



Shelter Island UFSD

2019-2020 Proposed Budget:

Budget Hearing

May 13, 2019





2019-20 Proposed Budget

Agenda:

- **Funding the 2019-20 Budget**
- **Calculating the Tax Levy**
- **Property Tax Report Card**
- **Appropriations**
- **Estimated Impact to Property Taxes**



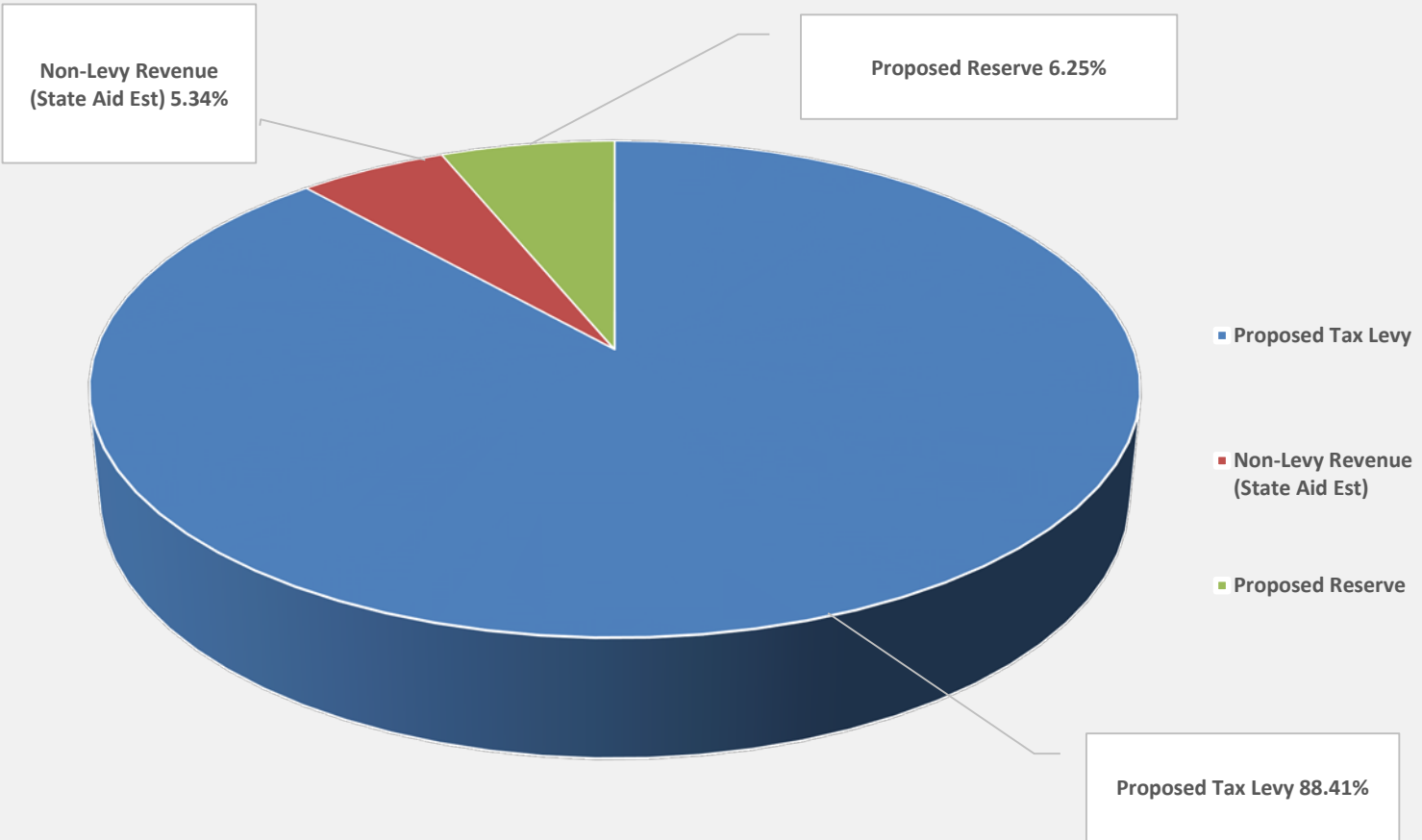
Funding the 2019-20 Budget:

