

Beaumont Independent School District
Debt Transparency Information
June 30, 2018

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Bds Ser 2010A	Yes	\$ 10,085,000	06/30/2018	\$ 1,645,000	\$ 82,250	\$ 1,727,250	02/15/2019
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	Yes	59,490,000	06/30/2018	59,490,000	43,322,856	102,812,856	02/15/2038
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	Yes	14,450,000	06/30/2018	7,720,000	-	7,720,000	02/15/2026
U/L Tax Sch Bldg Bds Ser 2011	Yes	31,500,000	06/30/2018	27,170,000	15,996,637	43,166,637	02/15/2038
U/L Tax Ref Bds Ser 2012	Yes	8,070,000	06/30/2018	7,425,000	3,489,650	10,914,650	02/15/2028
U/L Tax Ref Bds Ser 2016	Yes	132,155,000	06/30/2018	125,395,000	50,595,100	175,990,100	02/15/2038
U/L Tax Ref Bds Ser 2017	Yes	107,040,000	06/30/2018	103,835,000	44,236,694	148,071,694	02/15/2038
				<u>\$ 332,680,000</u>	<u>\$ 157,723,187</u>	<u>\$ 490,403,187</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2010A	NR	A	A-	NR
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	NR	A	A-	NR
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	NR	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2011	NR	A	A-	NR
U/L Tax Ref Bds Ser 2012	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2016	A1	A	NR	NR
U/L Tax Ref Bds Ser 2017	NR	A	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Ser 2010A	School Building
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	School Building
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	School Building
U/L Tax Sch Bldg Bds Ser 2011	School Building
U/L Tax Ref Bds Ser 2012	Refunding for Savings
U/L Tax Ref Bds Ser 2016	Refunding for Savings
U/L Tax Ref Bds Ser 2017	Refunding for Savings

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Ser 2010A	\$ 10,510,000	\$ 10,510,000	\$ -
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	59,490,000	59,490,000	-
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	14,450,000	14,450,000	-
U/L Tax Sch Bldg Bds Ser 2011	32,580,000	32,580,000	-
U/L Tax Ref Bds Ser 2012	9,773,448	9,773,448	-
U/L Tax Ref Bds Ser 2016	143,202,623	143,202,623	-
U/L Tax Ref Bds Ser 2017	114,727,997	114,727,997	-

Debt Summary: ⁽⁴⁾

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 362,790,000.00		
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 332,680,000	\$ 490,403,187
Total authorized debt secured by Ad Valorem Taxation:	\$ 362,790,000.00		
Total outstanding Ad Valorem debt obligations:		\$ 332,680,000	\$ 490,403,187
Total authorized Ad Valorem debt per capita:		\$ 2,763	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 2,534	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:		\$ 3,735	

	<u>Population</u>
2016 Population:	131,303

⁽⁴⁾ Source: The Texas Municipal Advisory Council of Texas, and the Issuer.