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**SPECIAL EDUCATION FISCAL & PROGRAM UPDATES
DBUG MEETING
October 17, 2024**

Special Education Revenue:

➤ **Mental Health High Cost Emergency Pool:**

- ◆ The SELPA High Cost Review Committee reviewed all of the submissions for reimbursement
- ◆ The Committee approved the submissions according to the High Cost Emergency Pool Criteria
- ◆ Mental Health High Cost Emergency Pool Reimbursement (attached)

➤ **SELPA Funding Distribution Model – Phase 1:**

- ◆ On October 9, 2024, the Superintendents' Council approved a Phase 1 of the new Funding Allocation Model
- ◆ Description and Calculations of the Phase 1 of the Funding Allocation Model recommendations from the SELPA Fiscal Study Committee

Special Education Data Reporting:

➤ **Timelines & Due Dates:**

- ◆ Excess Cost Calculation:
 - Was due to the SELPA, in hard copy form, on September 15, 2024
- ◆ Special Education Maintenance of Effort – SEMB & SEMA Reports & Subsequent Year Tracking Worksheet:
 - Was due to the SELPA, in hard copy form, on October 15, 2024

➤ **SCOE 6-22 & Preschool Severe Program Monthly Pupil Count:**

- ◆ October 1, 2024
- Preschool Fee for Service month

ITEM : 6.b. SELPA Funding Distribution Model-Phase I 

Recommendation

The Superintendents' Council is requested to consider the recommendations of the SELPA Fiscal Distribution Workgroup, which was presented on September 9, 2024.

Phase I recommendations include the following updates to the Fiscal Distribution Model and Policy:

1. Use Low Incidence funding to support the regional ATC, professional development, and leadership in Open Access.
2. Utilize Program Specialist and Regionalized service funds to cover SELPA operating costs (status quo).
3. Continue to fund the Independent Child Advocate program with existing Alternative Dispute Resolution (ADR) grant contributions and a local contribution estimated at \$87,744.
4. Fund California Children's Services, estimated at \$164,303 (status quo).
5. Utilize Infant Grant funding for the Early Start Infant Program (status quo).
6. Utilize Low Incidence carryover of approximately \$3M to offset the cost of expanding the Deaf and Hard of Hearing (DHH) Continuum of service, and the buy down of Deaf and Hard of Hearing Itenerant (DHHI) and Visually Impaire (VI) services.
7. Utilize Out of Home Care funds to cover the SELPA NPS and SCOE LCI program, including transportation costs.
8. Sunset the PreK set aside to shift methodology for allocation.

Supporting Documents

[Fiscal Study - Proposed 2024-25 P1 Changes](#)

[Local Assistance Entitlement - Allocation Fiscal Study Comparison](#)

[Fiscal Study for Council 10-7-24](#)

