

California LSWP Triennial Assessment Guidance

Local Education Agencies (LEAs) must conduct a comprehensive assessment of the Local School Wellness Policy (LSWP) a minimum of once every three years, beginning no later than June 30, 2020. The 2020 triennial assessment requirements are: 1) comparison to a model policy; 2) progress with the LSWP goals; and 3) compliance with the policy. The structure of the assessments prior to 2020 is up to LEAs. For triennial assessments conducted 2020 and later, LEAs may choose their methods to meet the three requirements outlined above. One online tool recommended for model policy comparison is the Well SAT, which can be located on the Well SAT website at <http://www.wellsat.org/>. LEAs may use action planning documents containing timelines, goals, and tasks to assist in measuring progress and compliance with the policy. An online tool that helps with action planning and recordkeeping is the School Health Index*. LEAs must also make the results of the triennial assessment available to the public. LEAs may use this **California LSWP Triennial Assessment Guidance** to organize their notes regarding the 2020 assessment. Remember, LEAs should keep a copy of the most recent, dated assessment available to show during the school food authority administrative review.

Agency Name:

Date Policy Revised: No. of Schools: 1

Date Assessment Completed:

Reporting Time Period:

Report Completed and By Whom: (Name and Position):

Wendy Bader, Coordinator – State and Federal Programs

1. Comparison to Model Policy: (attach completed report)

Please indicate which model policy was used for comparison:

Model Policy	Check If Used
Alliance for a Healthier Generation	X
California School Board Association	
San Diego County Model Policy	
Other: Please Specify	

Please indicate which tool was used and the score or brief summary of the result of model policy comparison.

Tool Used	Results
Well SAT Scorecard	Comprehensive: 100%; Total Strength: 83%



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2. Monitoring Progress with Meeting the LSWP Goals: (attach completed tools)

Please indicate which tool was used to monitor progress:

Tool Used to Monitor Progress	Check if Used
School Health Index*	X
Action for Healthy Kids Game On	
Alliance for a Healthier Generation Healthy Schools Builder	
Well SAT Implementation Assessment	X
Project LEAN Work Plan	
District Action Plan	
Other (such as Local Control Accountability Plan)	

*The School Health Index, full version, is available on the Centers for Disease and Control and Prevention website at <https://www.cdc.gov/healthyschools/shi/index.htm> and a condensed version is on the Action for Healthy Kids website at https://afhkschoolportal.force.com/AFHK_Communities_Login

Please summarize successes and barriers by school year:

School Year	Successes	Barriers
2023-2024 SHI: 72.2%	See attached files for trends and annual analysis: 23-24_SHI_Five_Year_Summary 23-24_Annual Update_PPT 23-24_ActionPlan_Outcomes 24-25_Annual Update_Wellness Policy	
2022-2023 SHI: 82.7%	22-23_Annual Update_PPT 22-23_ActionPlan_Outcomes 23-24_Annual Update_Wellness Policy	
2021-2022 SHI: 82.3%	21-22_Annual Update_PPT 21-22_ActionPlan_Outcomes 22-23_Annual Update_Wellness Policy	



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3. Extent of Compliance for ALL schools with the LSWP: (attach completed tools)

Please indicate the tool used to assess the extent of compliance:

Tool Used to Assess Extent of Compliance	Check if Used
School Health Index*	X
Action For Healthy Kids Game On	
Alliance for a Healthier Generation Healthy Schools Builder	
Well SAT implementation Tool	X
Project LEAN Work Plan	
District Action Plan	
District Survey	
Other	

Please indicate how many schools were in compliance:

Policy Area	Not Met (Number of Schools)	Partial Compliance (Number of Schools)	Full Compliance (Number of Schools)
Nutrition Education Goal			X
Nutrition Promotion Goal			X
Physical Activity Goal			X
Student Wellness Goals			X
Federal/State Meal Standards			X
Competitive Food Standards			X
Foods Offered but Not Sold Standards			X
Food and Beverage Marketing			X
Public Involvement		X	
Public Notification			X
Leadership			X
Other:			



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4. Triennial Assessment Report to Public: (attach documentation)

Please indicate which target audiences received a report of the triennial assessment, the method used, and the date reported.

Target Audience(s)	Method	Date
School Board	Presentation to School Board	06/29/24
Parents	Presentation to PTSA	10/15/24
General School Community	Wellness webpage; see Others	July 2024
Students	Knights & Ladies; ASB; CTE classes;	10/22; 11/18/24
Teachers	Public Board Meeting	06/29/24
School Administrators	Presentation to Administrators	06/13/24
General School Staff	ParentSquare	12/06/24
Partners	Presentation to Wellness Committee (WC)	11/07/24
Other	Presentation to School Site Council (SSC)	Fall 2024
Other	Presentation to English Learners Advisory Council (ELAC)	10/24/24
Other	Presentation to Parents of Black Students Union (PBSU)	11/14/24

5. Please add any comments or notes and identify the attachments:

See Item 2.

23-24_Triennial Assessment_Wellness Policy

