



FY 2022
STATE OF ARIZONA
SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET
DISTRICTWIDE BUDGET

Revised #2

Version

BY THE GOVERNING BOARD

We hereby certify that the Budget for the Fiscal Year 2022 was

Proposed	<u>June 22, 2021</u>
Adopted	<u>July 13, 2021</u>
Revised	<u>May 10, 2022</u>
	Date

_____	<u>Kimberly Fisher</u>
_____	<u>Ann O'Brien</u>
_____	<u>Ann Ordway</u>
_____	<u>Jennie Paperman</u>
_____	<u>Julie Read</u>
_____	_____
_____	_____

SIGNED

SIGNED

The FY 2022 budget file for the version described above will be uploaded via the Common Logon on ADE's website by May 11, 2022.

Type the Date as MM/DD/YYYY

Superintendent Signature

Business Manager Signature

Curtis Finch, PhD

Heather Mock

Superintendent Name (Typed Name)

Business Manager Name (Typed Name)

District Contact Employee:

Heather Mock

Telephone:

623-445-4957

Email:

heather.mock@dvusd.org

REVENUES AND PROPERTY TAXATION

1. Total Budgeted Revenues for Fiscal Year 2021		\$ <u>241,787,961</u>
2. Estimated Revenues by Source for Fiscal Year 2022 (excluding property taxes)		
Local	1000	\$ <u>14,100,000</u>
Intermediate	2000	\$ <u>8,800,000</u>
State	3000	\$ <u>74,000,000</u>
Federal	4000	\$ <u>36,500,000</u>
TOTAL		\$ <u>133,400,000</u>

3. District Tax Rates for Prior and Budget Fiscal Years (A.R.S. §15-903.D.4)

	Prior FY 2021	Est. Budget FY 2022
Primary Tax Rate:	<u>3.7950</u>	<u>3.6771</u>
Secondary Tax Rates:		
M&O Override	<u>1.0299</u>	<u>0.9734</u>
Special Program Override	<u>0.0000</u>	<u>0.0000</u>
Capital Override	<u>0.0000</u>	<u>0.0000</u>
Class A Bonds	<u>0.0000</u>	<u>0.0000</u>
Class B Bonds	<u>1.4559</u>	<u>1.4128</u>
CTED	<u>0.0000</u>	<u>0.0000</u>
Desegregation	<u>0.0000</u>	<u>0.0000</u>
Total Secondary Tax Rate	<u>2.4858</u>	<u>2.3862</u>

TOTAL BUDGETED EXPENDITURES AND AGGREGATE SCHOOL DISTRICT BUDGET LIMIT (A.R.S. §15-905.H)

	Budgeted Expenditures	Budget Limit
1. Maintenance and Operation Fund (from pages 1, line 30 and 7, line 11)	\$ <u>247,474,191</u>	\$ <u>247,474,191</u>
2. Unrestricted Capital Fund (from pages 4, line 10 and 8, line A.12)	\$ <u>14,878,976</u>	\$ <u>14,878,976</u>
3. Federal Projects Other Than Impact Aid (from Budget, page 6, Federal Projects, line 18 minus line 16)		\$ <u>86,993,682</u>
4. Total Aggregate School District Budget Limit (sum of lines 1 through 3)		\$ <u>349,346,849</u>

AVERAGE TEACHER SALARIES (A.R.S. §15-903.E)

1. Average salary of all teachers employed in FY 2022 (budget year)	\$ <u>59,534</u>
2. Average salary of all teachers employed in FY 2021 (prior year)	\$ <u>55,865</u>
3. Increase in average teacher salary from the prior year	\$ <u>3,669</u>
4. Percentage increase	<u>7%</u>

Comments on average salary calculation (Optional):

5. Average salary of all teachers employed in FY 2018	\$ <u>44,403</u>
6. Total percentage increase in average teacher salary since FY 2018	\$ <u>34%</u>

DISTRICT CONTACT INFORMATION

	Prefix	First Name	Last Name	Email Address	Telephone Number	Extension
Superintendent	Dr.	Curtis	Finch	curtis.finch@dvusd.org	623-445-5002	
Executive Assistant to Superintendent	Mrs.	Sheila	Taylor	sheila.taylor@dvusd.org	623-445-5002	
Chief Financial Officer	Mr.	Jim	Migliorino	jim.migliorino@dvusd.org	623-445-4958	
Business Manager 1	Ms.	Heather	Mock	heather.mock@dvusd.org	623-445-4957	
Business Manager 2						
Business Consultant						
School District Employee Report (SDER) Coordinator	Mrs.	Kristi	Bushnell	kristi.bushnell@dvusd.org	623-445-5064	
SPED Data Reporting Coordinator	Dr.	Melissa	McCusker	melissa.mccusker@dvusd.org	643-445-4943	
AzEDS/ADM Data Coordinator	Dr.	Stacey	Young	stacey.young@dvusd.org	602-467-5146	
Transportation Data Reporting Coordinator	Mr.	Nick	Franklin	nick.franklin@dvusd.org	602-467-5091	
CTE Coordinator	Ms.	Jayne	Fitzpatrick	jayme.fitzpatrick@dvusd.org	623-445-4920	
Poverty Coordinator	Dr.	Gary	Zehrbach	gary.zehrbach@dvusd.org	423-445-4951	
Assessments Coordinator	Dr.	Gayle	Galligan	gayle.galligan@dvusd.org	423-445-4908	
Curriculum Coordinator	Dr.	Gayle	Galligan	gayle.galligan@dvusd.org	423-445-4908	
Information Technology (IT) Director	Mr.	Jeff	Anderson	jeff.anderson@dvusd.org	602-467-5151	
Bookstore Manager	Ms.	Heather	Mock	heather.mock@dvusd.org	623-445-4957	
Governing Board Member	Mrs.	Kimberly	Fisher	kim.fisher@dvusd.org	623-445-5002	
Governing Board Member	Mrs.	Ann	O'Brien	ann.obrien@dvusd.org	623-445-5002	
Governing Board Member	Mrs.	Ann	Ordway	ann.ordway@dvusd.org	623-445-5002	
Governing Board Member	Mrs.	Jennie	Paperman	jennie.paperman@dvusd.org	623-445-5002	
Governing Board Member	Mrs.	Julie	Read	julie.read@dvusd.org	623-445-5002	
Governing Board Member						
Governing Board Member						
Governing Board Member						
Governing Board Member						

	SELECT from Dropdown	
Student Information Systems (SIS) Vendor	PowerSchool (PowerSchool)	
Accounting Information System	Infinite Visions	
Bookstore Cash Receipting System	In Touch Receipting	
District's website home page address	www.dvusd.org	

SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET

CTD NUMBER 070297000
 VERSION Revised #2

I certify that the Budget of Deer Valley Unified District, Maricopa County for fiscal year 2022 was officially revised by the Governing Board on, May 10, 2022, and that the complete Revised Expenditure Budget may be reviewed by contacting Heather Mock at the District Office, telephone 623-445-4957 during normal business hours.