**SONOMA COUNTY
SPECIAL EDUCATION LOCAL PLAN AREA**

**2023-24 LOCAL ASSISTANCE ENTITLEMENT - RESOURCE #3310
COUNTY ALLOCATION**

Area/Districts	Local Assistance Entitlement Allocation			POSSIBLE ALLOCATION BY CALPADS ONLY CALPADS Census Day October 6, 2022		
	School Age	Preschool	Total	Count	Rate per Count \$1,550,955188	Difference
Area 1						
Sonoma Valley	831,062	98,140	929,202	580	899,554	-29,648
Total Area 1	831,062	98,140	929,202	580	899,554	-29,648
Area 2						
Cinnabar	34,389	0	34,389	24	37,223	2,834
Dunham	28,657	0	28,657	20	31,019	2,362
Liberty	24,359	0	24,359	17	26,366	2,007
Old Adobe Union	259,349	0	259,349	181	280,723	21,374
Petaluma City Elem *	823,898	180,395	1,004,293	575	891,799	-112,494
Petaluma City High	1,119,068	0	1,119,068	781	1,211,296	92,228
Two Rock Union	21,493	0	21,493	15	23,264	1,771
Waugh	108,898	0	108,898	76	117,873	8,975
Wilmar Union	38,687	0	38,687	27	41,876	3,189
Total Area 2	2,458,798	180,395	2,639,193	1,716	2,661,439	22,246
Area 3						
Cotati-Rohnert Park	1,229,399	151,447	1,380,846	858	1,330,720	-50,126
Total Area 3	1,229,399	151,447	1,380,846	858	1,330,720	-50,126
Area 4						
Bellevue Union	419,830	93,904	513,734	293	454,430	-59,304
Bennett Valley Union	137,555	10,591	148,146	96	148,892	746
Kenwood	27,224	0	27,224	19	29,468	2,244
Mark West Union	166,212	25,065	191,277	116	179,911	-11,366
Piner-Olivet Union	163,347	33,890	197,237	114	176,809	-20,428
Rincon Valley Union	730,762	61,073	791,835	510	790,987	-848
Roseland	517,265	57,190	574,455	361	559,895	-14,560
Santa Rosa City Elem	1,193,577	219,580	1,413,157	833	1,291,946	-121,211
Santa Rosa City High	2,520,411	0	2,520,411	1,759	2,728,130	207,719
Wright	245,020	21,887	266,907	171	265,213	-1,694
Total Area 4	6,121,203	523,180	6,644,383	4,272	6,625,681	-18,702
Area 5						
W Sonoma County High	395,471	0	395,471	276	428,064	32,593
W Sonoma County High - Resource #3312	0	0	0	****	0	0
Forestville Union	40,120	9,885	50,005	28	43,427	-6,578
Fort Ross	4,299	1,765	6,064	3	4,653	-1,411
Gravenstein Union	111,764	6,001	117,765	78	120,975	3,210
Guerneville	27,224	2,471	29,695	19	29,468	-227
Harmony Union	27,224	2,471	29,695	19	29,468	-227
Monte Rio Union	10,030	0	10,030	7	10,857	827
Montgomery	2,866	1,412	4,278	2	3,102	-1,176
Oak Grove Union	110,331	5,295	115,626	77	119,424	3,798
Sebastopol Union	84,539	19,063	103,602	59	91,506	-12,096
Twin Hills Union	107,465	4,236	111,701	75	116,322	4,621
Total Area 5	921,333	52,599	973,932	643	997,266	23,334
Area 6						
Alexander Valley Union	14,329	2,118	16,447	10	15,510	-937
Cloverdale	260,782	25,418	286,200	182	282,274	-3,926
Geyserville	50,150	4,236	54,386	35	54,283	-103
Healdsburg	289,439	25,065	314,504	202	313,293	-1,211
Horicon	14,329	1,765	16,094	10	15,510	-584
Kashia ESD	5,731	0	5,731	4	6,204	473
West Side Union	15,762	0	15,762	11	17,061	1,299
Windsor	1,057,455	66,368	1,123,823	738	1,144,602	20,779
Windsor - Reousrce #3312	0	0	0	****	0	0
Total Area 6	1,707,977	124,970	1,832,947	1,192	1,848,737	15,790
Area 7						
SELPA - Private Schools- Resource #3311	27,338	0	27,338	0	27,338	0
SCOE-Court Schools	0	0	0	0	0	0
SCOE-Community Schools	0	0	0	0	0	0
Total Area 7	27,338	0	27,338	0	27,338	0
Area 8						
CA Virtual Academy	191,533	0	191,533	0	207,320	15,787
Pathways Charter School	123,712	0	123,712	0	81,189	-42,523
Heartwood Charter	75,007	0	75,007	0	133,908	58,901
The Reach School	0	0	0	0	0	0
Sebastopol Indep Charter	59,946	0	59,946	0	64,887	4,941
Total Area 8	450,198	0	450,198	0	487,304	37,106
Total Sonoma County	13,747,308	1,130,731	14,878,039	9,261	14,878,039	0

* Petaluma City Schools - Elementary -- currently receives all of the Preschool Funding for the members in the South County Consortium

SONOMA COUNTY
SPECIAL EDUCATION LOCAL PLAN AREA
DISTRIBUTION OF
2023-24 SPECIAL EDUCATION REVENUE - PROJECTIONS
(Severe Revenue distributed by Students with a Severe Disability)
SECOND PRICIPAL APPORTIONMENT - CERTIFIED JUNE 2024

