

Sun Prairie Area School District

Existing General Obligation Debt Service Payments

		QSCBs / Interest Subsidy (Tax Credit)						Fund 39						Fund 39					
		Fund 39						Fund 39						Fund 39					
Issue:		1						Issue:		2				Issue:		3			
Amount:		\$22,965,000						Amount:		\$9,505,000				Amount:		\$9,675,000			
Type:		Taxable General Obligation Bonds (QSCBs-TC)						Type:		General Obligation Refunding Bonds (AR)				Type:		General Obligation Refunding Bonds (AR)			
Dated:		September 28, 2009						Dated:		June 24, 2014				Dated:		April 23, 2015			
Callable:		Noncallable						Callable:		'25-'28 Callable 3/1/24 @ Par				Callable:		'24-'26 Callable 3/1/23 @ Par			
PAYMENT PERIOD		PRINCIPAL (9/15)	SINKING FUND (9/15)	RATE	CUSIP 866854	INTEREST (3/15 & 9/15)	TOTAL	PRINCIPAL (3/1)	RATE	CUSIP 866854	INTEREST (3/1 & 9/1)	TOTAL	PRINCIPAL (3/1)	RATE	CUSIP 866854	INTEREST (3/1 & 9/1)	TOTAL		
July-Dec	2024	\$22,965,000	\$5,650,000	1.100%	KV3/	\$126,308	\$5,776,308				\$146,613	\$146,613					\$50,938	\$50,938	
Jan-June	2025				KU5*			\$75,000	2.500%	PZ9	\$146,613	\$221,613	\$3,010,000	2.500%	QF2	\$50,938	\$3,060,938		
July-Dec	2025										\$145,675	\$145,675					\$13,313	\$13,313	
Jan-June	2026							\$2,115,000	3.500%	QA3	\$145,675	\$2,260,675	\$1,065,000	2.500%	QG0	\$13,313	\$1,078,313		
July-Dec	2026										\$108,663	\$108,663							
Jan-June	2027							\$3,295,000	3.500%	QB1	\$108,663	\$3,403,663							
July-Dec	2027										\$51,000	\$51,000							
Jan-June	2028							\$3,400,000	3.000%	QC9	\$51,000	\$3,451,000							
July-Dec	2028																		
Jan-June	2029																		
July-Dec	2029																		
Jan-June	2030																		
July-Dec	2030																		
Jan-June	2031																		
July-Dec	2031																		
Jan-June	2032																		
July-Dec	2032																		
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July-Dec	2037																		
Jan-June	2038																		
July-Dec	2038																		
Jan-June	2039																		
July-Dec	2039																		
Jan-June	2040																		
July-Dec	2040																		
Jan-June	2041																		
July-Dec	2041																		
TOTAL		\$22,965,000	\$5,650,000			\$126,308	\$5,776,308	\$8,885,000			\$903,900	\$9,788,900	\$4,075,000				\$128,500	\$4,203,500	
		\$0 Callable Maturities						\$8,885,000 Callable Maturities						\$4,075,000 Callable Maturities					
		Paying Agent: BNY Mellon						Paying Agent: Associated Trust						Paying Agent: Associated Trust					
		Notes: Purchased by JP Morgan / Permitted Sinking Fund Yield is 4.71%						Notes: AR of 2008 Bonds						Notes: AR of 2008 Bonds					
		*KV3 is for the maturity, KU5 is the principal "strip", tax credits are also stripped						Terms 2020-22, 2023-25											
		Tax Credit Rate: 6.08%																	



