



Framework

Domain 1 - Results

- Improved Student Achievement Results
- Improved Teacher Performance Results
- ❖ Achievement Gap Reduction/Elimination
- ❖ Overall School Performance

Domain 2 - Leadership

Vision for Learning and Achievement Factors

- Personal
- Shared

Leadership Behavior Factors

- Informed
- Strategic and Systemic
- Fair, Legal, Honest, Ethical, and Professional
- Resilient

Domain 3 - Programs

High Fidelity and Reliability Instructional Program Factors

- Curriculum
- Instruction
- Assessment

Safe, Effective, and Efficient School Operations Factors

- Policies, Laws, and Procedures
- Systems, Processes, and Procedures
- Resource Allocation and Management

Domain 4 - Processes

Community Building Factors

- Relationships
- Inclusion
- Communications

Evidenced Based and Data Informed Decision Making Factors

- Collaborative Inquiry Process
- Systematic Use of Multiple Data Sources
- Data Systems

Domain 5 - Systems

Technology Integration and Competence Factors

- Personal Use of Technology
- Learning and Teaching with Technology
- Leadership for Technology

Human Capacity Factors

- Professional Development
- Leadership Development
- Performance Evaluation
- Productivity



SUMMATIVE RUBRICS For PRINCIPAL Evaluation by Domain, Factor, and Characteristic

The Summative Rubrics provide administrators and their evaluators with a condensed version of the Formative Rubrics for either the performance assessment and the Formative Rubrics can be used for formative assessment work (e.g. self-assessment, conferencing Summative Rubrics match directly to the School ADvance performance evaluation framework and formative rubrics for either the and dialogue, observations, evidence portfolios, etc.) and to provide clarity for developing performance improvement or personal evaluation framework and provides statements that capture the major elements of each characteristic in collapsed form. The principal or central office/superintendent evaluation (see School ADvance Administrator Evaluation User Manual). This set of Summative Rubrics is organized around the four practice domains (Domains 2-5) and eight practice factors for the principal principal or central office/superintendent position. The summative statements can be used as the basis for the summative growth plans. Each item in the Summative Rubrics collapses several characteristics listed within the Formative Rubrics for each of the performance factors. Because the descriptors are collapsed, users should refer back to the Formative Rubrics when there is a question about what a Summative Rubric item means or what might be observable or documentable evidence for that item.

NOTE: There is no Summative Rubric needed or provided for Domain 1-Results

Color Key for Rubrics:



5 Performance Domains & 9 Performance Factors

		Domain 1 - Results	
	Student,	Student, Teacher, and School Results Factors	
	Teacher Result	Teacher Results, Based on Student Results Characteristic	C
Ineffective	Minimally Effective	Effective	Highly Effective
	Shows improvement in the percentage of	Meets established goal(s) for the	Exceeds the established goal(s) for the
	teachers whose students meet	percentage of building teachers whose	percentage of building teachers whose
	established student achievement	students meet student achievement	students meet student achievement
	targets* on specified assessments**;	targets* on specified assessments**;	targets* on specified
		Student Results Characteristic	
Ineffective	Minimally Effective	Effective	Highly Effective
	Shows improvement in the percentage of	Meets established goal(s) for the	Exceeds the established goal(s) for the
	building students who meet established	percentage of building students who meet	percentage of building students who
	student achievement targets* on	student achievement targets* on specified	meet student achievement targets* on
	specified assessments**;	assessments**; and/or	specified assessments**; and/or
	and/or		
	Student Resu	Student Results Item: Achievement Gaps Characteristic	
Ineffective	Minimally Effective	Effective	Highly Effective
	Shows improvement in reducing the size	Meets established goal(s) for the	Exceeds established goal(s) for the
	of identified student achievement gaps	reduction of identified student	reduction of identified student
	for sub-groups of students on specified	achievement gaps for sub-groups of	achievement gaps for sub-groups of
	assessments**;	students on specified assessments**;	students on specified assessments**;
	and/or	and/or	and/or
	School Results Item: In	School Results Item: Improved School Programs and Process Characteristic	cteristic
Ineffective	Minimally Effective	Effective	Highly Effective
	Shows improvement on identified school	Meets established annual school process	Exceeds established annual school
	process and program improvement	and program improvement targets based	process and program improvement
	targets based on the school's	on the school's improvement plan***	targets based on the school's
	improvement plan***		improvement plan***