President of the Governing Board

1. Average Daily Membership:		Prior Year	Budget Year	4. Average Teacher Salaries (A.R.S. §15-903.E)	
	2020 ADM	2021 ADM	2022 ADM	1. Average salary of all teachers employed in FY 2022 (budget year)	59,534
Attending	32,556.849	30,159.718	30,159.718	2. Average salary of all teachers employed in FY 2021 (prior year)	55,865
				3. Increase in average teacher salary from the prior year	3,669
				4. Percentage increase	7%
2. Tax Rates:		Prior FY	Est. Budget FY	Comments on average salary calculation (Optional):	
Primary Rate (equalization formula funding and budget add-ons not required to be in secondary rate)		3.7950	3.6771		
Secondary Rate (voter-approved overrides, bonds, and Career Technical Education Districts, and desegregation, if applicable)		2.4858	2.3862		
3. Budgeted Expenditures and Budget Limits		Budgeted			
		Expenditures	Budget Limit		
Maintenance & Operation Fund		247,474,191	247,474,191		
Classroom Site Fund		28,632,354	28,632,354	5. Average salary of all teachers employed in FY 2018	44,403
Unrestricted Capital Outlay Fund		14,878,976	14,878,976	6. Total percentage increase in average teacher salary since FY 2018	34%

MAINTENANCE AND OPERATION EXPENDITURES

	Salaries and Benefits		Other		TOTAL		% Inc./(Decr.) from Prior FY
	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	
100 Regular Education							
1000 Instruction	96,228,367	97,765,054	6,800,000	8,800,000	103,028,367	106,565,054	3.4%
2000 Support Services							
2100 Students	7,500,000	7,993,881	550,500	552,000	8,050,500	8,545,881	6.2%
2200 Instructional Staff	3,913,000	4,349,728	155,000	177,000	4,068,000	4,526,728	11.3%
2300, 2400, 2500 Administration	25,202,000	27,274,009	1,621,000	2,220,000	26,823,000	29,494,009	10.0%
2600 Oper./Maint. of Plant	13,280,000	13,849,912	15,200,155	18,002,000	28,480,155	31,851,912	11.8%
2900 Other	0	21,000	20,850	86,000	20,850	107,000	413.2%
3000 Oper. of Noninstructional Services	249,000	490,000	6,000	6,000	255,000	496,000	94.5%
610 School-Sponsored Cocurric. Activities	0	0	0	0	0	0	0.0%
620 School-Sponsored Athletics	0	0	0	0	0	0	0.0%
630, 700, 800, 900 Other Programs	0	0	0	0	0	0	0.0%
Regular Education Subsection Subtotal	146,372,367	151,743,584	24,353,505	29,843,000	170,725,872	181,586,584	6.4%
200 and 300 Special Education							
1000 Instruction	31,492,000	32,245,007	4,815,000	4,815,000	36,307,000	37,060,007	2.1%
2000 Support Services							
2100 Students	11,300,000	11,711,037	1,735,000	851,000	13,035,000	12,562,037	-3.6%
2200 Instructional Staff	725,000	925,000	223,200	68,700	948,200	993,700	4.8%
2300, 2400, 2500 Administration	0	0	0	0	0	0	0.0%
2600 Oper./Maint. of Plant	0	0	0	0	0	0	0.0%
2900 Other	0	0	0	0	0	0	0.0%
3000 Oper. of Noninstructional Services	0	0	0	0	0	0	0.0%
Special Education Subsection Subtotal	43,517,000	44,881,044	6,773,200	5,734,700	50,290,200	50,615,744	0.6%
400 Pupil Transportation	8,577,823	9,100,000	2,995,750	4,800,500	11,573,573	13,900,500	20.1%
510 Desegregation	0	0	0	0	0	0	0.0%
530 Dropout Prevention Programs	0	0	0	0	0	0	0.0%
540 Joint Career and Technical Education and Vocational Education Center	0	0	0	0	0	0	0.0%
550 K-3 Reading Program	1,460,433	1,371,363	0	0	1,460,433	1,371,363	-6.1%
TOTAL EXPENDITURES	199,927,623	207,095,991	34,122,455	40,378,200	234,050,078	247,474,191	5.7%

SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET (Concl'd)

CTD NUMBER 070297000

VERSION Revised #2

TOTAL EXPENDITURES BY FUND				
Fund	Budgeted Expenditures		\$ Increase/(Decrease) from Prior FY	% Increase/(Decrease) from Prior FY
	Prior FY	Budget FY		
Maintenance & Operation	234,050,078	247,474,191	13,424,113	5.7%
Instructional Improvement	1,700,000	1,750,000	50,000	2.9%
English Language Learner	572,173	460,533	(111,640)	-19.5%
Compensatory Instruction	0	0	0	0.0%
Classroom Site	18,069,448	28,632,354	10,562,906	58.5%
Federal Projects	46,360,611	86,993,682	40,633,071	87.6%
State Projects	4,649,761	4,785,128	135,367	2.9%
Unrestricted Capital Outlay	10,342,395	14,878,976	4,536,581	43.9%
New School Facilities	0	0	0	0.0%
Adjacent Ways	1,000,000	1,562,800	562,800	56.3%
Debt Service	47,000,000	47,000,000	0	0.0%
School Plant Fund	5,000	5,000	0	0.0%
Auxiliary Operations	2,500,000	2,500,000	0	0.0%
Bond Building	43,000,000	50,000,000	7,000,000	16.3%
Food Service	12,300,000	12,300,000	0	0.0%
Other	23,092,000	25,017,000	1,925,000	8.3%

M&O FUND SPECIAL EDUCATION PROGRAMS BY TYPE		
Program (A.R.S. §§15-761 and 15-903)	Prior FY	Budget FY
Total All Disability Classifications	42,977,700	43,005,744
Gifted Education	3,308,500	3,500,000
Remedial Education	0	0
ELL Incremental Costs	0	0
ELL Compensatory Instruction	1,950,000	2,000,000
Vocational and Technical Education (non-CTED)	0	0
Career Education (non-CTED)	0	0
Career Technical Education (CTED)	2,054,000	2,110,000
TOTAL	50,290,200	50,615,744

PROPOSED STAFFING SUMMARY				
Staff Type	Purchased Services Personnel FTE	Employee FTE	Total FTE	Staff-Pupil Ratio
Certified --				
Superintendent, Principals, Other Administrators	1	100	101	1 to 298.6
Teachers	9	2,000	2,009	1 to 15.0
Other	1	124	125	1 to 241.3
Subtotal	11	2,224	2,235	1 to 13.5
Classified --				
Managers, Supervisors, Directors	2	28	30	1 to 1,005.3
Teachers Aides	0	353	353	1 to 85.4
Other	4	1,214	1,218	1 to 24.8
Subtotal	6	1,595	1,601	1 to 18.8
TOTAL	17	3,819	3,836	1 to 7.9
Special Education --				
Teacher	2	302	304	1 to 14.4
Staff	0	435	435	1 to 10.1

FUND 001 (M&O)

