

EUP School Business Officials
Monday, December 16, 2024
EUPISD
10:00 am



10:00-11:00 PowerSchool Training – 23.10 eFinance Upgrade
Required testing information will be forthcoming
Running a Payroll Parallel – training for that on January 10th

11:00-11:45 Subcommittee Breakouts
Business Manager

SE Transportation Reporting – subcommittee for tracking to ensure we are all doing the same way. Setting up subject matters for “other” transportation. Sault Schools to share the form they use currently. We are now required to perform an audit for transportation.

147a(4) Intent Language – 5.75% reduction in retirement rate – saw it in our November State Aid. Intent Language – one or two sentences stating how you are using these funds. Next year those funds are supposedly going away.

Speech / Supervision Invoices – Waiting on final confirmation. Those will be going out by the end of this week.

Chargeback Update – A new amount reduced amount for the chargeback. Lisa will send that information out in an email.

Excess Cost Update – Due to Lisa January 27th so she can review and then submit to the State.

Revenue Grant Code Discussion – Revenue for FID not necessarily looking at the grant code.

Pupil Accounting Update – Audits are now happening, and Section 25 will be opening either today or Wednesday. You might see changes in your FTE if you have Section 25

Payroll/Benefits/HR/AP

Tax Table Changes in January (or as soon as possible) – SunGard always sends out a tax table to make updates. Can't print W2's until after break. W2' forms are ready to take with you today. 1099's are here as well.

Verify your 1099 List – SS#'s – make sure you are looking through you 1099 report make sure you have W9

Minimum Wage Increases on January 1 & February 21 – keep this in mind for upcoming changes

Change Voucher Email to Verify Employee Address – Note on email voucher to ensure when they get W2 / 1099 their address is correct

11:45-12:00 Subcommittee Report Back

3% HCC and 941x – Private Letter Ruling Update – still have one district to cut E-Rate Consortium – USF Update & Grant Application Submission – In process of putting out FRP for 25-26. EUP Connect for the EUP Consortium and Tech. Trying to separate everything out. 24-25 have received funding. 25-26 can be requested anytime.

Tips/Tricks Sharing

Round Table – Qualifying Statement & Annual Disclosure coming due

12:00 Room open

SAVE THE DATE

Year-End W2 / 1099 Work Session – December 19
EUPISD – 8:30 a.m.

Financial Strategies Conference – January 21-22
Webinar – Live & On Demand

Group Solutions for HR – February 27
MSBO Office, Lansing

MSBO Annual Conference – April 29-May 1
Amway Grand, Grand Rapids

2024-25 EUPSBO Meeting Schedule

EUPISD

01/24/25 – Friday
02/21/25 – Friday
03/18/25 – Tuesday
05/16/25 - Friday

UPCOMING DUE DATES

Qualifying Statement – 12/31/24
Excess Cost Testing - 01/27/25
Impact Aid Grant Application – 01/31/25
1099 / W2 / 1095C – 01/31/25