EMPLOYMENT AGREEMENT BETWEEN THE WEST CHESTER AREA SCHOOL DISTRICT AND DR. JAMES CONLEY

THIS AGREEMENT ("Agreement") is made and entered into this <u>24th</u> day of <u>April 2024</u>, by and between the WEST CHESTER AREA SCHOOL DISTRICT (the "School District") with offices located at 782 Springdale Drive, Exton, Pennsylvania 19341 and DR. JAMES CONLEY), (hereinafter "Dr. Conley" or "Assistant Superintendent").

WHEREAS, pursuant to Sections 1076 and 1077 of the Pennsylvania Public School Code of 1949, as amended (hereinafter "School Code"), the Board of Directors of the School District ("School Board") desires to employ Dr. Conley as the Assistant Superintendent at the School District;

WHEREAS, the School District, at a regularly scheduled meeting, duly and properly called as of the <u>24th</u> day of <u>April 2024</u>, upon nomination of the Superintendent, did appoint Dr. Conley to the office of Assistant Superintendent in accordance with the provisions of Sections 5-508, 10-1073, 10-1073.1, 10-1076, and 10-1077 of the Public School Code of 1949, as amended; and

WHEREAS, the parties have agreed upon certain terms and conditions of employment and desire to reduce said terms and conditions in writing;

NOW, THEREFORE, in consideration of the foregoing premises and for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound hereby, the School District and Assistant Superintendent agree as follows:

SECTION A: TERMS OF EMPLOYMENT

- 1. **Employment and Term of Agreement**. The School Board employs Dr. Conley as District Assistant Superintendent and Dr. Conley accepts such employment as District Assistant Superintendent upon the terms and conditions set forth in this Agreement and in accordance with the applicable provisions of the School Code for a five (5) year term effective on July 1, 2024, and ending on June 30, 2029 ("Term"). This Agreement shall terminate immediately upon the expiration of the aforesaid Term unless the Agreement is modified or terminated earlier, in accordance with this Agreement, or allowed to renew automatically in accordance with the Public School Code and as set forth below.
- (a) In the event the Assistant Superintendent wishes to be reappointed at the end of the Term of this Agreement, he shall notify the Board President and Superintendent, in writing, on or before January 1, 2029, that he wishes to be reappointed by the Board.
- (b) The School Board shall provide Assistant Superintendent with written notice of its intent to renew, or not to renew, this Agreement beyond June 30, 2029, no later than ninety (90) days prior to the termination of this Agreement. If the School Board fails to take public

action on its intent to renew or terminate the contract with the Assistant Superintendent the Term of this Agreement shall be automatically extend under the same terms and conditions one time for a one-year period. At the conclusion of any renewal of this Agreement, the Term of this Agreement shall automatically terminate absent a separate Agreement between the School District and Assistant Superintendent.

2. **Qualifications**. Dr. Conley covenants that he presently possesses, and will take all necessary action to continue to possess, all legal qualifications to serve as the Assistant Superintendent during the Term of this Agreement. The Assistant Superintendent shall obtain a valid or current commission from the Pennsylvania Department of Education.

3. Duties of Employment and Professional Growth.

- (a) Assistant Superintendent shall be responsible for performing the job duties contained in <u>Appendix "A,"</u> which is attached hereto and incorporated herein by reference. Assistant Superintendent agrees to perform his duties in a competent and professional manner, and in accordance with the terms of this Agreement, the applicable law, the School Code, and the Policies, Rules and Regulations adopted by the School Board for the government of the School District. The duties may be changed by the School Board or the Superintendent after furnishing Assistant Superintendent with the opportunity to provide input concerning such changes.
- (b) The School Board encourages Assistant Superintendent to continue professional growth through participation in programs conducted or sponsored by school-related local, state and national organizations and associations; seminars offered by public or private institutions; informational meetings; and visits to other institutions and school entities. Subject to prior recommendation of and written pre-approval by the Superintendent, the School District shall: (1) permit a reasonable amount of time for Assistant Superintendent to attend to such events; and (2) pay for the reasonable fees for travel, registration and subsistence expenses upon presentation of satisfactory documentation of the same and in accordance with the procedures set forth by the School District.
- (c) The Assistant Superintendent shall not have any financial interest, direct or indirect, in the sale to or the lease by the School District of any supplies, equipment or services.

4. <u>Compensation</u>.

(a) <u>Base Salary</u>. The School District agrees to pay to Assistant Superintendent a base salary at an annual rate of Two Hundred Twenty-Five Thousand Dollars (\$225,000.00), less legally required withholdings, for the 2024-2025 school year, prorated in the event that there is less than a full year of service. Salary for subsequent contract years under the Term of this Agreement shall be determined using the applicable provisions of the School District's Act 93 Plan, as it exists at the time of entering into this Agreement ("Act 93 Plan"). A copy of the Act 93 Plan is attached hereto as <u>Appendix "B"</u> and incorporated herein by reference. Subsequent amendments or changes to the Act 93 Plan shall have no effect on Assistant Superintendent's salary. Notwithstanding the foregoing, the School Board in its discretion may increase the Assistant Superintendent's base salary consistent with market trends.

(b) <u>Variable Rate Compensation</u>. Variable rate compensation for the 2024-2025 school year shall equal Ten Thousand Dollars (\$10,000.00). In each of the successive contract years during the Term, the increase in variable rate compensation pool of funds shall be adjusted based on the Assistant Superintendent's salary adjustment under the Act 93 Plan. The variable rate compensation shall not be cumulative; however the increase in the variable rate compensation shall be paid, if authorized by the Superintendent, on an annual basis after completion of Assistant Superintendent's annual performance review. The variable rate compensation paid to Assistant Superintendent shall be authorized by the Superintendent based on the performance of goals as determined by the Superintendent. The variable rate compensation is intended by the School District to qualify as regular compensation for purposes of the Public School Employees Retirement System ("PSERS"). Assistant Superintendent shall have no right to receive additional compensation available under the Act 93 Plan, including but not limited to compensation in the form of a Performance Goals Merit Bonus.

The variable increase shall be awarded based on the following performance assessment rating:

Rate of Performance Incentive Compensation	Performance Rating Achieved
100%	Exemplary (3.0 - 4.0)
75%	Proficient (2.5 - 2.9)
50%	Proficient (2.0 - 2.4)
25%	Progressing (1.0 - 1.9)
0%	Not meeting standards (Below 1.0)

5. **Benefits**.

(a) **Benefits under the Act 93 Plan**. Assistant Superintendent shall be eligible for all benefits (excluding compensation adjustments) provided under the School District's Act 93 Plan incorporated herein as **Appendix "B"**. Under no circumstances shall the Assistant Superintendent be eligible for duplicative benefits. To the extent that there is any inconsistency or conflict between the benefits in this Agreement and the benefits provided to any other District administrator under the Act 93 Plan, the Assistant Superintendent shall receive the benefits or the benefit restrictions established in this Agreement. To the extent that a benefit is not mentioned in this Agreement that contained in the Act 93 Plan, other than an early retirement incentive plan, salary adjustment, or similar type of benefit, the Assistant Superintendent will be entitled to receive such benefit as part of his benefits package. It is understood, however, that the Act 93 Plan may be amended or modified by the District during the Term. Nothing contained herein shall preclude the School District from providing additional benefits to the Assistant Superintendent as may be agreed to by the parties.

SECTION B: BENEFITS PROVISIONS

1. <u>Vacation Leave</u>. The Assistant Superintendent shall be credited with thirty (30) paid vacation days each school year, subject to proration for the first school year of the Term (i.e., 2024-2025 school year) and which shall be credited in full on July 1, 2024, and July 1 of every subsequent year of this Agreement. Unused vacation days shall be carried over from school year

to school year, provided that the combined balance of available vacation days shall not exceed thirty-five (35) days on July 1 of any year of this Agreement. The Assistant Superintendent shall be permitted to use vacation days at any time when school is not in session. When school is in session, the Assistant Superintendent may use vacation days only with prior written approval of the Superintendent.

- (a) To the extent unused vacation days cannot be carried over in any school year without exceeding the maximum limit of thirty-five (35) available days, the School District shall make a non-elective contribution to Assistant Superintendent's 403(b) plan in an amount equal to Assistant Superintendent's then current per diem rate of pay for each excess unused vacation day, up to a maximum of fifteen (15) days. To the extent such contribution, when aggregated with other contributions for the year would exceed the maximum permitted by law, the excess shall be contributed in the subsequent year or years, subject to all restrictions imposed by law. Assistant Superintendent's "per diem rate of pay," as the term is used throughout this Agreement, shall be calculated by dividing the Assistant Superintendent's then current annual salary by 240.
- (b) Upon the termination of this Agreement, provided that the parties have not entered into another employment agreement and provided that this Agreement has not been terminated by the School District for cause, the School District shall make a non-elective contribution to Assistant Superintendent's 403(b) plan in an amount equal to Assistant Superintendent's then current per diem rate of pay for each unused vacation day up to a maximum of thirty-five (35) days. To the extent such contribution, when aggregated with other contributions for the year would exceed the maximum permitted by law, the excess shall be contributed in the subsequent year or years, subject to all restrictions imposed by law. There is no cash option for such payment for unused vacation leave.
- (c) In addition to vacation leave, the Assistant Superintendent shall receive, with full pay, all holidays available to twelve-month administrators covered under the School District's Act 93 Plan, so long he is employed, excepting, however, years where he is serving less than a full year when compensation and benefits are prorated.
- 2. <u>Bereavement Leave</u>. The Assistant Superintendent shall be permitted to take five (5) bereavement days annually. Bereavement leave shall not be taken unless authorized by the Superintendent.
- 3. <u>Sick Leave</u>. The Assistant Superintendent shall be entitled to twelve (12) days of paid sick leave each school year of the Term (prorated for the first year) and which shall be credited in full on July 1, 2024, and July 1 of every subsequent year of this Agreement. Unused sick days shall be cumulative without limit. The Assistant Superintendent shall notify the District Business Office when absent on sick leave.
- (a) In addition, Assistant Superintendent shall be credited with forty-five (45) sick days as the result of his service in the Wallingford-Swarthmore School District effective upon Assistant Superintendent's first day of actual service in the School District, subject to receiving written confirmation of those days from his previous employer. The forty-five (45) days of sick

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leave carried over from the Wallingford-Swarthmore School District shall not be eligible for any sick leave payouts pursuant to this Agreement or the Act 93 Plan.

