

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

During the program year the City of Medford spent \$2,025,515.73 in CDBG funding to address the community needs identified in the five-year Strategic Plan and the Program Year 2023 Annual Action Plan. Major initiatives furthered this year include:

- **Public Facility Improvements:** Completion of roadway, sidewalk and utility reconstruction at Pinkert Street and design work for improvements to Gourley and Dwyer Streets; completion of the reconstruction work at Morrison Park, ongoing improvements at Logan Park, and improvements to the McGlynn School Playground; upgrades at Medford Fire Department Engine 3/Ladder 2; improvements to the community gardens at LaPrise Village and installation of new community gardens at Tempone Apartments; and stump removal and subsequent tree planting in low-to-moderate income areas throughout the City.
- **Affordable Housing:** The City engaged a consultant to assist with an analysis of the City's zoning code to develop technical amendments which further refine the zoning amendments adopted in FY22 and maximize the flexibility of the City's zoning to allow for a broader range of housing and increase availability of housing. This year, the City also appointed the initial Board of Trustees of the newly created Affordable Housing Trust, which will be used to establish policy and advocate for the preservation and creation of affordable housing, as well as fund the construction of additional affordable housing. Implementation of the City's Housing Rehabilitation Loan Program also began this year, with applicants to be selected and project work to be completed in the coming program year. In addition, Housing staff worked on creating additional affordable units through private partnership with developers as a leveraged activity, including approval of a development project for 289 units, of which 25% will be affordable.
- **Public Services:** Funds were provided to non-profit service agencies to: improve the resources available to the City's population at risk of homelessness, residents in crisis, and the physically and emotionally disabled population; encourage the creation of affordable housing and assist those with emergency and transitional housing needs with programs such as legal aid, food pantry and meals, and referral and counseling services; improve quality of life for Medford's elderly population through the provision of day health and recreational programs and transportation to reduce isolation; and improve quality of life for Medford's school children through the provision of afterschool child care programs.

- **Economic Development:** This year the City filled its positions for an Economic Development Director and an Economic Development Planner. These new staff members have focused on reestablishing connections with Medford’s business community, fostering existing programming as well as new concepts to further enhance commercial activity in the City’s six business districts, and implementation of the goals of the City’s CDBG-funded Comprehensive Plan, including the goal of supporting minority and women business enterprises. This foundational work will enable them to implement multiple CDBG-funded programs to benefit Medford’s low- and moderate-income small businesses in the coming year, including a program to provide financial incentives and assistance to businesses that move into vacant storefronts; a program to help microenterprise minority and women-owned businesses occupy and operate retail establishments in Medford; and a small business consulting program to provide needed business plan, accounting, and legal consulting to help those businesses succeed.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

| Goal | Category | Source / Amount | Indicator | Unit of Measure | Expected – Strategic Plan | Actual – Strategic Plan | Percent Complete | Expected – Program Year | Actual – Program Year | Percent Complete |
|--|-----------------------------------|-----------------|---|------------------|---------------------------|-------------------------|------------------|-------------------------|-----------------------|------------------|
| Enhance Parks, Public Facilities, & Infrastructure | Non-Housing Community Development | CDBG: \$ | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 10000 | 22700 | 227.00% | 17050 | 22019 | 129.14% |

| | | | | | | | | | | |
|--|---|-------------|--|---------------------|-------|-------|---------|------|------|---------|
| Enhance Public Services | Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development | CDBG: \$ | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 10000 | 28149 | 281.49% | 5000 | 5936 | 118.72% |
| Enhance Public Services | Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development | CDBG: \$ | Homeless Person Overnight Shelter | Persons Assisted | 0 | 7 | | | | |
| Enhance Public Services | Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development | CDBG: \$ | Homelessness Prevention | Persons Assisted | 0 | 286 | | | | |
| Expansion & Preservation of Affordable Housing | Affordable Housing | CDBG: \$ | Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit | Households Assisted | 7000 | 555 | 7.93% | | | |

| | | | | | | | | | | |
|--|-----------------------------------|----------|---|------------------------|----|-----|---------|---|---|-------|
| Expansion & Preservation of Affordable Housing | Affordable Housing | CDBG: \$ | Rental units rehabilitated | Household Housing Unit | 25 | 141 | 564.00% | | | |
| Expansion & Preservation of Affordable Housing | Affordable Housing | CDBG: \$ | Homeowner Housing Rehabilitated | Household Housing Unit | 5 | 0 | 0.00% | 2 | 0 | 0.00% |
| Expansion & Preservation of Affordable Housing | Affordable Housing | CDBG: \$ | Direct Financial Assistance to Homebuyers | Households Assisted | 5 | 0 | 0.00% | 3 | 0 | 0.00% |
| Increase Economic Development Opportunities | Non-Housing Community Development | CDBG: \$ | Facade treatment/business building rehabilitation | Business | 5 | 0 | 0.00% | 5 | 0 | 0.00% |
| Increase Economic Development Opportunities | Non-Housing Community Development | CDBG: \$ | Businesses assisted | Businesses Assisted | 25 | 0 | 0.00% | | | |

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City of Medford received \$1,423,649 in Community Development Block Grant (CDBG) funds and \$2,129.28 in Program Income during FY/PY 2023. Of the CDBG funds expended between July 1, 2023- June 30, 2024, 100% benefited low- and moderate-income persons. This low-moderate benefit exceeded HUD's requirement of 70%. The CDBG priorities, accomplishments and use of funds are as follows:

Physical Improvements: Enhancing Parks, Public Facilities, and Infrastructure to remove architectural barriers and eliminate slums and blight in eligible low- to moderate-income areas continues to be a major area of focus for the City. Work done this program year included completion of

roadway, sidewalk and utility reconstruction on Pinkert Street with \$40,000.00 expended this year. In addition, \$47,730.48 was expended on planning and design work for improvements at Gourley and Dwyer Streets, with construction work on the project anticipated to begin in the next program year.

Work on Engine 3/Ladder 2 with \$511,683.52 was expended on that project this program year. The project included replacing the station slab, which had deteriorated and become a safety hazard; replacing drainage in the slab; waterproofing the walls of the building; and replacing the driveway. This work enabled the station to reopen with safety issues resolved.

Renovations at Morrison Park were completed, with an additional \$290,798.25 expended this program year. The project brought a new preschool-aged play area to the playground and included the resurfacing of the entire site with an accessible poured-in-place rubber surface. Construction work also continued on Logan Park, with \$9,853.50 expended this program year on that project. Work this year also included substantial renovations to the McGlynn School Playground, with \$760,843.50 expended this year. The new universally accessible playground is expected to open in October 2024.

Economic Development: The City's new Economic Development Director and Economic Development Planner were able to reprioritize the City's existing programs and goals for economic development through CDBG funding. Vacant storefronts were identified as an issue, and staff are developing a program to provide CDBG-funded financial incentives for businesses to move into identified vacant storefronts, to be matched with a state grant program that provides a tax credit to those businesses. Staff also worked to develop a retail pop-up incubator program intended to help low- and moderate-income microenterprise minority/women-owned businesses start up in Medford. The pop-up program will be launched in the coming year utilizing CDBG funding to identify appropriate retail space, recruit businesses, support build-out of the space, and provide business development resources to the business while they work in the incubator. Staff also developed plans for a program to provide small business consulting services to new and existing microenterprises, including services such as business plan development, accounting services, and legal consultations, which program will be implemented utilizing CDBG funding in the coming year.

See attached for additional information on Housing, Public Services, and CV expenditures. See also the attachment with public comments received on this CAPER.

Affordable Housing

Affordable Housing: The City expended \$50,000 in CDBG Planning and Administration funds to engage a consultant to assist with an analysis of

the City's zoning code to develop technical amendments which further refine the zoning amendments adopted in the City's FY22 and maximize the flexibility of the City's zoning to allow for a broader range of housing and increase availability of housing. This year, the City also appointed the initial Board of Trustees of the newly created Affordable Housing Trust, which was established by ordinance in the prior year with the assistance of a consultant paid with CDBG funds. The Affordable Housing Trust will be used to advocate and develop policy for the preservation and creation of affordable housing, and serve as a vehicle to fund the construction of additional affordable housing. Implementation of the City's Housing Rehabilitation Loan Program, to be funded through CDBG, was also begun this year, including public outreach to better understand the type of rehabilitation work needed by residents, the development of program guidelines and materials, and retention of a consultant to manage the construction work on individual homes. The application for the pilot program was launched in September 2024, with project work for applicants that will be selected expected to be completed in the coming program year. In addition, housing staff worked on creating additional affordable units through private partnerships with developers as a leveraged activity. This included the approval of a development project for 289 housing units, of which 25% will be affordable. Staff also worked with the North Suburban Consortium to promote the HOME Program down payment assistance loan program to realtors and developers, as well as the general public. Through HOME, during the program year, the City awarded 1 down payment assistance loan to assist low- and moderate-income households purchasing their first homes. The City's new Housing Planner, paid through CDBG Planning and Administration funding, is responsible for administering the Affordable Housing Trust and the Housing Rehabilitation Loan Program, as well as implementation of the City's Housing Production Plan and development of private partnerships between the City and developers to create additional housing units.

Public Services

Public Services: The City sought to provide a variety of public service programs and continued to support programs and services provided by nonprofit community development agencies benefiting low- and moderate-income residents. The City allocated 15% of the total grant award, (\$213,547.00) for various public service agencies to provide these public service programs. During the reporting period, a total of \$198,405.43 was expended, representing 92.91% of the funds allocated to public services. The difference included a grant in the amount of \$15,000 made to a subrecipient which was unable to execute its program to provide English language education to immigrant residents, and therefore those funds were not used. CDBG funded programs this year included: The Community Family Alzheimer's Day Program providing scholarships to fund supportive care for low- to moderate-income Medford residents with memory loss. Housing Families Homelessness Prevention and Legal Services Program providing low- to moderate- income Medford residents with legal advice, representation, advocacy, outreach and information. The Immigrant Learning Center ESOL/Literacy Program helping immigrant and refugee adults become successful workers, parents and community members. Medford Council on Aging Senior Citizens Services Program providing support to Medford elders including social worker services, in-home care, minor home repairs to enable them to remain in their homes, and social enrichment programs. Medford Public

Schools After School Scholarship Program providing scholarships to low- to moderate-income Medford residents for participation in after school programming for elementary school aged children. Mystic Valley YMCA Mystic Community Market funding access to free, nutritious food for low- to moderate-income Medford residents. SCM Community Transport Senior and Persons with Disabilities Medical and Shopping Transportation Program providing transportation services to Medford seniors and residents with disabilities. West Medford Community Center Elder Services Program providing a variety of programming to enhance the lives of Medford's senior residents, including health and nutrition services, and social, educational and cultural events.

CDBG-CV

Medford was awarded CDBG-CV funding in two rounds, \$926,445 and \$525,848, totaling \$1,452,293. In this program year, the City's award of CDBG-CV funding focused on public service agencies providing services to prepare, prevent and respond to COVID-19. Awards for the program year included: Medford residents have experienced ongoing housing instability resulting from the impacts of the coronavirus on the cost of housing, and the City funded rental and utility assistance through Action for Boston Community Development, Inc. (ABCD) for residents at risk of losing their homes. A total of \$40,018.54 was expended for ABCD's program this year. Evangelical Church of Holiness was previously awarded \$63,640.00, to purchase a new van and hire a driver for their emergency food home delivery program for Medford residents impacted by coronavirus societal issues and medical vulnerabilities. \$16,800 was expended for that grant during the program year, for a total of \$58,394 expended to date. The remaining balance of their award is expected to be expended in the first quarter of the new program year. In collaboration with the Council on Aging and its Senior Center, Magan Transport's Senior Transportation Program provides transportation to seniors and residents with disabilities for trips to grocery and other essential stores, non-emergency medical trips, and trips to and from adult care facilities and other professional service destinations. Rides are provided to individual riders and their companions to minimize the exposure of vulnerable riders to the coronavirus. A total of \$53,312.57 was expended for Magan Transport's services during the program year. In total, \$110,131.11 of CDBG-CV funds were expended during the program year with a cumulative total of \$1,292,817.01 of the CDBG-CV award expended overall through the end of the program year. Of the total expended to date, 88.71% has benefitted low- and moderate-income persons.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

| | CDBG |
|---|--------------|
| White | 2,049 |
| Black or African American | 2,053 |
| Asian | 464 |
| American Indian or American Native | 189 |
| Native Hawaiian or Other Pacific Islander | 4 |
| Total | 4,759 |
| Hispanic | 554 |
| Not Hispanic | 4,205 |

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

In addition to the above racial and ethnic categories, the City served the following:

Asian and White: 1

Asian and White - Hispanic: 1

Black/African American and White: 79

Black/African American and White - Hispanic: 0

American Indian/Alaskan and Black/African American: 144

American Indian/Alaska and Black/African American - Hispanic: 1

Multi-Racial: 2216

Multi-Racial - Hispanic: 397

The total of all persons served was 6,931. Please see the attached table with the full breakdown of persons served. The analysis of households served demonstrates that the City and its community-based partners are serving a diverse population. Across all races the City's CDBG programs and projects are serving households consistent with their representation in Medford.

Medford CDBG CAPER PY59 CR-10 Racial and Ethnic Composition of Families Assisted

| Project | White | White/ Hispanic | Black/ African American | Black/ African American Hispanic | Asian | Asian Hispanic | American Indian/ Alaskan | Amer Indian/ Alaskan Hispanic | Hawaiian/ Pacific Islander | Hawaiian/ Pacific Islander Hispanic | Asian & White | Asian & White Hispanic | Black/ African American & White | Black/ African American & White Hispanic | Amer Indian/ Alask & Black/ African Am | Amer Indian/ Alask & Black/ African Am Hispanic | Multi-Racial | Multi-Racial Hispanic | Total |
|------------------------------|-------|-----------------|-------------------------|----------------------------------|-------|----------------|--------------------------|-------------------------------|----------------------------|-------------------------------------|---------------|------------------------|---------------------------------|--|--|---|--------------|-----------------------|-------|
| Public Services | | | | | | | | | | | | | | | | | | | |
| Community Family | 9 | 1 | 1 | | 1 | | | | | | | | | | | | 1 | | 12 |
| Medford Council on Aging | 311 | 10 | 39 | | 26 | | | | | | | | 2 | | | | 6 | | 384 |
| Housing Families | 76 | 3 | 99 | 8 | 4 | | | | | | | | | | | | 28 | 20 | 207 |
| Immigrant Learning Center | 5 | 1 | 15 | | | | | | | | | | | | 2 | 1 | | | 22 |
| Mystic Valley YMCA | 1090 | 360 | 1458 | 107 | 404 | 6 | 14 | 12 | 4 | | | | | | | | 2083 | 373 | 5053 |
| Medford Public Schools | 14 | 3 | 2 | 2 | | | 2 | 2 | | | | | | | | | 2 | 1 | 20 |
| SCM Community Transport | 158 | 1 | 8 | 2 | 5 | | | | | | | | | | | | 5 | | 176 |
| West Medford Community Ctr | 17 | 1 | 42 | | 2 | | | | | | | | | | | | 1 | | 62 |
| | | | | | | | | | | | | | | | | | | | 0 |
| CV | | | | | | | | | | | | | | | | | | | 0 |
| Evangelical Church | 97 | | 213 | | | | 101 | | | | | | 77 | | 142 | | 80 | | 710 |
| Magan Transport | 4 | | 8 | | 2 | | | | | | | | | | | | | | 14 |
| Magan Transport | 138 | 23 | 15 | | 9 | | | | | | | | | | | | 2 | | 164 |
| Magan Transport | 42 | 11 | 8 | | 3 | | | | | | | | | | | | 1 | | 54 |
| ABCD | 15 | 1 | 8 | | 3 | | | | | | 1 | 1 | | | | | 7 | 3 | 34 |
| | | | | | | | | | | | | | | | | | | | 0 |
| Projects | | | | | | | | | | | | | | | | | | | 0 |
| Community Gardens - La Prise | 1 | | 4 | | 6 | | | | | | | | | | | | | | 11 |
| Community Gardens - Tempone | 4 | | 3 | | 1 | | | | | | | | | | | | | | 8 |
| Total Public Services | 1680 | 380 | 1664 | 119 | 442 | 6 | 16 | 14 | 4 | 0 | 0 | 0 | 2 | 0 | 2 | 1 | 2126 | 394 | 5936 |
| Total CV | 296 | 35 | 252 | 0 | 17 | 0 | 101 | 0 | 0 | 0 | 1 | 1 | 77 | 0 | 142 | 0 | 90 | 3 | 976 |
| Total Projects | 5 | 0 | 7 | 0 | 7 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 19 |
| TOTAL ALL | 1981 | 415 | 1923 | 119 | 466 | 6 | 117 | 14 | 4 | 0 | 1 | 1 | 79 | 0 | 144 | 1 | 2216 | 397 | 6931 |

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

| Source of Funds | Source | Resources Made Available | Amount Expended During Program Year |
|-----------------|------------------|--------------------------|-------------------------------------|
| CDBG | public - federal | 1,684,406 | 2,025,516 |

Table 3 - Resources Made Available

Narrative

Medford's FY/PY 2023 Annual Action Plan anticipated available resources for the year of \$1,684,406, including the annual entitlement, projected program income, and uncommitted funding from prior years.

