

New Hartford Public Schools
Board of Education Regular Meeting Agenda
7:00 PM on Tuesday, November 19, 2024
Antolini School Library

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- A. Pledge of Allegiance
- B. Order of Business
- C. Communications to the Board of Education/Public Comment
- D. Superintendent's Report
- E. Board of Education Chair's Report
- F. Routine Business
 - Approval of Minutes - October 15, 2024
 - Expenditure Report
- G. New Business
 - 1. EdAdvance Food Service
 - 2. Action Regarding Tentative Agreement Reached with Local 1303-367 New Hartford Administrative Assistants (Executive Session)
 - 3. Action Regarding Tentative Agreement Reached with New Hartford Administrators Union (Executive Session)
- H. Reports
 - 1. Plant Facility and Transportation - Update on Bus Contract
 - 2. EdAdvance
- I. Public Comment - Agenda Items Only
- J. Adjournment
- K. Executive Session - Tentative agreements. School security. Superintendent evaluation.

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**New Hartford Public Schools
Board of Education Regular Meeting
7:00PM on Tuesday, October 15, 2024
Ann Antolini School Library**

PRESENT: Superintendent Jeffrey Sousa; Chairman Timothy Klepps; **Board Members:** Meagan Albert; Vice Chairman Thomas Buzzi; Penny Miller; Erik Perotti; Frank Rodenberg; Timothy Russell; Deirdre Tindall and Kristin Young.

Also Present: Kelly Carroll; Amy Kennedy; Michael Lynch and Heather Mathes.

Chairman Timothy Klepps called the meeting to order 7:00PM.

A. Pledge of Allegiance

B. Order of Business

C. Communications to the Board of Education/Public Comment None

D. Superintendent's Report

Superintendent Jeffrey Sousa opened his report with a quote from a conference he attended, *"Listening is the best way to pursued someone"*. Superintendent Sousa and several staff members met with Connecticut State Troopers to do tabletop exercises, Mr. Sousa noted this was a great exercise and he would like to do conduct these more often. The District Safety Team meets each year to review a document, the District Emergency Plan that is submitted to the Department of Homeland Security. On another note, firetrucks have been to each school. Three staff members (*Heather Mathes, Kim Stinson and Kathleen Tancerti*) were invited to the CSDE Performance Matters Forum Conference to present the EL Education Curriculum Implementation, on the topic of *"Doing This Together: Critical Moves in Literacy"*. Mr. Sousa read a review from Kim Stinson, a 3rd grade teacher. "Since we have implemented EL Education, I have noticed a significant difference in my student's engagement during ELA. Every student is so invested in the topics we study, and I have seen such a positive impact on their comprehension. Their extensive use of both topic and academic vocabulary in their speaking and writing is truly remarkable. They amaze me every day with what they remember not only in what we are learning, but what they learned last year, too!". There are two paraeducator positions currently open, the application is available online. Student representatives will be starting again in November. There have been some administrative changes at region 7 and Mr. Sousa's goal is to meet more often with region 7 to better align their practices and New Hartford's.

The Director of Student Services Michael Lynch presented on RULER, an approach designed to teach emotional intelligence. RULER is an evidence-based approach developed at Yale. RULER: **R**ecognize, **U**nderstanding, **L**abeling, **E**xpressing and **R**egulating. There are four anchor tools: Charter, Mood Meter, Meta-Moment and Blueprint. RULER has many positive impacts on Students, Teachers and Classrooms/Schools. RULER lesson time is built into the weekday schedule. Timothy Russell asked is there testing for certain grade levels on Social Emotional Learning. Mr. Lynch stated, yes.

E. Board of Education Chair's Report: None

F. Routine Business

Approval of Minutes: September 17, 2024 (Regular Meeting)

MOTION by Penny Miller to approve meeting minutes from September 17, 2024, as presented.
Second by Timothy Russell.

Aye: Meagan Albert; Penny Miller; Erik Perotti; Frank Rodenberg; Timothy Russell; Deirdre Tindall **(5)**

Naye: **(0)**

Abstain: Thomas Buzzi and Kristin Young **(2)**

Motion Passes

Expenditure Report:

MOTION by Penny Miller to approve the Expenditure Report as presented. Second by Thomas Buzzi.

Board member Penny Miller asked questions regarding several topics: overages in salaries, equipment in Special Education over expended, cost of membership fees and regarding additional funds possibly needed after mediation.

UNANIMOUS
Motion Passes

G. New Business

Action Regarding Tentative Agreement Reached with Local 1303-367 New Hartford Paraeducators (Executive Session)

MOTION by Penny Miller to enter Executive Session at 7:43PM to discuss the Tentative Agreement with Local 1303-367 Paraeducators and to invite Superintendent Jeffrey Sousa to join.
Second by Deirdre Tindall.

UNANIMOUS
Motion Passes

*Everyone in attendance left the meeting.
The Board of Education and Superintendent Sousa remained for Executive Session.*

Motions following Executive Session were provided by Board Secretary Penny Miller to the Recording Secretary.

Executive Session ended at 7:56PM.

MOTION by Penny Miller to approve the Tentative Agreement with Local 1303-367 New Hartford Paraeducators for a 4-year term starting on July 1, 2024, to June 30, 2028. Second by Frank Rodenberg.

