



Outstanding Unlimited Tax  
Debt Service

As of June 30, 2024





## Table of Contents

- Section 1: Outstanding Unlimited Tax Debt Service by Principal and Interest
- Section 2: Outstanding Unlimited Tax Debt Service by Series - Annualized
- Section 3: Outstanding Unlimited Tax Debt Service by Series – Semi-Annual

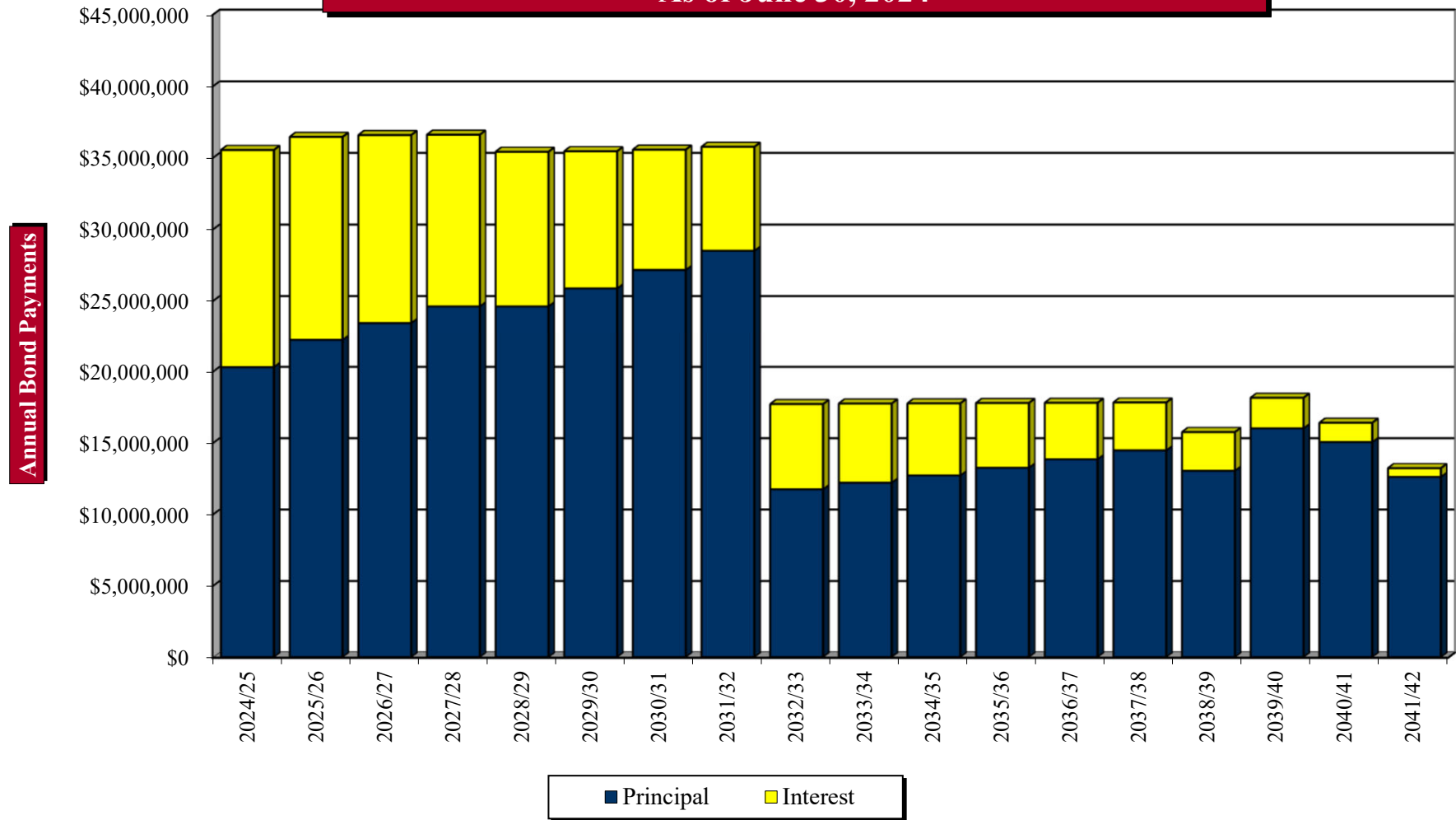




## Section 1 – Outstanding Unlimited Tax Debt Service by Principal and Interest



**Pearland Independent School District  
Outstanding Unlimited Tax Debt Service by Principal and Interest  
As of June 30, 2024**



Note: Debt service payments reflect payments from July 1 through June 30.

**Pearland Independent School District**  
**Outstanding Unlimited Tax Debt Service by Principal and Interest**  
**As of June 30, 2024**

<u>Year</u>	<u>Principal</u>	<u>Interest</u>	<u>Annual Debt Service</u>
2024/25	\$ 20,315,000.00	\$ 15,222,650.00	\$ 35,537,650.00
2025/26	22,220,000.00	14,229,250.00	36,449,250.00
2026/27	23,450,000.00	13,127,650.00	36,577,650.00
2027/28	24,615,000.00	11,991,150.00	36,606,150.00
2028/29	24,615,000.00	10,797,000.00	35,412,000.00
2029/30	25,870,000.00	9,579,550.00	35,449,550.00
2030/31	27,160,000.00	8,401,950.00	35,561,950.00
2031/32	28,500,000.00	7,257,500.00	35,757,500.00
2032/33	11,755,000.00	5,962,250.00	17,717,250.00
2033/34	12,215,000.00	5,543,900.00	17,758,900.00
2034/35	12,720,000.00	5,051,200.00	17,771,200.00
2035/36	13,265,000.00	4,531,650.00	17,796,650.00
2036/37	13,860,000.00	3,950,150.00	17,810,150.00
2037/38	14,480,000.00	3,348,800.00	17,828,800.00
2038/39	13,055,000.00	2,706,200.00	15,761,200.00
2039/40	16,025,000.00	2,138,200.00	18,163,200.00
2040/41	15,060,000.00	1,352,000.00	16,412,000.00
2041/42	12,620,000.00	614,700.00	13,234,700.00
<b>Total</b>	<b>\$ <u>331,800,000.00</u></b>	<b>\$ <u>125,805,750.00</u></b>	<b>\$ <u>457,605,750.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.