For the program year, the City expended a total of \$2,025,515.73 including:

Annual Entitlement Allocation: \$1,423,649

Actual Program Income: \$2,129.28

Uncommitted Prior Year Funds: \$259,527

Funding Committed to Projects in Prior Years: \$340,210.45

In addition to the above funding, \$269,607.10 of the CDBG-CV funds remained available for use during this program year, of which \$110,131.11 was expended.

Identify the geographic distribution and location of investments

| Target Area | Planned Percentage of Allocation | Actual Percentage of Allocation | Narrative Description |
|-------------|----------------------------------|---------------------------------|-----------------------|
| | | | |

Table 4 – Identify the geographic distribution and location of investments

Narrative

For the program year, the City invested the following in street repair and improvement work:

- Pinkert Street - Glenwood Neighborhood: \$40,000. Service area: Census Tract 339900, Block 1. 65.63% of 1,440 residents are low or moderate income.

- Gourley Road/Dwyer Street - Hillside Neighborhood: \$42,673.17. Service area: Census Tract 339500, Block 4. 53.13% of 960 residents are low or moderate income.

The City invested CDBG funding in the following parks improvement projects:

- Logan Park - Riverside Neighborhood: \$9,853.50. Service area: Census Tract 339900, Blocks 1-5; and

Census Tract 339802, Blocks 2 and 3. 56.26% of 8,805 residents are low or moderate income.

- Morrison Park - Glenwood Neighborhood: \$290,798.25 Service area: Census Tract 339900, Blocks 1, 2, 3, and 5; and Census Tract 34000, Block 1. 61.45% of 4,985 residents are low to moderate income.

- McGlynn School Playground – Riverside Neighborhood: \$760,843.50. Service area: Census Tract 339100 Block 3; Census Tract 339801 Blocks 1, 2, 3 and 4; Census Tract 339802 Blocks 1, 2 and 3; Census Tract 339900 Blocks 1, 2, 3, 4 and 5; Census Tract 340000 Block 3. 51.32% of 17,020 residents are low to moderate income.

The City invested CDBG funding in repairs to the following public facilities:

- Engine 3 – Haines Square Neighborhood \$511,683.52. Service area: Census Tract 339802, Block 3; Census Tract 339900, Blocks 2, 3, 4 and 5; Census Tract 340000, Blocks 1, 2 and 3. 52.49% of 7,040 residents are low or moderate income.

Investments were targeted in these areas because the City identified them as the low- and moderate-income neighborhoods most in need.

In addition, the City invested \$9,500 in CDBG funding in stump removal and tree replacement in low-income neighborhoods located throughout Medford, as well as a total of \$16,289 in community gardens at two Medford Housing Authority housing developments, Tempone Apartments (West Medford Neighborhood) and La Prise Village (Riverside Neighborhood), to provide resources to the low-income residents of those developments.

This program year, the City also invested \$110,131.11 in CDBG-CV funds in subrecipients and contractors providing public services, which provided assistance city-wide.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City leveraged the use of local Community Preservation Act (CPA) funding in conjunction with CDBG funding to allow the City to equitably address improvements at the Engine 3 Fire Station. CPA funds were also leveraged to help fund public facilities improvements at Logan Park. Both CPA and American Rescue Plan Act (ARPA) funding were leveraged to help fund the renovations to the McGlynn School Playground. ARPA funding was also leveraged to help fund improvements to Pinkert Street.

No publicly owned land was utilized during the FY/PY 2023 program year.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

| | One-Year Goal | Actual |
|--|---------------|----------|
| Number of Homeless households to be provided affordable housing units | 0 | 0 |
| Number of Non-Homeless households to be provided affordable housing units | 0 | 0 |
| Number of Special-Needs households to be provided affordable housing units | 0 | 0 |
| Total | 0 | 0 |

Table 5 – Number of Households

| | One-Year Goal | Actual |
|--|---------------|----------|
| Number of households supported through Rental Assistance | 0 | 0 |
| Number of households supported through The Production of New Units | 0 | 0 |
| Number of households supported through Rehab of Existing Units | 0 | 0 |
| Number of households supported through Acquisition of Existing Units | 0 | 0 |
| Total | 0 | 0 |

Table 6 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The City had anticipated launching its Housing Rehabilitation Loan Program this program year, but due to a staffing change in the City's Housing Planner implementation was delayed. The details for that program have now been finalized, and the application form was launched in September 2024. Work on the homes of applicants that will be selected is expected to be completed in the coming program year.

Discuss how these outcomes will impact future annual action plans.

The expansion of affordable housing continues to be a critical priority for the City. The City and the North Suburban Consortium have invested CDBG and HOME funds toward affordable housing production. Medford Community Housing, Inc. was previously awarded \$810,000 in HOME funds from the NSC for the construction of 3 affordable housing units on Fellsway West. Construction on that project continued this year and is expected to be completed in the coming year. In addition, the Medford Housing Authority will receive \$1.8 million in HOME funding through the NSC to fund the redevelopment of their Walking Court housing development, which will add additional low-income housing units.

The City will build on its successes by continuing to access HOME funds for locally supported affordable housing projects, investigating opportunities to develop housing programs aimed at preserving the current housing stock, strengthening community partnerships, seeking alternative resources, such as funds from the Community Preservation Act and the newly established Affordable Housing Trust, as well as utilizing Medford's Inclusionary Zoning Ordinance.

The City's full-time Housing Planner and other planning staff continue to work towards forwarding the City's housing goals. Staff are also working with the City Council to explore strengthening the City's Inclusionary Zoning Ordinance and linkage fee structure to increase available resources.

With the assistance of a consultant funded this year through CDBG Planning and Administration funding, the City has begun the process of adopting technical amendments to further refine zoning amendments adopted last year, to avoid unintended consequences and maximize the encouragement of redevelopment and the availability of a range of housing options. Amendments this year included the designation of an area allowing multi-family housing to be built as-of-right within a 1/2 mile radius of one of the City's rapid transit stations, in conformity with the Commonwealth's MBTA Communities Act.

The City's accessory dwelling unit ordinance is aimed at diversifying the housing stock without significant changes to the built environment in established neighborhoods by allowing ADUs by right in all existing residential structures. The Commonwealth's recently adopted Affordable Homes Act will enable the City to expand the inclusion of ADUs to new construction. In addition, the City's short term rental ordinance creates a framework for regulating short term rentals to preserve rental housing stock for long term leases and prevent displacement.

The City's Housing Production Plan, funded through CDBG, identifies obstacles and opportunities to develop affordable housing in Medford and provides recommendations to overcome these obstacles, including:

- Working with mission-driven housing developers to explore the potential for development of available parcels of land;
- Preserving units with expiring affordability restrictions;
- Supporting the Medford Housing Authority's work to rehabilitate and add additional units to existing low-income housing developments; and

- Analyzing the feasibility of establishing a community land trust in Medford to own and develop affordable housing for the benefit of the community.

Additionally, the newly formed Affordable Housing Trust will work to establish policy and advocate for the preservation and creation of affordable housing, as well as fund the construction of additional affordable housing.

This year City staff also added an additional 661 units to the City’s Subsidized Housing Inventory (SHI) bringing the total of subsidized housing units available in Medford to 2,433. This includes 22 newly available units, as well as 639 units in two planned developments of which 25% will be affordable housing units.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

| Number of Households Served | CDBG Actual | HOME Actual |
|------------------------------------|--------------------|--------------------|
| Extremely Low-income | 0 | 0 |
| Low-income | 0 | 0 |
| Moderate-income | 0 | 0 |
| Total | 0 | 0 |

Table 7 – Number of Households Served

Narrative Information

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City funded the services provided by ABCD and Housing Families detailed in the next section with CDBG funds during the program year aimed at stabilizing housing for Medford residents and preventing them from being evicted and becoming homeless. In addition, the City provides the following services to assist homeless and unsheltered persons in the community: The Office of Prevention and Outreach helps address social determinants of health and health inequities including housing stability, homelessness, mental health and substance abuse, hoarding, and basic needs by connecting those in need of assistance to local resources and supporting them through the process. They have published a housing guide "Medford Housing Resources, Preventing Homelessness and Connecting to Services" which is currently translated into Spanish, Haitian Creole, Portuguese, and Arabic. Additionally, they host the Medford regional HUB, which addresses the needs of at-risk individuals and families in the community when an emergency response is warranted with a multi-service intervention. They represent the City of Medford at the Malden Housing Task Force for immediate needs concerning housing with multiple housing providers and assist the Building and Health Departments if a housing situation is determined to be unsafe and immediate action is needed. The City's Community Social Worker also meets with individuals and families directly and assesses their social needs, addresses stress and concerns, and connects them to resources.

The City's Office of Prevention and Outreach and Police Jail Diversion Clinicians work with unhoused residents to offer connections to essential services and assist them with creating wellness plans with achievable goals to enable them to become more self-sufficient.

During the program year, the City worked with a total of 44 persons experiencing homelessness, 32 of whom were referred to a housing agency for assistance, and 6 were placed in sober homes. The City was able to leverage other grant funding to provide 2 months of rent for individuals placed in sober homes.

In addition, the City is working in conjunction with the owner of a former convent and a non-profit entity to create a shelter which will provide 37 rooms for women and children, as well as financial literacy education and workforce training to facilitate their ability to become financially independent and obtain more permanent housing.

Addressing the emergency shelter and transitional housing needs of homeless persons

Consistent with HUD's Strategic Plan and goal of preventing and ending homelessness, the Balance of State Continuum of Care (CoC) has prioritized permanent supportive housing. ABCD Mystic Valley

provides their Mobile Homeless Outreach Team, patrolling Medford with their mobile outreach van and assisting unhoused residents with accessing mainstream services and permanent housing.

In addition, the City's Community Social Worker works with the CoC to apply for shelter assistance for unhoused residents.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Last year, the City adopted the Housing Stability Notification Ordinance, requiring landlords to provide tenants with notification of their rights and available housing resources, including development of a Tenant Rights and Resources Guide. This year the City also mailed to all Medford property owners a notification of the ordinance with an explanation of the obligations of landlords and rights of tenants.

The Housing Families, a CDBG public services subrecipient, provides low-income households with legal advice, representation, advocacy, outreach and information. Services focus on housing, eviction and civil cases threatening a household's sustainability. Families served also receive access to service referrals, direct financial assistance and comprehensive support services. 207 low-to-moderate income Medford residents received assistance during the program year through Housing Families. In addition, Action for Boston Community Development (ABCD) provided direct rental and utility assistance and housing counseling services to 34 low-to-moderate income Medford residents. ABCD was funded through the City's CDBG-CV funding. These services enabled Medford residents to remain in their homes and avoid becoming homeless.

The Immigrant Learning Center also received CDBG funding for their English Language Program which provides free, year-round classes to help immigrant and refugee adults become successful workers, parents and community members, strengthening their earning potential to maintain the financial stability to pay for housing. In addition, through funding from the Massachusetts Attorney General's settlement with opioid manufacturers and distributors and the RIZE foundation, the City pays rental costs for those in recovery.

Other local agencies that do not receive CDBG funding also address many of these needs. Mystic Valley Elder Services provides protective services support to residents over the age of 60 who are experiencing homelessness or housing insecurity. Protective Service case workers work with individuals to place them in stable housing situations. Case workers will also make referrals to provide support for elder residents facing eviction in housing court. The Salvation Army offers an emergency services program that provides families in crisis with rental assistance, utility assistance and other assorted basic needs. ABCD's Mystic Valley location serves Malden, Medford and Everett. Beyond their programs funded with CDBG-CV

funding, their housing services include general counseling, comprehensive assessments for those at risk of homelessness, referrals for services and resources to meet specific needs, assistance with finding and applying for affordable housing, and housing workshops. ABCD also offers ESOL classes; food stamps/SNAP and tax assistance; citizenship/naturalization classes and application assistance; and clothing and home furnishings resources. ABCD Mystic Valley also received Medford Community Preservation Act funding to administer the Medford Move In Program, which offers first and last month's rent for income eligible individuals and families to rent an apartment in Medford.

A weekly Housing Task Force is facilitated by Housing Families including social service coordinators from Medford, Malden and Everett, along with ABCD Homeless Outreach, YMCA, Salvation Army, Eliot, Respond, Cambridge Health Alliance, Bread of Life, and Mystic Valley Elder Services. The goal is to collaborate and triage unhoused individuals and help them secure housing, many of whom are in and out of healthcare facilities. Police Jail Diversion Clinicians also work with unhoused residents to offer connections to essential services and assist them with creating wellness plans with achievable goals to enable them to become more self-sufficient.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City's Office of Prevention and Outreach and Police Jail Diversion Clinicians work with unhoused residents to offer connections to essential services, provide crisis management, and assist them with creating wellness plans with achievable goals to enable them to become more self-sufficient. They also make referrals to the Eliot PATH program. The PATH outreach program works with individuals who are either chronically or transitionally homeless.

This year, the North Suburban Consortium utilized HOME funds to establish a Supportive Services and Outreach for Homeless and Other Qualifying Populations (SSO) program with Housing Families. Under this program, Housing Families is providing services to the 8 consortium communities, including Medford. Program services include street outreach, housing problem solving, case management, response and intake.

Currently, one of the greatest barriers to ending homelessness is the shortage of affordable housing. The City's CDBG supported Housing Production Plan identifies obstacles and opportunities to develop affordable housing in Medford, including recommendations to overcome those obstacles and a map of possible housing development sites. Implementation of the plan will include a study to analyze the feasibility of establishing a community land trust in Medford to own and develop affordable housing for the benefit of the community.

City staff also participate in monthly planning meetings of the Balance of State Continuum of Care (CoC) managed by the Massachusetts Executive Office of Housing and Livable Communities. The CoC, composed of 115 communities, identifies and facilitates the admission of vulnerable, at-risk persons into permanent supportive housing through its process of Coordinated Entry. The Balance of State CoC aims to allocate assistance as effectively as possible, improve coordination, avoid duplication of services, assess, and prioritize based on vulnerability, while identifying service gaps and potential resources. All individuals identified as homeless are assessed, regardless of initial residency, by outreach workers and shelter providers. From there, Coordinated Entry staff connect each individual to the appropriate services based on the information provided in the centralized intake.

