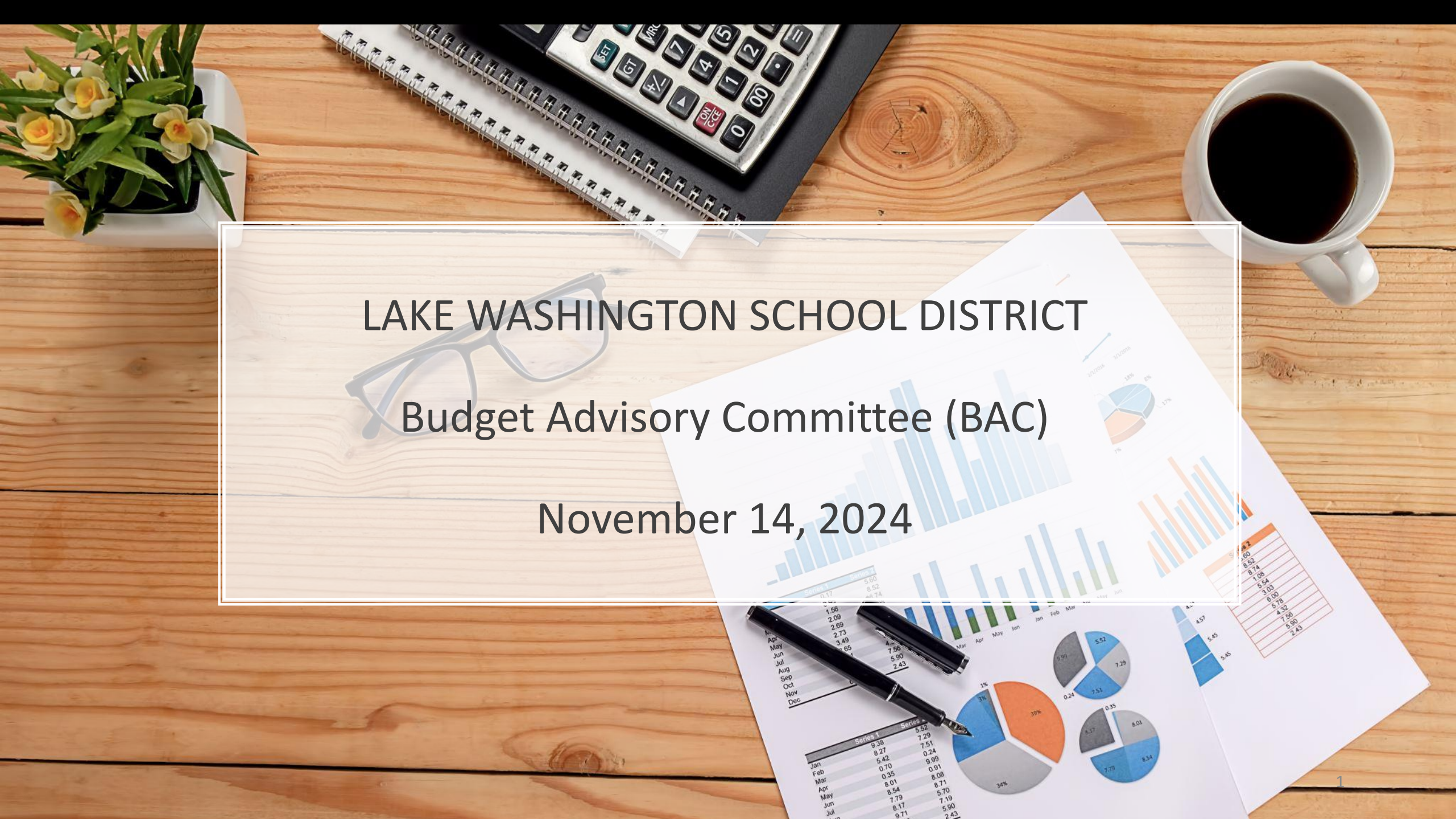




LAKE WASHINGTON SCHOOL DISTRICT

Budget Advisory Committee (BAC)

November 14, 2024

*Introduce yourself by sharing your name, role
Who would you invite to dinner (living or not) and why?*



Review Committee Purpose/Charge

- A District led volunteer citizens advisory group designed to inform the public on education funding policies and practices and to solicit participation and feedback in the District' budgeting process.
- Receive and gather financial and other information from the District for purposed of providing advice and counsel to the Superintendent and financial and business matters
- Explore and evaluate issues and needs of the District relative to fiscal affairs
- Utilize community survey data to inform committee work and feedback
- Understand the systems and processes currently in place to address the fiscal needs of the District
- Understand both the short-term and long-term financial plans and planning of the District.
- Provide advice to the Superintendent concerning budget and fiscal planning process, transparency with regard to District fiscal matters.





