

# Capital Bond Planning Task Force

Meeting 1 – October 21, 2024



**Northshore  
Invests**  
Building  
Better  
Together

Modernize  
schools, sustain  
technology,  
increase  
opportunities



# Agenda

Time	Topic
5:30-6:00p	Introduction & Norms
6:00-6:15p	Capital Funding 101 & Strategic Plan
6:15-6:30p	Timeline Review & Meeting Logistics
6:30-6:40p	Break
6:40-7:20p	2022 Bond Review
7:20-7:30p	Next Steps & Exit Ticket



# Bond Planning Team



**Dri Ralph**  
Executive Director  
of Support Services



**William Tribble**  
Director of Capital  
Projects



**Sandy Calissendorff**  
Exec Admin Assistant of  
Support Services



**Ashley Davies**  
Better Education  
Partners, LLC  
Facilitator



# Housekeeping

- **Meeting Time:** Meetings run from 5:30 p.m. to 7:30 p.m.
- **Early Access:** The meeting room will open 15 minutes early (5:15 p.m.) for informal Q&A or to chat with fellow task force members
- **Break:** Each meeting will include one 5–10-minute break
- **Recordings:** Meetings will be recorded for the sole purpose of our Task Force use but are available as a public record



# Join the Vevox Session

- Go to [vevox.com](https://vevox.com)
- Enter the session ID: 402-804-703
- Or scan the QR code





# On a scale of 1 to 5, how comfortable are you using Zoom? (5 is the most comfortable)

Not at all comfortable

Extremely comfortable

comfort level



# Zoom Best Practices

- **Test your microphone and speakers** before joining to ensure clear communication
- **Update your name and pronouns** in your Zoom profile for proper identification
- **Set up your video** in a quiet, distraction-free space if possible
- **Camera expectations:** Please aim to keep your camera on as much as possible
- **Chat usage:** Use the chat for questions or comments—members of the Bond Planning Team or guests will help to monitor the chat around relevant content
- **Mute when not speaking** to minimize background noise and prevent interruptions
- **Use the “Raise Hand” feature** within “React” to ask questions or provide feedback
- **Non-verbal feedback tools:** Use reactions like "thumbs up," "clapping," or "heart" to engage without speaking