- 4. Medical, Prescription, Vision, and Dental Insurance. The School District shall provide the Assistant Superintendent, his spouse, and eligible dependents medical insurance coverage and benefits, including, but not limited to, hospitalization, physician coverage, major medical, prescription drug, vision, and dental coverage, under the same terms and conditions as provided to School District administrators under the School District's Act 93 Plan and including contributions to a Health Savings Account or Health Retirement Account, if applicable. The Assistant Superintendent shall have the right, at his sole discretion, to select coverage under any of the plans offered by the School District to any School District administrator.
- 5. <u>Life Insurance</u>. The School District shall provide and pay the cost of a term life insurance policy in the amount equal to three (3) times the Assistant Superintendent's annual base salary rounded to the nearest hundred, plus Fifteen Thousand Dollars (\$15,000.00). The Assistant Superintendent shall have the sole right to determine the beneficiary of such policy.
- 6. <u>Transportation</u>. The School District shall reimburse the Assistant Superintendent for transportation expenses in accordance with the Internal Revenue Service's current mileage allowance for use of Assistant Superintendent's vehicle when used for transportation relating to the performance of his duties under this Agreement.
- 7. **Equipment**. The School District shall reimburse the Assistant Superintendent for the monthly cost of a telephone plan, not to exceed One-Hundred Dollars (\$100.00) per month, during the Term of this Agreement.
- 8. Professional Development and Continuing Education. The School District shall pay the full enrollment cost for all professional development courses and continuing education courses taken by the Assistant Superintendent during this Agreement; provided that such courses are approved in advance and in writing by the Superintendent and subject to repayment by the Assistant Superintendent for any course in which the Assistant Superintendent fails to receive a final passing grade or otherwise successfully complete.
- 9. <u>Professional Memberships</u>. Subject to Superintendent approval, the School District shall pay the cost of the Assistant Superintendent's annual membership to participate in professional associations including but not limited to, the American Association of School Administrators, the Pennsylvania Association of School Administrators, and the Association for Supervision and Curriculum Development. The School District recognizes the obligation to professional growth and development provided by these affiliations and encourages and permits the Assistant Superintendent to participate actively.
- 10. <u>Outside Engagements</u>. The Assistant Superintendent shall devote his full time, attention, energies, skills and labor to his employment with the School District during the Term of this Agreement; however, Assistant Superintendent may undertake consultative work, speaking engagements, writing, lecturing, adjunct teaching or other professional services which are of a short-term duration as approved in writing by the Superintendent. The Assistant Superintendent

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shall not engage in professional services which will result in a conflict of interest with the performance of his duties under this Agreement.

- 11. **Retirement Benefits**. Provided the Assistant Superintendent permanently retires from the School District under the provision of PSERS as a superannuated annuitant, the School District shall provide the Assistant Superintendent, his spouse, and eligible dependents with the opportunity to continue group health plan coverage including medical, prescription, drug, vision, and dental coverage provided by the School District to its then current administrators under the School District's then current Act 93 Plan for seven years from date of his retirement until the attainment of the Assistant Superintendent's Medicare eligibility, whichever is earlier. Continued coverage shall be subject to the payment of the Assistant Superintendent paying his share of premium costs for the health benefit plan coverage elected as is paid by then current administrators. The retirement benefit shall not be available to the Assistant Superintendent in the event his employment with the School District is terminated for cause under the School Code.
- 12. **Longevity Incentive.** The School District shall make an annual payment to a tax shelter for the Assistant Superintendent under the following schedule so long as the Assistant Superintendent remains employed as of the date of the contribution. The Assistant Superintendent shall be eligible for a \$5,000.00 contribution on July 1, 2025; the Assistant Superintendent shall be eligible for a \$5,000.00 contribution on July 1, 2026; the Assistant Superintendent shall be eligible for a \$10,000 contribution on July 1, 2027; the Assistant Superintendent shall be eligible for a \$10,000 contribution on July 1, 2028 and the Assistant Superintendent shall be eligible for a \$20,000 contribution on June 30, 2029. For purposes of this Agreement, the longevity incentive shall not be considered part of the Assistant Superintendent's annual salary.
- 13. <u>Salary Continuation for Extended Illness/Disability</u>. Eligibility for this benefit begins the first of the month coincident with or next following date of employment. The Assistant Superintendent shall receive sixty percent (60%) of his then-current salary up to \$6,000 total monthly income paid until age 65, after a 30-day elimination period or exhaustion of all accumulated sick banks, whichever is greater.
- 14. <u>Participation in the 457(b) Plan</u>. The District shall make an annual contribution into the District's 457(b) deferred compensation plan for the Assistant Superintendent as provided in the Act 93 Agreement but not less than 2.86% of annual salary.
- 15. <u>Tuition Reimbursement for Graduate Credits</u>. The Assistant Superintendent may receive reimbursement for graduate credits contingent on the pre-approval of graduate courses by the Superintendent and the following:
 - (a) Courses must be completed with a grade of "B" or better.
- (b) Costs per credit hour for graduate courses reimbursed at 100 percent up to \$640.00 per credit, subject to adjustments in the per credit rate recommended by the Superintendent and approved by the Board based on survey information.
- (c) No more than fifteen (15) credits may be taken during any school year, July 1 through June 30.

- 16. Meetings, Conventions and Conferences. The duties of the Assistant Superintendent require his presence at meetings, conventions, and conferences in order that he can maintain awareness of current education-related issues and information. The Assistant Superintendent shall have the right to attend regional, state and national meetings, conventions and conferences for the purpose of professional development upon approval of the Superintendent. The District considers the expenses involved in such activities to be directly related to his duties and appropriate for reimbursement. The Assistant Superintendent shall be reimbursed for all costs associated with such meetings, conventions and conferences including registration, travel, food and lodging in accordance with School District policies and procedures applicable to other District administrators.
- 17. <u>Holidays</u>. The Assistant Superintendent shall be entitled to 12 holidays each fiscal year; New Year's Day, Martin Luther King Commemorative; Lincoln-Washington Commemorative; Memorial Day, Good Friday, Juneteenth, Independence Day, Labor Day, Thanksgiving (2) and Christmas (2).
- 18. <u>Waiver of Right to Sabbatical Leave</u>. To the extent that Assistant Superintendent otherwise would be eligible for a sabbatical leave, Assistant Superintendent waives any and all rights to take a sabbatical leave, pursuant to the School Code, as amended.

SECTION C: PERFORMANCE

1. **Assessment of Performance**.

- (a) The School Board, through the Superintendent, shall evaluate in writing the performance of Assistant Superintendent once a year during the Term of this Agreement, no later than September 1st of each year, unless the parties mutually agree in writing on another date for the annual evaluation. The objective performance standards set forth herein shall be used as the basis of the evaluation.
 - (b) The performance assessment shall be used for the following purposes:
- (i) To strengthen the working relationship among the Board, the Superintendent and the Assistant Superintendent;
- (ii) To evaluate performance consistent with job description responsibilities;
- (iii) To discuss and establish goals and objective performance standards for the ensuing year; and
- (iv) To establish the basis for possible increases in the base salary for the Assistant Superintendent or the receipt of any variable compensation.
- (c) The School Board and Assistant Superintendent hereby agree to the objective performance standards attached hereto as **Appendix "C"** and incorporated herein by

reference. The objective performance standards may be updated as necessary on or before October 1st of each school year of this Agreement or within thirty (30) days of the release of state assessment date, unless another date is mutually agreed upon by the parties. The School Board shall post the objective performance standards on the School District's website. The School Board shall annually post the date of the Assistant Superintendent's annual performance assessment and whether or not the Assistant Superintendent met the agreed upon objective performance standards.

SECTION D: TERMINATION OF EMPLOYMENT AGREEMENT

- 1. <u>Termination of Agreement Prior to Expiration</u>. This Agreement may be terminated prior to the end of the Term of this Agreement as follows:
- (a) Assistant Superintendent shall be subject to discharge and termination of this Agreement for valid and just cause for the reasons specified in the School Code. The School Board shall provide the opportunity for a hearing before the School Board or before a hearing officer designated by the School Board. Upon termination for cause, Assistant Superintendent shall be entitled only to such salary and benefits which Assistant Superintendent had earned in accordance with this Agreement prior to the effective date of his termination.
- (b) This Agreement may be unilaterally terminated without penalty by the resignation of Assistant Superintendent at any time, provided Assistant Superintendent gives the School Board at least ninety (90) days' written notice prior to the effective date of the resignation. Assistant Superintendent shall be entitled to all the salary and benefits to which Assistant Superintendent is entitled in accordance with this Agreement through the effective date of his resignation and termination of this Agreement and any applicable post-employment and retirement benefits provided for in this Agreement, contingent upon the provision of the ninety (90) days' written notice prior to the effective date of resignation. The School Board may in its sole discretion waive the notification period under this provision.
- (c) This Agreement may be terminated by the written mutual written consent of the parties, in which case Assistant Superintendent shall be entitled to all the salary and benefits to which Assistant Superintendent is entitled in accordance with this Agreement through the effective date of termination of this Agreement, including any post-employment and retirement benefits as may be applicable and any additional amount mutually agreed upon by the School Board and Assistant Superintendent.
- (d) This Agreement shall be terminated upon the death of the Assistant Superintendent, at which time, the District shall pay to the Assistant Superintendent's surviving spouse, or if no surviving spouse to the Assistant Superintendent's estate and/or heirs all of the salary and benefits the Assistant Superintendent earned, accrued, and/or is entitled to under this Agreement through the date of the Assistant Superintendent's death. The District shall also provide the Assistant Superintendent's spouse and eligible dependents with healthcare benefits as required by law.
- 2. <u>Buy-Out/Severance</u>. In the event the School Board, at its sole discretion, may terminate this Agreement unilaterally prior to the prior to the expiration of the Term and provided further that if there are two (2) or more years remaining on the Term, the School District shall pay

to Assistant Superintendent an amount equal to one (1) year of his then-current annual salary and benefits as otherwise set forth in this Agreement. If there are less than two (2) years remaining on the Term, the School District shall pay the Assistant Superintendent an amount equal to one-half (0.5) of his then-current salary and benefits remaining as otherwise set forth in this Agreement. Notwithstanding the foregoing, no buy-out/severance under this section will be provided if the Agreement is terminated by the School Board for cause.