UNANIMOUS
Motion Passes

H. Old Business

- Policy & Regulations 4115 - Educator and Leader Evaluation and Support - *2nd Read*

MOTION by Deirdre Tindall to approve Policy & Regulation 4115 - Educator and Leader Evaluation and Support. Second by Penny Miller.

UNANIMOUS
Motion Passes

- Policy & Regulations 5131.911 - Connecticut School Climate Policy - *2nd Read*

MOTION by Deirdre Tindall to approve Policy & Regulation 5131.911 - Connecticut School Climate Policy. Second by Penny Miller.

UNANIMOUS
Motion Passes

- Policy & Regulations 3171.1 - Non-Lapsing Education Fund - *2nd Read*

MOTION by Deirdre Tindall to approve Policy & Regulation 3171.1 - Non-Lapsing Education Fund. Second by Penny Miller.

UNANIMOUS
Motion Passes

- Policy & Regulations 0521 - Nondiscrimination - *2nd Read*

MOTION by Deirdre Tindall to approve Policy & Regulation 0521 - Nondiscrimination. Second by Penny Miller.

UNANIMOUS
Motion Passes

I. Reports None

J. Public Comment - (For Agenda Items Only) None

K. Adjournment

MOTION by Penny Miller to adjourn the meeting at 8:01PM. Second by Timothy Russell.

UNANIMOUS
Motion Passes

Respectfully submitted by,
Elizabeth Domas, Recording Secretary

Recorded Regular and Special Board of Education meetings will be posted to:
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Town of New Hartford Board of Education

BOE Expenditure

Fiscal Year: 2024-2025

☐ Include pre encumbrance

☐ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

From Date: 11/1/2024

To Date: 11/30/2024

Account Number	Description	Budget	Adjustments	GL Budget	Current	YTD	Balance	Encumbrance	Budget Bal	% Rem
100.1000.111.000.000	Staff	\$2,487,243.00	\$0.00	\$2,487,243.00	\$200,417.82	\$692,781.75	\$1,794,461.25	\$1,802,754.08	(\$8,292.83)	-0.33%
100.1000.112.000.000	Support Saff	\$125,058.00	\$0.00	\$125,058.00	\$11,259.02	\$37,330.85	\$87,727.15	\$94,232.73	(\$6,505.58)	-5.20%
100.1000.114.000.000	Substitutes	\$65,360.00	\$0.00	\$65,360.00	\$6,732.70	\$16,128.65	\$49,231.35	\$0.00	\$49,231.35	75.32%
100.1000.116.000.000	Stipends	\$23,655.00	\$0.00	\$23,655.00	\$8,037.50	\$8,037.50	\$15,617.50	\$0.00	\$15,617.50	66.02%
100.1000.313.000.000	Evaluation & Other services	\$6,500.00	\$0.00	\$6,500.00	\$0.00	\$0.00	\$6,500.00	\$0.00	\$6,500.00	100.00%
100.1000.320.000.000	Purch Services	\$12,500.00	\$0.00	\$12,500.00	\$0.00	\$175.00	\$12,325.00	\$0.00	\$12,325.00	98.60%
100.1000.431.000.000	Equip Repairs	\$925.00	\$0.00	\$925.00	\$0.00	\$872.00	\$53.00	\$0.00	\$53.00	5.73%
100.1000.560.000.000	CREC Magnet School Tuition	\$45,000.00	\$0.00	\$45,000.00	\$0.00	\$0.00	\$45,000.00	\$0.00	\$45,000.00	100.00%
100.1000.591.000.000	Travel	\$650.00	\$0.00	\$650.00	\$63.78	\$195.90	\$454.10	\$0.00	\$454.10	69.86%
100.1000.616.000.000	Teaching/ Instructional Supplies	\$24,400.00	\$0.00	\$24,400.00	\$33.48	\$9,498.28	\$14,901.72	\$992.09	\$13,909.63	57.01%
