Texas Higher Education coordinating BOARD

# TASFA

Texas Application for State Financial Aid



# How much experience do you have with the TASFA?







# Welcome



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# THECB TASFA

### **Topics of Discussion**

- State Financial Aid Programs
- TASFA History
- TASFA Reminders
- 2024-25 TASFA Updates
  - Paper Form
  - Online Application
- Online TASFA Walkthrough
  - Webpage
  - Decision Tree
  - Application Process
  - Application Guidance

# State Financial Aid Programs



# TASFA applicants may be eligible for these types of state financial aid:

Grants	• Examples: TEXAS Grant, TEOG, TPEG
Work-Study	• Examples: TCWS, WSMP
<b>Educational Loans</b>	• Example: CAL, FORWARD
Exemption/ Waiver Programs	<ul> <li>Examples: Foster Care, Blind/Deaf, etc.</li> </ul>

## College for All Texans

- Applying for college information
- TASFA paper form in English and Spanish
- Eligibility requirements for:
  - $\checkmark\,$  State and Federal Grants & Scholarships
  - ✓ Loan Programs
  - ✓ Exemption & Waiver Programs
  - ✓ Texas College Work-Study Program

SET ALL THE FACTS MAKE A PLAN FINANCIAL AID APPLY FOR COLLEGES HELPFUL INFO	College for All Texans	
	Home/ Get All the Facts/ Paying for College /Types of Financial Aid Types of Financial Aid Applying for financial aid requires a little work on your part. But the fact is, you won't	College Locator Find Texas colleges in your area. SEE MAP
	receive assistance unless you ask for it. And asking for it means completing a few forms. There are three very important things to remember about applying for aid: • You only have to complete one <b>financial aid application</b> (either the <b>FAFSA</b> or	Net Price Calculator     (NPC)     Clicking this link will reroute     you to the Texas Higher
	<ul> <li>the TASFA to start the process.</li> <li>The financial aid office at the college you plan to attend will be in charge of awarding you financial aid.</li> <li>Deadlines matter! The earlier you submit your forms, the more likely you are to get a good financial aid package.</li> </ul>	Education Coordinating Board's website to access a listing of institutions that have a Net Price Calculator available. Our system is compatible
	You and your family can choose from many different types of financial aid. Some are based on financial need, and some on academic performance. Others are tied to a student's or family's ability to borrow. Not all colleges and universities participate in all programs, but the more you know about financial aid, the better prepared you'll be. Here you'll find links to the many kinds of financial aid available	with the following internet browsers: Edge, Google Chrome, and Safari.
	to students attending Texas colleges and universities. You can also search for a particular program using the search box above.  • Your Financial Aid Application - FAFSA or TASFA?  • Exemptions  • Financial Assistance Funded by Designated Tuition Set-Asides	Need more information? Still have questions? We're here to help guide you through the financial aid process. Give us a call at 1- 888-311-8881.
	<ul> <li>State and Federal Grants and Scholarships</li> <li>Loans</li> <li>Loan Forgiveness Programs</li> <li>Loan Repayment Programs</li> </ul>	000-011-0001.
	Tax Credits and Other Programs     Waiver Programs     Work Study Programs     \$1000 Tuition Rebate Program	

College For All Texans: Types of Financial Aid

### **HHLoans**

- Program eligibility information •
- Applications for CAL, FORWARD, • and TASSP
- Loan repayment information



#### LOAN AND SCHOLARSHIP PROGRAMS THE TEXAS HIGHER EDUCATION COORDINATING BOARD

Welcome to the Texas Higher Education Coordinating Board's (THECB) student loan and scholarship website! Since 1965, the Texas Higher Education Coordinating Board has provided low-interest loans and scholarships for students who are Texas residents and eligible to pay in-state tuition. On this site, you can find information regarding:

- · The student loan and scholarship options available through the THECB
- Making payments on loans held by the THEC8

oard Student Loans

View My Account Apply Online Forms - Loan and Scholarship Programs

Payment Options

Contact Information

COVID-19 Information

Other Forms of Financial Aid Loan Repayment Programs

· Various state and federal loan forgiveness and repayment options

#### NEW Future Occupations and Reskilling Workforce Advancement to Reach Demand (FORWARD) Loan Program

We are excited to announce that we have a new low-interest loan option for Texas students. The FORWARD Loan Program is designed for students who are at least halfway to completing specific degree or certification programs within the fields of Energy, Nursing/Patient Care, Teaching, Technology, and Transportation/Logistics. To see if your program is eligible, refer to the full list here, To qualify, you must be able to complete your program within two years or less.

Visit the FORWARD Loan Program webpage for eligibility requirements and details about how to apply.

#### College Access Loan (CAL) Program

The CAL Program provides alternative education loans to Texas students who are unable to meet cost of attendance.

Visit the CAL Program webpage for eligibility requirements and details about how to apply.



2022 Tax Information

Important COVID-19

Credit/Debit Card Payments

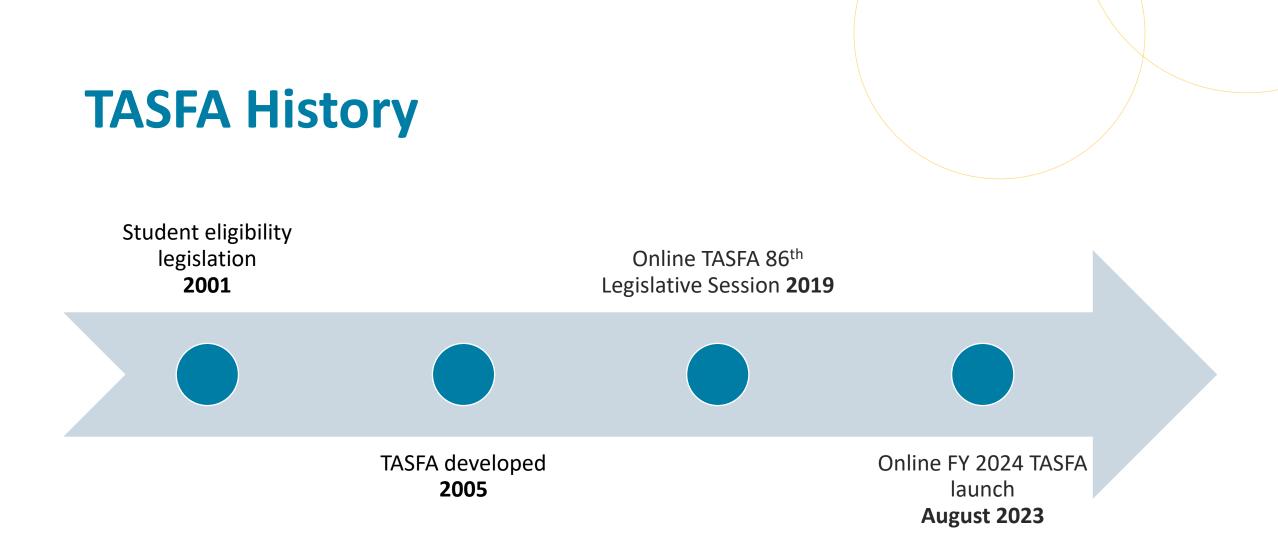
Income-Based Repayment

Information

# **TASFA History**

When did the TASFA begin?







