul>  | Revised Minimum amount  | ●   | ●   | ●   |
|   | <ul style="list-style-type: none"> <li>Prepare and pass an operating referendum</li> </ul>  | Passed referendum       | ●   | ●   | ●   |
|   | <ul style="list-style-type: none"> <li>Re-examine the CRP from the past and fund it appropriately recommendations from leadership</li> </ul>                                    | Updated plan model      | ●   | ●   | ●   |
|   | <ul style="list-style-type: none"> <li>Update the multi-year Capital Expenditure Plan and continue to execute the plan. This is an input into the referendum needed.</li> </ul> | Updated plan document   | ●   | ●   | ●   |

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| 06           | <ul style="list-style-type: none"> <li>Increase information available about other districts. This is an input into the referendum needed.</li> <li>Develop a marketing plan, including:                             <ul style="list-style-type: none"> <li>Written outreach to District families</li> <li>Advertising/mailing outside the District</li> <li>Personal follow-up</li> <li>Other</li> </ul> </li> <li>Revisit class size and open enrollment limitations</li> <li>Develop a limited number of Key Performance Indicators (KPIs)</li> <li>Develop monthly budget information to facilitate review of the District's ongoing financial status</li> </ul> | Information received   | ●   | ●   | ●   |
| 07           |   | Plan documented  | ●   | ●   | ●   |
| 08           |   | Limitations approved   | ●   | ●   | ●   |
| 09           |   | KPIs presented to the Board on a regular schedule  | ●   | ●   | ●   |
| 10           |   | Monthly budget information is included in the financial information presented to the Board | ●   | ●   | ●   |

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| <p>11</p> <p>12</p> | <ul style="list-style-type: none"> <li>Explore a backstop line of credit borrowing arrangement for use in emergency situations</li> <li>Explore strategic partnerships (beyond shared busing) to keep costs under control- #66.03</li> </ul> | Arrangement is finalized             | ●   | ●   | ●   |
|                     |  | Periodic reports to the School Board | ●   | ●   | ●   |
|                     |  |                                      |     |     |     |