

Next Steps

Please review this Enrollment Guide carefully and follow the steps described below and on the following page(s) to join the plan.

Set Up Your Account Online

Login to www.go-retire.com using the following temporary credentials:

- User ID: social security number (no dashes)
- Password: 8-digit date of birth (MMDDYYYY)

Login as
Participant

Username

Password

Login

[Forgot username/password?](#)

You will immediately be asked to create a unique user ID and password and set up account security questions.

Your Plan Accepts Rollovers

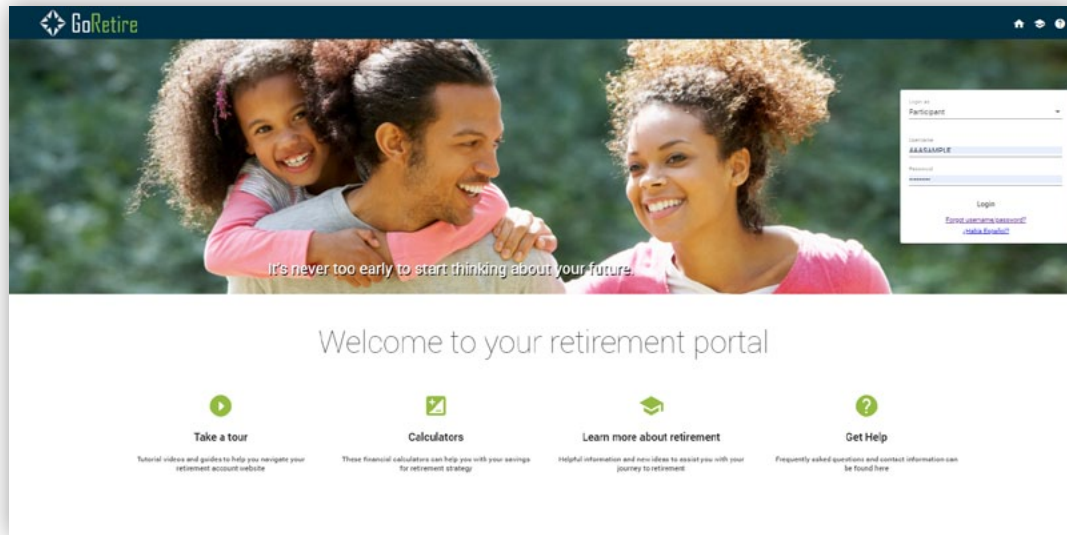
There are many potential benefits of consolidating your IRAs or 401(k) plans from previous employers into your new account. Give us a call and we'll be happy to walk you through the rollover process (800) 716-3742.

Contact Information

Participant Service Representatives can be reached toll free at (800) 716-3742. We are available Monday through Friday from 8am-8pm ET.

Creating and maintaining a unique user ID and password is critical to the protection of your personal information and account confidentiality. For that reason, please be sure to login and make those changes, even if you do not intend to enroll in the plan at this time.

Enrolling is Easy!



Follow these straightforward steps to enroll in your company's retirement plan.

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The Enrollment Wizard will then take you through a series of steps including:

- Update of Personal Information
- Deferral Election
- Investment Election
- Beneficiary Designation

Once completed, review and submit to finish the enrollment process. An on-screen 'Results' page will be displayed and email confirmations will be sent to you.

Salary Deferral
Confirmation Number: 245619360236372246
Request Date: 03/23/2018
Your Salary Deferral transaction has been accepted for processing. Please make note of the confirmation number should you have any questions about this transaction in the future.
You have elected to defer a percentage of your salary per pay period as follows:

Source	Old Value	New Value
EMPLOYEE 401K	8%	7%
ROTH 401(K)	0%	2%

Investment Elections
Confirmation Number: 245619360236372245
Request Date: 03/23/2018
Your Investment Elections transaction has been accepted for processing. Please make note of the confirmation number should you have any questions about this transaction in the future.
Source For Transaction: All Sources

Fund	From	To
FED MID AGGRESSIVE GROWTH	0%	50%
FEDERATED CAPITAL PRESERVATION	100%	50%

Beneficiaries
Confirmation Number: 245619360236372244
Request Date: 03/23/2018
Your Beneficiaries transaction has been accepted for processing. Please make note of the confirmation number should you have any questions about this transaction in the future.
You have elected to change your beneficiaries as follows:

Primary Beneficiary	Address	Percentage
Jane Doe Mother 16201800	25 Jewelberry Lane Rochester, NY 14505	100%

Contingent Beneficiary	Address	Percentage
John Doe Father 02197600	25 Jewelberry Lane Rochester, NY 14505	100%

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