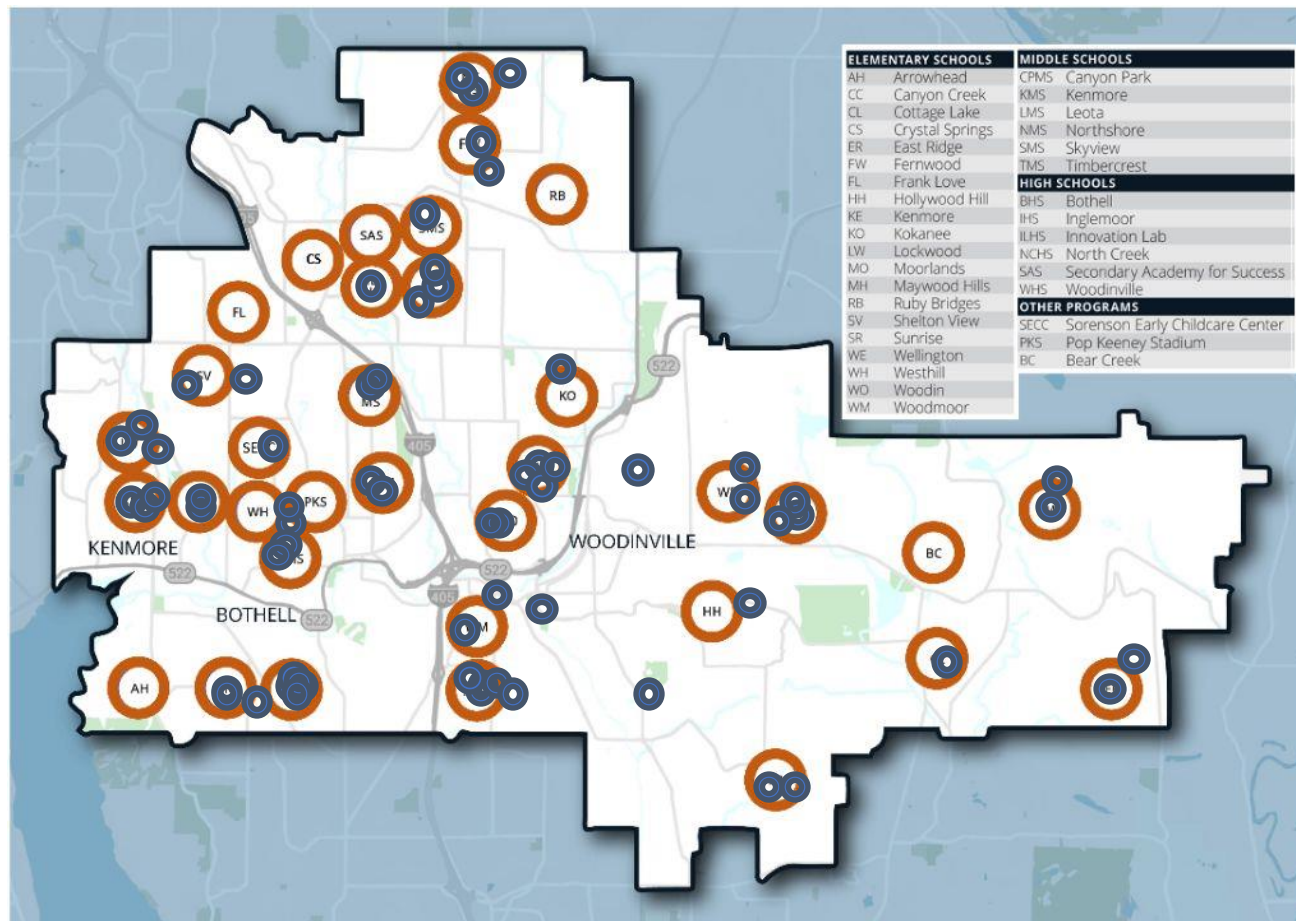




# Which schools are you connected to?

## Where have you:

- Gone to school
- Enrolled a child in school
- Taught
- Worked
- Volunteered
- Future enrollment





# Speed Share Out

1. Name
2. Connection(s) to Northshore School District?
3. Why are you interested in being part of the Task Force?



# Task Force Charter

The Capital Bond Planning Task Force (CBPTF) aim is to assist the Northshore School District (NSD) in developing ballot measures for upcoming bond elections. The task force will review NSD's capital facility needs and provide recommendations for infrastructure projects to be considered by voters. This process ensures that bond measures reflect the district's long-term infrastructure priorities.





# Do you approve the Capital Bond Planning Task Force Charter as outlined?

Yes, I fully approve the charter.



No, I do not approve.



## 1. Purpose

The Capital Bond Planning Task Force (CBPTF) aim is to assist the Northshore School District (NSD) in developing ballot measures for upcoming bond elections. The task force will review NSD's capital facility needs and provide recommendations for infrastructure projects to be considered by voters. This process ensures that bond measures reflect the district's long-term infrastructure priorities.

## 2. Scope of Work

The CBPTF will:

- Analyze data on the district's capital needs, enrollment, facility conditions, and capacity.
- Propose capital projects aligned with district goals for the bond measure.
- Present findings and recommendations to the School Board.
- Assist in communicating bond details to stakeholders.

## 3. Membership

The task force includes community members, staff, parents/guardians, students, and administrators from across the district. Members are selected based on diverse experiences, geographic representation, and commitment to regular attendance. Residency in the NSD is required. Members will serve from October 2024 until February 2026.

## 4. Meeting Schedule

Bond planning typically spans 18 months prior to voter presentation. It is anticipated that most meetings will be virtual with 1-2 in-person site visits as needed. The Task Force will discuss the meeting format at the first meeting.

- **First Meeting:** October 21, 2024 (5:30–7:30 PM, via Zoom).
- **Regular Meetings:** Every third Monday, October 2024 – September 2025 barring any conflicts with holidays. No meetings in July and August.
- **Key Milestones:** Final recommendations to be presented to the School Board by September 2025.
- **After the final meeting:** After the bond recommendation's are shared with the School Board, the Task Force members will be ambassadors of the bond through its approval process

## 5. Decision-Making

The task force's role is advisory; it makes recommendations, not final decisions. Consensus will be sought in developing reports and recommendations for the superintendent and School Board.