Sun Prairie Area School District

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		Fund 39					Fund 39					Fund 39				
		Issue: 4					Issue: 5					Issue: 6				
		Amount: \$9,995,000					Amount: \$87,430,000					Amount: \$34,155,000				
		Type: General Obligation Refunding Bonds (AR)					Type: General Obligation Refunding Bonds (CR)					Type: General Obligation Refunding Bonds (AR)				
		Dated: April 20, 2016					Dated: March 2, 2017					Dated: March 21, 2019				
		Callable: '25-'28 Callable 3/1/24 @ Par					Callable: '30-'37 Callable 3/1/25 @ Par					Callable: '28-'29 Callable 3/1/27 @ Par				
PAYMENT PERIOD		PRINCIPAL (3/1)	RATE	CUSIP 866854	INTEREST (3/1 & 9/1)	TOTAL	PRINCIPAL (3/1)	RATE	CUSIP 866854	INTEREST (3/1 & 9/1)	TOTAL	PRINCIPAL (3/1)	RATE	CUSIP 866854	INTEREST (3/1 & 9/1)	TOTAL
July-Dec	2024				\$107,891	\$107,891				\$1,687,463	\$1,687,463				\$633,825	\$633,825
Jan-June	2025	\$2,410,000	2.000%	QS4	\$107,891	\$2,517,891				\$1,687,463	\$1,687,463	\$4,100,000	5.000%	RN4	\$633,825	\$4,733,825
July-Dec	2025				\$83,791	\$83,791				\$1,687,463	\$1,687,463				\$531,325	\$531,325
Jan-June	2026	\$2,500,000	2.000%	QT2	\$83,791	\$2,583,791				\$1,687,463	\$1,687,463	\$4,265,000	5.000%	RP9	\$531,325	\$4,796,325
July-Dec	2026				\$58,791	\$58,791				\$1,687,463	\$1,687,463				\$424,700	\$424,700
Jan-June	2027	\$2,550,000	2.250%	QU9	\$58,791	\$2,608,791				\$1,687,463	\$1,687,463	\$4,480,000	5.000%	RQ7	\$424,700	\$4,904,700
July-Dec	2027				\$30,103	\$30,103				\$1,687,463	\$1,687,463				\$312,700	\$312,700
Jan-June	2028	\$2,535,000	2.375%	QV7	\$30,103	\$2,565,103				\$1,687,463	\$1,687,463	\$5,900,000	4.000%	RR5	\$312,700	\$6,212,700
July-Dec	2028									\$1,687,463	\$1,687,463				\$194,700	\$194,700
Jan-June	2029									\$1,687,463	\$1,687,463	\$9,735,000	4.000%	RS3	\$194,700	\$9,929,700
July-Dec	2029									\$1,687,463	\$1,687,463					
Jan-June	2030						\$9,475,000	4.000%	RA2	\$1,687,463	\$11,162,463					
July-Dec	2030									\$1,497,963	\$1,497,963					
Jan-June	2031						\$9,860,000	4.000%	RB0	\$1,497,963	\$11,357,963					
July-Dec	2031									\$1,300,763	\$1,300,763					
Jan-June	2032						\$10,265,000	4.000%	RC8	\$1,300,763	\$11,565,763					
July-Dec	2032									\$1,095,463	\$1,095,463					
Jan-June	2033						\$10,685,000	4.000%	RD6	\$1,095,463	\$11,780,463					
July-Dec	2033									\$881,763	\$881,763					
Jan-June	2034						\$11,120,000	4.000%	RE4	\$881,763	\$12,001,763					
July-Dec	2034									\$659,363	\$659,363					
Jan-June	2035						\$11,570,000	4.000%	RF1	\$659,363	\$12,229,363					
July-Dec	2035									\$427,963	\$427,963					
Jan-June	2036						\$12,015,000	3.500%	RG9	\$427,963	\$12,442,963					
July-Dec	2036									\$217,700	\$217,700					
Jan-June	2037						\$12,440,000	3.500%	RH7	\$217,700	\$12,657,700					
July-Dec	2037															
Jan-June	2038															
July-Dec	2038															
Jan-June	2039															
July-Dec	2039															
Jan-June	2040															
July-Dec	2040															
Jan-June	2041															
July-Dec	2041															
TOTAL		\$9,995,000			\$561,150	\$10,556,150	\$87,430,000			\$32,411,500	\$119,841,500	\$28,480,000			\$4,194,500	\$32,674,500
		\$9,995,000	Callable Maturities				\$87,430,000	Callable Maturities				\$15,635,000	Callable Maturities			
		Paying Agent: Associated Trust Notes: AR of 2008 Bonds					Paying Agent: Associated Trust Notes: CR of 2017 BANs					Paying Agent: Associated Trust Notes: AR of 2010 Bonds (BABs)				