CURRENT REVENUE ALLOCATION PLAN

Description	Special Education Revenue
SELPA-wide Special Education Revenue	<u><u>65,960,308</u></u>
less:	
<u>SELPA-wide Supported Programs:</u>	
SCOE DHH/VI Itinerant Program	4,044,947
Santa Rosa City Schools DHH Program	1,260,914
Professional Development Dollars	15,000
Adaptive Technology Center (ATC)	0
Independent Advocate Program	100,000
LCI Students Attending SCOE 6-22 Program & Preschool Program	60,538
NPS/LCI .50 FTE Clerical Position	46,805
Transportation Cost for LCI Students Attending A SCOE Program	100,000
Translation Services Cost for DHH Students Reimbursement	100,000
CCS Equipment / Space Cost	164,303
 Total SELPA-wide Supported Programs	 <u><u>5,892,507</u></u>
<u>Exempt & Isolated School District Allocations:</u>	
2023-24 Local Assistance Entitlement	242,155
Exempt School District Allocation	622,964
Isolated School District Allocation (Fort Ross, Horicon & Kashia)	333,856
Total Exempt & Isolated School District Allocations	<u><u>1,198,975</u></u>
 Total Charter School Allocation	 <u><u>1,948,458</u></u>
 Total SELPA-wide Supported Programs & Exempt & Isolated SD Allocations	 <u><u>9,039,940</u></u>
 Total Special Education Revenue to be distributed to School Districts	 <u><u>56,920,368</u></u>
 Special Education Revenue Distribution by Program:	
<u>Programs for Students with a Severe Disability (ages 6-22):</u>	
Severe Funding Rate	22,901.21318044
Severe Pupil Count	<u>2,622.50</u>
Severe Program Revenue	<u><u>60,058,432</u></u>
Special Education Severe Revenue Reduction	<u>3,138,064</u>
Adjusted Severe Revenue	<u><u>56,920,368</u></u>
Adjusted Special Education Severe Revenue Funding Rate	21,704.62078170
<u>Programs for Preschoolers in a Severe Preschool Programs:</u>	
Preschool Program Revenue	7,007,772
Special Education Revenue Reduction	<u>7,007,772</u>
Adjusted Preschool Program Revenue	<u><u>0</u></u>
SELPA-wide Preschool Severe Pupil Count	<u>28,516.46</u>
Adjusted Severe Preschool Program Revenue Funding Rate	<u><u>0.00000000</u></u>
 Total Non-Severe Special Education Revenue to be distributed to School Districts	 <u><u>0</u></u>
 Total Non-Severe Special Education Revenue distributed by ADA	 <u><u>0</u></u>
<u>District's Non-severely Handicapped Program:</u>	
Non-Severe Special Education Revenue to be distributed by ADA	
Non-Severe ADA Revenue	0
SELPA-wide ADA (less exempt & isolated school districts' ADA)	<u>54,664.29</u>
Non-Severe ADA Rate	<u><u>0.00000000</u></u>
Non-Severe Proration Factor	0.000000
Adjusted Non-Severe Rate	0.00000000
Adjusted Non-Severe ADA Revenue	<u><u>0</u></u>
 Total Special Education Revenue to be distributed to School Districts	 <u><u>56,920,368</u></u>
 Difference in Special Education Revenue distributed to School Districts (must equal zero)	 <u><u>0</u></u>

