# mySchoolBucks® Parents

# Getting

# Started

## Guide







School Solutions

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#### mySchoolBucks Login Screen

Congratulations, your school district now offers mySchoolBucks, a convenient and secure online payment and parent information portal! With mySchoolBucks you can deposit money into one or more student accounts, track purchase history, create low-balance reminders and even set-up an automatically recurring payment.

As you will soon discover, mySchoolBucks is designed to be intuitive and easy to use, but to help you get started, this document will guide you through the process of:

- creating a new parent account
- adding one or more students to your account
- making a payment

#### Step 1 - Creating a New Parent Account

	mySchoolBucks	ABOUT US CONTACT US	
	STUDENT MANAGER	ACCESS YOUR ACCOUNT	
	Use mySchoolBucks.com to: #		
٠	Pay for your child's meals, library fees and other school items in one central place.		
•	Set up automatic email reminders to tell you when a payment is needed.		
•	Make payments for all your children, even if they attend different schools.		
•	View your child's cafeteria purchases and get information on foods your child eats at school.		
•	Purchase athletic tickets, yearbooks, t-shirts and other fun items in the school store.		
	Note: Your school may not offer all school items or payment methods for online purchase or other optional features.		
	SECURE		
	TESTED 30-JAN		
	Heartland PAYMENT SYSTEMS		
	SCHOOL SOLUTIONS		

This screen will be used by both new and returning users.

#### <u>NOTE:</u> IF A PARENT WAS PREVIOUSLY REGISTERED WITH MYNUTRIKIDS THEN THEIR ACCOUNT HAS BEEN CONVERTED AND THERE IS NO NEED TO CREATE A NEW ACCOUNT. A RETURNING USER WILL COMPLETE THE "ACCESS YOUR ACCOUNT" AND CLICK THE "LOG IN" BUTTON.

All new parent users will click on the "REGISTER FOR A FREE ACCOUNT" button and proceed to Step 2.

#### <u>Step 2 – Select Sate</u>

### Add Account

To find your school district, please select your state/province

From this screen, select the appropriate state (in which your school district is located) and click the **"CONTINUE" button.** 

#### <u>Step 3 – Select School District</u>

ol district	
select	
	select

From this screen, select the **"School District"** from the drop down box, and then click the **"CONTINUE" button.** 

#### Step 4 – Enter Parent Information

### Add Account

	Note: Please enter your name here rather than your child's name. You'll be asked to add your children later.
First Name #	
Last Name 🕷	
Street Address #	
City #	
State/Province #	California
ZIP/Postal code #	
Daytime phone #	(###-###-####)
Evening phone #	(###-###-####)
Email Address #	
	(Note: Your email address is held confidential. We will not send you unsoliciter

At this resource screen, fill in all areas denoted with the RED box.

Once all fields have been properly completed, click the **"CONTINUE" button.** 

#### <u>Step 5 – Create Parent User Credentials</u>

### Add Account

	Windischer erwind Gel
	ndicates required fiel
Login ID #	
	(Must be at least 4 characters and may only contain letters, numbers, or underscores.)
Password #	
	(Must be at least 4 characters - case sensitive)
Confirm Password *	
If you forget your pass user profile, please cho	word, we'll ask you for the answer to the security question. To protect your lose a question that is memorable for you but difficult for others to guess.
Cocurity Quartian	
Security Question	What is your mother's maiden name?
Security Answer #	What is your mother's maiden name?
Security Answer #	What is your mother's maiden name?
Security Answer #	What is your mother's maiden name?
Security Answer #	What is your mother's maiden name?
Security Answer #	What is your mother's maiden name?
Security Answer #	What is your mother's maiden name?

From this screen, the login ID and password will be created for your mySchoolBucks user account. (Note: arrows denote the fields that are required for completion.)

Once all fields have been completed for **Login ID and Password** have been setup and confirmed, click on the **"Security Question"** drop down box to select the question.