The City's Social Worker also participates in regional meetings for critical housing cases, as well as weekly meetings with the Malden Task Force, which includes representation from Medford and surrounding communities as well as from the Balance of State Continuum of Care. As a part of those efforts, the City has established Medford Connects, a program to share current activities amongst local agencies, organizations, and City departments; identify opportunities for improved communication and outreach to the Medford community; and create a space for opportunities to collaborate and make connections and build relationships within the community. Participating agencies and organizations include medical and mental health service providers, City departments, and service agencies. PDS staff participate in these meetings to better understand community-wide needs.

In addition, ABCD's Mobile Homeless Outreach Team assists Medford's unhoused with securing shelter and provides them with wrap-around supportive service including access to food and support services. Further, the Heading Home program provides emergency shelter, transitional living, permanent housing, and supportive services to homeless and formerly homeless families and individuals.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

CDBG funding was used to improve garden beds at the Medford Housing Authority (MHA) La Prise Village Housing Development, and to create garden beds at MHA's Tempone Apartments Housing Development, and MHA provides gardening and nutritional education to residents using the garden beds. In addition, the City has applied for a FY2025 Congressional Directed Spending Request to fund the replacement and enlargement of the community center located within the MHA's Willis Avenue Housing Development, which center will serve as a resilience center for Medford's low income families, providing an educational center for work-readiness as well as ongoing social services and a location for help during emergencies. MHA has also been awarded \$1.8 million in HOME funding through the North Suburban HOME Consortium for its project to redevelop and expand the number of units in its Walking Court housing development, with construction to commence in the coming program year.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

MHA continues to maximize federal and state grants such as the Resident Opportunity and Self-Sufficiency Service Coordinator (ROSS), Family Self-Sufficiency Coordinator (FSS), and the Resident Services Coordinator (RSC) programs and community partnerships to assist residents in obtaining services they may need to age in place, as well as achieve economic and housing self-sufficiency. The MHA works closely with Medford Community Housing (MCH) a non-profit and a registered (HUD) counseling provider through Citizen's Housing and Planning Association. MCH provides First Time Home Buyers Workshop sessions, which are actively promoted to MHA program participants. Debt to income ratios and poor credit scores continue to be a challenge to homeownership for public housing residents and Section 8 program participants. Through its Moving to Work Designation (MTW), the MHA has created two asset building initiatives to address these challenges. Savings Plus is designed to promote the creation and growth in resident savings account balances and encourages a habit of saving. Credit Climb involves reporting positive rent payments to the credit bureaus on behalf of residents resulting in positive credit data to participant records and increased credit scores. Each initiative also involves an educational component of Financial Empowerment Workshop opportunities and Financial Empowerment Flyers.

The MHA also has a new partnership with Operation Hope, a non-profit organization whose mission is to Expand Economic Opportunity, Making Free Enterprise Work for Everyone. This organization offers free, small group and individual financial wellbeing coaching services to share information that will support changes in financial habits and improve overall financial stability. The MHA, along with its partners, have and will continue to collaborate and communicate to program participants Financial Education Programs to remove barriers and assist program participants to create a pathway to economic and housing stability as well as homeownership. The MHA also provides translation/interpretation services to LEP residents for equal participation in programs and services, and accommodations as requested by its

program participants to enable full participation in MHA programs.

The MHA presents the federal and state Annual Plans and Moving to Work (MTW) Supplement to the Resident Advisory Board members annually. Public comment is also encouraged from all program participants and the general public.

The MHA Board of Commissioners includes at least 1 resident of MHA properties. The Mayor of Medford recently appointed a new federal public housing resident to the position of MHA Resident Commissioner who was approved by the Medford City Council at a meeting this summer.

Actions taken to provide assistance to troubled PHAs

The City does not currently have any troubled PHAs.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

During the program year, the City worked to address the goal of its Comprehensive Plan to ensure affordable housing for all by creating, expanding, and protecting mixed income housing options throughout the City. To meet this goal, the City continued work to implement revisions to the local Zoning Code, including:

- Established a process for approval of Accessory Dwelling Units (ADUs) to implement its new ADU Ordinance;
- Processed applications for development in the newly established Planned Development District, and approved one development in the District which will create 65 new residential units; and
- Continued to develop and implement the process for regulation and management of short term rentals.

This year, the City also worked on technical amendments to further refine the zoning amendments adopted in in the City's FY2022 to avoid any unintended consequences and maximize the encouragement of redevelopment and availability of a range of housing options.

Development costs continue to be very high, which acts as a barrier to affordable housing, and City Staff have met with prospective developers to identify potential affordable housing sites.

Ongoing efforts are part of the Department of Housing and Community Development's Local Initiative Program (LIP), regulated under Chapter 40B, providing communities the flexibility to proactively address the creation of low-to-moderate income housing, while maintaining long-term affordability. Chapter 40B is a statute under Massachusetts General Laws requiring that municipalities restrict 10% of their local housing stock as affordable for households at or below 80% of the Area Median Income (AMI). Comprehensive Permits were issued this year for the construction of residential developments on Mystic Valley Parkway and on the Fellsway, each of which will include 25% deed restricted affordable units. Completion of these projects would enable the City to reach the 10% threshold.

The City enforces an inclusionary housing zoning ordinance. The mandatory provision of affordable units is 10% for 10 to 24 lots or units; 13% for 25 to 49 lots or units; and 15% for 50 or more lots or units. The City is working with private for-profit and non-profit developers to facilitate affordable housing creation and affirmatively markets those opportunities to provide fair and equitable access to all. HOME, the Community Preservation Act, and CDBG provide funds for affordable housing projects and the City promotes participation in first time homebuyer trainings and down payment assistance programs.

This year, the City also appointed the initial Board of Trustees of the newly created Affordable Housing

Trust, which was established by ordinance in the prior year with the assistance of a consultant paid with of CDBG funds. The Affordable Housing Trust will be used to advocate and develop policy for the preservation and creation of affordable housing, and serve as a vehicle to fund the construction of additional affordable housing.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Medford's membership in the North Suburban Consortium (NSC) provides access to gap funding critical in addressing the shortage of affordable housing. The City works with the NSC to facilitate affordable housing production by awarding CDBG and HOME funds to local CHDOs. Work continued this year on Medford Community Housing's construction of a three-family home on Fellsway West funded with HOME funds, with that project expected to be completed in the coming year.

The City's new Economic Development Director and new Economic Development Planner have been able to reestablish communication with large-scale commercial developers to help guide them to build highest and best use. Securing developers that are building out clean tech and biomedical uses will better allow for future tenants to hire locally. The Economic Development Director is also making new connections with the Massachusetts Office of Labor and Workforce Development, and has strong ties with Mass Development, a public agency that helps create jobs, revitalize communities, and expand housing in Massachusetts.

Economic development staff are also reestablishing communications with small business owners through one-on-one interactions and an electronic business newsletter, and are working to ensure that the small business community knows there is a point of contact for them to reach out to when they need help. In addition, they are working to streamline permitting and building processes for new businesses by testing a wraparound/rapid response protocol. The intent is to gather all relevant departments for review of applications from incoming businesses to make sure business owners get answers in a timely manner and have a line of communication to the City as questions or issues arise.

Work on Pinkert Street was completed this year, including improvements to the street, sidewalks and underlying drainage systems, as well as the planting of new trees to reduce heat islands. Planning and design for street and sidewalk improvements on Gourley and Dwyer Streets was completed this program year, with construction expected to commence in the coming program year. In addition to providing much-needed repairs to aging streets and sidewalks, this project will improve pedestrian safety, incorporate wheelchair ramps, plant new trees to reduce heat islands, and create more direct access to the adjacent Barry Park. This program year the City also completed a project to remove stumps and plant new trees in low- and moderate-income neighborhoods throughout Medford, helping to address the heat islands created by a lack of tree canopy in those neighborhoods.

Medford continues to support organizations providing essential social and human services, particularly those serving youths and seniors. SCM Community Transportation and Magan Transport both transport seniors and residents with disabilities to health appointments, grocery shopping, and to and from the

Council on Aging. Funding for the adult day health program run by Community Family offsets costs for adults with Alzheimer's. Medford Public Schools provides scholarships to low-to-moderate income families for after-school care at the public schools. The Medford Council on Aging and West Medford Community Center both provide a range of services to Medford seniors including nutrition and meal programs, small home repairs through a handyman, health education and assistance including vaccine and blood pressure clinics, as well as social outings and other quality of life programs. Other public service activities include legal aid, food banks and ESOL classes. In total, public service activities served 6,931 individuals this program year.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City, in coordination with the North Suburban Consortium, ensures compliance with Massachusetts lead laws on all homebuyer assistance and developer-driven projects. Testing and lead-safe removal of lead-based paint hazards are required in all HOME and CDBG funded rehabilitation activities. The City of Medford Board of Health also serves as a point of contact regarding lead-based paint hazards and distributes pamphlets describing lead regulations and resources in their office. Whenever lead concerns arise, the Board of Health refers families to the Greater Lawrence Lead Poisoning Prevention Program to initiate lead home inspections and blood testing. No units were made lead free during this program year. Units being rehabilitated through the City's new Housing Rehabilitation Loan Program in the coming plan year will be tested and deleaded as applicable.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Aligned with its commitment to reduce poverty, the City has prioritized the funding of public service programs that support low-income Medford families in achieving self-sufficiency. The programs the City funds with CDBG are not limited to individuals below the poverty line, but the aim of all funded programs is to reduce the number of individuals and families living in poverty. At the time of this report, the most recent Census data on poverty available was from 2022, which indicated that 6.3% of Medford residents had an income below the poverty level, significantly less than the Massachusetts state poverty level of 10.4%, and the national poverty level of 11.5%.

The public services programs funded this program year through CDBG provided assistance to 4,898 residents with an income at or below 30% of the Area Mean Income (AMI), and an additional 659 residents at or below 30% AMI were served through public services programs funded through CDBG-CV.

This year, CDBG public services subrecipient Housing Families' Pro-Bono Legal Team offered low-income households legal advice, representation, advocacy, outreach and information. Action for Boston Community Development's rental and utility assistance program, funded through CDBG-CV, provided direct financial assistance and counseling to low-income residents at risk of losing their homes. The Immigrant Learning Center received CDBG funding for their English Language Program which provides free, year-round ESOL (English for Speakers of Other Languages) classes to help immigrant and refugee adults in Greater Boston become successful workers, parents and community members. Other CDBG

funded programs included the Mystic Community Market, run by the Mystic Valley YMCA, a food pantry and resource that focuses on nutrition and community health; and the Evangelical Church of Holiness program to provide transportation of food from the Merrimack Valley Food Bank to low-income Medford residents.

Non-CDBG funded agencies that support Medford residents include The Salvation Army which offers emergency services program that provides families in crisis with rental assistance, utility assistance and other assorted basic needs. Also, ABCD's Mystic Valley location provides housing services; ESOL classes; food stamps/SNAP and tax assistance; citizenship/naturalization classes and application assistance; and clothing and home furnishing resources.

Contractors working on CDBG-funded public facilities and infrastructure projects did not hire any new workers this year, and therefore no Section 3 workers were hired in connection with these projects.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City continues to enhance institutional structure and programmatic elements with improved coordination, strengthened relationships, prioritization of projects and performance monitoring. The City's Human Resources Director continues to work to modernize the City's municipal hiring and staff management practices. Through building relationships between Department Heads and Departmental Staff, the Office of Planning, Development and Sustainability (PDS) identifies high need and ready-to-proceed public works and municipal facility projects. In addition, collaboration with private, public, and non-profit entities has been essential in the implementation of goals and objectives identified in both the 2020-2024 Consolidated Plan and the FY/PY 2023 Annual Action Plan. The City will continue to evaluate its process for project selection to include a greater focus on outcome measures.

PDS includes staff managing the City's federal CDBG funding and the state and local funding through the Community Preservation Act. Additionally, the office provides coordination and support for several boards and commissions including the Historical Commission, the Chevalier Theater Commission, and the Community Garden Commission, allowing for increased collaboration with these boards.

PDS also includes a full-time Housing Planner, funded through CDBG, who is managing the Affordable Housing Trust, the Housing Rehabilitation Loan Program, and implementation of the Housing Production Plan; represents the City in the NSC HOME Consortium; and monitors the Local Action Units, among other efforts to advance affordable housing in Medford.

In addition, during the program year PDS filled its openings for an Economic Development Director and an Economic Development Planner, to enable the development and implementation of activities to further the economic stability of Medford's business community and new job creation.

Further, the City's Community Liaison Program has been very successful in increasing communications between underrepresented populations and the City, and through its Medford Connects program the

City has developed a network of public service providers that meet regularly around the needs of Medford residents. The City is also in the process of establishing resilience hubs to provide shelter and services to vulnerable residents in the event of an emergency.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The CDBG public services programs have brought different public service providers together, and have also better-connected City agencies, such as the Council on Aging, to service organizations. Actions to enhance coordination include quarterly reporting, scheduled check-ins, and regular correspondence with the City's CDBG administrator.

During this program year, the City coordinated with the Council on Aging to administer quality programs for Medford elders. The Council on Aging helped to connect elderly residents with other community resources, augmenting existing senior programming. Additionally, the City coordinates with Mystic Valley Elder Services to target adults who need supportive services such as personal care assistance with bathing, getting dressed, and toileting; grocery shopping; home-delivered meals; housekeeping; laundry assistance; adult day care; medical transportation; and in-home mental health counseling. Throughout the program year, the City also continued to participate as a member of the North Suburban HOME Consortium to effectively coordinate its housing agenda with private housing providers among the surrounding communities.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

As a member of the North Suburban HOME Consortium, Medford participated in the Consolidated Plan process, setting forth a five-year plan. Unfortunately, neither that plan nor the prior five-year plan included an updated Analysis of Impediments to Fair Housing Choice, in part due to the suspension of the Affirmatively Furthering Fair Housing Rule. Medford's most recent Analysis of Impediments to Fair Housing Choice was completed in 2012. Many of these impediments are not relevant to the current state of Medford.

The City recognizes the importance of not only complying with HUD's Affirmatively Furthering Fair Housing policy and federal and state fair housing laws, but of acting on these imperatives in order to do our part to undo burdens, address harms, and address the local and regional housing crisis. As described above, the City, utilizing CDBG funds, completed a Housing Production Plan which identifies new and creative ways to address the high cost and availability of housing, the biggest impediments to fair housing in Medford. The implementation of this plan will guide the City in removing barriers to developing affordable housing.

All units owned by Medford Community Housing are affirmatively marketed to diverse populations through Fair Housing Marketing Plans as required by the Massachusetts Department of Housing and

Community Development (DHCD). Private developers are required by the Inclusionary Zoning Ordinance to set aside a number of affordable units per size of site. These units, per the Department of Housing and Community Development's Local Initiative Program (LIP), are affirmatively marketed to ensure inclusive reach and access to housing based on a Fair Housing Marketing Plan that is reviewed and approved by DHCD.

The City's Director of Diversity, Equity, and Inclusion works with residents to remedy situations where residents feel they are not treated fairly or face discriminatory treatment. Often these issues are handled locally, but issues can also be referred to the Human Rights Commission or outside state or federal entities. Additionally, the Director works directly with the Chairs of the Human Rights Commission and the Persons with Disabilities Commission to ensure the work of both Commissions encompasses community education about fair housing rights as well as serving as an advocate in the community on relevant housing issues. The Office of Diversity, Equity, and Inclusion regularly collaborates with Medford Health Matters whose mission is fostering an environment of wellness and healthy lifestyles for all who live, learn, work, and play in Medford. Directly linked to the mission is removal of barriers to fair housing including access to enough healthy food (food security), availability of varied types and prices and housing stock (affordable housing) and sufficient income to meet living needs within the community (income security). The City also has a team of Community Liaisons on staff who work with traditionally underserved communities to better understand their experiences and needs and ensure community members have the resources they need.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

PDS executes a Subrecipient Agreement with each Subrecipient detailing the services to be provided, their cost, specific targeted goals, outcomes and indicators, and a timetable for achieving those goals, and identifying all applicable federal, state and local rules and regulations. Subrecipients are required to submit quarterly progress reports identifying monies spent to date, progress towards outlined goals, beneficiary information, and problems encountered with implementing any activity. Claims for reimbursements are processed only upon receipt and satisfactory review of reports.

