

2012-2013 Preliminary Budget



South Orange-Maplewood
School District
March 12, 2012

2012-13 Preliminary Budget Documents

- ▶ Baseline Data Memo (11/15/11)
- ▶ School Budget Development Analysis Memo (12/17/11)
- ▶ Preliminary Budget Update Presentation (1/18/12)
- ▶ Budget Development Presentation (2/22/12)
- ▶ Preliminary Budget Documents Memo (3/2/12)
- ▶ Preliminary Budget Side by Side View (3/5/12)
- ▶ Preliminary Budget Comparative View (3/5/12)
- ▶ Preliminary Budget Annotated View (3/5/12)
- ▶ Preliminary Budget Cost Center View (3/5/12)
- ▶ Preliminary Budget Staffing Comparison (3/5/12)
- ▶ Advertised Budget (3/12/12)
- ▶ Historic Operations and Maintenance (3/12/12)
- ▶ Estimated Tax Impact (3/12/12)
- ▶ Multi-Year Projections (3/12/12)

2012-13 Budget Assumptions

- ▶ State aid for 12-13 increases from \$3,592,077 in 11-12 to \$4,135,298
- ▶ Balance of additional state aid received in July 2011 available for use in 2012-13: \$433,589
- ▶ Excess surplus from 2010-11 audit: \$1,517,905
- ▶ Banked Tax Cap Levy of \$975,328 from 2011-12 budget application is available through 2014-15
- ▶ Local taxes will increase no more than 2% for operating budget

State Aid 2011-12 and 2012-13

State Aid Received	2011-12	2012-13
Special Education Aid	2,250,169	3,667,370
Additional received July 2011 Total: \$1,060,789	627,200	433,589
Transportation Aid	0	259,803
Security Aid	0	148,725
Ed Jobs Funding	221,719	0
Total State Aid	3,099,088	4,509,487