MAINTENANCE AND OPERATION (M&O) FUND

Expenditures	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease		
	Prior FY	Budget FY						Prior FY 2021	Budget FY 2022			
	100 Regular Education											
1000 Instruction	1.	1,471.75	1,467.00	72,522,500	25,242,554	7,000,000	500,000	1,300,000	103,028,367	106,565,054	3.4%	1.
2000 Support Services												
2100 Students	2.	139.00	140.00	6,176,952	1,816,929	300,000	250,000	2,000	8,050,500	8,545,881	6.2%	2.
2200 Instructional Staff	3.	59.60	59.00	3,240,761	1,108,967	125,000	50,000	2,000	4,068,000	4,526,728	11.3%	3.
2300 General Administration	4.	7.00	7.00	902,852	4,511,627	420,000	15,000	20,000	5,144,000	5,869,479	14.1%	4.
2400 School Administration	5.	183.20	185.00	10,629,176	3,228,419	400,000	75,000	13,000	13,683,000	14,345,595	4.8%	5.
2500 Central Services	6.	104.20	100.00	6,083,553	1,918,382	700,000	550,000	27,000	7,996,000	9,278,935	16.0%	6.
2600 Operation & Maintenance of Plant	7.	347.60	341.00	10,286,813	3,563,099	10,000,000	8,000,000	2,000	28,480,155	31,851,912	11.8%	7.
2900 Other	8.	0.00	0.00	17,500	3,500	4,000	75,000	7,000	20,850	107,000	413.2%	8.
3000 Operation of Noninstructional Services	9.	5.00	5.00	380,000	110,000	5,000	1,000	0	255,000	496,000	94.5%	9.
610 School-Sponsored Cocurricular Activities	10.	0.00							0	0	0.0%	10.
620 School-Sponsored Athletics	11.	0.00							0	0	0.0%	11.
630 Other Instructional Programs	12.	0.00							0	0	0.0%	12.
700, 800, 900 Other Programs	13.	0.00							0	0	0.0%	13.
Regular Education Subsection Subtotal (lines 1-13)	14.	2,317.35	2,304.00	110,240,107	41,503,477	18,954,000	9,516,000	1,373,000	170,725,872	181,586,584	6.4%	14.
200 and 300 Special Education												
1000 Instruction	15.	678.00	670.00	24,446,727	7,798,280	4,150,000	630,000	35,000	36,307,000	37,060,007	2.1%	15.
2000 Support Services												
2100 Students	16.	148.50	155.00	9,009,047	2,701,990	800,000	50,000	1,000	13,035,000	12,562,037	-3.6%	16.
2200 Instructional Staff	17.	9.75	9.00	700,000	225,000	50,000	17,200	1,500	948,200	993,700	4.8%	17.
2300 General Administration	18.	0.00	0.00						0	0	0.0%	18.
2400 School Administration	19.	0.00	0.00						0	0	0.0%	19.
2500 Central Services	20.	0.00	0.00						0	0	0.0%	20.
2600 Operation & Maintenance of Plant	21.	0.00	0.00						0	0	0.0%	21.
2900 Other	22.	0.00	0.00						0	0	0.0%	22.
3000 Operation of Noninstructional Services	23.	0.00	0.00						0	0	0.0%	23.
Subtotal (lines 15-23)	24.	836.25	834.00	34,155,774	10,725,270	5,000,000	697,200	37,500	50,290,200	50,615,744	0.6%	24.
400 Pupil Transportation	25.	225.00	225.00	6,200,000	2,900,000	2,300,000	2,500,000	500	11,573,573	13,900,500	20.1%	25.
510 Desegregation (from Districtwide Desegregation Budget, page 2, line 44)	26.	0.00	0.00	0	0	0	0	0	0	0	0.0%	26.
530 Dropout Prevention Programs	27.	0.00	0.00						0	0	0.0%	27.
540 Joint Career and Technical Education and Vocational Education Center	28.	0.00	0.00	0	0	0	0	0	0	0	0.0%	28.
550 K-3 Reading Program	29.	18.00	17.00	1,054,895	316,468	0	0	0	1,460,433	1,371,363	-6.1%	29.
Total Expenditures (lines 14, and 24-29) (Cannot exceed page 7, line 11)	30.	3,396.60	3,380.00	151,650,776	55,445,215	26,254,000	12,713,200	1,411,000	234,050,078	247,474,191	5.7%	30.

The district has budgeted an amount in the M&O Fund equal to the General Budget Limit as calculated on page 7 of 8.

SPECIAL EDUCATION PROGRAMS BY TYPE (M&O Fund Programs 200 and 300)

(A.R.S. §§ 15-761 and 15-903)

	Prior FY	Budget FY	
1. Total All Disability Classifications	42,977,700	43,005,744	1.
2. Gifted Education	3,308,500	3,500,000	2.
3. Remedial Education	0	0	3.
4. ELL Incremental Costs	0	0	4.
5. ELL Compensatory Instruction	1,950,000	2,000,000	5.
6. Vocational and Technical Education (non-CTED)	0		6.
7. Career Education (non-CTED)	0		7.
8. Career Technical Education (CTED)	2,054,000	2,110,000	8.
9. Total (lines 1 through 8. Must equal total of line 24, page 1)	50,290,200	50,615,744	9.
10. IEP required pupil transportation costs coded within Program 400		900,000	10.

Proposed Ratios for Special Education

(A.R.S. §§15-903.E.1 and 15-764.A.5)

Teacher-Pupil 1 to 14
 Staff-Pupil 1 to 10

Estimated FTE Certified Employees

(A.R.S. §15-903.E.2)

	Prior FY	Budget FY
Number of FTE - Certified Employees	2,264.80	2,224.00
Number of FTE - Certified Purchased Services Personnel		11.00

Expenditures Budgeted for Audit Services

M&O Fund - Nonfederal	6350	45000
All Funds - Federal	6330	3,000

FY 2022 Performance Pay (A.R.S. §15-920)

Amount Budgeted in M&O Fund for a Performance Pay Component \$ -

Do not report budgeted amounts for the Performance Pay Component of the Classroom Site Fund on this line.

Expenditures Budgeted in the M&O Fund for Food Service

Amount budgeted in M&O for Food Service (Fund 001, Function 3100) \$ -
 (This amount will be used to determine district compliance with state matching requirements pursuant to Code of Federal Regulations (CFR) Title 7, §210.17(a)]

FUND 010 (CSF)

CLASSROOM SITE FUND (CSF)

Expenditures		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Property 6700	Debt Service and Miscellaneous 6800	Totals		% Increase/ Decrease
								Prior FY 2021	Budget FY 2022	
1000 Instruction	1.	21,183,549	4,660,381					17,563,428	25,843,930	47.1%
2100 Support Services - Students	2.	1,895,371	416,981					189,920	2,312,352	1117.5%
2200 Support Services - Instructional Staff	3.	390,223	85,849					316,100	476,072	50.6%
2300 Support Services - General Administration	4.							0	0	0.0%
2500 Central Services	5.							0	0	0.0%
3300 Community Services Operations	6.							0	0	0.0%
4000 Facilities Acquisition and Construction	7.								0	
5000 Debt Service	8.								0	
Total Expenditures (lines 1-8)	9.	23,469,143	5,163,211	0	0	0	0	18,069,448	28,632,354	58.5%

The district has budgeted an amount in Fund 010 equal to the Classroom Site Fund Budget Limit as calculated below.

Classroom Site Fund Budget Limit Calculation

FY 2021 Classroom Site Fund Budget Limit (from FY 2021 latest revised Budget, page 8, line B.7)	10.	18,069,446
FY 2021 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	11.	16,734,640
Unexpended Budget Balance (line 8 minus 9)	12.	1,334,806
Interest Earned in the Classroom Site Fund in FY 2021	13.	38,714
FY 2022 Classroom Site Fund Allocation (provided by ADE, based on \$733)	14.	27,258,834
Adjustments to FY 2022 Classroom Site Fund Budget Limit (1)	15.	0
FY 2022 Classroom Site Fund Budget Limit (Sum of lines 10 through 14) (2)	16.	28,632,354

(1) This line may be used to recapture lost CSF budget capacity that resulted from underbudgeting in prior fiscal years.

(2) The amounts budgeted on line 7 cannot exceed the respective amounts on this line.

FUND 610 (UCO)

UNRESTRICTED CAPITAL OUTLAY (UCO) FUND

Expenditures		Library Books, Textbooks, & Instructional Aids (2) 6641-6643	Property (2) 6700	Redemption of Principal (3) 6831, 6832	Interest (4) 6841, 6842, 6850	All Other Object Codes (excluding 6900)	Totals		% Increase/Decrease
							Prior FY 2021	Budget FY 2022	
Unrestricted Capital Outlay Override (1)	1.						0	0	0.0%
Unrestricted Capital Outlay Fund 610 (6)									
1000 Instruction	2.	4,162,527	2,091,449			900,000	5,842,395	7,153,976	22.4%
2000 Support Services									
2100, 2200 Students and Instructional Staff	3.	50,000	150,000			600,000	700,000	800,000	14.3%
2300, 2400, 2500, 2900 Administration	4.		3,000,000			2,600,000	3,050,000	5,600,000	83.6%
2600 Operation & Maintenance of Plant	5.		600,000			25,000	225,000	625,000	177.8%
2700 Student Transportation	6.		300,000			25,000	225,000	325,000	44.4%
3000 Operation of Noninstructional Services (5)	7.		75,000			300,000	300,000	375,000	25.0%
4000 Facilities Acquisition and Construction	8.						0	0	0.0%
5000 Debt Service	9.						0	0	0.0%
Total Unrestricted Capital Outlay Fund (lines 2-9)	10.	0	4,212,527	6,216,449	0	4,450,000	10,342,395	14,878,976	43.9%

The district has budgeted an amount in the UCO Fund equal to the Unrestricted Capital Budget Limit as calculated on Page 8 of 8.