100.1000.641.000.000	Material	\$23,100.00	\$0.00	\$23,100.00	\$34.17	\$808.32	\$22,291.68	\$61.69	\$22,229.99	96.23%
100.1000.642.000.000	Periodicals	\$3,000.00	\$0.00	\$3,000.00	\$1,203.14	\$3,280.14	(\$280.14)	\$0.00	(\$280.14)	-9.34%
100.1000.730.000.000	Equipment	\$900.00	\$0.00	\$900.00	\$0.00	\$1,018.78	(\$118.78)	\$139.49	(\$258.27)	-28.70%
	Func: Regular Education - 1000	\$2,818,291.00	\$0.00	\$2,818,291.00	\$227,781.61	\$770,127.17	\$2,048,163.83	\$1,898,180.08	\$149,983.75	5.32%
100.1200.111.000.000	Staff	\$1,119,514.40	\$17,250.00	\$1,136,764.40	\$89,078.38	\$341,640.18	\$795,124.22	\$781,229.80	\$13,894.42	1.22%
100.1200.112.000.000	Support Saff	\$646,419.10	\$0.00	\$646,419.10	\$61,082.73	\$169,208.82	\$477,210.28	\$430,189.72	\$47,020.56	7.27%
100.1200.114.000.000	Substitutes	\$7,500.00	\$0.00	\$7,500.00	\$4,805.51	\$8,658.01	(\$1,158.01)	\$0.00	(\$1,158.01)	-15.44%
100.1200.311.000.000	HOMEBOUND	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$0.00	\$1,000.00	\$0.00	\$1,000.00	100.00%
100.1200.312.000.000	Pupil Services- Therapies	\$61,000.00	\$0.00	\$61,000.00	\$0.00	\$967.52	\$60,032.48	\$0.00	\$60,032.48	98.41%
100.1200.313.000.000	Evaluation & Other services	\$26,000.00	\$0.00	\$26,000.00	\$6,425.00	\$7,802.00	\$18,198.00	\$0.00	\$18,198.00	69.99%
100.1200.314.000.000	Testing Supplies	\$17,500.00	\$0.00	\$17,500.00	\$0.00	\$6,416.74	\$11,083.26	\$0.00	\$11,083.26	63.33%
100.1200.324.000.000	Staff Development/ Inservice	\$2,500.00	\$0.00	\$2,500.00	\$0.00	\$893.32	\$1,606.68	\$0.00	\$1,606.68	64.27%
100.1200.560.000.000	TUITION	\$253,777.00	\$0.00	\$253,777.00	\$109.60	\$60,942.65	\$192,834.35	\$0.00	\$192,834.35	75.99%
100.1200.590.000.000	TRAVEL	\$725.00	\$0.00	\$725.00	\$0.00	\$0.00	\$725.00	\$0.00	\$725.00	100.00%
100.1200.616.000.000	OFFICE SUPPLIES-C	\$4,550.00	\$0.00	\$4,550.00	\$7.98	\$7.98	\$4,542.02	\$0.00	\$4,542.02	99.82%
100.1200.730.000.000	Equipment	\$3,200.00	\$0.00	\$3,200.00	\$20.99	\$6,047.76	(\$2,847.76)	\$0.00	(\$2,847.76)	-88.99%
100.1200.890.000.000	DUES & FEES	\$475.00	\$0.00	\$475.00	\$0.00	\$813.00	(\$338.00)	\$0.00	(\$338.00)	-71.16%
	Func: Special Education - 1200	\$2,144,160.50	\$17,250.00	\$2,161,410.50	\$161,530.19	\$603,397.98	\$1,558,012.52	\$1,211,419.52	\$346,593.00	16.04%
100.1300.560.000.000	ADULT EDUCATION	\$7,086.00	\$0.00	\$7,086.00	\$0.00	\$7,086.00	\$0.00	\$0.00	\$0.00	0.00%
	Func: Adult Education - 1300	\$7,086.00	\$0.00	\$7,086.00	\$0.00	\$7,086.00	\$0.00	\$0.00	\$0.00	0.00%
100.2100.112.000.000	Support Saff	\$133,891.00	\$0.00	\$133,891.00	\$12,881.34	\$35,267.83	\$98,623.17	\$88,590.07	\$10,033.10	7.49%
100.2100.114.000.000	Substitutes	\$3,500.00	\$0.00	\$3,500.00	\$412.14	\$3,147.45	\$352.55	\$0.00	\$352.55	10.07%
100.2100.320.000.000	Purch Services	\$3,000.00	\$0.00	\$3,000.00	\$0.00	\$3,000.00	\$0.00	\$0.00	\$0.00	0.00%