SECTION E: MISCELLANEOUS

- 1. <u>Severability</u>. Each covenant and agreement in this Agreement shall for all purposes be construed as a separate and independent covenant or agreement. In the event any provision of this Agreement is declared invalid, illegal or otherwise unenforceable by final decision of a court of this Commonwealth, said provision shall be deemed deleted from this Agreement and the remaining provisions shall remain in full force and effect if not otherwise affected by said deletion.
- 2. <u>Indemnification</u>. The School District shall defend, hold harmless and indemnify Assistant Superintendent from any and all demands, claims, suits, actions and legal proceedings brought against him in his individual capacity, or in his official capacity as agent and employee of the School District, provided the incident giving rise to such claim or action arose while Assistant Superintendent was acting within the scope of employment under this Agreement, and excluding illegal and/or criminal activity, and provided the School Board has liability coverage against such claims or actions. However, in no case, will individual Board Members be considered personally liable for indemnifying Assistant Superintendent against such demands, claims, suits, action and legal proceedings. Nothing herein shall be construed as a waiver of the School District's obligation set forth in Pennsylvania Political Subdivision Tort Claims Act, 42 Pa.C.S. § 8541 et. seq.
- 3. **No Waiver.** The failure of any party to enforce at any time any of the provisions of this Agreement, or any rights in respect thereof, or the exercise of or failure to exercise by any party any rights or any of its elections herein provided, shall in no way be considered to be a waiver of such provisions, rights, or elections in the future or in any way to affect the validity of this Agreement.
- 4. **Entire Agreement**. This Agreement constitutes the entire agreement of the parties with respect to the subject matter covered herein, and consolidates and includes all other discussions, negotiations, proposals, and agreements and supersedes any other agreement between the parties. Each of the parties has entered into this Agreement in reliance upon only the provisions contained herein and not upon any external representations by any party. This Agreement may be amended or modified only by agreement of the parties hereto and memorialized in a written instrument executed by the parties. Termination, severance and buy- out provisions shall not be modified during the course of the Agreement or in the event the Agreement is terminated prematurely.
- 5. <u>Successors and Assigns</u>. Assistant Superintendent may not assign, in whole or in part, this Agreement or his rights, duties, obligations, responsibilities or compensation to any person or entity, unless approved in writing by the School Board. This Agreement shall be binding upon the successors and assigns of the parties, as well as their heirs, executors and administrators.

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6. <u>Notices</u>. Any notice required by this Agreement shall be effective upon hand delivery, or, if mailed to the other party (does not include electronic mail or other electronic means), the date postmarked, to the parties at the following addresses (or to such other addresses as any party may specify in a notice to the other):

IF TO THE SCHOOL BOARD OR SCHOOL DISTRICT:

Board of School Directors West Chester Area School District 782 Springdale Drive Exton, PA 19341

IF	TO	DR.	JA	MES	CO	NLI	ĽΥ

- 7. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts, each of which, when executed and delivered, shall be an original, but such counterparts shall together constitute one and the same instrument.
- 8. <u>Governing Law</u>. This Agreement shall be governed by and interpreted under the laws of the Commonwealth of Pennsylvania.

IN WITNESS WHEREOF, the parties hereto have hereunto set their hands and seals on the day set forth above.

BOARD OF SCHOOL DIRECTORS OF WEST CHESTER AREA SCHOOL DISTRICT

By:	
Name:	Karen Fleming
Title:	President, Board of School Directors
By:	
Name:	Linda Cherashore
Title:	Secretary, Board of School Directors
DR. JA	MES CONLEY

APPENDIX "A"



WEST CHESTER AREA SCHOOL DISTRICT

POSITION DESCRIPTION

POSITION TITLE: Assistant Superintendent of Secondary DATE: February 2024

Education

DEPARTMENT: Management Team **LOCATION:** Administration Building

FLSA: Exempt

SUMMARY:

The Assistant Superintendent of Secondary Education is responsible for the overall operation of secondary education, programming, and athletics. The Assistant Superintendent of Secondary Education is also responsible for the supervision of the secondary principals (middle and high) and athletic directors. The Assistant Superintendent for Secondary Education works cooperatively with the Deputy Superintendent/Chief Academic Officer, to plan meaningful professional development activities for all secondary administrators and staff. S/he is responsible for District level activities that pertain to general administration of the District on both a long-term and day-to-day basis, as well as those services that have a direct bearing on students' learning outcomes.

REPORTING RELATIONSHIPS:

- Reports directly to and works collaboratively with the Superintendent.
- Responsible for secondary administrators, including all Middle and High School Principals and Assistant Principals, and athletic directors.
- Works cooperatively with other administrators and staff to perform job responsibilities as outlined.
- Indirectly leads, manages, and collaborates with directors, supervisors, and curriculum leaders.
- Works cooperatively with administrators, staff, parents, students, community members, Board members, and other outside contacts to perform duties as outlined.

TERMS OF EMPLOYMENT:

- 1. 12-month position
- 2. Salary and benefits are as described in the Administrative Compensation Plan of the West Chester Area School District and Agreement for employment.

QUALIFICATIONS & PHYSICAL REQUIREMENTS:

To successfully perform this position, a person must be able to perform each essential duty satisfactorily. The qualification requirements listed below represent minimum levels of educational achievement, training, skill and/or ability necessary.

- Letter of Eligibility
- Extensive knowledge and experience in the development of K-12 curriculum, programming and in leading high quality professional development.
- Extensive knowledge of assessment of common core standards and professional development, K-12.
- Extensive knowledge and experience in secondary education and scheduling.
- Extensive knowledge and experience in the supervision of athletic programs
- Ability to read, analyze and interpret general periodicals, professional journals, technical procedures or governmental regulations.
- Ability to write reports, business correspondence and procedure manuals.



Job Description - Assistant Superintendent (cont'd)

- Possess effective interpersonal skills with the ability to interface diplomatically with other administrators, teachers, parents, students, Board members, support staff, colleagues, and outside professional contacts.
- Ability to work with and apply mathematical concepts; ability to define problems, collect data, establish facts, and draw valid conclusions; proficiency in the use of technology for individual and system management, communication, and research; proficiency in presentation technology to enhance small and large group information and demonstration sessions.
- Skills in coordinating and evaluating staff use of technology.

Qualified candidate will be required to use hands to finger, handle or feel objects, tools or controls, and to talk and hear; Sit and occasionally be required to stand, walk, stoop, kneel and crouch; Have specific vision abilities, to include close vision, color vision, and the ability to adjust focus; Have the ability to lift and/or move up to 25 pounds; and possess effective communication, judgmental, planning and human relations skills, and will be required to work under periods of stress due to the level of the position responsibility.

ESSENTIAL DUTIES AND RESPONSIBILITIES:

This list is intended to be illustrative rather than complete and serves to show major duties and responsibilities and does not express or imply that these are the only duties to be performed by the incumbent in this position. The employee will be required to be consistently at work and perform any other position-related duties requested by the superintendent.

Comprehensive Planning and K-12 Duties

- 1. Plans, develops, interprets, evaluates and coordinates the districts comprehensive plan and K-12 district programming.
- 2. Indirectly develops, implements and evaluates curriculum through his/her leadership on the Instructional Cabinet and Instructional Leadership Team
- 3. Develops and supervises grants for curriculum, instructional and district programming.
- 4. Keeps abreast of latest developments and legal opinions in all areas of supervision and informs administrators and staff.
- 5. Indirectly coordinates the development and implementation of the District Teacher Induction Program K-12.
- 6. Serves on the School Board Education Committee and other district committees as needed.
- 7. Observes and provides input to the evaluation of staff members in all school programs as needed.
- 8. Indirectly organizes and conducts the Act 48 Professional Development Plan, and the District Professional Development programs.
- 9. Prepares budgets for each service and/or function under his/her responsibility and controls expenditures within the established budget limitations.
- 10. Coordinates K-12 district programming.
- 11. Represents the District on committees and at meetings and conferences related to assigned responsibilities.



Job Description - Assistant Superintendent (cont'd)

- 12. Supervises the development, facilitation, planning and implementation of the Comprehensive Plan.
- 13. Conducts observations and site visits to ensure curriculum and program implementation.
- 14. Responsible for District assessment and testing programs.
- 15. Assumes leadership role during Superintendent's absence.
- 16. Performs other duties as directed by the Superintendent.

Secondary Education Duties

- 1. Serves as a member of the Superintendent's Cabinet.
- 2. Serves as a standing member and participant of the Instructional Cabinet.
- 3. Supervises and evaluates the performance of secondary administrators.
- 4. Leads the coordination of secondary staffing.
- 5. Leads the coordination of the athletic departments at each secondary school.
- 6. Coordinates the master schedule for all secondary schools.
- 7. Ensures the quality and alignment of secondary curricular and extracurricular programming.
- 8. Focuses the work of all secondary-level personnel on ensuring that all students graduate college and career ready, with an emphasis on equity for traditionally underserved student groups.
- 9. Personally mentors secondary principals and facilitates professional development for secondary staff.
- 10. Promotes the systemic implementation of progressive educational practices for secondary education.
- 11. Leads secondary principals in goal setting and evaluation of secondary programs, using onsite visits and multi-point data as the bases for decisions aimed at raising student achievement and growth.
- 12. Lead the district's Career Education program-related outreach to partners in the community, in business, and in higher education, with a goal of facilitating students' successful transition into post-secondary institutions and careers.
- 13. Provides vision, direction, management and oversight for all aspects of the secondary program, including goals; budgets; curriculum; student assessment; program evaluation; data collection and analysis; school improvement plans; and compliance.
- 14. Provides direction and oversight for alternative education programs.
- 15. Provides direction and oversight for the district's summer school program.
- 16. Responsible for creating and implementing the district's cyber diploma program in collaboration with the Director of Technology and Director of Curriculum, Instruction and Assessment.