2019-20 Proposed Tax Levy	10,551,653
+ 2019-20 Non-Levy Revenue (State Aid)	637,216
+ 2019-20 Proposed Reserve use	746,008
2019-20 Proposed Budget	11,934,877

Funding the 2019-20 Budget:



2019/20 Proposed Budget



2019-20 Tax Levy:



The NYS Tax Cap for 2019-20 is 2%

2018/19 Tax Levy	2019/20 Tax Levy	\$ Δ	% Δ
10,343,159	10,551,653	208,494	2.02%

**The 2019-20 Shelter Island UFSD
Proposed Allowable Tax Levy is Within the
Tax Cap**

Tax Levy Calculations



Prior year's tax levy	10,343,159
Tax base growth factor	1.0010
Updated prior year tax levy	10,353,502
<hr/>	
	\$ Δ
	10,343
Less: Capital Expenditure 2018/19	405,969
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Levy less Capital Expenditure	9,947,533
Allowable levy growth factor	1.02
Tax Levy Limit <u>before</u> exclusion	10,146,484
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Add: Capital Expenditure 2019/20	405,169
2019-20 Tax Levy <u>With</u> Exclusion	<u>10,551,653</u>
\$ Δ Amount Increase from prior levy	208,494
% Δ Percentage Increase from prior levy	2.02%

2019-20 Property Tax Report Card



2019-20 Property Tax Report Card			
580701-Shelter Island UFSD			
Preparer Name: Linda Haas		Budgeted	Proposed Budget
Telephone Number 631-749-0302 ext 136		2018-19	2019-20
		(A)	(B)
			(C)
Total Budgeted Amount, not Including Separate Propositions	11,714,448	11,934,877	1.88%
A. Proposed Tax Levy to Support the Total Budgeted Amount ¹	10,343,159	10,551,653	
B. Tax Levy to Support Library Debt, if Applicable	0	0	
C. Tax Levy for Non-Excludable Propositions, if Applicable ²	0	0	
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy, if Applicable			
E. Total Proposed School Year Tax Levy (A + B + C - D)	10,343,159	10,551,653	2.02%
F. Permissible Exclusions to the School Tax Levy Limit	405,969	405,169	
G. School Tax Levy Limit, Excluding Levy for Permissible Exclusions ³	9,937,190	10,146,484	
H. Total Proposed School Year Tax Levy, Excluding Levy to Support Library Debt and/or Permissible Exclusions (E - B - F + D)	9,937,190	10,146,484	
I. Difference: (G - H); (negative value requires 60.0% voter approval) ²	0	0	
Public School Enrollment	215	213	-0.93%
Consumer Price Index			2.44%
¹ Include any prior year reserve for excess tax levy, including interest. ² Tax levy associated with educational or transportation services propositions are not eligible for exclusion under the School Tax Levy Limit and may affect voter approval requirements. ³ For 2019-20, includes any carryover from 2017-18 and excludes any tax levy for library debt or prior year reserve for excess tax levy, including interest.			
	Actual	Estimated	
	2018-19	2019-20	
	(D)	(E)	
Adjusted Restricted Fund Balance	671,974	671,974	
Assigned Appropriated Fund Balance	770,596	746,008	
Adjusted Unrestricted Fund Balance	1,170,147	908,487	
Adjusted Unrestricted Fund Balance as a Percent of the Total Budget	9.99%	7.61%	