### **High School Graduation Requirement**

To graduate from high school in Texas, each student must complete and submit a Free Application for Federal Student Aid (FAFSA) or a Texas Application for State Financial Aid (TASFA) or complete an opt-out form.

Reference: Texas Education Code (TEC), Title 2, Section 28.0256





# **TASFA Reminders**

**Common Questions** 



# **TASFA Reminders**

- The TASFA is free to apply
- The TASFA can be used to apply for institutions participating in state financial aid which include:
  - Public colleges, universities and health related institutions
  - Nonprofit private colleges and universities
- State financial aid programs include grants, scholarships, programs, work-study, exemptions, waivers and loans



# **Question:**

### Can a student use the TASFA to apply to a school out of state?

**No.** They most likely will not accept a paper TASFA in another state and may have their own application, and the Online TASFA is set up to go to only Texas institutions.

# Can a student apply for financial aid at a for-profit or proprietary school using the TASFA?

**No.** State financial aid is not available at for-profit institutions and students cannot choose these schools on the Online TASFA.

# **Question:**

### Is the paper TASFA going away?

**No.** We intend to always have a paper TASFA for those that cannot fill it out online.

### Should a student fill out both the paper and online TASFA?

**No.** A student should fill out one or the other, not both the paper and online TASFA.

# **Question:**

# If the student can fill out the FAFSA, should they fill out the TASFA to get state financial aid?

**No.** The college will use the FAFSA they already filled out to assess state financial aid eligibility.

### Should a student send their paper TASFA to the THECB?

**No.** A student should send their TASFA to the financial aid office at the college they plan to attend and reach out for any further instructions.

# 2024-25 TASFA

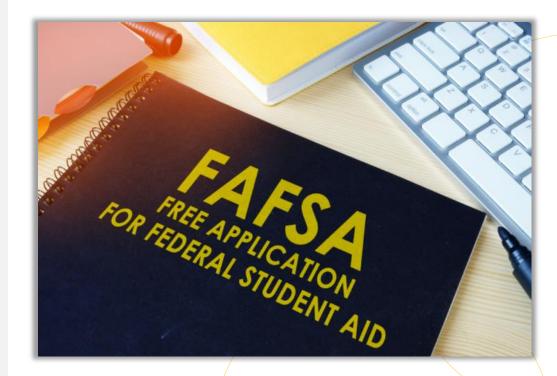
What can you expect?



### **FAFSA Simplification** Impacts on TASFA

#### 2024-2025 TASFA

- The paper TASFA (English and Spanish) will incorporate FAFSA changes based on draft documents released by Department of Education.
- Paper TASFA form will be released the same time as FAFSA.
- Development changes are in progress, but the online form will not be available until after FAFSA is released.
- The State Priority Deadline was updated to March 15, 2024, for the 2024-2025 award year by the THECB. This is only for the specified award year and will revert back to Jan. 15 for future years.





# 2024-25 TASFA Updates

- Only prioritizing changes on the TASFA that are needed for Student Aid Index components.
- TASFA Subcommittee is providing feedback on changes.
- Paper TASFA form will be released the same time as FAFSA.
  - Have students fill out the paper TASFA until the online TASFA is available, do not wait!
- Online TASFA will not be available until after FAFSA is released.
- User acceptance testing has started on the 2024-25 application.



## 2024-25 TASFA Changes Overview

- *Removing* approx. 22 questions from the TASFA
- Adding approx. 11 questions from the FAFSA
- **Updating** approx. 11 questions to align with FASFA



### What will remain on the TASFA:

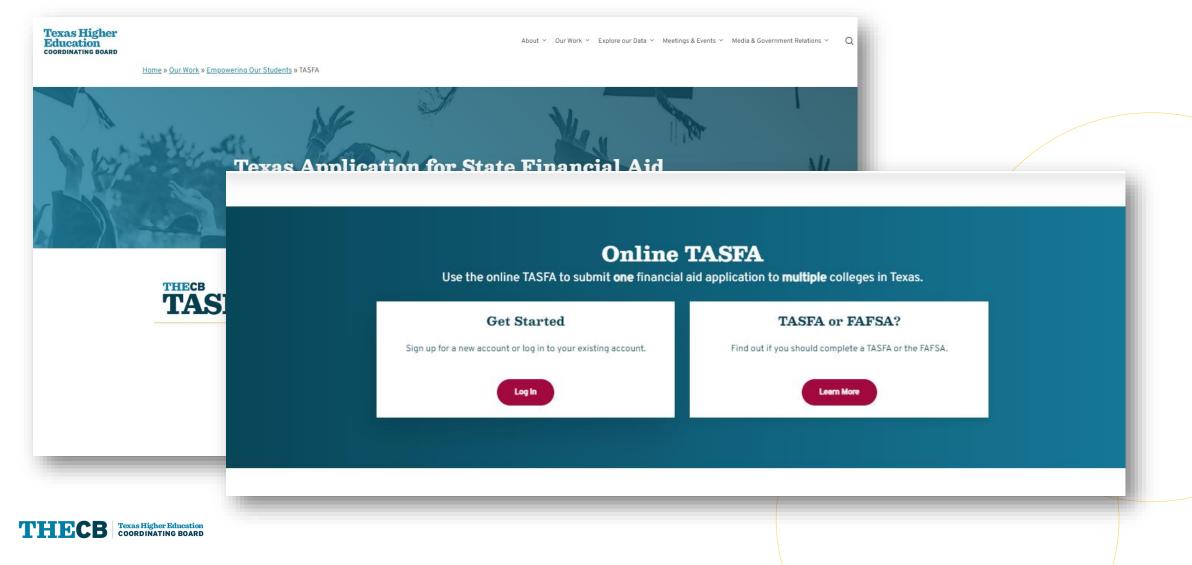
- Selective Service question
- Housing Plan

# **Online TASFA Walkthrough**

What does the user experience look like?