State Aid as a percent of total budget

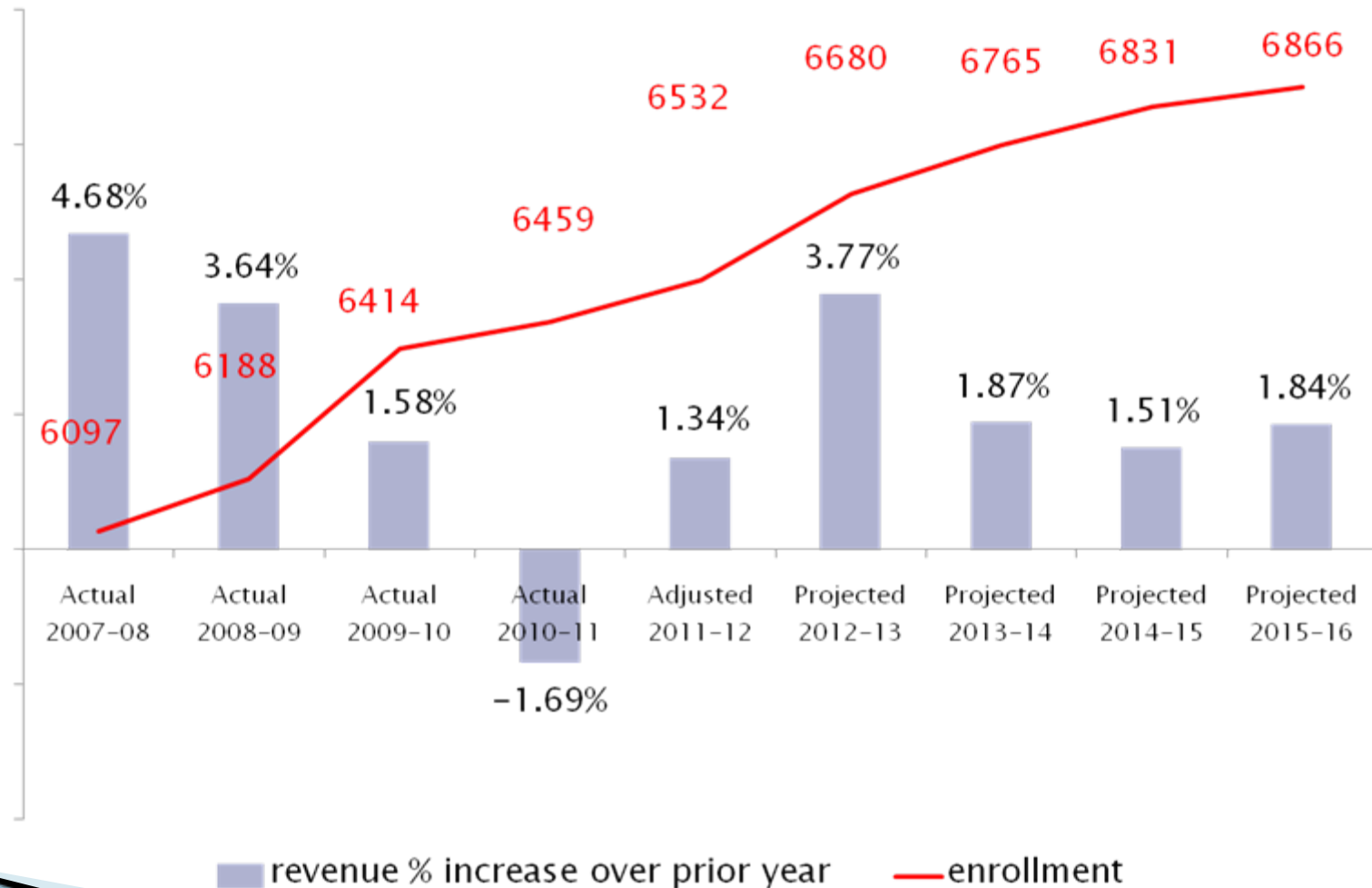


Revenue 2012-13

Revenue Source	Budget 2011-12 (Adjusted to include additional aid rec'd 7/11)	Proposed 2012-13
Local Tax Levy	99,960,248	101,959,453
State Aid	3,099,088 (includes EdJobs)	4,509,487 (includes unused \$'s add'l state aid 11-12)
Fund Balance	1,023,192	1,517,905
Miscellaneous	100,000	40,000
Debt Service	3,497,435	3,776,445
State/Federal	3,055,830	3,112,600
Total Revenue	110,735,793 Includes add'l state aid appropriated in July	114,915,890

