



# Shelter Island UFSD

## 2019-2020 Proposed Budget:

### Education

### February 11, 2019





# School Budget Organization

**NYS requires a standardized budget and accounting format with three components clearly defined:**

- Administration- January 16
- Facilities & Capital- January 28
- Educational Program—Tonight

# School Budget Organization



Expenses broken down in the following categories:

- Salaries
- Employee Benefits
- Service and Contractual Expenses
- Materials and Supplies
- BOCES Services



# **School Budget Organization**

**Education encompasses the following expenses:**

- **Teaching Regular School**
- **Special Education**
- **Summer School**
- **ENL-English as a New Language**
- **Library/Computer Instruction**
- **Guidance**
- **Health/Psychology Services**
- **Co-Curricular Activities**
- **Athletics**
- **Printing, Materials and Supplies**
- **Salaries & Benefits of Instructional Staff**
- **BOCES Services**

# Education



## *Salaries: Three-Year Comparison*

<b>Salaries</b>	<b>2017-18 Actual Expenses</b>	<b>2018-19 Budget</b>	<b>2019-20 Proposed Budget</b>
<b>Classroom Teachers</b>	\$2,601,831	\$2,813,572	\$2,951,261
<b>All Other Teachers</b>	\$1,236,577	\$1,306,546	\$1,364,833
<b>Teacher Assistants/Aides/ Chaperones/Timekeepers</b>	\$424,333	\$383,005	\$353,398
<b>Substitutes</b>	\$88,517	\$85,000	\$88,294
<b>TOTAL</b>	<b>\$4,351,258</b>	<b>\$4,588,123</b>	<b>\$4,757,786</b>

# Education



## *Salaries: 2018-19 vs 2019-20*

<b>Salaries</b>	<b>2018-19 Budget</b>	<b>2019-20 Proposed Budget</b>	<b>\$Δ</b>	<b>%Δ</b>
<b>Classroom Teachers</b>	\$2,813,572	\$2,951,261	\$137,689	4.89%
<b>All Other Teachers</b>	\$1,306,546	\$1,364,833	\$58,287	4.46%
<b>Teacher Assistants/Aides/ Advisors/Chaperones</b>	\$383,005	\$353,398	(\$29,607)	-7.73%
<b>Substitutes</b>	\$85,000	\$88,294	\$3,294	3.88%
<b>TOTAL</b>	<b>\$4,588,123</b>	<b>\$4,757,786</b>	<b>\$169,663</b>	<b>3.70%</b>

# Education



## *Benefits: Three-Year Comparison*

<b>Benefits</b>	<b>2017-18 Actual Expenses</b>	<b>2018-19 Budget</b>	<b>2019-20 Proposed Budget</b>
<b>Employee Retirement System (ERS)</b>	\$42,174	\$77,397	\$85,855
<b>Teacher Retirement System (TRS)</b>	\$381,483	\$504,720	\$493,111
<b>Social Security/Medicare</b>	\$320,715	\$374,828	\$384,968
<b>Health Insurance-(Employees &amp; Retirees)</b>	\$1,300,588	\$1,409,614	\$1,423,317
<b>Medical Waiver</b>	\$111,565	\$128,263	\$126,096
<b>Flex Plan</b>	\$79,594	\$67,551	\$68,528
<b>Other Contractual</b>	\$8,903	\$18,137	\$19,536
<b>TOTAL</b>	<b>\$2,245,022</b>	<b>\$2,580,511</b>	<b>\$2,601,411</b>

# Education



## *Benefits: 2018-19 vs 2019-20*

<b>Benefits</b>	<b>2018-19 Budget</b>	<b>2019-20 Proposed Budget</b>	<b>\$Δ</b>	<b>%Δ</b>
<b>Employee Retirement System(ERS)</b>	<b>\$77,397</b>	<b>\$85,855</b>	<b>\$8,458</b>	<b>10.93%</b>
<b>Teacher Retirement System(TRS)</b>	<b>\$504,720</b>	<b>\$493,111</b>	<b>(\$11,609)</b>	<b>-2.30%</b>
<b>Social Security/Medicare</b>	<b>\$374,828</b>	<b>\$384,968</b>	<b>\$10,140</b>	<b>2.71%</b>
<b>Health Insurance-(Employees &amp; Retirees)</b>	<b>\$1,409,614</b>	<b>\$1,423,317</b>	<b>\$13,703</b>	<b>0.97%</b>
<b>Medical Waiver</b>	<b>\$128,263</b>	<b>\$126,096</b>	<b>(\$2,168)</b>	<b>-1.69%</b>
<b>Flex Plan</b>	<b>\$67,551</b>	<b>\$68,528</b>	<b>\$977</b>	<b>1.45%</b>
<b>Other Contractual</b>	<b>\$18,137</b>	<b>\$19,536</b>	<b>\$1,399</b>	<b>7.71%</b>
<b>TOTAL</b>	<b>\$2,580,511</b>	<b>\$2,601,411</b>	<b>\$20,900</b>	<b>0.81%</b>