# **TASFA Landing Page**



# **Decision Tree**

### **Texas Application for State Financial Aid**



Find out if you qualify for TASFA.

Do you meet ALL of the following criteria?

- You have resided in Texas for 12 months prior to the enrollment in a higher education institution; AND
- You have or will graduate from a Texas High School or obtain a GED in Texas; AND
  - You have lived in Texas for 36 months prior to high school graduation.

#### Yes

Based on your answer, you should be eligible to complete the Texas Application for State Financial Aid (TASFA). By completing this application, you will be submitting information to the colleges you select, and they will determine what state financial aid options you qualify for. Funds are limited and not all students will receive aid. Please note that you do not need to complete a TASFA if you already completed a Free Application for Federal Student Aid (FAFSA).



Previous





# What specific information will I need to fill out the TASFA?

The THECB does not determine what supporting documents are required from TASFA applicants.

We recommend for students to reach out to the institution for additional information.



# **User Account Creation**

#### THECE Texas Higher Education COORDINATING BOARD

To create a UMP account, enter the information below, then click on the Create button. Once you have registered you will be able to request access to applications.

\* All fields are required.

Please verify your e-mail address by clicking Send verification code to receive a one-time pin.

Email Address

Send verification code

New users will be required to create an account with a valid email

> A secure code will be sent to the user to first verify their email



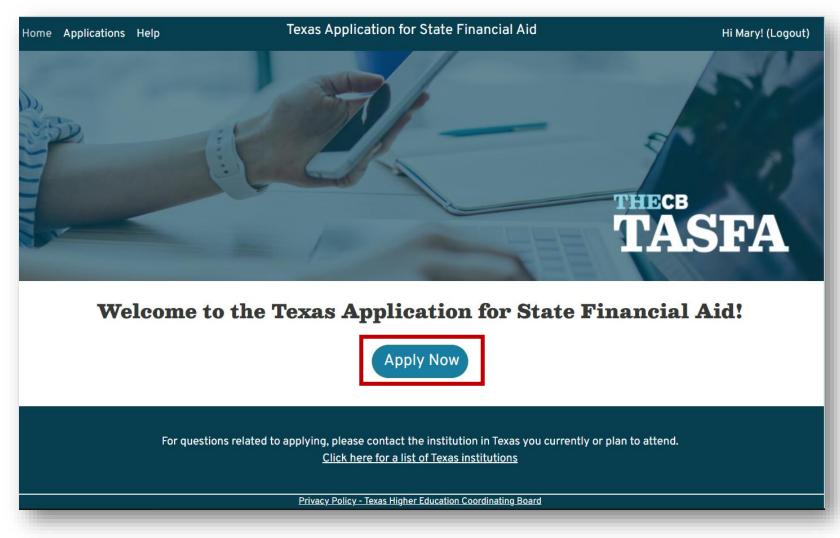
# **TASFA Account Registration**

te a UMP account, enter the information below, then the Create button. Once you have registered you will to request access to applications. Ids are required. address verified. You can now continue. oppins.test.ing1.2.3@gmail.com	
e to request access to applications. Ids are required. address verified. You can now continue.	l
address verified. You can now continue.	l
oppins.test.ing1.2.3@gmail.com	
	I
Name	I
name	I
: Name	I
	I
Name	I
/ Password	I
	I
firm New Password	I
nowledge I have read and agree to the UMP Account	I
Agreement	

- The user creates their account by completing a short registration form.
- After it's created, they must log in and verify using a code that is provided via email.



# **TASFA - Apply Now Page**



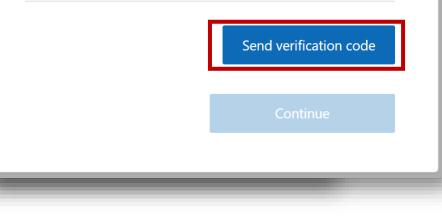


# **Returning User Log In**



Verification is necessary. Please click Send button. Email Address

mary.poppins.testing	1.2.3@gmail.com
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Returning users can log in using their account:

 A secure code will be sent to the user's email each time they access TASFA to validate.



# **Applications Page**

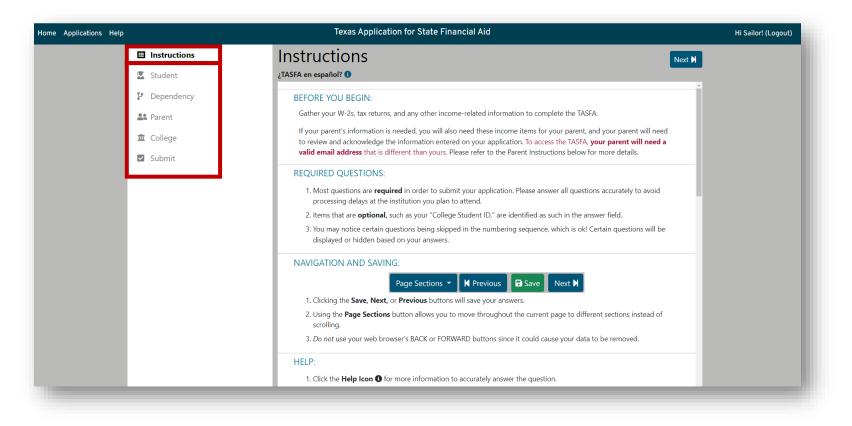
Texas Higher Education COORDINATING BOARD

THECB

lome App	plications	Help	Тех	as Application for State Financi	al Aid	Hi Mary! (Logout)
			Application Year: 2023-2024			<b>^</b>
			Application ID: 162516BB-7C9C-4	81F-8E64-A4F7E4DD50AF		
			Your 2023-2024	TASFA has been submitted to the fo	lowing institutions.	
			College Name	Submitted On	View Application	
			ABC University	5/8/2023	View application	
			123 University	5/8/2023	View application	
			XYZ University	5/4/2023	View application	
			987 University	5/4/2023	View application	
			Niou O	nline Application	ional Colleges	<b>v</b>
			¿Está buscando la solicitud TASFA			
				cuentra disponible en este momento er		-
				etar la solicitud TASFA en inglés en línea		
				ario, puede completar la solicitud en es oficina de ayuda financiera de la univers		
				FA en línea y otra en papel TASFA. Sola		
			usistii. No liene und solicitud de mis	in en ninea y otra en paper morn. Sola	nente es necesario nentir una.	-
			<u>Pr</u>	ivacy Policy - Texas Higher Education Coordinat	ing Board	

- User will initially see a "Start" button.
- Spanish information is included to allow user to print or use it as a resource. Online TASFA is not available in Spanish at this time.
- Once information has been entered and saved, the button changes to "resume" and applicant will be assigned an Application ID.
- Once the application is submitted, the page includes a button to View Online Application or Submit to Additional Colleges.

