



# ALLEGANY-LIMESTONE CENTRAL SCHOOL

---

3131 Five Mile Road • Allegany, NY 14706

## 403(b) Plan Guidelines

### District Office

Phone: 716-375-6600

Fax: 716-375-6629

### Middle/High School

Ext. 2110/2100

Fax: 716-375-6630

### Elementary School

Ext. 4172

Fax: 716-375-6628

### Special Education

Ext. 4164

Fax: 716-375-6601

### Bus Garage

Ext. 6612

Fax: 716-375-6627

The Allegany-Limestone Central School is updating the 403(b) plan. A maximum of five (5) 403(b) vendor slots will be made available. Currently the Legend Group is an approved vendor, and four slots remain open.

### New 403(b) Vendor Requirements:

- Shall be a qualified 403(b) provider and submit a fully executed 403(b) Investment Provider Hold Harmless and Information Sharing Agreement for review and approval.
- Shall initially submit a minimum of five (5) fully executed salary reduction forms from current school employees to occupy a 403(b) vendor slot.
- Shall pay a monthly participation fee of \$2.50 per participating employee to the Third Party Administrator.