Sun Prairie Area School District

Existing General Obligation Debt Service Payments

		Fund 39					Fund 39					Fund 39				
		Issue: 7					Issue: 8					Issue: 9				
		Amount: \$84,280,000					Amount: \$39,755,000					Amount: \$39,430,000				
		Type: General Obligation Refunding Bonds (CR)					Type: General Obligation Refunding Bonds, Series 2020 (CR)					Type: General Obligation Refunding Bonds (CR)				
		Dated: August 29, 2019					Dated: August 18, 2020					Dated: April 15, 2021				
		Callable: '29-'39 Callable 3/1/28 @ Par					Callable: '29-'40 Callable 3/1/28 @ Par					Callable: '30-'41 Callable 3/1/29 @ Par				
PAYMENT PERIOD		PRINCIPAL (3/1)	RATE	CUSIP 866854	INTEREST (3/1 & 9/1)	TOTAL	PRINCIPAL (3/1)	RATE	CUSIP 866854	INTEREST (3/1 & 9/1)	TOTAL	PRINCIPAL (3/1)	RATE	CUSIP 866854	INTEREST (3/1 & 9/1)	TOTAL
July-Dec	2024				\$1,499,050	\$1,499,050				\$420,225	\$420,225				\$380,475	\$380,475
Jan-June	2025	\$4,500,000	5.000%	RU8	\$1,499,050	\$5,999,050				\$420,225	\$420,225	\$935,000	5.000%	TA0	\$380,475	\$1,315,475
July-Dec	2025				\$1,386,550	\$1,386,550				\$420,225	\$420,225				\$357,100	\$357,100
Jan-June	2026	\$3,400,000	5.000%	RV6	\$1,386,550	\$4,786,550				\$420,225	\$420,225	\$985,000	5.000%	TB8	\$357,100	\$1,342,100
July-Dec	2026				\$1,301,550	\$1,301,550				\$420,225	\$420,225				\$332,475	\$332,475
Jan-June	2027	\$3,575,000	5.000%	RW4	\$1,301,550	\$4,876,550				\$420,225	\$420,225	\$1,035,000	5.000%	TC6	\$332,475	\$1,367,475
July-Dec	2027				\$1,212,175	\$1,212,175				\$420,225	\$420,225				\$306,600	\$306,600
Jan-June	2028	\$3,760,000	5.000%	RX2	\$1,212,175	\$4,972,175				\$420,225	\$420,225				\$306,600	\$306,600
July-Dec	2028				\$1,118,175	\$1,118,175				\$420,225	\$420,225				\$306,600	\$306,600
Jan-June	2029	\$6,485,000	4.000%	RY0	\$1,118,175	\$7,603,175				\$420,225	\$420,225				\$306,600	\$306,600
July-Dec	2029				\$988,475	\$988,475				\$420,225	\$420,225				\$306,600	\$306,600
Jan-June	2030	\$3,210,000	4.000%	RZ7	\$988,475	\$4,198,475	\$1,500,000	3.000%	SM5	\$420,225	\$1,920,225	\$770,000	2.000%	TD4	\$306,600	\$1,076,600
July-Dec	2030				\$924,275	\$924,275				\$397,725	\$397,725				\$298,900	\$298,900
Jan-June	2031	\$3,335,000	4.000%	SA1	\$924,275	\$4,259,275	\$1,540,000	3.000%	SN3	\$397,725	\$1,937,725	\$795,000	2.000%	TE2	\$298,900	\$1,093,900
July-Dec	2031				\$857,575	\$857,575				\$374,625	\$374,625				\$290,950	\$290,950
Jan-June	2032	\$3,470,000	4.000%	SB9	\$857,575	\$4,327,575	\$1,585,000	3.000%	SP8	\$374,625	\$1,959,625	\$815,000	2.000%	TF9	\$290,950	\$1,105,950