# Education

## Non Personnel Expenses

### *Three-Year Comparison*

	<b>2017/18 Actual Expenses</b>	<b>2018/19 Budget</b>	<b>2019/20 Proposed Budget</b>
<b>Classroom Expenses</b>			
<b>Equipment</b>	\$57,342	\$60,133	\$48,636
<b>Contractual Services</b>	\$77,738	\$88,264	\$99,107
<b>Transportation</b>	\$260,925	\$398,533	\$402,003
<b>Travel &amp; Conferences</b>	\$3,037	\$6,305	\$7,405
<b>Materials &amp; Supplies</b>	\$93,343	\$96,007	\$102,545
<b>Tuition-Other Districts</b>	\$120,512	\$294,500	\$294,500
<b>Ferriage</b>	\$59,838	\$106,743	\$109,395
<b>Textbooks</b>	\$3,884	\$5,196	\$5,240
<b>BOCES</b>	\$44,660	\$56,559	\$60,230
<b>Contractual Others</b>	\$76,274	\$82,708	\$87,604
<b>TOTAL</b>	<b>\$797,554</b>	<b>\$1,194,948</b>	<b>\$1,216,665</b>

# Education

## Non Personnel Expenses

### 2018-19 vs 2019-20



	2018/19 Budget	2019/20 Proposed Budget	\$Δ	%Δ
<b>Classroom Expenses</b>				
<b>Equipment</b>	\$60,133	\$48,636	(\$11,497)	-19.12%
<b>Contractual Services</b>	\$88,264	\$99,107	\$10,844	12.29%
<b>Transportation</b>	\$398,533	\$402,003	\$3,470	0.87%
<b>Travel &amp; Conferences</b>	\$6,305	\$7,405	\$1,100	17.45%
<b>Materials &amp; Supplies</b>	\$96,007	\$102,545	\$6,538	6.81%
<b>Tuition-Other Districts</b>	\$294,500	\$294,500	\$0	0.00%
<b>Ferriage</b>	\$106,743	\$109,395	\$2,652	2.48%
<b>Textbooks</b>	\$5,196	\$5,240	\$44	0.85%
<b>BOCES</b>	\$56,559	\$60,230	\$3,671	6.49%
<b>Contractual Others</b>	\$82,708	\$87,604	\$4,896	5.92%
<b>TOTAL</b>	<b>\$1,194,948</b>	<b>\$1,216,665</b>	<b>\$21,717</b>	<b>1.82%</b>

# Education Support Services



## *Three-Year Comparison*

<b>Support Services Departments</b>	<b>2017/18 Actual Expenses</b>	<b>2018/19 Budget</b>	<b>2019/20 Proposed Budget</b>
<b>Library</b>	\$116,591	\$130,863	\$135,803
<b>Educational Computer</b>	\$141,189	\$144,328	\$151,766
<b>Guidance</b>	\$107,108	\$120,089	\$127,661
<b>Health Services</b>	\$154,076	\$162,361	\$170,198
<b>Psychology</b>	\$135,953	\$138,763	\$141,728
<b>Social Work</b>	\$52,544	\$56,603	\$67,348
<b>TOTAL</b>	<b>\$707,462</b>	<b>\$753,008</b>	<b>\$794,504</b>

# Education Support Services



## *2018-19 vs 2019-20*

<b>Support Services Departments</b>	<b>2018/19 Budget</b>	<b>2019/20 Proposed Budget</b>	<b>\$Δ</b>	<b>%Δ</b>
<b>Library</b>	\$130,863	\$135,803	\$4,940	3.77%
<b>Educational Computer</b>	\$144,328	\$151,766	\$7,438	5.15%
<b>Guidance</b>	\$120,089	\$127,661	\$7,572	6.31%
<b>Health Services</b>	\$162,361	\$170,198	\$7,837	4.83%
<b>Psychology</b>	\$138,763	\$141,728	\$2,965	2.14%
<b>Social Work</b>	\$56,603	\$67,348	\$10,745	18.98%
<b>TOTAL</b>	<b>\$753,008</b>	<b>\$794,504</b>	<b>\$41,496</b>	<b>5.51%</b>

