



730 Howe Avenue, Suite 450
Sacramento, CA 95825
Phone: 916.921.2112
Fax: 916.921.2212

October 18, 2024

Henry + Associates Project No. 21-32-052

DSA File No. 39-50

DSA Application No. 02-120455

ADDENDUM NO. 02
Modernization Lakewood Elementary School (Summer 2025)
Lodi Unified School District
Lodi, California



.....
Henry + Associates

1. ALL WORKMANSHIP, MATERIALS, APPLIANCES AND EQUIPMENT which may be included in the following items shall be the same relative quality as described for similar work set forth in the original or main specifications of which these Addendum items shall be considered a part.
2. ADDENDUM DRAWINGS (included in the back of this Addendum).
The following Addendum drawings modify or supplement the issued bid documents:

E1.1. SITE PLAN – ELECTRICAL
AD2.011 – ENLARGED PARTIAL SITE PLAN

3. PROJECT MANUAL:

- A. DOCUMENT 00 01 10, TABLE OF CONTENTS:
 - 1. DISREGARD edit note that appears on page 2 and pointing at section 01 11 00 SUMMARY OF WORK. This is an edit note added by the Architect for internal editing purposes.
- B. DOCUMENT 00 41 13, BID FORM:
 - 2. REPLACE DOCUMENT 00 41 13, BID FORM with the attached revised DOCUMENT 00 41 13, BID FORM. The allowance percentage has been increased from 10% to 20%.
- C. DOCUMENT 01 21 00, ALLOWANCE:
 - 1. REVISE Article 1.3, paragraph A. to read "...20% OF BASE BID AMOUNT...". The allowance percentage has been increased from 10% to 20%.

4. DRAWINGS:

- A. SHEET A1.1.2, SITE PLAN:
 - 1. REVISE the "PHASE 2" note under the "PHASING NOTE" to read:
"PHASE 2 – COMPLETE A.C. GRINDING, OVERLAY, SEALING AND STRIPING AT HARD COURTS FOLLOWING COMPLETION OF THE PHASE 1 SCOPE. IF NECESSARY, THE OWNER WILL ALLOW THE PHASE 2 WORK TO BE COMPLETED DURING THE SCHOOL DISTRICT'S 2-WEEK FALL BREAK FROM 9/29/25 TO 10/10/25."
- B. SHEET A1.2.1, ENLARGED SITE PLANS:
 - 1. REPLACE detail 4/A1.2.1, ENLARGED PARTIAL SITE PLAN with the attached, revised detail AD2.01. The scope has been revised.
- C. SHEET E1.1, SITE PLAN - ELECTRICAL:
 - 1. REPLACE SHEET E1.1-SITE PLAN – ELECTRICAL with revised sheet E1.1, SITE PLAN – ELECTRICAL. Installation of empty conduit, pullboxes and electrical enclosures has been added for future power, fire alarm and data to serve future modular classroom buildings.

5. OTHER:

- A. A copy of the Sign-in Sheet from the Mandatory Pre-Bid Meeting is attached to this addendum.
- B. A copy of the Pre-bid Meeting Agenda from the Mandatory Pre-Bid Meeting is attached to this addendum.
- C. Site access, contractor's parking, and a fenced material storage/lay-down area(s) will be determined prior to start of construction. The locations will be reasonable in proximity of the work locations and will be agreed to by both the Contractor and the District.
- D. To clarify, the construction period will occur while staff and students are off-site for the summer and fall breaks. There will be no summer school held on-campus during

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the construction period. The fall break may be utilized for the Phase 2 work scope if necessary. There will be some administrative and custodial personnel on-site periodically during the construction period.