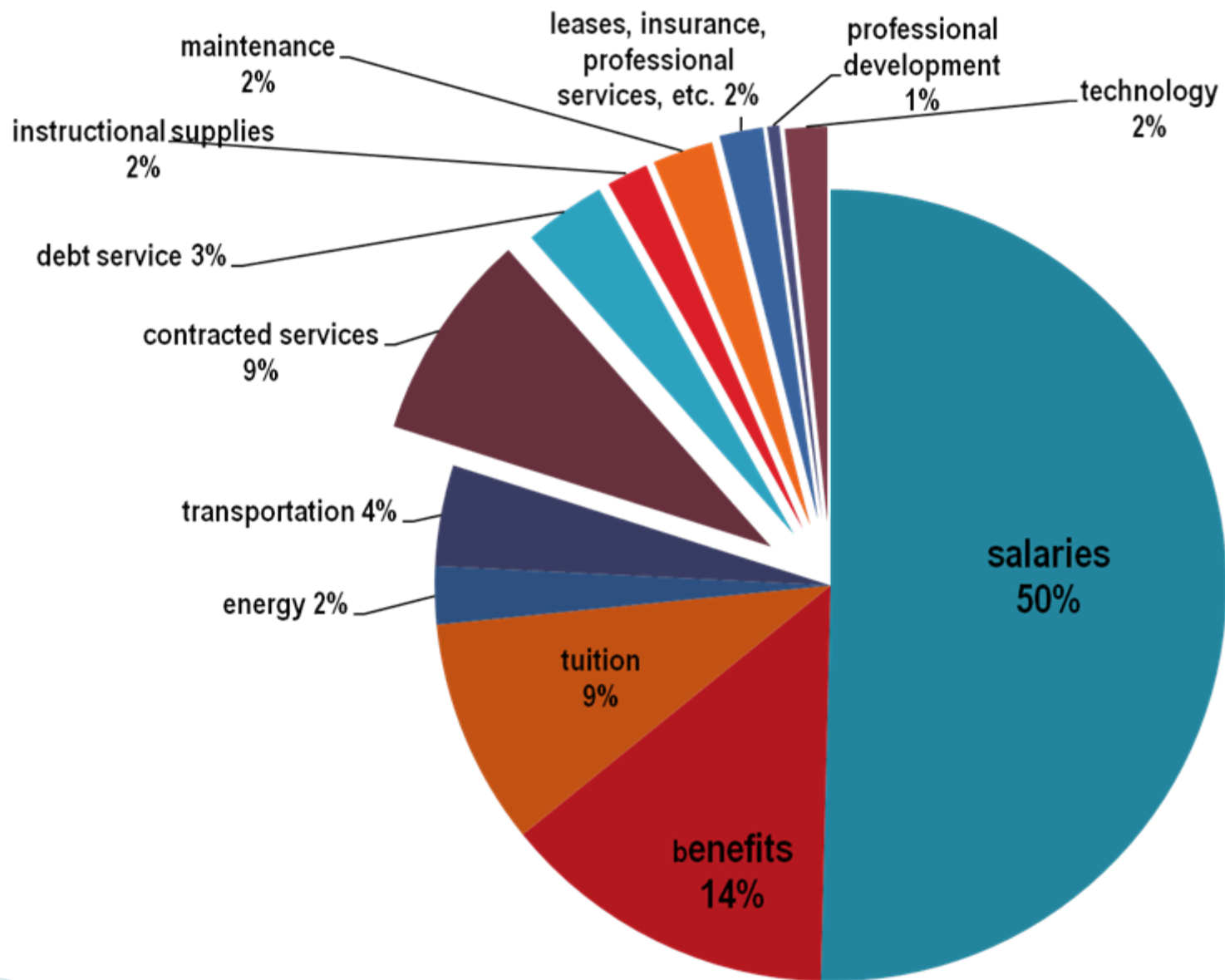
Multi-Year Impact

Percentage Change of Budgeted Revenues from Prior Year

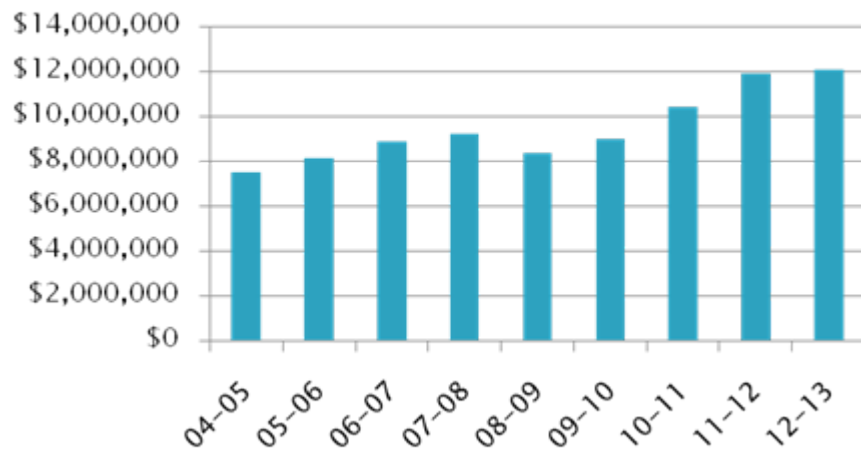


Anticipated Expenses 2012-13

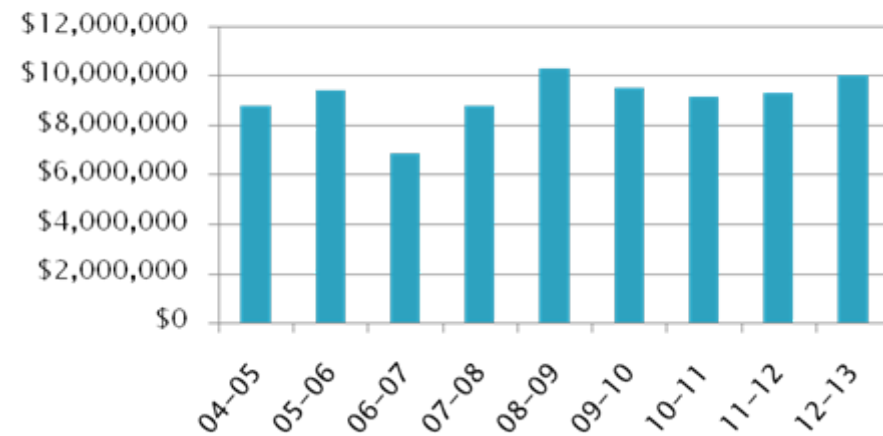
Expense Category	Budget 2011-12	Projected 2012-13	\$ Increase
Salaries	57,911,015	59,771,430	\$1,860,415
Health and Dental Expense	11,925,708	12,091,662	\$165,954
Tuition Expense	9,317,288	10,081,784	\$764,496
Energy Expense	2,595,148	2,565,003	(\$30,145)
Transportation Expense	4,480,067	4,636,209	\$156,142
Other Expense	24,506,567	25,769,802	\$1,263,235
Total Expense	110,735,793	114,915,890	\$4,180,097



