

Beaumont Independent School District
Debt Transparency Information
June 30, 2020

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	Yes	14,450,000	06/30/2020	5,790,000	-	5,790,000	02/15/2026
U/L Tax Sch Bldg Bds Ser 2011	Yes	31,500,000	06/30/2020	11,730,000	3,429,550	15,159,550	02/15/2038
U/L Tax Ref Bds Ser 2012	Yes	8,070,000	06/30/2020	7,215,000	3,055,050	10,270,050	02/15/2028
U/L Tax Ref Bds Ser 2016	Yes	132,155,000	06/30/2020	116,745,000	41,331,200	158,076,200	02/15/2038
U/L Tax Ref Bds Ser 2017	Yes	107,040,000	06/30/2020	97,225,000	36,163,956	133,388,956	02/15/2038
		<u>\$ 352,705,000</u>		<u>\$ 296,485,000</u>	<u>\$ 120,694,601</u>	<u>\$ 417,179,601</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	NR	A	A	NR
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	NR	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2011	NR	A	A	NR
U/L Tax Ref Bds Ser 2012	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2016	A1	A	NR	NR
U/L Tax Ref Bds Ser 2017	NR	A	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	School Building
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	School Building
U/L Tax Sch Bldg Bds Ser 2011	School Building
U/L Tax Ref Bds Ser 2012	Refunding for Savings
U/L Tax Ref Bds Ser 2016	Refunding for Savings
U/L Tax Ref Bds Ser 2017	Refunding for Savings

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	59,490,000	59,490,000	-
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	14,450,000	14,450,000	-
U/L Tax Sch Bldg Bds Ser 2011	32,580,000	32,580,000	-
U/L Tax Ref Bds Ser 2012	9,773,448	9,773,448	-
U/L Tax Ref Bds Ser 2016	143,202,623	143,202,623	-
U/L Tax Ref Bds Ser 2017	114,727,997	114,727,997	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 352,705,000	\$ 296,485,000	\$ 417,179,601
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 296,485,000	\$ 417,179,601
Total authorized debt secured by Ad Valorem Taxation:	\$ 352,705,000		
Total outstanding Ad Valorem debt obligations:		\$ 296,485,000	\$ 417,179,601
Total authorized Ad Valorem debt per capita:	\$ 2,785		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 2,341	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 3,295

2020 Population: ^(a)

Population
126,624

^(a) Source: The Texas Municipal Advisory Council of Texas.