

Shelter Island UFSD

2021-2022 Proposed Budget:

“Care, Safety, Academics, and Opportunity”



Budget Workshop
February 24, 2021

Accomplishments

- Addition of Pre-K 3 Program
- Continuing District Improvement Plan
- Revamping of AIS Process
- Continued focus on SEL
- New Teacher Contract
- Savings from Covid – put into reserves
 - Purchased technology, air filters, desks, tri-folds, markings, sinks, etc.

School Full-Time Since September!

- Shelter Island UFSD is one of the very few districts on Long Island, and even more of a rarity in the United States, that has been open to in-person instruction full-time since the beginning of September.
- Thank you to our staff.
- We spent wisely.
- Our budget next year will continue to keep safety considerations.

District Administration Budget Goals

In formulating a proposed spending plan for evaluation by the Board of Education, we have sought to:

- Design and adopt a budget that stays within the Tax Cap limitations.
- Develop a budget that maintains district programs and community support.
- Design and adopt a budget that values fiscal restraint.
- Develop a budget that seeks to identify and implement cost savings.
- Design a budget that helps us transition from pandemic to post-pandemic educational needs.

Brief Review

- At the February 8 meeting, the Board reviewed the proposed budget for the 2021-2022 school year.
- The Board and Administration reaffirmed the idea that the budget will not exceed the property tax cap.
- The community was informed of the many components that go into the District's operating expenses.
- The Administration indicated that slight cuts would need to be made to the proposed budget plan before Board adoption on April 12.

Since We Last Met...

- **Savings:**
 - Occupational Education costs have been reduced to \$42,999 from \$60,000. BOCES uses a three year rolling average to determine these costs and the average number of SIUFSD enrolled in this program has been set at three.
 - Teachers Retirement System Costs can be reduced by about \$10,000 due to a lower contribution rate of 9.80%.
- **Increases:**
 - A potential COVID-19 aide position has been added to the 2021-2022 spending plan due to the anticipated continued social distancing guidelines.
 - Two part-time custodians have been added to the 2021-2022 spending plan to enable the District to continue its aggressive daily sanitizing program.

Proposed Budget - Summary

	2020-2021 Adopted Budget	Spent or Encumbered on January 15, 2021	2021-2022 Proposed Budget	Percent Change
Central Administration and Support	\$930,115	\$891,019	\$971,722	4.47%
Operations and Maintenance of Plant	\$916,141	\$864,908	\$974,841	6.41%
Instruction	\$5,860,660	\$5,219,401	\$6,099,204	4.07%
Transportation	\$512,400	\$414,512	\$512,278	-0.02%
Benefits	\$3,333,142	\$2,150,548	\$3,261,185	-2.16%
Debt Service and Interfund Transfers	\$597,563	\$132,902	\$622,813	4.23%
Total	\$12,150,022	\$9,673,290	\$12,442,043	2.40%

(\$70,100)

All figures are
subject to
adjustment.

The proposed budget requires reductions to become property tax cap compliant. Those reductions will occur over the next few weeks.

Budget - Next Steps

- The District will continue to monitor developments in educational needs for next year between now and when the budget must be finalized.
- The District will also continue to monitor any changes in the proposed state aid. The Legislature is expected to adopt a budget on or before April 1, 2021.
- The District will continue to look for potential reductions in the expenditure plan. Expenses must be reduced to make the budget property tax cap compliant.

Next Time....

- March 8 - Budget Overview and Adjustments
- April 12 - Budget Adoption by the Board of Education
- May 10 - Budget Hearing at Board of Education Meeting
- May 18 - Budget Vote - 12:00 pm until 9:00 pm at the School Gym

Discussion