# **Application Menu**



#### Highlights

Instructions are intended to help the user with application functionality while using the online form.

The student answers questions on the following sections:

- Student
- Dependency
- Parent (if applicable)
- Family Info\*
- Colleges
- Submit



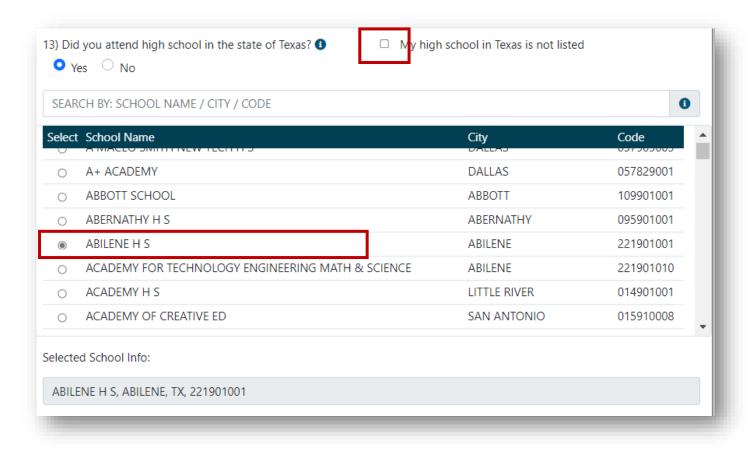
## **Student Section**

Instructions	Student	Page Sections ▼	
📱 Student	¿TASFA en español? 1		
P Dependency	Per	sonal Information	
Parent	DEMOGRAPHICS		
🏛 College	Complete each of the questions in the three sections belo	w. Click the 🕄 icon to read available help instructions.	
Submit	1) Your Last Name 🕚	2) Your First Name 🕚	
	BARN	RED	
	3) Your Middle Initial	4) Date of Birth <b>8</b>	
	D	······ 🕅 🕅	
	5) What is your Social Security Number (SSN), Individual T Arrivals (DACA) number? Or mark N/A <b>1</b>	axpayer Identification Number (ITIN), Deferred Action for Childhood	
	SSN ITIN DACA ON/A	ø	
	6) Your permanent mailing address number and street (in	clude apt. number) 🚯	
		20	
	7) City		
	FARM		
	8) State	9) ZIP Code	
	ALACKA Privacy Policy - Texas Higher Education Coordin	102400	

- Student will complete:
  - Personal Information
  - Income and Assets
  - Spouse information if applicable



# **Student Section – High School**



- If the student graduated in Texas, they can pick from the available listing.
- If their high school is not included, there is a manual entry option.
- Manual entry is also required for students that attended high school outside of Texas.

## **Student Section – Selective Service**

Instructions	Student	Page Sections 👻	K Previous	Save Next 🕅	
🖾 Student	¿TASFA en español? 1				E F
🐉 Dependency	O ABERNATHY H S	ABERNATHY	095	5901001	
Separat Parent	ABILENE H S     ACADEMY FOR TECHNOLOGY ENGINEERING MATH & SCIENCE	ABILENE		901001	
â College	Selected School Info:				
Submit	ABBOTT SCHOOL, ABBOTT, TX, 109901001				
	14) Will you have your first bachelor's degree before you begin the 2023- O Yes • No	2024 school year? 🚺			
	SELECTIVE SERVICE STATEMENT OF REGISTRATION STATUS				
	An individual <b>born male</b> must complete the Selective Service Statement Education Code, Title 3, Section 51,9095. For more information on Selection	-			•
	15) Were you born male or female? <b>(</b>				
	• Male · Female				
	16) What is your current Selective Service Registration Status? (				
	Please briefly explain why you are exen	npt in the bo	x below u	p to 200 (	characters.
	EXEMPTION EXPLANATION				

- Male students are required to be registered or exempt for selective service to receive state aid.
- Exemption box is available for the user to type in the reason.



# Question

# How do I register for Selective Service if I cannot online?

Students can complete and mail a registration form which can be found at most post offices or at www.sss.gov.



## **Dependency Section**

me Applications Help		Texas Application for State Financial Aid		Hi Sailor! (Logout
	Instructions	Dependency	N Previous Save Next N	
	📱 Student	¿TASFA en español? ()		
	ဖို Dependency	41) Were you born before January 1, 2000? 3	-	
	🐣 Parent 🚽	Yes • No		
	🏛 College	42) As of today, are you married? <b>3</b>		
	Submit	Ves 🝳 No		
		43) At the beginning of the 2023-2024 school year, will you be wor MBA, MD, JD, PhD, EdD, graduate certificate, etc.)?	king on a master's or doctorate program (such as an MA,	
		🔿 Yes 💿 No		
		44) Are you currently serving on active duty in the U.S. Armed Force Yes • No	es for purposes other than training? 🚺	
		45) Are you a veteran of the U.S. Armed Forces? (3) Yes No		
		46) Do you <i>now</i> have or <i>will</i> you have children who will receive mor and June 30, 2024? ○ Yes ● No	re than half of their support from you between July 1, 2023	
		47) Do you have dependents (other than your children or spouse) v support from you, now and through June 30, 2024? ○ Yes ● No	who live with you and who receive more than half of their	
		48) At any time since you turned age 13, were both your parents de or ward of the court?	eceased, were you in foster care or were you a dependent	
		Privacy Policy - Texas Higher Education Coordinating Board		

- Dependency questions on age and marital status prepopulated based answers provided on the Student section.
- Parent tab will appear or disappear depending on the dependency responses.