Town of New Hartford Board of Education

BOE Expenditure

Fiscal Year: 2024-2025

☐ Include pre encumbrance ☐ Print accounts with zero balance ☒ Filter Encumbrance Detail by Date Range
☐ Exclude inactive accounts with zero balance

From Date: 11/1/2024

To Date: 11/30/2024

Account Number	Description	Budget	Adjustments	GL Budget	Current	YTD	Balance	Encumbrance	Budget Bal	% Rem
100.2100.431.000.000	EQUIPMENT SERVICE	\$155.00	\$0.00	\$155.00	\$0.00	\$0.00	\$155.00	\$0.00	\$155.00	100.00%
100.2100.616.000.000	Teaching/ Instructional Supplies	\$2,500.00	\$0.00	\$2,500.00	\$0.00	\$43.21	\$2,456.79	\$0.00	\$2,456.79	98.27%
100.2100.730.000.000	Equipment	\$475.00	\$0.00	\$475.00	\$0.00	\$217.25	\$257.75	\$0.00	\$257.75	54.26%
	Func: Health Services - 2100	\$143,521.00	\$0.00	\$143,521.00	\$13,293.48	\$41,675.74	\$101,845.26	\$88,590.07	\$13,255.19	9.24%
100.2200.320.000.000	Purch Services	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$0.00	\$1,000.00	\$0.00	\$1,000.00	100.00%
100.2200.324.000.000	Staff Development/ Inservice	\$5,000.00	\$0.00	\$5,000.00	\$554.84	\$3,219.95	\$1,780.05	\$0.00	\$1,780.05	35.60%
100.2200.325.000.000	Curriculum Work	\$12,000.00	\$0.00	\$12,000.00	\$830.46	\$7,148.37	\$4,851.63	\$0.00	\$4,851.63	40.43%
100.2200.593.000.000	PRINTING	\$250.00	\$0.00	\$250.00	\$0.00	\$0.00	\$250.00	\$0.00	\$250.00	100.00%
100.2200.616.000.000	Teaching/ Instructional Supplies	\$4,500.00	\$0.00	\$4,500.00	\$333.19	\$2,694.08	\$1,805.92	\$11.99	\$1,793.93	39.87%
100.2200.641.000.000	Material	\$29,400.00	\$0.00	\$29,400.00	\$0.00	\$4,342.21	\$25,057.79	\$0.00	\$25,057.79	85.23%
100.2200.890.000.000	DUES AND FEES	\$100.00	\$0.00	\$100.00	\$0.00	\$0.00	\$100.00	\$0.00	\$100.00	100.00%
	Func: Improvements of Instruction - 2200	\$52,250.00	\$0.00	\$52,250.00	\$1,718.49	\$17,404.61	\$34,845.39	\$11.99	\$34,833.40	66.67%
100.2300.320.000.000	Purch Services	\$3,500.00	\$0.00	\$3,500.00	\$0.00	\$190.00	\$3,310.00	\$0.00	\$3,310.00	94.57%
100.2300.616.000.000	Teaching/ Instructional Supplies	\$550.00	\$0.00	\$550.00	\$0.00	\$0.00	\$550.00	\$0.00	\$550.00	100.00%
100.2300.641.000.000	Material	\$14,325.00	\$0.00	\$14,325.00	\$107.58	\$6,869.58	\$7,455.42	\$2,730.83	\$4,724.59	32.98%
100.2300.730.000.000	Equipment	\$700.00	\$0.00	\$700.00	\$0.00	\$0.00	\$700.00	\$0.00	\$700.00	100.00%
100.2300.890.000.000	DUES AND FEES	\$402.00	\$0.00	\$402.00	\$0.00	\$136.00	\$266.00	\$0.00	\$266.00	66.17%
	Func: Library Media - 2300	\$19,477.00	\$0.00	\$19,477.00	\$107.58	\$7,195.58	\$12,281.42	\$2,730.83	\$9,550.59	49.04%
100.2400.112.000.000	Support Saff	\$72,572.00	\$0.00	\$72,572.00	\$5,419.84	\$29,809.12	\$42,762.88	\$40,648.88	\$2,114.00	2.91%
100.2400.321.000.000	TECHNICAL/LICENSES-C	\$41,038.00	\$0.00	\$41,038.00	\$0.00	\$27,118.41	\$13,919.59	\$2,225.00	\$11,694.59	28.50%
100.2400.324.000.000	PROFESSIONAL DEVELOPMENT	\$1,500.00	\$0.00	\$1,500.00	\$0.00	\$724.00	\$776.00	\$0.00	\$776.00	51.73%
100.2400.407.000.000	REPAIRS/MAINTENANCE-C	\$26,500.00	\$0.00	\$26,500.00	\$175.00	\$6,920.88	\$19,579.12	\$729.79	\$18,849.33	71.13%
100.2400.616.000.000	SUPPLIES-C	\$200.00	\$0.00	\$200.00	\$0.00	\$0.00	\$200.00	\$0.00	\$200.00	100.00%
100.2400.730.000.000	EQUIPMENT-C	\$8,000.00	\$0.00	\$8,000.00	\$0.00	\$773.56	\$7,226.44	\$0.00	\$7,226.44	90.33%
100.2400.890.000.000	DUES AND FEES	\$400.00	\$0.00	\$400.00	\$0.00	\$0.00	\$400.00	\$0.00	\$400.00	100.00%
	Func: Technology - 2400	\$150,210.00	\$0.00	\$150,210.00	\$5,594.84	\$65,345.97	\$84,864.03	\$43,603.67	\$41,260.36	27.47%
100.2500.315.000.000	LEGAL	\$35,000.00	\$0.00	\$35,000.00	\$17,015.00	\$36,700.00	(\$1,700.00)	\$1,112.00	(\$2,812.00)	-8.03%
100.2500.320.000.000	SALARIES, BOARD SECRETARY	\$1,875.00	\$0.00	\$1,875.00	\$125.00	\$375.00	\$1,500.00	\$0.00	\$1,500.00	80.00%
100.2500.616.000.000	OFFICE SUPPLIES	\$1,000.00	\$0.00	\$1,000.00	\$7.59	\$7.59	\$992.41	\$0.00	\$992.41	99.24%
100.2500.689.000.000	HOSPITALITY	\$500.00	\$0.00	\$500.00	\$0.00	\$34.98	\$465.02	\$0.00	\$465.02	93.00%
100.2500.890.000.000	DUES & FEES	\$7,600.00	\$0.00	\$7,600.00	\$0.00	\$2,341.97	\$5,258.03	\$0.00	\$5,258.03	69.18%
	Func: Board of Education - 2500	\$45,975.00	\$0.00	\$45,975.00	\$17,147.59	\$39,459.54	\$6,515.46	\$1,112.00	\$5,403.46	11.75%
100.2600.111.000.000	Staff	\$185,657.00	\$0.00	\$185,657.00	\$14,281.30	\$79,922.15	\$105,734.85	\$107,109.85	(\$1,375.00)	-0.74%