(1) Amounts in the Unrestricted Capital Outlay Override line 1 above must be included in the appropriate individual line items for Fund 610 and in the Budget Year Total Column.

(5) Expenditures Budgeted in Unrestricted Capital Outlay (UCO) Fund for Food Service

Enter the amount budgeted in UCO for Food Service [Amount will be used to determine district compliance with state matching requirements pursuant to CFR Title 7, §210.17(a)]

(2) Detail by object code:

	Unrestricted Capital Outlay
6641 Library Books	\$ 10,000
6642 Textbooks	2,750,000
6643 Instructional Aids	300,000
673X Furniture and Equipment	3,600,500
673X Vehicles	100,000
673X Tech Hardware & Software	2,000,000

(6) Expenditures, if any, budgeted in the Unrestricted Capital Outlay Fund on lines 2-9 for the K-3 Reading Program as described in A.R.S. §15-211.

(3) Includes principal on Capital Equity Fund loans of _____, principal on capital leases of _____, and principal on bonds of _____.

(4) Includes interest on Capital Equity Fund loans of _____, interest on capital leases of _____, and interest on bonds of _____.

OTHER FUNDS—REQUIRED CAPITAL EXPENDITURE DETAIL [(A.R.S. §15-904.(B))]

Expenditures	UNRESTRICTED CAPITAL OUTLAY		BOND BUILDING		NEW SCHOOL FACILITIES		ADJACENT WAYS			
	Fund 610		Fund 630		Fund 695		Fund 620 (2)			
	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY		
Total Fund Expenditures	1.	10,342,395	14,878,976	43,000,000	50,000,000	0	0	1,000,000	1,562,800	1.
Select Object Codes Detail (1)										
6150 Classified Salaries	2.	0	0	60,000	75,000	0	0	0	0	2.
6200 Employee Benefits	3.	0	0	15,000	16,000	0	0	0	0	3.
6450 Construction Services	4.	0	0	3,000,000	18,000,000	0	0	0	0	4.
6710 Land and Improvements	5.	50,000	50,000	7,500,000	5,500,000	0	0	1,000,000	1,562,800	5.
6720 Buildings and Improvements	6.	10,000	10,000	17,000,000	6,000,000	0	0	0	0	6.
673X Furniture and Equipment	7.	1,650,000	3,600,500	4,100,000	4,000,000	0	0	0	0	7.
673X Vehicles	8.	35,000	100,000	3,500,000	3,300,000	0	0	0	0	8.
673X Technology Hardware & Software	9.	2,000,000	2,000,000	7,825,000	13,109,000	0	0	0	0	9.
6831, 6832 Redemption of Principal	10.	0	0	0	0	0	0	0	0	10.
6841, 6842, 6850, 6860 Interest and Debt-Issuance Costs	11.	0	0	0	0	0	0	0	0	11.
Total (lines 2-11)	12.	3,745,000	5,760,500	43,000,000	50,000,000	0	0	1,000,000	1,562,800	12.
Total amounts reported on lines 2-11 above for:										
Renovation	13.	0	175,000	1,000,000	7,000,000			0	0	13.
New Construction	14.	15,000	75,000	2,200,000	22,000,000	0	0	0	835,000	14.
Other	15.	3,730,000	5,510,500	39,800,000	21,000,000	0	0	1,000,000	727,800	15.
Total (lines 13-15, must equal line 12)	16.	3,745,000	5,760,500	43,000,000	50,000,000	0	0	1,000,000	1,562,800	16.

(1) Lines 2-11 may not include all budgeted expenditures of the fund. Total budgeted expenditures for each fund should be included on Line 1.

(2) Amount budgeted on line 1 for the Adjacent Ways Fund that will result in a tax levy in FY 2022 \$ 900,000

Districts that are levying any amount for adjacent ways must fill in the Truth in Taxation Worksheet and follow the requirements of A.R.S. §15-905.01. The amount reported in footnote 2 above pulls to the Truth in Taxation Worksheet, Line 1

SPECIAL PROJECTS

FEDERAL PROJECTS

1.	100-130 ESEA Title I - Helping Disadvantaged Children	6000	51.00	59.01	4,421,878	5,401,218	1.
2.	140-150 ESEA Title II - Prof. Dev. and Technology	6000	8.40	7.85	748,173	1,080,036	2.
3.	160 ESEA Title IV - 21st Century Schools	6000	1.00	0.50	525,437	28,526	3.
4.	170-180 ESEA Title V - Promote Informed Parent Choice	6000	0.00	0.00	0	0	4.
5.	190 ESEA Title III - Limited Eng. & Immigrant Students	6000	1.35	1.35	107,941	254,122	5.
6.	200 ESEA Title VII - Indian Education	6000	0.00	0.00	0	0	6.
7.	210 ESEA Title VI - Flexibility and Accountability	6000	0.00	0.00	0	0	7.
8.	220 IDEA Part B	6000	67.25	70.75	5,007,182	9,999,235	8.
9.	230 Johnson-O'Malley	6000	0.00	0.00	0	0	9.
10.	240 Workforce Investment Act	6000	0.00	0.00	0	0	10.
11.	250 AEA - Adult Education	6000	0.00	0.00	0	0	11.
12.	260-270 Vocational Education - Basic Grants	6000	7.00	7.00	1,200,000	1,200,000	12.
13.	280 ESEA Title X - Homeless Education	6000	0.50	0.50	50,000	9,930,545	13.
14.	290 Medicaid Reimbursement	6000	1.00	1.00	2,700,000	3,000,000	14.
15.	374 E-Rate	6000	0.00	0.00	500,000	500,000	15.
16.	378 Impact Aid	6000	0.00	0.00	0	0	16.
17.	300-399 Other Federal Projects (Besides E-Rate & Impact Aid)	6000	48.00	56.10	31,100,000	55,600,000	17.
18.	Total Federal Project Funds (lines 1-17)		185.50	202.71	46,360,611	86,993,682	18.

STATE PROJECTS

19.	400 Vocational Education	6000	4.00	4.00	173,761	309,128	19.
20.	410 Early Childhood Block Grant	6000	0.00	0.00	0	0	20.
21.	420 Ext. School Yr. - Pupils with Disabilities	6000	0.00	0.00	0	0	21.
22.	425 Adult Basic Education	6000	0.00	0.00	0	0	22.
23.	430 Chemical Abuse Prevention Programs	6000	0.00	0.00	0	0	23.
24.	435 Academic Contests	6000	0.00	0.00	0	0	24.
25.	450 Gifted Education	6000	0.00	0.00	26,000	26,000	25.
26.	456 College Credit Exam Incentives	6000	0.00	0.00	350,000	350,000	26.
27.	457 Results-based Funding	6000	0.00	0.00	2,500,000	2,500,000	27.
28.	460 Environmental Special Plate	6000	0.00	0.00	0	0	28.
29.	465-499 Other State Projects	6000	1.00		1,600,000	1,600,000	29.
30.	Total State Project Funds (lines 19-29)		5.00	4.00	4,649,761	4,785,128	30.
31.	Total Special Projects (lines 18 and 30)		190.50	206.71	51,010,372	91,778,810	31.

INSTRUCTIONAL IMPROVEMENT FUND (020)

		Prior FY	Budget FY		
1.	Teacher Compensation Increases	6000	1,000,000	1,000,000	1.
2.	Class Size Reduction	6000	0	0	2.
3.	Dropout Prevention Programs (M&O purposes)	6000	0	0	3.
4.	Instructional Improvement Programs (M&O purposes)	6000	700,000	750,000	4.
5.	Total Instructional Improvement Fund (lines 1-4)		1,700,000	1,750,000	5.