* * * END OF ADDENDUM * * *

C:\Users\jcbasa\Dropbox\21-32-052 Lakewood ES Mod\2const\C01 BID Pre-Bid Administration\Bid 05-Lakewood Sitework Quad 2025\Addenda\Addendum No.02\Addendum No. 02_10-18-24.doc

BID FORM AND PROPOSAL

To: Governing Board of the Lodi Unified School District ("District" or "Owner")

From: _____
(Proper Name of Bidder)

The undersigned declares that Bidder has read and understands the Contract Documents, including, without limitation, the Notice to Bidders and the Instructions to Bidders, and agrees and proposes to furnish all necessary labor, materials, and equipment to perform and furnish all work in accordance with the terms and conditions of the Contract Documents, including, without limitation, the Drawings and Specifications of Bid No 0921-8221-200-16 for the following project known as:

Modernization Lakewood Elementary School

("Project" or "Contract") and will accept in full payment for that Work the following total lump sum amount, all taxes included:

_____ dollars	\$ _____
A: BID AMOUNT-MODERNIZATION LAKEWOOD ELEMENTARY SCHOOL	
_____ dollars	\$ _____
B: ALLOWANCE (20% of Base Bid)	
_____ dollars	\$ _____
C: TOTAL BID (Base Bid + Allowance)	

Descriptions of alternates are primarily scope definitions and do not necessarily detail the full range of materials and processes needed to complete the construction.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Additional Detail Regarding Calculation of Base Bid

1. **Allowance.** The Bidder's Base Bid shall include an allowance for unforeseen items. The allowance will be a stipulated sum/price of **20% OF BASE BID**.

The above allowance shall only be allocated for unforeseen items relating to the Work. Contractor shall not bill for or be due any portion of this allowance unless the District has identified specific work, Contractor has submitted a price for that work or the District has proposed a price for that work, the District has accepted the cost for that work, and the District has prepared an Allowance Expenditure Directive incorporating that work. Contractor hereby authorizes the District to execute a unilateral deductive change order at or near the end of the Project for all or any portion of the allowance not allocated.

2. The undersigned has reviewed the Work outlined in the Contract Documents and fully understands the scope of Work required in this Proposal, understands the construction and project management function(s) is described in the Contract Documents, and that each Bidder who is awarded a contract shall be in fact a prime contractor, not a subcontractor, to the District, and agrees that its Proposal, if accepted by the District, will be the basis for the Bidder to enter into a contract with the District in accordance with the intent of the Contract Documents.
3. The undersigned has notified the District in writing of any discrepancies or omissions or of any doubt, questions, or ambiguities about the meaning of any of the Contract Documents, and has contacted the Construction Manager before bid date to verify the issuance of any clarifying Addenda.
4. The undersigned agrees to commence work under this Contract on the date established in the Contract Documents and to complete all work within the time specified in the Contract Documents.
5. The liquidated damages clause of the General Conditions and Agreement is hereby acknowledged.
6. It is understood that the District reserves the right to reject this bid and that the bid shall remain open to acceptance and is irrevocable for a period of ninety (90) days.
7. The following documents are attached hereto:
 - Bid Bond on the District's form or other security
 - Designated Subcontractors List
 - Site Visit Certification
 - Non-Collusion Declaration
 - Iran Contracting Act Certification

8. Receipt and acceptance of the following Addenda is hereby acknowledged:

No. _____, Dated _____	No. _____, Dated _____
No. _____, Dated _____	No. _____, Dated _____
No. _____, Dated _____	No. _____, Dated _____
No. _____, Dated _____	No. _____, Dated _____

