

Shelter Island UFSD

2022-2023 Proposed Budget:

“Continuous Progress & Financial Responsibility”



Board of Education Meeting of April 11, 2022
Budget Adoption
Presentation #6

Budget Formation Process

- District administration consults with teachers and staff to determine programmatic wishes and goals for the 2022-2023 school year.
- District administration examines the value and efficacy of existing programs to determine if changes are needed in the 2022-2023 school year.
- District administration gathers pricing, contractual obligations and best estimates in compiling the spending plan.
- The Board of Education reviews these decisions to determine if they represent the proper direction for the District and its taxpayers.

Accomplishments

- US News & World Best High School
- NYSPHSAA School of Distinction - 6 Years in a Row
- Significant Improvement - State Exams in ELA and Mathematics in Participation, Performance, and Growth
 - Top 10% in NYS in ELA in Grades 3 and 4; Top 20% in Grade 5
- Very high percentage of college acceptances with scholarship offers
- Successful in a Pandemic
 - Open as much or more than any school district in NYS over the past 2 years.
 - Hosted vaccination and booster clinics.
 - Brought testing to our school and community.

Accomplishments - Continued

- Continued to focus on SEL as our students work through the pandemic.
- Continued investment in safety - air filtration, testing, and PPE to be able to keep our students in the school.
- Professional Development for faculty on continuous improvement while working on questioning techniques and learning targets.
- Settled SRP contract. (Both teacher and SRP contract are settled - financial stability/predictability for 5 years).

District Administration Budget Goals

In formulating a proposed spending plan for evaluation by the Board of Education, we have sought to:

- Design and adopt a budget that stays below the Tax Cap limitations.
- Develop a budget that maintains district programs and community support.
- Design and adopt a budget that values fiscal restraint.
- Develop a budget that seeks to identify and implement cost savings.
- Design a budget that helps us provide the best education possible at the most efficient cost as possible.

What's New? - Increases

- There have been no increases to the budgetary needs of the District since the last budget meeting.
- The District has seen a modest increase in State Aid. The enacted budget for State Aid is as follows:

	2021-2022 Anticipated	2022-2023 Enacted	Change
Foundation Aid	\$409,273	\$421,551	\$12,278
BOCES	\$60,380	\$71,662	\$11,282
Software, Library, Textbook	\$16,394	\$14,682	-\$1,712
Transportation	\$24,305	\$24,890	\$585
Building Aid	\$40,555	\$50,835	\$10,280
High Tax Aid	\$100,000	\$100,000	\$0
Total	\$650,907	\$683,620	\$32,713

What's New? - Decreases

- We have *decreased* the appropriations for:
 - Staffing and retirement systems costs by \$32,995 due to further scrutiny and anticipated staffing changes/reallocations.

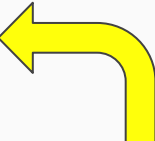
The Budget Recommended for Adoption is as follows...

	2021-2022 Adopted Budget	Spent or Encumbered on January 4, 2022	2022-2023 Proposed Budget	Percent Change
Central Admin., B & G, Data	\$1,794,274	\$1,210,397	\$1,835,526	2.30%
Insurance and BOCES Administration	\$174,010	\$166,422	\$178,520	2.59%
Academic Administration	\$358,348	\$205,749	\$408,430	13.98%
Classroom Operations	\$3,163,887	\$1,210,180	\$3,194,173	0.96%
Special Ed and Occ Ed	\$1,196,483	\$428,099	\$1,124,332	-6.03%
Computer, Library, Summer, ESL	\$521,352	\$273,424	\$486,922	-6.60%
Guidance, Counseling, Health	\$496,316	\$225,415	\$495,849	-0.09%
Clubs and Athletics	\$276,413	\$125,965	\$285,572	3.31%
Transportation	\$517,245	\$389,998	\$541,555	4.70%
Benefits and Debt Service	\$3,750,620	\$2,056,223	\$3,758,643	0.21%
Transfers to Cafeteria and Special Aid	\$136,000	\$0	\$136,000	0.00%
Grand Totals	\$12,384,947	\$6,291,872	\$12,445,523	0.49%

All figures are subject to adjustment prior to Board adoption.

Revenue Budget - Lowers AFB; Uses Some Reserves; Keeps Tax Levy Flat

	2021-2022 Proposed	2022-2023 Anticipated	Difference
Property Taxes	\$11,016,572	\$11,016,572	\$0
State Aid	\$668,379	\$683,620	\$15,241
Reserves	\$0	\$60,000	\$60,000
Appropriated Fund Balance	\$699,996	\$685,331	-\$14,665
Total	\$12,384,947	\$12,445,523	\$60,576



The property tax levy will not increase.

The final State Budget has increased State Aid above the Governor's proposal. Thus, the District will decrease next year's Appropriated Fund Balance. This budget continues the trend to reduce reliance on the Appropriated Fund Balance.

All figures subject to adjustment.

School District Performance & Budgetary Goals Met!

- Our overarching goal is to design a budget that helps us provide the best education possible at the most efficient cost as possible.
- Our academic results have soared over the past two years.
- Our school has performed with great strength during the pandemic in meeting the needs of our students.
- We are pleased to present a budget to the community that contains so many academic, social, and emotional accomplishments, while also **keeping taxes flat** in these uncertain financial times.

Next Time....

- May 9: Budget Hearing at Board of Education Meeting
- May 17: Budget Vote - 12:00 pm until 9:00 pm at the School Gym

****Meeting video will be posted on our website under Board of Education.****