

FRIENDSWOOD I.S.D.
SCHEDULE OF BONDS PAYABLE
FOR THE FISCAL YEAR ENDING AUGUST 31, 2024

| Description and Date of Issue | Original Issuance Amount | Interest Rate % | Maturity Date | Debt Outstanding |
|--|--------------------------------|-----------------|---------------|---------------------------------|
| Unlimited Tax Refunding Bonds, Series 2016 | \$ 88,965,000 | 4.00% to 5.00% | 2/15/2037 | \$ 70,610,000 |
| Unlimited Tax School Building Bonds, Series 2021 | \$ 120,445,000 | 2.50% to 4.50% | 2/15/2051 | \$ 112,765,000 |
| Maintenance Tax Notes, Series 2024 | \$ 4,000,000 | 5% | 2/15/2031 | \$ 4,000,000 |
| Total Bonds Payable as of August 31, 2024 | | | | <u>\$ 187,375,000.00</u> |

Debt service requirements to maturity are as follows:

| Year Ending August 31, | Principal | Interest | Totals |
|------------------------|------------------------------|-----------------------------|------------------------------|
| 2025 | 6,810,000 | 6,006,500 | 12,816,500 |
| 2026 | 7,715,000 | 5,670,925 | 13,385,925 |
| 2027-2031 | 44,050,000 | 22,884,450 | 66,934,450 |
| 2032-2036 | 49,425,000 | 13,645,925 | 63,070,925 |
| 2037-2041 | 28,610,000 | 6,405,525 | 35,015,525 |
| 2042-2046 | 24,115,000 | 3,890,250 | 28,005,250 |
| 2047-2051 | 26,650,000 | 1,353,500 | 28,003,500 |
| Totals | <u>\$ 187,375,000</u> | <u>\$ 59,857,075</u> | <u>\$ 247,232,075</u> |

For more information on the District's bonded debt, see the Annual Financial and Compliance Reports on the Financial Transparency web page.