**Pearland Independent School District**  
**Semi-Annual Unlimited Tax Debt Service by Principal and Interest**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24	-	\$ 7,611,325.00	\$ 7,611,325.00	
02/15/25	\$ 20,315,000.00	7,611,325.00	27,926,325.00	\$ 35,537,650.00
08/15/25	-	7,114,625.00	7,114,625.00	
02/15/26	22,220,000.00	7,114,625.00	29,334,625.00	36,449,250.00
08/15/26	-	6,563,825.00	6,563,825.00	
02/15/27	23,450,000.00	6,563,825.00	30,013,825.00	36,577,650.00
08/15/27	-	5,995,575.00	5,995,575.00	
02/15/28	24,615,000.00	5,995,575.00	30,610,575.00	36,606,150.00
08/15/28	-	5,398,500.00	5,398,500.00	
02/15/29	24,615,000.00	5,398,500.00	30,013,500.00	35,412,000.00
08/15/29	-	4,789,775.00	4,789,775.00	
02/15/30	25,870,000.00	4,789,775.00	30,659,775.00	35,449,550.00
08/15/30	-	4,200,975.00	4,200,975.00	
02/15/31	27,160,000.00	4,200,975.00	31,360,975.00	35,561,950.00
08/15/31	-	3,628,750.00	3,628,750.00	
02/15/32	28,500,000.00	3,628,750.00	32,128,750.00	35,757,500.00
08/15/32	-	2,981,125.00	2,981,125.00	
02/15/33	11,755,000.00	2,981,125.00	14,736,125.00	17,717,250.00
08/15/33	-	2,771,950.00	2,771,950.00	
02/15/34	12,215,000.00	2,771,950.00	14,986,950.00	17,758,900.00
08/15/34	-	2,525,600.00	2,525,600.00	
02/15/35	12,720,000.00	2,525,600.00	15,245,600.00	17,771,200.00
08/15/35	-	2,265,825.00	2,265,825.00	
02/15/36	13,265,000.00	2,265,825.00	15,530,825.00	17,796,650.00
08/15/36	-	1,975,075.00	1,975,075.00	
02/15/37	13,860,000.00	1,975,075.00	15,835,075.00	17,810,150.00
08/15/37	-	1,674,400.00	1,674,400.00	
02/15/38	14,480,000.00	1,674,400.00	16,154,400.00	17,828,800.00
08/15/38	-	1,353,100.00	1,353,100.00	
02/15/39	13,055,000.00	1,353,100.00	14,408,100.00	15,761,200.00
08/15/39	-	1,069,100.00	1,069,100.00	
02/15/40	16,025,000.00	1,069,100.00	17,094,100.00	18,163,200.00
08/15/40	-	676,000.00	676,000.00	
02/15/41	15,060,000.00	676,000.00	15,736,000.00	16,412,000.00
08/15/41	-	307,350.00	307,350.00	
02/15/42	12,620,000.00	307,350.00	12,927,350.00	13,234,700.00
<b>Total</b>	<b><u>\$ 331,800,000.00</u></b>	<b><u>\$ 125,805,750.00</u></b>	<b><u>\$ 457,605,750.00</u></b>	<b><u>\$ 457,605,750.00</u></b>

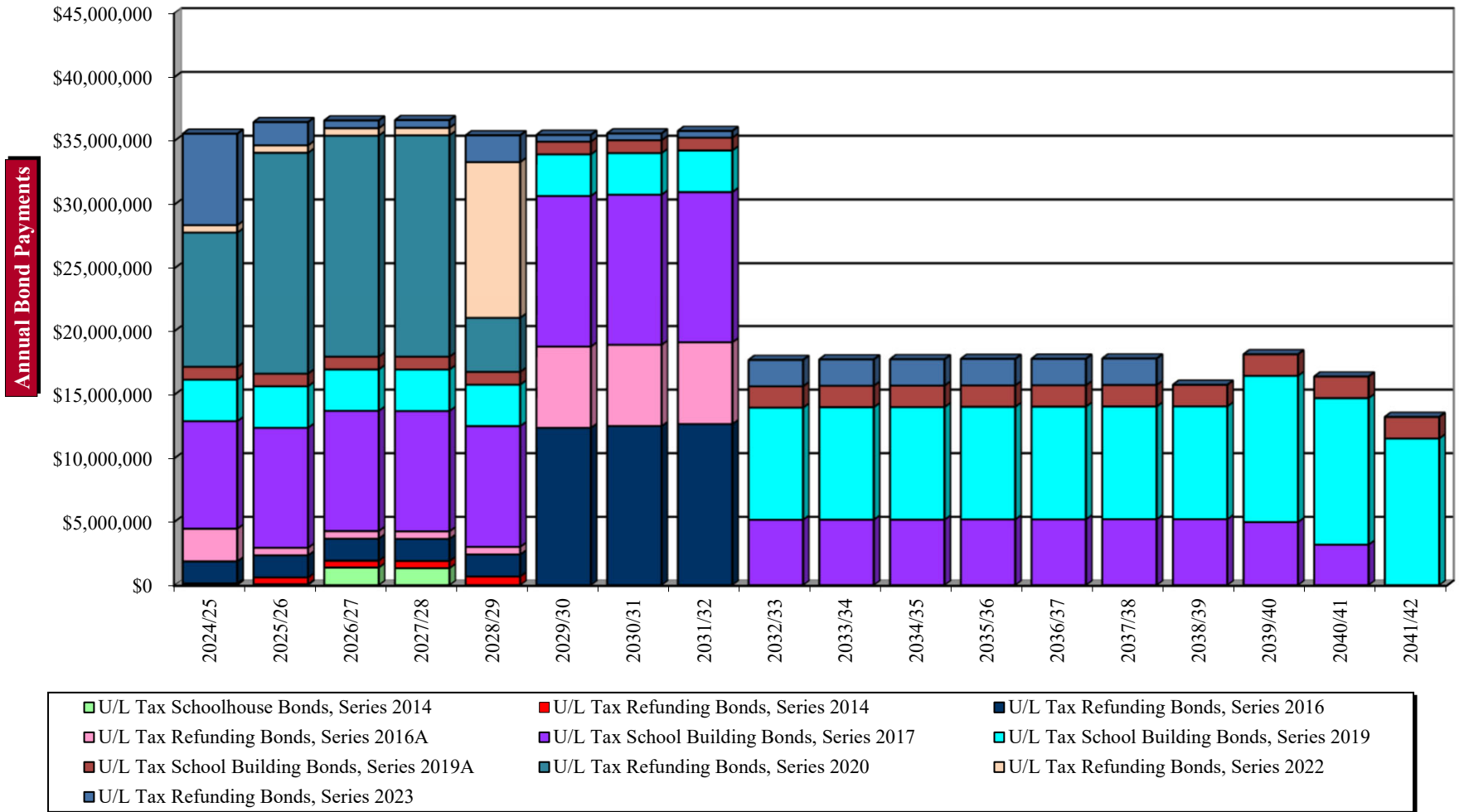
Note: Debt service payments reflect payments from July 1 through June 30.