OTHER FUNDS

			Prior FY	Budget FY	
1.	050 County, City, and Town Grants	6000	0	0	1.
2.	071 English Language Learner (1)	6000	572,173	460,533	2.
3.	072 Compensatory Instruction (1)	6000	0	0	3.
4.	500 School Plant (2)	6000	5,000	5,000	4.
5.	510 Food Service	6000	12,300,000	12,300,000	5.
6.	515 Civic Center	6000	2,500,000	2,500,000	6.
7.	520 Community School	6000	8,000,000	8,000,000	7.
8.	525 Auxiliary Operations	6000	2,500,000	2,500,000	8.
9.	526 Extracurricular Activities Fees Tax Credit	6000	800,000	2,100,000	9.
10.	530 Gifts and Donations	6000	850,000	850,000	10.
11.	535 Career & Technical Education Projects	6000	0	0	11.
12.	540 Fingerprint	6000	25,000	25,000	12.
13.	545 School Opening	6000	0	915,000	13.
14.	550 Insurance Proceeds	6000	250,000	200,000	14.
15.	555 Textbooks	6000	50,000	50,000	15.
16.	565 Litigation Recovery	6000	50,000	50,000	16.
17.	570 Indirect Costs	6000	2,300,000	2,000,000	17.
18.	575 Unemployment Insurance	6000	2,000	2,000	18.
19.	580 Teacherage	6000	0	0	19.
20.	585 Insurance Refund	6000	0	0	20.
21.	590 Grants and Gifts to Teachers	6000	0	0	21.
22.	595 Advertisement	6000	0	0	22.
23.	596 Career Technical Education	6000	2,500,000	2,500,000	23.
24.	597 Arizona Industry Credentials Incentive	6000	0	75,000	24.
25.	639 Impact Aid Revenue Bond Building	6000	0	0	25.
26.	650 Gifts and Donations-Capital	6000	0	0	26.
27.	660 Condemnation	6000	50,000	50,000	27.
28.	665 Energy and Water Savings	6000	300,000	300,000	28.
29.	686 Emergency Deficiencies Correction	6000	0	0	29.
30.	691 Building Renewal Grant	6000	0	0	30.
31.	700 Debt Service	6000	47,000,000	47,000,000	31.
32.	720 Impact Aid Revenue Bond Debt Service	6000	0	0	32.
33.	850 Student Activities	6000	1,700,000	2,500,000	33.
34.	Other	6000	915,000	0	34.

INTERNAL SERVICE FUNDS 950-989

1.	9__ Self-Insurance	6000	0	0	1.
2.	955 Intergovernmental Agreements	6000	0	0	2.
3.	951 OPEB	6000	1,400,000	1,400,000	3.
4.	950_ Print Services	6000	1,400,000	1,500,000	4.

(1) From Supplement, line 10 and line 20, respectively.

(2) Indicate amount budgeted in Fund 500 for M&O purposes

**CALCULATION OF FY 2022 GENERAL BUDGET LIMIT
(A.R.S. §15-947.C)**

		<u>A.</u> <u>Maintenance</u> <u>and Operation</u>	<u>B.</u> <u>Unrestricted</u> <u>Capital Outlay</u>
*1. FY 2022 Revenue Control Limit (RCL) (from APOR55 tab, page 4)	\$ 197,415,085	\$ 197,415,085	\$ 0
*2. (a) FY 2022 District Additional Assistance (DAA) (from APOR55 tab, page 5)	\$ 14,858,950		
(b) DAA Adjustment (from APOR55 tab, page 5)	\$ 0		
(c) Total DAA (line 2.a plus 2.b)	\$ 14,858,950	3,858,950	11,000,000
*3. FY 2022 Override Authorization (A.R.S. §§15-481 and 15-482 or 15-949 if small school adjustment phase down applies, see Calculations page, Calculation of Maximum Override for a District No Longer Eligible for a Small School Adjustment, line 6 and Calculation of Small School Adjustment Phase Down Limit, line 6)			
(a) Maintenance and Operation		28,593,850	
(b) Unrestricted Capital Outlay			
(c) Special Program			
*4. Small School Adjustment for Districts with a Student Count of 125 or less in K-8 or 100 or less in 9-12 (A.R.S. §15-949) (Up to \$50,000 if no election is chosen for phase down, see Calculations page, Calculation of Small School Adjustment Phase Down Limit, line 6)			
*5. Tuition Revenue (A.R.S. §§15-823 and 15-824) Local (Do not include full-day kindergarten or summer school tuition)			
(a) Individuals and Other Private Sources			
(b) Other Arizona Districts		187,577	
(c) Out-of-State Districts and Other Governments			
State			
(d) Certificates of Educational Convenience (A.R.S. §§15-825, 15-825.01, and 15-825.02)			
*6. State Assistance (A.R.S. §15-976) and Special Ed. Voucher Payments Received (A.R.S. §15-1204)			
*7. Increase Authorized by County School Superintendent for Accommodation Schools [not to exceed amount on Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 15(e)] (A.R.S. §15-974.B)			
8. Budget Increase for:			
(a) Desegregation Expenditures (A.R.S. §15-910.G-K)			
* (b) Tuition Out Debt Service (from Calculations page, Calculation of Tuition Out for High School Students, line 5) (A.R.S. §15-910.M)		0	
* (c) Budget Balance Carryforward (from Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 13) (A.R.S. §15-943.01)		15,278,754	
(d) Dropout Prevention Programs (Laws 1992, Ch. 305, §32 and Laws 2000, Ch. 398, §2)			
(e) Registered Warrant or Tax Anticipation Note Interest Expense Incurred in FY 2020 (A.R.S. §15-910.N)			
* (f) Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)			
* (g) FY 2021 Performance Pay Unexpended Budget Carryforward (from Calculation page, Calculation of M&O Fund Budget Balance Carryforward, line 10.f) (A.R.S. §15-920)		0	
(h) Excessive Property Tax Assessed Valuation Judgments (A.R.S. §§42-16213 and 42-16214)			
* (i) Transportation Revenues for Attendance of Nonresident Pupils (A.R.S. §§15-923 and 15-947)			
*9. Adjustment to the General Budget Limit (A.R.S. §§15-272, 15-905.M, 15-910.02, and 15-915) Include year(s) and descriptions, as applicable.			
(a) Prior Year Over Expenditures/Resolutions:			
(b) Decrease for Transfer from M&O to Energy and Water Savings Fund			
(c) Increase for Energy and Water Savings Fund Transfer to M&O			
(d) Noncompliance Adjustment			
(e) ADM/Transportation Audit Adjustment			
(f) Other:			
*10. Estimated Allocation of Additional Funding (2016 Prop 123 & Laws 2015, 1st S.S., Ch. 1, §6)		2,139,975	
11. FY 2022 General Budget Limit (column A, lines 1 through 10) (A.R.S. §15-905.F) (page 1, line 30 cannot exceed this amount)		\$ 247,474,191	
12. Total Amount to be Used for Capital Expenditures (column B, lines 1 through 10) (A.R.S. §15-905.F) (to page 8, line A.11)			\$ 11,000,000

* Subject to adjustment prior to May 15 as allowed by A.R.S. Revisions are described in the instructions for these lines, as needed.

