WAF REPORT

WESTLAKE ACADEMY FOUNDATION

High-level overview of Foundation activities and initiatives for October 1 – December 31, 2024 (Q2 of FY25)

OPERATING BUDGET SUPPORT FOR WESTLAKE ACADEMY

Blacksmith Annual Fund (BAF)

Q2 Transfer to WA *(Oct-Dec 2024)*	$757,988
Campaign To-Date	$1,280,595*
Provided to WA since 2004	$17,067,702

**Represents Blacksmith gifts and pledges as of 12/31/24*

BAF STATS (AS OF 12/31/24)

- **386 of 559 WA families have donated (69%)**
- **173 families have yet to donate**
- **46 of 79 new families have donated (58%)**

Q2 IMPACT - SUPPORT REQUESTED BY WESTLAKE ACADEMY

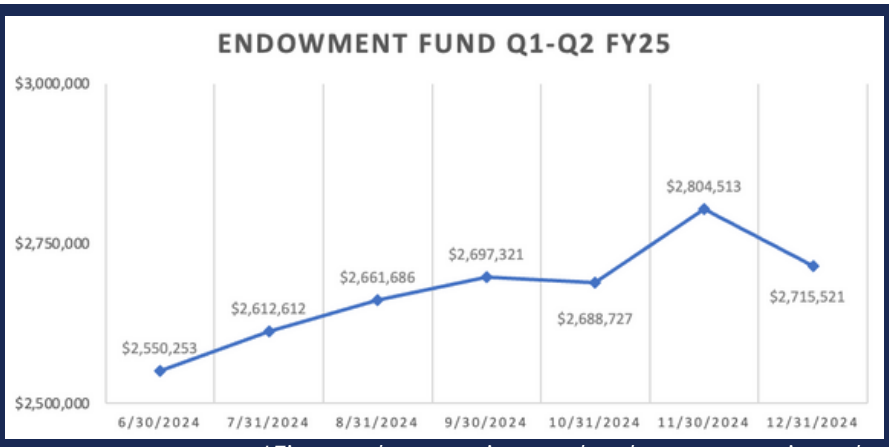
10/24	$750	"Healthy Coping Strategies" Guest Speaker (WAF grant)
10/24	$1,761	"Around the World" Book Sets (Quinn Fund grant)
11/24	$1,000	Assorted Die Cut Shapes (WAF grant)
11/24	$56,000	Teacher retention initiative (gift cards for classroom/workstation needs)
12/24	$271	"Inquiry A-Z" teacher book study (Quinn Fund grant)
TOTAL	**$59,782**	





FY25 ENDOWMENT PERFORMANCE THRU Q2

General Unrestricted, Quinn Fund for Teachers, Bradley Travel Award Fund



**Figures above are invested endowment monies only.*

Q2 ACTIVITIES TO NOTE

- Gala 2025 Committee Kick-off
- HOC Trunk or Treat ("Foundation Feed Store")
- BAF thank you envelope student service project
- BAF Student Thank-a-thon videos
- Thanksgiving $500 Gift Card distribution
- WA Alumni Friendsgiving social event
- All-school surprise Pop-Up Popcorn Bar
- Class of 2024 IB Diploma Ceremony

$83,500
Fall semester gift card total for Teacher Retention initiative

$1,255,869
Blacksmith Annual Fund total transferred to WA for FY25

$192,676
Grants & special projects funded thru Dec. 31