### **Parent Section**

Home Applications Help		Texas Application for State Financial A	id	Hi Sailor! (Logout
	Instructions	Parent	Page Sections 🔻 🖌 Previous 🖬 Save Next 🕅	
	🕱 Student	¿TASFA en español? 🚺		
	🕻 Dependency	Based on your answers you will need to provide parent informa	tion to submit your application. Your parent will need a valid	
Le Parent			Based on your answers, you will need to provide parent information to submit your application. Your parent will need a valid email address that is different than yours to electronically sign the TASFA. A secure link to access your TASFA will be sent to your parent's email address during the signature process.	
	🏛 College	If you cannot provide parent information, work with your colleg	e to determine next steps on applying. 🕄	
	Submit			
		Demo	graphics	
		Complete all the questions in the sections below. Click the <b>1</b> icon to read available help instructions.		
		54) As of today, what is the marital status of your legal parents? 🚺		
		SELECT	*	
		56) Parent 1 Last Name <b>1</b>	57) Parent 1 First Name 🚺	
		LAST NAME	FIRST NAME	
		58) Parent 1 Date of Birth 🟮		
		MM/DD/YYYY	8	
		59) What is Parent 1's Social Security Number (SSN), Individua Childhood Arrivals (DACA) number? Or mark N/A. <b>0</b>	Taxpayer Identification Number (ITIN), Deferred Action for	
			2	

- Skip logic is used if the parent is not married; Parent 2 will appear or stay hidden depending on the response to marital status.
- Parent must have an email different than the student to access the TASFA to complete the required acknowledgement confirmation.



## **College Section**

<ul> <li>Instructions</li> <li>Student</li> </ul>	Colleges 2TASFA en español? •		H Pre	vious 🔒 Save Next 🖬	
<ul> <li>₽ Dependency</li> <li>▲* Parent</li> <li>▲ College</li> </ul>	application submission. If you wo	the Available College listing below. You uld like to select additional colleges, you ca			
🖾 Submit	Available Colleges 143 SCHOOL NAME ABC University	Selected Colleges	CODE		
	HOUSING PLAN: ON CAMPUS Texas University	STUDENT ID: Texas Town	123456	Remove	
	HOUSING PLAN: ON CAMPUS 123 University	STUDENT ID: IRVING	123456	Remove	
	HOUSING PLAN: WITH PARENT	STUDENT ID:			

#### Highlights

- Available colleges listing will be updated as they are selected.
- User can remove colleges prior to submission by clicking the Selected Colleges tab.
- User can add up to 10 colleges per submission.
  - Housing status is required
  - College Student ID is optional.



## **Submit Section**

lome	Applications Help	Texas Application for State Financial Aid	Hi Maary! (Logout)
	<ul> <li>Instructions</li> <li>Student</li> </ul>	Submit ¿TASFA en español?	M Previous
	P Dependency	① Please fix the error(s) on	
	f College	Student     Dependency	
	Submit		
			g a Texas institution of higher financial aid. By clicking on the on will be sent electronically to higher education that I may add of eligibility for state (or tion to the college or university ission (including applicable al. I must contact the college or FA.
		ABC University 12	3456
		Privacy Policy - Texas Higher Education Coordinating Board	

#### Highlights

 Incomplete sections will show on a banner with hyperlinks to the applicable pages.



### **Parent Acknowledgement Process**

ome Applications	Help	Texas Application for State Financial Aid		
	Instructions	Submit M Previous		
	📱 Student	¿TASFA en español? ()		
	ဖို Dependency	Awaiting Parent's Submission!		
	Le Parent	- Otas 4. View Describe Deview and Conferentian		
	🏛 College	<ul> <li>Step 1 - Your Parent's Review and Confirmation</li> </ul>		
	☑ Submit	Email sent successfully!		
		Your application is awaiting parent review and confirmation. Please instruct Parent 1 review your application, and have them submit the parent portion of the application.		
		Resend e-mail notification to Parent at MARYPOPPINSTESTING123@GMAIL.COM Send Email		
		Step 2 - Your Submission		

#### Highlights

- Once all fields are complete and validated, the student can send their parent a secure link via email to access the application.
- Link is good for 24 hours and user can send additional links until the TASFA is submitted.



## **Parent Access Link**

<b>CASE</b>	* Student Email	
Parent, RY has successfully completed ication. To access the TASFA, p	* Student Application ID	vledgment statement on th
Student's Application     Provided via email to y     Student's Email Addre     Must match the email     Student's Date of Birth     Must match your stude	* Student Date of Birth MM/DD/YYYY	
	📫 Submit	

#### Highlights

Parent clicks on the link in the email to launch a new browser and must enter three specific student validation items to access the application.



## **Parent Acknowledgment**

	Texas Application for State Financial Aid
<ul> <li>Instructions</li> <li>Student</li> </ul>	Submit Previous
<ul> <li>Student</li> <li>Dependency</li> <li>Parent</li> <li>College</li> <li>Submit</li> </ul>	<b>Struct CALCENTION Calcen</b>

#### Highlights

- Parent will have read-only access.
- Once they have reviewed the application, they go to the Submit section.
- Parent will click Acknowledgement Statement box, the green Submit button.

## **Parent Acknowledgment**

ons Help	Texas Application for State Financial Aid	Hi Parent! (Logou
gratulations! You	have successfully completed your portion of the 2023-24 TASFA on 6/	28/2023 8:32:52 PM.
An email will also	be sent to confirm your acknowledgment. Your child can now log back in to submi	t their application.
	-	ions Help       Texas Application for State Financial Aid         gratulations! You have successfully completed your portion of the 2023-24 TASFA on 6/2         An email will also be sent to confirm your acknowledgment. Your child can now log back in to submit

#### Highlights

- Parent will have read-only access.
- Once they have reviewed the application, they go to the Submit section.
- Parent will click Acknowledgement Statement box, the green Submit button.
- Page will pop up with a confirmation message.

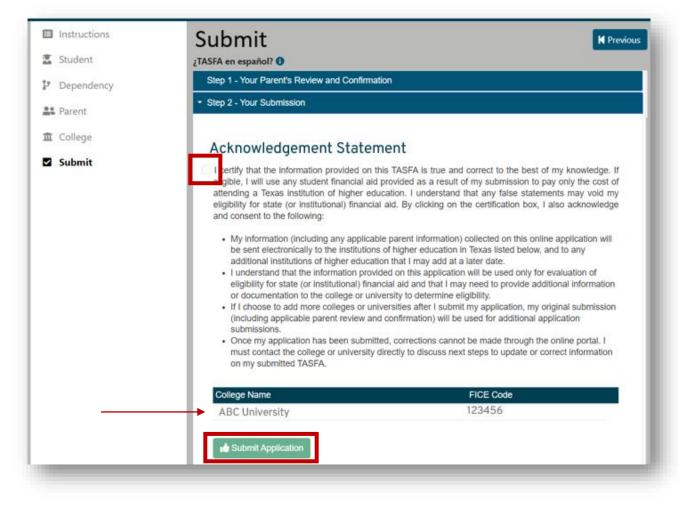


## **Dependent Student Submission**

Home	Applications Help	Texas Application for State Financial Aid	Hi Maary! (Logout)
	Instructions	Submit	M Previous
1	Student	¿TASFA en español? ()	
ង	Dependency	Your parent has successfully confirmed the information on your TASFA.	
- 44	Parent		_
血	College	Proceed to Step 2 to submit your application!	_
	Submit	<ul> <li>Step 1 - Your Parent's Review and Confirmation</li> </ul>	
		Step 2 - Your Submission	
		-	-



### **Dependent Student Submission**



 Student will review colleges and then click Acknowledgement Statement box, the green Submit Application button.



