

Shelter Island UFSD

2021-2022 Proposed Budget:

“Care, Safety, Academics, and Opportunity”



Budget Adoption
April 12, 2021

District Administration Budget Goals

In formulating a proposed spending plan for evaluation by the Board of Education, we have sought to:

- Design and adopt a budget that stays within the Tax Cap limitations.
- Develop a budget that maintains district programs and community support.
- Design and adopt a budget that values fiscal restraint.
- Develop a budget that seeks to identify and implement cost savings.
- Design a budget that helps us transition from pandemic to post-pandemic educational needs.

Accomplishments

- Addition of Pre-K 3 Program
 - Fully enrolled - very successful
- Continuing District Academic Improvement Plan
- Revamping of AIS Process
- Continued focus on SEL
- New Teacher Contract
- Full-Time, In-School Education while enrollment increased 20%
 - 1 of 2 out of 52 school districts to open Pre-K 3 to 12 since September
- Savings from COVID – put into reserves
 - Purchased technology, air filters, desks, tri-folds, markings, sinks, etc.

Brief Review

- At the February 8, February 24 and March 8 meetings, the Board reviewed the proposed budget for the 2021-2022 school year.
- The Board and Administration reaffirmed the idea that the budget will not exceed the property tax cap.
- The Board posed questions on a number of topics related to the budget to determine the reasons behind certain increases and decreases.

What's New? - State Aid

- The New York State Legislature has enacted the budget and appropriated \$668,379 to Shelter Island UFSD for aid in the coming year.

	2020-2021 Anticipated	2021-2022 Projected	Change
Foundation Aid	\$397,353	\$409,273	\$11,920
BOCES	\$56,466	\$74,129	\$17,663
Software, Library, Textbook	\$16,042	\$17,564	
Transportation	\$18,056	\$19,580	
Building Aid	\$47,832	\$47,833	\$1
High Tax Aid	\$100,000	\$100,000	
Pandemic Adjustment	-\$7,778		\$7,778
Total	\$627,971	\$668,379	\$40,408

- Approximately \$24,000 of additional reductions in the proposed budget were needed to balance the budget.

What's New? - Decreases

- To meet the reductions, there have been modest decreases in appropriations for:
 - Legal fees
 - Fuel oil
 - Chaperones and other student supervision
 - Classroom supplies
 - Special education
 - Athletic competition fees

Proposed Expenditure Budget

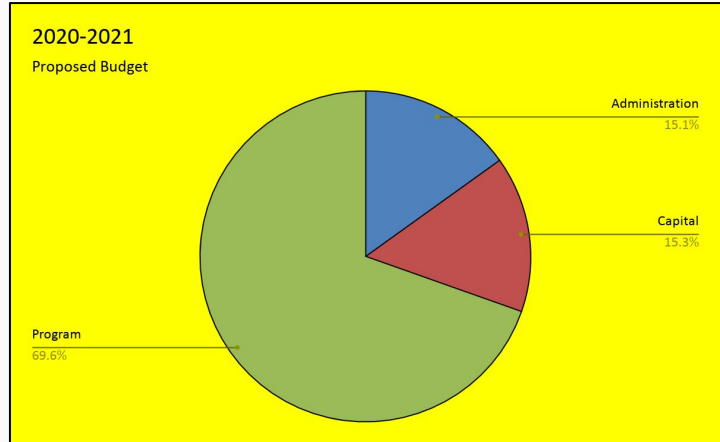
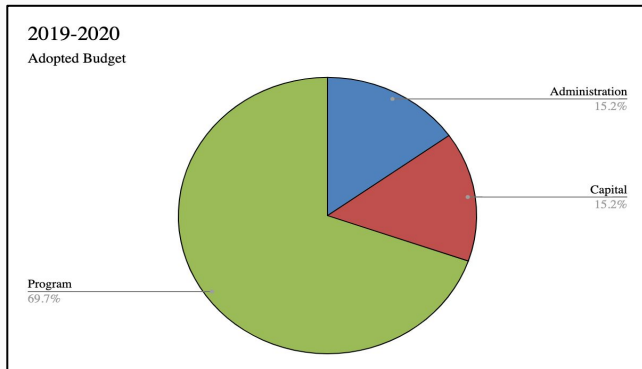
	2020-2021 Adopted Budget	Spent or Encumbered on January 15, 2021	2021-2022 Proposed Budget	Percent Change
Central Admin., B & G, Data	\$1,706,779	\$1,621,767	\$1,794,274	5.13%
Insurance and BOCES Administration	\$168,369	\$165,131	\$174,010	3.35%
Academic Administration	\$349,224	\$357,361	\$358,348	2.61%
Regular School	\$3,079,760	\$2,937,078	\$3,163,886	2.73%
Special Ed and Occ Ed	\$1,171,806	\$865,066	\$1,196,483	2.11%
Computer, Library, Summer, ESL	\$495,884	\$462,068	\$521,352	5.14%
Guidance, Counseling, Health	\$464,178	\$453,222	\$496,316	6.92%
Clubs and Athletics	\$270,917	\$113,636	\$276,413	2.03%
Transportation	\$512,400	\$414,512	\$517,245	0.95%
Benefits and Debt Service	\$3,818,281	\$2,243,451	\$3,750,620	-1.77%
Transfers to Cafeteria and Special Aid	\$112,425	\$40,000	\$136,000	20.97%
Grand Totals	\$12,150,022	\$9,673,290	\$12,384,947	1.93%