SUMMATIVE RUBRICS—Principals

Developed by MASA and Michigan ASCD

PRINCIPAL Evaluation Instrument: 5 Performance Domains & 9 Performance Factors

*This approach allows the district to establish student achievements targets for each school based on the student achievement data for that school. Targets can be set around fixed student achievement levels, annually adjusted student achievement levels, and/or fixed or annually adjusted levels of growth in student achievement. Additionally, this approach allows the district to combine the targets. In this fashion, the above rubric can be customized based on the student achievement status of each school and/or the student achievement target goals with target goals pertaining to the percentage of teachers and/or students who meet those teacher performance status of each school

or program level based on that school's student achievement profile, the school curriculum, and the status of teacher performance. **This approach allows the district to establish and specify what national, state, and local assessments will be used for each school

principal's school improvement plan based on a combination of student achievement, school process data, student engagement, attendance, behavior, perception, and other data as appropriate and available to monitor progress on the school's improvement ***This approach allows the district to establish both student and school process/program improvement targets based on the



		Domain 2 – Leadership	
	Vision	Vision for Learning and Achievement Factors	
		Personal Vision Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Maintains and communicates an	And advances his/her personal vision	And sets both an example and an
	informed vision of success for all	in ways that honors and celebrates	expectation for treating all persons with
	students	diversity and the worth of every	civility, respect, and dignity
		individual	
		Shared Vision Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Works with staff, students,	And enlists staff, students, and	And monitors progress, aligns resources,
	parents, and community to build a shared vision of learning for all	parents in working on and regularly updating the shared vision based on	shared vision based on valid measures of
	students	current information	success



		Domain 2 - Leadership	
	Lea	Leadership Work and Behavior Factors	
		Informed Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Uses valid data, information, and	And guides staff to use multiple	And works with staff to use data,
	research to inform goals,	sources of data, information and	information, and research to set
	strategies, and practices	research to inform goals, strategies,	priorities, evaluate school
		and practices	programs, and collaborate for improved
		1	results
	Str	Strategic and Systemic Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Establishes and maintains focus on	And works with staff to establish	And works with staff, students and
	both short and long term priorities	individual and shared short/long term	parents to link school priorities and
	and strategies to drive the work of	priorities and strategies that align	strategies into a systemic plan to achieve
	the school	with school and district goals	school and district goals
	Fair, Legal, H	Fair, Legal, Honest, Ethical and Professional Characteristics	ristics
Ineffective	Minimally Effective	Effective	Highly Effective
	Conducts his/her work in a fair,	And, holds school personnel	And contributes to policies, practices,
	legal, and ethical manner	accountable for fair, legal, and ethical	and norms that help build a school and
		conduct	district culture of fair, legal, and ethical
	A		conduct
		Resilient Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Maintains effective personal work	And models and sets expectations for	And establishes school routines that
	habits, is reliable and consistent in	staff to use habits of reflective	support and recognize habits of
	fulfilling responsibilities, and	practice, personal growth and	reflective practice, self-assessment, and
	renews personal commitment	renewal, reliability, and consistency	personal renewal