## Section 2 – Outstanding Unlimited Tax Debt Service by Series - Annualized



## Pearland Independent School District Outstanding Unlimited Tax Debt Service by Series As of June 30, 2024



Note: Debt service payments reflect payments from July 1 through June 30.



**Pearland Independent School District**  
**Unlimited Tax Debt Service By Series**  
**As of June 30, 2024**

<u>Year</u>	<u>U/L Tax Schoolhouse Bonds, Series 2014</u>	<u>U/L Tax Refunding Bonds, Series 2014</u>	<u>U/L Tax Refunding Bonds, Series 2016</u>	<u>U/L Tax Refunding Bonds, Series 2016A</u>	<u>U/L Tax School Building Bonds, Series 2017</u>	<u>U/L Tax School Building Bonds, Series 2019</u>
2024/25	\$ 78,450.00	\$ 64,500.00	\$ 1,730,100.00	\$ 2,571,150.00	\$ 8,461,350.00	\$ 3,264,550.00
2025/26	78,450.00	534,500.00	1,730,100.00	600,350.00	9,436,350.00	3,264,550.00
2026/27	1,388,450.00	540,400.00	1,730,100.00	600,350.00	9,447,100.00	3,264,550.00
2027/28	1,344,150.00	560,700.00	1,730,100.00	600,350.00	9,463,850.00	3,264,550.00
2028/29	-	684,950.00	1,730,100.00	600,350.00	9,495,600.00	3,264,550.00
2029/30	-	-	12,375,100.00	6,395,350.00	11,885,850.00	3,264,550.00
2030/31	-	-	12,512,850.00	6,396,500.00	11,850,850.00	3,264,550.00
2031/32	-	-	12,672,100.00	6,432,400.00	11,859,250.00	3,264,550.00
2032/33	-	-	-	-	5,147,250.00	8,814,550.00
2033/34	-	-	-	-	5,153,050.00	8,848,050.00
2034/35	-	-	-	-	5,153,050.00	8,853,050.00
2035/36	-	-	-	-	5,177,250.00	8,853,650.00
2036/37	-	-	-	-	5,180,000.00	8,864,650.00
2037/38	-	-	-	-	5,187,750.00	8,870,250.00
2038/39	-	-	-	-	5,189,750.00	8,875,250.00
2039/40	-	-	-	-	4,960,750.00	11,509,250.00
2040/41	-	-	-	-	3,186,750.00	11,527,250.00
2041/42	-	-	-	-	-	11,539,500.00
<b>Total</b>	<b><u>\$ 2,889,500.00</u></b>	<b><u>\$ 2,385,050.00</u></b>	<b><u>\$ 46,210,550.00</u></b>	<b><u>\$ 24,196,800.00</u></b>	<b><u>\$ 126,235,800.00</u></b>	<b><u>\$ 122,671,850.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.

**Pearland Independent School District**  
**Unlimited Tax Debt Service By Series**  
**As of June 30, 2024**

<u>Year</u>	<u>U/L Tax School Building Bonds, Series 2019A</u>	<u>U/L Tax Refunding Bonds, Series 2020</u>	<u>U/L Tax Refunding Bonds, Series 2022</u>	<u>U/L Tax Refunding Bonds, Series 2023</u>	<u>Annual Debt Service</u>
2024/25	\$ 1,001,550.00	\$ 10,611,250.00	\$ 585,000.00	\$ 7,169,750.00	\$ 35,537,650.00
2025/26	997,950.00	17,402,250.00	585,000.00	1,819,750.00	36,449,250.00
2026/27	1,000,450.00	17,419,500.00	585,000.00	601,750.00	36,577,650.00
2027/28	1,006,950.00	17,448,750.00	585,000.00	601,750.00	36,606,150.00
2028/29	1,002,200.00	4,252,500.00	12,285,000.00	2,096,750.00	35,412,000.00
2029/30	1,001,700.00	-	-	527,000.00	35,449,550.00
2030/31	1,010,200.00	-	-	527,000.00	35,561,950.00
2031/32	1,002,200.00	-	-	527,000.00	35,757,500.00
2032/33	1,683,450.00	-	-	2,072,000.00	17,717,250.00
2033/34	1,683,050.00	-	-	2,074,750.00	17,758,900.00
2034/35	1,691,600.00	-	-	2,073,500.00	17,771,200.00
2035/36	1,687,500.00	-	-	2,078,250.00	17,796,650.00
2036/37	1,682,000.00	-	-	2,083,500.00	17,810,150.00
2037/38	1,691,800.00	-	-	2,079,000.00	17,828,800.00
2038/39	1,696,200.00	-	-	-	15,761,200.00
2039/40	1,693,200.00	-	-	-	18,163,200.00
2040/41	1,698,000.00	-	-	-	16,412,000.00
2041/42	1,695,200.00	-	-	-	13,234,700.00
<b>Total</b>	<b>\$ 24,925,200.00</b>	<b>\$ 67,134,250.00</b>	<b>\$ 14,625,000.00</b>	<b>\$ 26,331,750.00</b>	<b>\$ 457,605,750.00</b>

Note: Debt service payments reflect payments from July 1 through June 30.