Town of New Hartford Board of Education

BOE Expenditure

Fiscal Year: 2024-2025

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☐ Include pre encumbrance

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Account Number	Description	Budget	Adjustments	GL Budget	Current	YTD	Balance	Encumbrance	Budget Bal	% Rem
100.2600.112.000.000	Support Saff	\$173,916.00	\$0.00	\$173,916.00	\$12,477.48	\$70,702.44	\$103,213.56	\$97,041.60	\$6,171.96	3.55%
100.2600.113.000.000	SALARIES, SPECIAL PROJECTS	\$2,000.00	\$0.00	\$2,000.00	\$113.74	\$716.55	\$1,283.45	\$0.00	\$1,283.45	64.17%
100.2600.320.000.000	PROF/TECH SERVICES	\$16,155.00	\$0.00	\$16,155.00	\$0.00	\$12,124.39	\$4,030.61	\$585.00	\$3,445.61	21.33%
100.2600.324.000.000	WORKSHOPS/CONFERENCES	\$3,500.00	\$0.00	\$3,500.00	\$0.00	\$826.85	\$2,673.15	\$0.00	\$2,673.15	76.38%
100.2600.591.000.000	TRAVEL-C	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$266.88	\$733.12	\$0.00	\$733.12	73.31%
100.2600.616.000.000	OFFICE SUPPLIES	\$3,500.00	\$0.00	\$3,500.00	\$86.09	\$686.23	\$2,813.77	\$0.00	\$2,813.77	80.39%
100.2600.642.000.000	PERIODICALS	\$200.00	\$0.00	\$200.00	\$0.00	\$171.60	\$28.40	\$0.00	\$28.40	14.20%
100.2600.693.000.000	DATA PROCESSING	\$2,000.00	\$0.00	\$2,000.00	\$72.18	\$172.98	\$1,827.02	\$0.00	\$1,827.02	91.35%
100.2600.730.000.000	EQUIPMENT	\$500.00	\$0.00	\$500.00	\$0.00	\$0.00	\$500.00	\$0.00	\$500.00	100.00%
100.2600.890.000.000	DUES & FEES	\$5,475.00	\$0.00	\$5,475.00	\$0.00	\$4,918.00	\$557.00	\$0.00	\$557.00	10.17%
	Func: Central Office - 2600	\$393,903.00	\$0.00	\$393,903.00	\$27,030.79	\$170,508.07	\$223,394.93	\$204,736.45	\$18,658.48	4.74%
100.2700.111.000.000	Staff	\$273,729.00	\$0.00	\$273,729.00	\$22,748.38	\$116,116.09	\$157,612.91	\$155,612.91	\$2,000.00	0.73%
100.2700.112.000.000	Support Saff	\$167,112.00	\$0.00	\$167,112.00	\$13,935.37	\$58,617.61	\$108,494.39	\$107,628.27	\$866.12	0.52%
100.2700.114.000.000	Substitutes	\$3,500.00	\$0.00	\$3,500.00	\$695.57	\$1,675.15	\$1,824.85	\$0.00	\$1,824.85	52.14%
100.2700.591.000.000	Travel	\$1,125.00	\$0.00	\$1,125.00	\$0.00	\$0.00	\$1,125.00	\$0.00	\$1,125.00	100.00%
100.2700.616.000.000	Teaching/ Instructional Supplies	\$5,700.00	\$0.00	\$5,700.00	\$30.87	\$493.96	\$5,206.04	\$0.00	\$5,206.04	91.33%
100.2700.730.000.000	Equipment	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$1,100.84	\$3,899.16	\$0.00	\$3,899.16	77.98%
100.2700.890.000.000	Professional Dues	\$1,200.00	\$0.00	\$1,200.00	\$0.00	\$600.00	\$600.00	\$0.00	\$600.00	50.00%
	Func: School Offices - 2700	\$457,366.00	\$0.00	\$457,366.00	\$37,410.19	\$178,603.65	\$278,762.35	\$263,241.18	\$15,521.17	3.39%
100.2800.112.000.000	Support Saff	\$284,115.00	\$0.00	\$284,115.00	\$22,489.20	\$125,660.04	\$158,454.96	\$154,356.00	\$4,098.96	1.44%
100.2800.113.000.000	Special Projects/ Overtime	\$8,500.00	\$0.00	\$8,500.00	\$215.78	\$1,245.70	\$7,254.30	\$0.00	\$7,254.30	85.34%
100.2800.114.000.000	SALARIES, CUSTODIAN SUBSTITUTES	\$2,000.00	\$0.00	\$2,000.00	\$758.80	\$1,842.80	\$157.20	\$0.00	\$157.20	7.86%
100.2800.402.000.000	Utilities	\$257,300.00	\$10,602.42	\$267,902.42	\$12,237.65	\$48,834.31	\$219,068.11	\$1,233.85	\$217,834.26	81.31%
100.2800.406.000.000	EMERGENCY REPAIRS-C	\$70,000.00	\$0.00	\$70,000.00	\$406.16	\$8,108.72	\$61,891.28	\$1,375.00	\$60,516.28	86.45%
100.2800.407.000.000	MAINTENANCE-C	\$30,000.00	\$0.00	\$30,000.00	\$307.75	\$855.35	\$29,144.65	\$0.00	\$29,144.65	97.15%
100.2800.420.000.000	Service Contracts	\$68,696.00	\$0.00	\$68,696.00	\$1,200.00	\$15,431.00	\$53,265.00	\$720.00	\$52,545.00	76.49%
100.2800.431.000.000	Equip Repairs	\$4,000.00	\$0.00	\$4,000.00	\$0.00	\$0.00	\$4,000.00	\$768.75	\$3,231.25	80.78%
100.2800.530.000.000	POSTAGE	\$5,500.00	\$0.00	\$5,500.00	\$0.00	\$0.00	\$5,500.00	\$0.00	\$5,500.00	100.00%
100.2800.533.000.000	ADVERTISING	\$750.00	\$0.00	\$750.00	\$0.00	\$721.00	\$29.00	\$0.00	\$29.00	3.87%
100.2800.592.000.000	PROP.INS. & LIAB	\$44,290.00	\$0.00	\$44,290.00	\$0.00	\$15,552.17	\$28,737.83	\$0.00	\$28,737.83	64.89%
100.2800.616.000.000	Teaching/ Instructional Supplies	\$30,000.00	\$0.00	\$30,000.00	\$0.00	\$17,216.57	\$12,783.43	\$0.00	\$12,783.43	42.61%
100.2800.731.000.000	EQUIPMENT, LEASED-C	\$42,000.00	\$26.00	\$42,026.00	\$2,966.43	\$10,392.59	\$31,633.41	\$859.00	\$30,774.41	73.23%
	Func: Plant Operations - 2800	\$847,151.00	\$10,628.42	\$857,779.42	\$40,581.77	\$245,860.25	\$611,919.17	\$159,312.60	\$452,606.57	52.76%

