



ADDENDUM NO. 01
Julia Morgan ES Roof Project
#0825-8425-190-11

October 10, 2024

The Addendum has been prepared to clarify the bid on this project, the District is extending the Bid Open date. **Bid Open is being moved to Wednesday, 11/20/2024, at 1:00 pm, along with change in Bid Award Date and Contract Preparation Dates.**

REPLACE

Document 00 01 20 LIST OF SCHEDULES
Document 00 11 16 NOTICE TO BIDDERS



DOCUMENT 00 01 20
LIST OF SCHEDULES

The following schedule summarizes the major activity dates (Dates are approximate and actual start dates are subject to change):

a. Bid Dates

1. Advertise to Bid (first) Saturday, October 12, 2024
2. Advertise to Bid (second) Saturday, October 19, 2024
3. Pre-Bid Conference/walk Wednesday, November 6, 2024, at 12:30 P.M.
4. RFI Due Friday, November 8, 2024 1 P.M.
5. Addendum (last) Monday, November 11, 2024, at 1:00 P.M.
6. ****Bids Due** Wednesday, November 20, 2024, at 1:00 P.M.
7. ****Board Award** Tuesday, December 17, 2024

b. Contracts

1. ****Bond Preparation** Tuesday, December 17 – Saturday, December 21, 2024
2. ****Contract Execution** Tuesday, December 24, 2024

c. Pre-Construction Activities

1. Start Date May 31, 2025
2. Submittals and Approvals March 1, 2025 – May 1, 2025
3. Materials Ordering/Stockpiling January 2025 – June 2025

d. Construction

1. Date of facility availability May 31, 2025
2. Begin turning over spaces to District July 24, 2025

e. Occupancy: The Contractor will turn the grounds over for occupancy as follows:

1. Occupancy – July 24, 2025

f. Completion/Close-out

1. Substantial Completion Date July 24, 2025
2. Complete Minor Finish Work July 29, 2025
3. Complete Punch List Work August 12, 2025
4. Closeout/Completion September 2, 2025

END OF DOCUMENT



DOCUMENT 00 11 16
NOTICE TO BIDDERS

1. Notice is hereby given that the governing board ("Board") of the Lodi Unified School District ("District") will receive sealed bids for the following project, **Julia Morgan Elementary School Re-Roof/Repair** Project No. **0825-8425-190-11** ("Project" or "Contract"):

The Project consists of:

- Remove and replace approx. 57,300 SQ Feet of roofing at flat & sloped roof areas
- Remove existing composition shingles, underlayment, flashings, gutters, etc. & dispose off site
- Remove existing built-up roofing & R-30 insulation / taper crickets and dispose offsite
- Remove any un-used vents or items identified by District, fill decking with like kind materials.
- Supply and install new Presidential shingles over R-Mer Seal SA underlayment
- Supply and install new R-30 ISO board, taper crickets and DensDek prime over plywood decking.
- Supply and Install 60 mil KEE FB single ply membrane adhered to all flat roof areas over insulation. Supply and Install 60 mil KEE NF single ply membrane adhered at all walls over one layer of Dens Deck Prime
- Install up and over the wall 3" down the back side
- Supply and install KEE pipe boots, wrap all curbs in four pieces with adhered NF membrane. Supply and install new walk pads from the roof hatches/ladder area to and around the HVAC units Install new tapered insulation crickets and clad metal scuppers where needed
- Remove existing coping metal and replace with new 24-gauge pre-finished metal and 22-gauge cleat, slope to the interior of the building. Color TBD
- Install new 24 gauge pre-finished gutters and downspouts with gutter guards at all existing locations. Supply and Install Dura Block pipe supports at all pipe/conduit locations
- Supply and install an exterior scaffold staircase during the job if needed
- All parts will be submitted on and will be Equal to or better than any brands listed
- Prepare and repaint the gas lines yellow
- Prepare and paint any galvanized pipe that is rusted as needed. Repaint with similar exterior paint. Provide a 5-year workmanship installation warranty
- Provide 20-year manufacturer's warranty
- Inspect all roof drains for loose bolts, tighten as needed. Ensure all drain baskets are in place, replace if necessary.
- Pay prevailing wage
- Provide Insurance and Bonds
- This work will be completed before July 27th, 2025
- Lodi Unified School District will be providing an Inspector for this Project
- Provide manufacturer's warranty for new material. Contractor to provide 5-year workmanship warranty Pay prevailing wage.
- **DATES FROM – 31 MAY 2025 –27 July 2025**