**Pearland Independent School District**  
**Unlimited Tax Schoolhouse Bonds, Series 2014**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/25	\$ -	\$ 78,450.00	\$ 78,450.00
06/30/26	-	78,450.00	78,450.00
06/30/27	1,310,000.00 (a)	78,450.00	1,388,450.00
06/30/28	1,305,000.00 (a)	39,150.00	1,344,150.00
<b>Total</b>	<b><u>\$ 2,615,000.00</u></b>	<b><u>\$ 274,500.00</u></b>	<b><u>\$ 2,889,500.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2024

**Paying Agent Information for Series 2014 Bonds:**

**Firm Name:** BOKF, NA dba Bank of Texas  
5956 Sherry Lane, Suite 1201  
Dallas, Texas 75225

**Contact:** Tony Hongnoi

**Phone:** (972) 892-9968

**Pearland Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2014**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/25	\$ -	\$ 64,500.00	\$ 64,500.00
06/30/26	470,000.00 (a)	64,500.00	534,500.00
06/30/27	490,000.00 (a)	50,400.00	540,400.00
06/30/28	525,000.00 (a)	35,700.00	560,700.00
06/30/29	665,000.00 (a)	19,950.00	684,950.00
<b>Total</b>	<b><u>\$ 2,150,000.00</u></b>	<b><u>\$ 235,050.00</u></b>	<b><u>\$ 2,385,050.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.  
(a) Bonds are callable February 15, 2024

**Paying Agent Information for Series 2014 Bonds:**

**Firm Name:** BOKF, NA dba Bank of Texas  
5956 Sherry Lane, Suite 1201  
Dallas, Texas 75225

**Contact:** Tony Hongnoi  
**Phone:** (972) 892-9968

**Pearland Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2016**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/25		\$ 1,730,100.00	\$ 1,730,100.00
06/30/26		1,730,100.00	1,730,100.00
06/30/27		1,730,100.00	1,730,100.00
06/30/28		1,730,100.00	1,730,100.00
06/30/29		1,730,100.00	1,730,100.00
06/30/30	\$ 10,645,000.00 (a)	1,730,100.00	12,375,100.00
06/30/31	11,315,000.00 (a)	1,197,850.00	12,512,850.00
06/30/32	12,040,000.00 (a)	632,100.00	12,672,100.00
<b>Total</b>	<b><u>\$ 34,000,000.00</u></b>	<b><u>\$ 12,210,550.00</u></b>	<b><u>\$ 46,210,550.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.  
(a) Bonds are callable February 15, 2026

**Paying Agent Information for Series 2016 Bonds:**

**Firm Name:** BOKF, NA dba Bank of Texas  
5956 Sherry Lane, Suite 1201  
Dallas, Texas 75225

**Contact:** Tony Hongnoi  
**Phone:** (972) 892-9968

**Pearland Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2016A**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>		<u>Interest</u>		<u>Debt Service</u>
06/30/25	\$ 1,895,000.00		\$ 676,150.00		\$ 2,571,150.00
06/30/26	-		600,350.00		600,350.00
06/30/27	-		600,350.00		600,350.00
06/30/28	-		600,350.00		600,350.00
06/30/29	-		600,350.00		600,350.00
06/30/30	5,795,000.00 (a)		600,350.00		6,395,350.00
06/30/31	5,970,000.00 (a)		426,500.00		6,396,500.00
06/30/32	6,185,000.00 (a)		247,400.00		6,432,400.00
<b>Total</b>	<b><u>\$ 19,845,000.00</u></b>		<b><u>\$ 4,351,800.00</u></b>		<b><u>\$ 24,196,800.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.  
(a) Bonds are callable February 15, 2026

**Paying Agent Information for Series 2016A Bonds:**

**Firm Name:** BOKF, NA dba Bank of Texas  
5956 Sherry Lane, Suite 1201  
Dallas, Texas 75225

**Contact:** Tony Hongnoi

**Phone:** (972) 892-9968

**Pearland Independent School District**  
**Unlimited Tax School Building Bonds, Series 2017**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/25	\$ 4,200,000.00	\$ 4,261,350.00	\$ 8,461,350.00
06/30/26	5,385,000.00	4,051,350.00	9,436,350.00
06/30/27	5,665,000.00 (a)	3,782,100.00	9,447,100.00
06/30/28	5,965,000.00 (a)	3,498,850.00	9,463,850.00
06/30/29	6,295,000.00 (a)	3,200,600.00	9,495,600.00
06/30/30	9,000,000.00 (a)	2,885,850.00	11,885,850.00
06/30/31	9,415,000.00 (a)	2,435,850.00	11,850,850.00
06/30/32	9,800,000.00 (a)	2,059,250.00	11,859,250.00
06/30/33	3,480,000.00 (a)	1,667,250.00	5,147,250.00
06/30/34	3,625,000.00 (a)	1,528,050.00	5,153,050.00
06/30/35	3,770,000.00 (a)	1,383,050.00	5,153,050.00
06/30/36	3,945,000.00 (a)	1,232,250.00	5,177,250.00
06/30/37	4,145,000.00 (a)	1,035,000.00	5,180,000.00
06/30/38	4,360,000.00 (a)	827,750.00	5,187,750.00
06/30/39	4,580,000.00 (a)	609,750.00	5,189,750.00
06/30/40	4,580,000.00 (a)	380,750.00	4,960,750.00
06/30/41	3,035,000.00 (a)	151,750.00	3,186,750.00
<b>Total</b>	<b>\$ 91,245,000.00</b>	<b>\$ 34,990,800.00</b>	<b>\$ 126,235,800.00</b>

Note: Debt service payments reflect payments from July 1 through June 30.  
(a) Bonds are callable February 15, 2026