Health Cost Trend Analysis

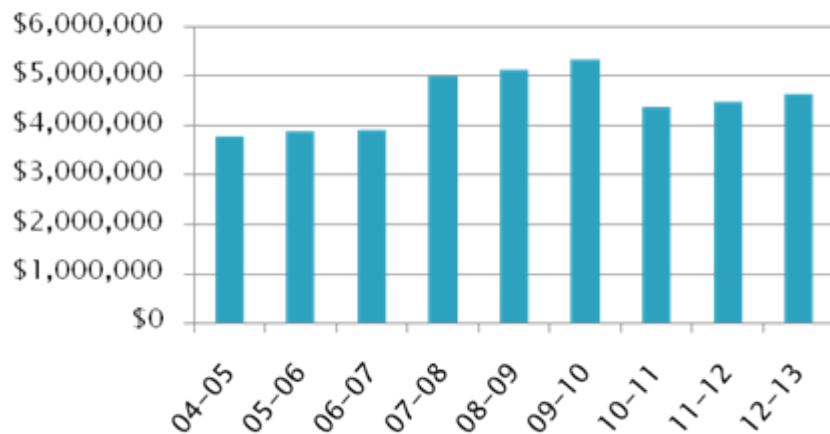


Tuition Cost Trend Analysis

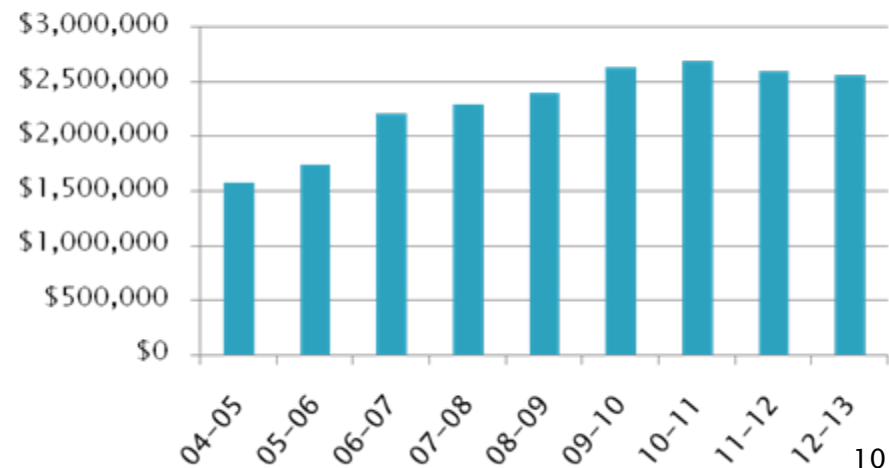


Major cost drivers

Transportation Cost Trend



Energy Cost Trend Analysis



Goal One: Student Learning

The South Orange–Maplewood Public Schools will promote the intellectual growth of all students, challenging and inspiring them to do their best.

- ▶ Middle school transformation
 - IB Middle Years Programme
 - Extension of curriculum specialists
- ▶ CHS strategic plan and high school transformation
 - Structural changes
 - Alternative program returns to main campus
- ▶ Singapore Math textbooks K-5
- ▶ Driver ed textbooks
- ▶ Marshall and Jefferson Assistant Principals
- ▶ Increase special education services offered in-district

Goal Two: Professional Staff

The staff of the South Orange–Maplewood Public Schools will consistently and collaboratively lead students of diverse backgrounds and learning styles to learn at or above the appropriate grade–level standards.