- 2.
3. To bid on this Project, the Bidder is required to possess one or more of the following State of California contractors' license(s):

B, C39

The Bidder's license(s) must remain active and in good standing throughout the term of the Contract.

4. To bid on this Project, the Bidder is required to be registered as a public works contractor with the Department of Industrial Relations pursuant to the Labor Code.
5. Contract Documents will be available on or after Monday November 25, 2024, for review at the District Facilities Office, and may be downloaded from the District's website, <https://www.lodiusd.net/about/bonds#facilities>, under the "**Facilities and Planning (F&P) Projects**". In addition, Contract Documents are available for bidders' review at the following builders' exchanges:
 - a. Central California Builders Exchange: (559) 237-1831
 - b. Builder's Exchange of Stockton: (209) 478-1000
 - c. Builder's Exchange of Sacramento: (916) 442-8991
 - d. Valley Builders Exchange: (209) 522-9031
6. RESERVED
7. Sealed bids will be received until **1:00 P.M, Wednesday, November 20, 2024**, at the District Facilities & Planning Office, 880 N Guild Avenue, Lodi, California 95240 at or after which time the bids will be opened and publicly read aloud. Any bid that is submitted after this time shall be nonresponsive and returned to the bidder. Any claim by a bidder of error in its bid must be made in compliance with section 5100 et seq. of the Public Contract Code.
8. The District reserves the right to prequalify bidders for this Project pursuant to Public Contract Code section 20111.5, as deemed necessary by the District. When prequalification is applied, only prequalified Bidders will be eligible to submit a Bid for this Project. Any Bid submitted by a Bidder who has not been prequalified shall be deemed nonresponsive and will not be considered. Pre-qualification is completed on the web at <https://pqbids.com/lodi>.
9. Pursuant to Public Contract Code section 20111.6, only prequalified bidders will be eligible to submit a bid for **a public project involving a projected expenditure of \$1 million or more using or planning to use state general fund or state school bond funds**. Any bid submitted by a bidder who is not prequalified shall be non-responsive and returned unopened to the bidder. Moreover, any bid listing subcontractors holding C-4, C-7, C-10, C-16, C-20, C-34, C-36, C-38, C-42, C-43 or C-46 licenses for the performance of electrical, mechanical or plumbing components who have not been prequalified shall be deemed nonresponsive.