Town of New Hartford Board of Education

BOE Expenditure

Fiscal Year: 2024-2025

From Date: 11/1/2024 To Date: 11/30/2024

☐ Include pre encumbrance ☐ Print accounts with zero balance ☒ Filter Encumbrance Detail by Date Range
☐ Exclude inactive accounts with zero balance

Account Number	Description	Budget	Adjustments	GL Budget	Current	YTD	Balance	Encumbrance	Budget Bal	% Rem
100.2900.510.000.000	PUPIL TRANS.	\$600,336.00	\$0.00	\$600,336.00	\$0.00	\$60,033.60	\$540,302.40	\$60,033.60	\$480,268.80	80.00%
100.2900.511.000.000	TRANS SPEC ED	\$185,500.00	\$0.00	\$185,500.00	\$4,769.05	\$19,512.48	\$165,987.52	\$10,611.59	\$155,375.93	83.76%
100.2900.512.000.000	FUEL	\$60,000.00	\$4,209.04	\$64,209.04	\$2,089.95	\$13,837.20	\$50,371.84	\$0.00	\$50,371.84	78.45%
	Func: Pupil Transportation - 2900	\$845,836.00	\$4,209.04	\$850,045.04	\$6,859.00	\$93,383.28	\$756,661.76	\$70,645.19	\$686,016.57	80.70%
100.6100.201.000.000	Medical & Dental Insurance	\$1,444,441.00	\$27,704.23	\$1,472,145.23	\$0.00	\$633,769.28	\$838,375.95	\$2,506.25	\$835,869.70	56.78%
100.6100.204.000.000	Life/Disability Insurance	\$18,390.09	\$0.00	\$18,390.09	\$0.00	\$9,103.34	\$9,286.75	\$0.00	\$9,286.75	50.50%
100.6100.205.000.000	Social Security	\$106,734.00	\$0.00	\$106,734.00	\$8,853.05	\$32,925.82	\$73,808.18	\$55,754.87	\$18,053.31	16.91%
100.6100.206.000.000	Medicare	\$85,723.00	\$0.00	\$85,723.00	\$6,651.45	\$25,027.87	\$60,695.13	\$54,723.00	\$5,972.13	6.97%
100.6100.209.000.000	Pension Fund	\$147,516.00	\$0.00	\$147,516.00	\$4,836.44	\$17,735.78	\$129,780.22	\$30,544.61	\$99,235.61	67.27%
100.6100.211.000.000	Tax Shelter Annuities	\$23,000.00	\$0.00	\$23,000.00	\$1,160.00	\$11,380.00	\$11,620.00	\$9,870.00	\$1,750.00	7.61%
100.6100.214.000.000	Unemployment Compensation	\$25,000.00	\$0.00	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00	\$25,000.00	100.00%
100.6100.215.000.000	Workers' Comp	\$48,500.00	\$0.00	\$48,500.00	\$0.00	\$20,860.48	\$27,639.52	\$0.00	\$27,639.52	56.99%
100.6100.216.000.000	PARTIAL TUITION REIM.	\$10,000.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$10,000.00	100.00%
	Func: Employee Benefits - 6100	\$1,909,304.09	\$27,704.23	\$1,937,008.32	\$21,500.94	\$750,802.57	\$1,186,205.75	\$153,398.73	\$1,032,807.02	53.32%
	Fund: General Fund - 100	\$9,834,530.59	\$59,791.69	\$9,894,322.28	\$560,556.47	\$2,990,850.41	\$6,903,471.87	\$4,096,982.31	\$2,806,489.56	28.36%
400.1200.112.000.000	Support Saff	\$82,000.01	(\$517.00)	\$81,483.01	\$8,723.66	\$20,341.67	\$61,141.34	\$84,630.54	(\$23,489.20)	-28.83%
400.1200.312.000.000	Pupil Services- Therapies	\$100,860.73	\$0.00	\$100,860.73	\$7,815.25	\$28,288.75	\$72,571.98	\$0.00	\$72,571.98	71.95%
400.1200.616.000.000	Teaching/ Instructional Supplies	\$6,218.30	\$0.00	\$6,218.30	\$0.00	\$0.00	\$6,218.30	\$0.00	\$6,218.30	100.00%
	Func: Special Education - 1200	\$189,079.04	(\$517.00)	\$188,562.04	\$16,538.91	\$48,630.42	\$139,931.62	\$84,630.54	\$55,301.08	29.33%
	Fund: IDEA - 400	\$189,079.04	(\$517.00)	\$188,562.04	\$16,538.91	\$48,630.42	\$139,931.62	\$84,630.54	\$55,301.08	29.33%
410.2200.325.000.000	Curriculum Work	\$49,133.00	\$0.00	\$49,133.00	\$0.00	\$0.00	\$49,133.00	\$0.00	\$49,133.00	100.00%
	Func: Improvements of Instruction - 2200	\$49,133.00	\$0.00	\$49,133.00	\$0.00	\$0.00	\$49,133.00	\$0.00	\$49,133.00	100.00%
410.2210.325.000.000	Curriculum Work	\$43,424.37	\$0.00	\$43,424.37	\$0.00	\$0.00	\$43,424.37	\$1,005.25	\$42,419.12	97.69%
	Func: OLD Improvement of Instruction - 2210	\$43,424.37	\$0.00	\$43,424.37	\$0.00	\$0.00	\$43,424.37	\$1,005.25	\$42,419.12	97.69%
	Fund: REAP Grant - 410	\$92,557.37	\$0.00	\$92,557.37	\$0.00	\$0.00	\$92,557.37	\$1,005.25	\$91,552.12	98.91%
415.2210.320.000.000	ARP ESSER- small Town Right to Read - Prof. Serv.	\$20,800.00	\$0.00	\$20,800.00	\$0.00	\$20,800.00	\$0.00	\$0.00	\$0.00	0.00%
415.2210.616.000.000	ARP ESSER- small Town Right to Read - Supplies	\$3,800.00	\$0.00	\$3,800.00	\$0.00	\$3,800.00	\$0.00	\$0.00	\$0.00	0.00%
415.2210.617.000.000	ARP ESSER- small Town Right to Read 9/30/24	\$35,403.50	\$0.00	\$35,403.50	\$0.00	\$34,729.33	\$674.17	\$0.00	\$674.17	1.90%
	Func: OLD Improvement of Instruction - 2210	\$60,003.50	\$0.00	\$60,003.50	\$0.00	\$59,329.33	\$674.17	\$0.00	\$674.17	1.12%
	Fund: Esser Fund - 415	\$60,003.50	\$0.00	\$60,003.50	\$0.00	\$59,329.33	\$674.17	\$0.00	\$674.17	1.12%
419.1200.112.000.000	Behavioral Health Grant- Payroll 1/1/24	\$11,241.89	(\$1,018.88)	\$10,223.01	\$0.00	\$10,223.01	\$0.00	\$0.00	\$0.00	0.00%