SONOMA COUNTY
SPECIAL EDUCATION LOCAL PLAN AREA

DISTRIBUTION OF
2023-24 SPECIAL EDUCATION REVENUE - PROJECTIONS
SECOND PRICIPAL APPORTIONMENT - CERTIFIED JUNE 2024

PROPOSED REVENUE ALLOCATION PLAN CHANGES FOR THE 2024-25 P1 APPORTIONMENT

Description	Special Education Revenue
SELPA-wide Special Education Revenue	67,091,039
less:	
<u>SELPA-wide Supported Programs:</u>	
SCOE DHH/VI Itinerant Program (\$4,044,947 - \$760,000)	3,284,947
Santa Rosa City Schools DHH Program (\$1,260,914 - \$240,000)	1,020,914
Professional Development Dollars	15,000
Adaptive Technology Center (ATC)	0
Independent Advocate Program	100,000
LCI Students Attending SCOE 6-22 Program & Preschool Program	0
NPS/LCI .50 FTE Clerical Position	0
Transportation Cost for LCI Students Attending A SCOE Program	0
Translation Services Cost for DHH Students Reimbursement	0
CCS Equipment / Space Cost	164,303
Total SELPA-wide Supported Programs	4,585,164
<u>Exempt & Isolated School District Allocations:</u>	
2023-24 Local Assistance Entitlement	262,113
Exempt School District Allocation	605,014
Isolated School District Allocation (Fort Ross, Horicon & Kashia)	331,848
Total Exempt & Isolated School District Allocations	1,198,975
Total Charter School Allocation	2,042,357
Total SELPA-wide Supported Programs & Exempt & Isolated SD Allocations	7,826,496
Total Special Education Revenue to be distributed to School Districts	59,264,543
Special Education Revenue Distribution by Program:	
<u>Programs for Students with a Severe Disability (ages 6-22):</u>	
Severe Funding Rate	22,901.21318044
Severe Pupil Count	2,622.50
Severe Program Revenue	60,058,432
Special Education Severe Revenue Reduction	793,889
Adjusted Severe Revenue	59,264,543
Adjusted Special Education Severe Revenue Funding Rate	22,598.49113441
<u>Programs for Preschoolers in a Severe Preschool Programs:</u>	
Preschool Program Revenue	7,007,772
Special Education Revenue Reduction	7,007,772
Adjusted Preschool Program Revenue	0
SELPA-wide Preschool Severe Pupil Count	28,516.46
Adjusted Severe Preschool Program Revenue Funding Rate	0.00000000
Total Non-Severe Special Education Revenue to be distributed to School Districts	0
Total Non-Severe Special Education Revenue distributed by ADA	0
<u>District's Non-severely Handicapped Program:</u>	
Non-Severe Special Education Revenue to be distributed by ADA	
Non-Severe ADA Revenue	0
SELPA-wide ADA (less exempt & isolated school districts' ADA)	54,664.29
Non-Severe ADA Rate	0.00000000
Non-Severe Proration Factor	0.000000
Adjusted Non-Severe Rate	0.00000000
Adjusted Non-Severe ADA Revenue	0
Total Special Education Revenue to be distributed to School Districts	59,264,543
Difference in Special Education Revenue distributed to School Districts (must equal zero)	0

