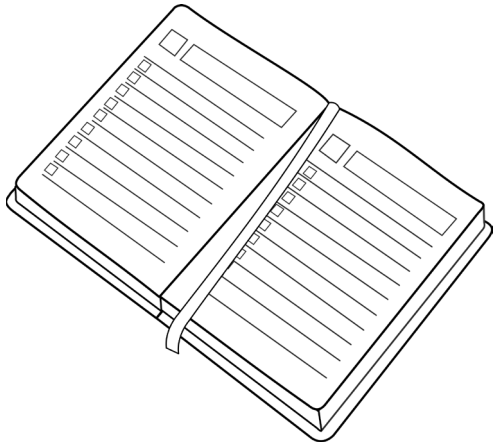
Measure E
State of District and Procurement Processes

TERRI ALLISON, DIRECTOR OF MAINTENANCE AND OPERATIONS

BOND OVERSITE COMMITTEE MEETING, OCT. 2, 2023

Today's Agenda



- Facilities Needs Assessment
- Current District Critical Needs
- 2023-2024 Bond Projects in Planning
- Bond Planning Next Steps
- General Contracting and Procurement Processes

Facilities Needs Assessment and Current District Conditions

Facilities Needs Assessment:

- The 1st step in the Master Plan process
- A detailed assessment that serves as the framework for maintenance and capitol improvement projects
- Identifies and prioritizes current and future facilities needs
- Identify associated costs to modernize, renovate and/or add facilities

Current District Critical Needs

- Playgrounds (Junipero Serra, Elmhurst, Montalvo, Sheridan)
- Roofing (Elmhurst, Lemon Grove, Juanamaria)
- Fencing and Security
- Fire Alarm, Clock and Bell Systems
- Gas and Plumbing Infrastructure
- HVAC
- VHS and BHS Pools (shell and deck)
- Doors, Hardware, Windows
- Restrooms and ADA Access

Project Phasing Considerations

- Current Critical Needs
- Division of the State Architect (DSA) Approval and Permit
- Construction Climate and Labor Availability
- Lead Times For Materials and Equipment
- School Calendar

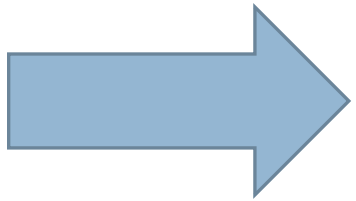
2023- 2024 Bond Projects in PLANNING



- Fencing at Various Sites –
  - Phase I Perimeter Chain Link
  - Phase II Ornamental – DSA
- Playgrounds: Montalvo, Junipero Serra, Elmhurst + misc.
- Roofing: Juanamaria, Lemon Grove, Montalvo, Elmhurst
- HVAC: Elmhurst, Montalvo, Mound, Poinsettia
- BHS Pool Heaters
- VHS & BHS Misc. Athletic Play spaces: Scoreboards, Track, Softball, Sand Volleyball,
- Removal of Old Portables: VHS, Cabrillo, EP Foster, Sheridan, JSerra
- Pacific Parking Lot Extension

Bond Team Next Steps…….

1. Update Cost Estimates
2. Confirm Site Priorities
3. Implementation Plan



January 2024

Public Works

- Professional Services

- Construction Services

- Equipment, Materials, Supplies and Non-Construction Services



What Are Professional Services?

Government Code Section 4525:

- Architectural
- Landscape Architectural
- Engineering
- Environmental
- Land Surveying
- Construction Project Management

Selection must be based on demonstrated competence and professional qualifications necessary for the satisfactory performance of the services at fair and reasonable prices required . (Gov. Code, § 4525, et seq.)

Request for Qualifications (RFQ)

NO BID THRESHOLD

Note: **Competitive selection** of architects, structural engineers, or other design professionals is required to qualify for State funding from the State Allocation Board. (Ed. Code, § 17070.50.)

Request for Proposal

What Are Construction Services?

Construction, reconstruction, erection, alteration, renovation, improvement, demolition, and repair work involving any publicly owned, leased, or operated facility. (Pub. Contract Code,§ 22002(c).)

- Excludes maintenance.

Not to be confused with definition of “Public Works” under Labor Code, § 1720, et seq., which determines whether prevailing wage applies.



Construction Services Procurement and CUPCCAA

CUPCCAA: California Uniform Public Construction Cost Accounting Act

- A program created in 1983 which allows local agencies to perform public project work up to $60,000 with its own work force if the agency elects to follow the cost accounting procedures set forth in the Cost Accounting Policies and Procedures Manual of the California Uniform Construction Cost Accounting Commission (Commission).

- In addition, the Act provides for alternative bidding procedures when an agency performs public project work by contract.

VUSD is a CUPCCA District

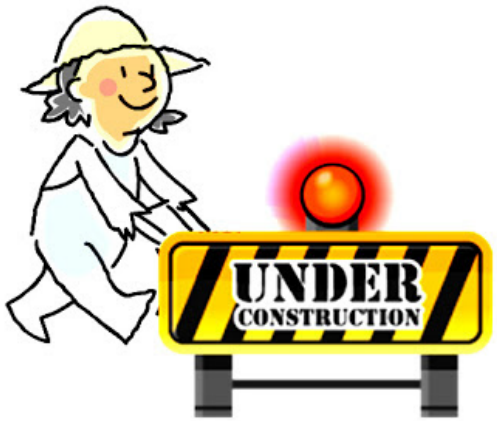
Construction Services: Procurement

Selection through a public, competitive bidding process for contracts exceeding bid threshold. (Pub. Contract Code, § 20111, et seq.)

- **CUPCCAA Bid Thresholds - $0-60K proposals only; $60K – 200K = informal bid; $200,000 + = formal bid**

Exceptions:

- Lease-Leaseback
- Design-Build
- Energy Service Contracts
- Job Order Contracts (must have PLA in place)



Procurement of Equipment, Materials, Supplies, and Non-Construction Services

Selection through a public, competitive bidding process for contracts exceeding bid threshold. (Pub. Contract Code, § 20111, et seq.)

Bid Threshold - $109,300 for 2023

Q: Are there exceptions to bidding these types of purchases and services?

A: Yes!



Procurement of Equipment, Materials, Supplies, and Non-Construction Services

"Piggybacking" and Cooperative Purchasing
Exceptions to bidding for purchase of materials, equipment, supplies, and non-construction services:

- **Piggybacking** (Pub. Contract Code, § 20118.)
- **California Multiple Award Schedule (CMAS)** (Pub. Contract Code, §§ 20198 and 20199.)
- **Cooperative Purchasing/Joint Powers Act (JPA)** (Gov. Code, § 6500, et seq.)

Others as authorized by statute.





Thank You