



YAMHILL CARLTON SCHOOL DISTRICT

120 N. Larch Place - Yamhill, OR 97148 | PH: 503-852-6980 - FX: 503-662-4931 | www.ycsd.k12.or.us

BOARD OF DIRECTORS

REGULAR SESSION AGENDA

LOCATION; YCSD BOARDROOM, 120 N LARCH PL, YAMHILL OR 97148

Or VIA ZOOM <https://zoom.us/j/91341315065?pwd=WEVMZmhoSmkxdE8zcGFqZ3BsQnh5UT09>

Thursday, September 8, 2022

Regular Session: 5:30pm

AGENDA

- I. Flag Salute
- II. Call to Order Regular Session
- III. Introduction: Ian Barr – Facilities Director
- IV. Individuals, Delegations, Recognitions, and Communications
 - A. YCES – Amanda Dallas – Verbal Report
 - B. YCIS – Matt Wiles & Chad Tollefson – Verbal Report
 - C. YCHS – Scott Henderson & Brad Post – Verbal Report

Public Comment – The Board welcomes you to its monthly meeting. We ask that you complete an Intent to Speak Form by sending an email to the Board Secretary at vertnert@ycschools.org. The Board will receive public comments at this time but will defer issues to the appropriate administrator. During public comment, the Board listens but neither discusses, nor responds to questions and concerns. Speakers are limited to three minutes.

- V. Review of Agenda (Action Item)
- VI. Regular Session- Consent Agenda (Action Item)
 - A. Approval of Board of Directors minutes
 - 1. August 11, 2022 - Regular meeting
 - 2. August 17, 2022 – Board Retreat
 - B. Personnel
 - C. Enrollment
- VII. Announcements and Reports
 - A. Superintendent's Report – Clint Raever – Verbal Report
 - B. District Facilities Report- Ian Barr – Verbal Report
 - C. List of Bills for August 2022 – Tami Zigler (Action Item)
- VIII. New Business
 - A. Approve Board, District & Superintendent Goals (Action Item)
- IX. Board of Directors Comments
- X. Adjournment

Note: Unless approved, Regular Meetings of the Board of Directors will be no longer than 3 hours in length at any single session. **INTERPRETERS FOR THE HEARING IMPAIRED:** To request interpreter services for this meeting call 503-852-6983 at least 24 hours prior to the meeting.



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Or VIA ZOOM <https://zoom.us/j/91341315065?pwd=WEVMZmhoSmkxdE8zcGFqZ3BsQnhUT09>

Passcode: sW66uH

Thursday, August 11, 2022

Regular Session: 6:00pm

Minutes

District members in attendance: S. Fitzgerald, J. Egland, K. Watson, E. Galyean, C. Raever, J. Horne, T. Zigler, S. Henderson, B. Post, M. Wiles, C. Tollefson, A. Dallas

- I. Flag Salute
- II. Call to Order Regular Session
- III. Individuals, Delegations, Recognitions, and Communications
 - A. YCES – Amanda Dallas – Verbal Report
 - *Building leadership team had a summer retreat: Trust and decision making and responsibilities*
 - *7 new staff members: Focus on warm welcome and belonging (new staff introduced)*
 - *Open house: August 31 4-6:30*
 - B. YCIS – Matt Wiles & Chad Tollefson – Verbal Report
 - *Priority: Hiring – Several positions to still fill (finish up next week)*
 - *Schedules are near completion (Goal to complete next week)*
 - *I-Ready and Dibels Data driving class decisions*
 - *Supply Drop off/Open House: August 31 4-6:30 (Grades 4-6)*
 - *Back to School: Sept. 20 6:00 (Grades 7-8)*
 - C. YCHS – Scott Henderson & Brad Post– Verbal Report
 - *Partnering with Banks HS administration for support and connections*
 - *Back to school: Focus on comradery for staff*
 - *Starting first day of school for seniors with special events (like they did in kindergarten)*
 - *Back to school night: Sept. 20th*

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- IV. Review of Agenda (Action Item)

K. Watson motioned to approve the agenda as presented. J. Egland seconded. All in favor, motion carried.

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- V. Nominate & Approve Board Chair & Vice Chair (Action Item)
J. Egland motioned to approve the nomination of Susan Fitzgerald for Board Chair as presented, K. Watson seconded. All in favor, motion carried

K. Watson motioned to approve the nomination of Jami Egland for Vice Chair as presented, E. Galyean seconded. All in favor, motion carried.

- VI. Appoint committee members (Negotiations & Policy) (Action Item)
J. Egland motioned to approve J. Dumdi and K. Watson as the negotiations committee member appointments as presented E. Galyean seconded. All in favor, motion carried.

- VII. 2022-2023 Appointment & Designations (Action Item)
J. Egland motioned to approve the appointments and designations as presented. K. Watson seconded. All in favor, motion carried.