- ▶ Teacher evaluation system
 - ▶ Peer Assistance and Review
 - ▶ Professional development – IB middle years programme
 - ▶ National Board Certification
 - ▶ Evaluation feedback tool for administrators
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Goal Three: Engagement and Outreach

The South Orange–Maplewood Public Schools will timely and effectively communicate with parents, students, staff and members of the South Orange–Maplewood community regarding important information, events and news related to our District, schools, staff and students.

- ▶ Increased technology
- ▶ Centralized data processing
- ▶ Communications strategic plan

Goal Four: Resource Management

The South Orange–Maplewood Public Schools will pursue and achieve Goals 1–3 while slowing the rate of increase in operating expenditures.

- ▶ Health Benefit Reform – Direct 15
 - ▶ Bond Refunding lowers debt service
 - ▶ Re-registration program
 - ▶ Electrical savings resulting from solar panels
 - ▶ Transportation efficiencies
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Initiatives Included in 12-13 Budget

Teacher evaluations - invest in program to support Danielson model evaluations	+ \$50,000
Marshall and Jefferson - eliminate Assistants to the Principal positions and replace with Assistant Principals	+ \$24,000
IB Middle Schools Programme – Year 1	+ \$54,000
Peer Mentoring – lead teachers to provide support	+ \$25,000
Middle School curriculum specialists – 2 fte's	+ \$180,000
ASPIRE 1 st Grade Autism Class	+ \$200,000
Re-registration single grade	+ \$1,050
Increase in technology to support Long Range Technology Plan	+ \$180,000
Textbook acquisitions (Singapore Math, Elementary Social Studies, Drivers' Ed)	+ \$253,500

Analyze every line to identify expenditure reduction areas.

- ▶ Special Education Scheduling efficiencies
- ▶ In-district special education services/programs
- ▶ Technology efficiencies
 - centralized printing
 - Online progress reports, report cards, attendance
- ▶ Support staff efficiencies
- ▶ Transportation efficiencies
- ▶ Academic support
 - High school transformation
 - District Management Council
- ▶ Continued Initiatives to Conserve Energy

Reductions for 12-13 Budget

Non-personnel	
In-district program for fragile students in the secondary schools	(\$200,000)
Energy savings – solar installation at Clinton & SOMS	(\$25,000)
Personnel	
Convert 1 fte technology trainer to 1 fte AV technician to staff the Help Desk (currently staffed through contracted services)	(\$90,000)
Reduce 1.4 fte's speech teachers (currently vacant positions)	(\$117,000)
Reduce 2.0 fte's secretaries (1 Montrose, 1 CHS)	(\$120,000)
Reduce 0.6 fte clerical aide (SOMS)	(\$20,000)
Reduce 1.6 fte's transportation (.8 driver & .8 aide) Savings offset by addition to contracted routes	(\$20,000)
Reduce 2.0 fte's special education due to changes in enrollment and scheduling	(\$168,000)

Tax Levy Cap Adjustments

2% over 2011–12 general fund tax levy of \$99,960,248	\$101,959,453
Adjustment to general fund tax levy base due to increase in enrollment	506,833
New tax levy base allowable for 2012–13	\$102,466,286
Available banked cap from 2011–12	975,328
Total allowable tax levy permitted for 2012–13	\$103,441,614
Allowable tax levy increase over last year: \$103,441,614 / \$99,960,248	3.48%

Tax Impact

	General Fund Taxes	Debt Service Taxes	Total to be raised by Taxes
2011–2012 School Year Budget	\$ 99,960,248	\$ 3,258,423	\$ 103,218,671
2012–2013 School Year Budget	\$ 101,959,453	\$ 3,489,625	\$ 105,449,078
Incremental Tax Dollar Impact	\$ 1,999,205	\$ 231,202	\$ 2,230,407
Incremental Tax Percent Impact	2.00%	7.09%	2.16%

What next? Budget Calendar

- ▶ **Thurs, Mar 8** FF&T/BSE meeting
 - ▶ **Mon, Mar 12** BOE meeting
 - ▶ **Wed, Mar 14** BOE/BSE workshop to establish understanding of 2012-13 proposed budget
 - ▶ **Wed, Mar 28** BSE Public Hearing/action to levy 2012-13 school tax
 - ▶ **Mon, Apr 23** BOE adopt 2012-13 budget and action by BSE
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