Meeting Norms/Ground Rules

- Start / end on time
- Silence electronics
- Ask questions of each other for the purposes of gaining clarity and understanding
- Express yourself in terms of your needs and interests and the outcomes you wish to achieve
- Listen respectfully, and sincerely try to understand the other person's needs and interests
- Demonstrate curiosity and willingness to learn

AGENDA

Enrollment
Update

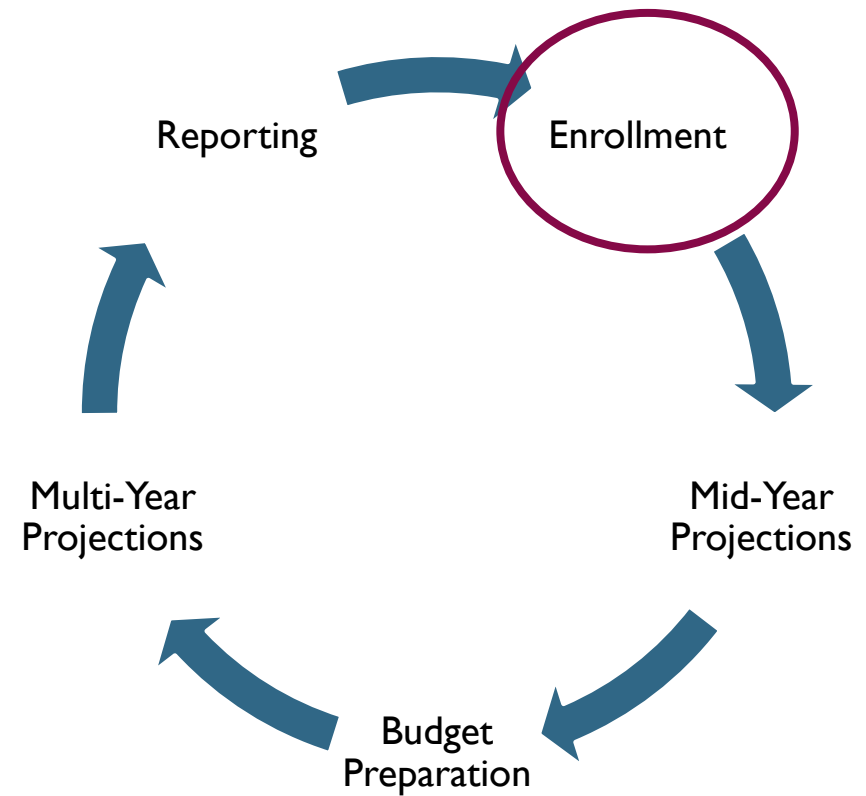
Town Hall
Review and
Feedback

Review Year
End Financial
Reports

Work Plan
for the Year

BUDGET CYCLE

- Enrollment
- Mid-Year Projections (Fund Balance)
- Legislative Impact
- Budget Preparation
- Multi-year Budget Projection
- Monitoring and Reporting

