



## Instructions for Stock Transfers

You may make your gift of stock to Saint Mary's School by transferring securities directly to Saint Mary's broker at Merrill Lynch. Joan Bentley of Merrill Lynch may be reached at 1.800.937.0634, 919.899.3623, or joan.bentley@ml.com.

- DTC #: 8862 (Stocks)
- DTC #: 0671 (Mutual Funds)
- Account #: 778-04257
- Federal Tax ID #: 56-0532314

### **Mailing Address:**

Merrill Lynch  
4242 Six Forks Road, Suite 1800  
Raleigh, NC 27609

You may also send or deliver to Saint Mary's School a stock certificate(s) and a signed power of attorney. For security purposes, please do not mail stock certificates and signed power of attorney documents in the same envelope.

To properly credit your gift with the school, please have your broker inform one of the people listed below about your stock gift/transfer:

- Brandon Wright, Assistant Head of School for Development and Fundraising, at 919.424.4111 or bwright@sms.edu
- Maria Geddis, Development Database Manager, at 919.424.4110 or mgeddis@sms.edu.

## Instructions for Wire Transfers

### **Domestic**

Beneficiary: Saint Mary's School  
Telephone: 919.424.4100  
Beneficiary Bank: First Citizens Bank & Trust Company  
100 E. Tryon Road  
Raleigh, NC 27603

- Routing #: 053100300
- Account #: 000863071082

### **International**

Beneficiary: Saint Mary's School  
Telephone: 919.424.4100  
Beneficiary Bank: First Citizens Bank & Trust Company  
100 E. Tryon Road  
Raleigh, NC 27603

- Routing #: 053100300
- Account #: 000863071082
- Swift Code#: FCBTUS33

To properly credit your gift with the school, please have your banker or broker inform one of the people listed below about your wire transfer:

- Brandon Wright, Assistant Head of School for Development and Fundraising, at 919.424.4111 or bwright@sms.edu
- Maria Geddis, Development Database Manager, at 919.424.4110 or mgeddis@sms.edu.

# SAINT MARY'S SCHOOL

For more information, please contact Brandon Wright,  
director of gift planning, at 919.424.4111 or at bwright@sms.edu.

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