**Paying Agent Information for Series 2017 Bonds:**

**Firm Name:** BOKF, NA dba Bank of Texas  
5956 Sherry Lane, Suite 1201  
Dallas, Texas 75225

**Contact:** Tony Hongnoi

**Phone:** (972) 892-9968

**Pearland Independent School District**  
**Unlimited Tax School Building Bonds, Series 2019**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/25		\$ 3,264,550.00	\$ 3,264,550.00
06/30/26		3,264,550.00	3,264,550.00
06/30/27		3,264,550.00	3,264,550.00
06/30/28		3,264,550.00	3,264,550.00
06/30/29		3,264,550.00	3,264,550.00
06/30/30		3,264,550.00	3,264,550.00
06/30/31		3,264,550.00	3,264,550.00
06/30/32		3,264,550.00	3,264,550.00
06/30/33	\$ 5,550,000.00 (a)	3,264,550.00	8,814,550.00
06/30/34	5,750,000.00 (a)	3,098,050.00	8,848,050.00
06/30/35	5,985,000.00 (a)	2,868,050.00	8,853,050.00
06/30/36	6,225,000.00 (a)	2,628,650.00	8,853,650.00
06/30/37	6,485,000.00 (a)	2,379,650.00	8,864,650.00
06/30/38	6,750,000.00 (a)	2,120,250.00	8,870,250.00
06/30/39	7,025,000.00 (a)	1,850,250.00	8,875,250.00
06/30/40	9,940,000.00 (a)	1,569,250.00	11,509,250.00
06/30/41	10,455,000.00 (a)	1,072,250.00	11,527,250.00
06/30/42	10,990,000.00 (a)	549,500.00	11,539,500.00
<b>Total</b>	<b>\$ 75,155,000.00</b>	<b>\$ 47,516,850.00</b>	<b>\$ 122,671,850.00</b>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2029

**Paying Agent Information for Series 2019 Bonds:**

**Firm Name:** BOKF, NA dba Bank of Texas  
5956 Sherry Lane, Suite 1201  
Dallas, Texas 75225

**Contact:** Tony Hongnoi

**Phone:** (972) 892-9968



**Pearland Independent School District**  
**Unlimited Tax School Building Bonds, Series 2019A**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/25	\$ 340,000.00	\$ 661,550.00	\$ 1,001,550.00
06/30/26	350,000.00	647,950.00	997,950.00
06/30/27	370,000.00	630,450.00	1,000,450.00
06/30/28	395,000.00	611,950.00	1,006,950.00
06/30/29	410,000.00	592,200.00	1,002,200.00
06/30/30	430,000.00 (a)	571,700.00	1,001,700.00
06/30/31	460,000.00 (a)	550,200.00	1,010,200.00
06/30/32	475,000.00 (a)	527,200.00	1,002,200.00
06/30/33	1,180,000.00 (a)	503,450.00	1,683,450.00
06/30/34	1,215,000.00 (a)	468,050.00	1,683,050.00
06/30/35	1,260,000.00 (a)	431,600.00	1,691,600.00
06/30/36	1,300,000.00 (a)	387,500.00	1,687,500.00
06/30/37	1,340,000.00 (a)	342,000.00	1,682,000.00
06/30/38	1,390,000.00 (a)	301,800.00	1,691,800.00
06/30/39	1,450,000.00 (a)	246,200.00	1,696,200.00
06/30/40	1,505,000.00 (a)	188,200.00	1,693,200.00
06/30/41	1,570,000.00 (a)	128,000.00	1,698,000.00
06/30/42	1,630,000.00 (a)	65,200.00	1,695,200.00
<b>Total</b>	<b>\$ 17,070,000.00</b>	<b>\$ 7,855,200.00</b>	<b>\$ 24,925,200.00</b>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2029

**Paying Agent Information for Series 2019A Bonds:**

**Firm Name:** BOKF, NA dba Bank of Texas  
5956 Sherry Lane, Suite 1201  
Dallas, Texas 75225

**Contact:** Tony Hongnoi

**Phone:** (972) 892-9968

**Pearland Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2020**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/25	\$ 7,680,000.00	\$ 2,931,250.00	\$ 10,611,250.00
06/30/26	14,855,000.00	2,547,250.00	17,402,250.00
06/30/27	15,615,000.00	1,804,500.00	17,419,500.00
06/30/28	16,425,000.00	1,023,750.00	17,448,750.00
06/30/29	4,050,000.00	202,500.00	4,252,500.00
<b>Total</b>	<b><u>\$ 58,625,000.00</u></b>	<b><u>\$ 8,509,250.00</u></b>	<b><u>\$ 67,134,250.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.

**Paying Agent Information for Series 2020 Bonds:**

<b>Firm Name:</b>	BOKF, NA dba Bank of Texas 5956 Sherry Lane, Suite 1201 Dallas, Texas 75225
<b>Contact:</b>	Tony Hongnoi
<b>Phone:</b>	(972) 892-9968

**Pearland Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2022**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/25		\$ 585,000.00	\$ 585,000.00
06/30/26		585,000.00	585,000.00
06/30/27		585,000.00	585,000.00
06/30/28		585,000.00	585,000.00
06/30/29	\$ 11,700,000.00	585,000.00	12,285,000.00
<b>Total</b>	<b><u>\$ 11,700,000.00</u></b>	<b><u>\$ 2,925,000.00</u></b>	<b><u>\$ 14,625,000.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.

**Paying Agent Information for Series 2022 Bonds:**

**Firm Name:** BOKF, NA dba Bank of Texas  
5956 Sherry Lane, Suite 1201  
Dallas, Texas 75225

**Contact:** Tony Hongnoi  
**Phone:** (972) 892-9968

**Pearland Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2023**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/25	\$ 6,200,000.00	\$ 969,750.00	\$ 7,169,750.00
06/30/26	1,160,000.00	659,750.00	1,819,750.00
06/30/27	-	601,750.00	601,750.00
06/30/28	-	601,750.00	601,750.00
06/30/29	1,495,000.00	601,750.00	2,096,750.00
06/30/30	-	527,000.00	527,000.00
06/30/31	-	527,000.00	527,000.00
06/30/32	-	527,000.00	527,000.00
06/30/33	1,545,000.00	527,000.00	2,072,000.00
06/30/34	1,625,000.00 (a)	449,750.00	2,074,750.00
06/30/35	1,705,000.00 (a)	368,500.00	2,073,500.00
06/30/36	1,795,000.00 (a)	283,250.00	2,078,250.00
06/30/37	1,890,000.00 (a)	193,500.00	2,083,500.00
06/30/38	1,980,000.00 (a)	99,000.00	2,079,000.00
<b>Total</b>	<b><u>\$ 19,395,000.00</u></b>	<b><u>\$ 6,936,750.00</u></b>	<b><u>\$ 26,331,750.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2033