July-Dec	2032				\$788,175	\$788,175				\$350,850	\$350,850				\$282,800	\$282,800
Jan-June	2033	\$3,595,000	3.000%	SC7	\$788,175	\$4,383,175	\$1,630,000	3.000%	SQ6	\$350,850	\$1,980,850	\$830,000	2.000%	TG7	\$282,800	\$1,112,800
July-Dec	2033				\$734,250	\$734,250				\$326,400	\$326,400				\$274,500	\$274,500
Jan-June	2034	\$3,705,000	3.000%	SD5	\$734,250	\$4,439,250	\$1,700,000	3.000%	SR4	\$326,400	\$2,026,400	\$830,000	2.000%	TH5	\$274,500	\$1,104,500
July-Dec	2034				\$678,675	\$678,675				\$300,900	\$300,900				\$266,200	\$266,200
Jan-June	2035	\$3,815,000	3.000%	SE3	\$678,675	\$4,493,675	\$1,740,000	2.000%		\$300,900	\$2,040,900	\$855,000	2.000%	TJ1	\$266,200	\$1,121,200
July-Dec	2035				\$621,450	\$621,450				\$283,500	\$283,500				\$257,650	\$257,650
Jan-June	2036	\$3,935,000	3.000%	SF0	\$621,450	\$4,556,450	\$1,760,000	2.000%		\$283,500	\$2,043,500	\$880,000	2.000%	TK8	\$257,650	\$1,137,650
July-Dec	2036				\$562,425	\$562,425				\$265,900	\$265,900				\$248,850	\$248,850
Jan-June	2037	\$4,050,000	3.000%	SG8	\$562,425	\$4,612,425	\$1,825,000	2.000%	SS2	\$265,900	\$2,090,900	\$875,000	2.000%	TL6	\$248,850	\$1,123,850
July-Dec	2037				\$501,675	\$501,675				\$247,650	\$247,650				\$240,100	\$240,100
Jan-June	2038	\$16,470,000	3.000%	SH6	\$501,675	\$16,971,675	\$2,400,000	2.000%	ST0	\$247,650	\$2,647,650	\$905,000	2.000%	TM4	\$240,100	\$1,145,100
July-Dec	2038				\$254,625	\$254,625				\$223,650	\$223,650				\$231,050	\$231,050
Jan-June	2039	\$16,975,000	3.000%	SJ2	\$254,625	\$17,229,625	\$2,465,000	2.000%	SU7	\$223,650	\$2,688,650	\$905,000	2.000%	TN2	\$231,050	\$1,136,050
July-Dec	2039									\$199,000	\$199,000				\$222,000	\$222,000
Jan-June	2040						\$19,900,000	2.000%	SV5	\$199,000	\$20,099,000	\$940,000	2.000%	TP7	\$222,000	\$1,162,000
July-Dec	2040														\$212,600	\$212,600
Jan-June	2041											\$21,260,000	2.000%	TQ5	\$212,600	\$21,472,600
July-Dec	2041															
TOTAL		\$84,280,000			\$26,858,200	\$111,138,200	\$38,045,000			\$10,983,100	\$49,028,100	\$33,615,000			\$9,630,900	\$43,245,900
		\$69,045,000	Callable Maturities				\$38,045,000	Callable Maturities				\$30,660,000	Callable Maturities			
		Paying Agent: Associated Trust					Paying Agent: Associated Trust					Paying Agent: Associated Trust				
		Notes: CR of 2019 BANs					Notes: CR of 2020 BANs					Notes: CR of 2021 BANs, 2013 Bonds				
							Term 2035-37									

