

Grand Prairie Independent School District
Debt Transparency - Total Outstanding Principal & Interest
as of August 31, 2017

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2017)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Rating	S&P Rating	Fitch Rating	Source of Repayment
Unlimited Tax School Building & Refunding Bonds, Series 2000-A	\$ 80,901,851	\$ 494,498	\$ 825,502	1,320,000	02/15/2018	Aaa/Aa3	AAA/AA-	NR	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2002	59,905,884	-	-	-	02/15/2017	Aaa/Aa3	AAA/AA-	NR	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2007	47,220,000	-	-	-	02/15/2031	Aaa/Aa3	AAA/AA-	NR	I&S Tax Rate & State Funds
Unlimited Tax School Building Bonds, Series 2007-A	157,795,000	-	-	-	02/15/2017	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax School Building Bonds, Series 2008	61,205,000	1,090,000	21,800	1,111,800	02/15/2018	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax School Building Bonds, Series 2011	45,000,000	22,845,000	4,450,181	27,295,181	02/15/2029	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2011	55,805,000	54,670,000	11,934,975	66,604,975	02/15/2026	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax School Building Bonds, Series 2012	8,900,000	7,020,000	1,149,350	8,169,350	02/15/2029	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax School Building Bonds, Series 2013	13,945,000	11,550,000	2,519,200	14,069,200	02/15/2030	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Taxable Series 2013	19,440,000	11,470,000	324,224	11,794,224	02/15/2020	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2014	22,535,000	19,615,000	3,391,475	23,006,475	02/15/2024	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2015	127,820,000	126,720,000	64,236,988	190,956,988	02/15/2037	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2016	94,640,000	91,895,000	34,032,388	125,927,388	08/15/2033	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax School Building Bonds, Series 2016	61,895,000	59,240,000	33,705,963	92,945,963	02/15/2041	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2016A	47,440,000	46,730,000	30,937,875	77,667,875	02/15/2037	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2016B	37,975,000	37,310,000	14,439,800	51,749,800	02/15/2031	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax School Building Bonds, Series 2017	17,090,000	17,090,000	15,004,050	32,094,050	02/15/2041	Aaa/Aa3	NR	AAA/AA	I&S Tax Rate & State Funds
Maintenance Tax Notes, Series 2017	13,705,000	13,705,000	4,302,038	18,007,038	08/15/2032	NR	AAA/AA-	AAA/AA	M&O Tax Rate
		\$ 521,444,498	\$ 221,275,807	\$ 742,720,305					

		Principal Outstanding	Total Interest	Total Principal & Interest to Maturity
Total Debt		\$ 521,444,498	\$ 221,275,807	\$ 742,720,305
Authorized But Unissued Debt (a)	\$ -			
2017 Population	140,633			
Total GO Debt per Capita	\$ 3,707.84			
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 3,707.84			
Total GO Principal & Interest per Capita	\$ 5,281.27			

(a) Reflects the Authorized But Unissued Debt for school bulding purposes. Does not reflect the \$32,319,011.35 of Authorized But Unissued Debt for refunding purposes, which serves to replace interest cost with principal amortization when applicable.

Grand Prairie Independent School District
Debt Transparency - Spent & Unspent Proceeds
as of August 31, 2017

Issue	Purpose	Refunding Proceeds Received	Refunding Proceeds Spent	New Money Proceeds Received	New Money Proceeds Spent	Total Proceeds Unspent
Unlimited Tax School Building & Refunding Bonds, Series 2000-A	Refunding; Construct and equip school buildings and purchase necessary sites therefor	\$ 1,224,492	\$ 1,224,492	\$ 82,228,544	\$ 82,228,544	\$ -
Unlimited Tax Refunding Bonds, Series 2002	Refunding	65,717,156	65,717,156	-	-	-
Unlimited Tax Refunding Bonds, Series 2007	Refunding	49,476,101	49,476,101	-	-	-
Unlimited Tax School Building Bonds, Series 2007-A	Refunding; Construct and equip school buildings and purchase necessary sites therefor	-	-	160,795,000	160,795,000	-
Unlimited Tax School Building Bonds, Series 2008	Refunding; Construct and equip school buildings and purchase necessary sites therefor	-	-	61,205,000	61,205,000	-
Unlimited Tax School Building Bonds, Series 2011	Constructing, renovating, acquiring, and equipping school buildings and acquire sites	-	-	45,000,000	45,000,000	-
Unlimited Tax Refunding Bonds, Series 2011	Refunding	61,078,769	61,078,769	-	-	-
Unlimited Tax School Building Bonds, Series 2012	Constructing, renovating, and equipping school facilities; Purchase of necessary sites	-	-	9,500,000	9,500,000	-
Unlimited Tax School Building Bonds, Series 2013	Constructing, renovating, and equipping school facilities; Purchase of necessary sites; Purchasing of school buses	-	-	15,500,000	15,500,000	-
Unlimited Tax Refunding Bonds, Taxable Series 2013	Refunding	20,403,037	20,403,037	-	-	-
Unlimited Tax Refunding Bonds, Series 2014	Refunding	24,517,439	24,517,439	-	-	-
Unlimited Tax Refunding Bonds, Series 2015	Refunding	141,307,482	141,307,482	-	-	-
Unlimited Tax Refunding Bonds, Series 2016	Refunding	103,588,349	103,588,349	-	-	-
Unlimited Tax School Building Bonds, Series 2016	Constructing, renovating, acquiring, and equipping school facilities; Purchase of necessary sites	-	-	71,000,000	55,152,767	15,847,233
Unlimited Tax Refunding Bonds, Series 2016A	Refunding	55,802,453	55,802,453	-	-	-
Unlimited Tax Refunding Bonds, Series 2016B	Refunding	41,489,370	41,489,370	-	-	-
Unlimited Tax School Building Bonds, Series 2017	Constructing, renovating, acquiring, and equipping school facilities; Purchase of necessary sites	-	-	20,000,000	-	20,000,000
Maintenance Tax Notes, Series 2017	Paying maintenance expenses for the repair, rehabilitation, renovation, replacement and equipment of existing school facilities including lighting, plumbing, electrical, energy and HVAC improvements and upgrades	-	-	14,200,000	4,499,550	9,700,450