Monitoring is completed through:

1. desk audits of reports and reimbursement requests;
2. technical assistance and ongoing communication with our subrecipients; and
3. on-site monitoring visits.

The City had suspended on-site monitoring visits due to COVID-19, with monitoring being accomplished through electronic submissions. On-site monitoring was resumed this program year, and monitoring visits were completed with all current public services Subrecipients, including examination of pertinent documents and records and interviews with Subrecipient employees and managers responsible for program delivery and administration.

PDS sends a notification letter to the Subrecipient including time, date, and location of the monitoring; staff that should be available; types of documents or records to be reviewed; and what to expect following the visit. PDS uses a Subrecipient Monitoring Checklist that it sends in advance to the Subrecipient. Before monitoring, PDS explains the monitoring process to Subrecipient staff. During the monitoring PDS uses the checklist and reviews appropriate documents and records that the Subrecipient provides and interviews or asks questions of the attending staff at the visit. Following the monitoring visit, PDS sends a monitoring report to the Subrecipient identifying any findings and describing any corrective action required and the due date for such action. The City carries out appropriate follow up and encourages Subrecipients to contact the City if questions about deliverables or the operation of CDBG funded activities arise.

In its monitoring, the City utilizes the Checklist For Monitoring of a Subrecipient included in HUD's Managing CDBG: A Guidebook for Grantees on Subrecipient Oversight to verify that subrecipients are in compliance with the regulatory requirements of 2 CFR 200 and 24 CFR 570, including compliance with non-discrimination and minority business outreach requirements.

Additional monitoring is conducted to ensure compliance with programmatic regulations, especially for

new subrecipients, subrecipients having difficulty expending funds in a timely manner and those who are identified as needing technical assistance. City staff conduct a risk assessment to identify high-risk subrecipients, including those which are new recipients of federal funds; experiencing turnover in key staff positions or a change in goals or direction; agencies with previous compliance or performance problems including failure to meet schedules, submit timely reports, or clear monitoring or audit findings; carrying out high-risk activities (such as economic development); and undertaking multiple entitlement grant funded activities at the same time.

Consultations with Subrecipients and their contractors are held at the start of the grant to ensure all parties are aware of applicable cross-cutting regulations, such as Davis Bacon prevailing wage, Build America Buy America (BABA) and Section 3 requirements. City staff conduct site visits and check weekly payroll forms for accuracy and compliance.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

A draft of this Program Year 2023 Consolidated Annual Performance and Evaluation Report (CAPER) was made available for public review for 15 days prior to submission to HUD. Residents were provided with the opportunity to comment on the CAPER from September 9, 2024 to September 24, 2024. Notice of the public hearing for this CAPER and the opportunity to review and comment on it was published in the Boston Herald on September 5, 2024 and September 12, 2024, and posted in the Office of the City Clerk on September 5, 2024. A hybrid public hearing regarding the CAPER was held in person at Medford City Hall and on Zoom on September 19, 2024 at 6:00 pm.

Notice of the hearing and the availability of the draft CAPER for public comment was also published on the City's website on September 5, 2024. In addition, a press release was published providing additional information on the City's CDBG program, the CAPER hearing, and the availability of the draft CAPER for public comment, which was posted on the City's Facebook page on September 10, 2024 and on September 19, 2024. Notice of the hearing and the availability of the draft CAPER for public comment was also published in the Mayor's online newsletter on September 4, 2024 and in the online newsletter for the Office of Planning, Development and Sustainability on September 12, 2024, and fliers about the public comment period and hearing were distributed at a public event hosted at City Hall on September 14, 2024.

The draft CAPER is also distributed via email to interested parties and no-cost hard copies of the documents are provided to interested parties who do not have internet access, upon request.

The City received 1 public comment on this CAPER, which comment is included in the Public Comments attachment to this CAPER.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City did not change its CDBG program objectives this year. It continues to focus on improvements to public facilities and infrastructure, increasing the availability and improving the quality of affordable housing, creation of economic opportunities through redevelopment and business assistance, and support services to low-income households. The CDBG program achieved its goal of primarily serving low- and moderate-income households; programmatically 100% of the CDBG beneficiaries and 88.71% of CDBG-CV beneficiaries were low-moderate income families. These service percentages document that the City's projects and programs are serving the intended beneficiaries.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City did not change its CDBG program objectives this year. It continues to focus on improvements to public facilities and infrastructure, increasing the availability and improving the quality of affordable housing, creation of economic opportunities through redevelopment and business assistance, and support services to low-income households. The CDBG program achieved its goal of primarily serving low- and moderate-income households; programmatically 100% of the CDBG beneficiaries and 88.71% of CDBG-CV beneficiaries were low-moderate income families. These service percentages document that the City's projects and programs are serving the intended beneficiaries.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

| Total Labor Hours | CDBG | HOME | ESG | HOPWA | HTF |
|---------------------------------------|-------------|-------------|------------|--------------|------------|
| Total Number of Activities | 4 | 0 | 0 | 0 | 0 |
| Total Labor Hours | 9,255 | | | | |
| Total Section 3 Worker Hours | 0 | | | | |
| Total Targeted Section 3 Worker Hours | 0 | | | | |

Table 8 – Total Labor Hours

| Qualitative Efforts - Number of Activities by Program | CDBG | HOME | ESG | HOPWA | HTF |
|---|-------------|-------------|------------|--------------|------------|
| Outreach efforts to generate job applicants who are Public Housing Targeted Workers | | | | | |
| Outreach efforts to generate job applicants who are Other Funding Targeted Workers. | | | | | |
| Direct, on-the job training (including apprenticeships). | | | | | |
| Indirect training such as arranging for, contracting for, or paying tuition for, off-site training. | | | | | |
| Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching). | | | | | |
| Outreach efforts to identify and secure bids from Section 3 business concerns. | | | | | |
| Technical assistance to help Section 3 business concerns understand and bid on contracts. | | | | | |
| Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns. | | | | | |
| Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services. | | | | | |
| Held one or more job fairs. | | | | | |
| Provided or connected residents with supportive services that can provide direct services or referrals. | | | | | |
| Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation. | | | | | |
| Assisted residents with finding child care. | | | | | |
| Assisted residents to apply for, or attend community college or a four year educational institution. | | | | | |
| Assisted residents to apply for, or attend vocational/technical training. | | | | | |
| Assisted residents to obtain financial literacy training and/or coaching. | | | | | |
| Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns. | | | | | |
| Provided or connected residents with training on computer use or online technologies. | | | | | |
| Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses. | | | | | |
| Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act. | | | | | |

| | | | | | |
|--------|---|--|--|--|--|
| Other. | 4 | | | | |
|--------|---|--|--|--|--|

Table 9 – Qualitative Efforts - Number of Activities by Program

Narrative

Section 3 activities for the FY/PY 2024 program year included:

- Pinkert Street Improvements
- Engine 3 Improvements
- Morrison Park Improvements
- McGlynn School Playground Improvements

All contracts are awarded through the Central Register. Medford follows Section 3 and details Section 3 criteria in all pre-bid conferences.

All contractors used for CDBG-funded projects comply with Davis-Bacon prevailing wage standards, and therefore their existing workers do not qualify as Section 3 workers.

The contractors used for the above projects did not hire new workers during the course of these projects, and as a result did not solicit or hire additional Section 3 workers.

Attachment

PR-26 CDBG Financial Summary Report

| | | |
|---|--|----------------|
|  | Office of Community Planning and Development | DATE: 09-24-24 |
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| | PR26 - CDBG Financial Summary Report | |
| | Program Year 2023 MEDFORD, MA | |

PART I: SUMMARY OF CDBG RESOURCES

| | |
|---|--------------|
| 01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR | 1,101,710.20 |
| 02 ENTITLEMENT GRANT | 1,423,649.00 |
| 03 SURPLUS URBAN RENEWAL | 0.00 |
| 04 SECTION 108 GUARANTEED LOAN FUNDS | 0.00 |
| 05 CURRENT YEAR PROGRAM INCOME | 2,129.28 |
| 05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE) | 0.00 |
| 06 FUNDS RETURNED TO THE LINE-OF-CREDIT | 0.00 |
| 06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT | 0.00 |
| 07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE | 0.00 |
| 08 TOTAL AVAILABLE (SUM, LINES 01-07) | 2,527,488.48 |

PART II: SUMMARY OF CDBG EXPENDITURES

| | |
|--|--------------|
| 09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 1,789,916.06 |
| 10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT | 0.00 |
| 11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10) | 1,789,916.06 |
| 12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 235,599.67 |
| 13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 0.00 |
| 14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES | 0.00 |
| 15 TOTAL EXPENDITURES (SUM, LINES 11-14) | 2,025,515.73 |
| 16 UNEXPENDED BALANCE (LINE 08 - LINE 15) | 501,972.75 |

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

| | |
|--|--------------|
| 17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00 |
| 18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 0.00 |
| 19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 1,789,916.06 |
| 20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT | 0.00 |
| 21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20) | 1,789,916.06 |
| 22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11) | 100.00% |

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

| | |
|---|----------------------------|
| 23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION | FY: 2021 PY: 2022 PY: 2023 |
| 24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION | 6,040,614.22 |
| 25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS | 6,040,614.22 |
| 26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24) | 100.00% |

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

| | |
|---|--------------|
| 27 DISBURSED IN IDIS FOR PUBLIC SERVICES | 243,127.03 |
| 28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 44,721.60 |
| 30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS | 0.00 |
| 31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 + LINE 29 + LINE 30) | 198,405.43 |
| 32 ENTITLEMENT GRANT | 1,423,649.00 |
| 33 PRIOR YEAR PROGRAM INCOME | 17,191.72 |
| 34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP | 0.00 |
| 35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34) | 1,440,840.72 |
| 36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35) | 13.77% |

PART V: PLANNING AND ADMINISTRATION (PA) CAP

| | |
|--|--------------|
| 37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 235,599.67 |
| 38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS | 0.00 |
| 41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 + LINE 39 +LINE 40) | 235,599.67 |
| 42 ENTITLEMENT GRANT | 1,423,649.00 |
| 43 CURRENT YEAR PROGRAM INCOME | 2,129.28 |
| 44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP | 0.00 |
| 45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44) | 1,425,778.28 |
| 46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45) | 16.52% |



LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

No data returned for this view. This might be because the applied filter excludes all data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

No data returned for this view. This might be because the applied filter excludes all data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount | |
|-----------|--------------|---------------|----------------|--|-------------|--------------------|------------------------|---------------------|
| 2021 | 8 | 1005 | 6819808 | Logan Park | 03F | LMA | \$5,313.50 | |
| 2021 | 8 | 1005 | 6925048 | Logan Park | 03F | LMA | \$2,960.00 | |
| 2021 | 8 | 1005 | 6944494 | Logan Park | 03F | LMA | \$1,580.00 | |
| 2021 | 8 | 1006 | 6819808 | Morrison Park | 03F | LMA | \$145,767.25 | |
| 2021 | 8 | 1006 | 6871895 | Morrison Park | 03F | LMA | \$10,178.50 | |
| 2023 | 6 | 1038 | 6903435 | McGlynn Playground PY49 | 03F | LMA | \$257,089.25 | |
| 2023 | 6 | 1038 | 6912401 | McGlynn Playground PY49 | 03F | LMA | \$198,388.40 | |
| 2023 | 6 | 1038 | 6925048 | McGlynn Playground PY49 | 03F | LMA | \$305,365.85 | |
| | | | | | | | 03F Matrix Code | \$926,642.75 |
| 2022 | 5 | 1008 | 6880191 | Pinkert St. Reconstruction | 03K | LMA | \$24,000.00 | |
| 2022 | 5 | 1008 | 6925048 | Pinkert St. Reconstruction | 03K | LMA | \$16,000.00 | |
| 2022 | 5 | 1022 | 6819808 | Gourley Rd & Dwyer Circle | 03K | LMA | \$3,219.16 | |
| 2022 | 5 | 1022 | 6842757 | Gourley Rd & Dwyer Circle | 03K | LMA | \$10,039.10 | |
| 2022 | 5 | 1022 | 6859945 | Gourley Rd & Dwyer Circle | 03K | LMA | \$2,954.23 | |
| 2022 | 5 | 1022 | 6871895 | Gourley Rd & Dwyer Circle | 03K | LMA | \$7,569.58 | |
| 2022 | 5 | 1022 | 6912401 | Gourley Rd & Dwyer Circle | 03K | LMA | \$15,534.10 | |
| 2022 | 5 | 1022 | 6930493 | Gourley Rd & Dwyer Circle | 03K | LMA | \$3,357.59 | |
| | | | | | | | 03K Matrix Code | \$82,673.76 |
| 2020 | 8 | 1004 | 6859945 | Tree Planting | 03N | LMA | \$9,500.00 | |
| | | | | | | | 03N Matrix Code | \$9,500.00 |
| 2021 | 8 | 1003 | 6819808 | Engine 3 Improvements | 03O | LMA | \$112,043.00 | |
| 2021 | 8 | 1003 | 6840255 | Engine 3 Improvements | 03O | LMA | \$111,356.92 | |
| 2021 | 8 | 1003 | 6859945 | Engine 3 Improvements | 03O | LMA | \$70,945.51 | |
| 2021 | 8 | 1003 | 6871895 | Engine 3 Improvements | 03O | LMA | \$109,820.00 | |
| 2021 | 8 | 1003 | 6903435 | Engine 3 Improvements | 03O | LMA | \$63,829.24 | |
| 2021 | 8 | 1003 | 6925048 | Engine 3 Improvements | 03O | LMA | \$17,643.00 | |
| 2021 | 8 | 1003 | 6944494 | Engine 3 Improvements | 03O | LMA | \$26,045.85 | |
| | | | | | | | 03O Matrix Code | \$511,683.52 |
| 2023 | 6 | 1039 | 6830389 | Community Garden La Prise Phase 2 PY49 | 03Z | LWC | \$9,200.00 | |
| 2023 | 6 | 1040 | 6880191 | Community Garden Tempone Apts PY49 | 03Z | LWC | \$3,544.50 | |
| 2023 | 6 | 1040 | 6903435 | Community Garden Tempone Apts PY49 | 03Z | LWC | \$3,544.50 | |
| | | | | | | | 03Z Matrix Code | \$16,289.00 |
| 2022 | 2 | 1015 | 6786218 | Council on Aging | 05A | LWC | \$22,392.00 | |
| 2022 | 2 | 1020 | 6786218 | West Medford Community Center | 05A | LWC | \$5,420.26 | |
| 2023 | 2 | 1029 | 6830389 | Council on Aging PY49 | 05A | LWC | \$13,168.50 | |
| 2023 | 2 | 1029 | 6859945 | Council on Aging PY49 | 05A | LWC | \$2,192.00 | |
| 2023 | 2 | 1029 | 6893824 | Council on Aging PY49 | 05A | LWC | \$12,551.50 | |
| 2023 | 2 | 1029 | 6925048 | Council on Aging PY49 | 05A | LWC | \$1,953.00 | |
| 2023 | 2 | 1036 | 6830389 | West Medford Community Center PY49 | 05A | LWC | \$5,250.00 | |
| 2023 | 2 | 1036 | 6859945 | West Medford Community Center PY49 | 05A | LWC | \$5,250.00 | |
| 2023 | 2 | 1036 | 6903435 | West Medford Community Center PY49 | 05A | LWC | \$5,250.00 | |
| 2023 | 2 | 1036 | 6925048 | West Medford Community Center PY49 | 05A | LWC | \$5,250.00 | |
| | | | | | | | 05A Matrix Code | \$78,677.26 |
| 2023 | 2 | 1031 | 6830389 | Housing Families PY49 | 05C | LWC | \$4,258.45 | |
| 2023 | 2 | 1031 | 6859945 | Housing Families PY49 | 05C | LWC | \$4,950.00 | |
| 2023 | 2 | 1031 | 6893824 | Housing Families PY49 | 05C | LWC | \$5,076.92 | |
| 2023 | 2 | 1031 | 6925048 | Housing Families PY49 | 05C | LWC | \$5,711.34 | |
| | | | | | | | 05C Matrix Code | \$19,996.71 |
| 2022 | 2 | 1019 | 6786218 | Medford Public Schools | 05D | LWC | \$8,326.00 | |



