



Population &
Survey Analysts
www.pasatx.com

Lake Travis ISD

Demographic Discussion

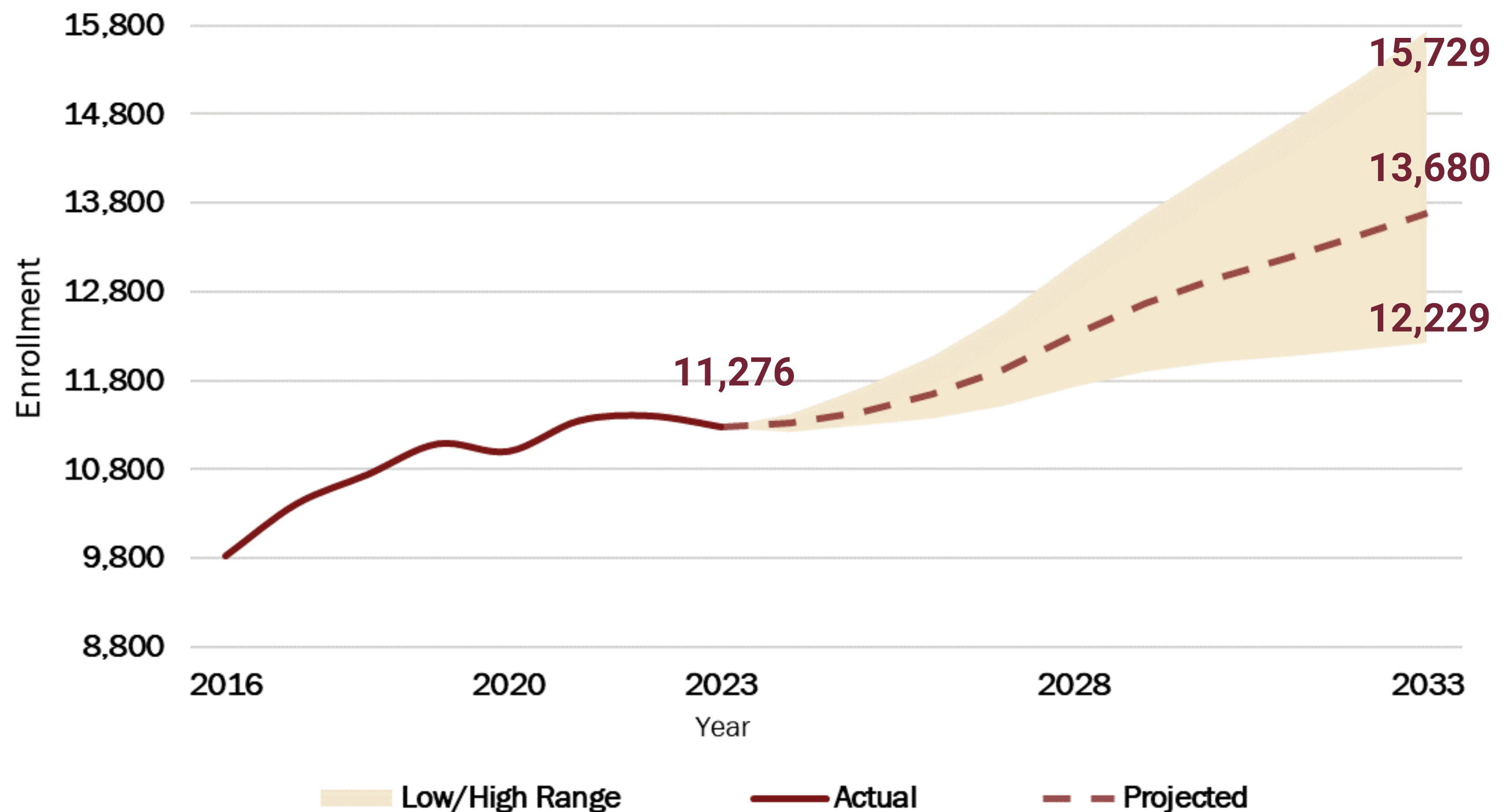
Spring 2024

Three Scenarios of Growth

Every year starts with a clean slate -- not impacted by previous year's accuracy

Moderate Growth Scenario is "most likely" based on all the best information available at the time

Low and High Growth Scenarios are feasible, assuming changing circumstances



Past Enrollment Projections

Lake Travis ISD Projected Enrollment

Projected Enrollment		2022	2023	2024	2025	2026	2027	2028	2029	2030	2031
	Actual Enrollment	11,399	11,276								
	2021-22 Study	11,898	12,406	12,796	13,176	13,596	14,028	14,549	15,032	15,441	15,769
	2022-23 Study*		11,729	12,095	12,430	12,790	13,187	13,700	14,161	14,568	14,900
	2023-24 Study			11,315	11,453	11,651	11,923	12,309	12,663	12,942	13,178

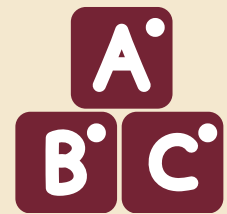
*Denotes Mini-Study

Changes Since 2021-22 Study



Housing Market Cooled

- Interest rates rose from 3.5% to 8% since the last study
- Housing construction slowed
- MLS sales dropped -29% and -30% in the past two years
- Previous projected growth was postponed



Small KG classes

- Past two years, KG smaller than previous year
- Cumulative effect on future enrollment



Land Put into Conservation

- Travis County is acquiring more land for conservation
- >2,000 acres of land previously planned for residential development
- >2,300 homes permanently removed from projections

Source: PASA 2023-24 Demographic Study

Long-Term Planning

How Does This Impact Planning for High School #2?

Projected Number of High School Students

Projected Enrollment		2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	Build-Out
	Actual Enrollment	3,701	3,678									
	2021-22 Study	3,791	3,892	3,895	3,936	4,027	4,198	4,446	4,639	4,851	4,973	5,500
	2022-23 Study*		3,728	3,730	3,745	3,776	3,907	4,122	4,259	4,446	4,528	
	2023-24 Study			3,597	3,589	3,628	3,711	3,864	3,967	4,060	4,106	5,000

*Denotes Mini-Study

- Some growth was “pushed” from the 10-year projection period further out into the future
 - Housing market fluctuations
 - Small KG classes
- Some growth was taken offline indefinitely
 - Land conservation purchases



Long-Term High School Capacity

LTHS	3,500
<u>HS #2</u>	<u>1,500</u>
Total	5,000

Questions?



Phone Number
979-693-8962



Email Address
info@pasatx.com



Website
www.pasatx.com



Address
303 Anderson
College Station, TX 77840