

Little Elm Independent School District
Annual Debt Information as Required by HB 1378 - FYE 6/30/24

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 95-A	\$ 8,795,000	\$ 75,000	\$ 5,150,000	08/15/2029	Yes	\$ 9,932,816	\$ -	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 99	9,601,087	635,874	3,510,000	08/15/2030	Yes	9,907,235	-	Sch Bldg & Ref	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2013	5,920,000	10,000	220,000	08/15/2028	Yes	6,267,113	-	Sch Bldg & Ref	Not Rated	AA-	AA	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2015A	12,045,000	7,785,000	9,878,972	08/15/2037	Yes	12,311,039	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015B	8,565,000	6,120,000	7,899,363	08/15/2037	Yes	9,635,307	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2016	38,595,000	28,500,000	43,295,600	08/15/2040	Yes	42,120,720	-	Sch Bldg & Ref	Not Rated	AA-	AA	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2017	8,985,000	8,045,000	11,438,125	08/15/2042	Yes	9,969,184	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2018	135,160,000	133,040,000	255,010,225	08/15/2048	Yes	151,079,438	-	School Building	Not Rated	AA-	AA	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg Bds Ser 2018A	23,885,000	20,390,000	32,369,275	08/15/2048	Yes	25,251,043	-	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Taxable Ser 2019A	50,160,000	49,520,000	75,097,267	08/15/2042	Yes	66,337,345	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2019	16,905,000	14,185,000	17,939,975	08/15/2034	Yes	20,181,960	-	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
Fixed & Variable Rate U/L Tax Sch Bldg Bds Ser 2020	24,930,000	2,920,000	6,628,984	08/15/2043	Yes	25,248,716	-	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Taxable Ser 2021	20,805,000	20,380,000	24,528,401	08/15/2038	Yes	2,285,245	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2021	8,830,000	8,265,000	10,802,900	08/15/2041	Yes	5,327,083	4,809,560	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2022	4,655,000	4,505,000	6,555,275	08/15/2042	Yes	98,614	4,994,907	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2023	180,250,000	180,250,000	358,060,675	08/15/2053	Yes	16,567,418	166,454,386	School Building	Not Rated	AA-	AA	Not Rated	Not Rated	Not Rated	N/A
Total	\$ 558,086,087	\$ 484,625,874	\$ 868,385,037			\$ 412,520,274	\$ 176,258,853								

⁽¹⁾ Principal issued is the amount authorized and issued debt.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 558,086,087
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	14,090
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	484,625,874
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	12,235
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	868,385,037
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	21,924
Authorized But Unissued Debt Secured by Ad Valorem Taxes	107,900,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	592,525,874
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	14,959

2024 Population: 39,609
Source: Municipal Advisory Council of Texas

Political Subdivision Information	
Name	Little Elm Independent School District
Type	Independent School District
Physical Address	400 Lobo Lane Little Elm, Texas 75068
Contact Information	
Name	Shay Adams
Title	Asst. Superintendent for Business & Finance Services
Telephone	(972) 947-9340