Professional Development

1. Supports administrators, supervisors, curriculum leaders, and staff in the planning and evaluation of professional development. Makes all recommendations to the superintendent for changes in professional development and the assessment of professional development.



Job Description - Assistant Superintendent (cont'd)

- Monitors professional development with district administrators to ensure that all
 professional development activities meet the criteria standards as outlined by Act 48, the
 Pennsylvania Inspired Leadership guidelines, the National Staff Development Councils'
 Standards for Professional Development, Pennsylvania Academic Standards and is
 research-based.
- Confers with Instructional Cabinet, Supervisors, Curriculum Leaders, and principals to monitor student assessment data to help identify areas of need for future professional development.
- 4. Helps to plan and schedule sessions for in-service days with curriculum leaders, supervisors, and principals.
- 5. Reviews the professional development evaluation forms and develops reports based on staff feedback from the evaluation database.
- 6. Attends meetings to support focused professional development and facilitates learning communities to align with district and school goals.
- 7. Participates in state and nation-wide opportunities to continue personal professional development.
- 8. Maintains an awareness of trends; anticipates and researches current topics of interest to a wide range of educators.

The West Chester Area School District is an equal opportunity employment, educational and service organization.

DEC 2/2024



West Chester Area School District Act 93 Administrators' Compensation Plan

July 1, 2023 - June 30, 2027

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INTRODUCTION

It is the goal of the School Board to attract persons for its Management Team who will perform at a level which would place them in the top twenty percent of the Administrators employed countywide; and to pay its managerial employees (herein "Administrators") in a manner which reflects their administrator performance.

The Compensation Plan shall provide uniform and impartial treatment within the District.

The Board has set the levels of responsibility for each position; established salary differentiation between each level of responsibility beginning with the Superintendent as the chief executive and established salary ranges for each level of responsibility.

Salaries shall be based on daily performance and the achievement of yearly objectives.

- A. **Meet and Discuss Procedures** -The West Chester Area School District Board of School Directors agree to meet and discuss with a representative group of the Management Team to develop and implement a written compensation plan pursuant to the conditions outlined in Act 93, "Compensation Plan of School Administrators." It is understood that the written plan provisions may not be changed during the term of the plan except by mutual agreement that is signed by the West Chester Administrators' Act 93 Representative(s), unless the plan is required to be modified pursuant to law.
- B. **Term of Compensation Plan** This plan is effective July 1, 2023 and shall continue until June 30, 2027.
- C. Administrators Covered by the Plan This plan covers all members of the West Chester Area School District Management Team except those specifically not covered as a "School Administrator" pursuant to Pa. STAT. ANN. Tit. 24 Section 11-1164(a).

SALARY PLAN

- A. A salary range for each administrative position covered by the Plan has been established. The 2023-24 salary range is attached as Appendix A and shall serve as the basis for the Salary Plan administered as outlined in B through G below.
- B. The salary range shall be adjusted in July 2025 for determining salary minimums and maximums for each position during the 2025-26 school year by increasing the minimum and maximum salary by the base Act 1 index for the respective school year.
- C. Performance Base Salary Increase: Base Salary Increase shall be effective on July 1st of each year. The annual amount to be awarded for base salary increases shall be determined by multiplying the total base salaries of active Administrators on July 1st by the base Act 1 index for the respective school year. The base salary increase for each Administrator shall be determined by the total points earned as a percentage of total maximum points based on performance in Part 1 of the Administration Evaluation Instrument (See Appendix B). If the Administrator's base salary exceeds the salary maximum, the amount of the base salary increase exceeding the maximum shall be added to the Administrator's merit bonus in Section D of this agreement.
- D. Performance Goals Merit Bonus: In each year of this plan, each Administrator shall be eligible to receive a merit pay bonus above and beyond base salary increases outlined in Section C above. The performance goals merit bonus shall not be cumulative and shall be paid independently for each contract year. The amount of money available for

merit performance pay bonuses shall be determined by multiplying the base Act 1 index by the base salaries of the active Administrators at July 1st. Performance goals shall be established by the Superintendent or his/her designee. The annual performance goal merit bonus for each Administrator shall be determined by the total points earned as a percentage of total maximum points based on performance in Part 2 of the Administration Evaluation Instrument (See Appendix C).

E. It is the intent of the Salary Plan for fully competent, experienced Administrator's base salary to be at the target salary of the salary range after four full years of proficient experience in the position utilizing the following benchmarks: Administrator new to the position earns eighty-five percent of target salary; year two, eighty-eight and three-quarter percent of target salary; year three, ninety-two and one-half percent of midpoint; year four, ninety-six and one-quarter percent of target salary; and year five, one hundred percent of target salary. The target salary shall be determined as 93% of the maximum salary for each position as exhibited in Appendix A. The Superintendent shall determine initial placement percentage to target salary in consideration of administrative experience and market conditions.

A change in an Administrator's percentage to target salary is conditioned upon the Administrator's performance. Failing/unsatisfactory performance in a given year freezes adjustment to target salary for that year and may reduce future year progress to target salary. Performance that is designated as "needs improvement" may also reduce the adjustment as determined by the Superintendent.

- F. A position's target salary may be lowered by the Superintendent if position responsibilities are changed. In this case, the Administrator's salary will remain frozen until such time as their current salary matches the new target salary for the position.
- G. A one–time bonus payment of \$2,500, less legally required withholdings, that will not be included in the Administrator's salary for future increases, will be made to any Administrator achieving a Doctorate Degree after July 1, 2016 with specific stipulations requiring the Doctorate Degree be part of a fully accredited program, and not be through an Online Doctoral Program.

BENEFITS

Medical & Prescription Drug Insurance

- A. <u>Plans to be Offered</u> The Board shall offer the following medical and prescription drug plans to Administrators:
 - 1. Personal Choice HD1-HC1 w/\$10/\$20/\$20/\$100 integrated Rx Plan (Core Plan)
 - 2. Other Plans shall be offered for Administrators to purchase at an additional cost above and beyond the school district's cost for the Core Plan.
 - a. Personal Choice 7 w/\$10/\$20/\$20/\$100 Rx
 - b. Personal Choice 10/20/70 w/\$10/\$20/\$20/\$100 Rx
 - c. Personal Choice 20/30/70 w/\$10/\$20/\$20/\$100 Rx
 - d. Personal Choice 320 w/\$10/\$2020/\$100 Rx

The Personal Choice 320 Plan will be subject to an annual in-network out of pocket maximum of \$2,300 for Single enrolled employees and \$4,600 for enrolled employees covering dependents.

When a generic drug is available, unless the physician has specified in writing that brand name is to be dispensed, the plan will only cover the cost of the generic drug, less the \$10.00 copay. Where the physician has specified in writing that a brand name drug must be dispensed, or where a generic drug is not available, the plan will cover the cost of the brand name drug, less the \$20.00 copay. The prescription drug plan is subject to Step Therapy, Prior Authorization, and Drug Quantity Management.

The maintenance program shall provide for two (2) co-pays per ninety (90) day supply through the mail order or through CVS Retail Pharmacies. This applies to all applicable maintenance drugs except specialty drugs as defined by the Pharmacy Benefit Manager (PBM). Specialty drugs are limited to a 30 day supply.

B. Allocation of Medical & Prescription Drug Benefit Premiums –

- 1. Effective July 1, 2023, the Board shall contribute 88.5% toward the medical and prescription drug benefit plan premiums for the Personal Choice HD1-HC1with/\$10/\$20/\$20/\$100 integrated Rx. The Administrator will be responsible for the cost difference between the board's contribution level for the Personal Choice HD1-HC1 with/\$10/\$20/\$20/\$100 integrated Rx plan and the total cost of any non-Core plan offered with/\$10/\$20/\$20/\$100 integrated Rx and shall be paid through mandatory payroll deductions by the Administrator.
- 2. Effective July 1, 2024, the Board shall contribute 88% toward the medical and prescription drug benefit plan premiums for the Personal Choice HD1-HC1 with/\$10/\$20/\$20/\$100 integrated Rx. The Administrator will be responsible for the cost difference between the board's contribution level for the Personal Choice HD1-HC1 with/\$10/\$20/\$20/\$100 integrated Rx plan and the total cost of any non-Core plan offered with/\$10/\$20/\$20/\$100 integrated Rx and shall be paid through mandatory payroll deductions by the Administrator.
- 3. Effective July 1, 2025, the Board shall contribute 87.5% toward the medical and prescription drug benefit plan premiums for the Personal Choice HD1-HC1 with/\$10/\$20/\$20/\$100 integrated Rx. The Administrator will be responsible for the cost difference between the board's contribution level for the Personal Choice HD1-HC1 with/\$10/\$20/\$20/\$100 integrated Rx plan and the total cost of any non-Core plan offered with/\$10/\$20/\$20/\$100 integrated Rx and shall be paid through mandatory payroll deductions by the Administrator.
- 4. Effective July 1, 2026, the Board shall contribute 87% toward the medical and prescription drug benefit plan premiums for the Personal Choice HD1-HC1 with/\$10/\$20/\$20/\$100 integrated Rx. The Administrator will be responsible for the cost difference between the board's contribution level for the Personal Choice HD1-HC1 with/\$10/\$20/\$20/\$100 integrated Rx plan and the total cost of any non-Core plan offered with/\$10/\$20/\$20/\$100 integrated Rx and shall be paid through mandatory payroll deductions by the Administrator.

Administrators will be eligible for medical and prescription drug benefits the first of the month following their hire date.

<u>Cadillac Tax Language:</u> In the event all current plans meets or exceeds the Cadillac Tax, new healthcare plan options will be instituted that fall under the Cadillac Excise Tax for current Act 93 members and applicable retirees on District healthcare plans. The Board shall offer the Act 93 members and all applicable retirees plan option(s) that meet the minimum requirements of the ACA but does not exceed the Cadillac Excise Tax threshold.

DENTAL PLAN

<u>Effective July 1, 2023</u> the Board will pay 88.5% of the premium cost for single and dependent coverage in the District's Dental Plan, which provides for the following coverage:

- A. Maximum coverage of \$2,500.00/year (excluding orthodontia) for employee and each dependent.
- B. 100% of UCR for preventative and basic80% of UCR for major services, after \$10/\$30 annual deductible
- C. Orthodontia 75% of UCR to an annual maximum of \$750.00 or lifetime maximum of \$1,500.00 per person.