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| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|--------------------------------|-------------|--------------------|-----------------------|
| 2023 | 2 | 1034 | 6830389 | Medford Public Schools PY49 | 05D | LWC | \$2,400.00 |
| 2023 | 2 | 1034 | 6859945 | Medford Public Schools PY49 | 05D | LWC | \$2,400.00 |
| 2023 | 2 | 1034 | 6893824 | Medford Public Schools PY49 | 05D | LWC | \$2,400.00 |
| 2023 | 2 | 1034 | 6925048 | Medford Public Schools PY49 | 05D | LWC | \$2,400.00 |
| | | | | | | | \$17,926.00 |
| 2022 | 2 | 1010 | 6786218 | SCM | 05E | LWC | \$8,583.34 |
| 2023 | 2 | 1035 | 6819808 | SCM PY49 | 05E | LWC | \$16,666.68 |
| 2023 | 2 | 1035 | 6830389 | SCM PY49 | 05E | LWC | \$8,333.34 |
| 2023 | 2 | 1035 | 6840255 | SCM PY49 | 05E | LWC | \$8,333.34 |
| 2023 | 2 | 1035 | 6859945 | SCM PY49 | 05E | LWC | \$16,666.68 |
| 2023 | 2 | 1035 | 6871895 | SCM PY49 | 05E | LWC | \$8,333.34 |
| 2023 | 2 | 1035 | 6880191 | SCM PY49 | 05E | LWC | \$8,333.34 |
| 2023 | 2 | 1035 | 6893824 | SCM PY49 | 05E | LWC | \$8,333.34 |
| 2023 | 2 | 1035 | 6903435 | SCM PY49 | 05E | LWC | \$8,333.34 |
| 2023 | 2 | 1035 | 6912401 | SCM PY49 | 05E | LWC | \$8,333.34 |
| 2023 | 2 | 1035 | 6925048 | SCM PY49 | 05E | LWC | \$8,333.26 |
| | | | | | | | \$108,583.34 |
| 2023 | 2 | 1032 | 6871895 | Immigrant Learning Center PY49 | 05H | LWC | \$1,998.36 |
| 2023 | 2 | 1032 | 6893824 | Immigrant Learning Center PY49 | 05H | LWC | \$1,998.36 |
| | | | | | | | \$3,996.72 |
| 2023 | 2 | 1028 | 6830389 | Community Family PY49 | 05M | LWC | \$500.00 |
| 2023 | 2 | 1028 | 6871895 | Community Family PY49 | 05M | LWC | \$1,168.00 |
| 2023 | 2 | 1028 | 6903435 | Community Family PY49 | 05M | LWC | \$1,128.40 |
| 2023 | 2 | 1028 | 6925048 | Community Family PY49 | 05M | LWC | \$1,150.60 |
| | | | | | | | \$3,947.00 |
| 2023 | 2 | 1033 | 6830389 | Mystic Valley YMCA PY49 | 05W | LWC | \$2,500.00 |
| 2023 | 2 | 1033 | 6859945 | Mystic Valley YMCA PY49 | 05W | LWC | \$2,500.00 |
| 2023 | 2 | 1033 | 6893824 | Mystic Valley YMCA PY49 | 05W | LWC | \$2,639.00 |
| 2023 | 2 | 1033 | 6925048 | Mystic Valley YMCA PY49 | 05W | LWC | \$2,361.00 |
| | | | | | | | \$10,000.00 |
| Total | | | | | 05W | Matrix Code | \$1,789,916.06 |

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity to prevent, prepare for, and respond to Coronavirus | Activity Name | Grant Number | Fund Type | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|--|------------------------------------|--------------|------------|--------------------|--------------------|--------------|
| 2022 | 2 | 1015 | 6786218 | No | Council on Aging | B22MC250017 | EN | 05A | LWC | \$22,392.00 |
| 2022 | 2 | 1020 | 6786218 | No | West Medford Community Center | B22MC250017 | EN | 05A | LWC | \$5,420.26 |
| 2023 | 2 | 1029 | 6830389 | No | Council on Aging PY49 | B23MC250017 | EN | 05A | LWC | \$13,168.50 |
| 2023 | 2 | 1029 | 6859945 | No | Council on Aging PY49 | B23MC250017 | EN | 05A | LWC | \$2,192.00 |
| 2023 | 2 | 1029 | 6893824 | No | Council on Aging PY49 | B23MC250017 | EN | 05A | LWC | \$12,551.50 |
| 2023 | 2 | 1029 | 6925048 | No | Council on Aging PY49 | B23MC250017 | EN | 05A | LWC | \$1,853.00 |
| 2023 | 2 | 1036 | 6830389 | No | West Medford Community Center PY49 | B23MC250017 | EN | 05A | LWC | \$5,250.00 |
| 2023 | 2 | 1036 | 6859945 | No | West Medford Community Center PY49 | B23MC250017 | EN | 05A | LWC | \$5,250.00 |
| 2023 | 2 | 1036 | 6903435 | No | West Medford Community Center PY49 | B23MC250017 | EN | 05A | LWC | \$5,250.00 |
| 2023 | 2 | 1036 | 6925048 | No | West Medford Community Center PY49 | B23MC250017 | EN | 05A | LWC | \$5,250.00 |
| | | | | | | | 05A | Matrix Code | \$78,677.26 | |
| 2023 | 2 | 1031 | 6830389 | No | Housing Families PY49 | B23MC250017 | EN | 05C | LWC | \$4,258.45 |
| 2023 | 2 | 1031 | 6859945 | No | Housing Families PY49 | B23MC250017 | EN | 05C | LWC | \$4,950.00 |
| 2023 | 2 | 1031 | 6893824 | No | Housing Families PY49 | B23MC250017 | EN | 05C | LWC | \$5,076.92 |
| 2023 | 2 | 1031 | 6925048 | No | Housing Families PY49 | B23MC250017 | EN | 05C | LWC | \$5,711.34 |
| | | | | | | | 05C | Matrix Code | \$19,996.71 | |
| 2022 | 2 | 1019 | 6786218 | No | Medford Public Schools | B22MC250017 | EN | 05D | LWC | \$8,326.00 |
| 2023 | 2 | 1034 | 6830389 | No | Medford Public Schools PY49 | B23MC250017 | EN | 05D | LWC | \$2,400.00 |
| 2023 | 2 | 1034 | 6859945 | No | Medford Public Schools PY49 | B23MC250017 | EN | 05D | LWC | \$2,400.00 |
| 2023 | 2 | 1034 | 6893824 | No | Medford Public Schools PY49 | B23MC250017 | EN | 05D | LWC | \$2,400.00 |
| 2023 | 2 | 1034 | 6925048 | No | Medford Public Schools PY49 | B23MC250017 | EN | 05D | LWC | \$2,400.00 |
| | | | | | | | 05D | Matrix Code | \$17,926.00 | |
| 2022 | 2 | 1010 | 6786218 | No | SCM | B22MC250017 | EN | 05E | LWC | \$8,583.34 |
| 2023 | 2 | 1035 | 6819808 | No | SCM PY49 | B23MC250017 | EN | 05E | LWC | \$16,666.68 |
| 2023 | 2 | 1035 | 6830389 | No | SCM PY49 | B23MC250017 | EN | 05E | LWC | \$8,333.34 |
| 2023 | 2 | 1035 | 6840255 | No | SCM PY49 | B23MC250017 | EN | 05E | LWC | \$8,333.34 |
| 2023 | 2 | 1035 | 6859945 | No | SCM PY49 | B23MC250017 | EN | 05E | LWC | \$16,666.68 |
| 2023 | 2 | 1035 | 6871895 | No | SCM PY49 | B23MC250017 | EN | 05E | LWC | \$8,333.34 |
| 2023 | 2 | 1035 | 6880191 | No | SCM PY49 | B23MC250017 | EN | 05E | LWC | \$8,333.34 |
| 2023 | 2 | 1035 | 6893824 | No | SCM PY49 | B23MC250017 | EN | 05E | LWC | \$8,333.34 |
| 2023 | 2 | 1035 | 6903435 | No | SCM PY49 | B23MC250017 | EN | 05E | LWC | \$8,333.34 |



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| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity to prevent, prepare for, and respond to Coronavirus | Activity Name | Grant Number | Fund Type | Matrix Code | National Objective | Drawn Amount |
|--|--------------|---------------|----------------|--|--------------------------------|--------------|-----------|-------------|--------------------|---------------------|
| 2023 | 2 | 1035 | 6912401 | No | SCM PY49 | B23MC250017 | EN | 05E | LWC | \$8,333.34 |
| 2023 | 2 | 1035 | 6925048 | No | SCM PY49 | B23MC250017 | EN | 05E | LWC | \$8,333.26 |
| | | | | | | | | | | \$108,583.34 |
| 2023 | 2 | 1032 | 6871895 | No | Immigrant Learning Center PY49 | B23MC250017 | EN | 05H | LWC | \$1,998.36 |
| 2023 | 2 | 1032 | 6893824 | No | Immigrant Learning Center PY49 | B23MC250017 | EN | 05H | LWC | \$1,998.36 |
| | | | | | | | | | | \$3,996.72 |
| 2023 | 2 | 1028 | 6830389 | No | Community Family PY49 | B23MC250017 | EN | 05M | LWC | \$500.00 |
| 2023 | 2 | 1028 | 6871895 | No | Community Family PY49 | B23MC250017 | EN | 05M | LWC | \$1,168.00 |
| 2023 | 2 | 1028 | 6903435 | No | Community Family PY49 | B23MC250017 | EN | 05M | LWC | \$1,128.40 |
| 2023 | 2 | 1028 | 6925048 | No | Community Family PY49 | B23MC250017 | EN | 05M | LWC | \$1,150.60 |
| | | | | | | | | | | \$3,947.00 |
| 2023 | 2 | 1033 | 6830389 | No | Mystic Valley YMCA PY49 | B23MC250017 | EN | 05W | LWC | \$2,500.00 |
| 2023 | 2 | 1033 | 6899945 | No | Mystic Valley YMCA PY49 | B23MC250017 | EN | 05W | LWC | \$2,500.00 |
| 2023 | 2 | 1033 | 6893824 | No | Mystic Valley YMCA PY49 | B23MC250017 | EN | 05W | LWC | \$2,639.00 |
| 2023 | 2 | 1033 | 6925048 | No | Mystic Valley YMCA PY49 | B23MC250017 | EN | 05W | LWC | \$2,361.00 |
| | | | | | | | | | | \$10,000.00 |
| No Activity to prevent, prepare for, and respond to Coronavirus | | | | | | | | | | \$249,127.03 |
| Total | | | | | | | | | | \$249,127.03 |

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|-----------------------|-------------|--------------------|---------------------|
| 2023 | 1 | 1025 | 6819808 | Planning & Admin PY49 | 21A | | \$2,351.12 |
| 2023 | 1 | 1025 | 6830389 | Planning & Admin PY49 | 21A | | \$42,962.03 |
| 2023 | 1 | 1025 | 6840255 | Planning & Admin PY49 | 21A | | \$3,156.01 |
| 2023 | 1 | 1025 | 6859945 | Planning & Admin PY49 | 21A | | \$27,593.15 |
| 2023 | 1 | 1025 | 6871895 | Planning & Admin PY49 | 21A | | \$2,649.69 |
| 2023 | 1 | 1025 | 6880191 | Planning & Admin PY49 | 21A | | \$802.50 |
| 2023 | 1 | 1025 | 6893824 | Planning & Admin PY49 | 21A | | \$56,515.82 |
| 2023 | 1 | 1025 | 6903435 | Planning & Admin PY49 | 21A | | \$6,474.28 |
| 2023 | 1 | 1025 | 6912401 | Planning & Admin PY49 | 21A | | \$19,325.00 |
| 2023 | 1 | 1025 | 6925048 | Planning & Admin PY49 | 21A | | \$73,537.57 |
| 2023 | 1 | 1025 | 6930493 | Planning & Admin PY49 | 21A | | \$232.50 |
| | | | | | | | \$235,599.67 |
| Total | | | | | | | \$235,599.67 |

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Unexpended CDBG Funds at End of Previous Program Year

For prior years, the amount of the unexpended balance of CDBG funds for the year shown on Line 16 of the PR26 appears to have incorrectly reflected the amount of uncommitted funds, rather than the total of all unexpended funds.

Line 1 of this year's PR26 has been corrected to reflect the actual amount of unexpended CDBG funds at the end of the prior year (\$1,101,710.20) so that the unexpended balance shown on Line 16 correctly provides the unexpended CDBG balance as of the end of Program Year 2023 of \$501,972.75.

The attached PR01 Report reflects the balance of available funds as of the date of initial publication of this CAPER on 8/30/2024 of \$529,598.60. Prior to finalizing this CAPER, there was a subsequent drawdown on 9/23/2024 in the amount of \$27,625.85, bringing the unexpended CDBG balance to \$501,972.75, as reflected on Line 16 of this year's PR26.

The above adjustment to the amount on Line 1 of the PR26 also reconciles with the City's internal financial systems, accounts, and statements for tracking CDBG expenditures.

PR01 - HUD Grants and Program Income

Table with 12 columns: Program Fund Tr, Grants Name, Grantee State C, Grant Year, Grant Number, Metrics, Authorized Amount, Suballocat, Amount Committed to Activit, Net Drawn Amount, FY YTD Net Draw Amount, Available to Commit, Available to Draw, Recapture Amount. Rows include various grant categories like CD8G EN, CD8G SL, CD8G RL, CD8G PI, CD8G EN Subtotal, and GRANTEE TOTALS.