- VIII. Regular Session- Consent Agenda (Action Item)
- A. Approval of Board of Directors minutes
 - 1. Regular Session Meeting – June 9, 2022
 - 2. Special Session Meeting – July 7, 2022
 - B. Personnel
- K. Watson motioned to approve the consent agenda as presented. J. Egland seconded. All in favor, motion carried.*

IX. Announcements and Reports

- A. Superintendent's Report – Clint Raever – Verbal Report**
- CoVid Update: Masks will stay optional and 5-day isolation for positive cases
 - Parent square: New communication system for the district to communicate with families.
 - o Email, voice, text, and app notifications all options to receive the information.
 - o Families will have control on how they receive their communication.
 - Online Registration: Families will be able to register their students online this year.
 - Suicide Prevention: In process developing support processes and training for staff
 - New communication system for the district to communicate with families.
 - o families will pay any school fees online starting this year
 - o August 17,2022 the schools will open up for those that need assistance with online registration
- B. District Facilities Report- Clint Raever – Verbal Report**
- Interviewing for Facilities manager on Tuesday.
 - In process of training a staff member to be our Spray Applicator, used an outside company in the interim.
 - August 27: District campus cleanup workday. K. Watson will bring members from his church.
 - New camera system has been installed, and will allow access anywhere with an internet device.
 - Door controllers are failing, and will be replaced. Starting the process next week.

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- Intercoms at YCHS and YCIS will be replaced early this school year with a phone-based system that will also control the bells.
- Seismic upgrade completion date will be August 17, 2022

C. List of Bills for June 2022 and July 2022 – Tami Zigler (Action Item)

J. Egland motioned to approve the List of Bills and Financials for June 2022 and July 2022 as presented. K. Watson seconded. All in favor, motion carried.

X. New Business

A. Bank Account signers - Resolution 2023-01 (Action Item)

K. Watson motioned to approve Resolution 2023-01 as presented. J. Egland seconded. All in favor, motion carried.

B. School Fees (Action Item)

K. Watson motioned to approve the School Fees as presented. J. Egland seconded. All in favor, motion carried.

C. Mid-Co 2022-2027 Contract (Action Item)

K. Watson motioned to approve the Mid-Co 2022-2027 contract as presented. J. Egland seconded. All in favor, motion carried.

D. All Staff In-Service Breakfast – August 29th, 7:30-8:00am

E. First Day of School Assignments – September 6, 2022

YCES: J. Egland and J. Dumdi

YCIS: K. Watson and E. Galyean

YCHS: S. Fitzgerald

XI. Board of Directors Comments

XII. Adjournment

S. Fitzgerald called the meeting adjourned @ 7:40pm

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BOARD OF DIRECTORS

BOARD RETREAT MINUTES

LOCATION: YCSD BOARDROOM, 120 N LARCH PL, YAMHILL OR 97148

Thursday, August 18, 2022

Board Retreat: 5:30pm

Minutes

District and board members in attendance: S. Fitzgerald, J. Egland, K. Watson, E. Galyean, C. Raever, and T. Vertner

I. Flag Salute

II. Call to Order

S. Fitzgerald called meeting to order @ 5:32pm.

The board does not generally come to final decisions or vote during special sessions. However, the law and board policy allow the board to vote in a special session, and the board plans to do so during this meeting. See board policy BD/BDA.

III. New Business

A. Approve updated school calendar. (Action Item)

E. Galyean moved to approve the updated school calendar as presented. J. Dumdi seconded. All in favor. Motion passes.

B. Discussion on Possible dates for the 18 hours of professional development for the 2022-2023 Diane Efseaff Memorial Scholarship Program

- *Will use work session dates to complete the 18 hours of professional development for the 2022-2023 Diane Efseaff Memorial Scholarship Program.*

C. The year in Review

- *Clint feels that over all the year was a success. Acknowledging a few of YC's achievements such as Rocketry club going to Alabama, FFA going to state and the multiple Athletic successes.*
- *Looking at ways for improving mental and emotional learning, safety protocols and suicide Prevention.*

D. 2021-2022 Data Review

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- *Rough year across the state. Covid proving to have caused a lot of learning loss.*
- *Math adoption will take place next year.*

E. Discussion of Communication Plan

- *Crisis Situations: Superintendent Clint will call board chair Susan first and then will either call the rest of the board members himself or will ask Susan to do it in his stead. If Clint is unable to make phone calls, he will delegate calling Board chair Susan to a member of his staff and Susan will then call the rest of the board. If warranted, Clint will send a follow up email to the entire board.*
- *Newsworthy Situation: Superintendent Clint will send an email to the entire board on any hot topics or state changes revolving around schools. If the situation is rapidly changing he will call the board chair Susan, together they will determine if the situation warrants calling the rest of the board or sending an email to everyone.*
- *Non-Crisis Situations: Superintendent Clint will send a weekly summary email to the board. Face to face individual meeting with board members will be as needed or requested.*
- *Drop in Visits: Board members can drop in to visit Clint at the district office anytime, but they should check with either Clint or Tina first to ensure that he will be in the office.*

F. School Security

- *Changes in safety language. To much confusion with old language. Will update to make the language clearer.*
- *Working with local law enforcement to ensure YC protocols are update*
- *Updating FOB system, intercoms and cameras.*
- *Board has asked to have a monthly safety report added to Clint's verbal report each month.*

G. Set District Goals

1. K-6 ELA / Math Improvement

All students will show measured growth toward grade level benchmarks o show growth beyond grade level benchmarks, as measured by Dibels, iReady data and state assessment data.

2. MTSS Implementation

All schools will have established and functioning MTSS teams as evidenced by regular meeting minutes and an established intervention process to improve student outcomes.

3. SEL Implementation. All schools will implement an SEL curriculum and establish teams to monitor and address SEL needs in their building.

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H. Set Superintendent Goals

- 1. Successful completion of the integrated planning for ODE initiatives, including SIA, HSS, and CIP.*
- 2. MTSS Implementation: All schools will have established and functioning MTSS teams as evidenced by regular meeting minutes and an established intervention process to improve student outcomes.*
- 3. SEL Implementation
All schools will have established and functioning MTSS teams as evidenced by regular meeting minutes and an established intervention process to improve student outcomes.*

I. Set Board Goals

- 1. Continue planning and visioning for long term facilities maintenance and improvement by ensuring implementation of a district wide facilities assessment and long-term facilities planning.*
- 2. Continue planning and visioning for the long-term stability of the district by completing the development of a 5-year strategic plan, utilizing support from the OSBA.*
- 3. Partner with building administration to participate in opportunities for student recognition.*

IV. Adjournment

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Yamhill Carlton School District

Human Resources

Board Report

September 8, 2022



New Hires

.Ian Barr, Facilities Manager
Rylan Larsen, YCHS Behavior IA / Cross Country Coach
Jeff Woods, YCIS IA
Valerie Fulcher, Kitchen Help
Dustin Rhodes, 1st Grade Teacher
Amber Guest, Kindergarten Teacher
Melissa Von, YCIS Behavior IA
Chyna Hayward, YCIS Behavior IA
Carrie Skuzeski, ELL Teacher

Resign/Retire/Term Employees

Logan Dorian, Learning Resource Specialist
Kayla Rivas, 4th grade teacher
Skyler Winkler, Custodian
Caitlyn Foster, IA

Currently Open Positions

YCHS/YCIS Music Teacher—Half Time
ELL IA
Custodial
Custodial / Maintenance / Grounds

District Enrollment Report

June

2022

		Female	Male	X	Total
Kindergarten		31	44	0	75
1st Grade		45	42	0	87
2nd Grade		50	50	0	100
3rd Grade		35	32	0	67
K-3rd Subtotal:		161	168	0	329
4th Grade		44	42	0	86
5th Grade		35	52	0	87
6th Grade		37	43	0	80
7th Grade		40	29	0	69
8th Grade		42	39	0	81
4th-8th Subtotal:		198	205	0	403
9th Grade		38	38	2	78
10th Grade		42	40	2	84
11th Grade		28	35	0	63
12th Grade		29	28	2	59
Transition		0	0	0	0
9th-12th Subtotal:		137	141	6	284
District Total:		496	514	6	1016

District Enrollment for 2021-22 School Year

	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June
YCES	265	269	271	264	273	274	270	268	268	266
YCIS	343	342	347	349	351	348	343	347	349	345
YCHS	284	283	285	285	278	281	281	278	276	277
Alliance	137	134	135	134	127	125	129	130	129	128
Total	1029	1028	1038	1032	1029	1028	1023	1023	1022	1016

YCES Enrollment for 2021-22 School Year

	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June
Kindergarten	62	62	63	61	60	60	58	58	58	57
1st Grade	64	65	64	63	67	68	69	69	69	69
2nd Grade	81	83	84	84	86	85	84	83	83	82
3rd Grade	58	59	60	56	60	61	59	58	58	58
21/22 Total	265	269	271	264	273	274	270	268	268	266
20/21 Total	231	229	230	228	225	221	225	223	223	223
19/20 Total	362	365	366	361	363	361	358	364	367	366
18/19 Total	336	337	337	337	332	332	330	332	332	331

YCIS Enrollment for 2021-22 School Year

	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June
4th Grade	67	65	65	65	66	66	66	66	66	65
5th Grade	72	73	73	73	74	73	72	72	73	72
6th Grade	70	71	72	73	74	74	72	73	72	71
7th Grade	62	62	64	64	64	63	61	62	62	61
8th Grade	72	71	73	74	73	72	72	74	76	76
21/22 Total	343	342	347	349	351	348	343	347	349	345
20/21 Total	291	287	276	276	272	273	282	291	282	282
19/20 Total	308	312	311	313	307	303	303	307	307	307
18/19 Total	325	310	312	310	310	305	304	305	304	303

YCHS Enrollment for 2021-22 School Year

	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June
9th Grade	78	78	78	78	75	72	75	75	75	75
10th Grade	76	77	78	79	80	82	82	81	80	80
11th Grade	66	66	66	66	64	64	62	63	62	63
12th Grade	64	62	63	62	59	63	62	59	59	59
Transition	0	0	0	0	0	0	0	0	0	0
21/22 Total	284	283	285	285	278	281	281	278	276	277
20/21 Total	290	290	292	290	290	290	291	291	276	291
19/20 Total	299	300	298	295	295	290	286	287	284	284
18/19 Total	277	277	279	281	278	281	279	274	275	261

Alliance Academy Enrollment 2021-22

	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June
Kindergarten	18	18	18	18	18	18	18	18	18	18
1st Grade	21	20	19	19	17	17	17	18	18	18
2nd Grade	19	18	18	18	18	18	18	18	18	18
3rd Grade	13	13	12	12	9	9	9	9	9	9
4th Grade	21	21	21	20	19	19	21	21	21	21
5th Grade	13	13	14	14	14	14	15	15	15	15
6th Grade	9	8	8	8	8	8	9	9	9	9
7th Grade	7	8	9	9	9	7	8	8	8	8
8th Grade	4	4	5	5	5	6	6	6	5	5
9th Grade	6	6	6	5	5	5	3	3	3	3
10th Grade	6	5	5	6	5	4	4	4	4	4
11th Grade	0	0	0	0	0	0	1	1	1	0
12th Grade	0	0	0	0	0	0	0	0	0	0
21/22 Total	137	134	135	134	127	125	129	130	129	128
20/21 Total	255	258	266	269	267	254	250	234	247	247
19/20 Total	91	91	91	92	89	90	88	88	88	88
18/19 Total	88	89	94	94	99	105	106	106	103	103

Mission

The Yamhill-Carlton School District champions the growth of its students. Our students recognize their individual strengths and talents, overcome their challenges, grow past proficiency, and succeed in their aspirations so each may contribute positively to a local and global society.



To: Board of Directors – Yamhill Carlton School District
Clint Raever, Superintendent

From: Tami Zigler, Business Manager

Date: September 8, 2022

Re: District Financial Report

SUMMARY for Fiscal Year 2022-2023

For the State School Fund (SSF), we budgeted on more accurate student enrollment projections than what we anticipated in December of 2021, which is why the payment from the state is less than budgeted. Once student enrollment has been identified as stable, we will make an adjustment to the State School Fund. This will increase future SSF revenues to coincide with our budgeted amounts.

With the Forecast 5 software, it looks at prior year spending trends to project the variances. The information will start to be more in line with budgeted numbers as we process the first couple of payrolls.

This General Fund summary excludes Beginning Fund Balance (5400-5499).

For the current period, total revenue was \$93,560 less than planned and total expenditures were \$40,637 more than planned. The combined result is a \$134,198 unfavorable deficit condition for the current year period.

REVENUES

TAXES: Taxes are on plan. The current year variance amount is considered trivial and meets expectations based on budget appropriations.

TUITION, FEES, OTHER: Tuition, Fees, Other is \$12,731 under plan. This unfavorable condition represents -84.7% of the year-to-date plan amount of \$15,031. The current year variance amount is considered material, and was primarily driven by decreases in 1980 FEES CHARGED TO GRANTS, and 1990 MISCELLANEOUS. For the current year period, Tuition, Fees, Other decreased 88.0% over the prior year period compared to an average increase of 51.8% over the preceding 4 years.

EARNINGS ON INVESTMENTS: Earnings on Investments are \$44 under plan. This unfavorable condition represents -1.5% of the year-to-date plan amount of \$2,967. The current year variance amount is considered trivial and meets expectations based on budget appropriations. For the current year period, Earnings on Investments increased 10.5% over the prior year period compared to an average increase of 8.4% over the preceding 4 years.

INTERMEDIATE REVENUE: Intermediate Revenue is on plan. This amount is considered trivial and meets expectations based on budget appropriations.

STATE UNRESTRICTED AID AND SSF: State Unrestricted Aid and SSF is \$80,786 under plan. This unfavorable condition represents -4.4% of the year-to-date plan amount of \$1,817,475. This variance amount is considered tolerable, and was primarily driven by a decrease in 3101 STATE SCHOOL FUND - GENERAL SUPPORT. For the current year period, State Unrestricted Aid and SSF increased 6.3% over the prior year period compared to an average increase of 0.1% over the preceding 4 years.

EXPENDITURES

SALARIES: Salaries are \$32,954 under plan. This favorable condition represents -13.8% of the year-to-date plan amount of \$238,596. This amount is considered material, and was primarily driven by decreases in 0112 CLASSIFIED SALARIES, 0114 MANAGERIAL-CLASSIFIED- CONF, and 0111 LICENSED SALARIES. For the current year period, Salaries decreased 9.3% over the prior year period compared to an average increase of 2.1% over the preceding 4 years.

ASSOCIATED PAYROLL COSTS: Associated Payroll Costs are \$28,529 under plan. This favorable condition represents -21.9% of the year-to-date plan amount of \$130,015. This amount is considered material, and was primarily driven by decreases in 0241 EMPLOYEES INSURANCE, and 0213 PERS UAL CONTRIBUTION. For the current year period, Associated Payroll Costs decreased 5.5% over the prior year period compared to an average increase of 3.0% over the preceding 4 years.

PURCHASED SERVICES: Purchased Services are \$428 under plan. This favorable condition represents -0.4% of the year-to-date plan amount of \$119,360. This amount is considered trivial and meets expectations based on budget appropriations. For the current year period, Purchased Services increased 35.9% over the prior year period compared to an average increase of 5.3% over the preceding 4 years. The largest Purchased Services groups - 0326 FUEL, 0325 ELECTRICITY, 0389 OTHER NON-INSTR PROF & TECH SRVS, 0327 WATER AND SEWAGE, and 0322 REPAIRS & MAINTENANCE SERVICES, representing 80.3% of total Purchased Services, increased by 127.1%.

SUPPLIES: Supplies are \$64,880 under plan. This favorable condition represents -66.7% of the year-to-date plan amount of \$97,236. The current year variance amount is considered material, and was primarily driven by a decrease in 0420 TEXTBOOKS. For the current year period, Supplies increased 17.7% over the prior year period compared to an average decrease of 23.1% over the preceding 4 years. The largest Supplies groups - 0410 CONSUMABLE SUPPLIES & MATERIALS, 0470 COMPUTER SOFTWARE, and 0420 TEXTBOOKS, representing 85.5% of total Supplies, increased by 1.2%.

CAPITAL OUTLAY: Capital Outlay is on plan. The current year variance amount is considered trivial and meets expectations based on budget appropriations.

OTHER OBJECTS: Other Objects are \$9,916 under plan. This favorable condition represents -4.2% of the year-to-date plan amount of \$235,645. This amount is considered trivial and meets expectations based on budget appropriations. For the current year period, Other Objects increased 10.0% over the prior year period compared to an average decrease of 0.2% over the preceding 4 years.

TRANSFERS: Transfers are \$164,675 over plan. This unfavorable condition represents 127.7% of the year-to-date plan amount of \$128,942. This variance amount is considered material, and was primarily driven by increases in 0791 TRANSFER TO BUILDING FUND, and 0790 OTHER TRANSFERS. For the current year period, Transfers decreased 6.7% over the prior year period. The largest Transfers groups - 0791 TRANSFER TO BUILDING FUND, and 0790 OTHER TRANSFERS, representing 81.3% of total Transfers, decreased by 0.4%.

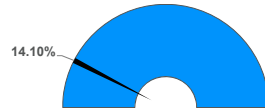
OTHER USES OF FUNDS: Other Uses of Funds are on plan. The current year variance amount is considered trivial and meets expectations based on budget appropriations.

Information provided by Frontline Analytics powered by Forecast5.

100 GENERAL FUND Revenue Dashboard Summary

For the Period Ending August 31, 2022

Actual YTD Revenues



Projected YTD Revenues
14.85%

Actual YTD Local Sources



Projected YTD Local Sources
0.41%

Actual YTD State Sources



Projected YTD State Sources
23.94%

General Fund Revenues

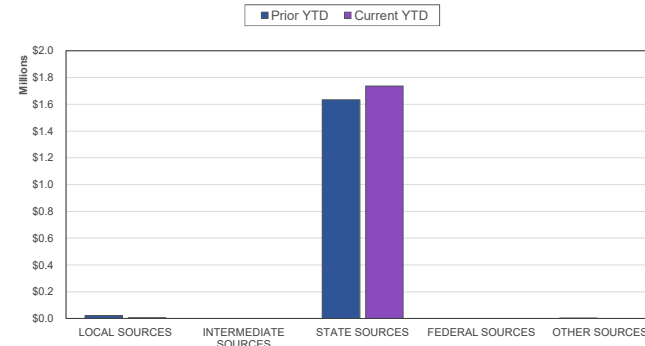
Top 10 GENERAL FUND Sources of Revenue (Year-to-Date)

Unrestricted Grants-In-Aid	\$1,736,689
Interest On Investments	\$2,923
Miscellaneous	\$1,510
Rentals	\$540
Fees	\$250
Ad Valorem Taxes Levied By District	\$0

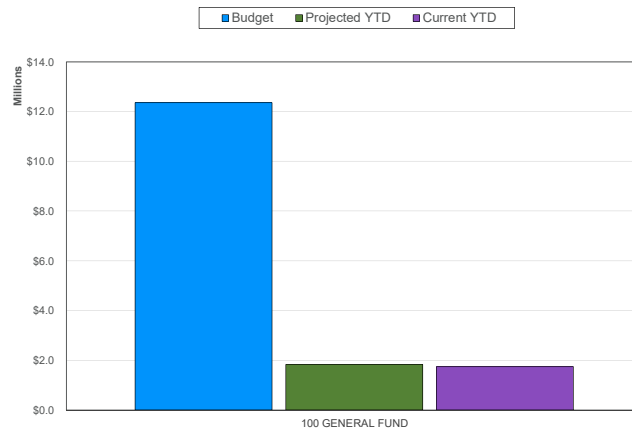
Percent of Total Revenues Year-to-Date

100.00%

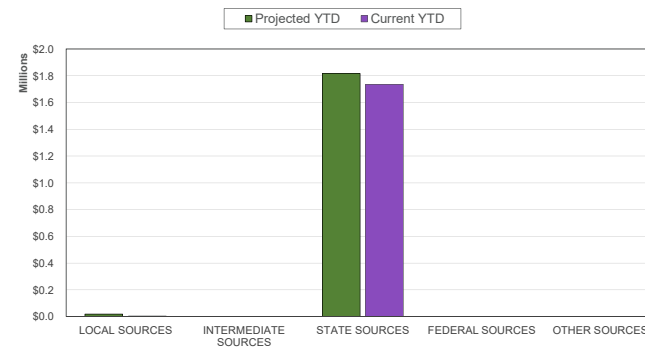
GENERAL FUND Revenue by Source | Prior YTD vs. Current YTD



Revenues by Fund | Budget / Projected YTD / Current YTD



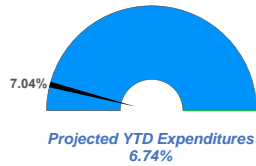
GENERAL FUND Revenue by Source | Projected YTD vs. Current YTD



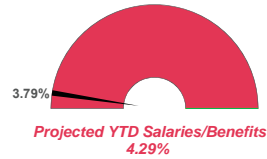
100 GENERAL FUND Expense Dashboard Summary

For the Period Ending August 31, 2022

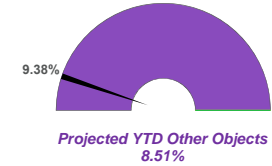
Actual YTD Expenditures



Actual YTD Salaries/Benefits



Actual YTD Other Objects

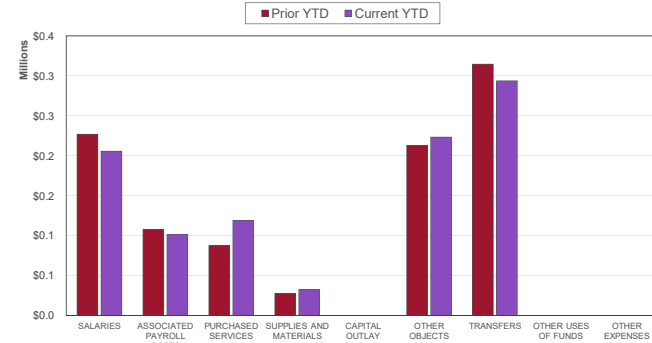


General Fund Expenditures

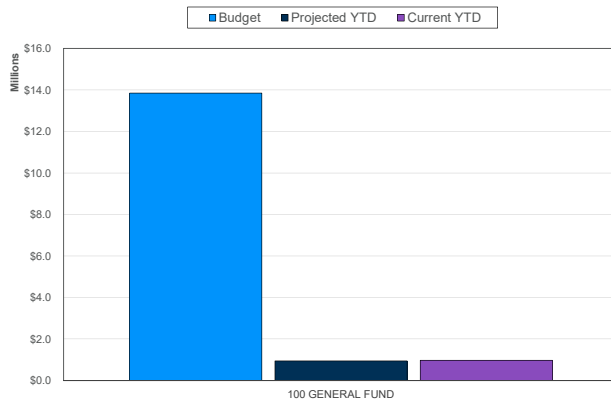
Top 10 GENERAL FUND Expenditures by Program (Year-to-Date)

Property Insurance Premiums	\$180,444
Transfer To Building Fund	\$121,100
Other Transfers	\$117,517
Administrators	\$115,051
Classified Salaries	\$55,252
Transfer To Emp Benefit Fund	\$55,000
Pers Ual Contribution	\$38,550
Liability Insurance	\$37,411
Fuel	\$35,527
Employees Insurance	\$31,980
Percent of Total Expenditures Year-to-Date	80.80%

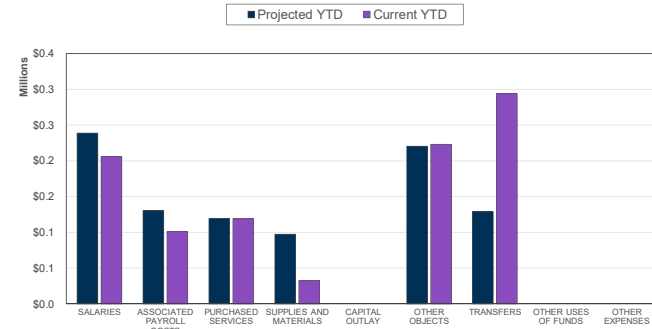
GENERAL FUND Expenditures by Object | Prior YTD vs. Current YTD



Expenditures by Fund | Budget / Projected YTD / Current YTD



GENERAL FUND Expenditures by Object | Projected YTD vs. Current YTD

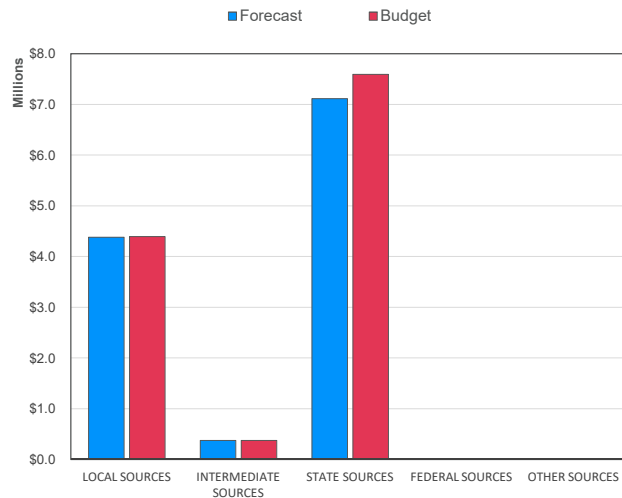


100 GENERAL FUND | Financial Projection by Object

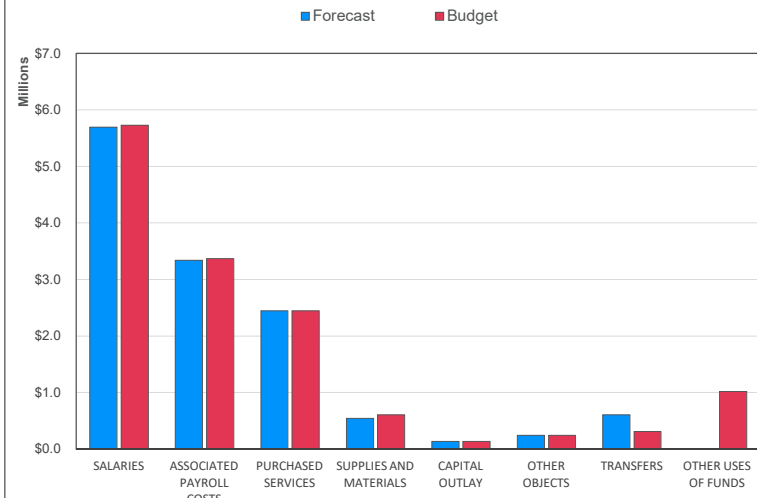
For the Period Ending August 31, 2022

	Prior YTD	Current YTD	Add: Projections	Annual Forecast	Annual Budget	Variance Fav / (Unfav)
Beginning Fund Balance	\$ 1,899,600	\$ -	\$ 2,250,000	\$ 2,250,000	\$ 1,500,000	\$ 750,000
REVENUES						
Local Sources	21,813	5,223	4,371,727	4,376,950	4,389,725	(12,775)
Intermediate Sources	-	-	375,000	375,000	375,000	-
State Sources	1,633,866	1,736,689	5,377,324	7,114,013	7,591,710	(477,697)
Federal Sources	-	-	-	-	-	-
Other Sources	1,500	-	-	-	-	-
TOTAL REVENUE	\$ 1,657,179	\$ 1,741,912	\$ 10,124,052	\$ 11,865,963	\$ 12,356,435	\$ (490,472)
EXPENDITURES						
Salaries	\$ 226,806	\$ 205,642	\$ 5,487,875	\$ 5,693,517	\$ 5,726,471	\$ 32,954
Associated Payroll Costs	107,374	101,485	3,235,457	3,336,943	3,365,472	28,529
Purchased Services	87,514	118,932	2,325,073	2,444,005	2,444,433	428
Supplies and Materials	27,490	32,356	509,998	542,354	607,234	64,880
Capital Outlay	-	-	137,400	137,400	137,400	-
Other Objects	212,946	223,057	20,448	243,505	240,750	(2,755)
Transfers	314,579	293,617	313,617	607,234	313,617	(293,617)
Other Uses of Funds	-	-	-	-	1,021,058	1,021,058
Other Expenses	-	-	-	-	-	-
TOTAL EXPENDITURES	\$ 976,709	\$ 975,089	\$ 12,029,868	\$ 13,004,957	\$ 13,856,435	\$ 851,478
SURPLUS / (DEFICIT)	\$ 680,470	\$ 766,823	\$ (1,905,816)	\$ (1,138,993)	\$ (1,500,000)	
ENDING FUND BALANCE				\$ 1,111,007		

Revenues by Source | Forecast vs. Budget



Expenditures by Object | Forecast vs. Budget



Yamhill-Carlton School District No. 1

Approval of Bills Report

Fiscal Year: 2022-2023

Criteria: From Check Date: 08/01/2022 To: 08/31/2022 Voucher: ALL
Report Sort: FUND From Fund: 100 To: 900

☐ Page Break

☒ Exclude Invoice Description

Check Number	Vendor	Amount
100 - GENERAL FUND		
0	AMAZON CAPITAL SERVICES	\$2,164.72
0	BLICK ART MATERIALS	\$46.24
60040	BRIGHTSIDE ELECTRIC AND	\$8,600.00
60067	BRIGHTSIDE ELECTRIC AND	\$3,008.00
60068	C AND D LANDSCAPE COMPANY	\$1,791.00
0	CDW-GOVERNMENT, INC	\$2,730.00
0	CENTURY LINK	\$384.78
0	CINDY ERICKSON-ROBERTS	\$180.97
60046	CITY OF CARLTON	\$1,707.75
60041	CITY OF YAMHILL	\$2,500.00
60047	CITY OF YAMHILL	\$10,853.09
60053	CLACKAMAS ESD	\$1,275.69
60042	COMCAST NETWORK SERVICES	\$352.69
60048	CPM EDUCATIONAL PROGRAM	\$2,475.00
0	DALLAS, AMANDA L	\$109.91
60054	DAVISON AUTO PARTS	\$131.69
60062	DAVISON AUTO PARTS	\$16.74
60069	DAVISON AUTO PARTS	\$158.77
60049	DEPT CONSUMER & BUSINESS SERVICES	\$537.60
60063	DEPT CONSUMER & BUSINESS SERVICES	\$84.00
60070	DORMERS SCREENPRINTING	\$933.50
60055	FLASHALERT NEWSWIRE	\$308.00
0	FRACOTYP - POSTALIA	\$2,000.00
0	GOLDEN, ROSEANN C	\$56.25
60064	GORMLEY PLUMBING AND HEATING	\$8,531.75
60072	INSTITUTE FOR EXCELLENCE IN WRITING LLC	\$2,064.00
0	INTRADO INTERACTIVE SERVICES CORP	\$3,737.50

Yamhill-Carlton School District No. 1

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Criteria:
Report Sort: FUND

From Check Date: 08/01/2022 **To:** 08/31/2022
From Fund: 100 **To:** 900

Voucher: ALL
☐ Page Break

☒ Exclude Invoice Description

Check Number	Vendor	Amount
100 - GENERAL FUND		
0	KONE INC	\$1,286.00
60043	LAWRENCE COMPANY	\$100.00
60073	LPG SPECIALTIES LLC	\$1,935.00
60056	MAR-HY DISTRIBUTORS INC	\$2,688.00
60057	MCMINNVILLE GAS INC.	\$23,984.00
60074	MCMINNVILLE GAS INC.	\$11,542.50
0	MID COLUMBIA BUS CO., INC	\$57,267.56
60075	MYSTERY SCIENCE INC	\$1,325.00
60076	NORTHWEST BACKFLOW INSPECTION	\$1,140.00
60077	OFFICE DEPOT, INC	\$8,598.00
60058	OSAA	\$98.00
60065	OSAA	\$2,590.00
60078	OSBA	\$1,300.00
0	PACIFIC OFFICE AUTOMATION (LEASE)	\$1,595.08
60059	PORTLAND GENERAL ELECTRIC	\$7,350.09
60079	PORTLAND GENERAL ELECTRIC	\$2,080.94
0	POWERSCHOOL GROUP LLC	\$5,481.36
60044	RECOLOGY WESTERN OREGON GARBAGE	\$976.28
60066	RECOLOGY WESTERN OREGON GARBAGE	\$380.71
0	SIERRA SPRINGS	\$77.84
60060	THE HOME DEPOT PRO	\$1,439.30
60045	UNITED RENTALS (NORTH AMERICA) INC	\$112.20
60052	WASHINGTON ROOFING COMPANY	\$9,999.00
0	YAMHILL SHELL STATION	\$266.28
60061	ZIPLY FIBER	\$3,469.71
Total for 100 - GENERAL FUND		\$203,822.49

201 - TITLE IA

Yamhill-Carlton School District No. 1

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 Report Sort: FUND From Fund: 100 To: 900

☐ Page Break

☒ Exclude Invoice Description

Check Number	Vendor	Amount
201 - TITLE IA		
0	DALLAS, AMANDA L	\$227.19
60050	HEINEMANN	\$6,756.91
Total for 201 - TITLE IA		\$6,984.10
206 - IDEA PART B SECTION 611		
0	AMAZON CAPITAL SERVICES	\$3,144.64
Total for 206 - IDEA PART B SECTION 611		\$3,144.64
212 - ESSER II FUNDS 2020-2023		
60051	TEACHERS SYNERGY LLC	\$1,200.00
Total for 212 - ESSER II FUNDS 2020-2023		\$1,200.00
214 - OR SUMMER SCHOOL GRANTS		
0	AMAZON CAPITAL SERVICES	\$7,008.19
0	DALLAS, AMANDA L	\$20.40
60071	EAI EDUCATION	\$3,986.88
0	MID COLUMBIA BUS CO., INC	\$6,182.67
0	WRIGHT, JOLYNN M	\$150.30
Total for 214 - OR SUMMER SCHOOL GRANTS		\$17,348.44
233 - MEASURE 98		
0	POWERSCHOOL GROUP LLC	\$4,750.05
Total for 233 - MEASURE 98		\$4,750.05
410 - SEISMIC GRANT 20-21		
0	BROCKAMP & JAEGER INC	\$841,536.60
0	WRK ENGINEERS INC	\$27,910.00
Total for 410 - SEISMIC GRANT 20-21		\$869,446.60

Yamhill-Carlton School District No. 1

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From Check Date: 08/01/2022

To: 08/31/2022

Voucher: ALL

Report Sort: FUND

From Fund: 100

To: 900

☐ Page Break

☒ Exclude Invoice Description

Check Number

Vendor

Amount

Grand Total: \$1,106,696.32

End of Report

2022-23 YCSD Goals

District Goals:

1. K-6 ELA / Math Improvement

All students will show measured growth toward grade level benchmarks or show growth beyond grade level benchmarks, as measured by Dibels, iReady data and state assessment data.

2. MTSS Implementation

All schools will have established and functioning MTSS teams as evidenced by regular meeting minutes and an established intervention process to improve student outcomes.

3. SEL Implementation

All schools will implement an SEL curriculum and establish teams to monitor and address SEL needs in their building.

Board Goals:

1. Continue planning and visioning for long term facilities maintenance and improvement by ensuring implementation of a district wide facilities assessment and long term facilities planning.
2. Continue planning and visioning for the long term stability of the district by completing the development of a 5 year strategic plan, utilizing support from the OSBA.
3. Partner with building administration to participate in opportunities for student recognition.

Superintendent Goals:

1. Successful completion of the integrated planning for ODE initiatives, including SIA, HSS, and CIP.
2. MTSS Implementation
All schools will have established and functioning MTSS teams as evidenced by regular meeting minutes and an established intervention process to improve student outcomes.

3. SEL Implementation

All schools will have established and functioning MTSS teams as evidenced by regular meeting minutes and an established intervention process to improve student outcomes.