10. All bids shall be on the form provided by the District. Each bid must conform and be responsive to all pertinent Contract Documents, including, but not limited to, the Instructions to Bidders.
11. A bid bond by an admitted surety insurer on the form provided by the District a cashier's check or a certified check, drawn to the order of the Lodi Unified School District, in the amount of ten percent (10%) of the total bid price, shall accompany the Bid Form and Proposal, as a guarantee that the Bidder will, within seven (7) calendar days after the date of the Notice of Award, enter into a contract with the District for the performance of the services as stipulated in the bid.
12. A mandatory pre-bid conference and site visit will be held on **Wednesday, November 6, 2024, at 12:30 P.M at Julia Morgan Elementary School, 3777 A.G. Spanos Blvd, Stockton, CA 95209** ("Site Visit"). All participants in a mandatory site visit are required to sign-in. Failure to attend, or tardiness at, a mandatory site visit will render a bid ineligible for consideration. The Site Visit Certification, provided at the end of the Site Visit, must be submitted with the Bid when a site visit is required.
13. The successful Bidder shall be required to furnish a 100% Performance Bond and a 100% Payment Bond if it is awarded the Contract for the Work.
14. The inclusion of an owner-controlled or wrap-up insurance program ("OCIP") for this Project is at the discretion of the District. When the District elects to provide an OCIP, the policy limits, known exclusions, and the duration for which the policy is intended to remain effective are detailed in the OCIP Manual. In such cases, it is mandatory for all bidders to comply with the following minimum requirements: no serious and willful violations of Labor Code section 6300 et seq., a workers' compensation experience modification factor of 1.00 or less, and an instituted injury prevention program pursuant to Labor Code section 3201.5 or 6401.7.
15. Bidders are required to submit the Off-Road Diesel-Fueled Fleet Certification along with their Bids, but only in cases where the project involves the use of off-road diesel-fueled vehicles and equipment subject to regulation. Bids submitted without the Off-Road Diesel-Fueled Fleet Certification, when this certification is applicable to the project, shall be deemed non-responsive and will not be considered.
16. The successful Bidder may substitute securities for any monies withheld by the District to ensure performance under the Contract, in accordance with the provisions of section 22300 of the Public Contract Code.
17. If applicable or required by the District for projects utilizing funds from the State of California School Facility Program, as outlined in Section 17076.11 of the Education Code, there is a mandate to achieve a participation goal for disabled veteran business enterprises ("DVBE") of at least three percent (3%) annually of the overall dollar amount expended on state-funded projects. To fulfill this mandate by demonstrating a good faith effort, Bidders must actively seek DVBE-certified subcontractors and suppliers prior to bid submission. For any state-funded project, the selected Bidder must, upon contract award, certify compliance with DVBE participation goal procedures. The DVBE Certification Participation Form, provided for this purpose, should not be submitted with the Bid but is required with the execution of the Contract.



This requirement is contingent upon the specific funding and requirements of a project as determined by the District.

18. The Contractor and all Subcontractors under the Contractor shall pay all workers on all Work performed pursuant to this Contract not less than the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work as determined by the Director of the Department of Industrial Relations, State of California, for the type of work performed and the locality in which the work is to be performed within the boundaries of the District, pursuant to section 1770 et seq. of the California Labor Code. Prevailing wage rates are also available from the District or on the Internet at: <<http://www.dir.ca.gov>>.
19. This Project is subject to labor compliance monitoring and enforcement by the Department of Industrial Relations pursuant to Labor Code section 1771.4 and subject to the requirements of Title 8 of the California Code of Regulations. The successful Bidder shall comply with all requirements of Division 2, Part 7, Chapter 1, Articles 1-5 of the Labor Code.
20. The District's Board may, pursuant to Public Contract Code section 3400(c), find and determine that certain item(s) must be used on this Project for the reasons outlined below. This designation is subject to Board Resolution and will only be applied based on one of the statutorily allowed bases:
 - a. Field Test or Experiment: To determine the product's suitability for future use, the following item(s) have been designated.
 - b. Matching Products: To match other products in use on a particular public improvement either completed or in the course of completion, the following item(s) have been designated.
 - c. Sole Source Availability: To obtain a necessary item that is only available from one source, the following item(s) have been designated.
 - d. Emergency Response: To respond to an emergency declared by a local agency, the following item(s) have been designated.

The Board has identified the following items which must be used on this Project:

N/A

21. This Project may be funded, in whole or in part, with federal funds. In instances where federal funding is utilized, the Contractor and all Subcontractors under the Contractor are required to comply with the Davis-Bacon Act, applicable reporting requirements, and any other relevant federal funding requirements. Should a conflict arise between state and federal requirements, the more stringent provision shall control to ensure compliance with all applicable regulations.
22. The District shall award the Contract, if it awards it at all, to the lowest responsive responsible bidder based on:
 - A. The base bid amount.



Julia Morgan ES Re-roof/Repair
3777 A.G. Spanos Blvd, Stockton, CA 95209

23. The Board reserves the right to reject any and all bids and/or waive any irregularity in any bid received. If the District awards the Contract, the security of unsuccessful bidder(s) shall be returned within sixty (60) days from the time the award is made. Unless otherwise required by law, no bidder may withdraw its bid for ninety (90) days after the date of the bid opening.

END OF DOCUMENT