PR-26 CDBG CV Financial Summary Report



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| PART I: SUMMARY OF CDBG-CV RESOURCES | |
| 01 CDBG-CV GRANT | 1,452,293.00 |
| 02 FUNDS RETURNED TO THE LINE-OF-CREDIT | 0.00 |
| 03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT | 0.00 |
| 04 TOTAL CDBG-CV FUNDS AWARDED | 1,452,293.00 |
| PART II: SUMMARY OF CDBG-CV EXPENDITURES | |
| 05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 1,191,376.90 |
| 06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 101,440.11 |
| 07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 0.00 |
| 08 TOTAL EXPENDITURES (SUM, LINES 05 - 07) | 1,292,817.01 |
| 09 UNEXPENDED BALANCE (LINE 04 - LINE8) | 159,475.99 |
| PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT | |
| 10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00 |
| 11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 86,830.90 |
| 12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 970,046.00 |
| 13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12) | 1,056,876.90 |
| 14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05) | 1,191,376.90 |
| 15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14) | 88.71% |
| PART IV: PUBLIC SERVICE (PS) CALCULATIONS | |
| 16 DISBURSED IN IDIS FOR PUBLIC SERVICES | 420,046.00 |
| 17 CDBG-CV GRANT | 1,452,293.00 |
| 18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17) | 28.92% |
| PART V: PLANNING AND ADMINISTRATION (PA) CAP | |
| 19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 101,440.11 |
| 20 CDBG-CV GRANT | 1,452,293.00 |
| 21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20) | 6.98% |



LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

No data returned for this view. This might be because the applied filter excludes all data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

| Plan Year | IDIS Project | IDIS Activity | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|-------------------------------|-------------|--------------------|--------------------|
| 2020 | 12 | 984 | Medford Housing Authority- CV | 14B | LMH | \$86,830.90 |
| Total | | | | | | \$86,830.90 |

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|---|-------------|--------------------|--------------|
| 2020 | 10 | 950 | 6426328 | Malden YMCA - CV | 05W | LMC | \$8,138.77 |
| | | | 6450855 | Malden YMCA - CV | 05W | LMC | \$17,939.74 |
| | | | 6470387 | Malden YMCA - CV | 05W | LMC | \$8,000.00 |
| | | | 6500613 | Malden YMCA - CV | 05W | LMC | \$27,879.49 |
| | | 951 | 6470387 | SCM Transportation - CV | 05E | LMC | \$11,195.80 |
| | | | 6500613 | SCM Transportation - CV | 05E | LMC | \$12,600.51 |
| | | | 6578949 | SCM Transportation - CV | 05E | LMC | \$13,098.03 |
| | | | 6616097 | SCM Transportation - CV | 05E | LMC | \$3,605.66 |
| | | 952 | 6426328 | Housing Families - CV | 05W | LMC | \$834.75 |
| | | | 6470387 | Housing Families - CV | 05W | LMC | \$10,400.79 |
| | | | 6541452 | Housing Families - CV | 05W | LMC | \$12,820.03 |
| | | | 6578949 | Housing Families - CV | 05W | LMC | \$17,302.25 |
| | | | 6616097 | Housing Families - CV | 05W | LMC | \$1,778.05 |
| | | | 6664948 | Housing Families - CV | 05W | LMC | \$9,634.13 |
| | | 956 | 6541452 | Mystic Valley Elder Services-CV | 05W | LMC | \$20,000.00 |
| | | 986 | 6541452 | West Medford Community Center-CV | 05A | LMC | \$600.00 |
| | | | 6578949 | West Medford Community Center-CV | 05A | LMC | \$3,110.59 |
| | | | 6616097 | West Medford Community Center-CV | 05A | LMC | \$7,492.00 |
| | | | 6664948 | West Medford Community Center-CV | 05A | LMC | \$1,490.00 |
| | | | 6785274 | West Medford Community Center-CV | 05A | LMC | \$5,554.87 |
| | | | 6793783 | West Medford Community Center-CV | 05A | LMC | \$5,262.54 |
| | | 1021 | 6578949 | Medford Housing Authority equipment- CV | 05A | LMC | \$7,895.46 |
| | | 1023 | 6785274 | Evangelical Church - CV | 05W | LMC | \$38,594.00 |
| | | | 6793783 | Evangelical Church - CV | 05W | LMC | \$1,400.00 |
| | | | 6804058 | Evangelical Church - CV | 05W | LMC | \$1,600.00 |
| | | | 6830266 | Evangelical Church - CV | 05W | LMC | \$3,150.00 |
| | | | 6840242 | Evangelical Church - CV | 05W | LMC | \$1,400.00 |
| | | | 6859952 | Evangelical Church - CV | 05W | LMC | \$3,150.00 |
| | | | 6871903 | Evangelical Church - CV | 05W | LMC | \$1,400.00 |
| | | | 6893820 | Evangelical Church - CV | 05W | LMC | \$3,150.00 |
| | | | 6903256 | Evangelical Church - CV | 05W | LMC | \$1,400.00 |
| | | | 6912390 | Evangelical Church - CV | 05W | LMC | \$1,400.00 |
| | | | 6924932 | Evangelical Church - CV | 05W | LMC | \$1,750.00 |
| | | 1024 | 6785274 | Magan Transport | 05A | LMC | \$61,687.43 |
| | | | 6819779 | Magan Transport | 05A | LMC | \$20,675.71 |
| | | | 6830266 | Magan Transport | 05A | LMC | \$2,636.86 |
| | | 1037 | 6830266 | ABCD-CV PY49 | 05Q | LMC | \$3,123.88 |
| | | | 6859952 | ABCD-CV PY49 | 05Q | LMC | \$9,269.96 |
| | | | 6903256 | ABCD-CV PY49 | 05Q | LMC | \$8,378.44 |
| | | | 6930489 | ABCD-CV PY49 | 05Q | LMC | \$19,246.26 |



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| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|---------------------------------------|-------------|--------------------|--------------|
| 2020 | 10 | 1042 | 6903256 | Magan Transport CV FY24 | 05E | LMC | \$10,274.78 |
| | | | 6912390 | Magan Transport CV FY24 | 05E | LMC | \$11,358.69 |
| | | 1043 | 6924932 | Magan Transport Contract CV FY24 | 05E | LMC | \$8,366.53 |
| | 11 | 890 | 6402037 | Elliot Jokelson, Furniture Maker - CV | 18C | LMC | \$10,000.00 |
| | | 892 | 6402037 | Dee's Convenience Store - CV | 18C | LMA | \$7,000.00 |
| | | 896 | 6402037 | American Way Services - CV | 18C | LMC | \$5,561.14 |
| | | | 6418179 | American Way Services - CV | 18C | LMC | \$4,438.86 |
| | | 897 | 6402037 | VIP Men's Hairstyling - CV | 18C | LMC | \$4,000.00 |
| | | 898 | 6402037 | IT Solutions Provider, LLC - CV | 18C | LMC | \$2,770.78 |
| | | | 6426328 | IT Solutions Provider, LLC - CV | 18C | LMC | \$1,039.53 |
| | | | 6480461 | IT Solutions Provider, LLC - CV | 18C | LMC | \$1,615.55 |
| | | | 6541452 | IT Solutions Provider, LLC - CV | 18C | LMC | \$2,347.33 |
| | | | 6616097 | IT Solutions Provider, LLC - CV | 18C | LMC | \$2,226.81 |
| | | 900 | 6402037 | Scoop LLC - CV | 18A | LMA | \$1,847.00 |
| | | | 6412395 | Scoop LLC - CV | 18A | LMA | \$1,847.00 |
| | | | 6426328 | Scoop LLC - CV | 18A | LMA | \$6,306.00 |
| | | 903 | 6402037 | Washvaul Lab LLC - CV | 18C | LMA | \$6,000.00 |
| | | 904 | 6412395 | Julie Aresco, LICSW - CV | 18C | LMC | \$1,760.95 |
| | | | 6418179 | Julie Aresco, LICSW - CV | 18C | LMC | \$500.00 |
| | | | 6426328 | Julie Aresco, LICSW - CV | 18C | LMC | \$691.95 |
| | | | 6450855 | Julie Aresco, LICSW - CV | 18C | LMC | \$1,221.90 |
| | | | 6541452 | Julie Aresco, LICSW - CV | 18C | LMC | \$5,825.20 |
| | | 905 | 6412395 | Trae's Big Time Barbershop - CV | 18C | LMC | \$2,050.00 |
| | | | 6418179 | Trae's Big Time Barbershop - CV | 18C | LMC | \$1,025.00 |
| | | | 6426328 | Trae's Big Time Barbershop - CV | 18C | LMC | \$1,025.00 |
| | | | 6450855 | Trae's Big Time Barbershop - CV | 18C | LMC | \$875.00 |
| | | | 6541452 | Trae's Big Time Barbershop - CV | 18C | LMC | \$5,025.00 |
| | | 906 | 6541452 | Douglas Da Silveira Bakery - CV | 18C | LMC | \$10,000.00 |
| | | 919 | 6412395 | Aesthetic Smile Reconstruction - CV | 18C | LMC | \$10,000.00 |
| | | 920 | 6412395 | Arthur's Italian Pastry - CV | 18C | LMC | \$7,079.24 |
| | | | 6541452 | Arthur's Italian Pastry - CV | 18C | LMC | \$2,920.76 |
| | | 922 | 6412395 | SKMK Enterprises Inc. - CV | 18C | LMJ | \$10,000.00 |
| | | 923 | 6412395 | Chromatic Tattoo & Body - CV | 18C | LMC | \$900.00 |
| | | | 6418179 | Chromatic Tattoo & Body - CV | 18C | LMC | \$5,400.00 |
| | | | 6450855 | Chromatic Tattoo & Body - CV | 18C | LMC | \$1,800.00 |
| | | | 6480461 | Chromatic Tattoo & Body - CV | 18C | LMC | \$900.00 |
| | | | 6500613 | Chromatic Tattoo & Body - CV | 18C | LMC | \$100.00 |
| | | | 6616097 | Chromatic Tattoo & Body - CV | 18C | LMC | \$900.00 |
| | | 924 | 6412395 | Flejter LLC - CV | 18C | LMC | \$10,000.00 |
| | | 925 | 6412395 | Hillside Dry Cleaners - CV | 18C | LMC | \$7,198.63 |
| | | | 6426328 | Hillside Dry Cleaners - CV | 18C | LMC | \$2,801.37 |
| | | 926 | 6412395 | Lady Chic Beauty Salon - CV | 18C | LMC | \$9,601.30 |
| | | | 6426328 | Lady Chic Beauty Salon - CV | 18C | LMC | \$398.70 |
| | | 927 | 6412395 | Mand's Hair Salon - CV | 18C | LMC | \$6,669.84 |
| | | | 6418179 | Mand's Hair Salon - CV | 18C | LMC | \$1,225.50 |
| | | | 6426328 | Mand's Hair Salon - CV | 18C | LMC | \$1,025.00 |
| | | | 6541452 | Mand's Hair Salon - CV | 18C | LMC | \$1,079.66 |
| | | 928 | 6412395 | Mystic Valley Travel - CV | 18C | LMC | \$4,962.23 |
| | | | 6426328 | Mystic Valley Travel - CV | 18C | LMC | \$1,729.92 |
| | | | 6450855 | Mystic Valley Travel - CV | 18C | LMC | \$1,753.12 |
| | | | 6450857 | Mystic Valley Travel - CV | 18C | LMC | \$1,554.73 |
| | | 930 | 6412395 | DiNucci Electrical Corp - CV | 18A | LMJ | \$10,000.00 |
| | | 933 | 6412395 | Play Academy - CV | 18A | LMJ | \$10,000.00 |
| | | 935 | 6412395 | Xtreme Ninja Martial Arts LLC - CV | 18A | LMJ | \$10,000.00 |
| | | 936 | 6412395 | Medford Nail Bar, Inc. - CV | 18A | LMJ | \$10,000.00 |
| | | 937 | 6412395 | Signature Nail Salon - CV | 18C | LMC | \$3,688.13 |
| | | | 6450855 | Signature Nail Salon - CV | 18C | LMC | \$3,000.00 |
| | | | 6541452 | Signature Nail Salon - CV | 18C | LMC | \$311.87 |
| | | | 6616097 | Signature Nail Salon - CV | 18C | LMC | \$3,000.00 |
| | | 938 | 6412395 | Scky Photography - CV | 18C | LMC | \$10,000.00 |
| | | 940 | 6418179 | Eddy's Place - CV | 18A | LMJ | \$10,000.00 |



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| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|-------------------------------|-------------|--------------------|---------------------|
| 2020 | 11 | 941 | 6418179 | Joseph's Transportation - CV | 18A | LMJ | \$10,000.00 |
| | | 942 | 6412395 | SplitTown Studios - CV | 18C | LMC | \$4,203.06 |
| | | | 6418374 | SplitTown Studios - CV | 18C | LMC | \$5,796.94 |
| | | 944 | 6418179 | R Fioroti Construction - CV | 18C | LMC | \$1,210.14 |
| | | | 6450855 | R Fioroti Construction - CV | 18C | LMC | \$201.69 |
| | | | 6480461 | R Fioroti Construction - CV | 18C | LMC | \$1,884.68 |
| | | | 6500613 | R Fioroti Construction - CV | 18C | LMC | \$1,031.49 |
| | | | 6616097 | R Fioroti Construction - CV | 18C | LMC | \$5,672.00 |
| | | 945 | 6418179 | Borealis Yoga - CV | 18C | LMC | \$10,000.00 |
| | | 946 | 6418179 | Imtiyaz Inc - CV | 18C | LMJ | \$10,000.00 |
| | | 947 | 6418179 | Drizik Eyecare - CV | 18C | LMJ | \$10,000.00 |
| | | 948 | 6418179 | Neighborhood Kitchen - CV | 18C | LMC | \$10,000.00 |
| | | 949 | 6418179 | Asia Palace, Inc. - CV | 18A | LMJ | \$10,000.00 |
| | | 953 | 6426328 | Bella Capelli West Salon - CV | 18C | LMC | \$10,000.00 |
| | | 955 | 6426328 | GS Music Center - CV | 18C | LMC | \$10,000.00 |
| | | 959 | 6470387 | Bistro 5 - CV | 18A | LMJ | \$10,000.00 |
| | | 960 | 6470387 | Kelly's Unique Kids - CV | 18A | LMJ | \$10,000.00 |
| | | 961 | 6470387 | LaFarge Bartending - CV | 18C | LMC | \$9,500.00 |
| | | 962 | 6470387 | Page Aesthetics - CV | 18C | LMC | \$10,000.00 |
| | | 963 | 6470387 | Simple Fare - CV | 18A | LMJ | \$10,000.00 |
| | | 964 | 6470387 | Sura BBQ - CV | 18A | LMJ | \$10,000.00 |
| | | 965 | 6470387 | Tamper - CV | 18C | LMJ | \$10,000.00 |
| | | 966 | 6470387 | The Loft Hair Studio - CV | 18A | LMJ | \$10,000.00 |
| | | 967 | 6470387 | The Porch - CV | 18A | LMJ | \$10,000.00 |
| | | 968 | 6470387 | Pegasus Realty - CV | 18C | LMC | \$5,000.00 |
| | | 969 | 6470387 | Bride n Belle Boutique - CV | 18C | LMC | \$10,000.00 |
| | | 970 | 6470387 | GNP House of Pizza - CV | 18C | LMC | \$5,000.00 |
| | | 971 | 6470387 | New Feng Shui - CV | 18A | LMJ | \$5,000.00 |
| | | 972 | 6470387 | Oasis Brazilian - CV | 18A | LMJ | \$10,000.00 |
| | | 974 | 6470387 | The Men's Room - CV | 18C | LMC | \$10,000.00 |
| | | 975 | 6470387 | V57 Vox LLC - CV | 18C | LMC | \$10,000.00 |
| | | 976 | 6470387 | Affiliate Media - CV | 18C | LMC | \$9,974.40 |
| | | | 6480461 | Affiliate Media - CV | 18C | LMC | \$25.60 |
| | | 977 | 6470387 | D'Errico McGlynn Flowers - CV | 18C | LMC | \$8,290.36 |
| | | | 6480461 | D'Errico McGlynn Flowers - CV | 18C | LMC | \$1,709.64 |
| | | 978 | 6470387 | Body Synergy Massage - CV | 18C | LMC | \$4,181.73 |
| | | | 6480461 | Body Synergy Massage - CV | 18C | LMC | \$765.79 |
| | | | 6500613 | Body Synergy Massage - CV | 18C | LMC | \$974.62 |
| | | | 6578949 | Body Synergy Massage - CV | 18C | LMC | \$77.86 |
| | | 979 | 6470387 | Generous Earth Gardens - CV | 18C | LMJ | \$3,000.00 |
| | | | 6616097 | Generous Earth Gardens - CV | 18C | LMJ | \$2,000.00 |
| | | 980 | 6470387 | JB Photography - CV | 18C | LMC | \$5,867.57 |
| | | | 6578949 | JB Photography - CV | 18C | LMC | \$2,632.43 |
| | | 981 | 6541452 | Healing Cacao - CV | 18C | LMC | \$3,000.00 |
| | | 982 | 6470387 | Delicious Nuts - CV | 18C | LMC | \$1,939.39 |
| | | | 6480461 | Delicious Nuts - CV | 18C | LMC | \$2,400.00 |
| | | | 6578949 | Delicious Nuts - CV | 18C | LMC | \$1,660.61 |
| | | 983 | 6470387 | Adam's Barbershop - CV | 18C | LMC | \$5,537.87 |
| | | | 6500613 | Adam's Barbershop - CV | 18C | LMC | \$2,600.00 |
| | | | 6616097 | Adam's Barbershop - CV | 18C | LMC | \$1,862.13 |
| Total | | | | | | | \$970,046.00 |