# Education

## Co-Curricular Activities



### *Three-Year Comparison*

<b>Co-Curricular</b>	<b>2017/18 Actual Expenses</b>	<b>2018/19 Budget</b>	<b>2019/20 Proposed Budget</b>
<b>Advisors</b>	\$55,813	\$61,003	\$62,120
<b>Chaperones</b>	\$19,225	\$22,778	\$23,233
<b>Contractual Services</b>	\$2,290	\$6,660	\$5,561
<b>Materials &amp; Supplies</b>	\$4,184	\$4,300	\$4,378
<b>TOTAL</b>	<b>\$81,512</b>	<b>\$94,741</b>	<b>\$95,292</b>

# Education

## Co-Curricular Activities



### *2018-19 vs 2019-20*

Co-Curricular	2018/19 Budget	2019/20 Proposed Budget	\$Δ	%Δ
Advisors	\$61,003	\$62,120	\$1,117	1.83%
Chaperones	\$22,778	\$23,233	\$456	2.00%
Contractual Services	\$6,660	\$5,561	(\$1,099)	-16.49%
Materials & Supplies	\$4,300	\$4,378	\$78	1.80%
<b>TOTAL</b>	<b>\$94,741</b>	<b>\$95,292</b>	<b>\$551</b>	<b>0.58%</b>

# Education Transportation



## *Three-Year Comparison*

	<b>2017/18 Actual Expenses</b>	<b>2018/19 Budget</b>	<b>2019/20 Proposed Budget</b>
<b>Transportation</b>			
<b>On Island Bus Trans.</b>	\$57,861	\$60,198	\$61,402
<b>On Island Special Ed. Trans.</b>	\$0	\$6,120	\$6,242
<b>Occ. Ed. On Island Trans</b>	\$29,859	\$31,687	\$32,321
<b>Field Trips Trans.</b>	\$13,472	\$17,454	\$18,925
<b>Athletic Trans.</b>	\$50,427	\$52,020	\$53,060
<b>Occ. Ed. Off Island Trans.</b>	\$15,200	\$15,504	\$15,814
<b>Private School Trans.</b>	\$47,161	\$140,550	\$137,739
<b>Public School Off-Island Trans.</b>	\$46,946	\$75,000	\$76,500
<b>TOTAL</b>	<b>\$260,925</b>	<b>\$398,533</b>	<b>\$402,003</b>

# Education Transportation



## *2018-19 vs 2019-20*

Transportation	2018/19 Budget	2019/20 Proposed Budget	\$Δ	%Δ
On Island Bus Trans.	\$60,198	\$61,402	\$1,204	2.00%
On Island Special Ed. Trans.	\$6,120	\$6,242	\$122	2.00%
Occ. Ed. On Island Trans	\$31,687	\$32,321	\$634	2.00%
Field Trips Trans.	\$17,454	\$18,925	\$1,471	8.43%
Athletic Trans.	\$52,020	\$53,060	\$1,040	2.00%
Occ. Ed. Off Island Trans.	\$15,504	\$15,814	\$310	2.00%
Private School Trans.	\$140,550	\$137,739	(\$2,811)	-2.00%
Public School Off-Island Trans.	\$75,000	\$76,500	\$1,500	2.00%
<b>TOTAL</b>	<b>\$398,533</b>	<b>\$402,003</b>	<b>\$3,470</b>	<b>0.87%</b>



# Education Ferriage



## *Three-Year Comparison*

	<b>2017/18 Actual Expenses</b>	<b>2018/19 Budget</b>	<b>2019/20 Proposed Budget</b>
<b>Ferriage</b>			
<b>Regular School</b>	\$100	\$250	\$255
<b>Tokens and Books</b>	\$3,138	\$4,013	\$4,094
<b>Special Education</b>	\$10,800	\$14,321	\$14,607
<b>Occupational Ed.</b>	\$9,541	\$9,035	\$9,732
<b>Field Trips</b>	\$1,168	\$2,762	\$2,818
<b>Athletics</b>	\$11,791	\$13,786	\$14,062
<b>Private Schools</b>	\$23,300	\$62,576	\$63,827
<b>TOTAL</b>	<b>\$59,838</b>	<b>\$106,743</b>	<b>\$109,395</b>

# Education Ferriage



## *2018-19 vs 2019-20*

<b>Ferriage</b>	<b>2018/19 Budget</b>	<b>2019/20 Proposed Budget</b>	<b>\$Δ</b>	<b>%Δ</b>
<b>Regular School</b>	\$250	\$255	\$5	2.00%
<b>Tokens and Books</b>	\$4,013	\$4,094	\$81	2.03%
<b>Special Education</b>	\$14,321	\$14,607	\$286	2.00%
<b>Occupational Ed.</b>	\$9,035	\$9,732	\$697	7.71%
<b>Field Trips</b>	\$2,762	\$2,818	\$55	2.00%
<b>Athletics</b>	\$13,786	\$14,062	\$276	2.00%
<b>Private Schools</b>	\$62,576	\$63,827	\$1,252	2.00%
<b>TOTAL</b>	<b>\$106,743</b>	<b>\$109,395</b>	<b>\$2,652</b>	<b>2.48%</b>

