

# 2024 GRAND LIST – LOCAL OPTION APPLICATION FOR ELDERLY TAX FREEZE

**Applications must be received no later than May 15, 2025**

1. Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Social Security Number \_\_\_\_\_

2. Spouse's Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Social Security Number \_\_\_\_\_

3. Address \_\_\_\_\_ Telephone Number \_\_\_\_\_

4. Marital Status       Married       Unmarried

5. Qualifying Income: Please attach copies of your **Federal Income Tax Return and 1099 from Social Security**

A. Taxable Income - Includes: Federal Adjusted Gross income (less taxable Social Security) or the equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRAs, interest, dividends, and net rental income.

A. \_\_\_\_\_

B. Non-Taxable Interest - Example: Interest from Tax Exempt Govt. Bond

B. \_\_\_\_\_

C. Social Security or Railroad Retirement Income

C. \_\_\_\_\_

D. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Vets Pensions, Vets Disability payments, Non-taxable pension, and any income not listed above

D. \_\_\_\_\_

Income Must Not Exceed:

\$45,200 Single      \$55,100 Married

Total \_\_\_\_\_

**ASSESSORS USE ONLY:**

Net Assessment    \$ \_\_\_\_\_ X Mill Rate \_\_\_\_\_ = Property Tax \$ \_\_\_\_\_  
(per Elderly Application)

Property Tax \$ \_\_\_\_\_ - Tax Credit \$ <sup>Any State</sup> \_\_\_\_\_ - Tax Credit \$ <sup>Any Local</sup> \_\_\_\_\_

**= FROZEN TAX AMOUNT \$ \_\_\_\_\_**

8. Signature of Applicant \_\_\_\_\_ Signature of Assessor or Staff Member \_\_\_\_\_ Date \_\_\_\_\_

\_\_\_\_\_ **X** \_\_\_\_\_

9. The Applicant is disallowed for the following reason: