

Beaumont ISD
Debt Transparency Information
June 30, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal</u>		<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
		<u>Par Amount</u>			<u>Outstanding</u>	<u>Maturity</u>			
U/L Tax Sch Bldg Bds Ser 2009	Yes	\$ 116,570,000		06/30/2017	\$ 113,940,000	\$ 73,401,594	\$ 187,341,594	02/15/2017	
U/L Tax Sch Bldg Bds Ser 2010A	Yes	10,085,000		06/30/2017	3,210,000	242,750	3,452,750	02/15/2019	
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	Yes	59,490,000		06/30/2017	59,490,000	46,626,862	106,116,862	02/15/2038	
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	Yes	14,450,000		06/30/2017	8,685,000	-	8,685,000	02/15/2026	
U/L Tax Sch Bldg Bds Ser 2011	Yes	31,500,000		06/30/2017	27,990,000	17,321,313	45,311,313	02/15/2038	
U/L Tax Ref Bds Ser 2012	Yes	8,070,000		06/30/2017	7,525,000	3,710,000	11,235,000	02/15/2028	
U/L Tax Ref Bds Ser 2016	Yes	132,155,000		06/30/2017	129,405,000	55,533,050	184,938,050	02/15/2038	
					<u>\$ 350,245,000</u>	<u>\$ 196,835,568</u>	<u>\$ 547,080,568</u>		

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2009	NR	A-	A-	NR
U/L Tax Sch Bldg Bds Ser 2010A	NR	A-	A-	NR
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	NR	A-	A-	NR
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	NR	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2011	NR	A-	A-	NR
U/L Tax Ref Bds Ser 2012	A3	NR	NR	NR
U/L Tax Ref Bds Ser 2016	A3	A-	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Ser 2009	School Building
U/L Tax Sch Bldg Bds Ser 2010A	School Building
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	School Building
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	School Building
U/L Tax Sch Bldg Bds Ser 2011	School Building
U/L Tax Ref Bds Ser 2012	Refunding
U/L Tax Ref Bds Ser 2016	Refunding

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Ser 2009	\$ 116,570,000	\$ 116,570,000	\$ -
U/L Tax Sch Bldg Bds Ser 2010A	10,510,000	10,510,000	-
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	59,490,000	59,490,000	-
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	14,450,000	14,450,000	-
U/L Tax Sch Bldg Bds Ser 2011	32,580,000	32,580,000	-
U/L Tax Ref Bds Ser 2012	9,773,448	9,773,448	-
U/L Tax Ref Bds Ser 2016	143,202,623	143,202,623	-

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal</u>	<u>Total Interest</u>	<u>Total Principal</u>
		<u>Outstanding</u>		<u>& Interest</u>
Total Debt		\$ 350,245,000	\$ 196,835,568	\$ 547,080,568
Authorized But Unissued Debt		-	-	-
All Authorized Debt		350,245,000	-	-
Total GO Debt		350,245,000	\$ 196,835,568	\$ 547,080,568
Total GO Debt + Authorized But Unissued Debt		350,245,000	-	-
2018 Population	131,303	-	-	-
Total GO Debt per Capita		\$ 2,667	-	-
Total GO Debt + Authorized Debt per Capita		\$ 2,667	-	-
Total GO Principal & Interest per Capita		\$ 4,167	-	-

Source: Texas Municipal Advisory Council of Texas.