# **View Application**

Texas Higher Education COORDINATING BOARD

THECB

	Texas Application	n for State Financial Aid	Hi Mary! (Li	ogout)
Application Year: 20	23-2024		Â.	
Application ID: 1625	16BB-7C9C-481F-8E64-A4F7E	E4DD50AF		
Yo	our 2023-2024 TASFA has been	n submitted to the following institutions.		
College Name ABC Universit	me Applications Help	Texas Application for State Fin	ancial Aid	Hi Mary! (Logout)
123 Universit	Instructions	Student	Page Sections 🔻 📕 Previou	ıs Next ▶
Texas Univers	🚨 Student	¿TASFA en español? 🕚		
TEX63 UNIVER	🕼 Dependency	① This application is read-only. Refer to	Instructions for details.	
_	🏛 College	Perso	nal Information	
	Submit	DEMOGRAPHICS		
		Complete each of the questions in the th available help instructions.	nree sections below. Click the 🚯 icon to	read
¿Está buscando l		1) Your Last Name 🕚	2) Your First Name 🕚	
La solicitud TASFA postulación 2023		POPPINS	MARY	
2024 TASFA en es debe ser enviada asistir. No llene ur		3) Your Middle Initial	4) Date of Birth 🚯	
usidir. No nene u				
		Privacy Policy - Texas Higher Education Cod	ordinating Board	
	Application ID: 1625 Ye College Name ABC Universit 123 Universit Texas Universit Texas Univers <u>ZEstá buscando I</u> La solicitud TASFA postulación 2023- 2024 TASFA en es	Application Year: 2023-2024         Application ID: 162516BB-7C9C-481F-8E64-A4F70         Your 2023-2024 TASFA has been         ABC Universit         123 Universit         Texas Universit         12 College         Image: College Name         ABC Universit         123 Universit         Image: College         Image: College <t< td=""><td>Application ID: 1625168B-7C9C-481F-8E64-A4F7E4DD50AF         Your 2023-2024 TA5FA has been submitted to the following institutions.         College Name       Home       Applications       Help       Texas Application for State Fin         ABC Universit       Image: Image</td><td>Application Year: 2023-2024         Application ID: 162516BB-7C9C-481F-8E64-A4F7E4DD50AF         Your 2023-2024 TASFA has been submitted to the following institutions.         College Name         ABC Universit         Image: Student         Image: Student</td></t<>	Application ID: 1625168B-7C9C-481F-8E64-A4F7E4DD50AF         Your 2023-2024 TA5FA has been submitted to the following institutions.         College Name       Home       Applications       Help       Texas Application for State Fin         ABC Universit       Image: Image	Application Year: 2023-2024         Application ID: 162516BB-7C9C-481F-8E64-A4F7E4DD50AF         Your 2023-2024 TASFA has been submitted to the following institutions.         College Name         ABC Universit         Image: Student         Image: Student

#### Highlights

- Student can go to the Applications page to:
  - View their submitted TASFA in a read-only format.



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# **Printable Copy**

Texas Higher Education COORDINATING BOARD

' ' H R:

Applications Help	Texas Application for State Financial Aid						Hi Mary! (Logout)
	Application Year: 2023-2024						
	Application ID: 162516BB-7C9C-481F-8E64-A4F7E4	DD50AF	TASI TEXAS APPLIC		3-2024		THECB Texas Higher Education
	Your 2023-2024 TASFA has been s	submitted to	JULY 1, 2023 - JUNE 30,	2024			COORDINATING BOARD
	College Name Submitted			utions of higher educ	ation in the state of Tex	BS.	nine eligibility for state (or institutional) financi
	ABC University	5/8/2023	a completed FAFSA. YOU DO NOT NEED TO COMPLETE BOTH THE FAFSA AND TASFA. The 2023-24 state financial aid origina and including for more institutions of biology educations in January 15, 2023. If is insected to co			office at the institution you plan to attend for th AFSA filing requirements, then you should subm	
	123 University	5/8/2023				is of higher education is January efore Jan. 15 to be considered fo	15, 2023. It is important to complete and subm r the most financial aid possible.
	Texas University	5/4/2023	items, refer to the TASFA Notes on J Note: Personal information collecter	pages 7-14. If you hav	e further questions abou	t this form, contact the financial a	aid office at your institution.
			SECTION 1: STUE	DENT INFOR	MATION		
			1. Last Name Tester		2. First Name Test		3. Middle Initial
			4. Date of Birth 05/05/1990		cial Security Number (S als (DACA) number?	SN), Individual Taxpayer Identifie Or check N/	cation Number (ITIN), Deferred Action for
			6. Your permanent mailing addres				
			7. City Test City	8. State TX		9. ZIP Code 12345	10. Phone Number (123) 456-7891
			11. Your Email Address testing12:	3@gmail.com			
	View Online Application	Submit t	EDUCATION DETAILS	-			
			12. What will your high school (HS status be when you begin colle school year?		High School Diplo	alency Certificate (i.e., GED, HiSE	Homeschooled (Skip to question 14) T, etc.) None of these (Skip to question 14)
			13a. High School Name (If applicable) Tester Hig	gh School	• 		
	¿Está buscando la solicitud TASFA en español?		13b. High School City (If applicable) Test city			13c. HS State (If applicable)	13d. HS ZIP code (If applicable) 12345
	La solicitud TASFA en línea no se encuentra disponible	en este morr	14. Will you have your first bache	ior's degree before y	ou begin the 2023-24 s	chool year? Yes No	
	postulación 2023-2024. Para completar la solicitud TAS		SELECTIVE SERVICE STATE				
		9	An individual born male must con Section 51.9095. For more inform				rdance with Texas Education Code, Title 3,
	2024 TASFA en español. De lo contrario, puede comple						
	debe ser enviada directamente a la oficina de ayuda fir	nanciera de la	15. Were you born male or female	? 🛄 Male 💢 F	emale		
	asistir. No llene una solicitud de TASFA en línea y otra e	en papel TASI	16. Please mark one option below			_	
	····· · ······························	the second second	was born female and not re	equired to register.			e and am EXEMPT from registration because: ain why you are exempt in the box below.)
	Privacy Policy - Texas Hid	nher Education (	I was born male and am und				and they you are exemption and box action.)
			I was born male and am RE				
			I was born male and am ove and I am not exempt.	r age 18. I am not regi	istered with the Selectiv	e Service,	