**Paying Agent Information for Series 2023 Bonds:**

**Firm Name:** BOKF, NA dba Bank of Texas  
5956 Sherry Lane, Suite 1201  
Dallas, Texas 75225

**Contact:** Tony Hongnoi

**Phone:** (972) 892-9968



## Section 3 – Outstanding Unlimited Tax Debt Service by Series – Semi-Annual



**Pearland Independent School District**  
**Unlimited Tax Schoolhouse Bonds, Series 2014**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24	-	\$ 39,225.00	\$ 39,225.00	
02/15/25	-	39,225.00	39,225.00	\$ 78,450.00
08/15/25	-	39,225.00	39,225.00	
02/15/26	-	39,225.00	39,225.00	78,450.00
08/15/26	-	39,225.00	39,225.00	
02/15/27	\$ 1,310,000.00 (a)	39,225.00	1,349,225.00	1,388,450.00
08/15/27	-	19,575.00	19,575.00	
02/15/28	<u>1,305,000.00 (a)</u>	<u>19,575.00</u>	<u>1,324,575.00</u>	<u>1,344,150.00</u>
<b>Total</b>	<b><u>\$ 2,615,000.00</u></b>	<b><u>\$ 274,500.00</u></b>	<b><u>\$ 2,889,500.00</u></b>	<b><u>\$ 2,889,500.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2024

**Pearland Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2014**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24	-	\$ 32,250.00	\$ 32,250.00	
02/15/25	-	32,250.00	32,250.00	\$ 64,500.00
08/15/25	-	32,250.00	32,250.00	
02/15/26	\$ 470,000.00 (a)	32,250.00	502,250.00	534,500.00
08/15/26	-	25,200.00	25,200.00	
02/15/27	490,000.00 (a)	25,200.00	515,200.00	540,400.00
08/15/27	-	17,850.00	17,850.00	
02/15/28	525,000.00 (a)	17,850.00	542,850.00	560,700.00
08/15/28	-	9,975.00	9,975.00	
02/15/29	665,000.00 (a)	9,975.00	674,975.00	684,950.00
<b>Total</b>	<b><u>\$ 2,150,000.00</u></b>	<b><u>\$ 235,050.00</u></b>	<b><u>\$ 2,385,050.00</u></b>	<b><u>\$ 2,385,050.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2024

**Pearland Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2016**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 865,050.00	\$ 865,050.00	
02/15/25		865,050.00	865,050.00	\$ 1,730,100.00
08/15/25		865,050.00	865,050.00	
02/15/26		865,050.00	865,050.00	1,730,100.00
08/15/26		865,050.00	865,050.00	
02/15/27		865,050.00	865,050.00	1,730,100.00
08/15/27		865,050.00	865,050.00	
02/15/28		865,050.00	865,050.00	1,730,100.00
08/15/28		865,050.00	865,050.00	
02/15/29		865,050.00	865,050.00	1,730,100.00
08/15/29		865,050.00	865,050.00	
02/15/30	\$ 10,645,000.00 (a)	865,050.00	11,510,050.00	12,375,100.00
08/15/30	-	598,925.00	598,925.00	
02/15/31	11,315,000.00 (a)	598,925.00	11,913,925.00	12,512,850.00
08/15/31	-	316,050.00	316,050.00	
02/15/32	12,040,000.00 (a)	316,050.00	12,356,050.00	12,672,100.00
<b>Total</b>	<b><u>\$ 34,000,000.00</u></b>	<b><u>\$ 12,210,550.00</u></b>	<b><u>\$ 46,210,550.00</u></b>	<b><u>\$ 46,210,550.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2026



**Pearland Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2016A**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24	-	\$ 338,075.00	\$ 338,075.00	
02/15/25	\$ 1,895,000.00	338,075.00	2,233,075.00	\$ 2,571,150.00
08/15/25	-	300,175.00	300,175.00	
02/15/26	-	300,175.00	300,175.00	600,350.00
08/15/26	-	300,175.00	300,175.00	
02/15/27	-	300,175.00	300,175.00	600,350.00
08/15/27	-	300,175.00	300,175.00	
02/15/28	-	300,175.00	300,175.00	600,350.00
08/15/28	-	300,175.00	300,175.00	
02/15/29	-	300,175.00	300,175.00	600,350.00
08/15/29	-	300,175.00	300,175.00	
02/15/30	5,795,000.00 (a)	300,175.00	6,095,175.00	6,395,350.00
08/15/30	-	213,250.00	213,250.00	
02/15/31	5,970,000.00 (a)	213,250.00	6,183,250.00	6,396,500.00
08/15/31	-	123,700.00	123,700.00	
02/15/32	6,185,000.00 (a)	123,700.00	6,308,700.00	6,432,400.00
<b>Total</b>	<b><u>\$ 19,845,000.00</u></b>	<b><u>\$ 4,351,800.00</u></b>	<b><u>\$ 24,196,800.00</u></b>	<b><u>\$ 24,196,800.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2026