<u>Effective July 1, 2024</u> the Board will pay 88% of the premium cost for single and dependent coverage in the District's Dental Plan, which provides for the following coverage:

- A. Maximum coverage of \$2,500.00/year (excluding orthodontia) for employee and each dependent.
- B. 100% of UCR for preventative and basic 80% of UCR for major services, after \$10/\$30 annual deductible
- C. Orthodontia 75% of UCR to an annual maximum of \$750.00 or lifetime maximum of \$1,500.00 per person.

<u>Effective July 1, 2025</u> the Board will pay 87.5% of the premium cost for single and dependent coverage, in the District's Dental Plan, which provides for the following coverage:

- A. Maximum coverage of \$2,500.00/year (excluding orthodontia) for employee and each dependent.
- B. 100% of UCR for preventative and basic 80% of UCR for major services, after \$10/\$30 annual deductible
- C. Orthodontia 75% of UCR to an annual maximum of \$750.00 or lifetime maximum of \$1,500.00 per person.

<u>Effective July 1, 2026</u> the Board will pay 87% of the premium cost for single and dependent coverage in the District's Dental Plan, which provides for the following coverage:

- A. Maximum coverage of \$2,500.00/year (excluding orthodontia) for employee and each dependent.
- B. 100% of UCR for preventative and basic 80% of UCR for major services, after \$10/\$30 annual deductible
- C. Orthodontia 75% of UCR to an annual maximum of \$750.00 or lifetime maximum of \$1,500.00 per person.

Administrators will be eligible for dental benefits the first of the month following their date of hire.

VISION CARE PLAN

<u>Effective July 1, 2023</u> the Board will pay 88.5% of the premium cost for single and dependent coverage, for the District's Vision Plan, which provides for the following coverage:

- A. Examinations covered at 100% of UCR
- B. \$200.00 maximum for prescription glasses every twenty four months.
- C. Ocular examinations once every twenty four months.

<u>Effective July 1, 2024</u> the Board will pay 88% of the premium cost for single and dependent coverage for the District's Vision Plan, which provides for the following coverage:

- A. Examinations covered at 100% of UCR
- B. \$200.00 maximum for prescription glasses every twenty four months.
- C. Ocular examinations once every twenty four months.

<u>Effective July 1, 2025</u> the Board will pay 87.5% of the premium cost for single and dependent coverage for the District's Vision Plan, which provides for the following coverage:

- A. Examinations covered at 100% of UCR
- B. \$200.00 maximum for prescription glasses every twenty four months.
- C. Ocular examinations once every twenty four months.

<u>Effective July 1, 2026</u> the Board will pay 87% of the premium cost for single and dependent coverage for the District's Vision Plan, which provides for the following coverage:

- A. Examinations covered at 100% of UCR
- B. \$200.00 maximum for prescription glasses every twenty four months.
- C. Ocular examinations once every twenty four months.

Administrators will be eligible for vision benefits the first of the month following their date of hire.

Same sex spousal coverage shall be available to employees who meet all of the following terms and conditions:

- 1. Is married or in a legally recognized Civil Union, at least eighteen (18) years of age, resides with the other spouse, and intends to continue to reside with the other Spouse for an indefinite period of time;
- 2. Is not related to the other Spouse by adoption or blood;
- 3. Is the sole Spouse of the employee;
- 4. Agrees to be jointly responsible for the basic living expenses and welfare of the Spouse;
- 5. Demonstrates financial interdependence by submission of proof of the following documents:
 - a. A valid and current marriage license, or a legally valid and recognized Civil Union consistent with the current Collective Bargaining Agreement between the professional employees of the Group; and at the District's discretion may request additional documentation, including the following:
 - i. Joint mortgage or lease;
 - ii. A designation of one of the Spouses as beneficiary in the other Spouse's will;
 - iii. A durable property and health care powers of attorney;
 - iv. A joint title to an automobile, or joint bank account or credit account; or

v. such other proof as is sufficient to establish economic interdependency under the circumstances of the particular case.

WITHDRAWAL OF HEALTHCARE BENEFIT PROVISION

An Administrator may elect to opt out of healthcare benefits. The Administrator will receive a reimbursement at 45% of the Board cost for Employee/Spouse Coverage for each benefit for this purpose.

- o An Administrator is not eligible for the withdrawal reimbursement unless he/she has been enrolled in the benefit for one plan year.
- o If an Administrator chooses to drop the medical insurance provided by the Board, they must provide proof that they are covered by an eligible non-WCASD insurance program. Medicare and Individual Coverage are ineligible due to Federal Guidelines.
- Effective June 30, 2023 Administrators previously receiving the withdrawal benefit provision while covered under a Spouses' WCASD health plan will no longer be eligible to receive the Withdrawal of Healthcare Provision.

RETIREMENT BENEFIT PROGRAM (FOR ALL CURRENT MEMBERS OF ACT 93)

Administrators who retire under the provision of the Pennsylvania School Employees' Retirement System, but not including a disability retirement, who have a minimum of twelve (12) years of service in the West Chester Area School District, have a minimum of five (5) years as an Administrator in the District and who are at least 50 years of age, will be entitled to receive benefits for Administrator and spouse*, in the group insurance programs (Hospitalization, Medical-Surgical & Major Medical Insurance, Dental, Vision, Life, and Prescription)

A. Duration

Administrators will receive the Retirement Benefit Program until the earlier of:

- 1. Medicare Eligibility Date (Age 65) or
- 2. Ten (10) years from the Date of Retirement.
- 3. *Retirement Benefit Program ends for spouse when the retiree turns 65.

B. Cost Sharing

All Administrators who are eligible for this benefit shall contribute toward single coverage in the Retirement Benefit Program at the same rate equivalent to the maximum reimbursement provided by the Public School employees Retirement System (currently \$100.00 per month) or at the same rate as if they were active Administrators electing the coverage in question, whichever is higher. In the event an Administrator is ineligible for the PSERS Premium Assistance Program, such employee shall contribute at the same rate as active Administrators.

The additional cost to the Board to provide coverage to the Administrator's spouse will be fifty percent (50%) paid by the Board and fifty percent (50%) paid by the Retired Administrator. The Retired Administrator will have a reduction in their portion of the monthly contribution for spousal coverage by three percent (3%) for each year of service over the minimum requirement of twelve (12) years of service in the District. The contribution for spousal coverage made by the Retired Administrator will in no case be less than ten percent (10%) of the cost of spousal coverage.

RETIREMENT BENEFIT PROGRAM (FOR ALL MEMBERS OF ACT 93 HIRED ON OR AFTER 7/1/2023

Administrators who retire under the provision of the Pennsylvania School Employees' Retirement System, but not including a disability retirement, who have a minimum of fifteen (15) years of service in the West Chester Area School District, have a minimum of five (5) years as an Administrator in the District and who are at least 50 years of age, will be entitled to receive benefits for Administrator and spouse*, in the group insurance programs (Hospitalization, Medical-Surgical & Major Medical Insurance, Dental, Vision, Life, and Prescription)

C. Duration

Administrators will receive the Retirement Benefit Program until the earlier of:

- 1. Medicare Eligibility Date (Age 65) or
- 2. Seven (7) years from the Date of Retirement.
- 3. *Retirement Benefit Program ends for spouse when the retiree turns 65.

D. Cost Sharing

All Administrators who are eligible for this benefit shall contribute toward single coverage in the Retirement Benefit Program at the same rate equivalent to the maximum reimbursement provided by the Public School employees Retirement System (currently \$100.00 per month) or at the same rate as if they were active Administrators electing the coverage in question, whichever is higher. In the event an Administrator is ineligible for the PSERS Premium Assistance Program, such employee shall contribute at the same rate as active Administrators.

The additional cost to the Board to provide coverage to the Administrator's spouse will be fifty percent (50%) paid by the Board and fifty percent (50%) paid by the Retired Administrator. The Retired Administrator will have a reduction in their portion of the monthly contribution for spousal coverage by three percent (3%) for each year of service over the minimum requirement of twelve (12) years of service in the District. The contribution for spousal coverage made by the Retired Administrator will in no case be less than ten percent (10%) of the cost of spousal coverage.

MEDICAL SPENDING ACCOUNT

- A. Health Savings Account (HSA) Effective July 1, 2023, the district shall make an HSA available for all eligible qualified members who enroll in the HSA-eligible HD1-HC1 plan. The district shall contribute \$500 per year for single / \$1,000 for employee and spouse, or employee and family, for the life of this contract for all members who enroll in the HSA-eligible Personal Choice HD1-HC1 w/\$10/\$20/\$20/\$100 integrated Rx plan. District Funding will take place after the new hire open enrollment window has expired and is only available for active employees who are eligible for an HSA as outlined in Section 223 of the Internal Revenue Code.
- B. Medical Flexible Spending Account An Administrator may elect to contribute between \$240 and the annual maximum in pre-tax dollars determined by the Internal Revenue Code. Medical spending account expenses can be reimbursed for the Administrator's spouse or the Administrator's tax-qualified domestic partner and/or Internal Revenue Code eligible dependents.

Eligible expenses will be in accordance with the requirements of federal law.

Over-the-counter medicines are no longer reimbursable through this FSA without a doctor's prescription.

Newly hired Administrators are eligible the first of the month following their date of hire.

DEPENDENT CARE ACCOUNT FSAs

- A. An Administrator may elect to contribute up to \$5,000 annual maximum per household (\$2,500 if the Administrator is married and files taxes separately from the Administrator's spouse) of pre-tax dollars to pay for eligible dependent day care expenses.
- B. Newly hired Administrators are eligible the first of the month following their date of hire.

PHYSICAL EXAMINATION

A. Full costs for an annual comprehensive physical examination each school year, until

GROUP TERM LIFE INSURANCE (INCLUDES DOUBLE INDEMNITY)

- A. Three times annual salary rounded to the nearest hundred, plus \$15,000.00
- B. Minimum benefit of \$5,000 and a maximum benefit of \$750,000. Benefit amounts are subject to the standard reduction schedule once an employee reaches SSNRA. This benefit will be provided subject to the condition and limitations of the insurance policy purchased by the District.
- C. Coverage is effective the first of the month following date of employment.

