Newton Country Day School of the Sacred Heart

758 Centre Street
Newton, MA 02458

Advancement Office instructions for making gifts of securities:

Please instruct your broker to use the following broker and Account number for transfer purposes:

Transfer to: Raymond James
One International Place Suite 2810 Boston, MA 02110
Attn: Stephen J. Kelleher, Jr.
Phone: (857) 504-7839
Email: Stephen.kelleher@alexbrown.com
DTC# 0725
For the benefit of: Boston Academy of the Sacred Heart dba Newton Country Day School
Account Number: 1934L202

Please contact Kay McMahon at kmcmahon@newtonsh.org or 617-559-4711 to inform us of your gift intention and provide the following information:

Full name of the donor(s)
Name of the security being gifted
Number of shares
Date of transfer
Intended uses
Name and telephone number of the broker

All donors will be recognized with the mean value of the donation on the date of the transfer. If you have any questions, please contact the Advancement Office at Development@newtonSH.org or 617-559-4711.

Thank you for supporting Newton Country Day School!