2019-20 Appropriations Budget to Budget Comparison



	Adopted	Proposed	\$Δ	%Δ
	Budget 2018-19	Budget 2019-20		
Instructional Salaries	4,232,958	4,360,076	127,118	3.00%
Support Staff Salaries	1,218,502	1,252,998	34,496	2.83%
Equipment	88,833	81,677	-7,156	-8.06%
Contractual Support	846,338	842,906	-3,432	-0.41%
Textbook/Materials/Supplies	130,235	136,137	5,902	4.53%
BOCES Services	236,119	243,129	7,010	2.97%
Off-Island Education Tuition	294,500	294,500	0	0.00%
Bus & Ferry Transportation	505,276	496,398	-8,878	-1.76%
Employee Benefits	3,231,715	3,252,652	20,937	0.65%
Debt Service	469,838	480,041	10,203	2.17%
Plant Operation & Maintenance	360,174	392,404	32,230	8.95%
Cafeteria & Special Aid Support	99,960	101,959	1,999	2.00%
TOTAL	11,714,448	11,934,877	220,429	1.88%

Three-Part Component Budget:



2019-20 Proposed Component Budget		
Administration	Program	Capital
1,782,376.23	8,562,780.25	1,589,720.73
14.93%	71.75%	13.32%

2018-19 Component Budget		
Administration	Program	Capital
1,766,320.32	8,298,864.46	1,649,263.30
15.08%	70.84%	14.08%

Estimated Taxpayer Impact



- **All properties on Shelter Island assessed by the Town Assessor**
- **Shelter Island Town is one of only two towns in Suffolk County that reassesses every year at 100% of Market Value**
- **Tax projections assumes no change in a homeowner's property assessment**

Estimated Taxpayer Impact



Assessed Values	2018/19 Tax Rate	Total Taxes
100,000	2.9658	296.58

Assessed Values	2019/20 Tax Rate	Total Taxes
100,000	3.0223	302.23

Estimated Taxpayer Impact



Assessed Value	Adopted Budget 2018-19	Proposed Budget 2019-20	\$ Δ	% Δ
500,000	1,483	1,511	28.26	1.91%
850,000	2,521	2,569	48.03	1.91%
1,000,000	2,966	3,022	56.51	1.91%

Academic Points of Pride



- Computer Programming and Coding Courses
- Advanced Placement and College Credit Bearing Courses
- Partnership with Brookhaven National Lab-Protein Data Bank & Research
- Student Internships
- The Inlet and Pogatticut (student produced and edited publications)
- Increased Elective Offerings and Job Fairs/Job Shadow Days
- 13 trophies earned in DECA Regional Competition, with 1 student placing in the top 10 with the state
- SAT/ACT Preparation
- STEM and Environmental Project-Based Learning



Athletic Points of Pride



- NYS Public High School Athletic Association School of Distinction for three consecutive years
- All Varsity Teams named NYS Scholar Athlete Teams for three consecutive years
- Award of Excellence for Exemplary Display of Sportsmanship, Ethics, & Integrity for three consecutive years
- NYS Public High School Athletic Association Stay in the Game Award Winner for three consecutive years
- Varsity Boys and Girls Cross Country Teams Won 4th Consecutive Suffolk County Class D Championship
- 5th Place NYS Class D Championship Varsity Boys Cross Country
- 9th Place NYS Class D Championship Varsity Girls Cross Country
- Class D Boys Individual Cross Country New York State Champion for two consecutive years
- 1600-meter New York State Small School Individual Champion
- Multiple athletes received All-League, All-Conference, All-County & All-State Honors
- Multiple teams recognized as Section XI Sportsmanship Award Winners



The Arts

Points of Pride



- Shelter Island School Musical Production
- Band and Chorus
- Elementary and Secondary Concert Performances
- Jazz band and Select Choir
- SCMEA and NYSSMA Participants
- NYSSMA Allstate Participant
- Historical Society and Public Library Art Installations
- Sylvester Manor History of Art Partnership
- Award winning Shelter Island TV Media Production Class and Broadcasting Studio



Remember to Vote!

May 21, 2019

Polls are Open—12 p.m. to 9 p.m.

School Gymnasium



For more information
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For a copy of this presentation visit:

http://www.edline.net/pages/Shelter_Island_UFSD

To view the presentation online visit:

www.TownHallStreams.com