GROUP TRAVEL ACCIDENT PROTECTION

- A. In event of injury to covered person, \$25,000 to \$100,000
- B. \$1,000,000 for loss of life

SALARY CONTINUATION FOR EXTENDED ILLNESS/DISABILITY

- A. Eligibility for this benefit is the first of the month following date of employment.
- B. 60% of salary up to \$6,000 total monthly income paid until retirement, after a 90-day elimination period.
- C. The monthly premium cost, which is included in salary, will be taken as a benefit deduction on a post-tax basis.

This benefit will be provided subject to the condition and limitations of the insurance policy purchased by the District.

TUITION REIMBURSEMENT FOR GRADUATE CREDITS

Pre-approval of graduate courses required by immediate supervisor and by the Superintendent.

- A. Courses must be completed with a grade of "B" or better.
- B. Costs per credit hour for graduate courses reimbursed at 100 percent up to the current West Chester University rate per graduate credit.
- C. No more than eighteen (18) credits may be taken during any school year, July 1 through June 30.

The Superintendent may on a case by case basis, approve additional increases based on market conditions and/or survey information on the per credit rates of the universities typically used by Administrators for their coursework. Administrators may receive a cap of twenty-one (21) credits during any school year, July 1 through June 30, to be determined by the superintendent on a case-by-case basis.

The Board will allow reimbursement of non-graduate credit courses taken to satisfy the requirements of Act 45 of the Pennsylvania School Code. These courses must be taken within two years of the administrator's deadline for achieving the credits required by Act 45 to maintain appropriate certification for their position. Reimbursement for such courses is contingent on the following:

- A. Approval by immediate supervisor and by the Superintendent.
- B. Course must be taken outside of Administrator's work hours.

Any administrator that leaves the employment of the District of the Act 93 group within 3 years of the conferral of their degree, certification, or date of last completed class for any reason (including voluntary resignation, retirement, involuntary resignation, termination of employment, etc.) must repay the District 100% of the costs of reimbursement from the District. This time period shall be exactly 3 years from the conferral date of the degree/certification/date of last completed class to the date of severance of employment from the District or Act 93 group. The administrator must refund all reimbursement funds to the District within 3 months of release from the District or Act 93 group. This includes the \$2,500 bonus that is awarded for the conferral of a doctorate degree.

SEVERANCE PAY FOR RETIREES

A. Administrators who retire under the provision of the Pennsylvania School Employee's Retirement System and who have been employed (and approved leave shall be included) in the West Chester Area School District for twelve (12) or more years of service will be entitled to a severance payment based upon the number of unused but accrued sick days multiplied by the Daily Rate.

The severance payment would be calculated on an "early notification rate" in the event the District receives a notification from the Administrator 120 days preceding the date when the Administrator intends to retire based upon the schedule set forth below:

Number of Accrued Sick Days	Daily Rate	Early Notification Rate
1-100	\$45.00	\$60.00
101-200	\$55.00	\$70.00
201+	\$65.00	\$80.00

Payment will be made into the Administrator's 403 (b) and/or 457(b) plan through a non-elective contribution.

- B. Administrators who retire under the provision of the Pennsylvania School Employees' Retirement System and who have been employed (and approved leave shall be included) in the District for twelve (12) or more years of service, have been an Administrator in the West Chester Area School District for five (5) or more years with the District will be entitled to the following severance at the conclusion of their service:
 - 1. For Administrators retiring after five (5) years of service and before ten (10) years of service, Administrators will be paid .5% of their final year's salary multiplied by their years of service as an Administrator.
 - 2. For Administrators retiring after ten (10) years of service, Administrators will be paid 1.0% of their final year's salary multiplied by their years of service as an Administrator

Payment will be made by the District in the form of a non-elective contribution to Administrator's 403 (b) and/or 457 (b) plan.

457(b) PROGRAM FOR ADMINISTRATORS

An annual contribution will be made by the Board to a 457(b) plan that shall be determined by 2.86% of the salary pool for Administrators, with contributions for each Administrator determined by the total points earned as a percentage of total maximum points based on performance in Part A and Part B of the Administration Evaluation Instrument (See Appendix D).

- A. Each year's contribution will be paid to Administrator during first pay in July (no vesting).
- B. Administrators working less than a full year will be pro-rated based on months of service. (12 months for a 12-month employee and 10 months for a 10-month employee) preceding the July 1 contribution date in order to be eligible for a contribution.

Administrators can also defer their own salary into the 457(b) plan, so long as there is no cost to the Board.

LEAVE TIME

VACATION LEAVE

- A. Principals, Asst. Principals, and twelve-month Supervisors earn 15 paid days each school year, pro-rated. District Office Administrators earn 20 paid days each school year, prorated.
- B. Administrators and Supervisors with 7 years Management Team service within the District are entitled to 1 additional vacation week. Seven years of service is defined as receiving seven, satisfactory annual evaluations.
- C. Administrators and Supervisors with 12 years Management Team service are entitled to 1 additional vacation week each full school year for a total of 5 weeks for Principals, Asst. Principals and twelve month Supervisors and a total of 6 weeks for District office Administrators. No more than one consecutive vacation day may be taken during the school calendar year without the Superintendent's approval.
- D. Administrators new to the District or Management Team will be awarded vacation determined by the Superintendent.
- E. Vacation benefits do not apply to ten-month (207-day) Supervisors.
- F. Administrators may rollover unused vacation days form one year to the next as long as the combined balance of rollover vacation days and the current allotment of vacation days do not exceed 35 days.
- G. Administrators must use a minimum of 10 vacation days each year to be eligible for the rollover.
- H. Administrators may receive a cash payment for up to 10 unused vacation days each year.

The District will allow for vacation time to be used prior to being earned in the first year of employment up to a maximum of 15 days. In the event an administrator leaves the service of the District before these days are earned, a prorated deduction will be made from the final pay reflecting the vacation leave days taken, but not earned.

SICK LEAVE

One day per month, to 10 or 12 per year depending on work schedule, cumulative. Administrators shall be permitted to use up to five (5) of their accrued sick days per contract year for care of an immediate family member. Immediate family shall be defined as father, mother, brother, sister, son, daughter, husband, wife, parent-in-law. Included within the immediate family is any near relative who resides in the same household.

HOLIDAYS

- A. District Office Administrators are paid for 11 days each fiscal year: New Year's Day, Dr. Martin Luther King, Jr. Commemorative, Lincoln-Washington Commemorative, Memorial Day, Good Friday, Independence Day, Labor Day, Thanksgiving (2) and Christmas (2).
- B. Ten-month (207-day) Supervisors, twelve-month Supervisors, and twelve-month Administrators assigned to schools are paid for the following holidays: Winter Vacation, Spring Vacation, Dr. Martin Luther King, Jr. Commemorative, Lincoln-Washington Commemorative, Memorial Day, Labor Day, and Thanksgiving (2).

Religious Holiday Each regular employee may be granted up to 3 days to fulfill religious obligations. Such time shall be charged against days allowed for personal and or vacation leave days.

MANDATORY DIRECT DEPOSIT LANGUAGE

Administrators shall be required to (1) set up a bank account that can receive direct deposit checks from the District and (2) execute any and all forms or consents that would enable mandatory direct deposit of District payroll and other checks as a precondition for receiving any monetary payments or compensation from the District. Prior to making future changes to District payroll that would impact the Administrators' receipt of any monetary payment or compensation from the District, the District will meet and discuss such changes with the Act 93 Leadership.

MISCELLANEOUS

- A. Bereavement time up to 5 days for immediate family and 1 day for near relative (each occasion) (Board Policy 336)
- B. Jury duty/witness in Court as needed (Board Policy 342)
- C. Maternity/Childrearing (disability) leave (paid) (Board Policy 334)
- D. Maternity/Childrearing (personal) leave (unpaid) for a maximum period of 1 year from the date of childbirth or custody of an adopted infant (Board Policy 334)
- E. Military leave (unpaid) (Board Policy 336)
- F. Military training (maximum of 15 days each year) (Board Policy 336)
- G. Attendance at conferences/conventions will be determined by Superintendent or his/her designee.

ADOPTED BY THE BOARD OF SCHOOL DIRECTORS OF THE WEST CHESTER AREA SCHOOL DISTRICT:

Date:	11.22.2021	Ву: _	(President)
		Attest: _	(Secretary) Linda Cherashore Board Secretary
WEST CHES	STER ADMINISTRATORS'	ACT93 REP	RESENTATIVE
11-	-30-2 Date		Dr. Kevin Fagan
	Date 2 2		Dr. Stephen Catrambone

Mr. Ian Kerr

Date

APPENDIX A

West Chester Area School District Act 93 Salary Ranges

2023-24 **Target ACT 93 Position** Minimum Maximum Salary 151.222 196.612 182,849 **DIRECTORS** 185,732 172,731 ASSISTANT TO THE DIRECTORS 142,362 (ELEMENTARY, SECONDARY, PUPIL SERV) 167,159 ASSISTANT DIRECTOR 128,126 155,458 (BUSINESS AFFAIRS, HUMAN RESOURCES, TECHNOLOGY) MANAGERS (CAPITAL PROJECTS & 106,800 135,762 126,259 **COMMUNICATIONS)** 138,040 **SUPERVISORS** 113,969 148,430 ELEMENTARY SCHOOL PRINCIPALS 162,019 150,677 126,937 MIDDLE SCHOOL PRINCIPALS 133,794 174,511 162,295 144,343 134,239 ASSISTANT MIDDLE SCHOOL PRINCIPALS 113,969 185,732 172,731 HIGH SCHOOL PRINCIPALS 142,362 113,969 144,343 134,239 ASSISTANT HIGH SCHOOL PRINCIPALS \$ HIGH SCHOOL ATHLETIC DIRECTORS 93,176 117,869 109,619 DAYS) PUBLIC SAFETY SUPERVISOR \$ 92,282 118,172 109,900 COORDINATOR (INSTRUCTIONAL 118,172 109,900 \$ 92,282 TECHNOLOGY) COORDINATOR (195 DAYS) (SOCIAL WORK & 111,174 103,392 86,160 NURSING SERVICES)