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|------------------|-------------|--------------------|--------------|
| 2020 | 10 | 950 | 6426328 | Malden YMCA - CV | 05W | LMC | \$8,138.77 |
| | | | 6450855 | Malden YMCA - CV | 05W | LMC | \$17,939.74 |
| | | | 6470387 | Malden YMCA - CV | 05W | LMC | \$8,000.00 |
| | | | 6500613 | Malden YMCA - CV | 05W | LMC | \$27,879.49 |



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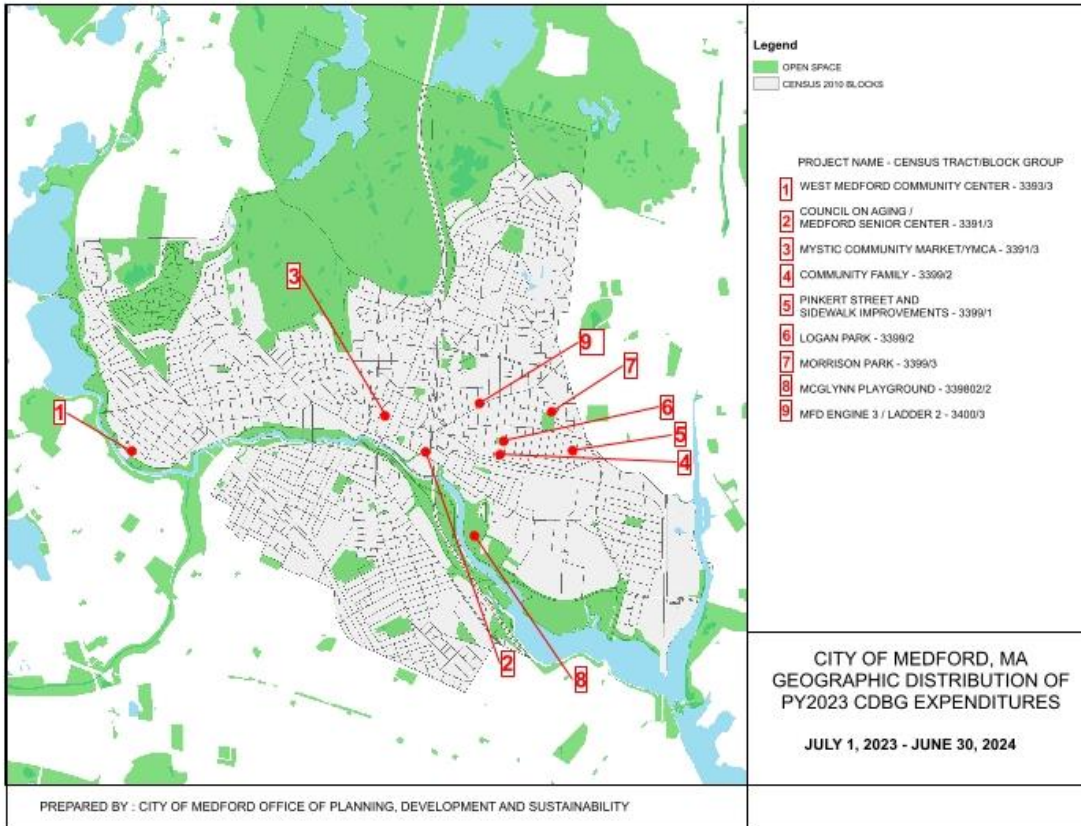
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| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|---|-------------|--------------------|---------------------|
| 2020 | 10 | 951 | 6470387 | SCM Transportation - CV | 05E | LMC | \$11,195.80 |
| | | | 6500613 | SCM Transportation - CV | 05E | LMC | \$12,600.51 |
| | | | 6578949 | SCM Transportation - CV | 05E | LMC | \$13,098.03 |
| | | | 6618097 | SCM Transportation - CV | 05E | LMC | \$3,605.66 |
| | | 952 | 6428328 | Housing Families - CV | 05W | LMC | \$834.75 |
| | | | 6470387 | Housing Families - CV | 05W | LMC | \$10,400.79 |
| | | | 6541452 | Housing Families - CV | 05W | LMC | \$12,820.03 |
| | | | 6578949 | Housing Families - CV | 05W | LMC | \$17,302.25 |
| | | | 6616097 | Housing Families - CV | 05W | LMC | \$1,778.05 |
| | | | 6664948 | Housing Families - CV | 05W | LMC | \$9,634.13 |
| | | 956 | 6541452 | Mystic Valley Elder Services-CV | 05W | LMC | \$20,000.00 |
| | | 986 | 6541452 | West Medford Community Center-CV | 05A | LMC | \$600.00 |
| | | | 6578949 | West Medford Community Center-CV | 05A | LMC | \$3,110.59 |
| | | | 6618097 | West Medford Community Center-CV | 05A | LMC | \$7,492.00 |
| | | | 6664948 | West Medford Community Center-CV | 05A | LMC | \$1,490.00 |
| | | | 6785274 | West Medford Community Center-CV | 05A | LMC | \$5,554.87 |
| | | | 6793783 | West Medford Community Center-CV | 05A | LMC | \$5,262.54 |
| | | 1021 | 6578949 | Medford Housing Authority equipment- CV | 05A | LMC | \$7,895.46 |
| | | 1023 | 6785274 | Evangelical Church - CV | 05W | LMC | \$38,594.00 |
| | | | 6793783 | Evangelical Church - CV | 05W | LMC | \$1,400.00 |
| | | | 6804058 | Evangelical Church - CV | 05W | LMC | \$1,600.00 |
| | | | 6830266 | Evangelical Church - CV | 05W | LMC | \$3,150.00 |
| | | | 6840242 | Evangelical Church - CV | 05W | LMC | \$1,400.00 |
| | | | 6859952 | Evangelical Church - CV | 05W | LMC | \$3,150.00 |
| | | | 6871903 | Evangelical Church - CV | 05W | LMC | \$1,400.00 |
| | | | 6893820 | Evangelical Church - CV | 05W | LMC | \$3,150.00 |
| | | | 6903256 | Evangelical Church - CV | 05W | LMC | \$1,400.00 |
| | | | 6912390 | Evangelical Church - CV | 05W | LMC | \$1,400.00 |
| | | | 6924932 | Evangelical Church - CV | 05W | LMC | \$1,750.00 |
| | | 1024 | 6785274 | Magan Transport | 05A | LMC | \$61,687.43 |
| | | | 6819779 | Magan Transport | 05A | LMC | \$20,675.71 |
| | | | 6830266 | Magan Transport | 05A | LMC | \$2,636.86 |
| | | 1037 | 6830266 | ABCD-CV PY49 | 05Q | LMC | \$3,123.88 |
| | | | 6859952 | ABCD-CV PY49 | 05Q | LMC | \$9,269.96 |
| | | | 6903256 | ABCD-CV PY49 | 05Q | LMC | \$8,378.44 |
| | | | 6930489 | ABCD-CV PY49 | 05Q | LMC | \$19,246.26 |
| | | 1042 | 6903256 | Magan Transport CV FY24 | 05E | LMC | \$10,274.78 |
| | | | 6912390 | Magan Transport CV FY24 | 05E | LMC | \$11,358.69 |
| | | 1043 | 6924932 | Magan Transport Contract CV FY24 | 05E | LMC | \$8,366.53 |
| Total | | | | | | | \$420,046.00 |

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|------------------------|-------------|--------------------|---------------------|
| 2020 | 9 | 957 | 6450855 | CV- Planning and Admin | 21A | | \$300.00 |
| | | | 6470387 | CV- Planning and Admin | 21A | | \$2,729.00 |
| | | | 6480461 | CV- Planning and Admin | 21A | | \$6,539.50 |
| | | | 6500613 | CV- Planning and Admin | 21A | | \$7,117.38 |
| | | | 6541452 | CV- Planning and Admin | 21A | | \$41,142.00 |
| | | | 6578949 | CV- Planning and Admin | 21A | | \$14,445.23 |
| | | | 6665729 | CV- Planning and Admin | 21A | | \$28,667.50 |
| | | | 6785274 | CV- Planning and Admin | 21A | | \$499.50 |
| Total | | | | | | | \$101,440.11 |

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LEGAL NOTICES

(SEAL) COMMONWEALTH OF MASSACHUSETTS LAND COURT DEPARTMENT OF THE TRIAL COURT
Docket Number: 24 SM 003207
ORDER OF NOTICE
TO: Olive Uriah Coke and Sherell M. Noble
and to all persons entitled to the benefit of the Servicemembers Civil Relief Act, 50 U.S.C. c. 50 §3901 (et seq.)
RRA CP Opportunity Trust 2
claiming to have an interest in a Mortgage governing real property in Melrose, 8 Central Terrace, given by Olive Uriah Coke to New Century Mortgage Corporation dated February 28, 2005, and recorded at the Middlesex County (Southern District) Registry of Deeds in Book 44719, Page 260, as affected by a Judgment, dated August 9, 2024 and recorded at the Middlesex County (Southern District) Registry of Deeds in Book 83204, Page 298. Nos have filed with this court a complaint for determination of Defendant's/ Defendants' Servicemembers status.

If you now are, or recently have been, in the active military service of the United States of America, then you may be entitled to the benefits of the Servicemembers Civil Relief Act. If you object to a foreclosure of the above-mentioned property on that basis, then you or your attorney must file a written appearance and answer in this court at **Three Pemberton Square, Boston, MA 02108** on or before 10/21/2024 or you may lose the opportunity to challenge the foreclosure on the ground of noncompliance with the Act.

Witness, Gordon H. Piper, Chief Justice of this Court on 9/9/2024

Attest: Deborah J. Patterson Recorder September 12 #NY0124654

PROBATE CITATIONS

CITATION ON PETITION FOR ORDER OF COMPLETE SETTLEMENT
Commonwealth of Massachusetts The Trial Court Probate and Family Court
Middlesex Probate and Family Court 10-1/2 Commerce Way Woburn, MA 01801 (781) 865-0000
Docket No. M114P4526EA
First Name: Rose K. Kirovskan
Also known as: Rose Kirovskan
Date of Death: 06/30/2014
A Petition for Order of Complete Settlement has been filed by **Mary Louise Cirignano of Wakefield MA** requesting that the court enter a formal Decree of Complete Settlement including the allowance of a final account, Joint and Final Account and other such relief as may be requested in the Petition.

IMPORTANT NOTICE:
You have the right to obtain a copy of the Petition from the Petitioner or at the Court. You have a right to object to this proceeding. To do so, you or your attorney must file a written appearance and objection at this Court before 10/09 a.m. on the return day of 10/09/2024. This is NOT a hearing date, but a deadline by which you must file a written appearance and objection if you object to this proceeding. If you fail to file a timely written appearance and objection followed by an affidavit of objections within thirty (30) days of the return day, action may be taken without further notice to you.

Witness, Hon. Terri L. Klug Cafazzo, Trial Justice of the Court
Date: September 05, 2024

Tara & DeCristofaro, Register of Probate
September 12 #NY0124655

PROBATE CITATIONS

Commonwealth of Massachusetts The Trial Court Probate and Family Court Docket No. NO24P1550EA Norfolk Probate and Family Court 35 Shawmut Road Canton, MA 02021
CITATION ON PETITION FOR FORMAL ADJUDICATION

Estate of: Brian Carroll Donnie. Also known as: Brian L. Conroy. Date of Death: Feb. 19, 2024. To all interested persons: A Petition for Formal Probate of Will with Appointment of Personal Representative has been filed by Laura A. Howall of Sandown, NH, requesting that the Court enter a formal Decree and Order and for such other relief as requested in the Petition. The Petitioner requests that: Laura A. Howall of Sandown, NH, be appointed as Personal Representative(s) of said estate to serve without Surety on the bond in Unsupervised Administration. **IMPORTANT NOTICE:** You have the right to obtain a copy of the Petition from the Petitioner or at the Court. You have a right to object to this proceeding. To do so, you or your attorney must file a written appearance and objection at this Court before 10:00 a.m. on the return day of Oct. 05, 2024. This is NOT a hearing date, but a deadline by which you must file a written appearance and objection if you object to this proceeding. If you fail to file a timely written appearance and objection followed by an affidavit of objections within thirty (30) days of the return day, action may be taken without further notice to you. UNSUPERVISED ADMINISTRATION UNDER MASSACHUSETTS UNIFORM PROBATE CODE (MUPC)

A Personal Representative appointed under the MUPC in an unsupervised administration is not required to file an inventory or annual accounts with the Court. Persons interested in the estate are entitled to request regarding the administration directly from the Personal Representative and may petition the Court in any matter relating to the estate, including the distribution of assets and expenses of administration. WITNESSES: Hon. Patricia German, First Justice of this Court. Date: August 26, 2024. Colleen M. Binley, Register of Probate
September 12, 2024 #NY0124623

LEGAL NOTICES

NOTICE OF PUBLIC HEARING AND PUBLIC COMMENT PERIOD CITY OF MEDFORD DEVELOPMENT BLOCK GRANT (CDBG)
Notice is hereby given that the CDBG Consolidated Annual Reconciliation and Evaluation Report (CAPER) for the City of Medford required by the U.S. Department of Housing and Urban Development for the period of July 1, 2023 through June 30, 2024 will be available for public review and comment from September 9, 2024 to September 24, 2024 at the City Planning Department (320-CAPER2023) and at City Hall, Room 308. This report identifies the federal funds which were committed and expended during this period to further the objectives of the CDBG Consolidated Plan.

Written comments must be submitted no later than 5:00 pm on September 24, 2024 to Laurie Siegel, CDBG & Grants Manager, Office of Planning, Development & Sustainability, Room 308, City Hall, 85 George St., Medford, MA 02155 or to lsiegel@medford-ma.gov.

The City of Medford, Massachusetts, through its Office of Planning, Development & Sustainability, shall conduct a public hearing on Thursday, September 19, 2024 at 6:00 pm. The meeting will take place in person at City Hall, Room 307, 85 George Street, Medford, MA 02155 and on Zoom. The purpose of this hearing is to discuss the CAPER detailing the previous program year's CDBG accomplishments and current uses of funds, and to elicit input from low and moderate-income residents, social service agencies and the public-at-large in the future use of CDBG funds.

To participate in this hearing via Zoom please use the following:

<https://us02web.zoom.us/j/88674997106>

To participate remotely outside of the virtual platform, guidelines and comments may be submitted by email to lsiegel@medford-ma.gov or by phone to 781-393-2480. If you need a reasonable accommodation to attend or participate in this hearing, please contact Frances Rowe by email at frrowe@medford-ma.gov or by phone at 781-393-2459.

