Waller Independent School District

Long-Range Planning Committee

February 10, 2022

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Collaboration | Communication | Critical Thinking | Creativity



WELCOME FROM SUPERINTENDENT KEVIN MORAN

AGENDA

- WELCOME & INTRODUCTIONS
- CHARGE TO COMMITTEE
- NORMS & PROCESS OVERVIEW
- DECISION MAKING MODEL
- OVERVIEW OF 2019 BOND PROJECTS
- SCHOOL FINANCE 101
- CLOSING



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INTRODUCTIONS

Name
Occupation
Connection to WISD
Best Vacation Ever



TABLE ACTIVITY

You are on vacation and are seated at a community table with others you don't know. During conversation everyone shares where they are from and a little about themselves.
It is during this conversation that
someone at the table asks you....

What makes WISD such a great district?
What makes WISD so unique and special?

WELCOME FROM THE BOARD OF TRUSTEES

William Warren
Secretary
WISD Board of Trustees



CHARGE TO THE COMMITTEE

The Waller ISD Long-Range Planning Committee is charged by the Board of Trustees to:

- prioritize the needs of ALL WISD students and make decisions that will enable them to receive a premier education;
- represent the expectations and values of the community;
- use facts, data and financial resources to make informed decisions that will foster a culture of excellence in WISD;
- make recommendations that meet WISD's future facility needs

HOUSEKEEPING

- All relevant materials and information will be distributed to you as handouts.
- Due to time constraints, no breaks have been scheduled. Please take care of your personal needs on your own.
- The WISD Leadership Team is here to serve you and to be a resource. Ask questions.
- Your attendance at every meeting will help yield optimum results for this committee and your community.

GROUND RULES



- Only one speaker at a time
- Respect the person who is speaking
- Listen with a desire to contribute & learn
- Engage in the ENTIRE meeting

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Q&A PROCESS

- Each table will discuss the information presented and select one question to ask.

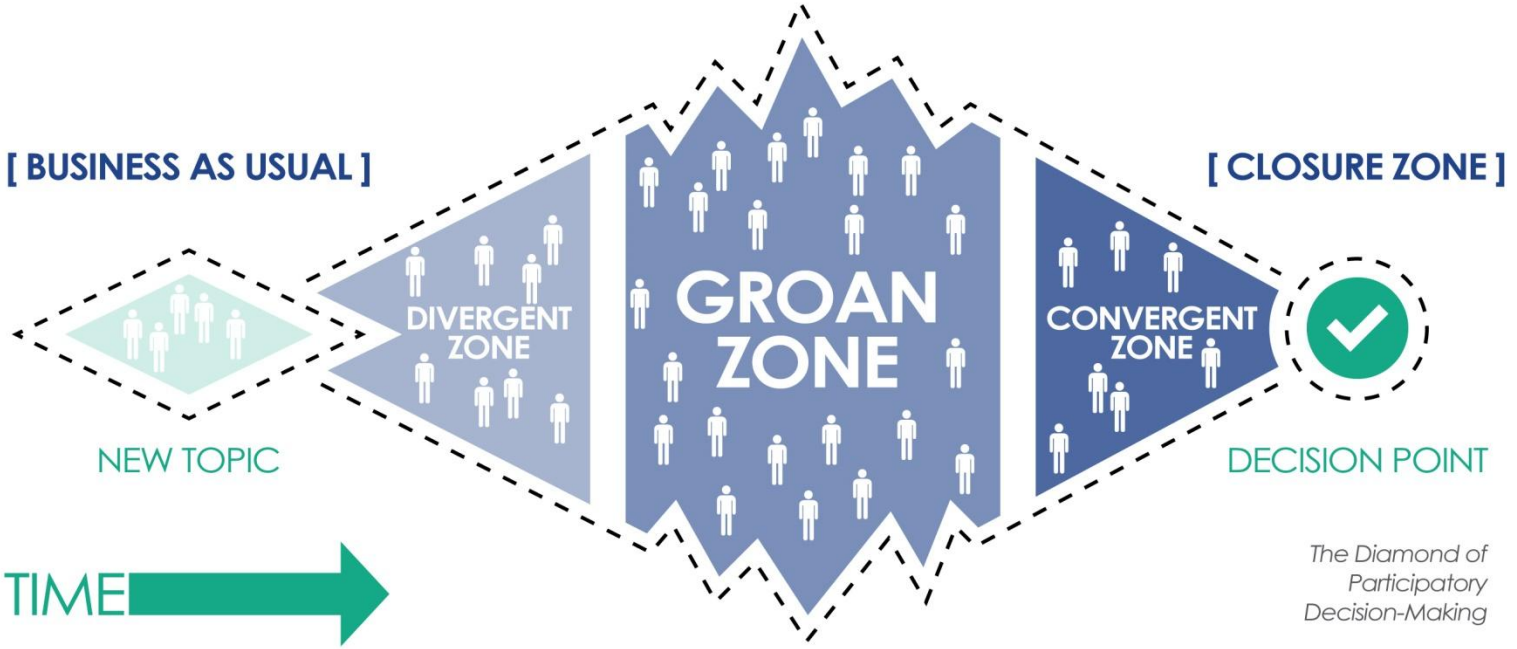
- Unanswered questions or concerns will be placed on the ‘parking lot’ to be answered later via email or website post.