APPENDIX B: Part 1-Sample Evaluation Rubric for Base Pay Increase Sample Evaluation Instrument Name Location/Date

PART A: LEADERSHIP DIMENSION

Not Meeting Standards		The principal does not recognize or fails to recognize equity issues.	Below 1.0
Progressing		The principal demonstrates awareness of equity issues and has begun to identify specific strategies for improvement.	1.0 to 1.9
Proficient		The principal provides opportunities for faculty to examine their understandings of standard-based education, equity, and excellence and to identify ways in which current beliefs, values and practices fall short of desired ideals. The principal examines ways in which actions and communications influence shared values. The principal identifies and uses strategies to support needed changes as necessary in moving the school toward greater equity.	2.0 to 2.9
Exemplary		 In addition to proficient criteria, The principal engages in a range of ongoing activities that shape and reinforce a professional culture by conveying a consistent set of beliefs, values, and assumptions regarding the educability of all students in a standards-based system and the principle of equity. The principal models a commitment to high standards for all students and to closing the achievement gap among all subgroups of students; these actions encourage and influence the faculty to embrace and demonstrate shared commitment to these beliefs and values. 	3.0 to 4.0
Leadership Dimension	1.0 Student Achievement	1.3 Ensure Equity	

APPENDIX B. Part 1-Sample Evaluation Rubric for Base Pay Increase Sample Evaluation Instrument

Name Location/Date

PART A: LEADERSHIP DIMENSION

		g of with	Γ
Not Meeting Standards		Staff meetings consist of the reading of announcements with little or no interaction. Little or no two-way communication with staff.	Below 1.0
Progressing		Typically limits listening to questions during staff meetings. Staff meetings occasionally include open discussions. Staff members have limited opportunity for one-to-one meeting with principal. The principal knows staff members but does not consistently recognize personal and individual contributions.	1.0 to 1.9
Proficient		Staff meetings include open discussions with two-way conversations. Staff members regularly have the opportunity for one-to-one meetings with the principal. The principal knows all staff members and makes an effort to recognize the personal and individual contribution each one makes.	2.0 to 2.9
Exemplary		In addition to proficient criteria, • The principal engages in active listening with the staff. • The principal holds numerous individual and small group meetings with staff.	3.0 to 4.0
Leadership Dimension	2.0 Communication	2.1 Two-way communication with staff	

Comments:

n addition to proficient criteria, Clear evidence of parent-centered communication, including open forums, focus	 Conducts frequent interactions with parents, including newsletters, personal briefings, appointments. 	Only routine interaction with parents is in evidence.	 Little or no evidence of two-way communication with parents.
groups, surveys, appointments, and extensive use of technology.	calls, and the use of technology (voice mail, hot lines, e-mail, Web sites, presentation software) where		
supportive of educational objectives.	appropriate Clear evidence of decisions based on input from parents. Promotes the school's		
	accomplishment through the media and central administration.		
3.0 to 4.0	2.0 to 2.9	1.0 to 1.9	Below 1.0

Comments: _

APPENDIX B: Part 1-Sample Evaluation Rubric for Base Pay Increases Sample Evaluation Instrument Name Location/Date

PART A: LEADERSHIP DIMENSION

	Г	1
Not Meeting Standards	Professional development is typically "one size fits all" and there is little or no evidence of recognition of individual faculty needs.	Below 1.0
Progressing	The principal is aware of differentiated needs of faculty members, but there are few instances of differentiated professional development.	1.0 to 1.9
Proficient	The principal has created learning plans for the faculty based upon identified needs. Professional development activities reflect the prioritized needs of these plans.	2.0 to 2.9
Exemplary	In addition to proficient criteria, • The principal has also demonstrated a record of professional development opportunities linked to the needs of each faculty member. • The principal personally participates in professional development to demonstrate a commitment to lifelong learning.	3.0 to 4.0
Leadership Dimension	3.0 Faculty Development 3.1 Understanding of faculty proficiencies and needs for further development.	

Comments:

	The principal displays little or no evidence of new learning.	Below 1.0
	The principal sometimes devotes faculty meetings to professional development and occasionally shares personal learning experience with colleagues.	1.0 to 1.9
	The principal devotes faculty meetings to professional development, not announcements. The principal personally leads professional development several times each year.	2.0 to 2.9
	In addition to proficient criteria, The principal is also an active participant in teacher-led professional development. Through a commitment of time and intellect, the principal is a learner and is willing to learn from colleagues on a regular basis. The principal shares learning experiences with other leaders and colleagues throughout the system.	3.0 to 4.0
The state of the s	3.2 Personal participation in leading professional development.	

APPENDIX B: Part 1-Sample Evaluation Rubric for Base Pay Increase Sample Evaluation Instrument

Name Location/Date

PART A: LEADERSHIP DIMENSION

sp.		Jo	T
Not Meeting Standards		The principal is unaware of or indifferent to organizational priorities.	Below 1.0
Progressing		The principal is aware of organizational priorities but the daily operations frequently intrude.	1.0 to 1.9
Proficient		 The priorities of the organization and the priorities of the principal are closely matched. The principal has a documented history of managing projects and meeting deadlines. 	2.0 to 2.9
		ure that ire	
Exemplary		 In addition to proficient criteria, The principal allocates his/her time to ensure that the district achieves its strategic priorities. The principal prioritizes daily tasks which are updated regularly and as priorities change. 	3.0 to 4.0
Leadership Dimension	4.0 Management	4.3 Choices for time/task management reflect a focus on the most important priorities.	

Comments:

The principal does not ensure a safe school environment	Below 1.0
isures policies, troning place to nool as a nt.	
The principal ensures that appropriate policies, plans, and monitoring activities are in place to maintain the school as a safe environment.	1.0 to 1.9
ularly and safety. e of e of sasses ce of m, dults s and for	
The principal communicates regularly with members of the school community so that they are aware of these expectations and understand their roles in maintaining school safety. The principal implements a range of collaborative activities and processes that contribute to the maintenance of the site as a safe, attractive, warm, and nurtuing environment for adults and students. The principal works with students and staff to internalize responsibility for school safety and climate. The principal supports staff and students in exercising leadership to create such an environment.	2.0 to 2.9
, and loool ool n otional,	
In addition to proficient criteria, The principal institutionalizes values, norms, and practices that promote and enhance shared responsibility among all members of the school community for student achievement through positive climate. The principal facilitates members of the school community in ongoing refinement of their commitment to developing and sustaining an environment that supports the physical, emotional, intellectual, and social well-being of all.	3.0 to 4.0
4.2 Ensure a Safe School Environment	

APPENDIX B: Part 1-Sample Evaluation Rubric for Base Pay Increases Sample Evaluation Instrument Name Location/Date

PART A: LEADERSHIP DIMENSION

Progressing Not Meeting Standards		The principal develops and implements school-wide discipline plans. The principal does not develop or implement school-wide discipline plans.	1.0 to 1.9 Below 1.0
Pro			1.01
Proficient		The principal makes student-centered responsibility the cornerstone of disciplinary decisions making and provides ongoing opportunities for all students to be heard regarding their physical and emotional safety.	2.0 to 2.9
Exemplary		In addition to proficient criteria, • Students are self-directed and make a safe learning environment a top priority as demonstrated by their actions.	3.0 to 4.0
Leadership Dimension	4.0 Management	4.3 Student Discipline	

APPENDIX C: Part 2-Sample Evaluation Rubric for Merit Pay Increases Sample Evaluation Instrument

Name Location/Date

PART A: LEADERSHIP DIMENSION

		% of ⊏	
Not Meeting Standards		Focuses more on student characteristics than on the actions of the teachers and leaders in the system. Goals are neither measurable nor specific. Has not taken decisive action to change time, teacher assignment, curiculum, leadership practices, or other variables in order to improve student achievement.	Below 1.0
Progressing		Has established goals related to student achievement that are specific and measurable, but these efforts have yet to result in improved student achievement.	1.0 to 1.9
Proficient		Goals and strategies reflect a clear relationship between the actions of teachers and leaders and the impact on student achievement Average of the student population improves as does the achievement of each group of students who have previously been identified as needing improvement.	2.0 to 2.9
		ement II	
Exemplary	nent	 In addition to proficient criteria, Consistent record of improved student achievement on multiple indicators of student success. Student success occurs not only on the overall averages, but in each group of historically disadvantaged students. Explicit use of previous data indicates that the leader has focused on improving performance. 	3.0 to 4.0
Leadership Dimension	1.0 Student Achievement	1.1 Student achievement goals and results	

Comments: _

		_
Fails to use data, no changes in schedule, Instruction, curriculum, or leadership	compared to the previous year.	Below 1.0
<u>i</u>	n ps,	
 Is aware of state and district results and has discussed 	those results with staff, but has not linked specific decisions to the data. • Participation in data-driven decision-making workshops, and limited evidence of changes based on data.	1.0 to 1.9
ing	ata	
 Uses multiple data sources, including state and district assessments. 	Systematically examines data at the subscale level to find strengths and challenges. Can specifically document examples of decisions and evidence of changes in teaching, assignment, curriculum, assessment, and intervention that have been made on the basis of data analysis.	2.0 to 2.9
In addition to proficient criteria, There is clear evidence of the use of data from state,	district, building and classroom data to make specific and observable changes in teaching, curriculum and leadership decision. Empowers teaching and administrative staff to draw inferences from data. The principal regularly shares with teachers both successes and failures based on local data analysis. Faculty meetings and professional development meetings are focused on the locally produced academic reports, and there is clear evidence of changes in leadership, teaching, and curriculum as a response to these analyses.	3.0 to 4.0
1.2 Use of student achievement data to	make instructional leadership decisions in teacher assignment, course content, schedule, and student curriculum based on specific needs for improved student achievement.	

APPENDIX D. Sample Evaluation Instrument Summary Page

Sample Evaluation Instrument Name Location/Date

PART 1: LEADERSHIP – Base Pay Performance Evaluation	
(Maximum Points = 28)	
Points Earned	
+ 28 =	Total Points Part 1: _
PAK I 2: LEADERSHIP – Student Acnievement- Merit Pay	
(Maximum Points = 12)	
Points Earned	
+ 12 =	Total Points Part 2: _
I have reviewed and discussed this evaluation.	