SUPPLEMENT TO SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET FOR DISTRICTS THAT BUDGET FOR ENGLISH LANGUAGE LEARNERS (A.R.S. §§15-756.04 and 15-756.11)

English Language Learners Supplement	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Property 6700	Other 6800	Totals		% Increase/ Decrease
	Prior FY	Budget FY							Prior FY 2021	Budget FY 2022	
Expenditures											
English Language Learner Fund 071 (A.R.S. §15-756.04)											
1000 Instruction	1.	11.50	3.21	345,653	114,880				572,173	460,533	-19.5%
2000 Support Services											
2100 Students	2.	0.00							0	0	0.0%
2200 Instructional Staff	3.	0.00							0	0	0.0%
2300 General Administration	4.	0.00							0	0	0.0%
2400 School Administration	5.	0.00							0	0	0.0%
2500 Central Services	6.	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	7.	0.00							0	0	0.0%
2700 Student Transportation	8.	0.00							0	0	0.0%
2900 Other	9.	0.00							0	0	0.0%
Total (lines 1-9) (to Budget, page 6, Other Funds, line 2)	10.	11.50	3.21	345,653	114,880	0	0	0	572,173	460,533	-19.5%
Compensatory Instruction Fund 072 (A.R.S. §15-756.11)											
1000 Instruction	11.	0.00							0	0	0.0%
2000 Support Services											
2100 Students	12.	0.00							0	0	0.0%
2200 Instructional Staff	13.	0.00							0	0	0.0%
2300 General Administration	14.	0.00							0	0	0.0%
2400 School Administration	15.	0.00							0	0	0.0%
2500 Central Services	16.	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	17.	0.00							0	0	0.0%
2700 Student Transportation	18.	0.00							0	0	0.0%
2900 Other	19.	0.00							0	0	0.0%
Total (lines 11-19) (to Budget, page 6, Other Funds, line 3)	20.	0.00	0.00	0	0	0	0	0	0	0	0.0%

DATA ENTRY SHEET

FY 2022 LEGISLATIVE AMOUNTS	
Base Level Amount (A.R.S. §15-901, as amended by Laws 2021, Ch. 404, §27)	\$ 4,390.65
State Support Level per Route Mile (A.R.S. §15-945, as amended by Laws 2021, Ch. 404, §33)	
0.5 mile or less OR more than 1.0 mile	\$ 2.77
More than 0.5 mile through 1.0 mile	\$ 2.27
Qualifying Tax Rate for elementary or secondary (CTEDs use 0.05)	1.7694

UNWEIGHTED STUDENT COUNT

All districts must complete lines 1 through 6 below.

Prior years ADM amounts (lines 1 and 2) are used to calculate district additional assistance (DAA), including DAA growth factor if applicable, in accordance with A.R.S. §15-961. Estimated current year ADM (lines 3 through 6) is used to calculate the Group A weighted student count included in the Base Support Level calculation on the APOR55 tab, page 4.

Prior Years ADM (A.R.S. §§15-901 and 15-961)		PSD	K-8	9-12	Total
1.	FY 2020 100th-Day ADM				32,272.121
2.	FY 2021 100th-Day ADM	201.286	19,504.013	10,622.781	30,328.080
Current Year ADM (A.R.S. §§15-943 and 15-808)		PSD	K-8	9-12	Total
3.	FY 2022 Estimated Non-AOI Student Count	195.194	19,830.631	10,744.070	30,769.895
4.	FY 2022 Estimated AOI Full-Time Student Count		368.000	160.000	528.000
5.	FY 2022 Estimated AOI Part-Time Student Count		0.000	30.000	30.000
6.	Total FY 2022 Estimated Student Count	195.194	20,198.631	10,934.070	31,327.895

STUDENT COUNT BY CATEGORY

Student counts used to calculate the Group B weighted add-on count used in calculating the Base Support Level.

	Non-AOI Student Count	AOI Full-Time Student Count	AOI Part-Time Student Count
7.	K-3 Reading	7,570.423	141.440
8.	K-3	7,570.423	141.440
9.	ELL	784.989	5.733
10.	HI	26.184	0.000
11.	MD-R, A-R, and SID-R	282.378	2.000
12.	MD-SC, A-SC, and SID-SC	177.408	0.000
13.	MD-SSI	16.437	0.000
14.	OI-R	9.340	0.000
15.	OI-SC	14.995	0.000
16.	P-SD	31.645	0.000
17.	DD*, ED, MHD, SLD, SLI*, and OHI	2,999.460	20.814
18.	ED-P	44.774	0.000
19.	MOID	36.150	0.000
20.	VI	17.280	0.000
21.	G	3,810.000	40.000
22.	Total Add-on Count (lines 7 through 21)	23,391.886	351.427

*School aged students only

ADJUSTMENTS TO BASE SUPPORT LEVEL/BASE REVENUE CONTROL LIMIT (A.R.S. §15-944.E)

K-8 9-12

- 1. Check box(es) if the district's schools are designated as small isolated by the State Board of Education. (A.R.S. §15-901)
- 2. Check box if the district has been approved for additional monies for teacher compensation by the State Board of Education. (A.R.S. §15-952)
- 3. Check box if the district has been approved to provide 200 days of instruction by ADE. (A.R.S. §15-902.04)

4.	Adjusted FY 2022 Base Level Amount	\$4,445.53
5.	Actual Teacher Experience Index (TEI) from FY 2021 Teacher Experience Report (if actual TEI is less than 1.0000 use 1.0000) (A.R.S. §15-941)	1.0009
6.	FY 2020 actual non-federal audit expenditures from all funds (A.R.S. §15-914.F)	\$45,560.00
7.	FY 2020 actual federal audit expenditures from all funds	\$3,000.00
8.	FY 2020 actual total audit expenditures from all funds (line 6 plus line 7)	\$48,560.00

TRANSPORTATION (A.R.S. §§15-816.01, 15-945, as amended by Laws 2020, Ch. 49, §3, and 15-946)

1.	FY 2021 Approved Daily Route Miles	5,389.00
2.	Number of Eligible Students Transported in FY 2021	5,169.00
3.	FY 2021 Annual Expenditure for Bus Tokens	\$0.00
4.	FY 2021 Annual Expenditure for Bus Passes	\$0.00
5.	Actual Route Miles traveled in July and August 2020 to Transport Pupils w/Disabilities for Extended School Year	540,871.00
6.	Estimated Route Miles Traveled in June 2021 to Transport Pupils w/Disabilities for Extended School Year	429,107.00

OTHER INFORMATION

1.	Capital Transportation Adjustment (A.R.S. §15-963.B)	
a.	PSD	
b.	K-8	
c.	9-12	
2.	Adjustment for Remote Instructional Time calculated by ADE (A.R.S. §15-901.08, leave blank for budget adoption)	
3.	Consolidation/Unification Increase for Transitional Costs incurred in first year (A.R.S. §§15-912 and 15-912.01)	

ASSESSED PROPERTY VALUATIONS

4.	2021 Primary Net Assessed Valuation (AV)	\$3,071,462,462
5.	2021 Primary Net Assessed Valuation (AV2)	\$0
6.	2021 Salt River Project (SRP) Valuation	\$4,318,000
7.	2021 Government Property Lease Excise Tax Assessed Valuation	

BUDGET BALANCE CARRYFORWARD (A.R.S. §15-943.01)

8.	Adjustments to the General Budget Limit (from FY 2021 BUDG75, leave blank for budget adoption)	(\$811,306.00)
9.	FY 2021 M&O Fund actual expenditures (from FY 2021 AFR, amount will be estimated for budget adoption)	\$217,148,712.47
10.	FY 2021 M&O Fund Actual Expenditures (if any) for:	
a.	Special Program Override	
b.	Desegregation (A.R.S. §15-910)	
c.	Tuition Out Debt Service	
d.	Dropout Prevention Programs	
e.	Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)	
f.	Performance Pay (A.R.S. §15-920)	
11.	Budget Balance Carryforward transferred to the School Opening Fund (if any)	

DATA ENTRY SHEET

DISTRICTS RECEIVING FEDERAL IMPACT AID REVENUES (A.R.S. §15-905.R):

12.	FY 2022 Impact Aid Revenue	
13.	Impact Aid revenue deposited in FY 2022 to the Impact Aid Revenue Bond Debt Service Fund for principal and interest payments	
14.	Impact Aid revenue transferred in FY 2022 to the M&O Fund to provide cash for the TRCL/TSL difference	
15.	Impact Aid revenue transferred in FY 2022 to the M&O Fund to reduce or eliminate taxes	
16.	FY 2021 Ending Cash Balance in the Impact Aid Fund	

DISTRICTS OPERATING UNDER THE PROVISIONS OF THE SMALL SCHOOL ADJUSTMENT (A.R.S. §15-949):

17. Check box if the district previously operated under a small school adjustment and no longer qualifies based on current year ADM. The phase down limit for an override election pursuant to A.R.S. §15-481 is shown in the appropriate section of the Calculations page. If this box is checked, the district **must** complete line 18 below.