2023-24 Texas Application for State Financial Aid (TASFA)

#### Highlights

- Student can go to the Applications page to:
  - View their submitted TASFA in a read-only format
  - View the date submitted or print a copy of their submitted TASFA (by school) in PDF format.

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## Question

# What does your school collect as proof of a student's TASFA completion?



# **Add Colleges**

Home Applications Help	Tex	as Application for State Financi	al Aid	Hi Mary! (Logout)
	Application Year: 2023-2024			<u> </u>
	Application ID: 162516BB-7C9C-4	81F-8E64-A4F7E4DD50AF		
	Your 2023-2024	TASFA has been submitted to the fo	lowing institutions.	
	College Name	Submitted On	View Application	•
	ABC University	5/8/2023	View application	
	123 University	5/8/2023	View application	
	Texas University	5/4/2023	View application	
	► View Or	nline Application Submit to Addit	ional Colleges	•

#### ¿Está buscando la solicitud TASFA en español?

La solicitud TASFA en línea no se encuentra disponible en este momento en español para el año de postulación 2023-2024. Para completar la solicitud TASFA en inglés en línea, puede consultar el PDF 2023-2024 TASFA en español. De lo contrario, puede completar la solicitud en español disponible en papel, la cual debe ser enviada directamente a la oficina de ayuda financiera de la universidad a la cual tiene pensado asistir. No llene una solicitud de TASFA en línea y otra en papel TASFA. Solamente es necesario llenar una.

Privacy Policy - Texas Higher Education Coordinating Board



#### Highlights

- Student can go to the Applications page to:
  - View their submitted TASFA in a read-only format
  - View the date submitted or print a copy of their submitted TASFA (by school) in PDF format.
    Add up to 10 colleges per
    - submission.

### **Features**

• Application is dynamic so it will adjust to the device being used.

■		TASFA		Maary! gout)		
E		<b>ئ</b>	盦	~		
Student						
TASFA en es	pañol	? 🔒				
	Page	e Sections	K	BN		
	Perso	onal Informa	ation			
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FIRST NA	ME					
3) Your Middle Initial						
MIDDLE I	NITIAL	OPTIONA	L)			
4) Date of I	Birth 🔇					
MM/DD/	YYYY			Ø		



### **Features**

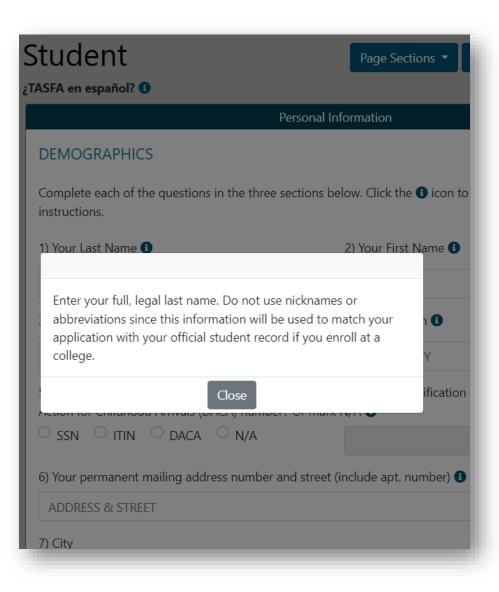
- Application is dynamic so it will adjust to the device being used.
- Navigation buttons include an automatic "save" feature, so the user does not lose any completed progress.
- Links to the Spanish paper TASFA are included on each page so the user can use it as a reference or complete and mail it as an alternative.
- Masking is included to protect sensitive information.

pplications Help	TASFA en español	Hi Maary! (Logout)
pplicationsHelpImage: Image:	¿Está buscando la solicitud TASFA en español? La solicitud TASFA en línea no se encuentra disponible en este momento en español para el año de postulación 2023-2024. Para completar la solicitud TASFA en inglés en línea, puede consultar el PDF 2023-2024 TASFA en español. De lo contrario, puede completar la solicitud en español disponible en papel, la cual debe ser enviada directamente a la oficina de ayuda financiera de la universidad a la cual tiene pensado asistir. No llene una solicitud de TASFA en línea y otra en papel TASFA. Solamente es necesario llenar una. Looking for the TASFA in Spanish? The Online TASFA is not currently available in Spanish for the 2023-2024 application year. You can refer to the paper 2023-2024 TASFA en español to help complete the online TASFA in English. Otherwise, you can complete the Spanish paper application and you must send it directly to the Financial aid Office at the college you plan to attend. Do not fill out both an online and paper TASFA - only one is necessary.	Hi Maary! (Logout)
	Close	er) 🕄



### **Features**

- Application is dynamic so it will adjust to the device being used.
- Navigation buttons include an automatic "save" feature, so the user does not lose any completed progress.
- Links to the Spanish paper TASFA are included on each page so the user can use it as a reference or complete and mail it as an alternative.
- Masking is included on specific fields to protect sensitive information.
- • Help icons provide additional clarification on most fields to help user with questions.



### **Additional Guidance**

#### **Contact THECB**

- Technical issues completing online TASFA
- General questions on application
- Account access issues
- Questions on THECB webpage

#### **Contact Institution**

- Next steps after TASFA has been submitted
- Details on required documentation
- Complex questions on filling out the TASFA

# What if a dependent student cannot provide parent information on TASFA?

- The Online TASFA currently does not have a way for a dependent student to bypass providing parent information.
- The student would need to reach out to the financial aid office in these specific circumstances.

# What if the student has two parents that are married or living together?

- Both parents' information will be needed on the TASFA.
- Parent 1 will need to acknowledge the information entered on the application for the student to submit.

# What if the student has two parents that are divorced or not living together and not remarried?

• The parent that supports the student the most financially throughout over the 12-month period before the TAFSA is submitted will need to report their information on the TASFA as Parent 1.