Sun Prairie Area School District

Existing General Obligation Debt Service Payments

FUND 39 TOTAL DEBT SERVICE									
PAYMENT PERIOD		PRINCIPAL/ SINKING FUND	INTEREST	TOTAL	FISCAL YEAR TOTAL	CALENDAR YEAR TOTAL	PAYMENT PERIOD		
July-Dec	2024	\$5,650,000	\$5,052,786	\$10,702,786			July-Dec	2024	
Jan-June	2025	\$15,030,000	\$4,926,478	\$19,956,478	\$30,659,264		Jan-June	2025	
July-Dec	2025	-	\$4,625,441	\$4,625,441		\$24,581,919	July-Dec	2025	
Jan-June	2026	\$14,330,000	\$4,625,441	\$18,955,441	\$23,580,881		Jan-June	2026	
July-Dec	2026	-	\$4,333,866	\$4,333,866		\$23,289,306	July-Dec	2026	
Jan-June	2027	\$14,935,000	\$4,333,866	\$19,268,866	\$23,602,731		Jan-June	2027	
July-Dec	2027	-	\$4,020,266	\$4,020,266		\$23,289,131	July-Dec	2027	
Jan-June	2028	\$15,595,000	\$4,020,266	\$19,615,266	\$23,635,531		Jan-June	2028	
July-Dec	2028	-	\$3,727,163	\$3,727,163		\$23,342,428	July-Dec	2028	
Jan-June	2029	\$16,220,000	\$3,727,163	\$19,947,163	\$23,674,325		Jan-June	2029	
July-Dec	2029	-	\$3,402,763	\$3,402,763		\$23,349,925	July-Dec	2029	
Jan-June	2030	\$14,955,000	\$3,402,763	\$18,357,763	\$21,760,525		Jan-June	2030	
July-Dec	2030	-	\$3,118,863	\$3,118,863		\$21,476,625	July-Dec	2030	
Jan-June	2031	\$15,530,000	\$3,118,863	\$18,648,863	\$21,767,725		Jan-June	2031	
July-Dec	2031	-	\$2,823,913	\$2,823,913		\$21,472,775	July-Dec	2031	
Jan-June	2032	\$16,135,000	\$2,823,913	\$18,958,913	\$21,782,825		Jan-June	2032	
July-Dec	2032	-	\$2,517,288	\$2,517,288		\$21,476,200	July-Dec	2032	
Jan-June	2033	\$16,740,000	\$2,517,288	\$19,257,288	\$21,774,575		Jan-June	2033	
July-Dec	2033	-	\$2,216,913	\$2,216,913		\$21,474,200	July-Dec	2033	
Jan-June	2034	\$17,355,000	\$2,216,913	\$19,571,913	\$21,788,825		Jan-June	2034	
July-Dec	2034	-	\$1,905,138	\$1,905,138		\$21,477,050	July-Dec	2034	
Jan-June	2035	\$17,980,000	\$1,905,138	\$19,885,138	\$21,790,275		Jan-June	2035	
July-Dec	2035	-	\$1,590,563	\$1,590,563		\$21,475,700	July-Dec	2035	
Jan-June	2036	\$18,590,000	\$1,590,563	\$20,180,563	\$21,771,125		Jan-June	2036	
July-Dec	2036	-	\$1,294,875	\$1,294,875		\$21,475,438	July-Dec	2036	
Jan-June	2037	\$19,190,000	\$1,294,875	\$20,484,875	\$21,779,750		Jan-June	2037	
July-Dec	2037	-	\$989,425	\$989,425		\$21,474,300	July-Dec	2037	
Jan-June	2038	\$19,775,000	\$989,425	\$20,764,425	\$21,753,850		Jan-June	2038	
July-Dec	2038	-	\$709,325	\$709,325		\$21,473,750	July-Dec	2038	
Jan-June	2039	\$20,345,000	\$709,325	\$21,054,325	\$21,763,650		Jan-June	2039	
July-Dec	2039	-	\$421,000	\$421,000		\$21,475,325	July-Dec	2039	
Jan-June	2040	\$20,840,000	\$421,000	\$21,261,000	\$21,682,000		Jan-June	2040	
July-Dec	2040	-	\$212,600	\$212,600		\$21,473,600	July-Dec	2040	
Jan-June	2041	\$21,260,000	\$212,600	\$21,472,600	\$21,685,200		Jan-June	2041	
July-Dec	2041	-	-	-		\$21,472,600	July-Dec	2041	
TOTAL		\$300,455,000	\$85,798,058	\$386,253,058	\$386,253,058	\$375,550,272			