SONOMA COUNTY
SPECIAL EDUCATION LOCAL PLAN AREA

SPECIAL EDUCATION REVENUE COMPARISON

2023-24 P2 APPORTIONMENT PROPOSED CHANGES VS. 2023-24 ACTUAL P2 APPORTIONMENT

Area/Districts	2023-24 P2 Apportionment		
	Proposed Changes	Actual Distribution	Difference
	Column A	Column B	Column C
Area 1			
Sonoma Valley USD	2,842,784	2,730,156	112,628
Total Area 1	2,842,784	2,730,156	112,628
Area 2			
Cinnabar ESD	253,314	246,610	6,704
Dunham ESD	83,831	83,831	0
Liberty ESD	196,743	192,274	4,469
Old Adobe Union ESD	1,183,733	1,136,805	46,928
Petaluma City Elem SD	1,657,493	1,591,794	65,699
Petaluma City High SD	5,212,891	5,006,407	206,484
Two Rock Union ESD	174,288	170,712	3,576
Waugh ESD	428,191	411,208	16,983
Wilmar Union ESD	208,028	203,111	4,917
Total Area 2	9,398,512	9,042,752	355,760
Area 3			
Cotati-Rohnert Park USD	6,318,463	6,068,179	250,284
Total Area 3	6,318,463	6,068,179	250,284
Area 4			
Bellevue Union SD	2,189,717	2,103,011	86,706
Bennett Valley Union SD	461,881	443,557	18,324
Kenwood ESD	129,106	127,318	1,788
Mark West Union ESD	1,037,521	996,403	41,118
Piner-Olivet Union ESD	1,003,954	964,177	39,777
Rincon Valley UESD	2,797,564	2,686,724	110,840
Roseland ESD	1,792,507	1,721,444	71,063
Santa Rosa City Elem SD	5,800,605	5,570,881	229,724
Santa Rosa City High SD	13,646,383	13,166,576	479,807
Wright ESD	1,523,598	1,463,262	60,336
Total Area 4	30,382,836	29,243,353	1,139,483
Area 5			
W. Sonoma Co. UHSD	1,364,943	1,310,864	54,079
Forestville Union ESD	214,340	205,848	8,492
Fort Ross ESD	141,981	141,088	893
Graveston Union ESD	575,047	552,253	22,794
Guerneville ESD	203,093	195,049	8,044
Harmony Union ESD	270,844	260,117	10,727
Monte Rio Union ESD	129,178	127,390	1,788
Montgomery ESD	84,047	84,047	0
Oak Grove Union ESD	337,775	324,367	13,408
Sebastopol Union ESD	473,906	455,135	18,771
Twin Hills Union ESD	439,240	421,809	17,431
Total Area 5	4,234,394	4,077,967	156,427
Area 6			
Alexander Valley UESD	83,900	83,900	0
Cloverdale USD	1,060,228	1,018,216	42,012
Geyserville USD	225,696	216,757	8,939
Healdsburg USD	1,455,808	1,398,153	57,655
Horicon ESD	119,303	119,303	0
Kashia ESD	119,394	119,394	0
West Side ESD	117,774	116,433	1,341
Windsor USD	4,015,532	3,856,424	159,108
Total Area 6	7,197,635	6,928,580	269,055
Area 7			
DHOH/VI Itinerant Program	3,284,947	4,044,947	-760,000
Santa Rosa City DHH Program	1,020,914	1,260,914	-240,000
Adaptive Technology Center	0	0	0
Independent Advocate Prgm	100,000	100,000	0
SCOE NPS/LCI Program	0	46,805	-46,805
SCOE - Court Schools	0	0	0
SCOE - Community Schools	0	0	0
Transportation - LCI	0	100,000	-100,000
Sign Language Interpreter Cost	0	100,000	-100,000
CCS Equipment / Space	164,303	164,303	0
SELPA Regionalized Services	107,089	107,089	0
Total Area 7	4,677,253	5,924,058	-1,246,805
Area 8			
CA Virtual Academy	865,908	836,638	29,270
Pathways Charter School	340,253	337,613	2,640
Heartwood Charter	561,098	508,759	52,339
Sebastopol Indep Charter	271,903	262,253	9,650
Total Area 8	2,039,162	1,945,263	93,899
Total Sonoma County	67,091,039	65,960,308	1,130,731

DOR	6-22 Students with Shared Districts	Preschool Pupil Count	Preschool Students with Shared Districts
Alexander Vly			
Bellevue	13	1	
Bennett Vly	3		
Cinnabar			
Cloverdale	6		
CRPUSD	19		
Dunham			
Forestville	2		
Fort Ross			
Geyserville	1		
Gravenstein	5	1	
Guerneville	4		
Harmony			
Healdsburg	1		
Horicon			
Kashia			
Kenwood			
Liberty			
Mark West	3		
Monte Rio			
Montgomery			
Oak Grove	1		
Old Adobe	1		
Petaluma Elem	2		
Petaluma High	1		
Piner Olivet	10		
Rincon Valley	4		
Roseland	6		
Santa Rosa Elem	16		
Santa Rosa High	29		
Sebastopol			
Sonoma Valley	19		
Twin Hills	1		
Two Rock			
Waugh	1		
West County HSD	4		
West Side Union			
Wilmar			
Windsor	3	1	
Wright	12		
Credo High	1		
Howell Mountain	1		
Calistoga	1		
Total October 2024 Pupil Count	170	3	