Town of New Hartford Board of Education

BOE Expenditure

Fiscal Year: 2024-2025

From Date: 11/1/2024 To Date: 11/30/2024

☐ Include pre encumbrance ☐ Print accounts with zero balance ☒ Filter Encumbrance Detail by Date Range
☐ Exclude inactive accounts with zero balance

Account Number	Description	Budget	Adjustments	GL Budget	Current	YTD	Balance	Encumbrance	Budget Bal	% Rem
419.1200.312.000.000	Behavioral Health- Non-Payroll 1/1/24	\$29,727.50	\$5,272.50	\$35,000.00	\$0.00	\$35,000.00	\$0.00	\$0.00	\$0.00	0.00%
419.1200.313.000.000	Behavioral Health- Purch. & Tech. Serv. 1/1/24	\$4,000.00	(\$4,000.00)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
419.1200.324.000.000	Behavioral Health- In Service 1/1/24	\$753.62	(\$253.62)	\$500.00	\$0.00	\$500.00	\$0.00	\$0.00	\$0.00	0.00%
	Func: Special Education - 1200	\$45,723.01	\$0.00	\$45,723.01	\$0.00	\$45,723.01	\$0.00	\$0.00	\$0.00	0.00%
	Fund: Behavior Health Grant - 419	\$45,723.01	\$0.00	\$45,723.01	\$0.00	\$45,723.01	\$0.00	\$0.00	\$0.00	0.00%
421.1200.312.000.000	Pupil Services- Therapies	\$82,760.00	\$0.00	\$82,760.00	\$5,743.50	\$10,090.50	\$72,669.50	\$0.00	\$72,669.50	87.81%
	Func: Special Education - 1200	\$82,760.00	\$0.00	\$82,760.00	\$5,743.50	\$10,090.50	\$72,669.50	\$0.00	\$72,669.50	87.81%
	Fund: ARPA - 421	\$82,760.00	\$0.00	\$82,760.00	\$5,743.50	\$10,090.50	\$72,669.50	\$0.00	\$72,669.50	87.81%
441.1000.112.000.000	Title I-A- Salaries 6/30/24	\$20,126.07	\$0.00	\$20,126.07	\$3,656.73	\$10,900.13	\$9,225.94	\$14,553.90	(\$5,327.96)	-26.47%
	Func: Regular Education - 1000	\$20,126.07	\$0.00	\$20,126.07	\$3,656.73	\$10,900.13	\$9,225.94	\$14,553.90	(\$5,327.96)	-26.47%
441.2210.617.000.000	Title I-A- Supplies 6/30/24	\$265.18	\$0.00	\$265.18	\$0.00	\$0.00	\$265.18	\$0.00	\$265.18	100.00%
	Func: OLD Improvement of Instruction - 2210	\$265.18	\$0.00	\$265.18	\$0.00	\$0.00	\$265.18	\$0.00	\$265.18	100.00%
	Fund: Title I Part A - 441	\$20,391.25	\$0.00	\$20,391.25	\$3,656.73	\$10,900.13	\$9,491.12	\$14,553.90	(\$5,062.78)	-24.83%
442.1000.112.000.000	Support Saff	\$3,828.56	\$0.00	\$3,828.56	\$1,612.41	\$3,156.88	\$671.68	\$2,793.29	(\$2,121.61)	-55.42%
	Func: Regular Education - 1000	\$3,828.56	\$0.00	\$3,828.56	\$1,612.41	\$3,156.88	\$671.68	\$2,793.29	(\$2,121.61)	-55.42%
442.2210.617.000.000	Tile II-A- Supplies 6/30/24	\$250.00	\$0.00	\$250.00	\$0.00	\$0.00	\$250.00	\$0.00	\$250.00	100.00%
	Func: OLD Improvement of Instruction - 2210	\$250.00	\$0.00	\$250.00	\$0.00	\$0.00	\$250.00	\$0.00	\$250.00	100.00%
	Fund: Title II Part A - 442	\$4,078.56	\$0.00	\$4,078.56	\$1,612.41	\$3,156.88	\$921.68	\$2,793.29	(\$1,871.61)	-45.89%
444.2210.324.000.000	Staff Development/ Inservice	\$3,500.00	\$0.00	\$3,500.00	\$0.00	\$0.00	\$3,500.00	\$0.00	\$3,500.00	100.00%
444.2210.325.000.000	Curriculum Work	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$0.00	\$1,000.00	\$0.00	\$1,000.00	100.00%
444.2210.617.000.000	Curriculum Material	\$4,000.00	\$0.00	\$4,000.00	\$0.00	\$1,000.00	\$3,000.00	\$0.00	\$3,000.00	75.00%
	Func: OLD Improvement of Instruction - 2210	\$8,500.00	\$0.00	\$8,500.00	\$0.00	\$1,000.00	\$7,500.00	\$0.00	\$7,500.00	88.24%
	Fund: TITLE IV - 444	\$8,500.00	\$0.00	\$8,500.00	\$0.00	\$1,000.00	\$7,500.00	\$0.00	\$7,500.00	88.24%
