



Price Sheet as of January 2025 good through December 2025

- 1) Full-services retainer not to exceed \$20,000 per month plus actual expenses would provide the best value to the district and the district would be able to choose from a menu included services from all our available offerings.
- 2) Standard rate of Advocacy-only retainer not to exceed \$5,000 per month plus actual expenses.
- 3) Standard rate of finance-only retainer not to exceed \$5,000 per month plus actual expenses.
- 4) Standard rate of strategic planning retainer to included TEA required EISO and Team of 8 Training not to exceed \$2,500 per month plus actual expenses.
- 5) Academic Data Reviews not to exceed \$10,000 plus actual expenses.
- 6) Special Program Reviews not to exceed \$35,000 plus actual expenses.
- 7) Curriculum Audits not to exceed not to exceed \$35,000 plus actual expenses.
- 8) Staffing Studies / Campus Master Schedule Analysis not to exceed \$10,500 per campus plus actual expenses.
- 9) Financial Management Reviews - not to exceed \$30,000 plus actual expenses.
- 10) Financial Data Reviews - not to exceed \$21,250 plus actual expenses.
- 11) Efficiency Audits (VATRE required) - not to exceed \$21,250 plus actual expenses.
- 12) Truth-In-Taxation (full turn-key services) - not to exceed \$16,000 (plus \$1,000 for every additional CAD) plus actual expenses.
- 13) Property Value Study Services not to exceed 7% of any benefit provided to the district additional state aid or reduced recapture, plus expenses.
- 14) Costs for board presentations vary based on number of presenters, (\$1,500 for virtual, and \$3,000 for in-person).



15) Bookkeeper training not to exceed \$7,000 plus actual expenses.

16) Combination of any projects listed above besides retainer agreements could be subject to additional pricing discounts for bundling services.

17) Stand-alone Hourly work would be billed at \$375/hr.