



Letter of Intent

In keeping with Jewish tradition, I/we wish to share my/our blessings with others. I/we make this legacy gift commitment to help provide for the needs of future generations.

Name of Donor(s): _____

Address: _____

City: _____ State: _____ Zip: _____ Home Phone: _____

Email: _____ Cell Phone: _____ Birthdate: _____

Email: _____ Cell Phone: _____ Birthdate: _____

It is with deep satisfaction that:

As of _____ (date), I/We intend to make a provision for a legacy gift during the next _____ months.

As of _____ (date), I/We have already made a provision for a legacy gift.

As of _____ (date), I/We are making a current gift of _____ to the endowment fund(s) of the organizations indicated below.

With a legacy gift established through a:

- Bequest in will or trust
 - a specific sum in the amount of \$ _____
 - percentage of the estate % _____
 - a contingent remainder
- Beneficiary of a retirement plan
- Beneficiary of a life insurance policy
- Gift of real estate, securities or other type of asset
- Donor-advised fund
- To be determined
- Other _____

I/we prefer to keep the details of this commitment confidential.

I wish to support the following organizations in the Denver/Boulder Jewish communities: (Check all that apply)

- | | | |
|--|--|--|
| <input type="checkbox"/> Aish of the Rockies | <input type="checkbox"/> Denver Community Kollel | <input type="checkbox"/> National Council of Jewish Women Colorado Section |
| <input type="checkbox"/> ADL Mountain States | <input type="checkbox"/> Denver Jewish Day School | <input type="checkbox"/> Rocky Mountain Jewish Historical Society |
| <input type="checkbox"/> B'nai Havurah | <input type="checkbox"/> Hebrew Educational Alliance | <input type="checkbox"/> Rose Community Foundation |
| <input type="checkbox"/> Boulder JCC | <input type="checkbox"/> Hillel Academy of Denver | <input type="checkbox"/> Shalom Park |
| <input type="checkbox"/> BMH-BJ Congregation | <input type="checkbox"/> Hillel of Colorado | <input type="checkbox"/> Temple Emanuel |
| <input type="checkbox"/> Center for Judaic Studies at the University of Denver | <input type="checkbox"/> JCC Denver | <input type="checkbox"/> Temple Micah |
| <input type="checkbox"/> Congregation Beth Evergreen | <input type="checkbox"/> JEWISHcolorado | <input type="checkbox"/> Temple Sinai |
| <input type="checkbox"/> Congregation Bonai Shalom | <input type="checkbox"/> Jewish Family Service of Colorado | <input type="checkbox"/> The Jewish Experience |
| <input type="checkbox"/> Congregation Har HaShem | <input type="checkbox"/> Judaism Your Way | <input type="checkbox"/> Yeshiva Toras Chaim |
| <input type="checkbox"/> Congregation Rodef Shalom | <input type="checkbox"/> Kavod Senior Life | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Denver Academy of Torah | <input type="checkbox"/> Mizel Institute | _____ |
| | | _____ |

To encourage others to make commitments to the future, I/we permit the above intended beneficiaries and Rose Community Foundation to include my/our name(s) in relevant materials. I understand that while my name may be listed, the type and amount of the gift will remain confidential.

My/Our name(s) should appear as: _____

I/We wish to remain anonymous in all materials.

If you have formalized your legacy commitment, provide contact information for your legal/financial advisor(s):

Attorney CPA Wealth Advisor Other

Name: _____

Address: _____

Phone: _____ Email: _____

Is there additional information about your gift you would like to share?

Signature

Signature of Donor(s): _____ **Date:** _____

Signature of Donor(s): _____ **Date:** _____

This letter of intent is not a legal obligation and can be changed at your discretion.

Please return this document to the community partner organization named above or to:

Rose Community Foundation
ATTN: Amelia Fink
4500 Cherry Creek Drive South, Suite 900
Denver, CO 80246

For questions please contact Amelia Fink, director of nonprofit funds and endowments, at afink@rcfdenver.org.

Rose Community Foundation works in partnership to strengthen the Denver and Boulder Jewish communities through endowment building and legacy giving. LIFE & LEGACY™ is a program of the Harold Grinspoon Foundation.

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