18.	Enter the fiscal year that the district exceeded the allowable student counts for the first time. (A.R.S. §15-949.C and .E)	FY	
19.	For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a).		

DISTRICTS NEEDING BSL ADJUSTMENT DUE TO TUITION LOSS (A.R.S. §§15-954 and 15-902.01):

Only complete this section if the district receives less tuition from a district which is inside or outside of this state because the district of residence began to offer instruction in one or more high school grade levels not previously offered.

20.	Base year - the fiscal year before the other district began to offer instruction	FY	
21.	Base year Attending ADM Grades 9-12		
22.	Number of tuitioned students lost in the year after the base year due to district of residence offering instruction in Grades 9-12 not offered previously		
23.	Tuition received in base year		
24.	Tuition received in fiscal year after base year		
25.	<input type="checkbox"/> Check box if the district lost student count resulting from the formation of a joint unified school district pursuant to A.R.S. §15-450		
26.	Additional number of tuitioned students lost in the second year after the base year (Type 05 districts only)		
27.	Additional number of tuitioned students lost in the third year after the base year (Type 05 districts only)		

TYPE 03 DISTRICT INFORMATION

1.	High School Student Count Transported by District of Residence to District of Attendance (A.R.S. §15-951.C)	
2.	Tuition Out for High School Students (A.R.S. §§15-448.J, 15-842, 15-910.M, and 15-951):	

Attending District Name	Attending District CTD Number	Tuition Out High School Count	Debt Service Per Pupil Tuition	M&O & UCO, Per Pupil Tuition
-------------------------	-------------------------------	-------------------------------	--------------------------------	------------------------------

Use lines 2.a through 2.e for budget **adoption** (as necessary)

a.				
b.				
c.				
d.				
e.				

Use lines 2.f through 2.j for budget **revision** (as necessary)

f.	0	0		
g.	0	0		
h.	0	0		
i.	0	0		
j.	0	0		

3. Check box for Type 03 districts no longer within a high school district due to the unification of the high school district. (A.R.S. §15-448.J)

ACCOMMODATION DISTRICT (TYPE 01) INFORMATION (A.R.S. §15-974)

1. Check box if the district offers instruction in grades 9-12. **Accommodation districts only.**
 Only accommodation districts with a student count of **more** than 125 in grades K-8 or accommodation districts that offer instruction in grades 9-12 and have a student count of **more** than 100 in grades 9-12, should complete lines 2 through 4.

2.	Maintenance & Operation (M&O) Fund FY 2021 ending cash balance	
3.	10% of the FY 2022 RCL calculated using the district's 2021 ADM	
4.	Up to 5% of the FY 2022 RCL calculated pursuant to A.R.S. §15-482.B	\$

Basic Calculations For Equalization Assistance FY 2021-22

Non-AOI Student Counts									
Student Count	PSD	K-8	9-12	Total	Student Count	PSD	K-8	9-12	Total
FY 2021-22 ADM	195.194	19,830.631	10,744.070	30,769.895	FY 2020-21 ADM	201.286	19,504.013	10,622.781	30,328.080

<u>Weighted Student Counts</u>	<u>Student Count</u>	<u>Support Level Weight</u>	<u>Weighted Student Count</u>
FY 2021-22 ADM: District PSD	195.194	x 1.450	= 283.031
District K-8	19,830.631	x 1.158	= 22,963.871
District 9-12	10,744.070	x 1.268	= 13,623.481
SubTotal	30,769.895		36,870.383

<u>Add-Ons (FY 2021-22 ADM)</u>	<u>Student Count</u>	<u>Support Level Weight</u>	<u>Weighted Add-on Count</u>
K-3 Reading	7,570.423	x 0.040	= 302.817
K-3	7,570.423	x 0.060	= 454.225
ELL	784.989	x 0.115	= 90.274
HI	26.184	x 4.771	= 124.924
MD-R, A-R, SID-R	282.378	x 6.024	= 1,701.045
MD-SC, A-SC, SID-SC	177.408	x 5.988	= 1,062.319
MD-SSI	16.437	x 7.947	= 130.625
OI-R	9.340	x 3.158	= 29.496
OI-SC	14.995	x 6.773	= 101.561
P-SD	31.645	x 3.595	= 113.764
DD*, ED, MIID, SLD, SLI*, OHI	2,999.460	x 0.093	= 278.950
ED-P	44.774	x 4.822	= 215.900
MOID	36.150	x 4.421	= 159.819
VI	17.280	x 4.806	= 83.048
G	3,810.000	x 0.007	= 26.670
Total Weighted Student Count Add-Ons			4,875.437

*School aged students only

Basic Calculations For Equalization Assistance FY 2021-22

AOI Full Time Student Counts					Student Count	Prior year AOI Full-Time Student Counts are shown on the APOR 55-1, p. 2
Student Count	PSD	K-8	9-12	Total	FY 2020-21 ADM	
FY 2021-22 ADM		368.000	160.000	528.000		

<u>Weighted Student Counts</u>	<u>Student Count</u>	<u>Support Level Weight</u>	<u>Weighted Student Count</u>
FY 2021-22 ADM: District PSD	0.000	x 1.450	= 0.000
District K-8	368.000	x 1.158	= 426.144
District 9-12	160.000	x 1.268	= 202.880
SubTotal	528.000		629.024

<u>Add-Ons (FY 2021-22 ADM)</u>	<u>Student Count</u>	<u>Support Level Weight</u>	<u>Weighted Add-on Count</u>
K-3 Reading	141.440	x 0.040	= 5.658
K-3	141.440	x 0.060	= 8.486
ELL	5.733	x 0.115	= 0.659
HI	0.000	x 4.771	= 0.000
MD-R, A-R, SID-R	2.000	x 6.024	= 12.048
MD-SC, A-SC, SID-SC	0.000	x 5.988	= 0.000
MD-SSI	0.000	x 7.947	= 0.000
OI-R	0.000	x 3.158	= 0.000
OI-SC	0.000	x 6.773	= 0.000
P-SD	0.000	x 3.595	= 0.000
DD*, ED, MIID, SLD, SLI*, OHI	20.814	x 0.093	= 1.936
ED-P	0.000	x 4.822	= 0.000
MOID	0.000	x 4.421	= 0.000
VI	0.000	x 4.806	= 0.000
G	40.000	x 0.007	= 0.280

Total Weighted Student Count Add-Ons **29.067**

**School aged students only*

Basic Calculations For Equalization Assistance FY 2021-22

AOI Part Time Student Counts					Student Count	Prior year AOI Part-Time Student Counts are shown on the APOR 55-1, p. 2
Student Count	PSD	K-8	9-12	Total	FY 2020-21 ADM	
FY 2021-22 ADM		0.000	30.000	30.000		

Weighted Student Counts	Student Count	Support Level Weight		Weighted Student Count
FY 2021-22 ADM: District PSD	0.000	x 1.450	=	0.000
District K-8	0.000	x 1.158	=	0.000
District 9-12	30.000	x 1.268	=	38.040
SubTotal	30.000			38.040

