

SANTA CLARA UNIFIED SCHOOL DISTRICT
DEVELOPER FEE REPORT

FISCAL YEAR 2021/2022 - July 1, 2021 - June 30, 2022

1. Brief description of the type of fee in account or fund.

School Impact Mitigation Agreement or statutory fees authorized by the Government Code 65995.

2. Amount of fee.

School Impact Mitigation Agreements are individual agreements, which have different fee levels.

“Level I” fees are currently \$4.79 per square foot for each new residential housing unit. Commercial and industrial fees are currently \$0.78 per square foot. Storage facility fees are \$0.026 per square foot.

3. Beginning and ending balance of the account or fund.

Fund Number: 250
Beginning Balance: \$54,752,017.39
Ending Balance: \$56,197,846.84

4. Amount of fees collected and interest earned.

Beginning Balance of Fund 250 on 7/1/2021: \$54,752,017.39

Beginning balance:	\$54,752,017.39
Fees collected:	\$8,222,084.11
Interest collected:	\$459,975.66
All other State revenue:	\$0
Gain in investment:	-\$1,764,073.23
Expenditures:	(\$5,472,157.09)
Ending balance:	\$56,197,846.84

5. Identification of each public improvement on which fees were expended, the amount of the expenditures on each improvement and the total percentage of the cost of the public improvements that was funded with the fees.

2021-2022 Expenditures:

Projects	Expenditures	% of cost in 250
Agnew Offsite	\$4,548,183.49	83.12%
Agnew Site Cleanup	\$132,369.46	2.42%
Agnew New Schools	\$19,706.25	0.36%
Capital Facilities	\$246,662.52	4.51%
Facility Development	\$525,235.37	9.6%
Total	\$5,472,157.09	

6. Identification of an approximate date by which the construction of the public improvement will commence if the local agency determines that sufficient funds have been collected to complete financing on an incomplete public improvement.

For current and future projects, see the various District documents "Facilities Master Plan" and other documents related to individual site plans and projects. See Exhibit A.

7. Description of each interfund transfer or loan made from the account or fund including the public improvement on which the transferred or loaned fees will be expended and in the case of an interfund loan, the date on which the loan will be repaid and the rate of interest that the account or fund will receive on the loan.

None

8. Amount of refunds made pursuant to subdivision C(e) of Section 66001 and any allocations pursuant to subdivision CO of Section 66001.

None

FINDINGS

The Santa Clara Unified School District has:

1. Expended developer fees for public improvements solely and exclusively for the purpose or purposes for which the fee was collected.
2. Levied, collected or imposed no fee to be used for general revenue purposes.
3. Deposited developer fees in a separate fund in a manner that has avoided commingling of those fees with other funds.
4. Expended developer fees only for the purposes for which they were collected.
5. Made available to the public specified information relating to the fee, interest, other income, expenditures, and refunds occurring during the fiscal year within 180 days of the close of the fiscal year.

SANTA CLARA UNIFIED SCHOOL DISTRICT
DEVELOPER FEE REPORT
EXHIBIT A
FOR FISCAL YEAR 2021-2022
CAPITAL FACILITIES FUND 250

In accordance with Government Code section 66006(b) (A)-(H):

A. With respect to only that portion of the Fund remaining unexpended at the end of the 2020- 2021 Fiscal Year, the purpose of the fees is to finance the construction or reconstruction of school facilities necessary to reduce overcrowding caused by the development on which the fees were levied, which facilities are more specifically identified, but not limited to, the following:

1. Property acquisition for new school sites, and support facilities.
2. Construction of new schools to provide for enrollment growth in North San Jose, Santa Clara, Sunnyvale and Cupertino.
3. Expansion of existing schools to relieve overcrowding.
4. Miscellaneous minor projects at existing school sites related to enrollment growth.
5. Renovation, modernization, expansion and/or reconstruction of buildings on existing closed school sites to accommodate enrollment growth.
6. Property environmental analysis, environmental cleanup and site clearing at the former Agnews Developmental Center Campus in North San Jose.
7. Construction of Agnews Schools.
8. Construction of a replacement and expanded District Office complex and Support Services Center, including the costs to acquire and mitigate land.
9. Legal, planning, environmental consulting, project management and construction management services related to the above activities.
10. General and administrative expenses directly relating to the collection and expending of funds.

B. The above listed projects may be partially, or fully, funded with developer fees, depending on the specifics of each project.