# Norms

- Do what's best for kids
- Treat each other with respect
- Be open to ideas
- Create space for voices
- Foster positive change
- Avoid hidden agendas
- Listen to learn
- Come prepared
- Assume positive intent
- Trust each other
- Value the opinions of others
- Ask if you don't understand
- Use kind language
- No one person has all the answers
- Have compassion





# Do you think anything is missing from the norms outlined?

No it's great	Nothing is missing
No	No
No. Everything Looks good	I agree with the Norms as written.
No	+3 more messages

## Norms

- Do what's best for kids
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# Capital Funding 101: Bonds

## What is a Bond?

Bonds are the main way Washington school districts fund capital projects. They provide upfront cash, with payments spread over time, aligning payment responsibility with the period of benefit. Districts also manage taxpayer impacts.

## Why are they important?

Bonds fund new schools, facility upgrades, technology improvements, and safety measures, all aimed at enhancing learning conditions for students.



# Capital Funding 101: Bonds

## Voter-Approved Bonds:

- Repaid with property taxes
- Requires 60% voter approval, with 40% validation
- Debt limit: 5% of assessed property value
- Maximum term: 40 years
- Can be voted on twice per year

## Non-Voted Bonds:

- Repaid using existing revenue
- Cannot be used for new construction
- Debt limit: 0.375% of assessed value
- Recent law: Requires more public notice before selling non-voted debt



# What is a Levy?

- **Capital Projects Levy (Technology Levy):** Funds construction, modernization, or remodeling of school facilities, including technology improvements.
- **Collection Period:** 1 to 6 years
- **No interest costs**
- **Approval Requirement:** 50% voter approval
- **Limitations:** Potential mismatch for long-term assets
- **Additional Levy:** Can authorize another levy for capital or technology within the same period
- **Restrictions:** Cannot be used for interest on non-voted debt
- **Resubmission:** Can be resubmitted to voters once within 12 months





# NSD Strategic Plan

GOAL

1

Success in  
the Early Years

GOAL

2

Responsible,  
Resilient,  
Empathetic  
Learners

GOAL

3

Growth for Every  
Student,  
Elimination of  
Outcome and  
Opportunity Gaps

GOAL

4

Innovative,  
Creative,  
Critical Thinkers

GOAL

5

Ready for Lifelong  
Success after  
Graduation

# Aligning Bonds with the Strategic Plan to Build Trust, Promote Equity, and Maximize Resources



**Builds Community Trust:** By connecting the bond to clear, pre-established goals, the district demonstrates transparency and accountability, fostering greater community trust and buy-in