#### Once the security question has been selected, enter the answer in the "Security Answer" field.

Before moving forward, a NOTICE disclaimer alerts new users of the convenience fee that may be imposed for payments/deposits to student accounts. The user will then click the box and **"REGISTER"**.

#### Step6 – Complete Registration



Upon successful creation of the user account, the **"FINISH"** button will appear. Click this button to complete the mySchoolBucks user account setup.

#### Adding Students to Your Account ("My Household")

Once you have created a parent account, click *My Household* on the left-side navigation bar to add students to your account. The following steps are required to add one or more students to your Household.

#### <u> Step 1 – Student Lookup</u>

myScho	olBucks	ABOUT US	CONTACT US
	STUDENT MANAGER		
<u>Parent Resources</u> Getting Started My User Profile	Getting Started		
Downloads Cafeteria Purchases My Household	To get started, complete the following steps:	My	/ Household Student Name Allen, Ronnie
<u>Payment Center</u> My Basket Make A Payment	students and add them to your household.		Brewer, Johnny
School Store My Billing Accts My Order History	Step 2. Visit our school store to purchase other school related items.		
More Info Help / FAQ Send Us Feedback	* If you are an alumni or school supporter or do not have children enrolled in the school district you may skip step 1.		
Log Out			

To add one or more students to your Household, click *look up your students*.

#### Step 2 – Enter Student Information

Parent Resources Getting Started My User Profile Email Preferences Downloads Cafeteria Purchases	Add Student To find a student please select the name of choose Find.	f the school, enter the student's name and info, and
My Household <u>Payment Center</u> My Basket Make A Payment School Store My Billing Accts My Order History My Payment History	School #select First Name # Last Name # One of the following is required Birthdate January • 1 •	■ indicates required field
<u>More Info</u> Help / FAQ Send Us Feedback Log Out	or Student # Don't have your child's FIND STUDENT CANCEL	student ID?

Select your school district from the drop-down menu. Enter the student's first name, last name and birth date or Student ID Number. Then click *Find Student*.

#### <u>Step 3 – Add Student</u>



A student's name and grade will be displayed when the search is complete. If this is the correct student, click *Add Student*. If the information is not correct, click *Cancel* and try your search again.

#### <u>Step 4 – Finish or Add Another Student</u>



You have now successfully added a student to your Household. To associate more students with your account, click *Add Another Student* and complete **Steps 1-3** until all students have been added. If there are no other students to add, click *Finish*.

#### **Deposit Money into a Student Account**

Once you have added students to your Household, their names and schools will appear by clicking the *My Household* link on the left-hand side of the page. This page will also display the current balance available for each student. From this page you can deposit money into a Student Account, view purchase history and add or remove students.

#### <u>Step 1 – Making a Deposit</u>

My User Profile E-mail Preferences Cafeteria Purchases	myHousehold	Print Friendly
My Household	Your students and their accoun	t balances are displayed below. The
Payment Center	account balances may not relie	ct the most recent payments. Please
My Basket Make A Payment School Store My Credit Cards My Order History My Payment History	Make A Payment Add Student	
More Info	Transformer, Stationers,	View Cafeteria Purchases Change Schools
Heln / FAO	County Elementary	Remove Student
Contact Us	Account Balances	
Send Us Feedback	Account	Balance Last Updated By School
Log Out	County Elementary Cafeteria	\$10.00 Mar 17, 2011 6:15 PM

To deposit money into one or more student accounts, click *Make a Payment*.

#### <u>Step 2 – Enter Deposit Amount</u>

My User Profile E-mail Preferences Cafeteria Purchases My Household	School Store		
Payment Center	Please enter the amount to pay on	each acco	unt.
My Basket Make A Payment School Store	Wagewood, URANIAN		
My Credit Cards	Account		Payment Amt
My Order History My Payment History	County Elementary Cafeteria		\$
Admin Tools			
District Setup	Tracilizer, 1985ait		
	Account		Payment Amt
More Info	County Elementary Cafeteria		\$
Help / FAQ Contact Us Send Us Feedback Log Out	ADD TO BASKET		
			📄 📑 🚱 Internet

Enter the amount you want to deposit into each student account, and then click *Add to Basket*.