9. Bidder acknowledges that the license required for performance of the Work is an A or a B license.
10. Bidder hereby certifies that Bidder is able to furnish labor that can work in harmony with all other elements of labor employed or to be employed on the Work.
11. Bidder specifically acknowledges and understands that if it is awarded the Contract, that it shall perform the Work of the Project while complying with all requirements of the Department of Industrial Relations.
12. Bidder hereby certifies that its bid includes sufficient funds to permit Bidder to comply with all local, state or federal labor laws or regulations during the Project, including payment of prevailing wage, and that Bidder will comply with the provisions of Labor Code section 2810(d) if awarded the Contract
13. Bidder represents that it is competent, knowledgeable, and has special skills with respect to the nature, extent, and inherent conditions of the Work to be performed. Bidder further acknowledges that there are certain peculiar and inherent conditions existent in the construction of the Work that may create, during the Work, unusual or peculiar unsafe conditions hazardous to persons and property.
14. Bidder expressly acknowledges that it is aware of such peculiar risks and that it has the skill and experience to foresee and to adopt protective measures to adequately and safely perform the Work with respect to such hazards.
15. Bidder expressly acknowledges that it is aware that if a false claim is knowingly submitted (as the terms "claim" and "knowingly" are defined in the California False Claims Act, Gov. Code, § 12650 et seq.), the District will be entitled to civil remedies set forth in the California False Claim Act. It may also be considered fraud and the Contractor may be subject to criminal prosecution.
16. The undersigned Bidder certifies that it is, at the time of bidding, and shall be throughout the period of the Contract, licensed by the State of California to do the type of work required under the terms of the Contract Documents and registered as a public works contractor with the Department of Industrial Relations. Bidder further certifies that it is regularly engaged in the general class and type of work called for in the Contract Documents.

Furthermore, Bidder hereby certifies to the District that all representations, certifications, and statements made by Bidder, as set forth in this bid form, are true and correct and are made under penalty of perjury.

Dated this _____ day of _____ 20 ____

Name of Bidder: _____

Type of Organization: _____

Signed by: _____

Title of Signer: _____

Address of Bidder: _____

Taxpayer Identification No. of Bidder: _____

Telephone Number: _____

Fax Number: _____

E-mail: _____ Web Page: _____

Contractor's License No(s): No.: _____ Class: _____ Expiration Date: _____

No.: _____ Class: _____ Expiration Date: _____

No.: _____ Class: _____ Expiration Date: _____

Public Works Contractor Registration No.: _____

END OF DOCUMENT

(N) CONCRETE
WALKWAY - SEE
CIVIL

(E) CONCRETE HVAC UNIT PADS, HVAC
UNITS, CONDUIT AND DUCTWORK TO
REMAIN. DISCONNECT POWER & WRAP
W/ HEAVY PLASTIC SHEETING DURING
DEMOLITION AND (N) CONSTRUCTION.

REMOVE (E) CLF GATES AND FABRIC AND
DISCARD.
PROVIDE **ALL NEW** CLF COMPONENTS AT HVAC
YARDS PER THE FOLLOWING:
1. ALL GATES, GATE HARDWARE & GATE FABRIC
2. ALL TOP RAILS
3. ALL CLF FABRIC WITH NEW PRE-SLATTED CLF
FABRIC PER BELOW SPECIFICATION
4. ALL NECESSARY CLF FABRIC MOUNTING AND
TENSIONING HARDWARE FOR A COMPLETE
INSTALLATION

(E) CLF POSTS TO
REMAIN - PROTECT
DURING DEMOLITION
& (N) WALKWAY
POUR

NOTE:
REMOVE UNISTRUT SUPPORTS BELOW
ALL PIPING AND TEMPORARILY
SUPPORT DURING DEMOLITION & (N)
CONSTRUCTION. REPLACE AND
RECONNECT AFTER (N) WALKWAY IS
POURED.

PROTECT IN-PLACE OR REMOVE &
REPLACE (E) DS TO ALLOW FOR (N)
CONCRETE POUR.

REMOVE (E) DUCT SUPPORTS AND
TEMPORARILY SUPPORT DUCTS DURING
DEMOLITION AND (N) CONSTRUCTION
OPERATIONS. REINSTALL @ COMPLETION

SPECIFICATION - (N) PRE-SLATTED CLF FABRIC:

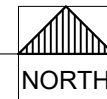
"VIEWGUARD PLUS", COMMERCIAL SLATTED FENCING AS MANUFACTURED/DISTRIBUTED BY SECURITY
CONTRACTOR SERVICES, INC. OR APPROVED EQUAL. CONTRACTOR MAY ALSO USE PRE-SLATTED CLF FABRIC
AS SPECIFIED IN PROJECT MANUAL SECTION 32 33 00. SLAT COLOR TO BE SELECTED BY OWNER.