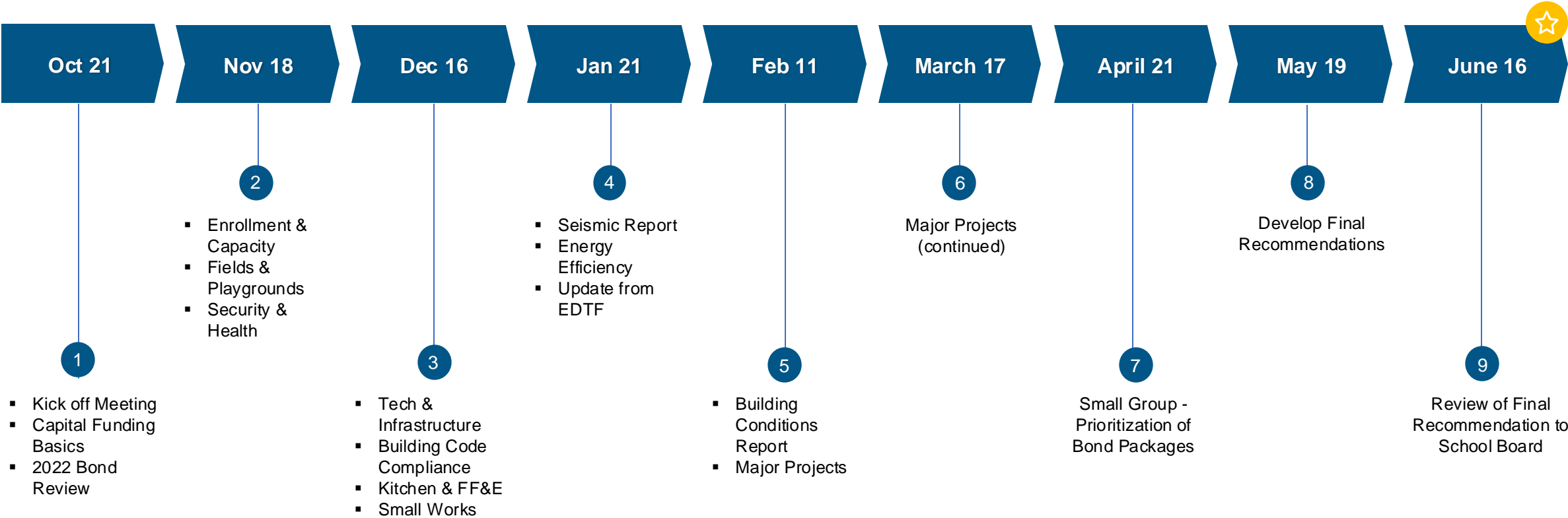


**Promotes Equity:** A bond aligned with the strategic plan addresses gaps in facilities and resources, helping to provide equitable learning environments for all students



**Improves Resource Efficiency:** Tying bond projects to the strategic plan allows the district to focus resources on the most impactful areas and avoid spending on non-strategic initiatives

# CBPTF Timeline





# Are you interested in having some in person meetings?

Yes, I'd be open to having some meetings in person.



No, I'd prefer all meetings be virtual.



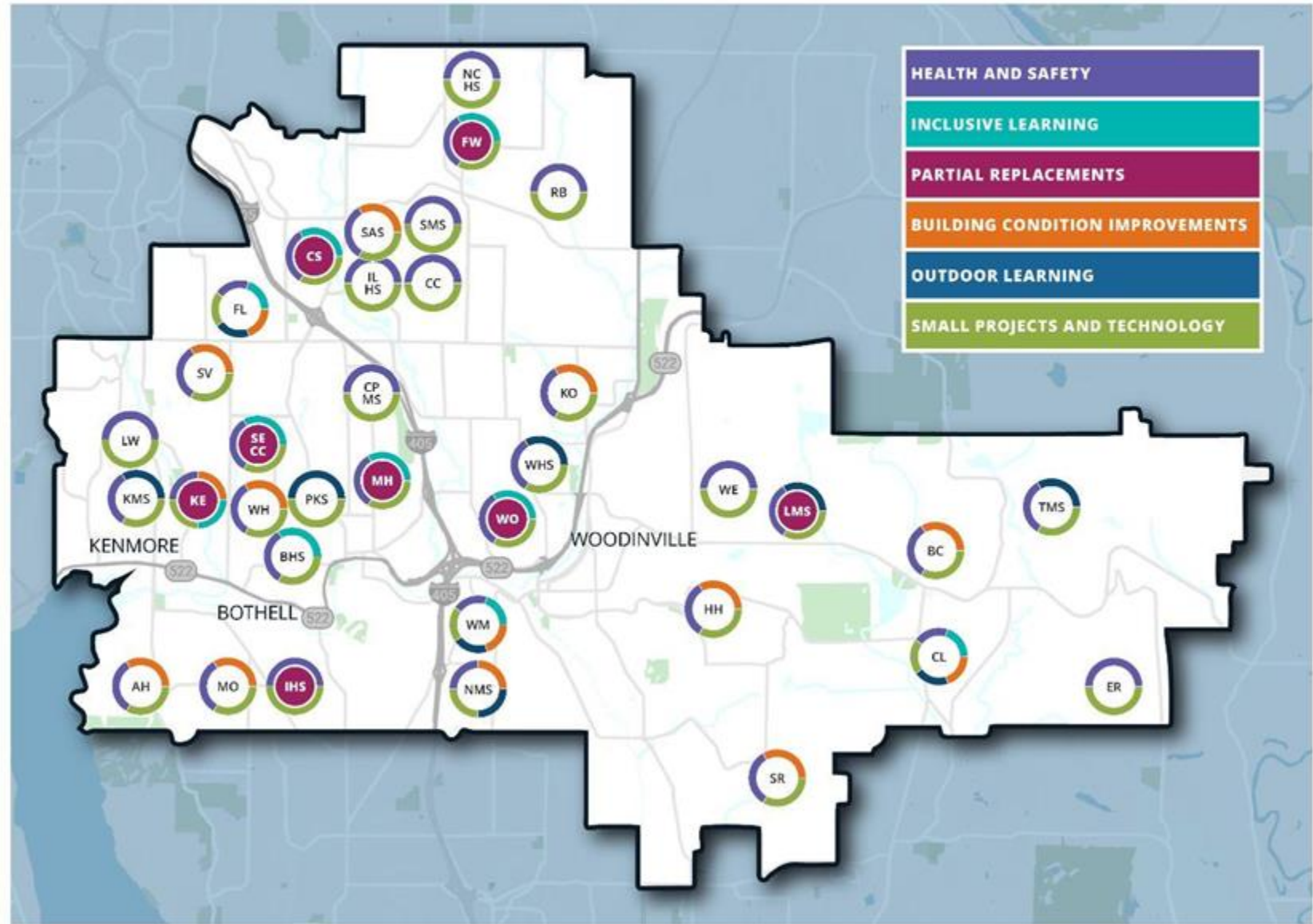
- Monday, October 21
- Monday, November 18
- Monday, December 16
- Tuesday, January 21
- Tuesday, February 11
- Monday, March 17
- Monday, April 21
- Monday, May 19
- Monday, June 16