**Pearland Independent School District**  
**Unlimited Tax School Building Bonds, Series 2017**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24	-	\$ 2,130,675.00	\$ 2,130,675.00	
02/15/25	\$ 4,200,000.00	2,130,675.00	6,330,675.00	\$ 8,461,350.00
08/15/25	-	2,025,675.00	2,025,675.00	
02/15/26	5,385,000.00	2,025,675.00	7,410,675.00	9,436,350.00
08/15/26	-	1,891,050.00	1,891,050.00	
02/15/27	5,665,000.00 (a)	1,891,050.00	7,556,050.00	9,447,100.00
08/15/27	-	1,749,425.00	1,749,425.00	
02/15/28	5,965,000.00 (a)	1,749,425.00	7,714,425.00	9,463,850.00
08/15/28	-	1,600,300.00	1,600,300.00	
02/15/29	6,295,000.00 (a)	1,600,300.00	7,895,300.00	9,495,600.00
08/15/29	-	1,442,925.00	1,442,925.00	
02/15/30	9,000,000.00 (a)	1,442,925.00	10,442,925.00	11,885,850.00
08/15/30	-	1,217,925.00	1,217,925.00	
02/15/31	9,415,000.00 (a)	1,217,925.00	10,632,925.00	11,850,850.00
08/15/31	-	1,029,625.00	1,029,625.00	
02/15/32	9,800,000.00 (a)	1,029,625.00	10,829,625.00	11,859,250.00
08/15/32	-	833,625.00	833,625.00	
02/15/33	3,480,000.00 (a)	833,625.00	4,313,625.00	5,147,250.00
08/15/33	-	764,025.00	764,025.00	
02/15/34	3,625,000.00 (a)	764,025.00	4,389,025.00	5,153,050.00
08/15/34	-	691,525.00	691,525.00	
02/15/35	3,770,000.00 (a)	691,525.00	4,461,525.00	5,153,050.00
08/15/35	-	616,125.00	616,125.00	
02/15/36	3,945,000.00 (a)	616,125.00	4,561,125.00	5,177,250.00
08/15/36	-	517,500.00	517,500.00	
02/15/37	4,145,000.00 (a)	517,500.00	4,662,500.00	5,180,000.00
08/15/37	-	413,875.00	413,875.00	
02/15/38	4,360,000.00 (a)	413,875.00	4,773,875.00	5,187,750.00
08/15/38	-	304,875.00	304,875.00	
02/15/39	4,580,000.00 (a)	304,875.00	4,884,875.00	5,189,750.00
08/15/39	-	190,375.00	190,375.00	
02/15/40	4,580,000.00 (a)	190,375.00	4,770,375.00	4,960,750.00
08/15/40	-	75,875.00	75,875.00	
02/15/41	3,035,000.00 (a)	75,875.00	3,110,875.00	3,186,750.00
<b>Total</b>	<b>\$ 91,245,000.00</b>	<b>\$ 34,990,800.00</b>	<b>\$ 126,235,800.00</b>	<b>\$ 126,235,800.00</b>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2026

**Pearland Independent School District**  
**Unlimited Tax School Building Bonds, Series 2019**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 1,632,275.00	\$ 1,632,275.00	
02/15/25		1,632,275.00	1,632,275.00	\$ 3,264,550.00
08/15/25		1,632,275.00	1,632,275.00	
02/15/26		1,632,275.00	1,632,275.00	3,264,550.00
08/15/26		1,632,275.00	1,632,275.00	
02/15/27		1,632,275.00	1,632,275.00	3,264,550.00
08/15/27		1,632,275.00	1,632,275.00	
02/15/28		1,632,275.00	1,632,275.00	3,264,550.00
08/15/28		1,632,275.00	1,632,275.00	
02/15/29		1,632,275.00	1,632,275.00	3,264,550.00
08/15/29		1,632,275.00	1,632,275.00	
02/15/30		1,632,275.00	1,632,275.00	3,264,550.00
08/15/30		1,632,275.00	1,632,275.00	
02/15/31		1,632,275.00	1,632,275.00	3,264,550.00
08/15/31		1,632,275.00	1,632,275.00	
02/15/32		1,632,275.00	1,632,275.00	3,264,550.00
08/15/32		1,632,275.00	1,632,275.00	
02/15/33	\$ 5,550,000.00 (a)	1,632,275.00	7,182,275.00	8,814,550.00
08/15/33	-	1,549,025.00	1,549,025.00	
02/15/34	5,750,000.00 (a)	1,549,025.00	7,299,025.00	8,848,050.00
08/15/34	-	1,434,025.00	1,434,025.00	
02/15/35	5,985,000.00 (a)	1,434,025.00	7,419,025.00	8,853,050.00
08/15/35	-	1,314,325.00	1,314,325.00	
02/15/36	6,225,000.00 (a)	1,314,325.00	7,539,325.00	8,853,650.00
08/15/36	-	1,189,825.00	1,189,825.00	
02/15/37	6,485,000.00 (a)	1,189,825.00	7,674,825.00	8,864,650.00
08/15/37	-	1,060,125.00	1,060,125.00	
02/15/38	6,750,000.00 (a)	1,060,125.00	7,810,125.00	8,870,250.00
08/15/38	-	925,125.00	925,125.00	
02/15/39	7,025,000.00 (a)	925,125.00	7,950,125.00	8,875,250.00
08/15/39	-	784,625.00	784,625.00	
02/15/40	9,940,000.00 (a)	784,625.00	10,724,625.00	11,509,250.00
08/15/40	-	536,125.00	536,125.00	
02/15/41	10,455,000.00 (a)	536,125.00	10,991,125.00	11,527,250.00
08/15/41	-	274,750.00	274,750.00	
02/15/42	10,990,000.00 (a)	274,750.00	11,264,750.00	11,539,500.00
<b>Total</b>	<b>\$ 75,155,000.00</b>	<b>\$ 47,516,850.00</b>	<b>\$ 122,671,850.00</b>	<b>\$ 122,671,850.00</b>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2029

