

Treasurer/Chief Financial Officer Evaluation

File: BCCB-E/AFBA-E

Due Date – November 1, 2024

	Exceed Expectations	Meets Expectations	Work in Progress	Needs Improvement	Needs Direction
LEADERSHIP Participate in a leadership role collaborating with the Board, Superintendent & administrative team	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
FINANCIAL MANAGEMENT Demonstrate a clear understanding of financial resources and compliance standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
OPERATIONAL EFFICIENCY AND UTILIZATION OF RESOURCES Examine processes for efficiencies and accountability to identify cost savings to benefit the district	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMUNICATIONS & COLLABORATION With the Board, district leadership & stakeholders	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PROFESSIONALISM Adhere to high ethical standards and regulations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
OVERALL PERFORMANCE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS:					

Signature _____

Printed Name _____

Date _____

(Please feel free to use other side)