A photograph of a dog, possibly a Weimaraner, sitting on a wooden deck. The dog is looking down and has its eyes closed. The word "Break" is overlaid in large, white, sans-serif font across the middle of the image. The background is a blurred wooden deck.

**Break**

# 2022 Capital Bond Projects

ELEMENTARY SCHOOLS							
AH	Arrowhead	●				●	
CC	Canyon Creek	●					●
CL	Cottage Lake	●	●			●	●
CS	Crystal Springs	●	●	●			●
ER	East Ridge	●					●
FW	Fernwood	●	●	●			●
FL	Frank Love	●	●			●	●
HH	Hollywood Hill	●				●	●
KE	Kenmore	●	●	●		●	●
KO	Kokanee	●				●	●
IW	Lockwood	●					●
MO	Moorlands	●				●	●
MH	Maywood Hills	●	●	●			●
RB	Ruby Bridges	●				●	●
SV	Shelton View	●				●	●
SR	Sunrise	●				●	●
WF	Wellington	●					●
WH	Westhill	●				●	●
WO	Woodin	●	●	●			●
WM	Woodmoor	●	●			●	●
MIDDLE SCHOOLS							
CPMS	Canyon Park	●					●
KMS	Kenmore	●					●
LMS	Leota	●			●		●
NMS	Northshore	●				●	●
SMS	Skyview	●				●	●
TMS	Timbercrest	●					●
HIGH SCHOOLS							
BHS	Bothell	●	●				●
IHS	Inglemoor	●		●			●
ILHS	Innovation Lab	●					●
NCHS	North Creek	●					●
SAS	Secondary Academy for Success	●				●	●
WHS	Woodinville	●					●
OTHER PROGRAMS							
SECC	Sorenson Early Childcare Center	●	●	●			●
PKS	Pop Keeney Stadium	●					●
BC	Bear Creek	●				●	●



# Capital Projects – 2026 Project Types

## Project types:

- Major Projects
- Building & Site Improvements
- Infrastructure Projects
- Security Projects
- Technology Projects
- Field Projects (outdoor learning)
- Playground projects (inclusive learning)



# Major Projects – Kenmore Elementary

## Scope:

- Removal of all Portable Classrooms
- New multi-function building including commons and kitchen
- Revised traffic circulation
- Refresh of existing buildings
- Sustainable HVAC installation for new structure
- New inclusive play area



## Completion – Fall 2025



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# Major Projects – Maywood Hills Elementary

## Scope:

- Removal of all Portable Classrooms
- New multi-function building including classrooms, commons and kitchen
- Revised traffic circulation
- Refresh of existing buildings
- Replacement roofing on existing buildings
- Sustainable HVAC installation for new structure
- New inclusive play area



**Completion – Fall 2025**



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# Major Projects – Sorenson Early Childhood Center

## Scope:

- Removal of Portable Classrooms
- Extension to existing building
- New play area
- New covered play area for Westhill Elementary School

**Completion – Fall 2025**



# Major Projects – Woodin Elementary

## Scope:

- Removal of all Portable Classrooms
- New multi-function building including classrooms, gym, and commons
- Revised traffic circulation
- Refresh of existing buildings
- New inclusive play area
- New turf field