Date

Administrator Signature

Date

Evaluator Signature

APPENDIX "C"

ASSISTANT SUPERINTENDENT OF SECONDARY EDUCATION EVALUATION TOOL

LEADERSHIP STANDARDS

- **Standard 1 SHARED VISION.** An education leader promotes personalized student success by thinking and planning strategically to create and sustain an organizational vision of learning that is shared and supported by the school community.
- **Standard 2 CULTURE OF LEARNING.** An education leader promotes personalized student success by advocating, nurturing, and sustaining a school culture and instructional program conducive to student learning.
- **Standard 3 DECISION MAKING.** An education leader promotes personalized student success by accessing and using appropriate data to inform decision making at all levels of the system.
- **Standard 4 MANAGEMENT.** An education leader promotes personalized student success by ensuring management of the resources for a safe, efficient and effective learning environment.
- **Standard 5 FAMILY AND COMMUNITY.** An education leader promotes personalized student success by collaborating, communicating, engaging and empowering others inside and outside of the organization to pursue excellence in learning.
- **Standard 6 ETHICS.** An education leader promotes the personalized student success by operating in a fair and equitable manner with personal and professional integrity.
- **Standard 7 ADVOCACY.** An education leader promotes personalized student success by advocating for children and public education in the larger political, social, economic, legal and cultural context.
- **Standard 8 PERSONAL AND PROFESSIONAL GROWTH.** An education leader promotes the personalized student success by supporting professional growth of self and others through practice and inquiry.
- **Standard 9 OBJECTIVE PERFORMANCE STANDARDS.** Section 1073.1 of the Public School Code of 1949 provides that "the employment contract for a district superintendent <u>shall</u> include objective performance standards mutually agreed to in writing by the board of school directors and the district superintendent." The objective performance standards <u>may</u> be based upon the following: 1) achievement of annual measurable objectives established by the school district; 2) achievement on the PSSA and/or Keystone Exams; 3) student growth as measured by PVAAS; 4) attrition or graduation rates; 5) financial management standards; 6) standards of operational excellence; <u>or</u> 7) any additional criteria deemed relevant and mutually agreed to by the board and district superintendent.

Standard 1 (SHARED VISION) An education leader promotes personalized student success by thinking and planning strategically to create and sustain an organizational vision of learning that is shared and supported by the school community.

Below are examples of behaviors that indicate success in meeting this standard:

- * In collaboration with others, uses appropriate data to establish rigorous, concrete goals in the context of student achievement and instructional programs.
- * Uses research and/or best practices in improving the educational program.
- * Aligns and implements the educational program, plans, actions and resources with the district's vision and goals.
- * Provides leadership for major initiatives and change efforts.
- * Communicates effectively to various stakeholders regarding progress with school improvement plan goals.
- * Constructively handles dissent and disagreements within the organization.

Rate on a scale of 1 to 4 where 4 is high and 1 is low (circle 4 3 2 1 one):

Standard 2 (CULTURE OF LEARNING) An education leader promotes personalized student success by advocating, nurturing, and sustaining a school culture and instructional program conducive to student learning.

Below are examples of behaviors that indicate success in meeting this standard:

- * Monitors and evaluates the effectiveness of curriculum, instruction and assessment.
- * Articulates the desired school/system culture and shows evidence about how it is reinforced.
- * Systematically and fairly recognizes and celebrates accomplishments of staff and students.
- * Creates a system that prioritizes the needs of the staff in terms of professional development leading to improved student learning.
- * Oversees the evaluation of staff and ongoing coaching for improvement.
- * Monitors and evaluates the effectiveness of curriculum, instruction and assessment.
- * Is highly visible and engaged in the classrooms, schools and student activities.
- * Delegates appropriately to encourage the empowerment of staff.

Rate on a scale of 1 to 4 where 4 is high and 1 is low (circle 4 3 2 1 one):

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Standard 3 (DECISION MAKING) An education leader promotes personalized student success by accessing and using appropriate data to inform decision-making at all levels of the system.

Below are examples of behaviors that indicate success in meeting this standard:

- * Decisions are made after acquiring the best information possible.
- * Decisions are consistently made in a timely manner appropriate to the situation.
- * Decisions are consistently made based upon the needs of the students.

Rate on a scale of 1 to 4 where 4 is high and 1 is low (circle 4 3 2 1 one):

Standard 4 (MANAGEMENT) An education leader promotes personalized student success by ensuring management of the resources for a safe, efficient and effective learning environment.

Below are examples of behaviors that indicate success in meeting this standard:

- * Complies with state and federal mandates and local board policies.
- * Has system in place to recruit, select, induct and retain staff to support quality instruction.
- * Addresses current and potential issues in a timely manner.
- * Manages fiscal and physical resources responsibly, efficiently and effectively.
- * Maximizes instructional time by effectively designing and managing operational procedures.
- * Communicates effectively with both internal and external audiences about the operation of the school/system.
- * Has systems in place to monitor budget.

Rate on a scale of 1 to 4 where 4 is high and 1 is low (circle 4 3 2 1 one):

Standard 5 (FAMILY AND COMMUNITY) An education leader promotes personalized student success by collaborating, communicating, engaging and empowering others inside and outside of the organization to pursue excellence in learning.

Below are examples of behaviors that indicate success in meeting this standard:

- * Engages families and community by promoting shared responsibility for student learning and support of the education system.
- * Facilitates the connections of students and families to the health and social services that support a focus on learning.
- * Mobilizes community resources to support individual student success.
- * Collaboratively establishes a culture that welcomes and honors families and seeks ways to engage them in student learning.
- * Evaluates staff and provides ongoing coaching for improvement.
- * Promotes collaboration with all stakeholders.
- * Is easily accessible and approachable to all stakeholders.

Rate on a scale of 1 to 4 where 4 is high and 1 is low (circle 4 3 2 1 one):

Standard 6 (ETHICS) An education leader promotes the personalized student success by operating in a fair and equitable manner with personal and professional integrity.

Below are examples of behaviors that indicate success in meeting this standard:

- * Models values, beliefs and attitudes that inspire others to higher levels of performance.
- * Fosters and maintains supportive professional relationships with staff.
- * Demonstrates appreciation for and sensitivity to diversity within the school community.
- * Is respectful of divergent opinions and of different points of view within the boundaries of the values and mission of the organization.
- * Acts in accordance with the letter and spirit of the law.
- * Meets commitments, verbal, written and implied.

Rate on a scale of 1 to 4 where 4 is high and 1 is low (circle 4 3 2 1 one):

Standard 7 (ADVOCACY) An education leader promotes personalized student success by advocating for children and public education in the larger political, social, economic, legal and cultural context.

Below are examples of behaviors that indicate success in meeting this standard:

- * Collaborates with community agencies and other decision makers to improve students' well-being.
- * Advocates for policies and practices to improve the welfare of students.
- * Communicates with all constituencies to advance the mission and goals of the district.
- * Communicates with all constituencies to advance the mission of public education.

Rate on a scale of 1 to 4 where 4 is high and 1 is low (circle 4 3 2 1 one):

Standard 8 (PERSONAL AND PROFESSIONAL GROWTH) An education leader promotes the personalized student success by supporting professional growth of self and others through practice and inquiry.

Below are examples of behaviors that indicate success in meeting this standard:

- * Engages in periodic quality reflection and self-evaluation.
- * Seeks feedback from others internal and external to the school community.
- * Sets personal and professional job-related goals that are connected to the system's mission, vision and goals.
- * Participates in professional development opportunities to extend and expand upon one's knowledge, skills and competencies, including performance coaching if appropriate.
- * Arranges for the personal and professional development of others within the system, including the school board.
- * Reads professionally and seeks to stay abreast of current education and leadership research and theory.
- * Engages in activities to promote personal well-being.
- * Seeks to ensure that the resources for the above are available.
- * Uses current research and theory about effective schools and leadership to develop and revise his/her professional growth plan.

Rate on a scale of 1 to 4 where 4 is high and 1 is low (circle	4	3	2	1
one):				

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Standard 9 (OBJECTIVE PERFORMANCE STANDARDS) Objective performance standards may be based upon the following: 1) achievement of annual measurable objectives established by the school district; 2) achievement on the PSSA and/or Keystone Exams; 3) student growth as measured by PVAAS; 4) attrition or graduation rates; 5) financial management standards; 6) standards of operational excellence; or 7) any additional criteria deemed relevant and mutually agreed to by the board and district superintendent.

It is suggested that five or fewer standards be used annually to keep the focus on the district's most critical items. Note: Section 1073.1 requires that the board to post the mutually agreed to objective performance standards on the school district's website. Upon completion of the annual performance assessment, the board shall post the date of the assessment and whether or not the superintendent met the agreed-to objective performance standards. It does NOT require the evaluation itself to be posted.

Below are examples of behaviors that indicate success in meeting this standard:

- * Standards must be clear and readily understandable so as to leave little room for misunderstanding by both the superintendent and members of the board.
- * Standards must be within the scope of the superintendent's control. They must only be held accountable for matters that are within their direct control.
- * Standards must be focused on district priorities by limiting the number of objective performance standards to the most important priority areas. PASA suggests no more than 5.
- * Standards must be directly aligned with the goals of the district as approved in boardapproved documents such as the district's mission and vision statements, strategic plan, superintendent's job description or board policies.
- * Standards should be designed to stretch, but not exceed, the capacity of the district in terms of time, talent and resources.
- * Standards must be readily measurable as determined through available quantitative data and/or through observation of activities/behavior.
- * Standards must have a clear timeframe for achievement or reasonable benchmarks to measure progress.

Rate on a scale of 1 to 4 where 4 is high and 1 is low (circle	4	3	2	1
one):				

EVALUATION SUMMARY

	Rating
Standard 1 - SHARED VISION	
Standard 2 - CULTURE OF LEARNING	
Standard 3 - DECISION MAKING	
Standard 4 – MANAGEMENT	
Standard 5 - FAMILY AND COMMUNITY	
Standard 6 – ETHICS	
Standard 7 – ADVOCACY	
Standard 8 - PERSONAL AND PROFESSIONAL GROWTH	
· · · · · · · · · · · · · · · · · · ·	<u>MET/DID</u> NOT MEET
1.	
2	
3.	
4	
5.	

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