#### <u>Step 3 – Review Deposit Amount(s)</u>

My user Prome E-mail Preferences Cafeteria Purchases My Household	My Basket					
	Name					
Payment Center	County		\$5.00		¢5.00	Pemove
My Basket Make A Payment School Store My Credit Cards	Elementary Cafeteria Setup a paym	ent schedule				
My Order History My Payment History		CHECK OUT NOW	CONTINU	JE SHOPPIN	IG	
Admin Tools						

Review the amount(s) you have entered and verify the information is correct. If you need to adjust any amount, click *Continue Shopping*. If the information is correct and you are finished, click *Check Out Now*.

#### Step 4 – Payment Information

My Basket Make A Payment School Store			indicates required field
My Credit Cards My Order History My Payment History	Card Type	Visa 💌 🔤 🕬 VI	SA
More Info	Expiration Date	January V 2012 V	(x:1234567870123456)
Help / FAQ Contact Us Send Us Feedback Log Out	Name on Card M Billing Address M City M		Notes Please ensure your billing address matches the record on file vith your credit card provider.
	State/Province	California	
	ZIP/Postal code #		
		You may update your credit card informatio at a later time by selecting 'My Credit Cardi	n 4
	CONTINUE	GO BACK CANCEL	

Enter your payment information, making sure to complete all required fields, then click *Continue*.

#### Step 5 – Card Verification Code



If paying with a credit or debit card, enter the three- or four-digit Verification Code that appears on the card, and then click *Continue*.

#### <u> Step 6 – Review Order</u>

Payment Center     Please review the amounts entered and the to When you're ready, press the Place Order butto When you're ready, press the Place Order butto School Store       My Basket     Refund Policy: Please contact the school administration       School Store     Aume       My Order History     County Middle       More Info     County Elementary Cafeteria	tal charges to y on to complete istrator for our r Unit Proce	our credit the transa refund poli Quantit	card. ction. cy.
My Credit Cards My Order History My Payment History More Info	Unit: Prope		
My Payment History County Middle County Middle County More Info Elementary Cafeteria	40.00		
County More Info Elementary Cafeteria	\$5.00	1	\$5.00
	\$5.00	1	\$5.00
telp / FAQ Subtotal: Contact Us Convenience Fee: Send Us Feedback Log Out Grand Total:	-	1	\$10.00
Send Us Feedback Log Out Grand Total: Bill to: Visa end	ding in 8795		i i come e

Review your order and make sure that all deposits are correct. This screen will show the amount of deposit for each student, a subtotal of the payment and then the total payment amount including any convenience fee to make a payment. If the order is correct, click *Place Order*.

#### Step 7 – Payment Confirmation & Receipt



When your order is complete, you will receive a confirmation number that can be used to locate this transaction at a later date. We recommend you print this page and keep a copy for your records. After clicking Print Oder, a printable receipt (sample below) will open in a new window.

0rder		mySchoolBuck	s - Your County Schools	5	
ID: Date: Status: School District: Store: Name: Address: Daytime phone: Evening phone: E-mail Address:	Feb 17, 2011 8:47 AM closed Your County Schools Food Services Store		Sample MySchoolBucks Receipt		
Name		Student	Unit Price	Quantity	Total Price
Elemer Cafeteria	ntary School	SMETTIN, TOTTALKY	\$12.00	1	\$12.00
	Subtotal:			\$12.00	
	Co	onvenience Fee:			\$2,00
		Grand Total:		101-112-008	
		Bill to: Visa	ending in 1234		

After printing this page, close the receipt window and click *Finish* to complete your transaction.