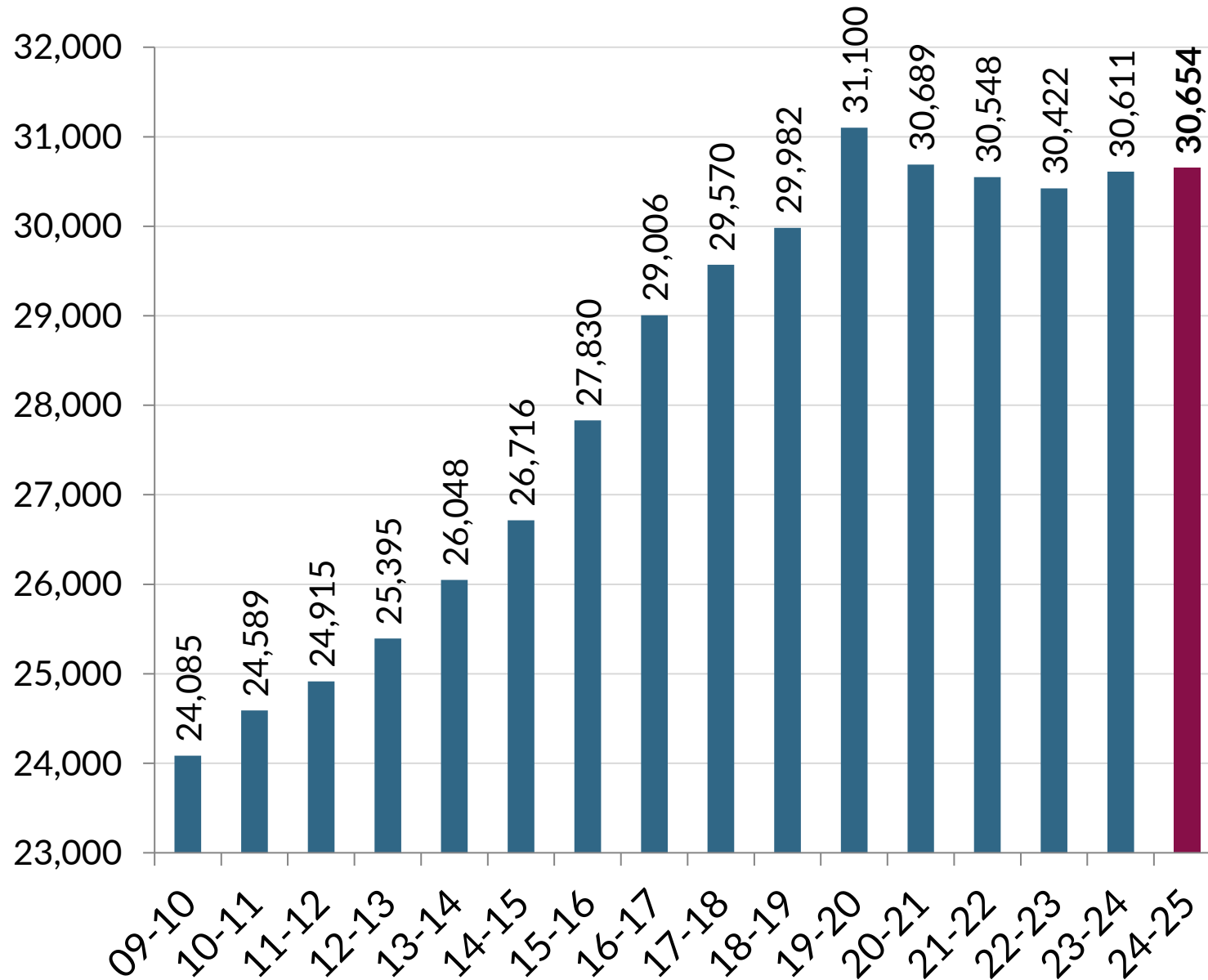




ENROLLMENT UPDATE

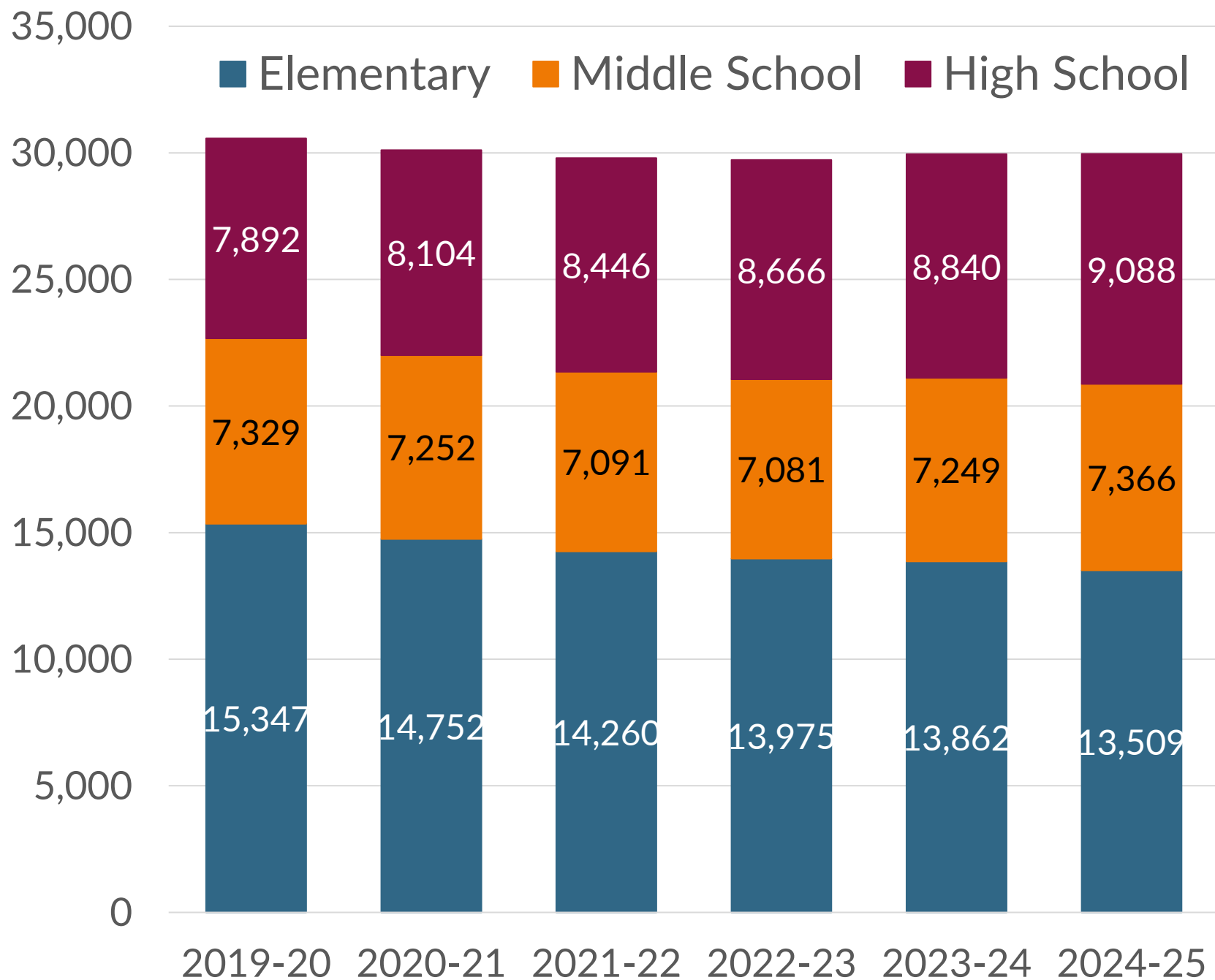


Historical Enrollment



- **LWSD Enrollment History**
- October 1, 2024 Headcount Enrollment **30,654**
- Increase of 43 students from last year





Enrollment History October 1 Headcount

- High school and middle school up 15.2% and 0.5%
- Elementary down 12.0%
- Fewer students in elementary eventually means fewer students moving up to secondary



ENROLLMENT BUDGET VS. ACTUAL HEADCOUNT

	2024-25 Budgeted Enrollment	2024-25 October Enrollment	Difference
Elementary	13,453	13,509	56
Middle	7,314	7,366	52
Sr. High	9,102	9,088	(14)
Subtotal	29,869	29,963	94
Skill Center	590	615	25
ALE (EMK12)	65	76	11
Total Enrollment	30,524	30,654	130

Reminder – district is funded on
Average Annual FTE – **estimated
increase 100 FTE**

Grade	October 2023	October 2024	Difference	By Level
K	1,894	1,897	3	
1	2,237	2,040	(197)	
2	2,434	2,298	(136)	
3	2,403	2,475	72	
4	2,377	2,414	37	
5	2,517	2,385	(132)	(353)
6	2,438	2,507	69	
7	2,372	2,466	94	
8	2,439	2,393	(46)	117
9	2,322	2,504	182	
10	2,381	2,331	(50)	
11	2,140	2,150	10	
12	1,997	2,103	106	248
Subtotal	29,951	29,963	12	12
Skill Center	592	615	23	
ALE - EMK12	68	76	8	
Total P223	30,611	30,654	43	

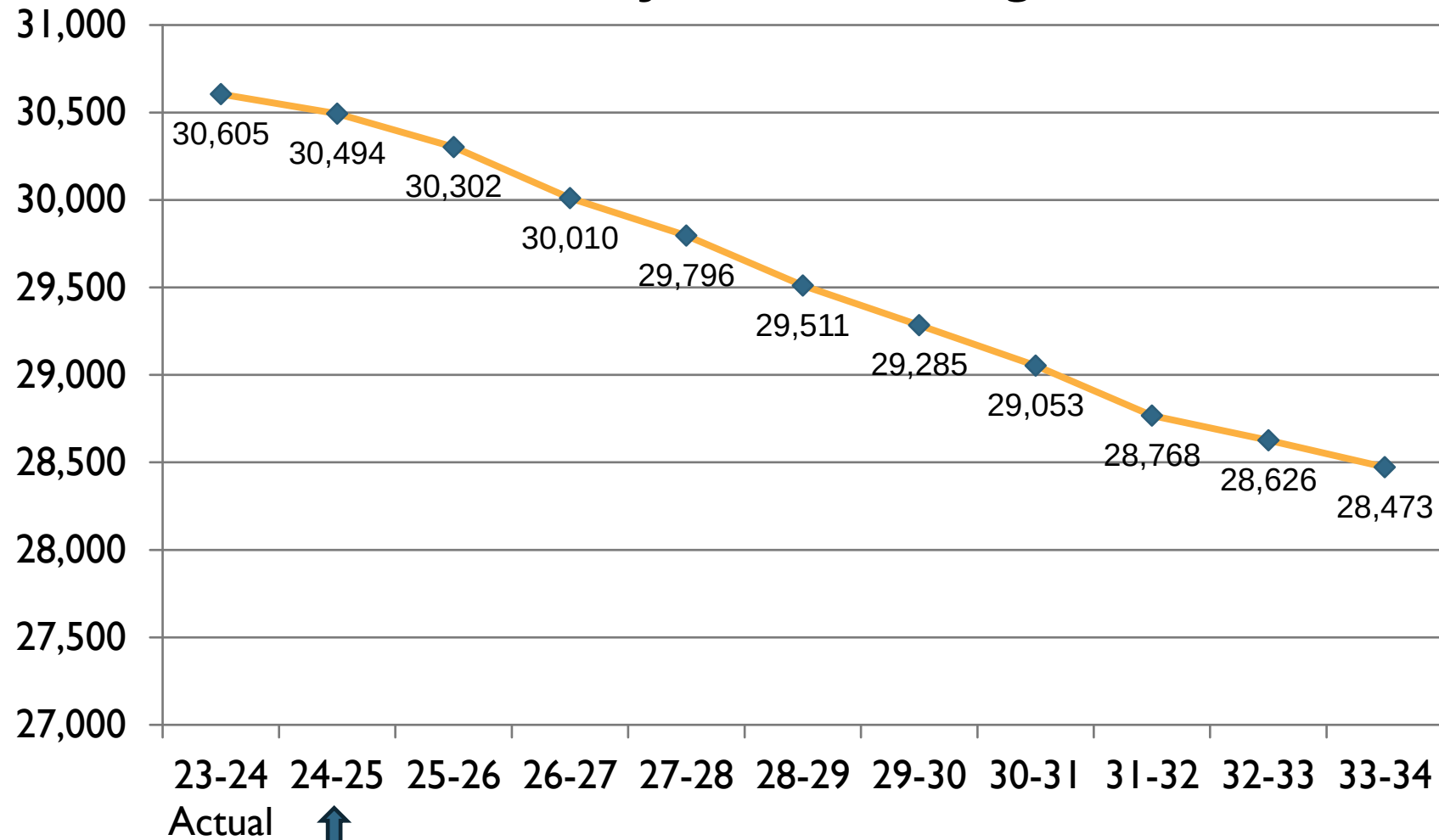
Enrollment by
Grade

Prior Year
Comparison

Headcount Enrollment Projections

2,100 student loss over 10 years

Enrollment Projections through 2033



We are here...

ENROLLMENT PROJECTIONS THROUGH 2033



Notes

Students enrolled in full-time Running Start are excluded from analysis.

Sources

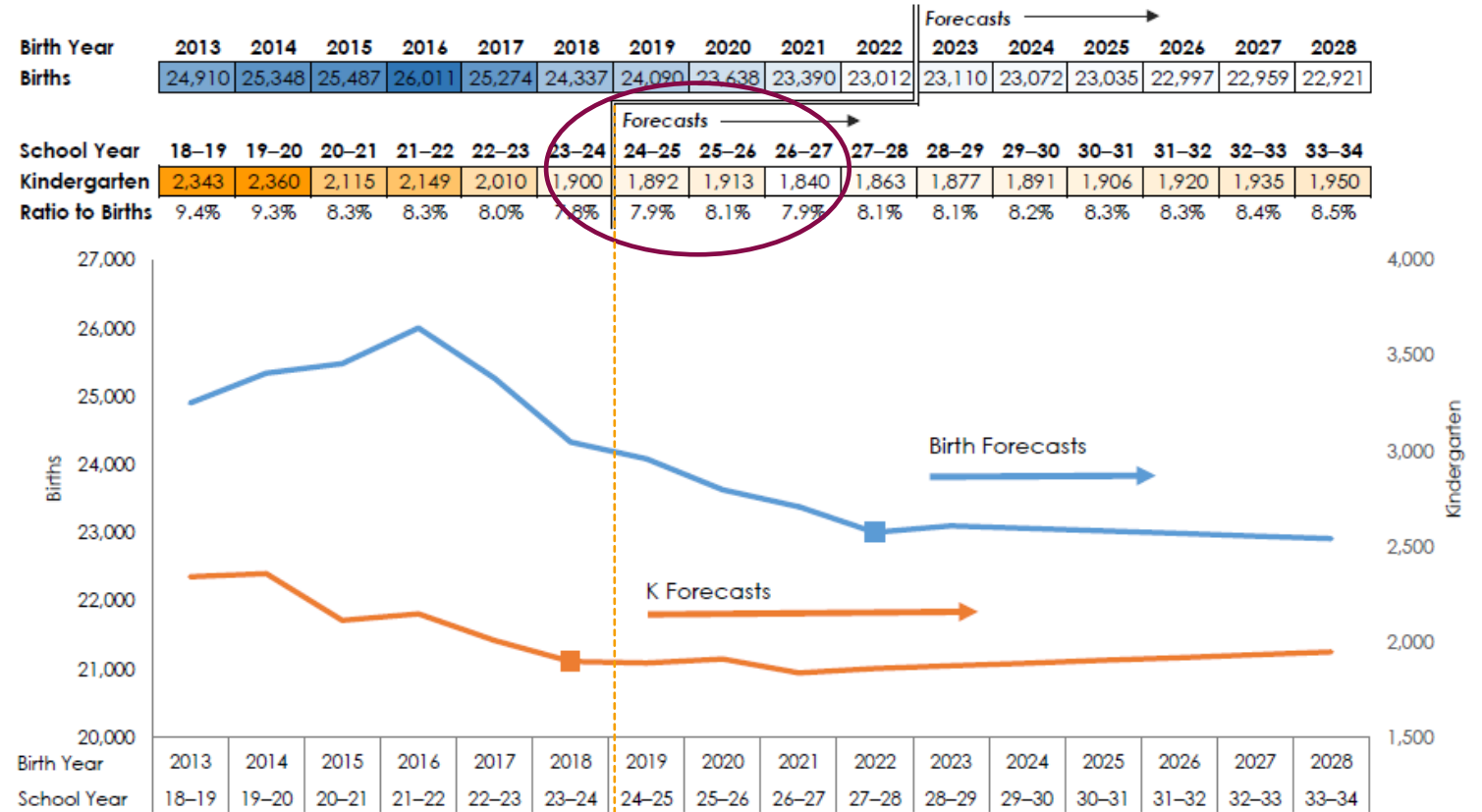
Lake Washington School District October 2023-24 enrollment and FLO October 2024-25 to 2033-34 enrollment forecasts (low, middle, and high scenarios).

