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**SPECIAL EDUCATION FISCAL & PROGRAM UPDATES
DBUG MEETING
August 22, 2024**

Special Education Revenue & Expenditures:

➤ Fiscal Study:

- ◆ Fiscal Study Update

Special Education Data Reporting:

➤ Maintenance of Effort (MOE) SEMB & SEMA Report:

- ◆ Things to think about before completing the MOE Reports:
 - Educationally Related Mental Health Services (ERMHS)
 - There is more flexibility with the State funds, they can be used for students with or without an IEP
 - Be mindful, if your LEA is using these funds for students without an IEP, the expenses should not be in a Goal #5xxx
- ◆ Exemptions:
 - Even if your LEA is meeting one of the four methods, it is recommended to include any allowable exemptions every year. It could benefit your LEA in the future
 - If your LEA had a high cost student leave, the cost reported as an exemption should be at least twice the cost per student reported on your LEA's Excess Cost Calculation (Line Item #16)
 - If the amount per student is not twice the cost per student, CDE will not accept the exemption
 - If your LEA had a student change placement or program, the cost is lower, it might be an allowable exemption

➤ Timelines & Due Dates:

- ◆ Excess Cost Calculation:
 - Due to the SELPA, in hard copy form, on September 15, 2024
 - However, you do not need to wait until September 15, 2024, to submit your Excess Cost Calculation
- ◆ Special Education Maintenance of Effort – SEMB & SEMA Reports & Subsequent Year Tracking Worksheet:
 - Due to the SELPA, in hard copy form, on September 15, 2024
 - Again, you do not need to wait until October 15, 2024, to submit your MOE Reports, once you have completed your Unaudited Actuals, you can complete the required reports, sign, and submit them.

➤ **SCOE 6-22 & Preschool Severe Program Monthly Pupil Count:**

- ◆ First Reporting Month for the 2024-25 Fiscal Year is September 1, 2024