# What if the student has two parents that are divorced or not living together and one or both remarried?

- The parent that provides the most financial support throughout over the 12month period before the TAFSA is submitted will need to report their information on the TASFA as Parent 1.
- If the parent that provides the most financial support to the student is remarried, then the step-parent will need to report their information on the TASFA as Parent 2.

# What if the student lives with a guardian or relatives and their parents live in another country?

- Unless the guardian or relative has legally adopted the student, the guardian or relative should not put their information on the TASFA.
- The parent's or parents' information will still be needed on the TASFA.
- The student will not be able to continue filling out the online TASFA without the parent information and may have to reach out to the college on their circumstance.

#### **Online TASFA vs Online FAFSA**

Unlike the FAFSA, the Online TASFA:

- Cannot pull IRS tax information like the FAFSA, and students will need to follow up with the financial aid office on documentation.
- Will not have upload ability for tax or other documents
- Cannot copy over prior application information for the student like the FAFSA, but the student can use the same account and email.
- Does not calculate a Student Aid Index or estimate financial aid eligibility like the FAFSA. It is only a pass-through of information to the selected college.
- Will not be available in Spanish for 2024-25 but will have linked and available a paper TASFA in Spanish.

But, the online TASFA will continue to improve and develop over time.

## **Financial Aid Quick Guide**

#### **Quick Guide to Financial Aid Application Changes**

Whether they're completing the FAFSA or the TASFA, Texas students will experience a new financial aid application for the 2024–2025 school year. Use this quick guide to learn what you can expect from the simplified FAFSA and the online TASFA.

#### **FAFSA Simplification**

The 2024–2025 FAFSA will feature a simplified application that will be easier for users to complete with fewer barriers.

New Processes		
FSA ID	All contributors must create and verify an FSA ID before accessing the FAFSA. This includes parent(s) without a social security number. There is no longer an option to submit a signature page.	New Terms To Knov Financial Aid Direct Data
Direct Data Exchange	All contributors must consent to have their tax information transferred from the IRS. This includes non-filers, those filing foreign tax returns, and undocumented parents. Otherwise, FSA will not process the application or calculate an SAI.	Exchange (FADDX) is the new name for the process of bringin, over applicant and contributor information from the IRS.
Parent Contributors	For dependent students with separated or divorced parents, the parent providing the most financial support must be included in the FAFSA, even if the student lived with the other parent more often.	Student Aid Index (SAI) replace the EFC. SAI will be calculated using a new formula and may be as low as -\$1500. Contributors are those people
School Selection	Students may select up to 20 colleges or universities to receive their FAFSA.	that provide information on an applicant's FAFSA, such as the student, a spouse, a biological parent, adoptive parent, or
Family Size	For tax filers, family size is automatically calculated based on the number of individuals claimed on the tax return. If the family size is different from the tax return, there will be an option to enter it manually.	stepparent. Family size replaces household size and will be automatically calculated based on information on the tax return.
Business and Farm Assets	The net value of any business or farm must be included as an asset on the FAFSA.	The FAFSA Submission
Number in College	The number of students in college is no longer included in the SAI calculation, but the question will still be asked for institutional purposes.	Summary (FSS) replaces the former Student Aid Report (SAR) This is what students receive after submitting a completed
Family Adjusted Gross Income	Families with an adjusted gross income (AGI) greater than \$60,000 will be required to report asset information.	form. The FSS will include an application summary and the student's SAI. Students will also use the FSS to make corrections

#### **Online TASFA**

The 2024-2025 TASFA\_will include changes based on the FAFSA simplification. Students are encouraged to complete the 2024-2025 paper TASFA when it is released. An online version will be available later.

#### **Online TASFA Highlights**

Decision Tree	Students unsure of which financial decision tree on the Texas Higher E decide if they should complete the	ducation Coordinating Board'	
Account Creation	Students will be required to create an account by creating a password and providing a unique email address. Students are encouraged to use a personal email address, and not one assigned to them by their school or district.		
Automatic Save	Navigation buttons include an automatic save feature to ensure users don't lose any progress.		
Help Icons	Throughout the online TASFA, help icons provide clarification on most form fields.		
Spanish Help Content	A link to the Spanish paper TASFA is included on each page of the online TASFA to help users translate questions.		
Skip Logic	The online TASFA uses skip logic to hide or display certain questions based on answers provided earlier in the application. For example, the Parent tab will appear or disappear depending on student dependency responses.		
College Section	Students can add up to 10 colleges per submission but may return to their application to add more colleges as needed.		
Parent Acknowledgement	Once dependent students have completed their application, their parent will receive a secure link via email to access the application. The link will direct the parent to verify the student's identity and review the application information saved by the student. The parent must submit their acknowledgement before students can submit their application.		
Submitting the online TASFA	Once their parent has acknowledged the online TASFA, dependent students will need to log in, review the colleges they selected, and submit their application. Then their selected colleges will receive the TASFA electronically. Lastly, students should follow up with each school to submit any required supplemental documents.		
Important Change	s to the 2024–2025 TASFA Process		
The online TASFA is currently available i <b>English only</b> . Stude can download and complete a Spanish version of the pape TASFA.	n 2025 aid year, students ents must submit a paper or online TASFA, not institution-specific	THECB expects to release the 2024-2025 paper TASFA in December 2023, alongside the release of the FAFSA. The online version will be available at a later point.	The THECB updated the State Priority Deadline to March 15, 2024, for the 2024–2025 award year only. It will revert to January 15 for future years.



### **Resource Document**

#### **TEXAS**ØNCOURSE

Texas Application for State Financial Aid Helpful links and resource guide

Texas OnCourse Resources				
Texas OnCourse Website	Texas OnCourse			
Texas OnCourse Academy	Academy			
YouTube Website	Texas OnCourse YouTube			
Sign up for our monthly Professional Learning Sessions!	Professional Learning Session Series			
Texas OnCourse financial aid toolkits	Financial Aid Toolkits			

#### TASFA Application

Access the online TASFA and Paper TASFA	Online TASFA Landing Page
TASFA Frequently Asked Questions	EAQs
Texas Higher Education Coordinating Board HH	HH Loans Website
loans	

#### **Presentation Resources**

Slide Deck

Financial aid Quick Start Guide

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# **Questions?**



# Thank you!

We appreciate your feedback.

Please take a moment to complete our survey.





Questions?

# Texas Higher Education COORDINATING BOARD

CONTACT US