KINDERGARTEN PROJECTIONS BASED ON KING COUNTY BIRTH DATA

- FloAnalytics Projections
- February 2024

Birth Data from Department of Health

Figure 15: King County Births and Kindergarten Enrollment



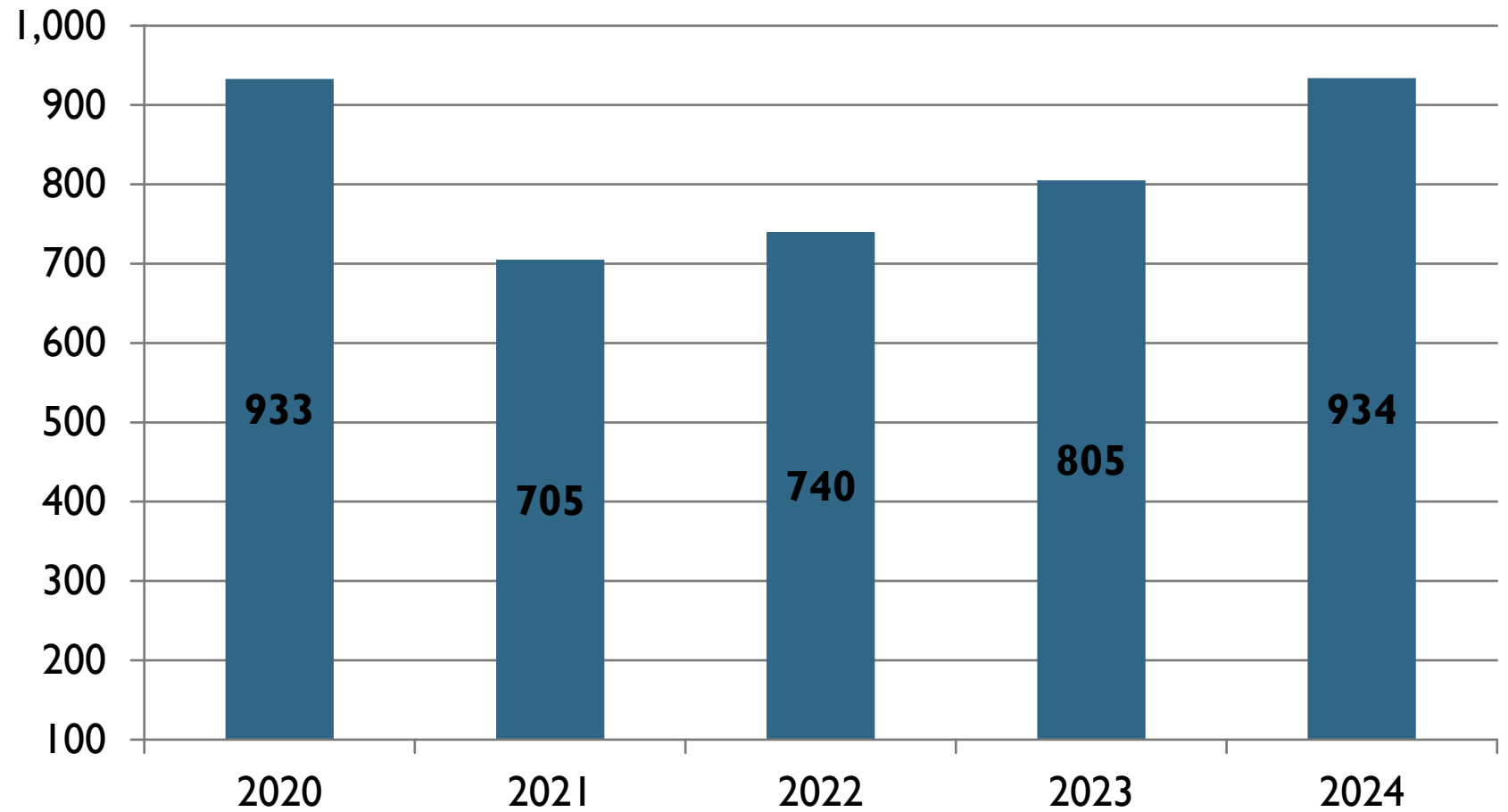
Notes

Enrollment includes students residing outside of the district boundary. Birth cohorts are calendar year births. The ratio is calculated by dividing each K enrollment by the births five years earlier (e.g., 23-24 K divided by 2018 births). Births from 2023 to 2028, which inform K classes beginning with the 2028-29 school year, were forecasted based on projections of women of childbearing age and estimated age-specific birth rates.