#NY0124041 9/5/24, 9/12/24

LEGAL NOTICES

Public Notice

The Boston Redevelopment Authority, c/o the Boston Planning & Development Agency (the "BPDA") pursuant to Article 80, Section 80A-2 of the City of Boston Zoning Code (the "Code"), hereby gives notice that a Small Project Review Application ("SPRA") was submitted pursuant to Section 80E of the Code by Harrison Lenox, LLC, a joint venture between Relaxed Bean, LLC and DREAM Development, LLC (collectively, the "Proposer") on September 6, 2024. The SPRA describes the proposed construction of an approximately 44,000 square foot of Gross Floor Area (as such term is used in the definition of "Floor Area Ratio" in the Code, "GAR"), six-story residential building that will be no greater than 67 feet in building height (as such term is defined in the Code) (the "Project") at East Lenox Street in the Roxbury neighborhood of Boston (the "Project Site").

The SPRA may be viewed at the Office of Executive Director/Secretary of the BPDA, 9th Floor, Boston City Hall, One City Hall Square, Boston, MA 02201 (Monday through Friday, 9am to 5pm, except legal holidays).

Public comments on the SPRA should be submitted to Eva Dalkina, Senior Manager, Boston Planning Department, One City Hall Square, Boston, MA 02201 or via email at edalkina@boston.gov by October 7, 2024.

BOSTON PLANNING & DEVELOPMENT AGENCY
James Arthur Jerison, Chief of Planning & Director
September 11, 2024
September 12, 2024 #NY0124695

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Boston Herald
www.bostonherald.com

NOTICE OF PUBLIC HEARING AND PUBLIC COMMENT PERIOD – CITY OF MEDFORD COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)

Sep 5 2024 9:05 AM

NOTICE OF PUBLIC HEARING AND PUBLIC COMMENT PERIOD

CITY OF MEDFORD

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)

Notice is hereby given that the CDBG Consolidated Annual Performance and Evaluation Report (CAPER) for the City of Medford required by the U.S. Department of Housing and Urban Development for the period of July 1, 2023 through June 30, 2024 will be available for public review and comment from September 9, 2024 to September 24, 2024 at <https://tinyurl.com/MedfordCDBGCAPER2023> (<https://tinyurl.com/MedfordCDBGCAPER2023>) and at City Hall, Room 308. This report identifies the federal funds which were committed and expended during this period to further the objectives of the CDBG Consolidated Plan.

Written comments must be submitted no later than 5:00 pm on September 24, 2024 to Laurel Siegel, CDBG & Grants Manager, Office of Planning, Development & Sustainability, Room 308, City Hall, 85 George P. Hassett Drive, Medford, MA 02155 or lsiegel@medford-ma.gov.

[Skip To Main Content](#)



The City of Medford, Massachusetts, through its Office of Planning, Development & Sustainability, shall conduct a public hearing on Thursday, September 19, 2024 at 6:00 pm. The meeting will take place in person at City Hall, Room 207, 85 George P. Hassett Drive, Medford, MA 02155 and on Zoom. The purpose of this hearing is to discuss the CAPER detailing the previous program year's CDBG accomplishments, and current uses of CDBG funds, and to elicit input from low and moderate-income residents, social service agencies and the public-at-large in the future use of CDBG funds.

To participate in this hearing via Zoom, please use the following:

<https://us06web.zoom.us/j/88674097106>
(<https://us06web.zoom.us/j/88674097106>)

To participate remotely outside of the virtual platform, questions and comments may be submitted by email to lsiegel@medford-ma.gov (<mailto:lsiegel@medford-ma.gov>) or by phone to 781-393-2480. If you need a reasonable accommodation to attend or participate in this hearing, please contact Frances Nwajei by email at fnwajei@medford-ma.gov (<mailto:fnwajei@medford-ma.gov>) or by phone at 781-393-2439.

CDBG

 English

Sep
19
2024

Community Development Block Grant Public Hearing 📌

🕒 6:00 PM

📍 MEDFORD CITY HALL - ROOM 207 AND ZOOM

The meeting will take place in person at City Hall, Room 207, 85 George P. Hasset Drive, Medford, MA 02155 and on Zoom.

The purpose of this hearing is to discuss the CAPER detailing the previous program year's CDBG accomplishments, and current uses of CDBG funds, and to elicit input from low and moderate-income residents, social service agencies and the public-at-large in the future use of CDBG funds.

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To participate remotely outside of the virtual platform, questions and comments may be submitted by email to lsiegel@medford-ma.gov or by phone to 781-393-2480. If you need a reasonable accommodation to attend or participate in this hearing, please contact Frances Nwajei by email at fnwajei@medford-ma.gov (<mailto:fnwajei@medford-ma.gov>) or by phone at 781-393-2439.

Laurel Siegel

From: City of Medford <alerts-medford-ma.gov@shared1.ccsend.com>
Sent: Wednesday, September 4, 2024 2:05 PM
To: City Hall Employees
Subject: City of Medford Newsletter: September 4, 2024



September 4, 2024

Message from the Mayor



Hello Medford,

As we wrap up summer and head into fall, we're looking forward to a busy rest of the year! This summer we've completed some exciting projects, like installing more Bluebike station and completing major renovations to Engine 3 Fire Station on Salem Street. There's still plenty to look forward to in the coming weeks, with [Run Medford](#), our [Electric Vehicle Showcase](#), the [Citywide Yard Sale and Lemonade Stands](#), and much more.

Here are a few of our August highlights:

- We've recently completed nearly \$4.1 million worth of renovation work and equipment enhancements for our Fire Department. We also have over \$4 million in additional Capital Improvement funding spread out over the next three fiscal years and a \$30 million debt exclusion question on the November ballot for the new Fire Headquarters.
- As the City works to increase green transportation options, we've secured a \$250,000 grant from Mass DOT's Shared Streets and Spaces Program to expand and maintain our Bluebike network. With this funding, we will be able to install 3 more stations, which will bring the total number up to 18!
- Finally, Run Medford is coming up on September 27 and 28! Note that some streets in the Medford Square area will be CLOSED for a few hours during the morning of September 28 so please plan accordingly! The full list of street

MEDFORD PUBLIC SCHOOLS AND
 MEDFORD BOARD OF HEALTH PRESENT:

A HEALTH AND SOCIAL SERVICES FAIR

Saturday, September 28
 10am - 1pm
 Andrews Middle School
 3000 Mystic Valley Parkway, Medford

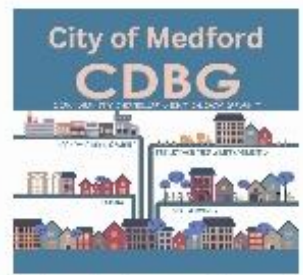
Includes:
 Flu Clinic
 Raffle
 Health

Connecting families to resources

Join Medford Public Schools and the Medford Board of Health for a Health and Social Services Fair on Saturday, September 28! Come to Andrews Middle School from 10am-1pm to find resources about all types of health, health insurance, fitness, nutrition, and more.

There will also be raffles, healthy snacks, and a flu vaccine clinic. [Register for the clinic here.](#)

CDBG Public Comment Period & Hearing



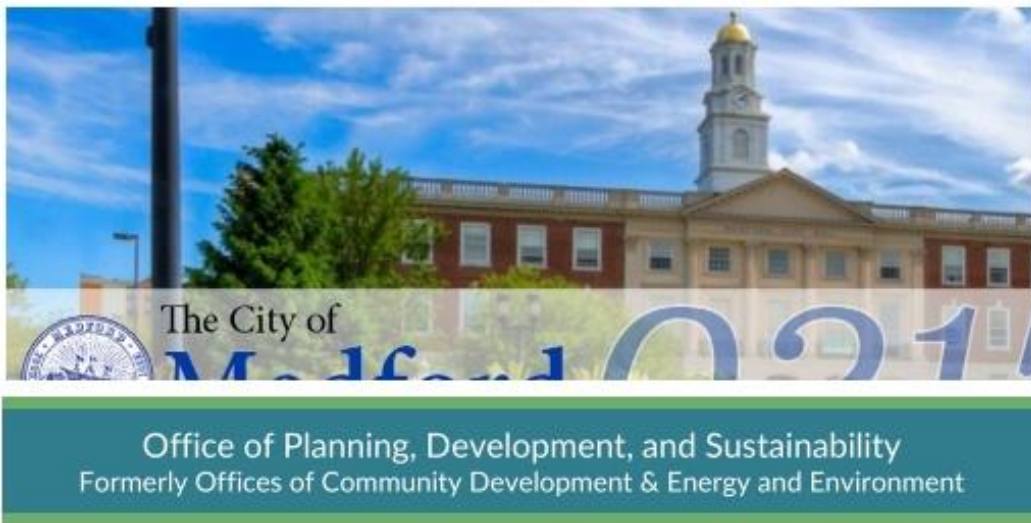
- Consolidated Annual Performance Evaluation Report (CAPER)
- public comment period September 9- September 24, 2024
 - public hearing September 18, 2024 at 6 pm
 - in person at City Hall and on Zoom

On Thursday, September 19, 2024 at 6 pm, the City of Medford's Office of Planning, Development, and Sustainability will hold a hearing to review the City's annual Consolidated Annual Performance and Evaluation Report (CAPER) for last year's Community Development Block Grant (CDBG) funding. The City encourages all interested residents to attend the hearing and provide comments on the CAPER and the City's future use of CDBG funds. Attend the hearing in person in City Hall, Room 207 or join on Zoom at <https://us06web.zoom.us/j/88674097106>

The draft CAPER is available for review and comment at <https://tinyurl.com/MedfordCDBGCAPER2023> Comments may be submitted until 5:00 pm on September 24, 2024 to Laurel Siegel, CDBG & Grants Manager, Office of Planning, Development & Sustainability, Room 308, City Hall, 85 George P. Hassett Drive, Medford, MA 02155 or lsiegel@medford-ma.gov.

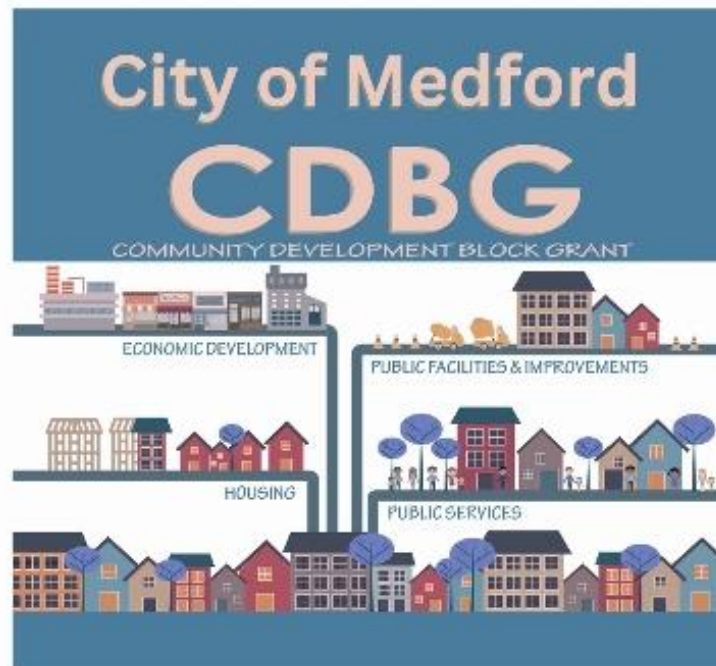
Laurel Siegel

From: Office of Planning, Development, & Sustainability <ocd-medford-ma.gov@shared1.ccsend.com>
Sent: Thursday, September 12, 2024 3:20 PM
To: PDS-Staff
Subject: September 2024 Newsletter: , EV Showcase this weekend, Citywide Yardsale, and more



GO GREEN | Medford

TreesMedford Fall Giveaway Update



Consolidated Annual Performance Evaluation Report (CAPER):

- **public comment period September 9-September 24, 2024**
- **public hearing September 19, 2024 at 6 pm**
in person at City Hall and on Zoom

On Thursday, September 19, 2024 at 6 pm, the City of Medford's Office of Planning, Development, and Sustainability will hold a hearing to review the City's annual Consolidated Annual Performance and Evaluation Report (CAPER) for last year's Community Development Block Grant (CDBG) funding. The City encourages all interested residents to attend the hearing and provide comments on the CAPER and the City's future use of CDBG funds. Attend the hearing in person in City Hall, Room 207 or join on Zoom at the link below.

Also, the draft CAPER is available for review and comment at the link below.

Comments may be submitted until 5:00 pm on September 24, 2024 to Laurel Siegel, CDBG & Grants Manager, Office of Planning, Development & Sustainability, Room 308, City Hall, 85 George P. Hassett Drive, Medford, MA 02155 or lsiegel@medford-ma.gov.

[CAPER hearing Zoom Link](#)

[View the draft CAPER](#)

Save the Dates!
CPA Funding Application Reviews
October 8 and 22, 2024

**FY25 COMMUNITY
PRESERVATION ACT
GRANT APPLICATION
PRESENTATIONS**

**SAV
THE
DATE**

**OCTOBER 8
AND 22,
2024
6:30PM**

Medford City Hall, Room 201
or via Zoom



Medford, MA, USA

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City Hosting Public Hearing on CDBG Funding

Opportunity for residents to provide comment on the use of CDBG funding on September 19 at 6pm via Zoom and in-person at City Hall

(MEDFORD) — On Thursday, September 19 at 6pm, the City of Medford's Office of Planning, Development and Sustainability will hold a public hearing to review the City's annual Consolidated Annual Performance and Evaluation Report (CAPER) for last year's Community Development Block Grant (CDBG) funding. The City encourages all interested residents to attend the hearing and provide thoughts and comments on the CAPER and the City's future use of CDBG funds. The hearing will be held in-person in Room 207 at Medford City Hall, 85 George P. Hassett Drive, and through Zoom at <https://us06web.zoom.us/j/88674097106>.

CDBG is funded through the U.S. Department of Housing and Urban Development (HUD) and is used to fund local community development activities aimed at improving the living environment for low- and moderate-income residents and expanding economic opportunities. Last year HUD awarded the City \$1,423,649 in CDBG funding. Most of those funds were used for large projects, including the creation of the new universally accessible playground at the McGlynn School and work on renovations at Morrison Park and Logan Park. This grant also helped fund street improvements on Pinkert Street, plans for work on Gourley Road and Dwyer Circle, and the replacement of the station slab at the Engine 3 Fire Station.

The City is also able to use a portion of its CDBG funds to provide grants to nonprofit organizations serving low-income Medford residents. Programs funded last year included transportation and other services for seniors and individuals with disabilities; afterschool childcare; support services for individuals suffering from Alzheimer's; eviction prevention and other legal advice and advocacy for tenants, as well as rent and utility assistance; English for speakers of other languages (ESOL) programming; and access to nutritious food through food pantries and grocery delivery services.

Copies of the CAPER, the CDBG Annual Action Plan, and Five-Year Consolidated Plan are all available at www.medfordma.org/pds and in City Hall, Room 308. Written comments on the CAPER may be shared with Laurel Siegel, CDBG & Grants Manager, at the Office of Planning, Development & Sustainability, Room 308, City Hall, 85 George P. Hassett Drive, Medford, MA 02155 or at lsiegel@medford-ma.gov. Please submit comments by no later than 5pm on September 24, 2024.

If you need reasonable accommodation to attend or participate in this hearing, please contact Frances Nwaiei by email at fnwaiei@medford-ma.gov or by phone at 781-393-2439.

CAPER Public Comments

City of Medford CDBG Program Year 2023 CAPER – Public Comment

One public comment from a Medford resident was submitted by telephone in response to the advertisement of the public comment period for the CAPER:

Medford doesn't do a lot for a disabled young person. How can we bridge the gap?

It's difficult to get to the Mystic Community Market. It's not easy by public transit and is geared towards people with cars. Other cities have mobile markets to public housing.

Would like to see transportation that doesn't require you to prove your income or level of disability.

No other comments were received during the public comment period for the CAPER.

No comments were received on the CAPER at the public hearing held on September 19, 2024.