# Education Contractual Services



## *2018-19 vs 2019-20*

<b>Educational Contractual</b>	<b>2018/19 Budget</b>	<b>2019/20 Proposed Budget</b>	<b>\$Δ</b>	<b>%Δ</b>
<b>Regular School Teaching</b>	\$1,372	\$1,390	\$18	1.34%
<b>Secondary School Graduation</b>	\$3,803	\$3,950	\$147	3.88%
<b>Music</b>	\$4,608	\$3,800	(\$808)	-17.53%
<b>Drivers' Ed</b>	\$1,000	\$1,000	\$0	0.00%
<b>TOTAL</b>	<b>\$10,782</b>	<b>\$10,140</b>	<b>(\$642)</b>	<b>-5.96%</b>

# Education

## Materials and Supplies



### *2018-19 vs 2019-20*

<b>M&amp;S</b>	<b>2018/19 Budget</b>	<b>2019/20 Proposed Budget</b>	<b>\$Δ</b>	<b>%Δ</b>
<b>Central Supply</b>	\$3,000	\$3,450	\$450	15.00%
<b>Art Program</b>	\$4,000	\$4,600	\$600	15.00%
<b>Foreign Language Program</b>	\$1,000	\$865	(\$135)	-13.55%
<b>Home and Careers</b>	\$1,500	\$1,725	\$225	15.00%
<b>Technology Program</b>	\$6,538	\$6,284	(\$254)	-3.88%
<b>Music Program</b>	\$8,500	\$7,955	(\$545)	-6.41%
<b>Physical Education Program</b>	\$3,200	\$3,200	\$0	0.00%
<b>Reading Program</b>	\$350	\$350	\$0	0.00%
<b>Subtotal</b>	<b>\$28,088</b>	<b>\$28,429</b>	<b>\$341</b>	<b>1.21%</b>

# Education

## Materials and Supplies-Continued



### *2018-19 vs 2019-20*

<b>M&amp;S</b>	<b>2018/19 Budget</b>	<b>2019/20 Proposed Budget</b>	<b>\$Δ</b>	<b>%Δ</b>
<b>Audio Visual Program</b>	\$200	\$200	\$0	0.00%
<b>Elementary School</b>	\$8,000	\$9,752	\$1,752	21.91%
<b>Secondary School Graduation</b>	\$500	\$668	\$168	33.60%
<b>Secondary School ELA</b>	\$1,365	\$1,400	\$35	2.56%
<b>Secondary School Math</b>	\$6,400	\$6,400	\$0	0.00%
<b>Secondary School Science</b>	\$10,000	\$12,205	\$2,205	22.05%
<b>Secondary School Health</b>	\$459	\$459	\$0	0.00%
<b>H.S. Social Studies</b>	\$288	\$288	\$0	0.00%
<b>Drivers' Ed</b>	\$750	\$750	\$0	0.00%
<b>TOTAL</b>	<b>\$56,050</b>	<b>\$60,552</b>	<b>\$4,501</b>	<b>8.03%</b>



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72.8%



Athletics	2017/2018 Actual	2018/2019 Budgeted	2019/2020 Proposed	\$ Change	% Change
Coaches	\$73,748	\$79,843	\$84,963	\$5120	6.41%
Timekeepers and Chaperones	\$14,034	\$16,065	\$16,386	\$321	2%
Athletic Equipment	\$6,104	\$6,000	\$6,000	\$0	0%
Contractual	\$2,522	\$5,631	\$5,734	\$103	1.8%
Shared Contractual	\$0	\$7000	\$7,000	\$0	0%
Travel and Conferences	\$0	\$1,000	\$1,000	\$0	0%
Officials	\$29,506	\$31,447	\$32,604	\$1157	3.6%
Materials and Supplies	\$16,963	\$15000	\$15,000	\$0	0%
Hall of Fame Materials and Supplies	\$0	\$0	\$1000	\$1000	100%
Totals	\$150,078	\$161,986	\$169,687	\$7,701	4.75%

# Future Budget Meetings



Date	Time	Topic
March 4	6 p.m.	Workshop
March 11	6 p.m.	Budget Overview
March 25	6 p.m.	Workshop ( <i>if needed</i> )
April 16	6 p.m.	Board Budget Adoption
May 13	6 p.m.	Budget Hearing
May 21	12 p.m. to 9 p.m.	Budget Vote



**For more information contact:**

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