Sources

Washington Department of Health 2012 to 2022 births to mothers residing within King County. Lake Washington School District October 2018-19 to 2023-24 enrollment and FLO October 2024-25 to 2033-34 enrollment forecasts (middle scenario).

RUNNING START ENROLLMENT



MULTILINGUAL LEARNER PROGRAM

Year	Enrollment	% of Total Enrollment
2024-25	3562	11.6%
2023-24	3,631	11.9%
2022-23	3,429	11.3%
2021-22	3,441	11.3%
2020-21	3,489	11.4%

October P223 data.

SPECIAL EDUCATION PROGRAM

Year	Preschool	K-21	Total Enrollment	% of Total Enrollment*
2024-25	200	2,710	2,910	9.5%
2023-24	203	2,600	2,803	9.2%
2022-23	201	2,641	2,842	9.3%
2021-22	191	2,739	2,930	9.6%
2020-21	207	2,913	3,120	10.2%

October P223 data. *K-21 Special Education to Total K-12 enrollment

FREE AND REDUCED ELIGIBILITY

Year	Eligibility	% of Total Enrollment
2024-25	3,943	12.9%
2023-24	3,837	12.5%
2022-23	3,763	12.6%
2021-22	2,925	9.6%
2020-21	3,017	9.8%

October 2024 data is preliminary



BUDGET UPDATE

GENERAL FUND

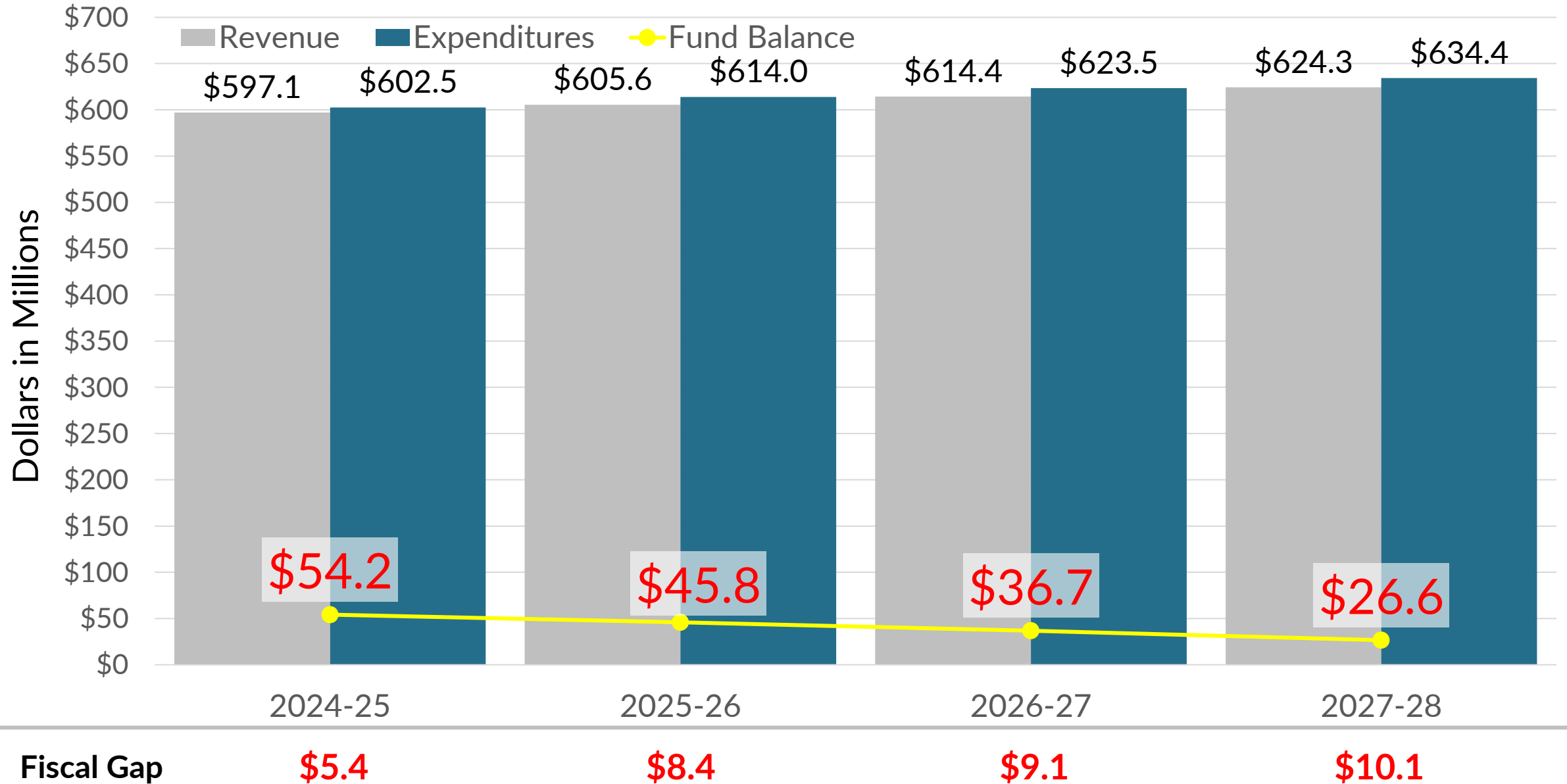


- Town Hall held November 12, 2024
- Video is posted on Budget Planning Page
- Continue to build out FAQ
- What were your thoughts or advice about the presentation?

Lake Washington School District Community Budget Update

November 12, 2024

Updated Revenue & Expenditure Projections





LEGISLATIVE PRIORITIES WEB PAGE

- [Lwsd.org/about/legislative-priorities](https://www.lwsd.org/about/legislative-priorities)
- Explains each priority in detail, providing context and relevant data
- Include past legislative priorities
- Plan to produce videos to accompany the priorities

The screenshot shows the Lake Washington School District website. The header includes the district logo and navigation links: TRANSLATE, SAFETY CONCERN, HELP, STAFF, SCHOOLS, STUDENTS & FAMILIES, and a search icon. A secondary navigation bar lists: ABOUT, EMPLOYMENT, GET INVOLVED, PROGRAMS, SERVICES, and NOVEMBER 2024 LEVY.

LEGISLATIVE PRIORITIES

2025 LEGISLATIVE PRIORITIES

Each year, the Lake Washington School District Board of Directors approves its legislative priorities.

URGENT PRIORITIES

- + FULLY FUND SPECIAL EDUCATION PROGRAMS AND STAFFING TO ALIGN WITH INCLUSIONARY PRACTICES
- + UPDATE THE TRANSPORTATION FUNDING FORMULA TO PROVIDE CLARITY AND PREDICTABILITY FOR DISTRICTS
- + ADJUST MATERIALS, SUPPLIES AND OPERATIONS (MSOC) FUNDING TO KEEP PACE WITH COST ESCALATION OUTSIDE OF DISTRICTS' CONTROL