**Pearland Independent School District**  
**Unlimited Tax School Building Bonds, Series 2019A**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24	-	\$ 330,775.00	\$ 330,775.00	
02/15/25	\$ 340,000.00	330,775.00	670,775.00	\$ 1,001,550.00
08/15/25	-	323,975.00	323,975.00	
02/15/26	350,000.00	323,975.00	673,975.00	997,950.00
08/15/26	-	315,225.00	315,225.00	
02/15/27	370,000.00	315,225.00	685,225.00	1,000,450.00
08/15/27	-	305,975.00	305,975.00	
02/15/28	395,000.00	305,975.00	700,975.00	1,006,950.00
08/15/28	-	296,100.00	296,100.00	
02/15/29	410,000.00	296,100.00	706,100.00	1,002,200.00
08/15/29	-	285,850.00	285,850.00	
02/15/30	430,000.00 (a)	285,850.00	715,850.00	1,001,700.00
08/15/30	-	275,100.00	275,100.00	
02/15/31	460,000.00 (a)	275,100.00	735,100.00	1,010,200.00
08/15/31	-	263,600.00	263,600.00	
02/15/32	475,000.00 (a)	263,600.00	738,600.00	1,002,200.00
08/15/32	-	251,725.00	251,725.00	
02/15/33	1,180,000.00 (a)	251,725.00	1,431,725.00	1,683,450.00
08/15/33	-	234,025.00	234,025.00	
02/15/34	1,215,000.00 (a)	234,025.00	1,449,025.00	1,683,050.00
08/15/34	-	215,800.00	215,800.00	
02/15/35	1,260,000.00 (a)	215,800.00	1,475,800.00	1,691,600.00
08/15/35	-	193,750.00	193,750.00	
02/15/36	1,300,000.00 (a)	193,750.00	1,493,750.00	1,687,500.00
08/15/36	-	171,000.00	171,000.00	
02/15/37	1,340,000.00 (a)	171,000.00	1,511,000.00	1,682,000.00
08/15/37	-	150,900.00	150,900.00	
02/15/38	1,390,000.00 (a)	150,900.00	1,540,900.00	1,691,800.00
08/15/38	-	123,100.00	123,100.00	
02/15/39	1,450,000.00 (a)	123,100.00	1,573,100.00	1,696,200.00
08/15/39	-	94,100.00	94,100.00	
02/15/40	1,505,000.00 (a)	94,100.00	1,599,100.00	1,693,200.00
08/15/40	-	64,000.00	64,000.00	
02/15/41	1,570,000.00 (a)	64,000.00	1,634,000.00	1,698,000.00
08/15/41	-	32,600.00	32,600.00	
02/15/42	1,630,000.00 (a)	32,600.00	1,662,600.00	1,695,200.00
<b>Total</b>	<b><u>\$ 17,070,000.00</u></b>	<b><u>\$ 7,855,200.00</u></b>	<b><u>\$ 24,925,200.00</u></b>	<b><u>\$ 24,925,200.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2029

**Pearland Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2020**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24	-	\$ 1,465,625.00	\$ 1,465,625.00	
02/15/25	\$ 7,680,000.00	1,465,625.00	9,145,625.00	\$ 10,611,250.00
08/15/25	-	1,273,625.00	1,273,625.00	
02/15/26	14,855,000.00	1,273,625.00	16,128,625.00	17,402,250.00
08/15/26	-	902,250.00	902,250.00	
02/15/27	15,615,000.00	902,250.00	16,517,250.00	17,419,500.00
08/15/27	-	511,875.00	511,875.00	
02/15/28	16,425,000.00	511,875.00	16,936,875.00	17,448,750.00
08/15/28	-	101,250.00	101,250.00	
02/15/29	4,050,000.00	101,250.00	4,151,250.00	4,252,500.00
<b>Total</b>	<b><u>\$ 58,625,000.00</u></b>	<b><u>\$ 8,509,250.00</u></b>	<b><u>\$ 67,134,250.00</u></b>	<b><u>\$ 67,134,250.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.

**Pearland Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2022**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 292,500.00	\$ 292,500.00	
02/15/25		292,500.00	292,500.00	\$ 585,000.00
08/15/25		292,500.00	292,500.00	
02/15/26		292,500.00	292,500.00	585,000.00
08/15/26		292,500.00	292,500.00	
02/15/27		292,500.00	292,500.00	585,000.00
08/15/27		292,500.00	292,500.00	
02/15/28		292,500.00	292,500.00	585,000.00
08/15/28		292,500.00	292,500.00	
02/15/29	\$ 11,700,000.00	292,500.00	11,992,500.00	12,285,000.00
<b>Total</b>	<b><u>\$ 11,700,000.00</u></b>	<b><u>\$ 2,925,000.00</u></b>	<b><u>\$ 14,625,000.00</u></b>	<b><u>\$ 14,625,000.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.

**Pearland Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2023**  
**As of June 30, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24	-	\$ 484,875.00	\$ 484,875.00	
02/15/25	\$ 6,200,000.00	484,875.00	6,684,875.00	\$ 7,169,750.00
08/15/25	-	329,875.00	329,875.00	
02/15/26	1,160,000.00	329,875.00	1,489,875.00	1,819,750.00
08/15/26	-	300,875.00	300,875.00	
02/15/27	-	300,875.00	300,875.00	601,750.00
08/15/27	-	300,875.00	300,875.00	
02/15/28	-	300,875.00	300,875.00	601,750.00
08/15/28	-	300,875.00	300,875.00	
02/15/29	1,495,000.00	300,875.00	1,795,875.00	2,096,750.00
08/15/29	-	263,500.00	263,500.00	
02/15/30	-	263,500.00	263,500.00	527,000.00
08/15/30	-	263,500.00	263,500.00	
02/15/31	-	263,500.00	263,500.00	527,000.00
08/15/31	-	263,500.00	263,500.00	
02/15/32	-	263,500.00	263,500.00	527,000.00
08/15/32	-	263,500.00	263,500.00	
02/15/33	1,545,000.00	263,500.00	1,808,500.00	2,072,000.00
08/15/33	-	224,875.00	224,875.00	
02/15/34	1,625,000.00 (a)	224,875.00	1,849,875.00	2,074,750.00
08/15/34	-	184,250.00	184,250.00	
02/15/35	1,705,000.00 (a)	184,250.00	1,889,250.00	2,073,500.00
08/15/35	-	141,625.00	141,625.00	
02/15/36	1,795,000.00 (a)	141,625.00	1,936,625.00	2,078,250.00
08/15/36	-	96,750.00	96,750.00	
02/15/37	1,890,000.00 (a)	96,750.00	1,986,750.00	2,083,500.00
08/15/37	-	49,500.00	49,500.00	
02/15/38	1,980,000.00 (a)	49,500.00	2,029,500.00	2,079,000.00
<b>Total</b>	<b><u>\$ 19,395,000.00</u></b>	<b><u>\$ 6,936,750.00</u></b>	<b><u>\$ 26,331,750.00</u></b>	<b><u>\$ 26,331,750.00</u></b>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2033