450.1200.560.000.000	Tuition	\$113,196.00	\$0.00	\$113,196.00	\$23,767.50	\$67,016.09	\$46,179.91	\$34,871.37	\$11,308.54	9.99%
	Func: Special Education - 1200	\$113,196.00	\$0.00	\$113,196.00	\$23,767.50	\$67,016.09	\$46,179.91	\$34,871.37	\$11,308.54	9.99%
	Fund: Excess Cost - 450	\$113,196.00	\$0.00	\$113,196.00	\$23,767.50	\$67,016.09	\$46,179.91	\$34,871.37	\$11,308.54	9.99%
Grand Total:		\$10,450,819.32	\$59,274.69	\$10,510,094.01	\$611,875.52	\$3,236,696.77	\$7,273,397.24	\$4,234,836.66	\$3,038,560.58	28.91%

End of Report



October 2024 Edition

Program spotlight...

- **College and Career Accelerator** - The College and Career Accelerator exists to provide customized post-secondary educational and career opportunities for students while still enrolled at their home high school. Collaboratively, with our district partners, CCA provides programs that are aligned with the interests of students and the workforce needs of local businesses in the Northwest Region and across Connecticut. Successfully launched in August of this year, the CCA is actively serving more than 70 students from 8 different member districts.

Program happenings...

- October 3rd - there was a ribbon cutting ceremony and tour for key constituents at our new Early Childhood Center on Grove Street in Torrington. The event was followed by our fall in-person Board of Directors meeting where the revised 2024-2025 budget was unanimously approved.
- Also on October 3rd, our Early Childhood programs hosted their 3rd annual Infant and Toddler Institute at WorkSpaceCT in Bethel. Over 60 teachers of infants and toddlers and also home visitors gathered for a day of professional learning and mutual support.
- October 11th – over 175 educators from around the state of Connecticut and beyond came to the Litchfield office to attend our third conference on artificial intelligence in K-12 education. Following a keynote presentation, participants attended 10 different break-out sessions on a range of topics related to this rapidly developing technology.
- October 16th – We held a Grand Opening of the (College and Career Accelerator) CCA at the Dr. Jeff Kitching Regional Learning Center in Torrington. Constituents, students, parents, and local legislators attended to celebrate the launch of this innovative program.
- October 21st, our first cohort for the Artificial Intelligence Micro-credential (offered in conjunction with Southern Connecticut State University) launched with a sold-out first cohort of 80 participants.

Other October highlights...

- October 18th - We held our annual Fall Family Fest at the Litchfield office with vendors and the big green pizza truck. It was a beautiful afternoon, and a good time was had by all.
- EdAdvance store swag arrived and was distributed! Wear your EdAdvance gear proudly whenever you get a chance!
- October 30th – the 5th Igniting Change conference was sponsored by the RESC Alliance and brought hundreds of educators together to focus on equity of educational opportunity for all.

Of interest to all staff...

- The 2024 EdAdvance Annual Report has been printed, delivered, and distributed to our constituents (thanks Carol Montory).