		Domain 3 – Programs	
	High Quality/F	lity/Fidelity/Reliability Instructional Program Factors	Factors
		Curriculum Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Ensures that staff understand and	And ensures that staff communicates	And assists staff in interpreting
	use the district curriculum	curriculum expectations to students	curriculum expectations, selecting
	consistently to plan and deliver	and parents, follow horizontal and	appropriate instructional resources,
	instruction	vertical alignment, emphasize	developing differentiation strategies,
		essential core curriculum standards	and making the curriculum relevant for
		and differentiate instruction to meet	all students and understood by all
		the needs of all students	parents
		Instruction Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Has a working knowledge of	And assists staff in developing a	And establishes school processes and
	effective instruction and uses that	repertoire of research based	routines that engage teachers in regular
	knowledge to monitor instruction,	instructional practices that support	monitoring of student progress and
	provide teacher feedback, and	active student learning,	evaluation, adaptation, and
	dialogue about meeting student	differentiation, and tiered	improvement of instructional strategies
	needs	interventions where needed to meet	to meet the needs of all students
		student needs	
		Assessment Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Has a working knowledge of	And provides training and support for	And works with staff to establish
	assessment practices and	staff to become assessment literate	building and district systems, processes,
	instruments and works with staff	and competent in analyzing and	policies, training, and shared leadership
	to follow ethical, legal, and valid	interpreting assessment results to	for effective assessment and feedback
	practices in using data to	communicate student progress, set	practices
	communicate about student	learning goals, and make decisions	
	progress	that affect students	



		Domain 3 – Programs	
	Safe, Eff	Safe, Effective, Efficient School Operations Factors	rs
	Policie	Policies, Laws, and Procedures Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Maintains current knowledge and	And informs and holds staff	And monitors, evaluates, and improves
	acts in accordance with state and	accountable for adherence to state	school routines and processes to better
	federal laws, school safety	and federal laws, school safety	align and support legal, safe, and ethical
	practices, employee contracts, and	practices, employee contracts, and	school operations and to develop
	district policies	district policies	positive employee relations
	Systems,	Processes, and Procedures Characteristics	cs
Ineffective	Minimally Effective	Effective	Highly Effective
	Follows district and establishes	And ensures that staff and students	And works with staff to gather
	school systems, processes, and	understand, follow, and evaluate the	stakeholder input and offer ideas and
	procedures that guide the	systems, processes, and procedures	leadership for improving school and
	operation of the school	of the school and district	district systems, processes, and
			procedures
	Allocation a	Allocation and Management of Resources Characteristics	istics
Ineffective	Minimally Effective	Effective	Highly Effective
	Establishes procedures for and	And communicates with staff about	And communicates and collaborates
	regularly monitors the school's	the school's financial status and	with staff, central office, and
	fiscal management and financial	develops processes for aligning and	stakeholders about the school's financial
	status	realigning resources to support school	status and securing resources to achieve
		goals	school goals
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		Domain 4 – Processes	
		Community Building Factors	
		Relationships Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Forms relationships with staff,	And, is involved in the community as	And, works with the community to form
	students, families and the broader	an advocate for the schools and	partnerships, coordinate services, seek
	school community	regularly assesses and ensures that	out resources and support, and advocate
		the school responds to the needs of a	for the school
		diverse school community	
		Inclusion Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Welcomes and invites parents and	And responds to concerns of	And ensures all segments of the
	members of the diverse	students, parents, and the	community are included, involved,
	community to be involved with the	community—involving them in ways	respected, and valued
	school	that are meaningful and relevant	
		Communications Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Communicates regularly with	And uses a multifaceted	And establishes a regular system of two-
	internal and external stakeholders	communications plan to keep internal	way communication with parents,
	about student achievement	and external stakeholders informed,	community, and media, while involving
		involved, and knowledgeable about	parents in their child's education
		the school	
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		Domain 4 – Processes	
	Evidenced Bas	Evidenced Based and Data Informed Decision Making Factors	Factors
	ŏ	Collaborative Inquiry Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Creates school routines to examine	And establishes and works with staff	And trains teachers to lead collaborative
	and question student and school	teams to challenge assumptions, raise	inquiry, assist colleagues in developing
	results	questions, and interpret multiple	evidence based goals and strategies, and
		sources of student results to create	disseminate successful improvement
		evidence based instructional plans	work
	Systematic	Systematic Use of Multiple Data Sources Characteristics	stics
Ineffective	Minimally Effective	Effective	Highly Effective
	Works with staff to use multiple	And works with staff to analyze	And works with staff to deepen student
	forms of student data (including	multiple year student data (including	and school data analysis with
	sub-groups) and school data to	sub-groups) and school data trends	triangulated data points, sub-scores, etc.
	identify school improvement goals	and select evidence-based strategies	to evaluate and revise school
		to achieve the school improvement	improvement goals and strategies
		goals	
		Data Systems Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Is knowledgeable about, and sets	And ensures that staff are	And provides staff training and support
	clear expectations for, staff use of	knowledgeable and monitored in	to use the school's data system for
	the school's data systems	their use of the school's data systems	collecting, analyzing, and interpreting
		for classroom assessment and	multiple forms of data for progress and
		progress monitoring	performance monitoring



