

# Shelter Island UFSD

## 2023-2024 Proposed Budget:

### “Continuous Progress & Financial Responsibility”



Board of Education Meeting of March 13, 2023  
Budget Workshop  
Presentation #5

# Accomplishments

- US News & World Best High School - 2 Years In A Row (soon to be 3)
- NYSPHSAA School of Distinction - 7 Years in a Row
- NYSPHSAA 2022 Exemplary Sportsmanship Program- 1 of 4 in NYS
- Continued Significant Improvement - State Exams in ELA and Mathematics in Participation, Performance, and Growth
- Very high percentage of college acceptances with scholarship offers
- Successful moving from a Pandemic Educational Environment to a Post-Pandemic Environment
- Continued Professional Development Plan
- New Strategic Plan for district
- New intramurals for our secondary students
- New clubs for our elementary students
- Introduction of new classes next year
- Proposed new soccer team



# Budget Formation Process

- District administration consults with teachers and staff to determine programmatic wishes and goals for the 2023-2024 school year.
- District administration examines the value and efficacy of existing programs to determine if changes are needed in the 2023-2024 school year.
- District administration gathers pricing, contractual obligations and best estimates in compiling the spending plan.
- The Board of Education reviews these decisions to determine if they represent the proper direction for the District and its taxpayers.



# District Administration Budget Goals

In formulating a proposed spending plan for evaluation by the Board of Education, we have sought to:

- Design and adopt a budget that stays below the Tax Cap limitations.
- Develop a budget that maintains district programs
- Design a budget that builds on prior community support and values fiscal restraint.
- Design a budget that helps us provide the best education possible at the most efficient cost as possible.



# What's New? - Recommended Decreases

Description	2022-2023 Adopted Budget	2023-2024 <b>Initial</b> Proposed Budget	2023-2024 <b>Reduced</b> Proposed Budget	Savings Reduced Over Initial
BoE Travel & Conference	\$ 4,080	\$ 4,080	\$ 2,580	\$ (1,500)
District Clerk Travel & Conference	\$ 1,020	\$ 1,020	\$ 520	\$ (500)
Business Office Travel & Conference	\$ 2,750	\$ 2,750	\$ 2,250	\$ (500)
Substitute Custodial Staff Non-Instructional	\$ 46,760	\$ 46,760	\$ 42,760	\$ (4,000)
Water Treatment & Repairs	\$ 14,000	\$ 14,700	\$ 13,700	\$ (1,000)
Copying and In-house Printing Contractual	\$ 26,000	\$ 26,000	\$ 22,000	\$ (4,000)
Inservice Training - Contractual Services	\$ 10,000	\$ 10,000	\$ 5,750	\$ (4,250)
RTI Contractual Services	\$ 20,650	\$ 20,650	\$ 5,650	\$ (15,000)
Music Program M&S	\$ 9,913	\$ 11,379	\$ 10,379	\$ (1,000)
TAN Interest	\$ 38,775	\$ 47,000	\$ 46,000	\$ (1,000)
				\$ (32,750)

# 2023-2024 Proposed Expenditure Budget

	2022-2023 Adopted Budget	Spent or Encumbered on January 5, 2023	2023-2024 Proposed Budget	Percent Change
Central Admin., B & G, Data	\$1,835,526	\$1,874,039	\$1,862,341	1.46%
Insurance and BOCES Administration	\$178,520	\$172,079	\$194,973	9.22%
Academic Administration	\$408,430	\$394,951	\$424,490	3.93%
Classroom Operations	\$3,341,574	\$3,185,619	\$3,205,725	-4.07%
Special Ed and Occ Ed	\$1,124,332	\$951,956	\$1,103,752	-1.83%
Computer, Library, Summer, ESL	\$339,521	\$320,901	\$346,711	2.12%
Guidance, Counseling, Health	\$495,849	\$421,742	\$473,826	-4.44%
Clubs and Athletics	\$285,572	\$218,336	\$348,773	22.13%
Transportation	\$541,556	\$486,049	\$475,586	-12.18%
Benefits and Debt Service	\$3,758,643	\$2,115,502	\$4,108,509	9.31%
Transfers to Cafeteria and Special Aid	\$136,000	\$0	\$128,908	-5.21%
<b>Grand Totals</b>	\$12,445,523	\$10,141,172	\$12,673,593	1.83%

# 2023-2024 Proposed Revenue Budget

	2022-2023 Proposed	2023-2024 Anticipated	Difference	Percent Change
Property Tax Levy	\$11,016,572	<b>\$11,234,539</b>	\$217,967	1.98%
State Aid	\$683,620	<b>\$694,128</b>	\$10,508	1.54%
Reserves	\$60,000	<b>\$60,000</b>	\$0	0.00%
Appropriated Fund Balance	\$685,331	<b>\$684,926</b>	-\$405	-0.06%
<b>Total</b>	\$12,445,523	<b>\$12,673,593</b>	\$228,070	1.83%

The proposed property tax levy is \$4,238 below the permitted property tax cap.

If the budget is approved by the voters, the school property tax levy will have increased by only \$217,967 in two years. Over the same time period, the Board of Education could have increased taxes by an additional \$387,345 and still remained under the tax cap.

# Budget - Next Steps

- The District will continue to monitor developments in educational needs for next year between now and when the budget must be finalized.
- The District will also continue to monitor any changes in the proposed state aid. The Legislature is expected to adopt a budget on or before April 1, 2023.
- The budget presentations will continue, following the schedule on the following slide.





# Next Time....

- April 5 - Budget Adoption by the Board of Education
- May 8 - Budget Hearing at Board of Education Meeting
- May 16 - Budget Vote - 12:00 pm until 9:00 pm at the School Gym

