Beaumont Independent School District Debt Transparency Information June 30, 2023

General Obligation Bond Overview:

					Total Principal	
Ad Valorem	Original		Principal	Interest To	& Interest	Final Maturity
Tax Secured	Par Amount	As Of Date	Outstanding	Maturity	to Maturity	Date
Yes	\$ 59,490,000	06/30/2023	\$ 52,335,000	\$ 27,276,474	\$ 79,611,474	02/15/2038
Yes	14,450,000	06/30/2023	2,895,000	-	2,895,000	02/15/2026
Yes	8,070,000	06/30/2023	40,000	1,505,000	1,545,000	02/15/2028
Yes	132,155,000	06/30/2023	82,760,000	20,915,150	103,675,150	02/15/2038
Yes	107,040,000	06/30/2023	85,960,000	25,349,725	111,309,725	02/15/2038
	\$ 321,205,000		\$ 223,990,000	\$ 75,046,349	\$ 299,036,349	
	Yes Yes Yes Yes Yes	Tax Secured Par Amount Yes \$ 59,490,000 Yes 14,450,000 Yes 8,070,000 Yes 132,155,000 Yes 107,040,000	Tax Secured Par Amount As Of Date Yes \$ 59,490,000 06/30/2023 Yes 14,450,000 06/30/2023 Yes 8,070,000 06/30/2023 Yes 132,155,000 06/30/2023 Yes 107,040,000 06/30/2023	Tax Secured Par Amount As Of Date Outstanding Yes \$ 59,490,000 06/30/2023 \$ 52,335,000 Yes 14,450,000 06/30/2023 2,895,000 Yes 8,070,000 06/30/2023 40,000 Yes 132,155,000 06/30/2023 82,760,000 Yes 107,040,000 06/30/2023 85,960,000	Tax Secured Par Amount As Of Date Outstanding Maturity Yes \$ 59,490,000 06/30/2023 \$ 52,335,000 \$ 27,276,474 Yes 14,450,000 06/30/2023 2,895,000 - Yes 8,070,000 06/30/2023 40,000 1,505,000 Yes 132,155,000 06/30/2023 82,760,000 20,915,150 Yes 107,040,000 06/30/2023 85,960,000 25,349,725	Ad Valorem Original As Of Date Principal Outstanding Interest To Maturity & Interest To Maturity Yes \$ 59,490,000 06/30/2023 \$ 52,335,000 \$ 27,276,474 \$ 79,611,474 Yes 14,450,000 06/30/2023 2,895,000 - 2,895,000 Yes 8,070,000 06/30/2023 40,000 1,505,000 1,545,000 Yes 132,155,000 06/30/2023 82,760,000 20,915,150 103,675,150 Yes 107,040,000 06/30/2023 85,960,000 25,349,725 111,309,725

Principal

General Obligation Bond Ratings:

Bond Title	Moodys Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	NR	A	A	NR
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	NR	NR	NR	NR
U/L Tax Ref Bds Ser 2012	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2016	A1	A	NR	NR
U/L Tax Ref Bds Ser 2017	NR	A	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	School Building
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	School Building
U/L Tax Ref Bds Ser 2012	Refunding for Saving
U/L Tax Ref Bds Ser 2016	Refunding for Saving
U/L Tax Ref Bds Ser 2017	Refunding for Saving

Proceeds:

_	Received	 Spent	Unspent	
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	\$ 59,490,000	\$ 59,490,000	\$	-
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	14,450,000	14,450,000		-
U/L Tax Ref Bds Ser 2012	9,773,448	9,773,448		-
U/L Tax Ref Bds Ser 2016	143,202,623	143,202,623		-
U/L Tax Ref Bds Ser 2017	114,727,997	114,727,997		-

Debt Summary:

			Pr	incipal	& I1	iterest	
		Amount		Outstanding		Outstanding	
Total of all authorized debt:	\$	321,205,000	\$ 223	,990,000	\$ 299,	036,349	
Total of all authorized unissued debt:		-					
Total of all outstanding debt obligations:			\$ 223	,990,000	\$ 299,	036,349	
Total authorized debt secured by Ad Valorem Taxation:	\$	321,205,000					
Total outstanding Ad Valorem debt obligations:		\$,990,000	\$ 299,	036,349	
Total authorized Ad Valorem debt per capita:	\$	2,827					
Total principal of outstanding Ad Valorem debt obligations per capita:			\$	1,971			
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:					\$	2,632	
Total authorized debt secured by Ad Valorem Taxation: Total outstanding Ad Valorem debt obligations: Total authorized Ad Valorem debt per capita: Total principal of outstanding Ad Valorem debt obligations per capita:	e	, ,	\$ 223	3,990,000	,	036,349	

2023 Population: (a) Population 113,634

⁽a) Source: The Texas Municipal Advisory Council of Texas.