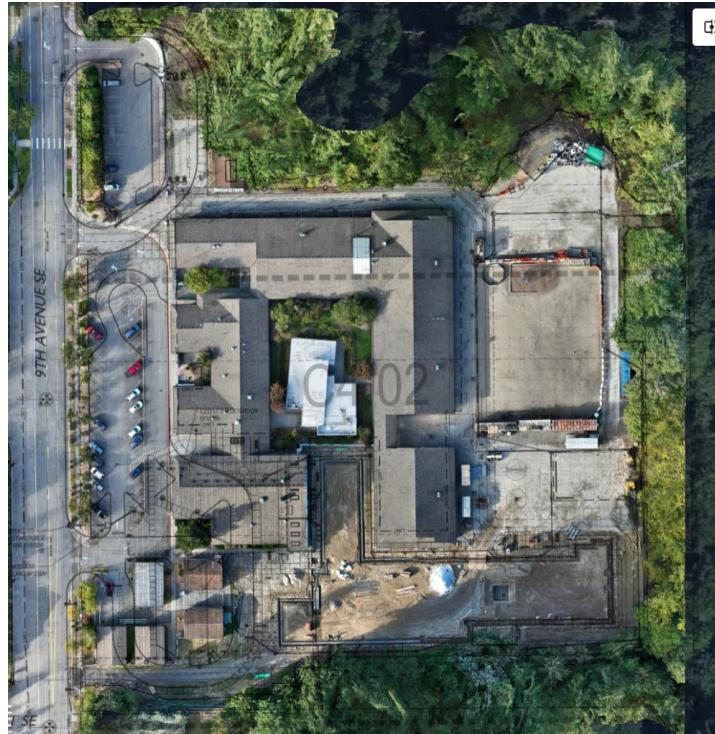
Completion – Fall 2025



# Major Projects – Crystal Springs Elementary

## Scope:

- Removal of all Portable Classrooms
- New multi-function building including classrooms, kitchen, and commons
- Revised traffic circulation
- New inclusive play area
- New turf field



**Completion – Fall 2025**



# Major Projects – Fernwood Elementary

## Scope:

- Removal of all Portable Classrooms
- New multi-function classroom / office building
- Revised traffic circulation
- Refresh of existing buildings
- New inclusive play area



**Completion – Winter 2025**



# Major Projects – Leota Middle School

## Scope:

- Phase 1 replacement project
- Removal of all Portable Classrooms
- New multi-function classroom building
- Revised traffic circulation
- Master plan for phase 2 and full replacement



**Completion – Fall 2026**



# Major Projects – Inglemoor High School

## Scope:

- Phase 1 replacement project
- Removal of all Portable Classrooms
- New multi-function classroom, commons, kitchen building
- Revised traffic circulation
- Master plan for phase 2 / 3 and full replacement

Completion – Fall 2027



# Building & Site Improvements Projects

## Projects:

- Roof replacement
- Flooring replacement
- Exterior repairs
- Small improvement projects
- Site lighting repairs
- Kitchen Equipment Replacement
- FF&E purchasing





# Infrastructure Projects

## Projects:

- HVAC unit replacement & improvements
- Electrical replacement & upgrades



# Security & Technology Projects

## Projects:

- Access control
- District fiber connections
- Web Access Point install
- Security cameras
- Security fencing
- Fire Alarm replacement
- Key and lock upgrades



# Field Projects

## Projects:

New turf fields completed:

- Northshore Middle School
- Skyview Middle School
- Woodinville High School
- Pop Keeney Stadium

New turf fields in progress:

- Timbercrest Middle School
- Kenmore Middle School



# Playground Projects

## Projects:

New inclusive playgrounds:

- Woodmooe Elementary School
- Frank Love Elementary School
- Hollywood Hills Elementary School

New inclusive playgrounds in progress:

- Kokanee Elementary School
- Cottage Lake Elementary School



# Next Steps

- Review timeline
- Pre-reading: Meeting Materials will be shared out 2 Thursday's prior (e.g., Nov 7<sup>th</sup> for Nov 18<sup>th</sup> meeting)
- Exit Ticket

**See you on November 18!**

For any questions prior to the next meeting, please reach out to [ashley@betteredpartners.com](mailto:ashley@betteredpartners.com)





How would you rate today's meeting in terms of the clarity of the topics discussed and its usefulness in helping you understand the CBPTF's goals (5 being the very useful and 1 being not useful)?

Not at all useful

Very useful

meeting rating