CONSENSUS & GRADIENTS OF AGREEMENT



This scale makes it easier for participants to be honest. Using it, members can register less-than-whole hearted support without fearing that their statement will be interpreted as a veto.

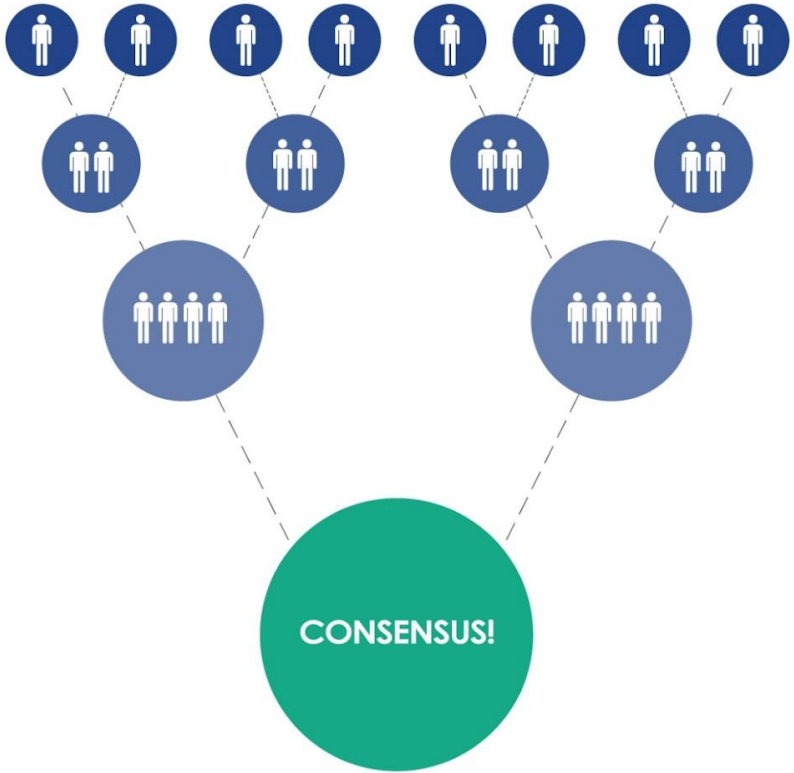
DYNAMICS OF GROUP DECISION-MAKING



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CONSENSUS BUILDING MODEL



WISD Bond Election History

Election Date	Amount	Purpose*	Result
7/29/1996	$17,750,000	New high school	**Passed**
12/11/1999	$23,900,000	Additional elementary, field house, expansion of Schultz	**X**
8/12/2000	$18,900,000	Additional elementary, expansion of Schultz	**X**
12/16/2000	$17,150,000	Fields Store ES, expansion of Schultz	**Passed**
2/7/2004	$18,950,000	WHS addition and renovation	**Passed**
5/12/2007	$49,300,000	Turlington ES, Stadium, expansion of Schultz, improvements to WJH, technology building	**Passed**
11/3/2015	$71,322,871	New Jones ES, Roberts Road addition/renovation, land purchases	**Passed**
11/05/2019	$295,225,000	New Waller HS & Waller JH; Renovation of Waller HS for Schultz JH; Renovation of Schultz JH for Holleman Elem; Land; Safety & Security upgrades	**Passed**

**all bonds included other facility improvements, technology, buses, and/or miscellaneous items*

2019 Bond Status Update

PROJECTS TO MANAGE GROWTH IN STUDENT POPULATION
$284,225,000

- New large-capacity Waller High School ***on-schedule***
- New Waller Junior High/comprehensive renovation ***on-schedule***
- Renovate existing Waller High School to Schultz Junior High ***on-schedule***
- Renovate existing Schultz Junior High to Holleman Elementary ***on-schedule***
- Land for future campuses ***2 elementary sites purchased, 2 elementary sites in-progress***
- Purchase of new buses ***on-going***

