

## Agents/Brokers for Current 403b Investment Provider to the Idaho Falls School District 91 403b Plan

Here is a listing of some agents/brokers who have serviced 403b accounts in the past. This is not intended to be an exhaustive list, and you may contact the Investment Provider directly for more information. Idaho Falls School District No. 91 (the District) does not endorse, suggest or recommend that any particular financial institution or agent/broker listed below be selected by a District employee. Likewise, nothing is suggested or should be implied about the order in which listed, which is simply an alphabetical listing.

Name: Aspire Financial Services

Address: 4010 W Boy Scout Blvd, Suite 450; Tampa, FL 33607-5727

Telephone: (800) 634-5873

Website URL: [www.aspireonline.com](http://www.aspireonline.com)

Identifying Number/Contact Person: Plan #9325

Jimmy Hancock

208-521-2957

[proinvestmentcoach.com](http://proinvestmentcoach.com)

Name: Life Insurance Company of the South West - National Life Group

Address: 15455 Dallas Pkwy Suite 800; Addison TX 75001

Telephone: 800-732-8939

Website URL: [www.lifeofsouthwest.com](http://www.lifeofsouthwest.com)

Identifying Number/Contact Person: Plan Franchise #62I

Name: AIG Retirement Services (VALIC)

Address: P.O. Box 15648; Amarillo TX 79105-5648

Telephone: 1-800-448-2542

Website URL [www.aigrs.com](http://www.aigrs.com)

Identifying Number/Contact Person: Group #46681 Sd #91

Guy Ferguson

208-608-6239

[guy.ferguson@aig.com](mailto:guy.ferguson@aig.com)

Name: Voya – ReliaStar Address: 20 Washington Ave South; Minneapolis, MN 55401

Telephone: 877-884-5050

Website URL: [www.Voya.com](http://www.Voya.com)

Identifying Number/Contact Person: Plan 1NL403 Employer #AS89

Jeff Arnold

208-403-6124

1388 Cambridge Drive

Idaho Falls, ID 83401

Name: Ivy Investments (Waddell and Reed)

Address: PO Box 219722; Kansas City, MO 64121-9722

Telephone: 888-923-3355

Website URL: [Ivyinvestments.com](http://Ivyinvestments.com)

Identifying Number /Contact Person: Plan Group #17136318

Mitch Meng

208-535-3091

1075 S Utah Ave #100

Idaho Falls, ID 83402