2025 LEGISLATIVE PRIORITIES DOCUMENT

The document cover features the title "2025 LEGISLATIVE PRIORITIES" with the tagline "Supporting Every Student and the Whole Child" and a photo of diverse students. It lists "Urgent Priorities" (Fully fund special education programs and staffing to align with inclusionary practices; Update the transportation funding formula to provide clarity and predictability for districts; Adjust materials, supplies and operations (MSOC) funding to keep pace with cost escalation outside of districts' control) and "Ongoing Priorities" (Prioritize Evidence-Based Literacy; Sustainable Transportation and Construction; Digital Equity; Single Mastery for School Reads; Enhance Staffing Allocations for Learning and Wellbeing; No Unfunded Mandates). It also includes a "Statute Correction" (Correct non-voted debt rules to be consistent with other capital funding rules) and a link for more information: <https://www.lwsd.org/about/legislative-priorities>. The footer lists LWSB Board of Directors (Lead: Chris Peterson, Vice President: Lisa Cullen, Vice President: Lindsay Peters, Legislative Representative: Eric Lofgren, Director: Mark Smith, Director: Isaac Christensen) and LWSB Superintendent Dr. Jon Nelson (nelson@lwsd.org).

<https://www.lwsd.org/schools>

PREVIOUS LEGISLATIVE PRIORITY DOCUMENTS

2024



FINANCIAL REPORTS YEAR END – AUGUST 31, 2024

Review of Feedback from June

Considerations

- Change meetings to Quarterly/every other month
- Action items
- Hands-on activities

What Content is of interest?

- Legislative Sub-Group
- Opportunities for Community engagement
- More student voice
- Share information comparing LWSD to other districts
- Information about capital budget

2024-25 Work Plan

- Quarterly, 2rd Thursday 5:00-7:00 or more often as needed
- Will begin planning for future EP&O Levy and Technology & Capital Projects Levy in the spring
- Tentative shared meeting with Facility Advisory Committee

Date	Topic
November 14, 2024	Enrollment, Budget Town Hall, Year End Financial Report, Work Plan
January 9, 2025	Budget Update, Capital Budget information
March 13, 2025	Enrollment Forecast Presentation, District Comparison Data
April 10, 2025	Budget Update, Review Financial Reports
May 8, 2025	EP&O Levy/Technology and Capital Levy Planning, Legislative Update
June 12, 2025	EP&O Levy/Technology and Capital Levy Planning, Budget Update