Technology Integration and Competence Factors Personal Use of Technology Characteristics				
Minimally Effective Knows and utilizes computer an mobile communications devices programs, and systems necessar for meeting job responsibilities maintaining effective Ensures that staff have the necessary training, support, direction, and monitoring to ma effective use of technology for communications and routine job responsibilities Minimally Effective Builds a shared vision with staff and parents for using technolog enhance classroom instruction improve student results			Domain 5 – Systems	
Knows and utilizes computer an mobile communications devices programs, and systems necessar for meeting job responsibilities maintaining effective communications Minimally Effective communications and monitoring to ma effective use of technology for communications and routine job responsibilities Minimally Effective Builds a shared vision with staff and parents for using technolog enhance classroom instruction improve student results		Techno	logy Integration and Competence Factor	S
Knows and utilizes computer an mobile communications devices programs, and systems necessar for meeting job responsibilities maintaining effective communications Minimally Effective Ensures that staff have the necessary training, support, direction, and monitoring to ma effective use of technology for communications and routine job responsibilities Minimally Effective Builds a shared vision with staff and parents for using technolog enhance classroom instruction improve student results		Person	onal Use of Technology Characteristics	
Knows and utilizes computer an mobile communications devices programs, and systems necessal for meeting job responsibilities maintaining effective communications Minimally Effective Ensures that staff have the necessary training, support, direction, and monitoring to ma effective use of technology for communications and routine job responsibilities Minimally Effective Builds a shared vision with staff and parents for using technolog enhance classroom instruction improve student results	Ineffective	Minimally Effective	Effective	Highly Effective
programs, and systems necessal for meeting job responsibilities maintaining effective communications Minimally Effective Ensures that staff have the necessary training, support, direction, and monitoring to maeffective use of technology for communications and routine job responsibilities Minimally Effective Builds a shared vision with staff and parents for using technolog enhance classroom instruction simprove student results		Knows and utilizes computer and mobile communications devices,	And models personal use of technology, participates in electronic	And learns and uses emerging technologies to increase productivity,
Learni Minimally Effective Ensures that staff have the necessary training, support, direction, and monitoring to ma effective use of technology for communications and routine jol responsibilities Minimally Effective Builds a shared vision with staff and parents for using technolog enhance classroom instruction improve student results		programs, and systems necessary for meeting job responsibilities and	learning communities, and makes creative use of technology to enhance	develop leadership, and expand staff use of technology
Learni Minimally Effective Ensures that staff have the necessary training, support, direction, and monitoring to ma effective use of technology for communications and routine jol responsibilities Minimally Effective Builds a shared vision with staff and parents for using technolog enhance classroom instruction improve student results		maintaining effective	communications and accomplishment	
Minimally Effective Ensures that staff have the necessary training, support, direction, and monitoring to ma effective use of technology for communications and routine job responsibilities Minimally Effective Builds a shared vision with staff and parents for using technolog enhance classroom instruction simprove student results		communications	of job responsibilities	
Ensures that staff have the necessary training, support, direction, and monitoring to ma effective use of technology for communications and routine job responsibilities Minimally Effective and parents for using technolog enhance classroom instruction improve student results		Learning an	ng and Teaching with Technology Characteristics	stics
Ensures that staff have the necessary training, support, direction, and monitoring to make effective use of technology for communications and routine job responsibilities Minimally Effective Builds a shared vision with staff and parents for using technology to enhance classroom instruction and improve student results	Ineffective		Effective	Highly Effective
direction, and monitoring to make effective use of technology for communications and routine job responsibilities Minimally Effective Builds a shared vision with staff and parents for using technology to enhance classroom instruction and improve student results		Ensures that staff have the	And assists staff in exploring new uses	And provides leadership, advocacy, and
effective use of technology for communications and routine job responsibilities Minimally Effective Builds a shared vision with staff and parents for using technology to enhance classroom instruction and improve student results		direction, and monitoring to make	Tot instructional technology, ensuring that technology is integrated into	creative solutions for scribbl and district level use of technology to improve
communications and routine job responsibilities Minimally Effective Builds a shared vision with staff and parents for using technology to enhance classroom instruction and improve student results		effective use of technology for	school plans for improving curriculum	parent and community involvement,
Leade Minimally Effective Builds a shared vision with staff and parents for using technology to enhance classroom instruction and improve student results		communications and routine job	management, instruction, and	expand student learning opportunities,
Leade Minimally Effective Builds a shared vision with staff and parents for using technology to enhance classroom instruction and improve student results		responsibilities	assessment	improve the monitoring and
Minimally Effective Builds a shared vision with staff and parents for using technology to enhance classroom instruction and improve student results		*		communication of student progress and
Minimally Effective Builds a shared vision with staff and parents for using technology to enhance classroom instruction and improve student results				adapt the teaching and learning
Minimally Effective Builds a shared vision with staff and parents for using technology to enhance classroom instruction and improve student results		Leac	lership for Technology Characteristics	
	Ineffective	Minimally Effective	Effective	Highly Effective
		Builds a shared vision with staff	And works with staff to identify	And provides leadership for district
		and parents for using technology to	evidence-based technology practices	policies and practices that encourage
		enhance classroom instruction and	that improve instruction, extend	and recognize staff initiative and
student and parent engagement in the learning process		improve student results	learning opportunities and foster	innovative use of technology to improve
the learning process			student and parent engagement in	student results
SSSS			the learning process	