All figures subject to adjustment until Board adoption.

The proposed budget is property tax cap compliant.

“Three Part” Budget

	2019-2020		2020-2021	
Administration	\$1,841,529	15.16%	\$1,871,747	15.11%
Capital	\$1,844,167	15.18%	\$1,888,969	15.25%
Program	\$8,464,326	69.67%	\$8,624,231	69.63%
Total	\$12,150,022		\$12,384,947	



All figures subject to adjustment until Board adoption.

Anticipated Revenue Budget

	2020-2021 Anticipated	2021-2022 Proposed	Difference
Property Taxes	\$10,777,960	\$11,016,572	\$238,612
State Aid	\$627,971	\$668,379	\$40,408
Reserves	\$29,113	\$0	-\$29,113
Appropriated Fund Balance	\$714,978	\$700,000	-\$14,978
Total	\$12,150,022	\$12,384,951	\$234,929

All figures subject to adjustment.

The proposed budget is property tax cap compliant.

How Will My Taxes Be Affected?

- Taxes are calculated as follows:

$$\left(\frac{\text{Total Tax Levy}}{\text{Total Assessment}} \right) \times \text{Individual Property Assessment} =$$

School Property Tax

These numbers are determined by the Town and are not finalized until later in the year.

School Tax Calculation

- Example 2020-2021:

$$\left(\frac{\$10,777,960}{\$3,762,153,668} \right) \times \$655,000 = \$1,876.49$$

- Example 2021-2022:

$$\left(\frac{\$11,016,572}{\$3,762,153,668} \right) \times \$655,000 = \$1,918.01$$

This assumes that the assessed values remain unchanged, which is not guaranteed. The assessments are set by the Town.

Estimated School Tax Calculation Examples

Examples:

<u>Assessed Value</u>	<u>2020-2021</u>	<u>2021-2022</u>	<u>Year to Year Inc.</u>	<u>Cost p/month</u>
\$655,000	\$1876.49	\$1918.01	\$41.52	\$3.46
\$1,000,000	\$2864.84	\$2928.26	\$63.42	\$5.29
\$1,500,000	\$4297.26	\$4392.39	\$95.13	\$7.93

Budget - Next Steps

- Tonight, the Board of Education will be asked to adopt the budget and the property tax report card.
- The District will make copies of the 2021-2022 proposed budget available on the District website and at the Shelter Island Library should voters wish to examine the spending plan.
- Additional information will be sent to voters by the U.S. Mail in early May.

Future Dates....

- May 6 - Voter Registration - 2:00 pm - 6:00 pm, School Lobby
- May 10 - Budget Hearing at Board of Education Meeting
- May 18 - Budget Vote - 12:00 pm until 9:00 pm at the School Gym

Absentee ballot applications are available on the district website -- www.shelterisland.k12.ny.us, under the Resources/Public Use tab or by contacting Jacki Dunning via email -- jacki.dunning@shelterisland.k12.ny.us or by phone -- (631) 749-0302, extension 101. (Please note: absentee ballot applications cannot be accepted until April 19th.)