Add-Ons (FY 2021-22 ADM)	Student Count	Support Level Weight		Weighted Add-on Count
K-3 Reading	0.345	x 0.040	=	0.014
K-3	0.345	x 0.060	=	0.021
ELL	0.000	x 0.115	=	0.000
HI	0.000	x 4.771	=	0.000
MD-R, A-R, SID-R	0.000	x 6.024	=	0.000
MD-SC, A-SC, SID-SC	0.000	x 5.988	=	0.000
MD-SSI	0.000	x 7.947	=	0.000
OI-R	0.000	x 3.158	=	0.000
OI-SC	0.000	x 6.773	=	0.000
P-SD	0.000	x 3.595	=	0.000
DD*, ED, MIID, SLD, SLI*, OHI	0.705	x 0.093	=	0.066
ED-P	0.000	x 4.822	=	0.000
MOID	0.000	x 4.421	=	0.000
VI	0.000	x 4.806	=	0.000
G	0.000	x 0.007	=	0.000

Total Weighted Student Count Add-Ons

0.101

**School aged students only*

Basic Calculations For Equalization Assistance FY 2021-22

Base Support Level				Base Support Level			
	Non-AOI	AOI FT	AOI PT		Non-AOI	AOI FT	AOI PT
Extended BSL Amount	\$185,582,295.18	\$2,779,285.12	\$144,123.42	Weighted Student	36,870.383	629.024	38.040
Teacher Experience Index	1.0009	1.0009	1.0009	Weighted Add-On	+ 4,875.437	29.067	0.101
	\$185,749,319.25	\$2,781,786.48	\$144,253.13	Total Weighted	= 41,745.820	658.091	38.141
				AOI Funding	x	0.95	0.85
Extended BSL Amount Total		\$	188,675,358.86	Base Level Amount	x	\$4,445.53	\$4,445.53
Base Support Level Adjustments Total		\$	45,560.00	Extended Amount	=	\$185,582,295.18	\$2,779,285.12
Base Support Level/Base Revenue Control Limit		\$	188,720,918.86				

Calculation For TSL		Base Support Level Adjustments	
Approved Daily Route Miles		<u>Audit Service Expense</u>	\$ 45,560.00
Total Approved Daily Route Miles	5,389	Increase for Tuition Loss Adjustment	\$ 0.00
Eligible Students Transported	5,169	Increase for Student Revenue Loss Phase-Down	\$ 0.00
Unadjusted Route Miles Per Eligible Student	1.043	<u>Adjustment for Remote Instructional Time calculated by ADE</u>	\$ 0.00
State Support Level Per Route Mile	2.77		
Daily Route Miles x 180 Days	970,020.00	Base Support Level Adjustments Total	\$ 45,560.00
To and From School Support Level	\$ 2,686,955.40		
<u>Activity Trip Level Factor</u>	0.18	Calculation for DSL	
Activity Trip Support Level	\$ 483,651.97	2021-22 Base Support Level (BSL)/BRCL	\$ 188,720,918.86
		2021-22 Consolidation	\$ 0.00
Handicapped Extended School Year Mileage	969,978.000	Tuition Out For High School Students (Type 03)	\$ 0.00
Handicapped Extended School Year Support Level	\$ 2,686,839.06	2021-22 Transportation Support Level (TSL)	\$ 5,857,446.43
		2021-22 District Support Level (DSL)	\$ 194,578,365.29
		Calculation For RCL	
Annual Expenditures For:		2021-22 Base Support Level (BSL)/BRCL	\$ 188,720,918.86
Districts	Bus Passes \$0.00 Bus Tokens \$0.00	2021-22 Consolidation	\$ 0.00
2021-22 Transportation Support Level (TSL)		Tuition Out For High School Students (Type 03)	\$ 0.00
		2021-22 Trans. Revenue Control Limit (TRCL)	\$ 8,694,165.80
		2021-22 Revenue Control Limit (RCL)	\$ 197,415,084.66
Calculation For TRCL			
2020-21 Transportation Revenue Control Limit (TRCL)	\$ 8,694,165.80		
Change:		2021-22 DSL	\$ 194,578,365.29
2021-22 TSL	\$ 5,857,446.43	2021-22 RCL	\$ 197,415,084.66
2020-21 TSL	\$ 5,979,496.52		
Difference:	\$ 0.00		
Preliminary FY2021-22 TRCL	\$ 8,694,165.80		
120% of FY2021-22 TSL	\$ 7,028,935.72		
Adjusted FY2021-22 TRCL	\$ 8,694,165.80		
2021-22 Transportation Revenue Control Limit	\$ 8,694,165.80		

Basic Calculations For Equalization Assistance FY 2021-22

<u>District Additional Assistance (DAA) Calculations (DAA calculations use prior year student count)</u>	<u>PSD</u>	<u>K-8</u>	<u>9-12</u>	<u>Total</u>
FY 2021-22 District Student Count	201,286	19,504.013	10,622.781	
Type 03 District Tuition Out Trans. Count <i>(Type 03 High School Only, Per Student Count Factor at 50%)</i>	0.000	0.000	0.000	
DAA Per Student Count	x \$450.76	x \$450.76	x \$492.94	
Preliminary DAA	= \$90,731.68	= \$8,791,628.90	= \$5,236,393.67	\$14,118,754.25
<u>DAA Growth Factor</u>				
FY 2021-22 Actual Student Count (FY 2021 ADM)	30,328.080			
FY 2020-21 Actual Student Count (FY 2020 ADM)	/ 32,272.121			
FY 2021-22 DAA Growth Factor*	= 0.9398	x 1.0000 *	x 1.0000 *	
<i>*If less than or equal to 1.05, use 1. If greater than 1.05%, use 1 plus 50% of growth.</i>				
District DAA	\$90,731.68	\$8,791,628.90	\$5,236,393.67	\$14,118,754.25
<u>DAA For High School Textbooks</u>				
FY 2021-22 Actual 9-12 Student Count			10,622.781	
Support Level Amount For Textbooks			x \$69.68	
DAA For Textbooks				\$740,195.38
				\$14,858,949.63
DAA Adjustment	\$0.00		\$0.00	\$0.00
Total FY 2021-22 DAA Base	\$8,882,360.58		\$5,976,589.05	\$14,858,949.63

Basic Calculations For Equalization Assistance FY 2021-22

<u>Equalization Base for Lesser of DSL/RCL</u>	<u>Weighted Student Count</u>	<u>Percentage</u>	<u>Lesser of DSL or RCL</u>	<u>RCL/DSL Allocation</u>
PSD-8	23,673.046	0.6307	\$194,578,365.29	\$122,720,574.99
9-12	13,864.401	0.3693	\$194,578,365.29	\$71,857,790.30
Tuition Out For High School Student (Type 03)				\$0.00
Total	37,537.447			\$194,578,365.29

		<u>Qualifying Tax Rate</u>		<u>Qualifying Levy</u>
Primary Assessed Valuation (AV)	\$3,071,462,462.00	K-8	\$1.7694	
Primary Assessed Valuation 2 (AV2)	\$0.00	9-12	\$1.7694	
SRP Assessed Valuation	\$4,318,000.00			
GPLET Assessed Valuation	\$0.00			
Equalization Assessed Valuation	\$3,075,780,462.00 (/100)	X	\$1.7694	= \$54,422,859.49

<u>Calculation of Equalization Assistance</u>	<u>PSD-8</u>	<u>9-12</u>	<u>Total</u>
RCL/DSL Allocation	\$122,720,574.99	\$71,857,790.30	\$194,578,365.29
DAA Allocation	\$8,882,360.58	\$5,976,589.05	\$14,858,949.63
District Type 03 Tuition Out Charge		\$0.00	\$0.00
FY 2021-22 Equalization Base	\$131,602,935.57	\$77,834,379.35	\$209,437,314.92
Qualifying Levy	\$54,422,859.49	\$54,422,859.49	\$108,845,718.98
Total Equalization Assistance	\$77,180,076.08	\$23,411,519.86	\$100,591,595.94