



**MEMORANDUM**

**TO:** All Hamden Public School Employees

**FROM:** Thomas Ariola CPA, COFO

**DATE:** November 8, 2024

**RE:** Hamden Public Schools 403B/457 Plans

**The Provider list and Payroll Deduction forms can be downloaded from the Hamden Public School Website at [www.hamden.org](http://www.hamden.org).**

Click the following: I WANT TO...(top right side of screen), Access Teacher and Staff Resources and Payroll Forms.

**As of March 13, 2023 Hamden Public Schools has approved eight vendors to participate in the Hamden Public Schools 403B/457 plans. Their names, addresses, and contact information are described below.**

<p><b><u>Ameriprise Financial Services, Inc.</u></b>  <b>Deduction Code # : 403b - 2303/2403</b>          Christopher Maciejak          250 State Street          North Haven, CT 06473          (203) 407-8188 x318  <a href="mailto:Christopher.e.maciejak@ampf.com">Christopher.e.maciejak@ampf.com</a></p>	<p><b><u>AXA Equitable</u></b>  <b>Deduction Code: 403b-2307/2407/457-2357/2457</b>          Emmanuel Kouzelis / Kapish Joshi          612 Wheelers Farm Road, 2<sup>nd</sup> floor          Milford, CT 06461          (860) 839-5378 / (203) 402-9650  <a href="mailto:emmanuel.kouzelis@newcanaangroup.com">emmanuel.kouzelis@newcanaangroup.com</a></p>
<p><b><u>Security Benefit</u></b>  <b>Deduction Code # : 403b/403b Roth/457</b>          Bill Mann          LPL Financial Investment Advisor Representative          54 Flagler Ave Cheshire CT 06410          W: 203 271 3192 / F : 203 271 0687  <a href="http://thefinancialarchitect.net">http://thefinancialarchitect.net</a>          Securities &amp; Advisory Services offered through LPL</p>	<p><b><u>Voya (formerly ING)</u></b>  <b>Deduction Code: 403b-2301/2401/457-2347/2447</b>          Eric Spooner          One Orange Way A1N, Windsor, CT 06095          Office (860) 580.1553          Toll Free (800) 784.6386 x 5801553  <a href="mailto:Eric.Spooner@voyafa.com">Eric.Spooner@voyafa.com</a></p>
<p><b><u>Metropolitan Life Insurance/ Brighthouse</u></b>  <b>Deduction Code #: 403b 2305/2405 (CitiStreet); 2335/2435 (Security First); 2336/2436 (Met Life)</b>          MetLife Resources – Carol C. Hopkins          45 Glastonbury Blvd., 1<sup>st</sup> Fl.          Glastonbury, Ct 06033          W. 860.380.2680; C. 860.575.0183; F. 860.218.2899  <a href="mailto:chopkins@barnumfg.com">chopkins@barnumfg.com</a></p>	<p><b><u>Waddell &amp; Reed (sold to LPL Financials)</u></b>  <b>Deduction Code #: 403b -2345/2445</b>   <a href="https://www.lpl.com/waddell-reed/access-your-account.html">https://www.lpl.com/waddell-reed/access-your-account.html</a></p>
<p><b><u>Aspire</u></b>  <b>Deduction Code #: 403b</b>          Joseph Milici          675 3<sup>rd</sup> Ave. STE 900          New York, NY 10017          (203) 833-3246  <a href="mailto:Joseph.Milici@lumierefg.com">Joseph.Milici@lumierefg.com</a></p>	<p><b><u>PenServ (formerly Foresters Financial)</u></b>  <b>Deduction Code #: 403b 2311/2411</b>          Michael Lucas          127 Washington Avenue          North Haven, CT 06473          (203) 239-4545 x 248  <a href="mailto:Michael.lucas@ceterainvestors.com">Michael.lucas@ceterainvestors.com</a></p>

**If you have any questions, please call Thomas Ariola at 203.407.2423 or Joyce McCann at 203.407.2240 or contact via email at [tariola@hamden.org](mailto:tariola@hamden.org) or [jmccann@hamden.org](mailto:jmccann@hamden.org).**