4

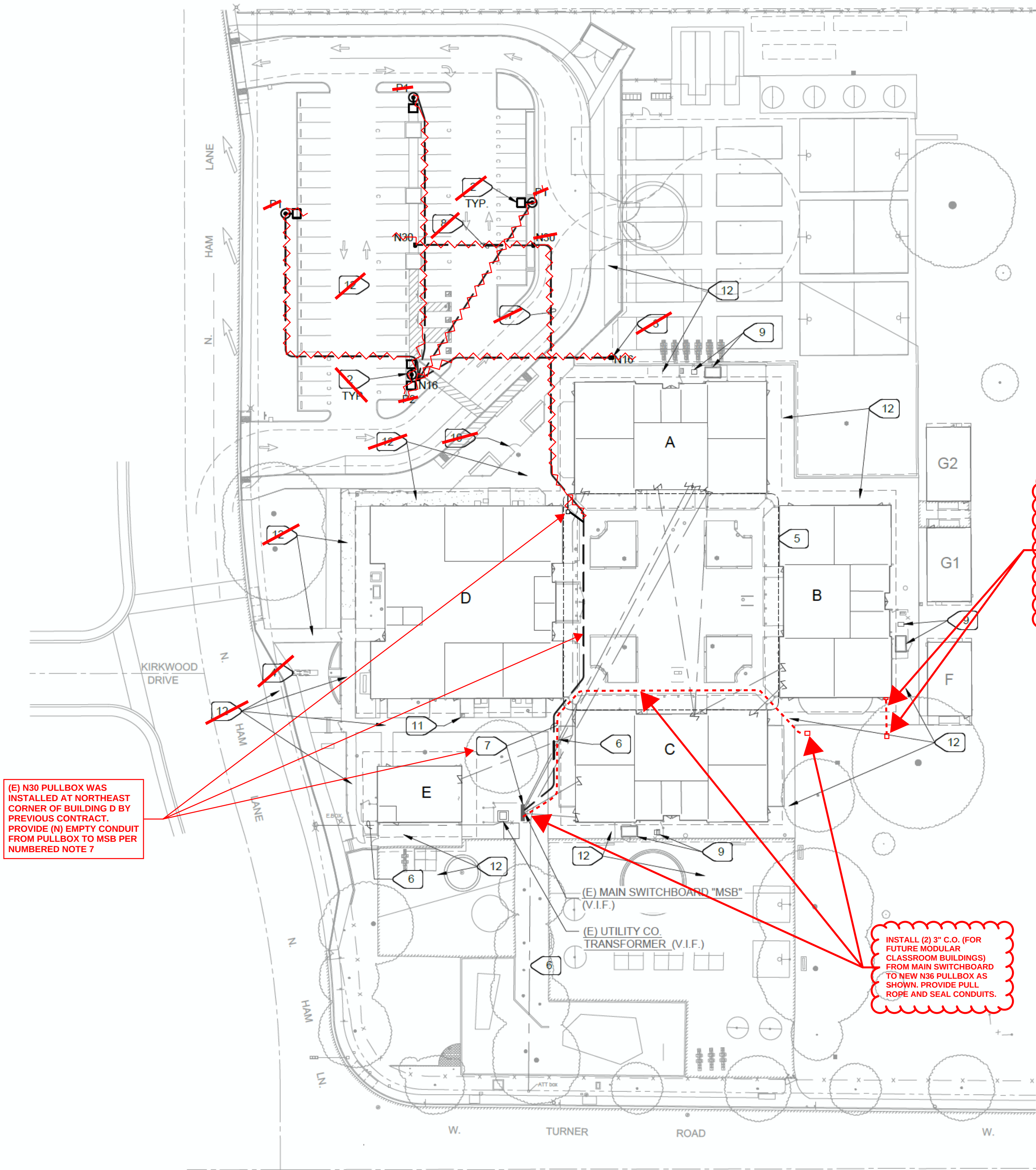
A1.2.1

ENLARGED PARTIAL SITE PLAN

SCALE: 1/4" = 1'-0"



AD2.01

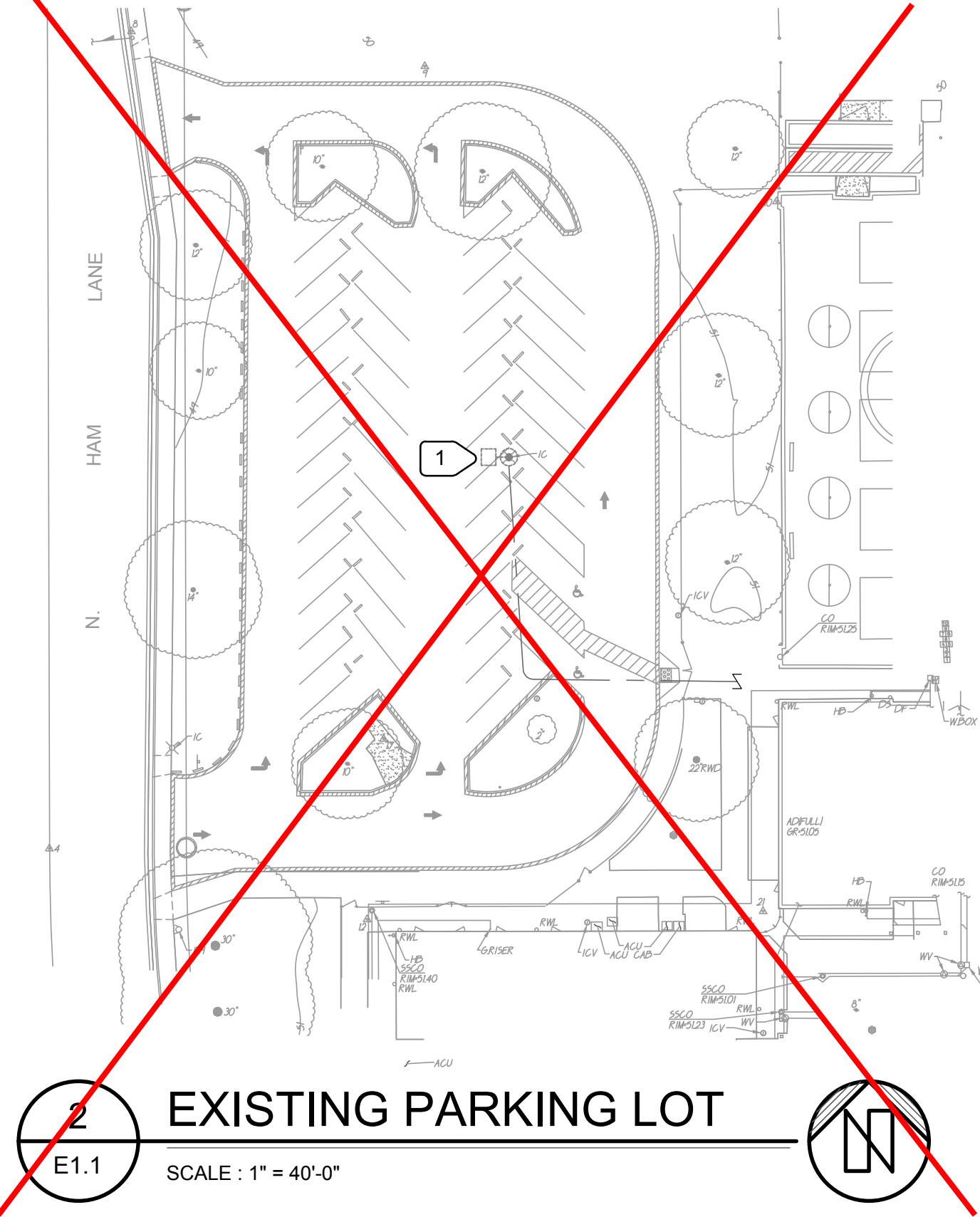


1

E1.1

SITE PLAN - ELECTRICAL

SCALE : 1" = 40'-0"



2

E1.1

EXISTING PARKING LOT

SCALE : 1" = 40'-0"

- ### NUMBERED NOTES
- ~~1 REMOVE (E) POLE LIGHT. REMOVE CONDUIT TO EXTENT OF DEMOLITION. REMOVE WIRING BACK TO BUILDING "A".~~
 - ~~2 POLE MOUNTED FIXTURE. SEE LUMINAIRE SCHEDULE. PROVIDE POLE PER 5/E4.1. TYPICAL FOR "P1" AND "P2" TYPE FIXTURE. CONTROLS TO BE INTEGRATED INTO PELICAN CONTROL SYSTEM AND SITE EMS.~~
 - ~~3 PROVIDE (N) PULLBOX OVER (E) CONDUIT. PROVIDE (N) #12 WIRING FROM BUILDING "A" (REFER TO NUMBERED NOTE 1). CONNECT (N) POLE LIGHTS TO (E) CIRCUIT. (E) LIGHTING CIRCUIT IS CONTROLLED BY (E) EMS SYSTEM. INSURE CORRECT WIRING & TEST (N) LIGHTING.~~
 - ~~4 (E) SCHOOL SIGN TO BE REMOVED. ELECTRICAL CONTRACTOR TO DISCONNECT AND TO PROTECT POWER/L.V. FOR REINSTALLATION BY OTHERS.~~
 - 5 (N) QUAD AREA. PROTECT (E) CONDUIT DURING DEMOLITION AND CONSTRUCTION. CONTRACTOR SHALL USA AREA BEFORE START OF DEMOLITION.
 - 6 (E) CONDUIT - PROTECT DURING DEMOLITION AND CONSTRUCTION. CONTRACTOR SHALL USA AREA BEFORE START OF DEMOLITION.
 - 7 (2) 3" C.O. FOR FUTURE E.V. CHARGERS, FROM MAIN SWITCHBOARD TO PULLBOXES AS SHOWN. PROVIDE PULL ROPE AND SEAL CONDUITS.
 - ~~8 3" C.O. FOR FUTURE E.V. CHARGERS. PROVIDE PULL ROPE AND SEAL CONDUIT.~~
 - 9 (E) HVAC UNIT. ELECTRICAL CONTRACTOR SHALL TEMPORARY SUPPORT (E) EXPOSED CONDUITS/CONDUCTORS TO UNITS TO ALLOW NEW CONCRETE WALKWAY TO BE INSTALLED. AFTER (N) CONCRETE IS IN PLACE REINSTALL (E) CONDUIT/CONDUCTORS TO NEW WALKWAY/CONCRETE.
 - ~~10 RELOCATED GATE. ELECTRICAL CONTRACTOR TO CAREFULLY DISCONNECT (E) CARD READER AND GATE OPENER. EXTEND (E) CONDUITS TO (N) GATE LOCATION AND REINSTALL (E) CARD READER AND GATE OPENER. CARD READER SHALL BE INSTALLED TO 48" MAX. A.G. PROVIDE (N) WIRING FROM (N) GATE LOCATION TO HEAD END OF CARD READER GATE OPENER. NO UNDERGROUND SPLICING OF CARD READER/GATE OPENER WIRES.~~
 - 11 (E) PULLBOX. PROTECT DURING DEMOLITION AND ADJUST TO (N) CONCRETE WALKWAY GRADE. BOX SHALL BE FLUSH WITH (N) CONCRETE WALKWAY.
 - 12 SEE ARCHITECTURAL AND CIVIL DRAWINGS FOR (N) CONCRETE WALKWAYS AND (N) ASPHALTIC CONCRETE PAVING. ELECTRICAL CONTRACTOR SHALL USA THIS AREA BEFORE ANY DEMOLITION STARTS. IDENTIFY (E) U.G. INFRASTRUCTURE AND COORDINATE WITH DEMOLITION CONTRACTOR TO PROTECT (E) U.G. INFRASTRUCTURE. ANY DAMAGED CONDUITS/CONDUCTORS SHALL BE REPLACED WITH (N) AND AFFECTED ELECTRICAL SYSTEM SHALL BE TESTED AND BROUGHT TO COMPLETELY WORKING CONDITION. (E) PULLBOXES SHALL BE ADJUSTED TO BE FLUSH WITH (N) SURFACES.

IDENTIFICATION STAMP
DIV. OF THE STATE ARCHITECT
APP: 02-120455 INC:
REVIEWED FOR
SS ☒ FLS ☒ ACS ☒
DATE: 01/12/2023

730 Howe Avenue, Suite 450
Sacramento, CA 95825
Phone: 916.921.2112
Fax: 916.921.2212

HENRY+
ASSOCIATES
ARCHITECTS

MODERNIZATION LAKEWOOD
ELEMENTARY SCHOOL

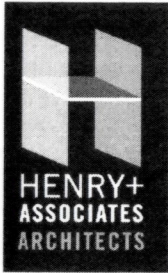
SITE PLAN - ELECTRICAL

CONSULTANT

01/04/2023

PROJECT NO.	REVISIONS	BY
21-32-052		
DATE 3/28/2022		
DRAWN MNE		
CHECKED SKL		
SCALE AS NOTED		
CADFILE		
UPDATED 11/17/2022		
SHEET NO.		

E1.1



730 Howe Avenue, Suite 450
Sacramento, CA 95825
Phone: 916.921.2112
Fax: 916.921.2212

Sign-In Sheet

Mandatory Pre-Bid Conference

Modernization Lakewood Elementary School (2025)

Lodi Unified School District

October 15, 2024

	Organization/Company Name.	Representative	Phone	Email
1 ✓	Lodi Unified School District	Joe Patty	209.712.6363	jpatty@lodiUSD.net
2 ✓	Lodi Unified School District	Lance Brown		lbrown@lodiUSD.net
~~3~~	~~Lodi Unified School District~~	~~Marc Karim~~	~~209.224.4840~~	~~mkarim@lodiUSD.net~~
~~4~~	~~Lodi Unified School District~~	~~Amberly Kidder~~	~~209.331.7225~~	~~akidder@lodiUSD.net~~
~~5~~	~~Henry + Associates Architects~~	~~Stephen Henry~~	~~916.921.2112~~	~~stephen@henry-architects.com~~
6	Henry + Associates Architects	Chris Smith	916.212.8190	chris@henry-architects.com
7	<i>Robert MacShan Diele construction</i>	<i>Robert MacShan</i>	<i>209 369 8255</i>	<i>Estimating@DieleConstruction.com</i>
8	<i>JR Putman HVAC</i>	<i>Jeff Hussman</i>	<i>916 670 4179</i>	<i>Nikday626@ATT.Net</i>
9	<i>The Design Build</i>	<i>Usaid Ajmal</i>	<i>530 492-1095</i>	<i>jeffhussman@gmail.com</i>
10	<i>American River Const. Inc.</i>	<i>Israel Welty</i>	<i>916 409 3107</i>	<i>info@designsbuilt.com</i>
11				

Sign-In Sheet

Mandatory Pre-Bid Conference

Modernization Lakewood Elementary School (2025)

Lodi Unified School District

	Organization/Company Name	Representative	Phone	Email
12				
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23				
24				
25				



730 Howe Avenue, Suite 450
Sacramento, CA 95825
Phone: 916.921.2112
Fax: 916.921.2212

PRE-BID MEETING AGENDA

Meeting Date: October 15, 2024 @ 9:00 AM
Meeting Location: **Lakewood Elementary School**
1100 N Ham Lane, Lodi CA 95242

Project: **Modernization Lakewood Elementary School-Summer 2025**
LUSD Bid No. 0921-8221-200-16
Lodi Unified School District

AGENDA ITEMS:

A. Meeting Sign-in Sheet

1. This Pre-bid Meeting is mandatory. Bidders must sign the Pre-bid Meeting Sign-in sheet to be considered responsive.

B. Introductions:

Joe Patty; LUSD
Lance Brown; LUSD
Marc Karim; LUSD
Amberly Kidder; LUSD
Stephen Henry; H+A
Chris Smith; H+A

C. Bids Due Date & Time:

Bids are due no later than **October 24, 2024 @ 1:00 PM**

1. Bidders are encouraged to carefully review sections 00 11 16 NOTICE TO BIDDERS, section 00 21 13 INSTRUCTIONS TO BIDDERS and 00 21 13.1 Bidder Information and Forms.
2. Bidder must have either an active California, A General Engineering Contractor license or a B General Building Contractor license.
3. Sealed bids are to be delivered to the **Facilities & Planning Department, 880 N. Guild Avenue, Lodi CA 95240**

D. Current Project Schedule

Advertise for Bid: **10/05/24 and 10/12/24**

Mandatory Pre-Bid Meeting: **10/15/24 @ 9:00 AM**

Final Questions/Addendum: **10/17/24 by 3:00 PM**

(NOTE: Nothing stated verbally at this Pre-bid Meeting is Contractually Binding. All revisions to the current Contract Documents must be issued and formally documented by an addendum to the Contract in order to be made binding to the Contract.)

Bids Due By: **10/24/24 @ 1:00 PM**

LUSD Board Award: **11/19/24**

Bond Preparation &
Contract Execution: **11/26/24 to 12/3/24**

Pre-construction Activities: **12/16/24 to 05/30/25**

Construction: **06/02/25 – 07/27/25 (56-calendar days)**

E. Scope of Work Description:

A. The Work of this Contract consists of the following:

Selective demolition and construction necessary for the limited scope modernization at Lakewood Elementary School, Lodi, CA as indicated in the Drawings and Specifications. Generally, these categories of work involve the following scope:

- 1) Removal & replacement of walkways around classrooms and inside the quad area.
- 2) Undercutting of existing doors and installation of new door bottoms & thresholds.
- 3) Asphalt grinding, overlay, sealing and striping at hardcourts.
- 4) Other related sitework as indicated in the Construction Documents

F. Discussion Items:

1. **Limited Scope:** The current scope to be included with this bid only includes the work as described above. The remainder of the modernization and site work will be bid and constructed in future phases.
2. **Prevailing Wage and Certified Payroll Requirements:** This project is a "Public Works" project and the Contractor, and their subcontractors are required to pay

prevailing wage for all workers on the Project and to conform with "Prevailing Wage Laws". See the General Conditions for more detailed information.

3. **CSLB Licensed Contractor and Subcontractors:** The Contractor and all subcontractors will be required to have the appropriate, current California Contractors license as issued by the Contractors State License Board for the trade they represent and the work scope they are responsible for. See Notice to Bidders for minimal bidder's license requirements, Instructions to Bidders and General Conditions for additional required licenses information.
4. **Listing Subcontractors:** Per the Instructions to Bidders, all subcontractors who's contract dollar amount exceeds 0.5% (1/2 of 1%) of the bidder's total bid amount must be listed by the Bidder on the Designated Subcontractor List and submitted as a part of the bid submittal package. Additional information regarding this can be found in the Notice to Bidders and on the Designated Subcontractors List. Failure to properly list subcontractors on the Designated Subcontractor List may result in the bid being disqualified and determined non-responsive.
5. **LUSD Inspector:** LUSD will hire an inspector to monitor the project progress and verify that Contract requirements are being followed.
6. **Open Discussion Items:** The following items were discussed during the Pre-bid Meeting:
