

WAF REPORT



High-level overview of Foundation activities and initiatives for July 1 – September 30, 2024 (Q1 of FY25)

OPERATING BUDGET SUPPORT FOR WESTLAKE ACADEMY

Blacksmith Annual Fund (BAF)

Q1 (July-Sept 2024)	\$497,881
Campaign To-Date	\$1,240,527*
Provided since 2004	\$17,027,634

*Represents gifts and pledges as of 10.22.24 | NTGD check will be received in Nov 2024 to be part of Q2 transfer

BAF STATS (AS OF 9/30/24)

- 359 donor families (65% participation)
- 194 families still to support
- 42 of 73 New Families have donated (58%)
- \$9,473 left to raise to meet \$1.25M goal

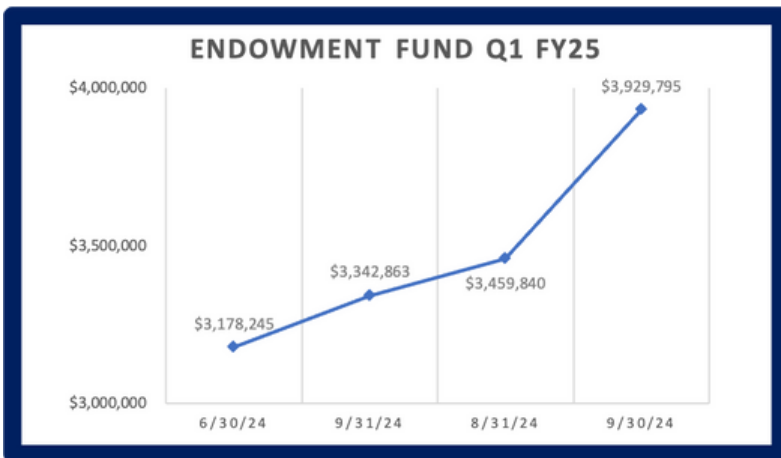
Q1 IMPACT - GRANT SUPPORT REQUESTED BY WESTLAKE ACADEMY

FY24	\$101,980	Discretionary grants funded w/ Gala proceeds and Quinn Fund
9/2024	\$1,653	Modular Classroom Whiteboards
10/2024	\$1,761	"Around the World" Book Sets
TOTAL	\$105,394	



ENDOWMENT FUNDS - 12.01% YTD RETURN

General Unrestricted, Quinn Fund for Teachers, Bradley Travel Award Fund



Q1 ACTIVITIES TO NOTE

- Senior 2025 yard sign for each G12 student
- New family & Back to School presentations
- Blacksmith Apprentice Camp for new G6-12 students (\$636 grant)
- WAF overview + Grant process to all staff
- Musicians for 1st day of school (\$2,000)
- Volunteer BAF Grade Captain kickoff
- HOC New Family Breakfast
- Giving Day carline promos
- Record-setting Blacksmith Giving Days!

\$27,250

Provided \$250 gift cards to 109 teachers & staff

\$1,154,542

Total gifts & pledges through Blacksmith Giving Days

\$267,000

Donated to date for Athletics Complex Capital Improvement