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		Domain 5 – Systems	
	F	Human Capacity Development Factors	
	Pro	Professional Development Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Develops a personal growth plan	And establishes processes for self and	And works with staff to evaluate the
	and assists staff in creating their own personal growth plans in	staff to refine personal growth plans with data and research, while engaging	school's professional learning culture and the impact of internal and external
	accordance with the district	in professional learning and	professional learning on student results
	performance evaluation and/or	performance evaluation	
	staff induction, mentoring, and coaching systems	<i>\</i>	
	Le	Leadership Development Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Involves staff in school decision	And helps staff build a culture where	And identifies, develops, and supports
	making processes and recognizes	they share responsibility and leadership	staff, student, and parent leaders with
	staff leadership	for day-to-day operations, student and	the training, mentoring, and coaching
		school success, professional learning,	needed to carry out meaningful
		and involvement of students, parents,	leadership roles in the school
		and community in the work of the	
		school	
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		Domain 5 – Systems Continued	
	Human	Human Capacity Development Factors Continued	d
	Per	Performance Evaluation Characteristics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Ensures that staff are evaluated in	And works to improve his/her	And involves staff in collaborative
	accordance with all state laws and	personnel evaluation skills and	processes to increase performance
	district personnel evaluation	strategies, increase staff	feedback, work on performance
	policies/procedures including	understanding and participation in	improvement strategies, and improve
	observations, feedback, and	their own performance evaluations,	personal ownership in the performance
	development of personal growth	and use performance evaluation to	evaluation process
	or individual development plans	achieve improved student results	
	(IDP)	Description of the second of t	
	_	riounctivity cital actellatics	
Ineffective	Minimally Effective	Effective	Highly Effective
	Ensures that staff roles and	And makes evidence based decisions	And differentiates and adapts staff roles
	responsibilities are communicated	to hire, assign, and work with staff to	and responsibilities to achieve the goals
	and understood and school	support productivity with well	of the school using staff, student, and
	routines and procedures are	managed school routines and	parent feedback to evaluate/improve
	established to support staff work	processes	school routines to increase productivity
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