SAFETY & SECURITY UPGRADES
$3,575,000

- High security entrance vestibule ***on-schedule***
- State-of-the-art security cameras ***on-going***
- Perimeter fencing ***on-going***
- Additional security technology ***on-going***

DISTRICTWIDE IMPROVEMENTS
$7,425,000

- Technology including projectors, audio/visual upgrades, etc. ***on-going***
- Capital improvements across the district ***on-going***

2022 Bond Status Update





2022 Bond Status Update





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2022 Bond Status Update



WALLER
JUNIOR HIGH



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Table Talk
Q&A Process

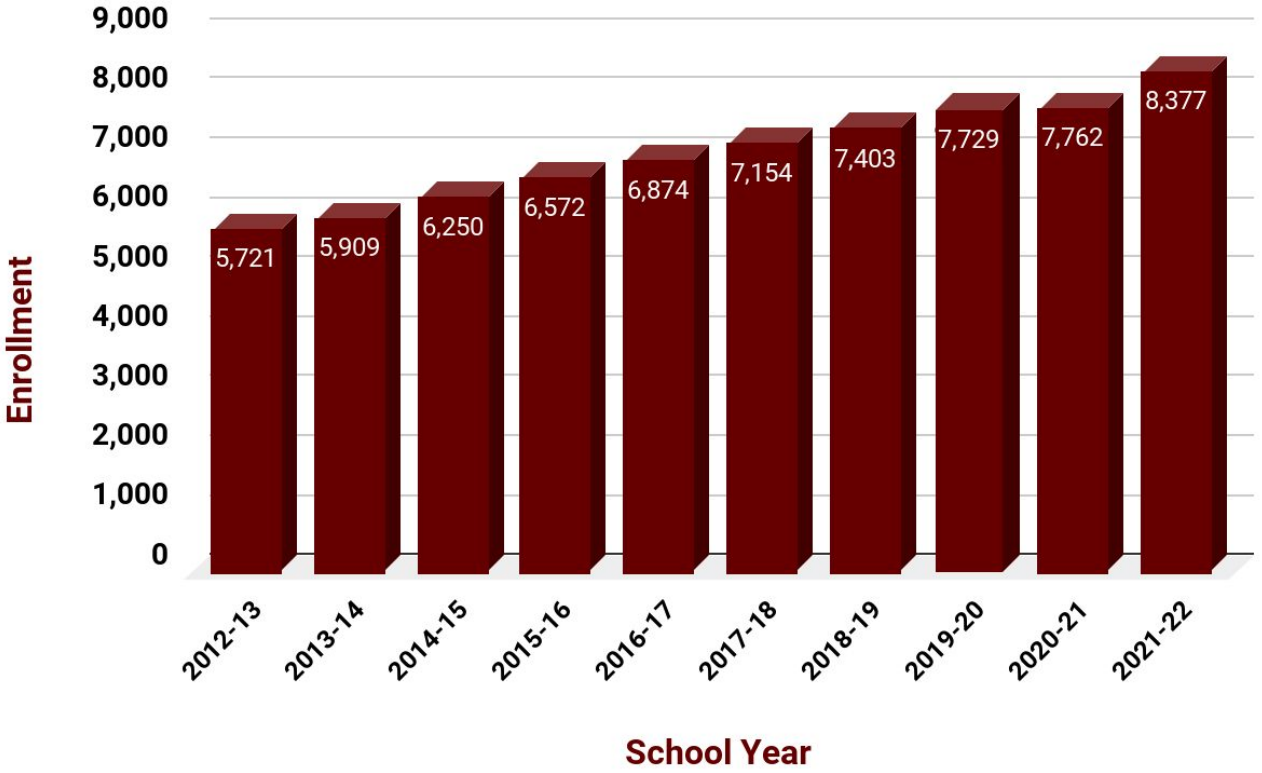


SCHOOL FINANCE 101

with WISD CFO Audrey Ambridge

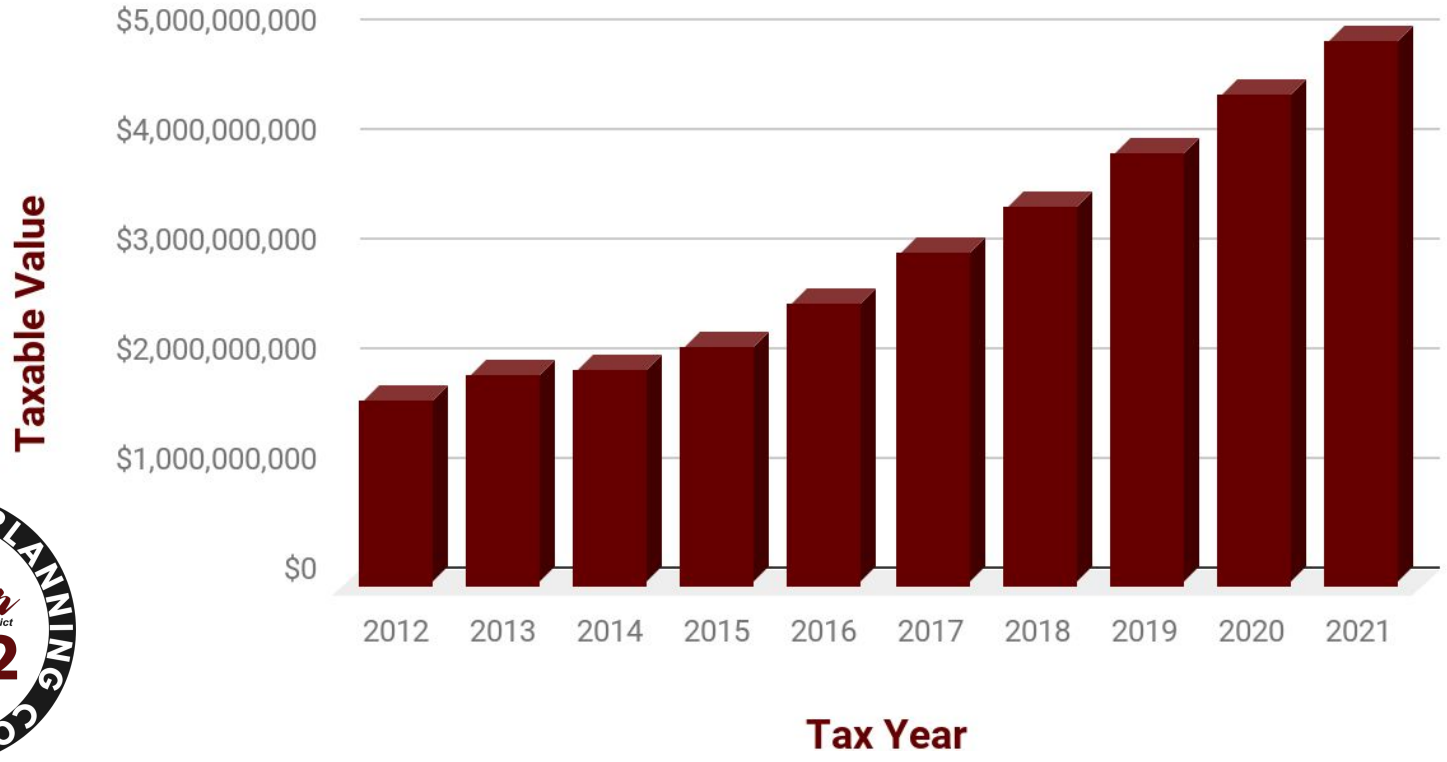
- Enrollment Growth
- Property Value Growth
- Tax Rates
- Funding

Enrollment History



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Taxable Value History



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Parts of a Tax Rate

Public school district tax rates are made up of two parts:

Maintenance & Operations (M&O) Tax Rate

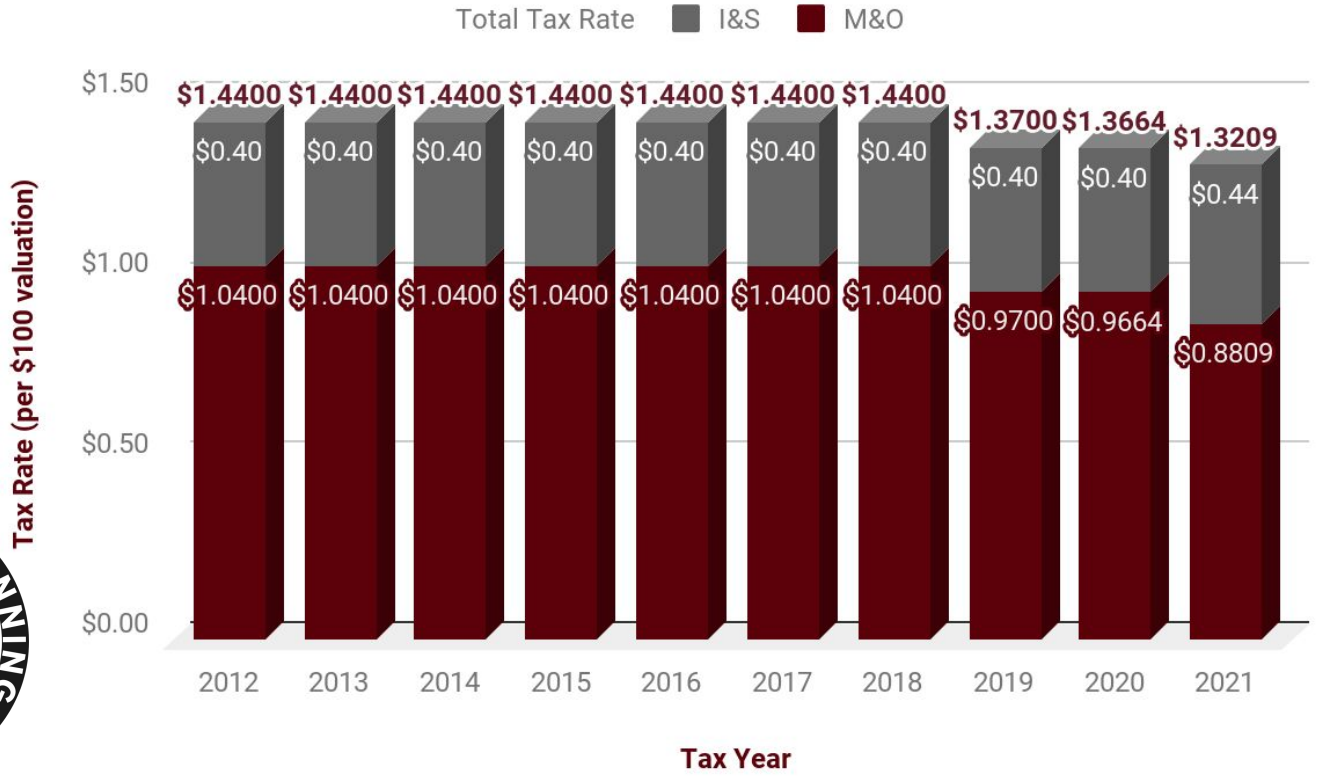
- Ex: Payroll, utilities, supplies, furniture, equipment, fees, travel, etc.
- WISD M&O Rate for 2020-2021 is $0.8809 per $100 of taxable value

Interest & Sinking (I&S) Tax Rate

- Principal and interest payments on debt along with related fees
- Debt issued by the District can be for schools, facilities, buses, etc.
- WISD M&O Rate for 2020-2021 is $0.4400 per $100 of taxable value
- Not allowed to pay for M&O expenses

State law requires that these two funding sources are separate.

Tax Rate History



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Bond Elections

- Bonds may not be issued and taxes may not be levied unless authorized by a majority of the qualified voters of the district, voting at an election

- Each election must be called by the Board of Trustees and must state the date of the election, the proposition(s) to be submitted and voted on, the polling place(s), and any other necessary information.

Bond Elections

Separate propositions are required for the following:

- Stadium with seating for more than 1,000 spectators
- Natatorium
- Recreational facility other than a gym, playground, or play area
- Performing arts facility
- Housing for teachers
- Update of technology equipment, other than school security purposes or infrastructure

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Bond Process

- Bond Election approval provides authority to Waller ISD Board of Trustees to approve the issuance of bonds.
- The amount of the bond proposition(s) will not be immediately sold. Based on the timing of the identified projects, will determine when bond funds are sold.



Bond Debt

- Maximum of 40 year maturity on bonds sold
  - Waller ISD uses maturities from 1 year to 30 years

- Taxes are “frozen” for taxpayers who are age 65+ or disabled *(Homestead Exemption)*

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Table Talk
Q&A Process

TELLING THE STORY....



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LIKES & WISHES

Offer up any Likes and Wishes to assist us in improving each meeting

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NEXT MEETING INFORMATION

Thursday, Feb. 24

5:30 p.m. Dinner
6 p.m. - 8 p.m. Meeting

Jones Elementary LGI



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